## More Open, better Science

Gina Pavone - SupraChem Days -14 October 2021

### Gina Pavone

- Research fellow at the Institute of Information Science and Technologies of the Italian National Research Council in Pisa, Italy.
- Research focus: Open Science and Open Access; Research Data Management
- OpenAIRE National Open Access Desk (NOAD) for Italy
- My background: data journalism



## Our trip together today

1

Why

How to improve our contribution to science?

Vhat is

What

What is Open Science?

3

The problem

What are we evaluating?

4

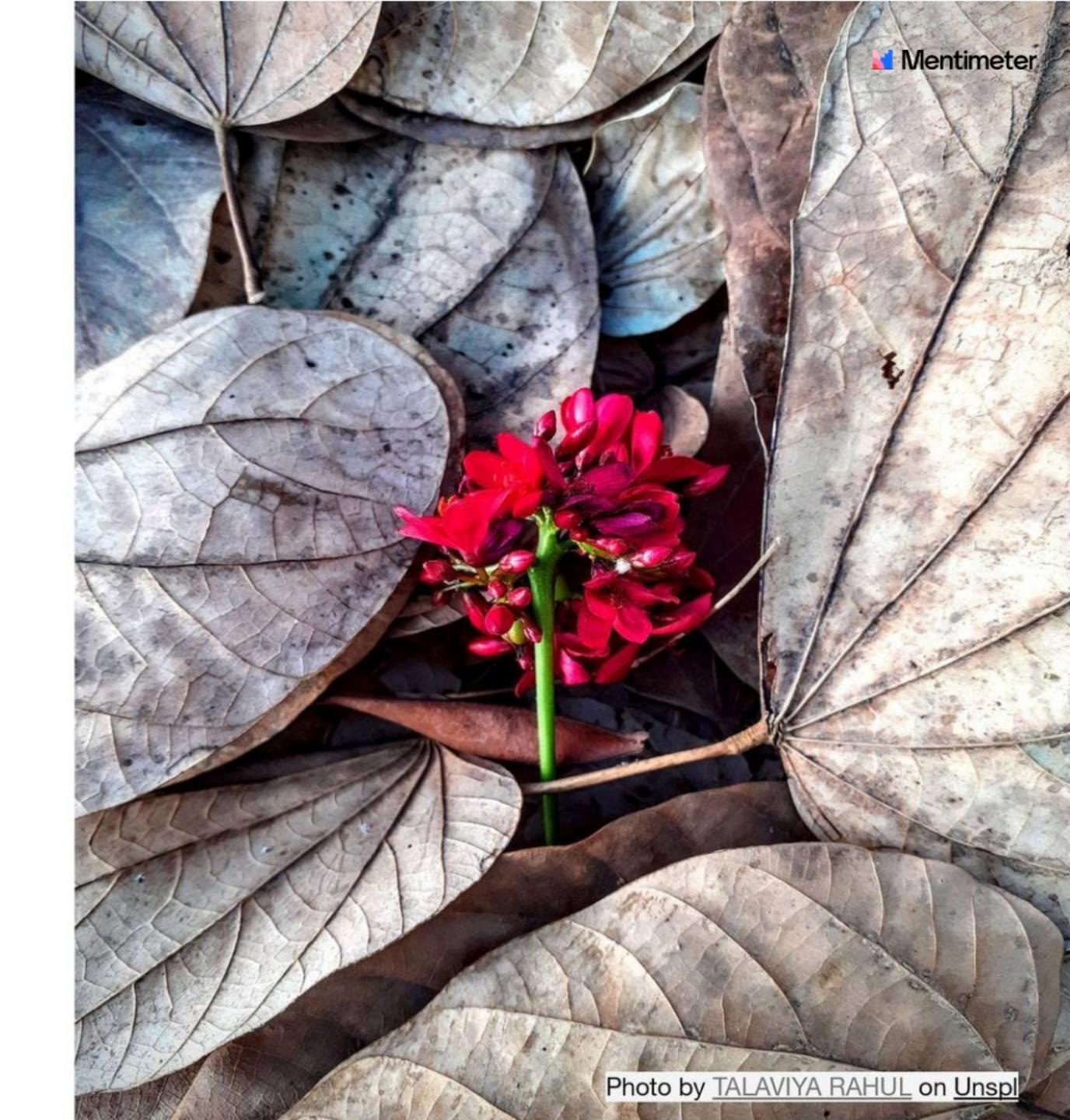
The solution(s)

Ideas at work!

## We want good Science!

- robust
- collaborative

- transparent reproducible in good relation with society



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alična, kratkonule dobro probudenje, Malomi saznanje da drast i -weitle Ja spavno, od-/

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and areskrenosti, I pri to

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um malavala. Jol do malopre tiše od senki i pri

low of vetra, one su odjednom zastale, ovacio-

is w ! able triinu, obim i ave osobine živih bica

ametà strati i rasporedile se po prostorijama

di cone «Roc je postala telo.» Da, to se kače lako,

he i real lepo, ali niko ne mofe zamisliti kako

Hvata ga dremež. Kao da zemlja struji pod

a to strujanje ga uspavljuje. Nasionjen na stranu starog graba, seljak spava i sanja. So i zrazito, kao i svi ljudi dobrih živaca, i

Neko dobro vreme nastalo u Dika-

soljstvo, širina, svaki blagoslov i obilje

rocato prijatno, nije za sve seljake,

ajega i njegovu kuću. U kući nema zalodnih ruku ni neposlušnih sino\* mlad i zdrav kao nekad. Ono male

hio se, protirilo i zaokruglilo, j kad ni u koga ne rodi. Cuje kah

For he and gdje sta ima-

mista mnogo ima; ali zna tr

sma. I da je još ovoliko, zr

is ageds had se stvarno desi. Odjednom sam postao

- Kolo! Kolo!

I tek što je to izgovorio, strčao bi u avliju i sam. Prolazeći pored Mejre, doviknuo bi joj da već jednom ide iz njegove kuće, ali bi je odmah zaboravio, hvatao se u kolo i tu dipao nevesto i pre-

Nije znao šta bi pre uradio, darovao ili kazao.

Trčao je preko doksata i kroz mušepke vikao onima

Kad je bilo vreme, Huso je izvadio svoj srebrni sat iz nedara, video da su dva sata blizu, još jednom optrčao sve i vratio se u Konak kako je i došao, da teši i razveseljava potištenog i brižnog Jusufa, svoga

mah do njegove kuće, Aprovizacija je svakog dana

Dve kuće dalje od Aprovizacije držao je dućan Salihaga Meduselac. Duševan i veseo čovek, negda jak trgovac i dobar gazda, sad je bio upropašćen ovim ratom. Dve su mu kuće izgorele za vreme borbi i u dva maha su mu vojske pljačkale dućan i magazu. Sad je sedeo u dućanu gotovo bez robe i mu-

šterija. Bio je omršaveo i posedeo, ali uvek čist, sa

nasmejanim očima. Na njegovom dućanu bi ugledniji ljudi sedeli i čekali kad imaju neki posao u Konaku ili Aprovizaciji. I sad sede dva postarija Turčina. Puše, ali kafe nemaju, i razgovaraju sa Salihagom. Kao ceo svet, i oni govore o Husi i njegovoj svadbi. Pređu na druge razgovore, ali ciganska svirka i dernjava

ako je za tri dana Huso
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spremenski s

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Augmsh by popular drawn, polymers to a Clabs for narray pol make gerling below

ndea, i odgoverno nejamo, samo kao jeka

- Pa baš to biamo i hteli da od vas čujemo.

lebao, debell čovek nastavi samouvereno rastetoli

natio, sa princiskom nestrpljenja i pretnje.

Miadic ne udgovor; mista. Mialeci da ga je poko-

To je bilo rečeno još tvrde i suvije, na neki nov.

- Cilia, Kakvog cilja?

- Dakle, molim vas'

sa vazmifijanje, exagorate Vi

"No un Tuntes radi, taj služi yestu.»

do he je megas predestri, a had je a nje he dak prvog rurreda injedisk me je de sela i da mia je ten a glave spatas, kat je ten

- Governet

- Kahite, hite i na vas brilge i - w

- Recite wer, and ste polety.

- Didde, sa kirjim viljem i za biji re

Zuville we go pitanjima. Mladu je b president i jednako bacao nemicze pogiel

Tellen or smalatio, ne usperagati d rabere i odvoji pitanja. Ali odješnos pe (e. one) mrkavi prihe blike dalje porme gerovers th

- Alde, alde, govoed.

Sva se njegova pakuja taustavi na oaramočen, unazaden; oslabljen i jok n da se brani. Krivica i nesceta i nosa u vom veilju», nego u tom da tuveca d sam devede) u poloča) da ga o ton ovakvi ljudi - hteo je da kale l

> govori, a čutao je. Take je to the : trajale dugs. moči izvan vremena koje mnce ob

100

pod Graovika.

BENITO MUSOLINI

PETRA KOCICA KOO

Svuda na svetu se događa do se istaknute ličnosti i stvari od opće važnosti izobličuju i uveličavaju po novinskim člancima i zagrejanim morgovima dokone provincije, koja tako voli da drugima pripisuje svojstva kojih samagrema. U Italiji izgleda da je to redovan slučaji ode ljudi i događaji vrlo često po-staju legende se nego što i udu u istoriju.

- Stani! Znaš li ti da le da se za krv ide u Vidin il' n - Ne rnam nilta. Ubij s jasnim glasom.

Mlinar je tada govorio z ljivo, po svoj prilici sasvim pr mah zatim čulo se otimanje, i - Ne! Ubij ga, pa ...

Tu se ponesnie preko manju, a kraja na kraj, U se njihovi glasovi i postajali šajući se sa muklim raka Tek tada se trgnuo de odvojio od vrelih dasaka

sjesti kako treba. U toj muci sam zaboravio i nerazumljivi razgovor iz mlina. Sta dijete neće zaboraviti? Ali sam dugo zaziro od vodenice i klonio se toga kraja. Mlad sam bio i lud, i nisam znao ono što ču tek docnije, prolazeći svijetom i po narodu, razabrati: da taj davo melje, šuška i šapuće po cijelom svijetu, svukud pomalo, a ne samo u mlinu

kilometara ed per keel po swom r se mode immisli Kralja više

stibuse kraips Myen width a

djak ne mode eseri a nova, odgovara da o nece da se fom ukazuje

glavi tkoju rko sa visitovar drva, dan ga za an metova-AND THE



/ pvpli keil(a)u/

#### noun

the preparation and issuing of a book, journal, or piece of music for public sale. "the publication of her first novel"

Similar: issuing announcement publishing printing notification reporting

- the action of making something generally known.
   "the publication of April trade figures"
- a book or journal issued for public sale.
   plural noun: publications
   "scientific publications"

