

Non-seismic (and **Non-LTE**) stellar parameters for the PLATO core sample

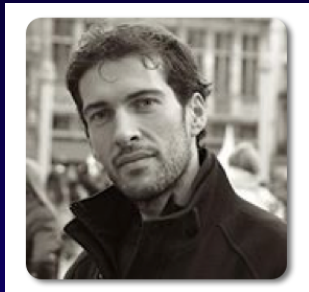
Maria Bergemann
Max Planck Institute for Astronomy
Niels Bohr International Academy

Non-seismic (and **Non-LTE**) stellar parameters for the PLATO core sample

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PLATO WP 122

More than **70 scientists** with expertise in model atmospheres (HE, 3D RHD and MHD), spectral modelling, (spectro)photometry, interferometry, SED fitting, Bayesian methods and astro-statistics, and analysis of fundamental stellar parameters of FGKM stars



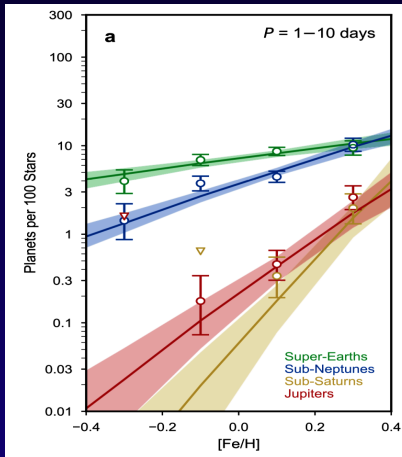
Outline

- Intro: why **non-seismic** stellar parameters for PLATO?
- Methods: SAPP
- Models: why 3D **Non-LTE**
- Solar chemical composition

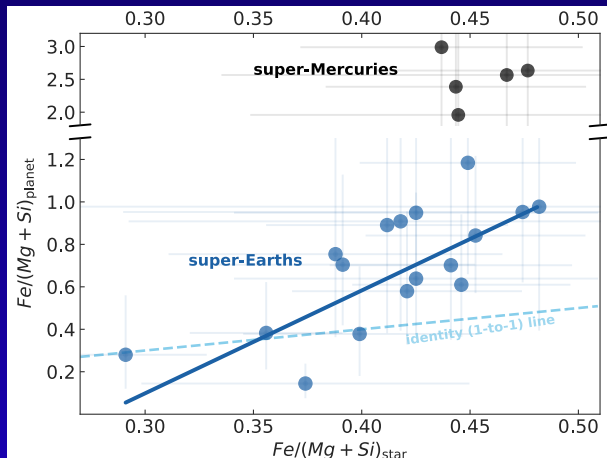
Classical stellar parameters for PLATO

Exoplanets

structure, formation, populations



Petigura+ 2018

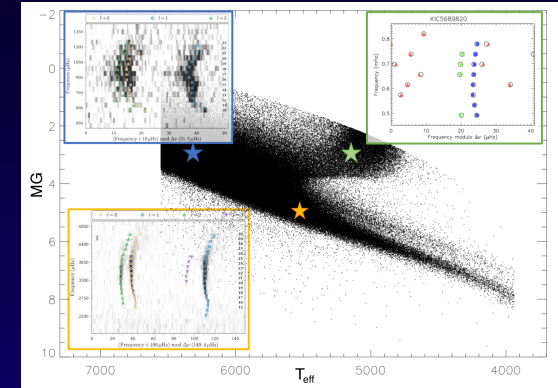


Adibekyan+ 2021

T_{eff} , $[\text{Fe}/\text{H}]$
chemical abundances,
 $V \sin i \dots$

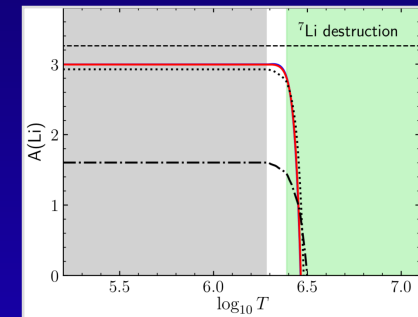
Asteroseismology

masses, radii, ages



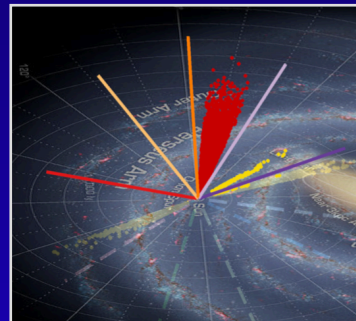
Lund et al. 2017, Deheuvels et al. 2014

Stellar structure and evolution



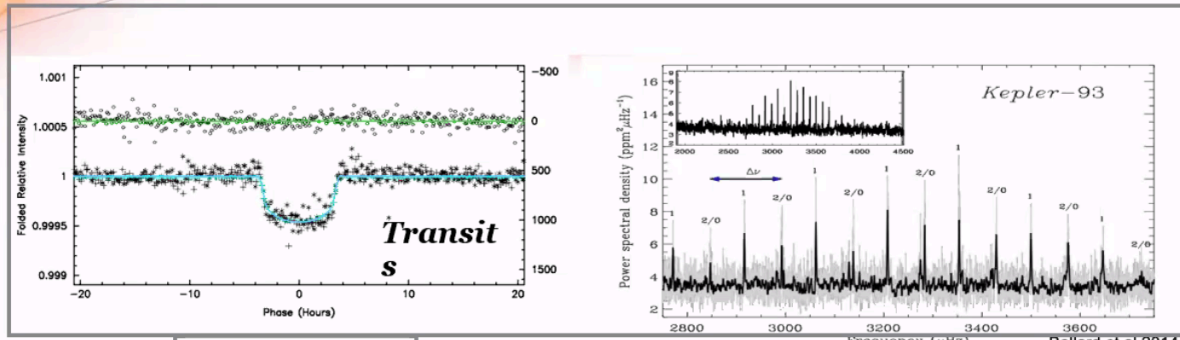
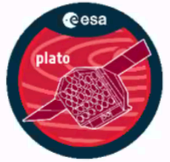
Deal+ 2018, 2021; Semenova+2020

Population statistics



Davies & Miglio 2018

Methods



High-precision photometry

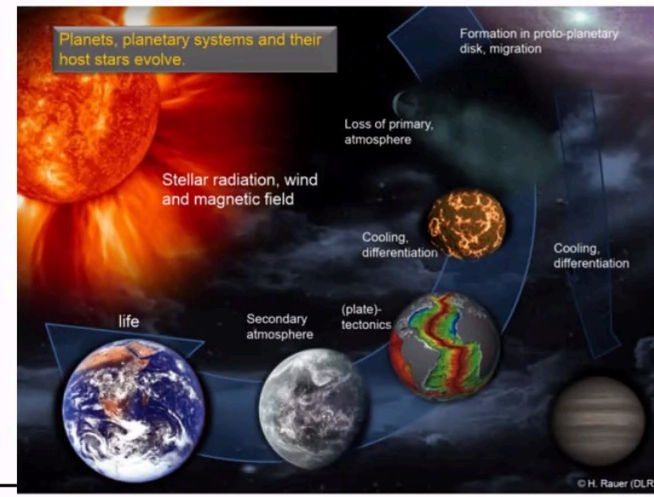
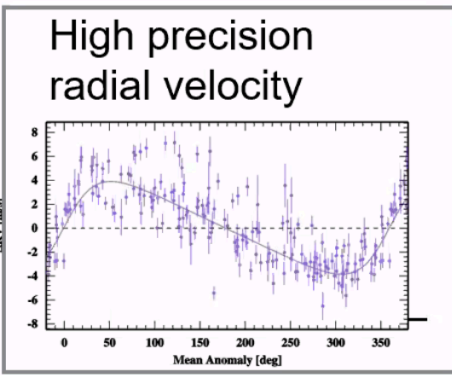
Planet radius
Period,
inclination

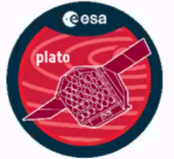
R_* , M_*
age

Planet mass
Eccentricity

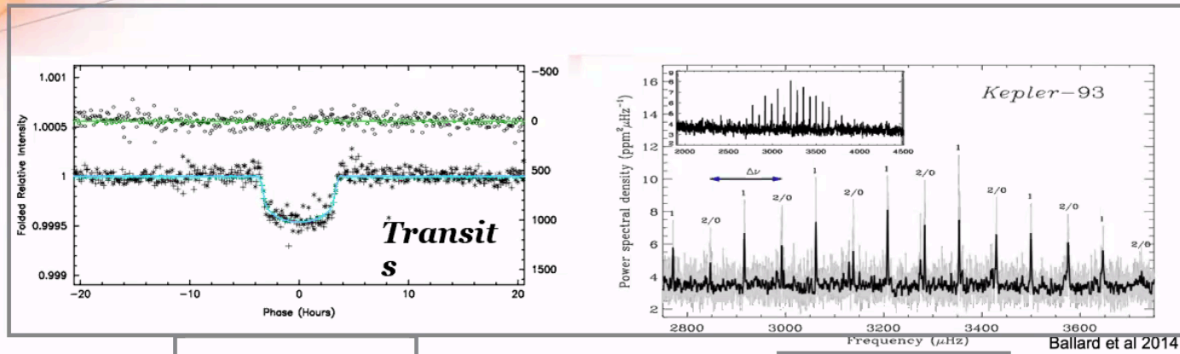
- Radius ~3%
- Mass ~10%
- Age ~ 10%

+ orbital parameters + architecture





Methods



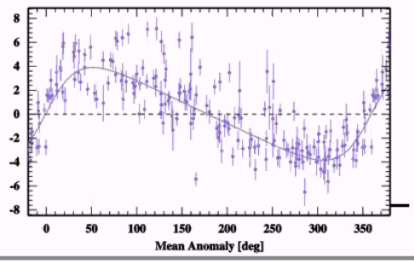
High-precision photometry

+ T_{eff} , [Fe/H]

