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Wood Sector Alliance for the New European Bauhaus



# Europe's green transformation in policy, industry and society discovers wood science and innovation

Uwe Kies - Secretary General, InnovaWood

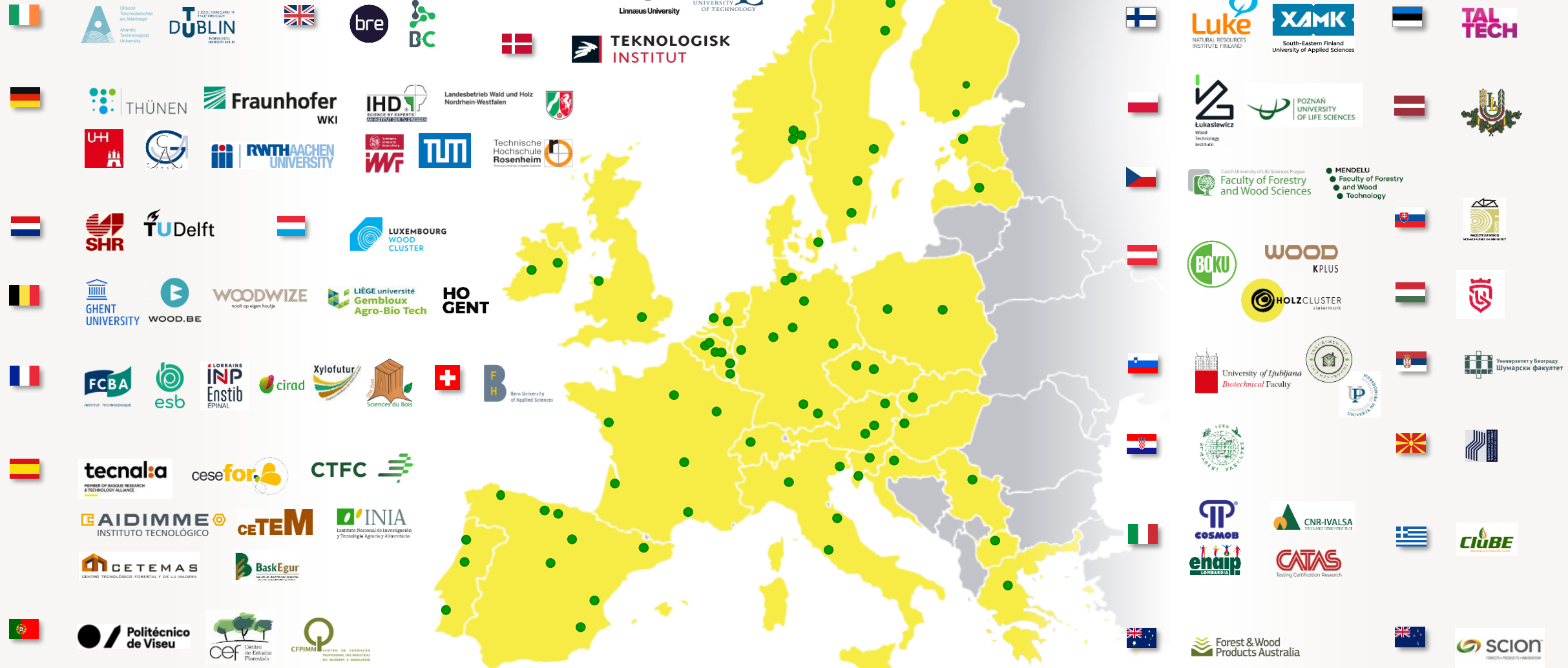
WCTE 2023 World Conference on Timber Engineering, Oslo | 22 June 2023





# Members map 2023

[bit.ly/iwnetwmap](http://bit.ly/iwnetwmap)





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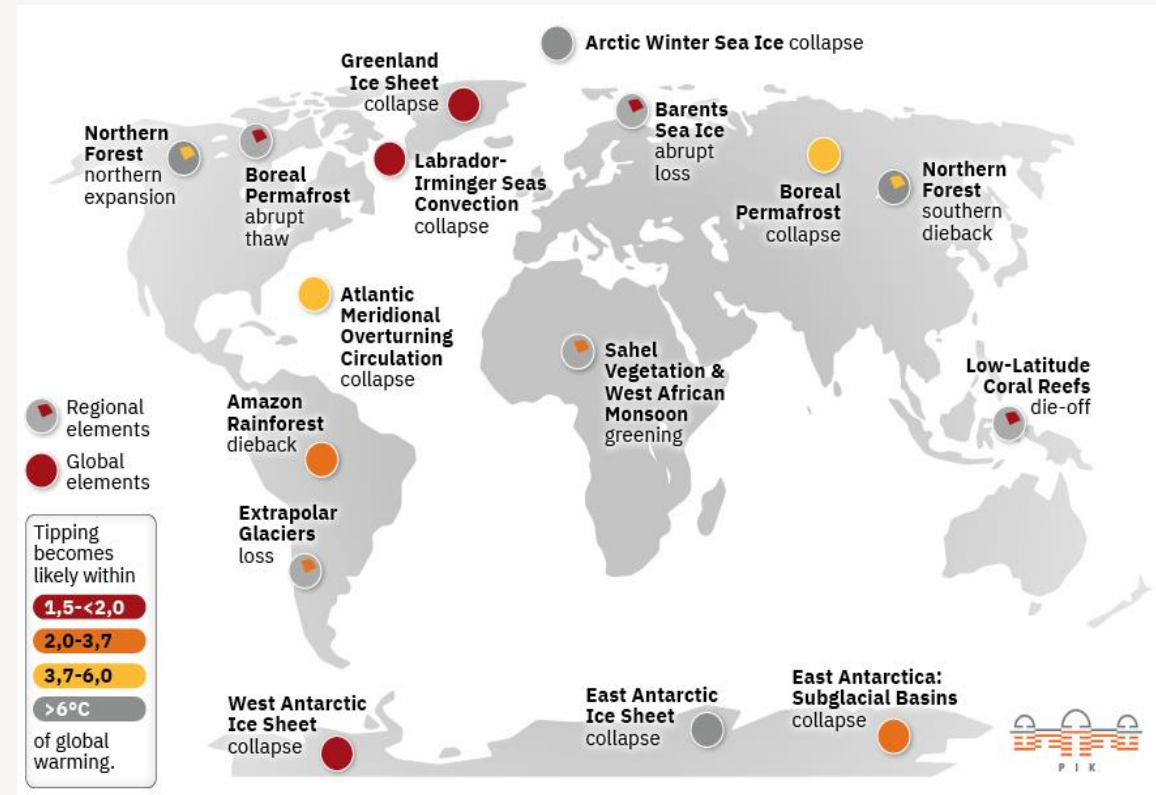


## **The climate crisis & the New European Bauhaus**

A new narrative for  
building with biobased materials  
to reduce our carbon footprint

# Climate crisis

Largest global challenge of all times.  
The earth system is approaching critical tipping elements.

