

# Sherlock

### A contextual classifier for transient surveys

### Dave Young, Stephen Smartt, Ken Smith (QUB)



### Sherlock Executive Summary

Sherlock is a boosted decision tree algorithm that mines a library of historical and on-going astronomical survey data in an attempt to predict the nature of the object based on the resulting crossmatched associations found.



### Overview

- The Purpose of Lasair Annotations (e.g. Sherlock)
- Mechanics of Sherlock
- Looking towards Rubin's LSST & the future of Sherlock.

### The Purpose of Lasair 'Annotations'



1. What is your favourite flavour of transient?

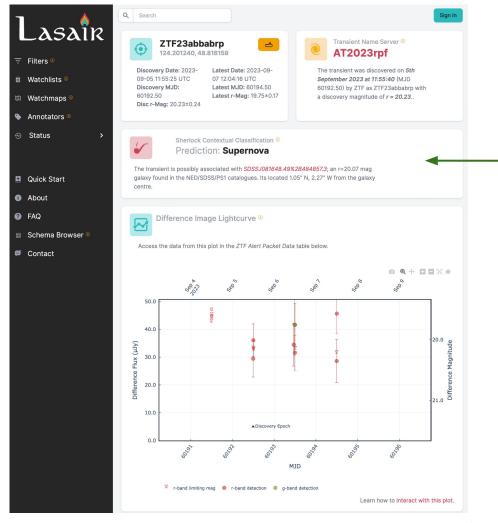
2. Define a checklist of attribute values that would allow you to uniquely select out your selected flavour

temporal: lightcurve metrics spatial: environment/context multi-messenger: GW, neutrinos,

Lasair API -CD- 3. Annotate all transients with any missing attribute

4. Filter/search/sort you favourite transient flavours from streams, API, webpage-search





Every transient in Lasair now has a Sherlock annotation giving a top level predicted classification alongside some extra metadata.

Dave Young. Lasair-LSST User Review Meeting. Oxford. September 13-14th 2023. https://doi.org/10.5281/zenodo.8335195



Annotators are codes that run on the Lasair transient stream, compute some value added feature(s) for the transients and inject these values back into the stream for other users to use in their filters. Some annotators are written by the Lasair Team but others are submitted by a Lasair users. Please get in contact via Community if you have an idea for an annotator.

#### 2nd Generation Annotators



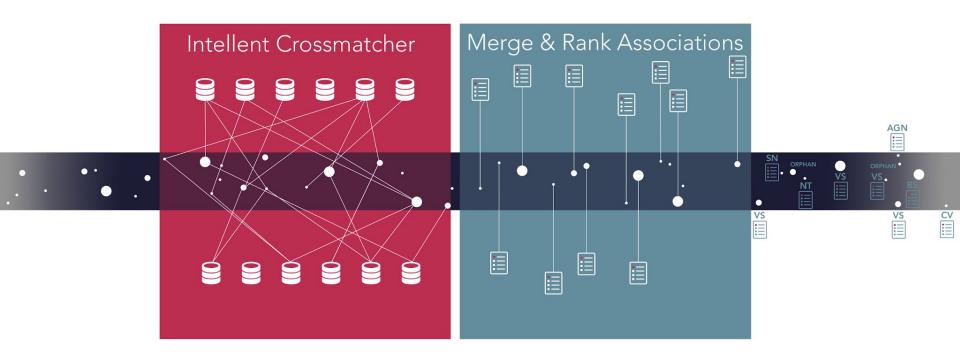
Annotators submitted to the public gallery by the Lasair Team or other Lasair users.