Planet radius
Period,
inclination

R_* , M_*
age

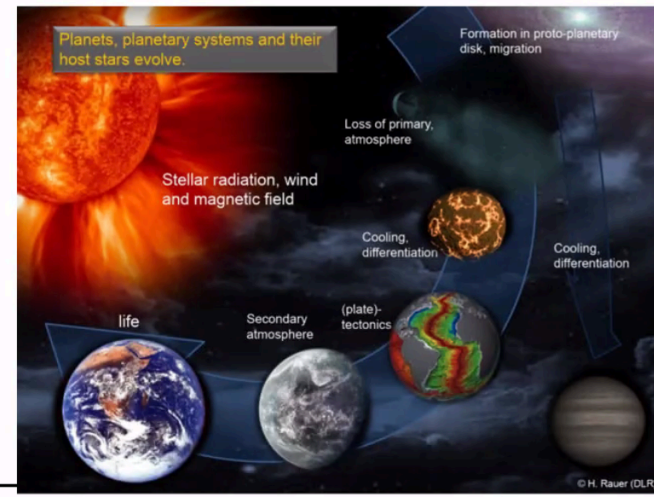
High precision
radial velocity



Planet mass
Eccentricity

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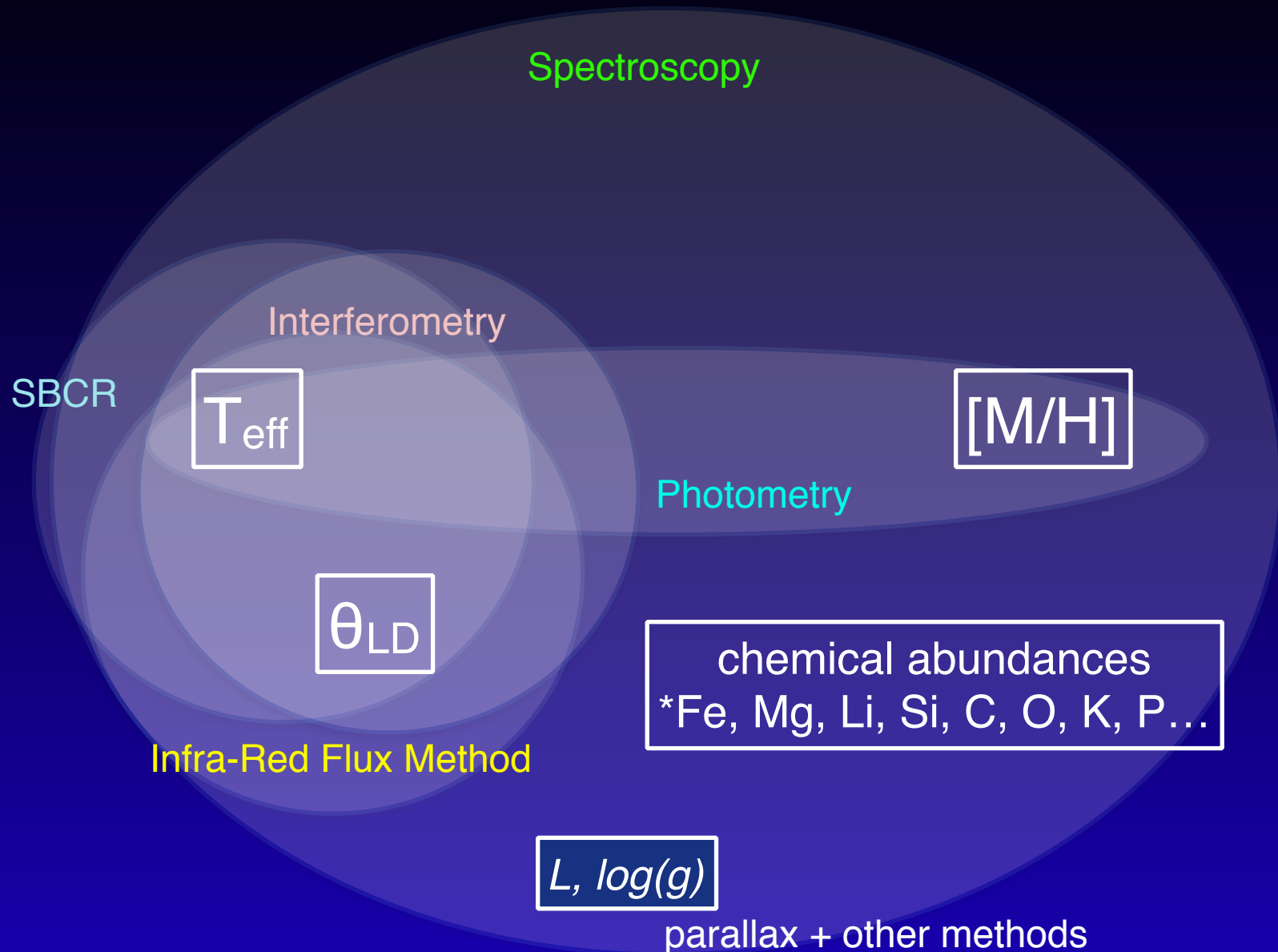
+ orbital parameters + architecture



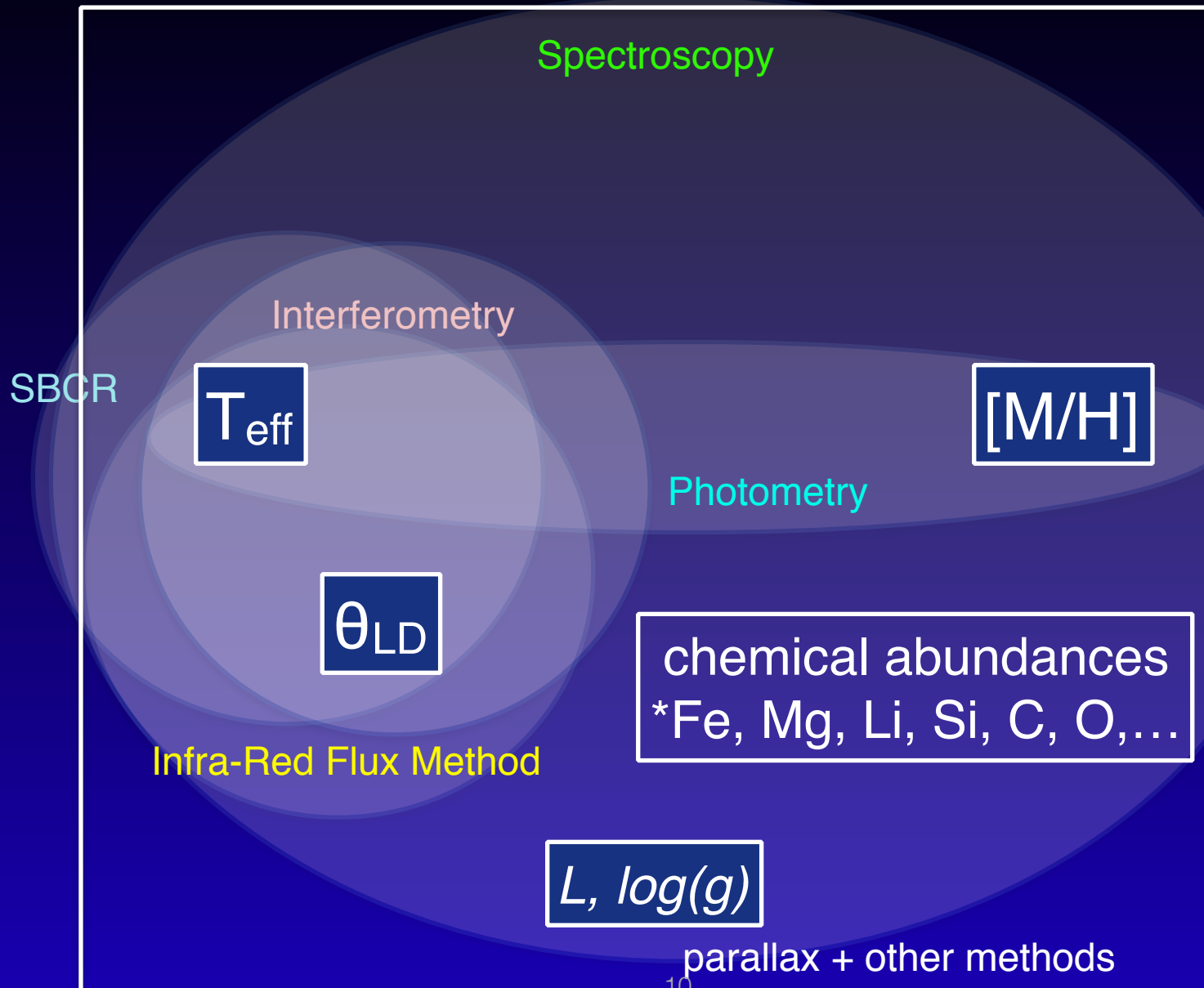
	Goal	Impact error of spectroscopic parameters	
		$\Delta T_{\text{eff}} = 100 \text{ K}$ (~2%)	$\Delta [\text{Fe}/\text{H}] = 0.1 \text{ dex}$
$\Delta R/R$ (radius)	2 %	1 %	1 %
$\Delta M/M$ (mass)	10 %	3 %	3 %
$\Delta \tau/\tau$ (age)	10 %	10 %	5 %

