



Data Driven Policy Cluster

Co-creating digital tools for better governance

Evidence Based Policy Cases Track 1: Health & Social wellbeing

The tight connection between people and government in co-creating new and targeted policies

9 December 2021



Data Driven Policy Cluster is a group of 5 projects that have received funding from the European Union's Horizon 2020 research and innovation programme. Policy Cloud - GA #870675, Decido - GA #101004605, AI4PublicPolicy - GA #101004480, DUET - GA #870697, Intelcomp - GA #101004870.

Agenda

- **Introduction. Health and Social Wellbeing**– Germana Gianquinto (AI4PublicPolicy)
- **Science Technology and Innovation Policy in the domain of Cancer** - Paresa Markianidou (Technopolis Group, IntelComp)
- **Policy Cloud Policies against Radicalisation**- Armend Duzha (Maggioli, Policy Cloud)
- **Health Policies: co-creation and AI for a targeted policies' implementation** – Giorgio Da Bormida (AI4PublicPolicy)
- **Panel Discussion** on the tight connection between people and government in co-creating new and targeted policies.



Co-organised by:



Policy Cloud
Cloud for Data-Driven Policy Management

Decido



AI4PublicPolicy



DUET

intelcomp

Save the date!

9-10 December 2021

EVIDENCE BASED POLICYMAKING IN EUROPE 2021

USE CASES AND DIGITAL TOOLS
FOR IMPROVED DECISIONS

Evidence Based Policy Cases

Track 1: Health & Social wellbeing

- Better public services can surely make life easier for citizens
- Public Sector Decision Making need to become more agile, faster and adaptive in particular during Covid-19
- **Covid 19 has highlighted the importance of people health and social needs and the need to address some longstanding challenges.**
- Disruptive technologies running on Cloud can better support data driven policies
- Here's the Data Driven Policy Cluster focussing on Health and Social Wellbeing and on the added value of data-driven policy making.



Evidence Based Policymaking 2021

Session: Evidence Based Policy Cases
from data to decision making

Track 1 - Health & Social

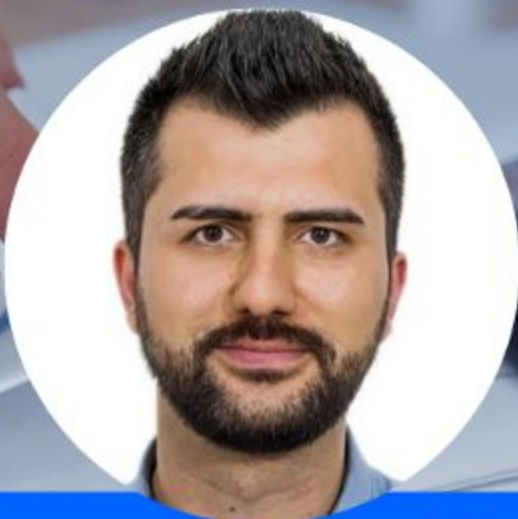
Join us:

9th December 11:30 am CET



Paresa Markianidou

Technopolis Group, IntelComp



Armend Duzha

Maggioli S.p.A. PolicyCloud



Giorgio Da Bormida

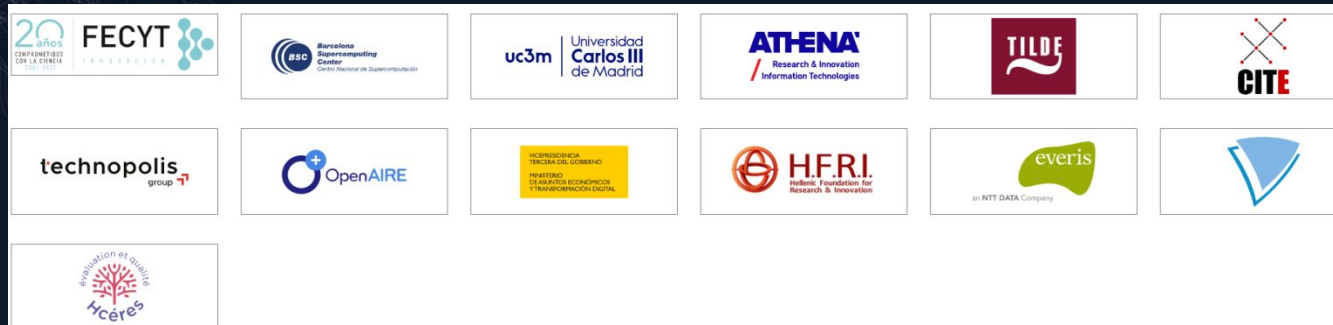
GFT Italy, AI4PublicPolicy



Evidence-based Policy Modeling

Thursday December 9
Evidence Based Policymaking in Europe Summit: 2021

Paresa Markianidou
Apolline Terrier



OUTLINE

1. IntelComp platform
2. Conceptual framework
3. Measurements and data sources – process followed
4. Domain specific needs – Cancer
5. Next steps

IntelComp Platform

What it is about

The IntelComp platform

1. A cloud platform that will offer artificial intelligence based services for STI policy.
2. It is designed to assist the **whole spectrum of STI policy**: agenda setting, policy formulation, implementation, monitoring & evaluation and tested on specific STI policies: **artificial intelligence, climate change** and **health**
3. It will be **co-created with public administrations and all relevant stakeholders** (academia, industry and citizens) to address specific policy questions
4. It will be able to process and analyze large volumes of **textual data** from open data (e.g. OpenAIRE datasets), **using artificial intelligence techniques**
5. Conceptually it relates with two existing platforms for STI policy: **Corpus Viewer** and **Data4Impact**

Evidence-based Policy Modelling – WP1 summary

| Objectives | Tasks | Domains | WP/Task linkages |
|--|--|---|--|
| <ul style="list-style-type: none">• Identify policy needs and barriers including domain specific needs• Identify relevant policy cycle indicators and open data repositories in the pilot domains• Combine data and indicators to provide solutions for policy makers in the three pilot domains | <ul style="list-style-type: none">• Identification of domain-specific needs, PA and stakeholder consultation• Selection of indicators and collection of Input Data (T1.2)• Model Design Solution and Monitoring | <ul style="list-style-type: none">• Artificial Intelligence• Climate Change – Blue economy• Health - Cancer | <ul style="list-style-type: none">• Technical WP2-5• Conceptual WP6-7 <p>Expert-in-the-loop co-creation methodology</p> |

CONCEPTUAL FRAMEWORK

Policy questions

How did we arrive to the long list of policy questions?

