

High-Fidelity Wideband VLBI Polarimetry

VLBI with Linear-Polarization Feeds

Ivan Martí-Vidal

Dpt. Astronomia i Astrofísica
Universitat de València (Spain)

with V. Pérez, E. Albentosa, J. González, F. Jaron, et al.

Life begins at 40 (Bologna, 22–26 May 2023)

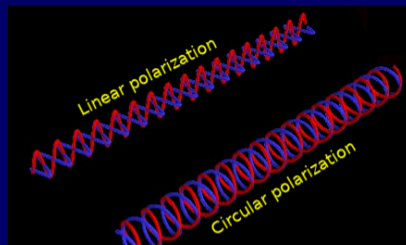


VNIVERSITAT
ID VALÈNCIA

Linear vs. Circular Polarization Feeds.

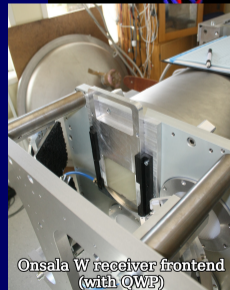
- Advantages of circular (RL) feeds:
 - ▶ Parallax angle is just a phase correction.
 - ▶ Parallax angle **commutes with antenna gains**.
 - ▶ Single-pol. observations can still be calibrated.

Perfect for VLBI!



- Advantages of linear (XY) feeds:
 - ▶ Allow for high polarization “purity” across wider bandwidths.
 - ▶ Absolute EVPA calibration.
 - ▶ Simpler frontends.

Good for ultra-wideband receivers!



Onsala W receiver frontend
(with QWP)



Yebes VGOS
multiband receiver

Linear vs. Circular Polarization Feeds

What do you prefer for your calibration/imaging analysis?

What do you prefer for your calibration/imaging analysis?

THIS?

$$\frac{V_{RR} + V_{LL}}{2} = FT(I).$$

What do you prefer for your calibration/imaging analysis?

THIS?

$$\frac{V_{RR} + V_{LL}}{2} = FT(I).$$

OR THIS?

$$V_+ = FT \left(\begin{bmatrix} I \cos \psi^- + Q \cos \psi^+ + U \sin \psi^+ + jV \sin \psi^- & I \sin \psi^- - Q \sin \psi^+ + U \cos \psi^+ + jV \cos \psi^- \\ I \sin \psi^- - Q \sin \psi^+ + U \cos \psi^+ - jV \cos \psi^- & I \cos \psi^- - Q \cos \psi^+ - U \sin \psi^+ - jV \sin \psi^- \end{bmatrix} \right)$$

(where $\psi^+ = \psi_a + \psi_b$ and $\psi^- = \psi_a - \psi_b$, being ψ_a and ψ_b the *parallactic angles* of the antennas).

PolConvert (Martí-Vidal et al. 2016)

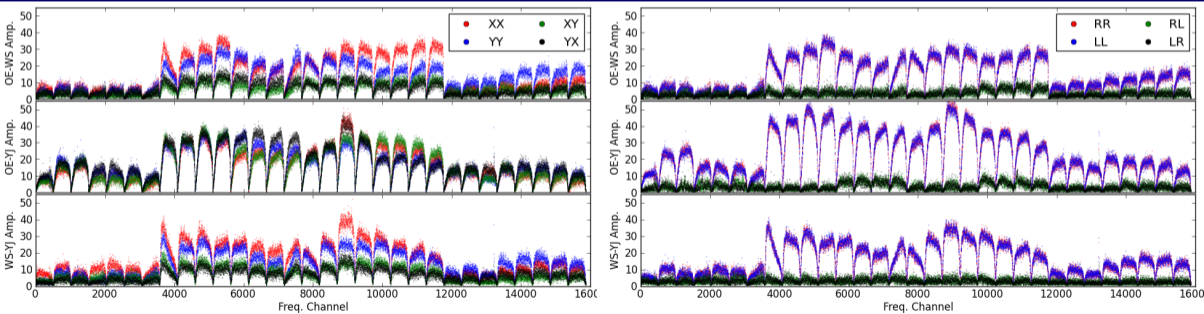
- It takes VLBI products (correlated in either a linear and/or mixed polarization basis) and generates new versions of the products, written in a circular polarization basis.
- How? It “just” estimates the cross-polarization (a.k.a. “X-Y”) bandpass of each antenna (phase & amplitude) and uses this information to transform:

$$(XX, XY, YX, YY) \text{ or } (XR, XL, YR, YL) \rightarrow (RR, RL, LR, LL)$$

PolConvert (Martí-Vidal et al. 2016)

