



Health-RI FAIR Data stewards basics course 19 & 20 June + 3 July 2023

Fieke Schoots & Mijke Jetten





Mijke Jetten FAIR Data Lead



Contact us via Fairservicedesk@health-ri.nl

https://www.health-ri.nl/nl/overhealth-ri/health-ri-team

Fieke Schoots

Training Coördinator FAIR Data





About the course

- Introductory course, that touches upon many topics of datastewardship in the health domain (follow-up of previous Helis Academy courses)
- Participants come from different backgrounds and have different levels of expertise. We try
 to cater for all, but inevitably some topics may be too specific, others too general for individual
 participants.
- We try to make the course as interactive as possible. We invite you **participate actively**, and relate the information to your daily practice.
- You are the first cohort, of the course in this form. Please **tell us your experiences** so that we can improve. During the course and in the final evaluation.
- We try to be flexible: the training is a success if you feel that it is time well spent!



Programme

- Day 1: Data stewardship, policy and planning
- Day 2: Tools and workflows for FAIR (meta)data
- Day 3: Sharing and reuse for research

The full programme is in the Teams folder and <u>here</u>





Data stewardship, Policy and Planning

Day 1 | 19 June 2023



DAY 1 | Programme

Day 1	Торіс	Trainers	Туре
10.00 - 11.00	Welcome & Programme Research data life cycle & FAIR principles	Course organisers	Informal; Presentation
11.00 – 11.30	Demonstrator project: Duchenne Data Platform	Nawel Lalout, Project Manager Duchenne FAIR Data	Presentation
11.30 – 11.45	Coffee break		
11.45 – 12.30	Data stewardship: introduction to profiles and competencies & learning goals	Course organisers	Group activity
12.30 – 13.15	Lunch break		
13.15 – 14.00	Perspectives on FAIR data stewardship - Funder - Health institutions	- Ellen Carbo, ZonMW	Presentation
14.00 – 14.15	Tea break		
14.15 – 15.30	Data Management Planning - Reviewing Data Management Plans activity	Petra Overveld & Martiene Moester, LUMC	Presentation; Hands-on
15.30 - 16.30	Ethical, Legal and Societal Implications (ELSI) of FAIR data - Informed consent - Frequently Asked Questions (and answers)	 Elize Vlainic, AUMC, Miriam Beusink, ELSI Team Health-RI 	Presentation; Hands-on
16.30 – 16.45	vvrap-up	Course organisers	



10.00 - 11.00 Introduction(s)

Fieke Schoots, Mijke Jetten FAIR data implementation team, Health-RI

Learning outcomes

- Identify the focus, goals and program of the course
- Understand the ambitions of Health-RI
- Explain the different phases in the research data life cycle
- Explain what the FAIR principles stand for



Agenda

- Introduction round
- Introduction Health-RI & FAIR implementation team in H-RI
- Research data life cycle
- FAIR Principles



Let's get to know each other

- As an icebreaker, in 1 minute, tell us:
 - What is your role?
 - A fun fact about yourself





From the registration form

5. How long have you been working in your current role?

Meer details







From the registration form

6. In which topics are you particularly interested?

Data atomicanda table areas and as 12

Meer details

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	Reviewing data management pl	13
•	Ethical, Legal, Social Implications	10
	Metadata & ontologies	20
	RDM infrastructure and tools	12
•	Software sustainability	6
	Data discovery and capture	10
	Data processing	9
	Data publishing and archiving	17
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Landscape

- Many initiatives and communities on a local, domain, national and global level
- In this presentation, we provide a quick overview of the most important ones
- Click the links for further info + how to join
- In case of questions (later), contact Mijke or Fieke and we are happy to further explain / help you



Domain community (LSH)

Harmonise good data access & stewardship

Develop the TDCC as data stewardship hub for the LSH domain, supporting data access across LSH stakeholders (and beyond)

Enhance Interoperability of digital solutions & resources

Develop the TDCC as "LSH interoperabilitynetwork", supporting the need to combine data, software and models across teams and organisations



Supporting the future of data driven health & life sciences



Strengthen capacity & expertise base in digital research

Develop the TDCC as LSH community platform to strengthen the training & support network in digital LSH research, aligned with the international field

https://tdcc.nl/lsh



We help researchers to make the research data FAIR and compliant with applicable laws and regulations.