Similar: book volume hardback paperback title work tome opus

#### Mentimeter

### What is a scientific publication intended for?

To share improvements in a specific field

Sharing of results and, above all, how they are achieved

It's intended to share knowledge and discovery with the world

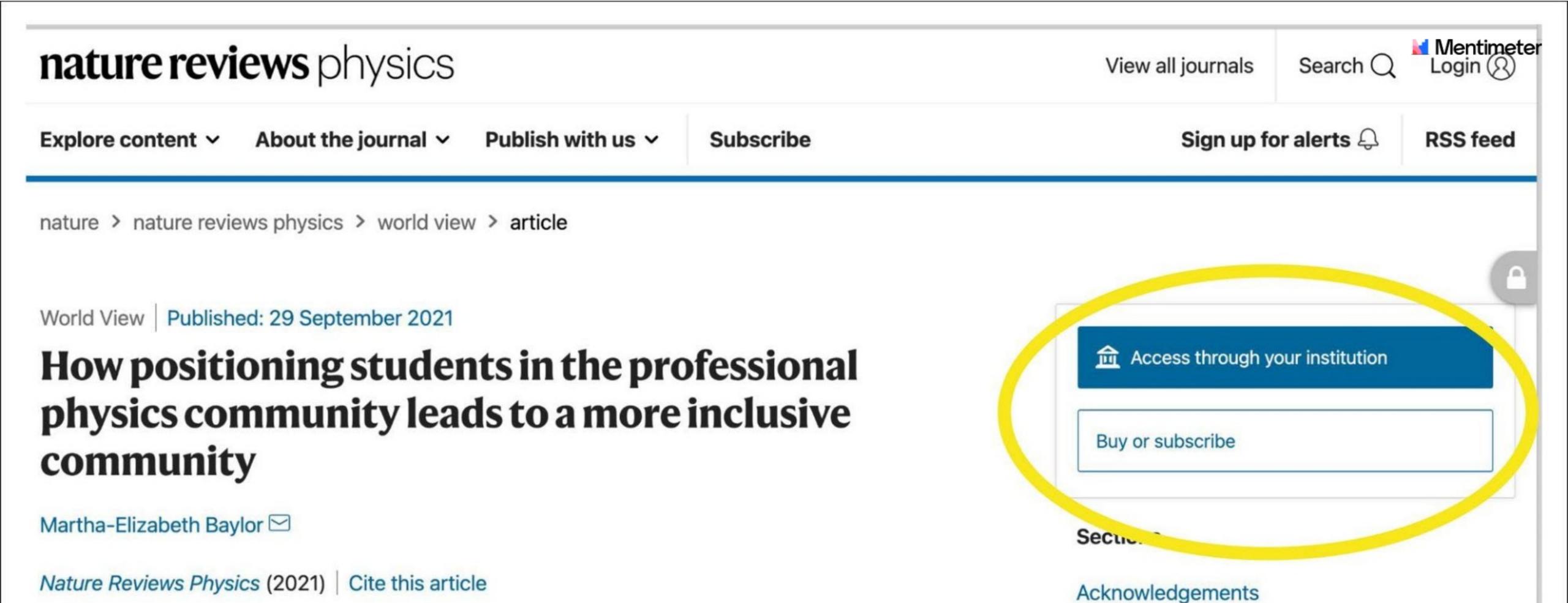
sharing knowledge with the others

It aims at sharing a scientific progress to the world community

Sharing knowledge with the other scientists

Something that can give us infromation, application and most important guidlines to asses reproducibility (a pillar of scientific method)

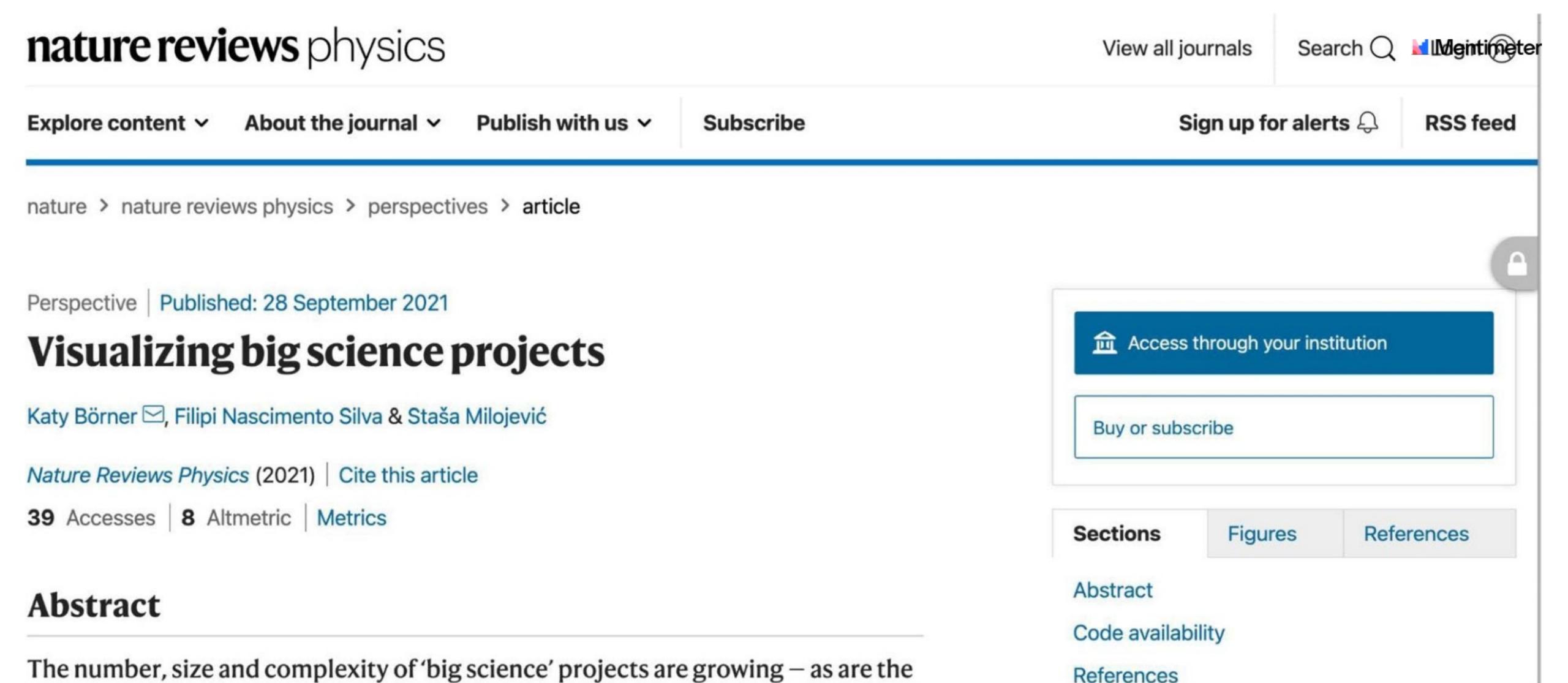




**Author information** 

If you want to read this paper you have to pay. Directly or indirectly

6 Accesses 3 Altmetric Metrics



And in an increasingly international and cross-disciplinary context?

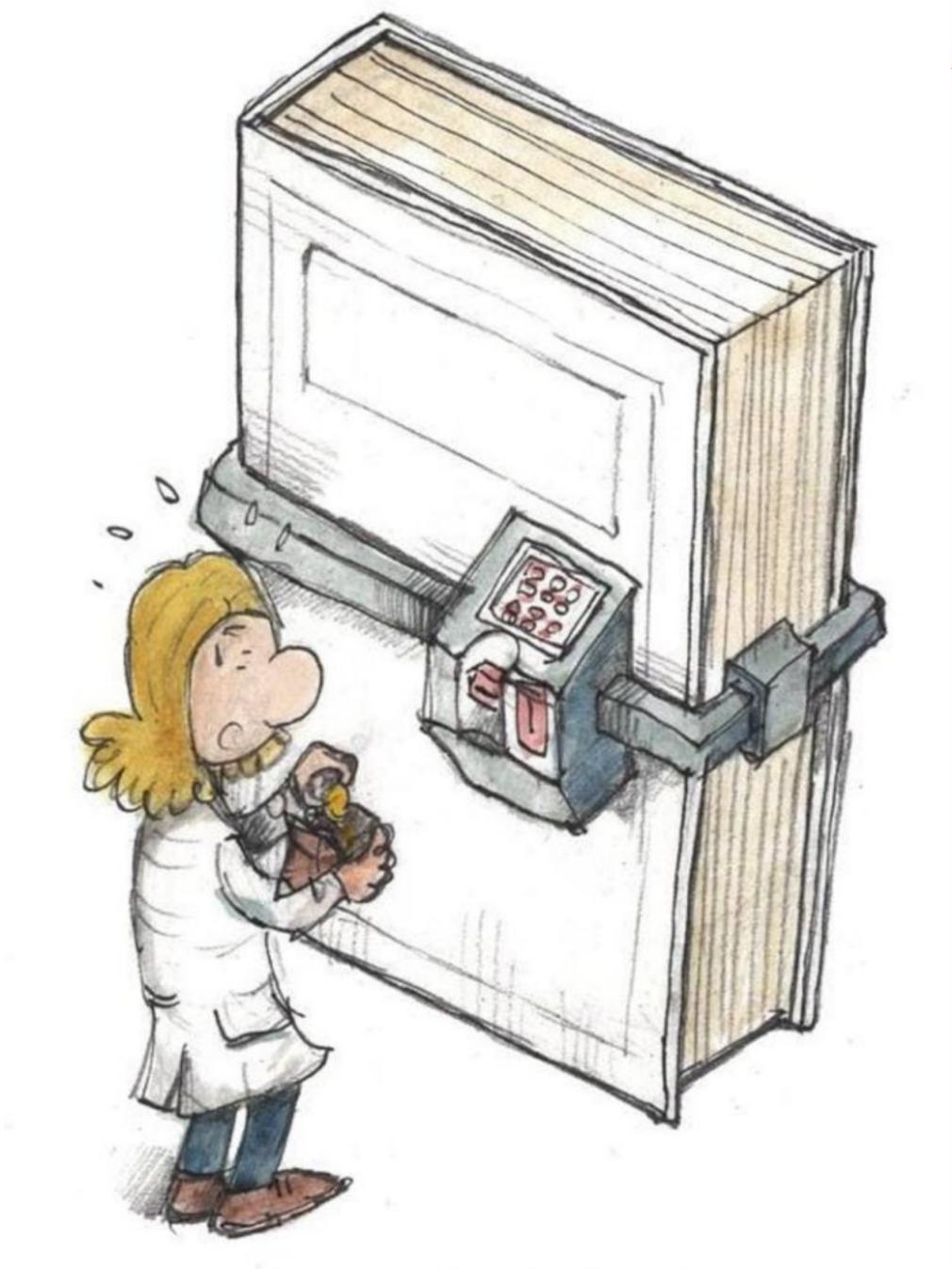
## 10 billion \$

the estimate of the global annual spending on academic journals throughout the world.

https://pure.mpg.de/pubman/faces/ViewItemOverviewPage.jsp?itemId=item\_2148961

## Knowledge, behind a paywall

One of the problems of the traditional scholarly communication system



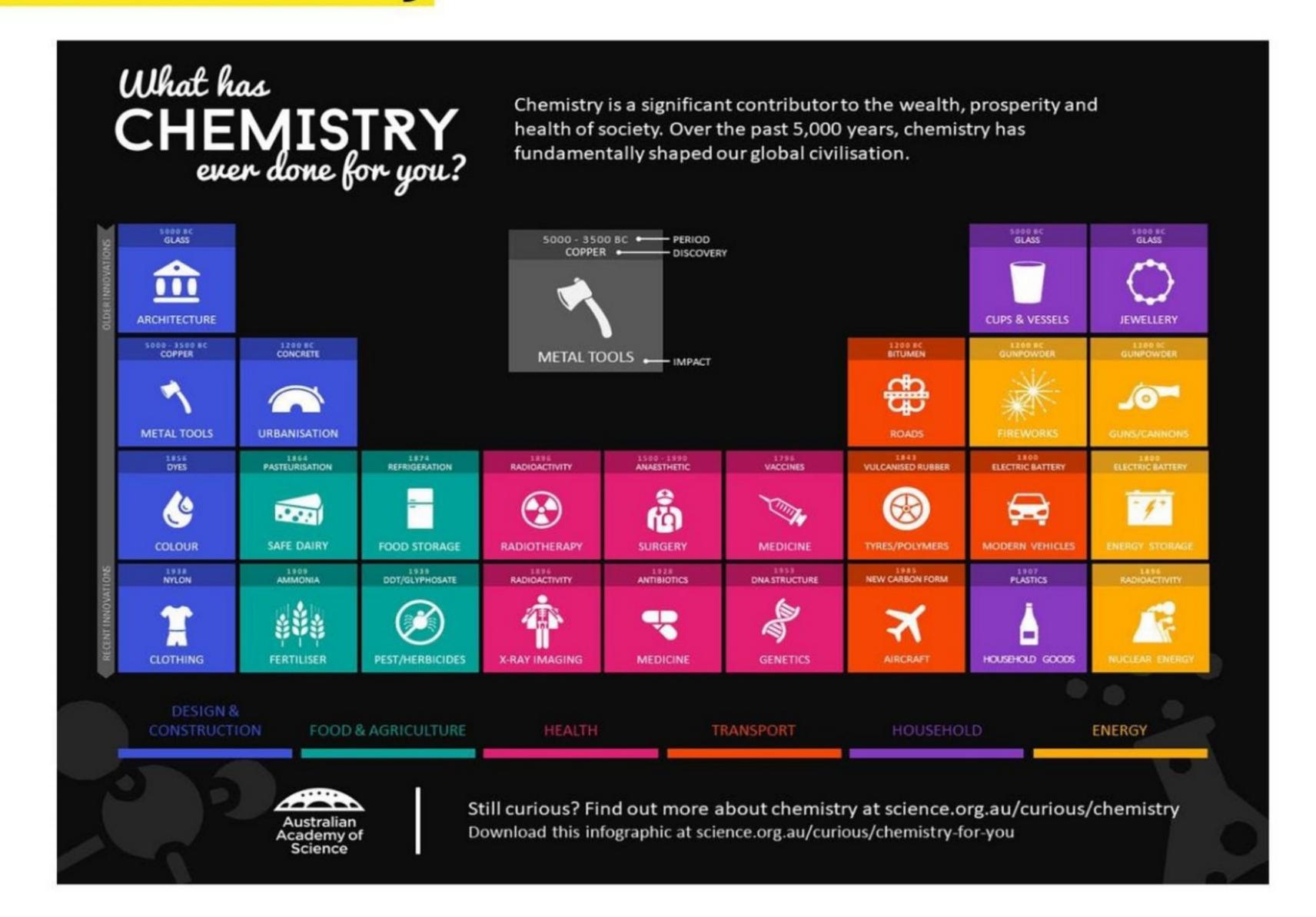


### Where do resources come from?

- Most part of the resources for science are publicly funded
- Science is in society and is intended for society...



