

* CASE ACCESSION NUMBER	INVESTIGATION ID	ADDITIONAL ACCESSION NUMBERS (COMMA SEPARATED)
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# CORONAVIRUS DISEASE 2019 (COVID-19) INVESTIGATION

## CASE FORM

FORM UPDATES: (YYYY-MM-DD)	(YYYY-MM-DD)
CIRCLE AND INITIAL CHANGES ON FORM IN DARK PEN OR PENCIL SO UPDATED INFORMATION CAN BE DISTINGUISHED.	

### I. CASE IDENTIFICATION

investigation quick entry > client details  
full features: subject > client details > client demographics > personal information

1. *LAST NAME	2. *FIRST NAME	3. *DATE OF BIRTH YYYY - MM - DD
4. ALTERNATE LAST NAME	5. ALTERNATE FIRST NAME	
6. *SEX <input type="radio"/> FEMALE <input type="radio"/> MALE <input type="radio"/> INTERSEX <input type="radio"/> UNKNOWN	7. *REGISTRATION NUMBER (FORMER MHSC) 6 DIGITS	8. *HEALTH NUMBER (PHIN) 9 DIGITS
9. ALTERNATE ID SPECIFY TYPE		
10. *ADDRESS AT TIME OF DIAGNOSIS → <input type="checkbox"/> ADDRESS IN FIRST NATION COMMUNITY		11. *CITY/TOWN/VILLAGE
12. *PROVINCE/TERRITORY	13. *POSTAL CODE A#A #A#	14. *PHONE NUMBER ### - ### - ####
15. *RACIAL/ETHNIC IDENTITY (VOLUNTARY, SELF-REPORTED) <input type="radio"/> AFRICAN <input type="radio"/> BLACK <input type="radio"/> CHINESE <input type="radio"/> DECLINED <input type="radio"/> FILIPINO <input type="radio"/> LATIN AMERICAN <input type="radio"/> NORTH AMERICAN INDIGENOUS <input type="radio"/> OTHER (SPECIFY): <input type="radio"/> SOUTH ASIAN <input type="radio"/> SOUTHEAST ASIAN <input type="radio"/> WHITE		
16. *INDIGENOUS IDENTITY DECLARATION (VOLUNTARY, SELF-REPORTED) <input type="radio"/> FIRST NATIONS <input type="radio"/> MÉTIS <input type="radio"/> INUIT <input type="radio"/> DECLINED	17. *FIRST NATIONS STATUS (VOLUNTARY, SELF-REPORTED) <input type="radio"/> STATUS <input type="radio"/> NON-STATUS <input type="radio"/> DECLINED	MHSU USE ONLY
18. ALTERNATE LOCATION INFORMATION (IF ANY)		

### II. INVESTIGATION INFORMATION

investigation quick entry > disease details  
full features: investigation > investigation details > investigation information or resp. org/investigator

19. *INVESTIGATION DISPOSITION	<input type="radio"/> FOLLOW-UP COMPLETE <input type="radio"/> UNABLE TO COMPLETE INTERVIEW <input type="radio"/> PENDING
20. *RESPONSIBLE ORGANIZATION (PRIMARY)	<input type="radio"/> WRHA <input type="radio"/> NRHA <input type="radio"/> PMH <input type="radio"/> SH-SS <input type="radio"/> IERHA <input type="radio"/> FNIHB <input type="radio"/> CSC
21. OTHER ORGANIZATIONS INVOLVED	<input type="checkbox"/> WRHA <input type="checkbox"/> NRHA <input type="checkbox"/> PMH <input type="checkbox"/> SH-SS <input type="checkbox"/> IERHA <input type="checkbox"/> FNIHB <input type="checkbox"/> CSC <input type="checkbox"/> DND

### III. INFECTION INFORMATION

investigation quick entry > disease details  
full features: investigation > investigation details > disease summary

22. DISEASE: <input type="checkbox"/> COVID-19	23. *CASE CLASSIFICATION <input type="radio"/> LAB CONFIRMED <input type="radio"/> PROBABLE <input type="radio"/> NOT A CASE
24. *MOST LIKELY ACQUISITION TYPE (STAGING)	<input type="radio"/> TRAVEL ACQUIRED <input type="radio"/> CLOSE CONTACT OF KNOWN CASE <input type="radio"/> UNKNOWN

