NOTICE:

This webinar will be recorded and published to the GREI Community hosted on Zenodo. Please participate via the chat and Q&A functions.

Welcome! As we wait for people to join, please say hello in the chat and tell us a little bit about yourselves:

- What is your role?
- What is your organization/institution?
- Where are you joining from?



GREI Collaborative Webinar:

Use Cases in Generalist Repositories and Community Feedback

August 1, 2023

Hosted by the Generalist Repository Ecosystem Initiative (GREI) Use Cases Subcommittee

Subcommittee Co-chairs:

Dr. Kristi Holmes, Zenodo

Dr. Rebecca Li, Vivli



Agenda

- Introduction GREI repositories and our objectives
- GREI Zenodo Community Tour
- GREI Use Cases Catalog examples
 - Sharing data as an NIH-funded researcher
 - Finding and reusing data
 - Institutional reporting
 - NIH funder reporting
- Community Feedback
 - Questions
 - Discussion
- What's next?





Generalist Repository Ecosystem Initiative (GREI)

















Presenters

- Dr. Kristi Holmes, Zenodo
- Dr. Rebecca Li, Vivli
- Eric Olson, OSF
- Sarah Lippincott, Dryad
- Lisa Curtin, figshare
- Traci Snowden & Luca Belletti, Mendeley Data
- Julian Gautier, Harvard Dataverse

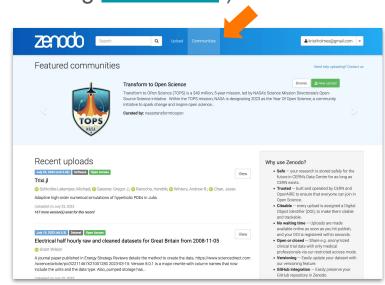


GREI Objectives

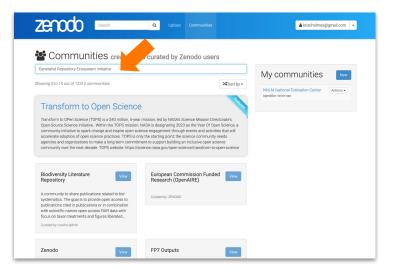


Where can you find GREI project materials?

The Zenodo GREI Community is a one-stop-shop for all GREI materials (including Use Cases!)



Visit Zenodo.org, click on "Communities" in the upper menu bar

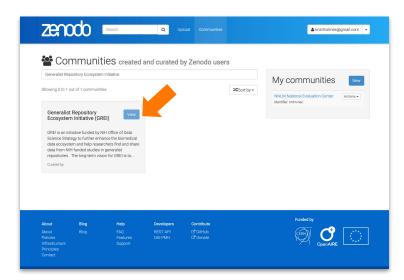


On the "Communities" page, enter "Generalist Repository Ecosystem Initiative" to search for the GREI Community

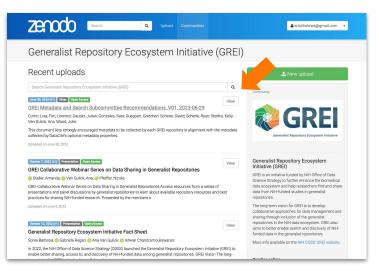


Where can you find GREI project materials?

The Zenodo GREI Community is a one-stop-shop for all GREI materials (including <u>Use Cases!</u>)



View the GREI Community



Browse recent uploads or search for specific keywords or file types



What use cases will be presented today?



As an **NIH-funded researcher**, I want to select a repository to share my data, so that I can comply with my data management and sharing plan and the conditions of my grant. (Example use cases from: Open Science Framework, Dryad)



As a **researcher**, I want to find research data of interest so that I can validate findings, reuse data, and build on work within my discipline. (Example use case from: figshare)



As an **institution**, I want to report on all datasets from my institution, so that I can ensure compliance of research data sharing and management plan commitments by our researchers. (Example use case from: Mendeley Data)



As a **funder** from a specific NIH institute or in general, I want to find datasets we have funded, so that I can report on compliance with policies, and track impact of research funding and usage of data. (Example use case from: Dataverse)