1. INNOVATION SYSTEM FUCTIONS



Activities that (may) contribute to the diffusion and utilisation of new science and technology (both positive and negative) are called functions of innovation systems

2. POLICY CYCLE



Policy stylized in five policy phases:

1. Agenda Setting
2. Policy Formulation
3. Policy Adoption
4. Policy Implementation (and Monitoring)
5. Evaluation

3. STAKEHOLDERS



Stakeholders in focus for Intelcomp

Political leadership, Policy officers, Policy analysts, Evaluation agencies, Monitoring managers, EU policy makers, Academic experts, Research institutes, Industry (associations), National funding agencies ...

4. DOMAIN SPECIFIC QUESTIONS



**Domain specific
Technology
questions to account
for stakeholders and
interactions**

We use all three dimensions ... but not all possible combinations to create a basic set of questions

What are innovation system functions accounted for?

Definition: Activities that (may) contribute to the diffusion and utilisation of new science and technology (both positive and negative) are called functions of innovation systems

Function 1. Entrepreneurial activity

Function 2. Knowledge creation

Function 3. Knowledge diffusion through networks

Function 4. Guidance (creating legitimacy for stakeholders, visibility and clarity)

Function 5. Market formation (create markets through regulation of incentives)

Function 6. Human and financial Resources mobilisation

Function 7. Creation of legitimacy for society/counteract resistance to change

(Hekkert, et al., 2006)

Which definition of the policy cycle did we use?

The basic rationale behind the policy cycle is that policies build up on past knowledge and experiences and as long as you exploit past evidence your policy gets better (policy is not formulated in a vacuum)

- **Agenda setting: Definition of the problem(s) to address**

Understand the array of sectoral/technological/institutional potential for a specific future period, determined by internal and external factors

- **Policy formulation: Explore different courses of action**

How can these dimensions be addressed; good practices, positive and negative experiences; rationale

- **Policy adoption: Make a choice**

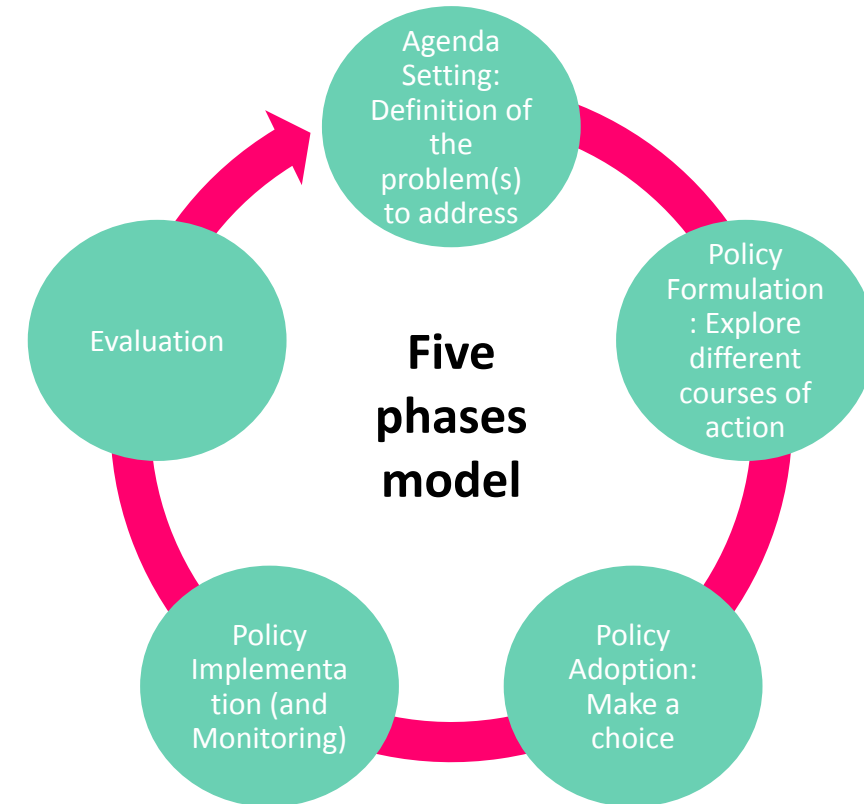
Build an intervention logic to select based on national characteristics and the actions identified in the previous stage

- **Policy Implementation and Monitoring**

Implement efficiently and simultaneously collect all data necessary for corrective action and evaluation

- **Evaluation**

Check coherence, efficiency, effectiveness, value added and impact to help adapt the design of the next cycle



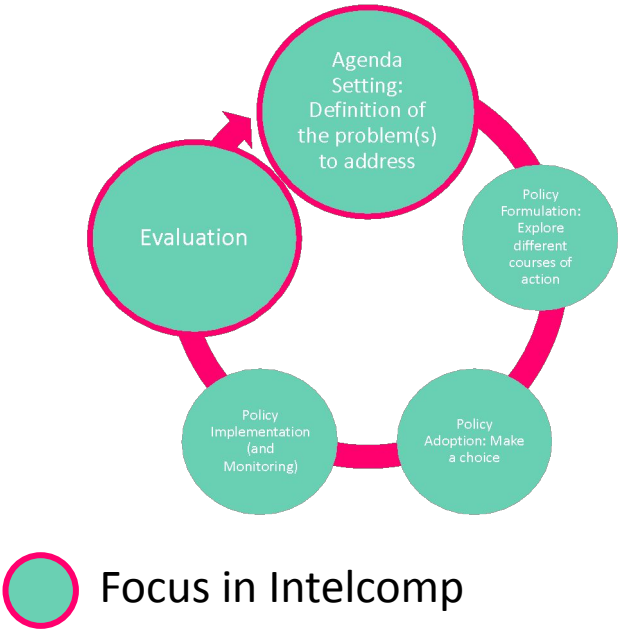
What policy questions can IntelComp provide answers to?

