# The Alan Turing Institute

# *The Turing Way* Workshop: Reproducible, Open and FAIR Research

### **Session 1**

Emma Karoune, Eirini Zormpa & Anne Lee Steele Pronouns: she/her/hers









The **Alan Turing** Institute

Archaeobotanist/Palaeoecologist

- FAIR Phytoliths project Ο
- **Open reference collections** 0



### Open Researcher & Community Manager Tools, practices and systems programme Ο Turing Way DECOVID/ Turing-RSS Lab

SSI Fellow/ UK-Elixir FAIR data Fellow 0





Link to Emma's SSI Fellows page

# Eirini

# **Community Manager Open Collaboration**

- AI for Multiple Long-term Conditions Research Support Facility
- The Turing Way
- The Carpentries
- R Ladies

# Background

- PhD in Psycholinguistics



# Learning Objectives

- **Problem:** Scientific errors have real world effect
- Define what reproducible research is
- Understand what open science practices are
- Identify FAIR principles for your research
- Differentiate between FAIR and open data/research
- Learn how to implement a reproducible workflow

# **Disclaimer:**

# You probably already know all about it!

Kaylee Somerville, The Hidden Power of Intellectual Humility - The Decision Lab. 2020. https://thedecisionlab.com/insights/society/the-hidd en-power-of-intellectual-humility



Adapted from: Squad. (2018, December 13). Dunning-Kruger Effect: Definition, Test, Examples & Quiz. Science Terms. https://scienceterms.net/psychology/dunning-kruger-effect/

Scientific errors have real world effects

Researchers have an obligation to consider the ethical standards (right actions) and their impact on society.



CC-BY 4.0, https://the-turing-way.netlify.app/ethical-research/ethical-research.html, DOI: 10.5281/zenodo.7684733

# Scientific errors have real world effects

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29							
30	US	1946-2009	n.a.	3.4	3.3	-2.0	n.a.
31	UK	1946-2009	n.a.	2.4	2.5	2.4	n.a.
32	Sweden	1946-2009	3.6	2.9	2.7	n.a.	6.3
33	Spain	1946-2009	1.5	3.4	4.2	n.a.	9.9
34	Portugal	1952-2009	4.8	2.5	0.3	n.a.	7.9
35	New Zealand	1948-2009	2.5	2.9	3.9	-7.9	2.6
36	Netherlands	1956-2009	4.1	2.7	1.1	n.a.	6.4
37	Norway	1947-2009	3.4	5.1	n.a.	n.a.	5.4
38	Japan	1946-2009	7.0	4.0	1.0	0.7	7.0
39	Italy	1951-2009	5.4	2.1	1.8	1.0	5.6
40	Ireland	1948-2009	4.4	4.5	4.0	2.4	2.9
41	Greece	1970-2009	4.0	0.3	2.7	2.9	13.3
42	Germany	1946-2009	3.9	0.9	n.a.	n.a.	3.2
43	France	1949-2009	4.9	2.7	3.0	n.a.	5.2
44	Finland	1946-2009	3.8	2.4	5.5	n.a.	7.0
45	Denmark	1950-2009	3.5	1.7	2.4	n.a.	5.6
46	Canada	1951-2009	1.9	3.6	4.1	n.a.	2.2
47	Belgium	1947-2009	n.a.	4.2	3.1	2.6	n.a.
48	Austria	1948-2009	5.2	3.3	-3.8	n.a.	5.7
49	Australia	1951-2009	3.2	4.9	4.0	n.a.	5.9
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https://statmodeling.stat.columbia.edu/2013/04/16/memo-to-reinhart-and-rogoff-i-thi nk-its-best-to-admit-your-errors-and-go-on-from-there https://www.bbc.co.uk/news/magazine-22223190

# Scientific errors have real world effects

"We will redouble our efforts to avoid such errors in the future ...." - Authors

"mistaken way to examine (country specific) data provides an intellectual rationalisation for things that affect how people think about the world."

- Daniel Hamermesh

https://www.gapminder.org/, Rosling, H., Rönnlund, A. R., & Rosling, O. (2018). Factfulness: Ten Reasons We're Wrong About the World--and Why Things Are Better Than You Think. https://www.bbc.co.uk/news/magazine-22223190



# Price of Popularity

Researchers in Australia used unreliable COVID-19 data and misreported that an anti-parasite drug could stop the virus from replicating in cells.



In a desperate attempt to save dying patients, doctors began justifying the drug's use against COVID-19 as the virus spread aggressively throughout Latin America.

Reardon, S. (2021). Flawed ivermectin preprint highlights challenges of COVID drug studies. Nature, 596, 173–174. doi: 10.1038/d41586-021-02081-w. Mega, E. R. (2020). Latin America's embrace of unproven COVID treatment hinders drug trials. Nature, 586, 481–482. doi: 10.1038/d41586-020-02958-2, Slides under DOI: 10.5281/zenodo.5568007

# Post-publication Peer Review is Important, But ...

To consult the [experts] after an experiment is finished is often merely to ask to conduct a post mortem examination. [...] can perhaps say what the experiment died of. - Ronald Fisher



https://statmodeling.stat.columbia.edu/2013/04/16/memo-to-reinhart-and-rogoff-i-thi nk-its-best-to-admit-your-errors-and-go-on-from-there https://www.bbc.co.uk/news/magazine-22223190

# Avoid Errors Before the Harm Occurs

- 1. Mistaken research design or analysis processes
  - Project design for open, FAIR & reproducible research

Allison, D. B., Brown, A. W., George, B. J., & Kaiser, K. A. (2016). Reproducibility: A tragedy of errors. Nature, 530(7588), 27. doi: 10.1038/530027a

# Avoid Errors Before the Harm Occurs

- 1. Mistaken research design or analysis processes
  - Project design for open, FAIR & reproducible research
- 2. Wrong choices of tools and methods
  - Data handling, data management, collaboration process

Allison, D. B., Brown, A. W., George, B. J., & Kaiser, K. A. (2016). Reproducibility: A tragedy of errors. Nature, 530(7588), 27. doi: 10.1038/530027a

## Avoid Errors Before the Harm Occurs

- 1. Mistaken research design or analysis processes
  - Project design for open, FAIR & reproducible research
- 2. Wrong choices of tools and methods
  - Data handling, data management, collaboration process
- 3. Inappropriate baseline comparison
  - Lack of technical understanding (we won't discuss this!)

Allison, D. B., Brown, A. W., George, B. J., & Kaiser, K. A. (2016). Reproducibility: A tragedy of errors. Nature, 530(7588), 27. doi: 10.1038/530027a

# Session 1 - Reproducible, Open and FAIR research

- What is reproducible research
- What is open research
- Concerns about opening up research
- Understanding FAIR data/research
- Making your research FAIR
- Setting up repositories and working collaboratively

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# **Research Reproducibility**

Reproducible research saves valuable time in verifying and building upon existing solutions.



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		Data			
		Same	Different		
ysis	Same	Reproducible	Replicable		
Anal	Different	Robust	Generalisable		

https://the-turing-way.netlify.app/reproducible-research/ overview/overview-definitions.html @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo. 10.5281/zenodo.7684733

### Reproducible Research Workflows

		Data			
		Same	Different		
lysis	Same	Reproducible	Replicable		
Ana	Different	Robust	Generalisable		



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### Why do reproducible research?



https://the-turing-way.netlify.app/reproducible-research/overview/overview-benefit.html, DOI: 10.5281/zenodo.7684733

Applying best practices in our research requires intention, resources, time and collaboration, which can be overwhelming.



Blog post: https://www.software.ac.uk/blog/2020-12-17-ten-arguments-against-open-science-you-can-win

# **Reflection exercise 1**

# What are some barriers to reproducibility?



### Held to higher standards than others ls not Publication bias considered for towards novel **Barriers** to promotion findings reproducible Requires research additional **Takes time** skills Support additional users

https://doi.org/10.6084/m9.figshare.5537101 #TuringWay @turingway, DOI: 10.5281/zenodo.7684733





# An Open Source project that involves and supports its diverse community to make data science reproducible, ethical, collaborative and inclusive for everyone.

https://github.com/alan-turing-institute/the-turing-way,

The

Alan Turing

### Guide for Reproducible Research

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Overview **Open Research** Version Control Licensing **Research Data Management Reproducible Environments BinderHub** Code quality Code Testing **Code Reviewing Process Continuous Integration Reproducible Research with** Make **Research** Compendia Credit for Reproducible Research

Risk Assessment Case Studies

### Guide for Reproducible Research

This guide covers topics related to skills, tools and best practices for research reproducibility.

The Turing Way defines reproducibility in data research as data and code being available to fully rerun the analysis.