OSF and Supporting Research Across the Lifecycle

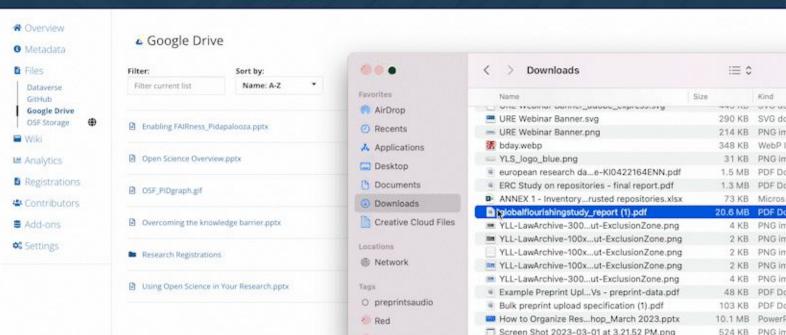
A free, open source online research platform, designed to support researchers to openly, and transparently share their work at all stages of the research lifecycle.



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Open Science and Reproducibility

OSFHOME ▼



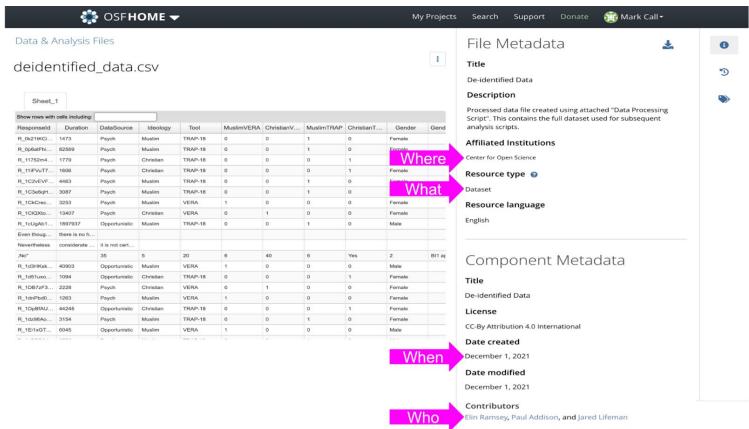
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Copyright © 2011-2023 Center for Open Science | Terms of Use | Privacy Policy | Status | API TOP Guidelines | Reproducibility Project: Psychology | Reproducibility Project: Cancer Biology

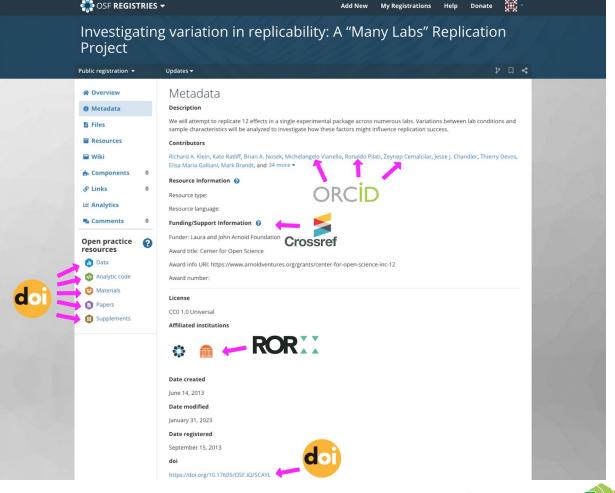




As an NIH-funded researcher, I want to select a repository to share my data, so that I can comply with my data management and sharing plan and the conditions of my grant.



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My Registrations



Enabling Connections Across the Research Lifecycle



OSF connects the valuable tools researchers and stakeholders use, across the research lifecycle to maximize efficiency and advance openness, transparency, and reproducibility of research.





As an NIH-funded researcher, I want to select a repository to share my data, so that I can comply with my data management and sharing plan and the conditions of my grant.

Is Dryad right for my data?