### Science is all around in society

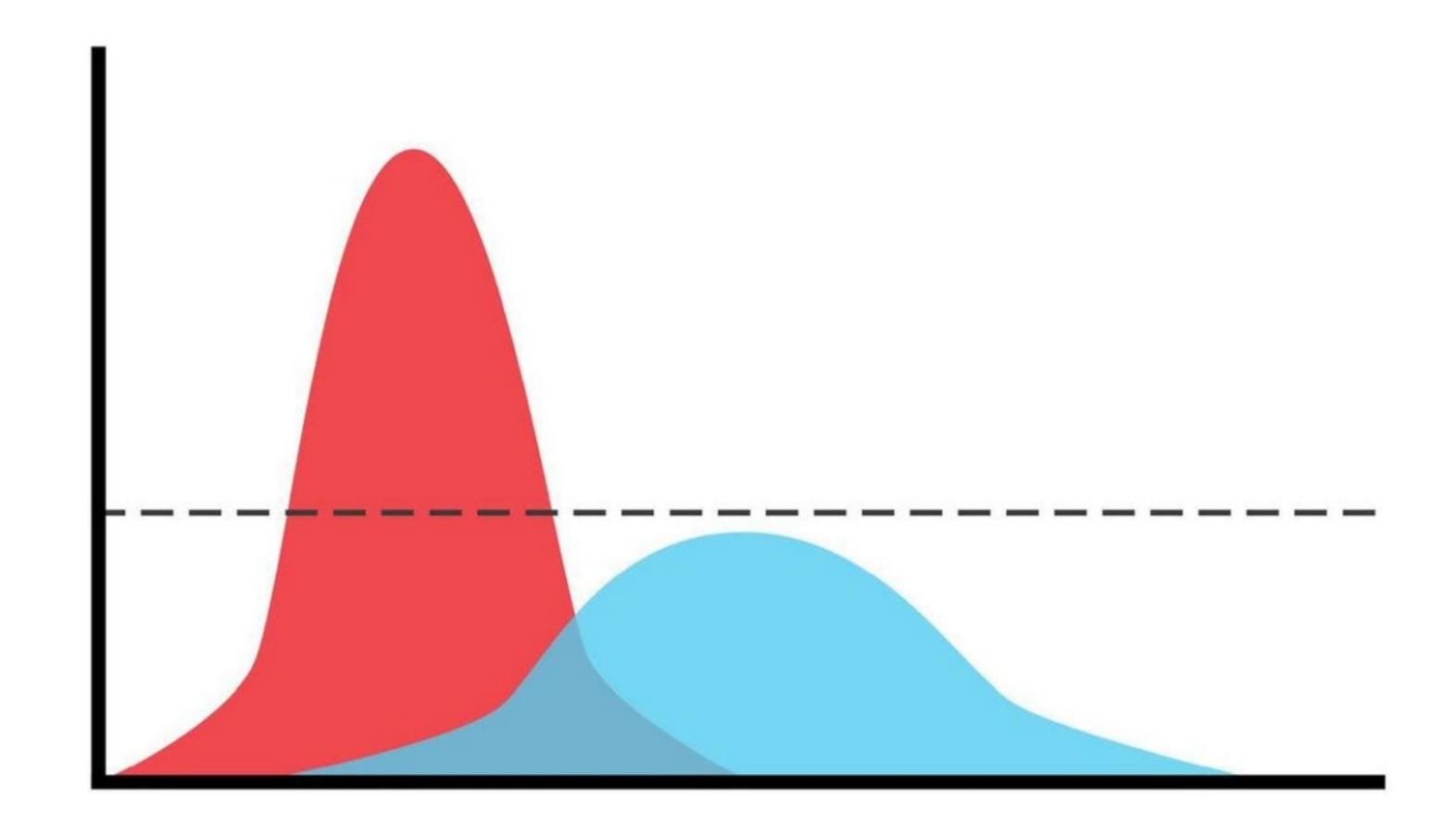


### The case of the pandemic



hangzhou jianggan, Zhejiang, China - Getty Immages

### Curves, data, models...everyday life also for non experts!



### The urgency to open research results

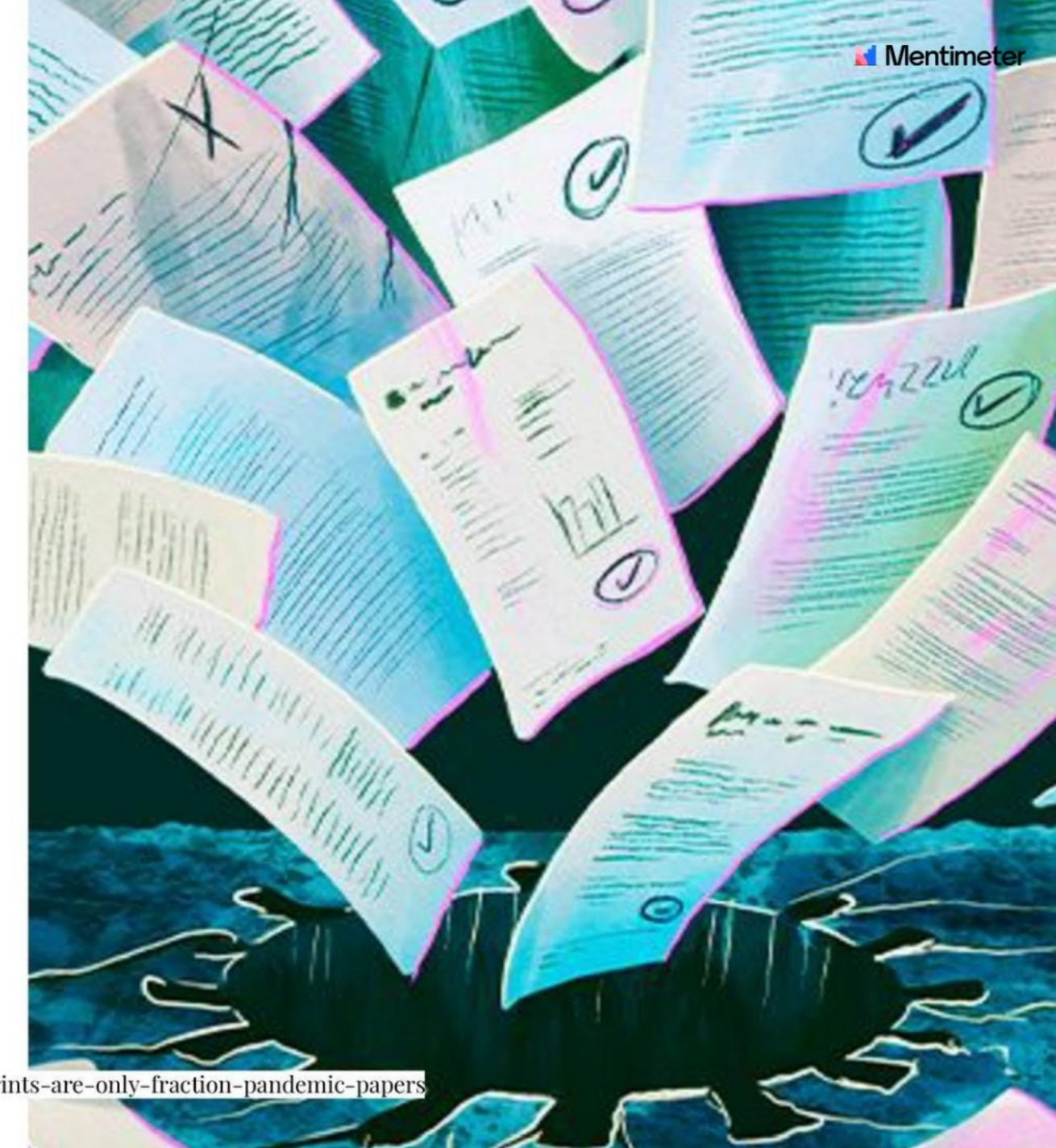
Press release | 16 March 2020

### Publishers make coronavirus (COVID-19) content freely available and reusable

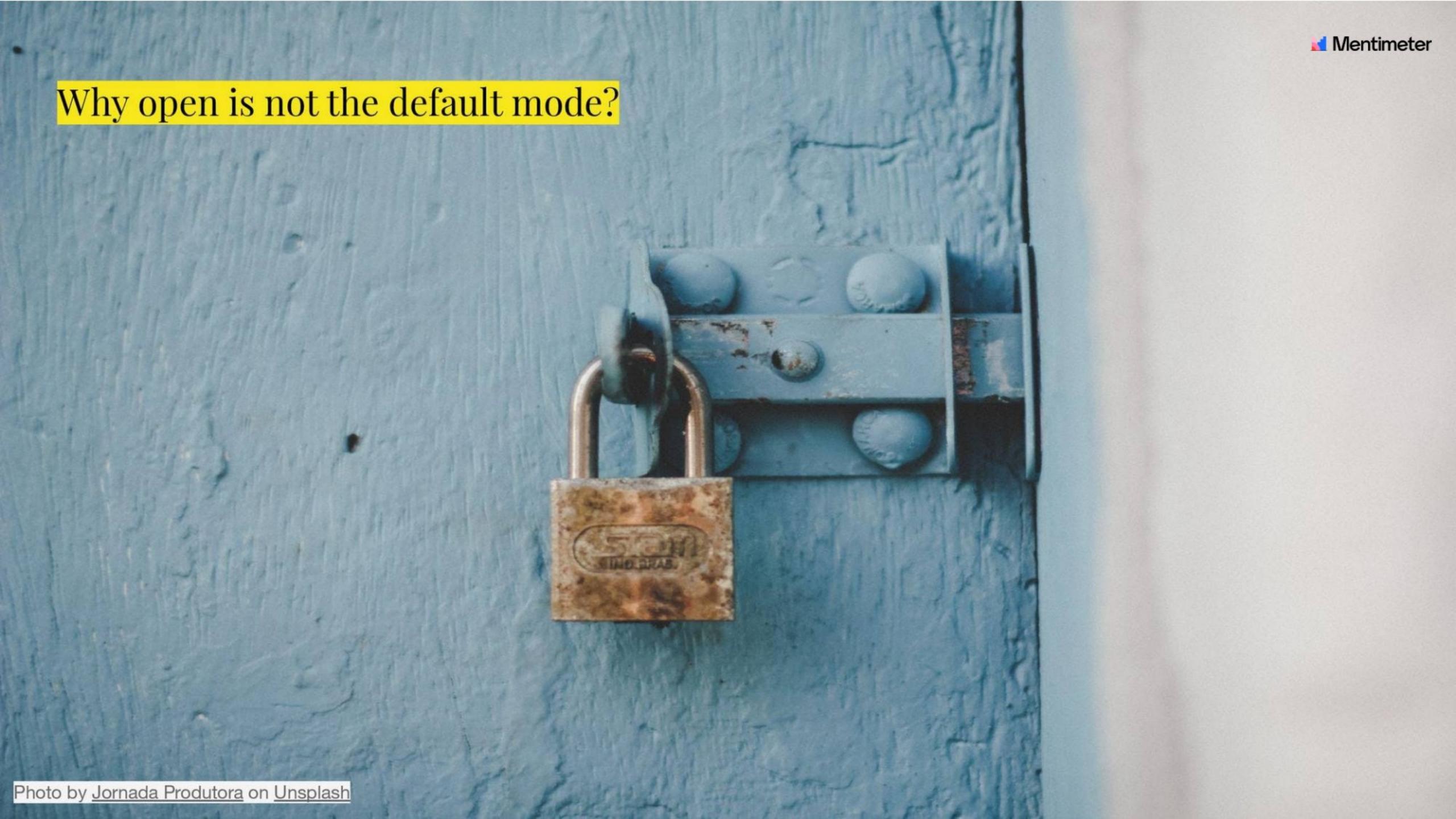
More than 30 leading publishers have committed to making all of their COVID-19 and coronavirus-related publications, and the available data supporting them, immediately accessible in PubMed Central (PMC) and other public repositories. This will help to support the ongoing public health emergency response efforts.