### IV. SIGNS AND SYMPTOMS

investigation quick entry > signs & symptoms  
full features: investigation > signs & symptoms

25. *SYMPTOM ONSET	*ONSET DATE YYYY-MM-DD	ONSET TIME (IF APPLICABLE) HH:MM	ESTIMATE D
<input type="radio"/> ASYMPTOMATIC <input type="radio"/> SYMPTOMATIC			
26. *SIGNS AND SYMPTOMS			
<input type="checkbox"/> ABDOMINAL PAIN/CRAMPING	<input type="checkbox"/> DIARRHEA	<input type="checkbox"/> RENAL FAILURE	<input type="checkbox"/> OTHER SPECIFY
<input type="checkbox"/> ACUTE RESPIRATORY DISTRESS SYNDROME	<input type="checkbox"/> ENCEPHALITIS	<input type="checkbox"/> SEIZURE	
<input type="checkbox"/> CHILLS	<input type="checkbox"/> FEVER (>38 °C)	<input type="checkbox"/> SEPTICEMIA OR SEPSIS	
<input type="checkbox"/> CONFUSION, ALTERED MENTAL STATE	<input type="checkbox"/> HEADACHE	<input type="checkbox"/> SHORTNESS OF BREATH	
<input type="checkbox"/> COUGH, DRY	<input type="checkbox"/> MUSCLE PAIN (MYALGIA)	<input type="checkbox"/> SORE THROAT	
<input type="checkbox"/> COUGH, PRODUCTIVE	<input type="checkbox"/> PNEUMONIA	<input type="checkbox"/> VOMITING	

\* IDENTIFIES CRITICAL DATA ELEMENT OR SECTION TO BE COMPLETED. IF THIS DATA IS MISSING, THE FORM WILL BE RETURNED.





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**VI. ACQUISITION EXPOSURES**  
(POTENTIAL SOURCE OF THE INFECTION)

investigation quick entry > exposure summary > acquisition quick entry  
full features: investigation > exposure summary > create acquisition event

**INDICATE ALL SETTINGS WHERE THE CASE MAY HAVE ACQUIRED THE INFECTION. IF TRAVEL-RELATED, SPECIFY DETAILS OF TRAVEL IN TABLE BELOW. COPY THIS PAGE IF REQUIRED FOR ADDITIONAL SETTINGS.**

**WHEN COMPLETE, PLEASE MAKE OVERALL ASSESSMENT ON MOST LIKELY ACQUISITION TYPE IN SECTION III INFECTION INFORMATION.**

37. *SETTING TYPE	38. *EXPOSURE SETTING DETAILS (NAME/DESCRIPTION/LOCATION)	39. *EXPOSURE START DATE YYYY-MM-DD	40. *EXPOSURE END DATE YYYY-MM-DD
<input type="checkbox"/> TRAVEL (DETAILS BELOW) <input type="checkbox"/> COMMUNITY CONTACT <input type="checkbox"/> HOUSEHOLD <input type="checkbox"/> CLOSE, NON-HOUSEHOLD			
<input type="checkbox"/> TRAVEL (DETAILS BELOW) <input type="checkbox"/> COMMUNITY CONTACT <input type="checkbox"/> HOUSEHOLD <input type="checkbox"/> CLOSE, NON-HOUSEHOLD			
<input type="checkbox"/> TRAVEL (DETAILS BELOW) <input type="checkbox"/> COMMUNITY CONTACT <input type="checkbox"/> HOUSEHOLD <input type="checkbox"/> CLOSE, NON-HOUSEHOLD			

**COMPLETE FOR ANY TRAVEL IN 14 DAYS PRIOR TO SYMPTOM ONSET. ALL DATES AND TIMES SHOULD BE LOCAL TIMES. REGIONS ARE RESPONSIBLE FOR VERIFYING TRAVEL DETAILS (I.E. FLIGHT DETAILS) TO ENSURE THEY ARE CORRECT. COPY THIS PAGE IF MORE ROOM NEEDED.**

41. CRUISE	NAME OF CRUISESHIP	ORIGIN AND DESTINATION	ROOM NUMBER	SAILING DATES	OTHER NOTES

  

