

Sustainable wood construction value chains: Linking product innovations and regional stakeholders in the Basajaun project

Uwe Kies • InnovaWood
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Theme 2: Bio-based solutions for sustainable construction

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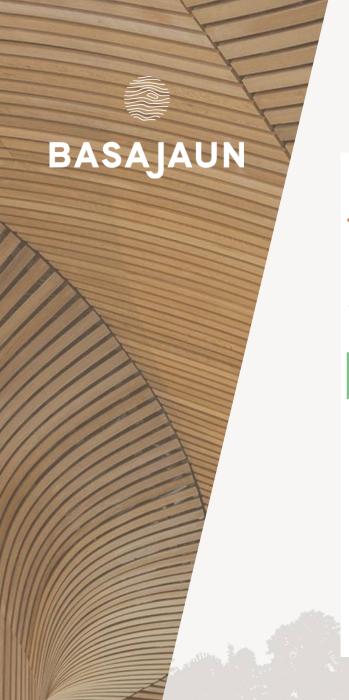




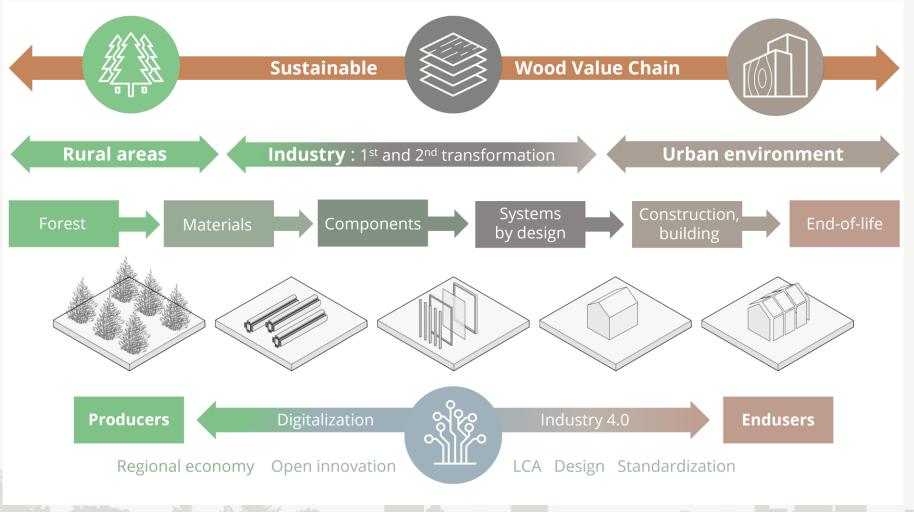








## Sustainable Wood Construction fostering Rural Development and Urban Transformation





## Sustainable Wood Construction fostering Rural Development and Urban Transformation

Horizon 2020 IA grant no. 862942 Call LC-RUR-11Part B

Oct 2019 – Sep 2023 Total budget 12.2 M€ Total EC grant 10M€

## Consortium

29 partners in 12 countries

### Coordinator

Tecnalia Research and Innovation Javier.GarciaJaca@tecnalia.com



































































## Main innovations a nutshell



European forest potential, rural and urban areas

WP2 Recyclability, environmental issues

End of Life - recyclability and reusability of BASAJAUN products

**WP3** Forest 2 building digital framework

Design of a 'backbone' architecture

## **WP4** Innovative materials

Fire retarded WPC • Foamed WPC • Insulations • Structural insulation panels (SIP) • Coatings

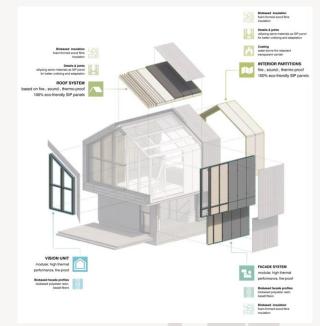
## **WP5** Building systems and products