## "But nearly 2 years later, hopes for a wholesale revolution are fading."

- Much of that literature is still available for free, but access to the underlying data is spotty.
- In September 2021 some articles are no longer free to read.



https://www.science.org/content/article/no-revolution-covid-19-boosted-open-access-preprints-are-only-fraction-pandemic-papers



Scientific journals are subscription-based

## Your institution pays for:

- your work (as an author)
- your work (as reviewer)
- access to the results of your work (you do not own anything!)





Researchers reliquinsh their copyright to publishers/journals

## An industry like no other

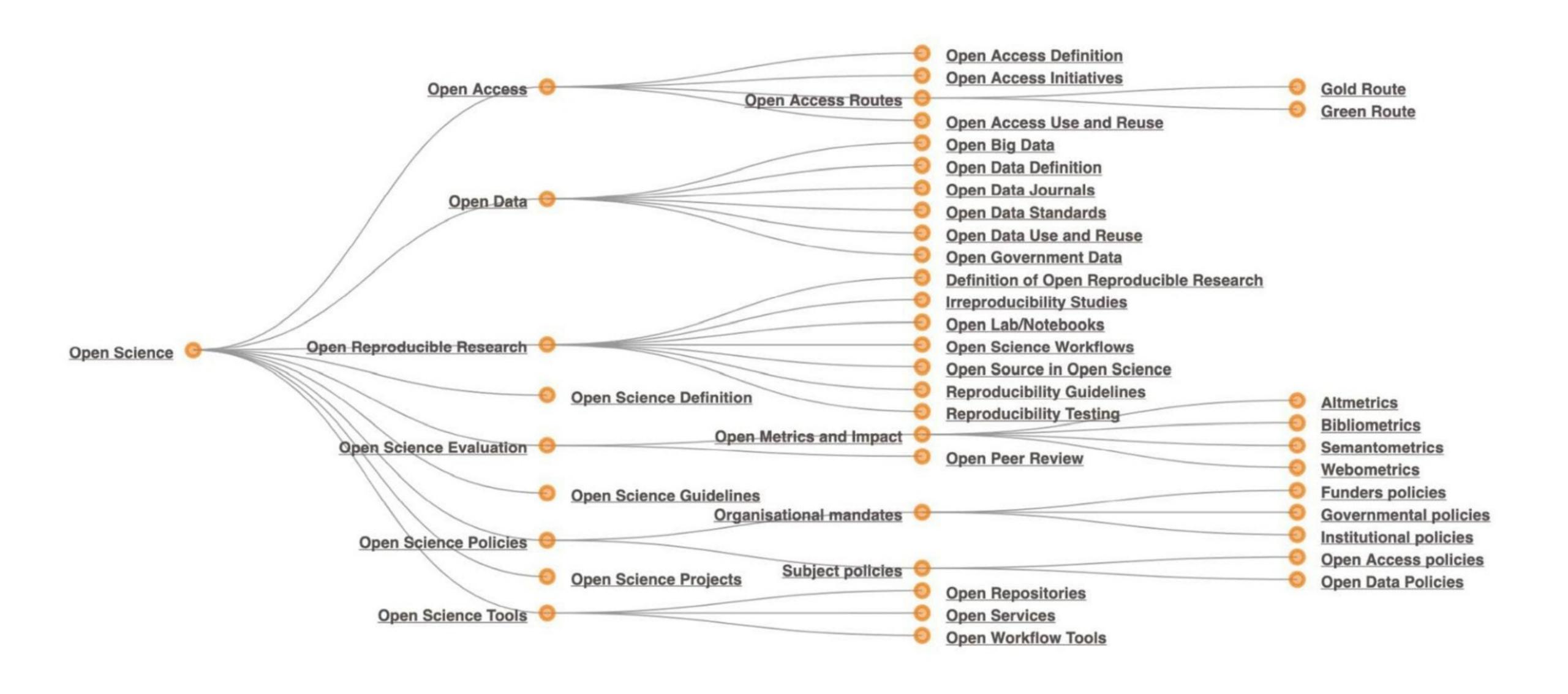
In 2010, Elsevier's scientific publishing arm reported profits of £724m on just over £2bn in revenue. It was a 36% margin – higher than Apple, Google, or Amazon posted that year.



## What is Open Science?

Well, many many things...

### Open Science is an "umbrella word"



Infrastructures

Crowd-Funding

### Open Science components

Open as much as possible each step of the research activity

Open Educational Hardware Resources **OPEN** SCIENCE

Science

Unesco Open Science brochure

Open Notebook

Source

Innovation

### Open Access

Research Outputs are available to anyone without costs or any other access barrier



### The benefits of Open Access

- Improving reach of research
- Helping to provide evidence for impact
- Improved reputation for researchers and their host institution through increased citations
- Improved quality of research through open, transparent and reproducible research practices



https://www.jisc.ac.uk/guides/an-introduction-to-open-access

### Roads to Open Access

#### Green Open Access

- Through the accepted manuscript (post peer review, without editorial layout/formatting)
- Deposit this version in a trusted repository (institutional, disciplinary or generalist, i.e. Zenodo)
- Beware to copyright and embargo periods of the publisher/journal: https://v2.sherpa.ac.uk/romeo/

#### Gold Open Access

- Immediate, unrestricted access to the published article
- Open Access Journal no fee or any type or restriction to read, download, share
- Usually no copyright transfer and use of CC licence
- In 26% of OA journals authors pay APCs (article processing charges)

### Research Integrity

- Transparency
- Collaboration
- Inclusion



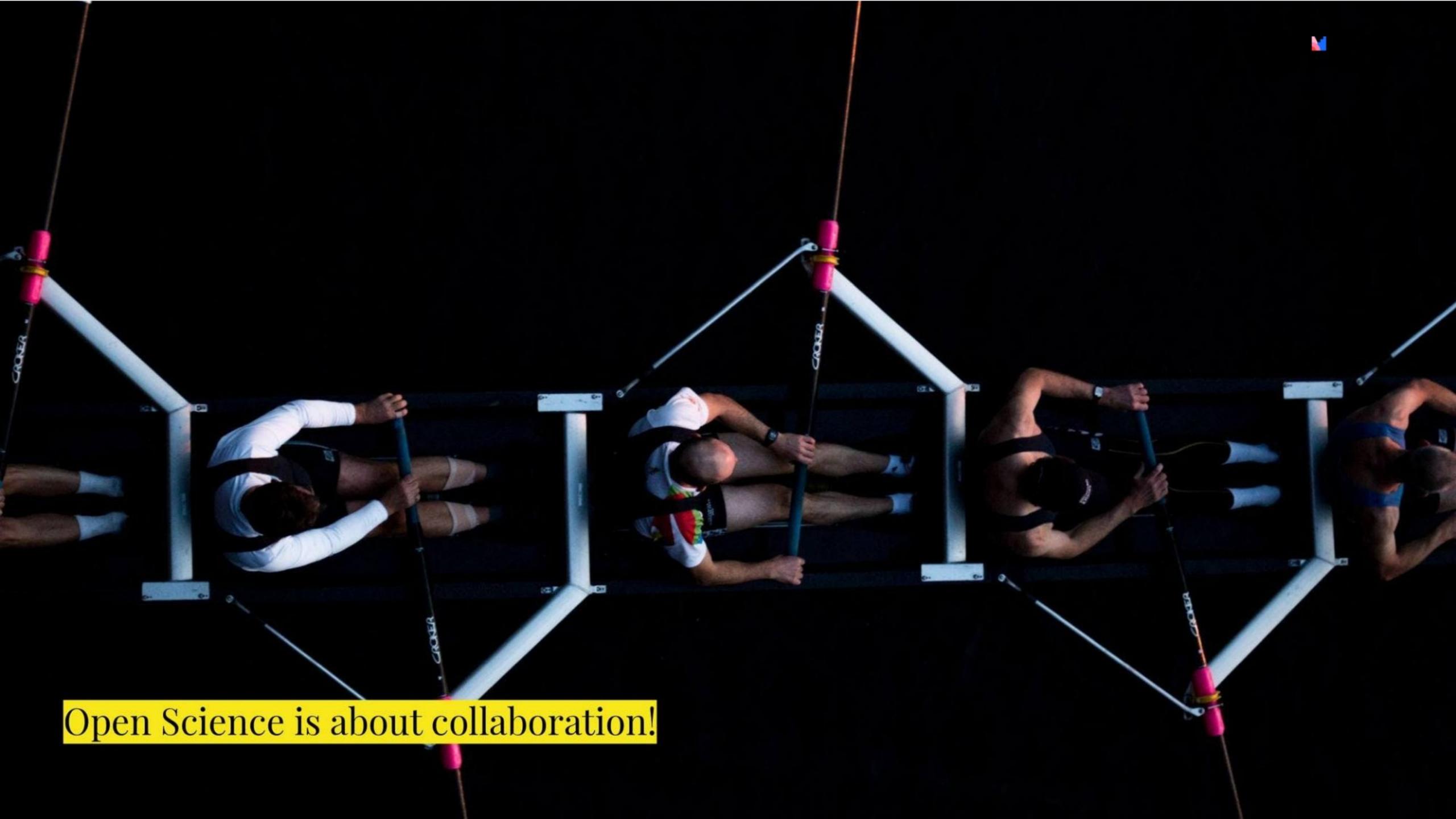
## Openness to diversity

Recognize the diversity of knowledge system and epistemologies Adhere to principles of non

discrimination

Availability of knowledge also for non wealthy countries





## Not only publications

### Science is also:

- data
- software
- protocols
- negative results
- and much more...



PUBLICATIONS AND DATA

### This is what I have been working on the last weeks...

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103	97			0		
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# 26 billion € are going lost every year in Europe for not managing the data properly

### Where do you store you data?

Cloud (me and supervisor)

in my hard disk and on google drive

Cloud storage, PC, hard disk

Cloud

I have them in a cloud and in a hard disk

cloud

pc hard drive, external hard drive, cloud, USB memory stick

lab PC and external HD

Usually on hard drives. Cloud just for very important data



### Where do you store you data?

Cloud and hard disk

To cope with emerging problems (climate change answers, green chemistry)