| | Phase 1. Agenda setting | Phase 2. Policy formulation | Phase 3. Policy adoption | Phase 4. Policy implementation and monitoring | Phase 5. Evaluation |
|---|-------------------------|-----------------------------|--------------------------|---|---------------------|
| Function 1. Entrepreneurial activity | | | | | |
| Function 2. Knowledge creation | | | | | |
| Function 3. Knowledge diffusion through networks | | | | | |
| Function 4. Guidance (creating legitimacy for stakeholders, visibility and clarity) | | | | | |
| Function 5. Market formation (create markets through regulation of incentives) | | | | | |
| Function 6. Human and financial Resources mobilisation | | | | | |
| Function 7. Creation of legitimacy for society/counteract resistance to change | | | | | |

160 domain agnostic questions

There are important questions for all functions of the innovation system and phases of the policy cycle

But there are too many to deal with and we need to make choices

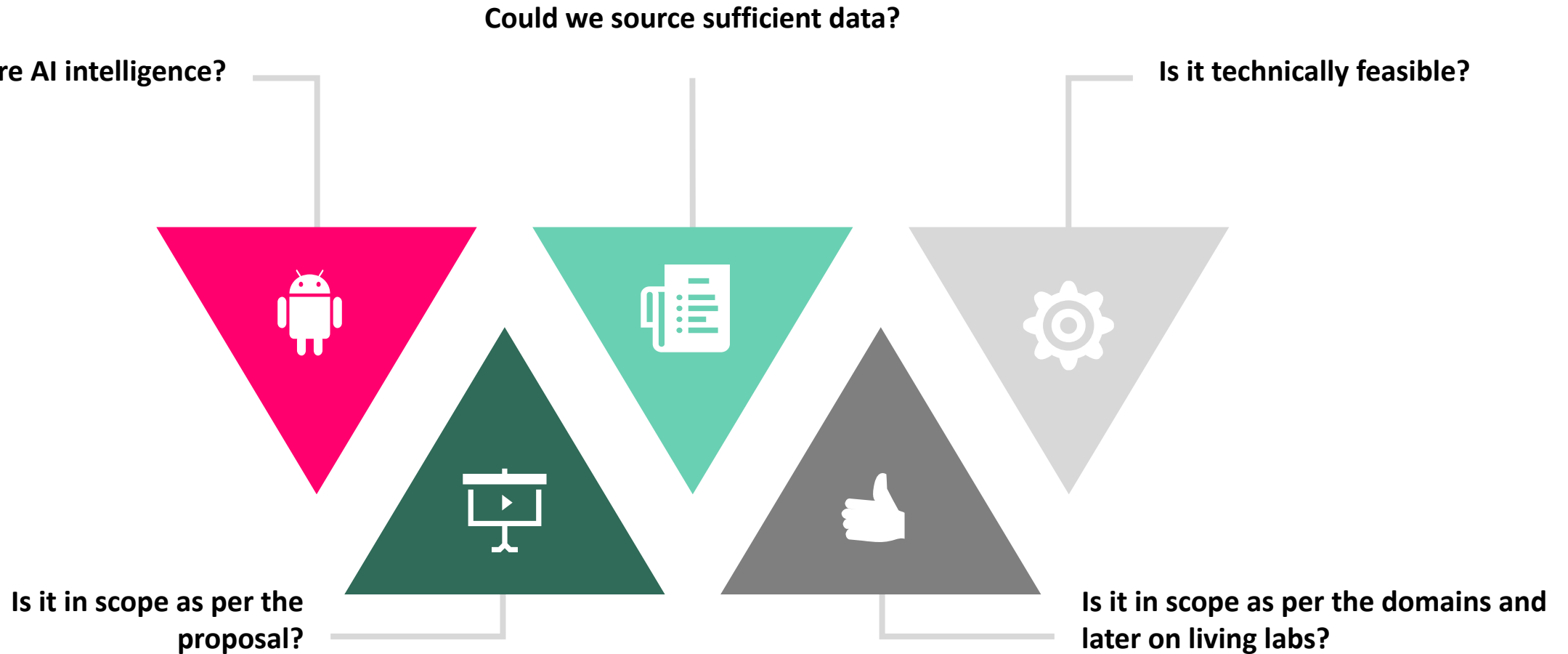


MEASUREMENTS AND DATA SOURCES

Process

From 160 policy questions to quantifiable STI measurements

Policy questions and corresponding quantifications are questioned as follows:



Policy questions in and out of scope for IntelComp

In scope

- 1 Policy questions which require AI intelligence (e.g. R&D fields of Top R&D investors)
- 2 Policy questions for which we can source sufficient text data (e.g. parliament discussion minutes, TED, Euraxess. Etc.)
- 3 Policy questions which are complex but technically feasible (e.g. What has been the leverage of national support measures for EU competitive funding?)
- 4 Policy questions in scope in the three domains and living labs (e.g. In which ways has the diffusion of knowledge taken place?)
- 5 Policy questions requiring AI intelligence not developed by other (EU) initiatives

Out of scope

- Policy questions which require traditional statistical data
- Policy questions for which no sufficient (text) data is available or no good proxies can be designed (e.g. € royalties produced by patents)
- Policy questions which require a holistic analysis and a mix of sources (e.g. on cost effectiveness or cost benefit)
- Policy questions which require statistical analysis or (e.g. counterfactual analysis)
- Policy questions for which while AI tools can be used the intelligence they offer policy is limited (e.g. new markets using public consultation data; scale ups leaving the country via news)

Sources of data identified as relevant for policy questions

Sources of data are assessed in terms of their:

