FAIR Implementation Workshop:
Support for National Level Initiatives

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Welcome!

First, some housekeeping...

Session is being **RECORDED**

Presentation materials available here:

https://zenodo.org/communities/fair-impact/

A bit about FAIR-IMPACT

Call HORIZON-INFRA-2021-EOSC-01-05
Enabling discovery and interoperability of federated research objects across scientific communities

Expanding FAIR solutions in Europe

Partly following up on FAIRsFAIR

EU funded project

Coordination and Support Action

10 million euro

36 months, starting 1 June 2022

28 partners and affiliate entities

From 10 EU member states: NL, FI, FR, DK, IT, DE, ES, NO, BE, RO

and the UK

The Consortium

FAIR-IMPACT overall objective

WHAT:
to realise a FAIR EOSC by supporting the implementation of FAIR-enabling practices across scientific communities and research outputs at a European, national, and institutional level;

HOW:
- identifying current and emerging components for enabling FAIR (practices, policies, tools & technical specifications);
- translating viable solutions, guidelines and frameworks that have been developed for one domain or research output and supporting their application in others;
- taking the next step in implementation by defining the support, governance, and coordination mechanisms required to ensure the continuous function of FAIR-enabling practices in the EOSC.
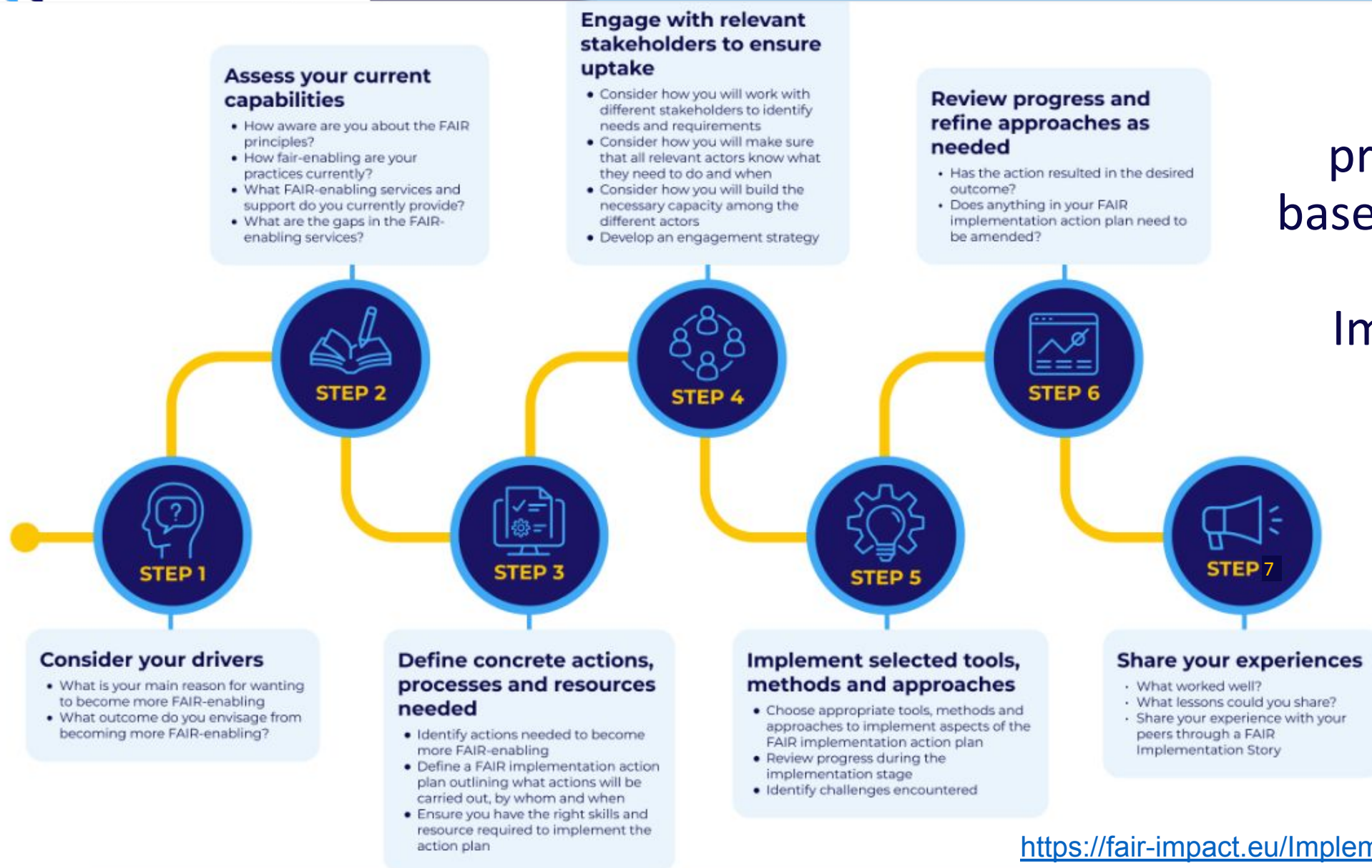
A bit about you!