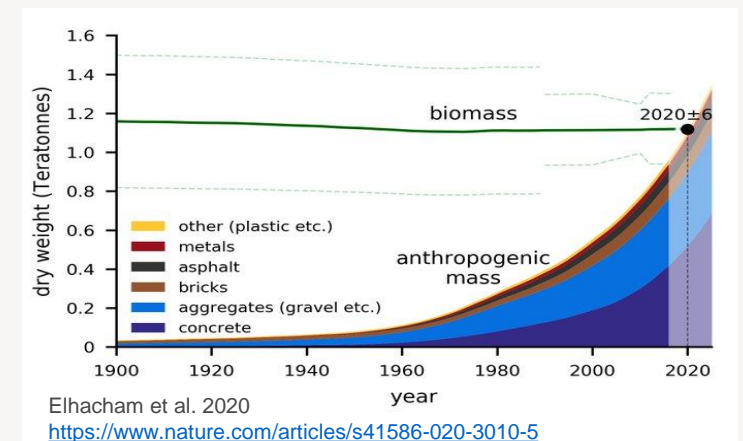


<https://www.pik-potsdam.de/en/output/infodesk/tipping-elements>

# Climate crisis

Built environment ~40% of global emissions.

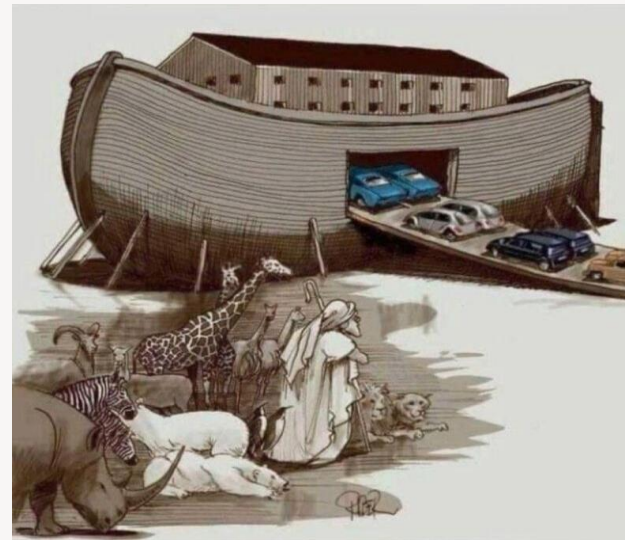
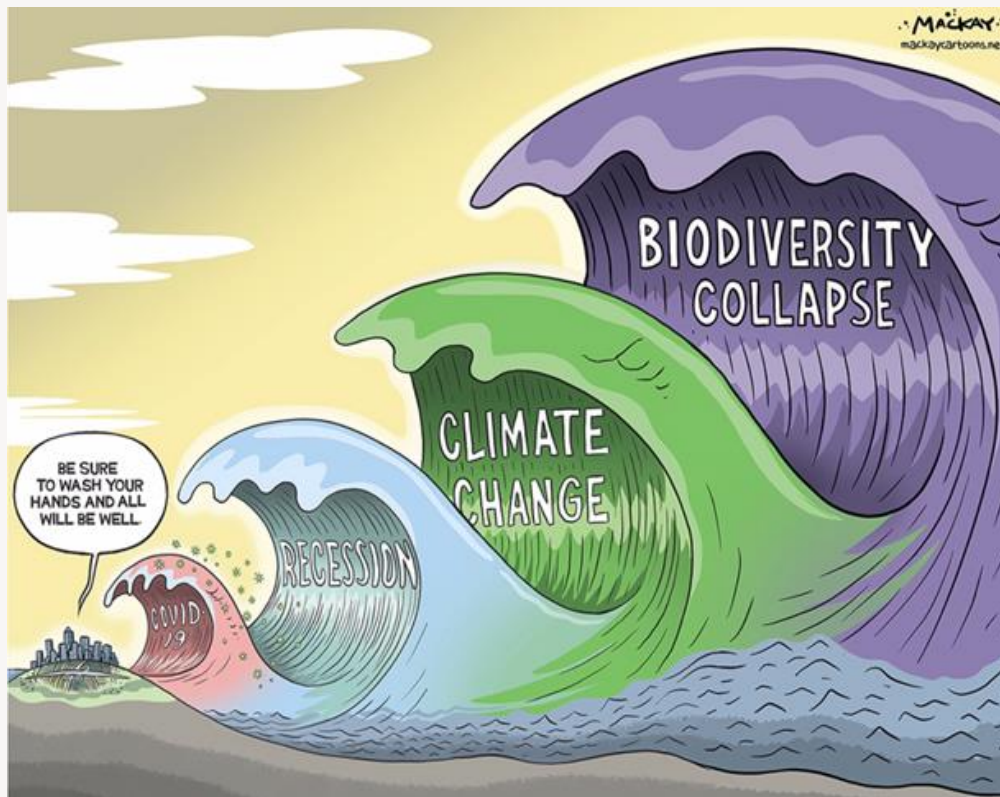
Global human-made mass exceeds all living biomass.



# Climate crisis

The +2 °C future lies ahead.

How to transform and adapt? Do we do what is necessary?

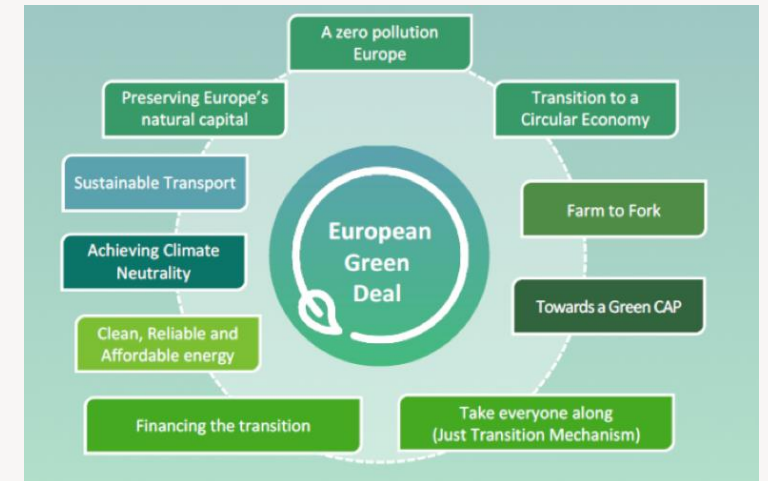


# Climate policy

## EU policies affecting building with wood



- European Green Deal (2019)
- Renovation wave (2020)
- Circular Economy Action Plan (2020)
- Fit for 55 package (2021)
- Carbon Removals Certification Regulation (CRC, 2022)
- Construction Products Regulation (CPR revision, 2022)
- Energy Performance of Buildings Directive (EPBD 2018, recast 2023)
- EU Taxonomy Environmental Delegated Act (Taxonomy, 2023)
- New EU Forest Strategy (2023)
- EU Biodiversity Strategy (2023)
- New European Bauhaus (2020)



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# New European Bauhaus

## A co-creation movement for the EU Green Deal



“ We will kickstart a **European renovation wave** and make our Union a leader in the circular economy. But this is not just an environmental or economic project: it needs to be **a new cultural project** for Europe. [...] This is why we will set up a New European Bauhaus - a **co-creation space** where architects, artists, students, engineers, designers work together to make that happen. This is shaping the world we want to live in.”

Ursula von der Leyen  
President of the European Commission  
[State of the Union Address, Brussels, 16 September 2020](#)



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# New European Bauhaus

## A co-creation movement for the EU Green Deal



beautiful | sustainable | together

- Lead by EC President's office, the JRC and the High-level Advisory Group
- NEB official partners: 600+ initiatives
- NEB Prize competitions & NEB Festivals
- Lighthouse demonstrator projects
- EC funding programmes linked to NEB
- *Guiding tool for investors (EIB)*
- *NEB Labelling Strategy for buildings*
- *NEB Academy* \* in Italic: announced



New European Bauhaus website: <https://new-european-bauhaus.europa.eu>



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# New European Bauhaus

## A call for bio-materials and nature-based solutions



“ We all know that today **building with timber could save up to 40% of carbon emissions in comparison to concrete.** By keeping the carbon inside the wood, one day timber could turn our homes and even **entire cities into carbon sinks.**”

Ursula von der Leyen  
President of the European Commission  
[Nordic Bauhaus conference, 24 November 2022](#)

“ **Reforesting the planet, retimbering the cities:** timber construction can become a true silver bullet to fight climate change.”