*Serenelli+2017, Valle+2018, Bellinger+2019
Cunha, Roxburgh+ 2021 ...*

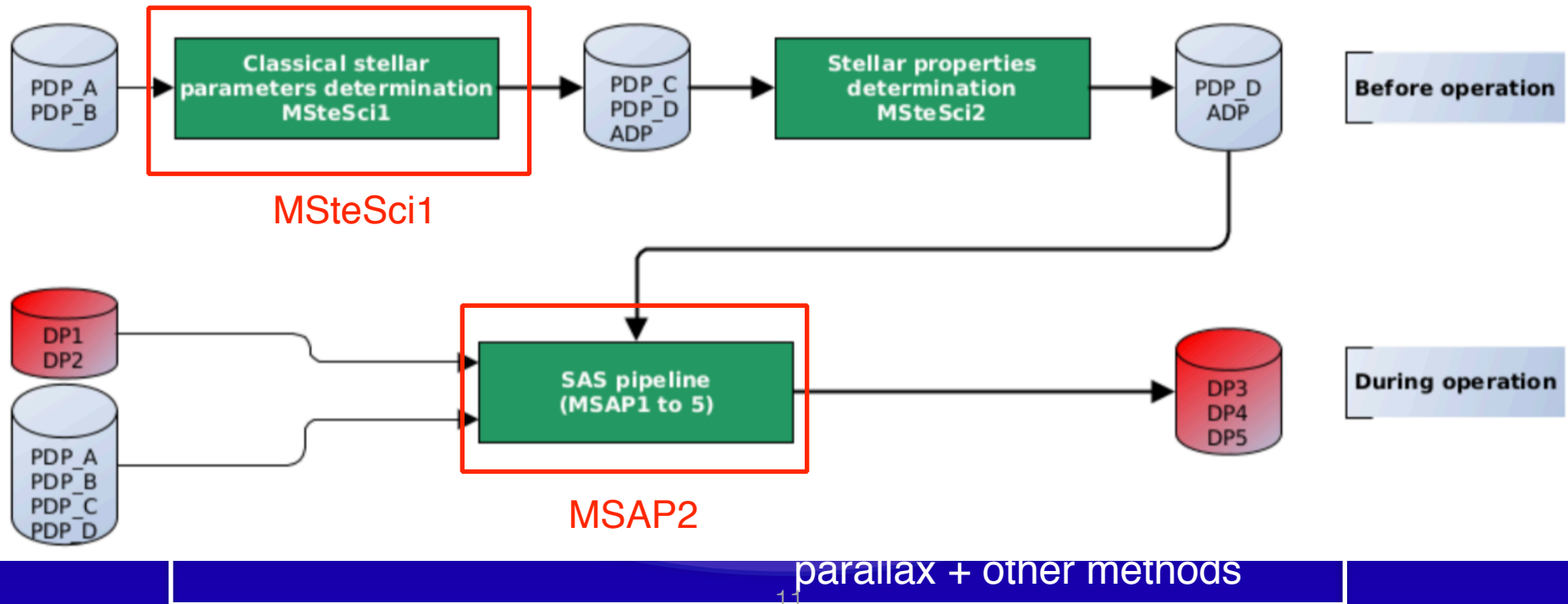
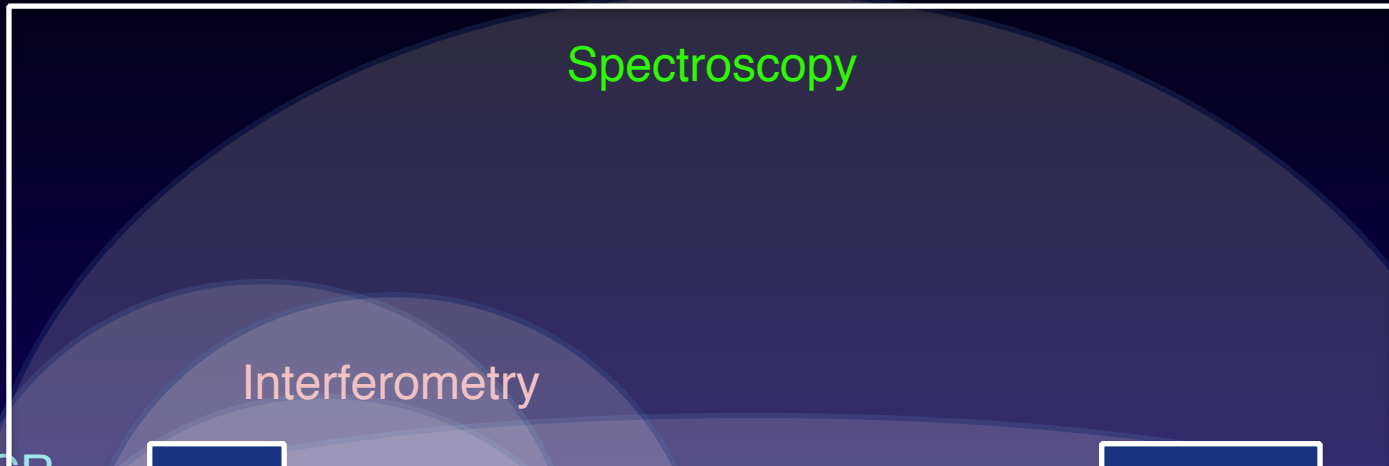
Methods to determine stellar parameters



This is what PLATO pipeline does



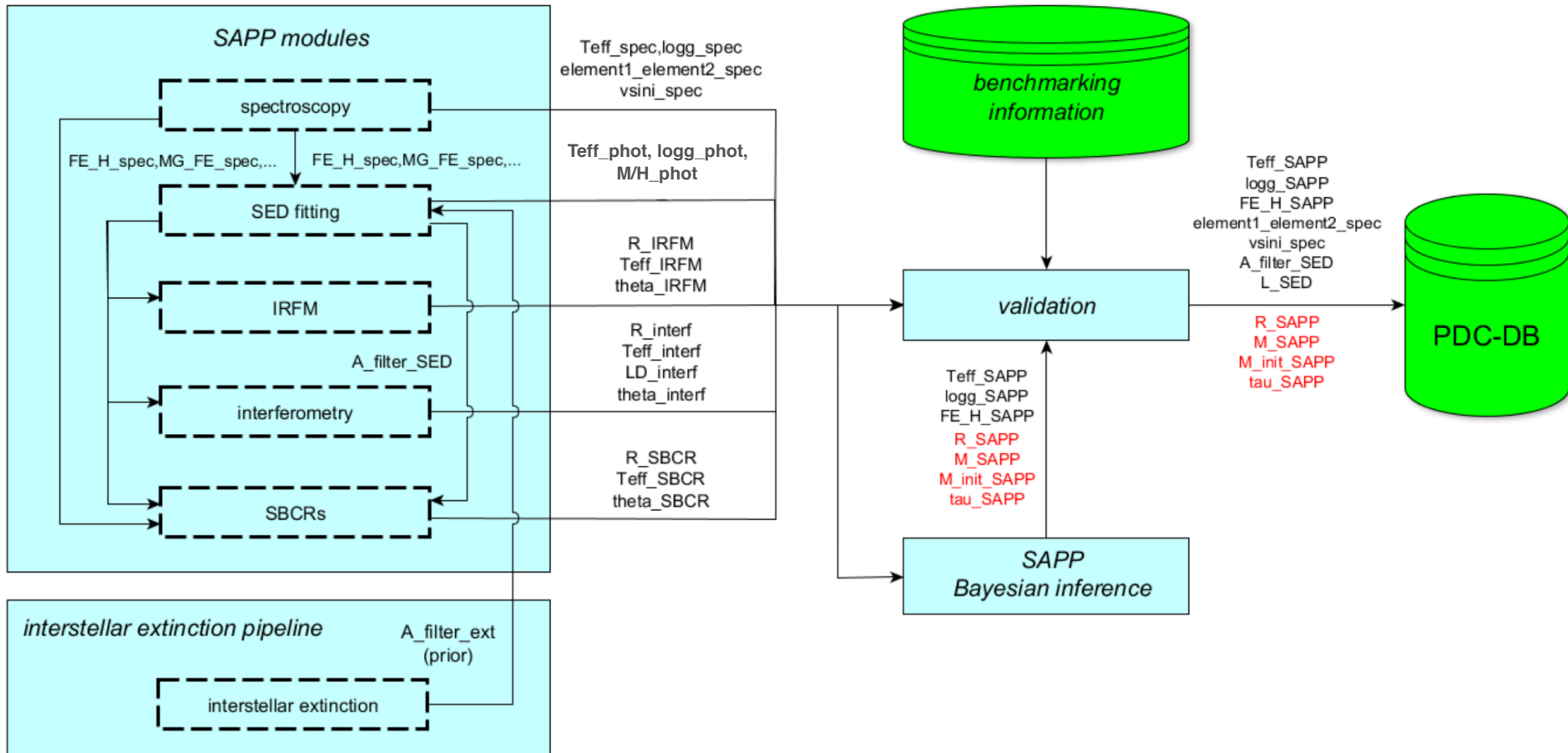
This is what PLATO pipeline does



SAPP

Stellar Abundances and atmospheric Parameters Pipeline

also MSteSci1, MSAP2...



SAPP

Stellar Abundances and atmospheric Parameters Pipeline

Astronomy & Astrophysics manuscript no. output
October 11, 2021

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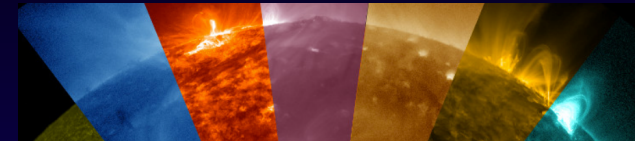
The SAPP pipeline for the determination of stellar abundances and atmospheric parameters of stars in the core program of the PLATO mission

Matthew Raymond Gent¹, Maria Bergemann¹, Aldo Serenelli^{2, 3, 1}, Luca Casagrande⁷, Jeffrey Gerber¹, Ulrike Heiter⁵, Mikhail Kovalev^{1, 22}, Thierry Morel⁴, Nicolas Nardetto⁶, Vardan Adibekyan^{10, 12}, Víctor Silva Aguirre²³, Martin Asplund¹⁸, Kevin Belkacem¹³, Carlos del Burgo^{14, 15}, Lionel Bigot⁶, Andrea Chiavassa⁶, Luisa Fernanda Rodríguez Díaz²³, Marie-Jo Goupil¹³, Jonay I. González Hernández^{15, 16}, Denis Mourard⁶, Thibault Merle⁸, Szabolcs Mészáros^{9, 10, 11}, Douglas J. Marshall^{19, 20}, Rhita-Maria Ouazzani¹³, Bertrand Plez²¹, Daniel Reese²⁵, Regner Trampedach²⁴, and Maria Tsantaki¹⁷

Stellar parameters for PLATO: how-to

✓ Combination of heterogeneous data

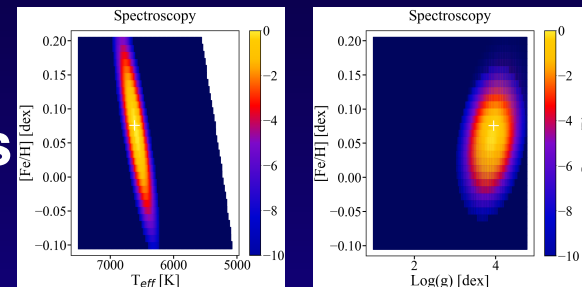
*spectra, photometry, parallaxes, interferometry
+ PLATO data (photometry, global oscillation parameters)*



(C) GSFC Scientific Visualization Studio, NASA

✓ Efficiency and robust parameters

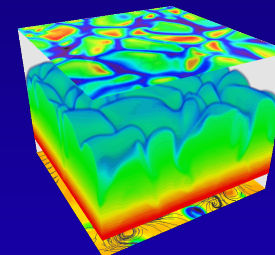
parameter correlations and probability distribution functions



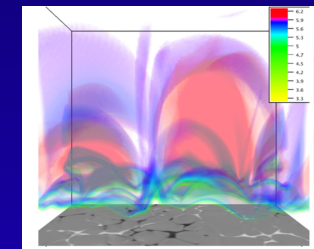
(c) M. Gent

✓ Flexibility

*ability to rapidly update models, based on new physics
stellar atmospheres, synthetic spectra
opacities, atomic data
M-RHD, Non-equilibrium modelling*