There are several definitions of reproducibility in use, and we discuss these in more detail in the Definitions of Reproducibility section of this chapter. While it it absolutely fine for us each to use different words, it will be useful for you to know how *The Turing Way* defines *reproducibility* to avoid misunderstandings when reading the rest of the handbook.

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Book: https://the-turing-way.netlify.app/welcome, @turingway, CC-BY 4.0, DOI: 10.5281/zenodo.7684733

### A book: "Work in Progress"

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The Turing Way

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Q Search this book...

### Welcome

Guide for Reproducible
Research
Guide for Project Design
Guide for Communication
Guide for Collaboration
Guide for Ethical Research
Community Handbook
Afterword

Visit our GitHub Repository This book is powered by Jupyter Book



Book: https://the-turing-way.netlify.app/welcome, @turingway, CC-BY 4.0, DOI: 10.5281/zenodo.7684733

# **Reproducible workflows**

- Applying reproducibility principles throughout the project's lifecycle

- Open source vs. "Inner" source



# **Privacy and sensitivity concerns**

- Is the data too sensitive?
- Do I have permission to share openly?
- I don't want others to see all my work
- I don't know how to share my work



# **Reflection exercise 2**

- What motivates you to share your work?
- What concerns you about sharing your work?



# **Breakout room: 10 minutes**

What do you need to consider to ensure your work is reproducible?

- <u>Research object</u>: (1) Data, (2) code, (3) workflow, (4) documentation
- <u>Practices</u>: Version control, licensing, data management, communication, collaboration, reusability, long-term archiving
- <u>Instructions</u>: (i) Each room is assigned a research object. (ii) Nominate a notetaker in your room. (iii) Select 1 or 2 practices. (iv) Discuss at what stages of research cycle these practices are applied. (v) Report!

# **Breakout Room: 15 Minutes**

What do you need to consider to ensure your work is reproducible?

- Research object: (1) Data, (2) code, (3) workflow, (4) documentation
- Practices: Version control, licensing, data management, communication, collaboration, reusability, long-term archiving
- Instructions: (i) Each room is assigned a research object. (ii) Nominate a notetaker in your room. (iii) Select 1 or 2 practices. (iv) Discuss at what stages of research cycle these are practices applied. (v) Report!

# **Reproducible Research Spectrum**



Adapted from Peng 2011

https://www.science.org/doi/abs/10.1126/science.1213847

# Reproducibility: Where should we start?

Reproducible research workflow:

- 1. Collaboration
- Using collaborative, version controlled and open ways to work with others.

# 2. Transparency

 Clear documentation of methods, data, code - openly shared research compendium.



# Three computational skill levels for reproducibility



Karoune, E., and Plomp, E.(2022) Removing Barriers to Reproducible Research in Archaeology. Zenodo, ver. 5 peer-reviewed and recommended by Peer Community in Archaeology.https://doi.org/10.5281/zenodo.7320029.

@PhDtoothFAIRy, @ekaroune, Slides: https://doi.org/10.5281/zenodo.6784277

# **Open Science** to enable Collaboration and Transparency



- Open Science practices remove barriers from sharing and using scientific resources at all stages of research.
- Make research findings

   accessible to all rather than
   keeping them locked away (for example, behind a paywall).

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Open Science aims to transform research by making it more transparent  $\rightarrow$  accessible  $\rightarrow$  reliable  $\rightarrow$  reproducible  $\rightarrow$  reusable  $\rightarrow$  collaborative  $\rightarrow$  beneficial to society.

To achieve this openness in research, we need to make each element of the research process ...

- publicly available,
- with permission to view, use, modify and distribute, and
- description for how one can collaborate.

**Open Science is an umbrella term for open research practices** 



Image from UNESCO Open Science brochure, available under the CC-BY 4.0 license, DOI: 10.5281/zenodo.7684733

# What are some barriers we should work to remove?

**Open Scholarship Open Data Open Source Software** Open Source Hardware **Open Access** 

Open Notebooks / methods Citizen Science / participatory Equity, Diversity, Inclusion Open Educational Resources Transparency  $\rightarrow$ Reproducibility  $\rightarrow$ Research Quality  $\rightarrow$ Sustainability

Collaboration  $\rightarrow$ Inclusive Research  $\rightarrow$ Equity and Diversity  $\rightarrow$ Global Accessibility

Robin Champieux and Danielle Robinson
# **Open Science**

# Open Research

# Open Scholarship



We are going to use these terms interchangeably today to cover important considerations for you!



**Book:** the- turing-way.netlify.app/

## A Book

THE

TURING

Scriberia \$

WAY

THAT COULD BE A CHAPTER IN THE

TURING WAY

 $\Box$ 

## A Community



GitHub:

github.com/alan-turinginstitute/the- turing-way

**Twitter:** twitter.com/turingway

Email: theturingway@gmail.com

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## An Open Source Project



## A Culture of Collaboration



# A Collaborative, Version Controlled and Open Project

- Shared online
- Designed for open collaboration
- Hosted on GitHub with history and versions
- Described with open license
- Community oriented

□ alan-turing-institute / the-turing-way			
<> Code (!) Issues 232 1% Pull	requests 55 ③ Actions 🕮 Projects 2 🕮 Wiki 🔅	Security 🗠 Insig	
<sup>2°</sup> master → <sup>2°</sup> 86 branches ⊙ 4 tags Go to file Add file → <u>± Code</u> →			
malvikasharan Merge pull request #1279 from alan-turing-institute/malvika 📖 🗸 455d5d8 4 days ago 🕄 5,105 commits			
📄 .github	Merge pull request #985 from alan-turing-institute/refine-tests	4 months ago	
book	Merge pull request #1279 from alan-turing-institute/malvikasharan-r	4 days ago	
communications	Update README.md	2 months ago	
Conferences	Update README.md	2 months ago	
open-life-science-mentoring	Updated OLS-2 Ethics README.md	11 days ago	
project_management	split acknowledgement file into two subchapters	3 months ago	
templates	Updating Github templates	17 months ago	
tests	Update tests/no-bad-latin.py	11 days ago	
workshops	minor update	last month	
all-contributorsrc	docs: update .all-contributorsrc	2 months ago	
🗅 .gitignore	Merge pull request #985 from alan-turing-institute/refine-tests	4 months ago	
CODE_OF_CONDUCT.md	Merge pull request #1130 from srishti-nema/add-label	4 months ago	
CONTRIBUTING.md	Update CONTRIBUTING.md	2 months ago	

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🖬 .github	Remove prettier configuration	9.21
i book	minor update	
communications	Fix typos	
conferences	Add KW formatting pedantry	
project_management	Update online-collaboration-cafe.md	
templates	Updating Github templates	
in tests	Add "et cetera" as a deprecated Latinism	y Dr
workshops	Remove mis-pasted text	
all-contributorsrc	Merge pull request #991 from alan-turing-institute/all-contribu	itors/a 5 days ago
j.gitignore	ignore pptx in workshop folder	9 months ago
.travis.yml	add html-proof file again	last month
CODE_OF_CONDUCT.md	her -> their	6 months ago
	Update CONTRIBUTING.md	2 months ago
GOVERNANCE.md	Read through months later	5 months ago
LICENSE.md	Fix typo in licence	2 months ago
README.md	Merge pull request #991 from alan-turing-institute/all-contribu	itors/a 5 days ago
book_skeleton.md	Update book_skeleton.md	13 months ago
contributors.md	Add myself to contributors.md	11 months ago
tips_and_tricks_survey.md	Update tips_and_tricks_survey.md	14 months ago
ways_of_working.md	Adjust team contact section	5 months ago



# An Open Science project

- everyone can freely read, reuse,
   distribute, modify and help develop
- the project belongs to the research community (CC-BY license)
- Builds in collaboration with other projects



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## Open Science:

## Where should we start?



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# FAIR principles

- Findable,
- Accessible
- InteroperableReusable







2016

# SCIENTIFIC DATA

OPEN SUBJECT CATEGORIES • Research data • Publication characteristics

Mark D. Wilkinson, Michel Dumontier, IJsbrand Jan Aalbersberg, Gabrielle Appleton, Myles Axton, Arie Baak, Niklas Blomberg, Jan-Willem Boiten, Luiz Bonino da Silva Santos, Philip E Boume, Jildau Bouwman, Anthony J Brookes, Tim Clark, Mercè Crossa, Ingrid Dillo, Olivier Dumon, Scott Edmunds, Chris T Evelo, Richard Finkers, Alejandra Gonzalez-Beltran, Alasdair J G Gray, Paul Groth, Carole Goble, Jeffrey S. Grethe, Jaap Heringa, Peter A.C. 't Hoen, Rob Hooft, Tobias Kuhn, Ruben Kok, Joost Kok, Scott J. Lusher, Maryann E. Martone, Albert Mons, Abel L. Packer, Bengt Persson, Philippe Rocca-Serra, Marco Roos, Rene van Schaik, Susanna-Assunta Sansone, Erik Schultes, Thierry Sengstag, Ted Slater, George Strawn, Morris A. Swertz, Mark Thompson, Johan van der Lei, Erik van Muligen, Jan Velterop, Andra Waagmeester, Peter Wittenburg, Katherine Wolstencroft, Jun Zhao, and Barend Mons

SCIENTIFIC DATA | 3:160018 | DOI: 10.1038/sdata.2016.18

A set of principles to enhance the value of all digital resources

Developed and endorsed by researchers,

service providers, publishers, funding

agencies and industry partners

## FAIR principles from Wilkinson et al. (2016) DOI: 10.1038/sdata.2016.18

# FAIR data analogy



Annotation makes it easier to find important things



You would not buy food with no labels!

