

# HeFDI Data Talk

Date	Topic	Presenter
02. December 2022	MaRDI4NFDI. Mathematical Research Data Initiative	Tabea Bacher (MaRDI; Max-Planck-Institut for Mathematics in the Sciences [MPI MiS])



## Abstract:

Research data in mathematics come in many different forms. The Mathematical Research Data Initiative MaRDI, the consortium for mathematics in the National Research Data Infrastructure (NFDI), is working with the scientific community to develop an infrastructure for the FAIR handling of these diverse mathematical research data. This presentation describes the structure of the consortium, services under construction and current developments.

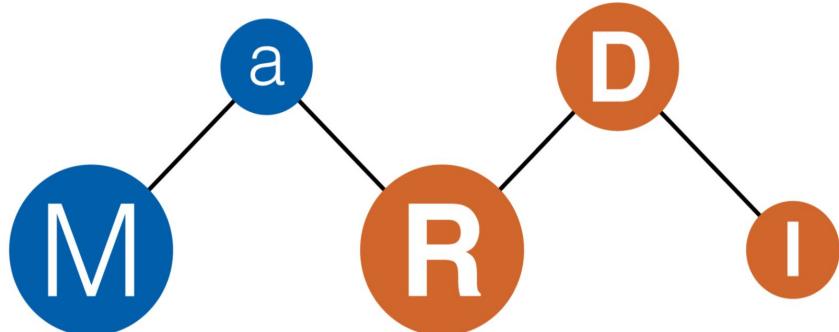
## About the HeFDI Data Talks:

The HeFDI Data Talks are a bi-weekly open information and discussion event focused on data management in the context of science, in which relevant NFDI consortia as well as research data management services present themselves. The series discusses current topics and presents numerous – including local and regional – tools and services. The HeFDI Data Talks are an offer of the HeFDI Initiative (Landesinitiative HeFDI), which is funded by Hesse's Ministry for Science and Arts (HMWK).

DOI: <https://doi.org/10.5281/zenodo.7505425>; License information: Creative Commons Attribution 4.0 International (CC BY 4.0)

# MATHEMATICAL RESEARCH DATA INITIATIVE

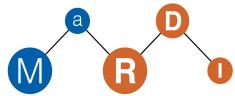
Leipzig, 2022-12-02



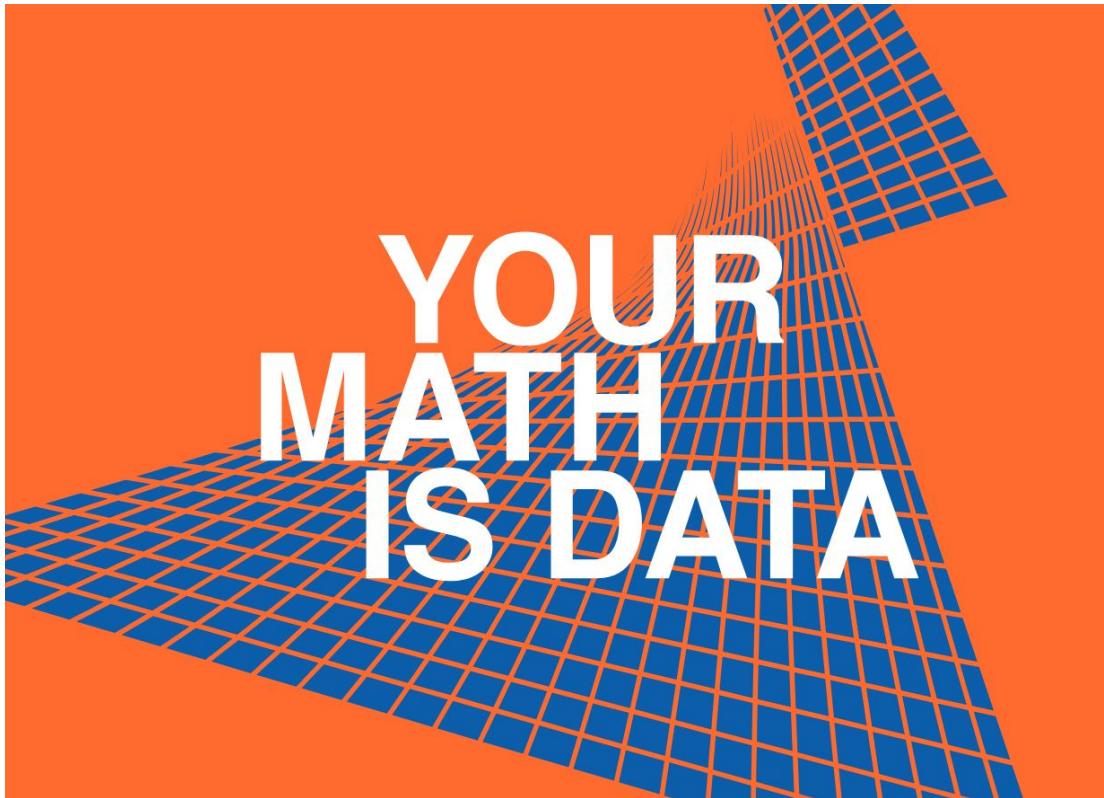
Tabea Bacher  
MPI Mathematics in the Sciences

