

# DDI Lifecycle

INTRODUCTION AND OVERVIEW

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- Difference between DDI Codebook and DDI Lifecycle
- Features of DDI Lifecycle
- Activities DDI Lifecycle supports
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# Difference between DDI Codebook and DDI Lifecycle

| DDI Codebook            |                           | DDI Lifecycle                       |           |  |
|-------------------------|---------------------------|-------------------------------------|-----------|--|
| Find previous studies   | <b>→</b>                  | Find previous studies               | <b>↑</b>  |  |
| Build a data repository | $\overline{\hspace{1cm}}$ | Build a data repository             |           |  |
| Catalogue record        | <b>−</b> ← →              | Catalogue record                    | universal |  |
| Variable lists          | <b>−</b>                  | Variable lists                      | compounds |  |
| Data analysis           |                           | Data analysis                       |           |  |
|                         |                           | Data harmonisation and comparison   | <b>↑</b>  |  |
|                         |                           | Questionnaire design                | specific  |  |
|                         |                           | Manage data processes and workflows | compounds |  |
|                         |                           | Question banks                      |           |  |

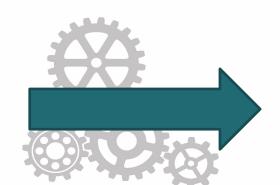


### **DDI** Codebook

#### Unstructured un-standardised metadata







#### Structured DDI-C metadata



- Basic descriptive content for variables, files, source material, and study level information.
- Supports discovery, preservation, and the informed use of data.
- Documentation of a simple study data.

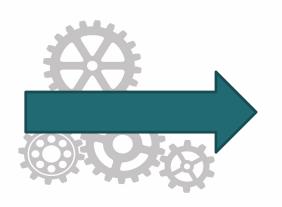


### DDI Lifecycle - Broken down into different functions

Instrument Scheme

#### Unstructured un-standardised metadata







Lost metadata manager

- Information is broken up into more discreet content.
- DDI-Lifecycle is modular and extensible.
- Metadata reuse.

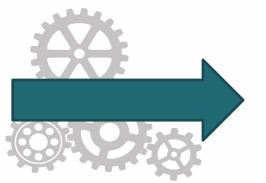


# DDI Lifecycle - Reuse

#### Structured DDI-L metadata



# **Metadata specified by DDI Lifecycle standard**











- Document and manage data across the entire data life cycle.
- Supports preservation, discovery, access and analysis in a much easier way.
- Documentation of repeated studies/surveys

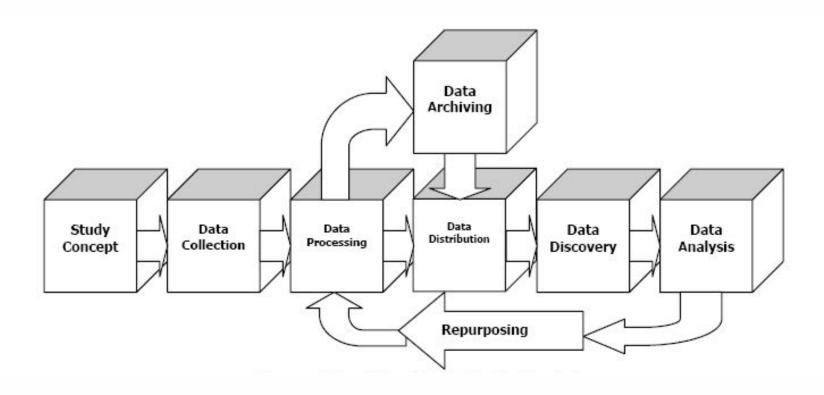


## Features of DDI Lifecycle

- Lifecycle expands on the idea of Codebook in terms of:
  - Content coverage and depth
  - Allows grouping and comparing related studies or series of studies
  - Metadata management over time
  - Reusable metadata
  - Manage questions and questionnaires
  - Support for the planning, capture, processing, storage, discovery and dissemination of data (allows for active management of metadata)