(c) A. Nordlund



Hansteen et al 2015

Observations

Stellar parameters for PLATO: how-to



$T_{\text{eff}}, \theta_{\text{LD}}$ to $\sim 2\%$ precision
+ $\log(g)$

IRFM

SBCR

Photometry

$$\frac{\mathcal{F}_{\text{Bol}}(\text{Earth})}{\mathcal{F}_{\lambda_{\text{IR}}}(\text{Earth})} = \frac{\sigma T_{\text{eff}}^4}{\mathcal{F}_{\lambda_{\text{IR}}}(\text{model})}$$

$$T_{\text{eff}} = \left(\frac{4 F_{\text{bol}}}{\sigma \theta^2} \right)^{1/4}$$

$$\theta_{\text{LD}} = 10^{8.4392 - 0.2V_0 - 2FV_0}$$

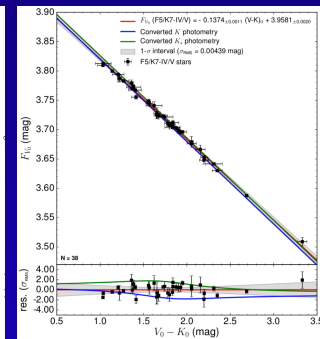
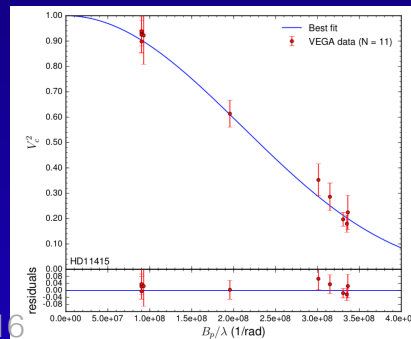
$$R = 1/9.3004 * \theta / \pi(\text{arcsec})$$

$$P_{i,\alpha,\beta} = P_i(O_{\text{mag,dist}} | \mathbf{m}, d, r) \times \exp \left[-\frac{(\mu_\alpha - \mu(d))^2}{2\delta\mu(d)^2} \right]$$

$$\times \exp \left[-\frac{(A_{k_1,\beta} - A_{k_1}(r))^2}{2\delta A_{k_1}(r)^2} \right],$$

+ relationships calibrated on Gaia
Casagrande et al. 2021

Salsi et al. 2020, 2021



Stellar parameters for PLATO: how-to



T_{eff} , θ_{LD} to $\sim 1\%$ precision

- SPICA - new visible instrument for the CHARA Array (angular resolution of ~ 0.2 mas)
- Designed for completing a survey of fundamental parameters of ~ 1000 stars in 3 years, and possible extension for P2
- Direct R & T_{eff} ($\sigma \sim 30$ K), new accurate SBCR, direct measurement of the limb darkening for 10^2 stars

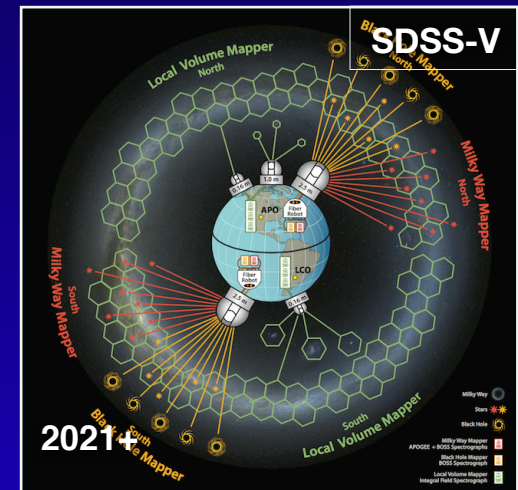
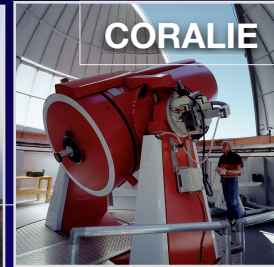
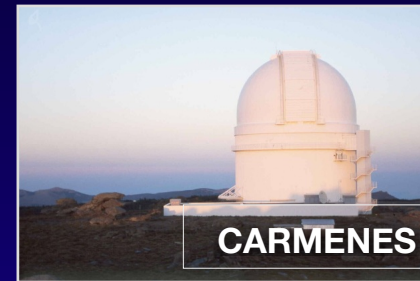
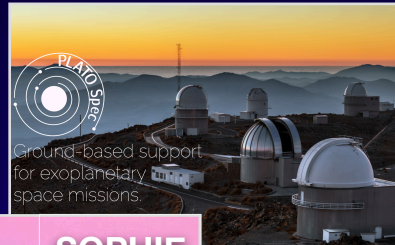
Dwarfs	Challouf			Salsi-1			Salsi-2		
SpTy	O	B0	A0	F5	G7	K4	M0	M3	M4
V // V-K	-2	-1	0	1	2	3	4	5	6
0	0,10	1,00	3,35	6,28	11,82	22,25	39,94	70,70	125,14
1	0,06	0,63	2,11	3,96	7,46	14,04	25,20	44,61	78,96
2	0,04	0,40	1,33	2,50	4,71	8,86	15,90	28,14	49,82
3	0,02	0,25	0,84	1,58	2,97	5,59	10,03	17,76	31,43
4	0,02	0,16	0,53	0,99	1,87	3,53	6,33	11,20	19,83
5	0,01	0,10	0,33	0,63	1,18	2,23	3,99	7,07	12,51
6	0,01	0,06	0,21	0,40	0,75	1,40	2,52	4,46	7,90
7	0,00	0,04	0,13	0,25	0,47	0,89	1,59	2,81	4,98
8	0,00	0,03	0,08	0,16	0,30	0,56	1,00	1,78	3,14
9	0,00	0,02	0,05	0,10	0,19	0,35	0,63	1,12	1,98
10	0,00	0,01	0,03	0,06	0,12	0,22	0,40	0,71	1,25

Mourard et al 2018, Pannetier et al. 2021

Stellar parameters for PLATO: how-to

Extensive efforts to collect high-quality *spectra* for P1, P2, P4 P5 samples
optical, near-IR, med- & high-resolution

T_{eff} , $[\text{Fe}/\text{H}]$ to a few $\sim 1\%$ precision



Observations

Data + model comparison

Bayesian approach

homogeneous full-scale quantitative probabilistic analysis of distributions in the multi-D parameter space

$$P(R|O_{sp}, O_{ph}) \sim P(O_{sp}|R) \cdot P(O_{ph}|R) \cdot P_{mod}(R) \cdot P_{pr}(R) \cdot P_{i,ph,astr}$$

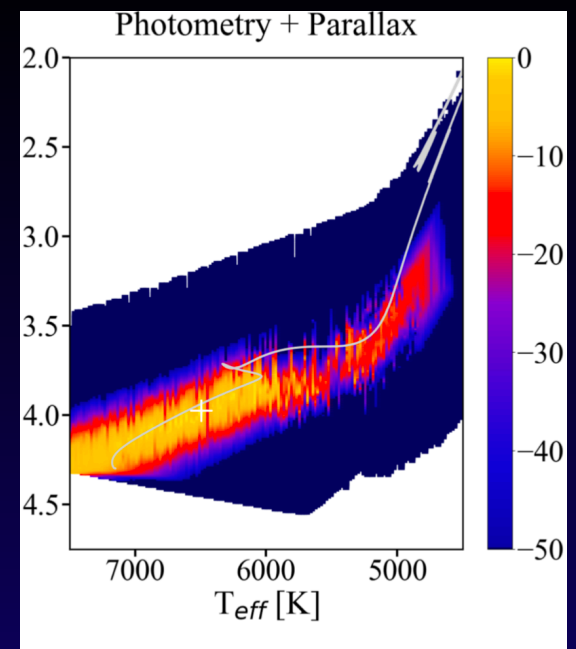
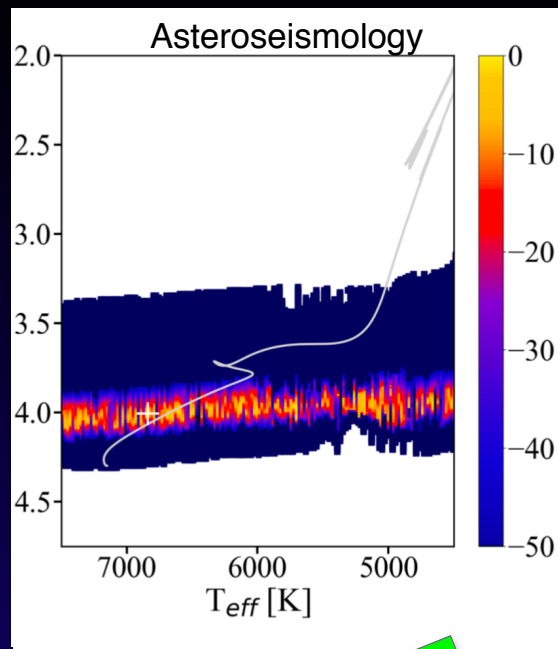
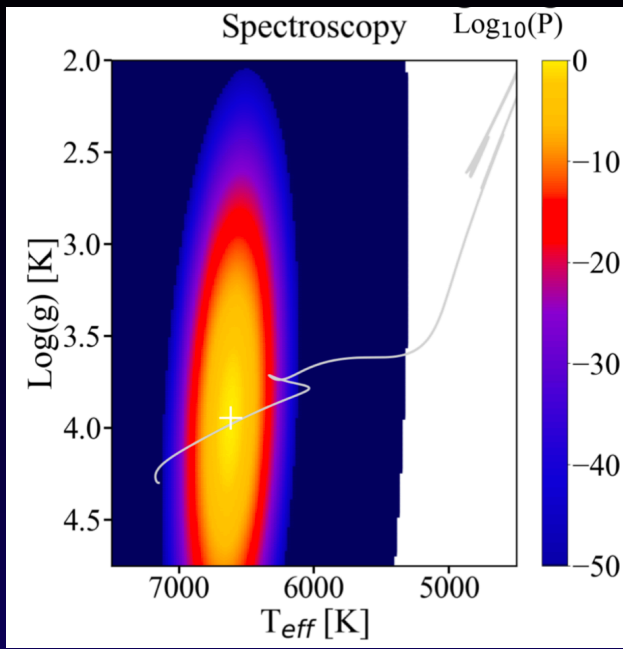
Other constraints

priors: e.g., mass function

Gaia

Spectra + photometry:
VLT, Gaia, APOGEE, ...
Future: **WEAVE, 4MOST, MSE**

- Combine $P(OIR)$ based on data taken with different facilities at once
- Systematic model differences can be directly accounted for



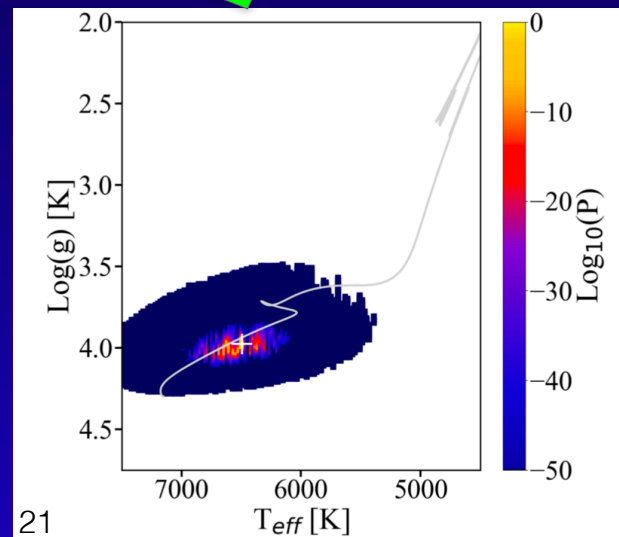
Spectroscopy, ν_{max} , and photometry yield orthogonal constraints, but in the Bayesian framework complete correlations in the multi-D space are preserved.