Please go to menti.com and use code 1345 7304

Our support activities

- 3 support routes
  - Route 1: via dedicated guidance and one-to-one support
  - Route 2: via support to test specific tools, approaches and solutions
  - Via our series of public FAIR Implementation workshops

- this is the second of five open calls for support over the life of the project (future calls in January 2024, April 2024 and September 2024)

- in this call, you can apply to join one of three Route 1 support programmes designed to improve the FAIR-enabling capacity of national level initiatives, research performing organisations and repositories and data service providers

FAIR-IMPACT

Assess your current capabilities
- How aware are you about the FAIR principles?
- How fair-enabling are your practices currently?
- What FAIR-enabling services and support do you currently provide?
- What are the gaps in the FAIR-enabling services?

Engage with relevant stakeholders to ensure uptake
- Consider how you will work with different stakeholders to identify needs and requirements
- Consider how you will make sure that all relevant actors know what they need to do and when
- Consider how you will build the necessary capacity among the different actors
- Develop an engagement strategy

Review progress and refine approaches as needed
- Has the action resulted in the desired outcome?
- Does anything in your FAIR implementation action plan need to be amended?

Consider your drivers
- What is your main reason for wanting to become more FAIR-enabling
- What outcome do you envisage from becoming more FAIR-enabling?

Define concrete actions, processes and resources needed
- Identify actions needed to become more FAIR-enabling
- Define a FAIR implementation action plan outlining what actions will be carried out, by whom and when
- Ensure you have the right skills and resource required to implement the action plan

Implement selected tools, methods and approaches
- Choose appropriate tools, methods and approaches to implement aspects of the FAIR implementation action plan
- Review progress during the implementation stage
- Identify challenges encountered

Share your experiences
- What worked well?
- What lessons could you share?
- Share your experience with your peers through a FAIR Implementation Story

Support programmes are based on the steps in our FAIR Implementation Framework

https://fair-impact.eu/ImplementationFramework-inputform

What FAIR-IMPACT will provide

- In this programme, no financial support is provided but participants will receive dedicated support including **expert guidance** and advice from FAIR-IMPACT mentors and external experts

- **Practical advice** and guidance on key FAIR-enabling topics. The support programmes for each stakeholder group will vary but thematic areas covered may include policies, persistent identifiers, data management planning, trustworthy repositories, provision of support and training, and handling other research outputs including software.

- **One-to-one support** to:

  - Undertake a **supported self-assessment** of current FAIR-enabling practices
  - Develop a **FAIR implementation action plan**
  - Devise an **engagement strategy**

- A key aim of the support programme is to foster **knowledge exchange between peers** and there will be dedicated workshops to facilitate this
- The opportunity to promote their work via a published **FAIR Implementation Story**.