The possibility to find something useful for the world

How nature works, the thrill of understanding complicated yet elegant mechanism

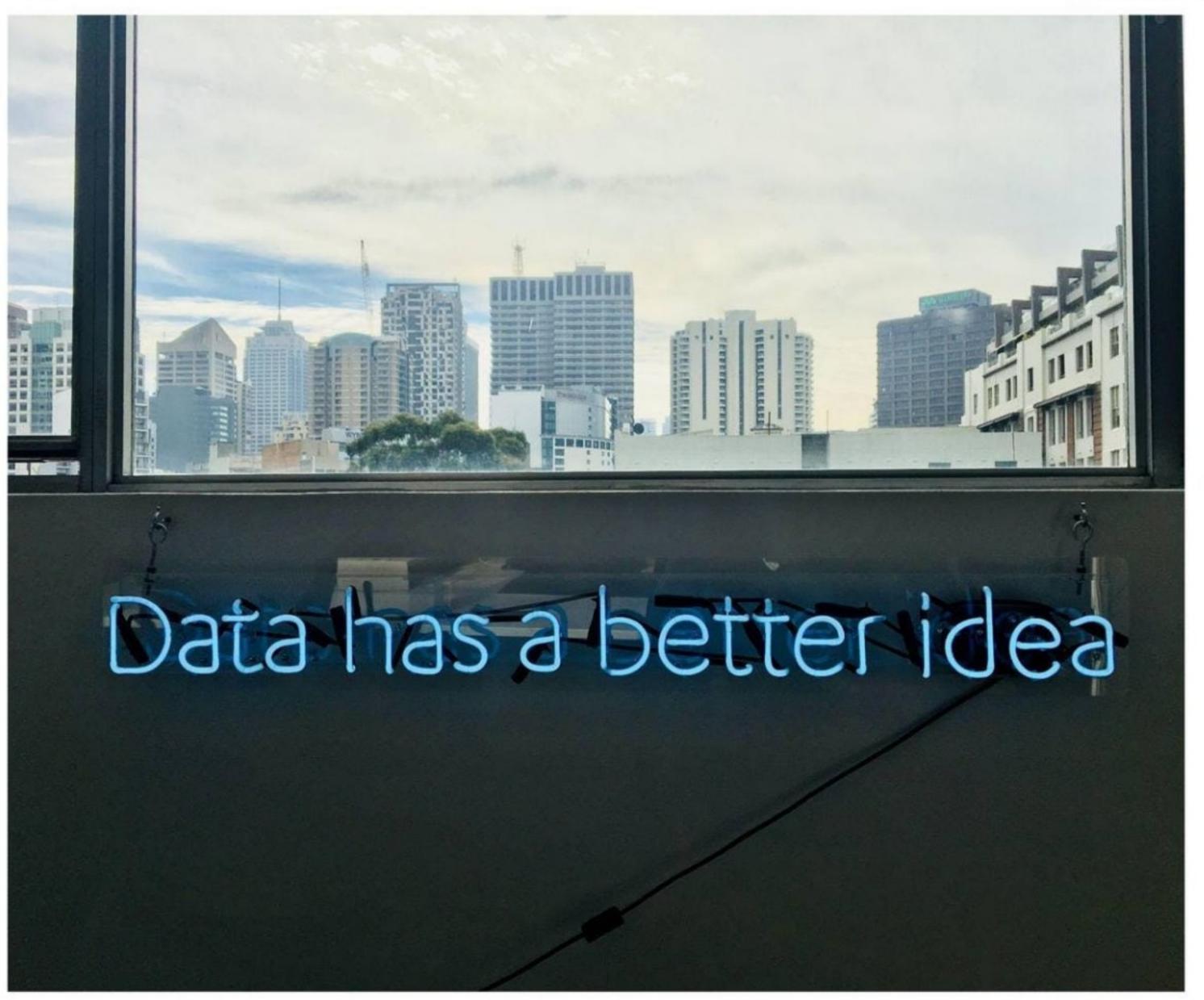


# "Publishing research without data is simply advertising, not science"

Graham Steel

### What happens if...

We do not manage and share research data in the correct way?



#### Data can be lost...

## JAMA journal retracts paper when author can't produce original data

In July 2017, a JAMA journal called for an investigation into a 2013 paper it had published after concluding that the article had "scientific and ethical concerns." Now the journal, JAMA Otolaryngology – Head & Neck Surgery, is retracting the paper.

The article, "Dexamethasone for the prevention of recurrent laryngeal nerve palsy and other complications after thyroid surgery: a randomized doubleblind placebo-controlled trial,"



came from a group in Italy led by Mario Schietroma, of the Department of Surgery at the University of L'Aquila, in Abruzzo, Italy. Schietroma, who in December admitted to us that a retracted 2015 paper of his in the Journal of the American College of Surgeons suffered from "misinterpretation of the statistical data," now has four retractions.

Neither [the original dataset and the approved protocol] have been provided by Dr Schietroma, and the university has informed us that "without those pieces of information the results of the papers under investigation cannot be validated."

https://retractionwatch.com/2018/10/25/jama-journal-retracts-paper-when-author-cant-produce-original-data/

## The importance of depositing research data

MENU ~ nature

Subscribe





Carlisle has kept going. This year, he warned about dozens of anaesthesia studies by an Italian surgeon, Mario Schietroma at the University of L'Aquila in central Italy, saying that they were not a reliable basis for clinical practice<sup>6</sup>. Myles, who worked on the report with Carlisle, had raised the alarm last year after spotting suspicious similarities in the raw data for control and patient groups in five of Schietroma's papers.



Bottled oxygen, used by anaesthetists during surgery. Credit: Mark Thomas/Alamy

The challenges to Schietroma's claims have had an impact in hospitals around the globe. The World Health Organization (WHO) cited Schietroma's work when, in 2016, it issued a recommendation that anaesthetists should routinely boost the oxygen levels they deliver to patients during and after surgery, to help reduce infection. That was a controversial call: anaesthetists know that in some procedures, too much oxygen can be associated with an increased risk of complications - and the recommendations would have meant hospitals in poorer countries spending more of their budgets on expensive bottled oxygen, Myles says.

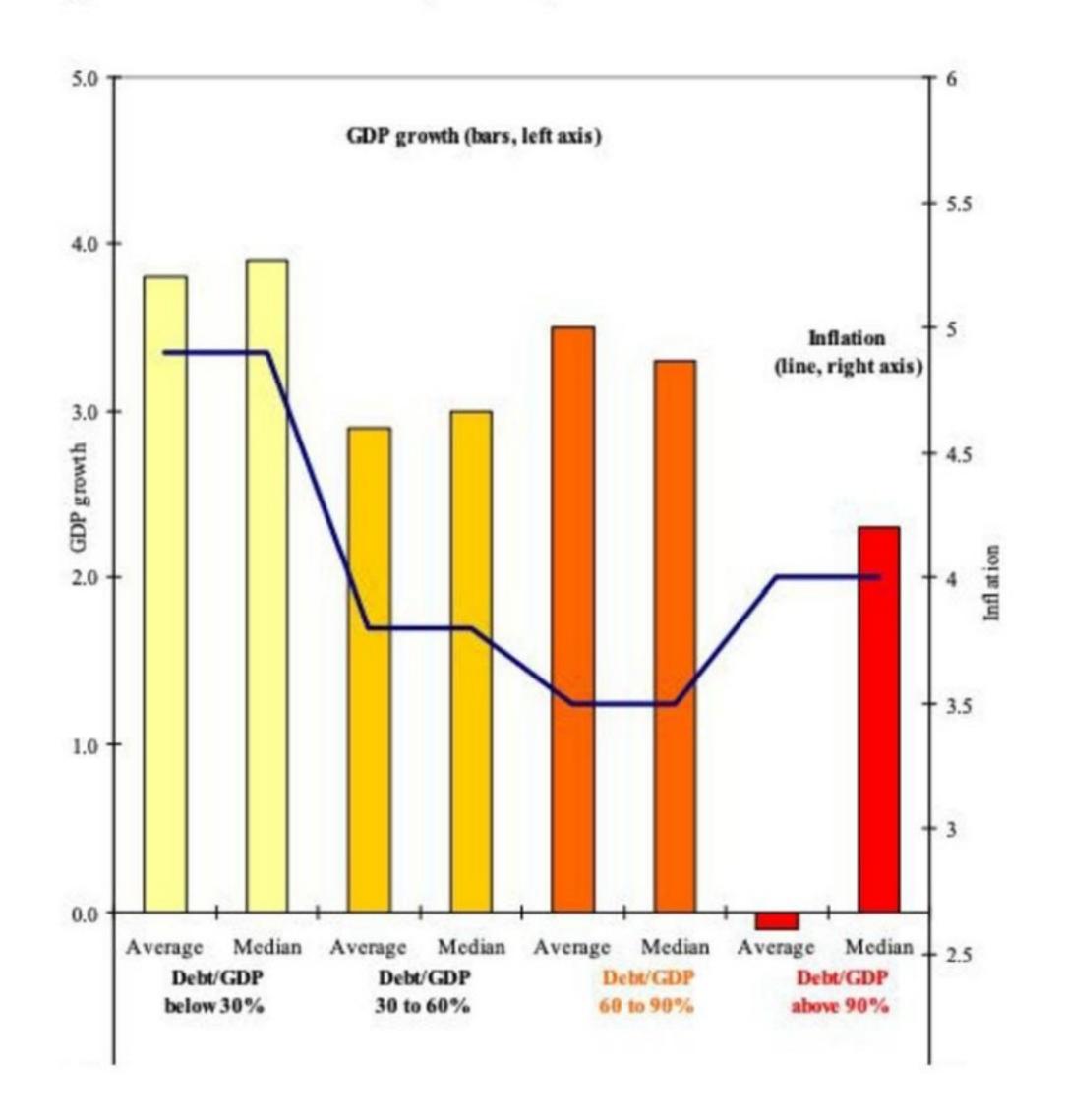
The five papers Myles warned about were quickly retracted, and the WHO revised its recommendation from 'strong' to 'conditional', meaning that clinicians have more freedom to make different choices for various patients. Schietroma says his calculations were assessed by an independent statistician and through peer review, and that he purposely selected similar groups of patients, so it's not surprising if the data closely match. He also says he lost

## Data may contain errors

The case with austerity theory.

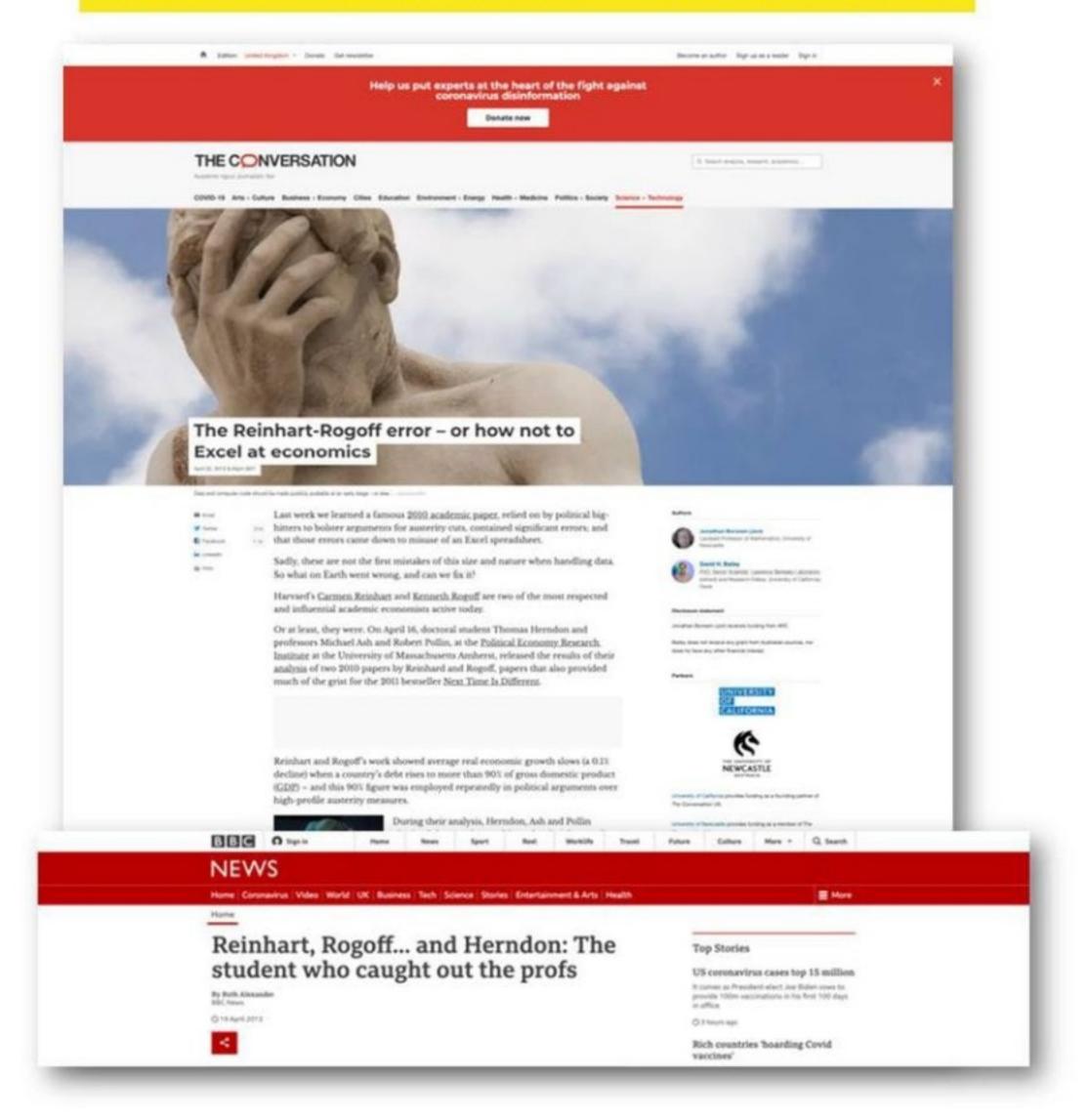
- The thesis: economic growth slows down dramatically when the size of a country's debt exceeds 90% of gross domestic product.
- The results shown in the paper were used to support public austerity policies during the recent economic crisis.
- But some considerations were based on wrong calculations.