- It takes VLBI products (correlated in either a linear and/or mixed polarization basis) and generates new versions of the products, written in a circular polarization basis.
- How? It “just” estimates the cross-polarization (a.k.a. “X-Y”) bandpass of each antenna (phase & amplitude) and uses this information to transform:

$$(XX, XY, YX, YY) \text{ or } (XR, XL, YR, YL) \rightarrow (RR, RL, LR, LL)$$

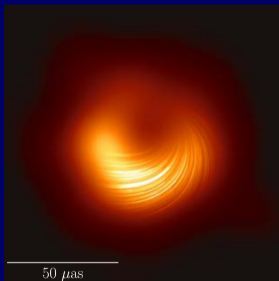


VLBI with Linear Polarizers

- PolConvert (Martí-Vidal et al. 2016), based on the RIME (Hamaker et al. 1996):

$$\begin{bmatrix} I + V & Q + jU \\ Q - jU & I - V \end{bmatrix}_{ab} = C_{\odot+} \begin{bmatrix} 1 & 0 \\ 0 & \rho_a \end{bmatrix} \begin{bmatrix} XX & XY \\ YX & YY \end{bmatrix} \begin{bmatrix} 1 & 0 \\ 0 & \rho_b^* \end{bmatrix} C_{\odot+}$$

where ρ_a is the cross-polarization gain (amplitude+phase) between X and Y at antenna a . It is derived by least-squares fitting (**GCPFF**, Martí-Vidal et al. 2016).



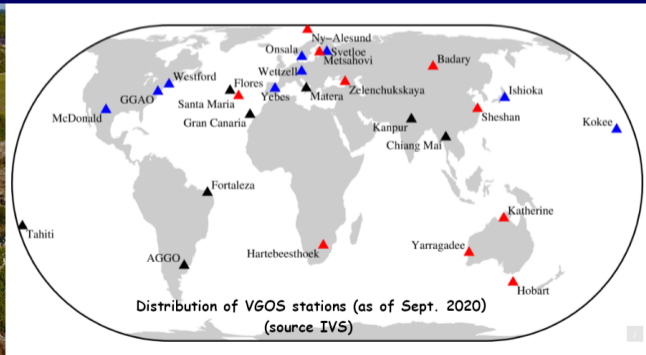
EHT Collaboration (2021)

PolConvert has been successfully used in:

- ALMA-VLBI (GMVA and EHT).
- EVN (e.g., Effelsberg at C-band).
- ATCA and KVN (Q/W bands).
- VGOS (all stations linear).

VLBI Global Observing System (VGOS)

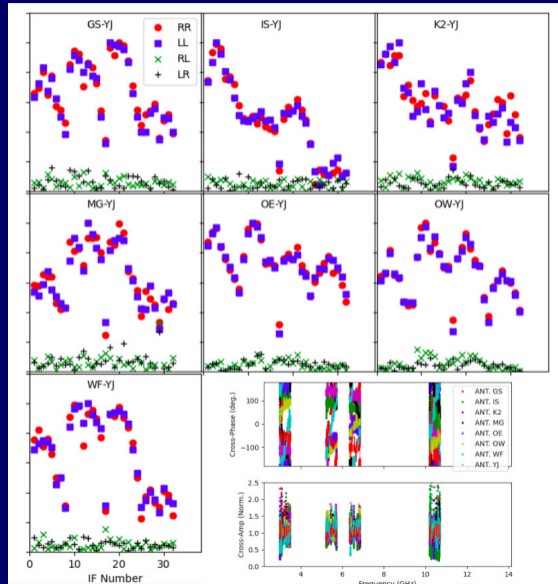
- International VLBI Service (IVS).
- Geodesy with a **1 mm** precision (in 24 h experiments).
- Earth Orientation Parameters continuously monitored (i.e., 24/7!!).
- Frequency coverage spaced between 2–14 GHz (recording rate up to 16 Gbps).
- Currently, one full session every 2 weeks (correlated at MIT/Haystack).