Combined solution

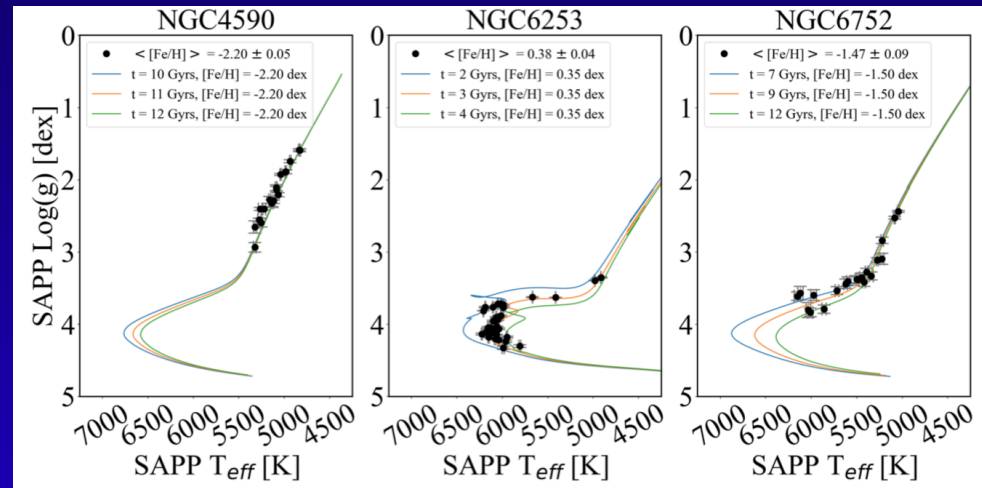
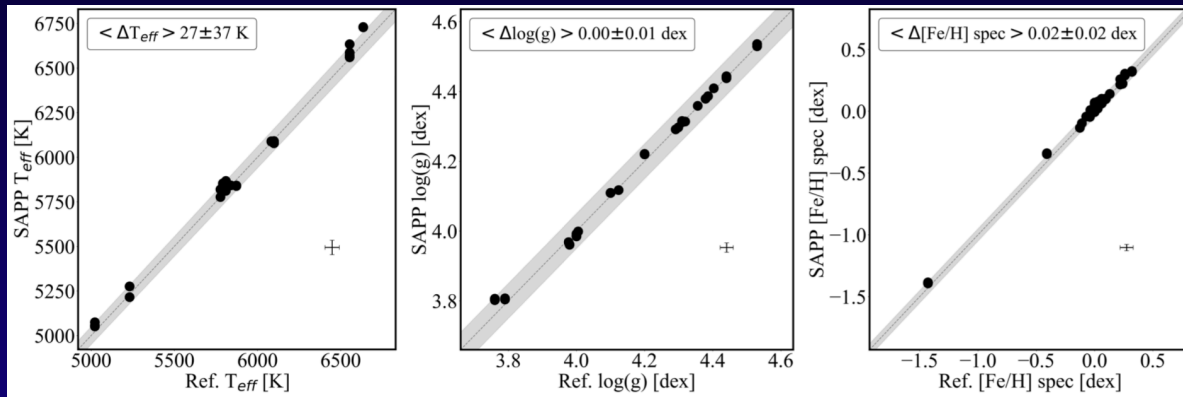


Gent et al. subm.



SAPP

- ✓ tested and verified against independently determined parameters of PLATO ‘golden standards’ (benchmark stars, Heiter+ 2015, Jofre+ 2018), WP125500 by O. Creevey & P. Maxted
- ✓ excellent performance for FGKM stars + red giants



Gent et al. subm.

SAPP

Parameter / SNR	Star, mag	Error caused by the internal precision of the code	
		Gaia GSP-Spec pipeline*	PLATO SAPP*
$T_{\text{eff}} / 125$	G=10.3	62 K	18 K
$T_{\text{eff}} / 40$	G=11.8	178 K	24 K
[Fe/H]	G=10.3	0.06 dex	0.00 dex
[Fe/H]	G=11.8	0.16 dex	0.01 dex
α/Fe	G=10.3	0.04 dex	0.01 dex
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* based on noised-up models

Bergemann et al. PLATO TN in prep.

Gaia end-of-mission data taken from Recio-Blanco et al. A&A 585, A93, 2016

typical G-type main-sequence star at intermediate metallicity

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SAPP

Gaia RVS will not be sufficient to achieve PLATO goal of 2% in R, 10% in M and τ as the internal error does not include model error + error of actual RVS data

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Is Gaia RVS + SAPP sufficient for PLATO?

unfortunately no, because

$$\sigma_{\text{tot}} = \sigma_{\text{internal}} + \sigma_{\text{model}} + \sigma_{\text{data}}$$

0.06 dex	0.00 dex
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SAPP

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Observations

Data + model comparison

Models

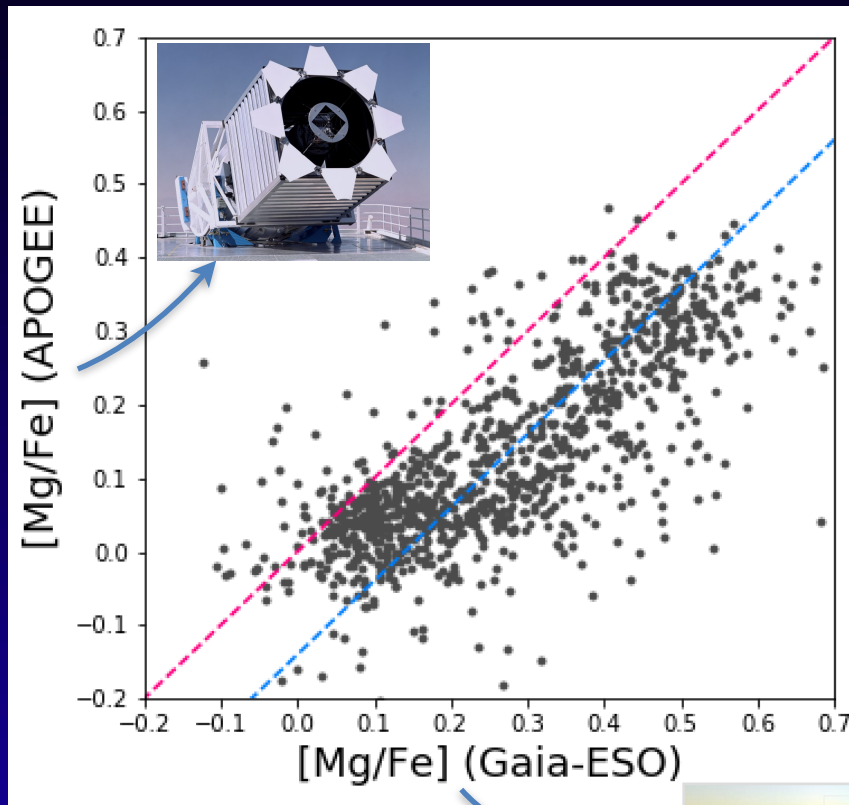
Observations

Data + model comparison

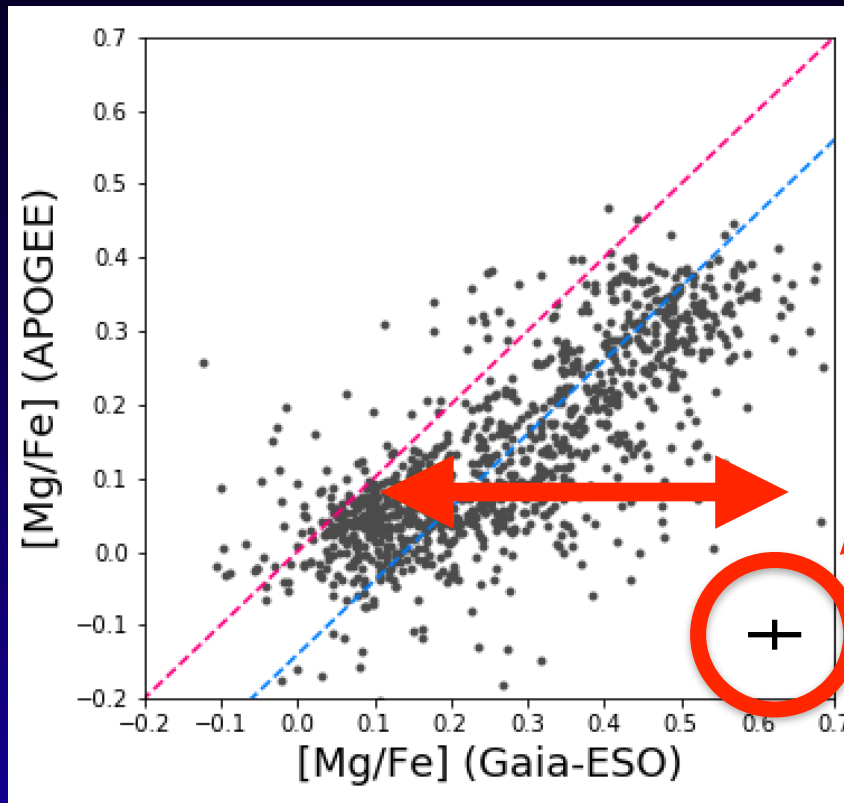
Models

models must be as good as observations
to allow results limited by
observational uncertainties

Same stars observed by APOGEE and Gaia-ESO surveys



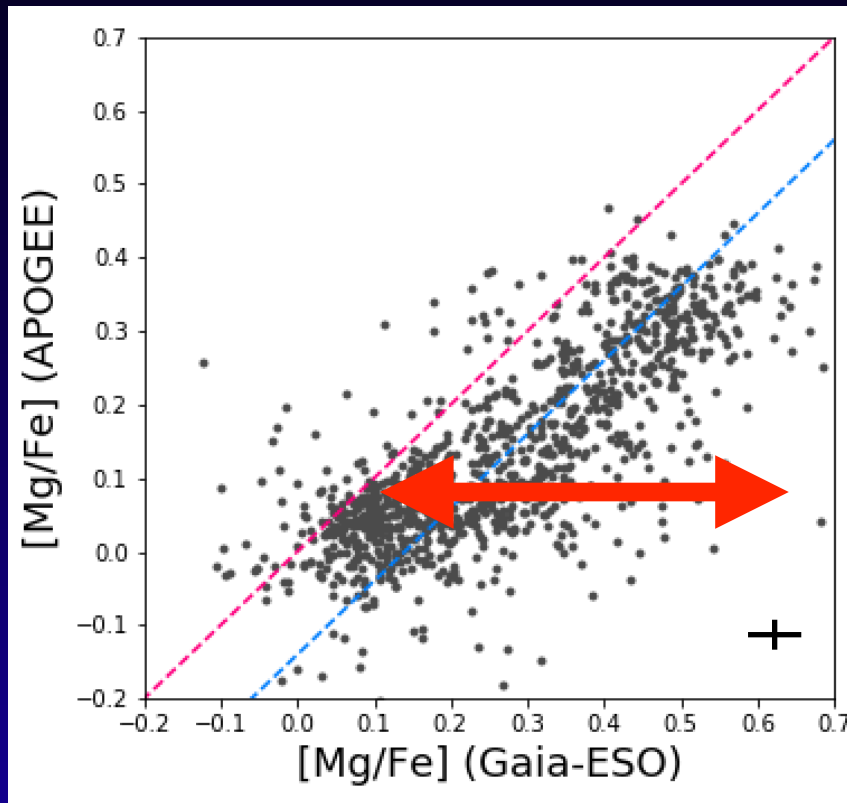
Same stars observed by APOGEE and Gaia-ESO surveys



