



Insights into the practicalities of collaboration, data and code sharing across the globe

The PARSEC team, chairs Alison Specht and Shelley Stall







PARSEC is a project sponsored by the Belmont Forum as part of its Collaborative Research Action (CRA) on Science-Driven e-Infrastructures Innovation (SEI), with funding from FAPESP, the ANR, JST and the NSF, with collaborators from Australia, and support from the synthesis centre CESAB of the French Foundation for Research on Biodiversity.

We acknowledge the Traditional Owners and Custodians of the land and sea in all nations. We honour their profound connections to land, water, biodiversity and culture and pay our respects to their Elders past, present and emerging.

















time	speaker/topic						
8h30	Welcome and Introduction (Belmont Forum and PARSEC data goals)						
PARSEC partner talks : presenting ≤ 5 past data challenges that have been met (or not) and 3 main data/code priorities for the future							
8h40	ORCID (Brian Minihan, Engagement Lead: 0000-0001-8412-717X)						
8h50	Scholix (Rachael Lammey, product director, community outreach: 0000-0001-5800-1434)						
9h	CrossREF (Martyn Rittman, Product Manager: 0000-0001-9327-3734)						
9h10	DataCite (Matt Buys, Executive Director of DataCite: 0000-0001-7234-3684)						
9h20	EDI (Margaret O'Brien, Data Manager: 0000-0002-1693-8322)						
9h30	WDS (David Castle, Chair of the Scientific Committee of the International Science Council's World Data System): 0000-0002-6884-0001)						





ORCID

Brian Minihan, Engagement Lead 0000-0001-8412-717X



Insights into the practicalities of collaboration, data and code sharing across the globe—ORCID

20 March, 2023



https://orcid.org/0000-0001-8412-717X

Past 5 Data Challenges that have been met (or not)



Other systems actually connected to the ORCID Registry!

• Initially publishers, but this was an important first step to get ORCID going, as a viable persistent identifier for individuals.



https://info.orcid.org/orcid-launches-registry/

Provenance. Opt-In. Source. Trust Markers.

orcid.org/0000-0002-2753-3881	ů † 🗦	8		2	*	E
	Adoption and Integration of Persistent Identifiers in European Research Information Management					Ī
	Figshare 2017 Other DOI: <u>10.6084/m9.figshare.5182654</u> CONTRIBUTORS: Rebecca Bryant; Annette Dortmund; Constance Malpas	5	how n	nore (detai	
	Source: DataCite					Ī

• The decision to a) have all records be user-initiated was very important because that meant that b) as externally added data grew c) that external data was valuable and permission from the user was understood



Interoperability. Funding, Peer Review, Membership, Service

• API v 3.0 was groundbreaking because it added so many of the invisible aspects of scholarly research to a central place for a researcher.

• Because of the earlier steps these data aspects are an individual's activities added from external sources, via a trusted connection



https://info.orcid.org/orcid-api-3-0-is-here/

Schema triumphs and frustrations

Contributor Roles Taxonomy adopted

• The adoption of this great work recently finalized by NISO, has given an additional impetus for the use of ORCID ID

The other work type.

- One weakness of of current metadata schema is that a number of increasingly important output work types fall under the umbrella category of "other"
- Data management plans, datasets, artistic performances, physical objects and software all appear as "other"



Bringing the data from the Registry to light



• The new Member Portal offers report dashboards of details from the registry--your ORCID integration, affiliations with your institution. One great side effect has been a way to illustrate the importance of organisation ID PIDs (ROR)

Corporación Universitaria Minuto de Dios, Columbia

Past Data Challenges that have been met, or not

The Top 5

- Other systems connected to registry (publishers were first)!
- Provenance. Source. Opt-In. Trust Markers
- Interoperability. Funding, Peer Review, Membership, Service
- Schema triumphs and frustrations
- Bringing data from the registry to light



3 Main data challenges for the future



Keep working with other PIDs

• Partnership and connection with other systems increases value to our own systems



https://doi.org/10.23640/07243.16687207.v1

Increase visibility and quantity of trust marker data

• Data from external sources should increasingly be the norm.



https://doi.org/10.23640/07243.16687207.v1

Data stewardship

• Ensuring that the data we handle is secure and has room to grow



https://doi.org/10.23640/07243.16687207.v1

Future Data Priorities for the Future

The Top 3

- Keep working with other PIDs
- Increase visibility and quantity of trust markers
- Data stewardship



Thanks!

b.minihan@orcid.org

@MinihanBrian







SCHOLI%

Rachael Lammey, product director, community outreach 0000-0001-5800-1434



Data challenges & opportunities: Scholix perspective

Rachael Lammey, Director of Product, Crossref & Scholix co-chair PARSEC colocated event

research data sharing without barriers rd-alliance.org



Scholix is a framework



SCHOLI%

- Scholarly Link Exchange
- A framework for standardizing the exchange of *scholarly link* information between scholarly infrastructure providers
 - Focus on articles and datasets
 - Information Model for scholarly links representation
 - Recommendation and provision of exchange formats and protocols

research data sharing without barriers rd-alliance.org

See also <u>http://www.scholix.org/guidelines</u> https://doi.org/10.1038/sdata.2016.18 wo