Labels make different foods easier to find and access in stores, combine with other foods (interoperable) and use in different ways.



Adapted from talk by Philippe Rocca-Serra (2020)

# What is the meaning of **FAIR** data?

## F = Findable

*in an online* data catalogue / archive / portal findable by **humans** and by **machines** 

- <u>ENA</u> for DNA sequences
- <u>GBif</u> and <u>OBIS</u> for biodiversity data
- **<u>Biolmage Archive</u>** for images of biological material
- <u>Zenodo</u> as a general-purpose open-access repository

Standardised and rich discovery Metadata explaining:

- **Who**: is the **author / contact person** for questions
- How: were the data created --> procedures / protocols
- How: to access the data, consider licenses
- **What**: **keywords** describe the data
- What: parameters were measured, species & geography covered
- **When**: were the **data** and **updates** created

# What is the meaning of **FAIR** data?



## A = Accessible Data & Metadata

from catalogue/archive/portal

via machine to machine and human interfaces

- Web interfaces for human searches & downloads
- APIs for searching & accessing
- Clear instructions for access (download, request access,.)
- Keeping metadata when data is deleted
- Metadata update when updating data / information
- All data levels should be archived: raw data is the most important and at a minimum must be provided

# What is the meaning of **FAIR** data?



## | = Interoperable

readable & understandable by humans / code :

- **Community-accepted** data formats & file types
  - open (non-proprietary)
    sustainable (think in 10 years from now)
- Clear, controlled vocabulary for data & metadata
  - o describing all relevant terms/values/units
     o specific → data/metadata "dictionary"
  - Your data should be standalone, packaged up with
     o all necessary information and files to allow the data to be understood by anyone at any time
- Readable by code:

• machine readable descriptions of data: files and format

# What is the meaning of **FAIR** data ?



## R = Re-usable

Know *how I can trust, repeat, re-analyse, re-use the data. Necessary to provide:* 



- Data usage licence --> full terms & conditions
- Data **provenance** --> metadata and information on:
  - $\circ\,$  every data life-cycle stage
  - $\circ\,$  documentation / protocols / references
  - $\circ\,$  link to accompanying data and publications
  - $\circ$  instruments & software used
- Relationship between the different levels of data you provide is documented:

raw--> quality controlled -->processed-->published

# What is a data life-cycle? Data provenance

## Data Life-Cycle:

- covers the entire period of time over which data exists
- encompasses all the stages: **first Capture**  $\rightarrow$  **data re-use** 
  - **1. Sample acquisition**  $\rightarrow$  raw data:

sample preparation, experimental settings / parameters, raw data acquisition

- 2. Data quality control: checking and updating of collected data documentation of QC procedures
- **3.** Data **processing** & **analysis**: guided by scientific question documentation of processing steps, analysis methodology
- **4.** Archiving & publication: data are placed in an online catalogue discovery metadata, provenance metadata, provenance files, references and links
- 5. Data dissemination / integration: adding data to well known portals, brokers
- 6. Data reuse: only possible with sufficient provenance information!





# **Breakout Room: FAIR Reflection**

What part of your research lifecycle/outputs can be made open? What you will have to do in your project to maintain "this" aspect of FAIR.

- Room 1: Findable
- Room 2: Accessible
- Room 3: Interoperable
- Room 4: Reusable



# Reproducible research doesn't always mean open

- Reproducibility can be facilitated by open, but open is a choice
- Reproducibility needs to be considered at all stages
- As open as possible, as closed as necessary
  - Open principles should be applied when you can
  - NEVER for private, confidential or sensitive data
- Always apply FAIR (Findable, Accessible, Interoperable, Reusable)

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# Reproducibility

- Is my code correct?
- Can others **read and test** it?
- Is my workflow robust?
- Have I provided guidance?
- Is my work citable?

Reproducibility should ensure higher scientific standards allowing others to test and reuse your work ...

# **Open Source**

- Is my code **freely available**?
- Can others **modify and share** it?
- Is my workflow reusable?
- Have I provided **permission**?
- Is my work **open for collaboration**?

... and Open Source should allow anyone to reuse, report errors, fix issues, build on and collaborate

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# FAIR doesn't need to be open

- FAIR does not require data to be open
- FAIR requires open metadata
- Detailed information about research/data should be open
- FAIR applies open standards for interoperability

## Box 2 | The FAIR Guiding Principles

#### To be Findable:

- F1. (meta)data are assigned a globally unique and persistent identifier
- F2. data are described with rich metadata (defined by R1 below)
- F3. metadata clearly and explicitly include the identifier of the data it describes
- F4. (meta)data are registered or indexed in a searchable resource

#### To be Accessible:

- A1. (meta)data are retrievable by their identifier using a standardized communications protocol A1.1 the protocol is open, free, and universally implementable
- A1.2 the protocol allows for an authentication and authorization procedure, where necessary
- A2. metadata are accessible, even when the data are no longer available

#### To be Interoperable:

- 11. (meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation.
- 12. (meta)data use vocabularies that follow FAIR principles
- 13. (meta)data include qualified references to other (meta)data

#### To be Reusable:

- R1. meta(data) are richly described with a plurality of accurate and relevant attributes
- R1.1. (meta)data are released with a clear and accessible data usage license
- R1.2. (meta)data are associated with detailed provenance
- R1.3. (meta)data meet domain-relevant community standards

Metadata: information about the "data descriptors" that facilitate cataloguing data and data discovery

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# Is this Reproducible, Open or FAIR?



- TARO is a PhD researcher in a health data science team
- Collaborates with people in their team of engineers and data scientists
- They have written Python code for a commonly used dataset
- Their supervisor suggested them to publish their work online
- Created a public repository to share their code, data and documentation
- Sent out an email to their team members to use their code

Image by The Turing Way and Scriberia, available under the CC-BY 4.0 license, DOI: 10.5281/zenodo.7684733

# The question is not "Should I share my work?", but "How can my work benefit other collaborators?"

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You are your number one collaborator! Good practices benefit (future) you!



Illustration by The Ludic Group LLP from Kirstie Whitaker's keynote presentation at Scientific Data in 2017. Used under a CC-BY 4.0 license. DOI: 10.6084/m9.figshare.5577340.v1, @turingway, DOI: 10.5281/zenodo.7684733

# Open Science path is self defined!





- Reproducibility is essential.
- Open Science involves
   many concepts take the
   steps that are possible.
- FAIR provides guidance for actionable steps that make your work reproducible.
- Ask for feedback and help whenever you can.

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# **Several ways to practice Open Science**

- Develop sustainable tools/resources
- Make your research objects accessible to more people
- Create learning materials so others can learn
- Teach a skill so you can upskill yourself as well as others
- Contribute to collaborative projects, invite collaborations
- Publish pre-prints so you can share your work early on

All of these while you gain visibility and credit for your work

# Reproducible & Open Science Projects





**Online Repository** 

License/Permission



Documentation



**Version Control** 



Dependencies and data



Review & Verify



**Report/Fix Bugs** 



Release & Cite

# Is this Reproducible, Open or FAIR?



- TARO is a PhD researcher in a health data science team
- Collaborates with people in their team of engineers and data scientists
- They have written Python code for a commonly used dataset
- Their supervisor suggested them to publish their work online
- Created a public repository to share their code, data and documentation
- Sent out an email to their team members to use their code

Image by The Turing Way and Scriberia, available under the CC-BY 4.0 license, DOI: 10.5281/zenodo.7684733

# **Ensure Use and Reuse**

- > Code () Issues 1 Projects 1 💷 Wiki 11 Pull requests Actions ① Security Insights Settings Community profile Pulse Contributors Here's how this project compares to recommended community standards. Community Traffic Checklist Commits Code frequency Description Dependency graph ✓ README Network Code of conduct Forks Contributing License / lesue templates
- Create a project repository
- Create a README file with information on their scripts
- Add an open license in their repository for reuse
- Make it easy to test
- Add a minimum guideline for reporting errors
- Release citable versions of documentation/code/data

# **READMEs for Open and Collaborative Projects**

**Motivation:** 

Learn how to communicate your project effectively.