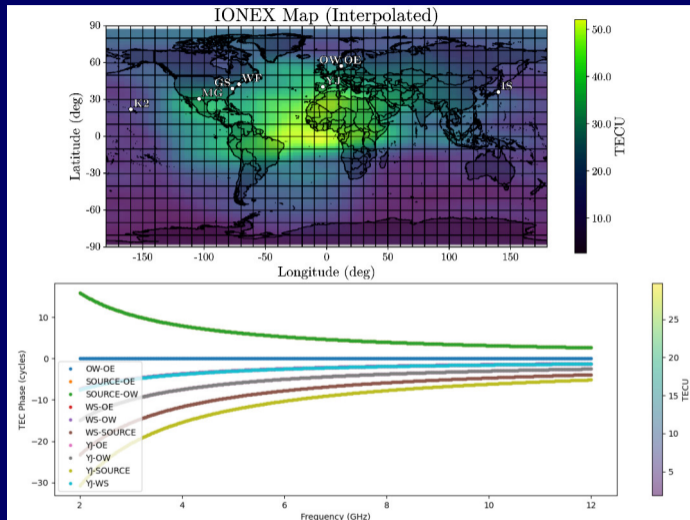
PolConvert on VGOS. Epoch VO2187

- 6–7 July 2022 (24h observing time).
- 8 antennas (7 locations).
- 1024 total bandwidth (8×32 MHz)
- Freq. from ~ 3 to ~ 11 GHz.
- 74 sources and 1 950 scans (30 s).
 - ▶ 1803+784, OJ287, 3C418, 1849+670, ...

V. Pérez, I. Martí-Vidal et al. (in prep.)

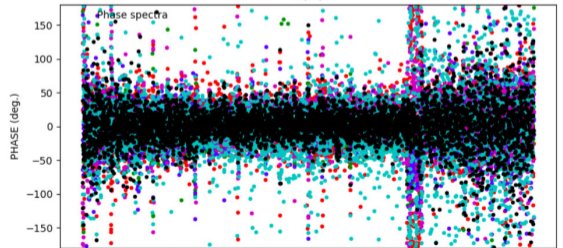
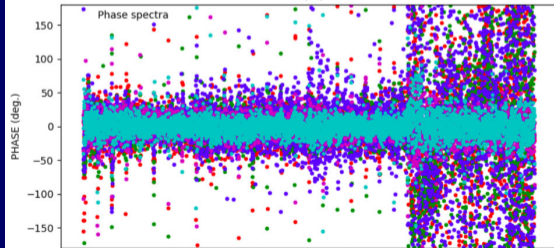
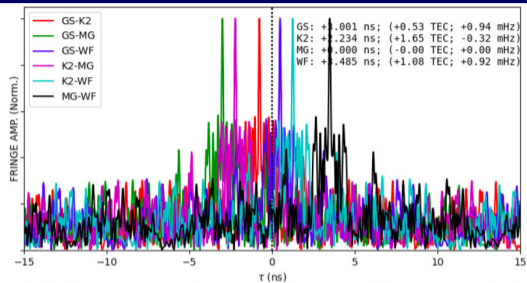
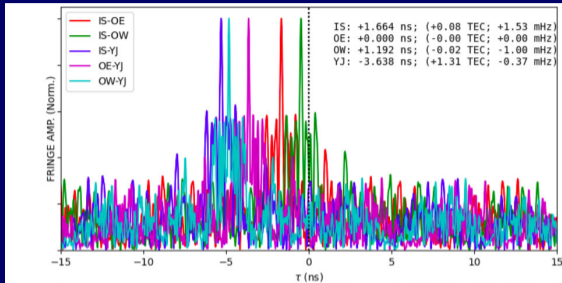