PLANE	AIRLINE AND FLIGHT NUMBER	ORIGIN AND DESTINATION	ROW AND SEAT NUMBER	DATES/TIMES	OTHER NOTES

  

CONFERENCE/EVENT	NAME OF EVENT / EVENT SPACE	LOCATION	DATES/TIMES	OTHER NOTES

  

ACCOMODATION	NAME OF HOTEL / RESIDENCE	LOCATION	DATES/TIMES	OTHER NOTES

  

OTHER MODE OF TRANSPORTATION	NAME OF OPERATOR	INTINERARY	DATES/TIMES	OTHER NOTES

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**VII. INTERVENTIONS**

investigation quick entry > interventions  
 full features: investigation > treatment and interventions > interventions summary

42. *INTERVENTION	43. *INTERVENTION SUB-TYPE	44. *START DATE (OR DATE OF EVENT) YYYY-MM-DD	45. *END DATE (IF APPLICABLE) YYYY-MM-DD	46. LOCATION / ADDRESS (IF APPLICABLE)
<input type="checkbox"/> ISOLATION	<input type="checkbox"/> FACILITY ISOLATION <input type="checkbox"/> HOME ISOLATION <input type="checkbox"/> SELF ISOLATION (OTHER LOCATION)			IF ISOLATION IS AT DIFFERENT ADDRESS THAN HOME
<b>PHIMS REGIONS CAN REGULARLY MONITOR STATUS ASSESSMENTS IN PHIMS. FOR NON-PHIMS REGIONS, INCLUDE STATUS AT TIME OF FORM COMPLETION AND UPDATE ANYTIME THERE IS A CHANGE IN STATUS (E.G., CASE IS HOSPITALIZED OR CASE HAS RECOVERED).</b>				
<input type="checkbox"/> STATUS ASSESSEMENT	<input type="checkbox"/> FATAL			
	<input type="checkbox"/> HOME ISOLATION			
	<input type="checkbox"/> HOSPITALIZATION			
	<input type="checkbox"/> ICU			
	<input type="checkbox"/> MECHANICAL VENTILATION			
	<input type="checkbox"/> RECOVERED			
	<input type="checkbox"/> UNKNOWN			

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**VIII. \*TRANSMISSION EXPOSURES - SETTINGS**

investigation quick entry > transmission event quick entry  
 full features: investigation > exposure summary > create transmission event

**(POTENTIAL SPREAD TO CONTACTS DURING PERIOD OF COMMUNICABILITY)**

**INDICATE ALL SETTINGS WHERE THE CASE MAY HAVE SPREAD THE INFECTION TO CONTACTS. IF TRAVEL-RELATED, LIST IN THIS TABLE AND SPECIFY DETAILS OF TRAVEL IN TABLE BELOW. COPY THIS PAGE IF REQUIRED FOR ADDITIONAL SETTINGS.**

47. *SETTING #	48. *SETTING TYPE	49. *EXPOSURE SETTING DETAILS (NAME/DESCRIPTION/LOCATION)	50. *EXPOSURE START DATE YYYY-MM-DD	51. *EXPOSURE END DATE YYYY-MM-DD	52. *NUMBER OF CONTACTS FOR THIS SETTING
	<input type="checkbox"/> TRAVEL (DETAILS BELOW) <input type="checkbox"/> COMMUNITY CONTACT <input type="checkbox"/> HOUSEHOLD <input type="checkbox"/> CLOSE, NON-HOUSEHOLD				
	<input type="checkbox"/> TRAVEL (DETAILS BELOW) <input type="checkbox"/> COMMUNITY CONTACT <input type="checkbox"/> HOUSEHOLD <input type="checkbox"/> CLOSE, NON-HOUSEHOLD				
	<input type="checkbox"/> TRAVEL (DETAILS BELOW) <input type="checkbox"/> COMMUNITY CONTACT <input type="checkbox"/> HOUSEHOLD <input type="checkbox"/> CLOSE, NON-HOUSEHOLD				