# Data lifecycle model





### Content coverage and depth

- Conceptual objects: concept, unit, unit type, universe, population, geographic structures, and representation
- Methodological objects: approaches to sample selection, data capture, weighting, quality control, and process management
- Quantitative and qualitative data objects: concept, universe, representation, usage, data type, record, record relationships, storage, access, and descriptive statistics
- **Data management:** ownership, access, rights management, restrictions, quality standards, organization, agent management, relationship between products, versioning, and provenance
- Processing: data capture, data processing, analysis, and data management



### Metadata management over time

#### NACDA-ICPSR Portal

Name reascano7

Label CG1D SP CANT ANS SP TOO ILL

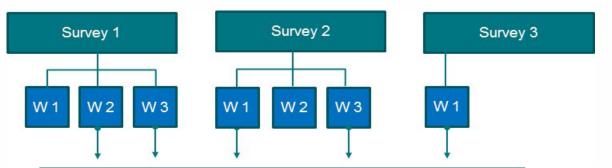
| Statistics                     | Code Comparisor | n Corresponde         | ence Tree             |                       |                       |                       |                       |                       |                      |
|--------------------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|
|                                |                 | National Health       | and Aging Trend       | s Study (NHATS)       |                       |                       |                       |                       |                      |
|                                |                 | Round 1               | Round 2               | Round 3               | Round 4               | Round 5               | Round 6               | Round 7               | Round 8              |
|                                |                 | R1 SP<br>cg1reascano7 | R2 SP<br>cg2reascano7 | R3 SP<br>cg3reascano7 | R4 SP<br>cg4reascano7 | R5 SP<br>cg5reascano7 | R6 SP<br>cg6reascano7 | R7 SP<br>cg7reascano7 | R8 SP<br>cg8reascano |
| -9 Missing                     |                 | -9                    | -9                    | -9                    | -9                    | -9                    | -9                    | -9                    | -9                   |
| -8 DK                          |                 | -8                    | -8                    | -8                    | -8                    | -8                    | -8                    | -8                    | -8                   |
| -7 RF                          |                 | -7                    | -7                    | -7                    | -7                    | -7                    | -7                    | -7                    | -7                   |
| -1 Inapplicat                  | ble             | -1                    | -1                    | -1                    | -1                    | -1                    | -1                    | -1                    | -1                   |
| 1 Yes                          |                 | 1                     |                       | 1                     | 1                     | 1                     | 1                     | 1                     | 1                    |
| 1 SP HAS<br>DEMENTIA/A<br>ABLE | LZHEIMER'S/ NOT |                       | 1                     |                       |                       |                       |                       |                       |                      |
| 2 No                           |                 | 2                     |                       | 2                     | 2                     | 2                     | 2                     | 2                     | 2                    |
| 2 SP IS UNA                    | BLE TO SPEAK    |                       | 2                     |                       |                       |                       |                       |                       |                      |
| 3 SP IS UNA                    | BLE TO HEAR     |                       | 3                     |                       |                       |                       |                       |                       |                      |
| 4 SP REFUSE                    | ED              |                       | 4                     |                       |                       |                       |                       |                       |                      |
| 5 PROXY REF                    | USED            |                       | 5                     |                       |                       |                       |                       |                       |                      |
| 6 SP NOT PR                    | RESENT          |                       | 6                     |                       |                       |                       |                       |                       |                      |
| 7 SP TOO IL                    | L               |                       | 7                     |                       |                       |                       |                       |                       |                      |
| 8 SP LANGUA                    | AGE BARRIER     |                       | 8                     |                       |                       |                       |                       |                       |                      |
| 91 OTHER (S                    | SPECIFY)        |                       | 91                    |                       |                       | httr                  | s://harmo             | onize.icns            | sr.umich             |



### Reusable metadata

Reuse of a question in different waves/rounds/sweeps of a survey and

across surveys.



| is changing due to increa | idea that the world's climate<br>ases in temperature over the past 100 y<br>inion on this? Do you think the world's | 9 |
|---------------------------|---|---|
|                           | Definitely changing   | 1 |
|                           | Probably changing   | 2 |
|                           | Probably not changing   | 3 |
|                           | Definitely not changing   | 4 |
|                           | (Refusal)   | 7 |
|                           | (Dont'know)   | 8 |



