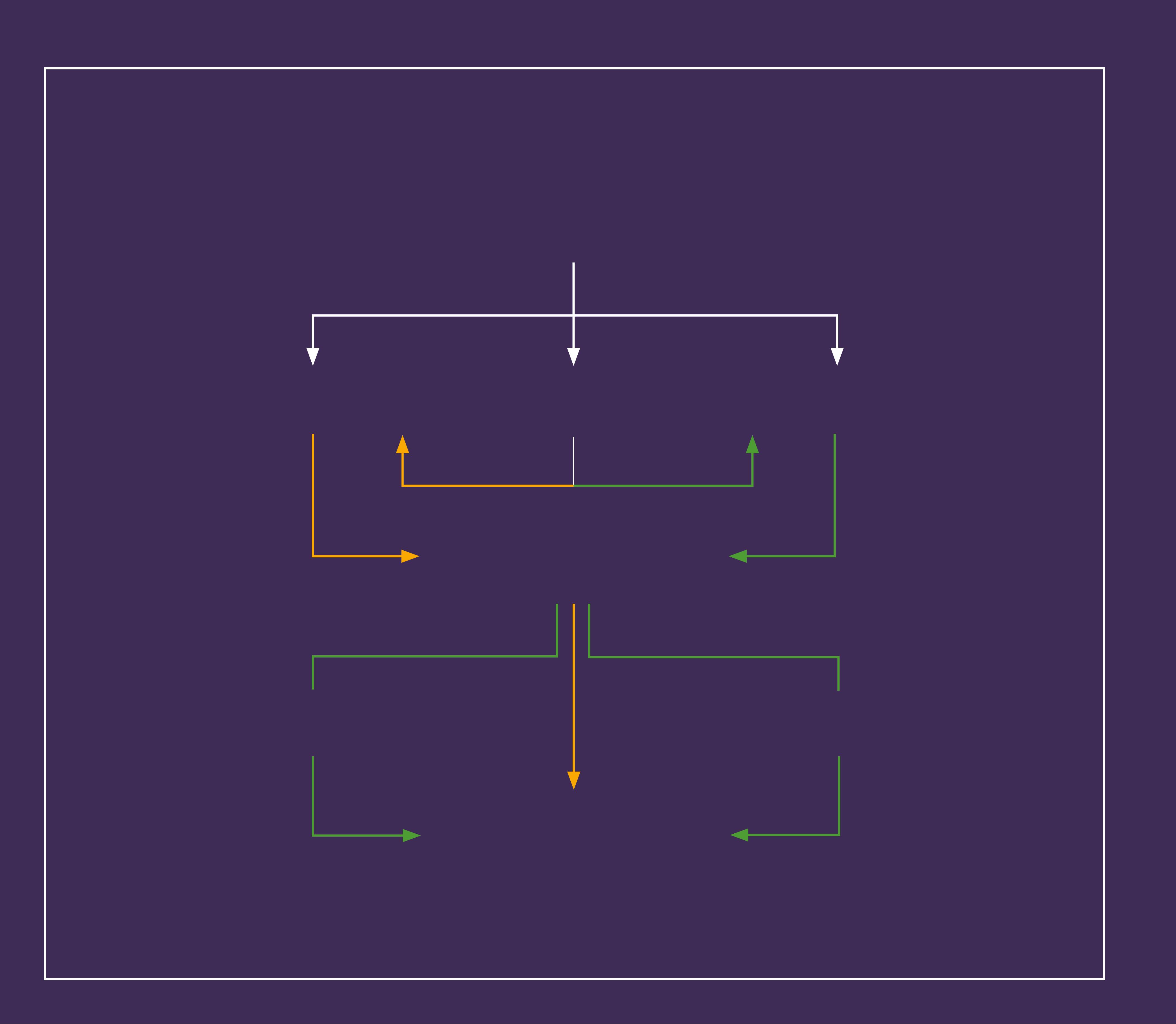


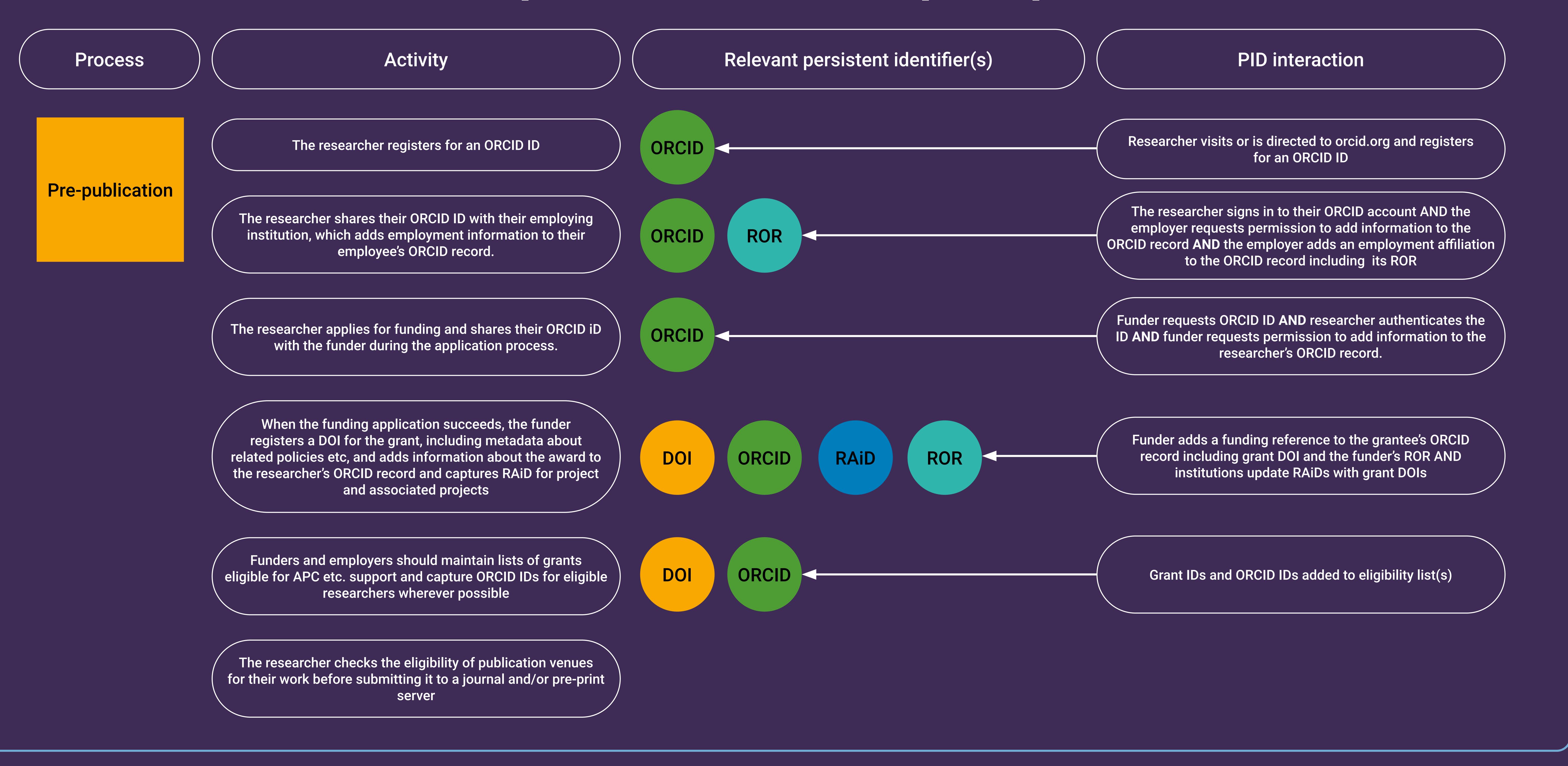


Content publication workflow





Content publication: common prerequisites

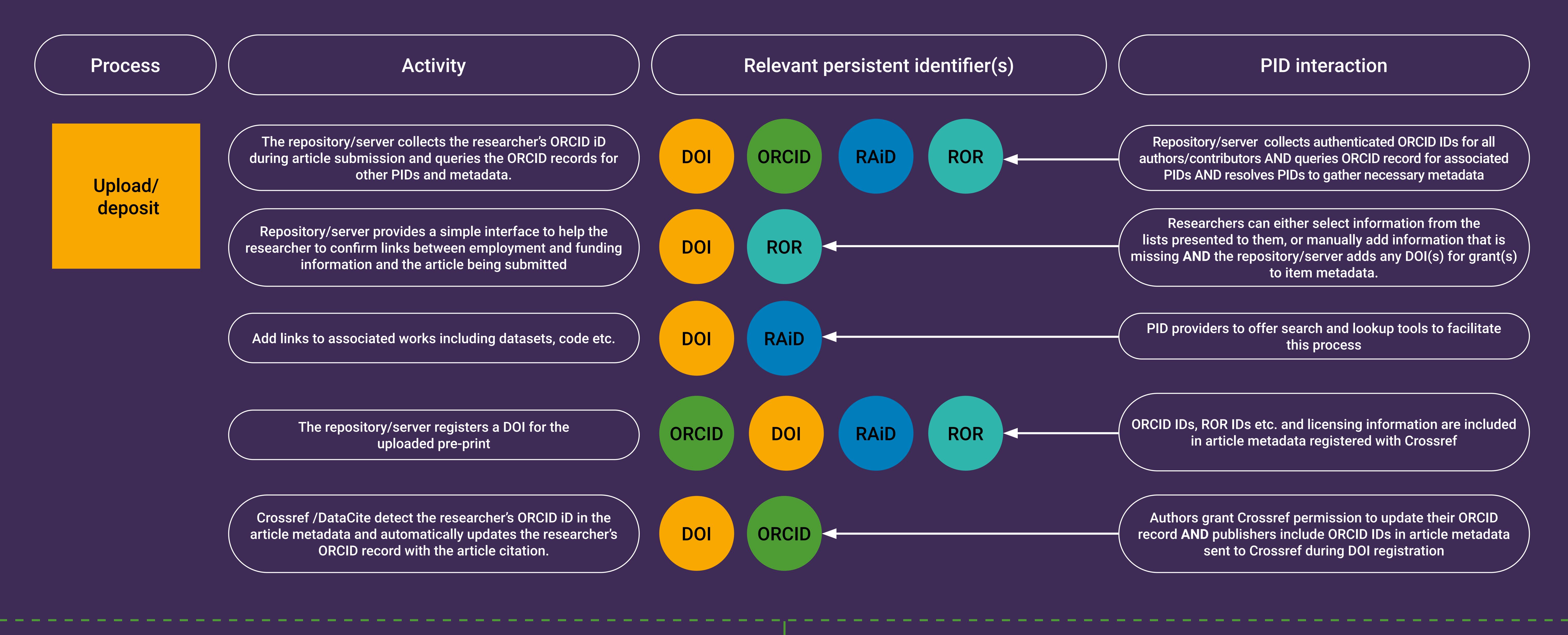








Green OA



Author submits a draft

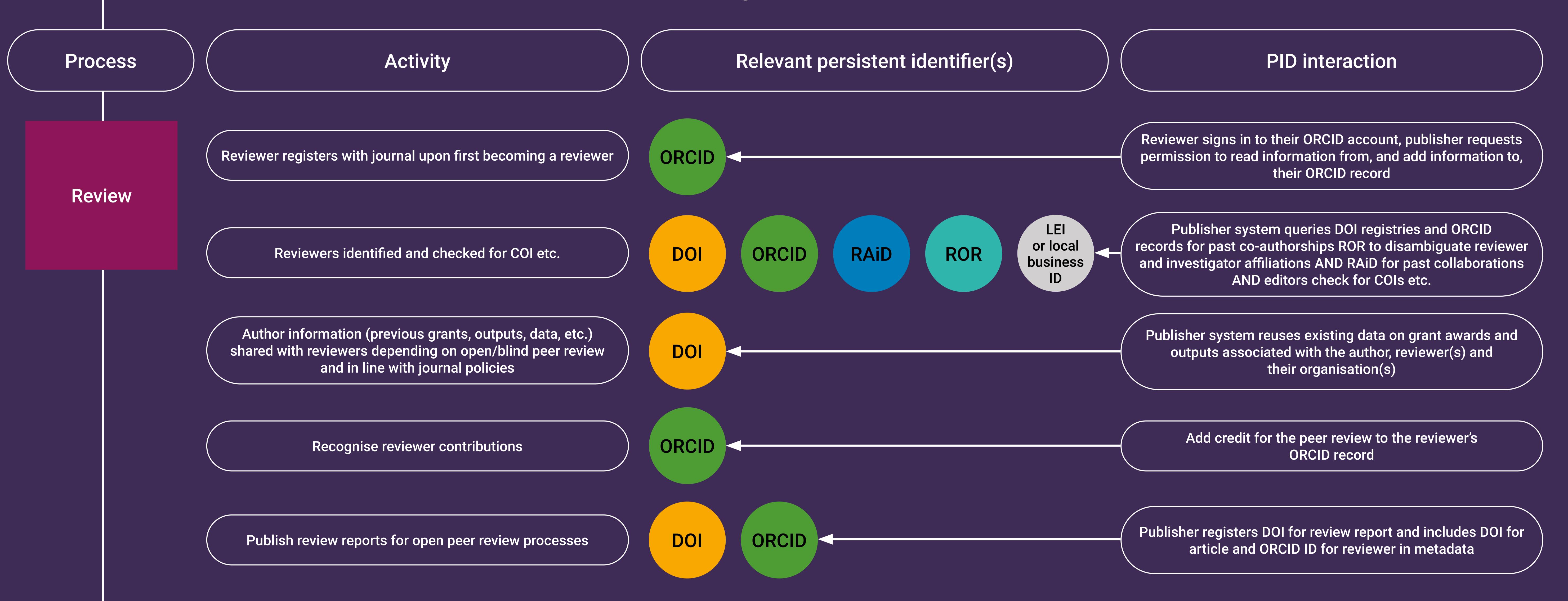


OA journal

Process	Activity		Relevant persistent identifier(s)	PID interaction
Submission	The publisher collects the researcher's ORCID iD during article submission and queries the ORCID records for other PIDs and metadata.	DOI	ORCID RAID ROR	This requires the publisher to have an ORCID integration in their manuscript tracking system (MTS) AND the MTS will need to resolve the PIDs found in the ORC record to expand the metadata available to the researcher appublisher at this point.