**COMPLETE FOR ANY TRAVEL DURING THE PERIOD OF COMMUNICABILITY. ALL DATES AND TIMES SHOULD BE LOCAL TIMES. REGIONS ARE RESPONSIBLE FOR VERIFYING TRAVEL DETAILS (I.E. FLIGHT DETAILS) TO ENSURE THEY ARE CORRECT. COPY THIS PAGE IF MORE ROOM NEEDED.**

CRUISE	NAME OF CRUISESHIP	ORIGIN AND DESTINATION	ROOM NUMBER	SAILING DATES	OTHER NOTES
PLANE	AIRLINE AND FLIGHT NUMBER	ORIGIN AND DESTINATION	ROW AND SEAT NUMBER	DATES/TIMES	OTHER NOTES
CONFERENCE/EVENT	NAME OF EVENT / EVENT SPACE		LOCATION	DATES/TIMES	OTHER NOTES
ACCOMODATION	NAME OF HOTEL / RESIDENCE		LOCATION	DATES/TIMES	OTHER NOTES
OTHER MODE OF TRANSPORTATION	NAME OF OPERATOR		INTINERARY	DATES/TIMES	OTHER NOTES

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**IX. CONTACTS**

**COMPLETE THIS FORM FOR IN-REGION CONTACTS.  
(COPY PAGE IF REQUIRED)**

investigation quick entry > exposure summary > create  
transmission event > known contacts  
contact investigation > disposition / intervention

**SUBMIT CONTACTS AFTER CLIENT HAS BEEN CONTACTED, EDUCATED, AND CONTACT DETAILS ARE CONFIRMED. THIS INFORMATION MUST BE ACCURATE FOR PURPOSES OF LOCATING CLIENT IN PHIMS IN ORDER TO FACILITATE CALL CENTRE OPERATIONS.**

53. *SETTING # (FROM PREVIOUS PAGE)	54. *CONTACT PERSONAL INFORMATION	55. *EXPOSURE START AND END DATES YYYY-MM-DD	56. *INTERVENTION AND DISPOSITION OF SYMPTOM MONITORING	57. *INTERVENTION START AND END DATES YYYY-MM-DD	58. INTERVENTIONS/ NOTES
	NAME:  PHIN:  DOB/AGE:  ADDRESS:  ADDRESS DURING ISOLATION:  PHONE:  ALTERNATE PHONE NUMBER:	START DATE          END DATE	<input type="checkbox"/> ISOLATION <input type="checkbox"/> FACILITY ISOLATION <input type="checkbox"/> HOME ISOLATION <input type="checkbox"/> SELF ISOLATION (OTHER LOCATION)  DISPOSITION: <input type="checkbox"/> FOLLOW-UP PERFORMED BY REGION <input type="checkbox"/> FOLLOW UP PERFORMED BY CALL CENTRE <input type="checkbox"/> FOLLOW UP COMPLETE	START DATE          END DATE	
	NAME:  PHIN:  DOB/AGE:  ADDRESS:  ADDRESS DURING ISOLATION:  PHONE:  ALTERNATE PHONE NUMBER:	START DATE          END DATE	<input type="checkbox"/> ISOLATION <input type="checkbox"/> FACILITY ISOLATION <input type="checkbox"/> HOME ISOLATION <input type="checkbox"/> SELF ISOLATION (OTHER LOCATION)  DISPOSITION: <input type="checkbox"/> FOLLOW-UP PERFORMED BY REGION <input type="checkbox"/> FOLLOW UP PERFORMED BY CALL CENTRE <input type="checkbox"/> FOLLOW UP COMPLETE	START DATE          END DATE	
	NAME:  PHIN:  DOB/AGE:  ADDRESS:  ADDRESS DURING ISOLATION:  PHONE:  ALTERNATE PHONE NUMBER:	START DATE          END DATE	<input checked="" type="checkbox"/> ISOLATION <input type="checkbox"/> FACILITY ISOLATION <input type="checkbox"/> HOME ISOLATION <input type="checkbox"/> SELF ISOLATION (OTHER LOCATION)  DISPOSITION: <input type="checkbox"/> FOLLOW-UP PERFORMED BY REGION <input type="checkbox"/> FOLLOW UP PERFORMED BY CALL CENTRE <input type="checkbox"/> FOLLOW UP COMPLETE	START DATE          END DATE	

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