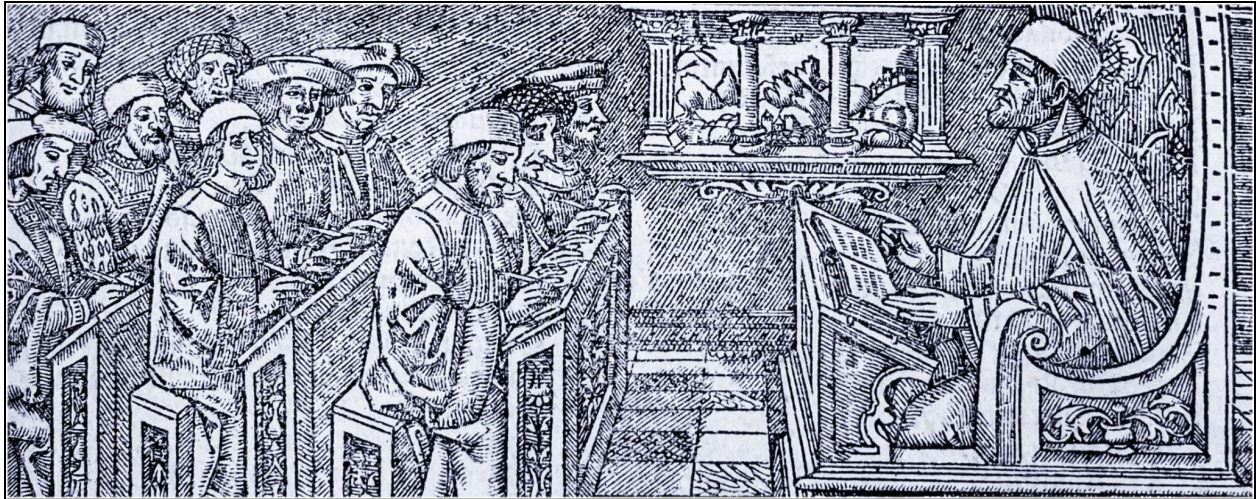


BACK TO ANALOG

THE ADDED VALUE OF PRINTING TEI EDITIONS



Introduction

The topic of this year's TEI conference and members' meeting — “text as data” — addresses a growing amount and diversity of textual data produced by humanities projects. With the increase of data there is also an expanding need for its quality assurance. Several research data projects have even assigned specific teams to tackle the task of standardizing the continuous quality management. I refer, for example, to the German NFDI4Culture consortium which includes the task area “Standards, Data Quality and Curation”¹, or the KONDA project at Bildarchiv Foto Marburg². The XML data production is in fact a process of a continuous validation, correction, and improvement, involving, inter alia, custom Python and R scripts; ODD, RelaxNG, and XML Schema; the XSLT, XQuery and Schematron routines integrated into a test-driven development frameworks such as XSpec.

¹ <https://nfdi4culture.de/what-we-do/task-areas/task-area-2.html>

² <https://zenodo.org/communities/konda-project>

In today's talk I would like to address a rather unconventional way of testing the TEI data, namely printing it. TEI production pipelines frequently presuppose HTML or PDF export (e.g. TEI Publisher), the issue I will focus on today is the diagnostic value of such prints for quality control.

The School of Salamanca project, its production pipeline and printing practice

The project "The School of Salamanca. A Digital Collection of Sources and a Dictionary of its Juridical-Political Language" is jointly sponsored by the Academy of Sciences and Literature Mainz, Max Planck Institute for Legal History and Legal Theory and Goethe-University Frankfurt am Main³. We aim at creating an online collection of important texts produced by the philosophers, jurists and theologians related to the University of Salamanca — the intellectual center of the Spanish monarchy during the 16th and 17th centuries.

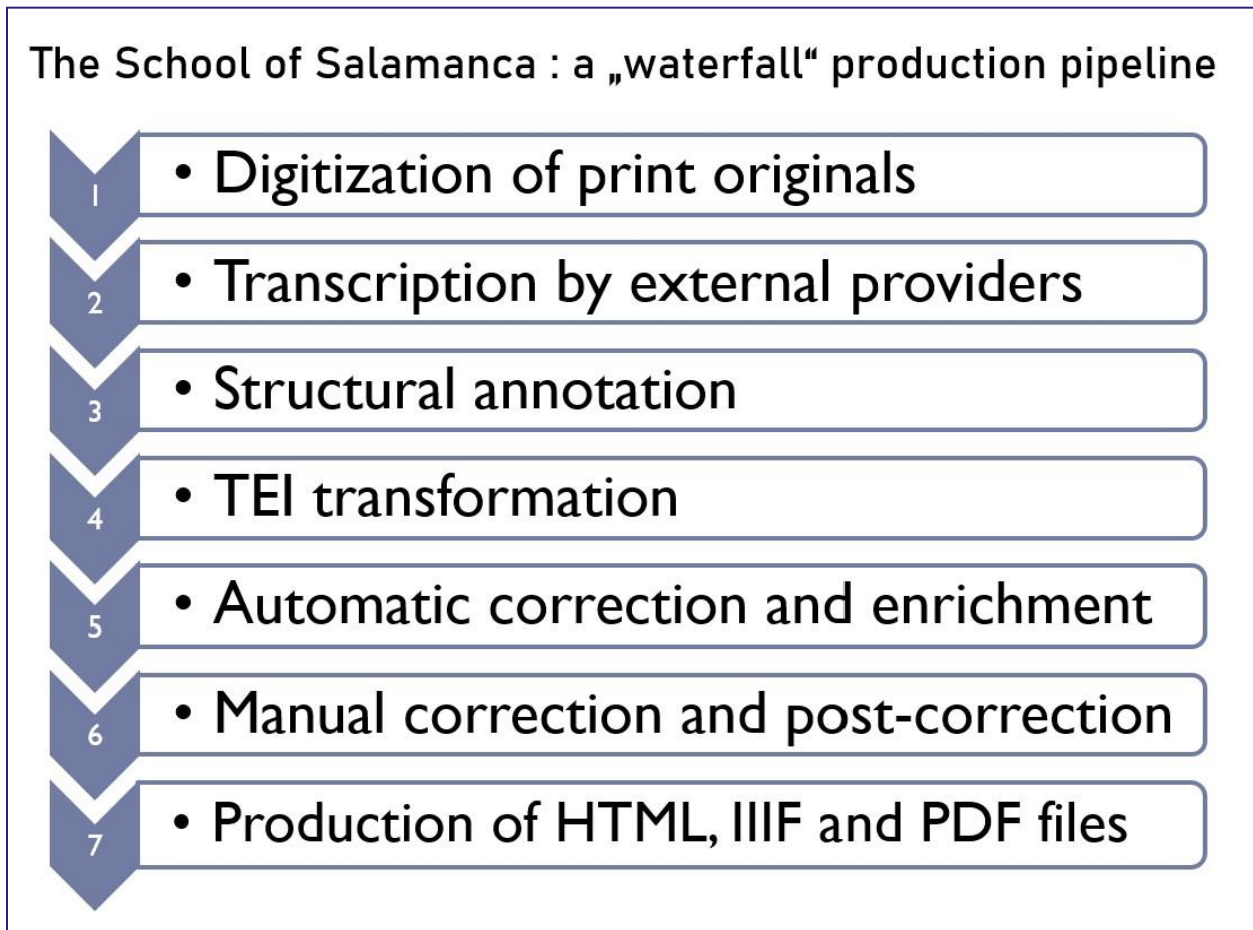
The edition will contain 116 works, including more than 108 000 printed pages of Early Modern Latin and Spanish texts encoded in TEI XML. In addition, we also compose a historic dictionary of approximately 300 essential terms, rendering the fundamental importance of the School of Salamanca for the early modern discourse about law, politics, religion, and ethics.

Currently 36 works have completed the production cycle which includes HTML export for online access and full-text search, IIIF Image and Presentation APIs, RDF and TXT export. Recently, the PDF output option was also added, and it had a direct impact on our workflow and quality control. It is now implemented early in the TEI production as a useful diagnostic tool, exposing semantic and structural inconsistencies of the data.