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Domain community (LSH)

Health-RI Data Stewardship Community

The Health-RI Data Stewardship Community (DSC) is a community hub for health and life sciences data stewards that facilitates sharing experiences and collaboration.

The Health-RI Data Stewardship Community aims to:

- Accelerate the implementation of data stewardship in health care and life sciences institutes
- Share experiences between data stewards across the health care and life sciences domain
- Join forces to tackle cross-domain and cross-institutional problems together



Get involved

The next meeting will be scheduled soon.

Are you a data steward working in the health or life sciences domain? <u>Sign up</u> to become a member of the Health-RI DSC and receive updates on meetings and other activities.

Previous meetings:

- 2023-04-20 Shared notes

- 2023-03-13 Shared notes

The Health-RI DSC is facilitated by Fieke Schoots and Mijke Jetten (Health-RI). Feel free to <u>contact</u> us to learn more about the Health-RI DSC or if you want to collaborate.

<u>Website</u> <u>Mailinglist</u>



National community (cross domain)

Data Stewards Interest Group (DSIG)

- Informal, inclusive community for data stewards and like-minded, fostering the (Dutch) national implementation of data stewardship
- Gradually changed into a cross-domain community: it currently welcomes data stewards related to all three Dutch <u>Thematic Digital Competence Centres</u> (LSH, SSH and NES)) and international colleagues
- Open to everyone interested in data stewardship: not limited to a specific academic discipline, nor to the Netherlands, but it is Netherlands based
- Facilitates direct peer-learning and knowledge sharing in a very fruitful way
- Via the <u>DSIG website</u> and <u>TDCC website</u> all materials are available for others who want to set up a similar community within their own country, region or discipline
- The DSIG facilitates a <u>mailing list</u> and a <u>Slack community</u>, to promote events, ask each other questions or feedback, and share experiences





The National Coordination Point Research Data Management (LCRDM) is a national **network** of experts in the field of research data management (RDM). The LCRDM forms the link between **policy and solution**. Within the LCRDM, experts work together to put RDM topics on the agenda that require a joint national approach.



Results 🔺

RDM NL -

National community (cross domain)

Regieorgaan Open Science officieel van start onder de naam Open Science NL

23 maart 2023

Vertegenwoordigers van vijftien kennisinstellingen en het ministerie van OCW hebben het convenant voor Open Science NL ondertekend. Hierin staan nadere afspraken over het nieuw op te zetten regieorgaan Open Science bij NWO, dat Open Science NL heet. De feestelijke ondertekening vond plaats tijdens een bijeenkomst aan de TU in Delft, die geheel in het teken stond van open science.



Met de ondertekening van het convenant is het nieuw op te richten regieorgaan een feit. Het doel van Open Science NL is om de transitie naar open science in Nederland verder te versnellen. Open Science NL zal organisatorisch onderdeel zijn van NWO, maar heeft een breed gedragen governance, waarin alle belangrijke partijen uit het veld die op dit onderwerp samenwerken hun perspectief geven.



Met de ondertekening breekt de volgende fase aan, waarin we vernieuwende financieringsprogramma's gaan ontwikkelen om de hoge ambities die we in Nederland hebben te ondersteunen en versnellen.

Hans de Jonge, kwartiermaker/directeur Regieorgaan Open Science NL



Persbericht Nationaal Programma Open Science



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Data life cycle

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Your tasks

data management tasks

®®

All tools and resources

Z

Your domain

Learn about data management tasks that affect

your domain or research community, and the

solutions adopted to address them.

National resources

Eind pointers to country specific information

resources and national research data management

practices.

The Research Data Management toolkit for Life Sciences Best practices and guidelines to help you make your data FAIR (Findable, Accessible, Interoperable and Reusable)

What can we help you find?

Browse all topics by

ి≡

Your role

Identify your role in research data management

find data management resources relevant for you

and information to help you progress in your

career path

→*←

Tool assembly

End concrete combinations of tools and resource

assembled into an ecosystem for research data

management.