- ✓ Data from any discipline (and interdisciplinary data)
- Data in any format (and multiple formats)
- ✓ Data that should be shared in conjunction with software/code required for analysis
- ✓ Data that should be shared in conjunction with data in a disciplinary repository
- ✓ Data ready and intended for broad sharing and reuse
- ✓ Data and metadata that can benefit from quality control (curation)
- X Data that has an appropriate home in a disciplinary or specialist repository
- Data that requires a long-term embargo or managed access
- X Data containing personally identifiable information (PII) or other sensitive content





As an NIH-funded researcher, I want to select a repository to share my data, so that I can comply with my data management and sharing plan and the conditions of my grant.

Login	Submit	Review	Cite
Use your ORCiD. If your institution is a Dryad member , connect to your existing credentials.	Upload your data files and receive a citable DOI.	Our curators will thoroughly check your submission to ensure the data are appropriate and ready for sharing and reuse. They may contact you with advice or questions.	Cite and promote your data publication.



Use Case: 💾

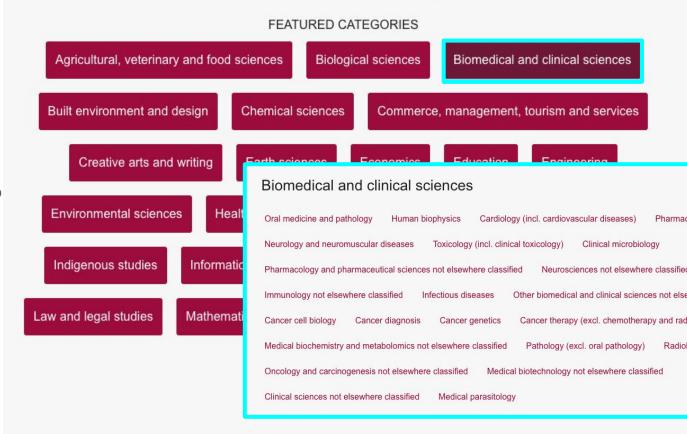


As a researcher, I want to find research data of interest so that I can validate findings, reuse data, and build on work within my discipline.

On figshare.com, users can browse, search, and filter content to find relevant datasets.

- All content on Figshare is categorized by 2020 FoR codes.
- Users can filter content using the featured categories.
- Selecting a featured category then gives the user the option to further refine the available content by selecting one or more specific subcategories.

Discover research from figshare





Use Case: 🤼



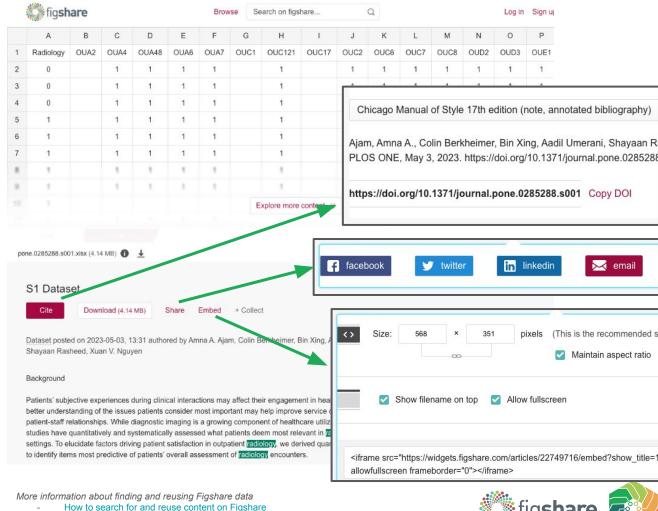
As a researcher, I want to find research data of interest so that I can validate findings, reuse data, and build on work within my discipline.

On figshare.com, users can also search using specific terms and then filter the search results using facets.				
The GREI use cases have and will continue to inform the development of Fighsare's search and browse capabilities.				
Content Type item (5,993,069) collection (1,419,464) project (5,883) Category Biological Sciences not else (Last month Last year ate From To YYYY-MM-DD YYYY-MM-D	pw more	Licence CC BY 4.0 (3,839,678) CC BY-NC 4.0 (962,808) CC BY + CC0 (399,959) In Copyright (259,668) All Rights Reserved (174,128) show more	2028 2027 2026 2025 2024 2023 2022 2021
Biochemistry (1,932,571) Chemical Sciences not else (Biotechnology (1,852,065) Medicine (1,847,588) show more	Economic and Social Research (16,1	institution (722,357) institution (722,357) institution (349,886) institution (722,357) institution (722,357) institution (722,357) institution (722,357) institution (722,357)	Publication year	2020 2019 2018 2017 2016 2015 2014

As a researcher, I want to find research data of interest so that I can validate findings, reuse data, and build on work within my discipline.