³ <https://salamanca.school/>

Production pipeline

Our production pipeline consists of a number of steps, which are familiar to everyone creating SDEs (Scholarly Digital Editions)⁴.



1. The first step is the **digitization** of the print originals held by libraries worldwide. Already at this stage the XML header is compiled for each work with bibliographic metadata and the facsimiles are published on the IIIF Server.

⁴ More on Salamanca’s production pipeline at:
<https://blog.salamanca.school/de/2022/04/27/the-school-of-salamanca-text-workflow-from-the-early-modern-print-to-tei-all/>

2. This is followed by the **transcription** by the external providers, conducted in TEI Tite format, which, compared to the generic TEI All-Schema, has a reduced, compact vocabulary.
3. The TEI Tite files upon arrival undergo the manual **structural annotation**, cross-referencing and resolution of unclear marks.
4. Only at the fourth step the text is automatically **transformed into** a project-specific **TEI**. The resulting document contains both the metadata in <teiHeader>, and all elements and attributes adapted to TEI-All.
5. TEI transformation is followed by a sequence of **automatic corrections and enrichment** routines, driven by XSLT templates. They apply to the annotation of hyphenated words, abbreviations and special characters resolution and xml:id tagging .
6. Then, the texts go to the **manual correction** and **post-correction**, where the remaining transcription and typographical errors are resolved.
7. The final step is the production and delivery of the **derived data formats** taking place in the Exist DB. These are HTML pages, IIIF Presentation manifests, plaintext and RDF data creation, and PDF files.

Is XSL-FO dead?

Our printing process works through XSL Formatting Objects (FO) technology. It was proclaimed “dead” around 10 years ago: the latest XSL-FO 1.1 specification dates to 2006⁵ and the XSL-FO working group was closed in 2013. A current proposal for its replacement is CSS Paged Media Module Level 3⁶. Surprisingly, the technology is still alive and still “kicking”. The reasons for this might lie in a free Apache FO Processor, integrated in Oxygen Author, while its current counterpart CSS Paged Media is proprietary. The latest Apache FOP 2.7 was released in January 2022, and the proprietary Antenna House Formatter v7 supports both XSL-FO and CSS Paged Media. At Salamanca we made some preliminary tests with XSL-FO in 2018, and when we finally started the production in 2021, we adopted and upgraded the existing templates.

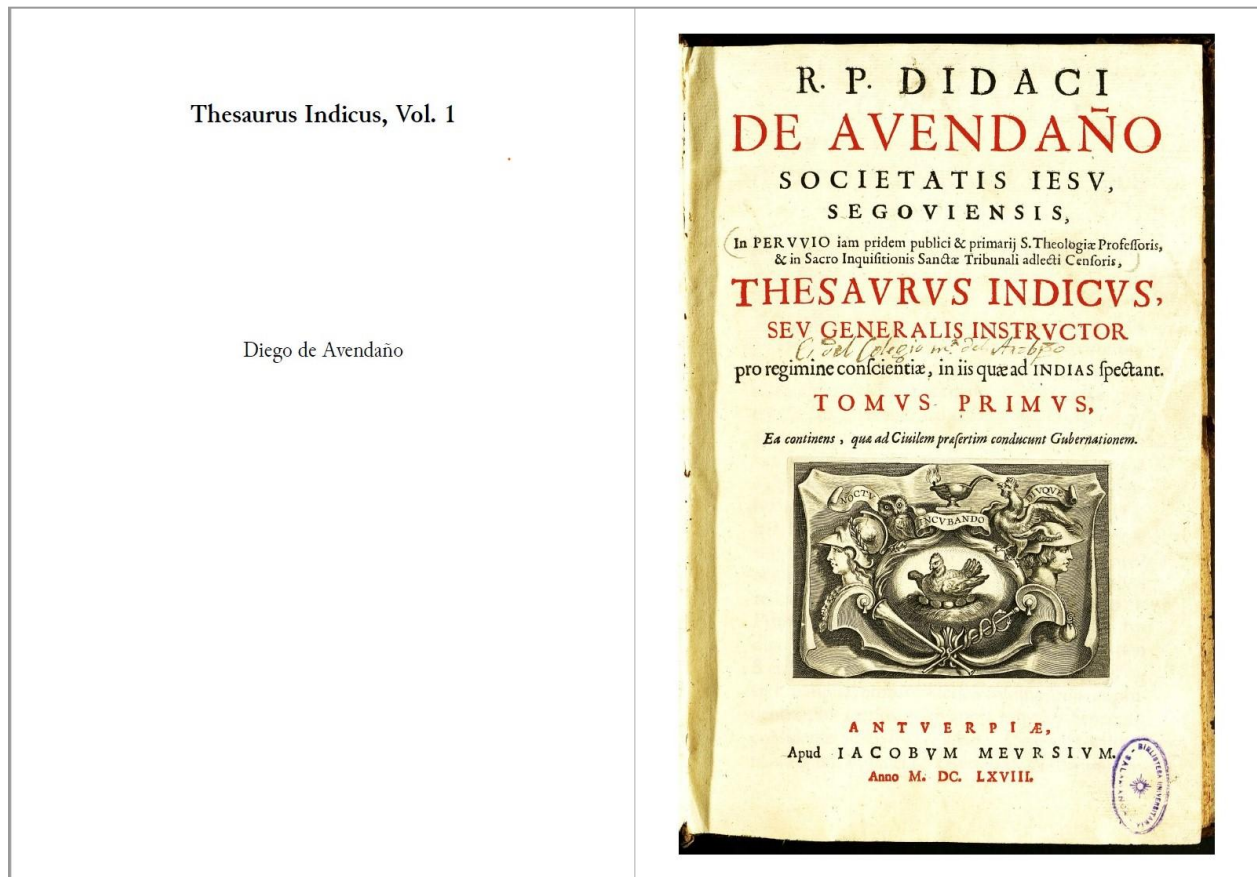
⁵ <https://www.w3.org/TR/xsl11/>

⁶ <https://www.w3.org/TR/css-page-3/>

Book components

In the FO routine the original XML is transformed to XSL-FO document which is then picked up by the Apache FO Processor and converted to PDF. The most challenging task is to create generic rules, which apply to all 116 works and render them in print as close to the original as possible. Our template defines nine book components, referring in their turn to more abstract „page masters“:

- The first component is the so-called "Half title" or "Schmutztitel", containing the short title of the work and the name of its author. The second is the "Frontispiece", rendering the scan of the title page of the original.



- These are followed by the title page of the digital edition and the edition notice.

<p style="text-align: center;">Thesaurus Indicus, Vol. 1 Diego de Avendaño Antverpiae 1668 (Jacobus Meursius)</p> <p style="text-align: center;">The School of Salamanca A Digital Collection of Sources and a Dictionary of its Juridical-Political Language https://www.salamanca.school</p> <p style="text-align: center;">Volume 11.1</p> <p style="text-align: center;">Directors: Duve, Thomas Lutz-Bachmann, Matthias</p> <p style="text-align: center;">Akademie der Wissenschaften und der Literatur Mainz Max-Planck-Institut für Rechtsgeschichte und Rechtstheorie Goethe-Universität Frankfurt/Main</p> <p style="text-align: center;">Electronic publication, 2019-09-25 Online: https://id.salamanca.school/texts/W0001:vol1</p>	<p>Editors:</p> <p style="text-align: right;">Egjo García, José Luis Rico Carmona, Cindy Glück, David Caesar, Ingo Thönes, Martin Wagner, Andreas</p> <p>Digitized original(s):</p> <p style="text-align: right;">Bibliotecas de la Universidad de Salamanca https://brumario.usal.es/permalink/34BUC_USAL/1r2qv74/alma991005145679705773</p> <p>Proposed citation:</p> <p style="text-align: right;">Avendaño, Thesaurus Indicus, Vol. 1 (2019 [1668]), in: The School of Salamanca. A Digital Collection of Sources https://id.salamanca.school/texts/W0001:vol1</p> <p style="font-size: small;">This pdf edition does not render the layout of the original print. For detailed information about editorial interventions consult our Edition Guidelines: https://www.salamanca.school/en/guidelines.html. Marginal notes of the original appear as consecutively numbered end notes.</p>
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- Only after that the book contents per se are delivered. First comes the title page of the original rendered from <tei:titlePage>.