# Manage questions and questionnaires

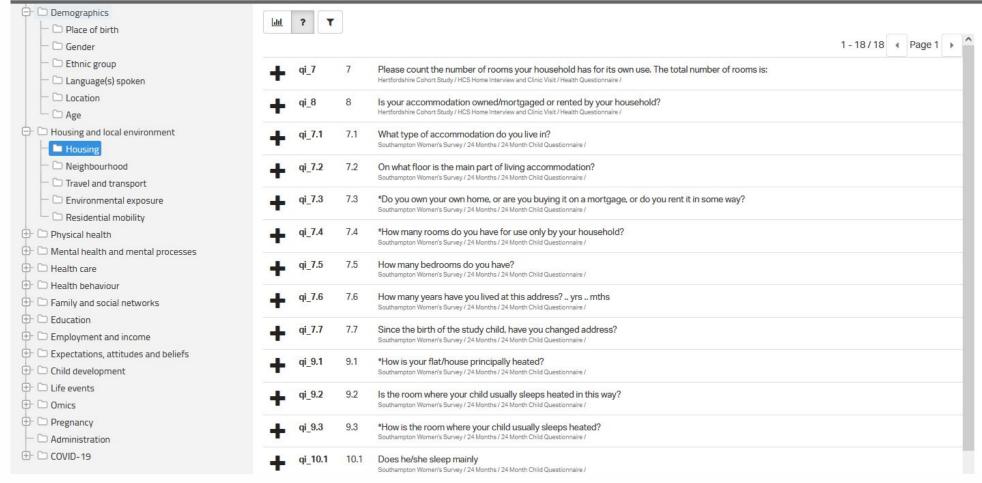
| Topic                       | DDI Codebook | DDI Lifecycle   |
|-----------------------------|--------------|---|
| Question                    | qstn         | QuestionItem, QuestionGrid, QuestionBlock                               |
| Non-question measures       |              | MeasurementItem   |
| Questionnaire               |              | Instrument  |
| Questionnaire routing       |              | Sequence, IfThenElse, Loop, RepeatUntil, RepeatWhile                    |
| Questionnaire content usage |              | QuestionConstruct, MeasurementConstruct, ComputationItem, StatementItem |



# Allows grouping and comparing related studies or series of studies







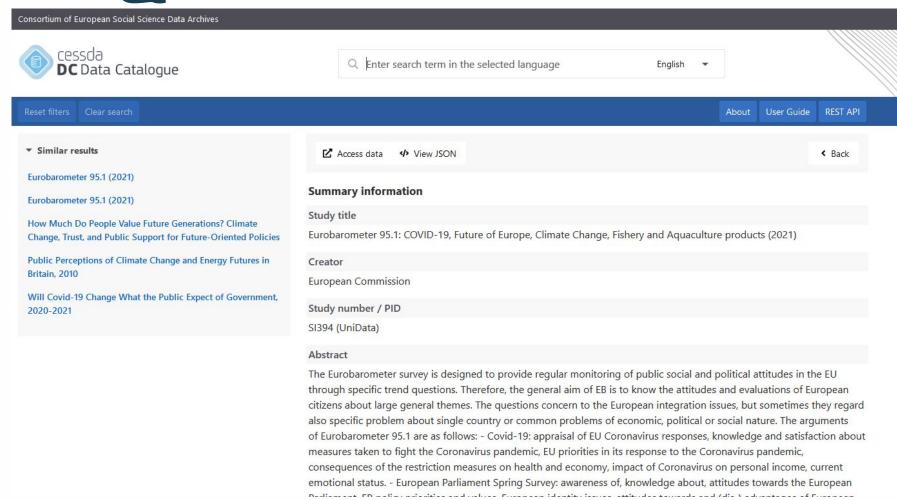


## Activities DDI Lifecycle supports

- Data catalogue Archival preservation of descriptive and production content
- Structured human-readable data dictionary
- Metadata driven statistical systems
- Descriptive documentation of the content, meaning, provenance, and access
- Discovery and exchange of data at the study, data file, variable, and question level
- Question banks



