

Developing Institutional Open Access Publishing Models to Advance Scholarly Communication

Improving the efficiency and quality of institutional OA publishing

Open Science Fair 2023



The DIAMAS project has received funding from the European Union's HORIZON-WIDERA-2021-ERA-01 grant





Overview

- Introduction to the DIAMAS project and the workshop topics
- Quality in institutional OA publishing
- Financial sustainability: What does this mean and what do we need?
- Community: What do we want to have in the Common Access Point?
- Actionable recommendations and strategies





Workshop format

- Discussions are time-limited
- Raise your hand and have a say, please introduce yourself when you are speaking
- You can also share your thoughts on Particify (partici.fi/83102509)
- Use Q&A to ask questions or make comments and suggestions





About DIAMAS





<u>Overview</u>

- Duration: 36 months
- Starting date: September 2022
- Horizon Europe funding
- Budget €3m
- Participants: 23 public service scholarly organizations from 12 European countries



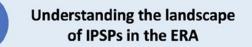


Project Objectives

- Provide the research community with an aligned, high-quality, and sustainable OA scholarly communication ecosystem, capable of implementing OA as a standard publication practice across the ERA.
- Create a community, supporting services, and non-technical infrastructure for Institutional Publishing Service Providers (IPSPs) that adopt common standards, guidelines, and best practices.
- Common standards, guidelines, and best practices will be co-created and adopted as an Extensible Quality Standard for Institutional Publishing (EQSIP).











Mapping current landscape of IPSP Mapping of existing quality standards

isting Benchmarking ards of current IPSP



Improving coordination, quality, and sustainability of IPSPs

Consultations with IPSP: co-creation of best practices, toolkits, guidelines,



-



Engagement with institutional leaders and managers

Dissemination







Activities

- Mapping the European landscape of IPSP (lead: UiT) → Sep 2022-Nov 2023
- Setting standards and assessing quality gaps for IPSP (lead: Fecyt) → Sep 2022-Dec 2023
- Building IPSP capacity through knowledge sharing (lead: OPERAS) → Feb 2023-Sep 2025
- Exploring and supporting the sustainability of IPSP (lead: SPARC Europe) → Sep 2022-Apr 2025
- Providing actionable recommendations for IPSP policies and strategies (lead: Jisc) → Sep 2023-Apr 2025
- The road to impact: outreach, dissemination, engagement, exploitation (lead: LIBER) → Sep 2022-Sep 2025)



Results & outcomes

- The Extensible Quality Standard for Institutional Publishing (EQSIP)
- Financial sustainability recommendations
- Policy recommendations
- Capacity centre development
- Development of relevant tools





Workshop topics

- Quality in institutional OA publishing
- Financial sustainability: What does this mean and what do we need?
- Community: What do we want to have in the Common Access Point?
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Quality in institutional OA publishing



Best Practices checklist for Diamond OA publishers



The Extensible Quality Standard for Institutional Publishing (EQSIP)





Core components

1Funding

2 Ownership and governance

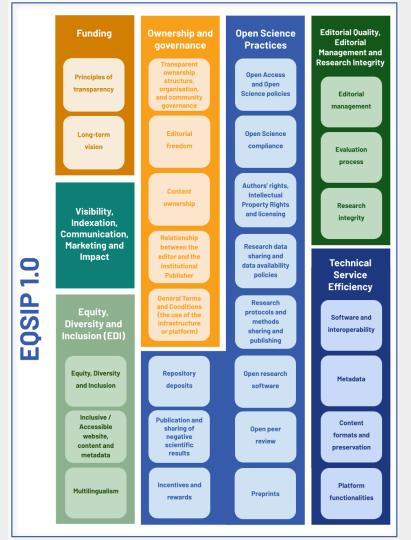
3 Open Science Practices

4 Editorial Quality, Editorial Management and Research Integrity

5 Technical Service Efficiency

6 Visibility, Indexation, Communication, Marketing and Impact

7 Equity, Diversity and Inclusion (EDI): Multilingualism, Gender Equity





- Raise your hand and join the discussion and/or
- Scan the code, answer the questions in the section **Quality** and use Q&A to ask questions or leave comments

• What can we do together to promote the quality of institutional OA publishing?