R

All training resources

Browse all training resources mentioned in RDMkit

pages

Use the wizard to search all recipes

Or browse the various sections

Q SEARCH

R Reusability

LEARN MORE

Q Search RDMkit

European community (LSH) National Services & stakeholders Resources Start here to get an overview of research data management based on stages in the data life cycle. å FLIXIR nodes ELIXIR platforms Alian RDM Knowledge exchange Influence Capacity building Community Apply solutions Find guidelines and solutions for tackling common L DS Wizard My Experiment 🚢 🔗 😔 ELIXIR Communities Questionnaire Metrics Preview Documents C Settings Setting 🛎 Users External stakeholders Infrastructures, Organizations, Communities View Import answers db. Knowledge Models Projects IV. Processing data RDA Current Phas List In the processing phase, the data will be Browse the RDMkit's catalogue of tools and Before Submitting the Propose the analysis and interpretation coeosc resources for research data management, Importers In this chapter, many questions are focu-FAIR data and make it available for interpret Chapters workflow systems and data provenance) a I. Administrative information n Settings elixir The recipes #ELIXIR23 II. Re-using data Will you be using a shared wo III. Creating and collecting data data? Guiding you through the key steps of a FAIRification journey. IV. Processing data Will you be using a working space containing data and : O Will you be using a shared working space. Recipes provide you with the levels and indicators of FAIRness, the maturity model, the technologies, the tools and the Mailinglist O Data storage systems and file naming con.. Research Environment standards available, as well as the skills required, and the challenges, to achieve and improve FAIRness O Workflow development Each recipe tells you the audience type, reading time, level of difficulty, and the level of FAIR maturity it allows you to reach. Desirable: Refore Submitting the Proposal O How will you make sure to know what exa. Recipes are citable via their unique identifier, and their authors are credited. O How will you validate the integrity of the ra. No, participants in the project each have differe O Do you need to do compute capacity plan. O Is the risk of information loss, leaks and va... 🖲 b. Yes ≔ Do you have a contingency plan? Clear answe V. Interpreting data Answered 5 minutes and by Albert Finstein V/I Presenting data . https://rdmkit.elixir-europe.org https://faircookbook.elixir-europe.org

Ρ

https://ds-wizard.org

DSW

F Findability A Accessibility Interoperability Downloading data with Asper Search engine optimization LEARN MORE LEARN MORE LEARN MORE RDMkit FAIRCOOKBOOK

Search Wizard

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elixir-europe.org

Global community (cross domain)



Chair (s): Mijke Jetten, Marta Teperek, Peter Neish

This is the webpage of the RDA Interest Group (in formation) on profesionalising data stewardship. The idea to create a session during the 14th Plenary (Helsinki), and a first informal group of interested people was established. At the 15th \ was organised.

We are currently in the process of submitting the charter (proposal charter available for community feedback via the 'cl



<u>Website + join option</u> <u>Slack community</u>



European community (cross-domain)

The European Open Science Cloud

The ambition of the European Open Science Cloud, known as EOSC, is to develop a 'Web of FAIR Data and Services' for science in Europe. EOSC will be a multi-disciplinary environment where researchers can publish, find and re-use data, tools and services, enabling them to better conduct their work.

EOSC builds on existing infrastructure and services supported by the European Commission, Member States and research communities. It brings these together in a federated 'system of systems' approach, adding value by aggregating content and enabling services to be used together.

Data stewardship, curricula and career paths

The Task Force Data stewardship, curriculum and career paths will focus on the Data Stewards role and their core activities. To help researchers to make FAIR data it is necessary to have professional staff. To keep professional staff, we need to have a common curriculum for their skills and possibilities for career paths.

Website

Metadata and data quality

To ensure research objects can be discovered, understood and reused, as well ϵ content can be relied on.

- ✓ FAIR Metrics and Data Quality Task Force
- ✓ Semantic Interoperability Task Force
- ✓ PID Policy and Implementation Task Force (PID TF)

Research careers and curricula

The most important stakeholders for EOSC are the researchers.