5 data challenges: achievements/failures

- Letting perfect be the enemy of good: a good, better, best approach would probably have served us all better
- Clarity: 'how do I join Scholix'? rather than the what and why via supporting organizations
- Participation: getting data citation on or at the top of publisher agendas and increasing adoption at publishers
- Standardization: being able to rely on relationships and identifiers gets us a lot further than hoping everyone will provide the same set of metadata, but we want to be careful not to 'flatten' data and software
- Teamwork: walking people through step by step (policy, workflows, documentation, working examples) and banging the adoption drum





3 visions for the future

- Achieving greater visibility of research data and software and making more links between research outputs
- Embedding the provision and collection of data and software into publishing workflows
- Better tooling to realise the first point (including machine learning)





BELM OR UM





@CrossrefOrg

Martyn Rittman, Product Manager 0000-0001-9327-3734

Crossref and software citation Martyn Rittman, Ph.D. Rachael Lammey







Crossref makes research outputs easy to find, cite, link, assess, and reuse.

We're a not-for-profit membership organization that exists to make scholarly communications better.

Background

We collect metadata from:

- Members
- Partner organisations (e.g. DataCite)
- The Internet (Wikipedia, Hypothesis, Reddit, etc.)

We link metadata records where a relationship exists.

All our metadata is publicly and freely available.

The Research Nexus



Challenges

- **Garbage in, garbage out:** We need high quality metadata from the community.
- **Give me a DOI:** A focus on identifiers, not metadata.
- **Data models:** A diversity of data types meets a rigid schema.

Challenges

- Identifying identifiers: Not all data/software has an identifier. If they have, they're not always used.
- What is a publisher? The makeup of our membership has changed. A minority identify primarily as publishers. There is a shift towards small, globally-based members.

Our vision

- Diverse data in, connected metadata records out.
- One flexible data model, multiple output formats.
- A rich and diverse scholarly communication community that recognises the importance of identifiers with rich metadata.



<u>mrittman@crossref.org</u> <u>https://chat.rittmanchat.org/@martyn</u> <u>https://mastodon.online/@crossref</u>



@CrossrefOrg







Matt Buys, Executive Director of DataCite 0000-0001-7234-3684



CONNECTING RESEARCH, IDENTIFYING KNOWLEDGE

DataCite Insights into the practicalities of collaboration, data and code sharing across the globe.



March 20, 2023 RDA Co-Located Event, Sweden





DataCite Working together!



We are a global community that share a common interest: to ensure that research outputs and resources are openly available and connected so that their reuse can advance knowledge across and between disciplines, now and in the future.

As a community, we make research more effective with metadata that connects research outputs and resources-from samples and images to data and preprints. We enable the creation and management of persistent identifiers (PIDs), integrate services to improve research workflows, and facilitate the discovery and reuse of research outputs and resources.

Cross stakeholder collaboration








- Data and software citation is not difficult and it works, but the difficulty is that the citation metadata is not always exposed for reuse in an open community corpus because it **does not always end up in the persistent identifier (PID) metadata**.
- Data and software citation infrastructure and services should **never be manual and should always be simple**.
- For the community's benefit, many stakeholders have created and applied potent technologies or strategies to find data and software citations that are not included in PID metadata. **Many of these participants are searching for a place to store this metadata.**
- Use of identifiers varies. The absence of identifiers and varying abilities to extract useful metadata limits the usefulness of citation metadata.
- Metadata is key to addressing downstream use cases. In particular, we lack key metadata fields such as subject classification.

Strategies for change



- Leverage existing technologies to accelerate the availability and reuse of data and software citation metadata
- 2. Provide aggregate open corpuses of key citation metadata for reuse and application globally.
- 3. Implement technologies that support enhanced PID metadata.



Adoption of Open Research by Hendricks & Buys (derived from Nosek: cos.io/blog/strategy-for-culture-change)

Path forward Data Citation Corpus

DataCite, with support from the Wellcome Trust, has announced the creation of a Data Citation Corpus, a comprehensive dataset of citations to research data. The Corpus will be developed through a collaborative effort among community stakeholders and will leverage tools that extract data citations from scholarly articles with a high precision rate and relational links in existing PID metadata. The resulting dataset will be made freely available to the global research community, providing a new way to measure the impact of research data and enabling the community to track and analyze data citation patterns. The Data Citation Corpus has the potential to enhance the discoverability and reuse of research data and contribute to the development of new metrics for research assessment. (see https://doi.org/10.5438/vjz9-kx84)





Fundamentally, the corpus addresses the major issue that known data citations exist in third-party systems but are not compiled into a comprehensive, publicly accessible corpus that the community can use.

DataCite

Applying open citation metadata Researcher profiles

To access Research Profiles navigate to: https://commons.datacite.org/orcid.org/ +RESEARCHER_ORCID_ID

Example Researcher Profile: <u>https://commons.datacite.org/orcid.org/0000-0003-1</u> <u>419-2405</u>



This work was supported by the <u>PARSEC project</u> funded by the Belmont Forum (Collaborative Research Action on Science-Driven e-Infrastructures Innovation) managed through the National Science Foundation (Grant ID 1929464)



CONNECTING RESEARCH, IDENTIFYING KNOWLEDGE



info@datacite.org

 \sum

pidforum.org

datacite.org blog.datacite.org

S-i-J

support.datacite.org support@datacite.org E C

@datacite

 \bigcirc

in

<u>DataCite</u>

<u>@datacite</u>

BELM INT





Margaret O'Brien, Data Manager 0000-0002-1693-8322

Challenges and Visions -Environmental Data Initiative

Margaret O'Brien¹, Paul Hanson², Bob Waide³, Corinna Gries², Mark Servilla³

¹University of California, Santa Barbara ²University of of Wisconsin, Madison ³University of New Mexico









Repository software

Aggregators: DataONE, NCEI, EOS, EarthCube BB, ARS...