				Search table		
Торіс 🗘	Owner	* *	Description	* *	Count	* *
alerce_lc	Admin Admin		The ALERCE light cu more		199,674	
alerce_stamp	Admin Admin		The Alerce Stamp Cl more		3,479	
fastfinder	Michael Fulton		Fastfinder is an early-time, fast transient alerting system $\ldots$ more		12,118	
Fink	Admin Admin		Fink is a LSST Community more		17,180	
NEEDLE	Xinyue Sheng		Finding TDEs and SLSN from image stamps		177	
slowSN	Philip Wiseman		Mining Lasair for other examples of AT2021Iwx also known as more		7	
test	Roy Williams		Testing		11	
100 v rows per page			Showing 1 to 7 of 7 rows			
	alerce_lc alerce_stamp fastfinder Fink NEEDLE slowSN test	alerce_lc       Admin Admin         alerce_stamp       Admin Admin         fastfinder       Michael Fulton         Fink       Admin Admin         NEEDLE       Xinyue Sheng         slowSN       Philip Wiseman         test       Roy Williams	alerce_Ic       Admin Admin         alerce_stamp       Admin Admin         fastfinder       Michael Fulton         Fink       Admin Admin         NEEDLE       Xinyue Sheng         slowSN       Philip Wiseman         test       Roy Williams	alerce_Ic       Admin Admin       The ALeRCE light cu more         alerce_stamp       Admin Admin       The Alerce Stamp Cl more         fastfinder       Michael Fulton       Fastfinder is an early-time, fast transient alerting system more         Fink       Admin Admin       Fink is a LSST Community more         NEEDLE       Xinyue Sheng       Finding TDEs and SLSN from image stamps         slowSN       Philip Wiseman       Mining Lasair for other examples of AT2021lwx also known as more         test       Roy Williams       Testing	Topic       Owner       Description         alerce_Jc       Image: Admin Admin       The ALeRCE light cu more         alerce_stamp       Image: Admin Admin       The Alerce Stamp Cl more         fastfinder       Image: Admin Admin       The Alerce Stamp Cl more         fastfinder       Image: Admin Admin       Fastfinder is an early-time, fast transient alerting system more         fink       Image: Admin Admin       Fink is a LSST Community more         Fink       Image: Admin Admin       Fink is a LSST Community more         NEEDLE       Image: Xinyue Sheng       Finding TDEs and SLSN from image stamps         slowSN       Image: Philip Wiseman       Mining Lasair for other examples of AT2021lwx also known as more         test       Image: Roy Williams       Testing	TopicOwnerDescriptionCountalerce_lcAdmin AdminThe ALeRCE light cu more199,674alerce_stampAdmin AdminThe Alerce Stamp Cl more3,479fastfinderMichael FultonFastfinder is an early-time, fast transient alerting system more12,118FinkAdmin AdminFink is a LSST Community more17,180NEEDLEXinyue ShengFinding TDEs and SLSN from image stamps177slowSNAphilip WisemanMining Lasair for other examples of AT2021liwx also known as more7testRoy WilliamsTesting11

#### https://lasair-ztf.lsst.ac.uk/annotators/

Cooreb table

### The Mechanics of Sherlock



# Catalogue Library

Source-agnostic(ish) all-sky surveys:

- Gaia DR2,
- PanSTARRS DR1
- GSC v2.3,

. . .

- SDSS DR12 PhotoObjAll Table,
- SDSS DR12 SpecObjAll Table,
- 2MASS catalogues

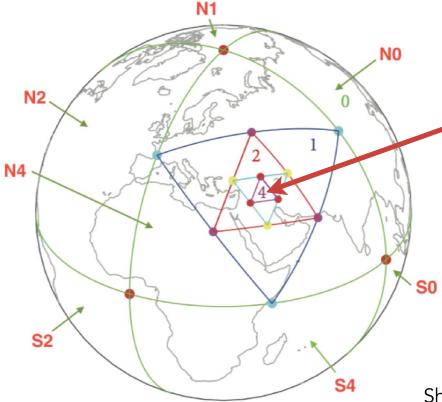
- Smaller source-specific catalogues:
  - Million Quasars Catalog v5.2,
  - Veron-Cett AGN Catalogue v13,
  - Downes Catalog of CVs,
  - Ritter Cataclysmic Binaries Catalog v7.21,
  - LASr galaxy catalogue
- NED-D Galaxy Catalogue v13.1

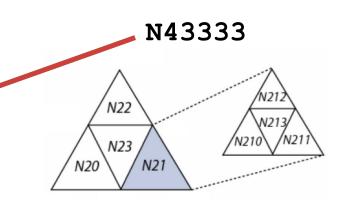
Remote query and caching of NASA/IPAC Extragalactic Database (NED)

4.1 TB MySQL Database. Multiple copies in QUB and ROE



# Hierarchical Triangular Mesh (HTM)





HTM was first proposed in Kunszt 2000 as a solution to:

- 1. *indexing* the surface of a sphere.
- 2. provide the ability to query *positions* and *areas* on the surface of the sphere.

Sherlock tables indexed with HTM-levels 10, 13 and 16

### Plain Text Algorithms

#### search algorithm:

```
SC star 1:
    database table: tcs_view_star_guide_star_catalogue_v2_3
    mag column: V
    bright:
        mag limit: 16.
```

angular radius arcsec: 100.0

synonym: VS

association: BS

#### faint:

```
mag limit: 19.5
angular radius arcsec: 2.0
annotation: SN
```

#### general:

```
angular radius arcsec: 0.5
```

#### synonym: \

#### GSC star 2:

```
database table: tcs_view_star_guide_star_catalogue_v2_3
mag column: B
```

#### bright:

```
mag limit: 16.
```

```
angular radius arcsec: 100.0
synonym: VS
```

```
association: BS
```

#### faint:

```
mag limit: 19.5
angular radius arcsec: 2.0
annotation: SN
```

#### general:

```
angular radius arcsec: 0.5
synonym: VS
```

### Search Module Parameters

- angular separation crossmatch radius
- physical separation crossmatch radius
- source magnitude filtering
- magnitude dependent search radii for bright stars and galaxies