VO2187. Wideband Global Fringe Fitting

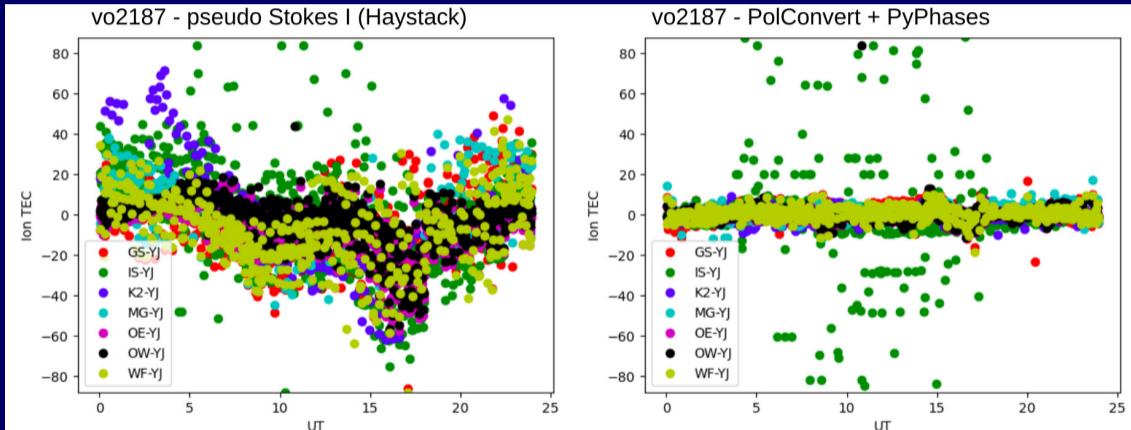


PolConvert now includes a global wideband fringe fitter (with IONEX priors).

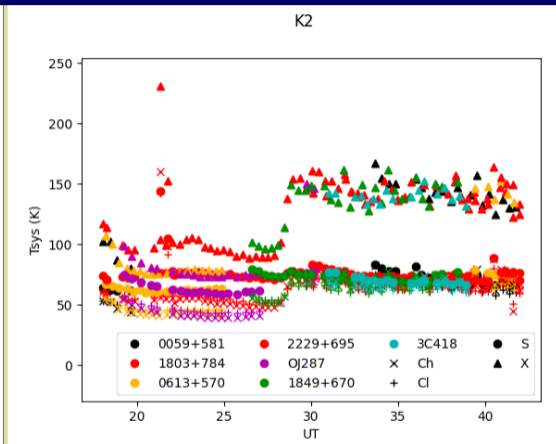
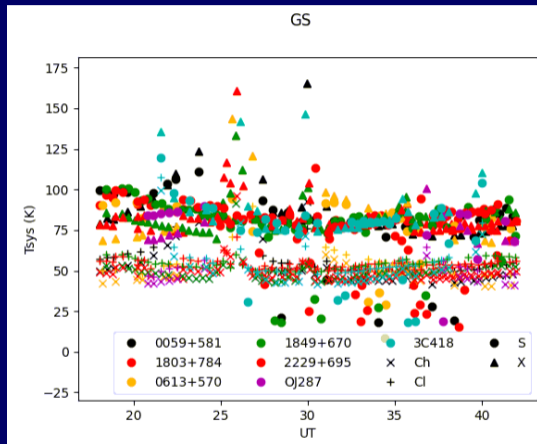
VO2187. Wideband Global Fringe Fitting



VO2187. Wideband Global Fringe Fitting

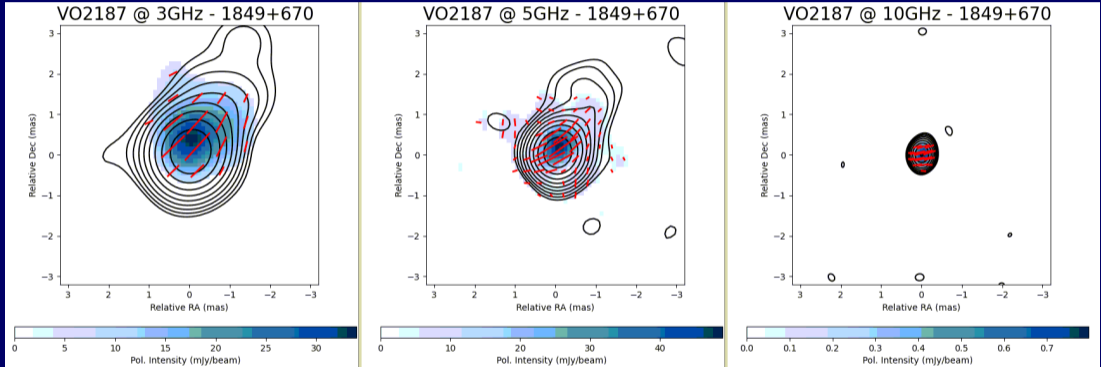


VO2187. Amplitude Calibration



Thanks to C. García-Miró and F. Paredes (Yebe/IGN)

... and Full Polarization Images!