- ➤ Data Stewardship, Curricula and Career Paths Task Force
- ✓ Research Careers, Recognition and Credit Task Force
- ✓ Upskilling Countries to Engage in EOSC Task Force
- ✓ Researcher Engagement & Adoption Task Force (REA TF)

Technical challenges

s on implementing the technical architecture and interoperability in EOSC a

- ✓ Infrastructures for Quality Research Software Task Force
- ✓ Technical Interoperability of Data and Services Task Force
- ✓ Long-Term Data Preservation Task Force

European Commission regulation (cross-domain)

European Health Data Space

<u>Website</u>

In order to unleash the full potential of health data, the European Commission is presenting a regulation to set up the European Health Data Space (ENI ••••). This proposal

- · supports individuals to take control of their own health data
- supports the use of health data for better healthcare delivery, better research, innovation and policy making and
- enables the EU to make full use of the potential offered by a safe and secure exchange, use and reuse of health data

The European Health Data Space is a health specific ecosystem comprised of rules, common standards and practices, infrastructures and a governance framework that aims at

- empowering individuals through increased digital access to and control of their electronic personal health data, at national level and EU-wide, and support to their free movement, as well as fostering a genuine single market for electronic health record systems, relevant medical devices and high risk AI systems (primary use of data (EN | •••))
- providing a consistent, trustworthy and efficient set-up for the use of health data for research, innovation, policy-making and regulatory activities (secondary use of data [2])



Health-RI & FAIR data

- Quick overview of Health-RI as an organisation, including current activities
- Focus on the FAIR team efforts, as that is where this course, trainers and many of your UMCs RDM/FAIR colleagues are positioned
- In case of questions (later), contact Mijke or Fieke and we are happy to further explain / help you





The problem Our mission Better health(care) for citizens and Data cannot be linked at a patients personal level Data by cannot be combined reusing health data with an integrated health data infrastructure Data is hard Data is for to find not reusable research and innovation health **R**I





The challenge: fragmentation

Not a technical problem, but an organizational, social and cultural problem

Momentum

← News

Dutch Government has pledged 69 million euros investment to Health-RI

News 9 April 2021



How does Health-RI work?



TEAMS ELSI, FAIR, ARCHITECTURE, BIOBANK&COLLECTIONS, SERVICES





Health-RI: integrated health data infrastructure for research and innovation



Data reuse obstacle-removal-traject (OVT)





FAIR activities



RI regional nodes is taking the next steps for these three core activities. Details can be found in our 2022-23 workplan.

Links to blogs

- Health-RI demonstrator projects and data champions: the FAIR principles put into practice
- Looking back at 2022 within the Health-RI FAIR Data Implementation team

Newsletters

- #19 08-MAY-2023
- #18 28-MAR-2023
- #17 27-FEB-2023
- #16 17-JAN-2023 • #15 23-DEC-2022

Website

Health-RI FAIR coordinators at regional nodes

Morris Swertz & Efi Gkoumasi (node Groningen), Rudy Scholte (node Amsterdam), Viola Woeckel (node Rotterdam), Klaske Siegersma (node Utrecht), Olav Palmen (node Maastricht), Marco Roos, Marian Beekman (node Leiden), Mirjam Brullemans-Spansier (node Nijmegen), Toine Kuiper (node Eindhoven).



Demonstrator & Data Champions portfolio

- Currently 5 Demonstrator projects and 10 Data Champions published
- Register your projects and champions (see overview pages)
- Contact: Jolanda Strubel





- YOUth has been awarded the Dutch Data Prize at population and their parents participate in YOUth - Data are of high quality: rigorous measurements \rightarrow









Joeri van der Velde



Inês Henriques •





Your champion here

Meriem Manaï

Coosje Veldkamp



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Research Data Life Cycle

- Quick overview of the different stages
- Activities related to the different stages
- Course topics according to the research data life cycle



Research data life cycle



https://rdmkit.elixir-europe.org/data_life_cycle

Planning / 1 3

- What is data management planning?
- Why is data management planning important?
- What should be considered for data management planning?
- Related pages
- More information



Planning data

Design research; plan data management; plan consent for sharing; plan data collection, processing protocols and templates; explore existing data resources

Collecting data

Collect data; capture data with metadata; acquire existing third party data

Processing and analysing data

Enter, digitize, transcribe and translate data; check, validate, clean, anonymize; derive data; describe; manage and store data; analyse and interpret data; produce research output; cite data sources

Publishing and sharing data

Establish copyright; create user documentation; create discovery metadata; select appropriate access to data; publish/share data; promote data