On figshare.com, once users find data that is of interest, they can:

- Preview many file types within the Figshare platform
- Copy the dataset DOI and capture the full data citation in a wide variety of citation styles
- Download the data
- Download files and metadata via the API
- Save the data in a Collection
- Share the data via social media or email
- Embed the data



- How to use Advanced search in Figshare





As an institution, I want to report on all datasets from my institution, so that I can ensure compliance of research data sharing and management plan commitments by our researchers.



This use case highlights ways administrators can leverage generalist repositories to track and report data sharing at an organizational level.





As an institution, I want to report on all datasets from my institution, so that I can ensure compliance of research data sharing and management plan commitments by our researchers.

Use Case Affiliation:

University of Kentucky

Use Case Date:

May 1, 2023

Use case Contact:

Randall Love r.love@elsevier.com

Background:

To identify data affiliated with their institution, the University of Kentucky can access Elsevier's Data Monitor search tool at <u>data.mendeley.com</u> and **Sign In** with their account or proceed directly with their query; an account is not required just to search, however an enhanced corpus of Data is available to paying subscribers.

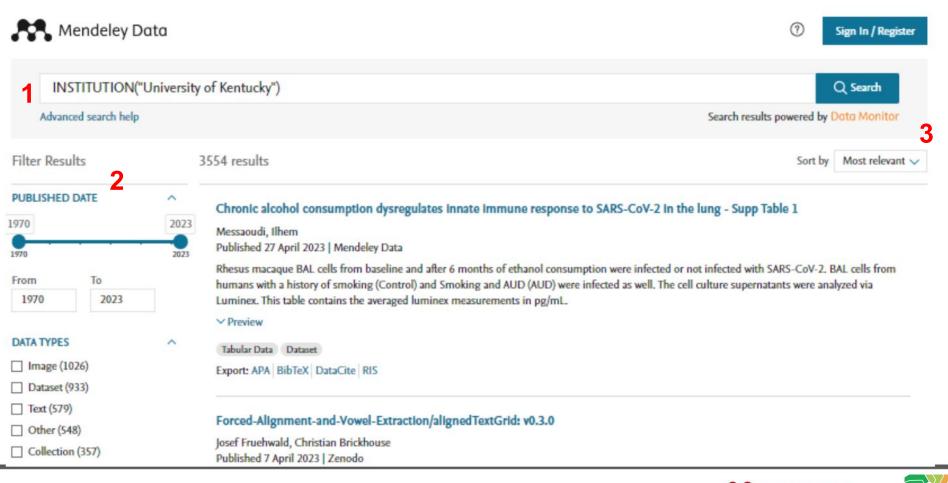
To begin, they enter the following advanced search string in the **Search the repository** box being sure to retain the capitalization, parentheses and quotes as
shown and clicking the magnifying glass icon to initiate the search.

INSTITUTION("University of Kentucky")

Once presented with the results, they can filter by *Data Type, Source Type, or Source*using the filter check-boxes on the left. For example, to identify affiliated datasets in Mendeley Data only, they can just check the box next to *Mendeley Data* under the **Source Filter**. They can also Filter by Year using the **Published Date** slider or entering the desired years in the **[from] [to]** boxes or revise the results display order from *Most Relevant* to *Newest* or *Oldest* using the **Sort by** drop down box on the right.

The University of Kentucky can also choose to enhance their own data repository by using the Mendeley Data open API (Application Programming Interface) to harvest metadata and links from Mendeley Data, the other GREI repositories, and over 2000 other domain specific repositories where institution affiliated content may reside.