1. Text mining potential
2. Temporal data availability
3. Availability of classifiers
4. Open Access vs. paid license
5. Resources needed to compile/process
6. Representativeness

| Typology | Source_label |
|--|--|
| Company financials/websites/reports | opencorporates |
| Company financials/websites/reports | Orbis |
| Company financials/websites/reports | Country Business Registers |
| Skills demand | Euraxess |
| Skills demand | Cedefop |
| Skills demand | LinkedIn |
| Innovation | Patstat |
| Innovation | ETSI - standards |
| Innovation | ISO micro data - standards |
| Innovation | Github |
| Innovation | stack overflow |
| Innovation | EUIPO trademarks and design |
| Investments pub | Framework Programmes |
| Investments pub | National Funders |
| Investments priv | Crunchbase |
| Investments priv | National Venture Capital sources |
| Legislation | EURLEX |
| Legislation | Legislation national/international sources |
| Policy documents | Overton |
| Policy documents | Parliament discussion minutes |
| Policy documents | Government sources |
| Policy documents | Policy research working papers: OECD; World bank; ECB working papers; World Economic Forum |
| Policy documents | EU publications |
| Policy documents (evaluations and IAs) | SIPER |
| Policy documents (evaluations and IAs) | Fteval |
| Foresight studies | EC; Competence centre on foresight; OECD strategic foresight |
| Procurement | TED |
| Skills supply | LinkedIn |
| Skills supply | LFS |
| Science | OpenAire |
| Science | Open science observatory |
| Science | google scholar |
| Social media/News | European Media Monitoring /Twitter |

APPROACH TO IDENTIFY DOMAIN SPECIFIC NEEDS

Preliminary needs identification in the domain of Cancer

Example: Cancer domain: identification of STI policy needs

1 Desk research

Health scope in IntelComp: EC plans to tackle cancer

The European Beating Cancer Plan

Sets concrete goals to achieve in 4 strategic areas: control and prevention, diagnosis and screening, treatment, quality of life of survivors and caregivers

Cross-cutting themes: **research and innovation**, digital and personalised medicine, and reducing inequalities

R&I flagships :

-  Knowledge Centre on Cancer (2021)
-  European Cancer Imaging Initiative (2022)

Examples of actions

- Secure access and sharing of patient data in the European Health Data Space (2021-2025)
- Expanding European Cancer Information System (2021-2022)

Application

- Integrated approach cross policy areas
- Builds on the existing European Cancer Information System, ERNs on rare cancer, the Innovative Partnership for Action Against Cancer, European Commission Initiative on Breast Cancer...



Contributes & informs

The European Cancer Mission

One of five mission areas under the umbrella of Horizon Europe, focused on the **future of research and innovation**

Objective: achieve a measurable goal that could not be achieved through individual actions

Portfolio of actions : research projects, policy measures or even legislative initiatives

Preparatory phase



Over €3 billion invested in +/- 2000 cancer R&I projects



intelcomp

| EU Intervention Logic on Cancer (simplistic version) | | | | |
|--|---|--|--|-----------------------|
| Vision | To leave no stone unturned to take action against cancer contributing to a stronger European Health Union | | | |
| Operational objectives | <ul style="list-style-type: none">"New technologies, research and innovation and the service of patient-centred cancer prevention and care""Saving lives through sustainable cancer prevention""Improving early detection of cancer""Ensuring high standards in cancer care""Improving the quality of life for cancer patients, survivors and carers""Reducing cancer inequalities across the EU""Putting childhood cancer under the spotlight" | | | |
| Targets | <ul style="list-style-type: none">"By 2030, reduce by one third of premature mortality from cancer through prevention and treatment and promote mental health and well-being""Achieve universal health coverage, including financial risk protection, access to quality essential health-care services and access to safe, effective, quality and affordable essential medicines and vaccines for all"Targets from areas representing enabling conditions<ul style="list-style-type: none">"A tobacco-free generation: ensuring that less than 5% of the population uses tobacco by 2040" and a 30% relative reduction in prevalence of current tobacco use in persons aged 15+ years"Reduce harmful alcohol consumption in line with the targets of the UN Sustainable Development Goals (relative reduction of at least 10% in the harmful use of alcohol by 2025) and reduce young people's exposure to alcohol marketing""A 10% relative reduction in prevalence of insufficient physical activity""A 30% relative reduction in prevalence in mean population intake of salt/sodium"Halt the rise in diabetes and obesity"In Line with EU's Action Plan: Towards Zero Pollution for Air, Water and SoilHalve the aim is to halve premature deaths caused by air pollution by 2030 and align the EU's air quality standards with the World Health Organization's guidelines and reduce exposure to carcinogenic substances and radiation" | | | |
| Policies Programmes | EU4Health programme | Horizon Europe | Digital Europe programme | Legislative proposals |
| Roadmap/ Actions | EBCP 10 flagship initiatives EBCP 42 actions | | | |
| STI actions/ initiatives | KNOWLEDGE-DIFFUSION EU Knowledge Centre on Cancer EU Network of national comprehensive Cancer Centres Helping Children with Cancer Initiative European Reference Networks Strategic Agenda for Medical Ionising Radiation Applications (SAMIRA) 2 dedicated HE partnerships on healthcare (including cancer) 1. Innovative Health initiative 2. Transforming Health and Care systems Innovative Partnership for Action Against Cancer (IPAAC) | KNOWLEDGE CREATION European Cancer Imaging Initiative EIT and MSCA projects (Horizon Europe) Projects EU Cancer Treatment Capacity and Capability Mapping' project European Initiative to Understand Cancer (UNCAN) | DATA (Platforms) European Cancer Information System Cancer Inequalities Registry Genomic for Public Health project (alongside the 1+ Million Genomes Initiative) Repository of digital twins in healthcare European Open Science Cloud | |
| STI Outcomes | <ul style="list-style-type: none">"Reducing cancer inequalities across the EU""Putting childhood cancer under the spotlight" | <ul style="list-style-type: none">"New technologies, research and innovation""Saving lives through sustainable cancer prevention" | <ul style="list-style-type: none">"New technologies, research and innovation and the service of patient-centred cancer prevention and care" | |

Example: Cancer domain: identification of STI policy needs

2

Stakeholder Consultation

Additional Evaluation questions

Unit of analysis: project

- Identification of new collaborations arising (including Public-Private Partnerships)
- Adoption and replicability of innovations to different healthcare systems in the EU. Whether possible/ happening?
- Advancements in Technology Readiness Level (TRL) or Interactive Machine Learning (IML) for the different areas of projects?
- Identification of TRL tranches where projects need more support?
- Project replicability
- Post-marketing data collection (after clinical trials)
- Creation of other ancillary jobs e.g., start-up ecosystem regulators
- Training and skills – evolution/new directions of trained personnel? Adoption of different career profiles?
- Do gender/ age aspects play a role (e.g. research teams' approaches, etc.)?