Have your say!



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Financial sustainability: What does this mean and what do we need?





Have your say!

- Raise your hand and join the discussion and/or
- Scan the code, answer the questions in the section **Sustainability** and use Q&A to ask questions or leave comments
- What service providers do you depend upon?
- What are your current financial constraints in institutional OA publishing?
- What do you need to become more sustainable? How can DIAMAS help?



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Community: What do we want to have in the Common Access Point





- DIAMAS will lay the foundation for a *Diamond OA Publishing Capacity Centre* that helps IPSPs with tools, guidelines, governance, and funding.
- Technical infrastructure support via the project 'Improving and coordinating technical infrastructure for institutional open access publishing across Europe' (CRAFT-OA)
- The Diamond OA Capacity Centre will largely be a virtual distributed capacity network of collaborating services that are coordinated via a central portal (Common Access Point).



Have your say!

- Raise your hand and join the discussion and/or
- Scan the code, answer the questions in the section **Community** and use Q&A to ask questions or leave comments
- What kind of support do you need most?
- What would you like to find in the Common Access Point for Diamond OA publishing?



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Actionable

recommendations and

strategies





Rooryck, Johan, & Mounier, Pierre. (2023). D.1.3 Towards an enhanced and aligned institutional publishing landscape in the ERA (V1.0). Zenodo. <u>https://doi.org/10.5281/zenodo.8202169</u>

Project deliverable

Open Access

August 1, 2023

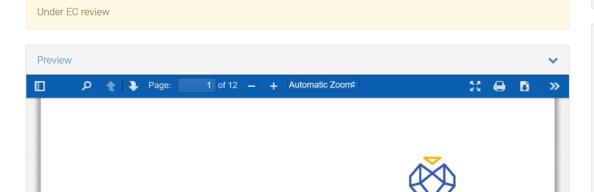
D.1.3 Towards an enhanced and aligned institutional publishing landscape in the ERA

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Researcher(s)

Borrell-Damian, Lidia; 🝺 Dacos, Marin

This preliminary policy document calls for increased alignment in institutional publishing along several dimensions: (1) geographical (i.e. national, regional, and global), (2) disciplines and epistemic traditions, and (3) types of stakeholders (institutions, publishers, service providers, scholarly societies, journal editors), to benefit the work of researchers and thus enable science to progress faster.



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Develop Capacity Centres and Hub

Develop Capacity Centres for institutional publishing at the national level in countries that lack national coordination to provide tools, guidelines, governance, and funding.

Coordinate their action and seek for synergies at the ERA level through a Capacity Hub that would share resources and set common quality standards at European level.



Clarify the landscape

Help institutions better identify and organise their publishing activities in terms of a distinction between public, scholar-owned Institutional Publishers (IPs) who hold legal, ethical, or scientific responsibility and ownership of journal titles on the one hand; and (public or private) Service Providers (SPs) who carry out specific activities with more limited responsibility in the publishing process on the other.



Adapt quality standards to IPSPs and alignment with minor variations

Ensure alignment of quality standards in institutional publishing by encouraging institutional publishers to adopt and co-create specific variations of the **Extensible Quality Standard for Institutional** publishing in different disciplines and communities (EQSIP), with the help of the Capacity Hub and Centers, who will develop a stepwise roadmap for this nurnasa



Global alignment

Invest in international cooperation for alignment of quality standards and guidelines in institutional publishing worldwide.





Implementation plan

- Recommendations and Guidelines for institutional leaders (EUA)
- Recommendations and Guidelines for Funders, Sponsors and Donors (FSDs) (Science Europe)
- Recommendations and Guidelines for policymakers (OPERAS)



- Raise your hand and join the discussion and/or
- Scan the code and provide your recommendations in the **Recommendations** section
- Use Q&A to ask questions or leave any other comments
- Your recommendations: What do you need from institutional leaders, FDSs, policymakers?





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Thank you! Questions/Comments?