- up to a factor of 3 differences
- the differences are not caused by data quality

error caused by observational uncertainties
(statistical error)

Same stars observed by APOGEE and Gaia-ESO surveys

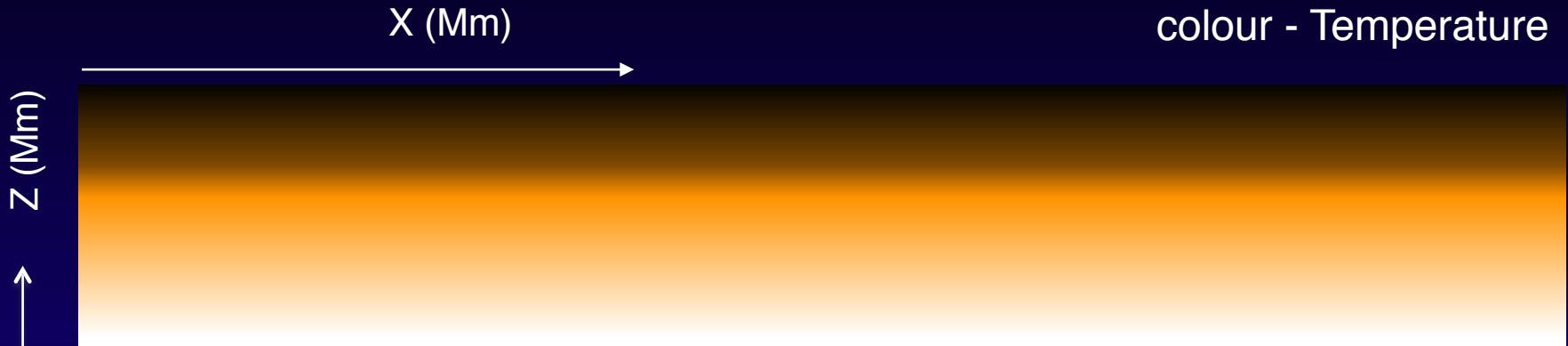


- up to a factor of 3 differences
- the differences are not caused by data quality
- The differences are caused by **models**

error caused by observational uncertainties
(statistical error)

1D LTE hydrostatic models

MARCS, Kurucz, MAFAGS



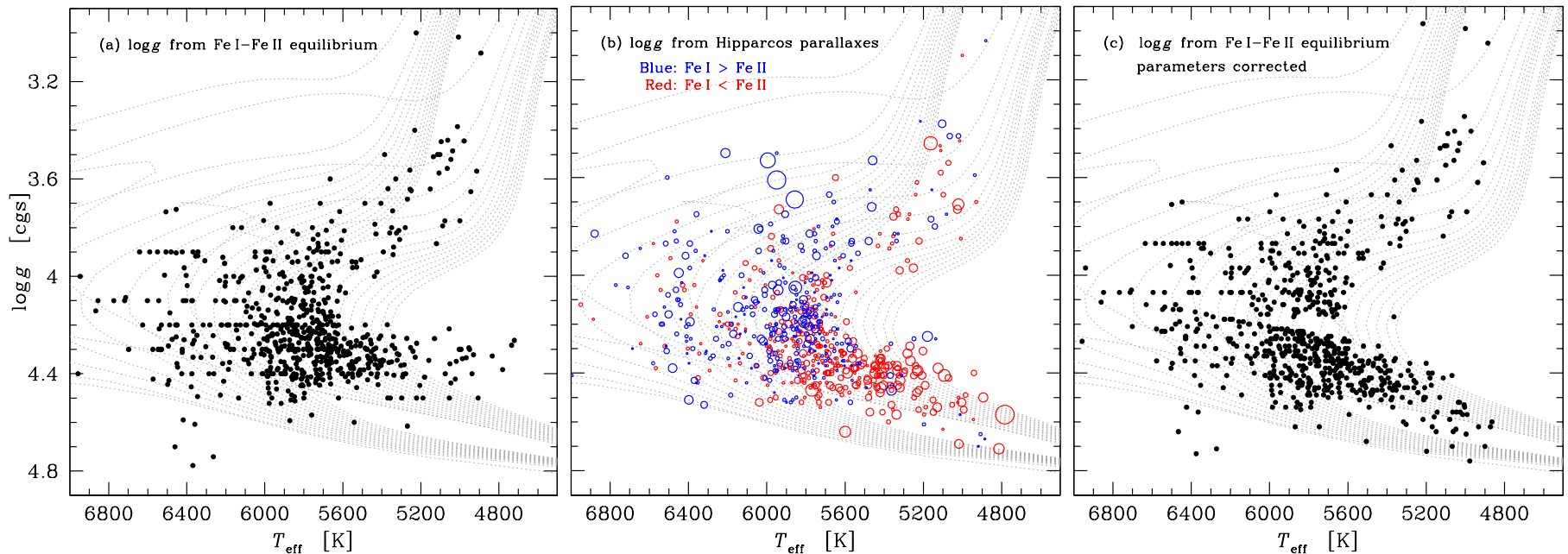
- dimensionality → 1D
- convection → mixing length
- turbulence → **ad-hoc** correction to Doppler width
(assuming isotropic Gaussian distribution)
- radiation → LTE (Saha- Boltzmann equilibrium)

1D LTE codes usually work well for **solar analogues**,

but **fail** for stars which are hotter / cooler

more extended (lower $\log(g)$)

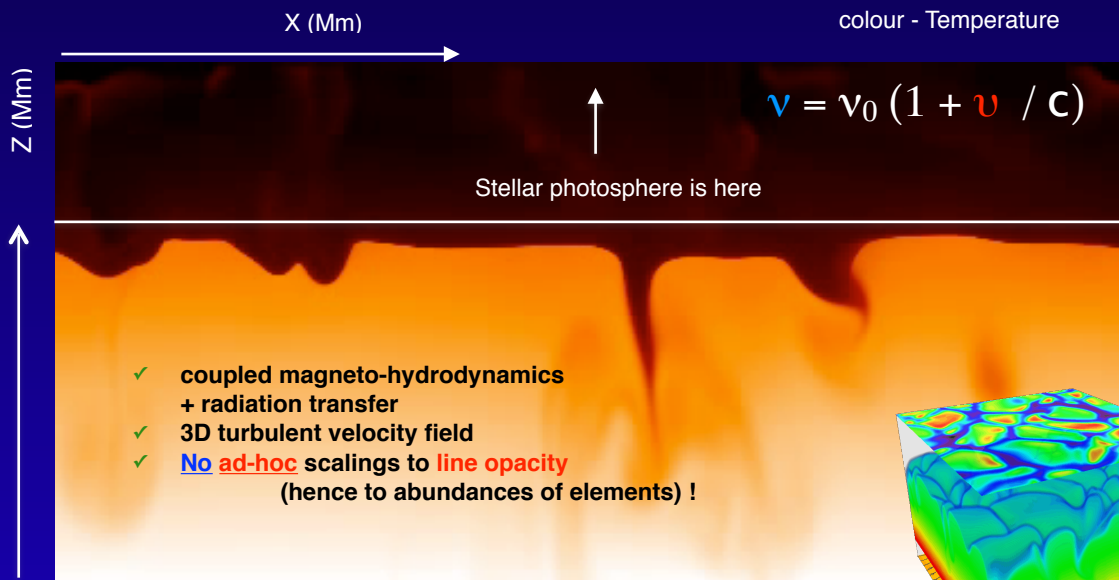
lower / higher metallicity



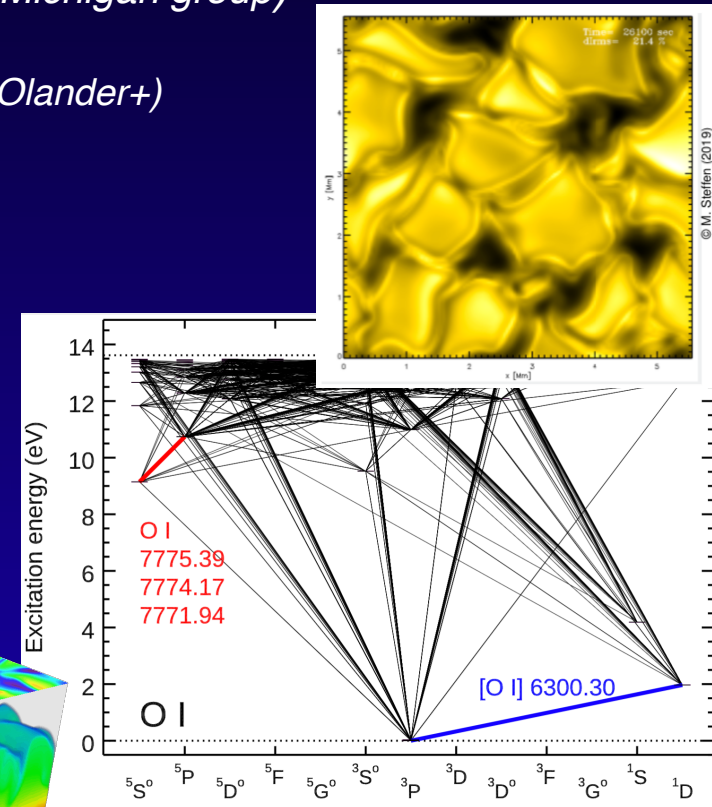
Bensby et al. (2014)

Stellar parameters for PLATO: how-to

- ✓ PLATO is the first survey that will rely on physical parameter-free model atmospheres & spectra
- ✓ Non-LTE synthetic spectra, 3D convective model atmospheres, MHD (*w. Vilnius group*), atomic and molecular data (*w. Michigan group*)
- ✓ Dedicated efforts to analyse M dwarfs (*Heiter, Olander+*)



