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What is the least cost solution for electricity access in Cameroon?

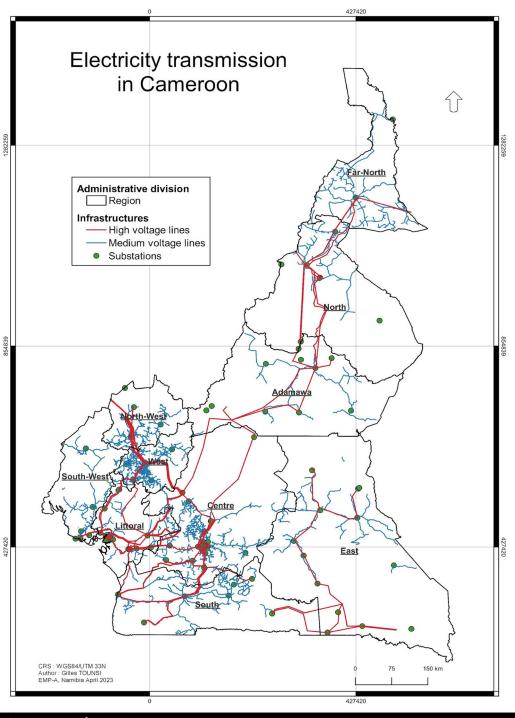


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Energy Modelling Platform for Africa (EMP-A)

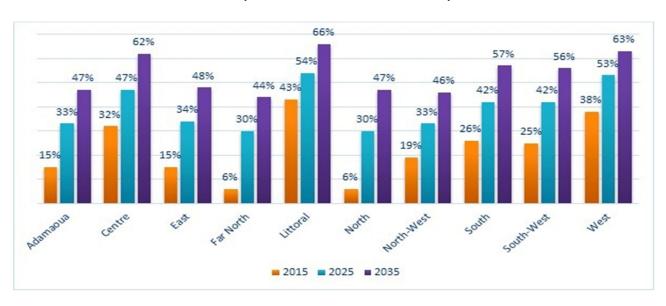
Namibia 2023



ENERGY MODELLING PLATFORM FOR AFRICA (EMP-A) | 2023

Context and Challenge

- National Electrification Rate: National: 63%
 Urban: 93% Rural: 23% (World Bank)
- Electricity generation dominated by hydroelectricity (76%) for 72.2% of the total capacity generation (SeForAll)
- Global Horizontal Irradiation 6 kWh/m2/day in the Far North (GlobalSolarAtlas)



Timeline target for electrification rate in Cameroon per region Source: World Bank

- Access remains the big challenge
- Average electricity consumption per
 - Household: 287 kWh/year
 - Capita: 91 kWh/year (Tier 2) (World Bank)
- Only 20% of the population would actually have continuous access to electricity. (Of 27 millions/2015)
- Overall mismatch between supply and demand
- Irregularity of supplies due to the low water period
- The mix of technologies is an opportunity

Addressing the challenge...

- Based on the GEP-OnSSET model :
 - GIS energy planning can determine the area with high demand target by analyzing GDP and Poverty indices
 - The Far North of the country is the preferred target
 - Higher GHI irradiation is experience in the Far North

What technologies are favorable to access the electricity?

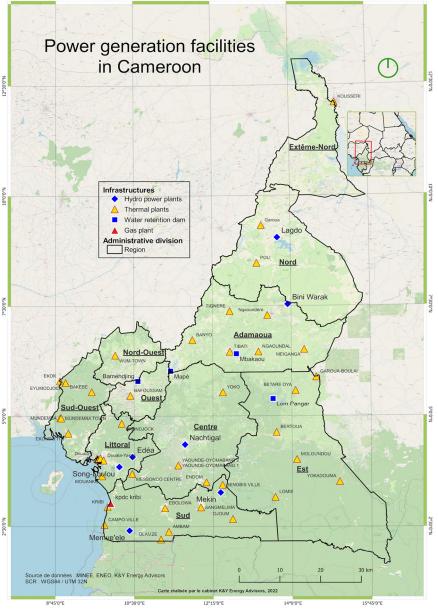
Electricity production is divided into the following technologies