Figure 2. Government Debt, Growth, and Inflation: Selected Advanced Economies, 1946-2009



Herndon, 2013

#### **Errors and miscalculations**



#### Does High Public Debt Consistently Stifle Economic Growth? A Critique of Reinhart and Rogoff

Thomas Herndon\* Michael Ash Robert Pollin

April 15, 2013

JEL CODES: E60, E62, E65

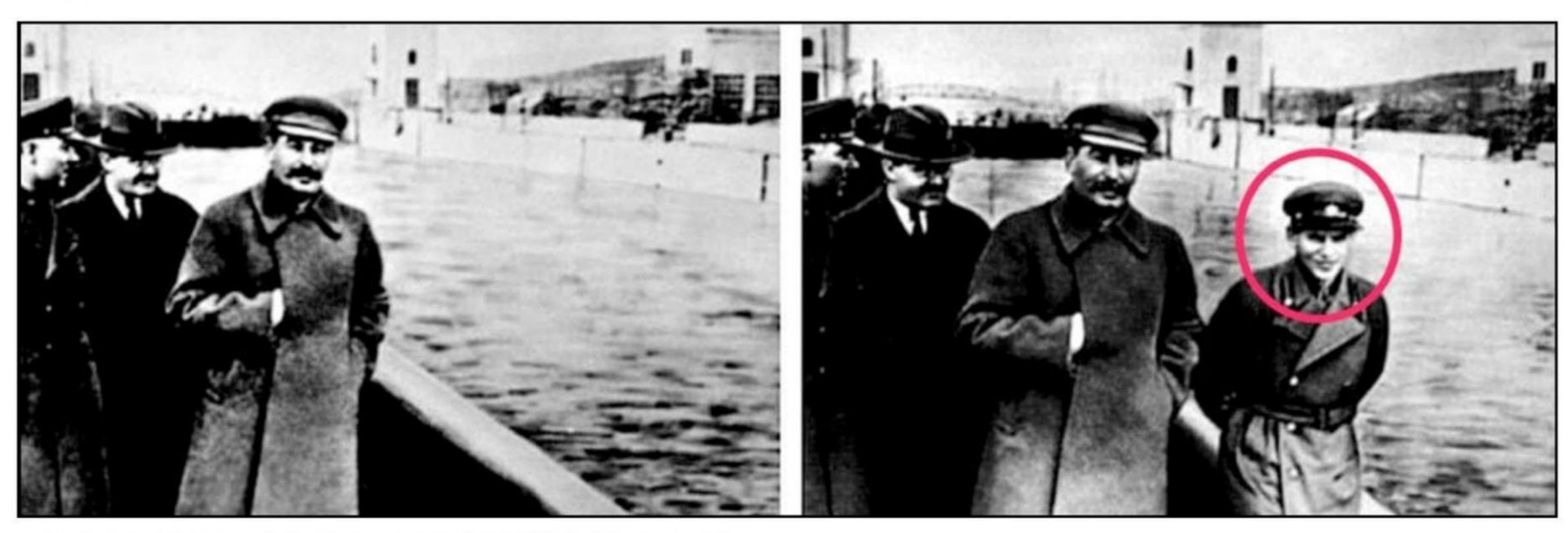
#### Abstract

We replicate Reinhart and Rogoff (2010a and 2010b) and find that coding errors, selective exclusion of available data, and unconventional weighting of summary statistics lead to serious errors that inaccurately represent the relationship between public debt and GDP growth among 20 advanced economies in the post-war period. Our finding is that when properly calculated, the average real GDP growth rate for countries carrying a public-debt-to-GDP ratio of over 90 percent is actually 2.2 percent, not -0.1 percent as published in Reinhart and Rogoff. That is, contrary to RR, average GDP growth at public debt/GDP ratios over 90 percent is not dramatically different than when debt/GDP ratios are lower.

We also show how the relationship between public debt and GDP growth varies significantly by time period and country. Overall, the evidence we review contradicts Reinhart and Rogoff's claim to have identified an important stylized fact, that public debt loads greater than 90 percent of GDP consistently reduce GDP growth.

### Data can be manipulated

**Nikolai Iyanovich Yezhov** was a Soviet secret police official under Joseph Stalin who was head of the NKVD from 1936 to 1938, during the height of the Great Purge. After he fell from Stalin's favour he was executed. Among art historians, he also has the nickname **"The Vanishing Commissar"** because after his execution, his likeness was retouched out of an official press photo; he is among the best-known examples of the Soviet press making someone who had fallen out of favour "disappear".



The Newseum (1 September 1999). "The Commissar Vanishes" in The Vanishing Commissar". Archived from the original on 8 February 2007. https://en.wikipedia.org/wiki/Nikolay Yezhov

#### Research Integrity: we have a problem

#### REPORT

#### Coping with Chaos: How Disordered Contexts Promote Stereotyping and Discrimination

Diederik A. Stapel1,\*, Siegwart Lindenberg1,2,\*

+ See all authors and affiliations

Science 08 Apr 2011: Vol. 332, Issue 6026, pp. 251-253 DOI: 10.1126/science.1201068

Article

Figures & Data

Info & Metrics

**eLetters** 



This article has been retracted. Please see: Is retracted by - December 02, 2011

#### Abstract

Being the victim of discrimination can have serious negative health- and quality-of-life-related consequences. Yet, could being discriminated against depend on such seemingly trivial matters as garbage on the streets? In this study, we show, in two field experiments, that disordered contexts (such as litter or a broken-up sidewalk and an abandoned bicycle) indeed

58 articles published by Diederik Stapel were withdrawn because they were based on invented data.

His papers had been published in scientific journals considered prestigious (very high IFs!).

Following reports from three doctoral students, the Dutch university for which he worked had started an investigation. Stapel then admitted that he had fabricated the data on numerous occasions.

If he had shared his data before, he probably wouldn't have been able to fabricate fakes for so long.

This case led the Netherlands become one of the pioneer countries in Open Science policy and practices

# Reproducibility crisis

Availability of raw data underlying scientific publications falls by 17% per year

https://www.cell.com/current-biology/fulltext/S0960-9822(13)01400-0



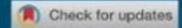


REPORT I VOLUME 24, ISSUE 1, P94-97, JANUARY 06, 2014

The Availability of Research Data Declines Rapidly with Article Age

Timothy H. Vines A = Arianne Y.K. Albert Rose L. Andrew ... Jean-Sébastien Moore Sébastien Renaut Diana J. Rennison Show all authors

Open Archive \* Published: December 19, 2013 \* DOI: https://doi.org/10.1016/j.cub.2013.11.014 \*



Highlights
Summary
Reculte
Comments

#### **Highlights**

- We examined the availability of data from 516 studies between 2 and 22 years old
- Policies mandating data archiving at publication are clearly needed

#### Summary

Policies ensuring that research data are available on public archives are increasingly being implemented at the government [1], funding agency [2, 3, 4], and journal [5, 6] level. These policies are predicated on the idea that authors are poor stewards of their data, particularly over the long term [7], and indeed many studies have found that authors are often unable or unwilling to share their data [8, 9, 10, 11]. However, there are no systematic estimates of how the availability of research data changes with time since publication. We therefore requested data sets from a relatively homogenous set of 516 articles published between 2 and 22 years ago, and found that availability of the data was strongly affected by article age. For papers where the authors gave the status of their data, the odds of a data set being extant fell by 17% per year. In addition, the odds that we could find a working e-mail address for the first, last, or corresponding author fell by 7% per year. Our results reinforce the notion that, in the long term, research data cannot be reliably preserved by individual researchers, and further demonstrate the urgent need for policies mandating data

#### Why should you care?



If you manage it, you probabily will not loose it



Organising your data will make your work more efficient



Some data is **unique and not reproducible** (meteorology, observation from the field) so you should take care of it