Prof. John Schellnhuber  
Director Emeritus of the Potsdam Institute for Climate Impact Research  
[Wood4Bauhaus conference, 8 April 2021](#)



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# Timber construction Contribution to the NEB principles

## beautiful

- aesthetic buildings & interiors
- healthy living & working places

## Buildings



## Forests



## sustainable

- managed ecosystems protecting natural cycles & climate
- renewable material
- landscape-level carbon pump



New  
European  
Bauhaus

## Industry



## together

- forest owners
- SMEs manufacturing high value products
- major employer in rural areas



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Based on: [EC NEB Compass, 2022](#)



# Wood

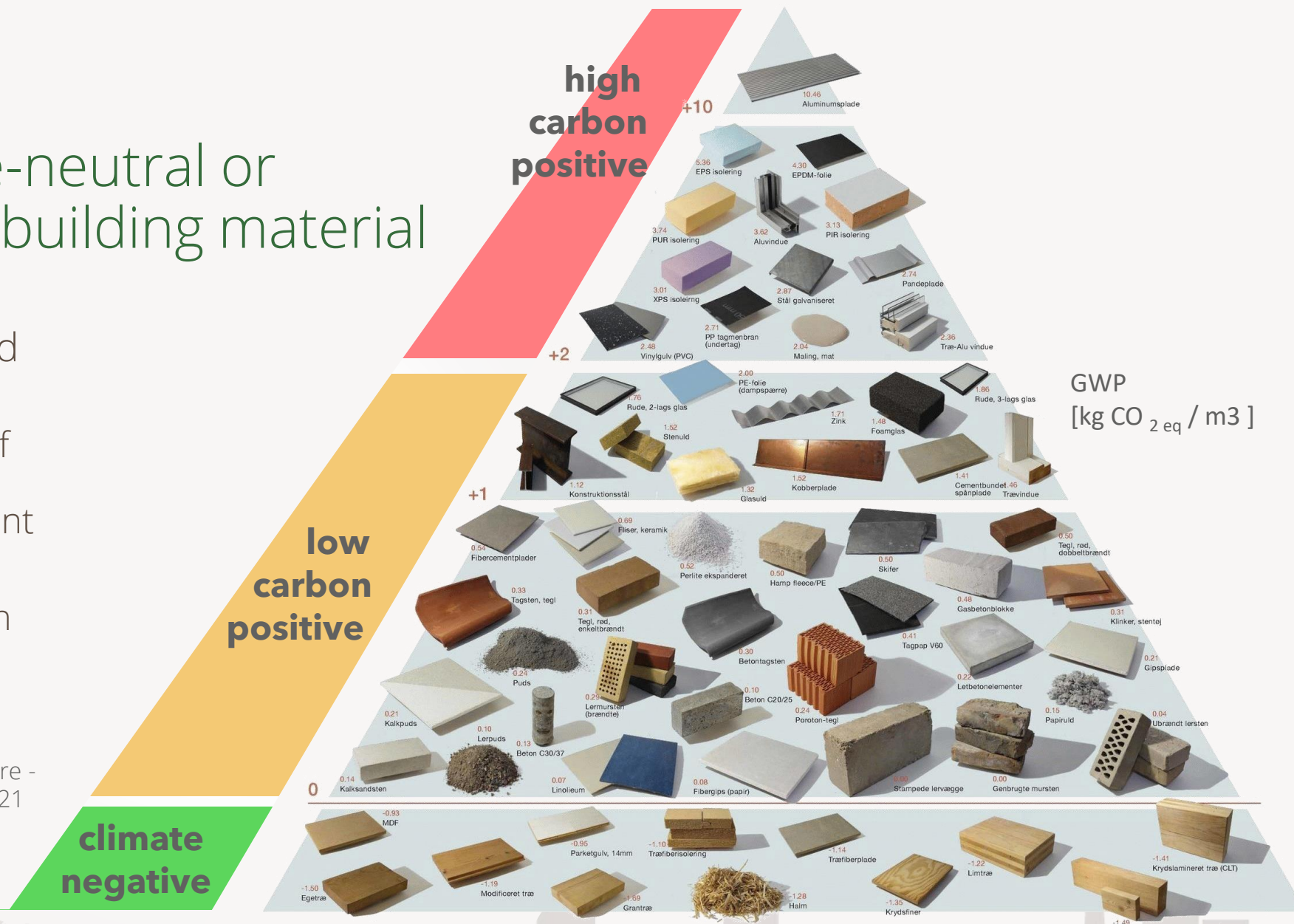
The main climate-neutral or climate-negative building material

## Building Material Pyramid

- Environmental impact of material production: CO<sub>2</sub> footprints of different material categories
- Bio-based materials with embodied carbon can deliver negative impact!

Center for Industrialized Architecture - CINARK, Royal Danish Academy, 2021

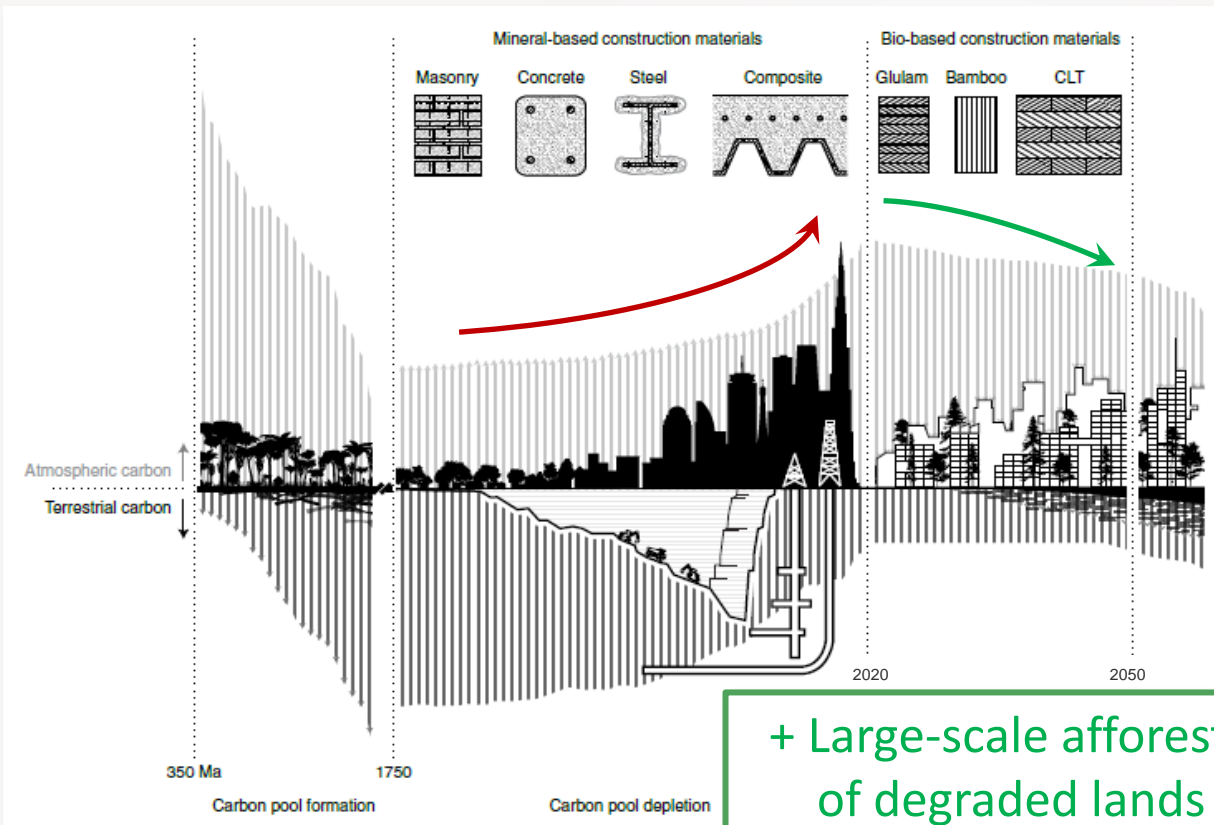
[materialepyramiden.dk](http://materialepyramiden.dk)