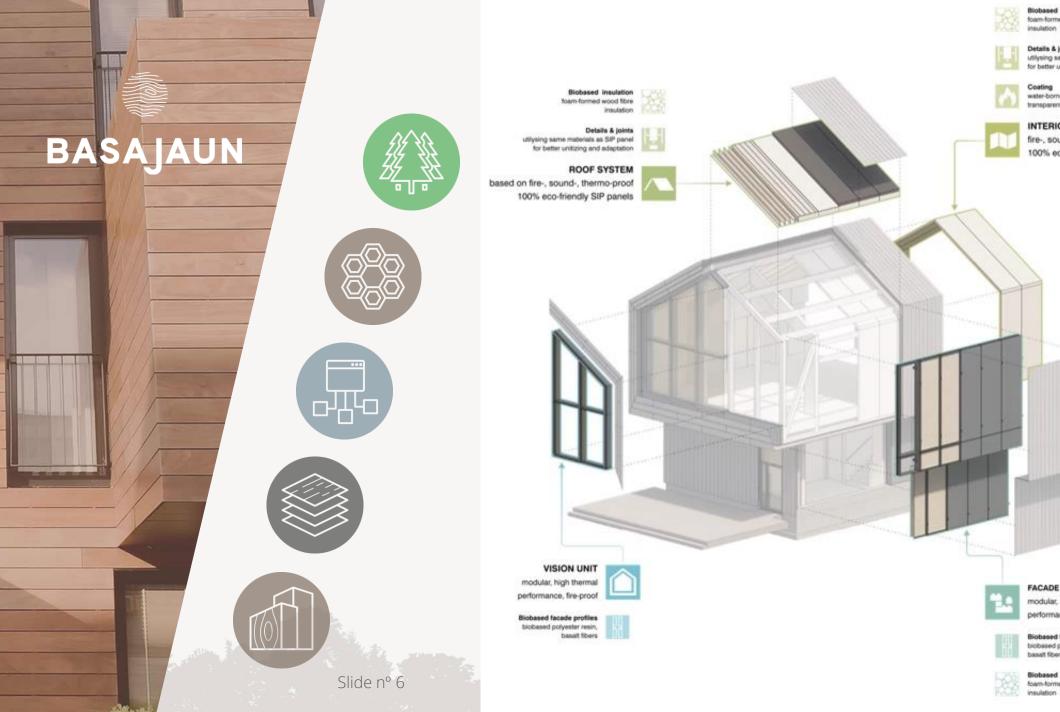
Structural components, Facades, Roofs, Bio-composite profiles

## WP6 Demo buildings

Demo building Southern France • Virtual demo Finland

Slide nº 5









biobased polyester resin, baselt fibers Biobased insulation

foam-formed wood fibre



# BASAJAUN

# Demo buildings: France & Finland





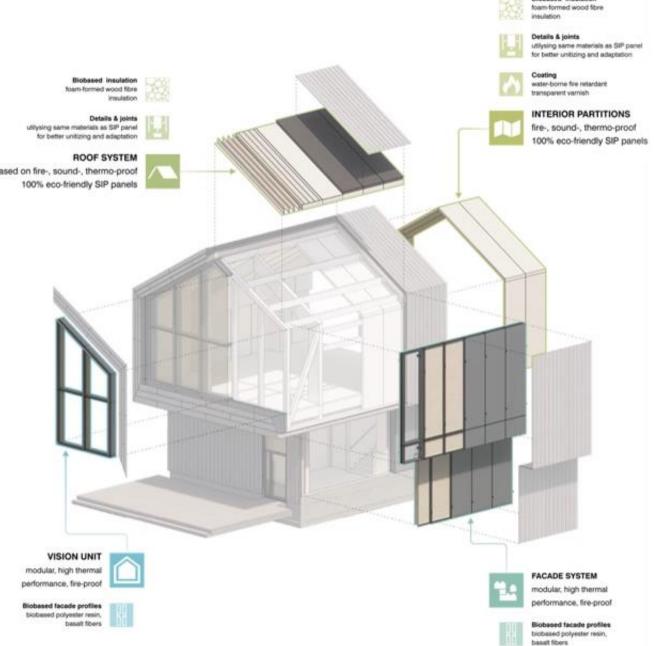














Biobased insulation

foam-formed wood fibre

Biobased Insulation





Open Innovation Platform for Sustainable Wood Construction - Technologies, Materials & Products