By correctly managing your data, you can improve research integrity



By managing your data, you enable validation and control



Someone else could use it in the future to advance scientific progress



Photo by Miguel Perales on Unsplash

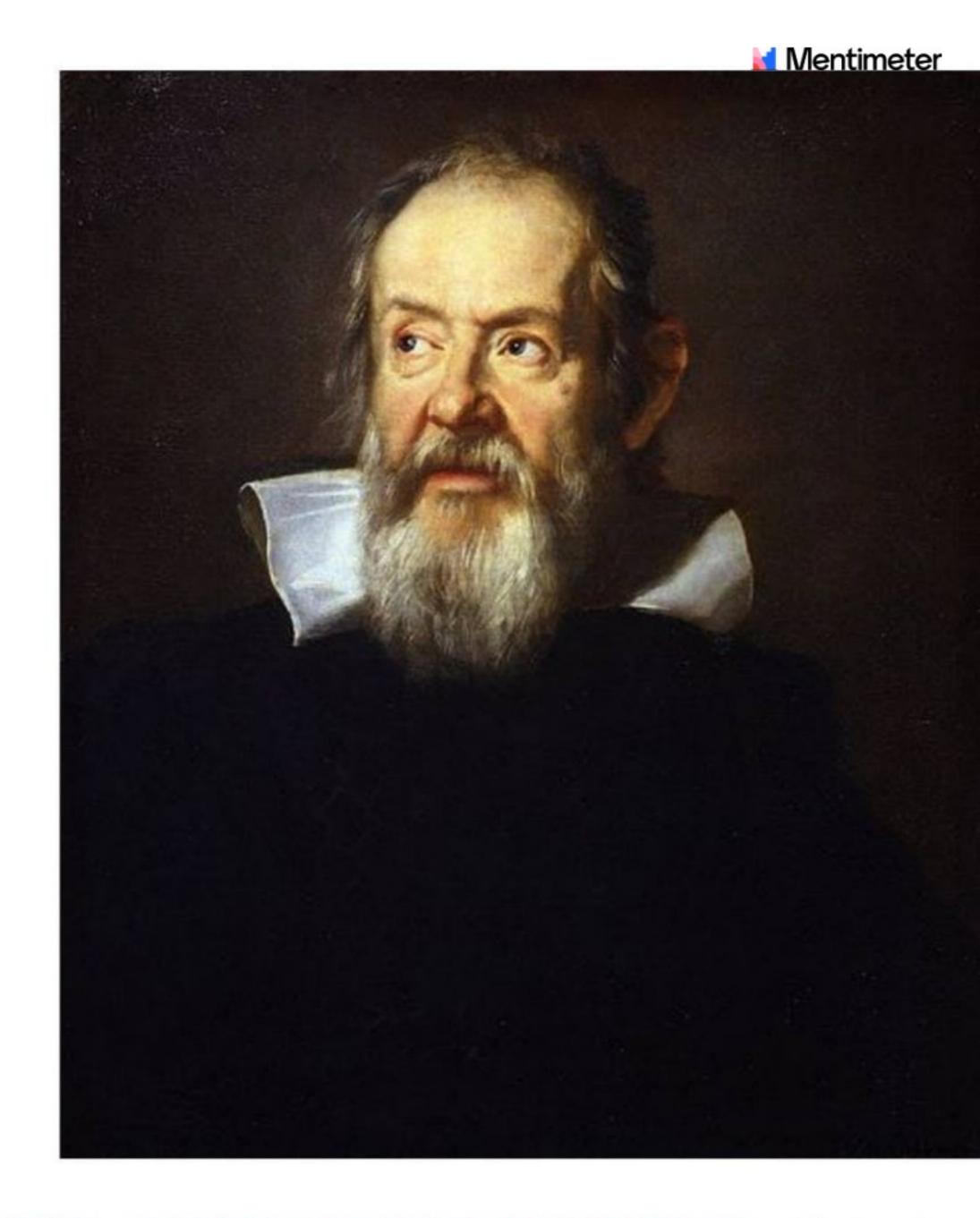
### The Scientific Method

Observation

Hypothesis

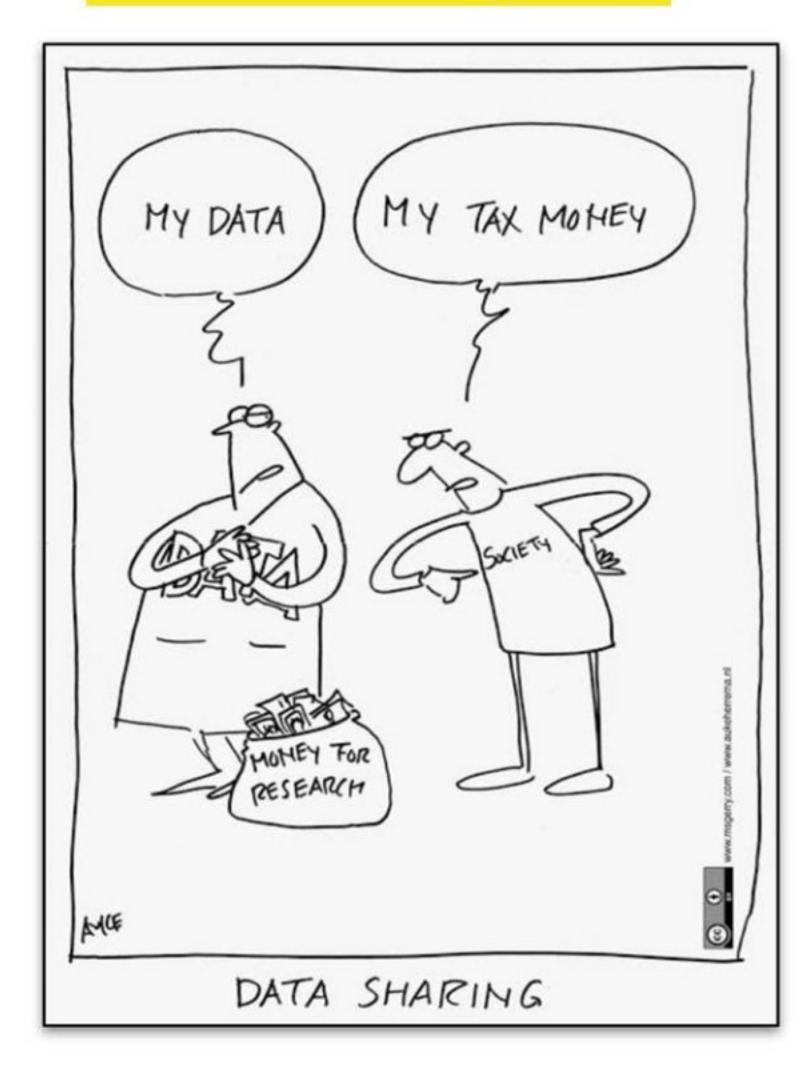
Experiment

Theory formulation



# But, above all, data is not yours!

#### Data is not yours





Data is not intellectual work, it is fact and information



Copyright protection covers expressions and not ideas, procedures, operating methods or mathematical concepts as such.



**Protection is on databases and not on data**. Data are protected only and especially when they are collected and organized in a database.



The sui generis property right (only in Europe) covers not only the reproduction and dissemination of the database, but also the extraction and reuse of substantial parts of the database.

### Make your data FAIR



#### Findable

The data is easy to find



#### Accessible

It is clear who, when and how can access the data



#### Interoperable

Data can be integrated with other data and/or they can be easily used and read by machines



#### Reusable

Data can be reused by others in new research

# Why did you decide to get into scientific research?

I'm curious

because I think that scientific research is helpful for society

Because and I am curios and I like the idea of finding something new and useful

Love for science, inter-generation and inter-discipline networking, satisfaction

To understand how world works

After having obtained the master degree I was pretty confused about my future and so i have decided to continue my academic journey a little for curiosity and a little to be useful for society

For the possibility to find something useful for the world

Because research is challenging

not for the money:)



# Publish or perish!

# Research evaluation

Based on bibliometric indexes or, for non-bibliometric sectors, on selected «fascia A» list of journals



### What are we evaluating?

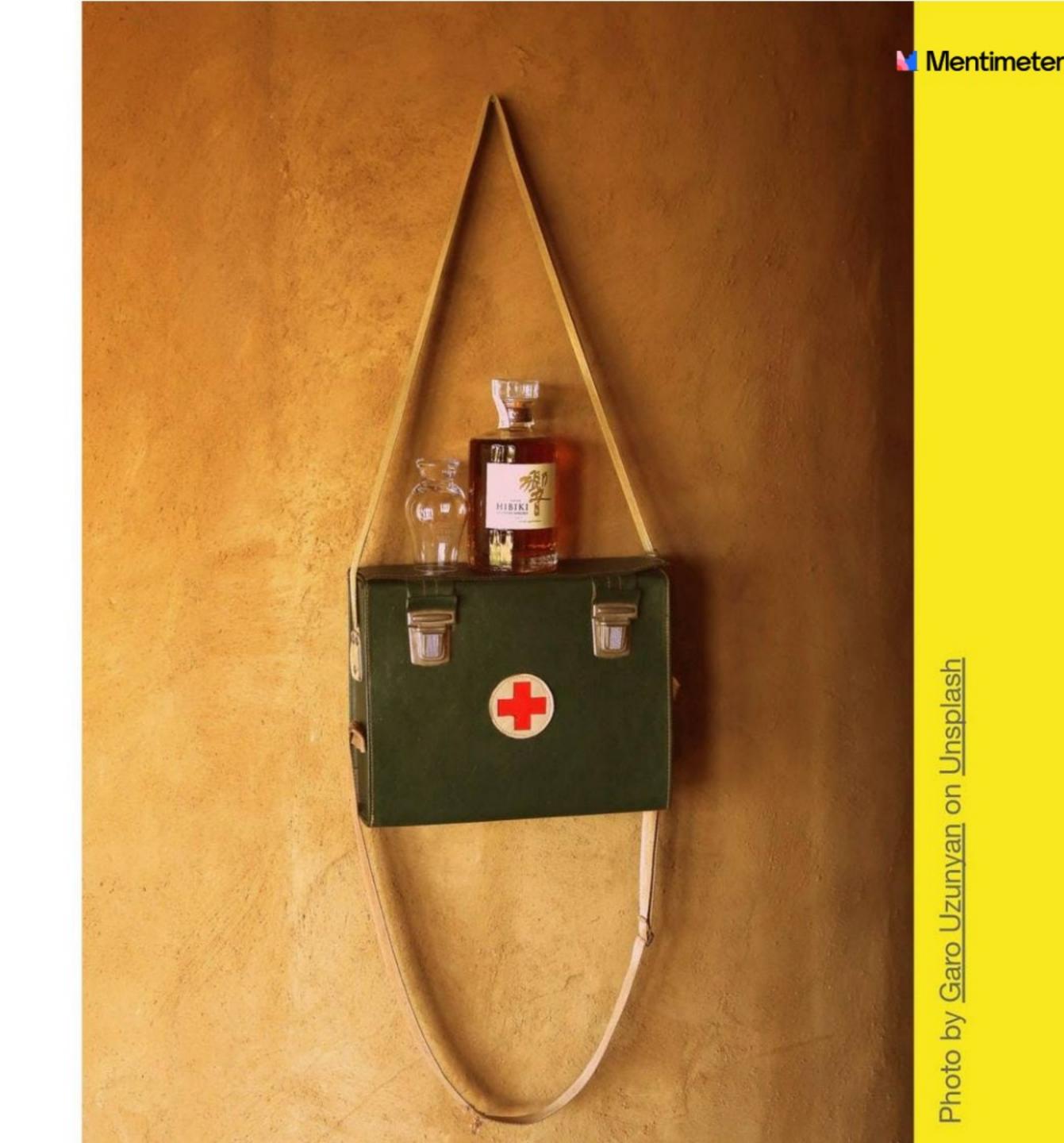
 Researchers are evaluated by looking at the Impact Factors of the Journals where they publish papers

 Commercial publishers are responsible for assessing ranking (Impact Factor) of the Scientific Journals

## Researcher's survival kit?

- many many publications high citation rate "important" venus (read:

But this does not in itself imply excellence in research!



#### The two most important bibliometric indexes

#### Journal Impact Factor

For a given year, the two-year jif is the ratio between the number of citations received in that year for publications in that journal that were published in the two preceding years and the total number of "citable items" published in that journal during the two preceding years

$$IF_{y} = \frac{Citations_{y-1} + Citations_{y-2}}{Publications_{y-1} + Publications_{y-2}}$$

#### H-index

For a researcher:

the maximum value of h such that the given author has published h papers that have each been cited at least h times.

As an example, an h-index of 10 means that among all publications by one author, 10 of these publications have received at least 10 citations each.

#### Citation index criticism

- Early career researchers are penalised
- The citation context is not considered (e.g. negative citation)
- They are influenced by the limitation of the citational databases (which are all owned by big scientific publishers and not publicly available)
- It can be manipulated by both authors and reviewers (self and cross citations)
- It does not take into account the number of authors in a paper and their contribution
- It does not take into account research multidisciplinarity (i.e. citation conventions differ widely among different fields)
- It does not facilitate science freedom

"Researchers will do anything to publish papers in some journals, including even creating fake authors"

"[...] publishing papers in certain journals is the only way to earn grants, tenure, and promotions"

Gaming the Metrics: Misconduct and Manipulation in Academic Research

# Not only researchers' fault

A major publisher (Elsevier) buys a well known scientific journal: The Journal of Biological Chemistry (JBC). This is what happens:

- online articles reformatted and images available in low resolution only
- in that type of journal that means less readable, less easy to double-check images
- resistance to correction/retraction



# Yet to many still take for granted that "prestigious journal = good paper"

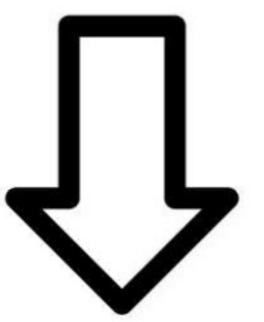
Think on the example of hydroxychloroquine in COVID-19 research: high-profile, peer-reviewed journal articles were retracted!

# But...good news!

# Things are changing!

# A change in the approach

## Competition



Collaboration and sharing

# Many funders are embracing OS

- European Commission European Research Council In Italy Mur with the National Open Science plan (about to be published)
- Many other across Europe and worldwide



# In Horizon Europe the project proposal is evaluated under the Open Science Perspective

## What

Results must be managed in line with FAIR principles and as open as possible as closed as necessary

## How

Methodology must show Open Science practices are embedded

## Who

Single Researchers and Consortium are evaluated for their capacity to support Open Science practices

### Open Science practices in Horizon Europe

- early and open sharing of research (i.e. preregistration, registered reports, pre-prints, or crowd-sourcing)
- mesearch output management including research data management
- measures to ensure reproducibility of research outputs
- open access to research outputs (e.g. publications, data, software, models, algorithms, and workflows) through deposition in trusted repositories
- participation in open peer-review
- involving all relevant knowledge actors including citizens, civil society and end users in the co-creation of R&I agendas and contents (such as citizen science)

#### Open Access to scientific publications in HE - 1

Beneficiaries must ensure OA to peer-reviewed scientific publications relating to their results. In particular, they must ensure:

at the latest upon publication, deposition of the AAM or VoR in a trusted repository + immediate open access via the repository under CC BY or equivalent (CC BY-NC/CC BY-ND are allowed for long-text formats)

• information via the repository about any research output/tools/instruments needed to validate the conclusions of the scientific publication

**Metadata must be open** under CC o or equivalent, **in line with the FAIR principles** and provide information about the licensing terms and persistent identifiers, amongst others.

### Trusted repository

- Certified repositories (e.g. CoreTrustSeal, nestor Seal DIN31644, ISO16363) or **disciplinary and domain** repositories commonly used and endorsed by the research communities and internationally recognised.
- General-purpose or institutional repositories that:
  - assign persistent unique identifiers to contents
  - o contents are accompanied by quality metadata to enable discovery, reuse and citation (ie provide information about provenance and licensing; metadata are machine- actionable and standardized).
  - o facilitate mid- and long-term preservation of the deposited material.