Repositories: EDI, KNB, IEDA, Vertnet, ScienceBase, ARDS, CUAHSI, BCO-DMO, OBIS, DAACs, CyVerse...

Researchers: LTER, OBSF, LTREB, CZO, USFS, NAR, NPN, NWIS, NERS, IOOS, PISCO, GLEON, MacroSystems...

Funders: NSF, USDA, USGS, EPA, NOAA, NASA, States, Foundations, Consortiums... Assist researchers with data curation

Collaborate with and leverage other work in environmental data management





1. Culture of data sharing is still developing



- 1. Culture of data sharing is still developing
- 2. Licensing is inconsistently adopted



- 1. Culture of data sharing is still developing
- 2. Licensing is inconsistently adopted
- 3. Existing vocabularies are incomplete and difficult to use



- 1. Culture of data sharing is still developing
- 2. Licensing is inconsistently adopted
- 3. Existing vocabularies are incomplete and difficult to use
- 4. Technical collaboration among repositories



- 1. Culture of data sharing is still developing
- 2. Licensing is inconsistently adopted
- 3. Existing vocabularies are incomplete and difficult to use
- 4. Technical collaboration among repositories
- 5. Ad hoc research data are not "Analysis Ready"



Improved Discoverability



Improved Discoverability

AI Readiness - Data Standardization



Improved Discoverability

Al Readiness - Data Standardization

Sustainability, and Sustainable Data



Thank you



Website - https://environmentaldatainitiative.org/

Data portal - https://portal.edirepository.org

Twitter - @EDIgotdata

Slack - edi-got-data 🐇

GitHub - https://github.com/EDIorg https://github.com/PASTAplus/PASTA











David Castle, Chair of the Scientific Committee of the International Science Council's World Data System

0000-0002-6884-0001

PARSEC and the World Data System



PARSEC in the Eyes of the WDS

- Synthesis Strand (the scientific researchers)
- Data Strand (the data stewards)
- Work on Data & Digital Outputs MP, knowledge/practices, relevance to other Belmont funded projects
- Central, term-limited primary funder (Belmont Forum) 2019
- Integration of natural and social science research themes
- Potential positive impact on global south
- Community, indigenous, and citizen-science led initiatives



ACTION PLAN

This Action Plan focuses on making progress on **four objectives in the next two years:**



Provide services and support to existing and new members

Develop value narratives for WDS members

Provide global leadership and agenda setting



Enhance access, quality, and accessibility of data worldwide



1. Provide services and support to existing and new members



Photo by Scott Graham on Unsplash

Fig. 3 From: Coping with interoperability in the development of a federated research infrastructure; achievements, challenges and recommendations from the JA-InfAct **Coordination Hub** Data Hub 1 Data Hub 3 П 0 3 Committee Committee Data Hub n Data Hub 2 Committee Committee (4)



https://commons.wikimedia.org/wiki/File:BlankMap-World6.svg

JA-InfAct federated analysis infrastructure

González-García, J., Estupiñán-Romero, F., Tellería-Orriols, C. *et al.* Coping with interoperability in the development of a federated research infrastructure: achievements, challenges and recommendations from the JA-InfAct. *Arch Public Health* **79**, 221 (2021). https://doi.org/10.1186/s13690-021-00731-z



WDS Members & The Global South

Associate, 20

Partner,

Network,

11



2. Develop value narratives for WDS members



Photo by <u>Jon Tyson</u> on <u>Unsplash</u>





3. Provide global leadership and agenda setting - CONTINUED



Early Career Researchers and Scientists Network



Photo by Chris Montgomery on Unsplash

WDS Data Sharing Principles

• Data, metadata, products, and information should be fully and openly shared, subject to national or international jurisdictional laws and policies, including respecting appropriate extant restrictions, and in accordance with international standards of ethical research conduct.

• Data, metadata, products, and information produced for research, education, and public-domain use will be made available with minimum time delay and free of charge, or for no more than the cost of dissemination, which may be waived for lower-income user communities to support equity in access.

• All who produce, share, and use data and metadata are stewards of those data, and have responsibility for ensuring that the authenticity, quality, and integrity of the data are preserved, and respect for the data source is maintained by ensuring privacy where appropriate, and encouraging appropriate citation of the dataset and original work and acknowledgement of the data repository.

• Data should be labelled 'sensitive' or 'restricted' only with appropriate justification and following clearly defined protocols, and should in any event be made available for use on the least restrictive basis possible.