BASAJAUN

WP7 - Draft concept for a European collaborative platform



# Transforming the built environment into a carbon sink



## New European Bauhaus: a grassroots movement for the Green Deal



"Sustainably harvested timber can reduce a building's carbon emissions by up to 60%. Pope Francis is so right when he says that humans are not meant to be inundated by cement and steel. Building more with natural elements, like wood, is both good for the planet, and good for the wellbeing of people."

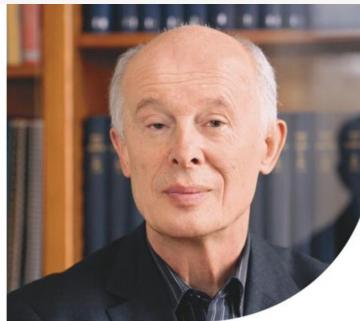
Ursula von der Leyen, President of the European Commission

Speech at Pontifical Academy of Sciences, Vatikan, 9 June 2022 ec.europa.eu/commission/presscorner/detail/en/speech\_22\_3563





Prof. John Schellnhuber PIK, Bauhaus Earth



"Reforesting the Planet, Retimbering the City"





# Transforming the built environment into a carbon sink



## Alliance of EU umbrella organisations as NEB-Partner

 InnovaWood network for wood research, innovation and education European Confederation of Woodworking Industries (CEI-Bois)
 European Panel Federation (EPF)
 European Organisation of the Sawmill Industry (EOS)
 European Federation of Building and Woodworkers (EFBWW)
 InnoRenew CoF





























Policy recommendations to encourage nature-based materials like wood in construction and renovation of the built environment

The Wood#Bouhaus Alliance is convinced that a refurbished and energy efficient EU building stock has a key role to play in the post Covid-19 recovery and will pave the way for the decarbonisation of one of Europe's largest energy consuming sectors'. The transformation of the building sector to a truly sustainable sector must be a top priority of the European Commission because it will leverage decisive opportunities to create more green jobs, and spur regenerative growth, inclusion and sustainables.

Nature-based materials, and especially wood-based products, offer green building solutions that are renewable, recyclable and have far better environmental performance (lower carbon footprint) during their life cycle(s) than other conventional materials. Pretabricated solutions using wood also offer modular possibilities to redesign and modernise buildings in a non-invasive and more flexible way (i.e., additional storeys, roof extensions, interior refurbishment), limiting the need for demoliton to a last resort. Nature-based solutions are at the heart of the Circular Economy and will, with the right policy support, drive the transformation of Europe towards the goals of the Green Deal.

The New European Bauhaus has unleashed a genuine opportunity to enable the transformation of the construction ecosystem. We need to rethink our relationship with nature and trum the built environment into a carbon sink, especially by using more nature-based materials, such as wood, in construction and renovation. In the words of Prof John Schelinhuber, we need to "Reforest the Planet and Retimber the City", for Europe to become the first carbon neutral continent by 2000. An integrated systems approach encompassing the whole value chain from forest resources to harvested wood products and final engineered products in the built environment is needed to make the "forest-buildings-pump" work. The key will be a co-creation movement of all involved actors developing and rolling out an array of more Sustainable, Affordable and Beautful solutions for the well-being of Europe's natural environment and envi

Fully in line with the objectives of the Bioeconomy Strategy, the upcoming post-2020 Forest Strategy and the New Circular Economy Action Plan, the Wood4Bauhaus Alliance emphasises the importance of the overarching principles of Circularity and Resource Efficiency for all raw material-dependent sectors

 $^3$  Buildings are accountable for more than one third (36%) of the total CO<sub>2</sub> emissions in the EU. Half of the final energy consumption in the Union is attributable to heating and cooling of which 80% in buildings.