Ⓜ

R. P. DIDACI DE AVENDAÑO
SOCIETATIS IESV,
SEGOVIENSIS, In PERVVIO
iam pridem publici & primarij
S. Theologiæ Professoris, &
in Sacro Inquisitionis Sanctæ
Tribunali adlecti Censoris,
THESAVRVS INDICVS, SEV
GENERALIS INSTRVCTOR
pro regimine conscientiæ, in
iis quæ ad indias spectant.
TOMVS PRIMVS, *Ea continens,
quæ ad Ciuilem præsertim
conducunt Gubernationem.*

ANTVERPÆ, Apud IACOBVM
MEVRSIVM. Anno M. DC. LXVIII.
1668

- The introduction section comes next, generated from the <tei:div> elements of <tei:front>, followed by the contents of <tei:body>

<p style="text-align: center;">Diego de Avendaño</p> <p>secūs faxit, confiscatione librorum & aliā graui poenā multabitur, vt latius patet in litteris datis Bruxelle xvi Decembris anni m. dc. lxxii.</p> <p style="text-align: right;"><i>Signat</i> LOYENS.</p> <p style="text-align: right;">23</p>	<p style="text-align: center;">Thesaurus Indicus, Vol. 1</p> <p style="text-align: center;">1</p> <p>[I] THESAVRI, ET INSTRVCTORIS INDICI TITVLVS PRIMVS.</p> <p style="text-align: center;">De Indiarum jure, & Catholicorum Regum obligationibus circa illarum administrationem.</p> <p style="text-align: center;"><i>Cū prædictum Ius ampliſſimæ hujus disputationis fundamentum sit, ab illo exordium est optimo iure captandum: Vnde pro eo rogat</i></p> <p>CAPVT I.</p> <p style="text-align: center;">An liceat de jure Indiarum in Catholicis Regibus dubitare.</p> <p>§. I.</p> <p style="text-align: center;"><i>Negatiua Positio stabilitur.</i></p> <p>Stat pro illa id, quod¹⁴ Cardinalis Bellar¹⁵minus <i>Tractatu de Potestate Pontificis in temporalibus</i>, sapienter ostendit, præsertim¹⁶ Cap. 3. vbi benè admonet contra Gulielmum Barclaium, potestatem Pontificis in temporalibus non esse rem dubiam, neque ab opinionibus pendere Doctorum. Id enim sacri Canones variis in locis determinant: pro quo etiam¹⁷ Diana strenuè & eruditè decertat <i>Parte 1. Tract. 2. Resolut. 122. & 123. Parte 10. Tract. 6. Resolutione unica & Tract. 17. Ac primò ex additis, Resol¹⁸utionibus præsertim 8. & 9. Vbi plurimos congerit huic dogmati suffragantes. Et vt alia præteream, veritatem istam luculenter probandam, & definiendam assumpsit Bonifacius Octauus in Extrauag. <i>Vnam Sanctam</i>, in qua¹⁹ cū de duobus gladiis, spiritali scilicet & materiali, quibus instructa Ecclesia, elegantem discursum præmisisset, sic concludit: <i>Parrò subese Romano Pontifici, omni humane creature,</i>²⁰ <i>declaramus, dicimus, definimus, & pronuntiamus omnino esse de necessitate salutis. Sic ille: vbi sensus est iuxta præmissa; subesse inquam omnem humanam creaturam, non solum spiritaliter, sed temporaliter: de spiritali enim²¹ dubium non suberat, cū Christus Dno Petro omnes oues commiserit; pro quo libitè Pontifex sic locutus: Dicente Domino ipsi Petro: <i>Pasce oues meas. Ioan. 21. v. 17. meas inquit²² & generaliter, non singulariter, has vel illas: per quod commississe sibi intelligitur vniuersas. Ita ille: vnde quod specialiter suā definitione constituit, adtemporalem pertinet potestatem: ex quo orta in Rege Franciæ, & regnicolis illa suspicio, quam Clemens Quintus suā Constitu²³tionem submouit, declarans per definitionem & declarationem dictam, nullum Regi & regno præjudicium generari; neque amplius Pontifici subiectum, quam ante prædictam declarationem & definitionem. Et merito quidem: nam Bonifacius suā declaratione & definitione, nouum jus non statuit,</i></i></i></p> <p style="text-align: right;">24</p>
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- The eighth section delivers the contents of <tei:back>.

<p style="text-align: center;">Diego de Avendaño</p> <p>præferant, eorum etiam more vestiti, ad quos debet etiam cura se Protectoris extendere si ipsi velint; nam id forte refugient, vt in suis contractibus agere liberius possint, & domicilium pro libitu commutare. Quod autem de Mularis dictum, de liberis tantum procedit: si enim mancipia sint, quia ex captiua nati, idem est quod de Æthiopiis asserendum; quando, etiamsi liberi essent, eorum deberet attendi paupertas; que quia communiter in prædictis occurrit, iuxta eam iudicandum; cum aliàs paupertatis ex abjecta origine incre-[41]mentum miseria dispiciatur; licet se solo non sufficiat: sunt namque multi, sicut & Mestizij adeo lautè viuentes, & in honore habiti, vt nullus eos miserabiles reputet, neque in eorum litigijs ad commiserationem peculiarem miserabilibus personis debitam, moueatur. Et quidem viduas, cum diuites sunt, multi inter miserabiles personas numerandas negant, sicut & pupillos, vt videri potest apud Couraruiam <i>Cap. 6.</i> citato. §. <i>Primus casus.</i> Quis enim miserabiles dicat diuites, id habentes, quo miseria possint omnes propulsare? Pecuniam inquam, de qua recens, sed elegans Poëta:</p> <p style="text-align: center;"><i>Me diua omnipotens, cusa, effugiata, rotunda.</i></p> <p>Cujus & Hispana versio illa.</p> <p style="text-align: center;"><i>Aquella, si bien vndida Diosa, que todo lo puede,</i> <i>Redonda, para que rueda, Porque se abata, batida.</i></p> <p>Quòd si aliter dicendum, vt apud eundem alij, de quo & <i>suprà num. 154.</i> idè est quia in lege ipsà expressum, in qua de viduis & pupillis mentio, vnde beneficium hoc non debuit eisdem, licet ratio pro ipsis non adeo esset vrgens, denegari. In casu autem nostro nulla est lex, que prædictos exprimat, & alioqui ratio non suffragatur ipsis: ex quo fit nullum futurum iudicem, qui vti priuilegijs fauendum in litigijs arbitretur.</p> <p>[sect. 185] Quòd si forte aliquis sit, per me certè licebit, & tueri se poterit ex eo quòd tales Pontificis priuilegijs Indorum ac Æthiopum in ordine ad res spirituales, seu negotia animæ perfruuntur, de quo dictum <i>Titulo 5. numer. 134.</i> quamquam id non adeo solidum sit: pro extensione enim præfata stat Pontificum expressa in quibusdam declaratio, vnde ad alia fit verosimilis ampliatio. Quod secus in his accidit, de quibus agimus: nullus enim legis, aut peculiaris rescripti pro eo indultum reperitur. Sed quia simile extat aliquid, vt in quibusdam alijs accidit, poterit tolerari, & pupillarum ac viduarum diuitum exemplum adscisci in fauorem prædictorum.</p> <p>§. VII. <i>An ex præfatis origo puritatis sanguinis obstet ad officia aliqua, & honorarios titulos requisita.</i></p> <p>[sect. 186] DE hoc Dom. Solorzamus citato <i>Cap. 27. numer. 77. & seqq.</i> & in <i>Politica Cap. 29. pag. 242. Col. 1. & seqq.</i> vbi in eorum fauorem resoluit admittendos ad omnia, & ciuilia & sacra, si capacitas suppetat, neque Maurorum aut Iudæorum jure censendos, atque inter eos nobiles ad Equestres Ordines admittendos. Quod ego in Indis rarissimè admitterem: valde enim equestrium Ordinum splendor decresceret & contemptui haberetur, esseque indecorum nimis equestres homines ob ebrietatem ludibrio habitos, quod in talibus potest magno cum fundamento, quisquis eos nouerit, suspicari. Et citatus quidem Auctor de Indorum genere ac Nigrorum promiscue loquitur; cum tamen circa hoc valde diuersus sit in communi æstimatione conceptus: ex Nigris enim oriundi licet ex eo capite possint puritatem habere sanguinis, quia neque Iudæi, neque Mauri: non tamen nobilitatem, quia</p> <p style="text-align: right;">707</p>	<p style="text-align: center;">Thesaurus Indicus, Vol. 1</p> <p>ex mancipijs descendunt, quorum ante captiuitatem genus probari nobile nullo modo potest, vnde & ceteris paribus Indigenis posthabentur.</p> <p>[sect. 187] Quia verò in Societate nostra statutum de puritate dicta extat in <i>Congregat. 5. Decreto 52. & 53. & in 6. Decreto 28.</i> obseruare iuuat eos, qui ex Indorum genere nobiles vulgo habentur, nullum habere inde impedimentum. Sic citato <i>Decreto 28.</i> secus si ignobiles, vsque ad quantum gradum inclusiuè, ex eodem de Tarteris, & alijs ita concludente: intra quos tamen gradus dispensare R. P. Generalem posse, ibidem habetur. Quòd autem in eo Decreto Indica sit progenies inclusa, ex eo constat, quia minimè exclusa comperitur. Vbi enim? & quia quando opus est, ad eundem R. P. habitus inuenitur pro dispensatione recursus. Etsi quandoque annuit, nomine dispensationis vitur: pro quo eorum epistolas poterunt consulere Prouinciales. Si factum aliter aliquando, id certè bonà fide; quam non suffragari, ibidem declaratum. Id quod in Æthiopijs certius multò.</p> <p>[[42]] INDEX ADDITIONVM AD TOMVM PRIOREM THESAVRI INDICI. Numeri marginales hic tantum indicantur.</p> <p>A</p> <p>Æthiopes. <i>Gaudent Indorum priuilegijs quoad temporalia, quia miserabiles persone.</i> 182. & 183 <i>Ab ipsis origo an obstet sanguinis puritati ad multa requisita.</i> 186</p> <p>Alexander VI. <i>Illius defensio, & singularis deuotio ergo Eucharistiam.</i> 2</p> <p>Angelus Maria Verricelli. <i>Illius ergo Indiarum expugnationem & donationem Pontificiam asserta excutiuntur, cum donationis eiusdem defensione.</i> 3. & seqq.</p> <p>B</p> <p>Bellum. <i>AN inferri possit nolentibus Euangelij Predicatoribus admittere.</i> 8</p> <p>Beneficium. <i>Circa Ecclesiastica, vide v. Electio.</i></p> <p style="text-align: right;">708</p>
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- The publication concludes with endnotes.