4. Enhance access, quality, and accessibility of data worldwide



Photo by Ronda Dorsey on Unsplash

Photo by <u>FLY:D</u> on <u>Unsplash</u>

Photo by <u>Slidebean</u> on <u>Unsplash</u>





International Data Week

A FESTIVAL OF DATA



https://www.rd-alliance.org/plenaries/international-data-week-2023-salzburg





ESAB



Insights into the practicalities of collaboration, data and code sharing across the globe

Morning tea







FUNDAÇÃO DE AMPARO À PESOUISA DO ESTADO DE SÃO PAULO









PARSEC practitioner talks : presenting ≤ 5 past data challenges that have been met (or not) and 3 main data/code priorities for the future

10h (remote)	Rodolphe Devillers (IRD: 0000-0003-0784-847X)
10h10	Romain David (ERINHA, EOSC Life: 0000-0003-4073-7456)
10h20	Laurence Mabile (University of Toulouse and SHARC : 0000-0002-7724-1721)
10h40 (remote)	Jeaneth Machicao (University of Sao Paulo : 0000-0002-1202-0194)
10h50	Pedro Correa (University of Sao Paulo: 0000-0002-8743-4244)
11h (remote)	Lesley Wyborn (ANU, NCI : 0000-0001-5976-4943)
11h10	Hayashi Kazuhiro (NISTEP: National Institute for Science and Technology : 0000-0003-1996-4259)





Rodolphe Devillers 0000-0003-0784-847X



Marine conservation and spatial analysis – some data challenges and priorities



Rodolphe Devillers & Gaétan Morand

IRD, France

March 20, 2023

Challenge #1 – Metadata are often of little use to actual users

• Data analysis typically requires re-using data produced by

someone else for another context



Challenge #1 – Metadata are often of little use to actual users

- Data analysis typically requires re-using data produced by someone else for another context
- Creates various challenges (accessibility, reusability, reliability, etc.)


Challenge #1 – Metadata are often of little use to actual users

- Data analysis typically requires re-using data produced by someone else for another context
- Creates various challenges (accessibility, reusability, reliability, etc.)
- End-users face a deluge of imperfect data = what data to use? Is dataset X good enough for my work? etc.



Challenge #1 – Metadata are often of little use to actual users

- Data analysis typically requires re-using data produced by someone else for another context
- Creates various challenges (accessibility, reusability, reliability, etc.)
- End-users face a deluge of imperfect data = what data to use? Is dataset X good enough for my work? etc.
- While core « discovery metadata » are useful for accessing/cataloguing data, <u>they fall short to efficiently</u> <u>inform users and reduce potential risks of misuse</u>



Challenge #2 – Too many standards kills the standards



Challenge #2 – Too many standards kills the standards



• "The nice thing about standards is that you have so many to choose from; furthermore, if you do not like any of them, you can just wait for next year's model » (A. Tanenbaum)

Challenge #2 – Too many standards kills the standards



- "The nice thing about standards is that you have so many to choose from; furthermore, if you do not like any of them, you can just wait for next year's model » (A. Tanenbaum)
- Too many standards, too many data repositories, too many tools, etc. confusing for too many scientists (where should I catalog/archive my data, etc.)

Challenge #3 – Data science solutions seem suitable... for data scientists

• The way most of you see the world... is not shared by the rest of the world





Challenge #3 – Data science solutions seem suitable... for data scientists

- The way most of you see the world... is not shared by the rest of the world
- What seems simple and obvious to you can be cumbersome and a pain for people to do outside of the data science circles





Challenge #3 – Data science solutions seem suitable... for data scientists

- The way most of you see the world... is not shared by the rest of the world
- What seems simple and obvious to you can be cumbersome and a pain for people to do outside of the data science circles
- Real end-users should be more often involved in the conceptualization of tools/methods developed in data/openscience





Challenge #4 – Data integrators need... to really integrate data

 Data integrators (e.g. GBIF, OBIS with biological data) see their role as providing a service to store and share scientific data, <u>but not to ensure data are usable/of quality</u>



Challenge #4 – Data integrators need... to really integrate data

- Data integrators (e.g. GBIF, OBIS with biological data) see their role as providing a service to store and share scientific data, <u>but not to ensure data are usable/of quality</u>
- Integrating is more than piling up data! Simple data verifications remain too often missing (ex. how can whales be spotted by scientists in the middle of Africa, or thousands of years ago? – the tip of the data issues iceberg?)



Challenge #4 – Data integrators need... to really integrate data

- Data integrators (e.g. GBIF, OBIS with biological data) see their role as providing a service to store and share scientific data, <u>but not to ensure data are usable/of quality</u>
- Integrating is more than piling up data! Simple data verifications remain too often missing (ex. how can whales be spotted by scientists in the middle of Africa, or thousands of years ago? – the tip of the data issues iceberg?)
- Possible legal ramifications in case of data misuse (a duty to inform/protect users)

Challenge #5 – Why bother sharing if nobody looks at it?

 Curating data vs effective and efficient promoting data reuse (dataset download vs citation statistics)



Challenge #5 – Why bother sharing if nobody looks at it?

- Curating data vs effective and efficient promoting data reuse (dataset download vs citation statistics)
- In science, reviewers rarely bother to review appendices.
 Should we require journals to systematically call upon data science reviewers who could dig into the appendices/code/data?



Main data/information priorities

 Providing tools that truly help/guide users select and use existing data (ex. could something like ChatGPT act as an interface between data and users?) – that can qualify various aspects of the data and raise users' awareness of trade-offs between different data sources

Main data/information priorities

- Providing tools that truly help/guide users select and use existing data (ex. could something like ChatGPT act as an interface between data and users?) – that can qualify various aspects of the data and raise users' awareness of trade-offs between different data sources
- 2. Providing user-centric (not data-centric) open-data solutions

Main data/information priorities

- Providing tools that truly help/guide users select and use existing data (ex. could something like ChatGPT act as an interface between data and users?) – that can qualify various aspects of the data and raise users' awareness of trade-offs between different data sources
- 2. Providing user-centric (not data-centric) open-data solutions
- 3. Promoting data science positions on large projects and in organizations (and not simply expect scientists will adopt those new practices). Much like science communication is a job on its own, FAIR-ising science also requires specific skills.