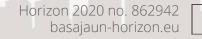










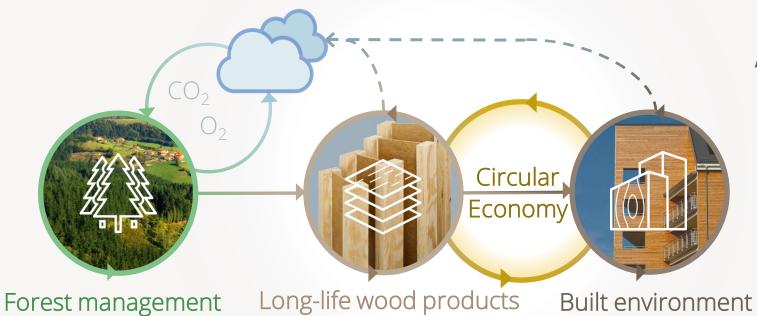




## Transforming the built environment into a carbon sink



Open platform for raising awareness and co-creation about wood



Architecture

Construction sector

Urban planning

Biophilic design

Cultural heritage Social actors

Cities and regions

Creative industries

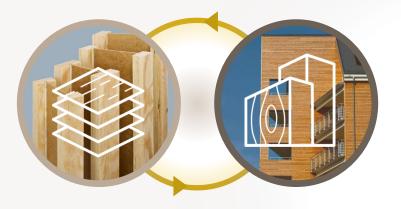




# Transforming the built environment into a carbon sink

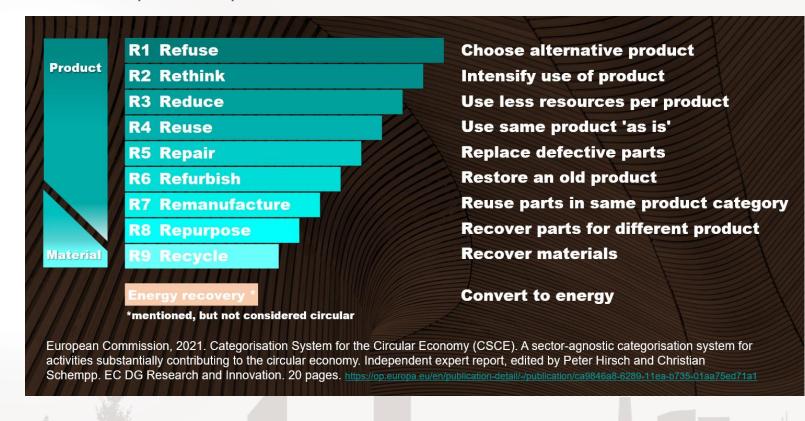


## Circularity of wood products: 9R principles of the CSCE Framework





Kies & Jancke, 2022. Innovative Practices of Wood Industries in the Circular Economy in Europe. WoodCircus D3.2 final report. Zenodo. https://doi.org/10.5281/zenodo.5865052



Horizon 2020 no. 862942 basajaun-horizon.eu



# Why Open Innovation in Wood Building?

Climate benefits of building with wood for the green transformation are gaining more attention

- <u>Construction sector</u> becomes more interested in wood products; yet architects & civil engineers lack good understanding of wood solutions.
- Wood products have a <u>carbon storage/substitution advantage</u>, but they are not particularly resource efficient or circular.
- Lots of good R&I results remain in the lab drawer; <u>exploitation</u> of novel solutions in further research, technology transfer and market uptake action is <u>limited and insufficient</u>.
- EU patchwork of <u>national</u> construction markets, regulations and business contexts puts the breaks on upscaling and industrialization.
- Major <u>need to interconnect regional knowledge in Europe</u> and speed up results exploitation in more R&I and market uptake.