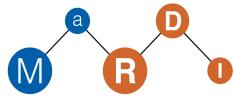
MAX-PLANCK-INSTITUT  
FÜR MATHEMATIK  
IN DEN NATURWISSENSCHAFTEN





# What is mathematical research data?





# What is research data?

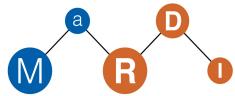
“The recorded factual material commonly accepted in the scientific community as necessary to validate research findings.”

“Alle digital vorliegenden Daten, die während des Forschungsprozesses entstehen oder ihre Ergebnisse sind.”

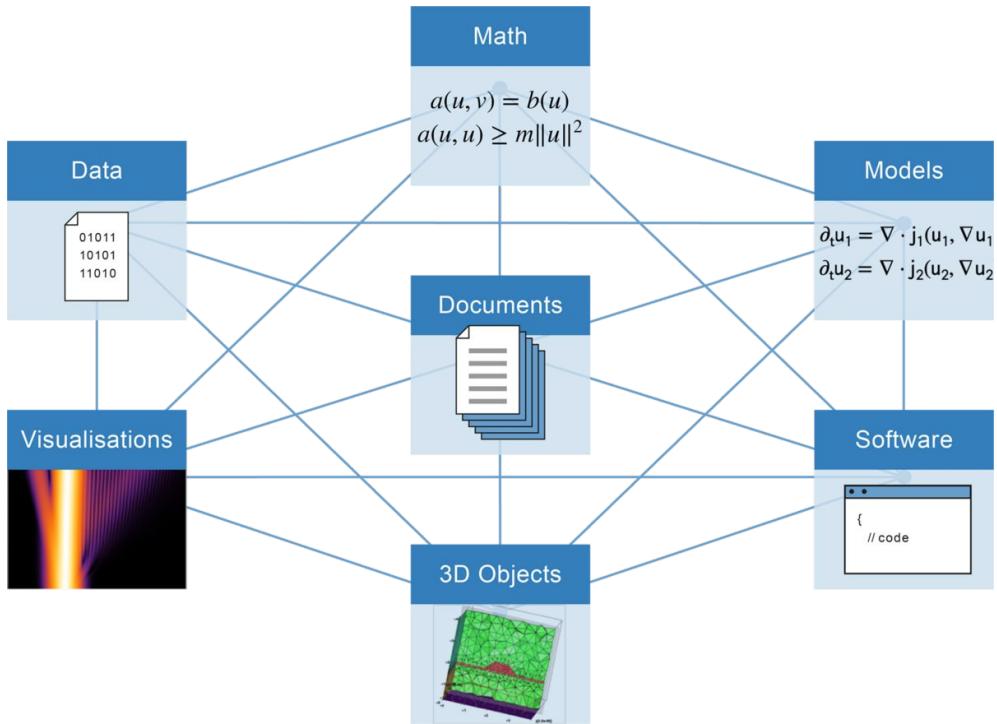
**This is much broader than data alone!**