## Engineered wood products

# Cities as carbon sinks

Timber cities can be a main lever for climate restoration.



A transition to timber cities could avoid more than **100 000 000 000** tons of CO<sub>2</sub> emissions by 2100. – ca. 10% of the remaining CO<sub>2</sub> budget for the 2°C climate target.



- + Large-scale afforestation of degraded lands
- + Biodiversity protection
- + Circular building systems

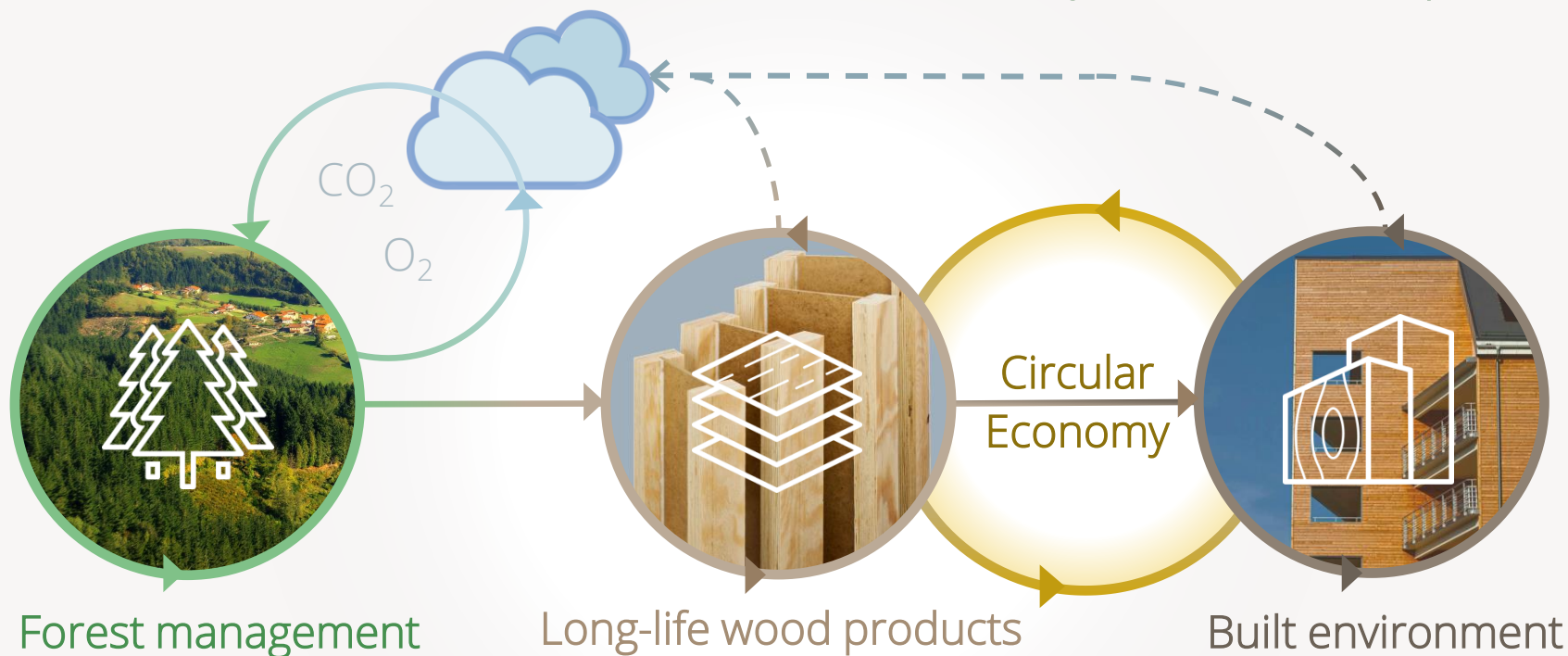
*Buildings as global carbon sink.* Churkina, Organschi, Reyer et al. 2020. Nature Sustainability, vol. 3, 269–276. [doi](#)

*Cities as carbon sinks—classification of wooden buildings.* Amiri, Ottelin, Sorvari et al. 2020. Env. Res. Letters 15/094076. [doi](#)

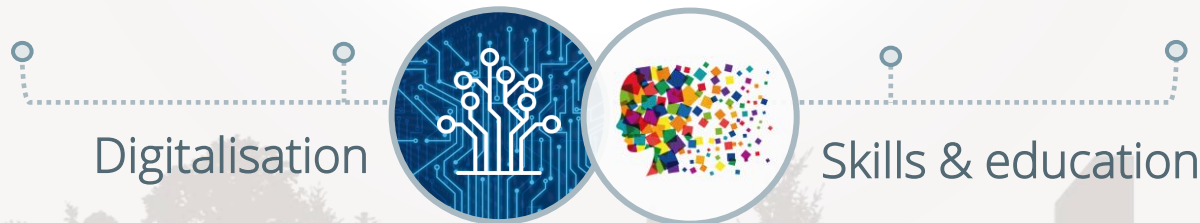
*Land use change and carbon emissions of a transformation to timber cities.* Mishra, Humpenöder, Churkina et al. 2022. Nature Comm. 13/4889. [doi](#)

# Cities as carbon sinks

## Forest-construction chain as a major carbon pump



- Construction sector
- Architecture
- Urban planning
- Cities and regions
- Cultural heritage
- Biophilic design
- Social inclusion
- Nature-based solutions



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© Kies, Heräjärvi, Garcia et al. 2022 (modified)





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## Research & Innovation Needs

Trends and priorities  
for the green & digital transformation

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- InnovaWood - Network of wood research, innovation, education
- European Panel Federation (EPF)
- European Confederation of Woodworking Industries (CEI-Bois)
- European Organisation of the Sawmill Industry (EOS)
- European Federation of Building and Woodworkers (EFBWW)
- InnoRenew CoE



Co-funded by  
the European Union



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wood4bauhaus.eu

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Transforming the built environment into a  
long-term carbon sink for climate restoration

Sustainable,  
nature-based  
materials &  
solutions

Circular,  
long-life wood  
products &  
innovations

Industrial  
upscaling in  
architecture &  
construction

Wood4Bauhaus is an **open platform for sharing, co-creation, skills and policy development** in the European wood sector.