	The publisher provides a simple interface to help the researcher to confirm links between employment and funding information and the article being submitted	DOI	ROR	MTS displays information from ORCID records, and other data sources like the Crossref Grant ID data or the relevant organisation identifier registry AND Researchers either select information from the lists presented to them, or manually add information that is missing AND the publisher adds the DOI(s) for the grant(s) and RORs for affiliations to article metadata.
	The publisher harvests co-author names from RAiD records fo project collaborators.	RAID		Publisher system queries RAiD registry either directly via author-provided RAiD or using submitting author's ORCID II
	Publisher collects DOIs for pre-prints and any other previous versions of the article	DOI	ORCID	Query DOI registries for associated items using article metadata and author ORCID IDs
	Add links to associated works including datasets, code etc.	DOI	RAID	PID providers to offer search and lookup tools to facilitate this process
	The publisher looks up the funder's open access policy, and what the terms of that policy are.	DOI	ROR	Query grant ID metadata for policy terms either directly or van enhanced SHERPA/FACT service.
	The publisher checks to see if the funder(s) or institution(s) linked to the submitted article are participating in a 'read and publish', transformative agreement or equivalent		ROR	Match ROR IDs for funder or employer or other affiliations Algorithms of participating organisations
	The publisher (re)directs the article to the publishing options available which match the open access policy	DOI		EITHER query grant ID metadata for policy terms directly OR via an enhanced SHERPA/FACT service OR OA Switchbox as appropriate.