❏ **Support package including virtual workshops, expert guidance and advice**
❏ **One to one support to carry out a self assessment, develop action plan and devise an engagement strategy**
❏ **Opportunity to share knowledge and learn from peers**

https://fair-impact.eu/fair-impact-open-calls-support

Overview of the support offer workshops and structure

1	**FAIR national plans in Germany and Romania**: Present the building, process, structure, organisation of the FAIR national plan in place	*NFDI* *RO-NOSCI*	2 hours 3rd week of Jan
2	**Engaging researchers with FAIR-ness**: Developing an engagement strategy to ensure that organisational stakeholders are informed, consulted and enabled to uptake relevant FAIR practices identified in action plan + Introducing FAIR-Impact catalogue of resources + EOSC marketplace + SSHOC marketplace (e.g., for domain specific resources)	*EOSC-A TF REA*	2 hours 4th week of January
3	**Open Access publishing in FAIR action plans**: Integrating OA publishing in FAIR action plan	*CRAFT-OA project*	2 hours **Tuesday 6th of Feb. at 10am.**
4	**Building FAIR skills at a national level:** How to develop FAIR skills and competences at a national level, plan for aligning FAIR skills at the EU level, development of FAIR competences centre network.	*Skills4EOSC project*	2 hours Feb. 2024 Last week of Feb.

Overview of the support offer workshops and structure

During March, participants will work independently to carry out self-assessments and to develop draft action and engagement plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.			
5	**French Data Management Clusters**: close to research teams so they can provide researchers with initial expertise in rational research data management.	Isabelle Blanc? RDG	1st week of April 2 hours
During May, participants will work independently to develop their draft action and engagement plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.			
6	**Assessing national current FAIR-enabling capabilities**: research integrity, OS research assessment…	*EOSC-A TF assessment /COARA Boost project?*	2 hours 1st week of June

Overview of the support offer workshops and structure

During June/July/August, participants will work independently to implement action and engagement plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.			
7 & 8	**Peer knowledge exchange workshop**: Knowledge exchange session on lessons learned during self-assessment, action and engagement plan drafting; Review of action plans and updating	*Together with FAIR-Impact and a MO* Sept. 2024	*4 hours (2x2) 1st week of September*
Exit interviews will be carried out in October and will be the basis of a co-produced FAIR Implementation Story summarising the key actions and lessons learned.			
Follow-up questionnaire and/or interview with participants 6 months after the support programme wraps up to see what progress has been made. (March/April 2025)			

Indication of estimated effort required from participants

About 45 hours of effort to:
- attend all the webinars
- create a FAIR national implementation plan
- benefit from dedicated support by t2.5 partners
- participate to the peer-knowledge exchange workshop
- prepare the engagement and dissemination plan
- answer to the interview and follow-up questionnaire

What is expected of participants

- Willingness to participate in the required workshops and/or meetings that will be outlined in the specific support programme. All workshops, events and meetings will be held virtually.

- Willingness to carry out the assigned homework in between the virtual workshops. One-to-one support will be provided to assist with and assess homework.

- Willingness to act on the FAIR implementation action plan that will be co-developed with mentors.

- Ability to engage relevant local or national actors to enable the implementation of the action plan.

- Willingness to participate in an exit interview within a month after the end of the support programme which will be used to draft a FAIR Implementation Story.

- Willingness to participate in periodic follow-up questionnaires and/or interviews.

Who can apply?