Unit of analysis: programme

- Means to track long term employment
- Retaining skilled / trained talent (also non-EU) (is linked to the creation of employment)
- Mapping of complementary/synergetic/substitute sources of funding
- For subsequent programming period the time window to receive results is important (Cancer is a “race against time”)
- Definition of whether the programme is realistic (e.g., time, budget, resources)
- Situational analysis for prioritization (e.g., what field of cancer linked to what return on investment? Quality of life of patients?) – it may be a secondary need, but it can help leverage funds
- Measuring research outcomes with a focus on different age groups, namely pediatrics and gender distinctions
- The impact on citizens (Do socio-demographic variables play a role (long-term assessment/monitoring/ evaluation))?

Evaluation needs

- Quantifying health impact
- Comparing / measuring qualitative impact and patient experience (quality of life, life expectancy gains, etc.)
- Assessment of relevant qualitative data sources, for e.g., during a gap analysis for efficient policy programme planning
- Longer term monitoring of Patient-reported outcome measures and Patient-reported experience measures
- Connecting science practitioners with data analysis to ensure reproducibility of research and technology transfer
- Assessing/ Evaluating medium/long-term indicators to select the right projects to receive funding
- Toolbox for the analysis of various data sources and respective relations
- Exchange platform to discuss results and ask questions
- Improving the evaluation process as a whole (including efficiency)

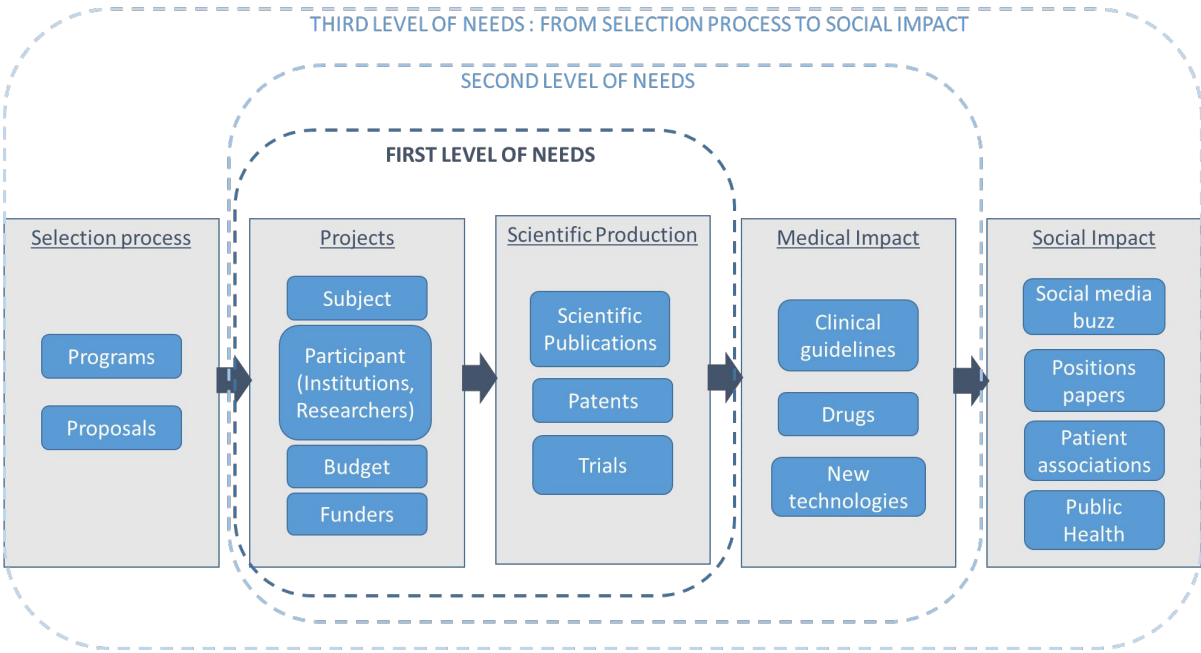
STI priorities

- **Knowledge:** Clinical trials as a driver of research. Importance of monitoring effects, producing statistics, attribution to policy measures
- **Knowledge diffusion:** Improving (inter-)connectivity between stakeholders and information sharing. Includes considerations on the needs of both public and private entities
- **Guidance:** The needs of patients at the center. Includes early diagnosis, quality of life, clinical pathways, the patients' journey, measuring/comparing qualitative impacts (such as QoL, life expectancy gains)
- **Better data:** Includes information sharing, data inter-operability, data protection elements and speeding up data transfer
- **Human capital:** Upskilling (digital and soft skills)
- **Entrepreneurship:** The development of health technologies. Includes the role of scale-ups and their sustainability. It is necessary to consider why good hybrid devices/software solutions are not included/considered in the procurement process (they often miss out on these opportunities and then do not survive on the market)
- **Other:** Understanding the intersection of data between the different policy phases (from foresight, agenda-setting to evaluation)

Example: Cancer domain: identification of STI policy needs

3 Prioritisation by living lab [provisional]

Analysis of the impact of funded research projects and the characterization of 'impact pathways'