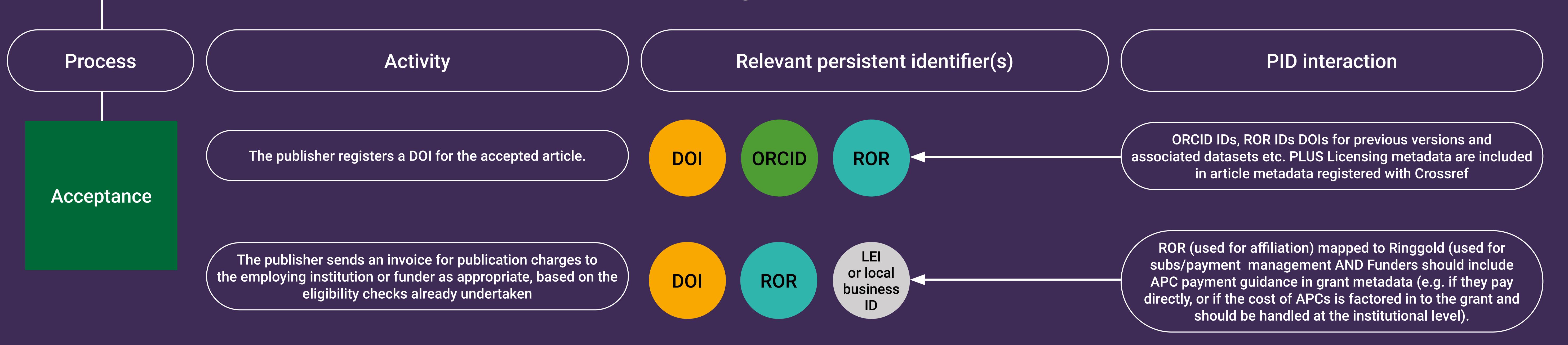


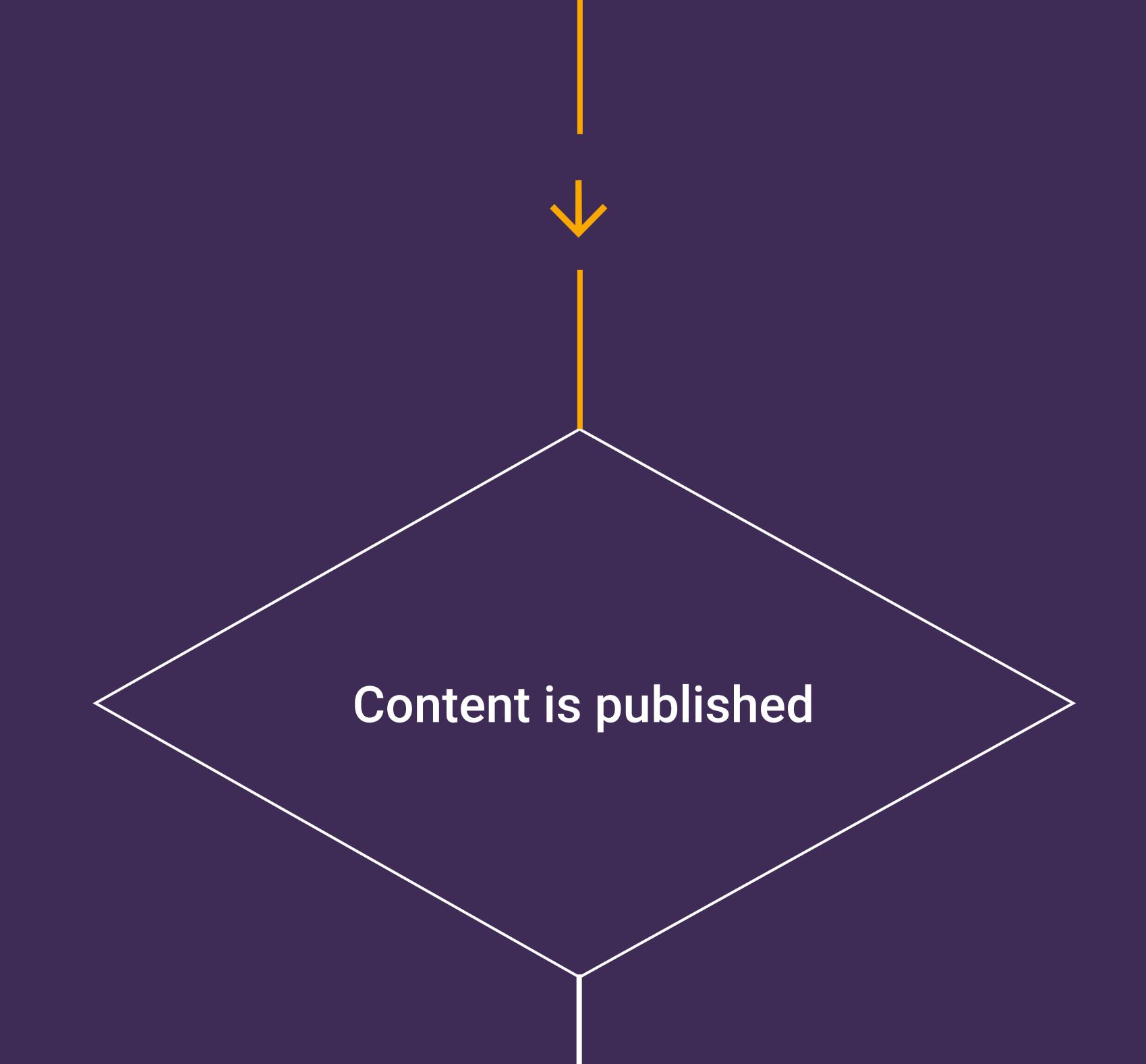
OA journal





OA journal





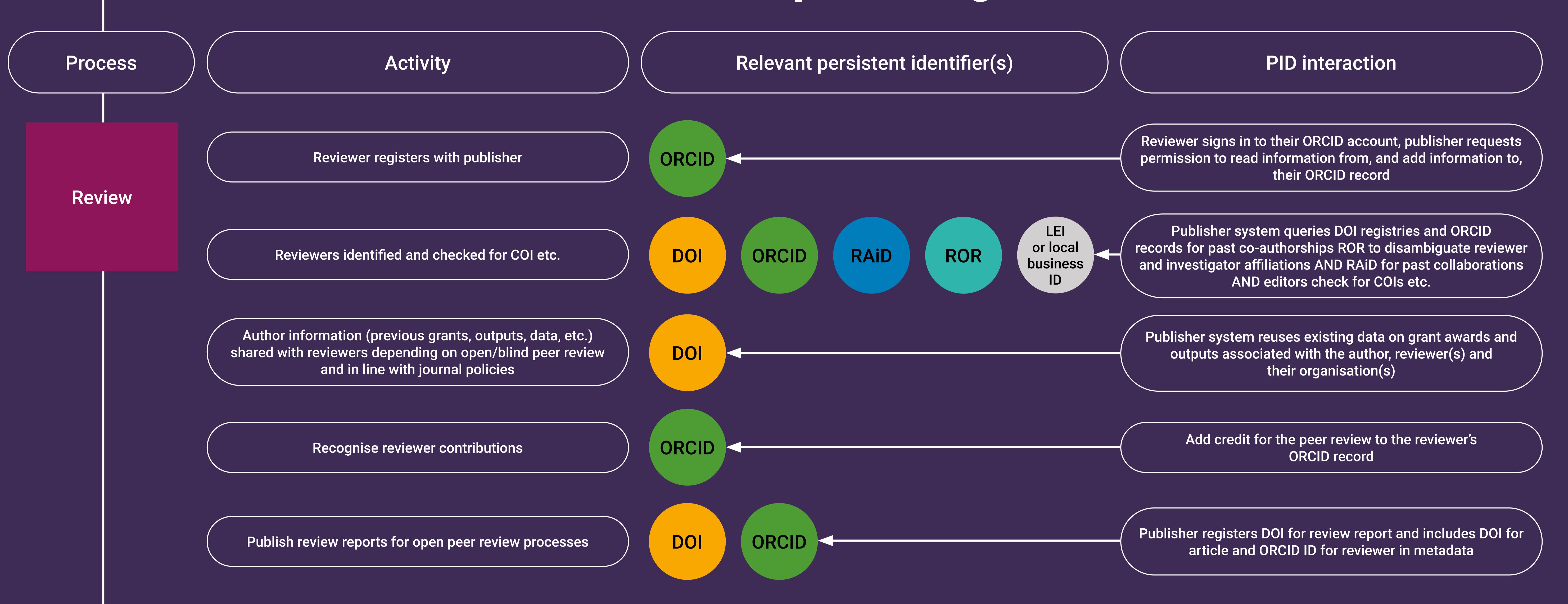


Toll-access publishing

Process	Activity	Relevant persistent identifier(s)	PID interaction
Submission	The publisher collects the researcher's ORCID iD during article submission and queries the ORCID records for other PIDs and metadata.	DOI ORCID RAID ROR	This requires the publisher to have an ORCID integration in their manuscript tracking system (MTS) AND the MTS will need to resolve the PIDs found in the ORCID record to expand the metadata available to the researcher and publisher at this point.
	The publisher provides a simple interface to help the researcher to confirm links between employment and funding information and the article being submitted	DOI	MTS displays information from ORCID records, and other data sources like the Crossref Grant ID data or the relevant organisation identifier registry AND Researchers either select information from the lists presented to them, or manually add information that is missing AND the publisher adds the DOI(s) for the grant(s) and RORs for affiliations to article metadata.
	The publisher harvests co-author names from RAiD records for project collaborators.	RAID	Publisher system queries RAiD registry either directly via author-provided RAiD or using submitting author's ORCID ID
	Publisher collects DOIs for pre-prints and any other previous versions of the article	DOI ORCID	Query DOI registries for associated items using article metadata and author ORCID IDs
	Add links to associated works including datasets, code etc.	DOI RAID	PID providers to offer search and lookup tools to facilitate this process
	The publisher looks up the funder's open access policy, and what the terms of that policy are.	DOI	Query grant ID metadata for policy terms either directly or via an enhanced SHERPA/FACT service.
	The publisher checks to see if the funder(s) or institution(s) linked to the submitted article are participating in a 'read and publish', transformative agreement or equivalent	DOI ROR	Match ROR IDs for funder or employer or other affiliations AND grant DOIs to lists of participating organisations
	The publisher (re)directs the article to the publishing options available which match the open access policy AND/OR warns the researcher that publication in subscription journals may not meet the terms of the funder policy.	DOI	EITHER query grant ID metadata for policy terms directly OR via an enhanced SHERPA/FACT service OR OA Switchboard as appropriate.