This call is open to individuals, groups and organisations from public and private research-performing organisations, including:

- Research-performing organisations and research infrastructures
- Repositories, data and metadata service providers
- Representatives of national and international level initiatives
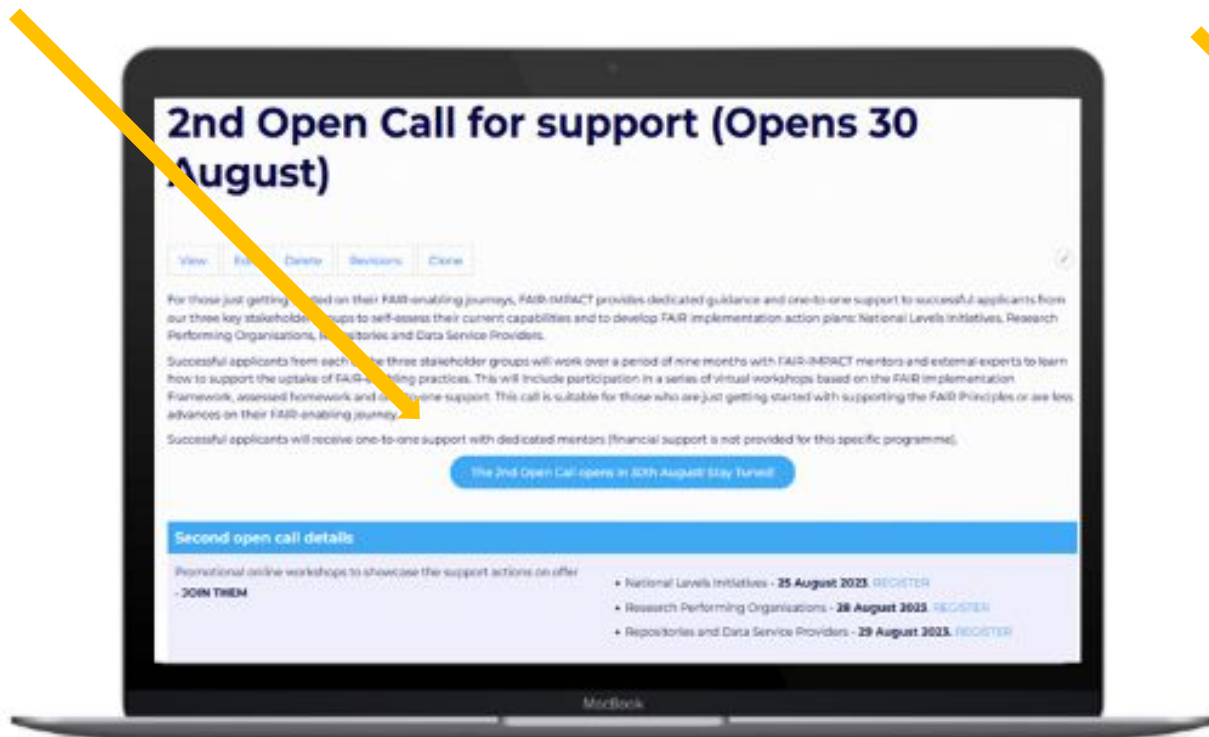
Applicants must reside and/or work in an EU or Associated Country for the duration of the support programme.
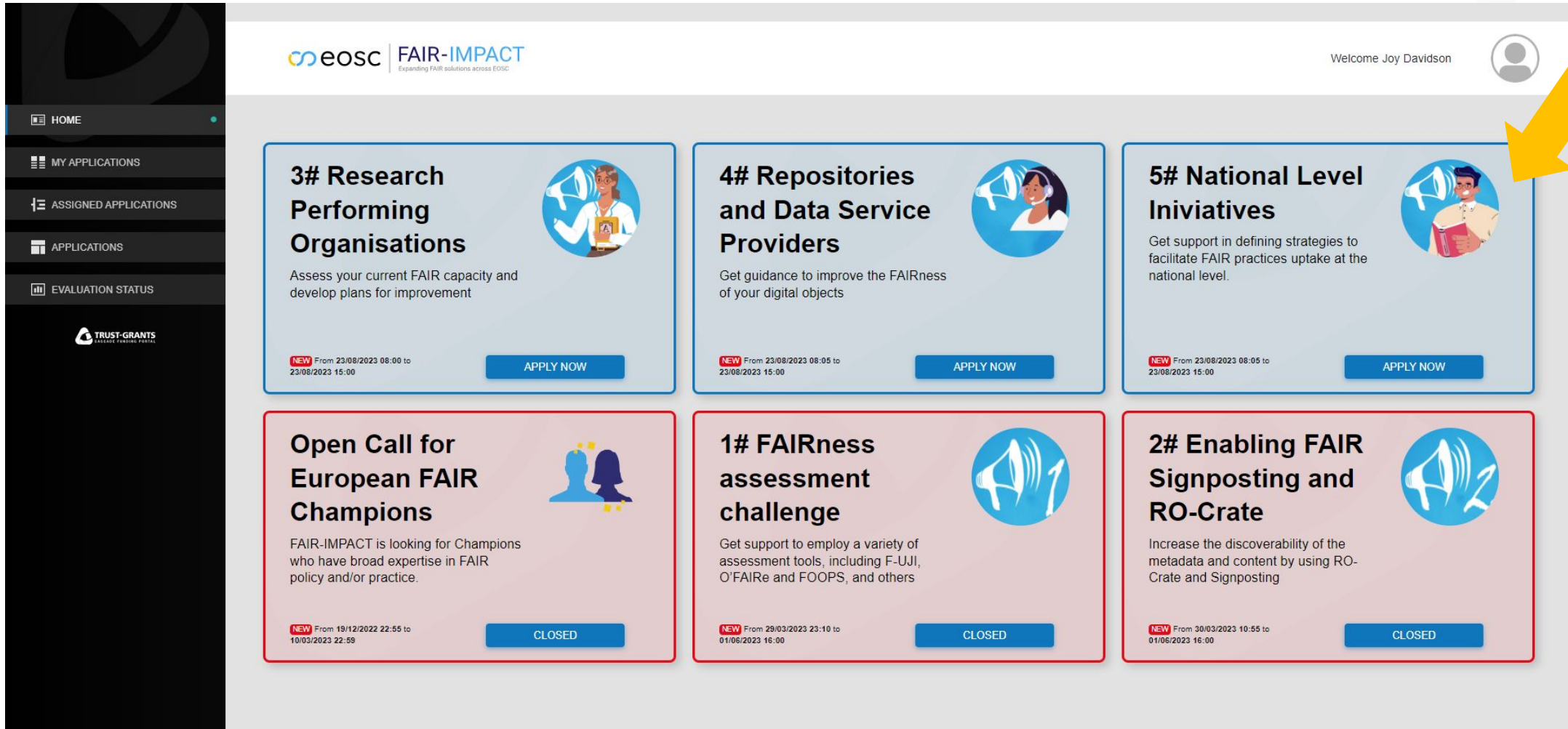
How to Apply
Step 1: Access the Open calls on the Grants Platform