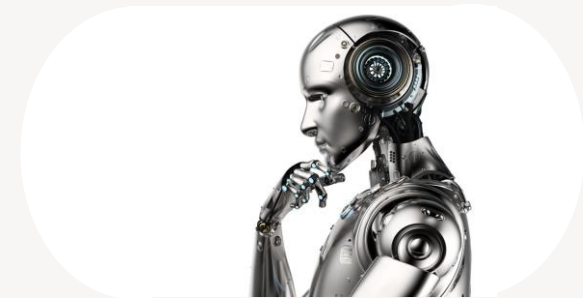
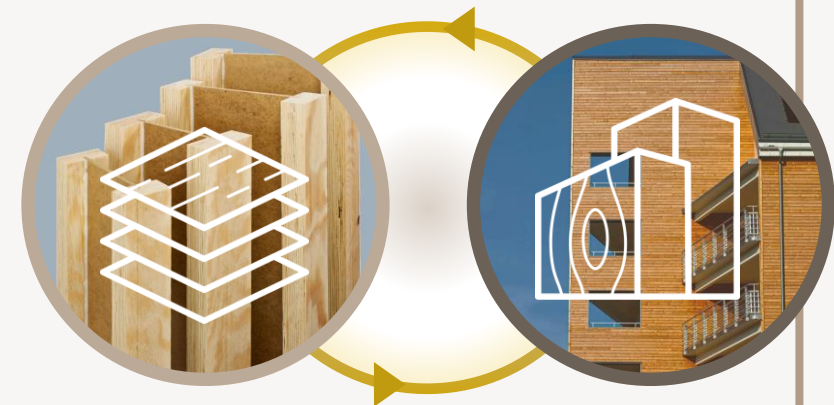


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## 10 Policy recommendations & Research needs/priorities

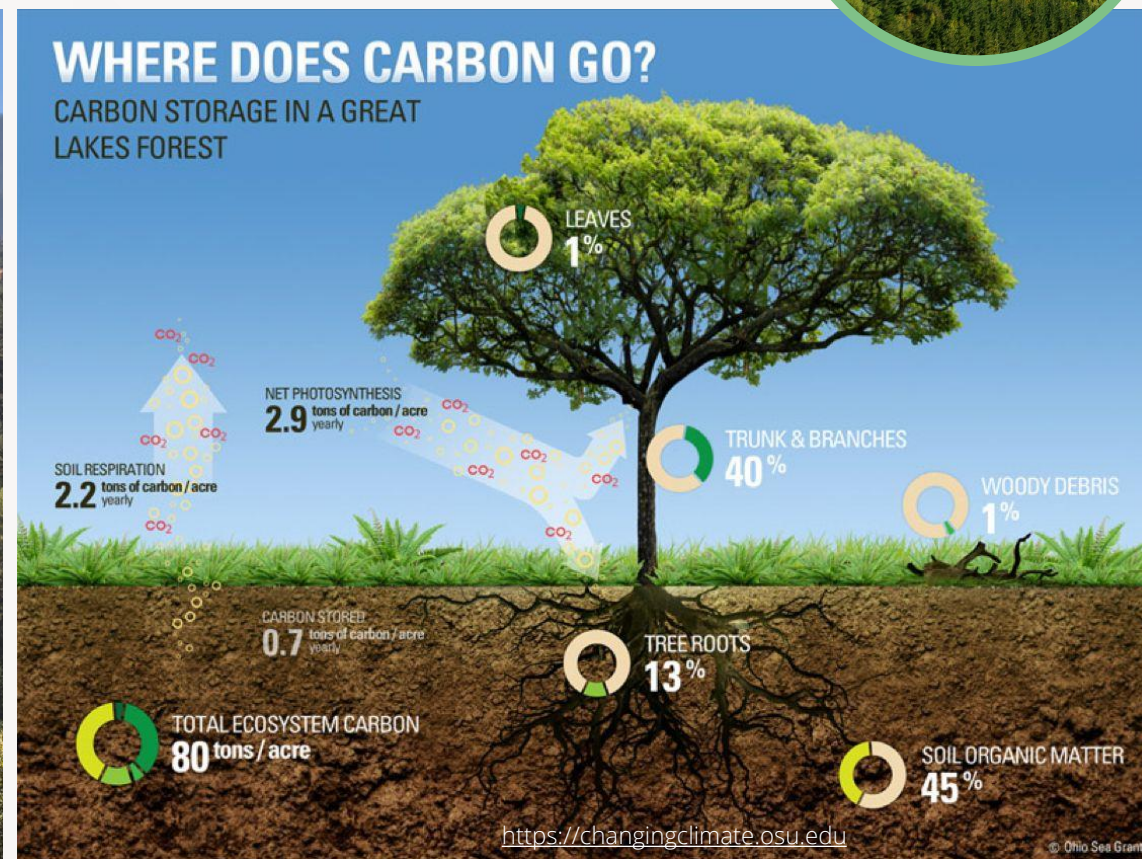
1. Upscale the rate of renovation and new build, incl. social housing
2. Carbon removal, carbon storage and substitution benefits of long-life biomaterials should be quantified, incentivised and rewarded
3. Hybrid engineered wood products & building systems need to be enhanced towards higher circularity & sustainability: reuse, remanufacture, design-for-disassembly, recovery, resource use
4. Digitalisation for more prefabrication and smart manufacturing in
5. Secure the supply for wooden raw materials and tree species
6. Enhance wood recycling, gain access to post-consumer wood
7. Future skills and education, create new jobs
8. Recover traditional knowledge, techniques, cultural heritage
9. Human well-being and health, benefits from regenerative design
10. Transdisciplinarity and open innovation with all relevant disciplines



W4B, 2021. [bit.ly/w4bpr](https://bit.ly/w4bpr) | [bit.ly/w4brn](https://bit.ly/w4brn)