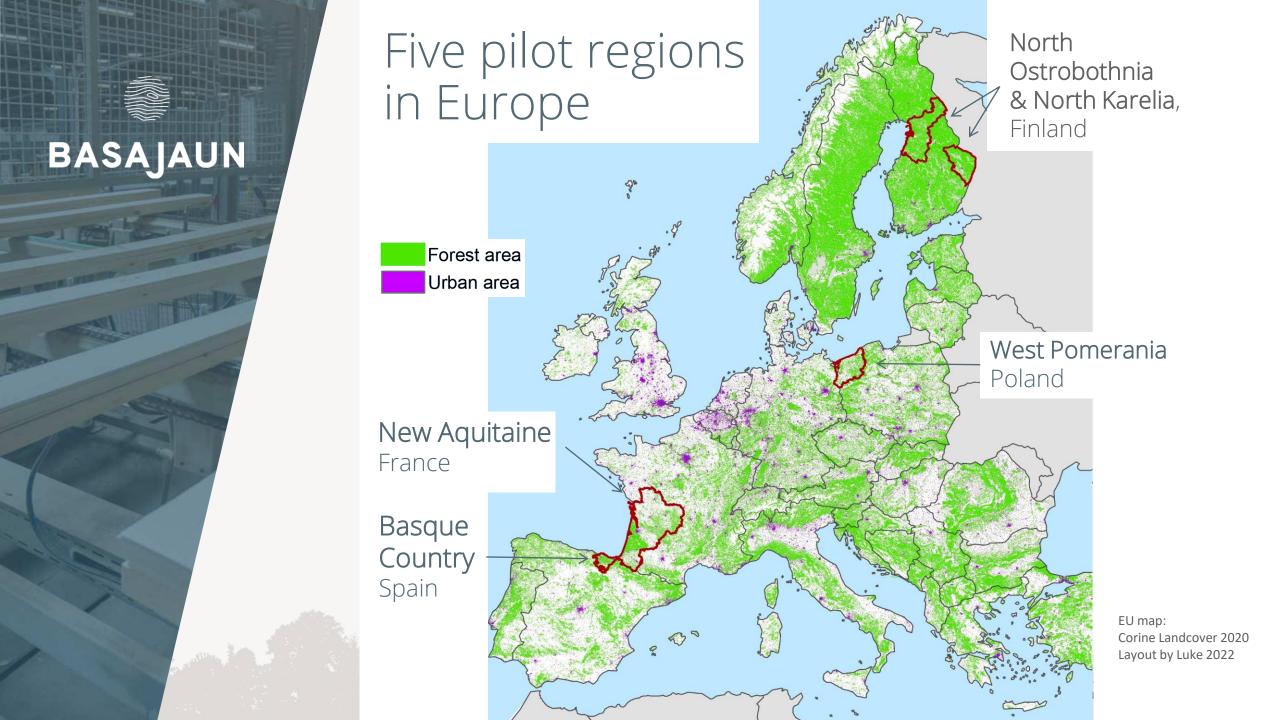


# Why should we connect EU regions?



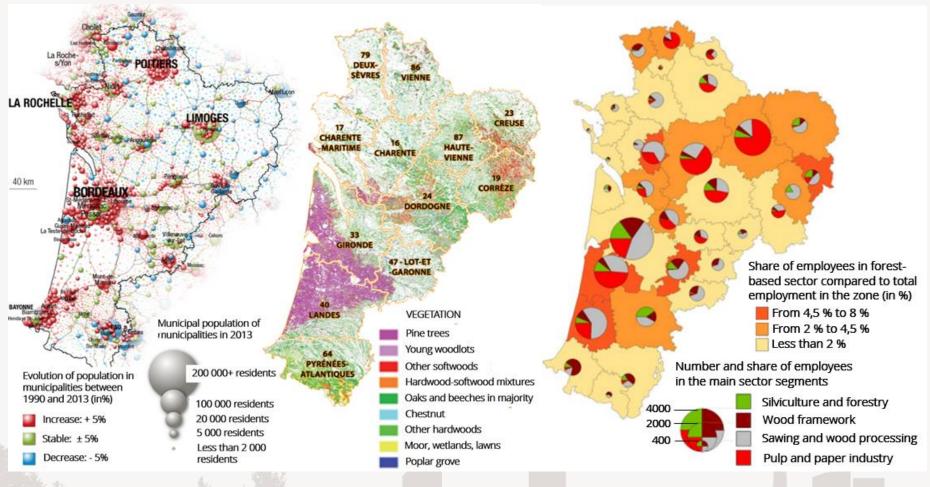
Innovation ecosystems are shaped by regional factors