<https://www.ukri.org/about-us/epsrc/our-policies-and-standards/policy-framework-on-research-data/scope-and-benefits/>

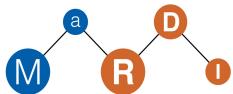
<https://www.forschungsdaten.info/themen/informieren-und-planen/was-sind-forschungsdaten/> und Forschungsdaten Definition: Kindling, Maxi und Schirmbacher, Peter: „Die digitale Forschungswelt“ als Gegenstand der Forschung. Information – Wissenschaft – Praxis 64 (2013): S. 130. doi.org/10.1515/iwp-2013-001



# Research data in mathematics



- mathematical documents: papers, proofs, formulae,...
- notebooks, domain-specific research-software packages and libraries, computer algebra systems, programmes, scripts
- simulation data
- formalised mathematics
- collections of mathematical objects
- mathematical models
- ...



# Research data in mathematics

- “in contrast, for instance, to the life sciences, where older results can be overruled by new evidence, mathematical results that have been proven true remain true indefinitely.” \*
- other disciplines using mathematical research data brings responsibility to preserve results in a sustainable manner \*

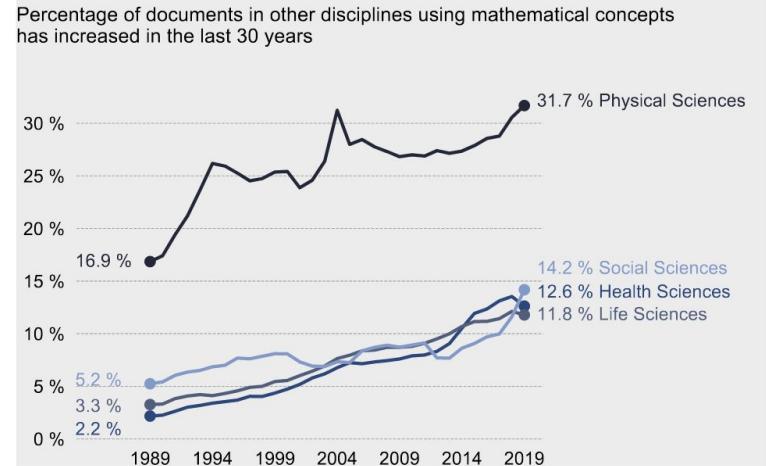
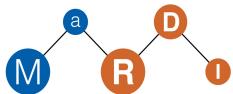
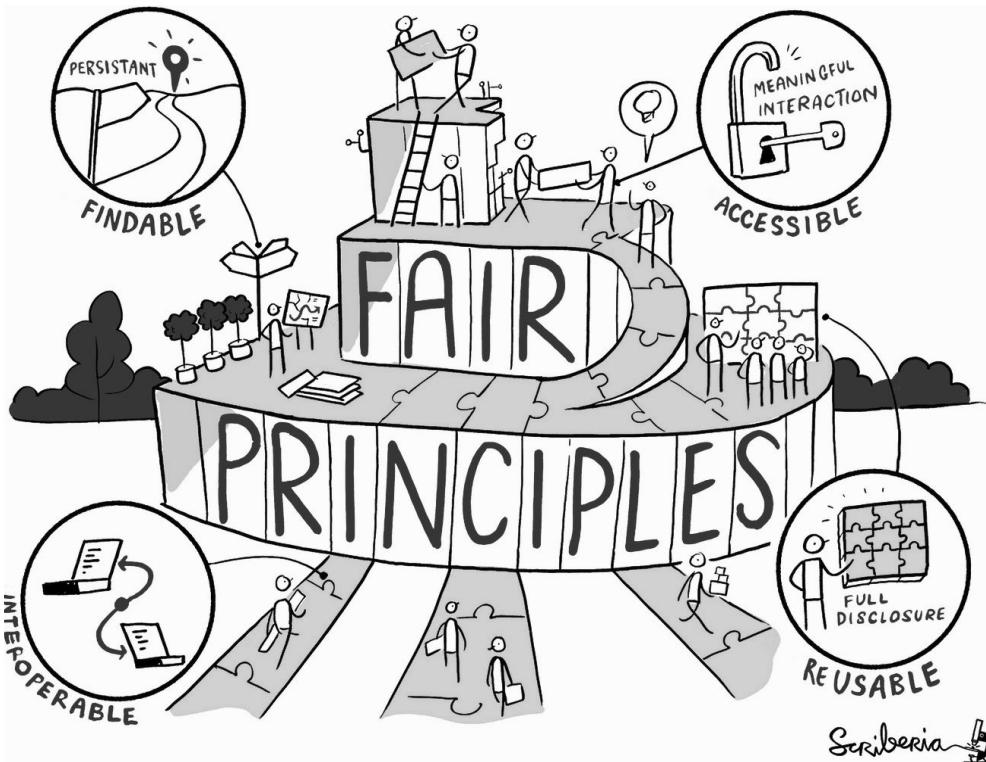