## Method:

Write clear description of the project in README file.

## Why READMEs?

# WELGOM

# What is a **README** file?

- A clear and accessible description of your project
- Found in the root directory of your repository
- First stop for your collaborators and potential users

Could also be: website landing page, wiki

# What should a good README include?

In your README file, make sure to include:

- what you're doing, what your motivation is
- what makes your project special and exciting
- who your collaborators are and how each has contributed. It's also a good idea to tell people how they can contribute to your project!
- where the key resources are

# **README** example

## STEMM Role Models App

Inspire future generations by providing the most exciting and diverse speakers for your conference.

#### chat on gitter

### Welcome!

First and foremost, Welcome! 🏂 Willkommen! 🏠 Bienvenue! 🎈 🎈

Thank you for visiting the STEMM Role Models app project repository.

This document (the README file) is a hub to give you some information about the project. Jump straight sections below, or just scroll down to find out more.

- What are we doing? (And why?)
- Who are we?
- What do we need?
- How can you get involved?
- Get in touch
- Find out more
- Understand the jargon

- Welcome message!
- Project description & vision
- How to:
  - Test and verify
  - Fix errors
  - Use (license)
  - Get involved
  - Report issues

## Source: STEMM Role Models App

# **README** example

## **The Turing Way**

read the book receive our newsletter 💝 🕼 chat on gitter DOI 10.5281/zenodo.3233853 🛐 TuringWay I want to contribute!

#### all contributors 243

This README.md file in also available in Dutch (README-Dutch), French (README-French.md), German (README-German.md), Indonesian (README-Indonesian), Italian (README-Italian), Korean (README-Korean), Portuguese (README-Portuguese), and Spanish (README-Spanish) (listed alphabetically).

The Turing Way is a lightly opinionated guide to reproducible data science. You can read it here: https://the-turingway.netlify.com You're currently viewing the project GitHub repository where all of the bits that make up the guide live, and where the process of writing/building the guide happens.

Our goal is to provide all the information that researchers need at the start of their projects to ensure that they are easy to reproduce at the end.

This also means making sure PhD students, postdocs, Pls and funding teams know which parts of the "responsibility of reproducibility" they can affect, and what they should do to nudge data science to being more efficient, effective and understandable.

Table of contents:

- About the project
- The team
- Contributing
- Citing The Turing Way
- Get in touch
- Contributors

- project description
- list of authors & contributors
- contact information
- links to related material
- installation instructions
- tutorials and requirements
- how to run associated tests

# Assignment: create a project repository

- Create a GitHub repository for your project
- Add a **README file** to communicate about your work
- *Optional*: try to add a usage licence to your repository.
  - This allows others to reuse, modify, and build upon your work
  - We will cover licences in the next session)

Use *The Turing Way* chapter on README files to guide your assignment: <u>https://the-turing-way.netlify.app/project-design/project-repo/project-repo-readme.html</u>

# Create a GitHub Repository with README file

## Create a new repository

A repository contains all the files for your project, including the revision history.

#### Initialize this repository with:

Skip this step if you're importing an existing repository.

#### Add a README file

This is where you can write a long description for your project. Learn more.

#### Add .gitignore

Choose which files not to track from a list of templates. Learn more.

#### Note

#### **Three lessons about README**

- Know your users and what they need
- · Get users doing powerful things quickly
- Watch out for jargon!

Source: Hao Ye. (2021, March). Collaborations Workshop 2021 Mini-Workshop: README tips to make your project more approachable (Version v1.0.0). Zenodo. http://doi.org/10.5281/zenodo.4647391

# End of Part 1: Further Reading and Examples

- <u>The Turing Way README</u>
- Open Life Science README
- Purple Booth's <u>README Template</u>
- Thoughtbot's Blog on <u>How to Write a Good README</u>
- Matias Singer's curated <u>List of Awesome READMES</u>

## The Alan Turing Institute

*The Turing Way* Workshop: Reproducible, Open and FAIR Research

Session 2

Emma Karoune, Eirini Zormpa & Anne Lee Steele Pronouns: she/her/hers



@turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733
# Anne



### **Community Manager, The Turing Way**

- Fellow, Open Knowledge Foundation & Internet Society
- Maintainer, Open Source Social Science
- Resident, Wikimedia Unlock Program
- Ethnographer, OpenStreetMap
- Mentor, Open Life Science

### Background

- Anthropologist/Sociologist by training
- Data journalism











Internet Society





# Session 2 - Project communication, collaboration and sharing

- Review Assignment 1
- License to allow reuse of your research outputs in a way YOU want
- Make your work citable: Digital Object Identifiers, Zenodo
- Setting online repository for collaboration
  - CoC, Contributing guidelines, continuous integration
- Reproducible environment and sharing to aid reproducibility: Binder
- Revisiting how these contribute to implementing FAIR practices
- What more you can do.

### **Assignment**: Create a project repository

Add top-level files: README and LICENSE

 Also try to add a License - to allow others to use, modify, build upon your work

Use The Turing Way chapter for README to guide your assignment <u>https://the-turing-way.netlify.app/project-design/project-repo/project</u>

### Create a GitHub Repository with README file

#### Create a new repository

A repository contains all the files for your project, including the revision history.

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Choose which files not to track from a list of templates. Learn more.

#### Note

#### Three lessons about README

- · Know your users and what they need
- · Get users doing powerful things quickly
- Watch out for jargon!

Source: Hao Ye. (2021, March). Collaborations Workshop 2021 Mini-Workshop: README tips to make your project more approachable (Version v1.0.0). Zenodo. http://doi.org/10.5281/zenodo.4647391

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### End of Part 1: Further Reading and Examples

- <u>The Turing Way README</u>
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Assignment: Create a project repository

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Use The Turing Way chapter for README to guide your assignment <u>https://the-turing-way.netlify.app/project-design/project-repo/project</u>



#### Create repository

ਿੰ main 👻 ਿ 1 branch 🛇 (	) tags	Go to file Add file - Code -
malvikasharan Initial commit		407389b 10 seconds ago 🕚 1 commit
B README.md	Initial commit	10 seconds ago
README.md		1
2022-03-proj	ect-example	

### 1. Copy Template:

https://raw.githubusercontent.com/ha0ye/CW21-README-tips/main/template\_README.md

a. Another example from The Turing:

https://github.com/alan-turing-institute/reproducible-project-template

2. Add your project information

### **Bonus: Badges and Additional Information**

README.md The Turing Way read the book receive our newsletter V III chat on gitter DOI 10.5281/zenodo.3233853 TuringWay I want to contribute!	Custom Badges The Shields service (at shields.io) provides a way to create custom badges for your projects. These are badges are very common and are frequently used to show status information about the project, or demonstrate tools that were used for the development of your project. Example badge:		
all contributors 243	Powered by PostgreSQL		
Contributing	Static		
🚧 This repository is always a work in progress and <b>everyone</b> is encouraged to help us build something that is useful to the many.	label message color Make Badge		
Everyone is asked to follow our code of conduct and to checkout our contributing guidelines for more information on how to get started.	Using dash "-" separator		
If you are not familiar or confident contributing on GitHub, you can also contribute a case study and your tips and tricks via our Google submission form.	https://img.shields.io/badge/ <label>-<message>-<color></color></message></label>		
Citing The Turing Way			
You can reference <i>The Turing Way</i> through the project's Zenodo archive using DOI: 10.5281/zenodo.3233853. DOIs allow us to archive the repository and they are really valuable to ensure that the work is tracked in academic publications.	Dynamic           data type v        labeldata urlquerycolorprefixsuffixMake Badge		

https://shields.io/, @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

# Session 2 - Project communication, collaboration and sharing

- Review Assignment 1
- License to allow reuse of your research outputs in a way YOU want
- Make your work citable: Digital Object Identifiers, Zenodo
- Setting online repository for collaboration
  - CoC, Contributing guidelines, continuous integration
- Reproducible environment and sharing to aid reproducibility: Binder
- Revisiting how these contribute to implementing FAIR practices
- What more you can do.

### **Open Licenses**

Motivation: Allow others to use, remix and share your work.

Process: Add an open license for use, remixing and sharing.