Romain David 0000-0003-4073-7456





European Research Infrastructure on Highly Pathogenic Agents





European Research Infrastructure on Highly Pathogenic Agents



Data Challenges in Life Sciences (PARSEC: Building New Tools for Data Sharing and Re-use through a Transnational Investigation of the Socioeconomic Impacts of Protected Areas)

ERINHA-AISBL - FR

Romain David





Multi-scale – Multi-formats – Multi-sources...



romain david 13

Challenge 1: Highly heterogeneous, Highly linked



Biological and ecological functioning is linked to a huge number of factors, not easy to measure,

Indication « value » of factors is very dependant on the context



History LS Data challenge (2):





LS Data challenge (2) : The weight of history







Silo challenge (4): community-specific e-infrastructure



Mono-scale – Mono-disciplinar, Not well connected



LS Data challenge (5): The TERM wars

PARSEC



Translation challenges are also organisational and sustainability challenges:

romain_david_13

Data sharing challenges in LS

My PREEECIOUSS DATABASE



Without organisation of SI and data productions (and humans):





3 main LS data sharing priorities for the future

- PROPOSE <u>attractive</u> INCENTIVES and REWARDS for FAIR Data Sharing
 - FAIR Literacy as a start, inclusiveness, **collaborations more than competition**
- INCREASE and SHARE SKILLS organise them in strong sustainable networks
 - Inter disciplinary LS Data Competence Centers e.g. Cluster EOSC-Life
 - Young researchers as targets for Data Stewardship
- INTEROPERATE! Iterative and progressive seman wheel of the Wheel
 - Promote community approval processes* -
 - From data dictionaries to linked data
 - * http://doi.org/10.5334/dsj-2020-032







References

- Romain David. De la conception d'un système d'observation à large échelle au déploiement et à l'exploitation de son système d'information : application à l'observation des habitats coralligènes et à la colonisation de récifs artificiels (ARMS). Biodiversité et Ecologie. Aix Marseille Université, 2018. Français. (tel-01839376)
- Romain David, Laurence Mabile, Alison Specht, Sarah Stryeck, Mogens Thomsen, et al.. FAIRness Literacy: The Achilles' Heel of Applying FAIR Principles. CODATA Data Science Journal, Committee on Data for Science and Technology (CODATA), 2020, 19 (32), pp.1-11. (10.5334/dsj-2020-032). (hal-02483307v2)
- Daniel Jacob, Romain David, Sophie Aubin, Yves Gibon. Making experimental data tables in the life sciences more FAIR: a pragmatic approach. *GigaScience*, Oxford Univ Press, 2020, 9 (12), pp.giaa144. (10.1093/gigascience/giaa144). (hal-02883355v4)
- Romain David, Laurent Bouveret, Lorraine Coché, Pedro Pizzigatti Corrêa, Rorie Edmunds, et al.. Data dictionary cookbook for research data and software interoperability at global scale. *Research Data Alliance Plenary 17 (RDA P17)*, Apr 2021, Edinburg (virtual), United Kingdom., Research Data Alliance Plenary 17 (RDA P17), Edinburg, remotely, 20-22 april 2021 (Session poster session), 2021, (10.5281/zenodo.4683066). (hal-03214743)
- David, Romain, Specht, Alison, O'Brien, Margaret, Wyborn, Lesley, Drummond, Christina, Edmunds, Rorie, Filippone, Claudia, Machicao, Jeaneth, Miyairi, Nobuko, Parton, Graham, Pignatari Drucker, Debora, Shelley Stall, & Niklas Zimmer. (2022). Multilingual Data Challenges in Professionalizing Data Stewardship worldwide (V1.1). RDA 19th Plenary Meeting, Part Of International Data Week, 20–23 June 2022 (RDA Plenary 19th), Seoul, South Korea. Zenodo. <u>https://doi.org/10.5281/zenodo.6588167</u>









Laurence Mabile 0000-0002-7724-1721



Data challenges: insight into social epidemiology

Laurence Mabile CERPOP - Centre for Epidemiology and Research in POPulation Health, Toulouse, France











La science pour la santé From science to health





Overview of social epidemiology

Social epidemiology is :

- the study of how the social world (social structures, institutions, living conditions and relationships) influences and in many cases defines health at the population level.
- Interdisciplinary public health field that overlaps with economics, medical anthropology, medical sociology, health psychology and medical geography

Data usage in practice:

- lots of health data potentially, not enough social data
- traditional methods for data collection (e.g. cohort studies and surveys) become more problematic due to high cost and low response rates or attrition, reuse of existing data has become the common practice...
- Reuse from 1 or several harmonized db: cohort-based studies
- Reuse from multi-sources databases and linkage of individual-level data

Data & databases overview

- Big health & social data is quite fragmented and the information collected is increasingly heterogeneous due to their:
 - nature: health & social

Health data: genomics, physiological, biological, clinical, pharmacy, imaging, medico-economic, epidemiological,

Social data: psychological, social, cultural, geographical

- **format:** text, numerical values, signals, 2D and 3D images, genomic sequences, etc.
- distribution across several information systems: healthcare establishments, research laboratories, public databases, etc.
- **sensitivity:** must comply with GDPR

Ongoing data standardization:

For health data, standards are being developed, such as i2b2 (Informatics for Integrating Biology and the Bedside), used to compile all the data collected in biomedical data repositories, which can be queried by researchers via web interfaces.