Figure 1: Percentage of peer-reviewed publications using mathematical concepts compared to the total number in each subject area excluding mathematics itself based on a Scopus query using mathematical keywords. For details see [SG]. MaRDI-Proposal <https://zenodo.org/record/6552436>

\*T.Boege, R. Fritze, C. Görgen et al. (2022) Research-Data Management Planning in the German Mathematical Community. [arXiv:2211.12071](https://arxiv.org/abs/2211.12071) [math.HO]

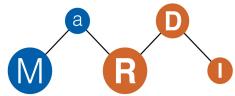


# FAIR research data



Mark Wilkinson, Michel Dumontier, IJsbrand Jan Aalbersberg, Gaby Appleton, et al. The FAIR guiding principles for scientific data management and stewardship. *Scientific Data*, 3(160018), 2016.

Annika Jacobsen, Ricardo de Miranda Azevedo, Nick Juty, Dominique Batista, Simon Coles, Ronald Cornet, Mélanie Courtot, Mercè Crosas, Michel Dumontier, et al. FAIR principles: Interpretations and implementation considerations. *Data Intelligence*, 2(1-2):10–29, 2020.



# FAIR research data in mathematics?

Status quo:

- results in papers depend on software; the paper is peer-reviewed, the software not
- knowledge about algorithms (implementations, state of the art, publications) not available in one place
- missing benchmarks to compare algorithms and methods
- non-standardized workflows in interdisciplinary mathematics
- research data which was promised in papers and stored on long-gone personal homepages
- ...

**A lot of implicit knowledge and sometimes big hurdles to build on other people's research!**

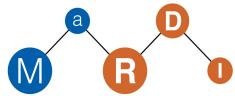


# MaRDI – the Mathematical Research Data Initiative

- 1 out of up to 30 NFDI consortia
- the one consortium of mathematics
- 15 institutions and partners
- kickoff November 2021
- 28 (full-time equivalent) employees
- funding over five years