References: Licensing Chapter in The Turing Way

Disclaimer: We are not lawyers - always consult your data officer.

## Truly Open Licenses: common elements



Anyone can use the work for any purpose

Anyone can modify the work

Anyone can redistribute both the original and modified work

"Open source software is software that can be freely used, modified, and shared (in both modified and unmodified form) by anyone."

- GitHub Glossary, Open Source

### Attribution

Most open licenses require crediting the authors of the work.

Non-copyleft: Permissive, non-reciprocal - CC BY, MIT, BSD

- do not require derivative works to shared with the same license

**Copyleft:** Viral, reciprocal - CC BY-SA, GPLv3, MPL-2.0

- require derivative works to shared with the same license

Exception: CC0 (public domain, no copyright holder)

<b>98</b>		BSD	14117	Free as in Freedom		AGPLO Free as in Freedom
Туре	Permissive	Permissive	Permissive	Copyleft	Copyleft	Copyleft
Provides copyright protection						
Can be used in commercial applications						
Provides an explicit patent license		X FALSE	<b>X</b> FALSE	FALSE	X FALSE	X FALSE
Can be used in proprietary (closed source) projects				FALSE	FALSE partially	FALSE for web
Popular open- source and free projects	Kubernetes Swift Firebase	Django React Flutter	Angular.js JQuery, .NET Core Laravel	Joomla Notepad++ MySQL	Qt SharpDevelop	SugarCRM Launchpad

### Permission Overview

	Coj	oyleft	Dormiosius	Duquistant	
	Strong	Weak	Permissive	Proprietary	
Use for anything	Yes	Yes	Yes	Sometimes	
Private changes	Yes	Yes Yes Ye		Rarely	
Distribute original	Same license, with source	Same license, with source	Same license, also binary-only <sup>1</sup>	Rarely	
Distribute modified	Same license, with source	Same license, with source <sup>2</sup>	Any license, also binary-only	Rarely	
Distribute combined	Same license, with source	Any license, binary additions	Any license, also binary-only	Rarely	

<sup>1</sup>Under any license for the MIT license <sup>2</sup>Relicensing LGPL to GPL is allowed

Permissive licenses grant the largest set of permissions to users. Copyleft licenses require redistribution of the original or modified source to use the same license, with weak copyleft licences allowing a different choice of license for the combined work. Proprietary licenses rarely provide any permissions beyond the right to use the software.

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MOST FRE	E	LI	CENSES		
	•	ATTRIBUTION CC BY	This license lets you distribute, remix, tweak, and build upon the original work, even commercially, as long as you credit the original creation. This is the most accommodating of licenses offered.		
	00	ATTRIBUTION-SH	IAREALIKE		
		CC BY-SA	This license lets you remix, tweak, and build upon the original work even for commercial purposes, as long as you credit the original work and license your new creations under the identical terms. This license is often compared to "copyleft" free and open source software licenses. All new works based on the work should carry the same license, so any derivatives will also allow commercial use. This is the license used by Wikipedia.		
		ATTRIBUTION-NODERIVS			
	U O	CC BY-ND	This license allows for redistribution, commercial and non-commercial, as long as it is passed along unchanged and in whole, with credit to the original work.		
		ATTRIBUTION-NO	DNCOMMERCIAL		
	U S	CC BY-NC	This license lets you remix, tweak, and build upon the original work non-commercially. Your new works must be non-commercial and acknowledge the original work, but you don't have to license your derivative works on the same terms.		
		ATTRIBUTION-NO	NCOMMERCIAL-SHAREALIKE		
		CC BY-NC-SA	This license lets you remix, tweak, and build upon the original work non-commercially, as long as you credit the original work and license your new creations under the identical terms.		
		ATTRIBUTION-NO	INCOMMERCIAL-NODERIVS		
LEAST FR		CC BY-NC-ND	This license is the most restrictive of the six main licenses, only allowing you to download the original work and share it with others as long as you credit the original work. You can't change the original work in any way or use it commercially.		

LIGENOFO

### **Permission Levels**

The permission level provided by a Creative Commons data license can be understood from its name, which is a combination of two-letter "permission marks". The only exception to this naming scheme is CC0, which will be introduced in the next section.

Permission Mark	What can I do with the data?			
BY	Creator must be credited			
SA	Derivatives or redistributions must have identical license			
NC	Only non-commercial uses are allowed			
ND	No derivatives are allowed			

For example, the CC BY-ND license specifies that users must credit the creator of the data and cannot create any derivatives.

@turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

MOST FRE	E	LI	CENSES		
	•	ATTRIBUTION CC BY	This license lets you distribute, remix, tweak, and build upon the original work, even commercially, as long as you credit the original creation. This is the most accommodating of licenses offered.		
	00	ATTRIBUTION-SH	IAREALIKE		
		CC BY-SA	This license lets you remix, tweak, and build upon the original work even for commercial purposes, as long as you credit the original work and license your new creations under the identical terms. This license is often compared to "copyleft" free and open source software licenses. All new works based on the work should carry the same license, so any derivatives will also allow commercial use. This is the license used by Wikipedia.		
		ATTRIBUTION-NODERIVS			
	U O	CC BY-ND	This license allows for redistribution, commercial and non-commercial, as long as it is passed along unchanged and in whole, with credit to the original work.		
		ATTRIBUTION-NO	DNCOMMERCIAL		
	U S	CC BY-NC	This license lets you remix, tweak, and build upon the original work non-commercially. Your new works must be non-commercial and acknowledge the original work, but you don't have to license your derivative works on the same terms.		
		ATTRIBUTION-NO	NCOMMERCIAL-SHAREALIKE		
		CC BY-NC-SA	This license lets you remix, tweak, and build upon the original work non-commercially, as long as you credit the original work and license your new creations under the identical terms.		
		ATTRIBUTION-NO	INCOMMERCIAL-NODERIVS		
LEAST FR		CC BY-NC-ND	This license is the most restrictive of the six main licenses, only allowing you to download the original work and share it with others as long as you credit the original work. You can't change the original work in any way or use it commercially.		

LIGENOFO

License	Domain	By	SA	Comments
Creative Commons CCZero (CC0)	Content, Data	N	N	Dedicate to the Public Domain (all rights waived)
Open Data Commons Public Domain Dedication and Licence (PDDL)	Data	N	N	Dedicate to the Public Domain (all rights waived)
Creative Commons Attribution 4.0 (CC- BY-4.0)	Content, Data	Y	N	
Open Data Commons Attribution License (ODC-BY)	Data	Y	N	Attribution for data(bases)
Creative Commons Attribution Share- Alike 4.0 (CC-BY-SA-4.0)	Content, Data	Y	Y	
Open Data Commons Open Database License (ODbL)	Data	Y	Y	Attribution-ShareAlike for data(bases)

### https://the-turing-way.netlify.app/reproducible-research/licensing/licensing-data.html



#### The Turing Way

Q Search this book	
Welcome	
Guide for Reproducible Research	^
Overview	~
Open Research	~
Version Control	~
Licensing	^
Software Licenses	
Data Licenses	
Machine Learning Model Licenses	^
Case Studies: Choosing an ML License	

### Machine Learning Model Licenses

Like a software license, a Machine Learning (ML) model license governs the use, redistribution of the model and/or algorithm, and distribution of any derivatives of it. However, there are other components to an AI system, such as data, source code, or applications, which may have their own separate licenses. ML model licenses may restrict the use of the model for specific scenarios for which, due to the technical capabilities and limitations of the model informed by its model card, the licensor is not comfortable that the model is used.

While many ML models may utilise open software licensing (e.g. MIT, Apache 2.0), there are a number of ML model-specific licenses that may be developed for a specific model (e.g. OPT-175B license, BigScience BLOOM RAIL v1.0 License), company (e.g. Microsoft Data Use Agreement for Open Al Model Development), or series of models (e.g. BigScience OpenRAIL-M (Responsible Al License)).

In summary, the growing list of ML licenses reflects the understanding that the ML model is distinct from the source code, and thus in need of new licensing options.

#### Reproduction and propagation of ML models

#### https://the-turing-way.netlify.app/reproducible-research/licensing/licensing-ml.html

 $\equiv$ 

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11 O ±

## Licenses are context-dependent

Use a different license for content, code and data. For example

- Writing/docs/images/metadata: CC-BY
- Code: MIT License
- Data will also have different license
   based on what you can/can't share!



@openlifesci, CC-BY 4.0, Image: Shaddim; Original CC license icons licensed under CC BY 4.0, DOI: 10.5281/zenodo.7684733

# Addressing Common Concerns

- Sharing something on online does NOT automatically make it reusable.
- Sharing with a license does NOT give away your rights to publish, sell, etc.
- Work shared with an open license NOT to be used without attribution.
- Not attributing to authors violates academic ethics.