Preserving data

Migrate data to best format/media; store and backup data; create preservation documentation; preserve and curate data

Re-using data

Conduct secondary analyses; undertake follow-up research; conduct research reviews; scrutinize fundings; use data for teaching and learning



The Research Data Life Cycle in this course







Findable, Accessible, Interoperable, Reusable

Wilkinson, M., Dumontier, M., Aalbersberg, I. *et al.* The FAIR Guiding Principles for scientific data management and stewardship. *Sci Data* **3**, 160018 (2016). https://doi.org/10.1038/sdata.2016.18



The **FHIR** data principles



indable

To identify data for both humans and computers by computersing metadata that facilitate searching for specific datasets.



ccessible

Data is stored properly -for long term- so that it can easily be accessed and/or downloaded with well-defined access conditions. These could be access to the metadata (only) or getting access to the actual data.



nteroperable

The ability to combine different datasets either by humans or by computers. Therefore multiple agreements have to be made with respect to the terminology used to prevent ambiguities of the meanings of these terms.

Reusable

Data should be ready to be used for future research and to be further processed using computational methods. This requires adequate information about how the data were obtained and processed (provenance), and an appropriate license.

https://www.dtls.nl/fair-data/data-stewardship/



FAIR principles



Refer to data (or any digital object), metadata (information about that digital object), and infrastructure

Findable

- The data must be findable. It should be possible to find a suitable data set for a research project based on what it contains
- The first step in (re)using data is to find them. Metadata and data should be easy to find for both humans and computers
- Machine-readable metadata are essential for automatic discovery of datasets and services
- F1. (Meta)data are assigned a globally unique and persistent identifier
 F2. Data are described with rich metadata (defined by R1)
 F3. Metadata clearly and explicitly include the identifier of the data they describe
 F4. (Meta)data are registered or indexed in a searchable resource



Accessible

- The data must be accessible. A description should exist of how the data can be obtained. And there should be guarantees that this will still work after years.
- Once the user finds the required data, she/he needs to know how they can be accessed, possibly including authentication and authorisation

A1. (Meta)data are retrievable by their identifier using a standardised communications protocol
 A1.1 The protocol is open, free, and universally implementable
 A1.2 The protocol allows for an authentication and authorisation procedure, where necessary A2. Metadata are accessible, even when the data are no longer available



Interoperable

- The data should be interoperable. It should be structured in a way that is well described, maybe even self-described. References to values and methods (SOPs) should be unambiguous
- The data usually need to be integrated with other data. In addition, the data needs to interoperate with applications or workflows for analysis, storage, and processing
- I1. (Meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation
 - I2. (Meta)data use vocabularies that follow FAIR principles
 - 13. (Meta)data include qualified references to other (meta)data



Reusable

- Obviously, we want to ultimately make the data reusable. This requires that the data is well enough described so that it is clear how it was obtained. Also, it requires that the licensing actually permits the reuse
- The ultimate goal of FAIR is to optimise the reuse of data. To achieve this, metadata and data should be well-described so that they can be replicated and/or combined in different settings
- R1. (Meta)data are richly described with a plurality of accurate and relevant attributes R1.1. (Meta)data are released with a clear and accessible data usage license R1.2. (Meta)data are associated with detailed provenance R1.3. (Meta)data meet domain-relevant community standards

FAIR for human beings, for machines and taking into account legal requirements (such as privacy)



The data problem





Resources on FAIR principles in health

- Webinars:
 - FAIR principles in practice for health data: Personalized Health Informatics group, SIB Swiss Institute of Bioinformatics: <u>https://youtu.be/fXCR8lkxcw8</u>
 - FAIR training from the World Duchenne Organization (March 2023)
 - Programme: <u>https://www.worldduchenne.org/wp-</u> <u>content/uploads/fds_fair_training_programme_2023_final-.pdf</u>
 - Slides: <u>https://drive.google.com/drive/folders/142ayXVAU8DpXesaMdXTwxEqJgPD6kYlw</u>
 - Videos: <u>https://www.youtube.com/playlist?list=PLi4jXxW5UG9hozZlkeodQGxQGkNH9JYio</u>
- FAIR cookbook: <u>https://faircookbook.elixir-europe.org/content/home.html</u>
- Tess training portal on FAIR data: <u>https://tess.elixir-europe.org/materials?scientific_topics=FAIR+data</u>