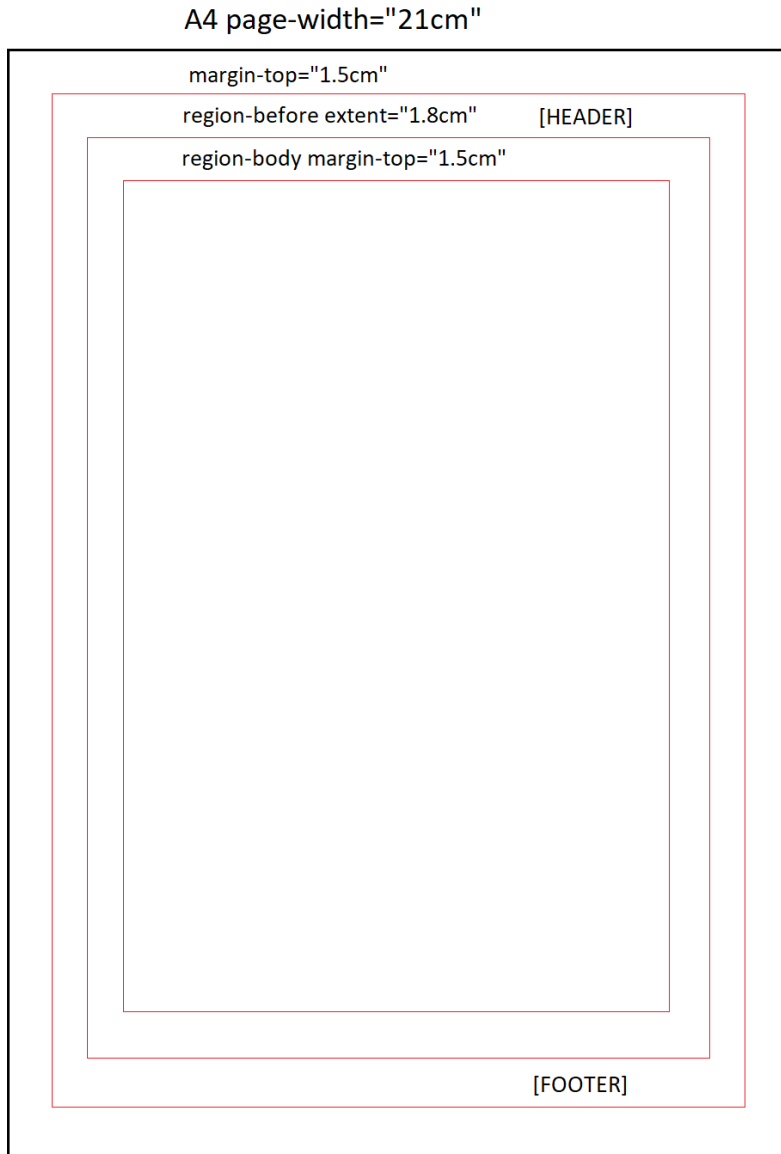
<p>Diego de Avendaño</p> <p>NOTAE</p> <ol style="list-style-type: none"> 1 Sic Ordinatione, de quibus Titul. 5. Cap. 9. 2 Eccl. 1. r. 21. 3 Cyprianus Lib. 3. 33. 4 Prou. 8. r. 12. 5 Sapient. 10. r. 4. 6 Horatii Epist. 1. Lib. 2. 7 Goffridus. 8 Inamali. 9 Tomo 1. Problemat. in Prefat. 10 2. Cor. 4. v. 7. 11 Prou. 2. r. 4. 12 Gennadius. 13 Origenes. 14 N. 1. 15 Card. Bell. 16 Papam habere potestatem in temporalibus, dogma certum. 17 Diana. 18 Pontificia pro eo definitio. 19 Duo gladij à Christo dati. 20 Extrau. Vnam Sanctam. 21 Omnes oves commisit. 22 Ioan. 21. v. 17. 23 Ex Bonifacij VIII. Constitutione non est noua inducta subiectio. 24 Nullam ius declaratio inducti, neque alteri preiudicat. 25 Marriot. 26 Pontis superior ratione monstratur. 27 Enasio preclusa de soli in Catholicis Regibus protectione. 28 Dominium datum ostenditur. 29 Et inuestitur. 30 Quid illa vide P. Olate disp 117. de Contractib. Cap. Per tuas. 31 Fraus non est in Ecclesia actibus. 32 Donatio Regibus Portugallie à Sede Apostolicà facta. 33 Sine illi nullam in Christianis Principibus dominium, in quo deceptus Cioquens. 34 Alie Pontificum concessiones. 35 Alexandri VI. probitas propugnata. <p style="text-align: right;">717</p>	<p>Thesaurus Indicus, Vol. 1</p> <ol style="list-style-type: none"> 36 Opusculi. Bazis. Solorian. 37 Card. Bellarminus pro Pontificia donatione militat. 38 Errasse Alexandrum aliquorum assertio. Gryphan. 39 Valide confutata, & notata. 40 Pontifex, etsi dominium civile non habeat, transferre illud ab vno in alium potest. 41 Quisnam alij id possint. 42 Diana. 43 Heretici donationi infens Pontifici. 44 Philippi Mornei blasphemia. 45 Manifesti depulsa. 46 Errasse in facto, & non in iure. Pontificem. aliquorum assertio. 47 P. Valentia. 48 P. Bezan. 49 Confutatur illi. 50 Factum à iure quomodo nequeat separari. 51 Probabilem sententiam scutum Pontificem, aliorum pronuntiatum. 52 efficaciter improbatum. 53 Ioannes Zapata. 54 Ecclesie potestas ad propagandam fidem certum donationis fundamentum. 55 D. Thom. 56 Ex P. Suario luculenta probatio, D. Thome doctrinam amplexa. 57 Non requiritur experientia impedimentorum, sed periculum sufficit, contra Durandum. 58 Subditi, & serui ea de causa possunt ex dominorum eximi potestate. 59 D. Thom. 60 Ad periculum subuersionis ratio D Thome generalior reuocatur. 61 Fideles infidelibus ut seruire quant. 62 Etiam infideles principes conuertuntur, sua adducta doctrina. 63 P. Saar. 64 Christiani Principes circa supernaturalia aliqualiter iurisdictionem exercent. 65 Sola ad regimen conuersorum idonei. 66 Dom. Solorianus. 67 Sententie Pape sti legitime recipiende. 68 Cap. Cum inter vos. 69 Cap. Absit. 70 Et sti D. Petri oracula. 71 Cap. Sic omnes. 72 Nicolaus Papa. <p style="text-align: right;">718</p>
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The generic template allows dynamically duplicating or removing the components, for example, if the original contains two title pages (one of the series and one of the volume), or when it lacks the introduction section and the pagination should start from the body.

