



# PALOMERA



## Policy Alignment of Open Access Monographs in the European Research Area



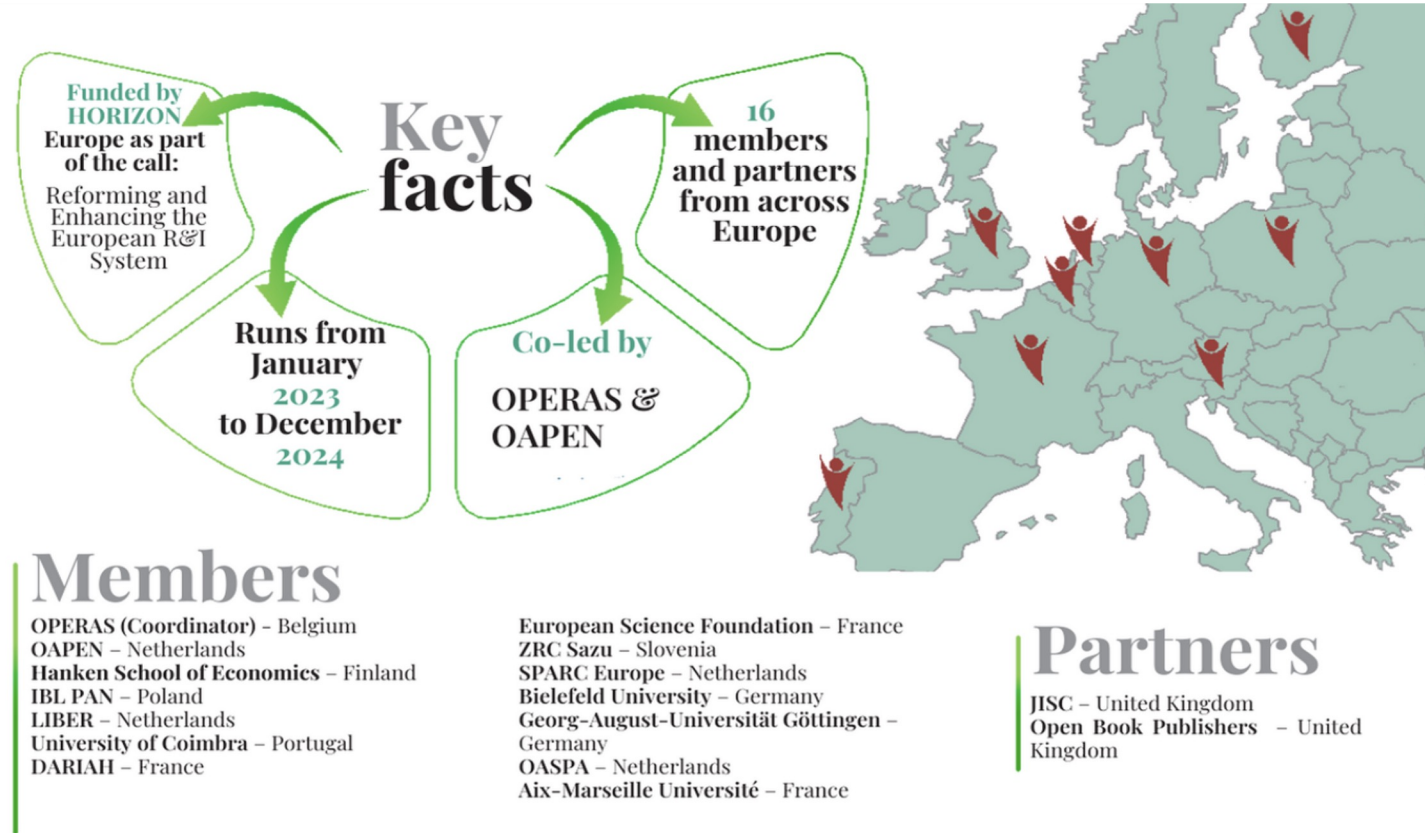
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**PALOMERA seeks to understand why so few open access funder policies include books, and to provide actionable recommendations to change this.**



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## Starting points

- „contrary to article publishing in journals (especially in the areas of Science, Technology, and Medicine) academic books have not been a focus point for open access (OA) policymakers. Consequently books are only rarely mandated to be published OA by research funders and institutions.“ (Grant Agreement of the PALOMERA Consortium)

## There is an urgent need for measures to shape the transformation of the book sector

- Knowledge Exchange workshops in 2018 and 2021
- ERC-OAPEN-2019 project - Funder workshop and feasibility study



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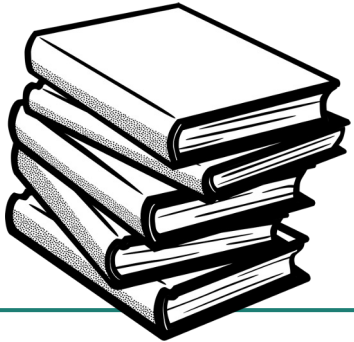
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### Literature:

- “A Landscape Study on Open Access and Monographs: Policies, Funding and Publishing in Eight European Countries” (2016/17)  
<https://doi.org/10.5281/zenodo.815931>
- “Investing in the Open Access Book Infrastructure - A call for action”  
<https://doi.org/10.5281/zenodo.4768387>

The PALOMERA general objective **to speed up the transition to open access for books** is divided into five specific objectives:



### Objective 1

To develop and coordinate a knowledge base with qualitative and quantitative data on OA book policies.