# How to Apply License



yo yehudi stays away from humans! 🌈 @yoyehudi

Often when people want to make their research code open for others to re-use is applying a creative commons licence.

Awesome, you're off to a great start! Awesome, you're off to a great start! One hitch here is that @creativecommons licences aren't designed for code - see creativecommons.org/faq/#can-i-app... 1/2

Place the **full text of the license in a file named LICENSE** in the root directory. Apply licenses to all components, **content: CC-BY**, **software: MIT**, **data: CC0 Describe in README** which license applies to which parts of your work.

# GitHub can add a license for you

#### Create a new repository

A repository contains all the files for your project, including the revision history.

#### Initialize this repository with:

Skip this step if you're importing an existing repository.

#### Add a README file

This is where you can write a long description for your project. Learn more.

#### Add .gitignore

Choose which files not to track from a list of templates. Learn more.

#### Choose a license

A license tells others what they can and can't do with your code. Learn more.



### GitHub can add a license for you, Part 2

### when adding a new file named LICENSE...

<> Code	<ol> <li>Issues</li> </ol>	Pull requests	Actions	Projects	🖽 Wiki	🕛 Se	curity		
test / L		Cancel							
<> Edit new f	ile	Preview		s	ipaces 🜩	2 🗢	No wrap	•	

# **Further Reading**

### Licensing Chapter in The Turing Way

- <u>The Open Source Definition</u> (10 Criteria) | opensource.org
- <u>Legal Matters</u> | producingoss.com
- <u>Open Source Guide</u> | opensource.guide
- Software: <u>Choose an Open Source License</u> | choosealicense.com
- Content: <u>Choose a License</u> | creativecommons.org

### **Contribution Guideline**

#### Contributing to The Turing Way

- ₩ elcome to The Turing Way repository! ⇒
- 💫 👙 👾 We're excited that you're here and want to contribute. 👾 😤 💫

We want to ensure that every user and contributor feels welcome, included and supported to participate in *The Turing Way* community. We hope that the information provided in this document will make it as easy as possible for you to get involved.

We welcome all contributions to this project via GitHub issues and pull requests. Please follow these guidelines to make sure your contributions can be easily integrated into the projects. As you start contributing to *The Turing Way*, don't forget that your ideas are more important than perfect pull requests. 💗

If you have any questions that aren't discussed below, please let us know through one of the many ways to get in touch.

#### **Table of contents**

Been here before? Already know what you're looking for in this guide? Jump to the following sections:

- Joining the community
- Inclusivity
- Get in touch
- Contributing through GitHub
- Writing in Markdown
- Where to start: issues
  - Issue labels

### CONTRIBUTING.md

- how to file a bug report
- how to suggest a feature
- how to contribute changes
- roadmap & project vision
- how contributors should ask for help and guidance

### **Code of Conduct**

#### **Code of Conduct**

We value the participation of every member of our community and want to ensure that every contributor has an enjoyable and fulfilling experience. Accordingly, everyone who participates in the Turing Way project is expected to show respect and courtesy to other community members at all times.

Kirstie Whitaker, as PI of this project, and all project members, are dedicated to a *harassment-free experience for everyone*, regardless of gender, gender identity and expression, sexual orientation, disability, physical appearance, body size, race, age or religion. We do not tolerate harassment by and/or of members of our community in any form.

We are particularly motivated to support new and/or anxious collaborators, people who are looking to learn and develop their skills, and anyone who has experienced discrimination in the past.

To make clear what is expected, we ask all members of the community to conform to the following Code of Conduct.

- 1 Introduction
- 2 Code of Conduct
  - 2.1 Expected Behaviour
  - 2.2 Unacceptable Behaviour
  - 2.3 Consequences of Unacceptable Behaviour
  - 2.4 Feedback
- 3 Incident Reporting Guidelines
  - 3.1 Contact points

### CODE\_OF\_CONDUCT.md

• What is expected of the

contributors

• What culture do we want to

promote

• What if something should be reported

### **Continuous Integration**



Practice of integrating changes to a project made by individuals into a main, shared version -- frequently

# **Breakout**

Make sure that you have done the following:

- Set up a project repository
- Add a minimal README
- Add a License
- Add a License badge

You can use part of your project to use as example for this workshop!

You can fork: <u>https://github.com/malvikasharan/2022-03-project-example</u> If you have already done this, you could add: Discuss these in your g

- Contributing guide
- Code of conduct

Discuss these in your group! Have you seen any good examples you can share?

@openlifesci, CC-BY 4.0, The Turing Way, Image: Shaddim; Original CC license icons licensed under CC BY 4.0



# Making your work citable

Zenodo Search		Q Upload	Communities	amalvikasharan@gmail.com	•
Home / Account / GitHub					
Settings	O GitHub				
🛎 Profile		Softwa	are preservation made s	implet	
♣ Change password		00100		imple.	
Security					
𝗞 Linked accounts			Connect		
Applications					
Analysia Shared links		To get star	ted, click "Connect" and we will get a list of your repositories fro	om GitHub.	
O GitHub					

A digital object identifier

(DOI) is a persistent identifier used to identify research objects uniquely.

- Zenodo, Figshare
- Preprint servers
- Docker (env)
- ORCID (researchers)

https://guides.github.com/activities/citable-code/, The Turing Way, DOI: 10.5281/zenodo.7684733

### Upload to free openly accessible online repositories





- Not a TDR
- cannot ensure long-term access

- Trustworthy digital repository (TDR)
   Allows to generate shareable DOI
  - Digital Object Identifier



	🖟 malvikasharan / 2022-03-project-example (Public)	Releases Tags	Releases Tags	🗌 This is a pre-relea
qn	<> Code 💿 Issues 11 Pull requests 🕞 Actions 🗄 Projects	$\bigtriangledown$	ি Choose a tag 👻 ি Target: gh-pages	We'll point out that th
GitHu	🐉 main 🗸 🐉 1 branch 🛇 1 tag	There aren't any releases here You can create a release to package software, along with release notes and links to binary files, for other people to use. Learn more about releases in our docs.	Choose a tag × h Find or create a new tag	Publish release
Ŭ	malvikasharan Create LICENSE.md	Create a new release	+ Create new tag: on publish	



https://guides.github.com/activities/citable-code/, @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

### All these aspects enhance collaboration in your project!

How to make your code easy to test?



@malvikasharan, @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

### Reproducible computational environment

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## Reproducible research

same analysis steps on the same dataset produces same answer



https://the-turing-way.netlify.app/reproducible-research/overview/overview-definitions.html @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733
"An article about computational science in a scientific publication is not the scholarship itself, it is merely advertising of the scholarship. The actual scholarship is the **complete software development environment** and the complete set of instructions which generated the figures."

— Buckheit and Donoho (paraphrasing John Claerbout) WaveLab and Reproducible Research, 1995

> (slide courtesy of Chris Holdgraf and the Jupyter Team) @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

## Take home message

# sharing your code and data isn't enough



## You need the computational environment too



Peng, 2011, doi: 10.1126/science.1213847 @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

## You need the computational environment too



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## What is a computational environment?

- hardware (e.g. CPU)
- software
  - operating system
  - programming languages
  - packages

https://the-turing-way.netlify.app/reproducible-research/renv.html @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

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their versions and their configuration

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  - packages

their versions and their configuration and their interaction

https://the-turing-way.netlify.app/reproducible-research/renv.html @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733 What is **Binder**?

# What is Binder?



choldgraf Distinguished Contributor

3 / Nov '18

The Binder Project helps you create one-click, sharable, live code environments from public code repositories that runs entirely in the cloud.