Morphological and polarization analysis on-going (V. Pérez et al., in preparation)

Summary

- **PolConvert** allows to perform full-polarization VLBI from observations using linear feeds.
- Transforms **linear-linear** and **linear-circular** into **circular-circular**, by fitting the **instrumental polarization**.
- We have developed a **Wideband Global Fringe Fitting**, which fits dispersive and non-dispersive terms (subtracting IONEX priors).
- We are able to fully calibrate (in polarization!) a **VGOS** epoch and **make images!**
- Analysis of results will be published soon!

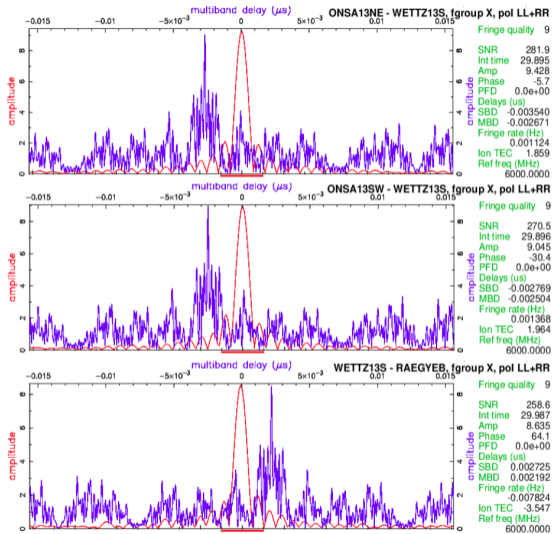
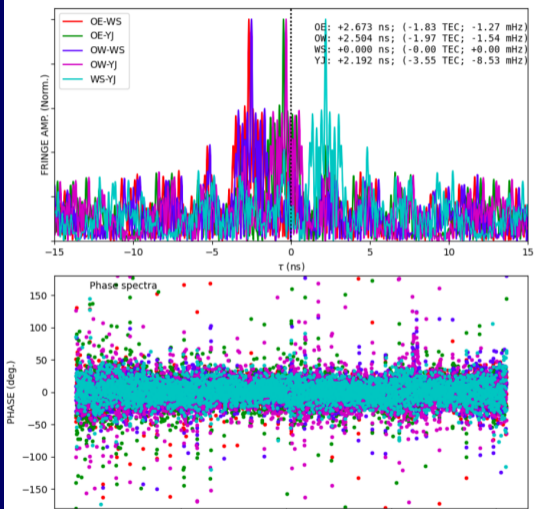
Thanks!