Source: High Council for Evaluation of Research and Higher Education, 2020

| Three levels of needs | In terms of: | Domain specific data requirements |
|--|--|--|
| To characterize in a broad way the scientific production ("output") of funded projects | <ul style="list-style-type: none"> Scientific publications Patents Clinical trials | <ul style="list-style-type: none"> Scientific publications Patent Clinical trials |
| To identify and characterize the medical impact ("outcomes") of research projects | <ul style="list-style-type: none"> Good practices (citations in clinical guidelines) New treatments (pharmaceutical industry) New diagnostic screening techniques (industrialists / start-ups) | <ul style="list-style-type: none"> Drugs New Diagnostic technologies Social media buzz |
| To identify and characterize the social impact ("outcomes") of funded projects | <ul style="list-style-type: none"> Media impact (via the media & social networks) Topics of funded projects most often included in position papers Topics of funded projects corresponding to the expectations of patient organizations. Positioning of projects in relation to public health data (incidence, mortality, quality of life of patients etc.), | <ul style="list-style-type: none"> Health data Position papers Position papers patient associations |

Next steps – short term

By December 2021

1. Propose **the list of policy questions** under 'evaluation' and 'agenda setting'
2. Propose **measurements and indicators** that could be calculated
3. Propose **suitable data sources** for the calculation of indicators
4. Provide a preliminary Identification of **sources for ontologies** of relevance to the domains (where relevant)
5. Select the **domain specific policy questions and corresponding measurements** which will serve as the basis for discussion within the living labs



<https://intelcomp.eu/>

Paresa Markianidou (WP1 coordinator)
(paresa.Markianidou@technopolis-group.com)



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Data Driven Policy Cluster

Co-creating digital tools for better governance

Participatory policies to counter and prevent radicalization

Armend Duzha, Maggioli S.p.A.

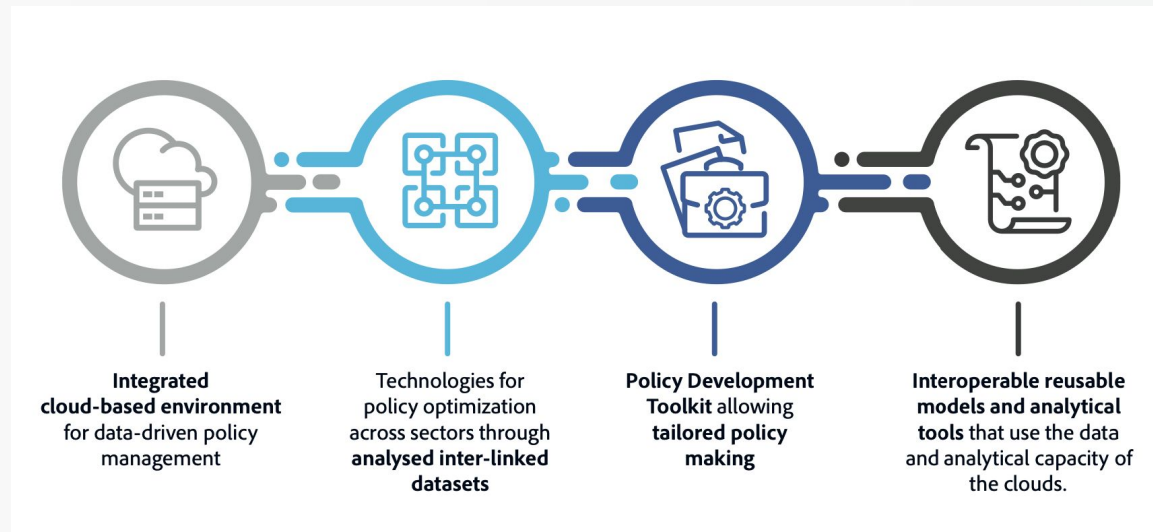
PolicyCloud project



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PolicyCloud project: At a glance

An integrated cloud-based environment for data-driven policy management that will provide interoperable and reusable models and analytical tools towards efficient policy making.



Duration: 36 months

(Jan 2020 - Dec 2022)



Partners: 15

PolicyCloud project: Expected impacts

01
Enlarging the
evidence-base for
effective policy making

02
Facilitating
interoperability,
reusability, and
scalability

03
Realizing a
social-centric approach
considering legal and
security aspects

04
Promoting data-driven
innovation, public
administration and
public sector innovation

05
Boosting
the data-driven
economy



PolicyCloud project: Pilot cases



POLICIES AGAINST RADICALISATION

Collecting and analysing social media data to enable policy makers to address radicalisation effectively.

ITALY



INTELLIGENT POLICIES FOR THE FOOD VALUE CHAIN

Implementing environmental policies to boost the growth and development of the agri-food industry.

SPAIN



URBAN POLICY MAKING

Facilitating urban policy making and monitoring through their analysis of crowdsourced data.

BULGARIA



OPEN DATA POLICIES FOR CITIZENS

Predicting unemployment and associated risks to guide social services policy planning.

UK

Use case 1: Participatory policies to counter radicalization

The purpose



- **Reduce the occurrence of radicalisation** by early identifying warning signals and potential risks from social media and other data sources
- Promote **secure access to public spaces** for more people by timely adopting cost-effective counter-measures
- Encourage **citizen engagement and trust in the perceived legitimacy** of public authorities (municipalities, regions, LEAs)



Use case 1: Participatory policies to counter radicalization

Main challenges

- Retrieve and assess information from **different data sources**
- Present the outcomes of the analysis using **advanced visualizations**
- Identify **current/future trends** and **potential risks/threats**
- Keep track of **people moving from mainstream**
- **Coded / hidden language** used



Use case 1: Participatory policies to counter radicalization

Data sources

- Privately-owned datasets
- Open datasets: **GTD** and **RDWTI**
- Social media: **Twitter, Reddit**
- Blogs and websites: **RSS Feeds**