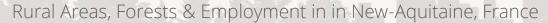
- Diverse forest types
- Different building traditions, regulations, functions
- SME-dominated wood industries
- Cultural heritage & architecture
- National/regional initiatives often disconnected from EU
- Funding not well geared to wood construction chains
- ➤ Need to strengthen and increase the visibility of regional forest-based sectors and all innovation stakeholders





# Mapping the wood innovation ecosystem









## Mapping the wood innovation ecosystem

forest/raw

transformation

transformation

Construction with wood

Architectural

markets-type

and recycling

Forest owners: private forest farms, cooperative forest ownership organizations (yhteismetsät), municipalities, church (parishes), Finnish Forest and Park Service / Forestry Ltd., forest industry companies, forest investment companies (UB Bankers

- Industry federations and associations: Federation of the Finnish Woodworking Industries, Sahateollisuus ry (Finnish Sawmills Association), Suomen sahayrittäjät ry (Finnish sawmill entrepreneurs association), Hirsitaloteollisuus HTT (Finnish Log House Industry Association)

Associations for the development of building with wood: Puuinfo Ltd., Federation of the Finnish Woodworking Industries, Hirsitaloteollisuus HTT (Finnish Log House Industry Association), Suomen metsäkeskus (Finnish Forest Centre, partly), Suomen Omakotiliitto ry (Finnish Private Home Association), Suomen Vapaa-ajan asukkaiden liitto VAAL (Finnish Second House Owners Association), local associations of residents in towns and cities

Interprofessional organizations for wood construction, renewable materials and circular economy development: The Finnish Innovation Fund SITRA, Green Building Council Finland, LCA/EPD service companies

Construction industry organizations / unions: Rakennusteollisuus ry (Confederation of Finnish construction industries RT) - wood construction related companies included (partly)

Municipal and private waste collection and recycling companies building, demolition and consumer wastes

#### Specific waste collection and recycling companies:

- The Finnish packaging association - wood package recycling association PPK Ltd. - Demolite Ltd. / Kestopuu
- Oy) impregnated wood

#### Forestry federations and associations:

Forestry related research institutes:

Natural Resources Institute Finland LUKE, Pellervo

Economic Research PTT, Työtehoseura ry (TTS

Institute, European Forest Institute EFI

MTK, Suomen metsäkeskus (Finnish Forest Centre), SKAL Ry (Finnish Transport and Logistics Association). Konevrittäjät ry (Finnish Machine Entrepreneurs Association)

Export and domestic marketing promotion: Business Finland, Puuinfo

Regional associations for forestry — Finnish Forest Centre (regional units), Metsänhoitoyhdistykset (Local/regional forest owners associations)

#### Specific associations of construction professionals and companies:

- RIL Finnish Civil Engineers Association
- SAFA Finnish Architects Association
- SIO Finnish Association of Interior Designers

#### **Innovative Competitiveness Platforms and Developers**

Municipal development and innovation centres (e.g., Business Joensuu, Oulu Innovation), WoodJoensuu.fi, WoodHub, Programmes and projects run by regional councils (e.g., RC of North Karelia, Oulu RC)

#### Technological and research institutes:

Natural Resources Institute Finland LUKE, VTT Oy Technical Research Centre of Finland, European Forest Institute EFI, Pellervo Economic Research PTT, Rakennustutkimus RTS Oy), Finnish Environment Institute SYKE, Suomen metsäkeskus (Finnish Forest Centre, partly)