You will be asked to login on the FAIR-IMPACT website first!

https://grants.fair-impact.eu/dashboard
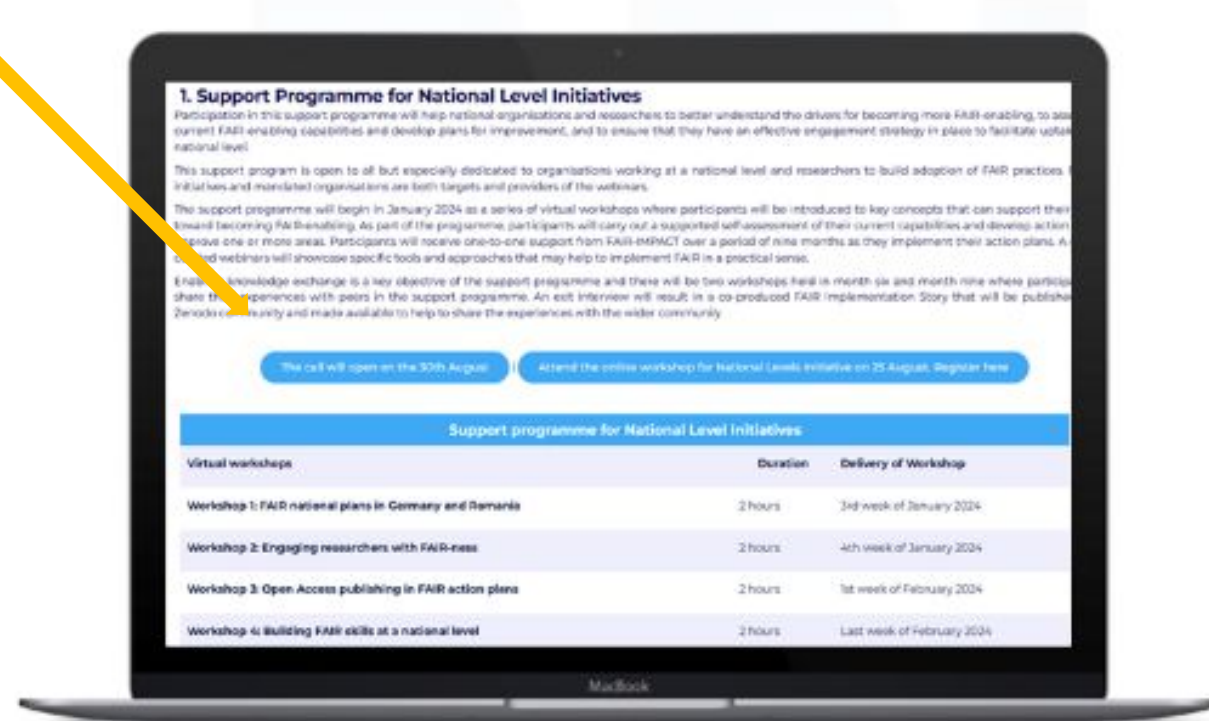
The TRUST-GRANTS™platform dashboard home

The application form

- Will be completed entirely online on the TRUST-Grants platform
- Choose the support programme you want to apply from the homepage
- Fill out the form. You can save your application as a **DRAFT** and return to it
- Remember to complete your application and **SUBMIT** it by the deadline!
- The evaluation of your applications will be carried out in the TRUST-Grants platform by **3 different evaluators** who will assess the application individually and then reach a consensus view

What are we looking for in applications?

- National role of the organisation and/or potential impact at a national level

- Relations with its ministry and policy-makers?

- Mandated Organisation of EOSC-A? Or connection with the mandated organisation?

- Ability to disseminate the FAIR implementation plan at a national level?

- Ability to have the FAIR implementation plan approved at a national level?

- Ability to have concrete engagement from researchers at a national level?

Follow-up requested activities

Exit interview

Consent to participation in an exit interview and understand that this will form the basis of a FAIR Implementation Story.

Follow up communication

Consent to completing a short follow-up questionnaire 6-12 months after my participation to help FAIR-IMPACT gauge the impact of the support actions.

What else…? Public FAIR Implementation workshops !

Over the life of the project starting this September

Not part of the support program (so not mandatory to assist) but related to it

Registration is mandatory but no application needed

1st session: OS and FAIR national plans in Denmark: building and content, 11th of October, 9:30am

eosc | FAIR-IMPACT
Expanding FAIR solutions across EOSC

And don't forget the two other info sessions next week:

28 August: Support for Research Performing Organisations, Joy Davidson, DCC

29 August: FAIR Implementation Workshop: Support for Repositories and Data Service Providers, Marjan Grootveld, DANS

Funded by the European Union

Q&A

Interactive session to allow participants to ask any questions about the support programmes, how to apply or the evaluation process.

Timelines

Trust-Grants platform opens for applications on 30 August 2023.

Deadline for applying is <u>1 November 2023</u>.

Evaluation of applications by panel of reviewers during November 2023

Notifications to applicants of evaluation outcomes by mid December 2023

Additional questions can be sent to

opencalls@fair-impact.eu

@fairimpact_eu   /company/fair-impact-eu-project