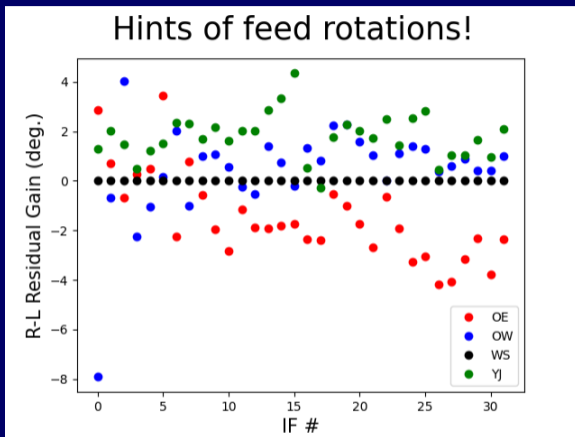
Backup Slides

Polconverted VGOS Fringes

0648-165 at 10:30:00

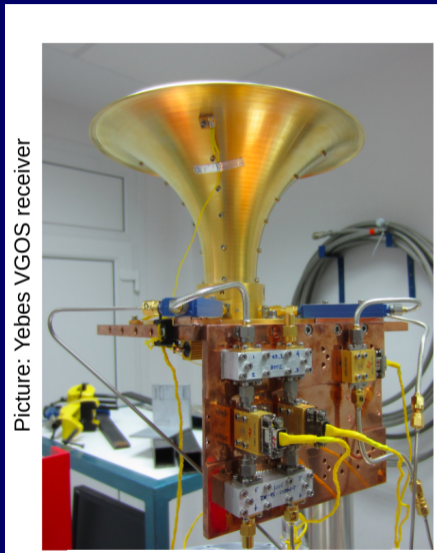


The precision of PolConvert



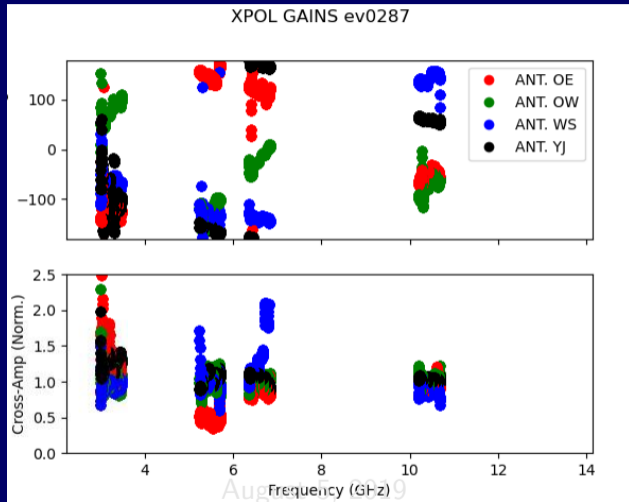
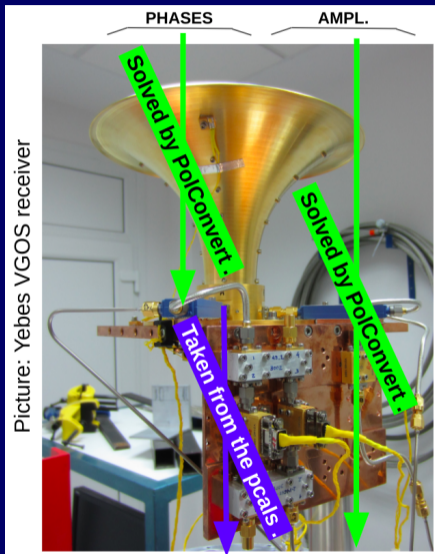
From GFF on several scans (EV0287) of different sources (NRAO150 and 0552+398).
These quantities are *consistent* among epochs and calibrators!

VGOS Calibration with PolConvert

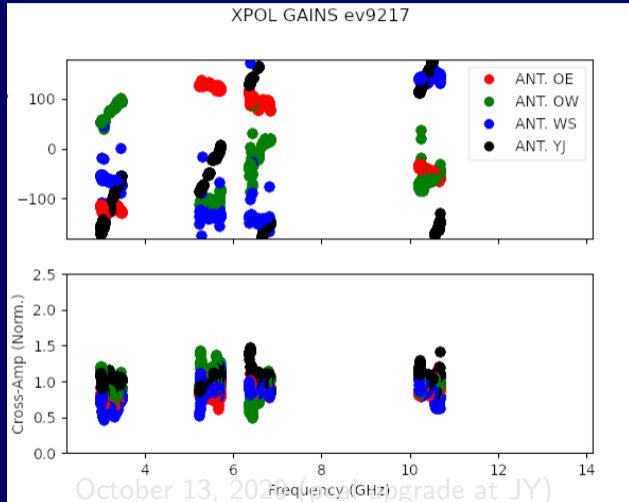
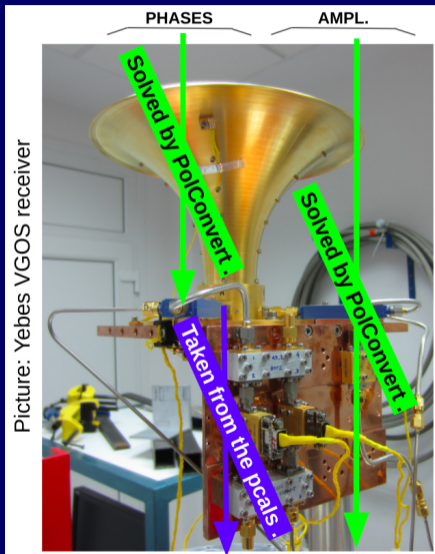


Picture: Yebes VGOS receiver

VGOS Calibration with PolConvert



VGOS Calibration with PolConvert



Main features/issues:

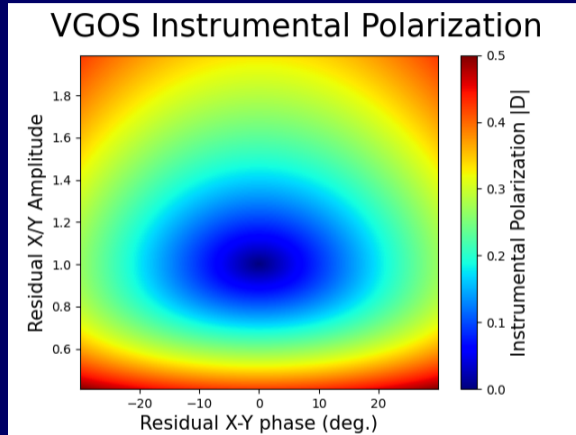
- Pseudo-I only accounts for phase (delay) differences among polarizers. **Amplitude** effects are **not taken into account**.
- Pseudo-I only handles total intensity. Source **polarization cannot be retrieved**.
- PolConvert generates data “as if” they had been observed with circular polarizers. **Old** (standard) analysis routines **can still be used**:

$$(XX, XY, YX, YY) \rightarrow (RR, RL, LR, LL)$$

- PolConvert accounts for **amp & phase gain effects**, which (if not corrected) can lead to **high instrumental polarization**.