We do not follow the canons of Western book page design, which places the center of the page area above the center of the page and where the gutter margin is traditionally narrower than the fore-edge margin⁷. This is because the publication is supposed to be printed or viewed as A4 pages (page-height="29.7cm" page-width="21cm") on a regular printer or monitor. The XSL-FO “page masters” prescribe three types of margins on each page side, two of which are not printable, and one containing a header (with the title and

⁷ For the description of this page layout, see, for example, “Introduction to CSS for Paged Media” pp. 21-22, available for download at <https://www.antennahouse.com/css>.

the author) and a footer (with page numbers) elements. Here an approximate layout of the page with the dimensions of the top margins:



It is quite useful to define the print area as a one-cell table, the borders of which can be activated in debugging sessions to control the margins and other layout features.⁸

⁸ A detailed description of the XSL-FO template is in preparation.

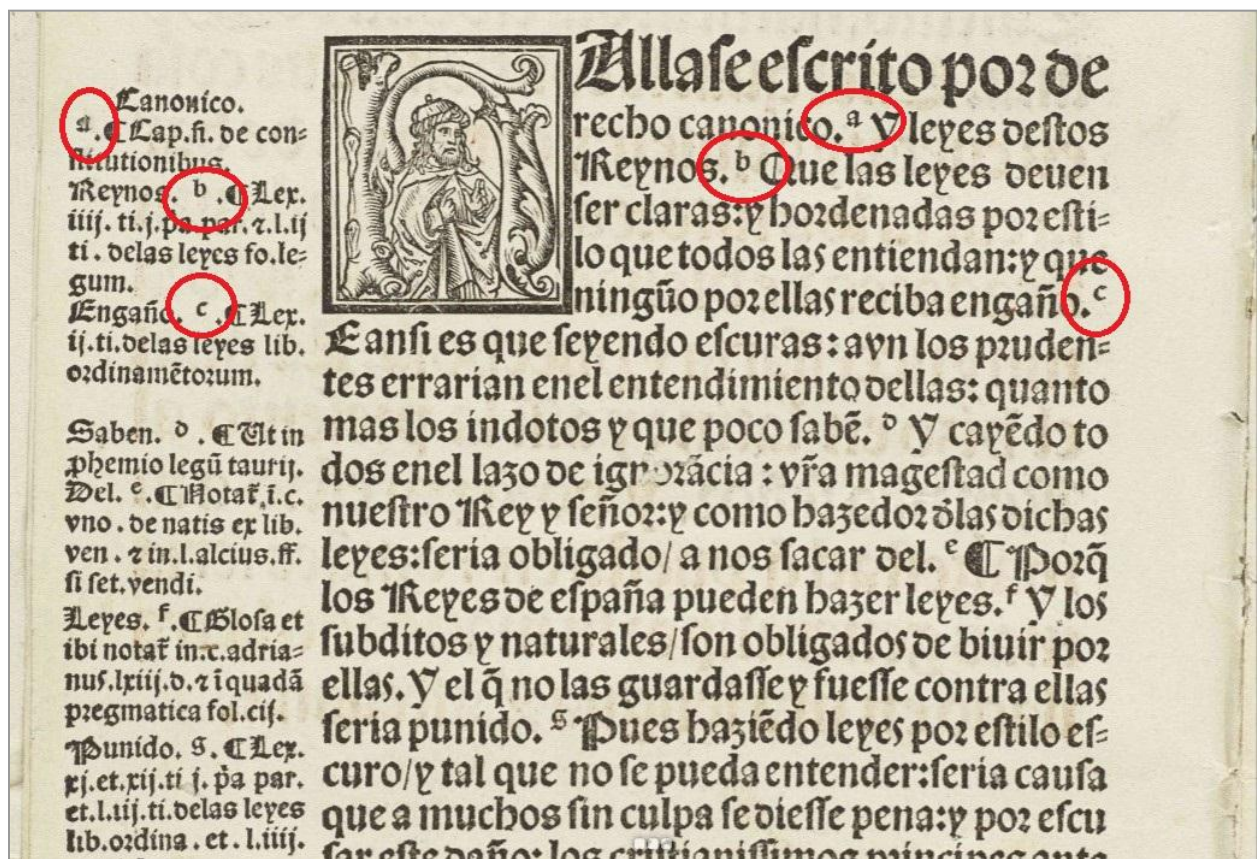
PDF export as a diagnostic tool

PDF production helped us to diagnose some of the XML problems. The XML issues we encountered were of different types and apply to a) the order and the position of elements, b) cross-referencing, c) character encoding, and d) text mark-up.

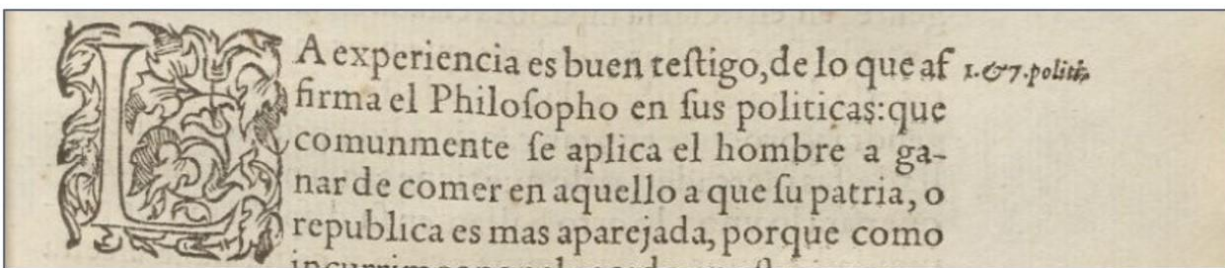
A. Order and position of XML elements

Marginal notes and milestones

Marginal notes at Salamanca usually contain two elements – the anchor in the text and the note body itself. The anchors can be alphabetical, numerical, or expressed with a symbol.