- Hydroelectric Power plants
- Thermal Power Plants
- Solar power plants
- Wind



Solar power Plant Source : World Bank Madagascar Kribi Thermal Power plant Source : Africa Energy Portal

Nachtigal Dam Source : World Bank, Cameroon



Source: K&Y Energy Advisors

Scenario & Parameters

One Scenario based on the inputs

Baseline inputs

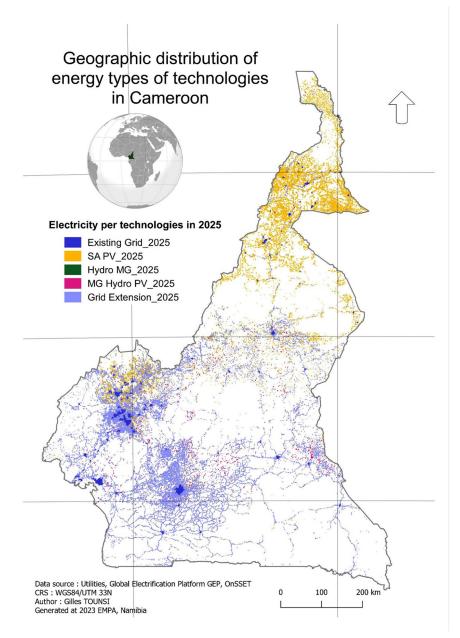


Analysis

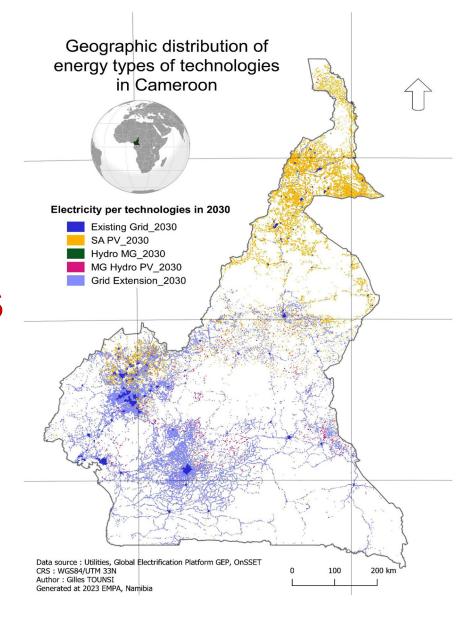
- Electricity per technologies
- Technologies per region
- Technologies costs for Off-Grid

- Population (2020): 25.216 million
- Population (2030): 33.766 million
- Bottom-up high demand target by GDP Poverty.
- 2020 Urban Ratio Start Year 57%
- 2030 Urban Ratio End Year 67%
- Residential Demand Targets*