# Example - Create a Data Catalogue





# Example- Create a data dictionary

#### PDF basket download from Colectica portal

| 🦠 own89 - Ownership of house 1989 |   |  |
|-----------------------------------|---|--|
| Туре                              | Code                                      |  |
| qi_12                             | Who owns it?                              |  |
| Study                             | National Survey of Health and Development |  |
| Sweep                             | 1989 (Age 43)                             |  |
| Dataset                           | 1989 Main Questionnaire Dataset           |  |
| Variable Group                    | 1989 Main Questionnaire Dataset           |  |
| Variable Group                    | 102 - Housing and local environment       |  |
| Variable Group                    | 10201 - Housing                           |  |

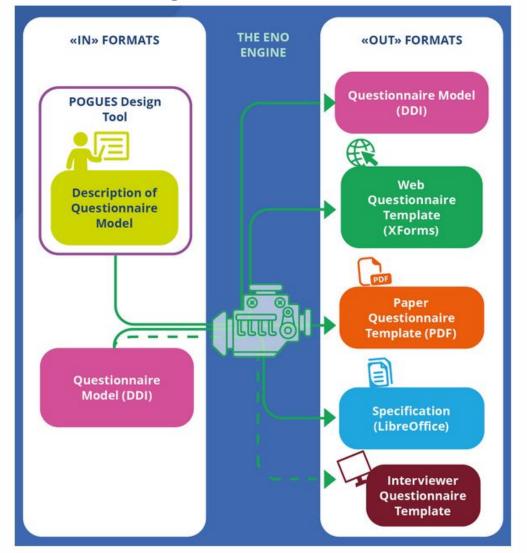
|           |                                    |                                       | Frequency |
|-----------|------------------------------------|---------------------------------------|-----------|
| Valid 0 1 | Owns it or is buying it            | 2,687                                 |           |
|           | Renting it from the Council        | 294                                   |           |
|           | 2                                  | Renting it from a relative            | 21        |
| 3         | Renting it from a private landlord | 104                                   |           |
|           | 4                                  | Renting it from a housing association | 14        |
| 5         | 5                                  | Other, specify                        | 137       |
|           | 9                                  | Unknown                               | 5         |

| Valid | Invalid | Minimum | Maximum |
|-------|---------|---------|---------|
| 3262  | 2100    | 0       | 9       |



# Example - Create a metadata driven statistical system

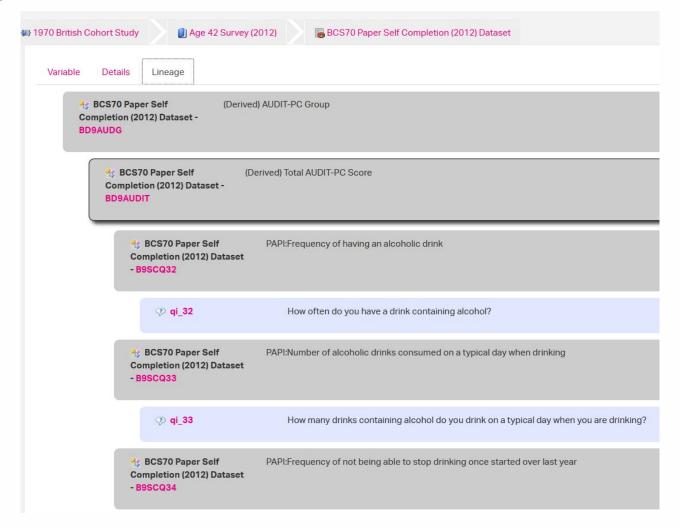
INSEE - Architecture of the Eno Engine





# Example - Provide descriptive documentation of the content, meaning, provenance, and access

CLOSER Discovery lineage





## Summary

- Supports the whole data lifecycle for the planning, capture, processing, storage, discovery and dissemination of data
- More suitable for:
  - multi-series/study
  - projects with surveys
  - larger projects
- Allows active management of metadata
  - Create products and processes for efficiency, consistency, quality, transparency and discovery



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# Thank you

QUESTIONS?