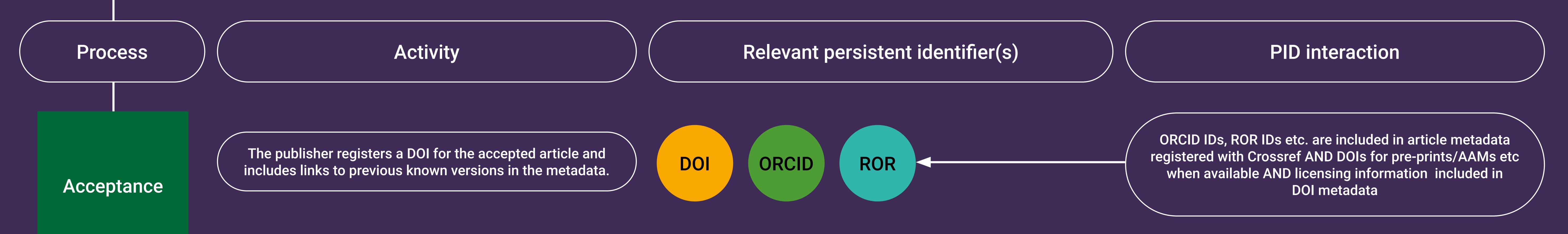


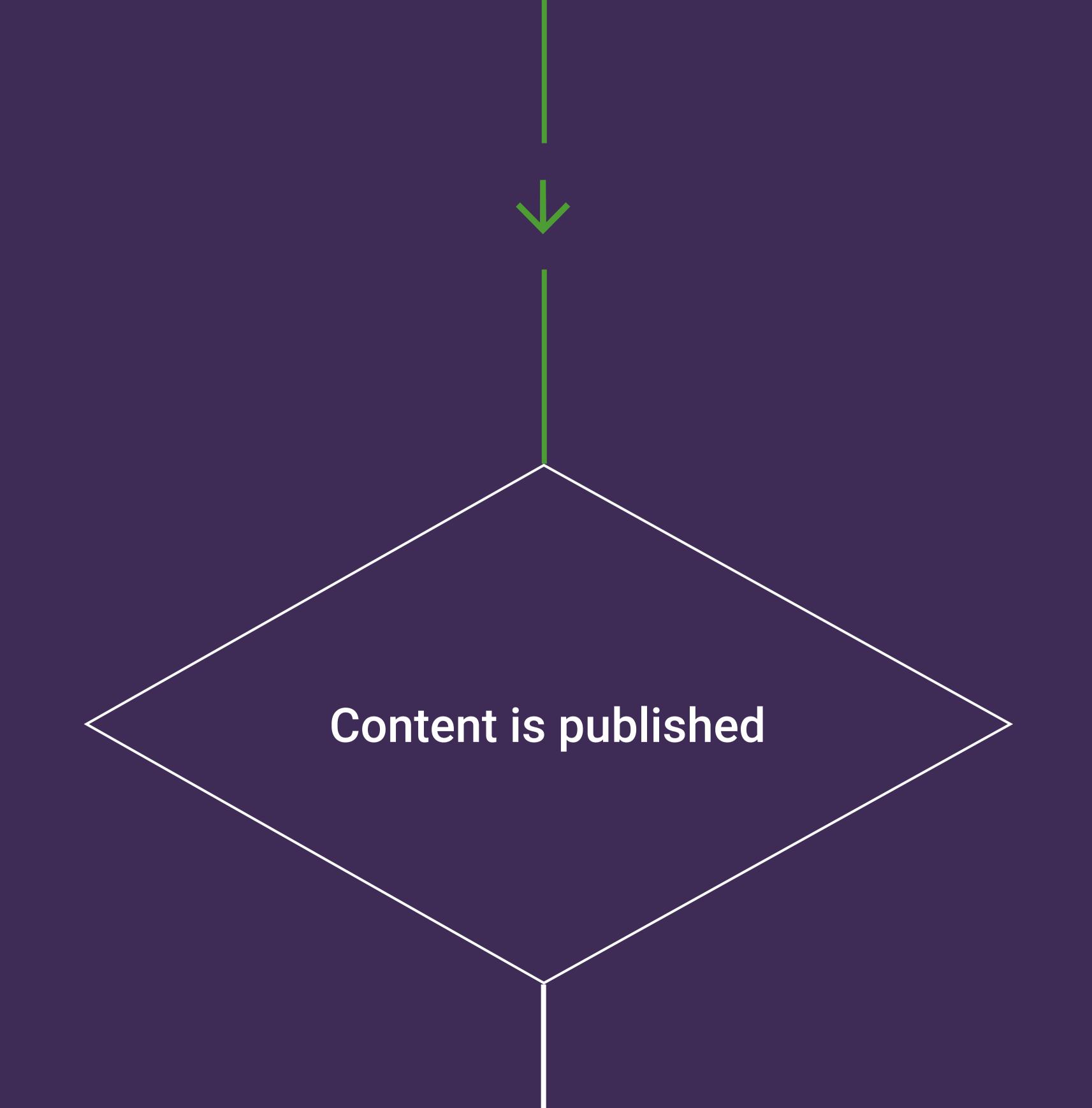
Toll-access publishing





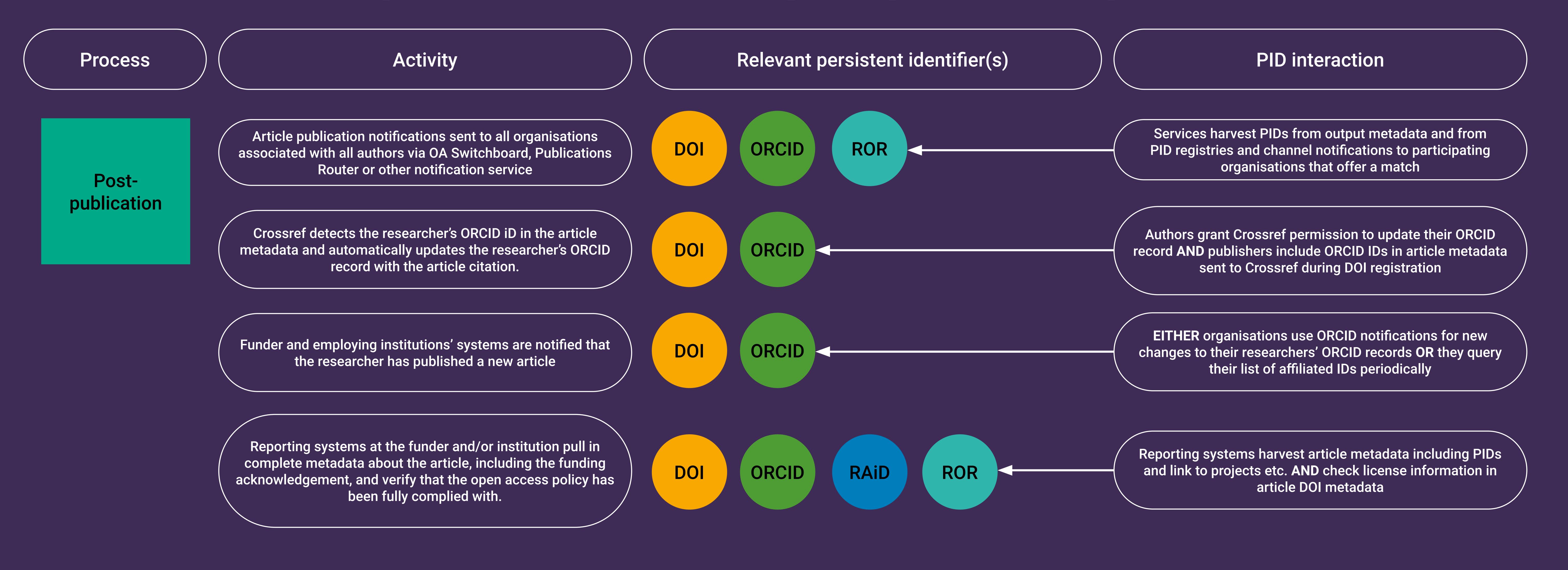