### Objective 2

To understand challenges by analyzing policy documents and interview transcripts according to the PESTLE scheme



### Objective 3

To engage relevant stakeholders through validation events and communication activities

### Objective 4

To help develop policies and strategies by providing resources and recommendations



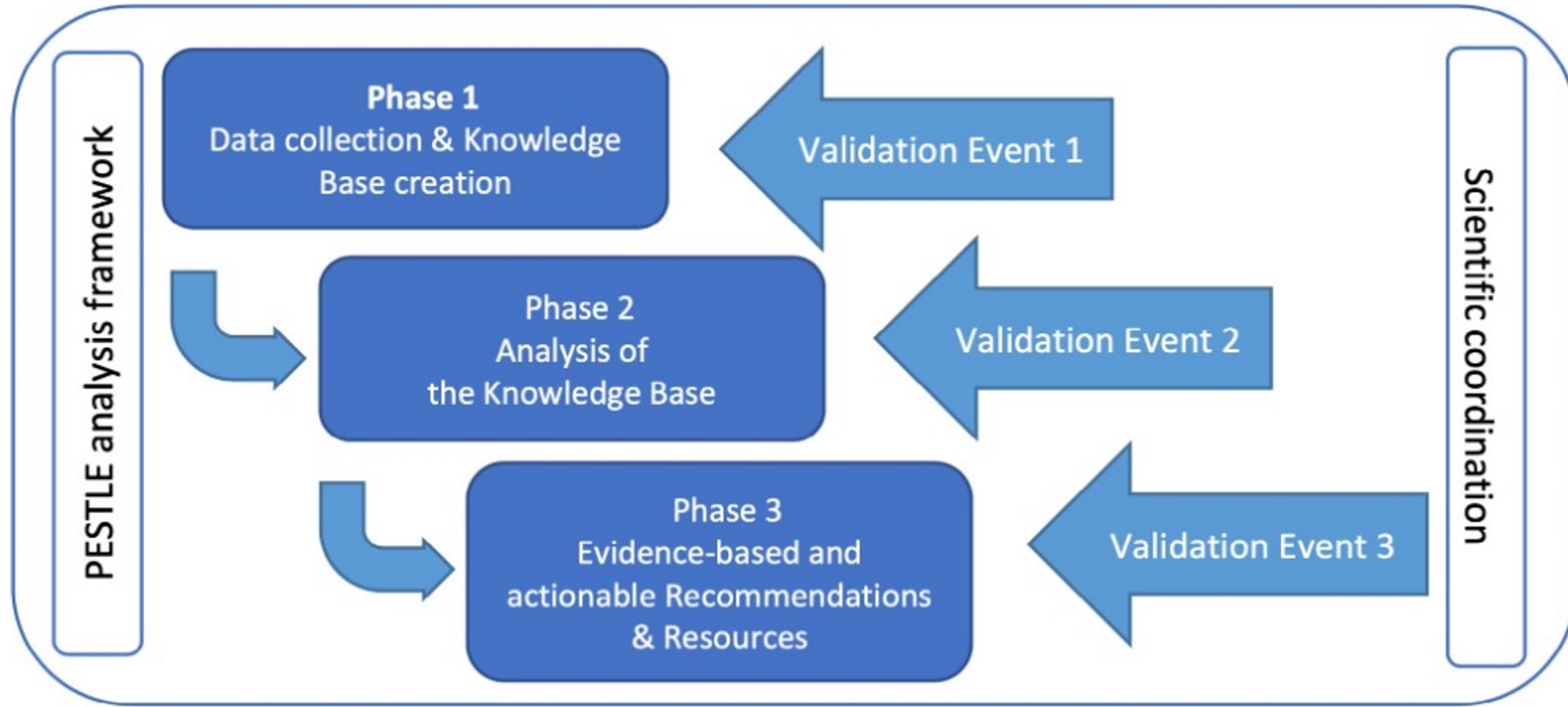
### Objective 5

To share ideas and experiences with organizations outside the EU



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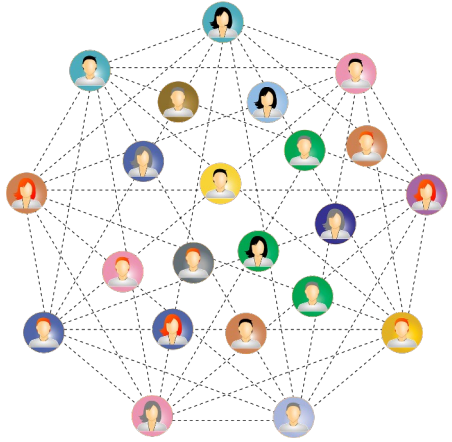


# The PALOMERA methodology



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*PALOMERA will design the various activities throughout the project to gather evidence, feedback and foster engagement from each major stakeholder group*

- National science policy-makers
- Research funding organisations
- Research performing organisations
- Publishers
- Scholarly societies
- Infrastructure providers
- Libraries
- **Researchers**

**PALOMERA**  
**stakeholders**



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## Expected results

- **Knowledge Base**
- **Report identifying the bottlenecks of Policy-Making**
- **Actionable Recommendations**
- **Funder Forum**
- **Two policy briefs**
- **Scientific publications**



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## Findings and Results already achieved

### Quantitative Data:

Survey carried out on national libraries across Europe

**Analysis of data sources**  
on open access books

**Analysis of OA-book-policies across Europe** (ongoing)  
national differences between publishing cultures





# Thank you for listening!

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