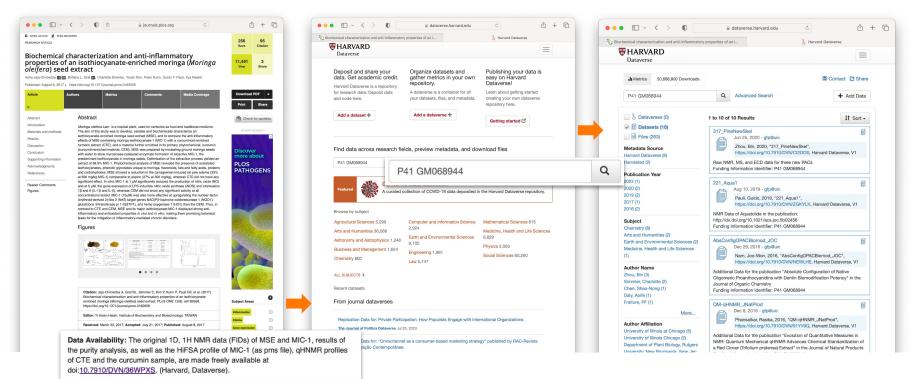








As a funder from a specific NIH institute or in general, I want to find datasets we have funded, so that I can report on compliance with policies, and track impact of research funding and usage of data.





Questions



Feedback on <u>current</u> use cases

 Are the 4 use cases presented (PI, funder, finding for re-use, reporting on data) useful for your role? And do you have suggestions on how we might make them more useful?

 Is the format we have chosen to represent these use cases useful OR would you choose a different format? Please share more about the format you would use.



Feedback for <u>future</u> use cases

Which of the following would you like to see reflected in a future use case?

- Collaboration
 - (e.g., how data repositories facilitate collaborative research and knowledge sharing among different stakeholders)
- Specific domains
 - (e.g., subject areas, research topics, or points on the translational spectrum, etc.)
- Security and privacy
 - (e.g., shared sensitive data while promoting accessibility and usability)
- Integrations
 - (i.e., integration of data repositories with existing data management systems or workflows)
- Emerging trends, technologies, standards in repositories and their role in facilitating data sharing and collaboration
- **Specific challenges or barriers** when using repositories for data sharing (what ARE the challenges that are most interesting or useful to you?)
- NIH DMSP

(e.g., focus more carefully on the NIH Policy or perhaps the recommendations for repositories)



Feedback for <u>future</u> use cases

Which specific <u>user perspectives or personas</u> would you like to see highlighted in future use cases? (e.g., researcher, student, funder, university administrator, library roles, community roles, others?)

Resources:

- Library of 19 Clinical and Translational Science (CTS) Personas https://zenodo.org/communities/cts-personas/
- Gonzales, S., et al. (2023). Clinical and Translational Science Personas: Expansion and Use Cases. Journal of Clinical and Translational Science, 1-18. https://doi.org/10.1017/cts.2023.572
- Champieux R, et al. (2023) Ten simple rules for organizations to support research data sharing. PLoS Comput Biol 19(6): e1011136. https://doi.org/10.1371/journal.pcbi.1011136



What's next for us?

- Building out existing use cases
- Adding real-life examples from partners
- Developing cross-repository use cases
- Leveraging personas to ensure we are meeting the wide range of interested (and impacted) perspectives
- React to your feedback today and act to further revise and enhance the current use cases and develop new ones too
- Communicate our work to you, engage and identify opportunities for dialog and exchange



What's next for you?

- Join the <u>GREI Google Group</u> to receive updates on GREI activities.
- Read the latest posts on the <u>GREI</u> <u>Community blog</u>.
- Browse the resources available in the <u>GREI Community</u> on Zenodo.
- Help us engage with <u>your</u> communities with resources, a presentation, or communications.

Reach out to the GREI Use Cases co-chairs to share any additional feedback, ideas for engagement, etc.

- kristi.holmes@northwestern.edu
- <u>rli@vivli.org</u>

Please join us for the next webinar in the **2023 GREI Collaborative Webinar** series:

*Metadata Recommendations*Friday, September 15, 2023 2pm EDT

Please register to attend!

https://cos-io.zoom.us/webinar/register/WN_0lvxKj71RXqTlwwpqS6_6Q





Thank you from the Generalist **Repository Ecosystem Initiative (GREI)**