Sometimes the anchor is missing in the main text, and the note is just located next to the line it refers to. In XML this corresponds to the position before the <lb> element. The number of marginal notes in one document can be up to 8,000.



```
LA experiencia es buen testigo, de lo que af<note place="margin" anchored="false"
xml:lang="la" xml:id="xx">NOTE</note><lb break="no" rendition="#noHyphen"
xml:id="W0007-00-0035-lb-0006"/>firma el Philosopho en sus politicas: que
```

A substantial difficulty of displaying non-anchored marginal notes in PDF is conditioned by the fact that in the original they “float” alongside the main text. The point where they “float” is determined by the line beginning (<lb>) in XML, which does not correspond to the line beginning in PDF.

Apache FO processor has insufficient support for floats, and the formatters which fully support them, such as Antenna house or RenderX, are proprietary. Considering this, we decided to normalize, i.e. unify the representation of anchored and unanchored notes – they all get a numerical mark and anchors in the main text in PDF. In addition, we place all the notes as endnotes at the end of the text, creating cross-references between them and anchors in text.



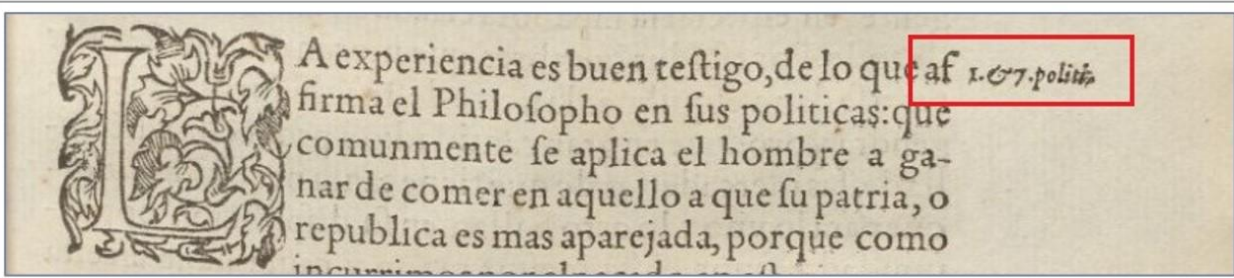
HAllase escrito por derecho canonico. ¹ y leyes destes Reynos. ² Que las leyes deuen ser claras: y hordenadas por estilo que todos las entiendan: y que ninguno por ellas reciba engaño. ³ E ansi es que seyendo escuras: avn los prudentes errarian en el entendimiento dellas: quanto

¹ ¶ Cap. fi. de constitutionibus.

² ¶ Lex. iiij. ti. j. prima par. et l. ij ti. delas leyes fo. legum.

The side effect came to light with non-anchored notes situated at line endings with a word break. In this case the anchor appears in the middle of the word. From the PDF perspective it is desirable if marginal notes were encoded *before* the word beginning in XML⁹.

⁹ Considering the number of volumes already digitized and currently in production by the external transcription providers this change is now too labor-intensive to be implemented. This highlights again the necessity of visualization routines already at the stage of data model conceptualization.

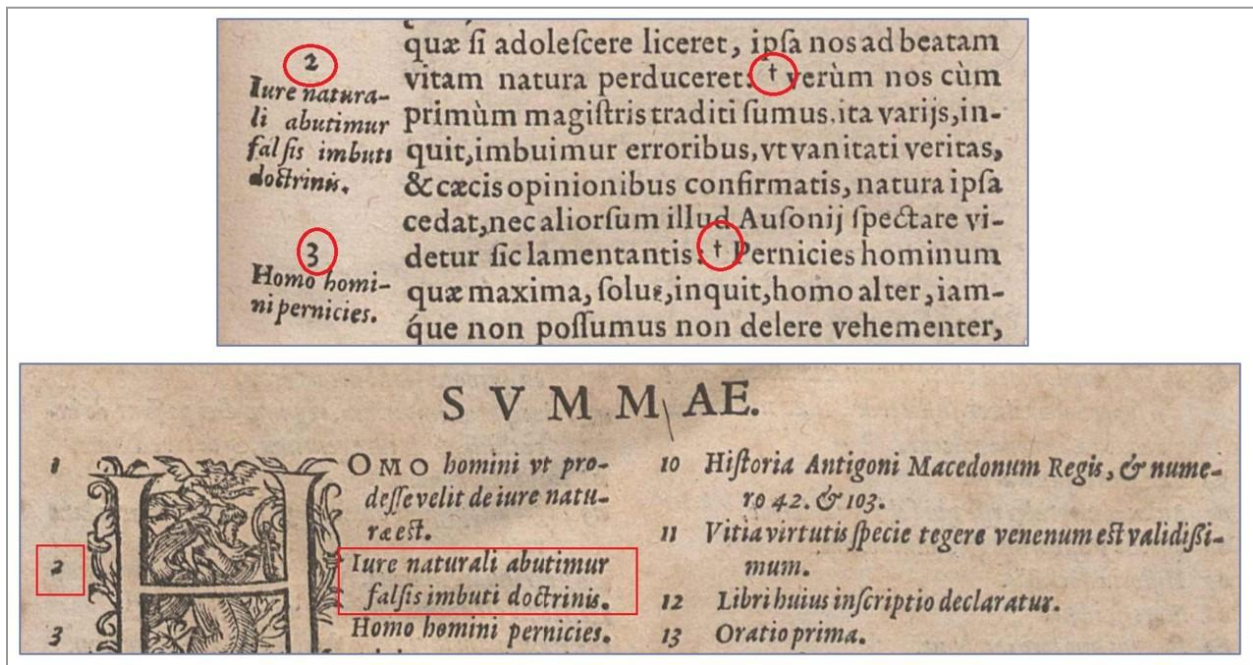


Cap. I. Del intento del Autor.

LA experiencia es buen testigo, de lo que **afirma** el Philosopho en sus politicas: que comunmente se aplica el hombre a ganar de comer en aquello a que su patria, o republica es

<hi rendition="#initCaps">L</hi>A experiencia es buen testigo, de lo que
 <note place="margin" anchored="false" xml:lang="la" xml:id="xx">NOTE</note>
 af<lb break="no" rendition="#noHyphen" xml:id="W0007-00-0035-lb-0006"/>firma
 el Philosopho en sus politicas: que

Milestones have a structure similar to marginal notes – they have an anchor in text and a related mark in the margin, usually an Arabic number. In addition, they frequently have another essential component – an item in summary which they are linked to.



The problem with the word break also applies to milestones. Non-anchored milestones can split the word in the PDF edition if in XML they are encoded at word break. The same encoding recommendation applies to milestones as to the marginal notes – they should be placed before the word start and in clear cases at the beginning of the paragraph they refer to.

Title page and its constituents

The PDF printout can be used to test rules regarding the order of XML elements. For example, an item will not be rendered in PDF if it is located in a different position in the hierarchy than prescribed by the template. Alternatively, the template can be used to signal a changed structure. In this title page, for example, the first paragraph was encoded in the element <byline>, which in all other works follows the title. Correspondingly, it was printed in the wrong position.



B. Cross-referencing

The PDF layout is a quite useful tool for checking the cross-references. In a given example the item in the “Summary” is lacking cross-reference, but the reason for that is actually a duplicated milestone number it refers to. This exceptional behavior was not caught up by Schematron, because it is a collateral bug of another improvement.

Fernando Vázquez de Menchaca

122 Humanum ingenium procliue ad dissentiendum.
123 Magistratus quilibet largè dicitur rex.
124 Reges quare non habeant, aut egeant bruta.
125 Regibus, aut magistratibus subesse, non est necessitatis præcise.
126 Quo maior administratio, eò sublimior administrans.
127 Doctores actu legentes præferuntur ijs qui actu non legunt.
[2r] 128 Dignior est qui digniori loco præest.
129 Filius an sit patri ratione officij præferendus.
130 Historia per Aulum Gellium relata.
131 Ciues an digniores quàm municipales.
132 Hispania digniſſima.
133 Loci consideratio magni momenti est.
134 Historia Alexandri.
135 Dignior est is, cui Princeps magis fauet.

The same effect may occur if the reference is made to a separate document, not included in the current publication. This functionality can be implemented in HTML, but in PDF it leads to a missing cross-reference .