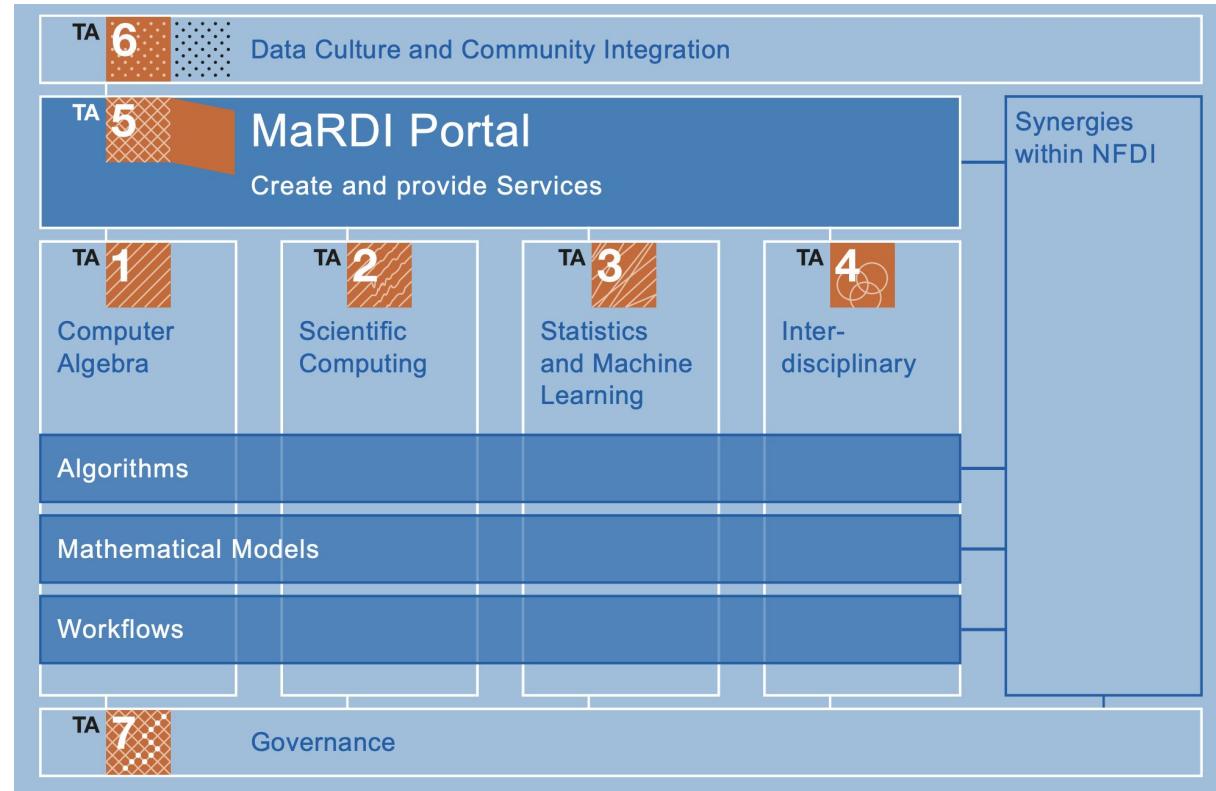
Funded by the Deutsche Forschungsgemeinschaft (DFG),  
Project number 460135501.  
NFDI 29/1 "MaRDI – Mathematische Forschungsdateninitiative"



# Task areas inside the consortium

“MaRDI will have a unique two-fold function within the mathematics community – as a quality-controlled mathematical research-data library and as a digital service portal at the same time.”

Ilka Agricola, president of the German mathematical union, 2021





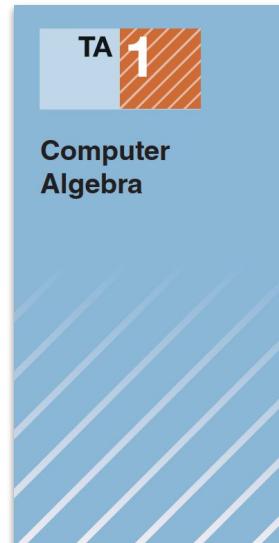
# TA1: Computer Algebra



Exact and symbolic data

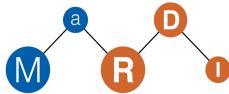
Services under development:

- **Confirmable workflows for computer algebra**
  - Best practices, guidelines, checklists
  - <https://portal.mardi4nfdi.de/wiki/Portal/T1/guidelines/authors>
- **Technical support for publishers and journals for a refereeing process for software and datasets**



Can your peers verify your calculation?

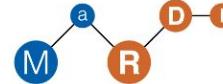
- Publish your theory?
- Publish your data?
- Publish your code?
- Write down all software versions?
- Document your hardware setup?



# TA1: Computer Algebra

**Title:** Paper about mathematics  
**Author(s):** Claus Fieker, Max Horn  
**Reviewer:** Jeroen Hanselman  
**Date:** March 3, 2022

## Technical review



### BASIC INFO

#### Files provided

- Source Code       Documentation
- Notebook       Computed data
- Examples       Files that verify computed data
- Docker file/VM

#### Programming languages:

#### Standard software used:

#### Version reviewed:

#### Downloaded from:

Julia version 1.7.1

Oscar version 0.7.2-DEV

MyMath Program v1.1.2

[github.com/JHanselman](https://github.com/JHanselman)

### IMPORTANCE OF SOFTWARE IN THE PAPER

The results of the paper depend heavily on computations.

