ALL YOU NEED TO KNOW ABOUT SOFTWARE LICENSES AS A RSE

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Tobias Schlauch <Tobias.Schlauch@DLR.de>
Institute for Software Technology
German Aerospace Center (DLR)
http://www.dlr.de/sc

Copyright Basics



Copyright

- Software is protected by copyright.
- Copyright protects the expression of an idea.
- Copyright grants exclusive rights to the copyright holder.

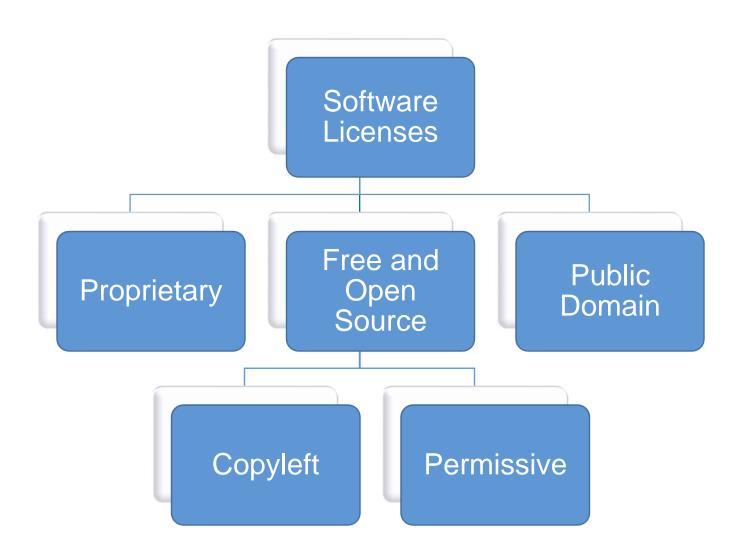
Who is the copyright holder of a software?

- All contributors are considered as copyright holders and jointly exercise the rights granted by copyright.
- A company paying an employed developer obtains most of the exclusive rights.



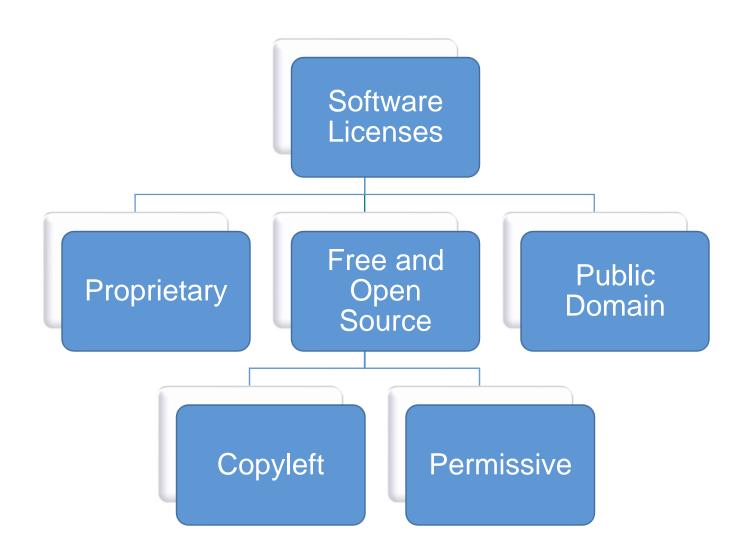
Software License Types





Software License Types





Make sure that every code that you use is covered by a license!

Take care when combining code under different licenses!

Minimal License Checklist



1. Choose a license

- Consider strategical implications
- Comply with licenses of third-party dependencies
- 2. Ask your boss for permission
- 3. Add copyright holder and license information

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Find out about your organizational processes!

Ask for legal advice if you are unsure!

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Please note:

- You can contact the <u>HIFIS Consulting Team</u> if you are part of the Helmholtz Association.
- <u>DLR Open Source Brochure</u> (German only) provides further detailed information.

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Example: Astronaut Analysis

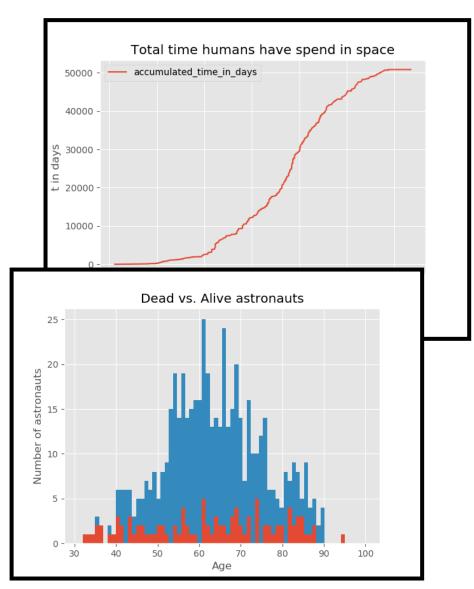


Astronauts Analysis is a data publication consisting of:

- Data set
- Analysis script written in Python using pandas and matplotlib
- Result plots

Scenario:

- I created it on my own as part of my job.
- I want to <u>publish it with my research paper</u>.
- I want to make its <u>reuse as easy as possible</u> and make it available under an open source license.