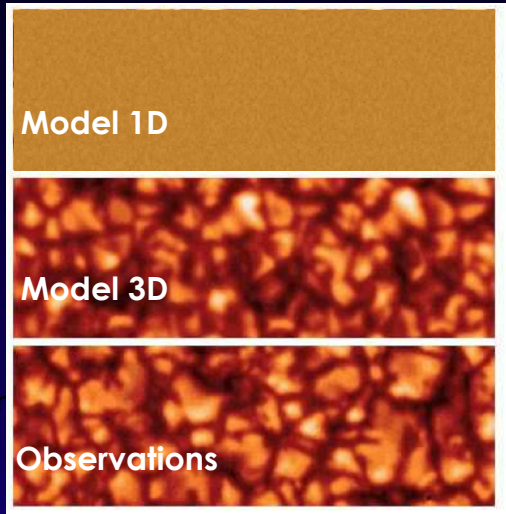
(c) R. Collet



Bergemann et al. 2021

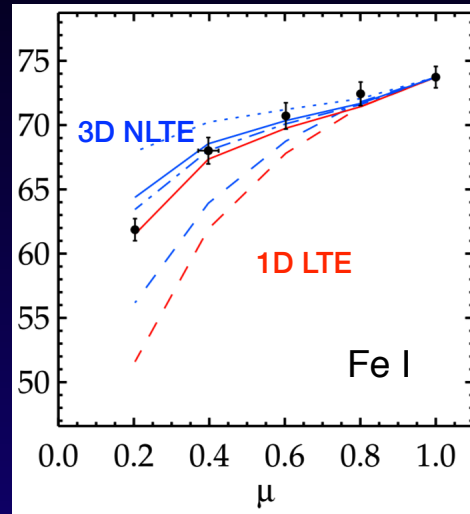
Testing 3D NLTE models

Observed granulation



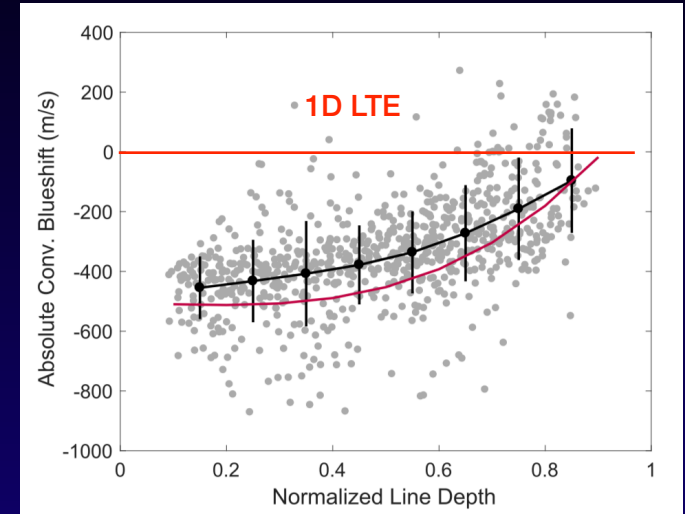
Nordlund et al. 2009

Center-to-limb variation



Lind et al. 2017

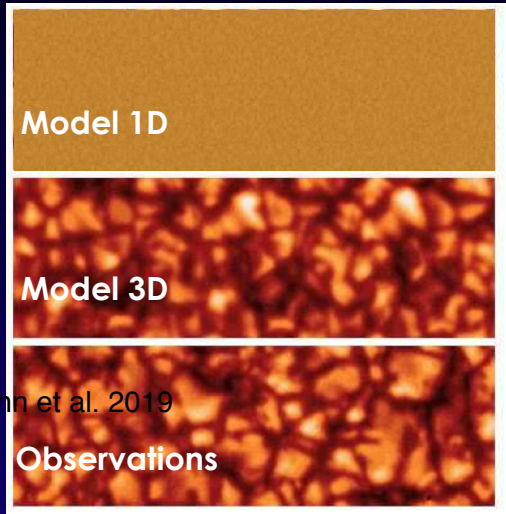
Convective line asymmetries



Dravins 2008, Miklos et al. 2020

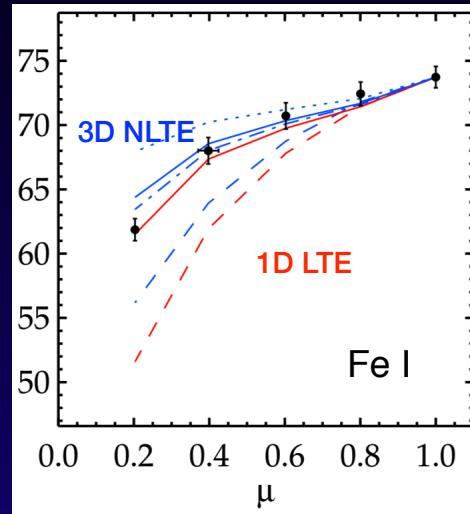
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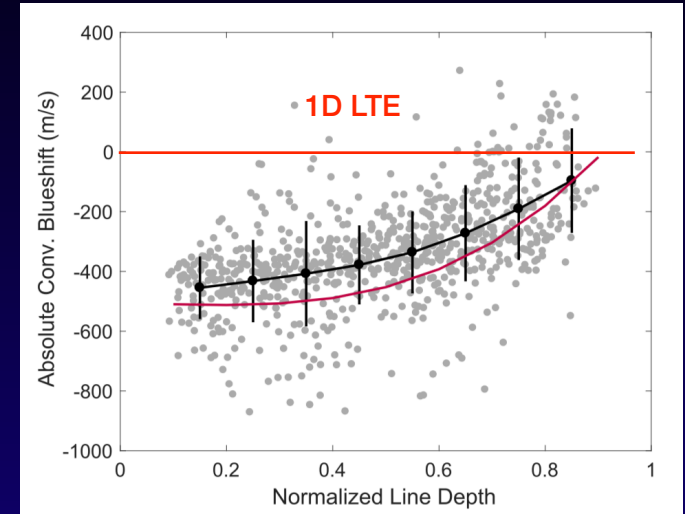
Nordlund et al. 2009

Center-to-limb variation



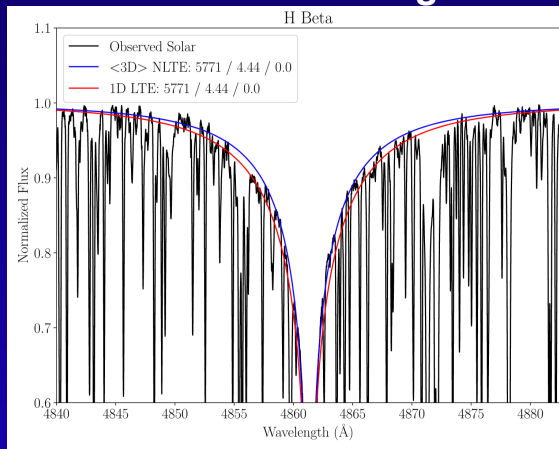
Lind et al. 2017

Convective line asymmetries



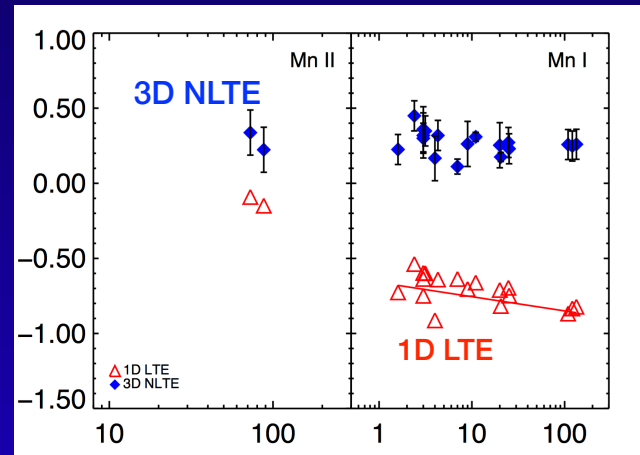
Miklos et al. 2020

Balmer line wings



Gerber et al. in prep

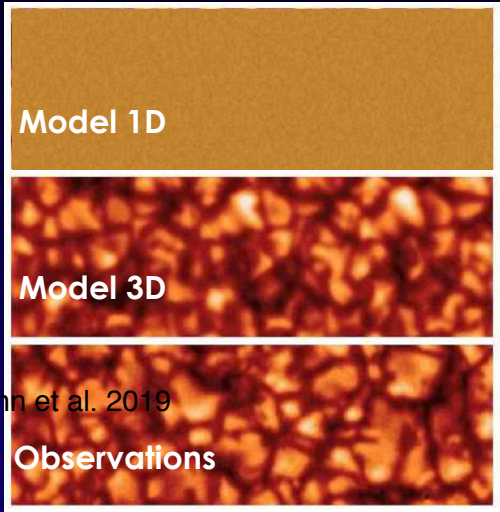
Excitation - Ionisation balance



Bergemann et al. 2019

Testing 3D NLTE models

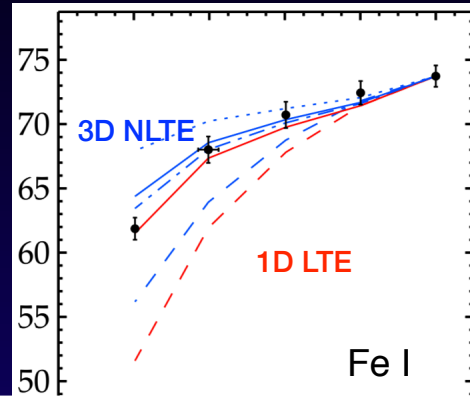
Observed granulation



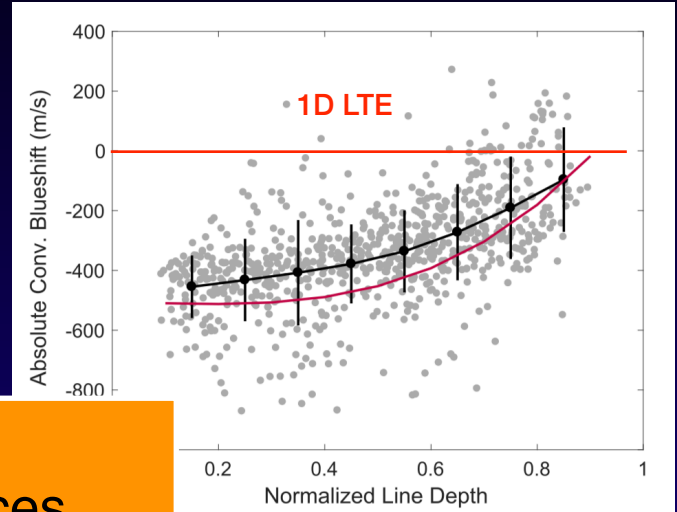
Bergemann et al. 2019

Nordlund et al. 2009

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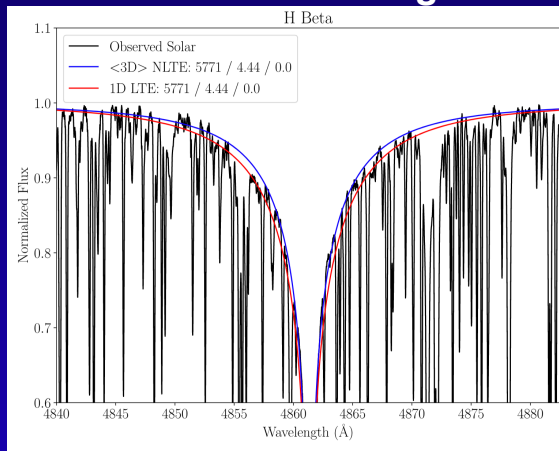
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Miklos et al. 2020