# Forests

True carbon pumps: a key ecosystem in the climate equation



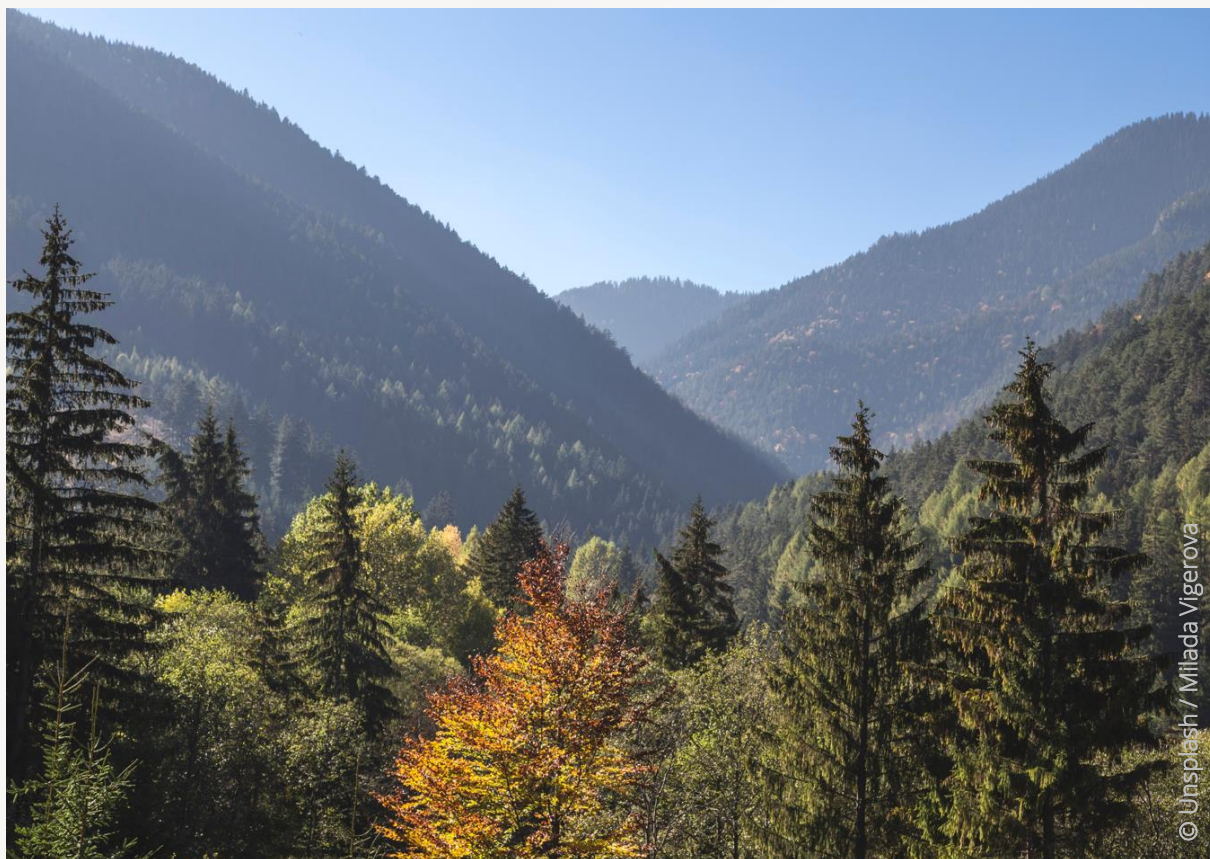
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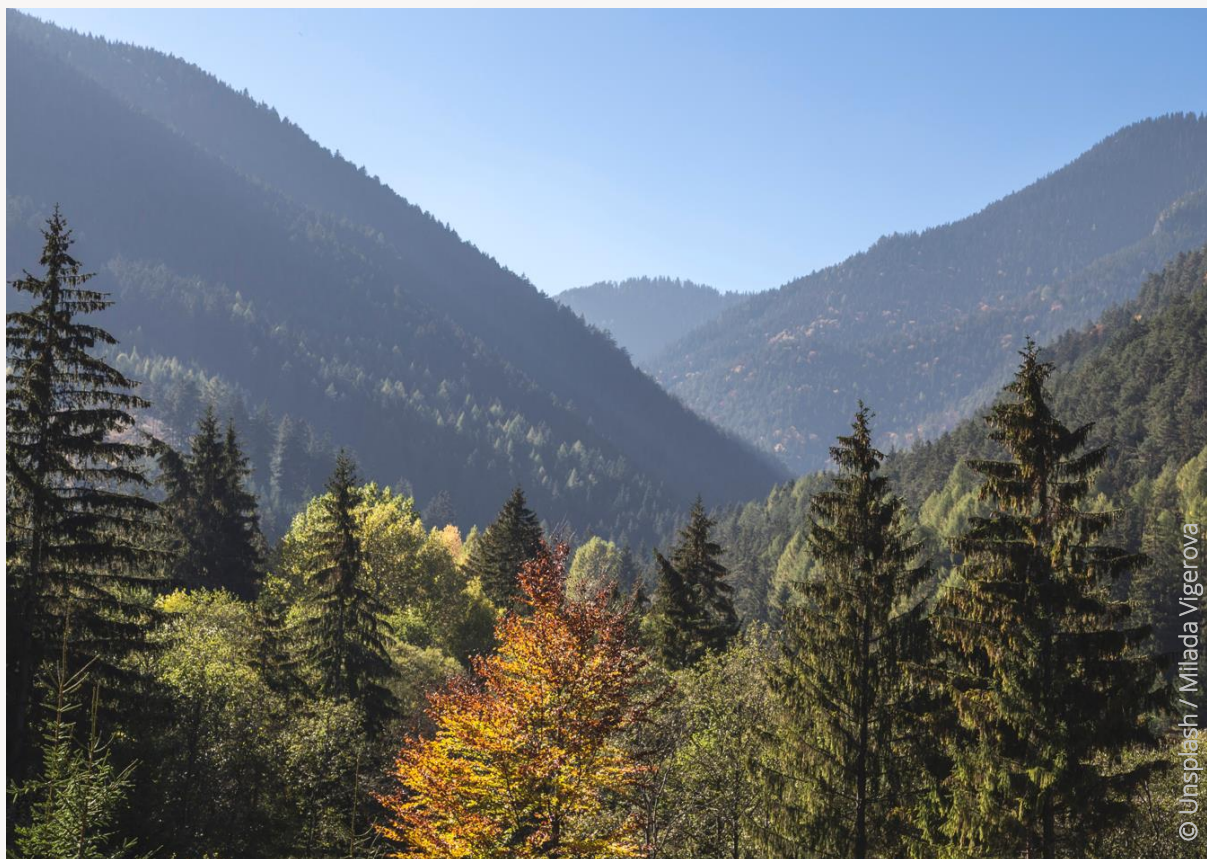
# Forests

True carbon pumps: a key ecosystem in the climate equation



# Forests

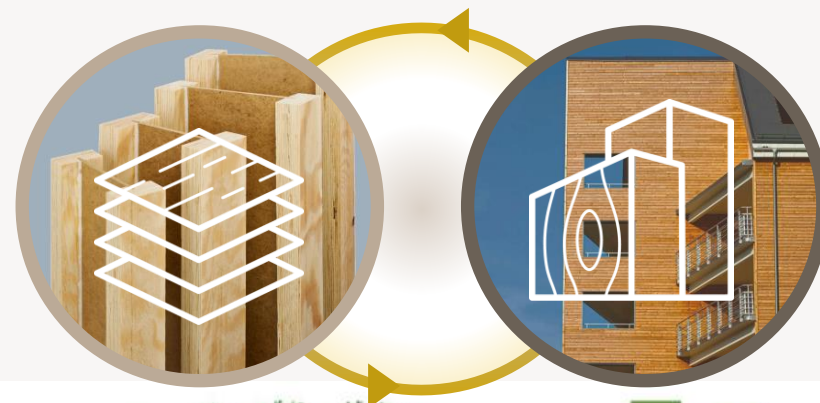
## Research & Innovation Needs



- **Ecosystem resilience, forest adaptation & conversion**
- Forest genetics, assisted migration/refugia
- Climate-smart forestry, close-to-nature silviculture
- **Ecosystem services & functions, Nature-based solutions**
- Forest industry 4.0, smart supply chains
- Forest ownership structures & cooperation, wood mobilisation
- **Plantation forestry, afforestation**
- Agroforestry, Non-wood Forest Products
- Urban greening / forestry