#### Other organizations:

The national committee for wood development: PuuSuomi-network - Consult organizations: AFRY, Ramboll, FCG, MOTIVA. Gaia Consulting and other consulting agencies - Universities, University of Eastern Finland, Tampere University, University of Helsinki, Oulu University, Aalto University, and several universities of applied sciences - Ministries: YM Ministry of the Environment - Wood Building Programme, MMM Ministry of Agriculture and Forestry / Forest Division, TEM Ministry Economic Affairs and Environment in Finland, ARA The Housing Finance and Development Centre of Finland (residential housing) - Communication: Puuinfo Oy, Finnish Forest Assocation (Suomen metsäyhdistys ry), several forestry and forestry industry journals

VALUE CHAIN SUPPORTERS - They provide supporting functions to companies and industry.

NGOs, Industry associations, business membership organizations, public agencies such as technology or training institutes representing collective interest of business community at large,...etc.

Wood construction value chain stakeholder map of Finland





# Mapping the wood innovation system

## **National**

## Climate Change Act => carbon neutrality in 2035

- Decarbonize construction sector => Use more wood?
- Increase forest C sinks => Harvest less timber?

=> Dilemma!

# The Wood Building Programme (2016–2022)

• Aim: Considerable increase in wood use in public construction

## Regional

## Regional Forest Programs by Finnish Forest Centre (2021-2025)

Both regions support wood construction

## Regional Strategic Programme (2022-2025)

- North Karelia aims at greener building
- North Ostrobothnia does not recognize wood construction as a priority, yet the region has strong house manufacturing industries

## Smart Specializations Strategies (NK 2017, NO 2021-2024)

 Focus on "bioeconomy", "circular economy" + crossdisciplinarity, not "wood construction" as such

## Regional Land Use Plan

• Logistics infrastructure (roads, water, railways), future industial production sites, nature conservation areas





# Mapping the wood innovation ecosystem

	STRENGTHS		WEAKNESSES
•	Universities, <u>technology</u> and research centers that can help propose solutions to the challenges facing society and the sector.	:	Complex orography.  Smallholding and age of the owners.  Lack of sectorial incentives to achieve adequate timber mobilization.
•	Well-structured forestry-wood sector that will favour the incorporation of the knowledge-innovation generated by this plan.	•	Industries mostly far from industry 4.0, and great dependence on commodities. Research centers have failed to capture the trust of the forestry-wood sector.
•	Specialization in the forest-wood chain that improves the competitiveness of the industry.		Unprofessional mountain management and lack of machinery adapted to mountainous terrain.  Small forestry research teams without infrastructure
:	PEFC Regional Certification. Support from administrations.		to establish long-term trials.
	OPPORTUNITIES		THREATS
:	Ability to create national and international strategic alliances.  Nature Tourism to complete rents in rural areas.  Carbon market.  Circular Bioeconomy and Green Economy.  Payments for Ecosystem Services  Scientific-technological capacity to increase the added value of forest		Abandonment of forestry investment.  Possible loss of interest due to long waiting cycles.  Inconsistencies in planning instruments to manage the territory.  Climate change: uncertain future.  Health status of forest stands.  Need to intensify wood production due to increased demand.  Strong industry specialization in radiata pine and eucalyptus, which makes it difficult to put other
	products.		species of interest on the local market.





# Open Innovation Platform (OIP)

Main objective: Foster more wood construction and regional development by joining forces to leverage R&I opportunities

- 1. <u>Easy access to and wider dissemination</u> of R&I results co-financed by EU and national funding programmes
- 2. <u>More synergies</u> from European collaboration and larger market outreach, <u>faster upscaling of demonstration projects</u> of solutions
- 3. <u>Better connection/exploitation with industry</u>, faster time-to-market, R&I co-designed for industry needs
- > Open innovation to enhance sharing of data/results and to team up for pre-competitive R&I trends exploration and project development