Main features/issues:

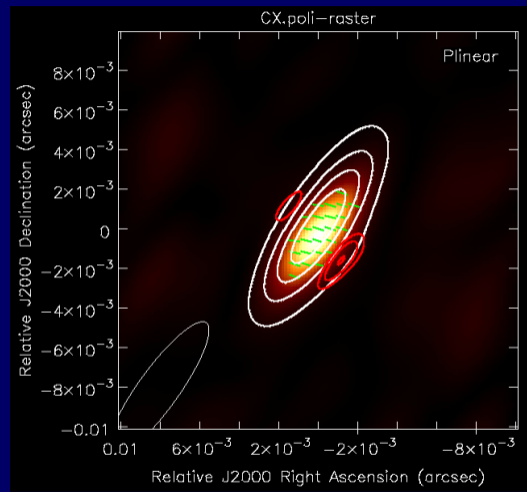
- **Pseudo-I** only accounts for phase (delay) differences among polarizers. **Amplitude** effects are **not taken into account**.
- **Pseudo-I** only handles total intensity. Source **polarization cannot be retrieved**.
- **PolConvert** generates data “as if” they had been observed with circular polarizers. **Old (standard) analysis routines can still be used**.
- **PolConvert** accounts for **amplitude gain effects**, which (if not corrected) can lead to high **instrumental polarization**. PolConvert minimizes these effects.



$$I_{cal} \rightarrow I_{pseudo} \times (1 + D_a D_b^* + D_a^* D_b) + p(D_a + D_b^*) + p^*(D_a^* + D_b)$$

High D implies undesired effects from the source polarization, p .

VGT 260: Full-pol. structure of 3C 279!



Full-polarization MFS (Ch-X) VGOS image.

How does PolConvert Work?

Martí-Vidal et al. (2016)

Calibrates the X-Y cross-pol complex gains and converts to circular basis **after** correlation.

- $V_{\odot\odot} = C_{\odot+} \times G \times V_{+\odot}$ with $V_{+\odot} = \begin{pmatrix} V_{xr} & V_{xl} \\ V_{yr} & V_{yl} \end{pmatrix}$

How does PolConvert Work?

Martí-Vidal et al. (2016)

Calibrates the X-Y cross-pol complex gains and converts to circular basis **after** correlation.

- $V_{\odot\odot} = C_{\odot+} \times G \times V_{+\odot}$ with $V_{+\odot} = \begin{pmatrix} V_{xr} & V_{xl} \\ V_{yr} & V_{yl} \end{pmatrix}$
- The algorithm has to find G to calibrate $V_{+\odot}$ **before conversion**.
The effect of G is that of a *polarization leakage*:

How does PolConvert Work?

Martí-Vidal et al. (2016)

Calibrates the X-Y cross-pol complex gains and converts to circular basis **after** correlation.

- $V_{\odot\odot} = C_{\odot+} \times G \times V_{+\odot}$ with $V_{+\odot} = \begin{pmatrix} V_{xr} & V_{xl} \\ V_{yr} & V_{yl} \end{pmatrix}$
- The algorithm has to find G to calibrate $V_{+\odot}$ **before** conversion.
The effect of G is that of a *polarization leakage*:

- We are converting:

$$V'_{\odot\odot} \propto \begin{pmatrix} 1 & -j \\ 1 & j \end{pmatrix} \times \begin{pmatrix} 1 & 0 \\ 0 & \rho \end{pmatrix} \times \begin{pmatrix} V_{xr} & V_{xl} \\ V_{yr} & V_{yl} \end{pmatrix}$$

where ρ is the Y/X gain ratio.

- We can re-write: $V'_{\odot\odot} \propto \begin{pmatrix} 1 & D \\ D & 1 \end{pmatrix} \times V_{\odot\odot}$, where $D = \frac{1 - \rho}{1 + \rho}$

How does PolConvert Work?