<u>https://discourse.jupyter.org/t/about-the-binder-category/200</u> @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733



Courtesy of Juliette Taka: <u>https://twitter.com/mybinderteam/status/1082556317842264064</u> @turingway, CC-BY 4.0, The Turing Way, DOI: 10.5281/zenodo.7684733

# **Binder tutorial**

Use the zero to binder workshop:

• Python -

https://github.com/alan-turing-institute/the-turing-way/blob/main/workshops/bo ost-research-reproducibility-binder/workshop-presentations/zero-to-binder-pyth on.md

• R -

https://github.com/alan-turing-institute/the-turing-way/blob/main/workshops/bo ost-research-reproducibility-binder/workshop-presentations/zero-to-binder-r.m

<u>d</u>

# What it looks like in GitHub

🛱 EKaroune / my	y-first-binder Public		
		☆ Pin ⓒ Unwatch 2 →	8 Fork 0 ▼ ☆ Star 0 ▼
<> Code 💿 Issue	s ११ Pull requests (	⊙ Actions 🖽 Projects 🖽	Wiki 🛈 Security 🗠 Insights 🚥
우 main ▾	Go to file	Add file - <> Code -	About හි
EKaroune upda	ted badge	on Feb 21, 2021 🕚 8	No description, website, or topics provided.
README.md	updated badge	2 years ago	🛱 Readme
🗋 hello.R	create hello.R	2 years ago	<ul> <li>☆ 0 stars</li> <li>② 2 watching</li> </ul>
🗋 install.R	update install R	2 years ago	v 0 forks
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🗋 runtime.txt	creat runtime txt file	2 years ago	Releases
README.md		Ø	No releases published Create a new release
my-first	-binder	Press t	2 years ago
launch binder		launch	button dage

To run code, you need:

- Hardware on which to run the code
- Software, including:
  - The code itself
  - The programming language (e.g. Python, R, Julia, and so on)
  - Relevant packages (e.g. pandas, matplotlib, tidyverse, ggplot)





Starting repository: EKaroune/my-first-binder/main The Binder team has a site reliability guide that talks about what it is like to run a BinderHub.



Here's a non-interactive preview on noviewer while we start a server for you. Your binder will open automatically when it is ready.



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				\$_ Other					
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Karoune, E., and Plomp, E.(2022) Removing Barriers to Reproducible Research in Archaeology. Zenodo, ver. 5 peer-reviewed and recommended by Peer Community in Archaeology.https://doi.org/10.5281/zenodo.7320029.

@PhDtoothFAIRy, @ekaroune, Slides: <u>https://doi.org/10.5281/zenodo.6784277</u>

Other things you can do to make your work more FAIR and reproducible?

- Data and code in a repository with DOI
- Write a clear data and code availability statement
- Write a data paper/article
- Cite your data and code in your article
- Write a clear method/protocol
  - Use protocols.io

# What is a data paper?

- Describes a dataset
- Does not include analysis or findings
- Data usually in an open repository
- Use a template to write it
- Data journals



F1000 Research







# FAIR in action

- Dataset archived in <u>IsoArcH</u>
- **Detailed description** of the dataset (<u>data article</u>)
- Scripts of the figures in the data article on GitHub/Zenodo

Neodymium isotopes in modern human dental enamel: An exploratory dataset for human provenancing

#### Esther Plomp 🖾 🌐

Data Article

#### Show more 🗸

+ Add to Mendeley 😪 Share 🍠 Cite

 https://doi.org/10.1016/j.dib.2021.107375
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 Refers to
 E. Plomp, I.C.C. von Holstein, J.M. Koornneef, R.J. Smeets, J.A. Baart, T. Forouzanfar, G.R. Davies

 Evaluation of neodymium isotope analysis of human dental enamel as a provenance indicator ...

 Science & Justice, Volume 59, Issue 3, May 2019, Pages 322-331

Download PDF

 Data
 Repository: IsoArcH [1]

 accessibility
 Data identification number: 10.48530/isoarch.2021.011

 Direct URL: 10.48530/isoarch.2021.011
 Software availability: https://doi.org/10.5281/ZENODO.5150520 [6]

 Data is available under the Creative Commons BY-NC-SA 4.0 license.

# FAIR in action

[5]

# Data article cites data and software

E. Plomp Neodymium isotopes in modern human dental enamel: an exploratory dataset IsoArcH (2021), 10.48530/ISOARCH.2021.011

 [6] E. Plomp, J.C. Peterson, [software] EstherPlomp/figures-Nd-data, Zenodo, 2021. doi:10.5281/ZENODO.5150520.
 Google Scholar

 C. Stantis, [software] stantis/IsoDataVis: first (Official) release, Zenodo, 2021. doi:10.5281/ZENODO.4743734.
 Google Scholar

# Don't forget your methods!

# • Include a full method

- Summaries aren't good enough
- Use one reference if you followed that method exactly or state how you modified it.

# • Put your method

- Supplementary files are not good enough
- $\circ$  In a repository with data and code
- Protocols.io

# Using protocols.io

### Gives a DOI



Versions

► VERSION 2 ➤ SEP 30, 2022



Phytolith extraction and counting procedure for modern plant material rich in silica skeletons V.2

#### DOI

#### dx.doi.org/10.17504/protocols.io.q26g74mb8gwz/v2

Francesca D'Agostini<sup>1,2</sup>, Javier Ruiz-Pérez<sup>1</sup>, Marco Madella<sup>1,3,4</sup>, Vincent Vadez<sup>2,5</sup>, Carla Lancelotti<sup>1,3</sup>

 <sup>1</sup>CaSEs Research Group, Department of Humanities, Universitat Pompeu Fabra. c/Trias Fargas 25-27, Barcelona 08005, Spain;
 <sup>2</sup>DIADE Unit, IRD, University of Montpellier. Av. Agropolis 911, Montpellier 34394, France;

<sup>3</sup>ICREA-Catalan Institution for Research and Advanced Studies. Pg. Lluís Companys 23, Barcelona 08010, Spain;

 <sup>4</sup>Department of Geography, Archaeology and Environmental Studies, University of Witwatersrand. 1 Jan Smuts Avenue, Braamfontein, Johannesburg 2000, South Africa;
 <sup>5</sup>Crop Physiology Laboratory, ICRISAT. Patancheru 502324, Telangana, India



fra.dagostini F D'Agostini

Universitat Pompeu Fabra, Université de Montpellier

COMMENTS 1

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MORE 4

# Using protocols.io

STEPS WARNINGS MATERIALS METADATA METRICS

The protocol takes up to 10 days to complete, from when plant tissues are collected from the plant to when samples can be observed at the microscope and depending on the plant material and humidity conditions. Skipping the first drying steps (tips 1-2) allows for faster extractions. The number of samples that can be processed at one time depends on the laboratory space (mostly the furnace cabinet space and the centrifuge) and the experience of the practitioner.

#### Drying plant material

Note

5m

The first steps (points 1 and 2) aim to obtain very clean and dry samples to evaluate biomass production before the extraction and to store plant tissues for future use. If biomass evaluation or storage are not needed, start directly from point 3.

Collect the tissues of interest from the whole plant. Store each sample in a separate paper bag and put the paper bags in a dryer. Paper bags prevent the formation of fungi and bacterial infection, allowing the evaporation of tissues' humility.Collect the tissues of interest from the whole plant. Store each sample in a separate paper bag and put the paper bags in a dryer. Paper bags prevent the formation of fungi and bacterial infection, allowing the evaporation of tissues' humility.

- 2 Leave the plant tissues to dry at 60-70°C in a dryer (we use a WC125 Leac drying cabinet). Check the bags once a day to be sure they do not develop any fungi infection because of the heat. Weigh the samples until no weight loss is observed to be sure to have obtained completely dry tissues. Our dried samples weigh on average 45% less of the fresh biomass. Considering that each species/treatment and tissue has its own level of humidity, we suggest testing the tissues for their consistency to make sure they are dry; they will be completely dry when they become brittle (try to crush the leaves with your hands to check thric iconsistency).
- 3 Wash samples in an ultrasound bath (we used a Ulsonix Proclean 3.0) at room temperature for 00:05500 to remove extraneous debris (such as soil particles). To wash many samples simultaneously, use small glass backers: put each sample in a labeled backer and cover it with distilled water. Put all the backers in the ultrasound bath and fill the container with water while paying attention not to overflow in the beakers. Cut the samples into pieces to fit into the beakers. 100 ml beakers are large enough to contain samples of grasses. Calibrate beaker and sample sizes beaker and sample sizes beaker and samples.



#### 

form of organic material that was not removed.

Remove the ashes from the crucible with a spatula and place them in an Eppendorf tube of 5 ml. Use a clean spatula for each sample so not to contaminate between samples.



Ceramic crucibles containing the samples, covered with a lid. a) shows the plant tissue before ashing and b) shows the white ashes obtained after 12 hours in the oven.

Ad a 900 µL of 10% v/v HCl and vortex the tube to stir the solution (we use an ES714R Maxi Mixer). Leave the HCl to react for 30500-00 (or till the reaction stops) with the cap of the tube open. Do not let the sample dry by adding more HCl solution if necessary.

afety information

9

Work in a fume cupboard. Wear a lab coat and gloves when dealing with Hydrochloric acid.

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5h

# **Case Studies & Resources**

There are lots of resources to check out in the open ecosystem... Explore these projects and find out what might work best for you!