Toll-access publishing







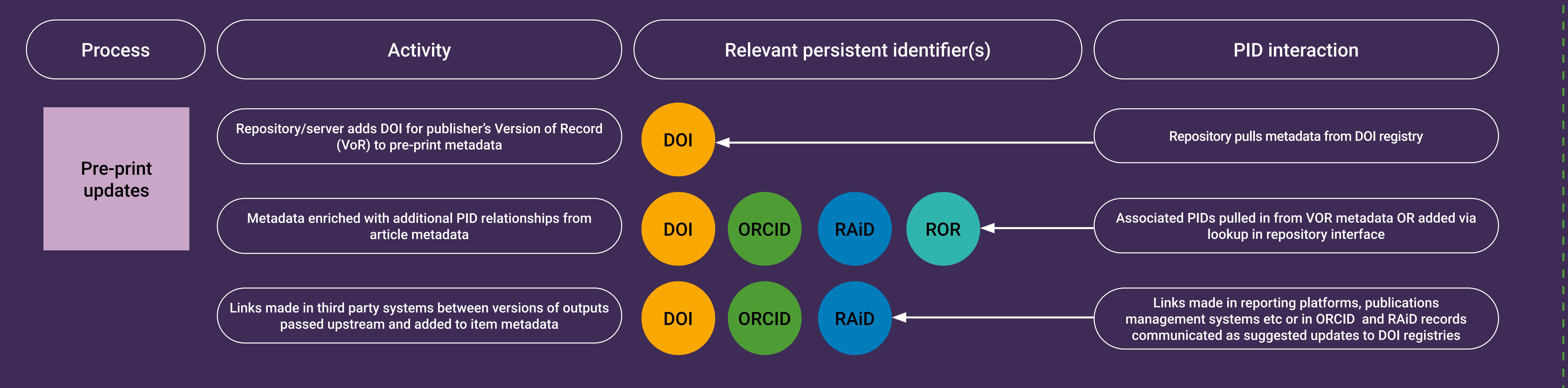
Content publication: common post-publication processes 1