# Building with wood

## Long-life products for the construction sector

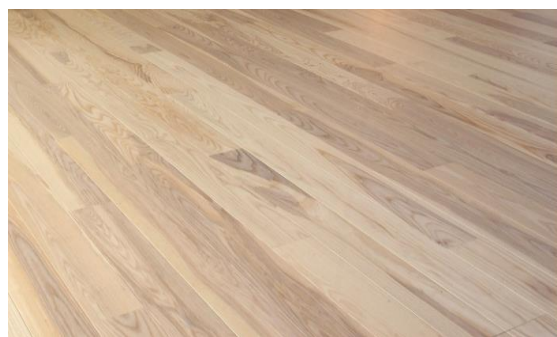


### Engineered wood products

Mass timber  
CLT / Glulam  
for construction



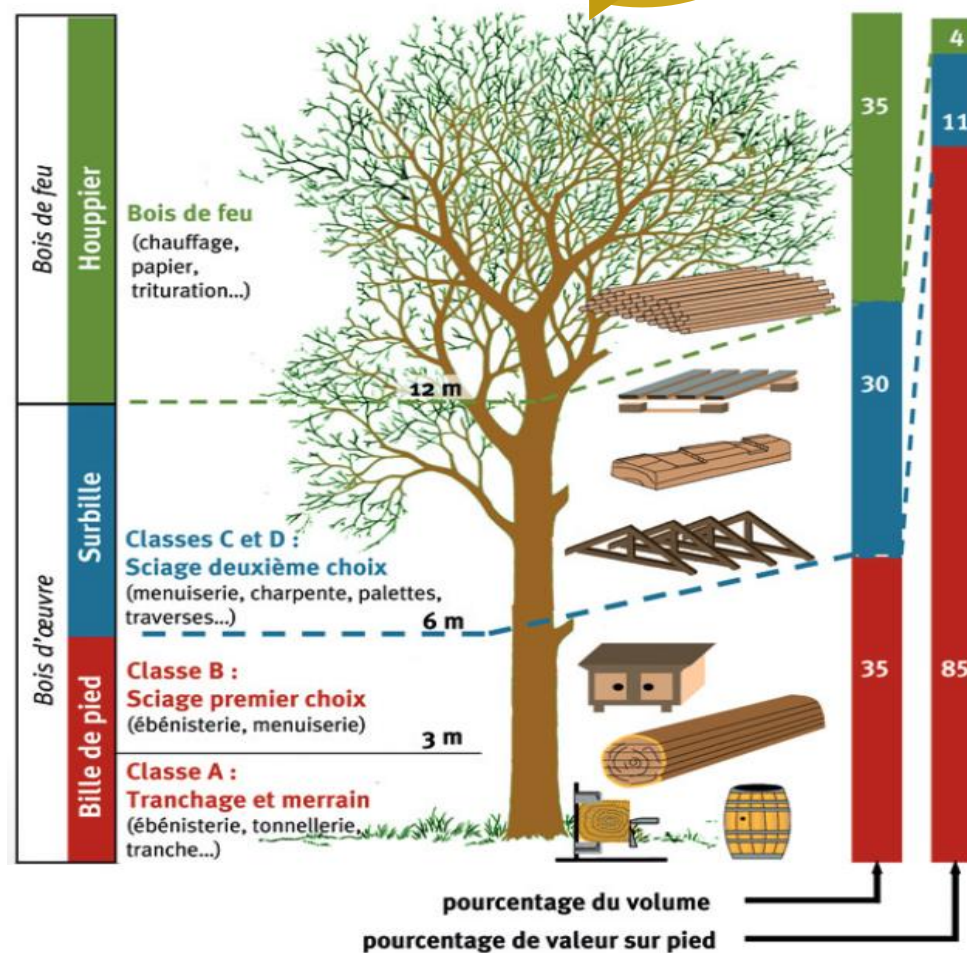
Particle board & MDF  
for furniture & interior



Flooring, parquet



Wood fibre insulation

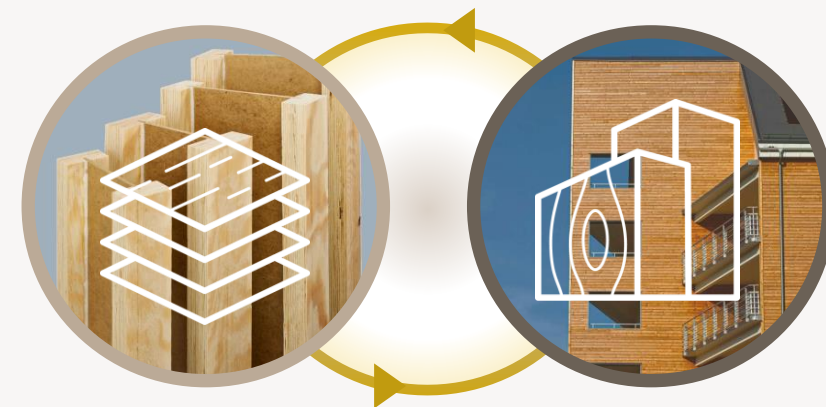


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# Circularity of wood products

Resource-efficient use of raw material:  
Can we innovate to Reduce & Rethink ?



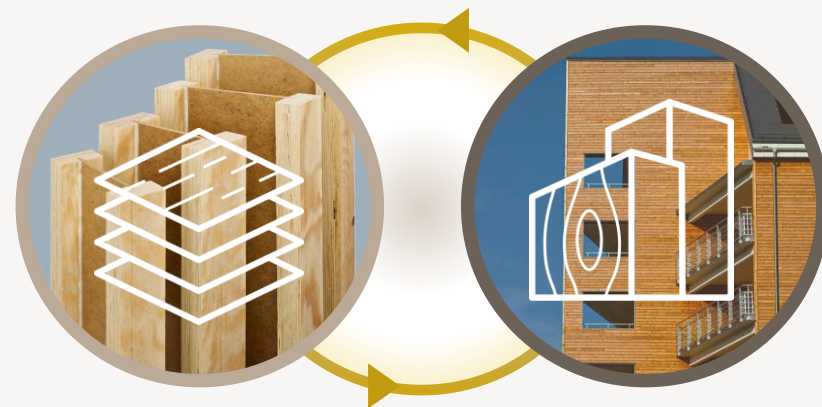
VS.



© [StrongByForm.com](https://StrongByForm.com), 2023

# Circularity of wood products

Design for disassembly & deconstruction:  
Can we innovate to Reclaim & Reuse ?



© getty images

vs.



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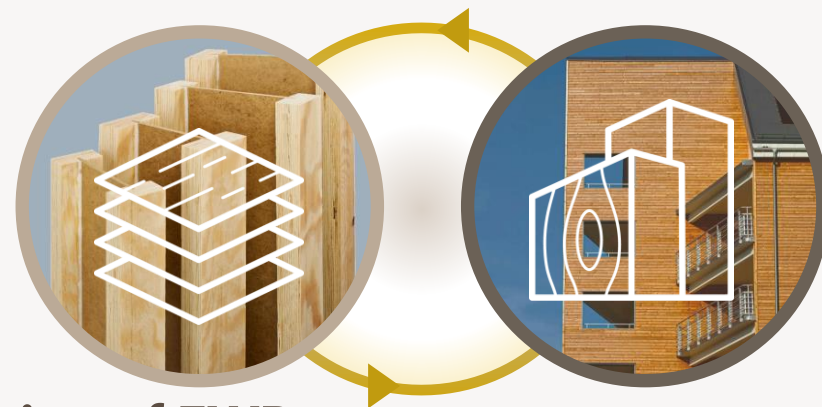
basajaun-horizon.eu  
ecore fibre.eu | digineb.eu