### Open Access to scientific publications in HE - 2

- •Beneficiaries (or authors) must retain sufficient intellectual property rights to comply with the OA requirements
- •Publication in venue of choosing but publication fees are reimbursable only if publishing venue is full open access (publication fees in hybrids not reimbursed)

# Open Research Europe

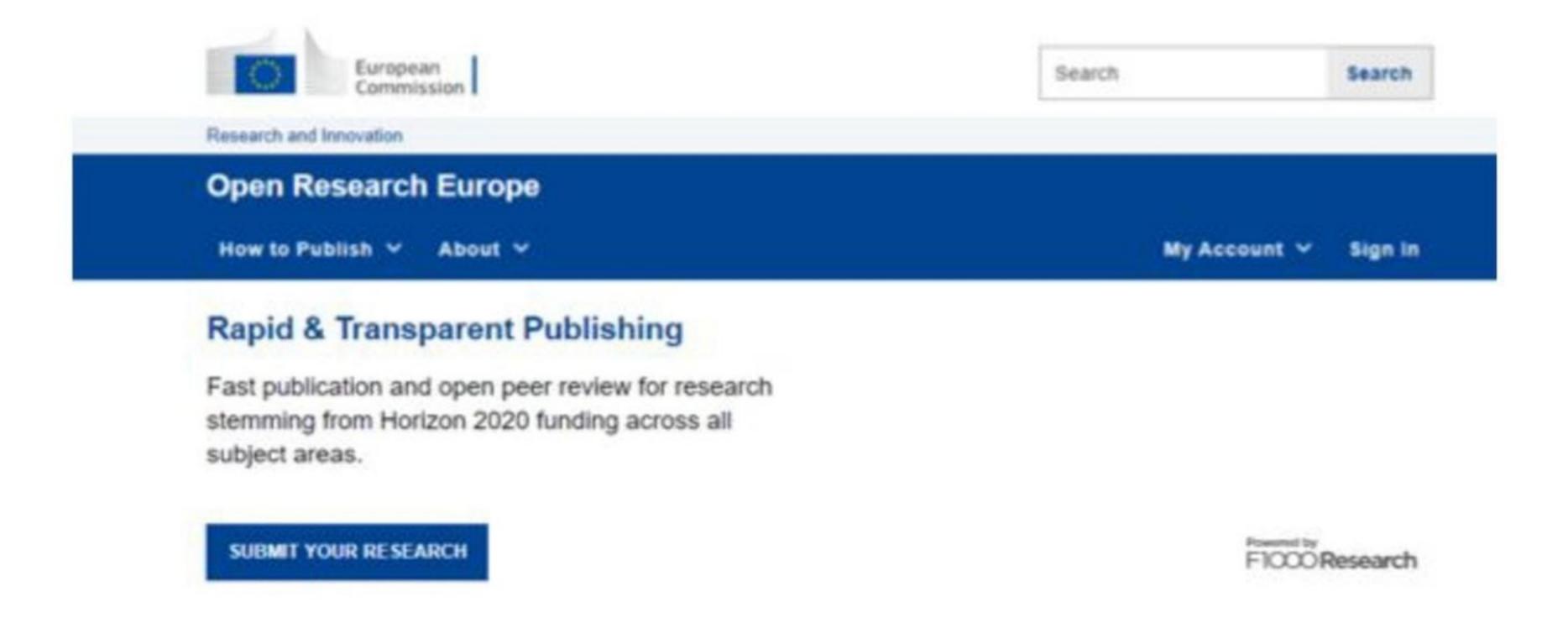


Powered by F1000 Research

#### Open Research Europe (ORE)

**Public Procurement** – 5.8 Million EUR contract signed in March 2020 with F1000 Research for 4 years **Global Young Academy, LIBER** and **Eurodoc** as collaborators/subcontractors for communication and sustainability **OpenAIRE** are a partner to help with syndication and communication of ORE

https://open-research-europe.ec.europa.eu



#### Why a publishing platform?

- High-quality, reliable and efficient publishing venue for Horizon research
- High scientific standards, and swift and transparent processes
- Expert Scientific Advisory Board
- No cost to authors/beneficiaries i.e. non-APC platform
- Optional, venue where grantees can publish post-grant the results of their work, while respecting their open access obligations

# The platform as a publishing service

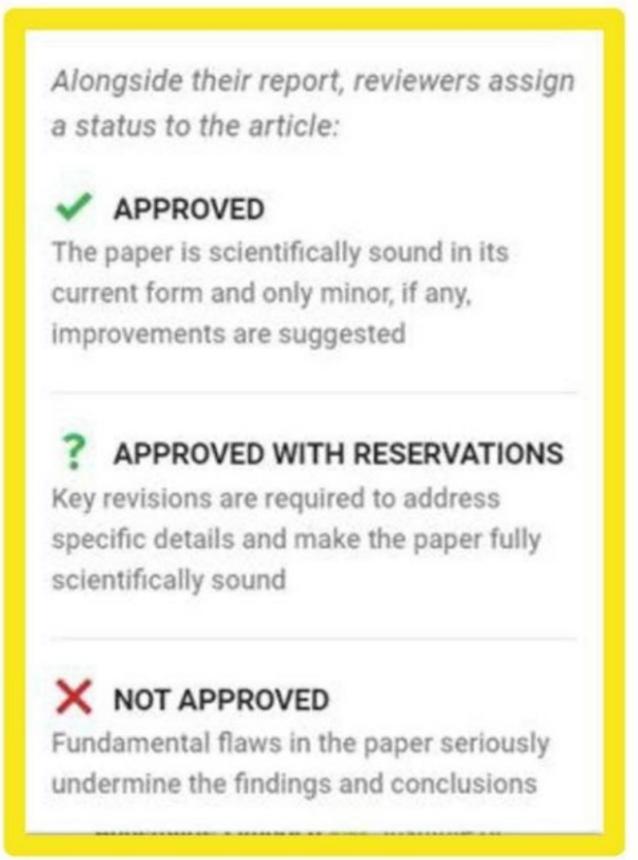
- Original peer-reviewed articles first posted as preprints
- Stemming from Horizon 2020-funded research (and later, Horizon Europe)
- Immediate open access
- With content licensed for re-use
- Open peer review
- Open reviewer identities, published reviews, post-publication comments
- Connected to the scholarly ecosystem
- PIDs, connection to repositories, open data and software, interoperable technologies, preservation of content, TDM, etc.

## The platform as a publishing service

- New generation metrics
- Each article will have a dedicated metrics page
- Explicit, accessible and transparent on business processes and publication policies
- All published on the site for everyone to see
- Aligned with the EC policy and principles
- Takes the burden off researchers as it is fully compliant
- Following example of other funders, such as the Wellcome Trust (Wellcome Open Research) and others

#### ORE Open Peer Review Example





## Visibility & credit for reviewers:

- Co-reviewing
- ORCID ids
- DOIs for reports

# Plan S and Coalition S

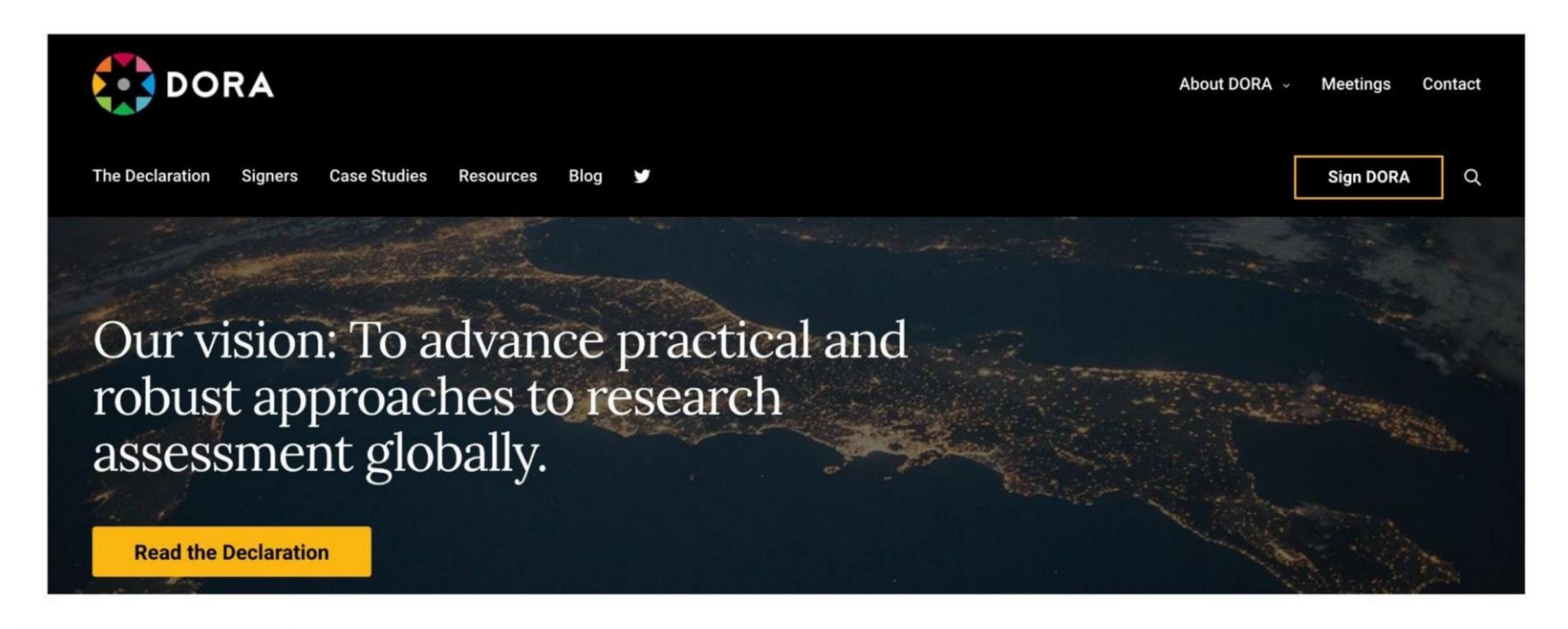
- "Plan S aims for full and immediate Open Access to <u>peer-reviewed</u> scholarly publications from research funded by public and private grants.
- "Transition to a scholarly publishing system characterised by immediate, free online access to, and largely unrestricted use and re-use (full Open Access) of scholarly publications.
- cOAlition S is the coalition of research funders that have committed to implementing Plan S.

#### Three routes of compliance with Plan S

	Open Access publishing venues (journals or platforms)	Subscription venues (repository route)	Transition of subscription venues (transformative arrangements)
Route	Authors publish in an Open Access journal or on an Open Access platform.	Authors publish in a subscription journal and make either the final published version (Version of Record (VoR)) or the Author's Accepted Manuscript (AAM) openly available in a repository.	Authors publish Open Access in a subscription journal under a transformative arrangement.
Funding	cOAlition S funders will financially support publication fees.	cOAlition S funders will not financially support 'hybrid' Open Access publication fees in subscription venues.	cOAlition S funders can contribute financially to Open Access publishing under transformative arrangements.

https://www.coalition-s.org/guidance-on-the-implementation-of-plan-s/

# The Declaration on Research Assessment (DORA)



https://sfdora.org/

"There is a pressing need to improve the ways in which the output of scientific research is evaluated by funding agencies, academic institutions, and other

#### Basic principles of DORA recommendations:

- the need to eliminate the use of journal-based metrics, such as Journal Impact Factors, in funding, appointment, and promotion considerations;
- the need to assess research on its own merits rather than on the basis of the journal in which the research is published;

# And again... good news!

The DORA case studies: a list of institutions that have already introduced changes in academic career assessment

https://sfdora.org/dora-case-studies/

1	Open University UNITED KINGDOM	15 April, 2021
	The European Molecular Biology Laboratory FRANCE GERMANY STALY SPAIN UNITED KINGDOM	26 March, 2021
II	The Latin American Forum for Research Assessment	12 March, 2021
-	Tampere University	4 November, 2020
	University College London	2 November, 2020
	University of Nottingham Ningbo China	29 October, 2020
O.	Ghent University	20 October, 2020
A STATE	Universities Norway	13 October, 2020
4	The Dutch Recognition & Rewards Programme	13 October, 2020
H	Open University of Catalonia	7 October, 2020
	University of Bath	6 October, 2020
	Responsible Research Network, Finland	5 October, 2020
Line Control	University Medical Center Utrecht	29 September, 2020

# All these things are becoming the new normal

Do not lag behind!

Join Open Science :)

# Many thanks for your attention!

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Emma Lazzeri and Francesca di Donato contributed to these slides: thanks to them too!







### Comments and Discussion