Score:



### REPRODUCIBILITY (INSTALLATION)

License:

+ Yes, Open Source, Creative Commons v4.0

Availability:

+ Code is available on the author's Github

Ease of installation:

+ It takes less than 5 minutes to install the program and let it run.

Dependence on other packages:

+ The software uses less than 3 other packages.

Score:



### REPRODUCIBILITY (RECORDS OF SETUP)

Specification of CPU:

+ Yes

Specification of Memory:

+ Yes

Specification of OS/software used:

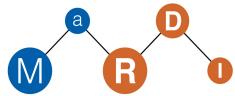
+ Yes, including version numbers of all software involved.

References and citation:

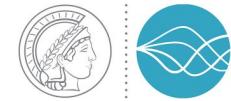
- The software depends on software that was not referenced in the paper.

Score:





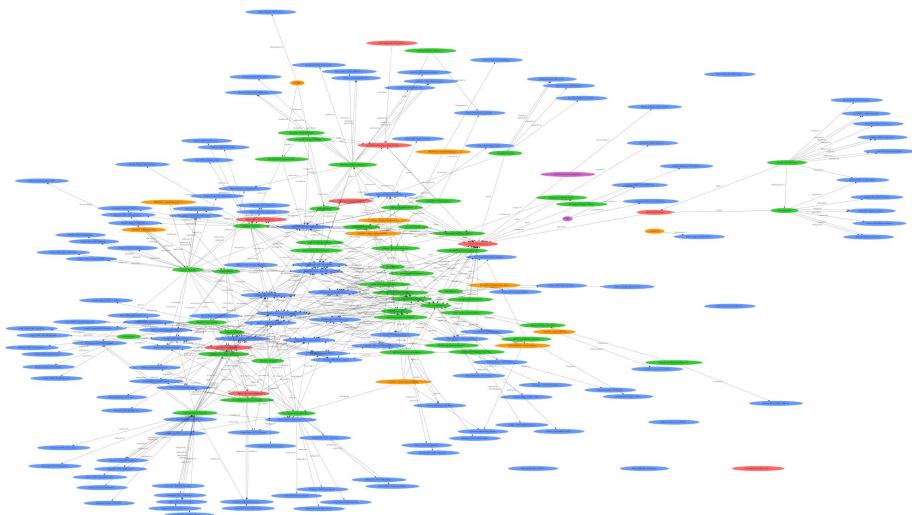
# TA2: Scientific Computing

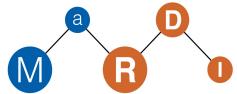


Floating point data

Services under development:

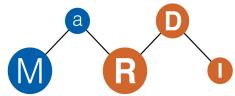
- **Benchmark Framework: MaRDI Mark**
  - standardized way to compare algorithms
- **Knowledge Graph of Numerical Algorithms**
  - The F in FAIR





## TA2: Scientific Computing

<https://algodata.mardi4nfdi.de> DEMO



# TA3: Statistics and Machine Learning



Data with uncertainty

Services under development:

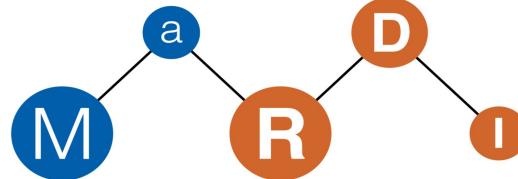
- **Library of Curated Benchmark Datasets**
  - to illustrate and test new methods
  - with rich metadata and well-selected
- **Library of Statistical Analyses**
  - play the role of demos
  - link to literature describing the considered methods and software