### **Environmental Data Science Book**

### Mission

Support the publication of data, research and open-source tools for collaborative, reproducible and transparent Environmental Science

### Features

- Community-based model for improving software practices in Environmental science
- Collaborative publication of executable and reproducible jupyter notebooks
- Promoting scalable tools in *python* (current), R & Julia (future) using cloud-optimized resources

### Learnings from The Turing Way

Community & translation of Open Science concepts



### 2i2c

#### Mission

Make interactive computing more impactful through community-centered open infrastructure services

#### Features

- Non-profit based model for increasing openness and reproducibility in research
- Open source operations/dev-ops as a service
- Working with the tech industry (cloud providers) to democratise interoperable interactive computing

#### Learnings from *The Turing Way*

Emerging (engineers, product manager, community) roles & transparent communication (all documents)



#### A 2i2c Hub Overview



## FAIR Cookbook

### Mission

An online, open and live resource for the Life Sciences with recipes that help you to make and keep data Findable, Accessible, Interoperable and Reusable;

### Features

- Recipes for working with data in a FAIR and open way
- Open platform for contribution

### Learnings from *The Turing Way*

Open contribution methods, Github repository format, Scriberia images for demonstrating process of using FAIR principles



https://faircookbook.elixir-europe. org/content/home.html

### Lab Handbooks & Reports

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Q. Search this book ....

#### What is Our Handbook?

#### USER GUIDE

How to use this template Contributing to this template

- Code of conduct TEMPLATE
- Welcome
- Research Interests Our Team Our Projects Research Environment

Resources Glossary

#### Note Here as part of the Bristol Data Week Research Group Handbook Sprint? Read the workshop information

#### What is Our Handbook?

We are working with researchers to build Our Handbook: a research group staff handbook template materials to help you use it. We hope research group leaders and members will work together using these resources to:

· build a healthy, inclusive, enjoyable research culture in their group · produce the most ethical and rigorous research possible

We welcome contributions in order to create a richer resource for others.

#### Why are we making this template handbook?

We think research culture could be better:

- · researchers often feel stressed, unsupported, and/or isolated
- · a lack of guidance in how to do research can contribute to unreliable research outputs

A lot of this can come down to the research culture within a group: the (unspoken) processes which impact both how it feels to work there and the quality of research outputs. There is little support for group leaders who wish to improve the research culture in their groups. We want to change that and make it easy.

We hope that, by reducing the barriers for groups to consider their research culture, we will:

Handbook created using Out Handbook, Powered by Jupyter Book

support group leaders in taking responsibility for it: to help them set standards for the guality

### https://very-good-science.github.io/ our-handbook/guide/what-is-our-ha ndbook.html

#### C ± IΞ Contents Why are we making this tem handbook? Why create a group handbor Contact us

INTRODUCTION Prelude Objectives Methodology Principles INSIGHTS Topics Popularity Age Growth Ranking Programming Languages Licences Community Users and Usage Ecosystem Collaborations Funding Models Data Wishlist RECOMMENDATIONS Overall Technology Collaboration Funding

Open Source in Environmental Sustainability

Q. Search this book...

## Open Source in Environmental Sustainability

=



"The struggle to understand and steer the interaction between the bitsphere and the biosphere is the struggle for community in the broadest ecological context." Ursula M. Franklin, The Real World of Technology (1989)

Preserving climate and natural resources with openness

Tobias Augspurger, Eirini Malliaraki and Josh Hopkins

Report 2023

#### **Executive Summary**

Open source is everywhere. Its culture of transparent and collaborative innovation has transformed modern society, with over 97% of critical digital infrastructure and services depending on it. The role of open source has become increasingly important in addressing environmental challenges. Mathematical models, data and measurement tools, accumulated and shared over decades, have empowered communities worldwide with the understanding needed to preserve Earth's vital resources - fresh water, fertile soil, clean air, and a stable climate, Open cultural and technical approaches are essential for supporting traceable decision-making, building capacity for localisation and customisation, providing new opportunities for participation, and preventing greenwashing by ensuring transparency and trust. Yet, despite the transformative impact of open source, its potential within environmental sustainability is not well understood. This has resulted in a systemic lack of investment, ultimately limiting our collective capacity in addressing society's most pressing challenges. There is a clear need to accelerate open source

### https://report.opensustain.tech/chap ters/index.html

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#### 11 O ± IΞ Contents

Executive Summar Acknowledgement How to Contribute Stay Informed **BibTeX** Citation Table of Contents

### **Open Life Science**





The OLS program is for people interested in applying open principles in their work and becoming Open Science ambassadors in their communities.

#### About

This is a 16-week long personal mentorship and cohort-based training, where participants (organisers, hosts, mentors and project leads/mentees) of this program will:

- share their expertise and gain knowledge essential to create, lead, and sustain an Open Science project
- connect with members across different projects, communities, backgrounds, and identities
- empower each other to become effective Open Science ambassadors in their communities

Participants join this program with a project that they either are already working on or want to develop during this program individually or in teams.

### openlifesci.org/



### **Frictionless Data**

### Data software and standards

Frictionless is an open-source toolkit that brings simplicity to the data experience - whether you're wrangling a CSV or engineering complex pipelines.





https://frictionlessdata.io/

## AutSPACEs



⊙ Watch 10 + 😵 Fork 15 + 🛱 Star 23 +

#### Galan-turing-institute / AutSPACEs (Public)

<> Code 📀 Issues 74 🟥 Pull requests 2 🖓 Discussions 🕢 Actions 🗄 Projects 3 🕮 Wiki 🕕 Security 🗠 Insights

<i>1</i> 25		·	Code respository for AutSPACEs: the		
gedankenstuecke Merge pul	request #443 from gedankenstuecke/template	686 commits	Autistica/ luring citizen science		
.github/ISSUE_TEMPLATE	rename general issue w/ real name	3 weeks ago	posseribility psychology outiem		
00-project-documentation	Merge pull request #429 from gedankenstuecke/moderation	last week	mental-health citizen-science		
Config	fix: Add missing value to env.template	2 years ago	environments open-research		
📄 docker	feat: Add postgresql package to docker	2 years ago	consent-management accessible-design		
docs	Merge pull request #114 from alan-turing-institute/anoushka_code	2 years ago	sensory-processing data-agency		
locale	chore: Add django boilerplate platform	3 years ago	the-alan-turing-institute autistica		
server	印 Readme 教 MIT license				
static					
tests	tests chore: Add django boilerplate platform 3 years ago				
all-contributorsrc	docs: update .all-contributorsrc [skip ci]	2 months ago	<ul> <li>     Ω 23 stars   </li> <li>     10 watching   </li> </ul>		
dockerignore	fix: Remove unnecessary directory	2 years ago	앟 15 forks		
.editorconfig	fix: Remove unnecessary directory	2 years ago			
] .gitignore	css files	2 years ago	Releases		
gitlab-ci.yml	fix: Remove unnecessary directory	2 years ago	No releases published		
Citscicartoon.png	Add files via upload	3 years ago			
LICENSE	Packages				
C README.md	.md fix contributor link 3 weeks ago		No packages published		
Code-of-conduct.md	Update code-of-conduct.md	3 weeks ago			
Contributing-guidelines.md	Update contributing-guidelines.md	3 years ago	Contributors 15		
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https://github.com/alan-turing-institute/AutSPACEs

## **Computational Communities**





# The Turing Way Guides



The Turing Way Events

- Collaboration Cafes
- 1<sup>st</sup> & 3<sup>rd</sup> Wednesdays (14:00 UTC)
   Coworking Calls
  - Mondays (10:00 UTC)
- Fireside Chats
  - Monthly on Friday
- More ways to connect

# bit.ly/turingway



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## **Fireside Chat: Bi-monthly Informal Events**

*Coming soon*: Community care and maintenance

> 3 March 2023 4pm BST

bit.ly/turingway



### Attend a Book Dash

Virtual week-long Hackathon-like event to work with others on The Turing Way: 22 - 26 May 2023



## **Open Discussion / Reflection Questions**

- Any questions on what we have covered?
- What have you found most useful or valuable for your own work or research?
- What would you like to learn more about?
- Do you need more help with your repository?
- Any other questions about Reproducible, Open and FAIR research?
## The Alan Turing Institute

## Acknowledgements:

- The Turing Way team, Kirstie Whitaker, Malvika Sharan
- The Turing Way community, contributors & collaborators
- Book: <u>the-turing-way.netlify.com</u>
- Twitter: <u>twitter.com/turingway</u>
- Fosstodon: <u>fosstodon.org/@turingway</u>
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- Slack: <u>theturingway.slack.com/</u>
- GitHub: github.com/alan-turing-institute/the-turing-way
- Original artwork by Scriberia: https://doi.org/10.5281/zenodo.3332807



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