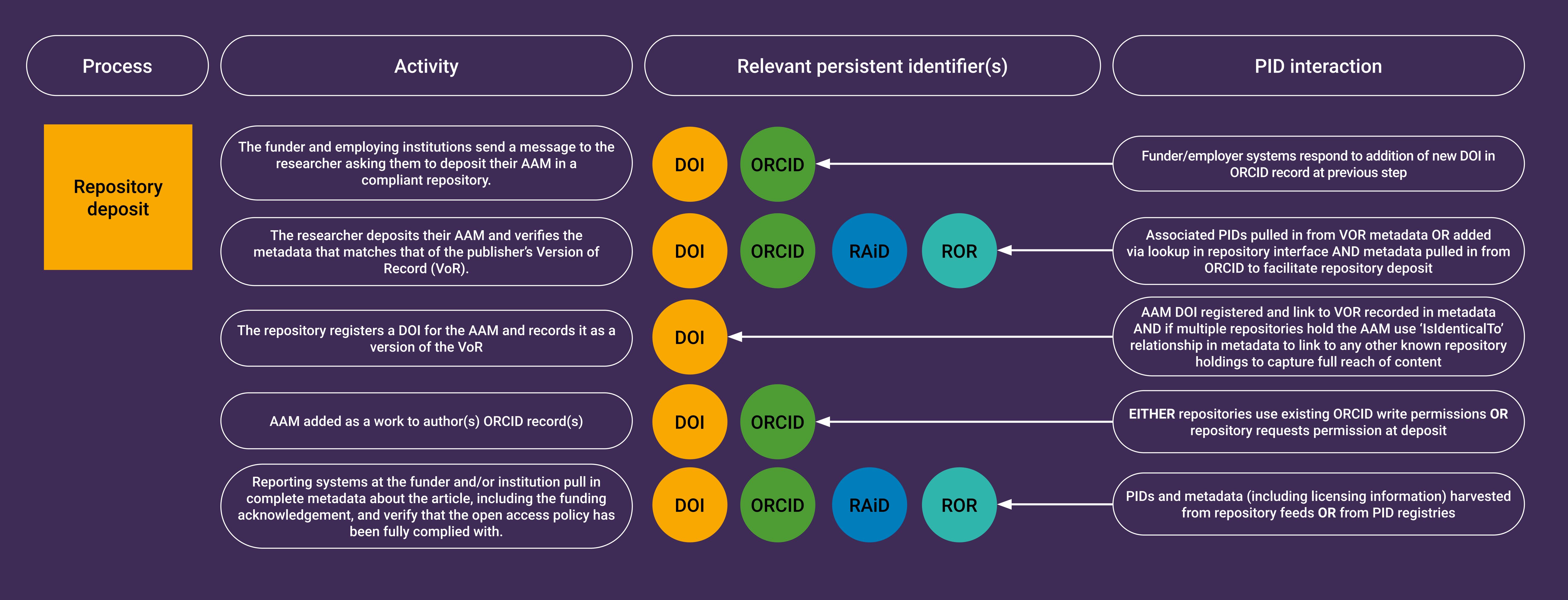


Green OA: pre-print





Green OA: AAM





Content publication: common post-publication processes 2