Martí-Vidal et al. (2016)

Calibrates the X-Y cross-pol complex gains and converts to circular basis **after** correlation.

- $V_{\odot\odot} = C_{\odot+} \times G \times V_{+\odot}$ with $V_{+\odot} = \begin{pmatrix} V_{xr} & V_{xl} \\ V_{yr} & V_{yl} \end{pmatrix}$
- The algorithm has to find G to calibrate $V_{+\odot}$ **before** conversion.
The effect of G is that of a *polarization leakage*:

- We are converting:

$$V'_{\odot\odot} \propto \begin{pmatrix} 1 & -j \\ 1 & j \end{pmatrix} \times \begin{pmatrix} 1 & 0 \\ 0 & \rho \end{pmatrix} \times \begin{pmatrix} V_{xr} & V_{xl} \\ V_{yr} & V_{yl} \end{pmatrix}$$

where ρ is the Y/X gain ratio.

- We can re-write: $V'_{\odot\odot} \propto \begin{pmatrix} 1 & D \\ D & 1 \end{pmatrix} \times V_{\odot\odot}$, where $D = \frac{1 - \rho}{1 + \rho}$
- If $\rho \sim 1$, we can use ordinary pol. calibration to correct for this effect

Calibration Approach (non-ALMA)

Martí-Vidal et al. (2016)

Global *Cross-Polarization* Fringe Fitting: $\min [\chi^2(\vec{\rho})]$ with

$$\chi^2(\vec{\rho}) = \sum_k (RR_k/LL_k - 1)^2 + \lambda \left[\sum_k (RL_k^2 + LR_k^2) \right]$$

$$\chi^2 = \chi_{+\odot}^2 + \chi_{\odot\odot}^2 \text{ with } \chi_{+\odot}^2 = \sum_k \omega_k \left[\frac{V_{xr}^k \rho_+^{-1} - jV_{yr}^k}{V_{xl}^k \rho_+^{-1} + jV_{yl}^k} (e^{\psi_+})(e^{\psi_{\odot}})^* (\rho_{\odot}^{-1})^* - 1 \right]^2$$

Calibration Approach (non-ALMA)

Martí-Vidal et al. (2016)

Global *Cross-Polarization* Fringe Fitting: $\min [\chi^2(\vec{\rho})]$ with

$$\chi^2(\vec{\rho}) = \sum_k (RR_k/LL_k - 1)^2 + \lambda \left[\sum_k (RL_k^2 + LR_k^2) \right]$$

$$\chi^2 = \chi_{+\odot}^2 + \chi_{\odot\odot}^2 \text{ with } \chi_{+\odot}^2 = \sum_k \omega_k \left[\frac{V_{xr}^k \rho_+^{-1} - jV_{yr}^k}{V_{xl}^k \rho_+^{-1} + jV_{yl}^k} (e^{\psi_+})(e^{\psi_{\odot}^*})(\rho_{\odot}^{-1})^* - 1 \right]^2$$

- The idea is to derive **all** the cross-polarization gains **in one shot** (for both linear and circular polarizers).
- This approach is **independent** of the source structure! (and you don't even need to fringe-fit nor amplitude-correct first!)

Calibration Approach (non-ALMA)

Martí-Vidal et al. (2016)

Global *Cross-Polarization* Fringe Fitting: $\min [\chi^2(\vec{\rho})]$ with

$$\chi^2(\vec{\rho}) = \sum_k (RR_k/LL_k - 1)^2 + \lambda \left[\sum_k (RL_k^2 + LR_k^2) \right]$$

$$\chi^2 = \chi_{+\odot}^2 + \chi_{\odot\odot}^2 \text{ with } \chi_{+\odot}^2 = \sum_k \omega_k \left[\frac{V_{xr}^k \rho_+^{-1} - jV_{yr}^k}{V_{xl}^k \rho_+^{-1} + jV_{yl}^k} (e^{\psi_+})(e^{\psi_{\odot}^*})(\rho_{\odot}^{-1})^* - 1 \right]^2$$

- The idea is to derive **all** the cross-polarization gains **in one shot** (for both linear and circular polarizers).
- This approach is **independent** of the source structure! (and you don't even need to fringe-fit nor amplitude-correct first!)
- And you can get the **absolute EVPA** calibration for free!!!