• After checking the recommendation from https://choosealicense.com/, I want to use the MIT License. But do the licenses of my dependencies fit?



- After checking the recommendation from https://choosealicense.com/, I want to use the MIT License. But do the licenses of my dependencies fit?
- Let us check the dependencies of the analysis script:
 - You can do this check manually or using a tool such as liccheck or pip-licenses.



- After checking the recommendation from https://choosealicense.com/, I want to use the MIT License. But do the licenses of my dependencies fit?
- Let us check the dependencies of the analysis script:
 - You can do this check <u>manually</u> or <u>using a tool</u> such as <u>liccheck</u> or <u>pip-licenses</u>.
 - Results look good © Both libraries are licensed under permissive licenses!

```
$ liccheck -s liccheck.ini -r requirements.txt --no-deps
gathering licenses...
3 packages.
check unknown packages...
3 packages.
  flake8 (3.9.2): ['MIT']
  matplotlib (3.4.2): ['Python Software Foundation']
  pandas (1.2.4): ['BSD']
```



- After checking the recommendation from https://choosealicense.com/, I want to use the MIT License. But do the licenses of my dependencies fit?
- Let us check the dependencies of the analysis script:
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    pandas (1.2.4): ['BSD']
```

But what about the non-code artifacts?

Choose a License Finalize Decisions



Although the license decision for our code is fine,
 I do not want to use the MIT license for all content!

Choose a License Finalize Decisions



Although the license decision for our code is fine,
 I do not want to use the MIT license for all content!

Final copyright and license decisions:

Copyright holder: German Aerospace Center

Source code: MIT

• Data set: CC0-1.0

• Docs and plots: CC-BY-4.0

• Insignificant files: CC0-1.0

Finally, I need the approval from my boss...

Choose a License Finalize Decisions



Although the license decision for our code is fine,
 I do not want to use the MIT license for all content!

Final copyright and license decisions:

Copyright holder: German Aerospace Center

• Source code: MIT

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• Insignificant files: CC0-1.0

Finally, I need the approval from my boss...

My boss is fine with it © But how do I annotate this information "correctly"?

Add Copyright Holder and License InformationREUSE SOFTWARE

DLR

• Goal: Make it easy for humans and machines to determine what license a file is licensed under and who owns the copyright!



- Heavily builds on <u>SPDX</u>: https://spdx.dev/
- Provides the <u>reuse helper tool</u> for annotation, validation, and more: <u>https://git.fsfe.org/reuse/tool</u>
- For more information: <u>Tutorial</u>, <u>FAQ</u>, <u>Specification</u>

Add Copyright Holder and License Information Step 1: Add License Files



- Add all required license files to the LICENSES directory
- You can provide them manually or via reuse download:

```
$ reuse download MIT CC-BY-4.0 CC0-1.0
Successfully downloaded LICENSES\MIT.txt.
Successfully downloaded LICENSES\CC-BY-4.0.txt.
Successfully downloaded LICENSES\CC0-1.0.txt.
```

Notes:

- reuse download supports all licenses from the SPDX License List Data repository
- Other licenses can be used as well
- reuse download -a can download all referenced but missing license files

Add Copyright Holder and License Information Step 2: Add Copyright and Licensing Information



- Add copyright and license information to all files in the code repository
- You can add them manually or via reuse annotate:

```
$ reuse annotate --copyright="German Aerospace Center" --license="MIT" code/*
Successfully changed header of code\requirements.txt
Successfully changed header of code\test.sh
Successfully changed header of code\astronaut-analysis.py
# SPDX-FileCopyrightText: 2023 German Aerospace Center
# SPDX-License-Identifier: MIT
""" This script analysis the astronaut data set and creates different plots as result. """
```

Notes:

- reuse annotate handles comment styles and uncommentable files automatically
- You can have multiple copyright and license statements in each file
- License identifiers are standardized (see also: <u>SPDX expressions</u>)

Add Copyright Holder and License Information Step 3: Check Compliance



You can check whether everything is fine via reuse lint:

```
$ reuse lint
# SUMMARY

* Bad licenses:
   Deprecated licenses:
   Licenses without file extension:
   Missing licenses:
   Unused licenses:
   Used licenses: CC-BY-4.0, CC0-1.0, MIT
   Read errors: 0
   Files with copyright information: 12 / 12
   Files with license information: 12 / 12

Congratulations! Your project is compliant with version 3.0 of the REUSE Specification :-)
```

You can use the linter in pre-commit hooks or in your CI/CD workflow.

Summary



- Copyright protects software and grants exclusive rights to the copyright holder(s).
- Software licenses grant rights but also come with obligations:
 - Make sure that every code that you use is covered by a license!
 - Take care when combining code under different licenses!
- Software publication processes depend on your organization:
 - Find out about your process!
 - Ask for legal advice if you are unsure with licensing or copyright aspects!
- REUSE SOFTWARE helps you to <u>annotate copyright and licensing</u> information properly and to <u>validate it continuously</u>.

Copyright and License Information



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