WP1 Sustainable wood construction value chain

European forest potential, rural and urban areas



WP2 Recyclability, environmental issues

End of Life - recyclability and reusability of BASAJAUN products



Design of a 'backbone' architecture



## **WP4** Innovative materials

Fire retarded WPC • Foamed WPC • Insulations • Structural insulation panels (SIP) • Coatings



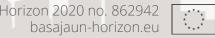
## **WP5** Building systems and products

Structural components, Facades, Roofs, Bio-composite profiles



Demo building Southern France • Virtual demo Finland







# BASAJAUN WP7 publication

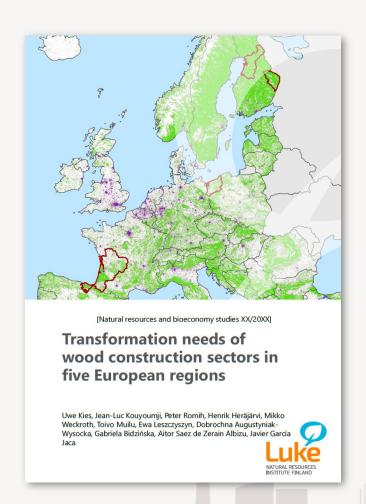
- Mapping of innovation system and needs in five European regions
- Starting points for regional roadmaps

Kies U., Kouyoumji J.-L., Romih P., Heräjärvi H., Weckroth M., Muilu T., Leszczyszyn E., Augustyniak-Wysocka D., Bidzińska G., Saez de Zerain Albizu A., García Jaca J.

Transformation needs of wood construction sectors in five European regions. Natural resources and bioeconomy studies 58/2022. Natural Resources Institute Finland. Helsinki

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## BASAJAUN Public deliverables

- Lanvin, Jean-Denis, Blanquet, Ilona, Kouyoumji, Jean-Luc, Leszczyszyn, Ewa, Augustyniak, Dobrochna, Heräjärvi, Henrik, Verkasalo, Erkki, Calvillo, Alex, Araya-Letelier, Gerardo, García Jaca, Javier, den Bakker, Indra, & Maltoni, Claudia. (2021). European forest as raw material supplier in the construction sector. BASAJAUN Public report D1.1 (v1.1). Zenodo. <a href="https://doi.org/10.5281/zenodo.4781145">https://doi.org/10.5281/zenodo.4781145</a>
- Heräjärvi, Henrik, Lehtonen, Olli, Hiltunen, Antti-Petteri, Muilu, Toivo, Verkasalo, Erkki, Lanvin, Jean-Denis, Leszczyszyn, Ewa, & Bidzińska, Gabriela. (2021). Building with wood as a driver for sustainable development in rural regions. BASAJAUN Public report D1.2 (v1.1). Zenodo. <a href="https://doi.org/10.5281/zenodo.4781092">https://doi.org/10.5281/zenodo.4781092</a>
- Leszczyszyn, Ewa, Augustyniak, Dobrochna, Bidzińska, Gabriela, Noskowiak, Andrzej, Heräjärvi, Henrik, Verkasalo, Erkki, Lanvin, Jean-Denis, Blanquet, Ilona, Kouyoumji, Jean-Luc, Wahlström, Margareta, & García Jaca, Javier. (2021). Guidelines to foster building with wood. BASAJAUN Public report D1.3 (v1.1). Zenodo. <a href="https://doi.org/10.5281/zenodo.4781143">https://doi.org/10.5281/zenodo.4781143</a>
- Lanvin, Jean-Denis, Romih, Peter, Ba, Haroun, Kouyoumji, Jean-Luc, Leszczyszyn, Ewa, Augustyniak, Dobrochna, & Heräjärvi, Henrik. (2021). Holistic approach to the building with wood value chain. BASAJAUN Public report D1.4 (v1.1). Zenodo. <a href="https://doi.org/10.5281/zenodo.4781275">https://doi.org/10.5281/zenodo.4781275</a>
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Communication Leader

uwe.kies@innovawood.eu





Lead Coordinator

javier.garciajaca@tecnalia.com



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