Another aspect is the actual design of a reference. Namely, which part of the string should serve as an anchor? “Summary” items can link just the page numbers (of the original), part of the title, or both. However, the original pages may be wrongly numbered and the print edition has its own page numbers. Therefore, referencing the whole item – as the element least susceptible to the output format – is preferable.

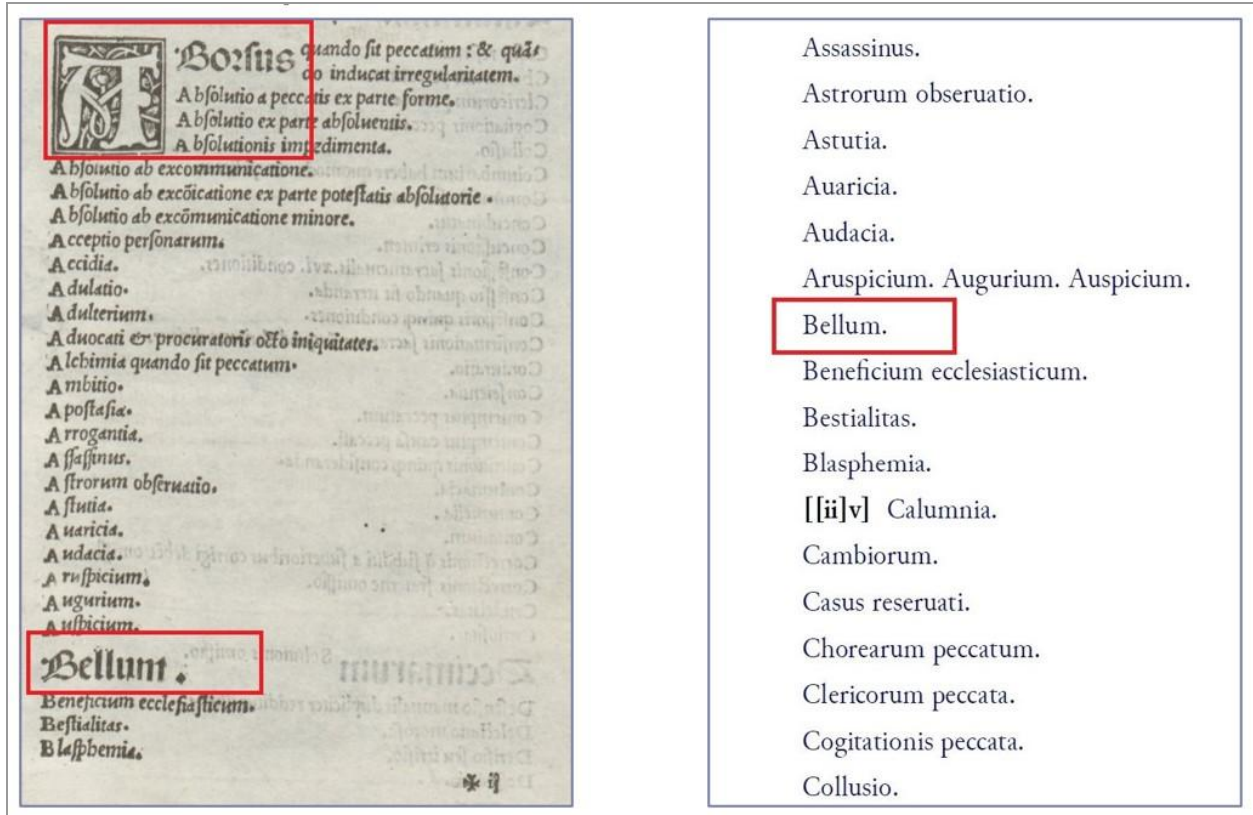
<p>Liber XI. BAPTISMVS.</p> <p>SECTIO I. Receptiores de Baptismo sine pugna sententiæ.</p> <p>Cap. I. DE Nomine, Definitione, Institutione, differentia. ibid II. De Sacramenti Baptismi necessitate. 2 III. De Materia Baptismi remota. 4 IV. De Materia Baptismi proxima. ibid. V. De Baptismi forma. 5 VI. De Baptismi subiecto. 6 VII. De dispositione in suscipiente Baptismi. 7 VIII. De Baptismi ministro. 9 IX. De Baptismi effectibus. 10 X. De Baptismi solemnitate. 11 XI. De Baptismo sanguinis, seu de Martyrii. 12</p>	<p>Liber XII. CONFIRMATIO.</p> <p>SECTIO I. De Confirmatione receptiores sine pugna sententiæ. 89</p> <p>Cap. I. DE Confirmationis intentione. ibid. II. De remota confirmationis materia. ibid. III. De materia Confirmationis proxima. 90 IV. De sacramenti Confirmationis forma. 91 V. De Confirmationis Effectibus. 92 VI. De Confirmationis subiecto. ibid. VII De Sacramenti Confirmationis Ministro. 93</p>
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C. Special characters and abbreviations

PDF renders a constituted version of Salamanca TEI encoding, meaning that selected special characters and abbreviations are expanded. We display the standardized versions of characters such as Latin 7 (et) and Latin ƒ (long s). In addition, Latin, Greek, Hebrew, and Arabic characters occur and need special fonts to be rendered properly. PDF can thus be used as a handy copy-editing and proofreading tool.

D. Text mark-up

PDF helps to control the uniformity of text mark-up. This can apply to capitalization, italicized script, superscript, initial, and bold parts of the text.



In the following example two functionally identical passages have different encodings, the second one marked as header .

[[v]] *FACULTAS R. P. PROVINCIALIS Societatis Iesv, in Prouincia Castellana.*

EGo Christophorus de los Cobos Prouincialis Societatis Iesv in Castellana Prouincia. Potestate ad id mihi facta à Reuerendo admodum Patre Claudio Aquaiuia Præposito nostro generali, facultatem facio, vt *Tractatus de Legibus* à P. Ioanne de Salas nostræ Societatis, sacræ Theologiæ professore compositus, & eiusdem Societatis grauium, doctorumque hominum iudicio approbatus typis mandetur, in quorum fidem has literas manu nostra subscriptas, & sigillo nostro munitas dedimus Vallisolti vigesima quinta die mensis Augusti Anni 1608.

C. DE LOS COBOS.

[[vi]] *FACULTAS R. P. PROVINCIALIS Societatis Iesv, in Prouincia Lugdunensi.*

LVdouicus Michaelis Prouincialis Societatis Iesv, in Prouincia Lugdunensi, iuxta priuilegium eidem Societati à Rege Christianissimo Henrico III. die 10. mensis Maij anni 1583. Et Henrico IV. 20. Decemb. 1606. concessum, quo Bibliopolis omnibus prohibetur, ne libros ab eiusdem Societatis hominibus compositos, absque illorum permissione imprimant; permittit Ioanni de Gabiano Lugdunensi Bibliopolæ, vt *P. Ioannis de Salas Gumielensis è Prouincia Castellana, Societatis Iesv tractatum de Legibus, in secundam secundæ sancti Thomæ: ad sex proximos annos*