Data organization: integrated platforms

Integrated platforms have been set to match databases and aggregate health data with those of cohorts

They provide complex computer and statistical programs and algorithms to analyze large volumes of information.

Ex: Health Data Hub: evolutive registry of health databases with IT services & tools to use them for researcher;

EDP Santé

Data challenges

Lack of social data

Social data characterizing people's living conditions & ethically collected data on race/ ethnicity are often not collected in many European countries for historical and cultural reasons,

>>> health inequalities and monitoring cannot happen regarding for ex. racial discrimination

Discoverability

Social data are scattered in many different governmental establishments and in disciplinary siloed places

>>> difficult to know what's available and to find it

Databases linkage

Quality quantitative social data available at the individual level (ie. an individual's occupation, education level, income) is often not linked or linkable to quality health data across countries

Multiple reasons:

- non-interoperable datasets,
- regulatory problems, data hogging etc...)
- For cross-countries comparisons: heterogeneity of data from different sources:

Large structural and lexical data heterogeneity

heterogenous formats not always easy to use for research purposes

Heterogenous data quality

Data challenges

Heavy data preparation for access and reuse

Discouraging thick legal processes:

Due to the sensitivity of health & social data and to GDPR, linking together information across multiple data sources require approvals that are subject to long delays that are difficult to align with project schedules and funding timelines. Heterogeneous unclear data management

No open sharing practice as an established practice: only if mandated by the funder or publisher;

No collective thought at the team level that could help ease some processes

« Tools to facilitate data archiving and script/ code sharing for research teams and simple systems to do this at a team level rather than individually would be useful. For example, a research team space on github »

Priorities

To centralise multisources & multidisciplinary data relevant for social epidemiology

Better visibility of data: more catalog-like and integrated platforms Facilitating/simplifying data access processes

Access rules & practicalities

Need to balance both privacy (for the individual) and quality (for research purposes) of linked data is a priority for research in data linkage methods

Dedicated support

> Human resources:

data steward / managers to help in accessing and pre-processing data

Material resources:

Tools to help access & usage

Training for Data standards/ Storage/ Legal issues/ Data science
Thank you for your attention!

Any questions or information, please:

Laurence.mabile@univt-tlse3.fr







La science pour la santé From science to health









Jeaneth Machicao 0000-0002-1202-0194





Challenges in Machine Learning (PARSEC: Building New Tools for Data Sharing and Re-use through a Transnational Investigation of the Socioeconomic Impacts of Protected Areas)

Jeaneth Machicao, Ali Ben Abbes



Context:





Challenges:





Challenges:



Data [& metadata] acquisition

Data

- To find publicly available data and to reuse it.
 - e.g. DHS: needs authorization, incomplete on some countries, and metadata is not clear. Remains a limitation.
- Data generated, metadata, checkpoints trained model are also
 [output] dataset and need to be shared as well.

Data [& metadata] acquisition

Data

- To find publicly available data and to reuse it.
 - e.g. DHS: needs authorization, incomplete on some countries, and metadata is not clear. Remains a limitation.
- Data generated, metadata, checkpoints trained model are also
 [output] dataset and need to be shared as well.

EO imagery acquisition lacks of custom APIs

• Non standardization yet, dependency on the package, hardware configuration, etc.

Code

Data [& metadata] acquisition

Data

- To find publicly available data and to reuse it.
 - e.g. DHS: needs authorization, incomplete on some countries, and metadata is not clear. Remains a limitation.
- Data generated, metadata, checkpoints trained model are also
 [output] dataset and need to be shared as well.

EO imagery acquisition lacks of custom APIs

• Non standardization yet, dependency on the package, hardware configuration, etc.

To share ML experiment

- Challenges in describing ML experiments according to FAIR principles.
- Not all FAIR principles are applicable to ML.
 - Findability (F1, F2), Accessibility (A1), Reusability (R1, R1.2), and Interoperability (I3).

Making data/code shareable

• Sharing data and code, not just reusing.

https://github.com/PARSECworld

Reproducibility [& Replicability] of ML experiments

• Open science requires reproducible papers

Code

Data [& metadata] acquisition

Data

- To find publicly available data and to reuse it.
 - e.g. DHS: needs authorization, incomplete on some countries, and metadata is not clear. Remains a limitation.
- Data generated, metadata, checkpoints trained model are also
 [output] dataset and need to be shared as well.

EO imagery acquisition lacks of custom APIs

• Non standardization yet, dependency on the package, hardware configuration, etc.

To share ML experiment

- Challenges in describing ML experiments according to FAIR principles.
- Not all FAIR principles are applicable to ML.
 - Findability (F1, F2), Accessibility (A1), Reusability (R1, R1.2), and Interoperability (I3).