11.00 - 11.30

Demonstrator project: Duchenne Data Platform

Nawel Lalout Project manager Duchenne FAIR data

Learning outcomes

 Recognize steps in FAIR implementation in an example project (patient registry)



11.45 - 12.30

Data stewardship: introduction to profiles and competencies Fieke & Mijke

Learning outcomes

- Recognise the data steward competency framework in the learning outcomes of the course
- Apply data stewards profiles and competency framework to own tasks and role
- Define learning goal



Agenda

- Introduction into the competence and task areas of a data steward
- Discuss in groups which are most important / prioritise
- Sketch individual profile
- Identify gaps in knowledge / skills / abilities and define individual learning goal(s)

These competence areas are very important in my role as a data steward

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FAIR Data stewardship and the need for skills and capacity building

Data Stewardship is the responsible planning and executing of all actions on digital data before, during and after a research project, with the aim of optimizing the usability, reusability and reproducibility of the resulting data

Data stewardship and data management skills are essential in research

Role	Task	FTEs needed per 1000 researchers
Data Steward	Assisting researchers with effective management of research data	26
Trainer on data stewardship	Training researchers on data management skills	4

https://doi.org/10.5281/zenodo.4769514

WORLD VIEW · 25 FEBRUARY 2020

Invest 5% of research funds in ensuring data are reusable



It is irresponsible to support research but not data stewardship, says Barend Mons.

Barend Mons

https://doi.org/10.1038/d41586-020-00505-7





FAIR Data stewardship task areas

ZonMw/ELIXIR data stewardship roles in the data stewardship landscape (2018 /2019) http://doi.org/10.5281/zenodo.3474789 https://doi.org/10.5281/zenodo.3243909 Professionalising data stewardship in the Netherlands. Competences, training and education. Dutch roadmap towards national implementation of FAIR data stewardship <u>https://doi.org/10.5281/zenodo.4320504</u>

RESEARCH

KNOWLEDGE MANAGEMEN

NETWORK &

COMMUNICATION

DATA SHARING & PUBLISHING

FR

DATA

RDM SERVICES

FACILITATING

GOOD RDM PRACTICES

COMPLIANCE

POLICY & STRATEGY

STRUCTUR

EXPERTISE AREA

DATA STEWARD



How about you?

- Browse the eight competence areas in the Competence Hub for data steward: <u>https://competency.ebi.ac.uk/framework/datasteward/1.0</u>
- Answer the questions in the form: <u>https://forms.office.com/e/EEpkZjWUKc</u>



• Write down your learning goal for this course in the shared notes: <u>Shared notes & links</u> - <u>Day 1 - Health-RI FAIR data stewards basics course.docx</u>



13.15 - 14.00

Perspective on FAIR data stewardship from funder

Ellen Carbo Project lead FAIR data & Open Access, ZonMW

Learning outcomes

- Understanding the role of the funder
- Realizing the benefits of FAIR data
- Understanding the role of machine actionable metadata for a funder



14.15 - 15.30 Data Management Planning

Petra Overveld, LUMC

Learning outcomes

- After this hour, you can:
- Describe what a data management plan is
- Describe the relevance and benefits of writing a data management plan
- Explain why writing a data management plan is part of FAIR
- Develop questions for a data management plan
- Provide researchers with advice and feedback on a data management plan



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15.30 - 16.30 Ethical, Legal and Societal Implications of FAIR data Elize Vlainic AUMC

Miriam Beusink, Health-RI

Learning outcomes

By participating in this part of the course, you will:

- Gain understanding how legislation such as the AVG/GDPR affect requirements within the Informed Consent Form
- Understand how the ICF (and IC-withdrawal) may impact future use and related procedures defined in your DMP
- Increase knowledge on how to find and contribute to new policies
- Be up to date on current (national) developments regarding digital consent
- Apply ELSI questions to real life examples



DAY 1 | Data stewardship, Policy and Planning 16.30 - 16.45

Wrap-up

Please take 5 minutes to write down today's tips and tops in the shared document!