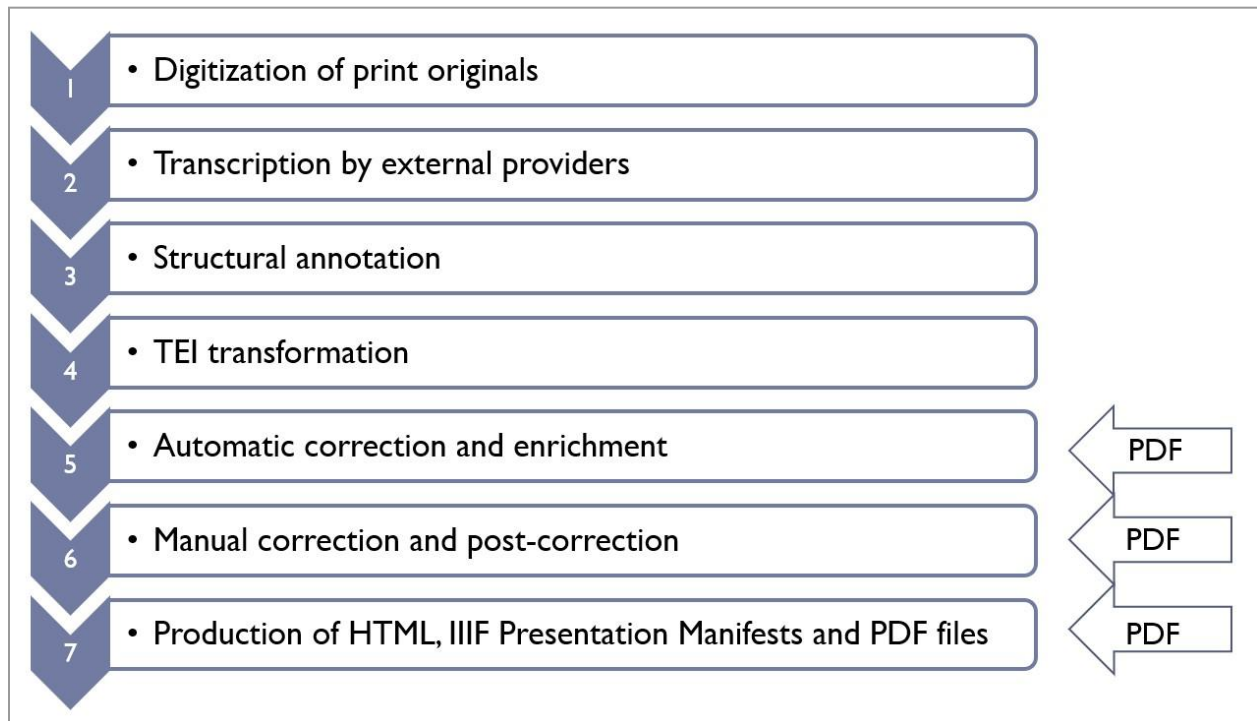
The most important concept visualized by PDF is the consistency of the encoding – the same principle should apply to the whole work.

PDF impact on data quality assurance

PDF creation thus assists the data quality assurance in two ways: on the one hand, it raises formal errors in the code and on the other hand — it facilitates manual corrections by providing a new "optical impression" of the data where certain kinds of inconsistencies

stand out more clearly to a human eye. Some of the issues raised depend on the definition of an “error”, which in the context of scholarly digital editions is a rather challenging task. In the classical software world “bug” is a deviation from the desired behavior defined in the software specification (Crispin 2008: 416). The descriptive nature of XML-based digital editions includes an element of ambiguity and interpretation (Wenz, Kesper, and Taentzer 2022). The identification of an error thus requires a skill set which is different from that of a classical software tester.

I have mentioned above that at Salamanca the steps of the production pipeline are executed sequentially, in a “waterfall” model, where the output of each stage is validated by the respective Schematron file. The final XML is then controlled by the RelaxNG schema¹⁰. The PDF generation was initially intended to be one of the export methods of the TEI data, located at the very end of the product development. As soon as it was implemented, we realized that this type of data visualization can be used as a diagnostic tool to expose semantic and structural discrepancies in the source data. We therefore moved PDF export up the TEI production pipeline.



¹⁰ https://files.salamanca.school/SvSal_txt.rng and https://files.salamanca.school/SvSal_txt.xml

This implementation of PDF print bears similarity to the so-called Agile development method. In agile the software product is built in small progressive chunks, and each of the development cycles includes feature clarification, design, coding, *and testing*. It is conducted by cross-functional teams of people who house a range of expertise including programming, testing, analysis, database administration, user experience and infrastructure (Black 2017: 7).

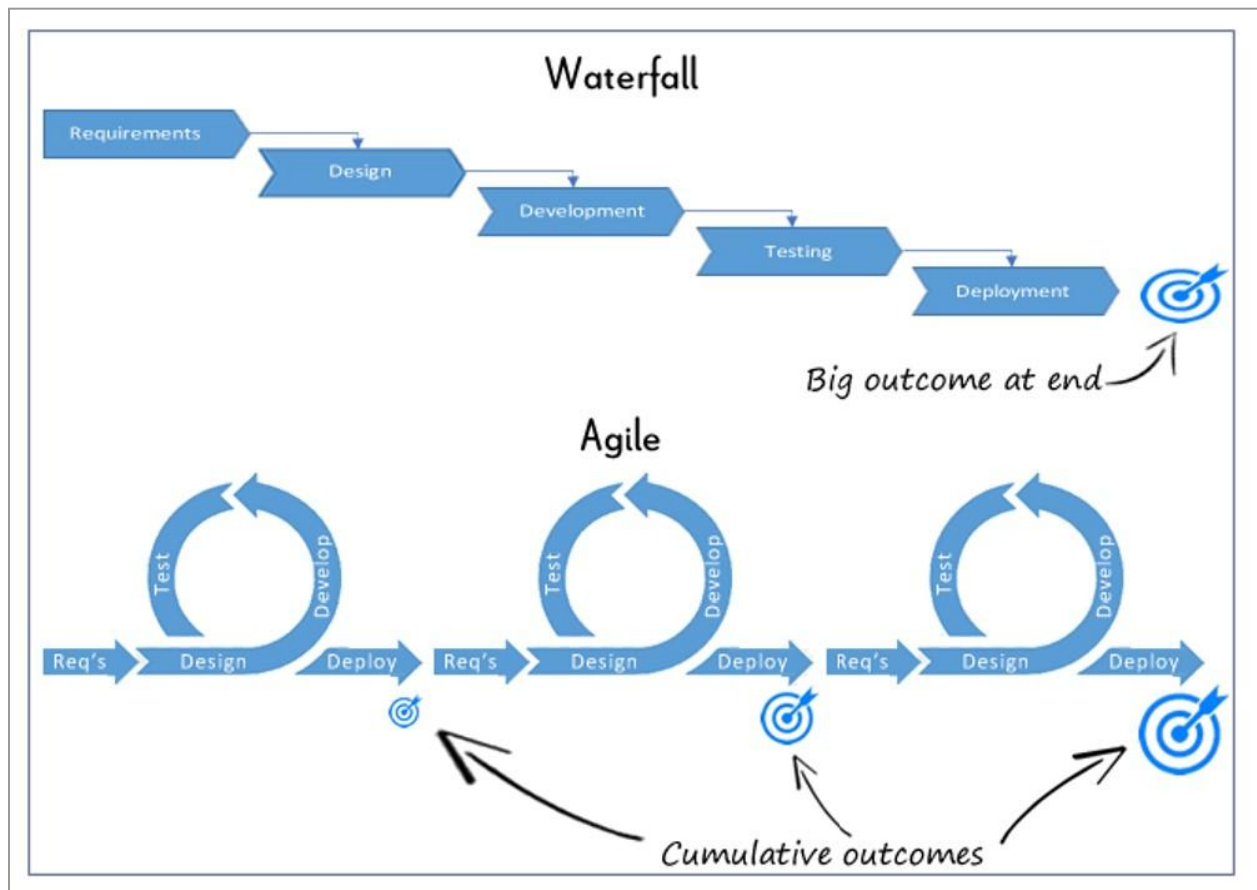


Image source: <http://crmsearch.com/images/agileandwaterfall.gif>

PDF creation for TEI editions abides by the principles of agile software testing. It does not only start early in the data development and repeats with every subsequent step. It also breaks the traditional boundary between the software developers and researchers. In this model researchers function as testers providing the direct feedback to the encoding team and thus actively participating in the development process. Researchers are used to dealing

with a high degree of uncertainty, where not the software specification, but the deep knowledge of the subject and intuition are necessary to distinguish a “bug” from a “feature”. These two aspects — “fuzziness” of an error and a researcher skill set required from a tester — is what differentiates the conventional software quality assurance from quality assurance in digital humanities.

Maxim N. Kupreyev

The School of Salamanca Project

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