Making data/code shareable

• Sharing data and code, not just reusing.

https://github.com/PARSECworld

Reproducibility [& Replicability] of ML experiments

Open science requires reproducible papers

A checklist and guidelines to achieve R & R
(Machicao et al., 2022)



Earth and Space Science

Research Article 🖻 Open Access 💿 🛈 😒



Mitigation Strategies to Improve Reproducibility of Poverty Estimations From Remote Sensing Images Using Deep Learning

J. Machicao, A. Ben Abbes, L. Meneguzzi, P. L. P. Corrêa 🔀, A. Specht, R. David, G. Subsol, D. Vellenich, R. Devillers, S. Stall, N. Mouquet, M. Chaumont, L. Berti-Equille, D. Mouillot

First published: 06 August 2022 | https://doi.org/10.1029/2022EA002379

3 main data/code sharing priorities for the future

- Standardization of DL experiments [using EO imagery]
 - Promote reproducibility with community guidelines (Machicao et al., 2022).
- Simplifying data management for teams and researchers
 - DDOMP is a good start! (Stall et al., 2022)*
- Framework to create end-to-end reproducible ML experiments
 - Supporting researchers in data acquisition, processing, training experiments until reporting aiming reproducibility.







Pedro Correa 0000-0002-8743-4244





Challenges in data suitability for use in Artificial Intelligence/Data Science Experiments

(PARSEC: Building New Tools for Data Sharing and Re-use through a Transnational Investigation of the Socioeconomic Impacts of Protected Areas)



Pedro Luiz Pizzigatti Corrêa Escola Politécnica da Universidade de São Paulo



Why is a challenge to manage the Data Science/Artificial Inteligence Experiments?

- PARSEC Data and Digital Output Management Plan and Workbook

 https://zenodo.org/record/3891427#.YUurmyZv9Gp
- Current way of organizing and managing the datasets: Excel workbook
 - https://docs.google.com/spreadsheets/d/1fVC_IU35tMZ1ZNpRz0p

Is this really necessary?





In order to ensure compliance with policies and procedures described in the PARSEC <u>DDOMP</u> document so as the community standards and best practices, a tool that could **automate**, organize and **manage** the **datasets**, attributes, **metadata** and rules (especially with a huge amount of data) it would be helpful and welcome. Not to mention that it would significantly increase efficiency and productivity as well as reduce the chances of human error when dealing with spreadsheets manually.

In addition to these main reasons, we have other features in using a tool to manage datasets such as API Integrations, privacy & security, multilingual support that could help to avoid communication noise in terms of definitions (eg: synonyms with different semantics), user friendly interface and better user experience.

Data Science/Al Experiments in PARSEC





Challenges:

- Multidisciplinary teams involving areas of knowledge in Computing and Information Science: be transparent in methods and data plataforms – all Project Team must at the same page – (trainning/workshops)
- Data plataforms that support the integration between Data Science Experiments and the Project Management (no silos);
- Data plataform must be flexible/prepared with the Open Science inatives (service computing approach).

Our approach



SIMPLE AND GENERIC VIEW OF DATAMAP STACK



DATAMAP Isn't just a single tool but a platform which hosts tools. So, the Data Dictionary is a tool hosted by datamap.

BASIC TOP LEVEL VIEW



3 main priorities for the future

- Data Infrastructure that supports Data Science/IA Experiments
 - Research initiatives of Data Infrastructure Services that support all steps of a Data Science Experiment in the Open Science Framework
- Improve the transparency and collaboration of the multidisciplinarity data science teams
 - Promote training and workshops between different domains of knowledge are nice approaches
- **Framework** to create end-to-end Data Science/IA experiments
 - Supporting researchers from data acquisition, processing, training experiments until reporting, aiming for reproducibility.







Lesley Wyborn 0000-0001-5976-4943





Data Challenges in the Geosciences

(PARSEC: Building New Tools for Data Sharing and Re-use through a Transnational Investigation of the Socioeconomic Impacts of Protected Areas)

Lesley Wyborn National Computational Infrastructure, AuScope, ARDC









BELM OF NT



PARSEC is a project sponsored by the Belmont Forum as part of its Collaborative Research Action (CRA) on Science-Driven e-Infrastructures Innovation (SEI), with funding from FAPESP, the ANR, JST and the NSF, with collaborators from Australia, and support from the synthesis centre CESAB of the French Foundation for Research on Biodiversity.

We acknowledge the Traditional Owners and Custodians of the land and sea in all nations. We honour their profound connections to land, water, biodiversity and culture and pay our respects to their Elders past, present and emerging.





The Diversity of Geoscience Data



Geoscience Data Can be of 3 types:



- 1) Geological can be dominated by qualitative, descriptive science: lack of agreed semantics and vocabularies make interoperability difficult.
- 2) Geochemical quantitative data, but very long tail, collected by thousands of laboratories and research groups, multiple data types and multiple instrument types for each: no global agreement on standards or minimum variables (hence the new <u>OneGeochemistry Initiative</u>)
- 3) **Geophysics** quantitative data, usually well structured, but as instrumentation improves and resolution of surveys collected increases, data volumes are approaching petascale and are hard to manage.



As we scale, can we learn from climate data?









https://ourworldindata.org/technological-change



Shift from efficiently managing data to needing to extract value from it.

Gosnell, D, 2020. Graph Databases Part 1: What does craft beer have in common with database evolution?

'Sidecar 'metadata no longer suitable in FAIR Machine Actionable Data (including AI and ML)

- Rich, self-describing data models that accommodate multi-variate/multidimensional datasets
- Consistent packaging of data with embedded metadata to help facilitate other good data management practices (e.g. versioning, provenance tracking, archiving, citation, etc).
- Internal indexing for rapid subsetting (e.g. line extraction, spatial subsetting, etc.) supporting large-scale parallel processing









Based on European Climate Computing Environments, Bryan Lawrence (http://home.badc.rl.ac.uk/lawrence/blog/2010/08/02)




As we scale, can we learn from climate data?