Scenario A: radicalization incidents

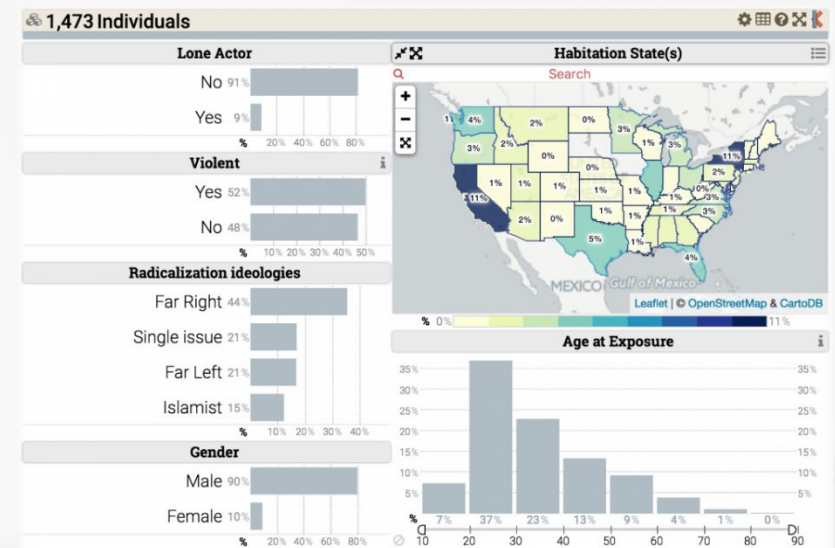
- Monitor the occurrence of radicalization incidents in a given area
 - Data



Scenario B: radicalized groups and individuals

- Identify the main actors (individuals or groups) involved in violent activities or propaganda spreading through online and offline activities

- Data

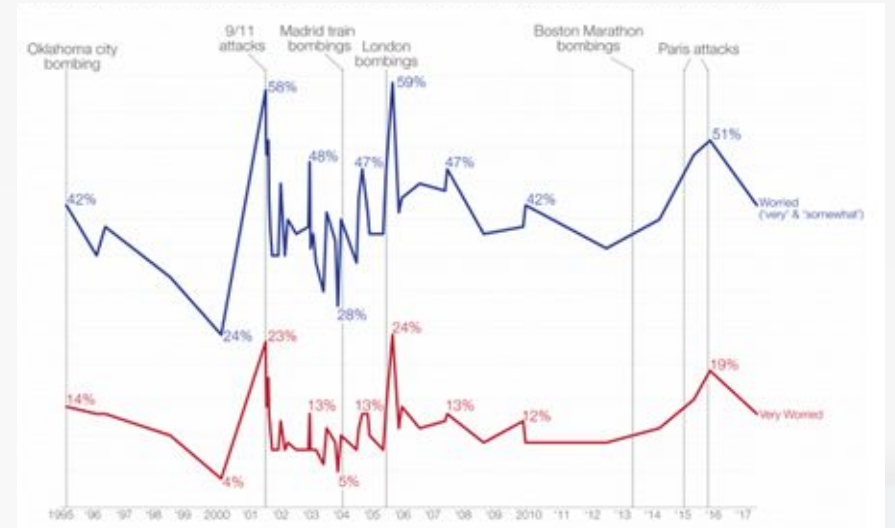


Scenario C: Trend analysis

- Understand the current and future trends of radicalization efforts (keywords detection, new entity recognition, new terms identification)
 - Data



reddit



Scenario D: Assessment of Online Propaganda

- Understand specific events and online activities (sentiment analysis, opinion mining, location surveillance, user monitoring)
 - Data



reddit





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AI 4 Health Policies

Co-creation and AI for a targeted policies' implementation

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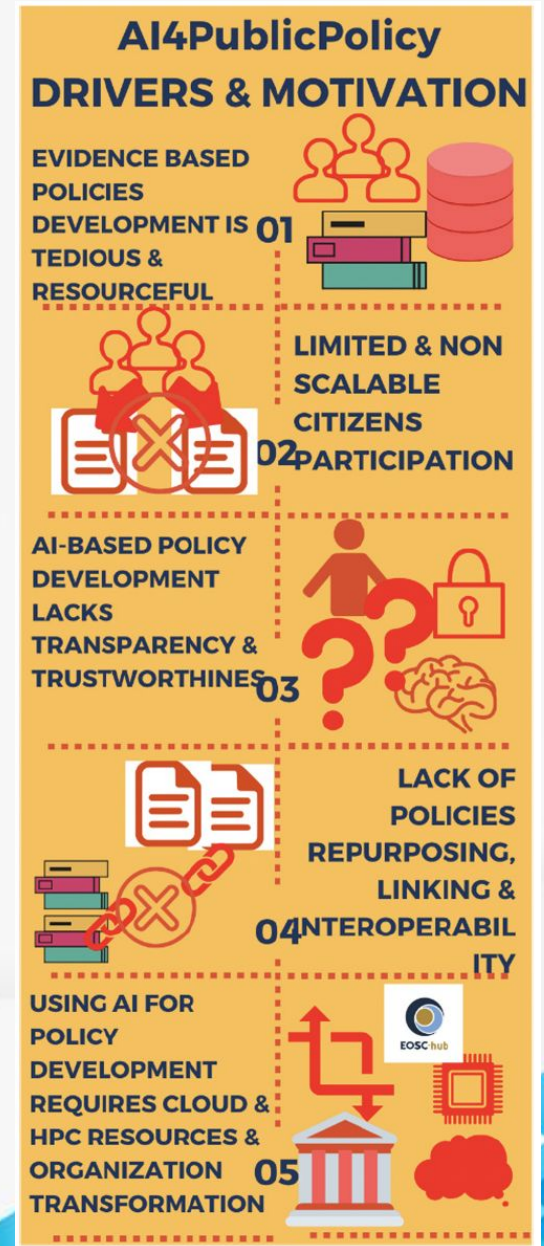
Data-drive society

- Policy development represents one of the most prominent applications of cloud computing and HPC for public administration
- Public authorities can now develop evidence-based, data-driven policies
- The ultimate vision of **data-driven policy making** entails the use of Artificial Intelligence (AI) as a means of increasing the efficiency of the policy development and management (i.e. going beyond development to adaptation and optimization) process and boosting a more responsive, **adaptive, intelligent and citizen centric governance**