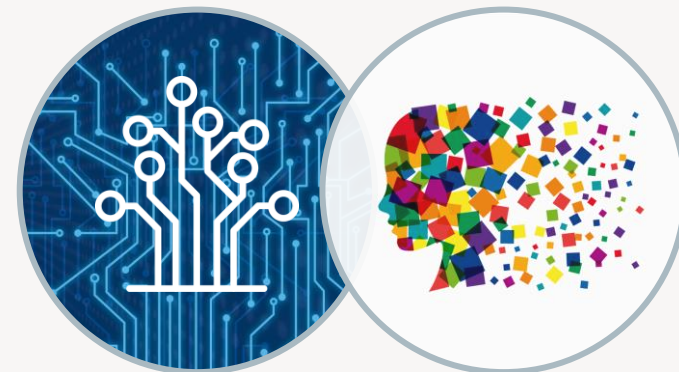
# Building with wood

## Research & Innovation Needs



- **Upscaling & mainstreaming of EWP: prefabrication, building systems, timber architecture**
  - Harmonisation, standards, regulations, codes
  - Safety, fire, seismic, vibrations, acoustics
  - Smart/reversible connectors, biobased glues
  - Parametric design, advanced engineering & modelling
  - Building performance, sensoring, Life Cycle
  - Health & well-being, indoor climate
  - **Circular design & architecture**
  - **Alternative wood species, hardwoods**
  - Traditional crafts & design, cultural heritage
  - **Waste wood recovery & reuse, circular business models**
  - **Renovation**, densification, affordability

# Skills, Education Research & Innovation Needs



- *Skills gap, 'war for talent': major barrier for market upscaling and innovation*
- **Up-/Reskilling**, qualifications, training for construction workers & other actors
- **Transdisciplinary higher education programmes**
- New competencies & job profiles: specialised engineers, digital/IT skills, cross-disciplinary skills
- New didactics & formats: e-Learning, blended learning, micro-credentials
- New academia & industry education partnerships
- **Diversity**, social inclusion, gender
- **Mobility**, European/international exchange, both in HE and VET



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## Conclusion

The timber (r)evolution?



# The formula for the **Timber (r)evolution ?**

Sustainably managed,  
Resilient,  
Biodiverse,  
Climate-smart

**Forests**

+

Mainstreamed, Upscaled,  
Innovative,  
Resource efficient,  
Circular

**Timber engineering**

+

Harmonised,  
Incentivised,  
Versatile, Healthy,  
Inclusive

**Buildings**

+

**Digitalisation, Skills & Education, Co-creation**



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# Policy support & incentives for the **Timber (r)evolution**



Wood building programme, 2016-2021

The screenshot shows the website for the Wood Building Programme. At the top, it identifies the Ympäristöministeriö (Ministry of the Environment). The main heading is "Wood Building Programme". Below this, a paragraph explains the program's goals: "Wood construction plays a vital role in the promotion of bioeconomy, and the promotion of the use of wood can help support sustainable and sensible tending of forests. Using wood reduces the carbon footprint of the construction industry when evaluating the entire life-cycle of wood from the raw-material through manufacturing, use and recycling. The carbon bound by trees is retained in structures and furnishings for a long time and affects the overall environmental impact of the construction industry positively. Increasing the amount of wood used in construction is also an efficient way of attaining the energy and climate targets laid down in the National Energy and Climate Strategy and to reduce Finland's carbon footprint by 2030." A bullet point lists the "Ministry of Economic Affairs and Employment: National Energy and Climate Strategy". At the bottom, it states "The Wood Building Programme (2016–2023) is a joint government undertaking coordinated by the Ministry of the Environment aimed at increasing the use of" and provides the URL <https://ym.fi/en/wood-building>.



Waldfonds, 2021

The screenshot shows the website for the Waldfonds. The header identifies the Bundesministerium für Land- und Forstwirtschaft, Regionen und Wasserwirtschaft. The main heading is "Maßnahme 9: Verstärkte Verwendung des Rohstoffes Holz". Below this, a photograph of a modern wooden building is shown, with the caption "Foto: BML / Christian Lendl". To the right of the photo, the text states: "Die Ziele der Maßnahme sind die Forcierung des Holzbaues und der diesbezüglichen Forschung, Entwicklung und Innovation und die vermehrte Verwendung von Holz als Grund- und Baustoff zur Substitution von CO<sub>2</sub>-intensiven Stoffen und zur Speicherung von CO<sub>2</sub> in Holzbauten." At the bottom, the URL [info.bml.gv.at/themen/wald/waldfonds/massnahme\\_9.html](https://info.bml.gv.at/themen/wald/waldfonds/massnahme_9.html) is provided.



Holzbauintiative, 2023

The image shows the cover of the "Handreichung Holzbauintiative" strategy document. The title "Holzbauintiative" is prominently displayed in white on a red background. Below the title, it states: "Strategie der Bundesregierung zur Stärkung des Holzbaus als ein wichtiger Beitrag für ein klimarechtes und ressourceneffizientes Bauen". At the bottom, the logos and names of the Bundesministerium für Wohnen, Stadtentwicklung und Bauwesen and the Bundesministerium für Ernährung und Landwirtschaft are shown, along with the URL [bmwsb.bund.de/holzbauintiative](https://bmwsb.bund.de/holzbauintiative).



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CONNECT – COLLABORATE – EXCHANGE



# A global vision for climate restoration

Quotes from PAS conference in the Vatican, 9-10 June 2022



*“This is the motto: we have to **reforest the planet and retimber the city**. We have enough degraded land on this planet, about 1 billion hectares, which we could turn into vital ecosystems again, into managed forests (...).*

*To **restore the climate**, we need to, first, add and support 500 billion trees (that is 50 trees per every human being), and second, build 2 billion homes from harvested biomass. This is the nature-based solution. (...)*

*Nature did a fantastic job of extracting CO<sub>2</sub> from the atmosphere: we need to replay this process, **by turning cities into organic mass**. To make the built environment sustainable, beautiful, inclusive, we need to bring together **high-tech and no-tech**.”*

**Prof. John Schellnhuber**

Director Emeritus of Potsdam Institute of Climate Impact Research



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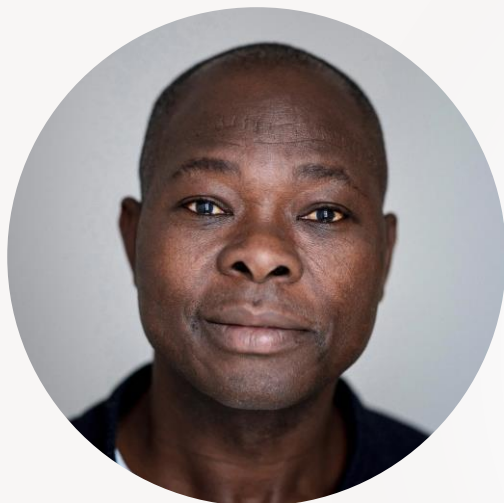
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[Bauhaus Earth, Schellnhuber, Armillas Tiseyra \(eds.\), 2023](#)

[wood4bauhaus.eu/news/conference-report-w4b-featured-vatican-neb](https://wood4bauhaus.eu/news/conference-report-w4b-featured-vatican-neb)

# A global vision for climate restoration

Quotes from PAS conference in the Vatican, 9-10 June 2022



*“The climate crisis is real. **Building materials are limited**, population growth is eminent, especially in the so-called **Global South**, and conflict will intensify, because of the few resources we have. This should concern every one of us. (...)*

*It is not because you are rich, that you should waste energy, but you have to look for alternatives. It is about **combining and engineering materials which are locally available** to create structures. There is hope in the world if you use the material in a very smart way. (...)*

*Imagine if the growing population of Africa would behave the way the privileged have behaved in the past: what will be the future of our planet?”*

**Diébédo Francis Kéré**

Founder of Kéré Architects, Pritzker Prize 2022



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[Bauhaus Earth, Schellnhuber, Armillas Tiseyra \(eds.\), 2023](#)

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*"Reforesting the Planet, Retimbering the City!"*

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The projects have received funding from the European Union's Horizon 2020 and Horizon Europe programmes | n° 862942, 101057473, 101083743