Past Data Problems That Have Been Solved

- 1) Data Management Plans
- 2) Starting to get researchers to realise that data management needs to be done at the start of the project
- 3) Better appreciation of what proper data management and data sharing means.

3 challenges that still need to be solved



- 1) FAIR means for both humans AND machines
- 2) Standardised vocabularies and semantics (and multilingual)
- 3) We need to build code and data systems that can be reusable as new technologies and research infrastructures scale and come on line

Introducing the Earth Space and Environmental Sciences Interest Group (ESES-IG)



- Co-Chairs are Shelley Stall (AGU, USA), Pedro Corrêa (Universidade de Sao Paulo, Brazil), Danie Kincaide (Woods Hole, USA), Helen Glaves (BGS, UK), Lesley Wyborn (ANU, Australia).
- Meets to spread the word on ESES projects anywhere.
- We maintain two catalogues:
 - A <u>Data Infrastructure Catalogue</u> of groups building systems anywhere in the world; and
 - A <u>Semantic Resources Catalogue</u> which lists vocabularies, ontologies, semantic models relevant to ESES.
- Please add your projects and resources to these catalogues.

IG ES	IP/RDA E	arth, Sp	ace, and	Environ	mental	Sciences	IG	
Posts	Create Wiki Index	Events	Repository	Outputs	Charter	Plenaries	000 Members	create new content
roup Status	G Establish	ed						Ceave Group

Please make sure the group follows the new RDA Groups Policy, which came into effect on 1 April 2021. Please contact enquiries[at]rd-alliance.org if you have any questions.

Status: Recognised & Endorsed Chair (s): Helen Glaves, Danie Kinkade, Shelley Stall, Pedro Corrèa, Lesley Wyborn Group Email: eses-logerda-groups.org Secretariat Llaison: enquiries@rd-alliance.org TAB Llaison: Mingfang Wu

The Earls, space (planetary), and environmental science communities are developing, through multiple international efforts, or both general and doman-specific leading practices for data, software, and physical sample management, infrastructure development, vocabuleries, and common datal/dplat envices. This Internet Group will work towards coordinating and harmonizing these efforts to reduce possible adjulcation, horease effortions; bates are cases, and promotion international international and doption in the community.

This Interest Group stands with the BDF specific to SarthCube held at the RDA P10 meeting in Septenber 2017 in Morriesa. The Results from that session showed strong Interest in International collaboration for Earth, spead, and environmental infrastructure concerns that are currently be addressed in RDA ecross all be sciences and external to RDA across many (pographically oriented efforts. Our charter was submitted and approved in 2018 and we have participated in every plenary (just about show the hun.

Join us on https://www.rd-alliance.org/groups/esiprda-earth-space-and-environmental-sciences-ig









Hayashi Kazuhiro 0000-0003-1996-4259





Domain variations in open science and open data (from State of Open Science in Japan)



Kazuhiro Hayashi, Ui Ikeuchi National institute of Science and Technology Policy, Japan March 20, 2023

From Bottom-up to Top-down with bird's-eye view

Patterns



AGSurg

Chemical Society of Japan (1995-2012) Journal Manager EJ development (with my IT Skill) OA implementation ALPSP Board Member (2011)

https://iupac.org/



National Institute of Science and Technology Policy (2012 -)**Open Science policy development**







Annals of

Surgery

Gastroenterological

http://progearthplanetsci.org/

Advisory Board Member Consultation



GAP analysis Translation Consultation





Expert Member, Advisory Committee

Governmental Researcher who directly experienced Publisher, EJ-development and OA-implementation

State of Open Science in Japan







Introduction

The National Institute of Science and Technology Policy (NISTEP) conducted a web-based questionnaire survey in 2020, following on from 2016 and 2018, to identify the status and perceptions of open research data by researchers in Japan. This result shows the survey results from 1,268 respondents (66.2% response rate).

Open Data



📕 Yes 🔳 No 📕 I don't use digital data 🔳 I don't sure

OD is not increasing, though OA is increasing





Open Data and OA practices by disciplines



Comparison with other results



Whitepaper: Practical challenges for researchers in data sharing. Springer Nature. https://doi.org/10.6084/m9.figshare.5996786

*Physics and Astronomy (NISTEP), Physics and Chemical Science (SN)

Sufficiency of resources for open data



Barriers to publish data as open data

Not receiving appropriate citation Lost the priority **Responsibility for reuse Plagiarism/falsification Ownership/contract Sensitive information Commercial use** Others may find errors in my data

Major barrier < - - - > Minor barrier I don't sure

69%					21% 4% <mark>2%</mark> 4%					
61%						20%	109	% 5%	<mark>6</mark> 5%	
58%					2	1%	10%	5%	6%	
60%					18%		11%	6%	5%	
51% 52% 41%					25% 21% 1		12%	7% 9%	5% 4%	
							15%			
			24	4%		19%	6 1	1%	5%	
8%	12%	38	3%			35%	6	8	3%	

Importance of open data incentives

Article citationData citationAcademic rewardsFeedback from usersEvaluated for research fundingUsage fee







11h20	Comments and questions
11h50	Summary and goal setting