# TA4: Cooperation with Other Disciplines

Data from other disciplines analyzed using mathematical methods

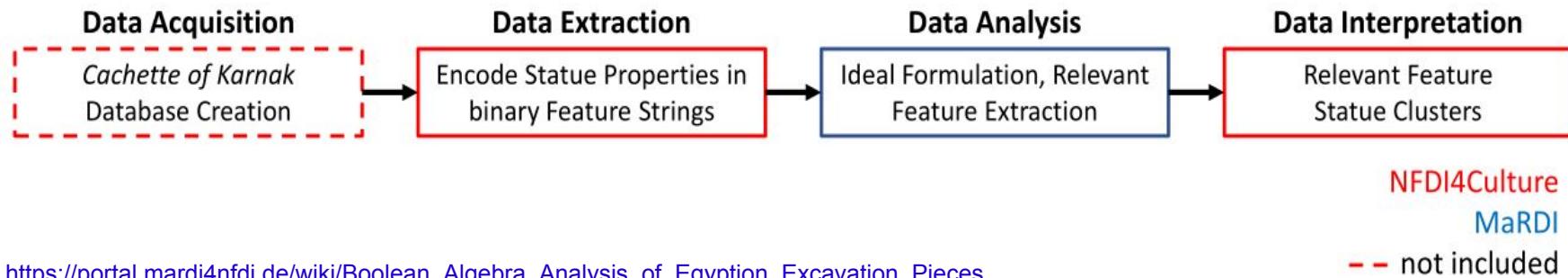
case studies with other disciplines





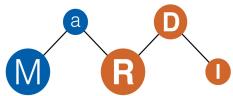
## TA4: Cooperation with Other Disciplines

An example for an easy workflow:



Working Program:

- documentation and analysis of interdisciplinary workflows
  - <https://portal.mardi4nfdi.de/wiki/Category:Workflow>
- standardization of mathematical descriptions across disciplines
- develop ontology and align to other TAs knowledge graphs



# TA5: The MaRDI Portal



Vision:

- a one-stop contact point for mathematical research data for the scientific community
- portal points to MaRDI services developed in other TAs
- planned to rely on wikidata - in agreement with other NFDI consortia
- ultimate goal: One NFDI Portal

Status quo:

- still in an early stage of development
- integrating external databases
- first implementation of a formula search

[portal.mardi4nfdi.de](http://portal.mardi4nfdi.de)



# TA6: Data Culture and Community Integration



UNIVERSITÄT  
LEIPZIG

MAX-PLANCK-INSTITUT  
FÜR MATHEMATIK  
IN DEN NATURWISSENSCHAFTEN



**Raise awareness, build a community, dissemination and training**

Target groups: mathematicians (from any field), information specialists, general public

- interactive Talks on Mathematical Research Data
- survey, publications
- presence at conferences and workshops
- design of outreach material [newsletter, interview series, movies]
- Help desk: RDMPs, bring your data

[www.mardi4nfdi.de/community](http://www.mardi4nfdi.de/community)

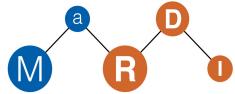
IMAGINARY  
open mathematics

 Mathematisches  
Forschungsinstitut  
Oberwolfach

 DMV



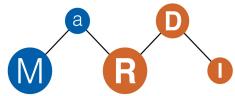
Making MaRDI  
...is teamwork



## TA7: Governance and Consortium Management



- build up of the internal consortial infrastructure
- participation in the creation of an NFDI Basisdienste-Konsortium
- connect to other consortia in the NFDI



## MaRDI up until now

- joint article on RDMPs in Mathematics
- joint publications in DMV Mitteilungen and the GAMM Newsletter: [www.mardi4nfdi.de/resources/publications](http://www.mardi4nfdi.de/resources/publications)
- several community workshops and events in 2022



- quarterly Newsletter with user stories and interviews
  - subscribe: <https://t1p.de/ewmt6>
- Making MaRDI series interviews MaRDI employees in their work and FAIR research data

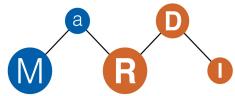


## MaRDI in the future

- MaRDI-Workshop on Data in Discrete Math, March 2023 in Leipzig
  - <https://www.mis.mpg.de/calendar/conferences/2023/dataindiscretemath.html>
- DMV Jahrestagung, September 2023 in Ilmenau
- MaRDI-Workshop “MaRDI meets Libraries” 2023, tba
- summer school 2024

[www.mardi4nfdi.de](http://www.mardi4nfdi.de)





## Get in Contact



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