### **Classifications & Reliabilities**

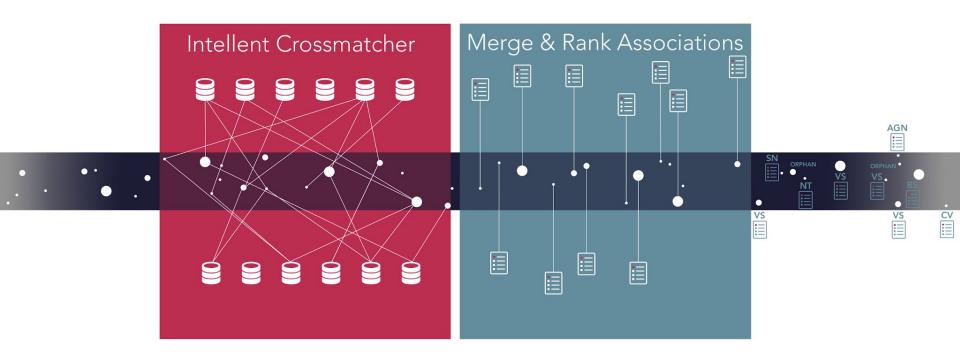
- transient given a predicted classification based on the parameters of the catalogued source it matches against
- transients can be given multiple classifications which are later ranked
- a transient can either be synonymous with (within 0.5"), associated with (>0.5" away) or annotated by a catalogued source
   p23. <u>https://doi.org/10.5281/zenodo.8335195</u>

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### Annotations: Contextual Classifications

- 1. Variable Star (VS) if the transient lies within the synonym radius of a catalogued point-source,
- 2. Cataclysmic Variable (CV) if the transient lies within the synonym radius of a catalogued CV,
- 3. Bright Star (BS) if the transient is not matched against the synonym radius of a star but is associated within the magnitude-dependent association radius,
- 4. Nuclear Transients (NT) if the transient falls within the synonym radius of the core of a resolved galaxy,
- 5. Supernova (SN) if the transient is not classified as an NT but is found within the magnitude-, morphology- or distance-dependant association radius of a galaxy, or
- 6. Active Galactic Nucleus (AGN) if the transient is matched against the synonym radius of a known AGN.
- 7. Orphan if the transient fails to be matched against any catalogued source.

### The Mechanics of Sherlock



### Command-Line Usage

#### > sherlock -N match -- 279.85096 -23.60341

The transient is possibly associated with 2MASXJ12244364-0445584; a J=12.53 mag galaxy found in the NED/2MASS/PS1 catalogues. It's located 8.62" S, 15.21" E (9.0 Kpc) from the galaxy centre. A host z=0.026 implies a m - M = 35.27.

Transient's Predicted Classification: SN Suggested Associations:

association type	rank	rankScore	catalogue table name	catalogue object id	cata
+	   1     2   3	+   1952.45     1952.45     1952.45     1952.45     2005.00     2005.00     2005.00     2005.00	NED/2MASS/PS1 2MASS XSC NED PanSTARRS DR1 PS1 PanSTARRS DR1 PS1 PanSTARRS DR1 PanSTARRS DR1	+   2MASXJ12244364-0445584   12244364-0445584   2MASX J12244364-0445584   102281861819500963   102271861849167994   102271861849167994   102271861855876936   102271861855876936	+   gala   gala   gala   gala   gala   gala
+	+	++	+	+	+

Dave Young. Lasair-LSST User Review Meeting. Oxford. September 13-14th 2023. https://doi.org/10.5281/zenodo.8335195

AT2021dru

## Annotations: Bonus Extras

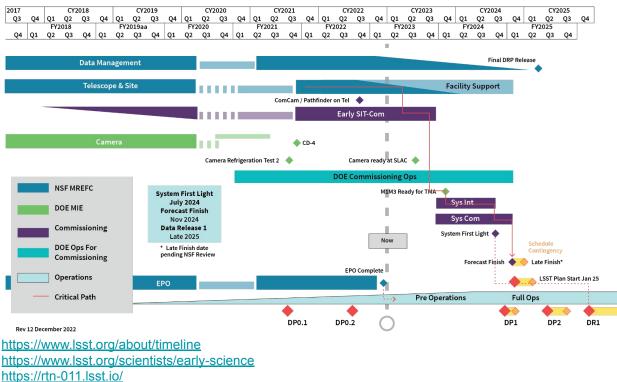
- Synonymous/Associated source IDs
- Multi-wavelength magnitudes
- Host redshifts and direct distances (if available)
- Host morphologies
- Host colours
- ...

The greater the number, quality and diversity of annotations hosted by Lasair, the more powerful its search and filtering engines become and the more creative our end users can be.

## Big Fat Caveat

The predicted nature of any transient source Sherlock provides is only ever as good as the underlying data it has used to provide that prediction.

### Sherlock and LSST



First Light: Apr 2025 Survey Operations Start: ~Nov 2025 LSST DR1: Nov 2026 (first 6 months of data)

**LSST DR2**: Feb-Nov 2027 (first year of data)

**LSST DR3**: Feb-Nov 2028 (first 2 years of data)

# The Future of Sherlock

- Need to include methods to identify high-proper motion stars in Sherlock (would need a detection epoch and position)
- Many other catalogue can and will be add to the Sherlock database.
- Improve the Merge and Ranking algorithm (with ML)
- Continually feedback (from users) and improvement of the algorithm