* tier per kwh/household/year



Results maps



Electricity per technologies in 2025 Source: GEP-ONSSET Output

Electricity per technologies in 2030 Source: GEP ONSSET output

Results graphs

Total investments in 2030

13.659 Millions USD

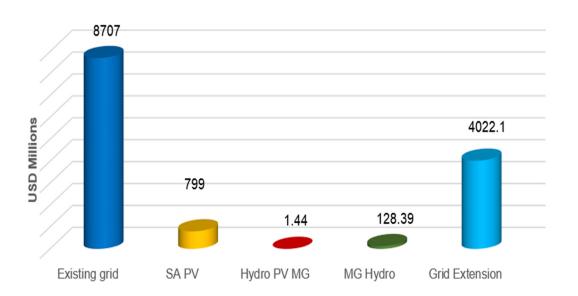
Existing grid: USD 8707.9

SA PV: USD 799 M

Hydro PV MG: USD 1.44 M

MG Hydro: USD 128.39 M

Grid Extension: USD 4022.11 M



Existing grid: 4702 MW

Grid Extension : 1192 MW

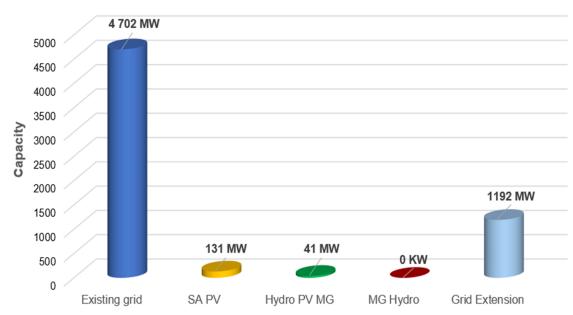
SA PV: 131 MW

Hydro PV MG: 41 MW

MG Hvdro: 0 MW

Total Capacity in 2030

6.066 MW



Technologies Investments cost in 2030

Source : GEP-ONSSET Output

Capacity generated in 2030

Source : GEP-ONSSET output

Results Table (1000s of people)

Region	Grid densification	Solar-home systems	Mini-grids	Grid extension
Adamaoua	306.0	31.0	NaN	307.0
Centre	2884.0	39.0	NaN	465.0
Est	204.0	20.0	0.0	246.0
Extrême - Nord	798.0	164.0	8.0	574.0
Littoral	2688.0	10.0	1.0	203.0
Nord	689.0	81.0	0.0	385.0
Nord - Ouest	678.0	49.0	0.0	428.0
Ouest	812.0	31.0	NaN	420.0
Sud	169.0	13.0	1.0	160.0
Sud - Ouest	634.0	19.0	5.0	292.0

Table: Technologies per region Source: Python GEP-ONSSET Generator

Conclusions and Policy Insights

- Least costs technologies depend to the environment.
- Cameroon Far North region has a potential for GHI irradiation.
- Investments cost are planned with off-grid Solar Stand Alone Systems.

Note: Cameroon does not recognize the off-grid technologies such as Solar Home System and Mini Grid PV as a lever of electrification rate

- Customs duties exemptions & VAT exemptions.
- Advocacy with NREA (including the financial support UE/WB....)
- Off-grid technologies represent an opportunity to increase the national rate with the inclusion NGO's, Minigrid & off-grid developers, civil society....
- Credit loans should be available for SME's involving in the field of energy, particularly renewable energy.

Future Work

- Start the capacity building of Global Electrification Platform (Comoros)
- My Goal: continue to share the practice of the tool with Gov., Decision makers and the private sector

















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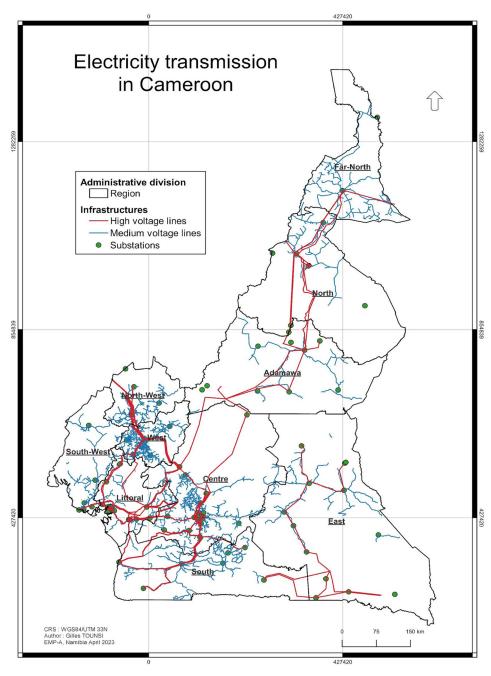
THANK YOU!

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Source: K&Y Energy Advisors