Enabling co-creation and AI

- Cloud computing infrastructures enable public authorities to harvest the vast amounts of data
 - High Performance Computing (HPC) capabilities
 - Cost reductions and improved economies of scale
 - Reducing the time needed to develop and roll out new services
- 
- execution of advanced data analytics capabilities over such datasets
 - to leverage the outcomes of Machine Learning (ML) and Deep Learning (DL) techniques towards holistic and actionable insights



EHDS and Health policies

- Data Innovations towards establishing a European Healthcare Data Space (EHDS), which will comprise integrated, federated, well-structured, FAIR data (e.g., medical records, laboratory data, real-world data about patients, PROMs/PREMs, alternative data sources, scientific findings)
- EHDS will integrate the findings/outcomes of any project's tools, as means of implementing a continuous improvement cycle where past findings are considered in the operation of the tools.
- Based on EHDS, AI will enable healthcare professionals and policymakers' to collaborate effectively towards educated, data-driven, evidence-based, and patient-centric decisions for health prediction and care



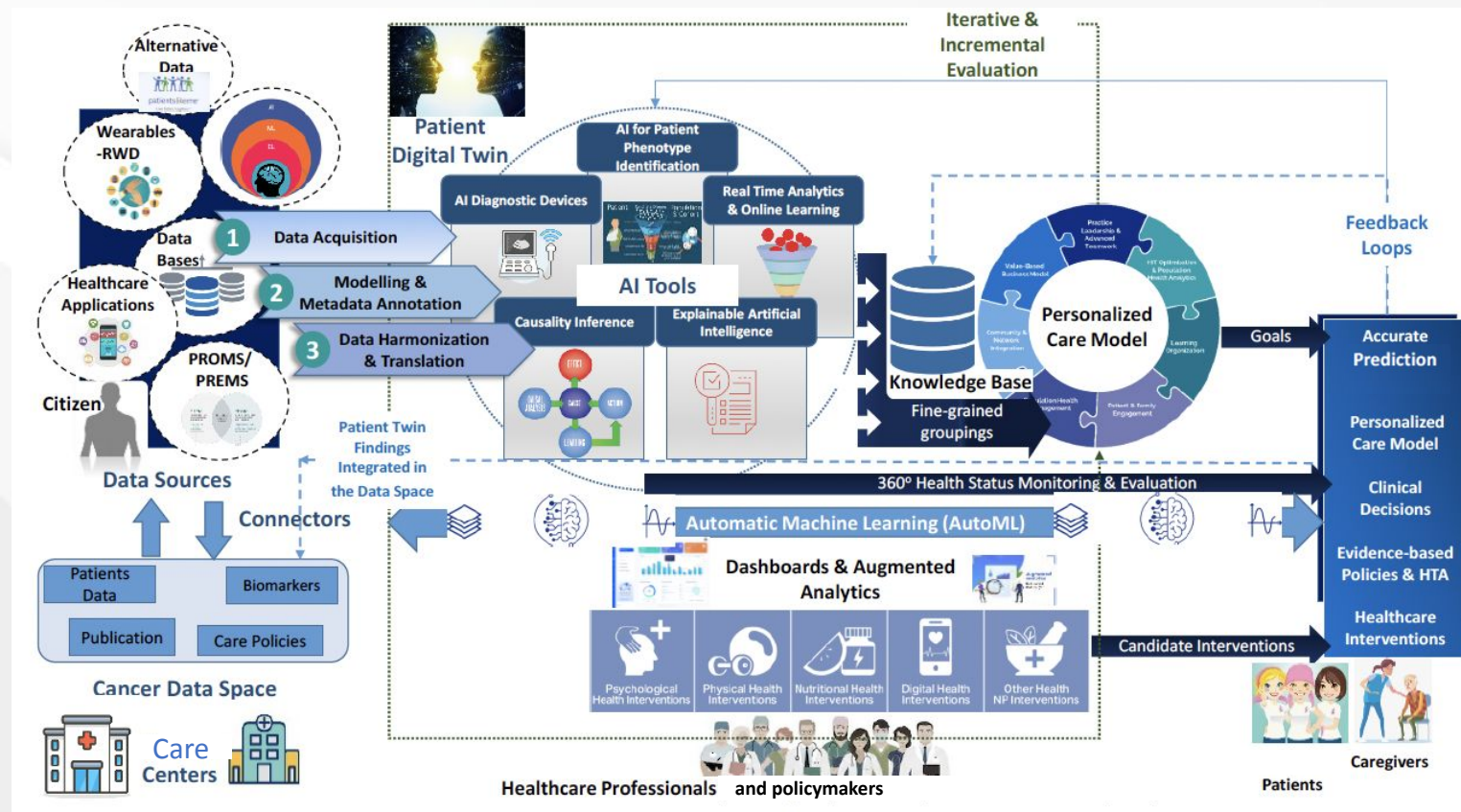
The way forward...

- AI Technology innovations, including:
 - development of explainable AI (XAI) and causality inference techniques
 - Federated Machine Learning (FML) solutions
 - AI-based Healthcare Technology Assessment (HTA) assessments; and
 - powerful Patient Digital Twins
- for trusted, accurate, and highly personalized clinical decision making and **policy making**



AI4Health: Virtualized cloud-based Platform

- **Virtualized cloud-based Platform** to centralize access to AI resources and to enable the integration, consolidation and sharing of assets, including datasets (via EHDS), analytical models for clinical and **policymakers' decision making**, AI/ML algorithms and advanced AI tools (e.g., XAI, FML, Patient Digital Twins).



Panel Discussion- The connection between people & government in co-creating targeted policies.

- What is the current situation of evidence-based policymaking in your field? And why is it important?
- What are the challenges that you have identified, in your field, when working towards data-driven policymaking?
- Why is the work you are doing/planning in your local pilot important for Europe?
- What is your recommendation to policymakers for evidence-based policymaking? /What are the requirements you have identified for policymakers to be able to support data-driven policymaking?
- What recommendation do you have for the cluster?





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