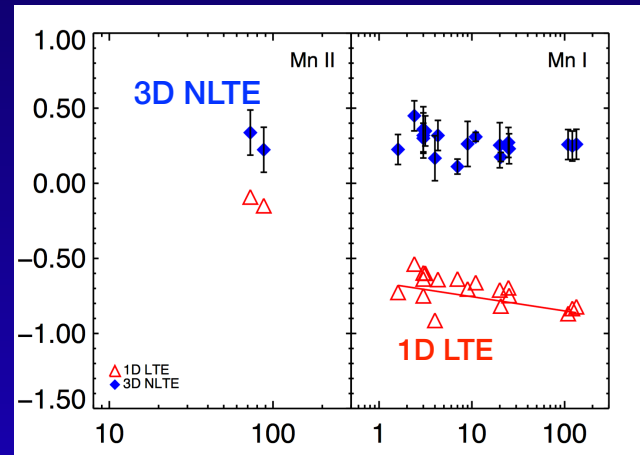
PLATO
 T_{eff} , [Fe/H], abundances
 to a $\sim 1\%$ precision + accuracy

Balmer line wings



Gerber et al. in prep

Excitation-Ionisation balance



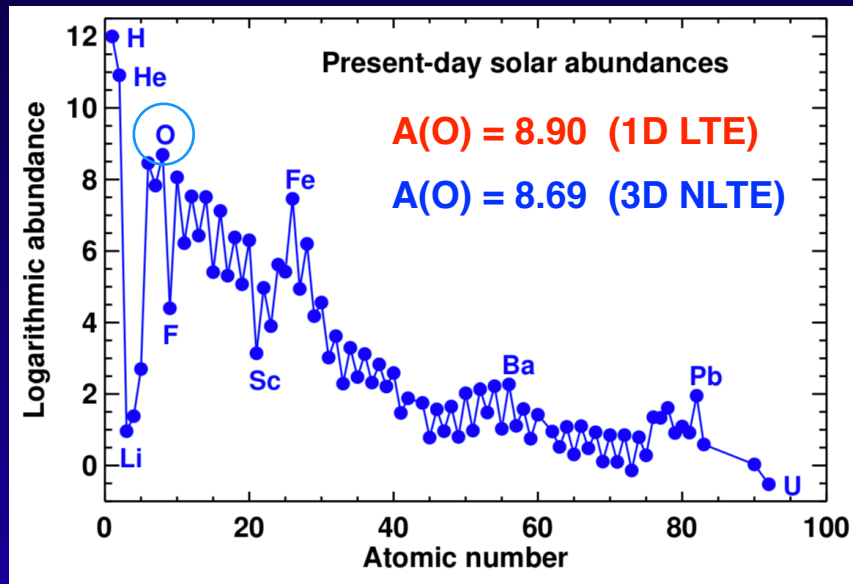
Bergemann et al. 2019

Oxygen → Solar models → Stellar evolution

Why better 3D NLTE models? Sun as a reference

Oxygen: cornerstone element in astrophysics

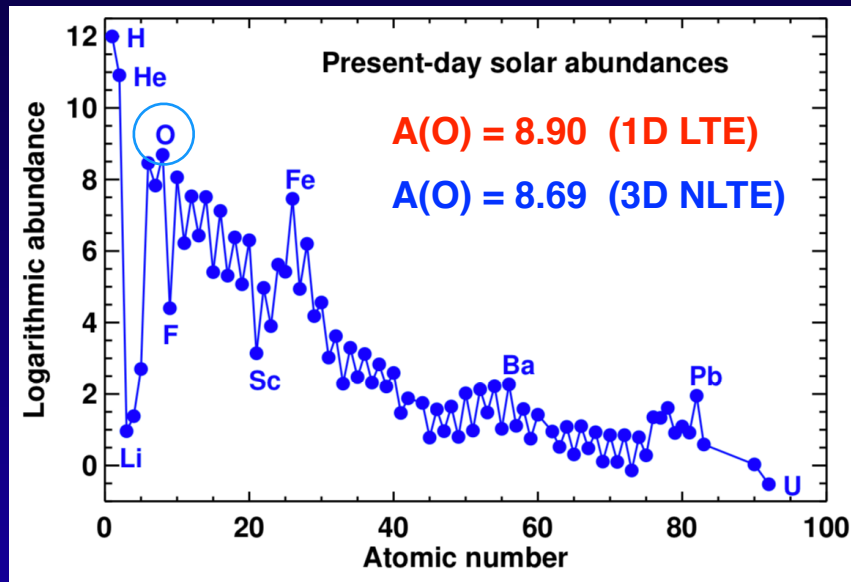
- ✓ Standard Solar Model + stellar evolution reference
- ✓ Galactic and extragalactic metallicity reference
- ✓ planet formation, exoplanet atmospheres



Asplund et al. 2021

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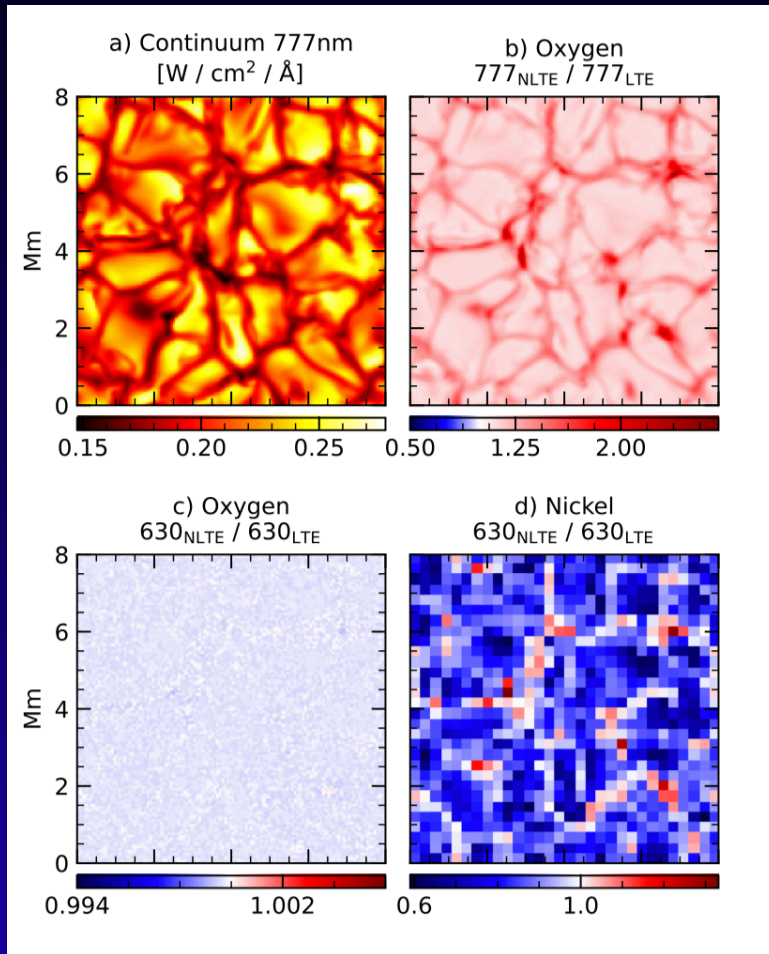


But

- ✓ Solar photospheric O still debated
(Caffau et al. 2008 *but* Asplund et al. 2009)
- ✓ difficult to reconcile with solar models + helioseismology
(e.g. Serenelli et al. 2009, 2011, Delahaye & Pinsonneault 2006)

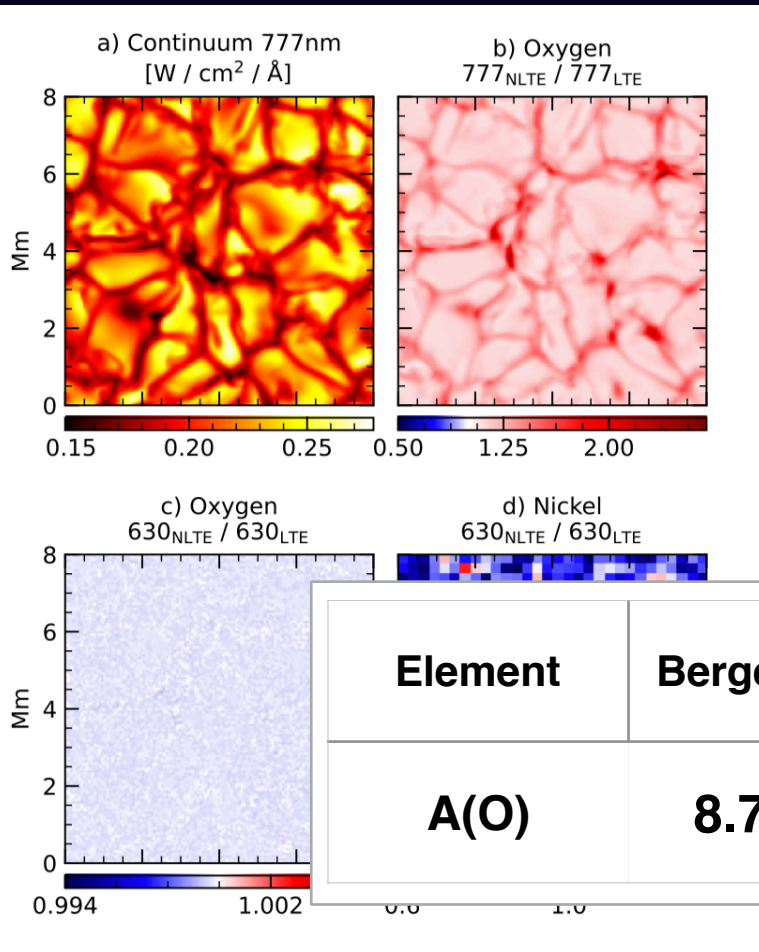
Asplund et al. 2021

Why better 3D NLTE models? Sun as a reference



- ✓ improved atomic data
3D NLTE models for O *and* Ni (blend)
- ✓ realistic 3D NLTE radiative transfer *with* chromospheric effects
- ✓ highest resolution solar data
IAG R = 700,000 data
comprehensive error analysis

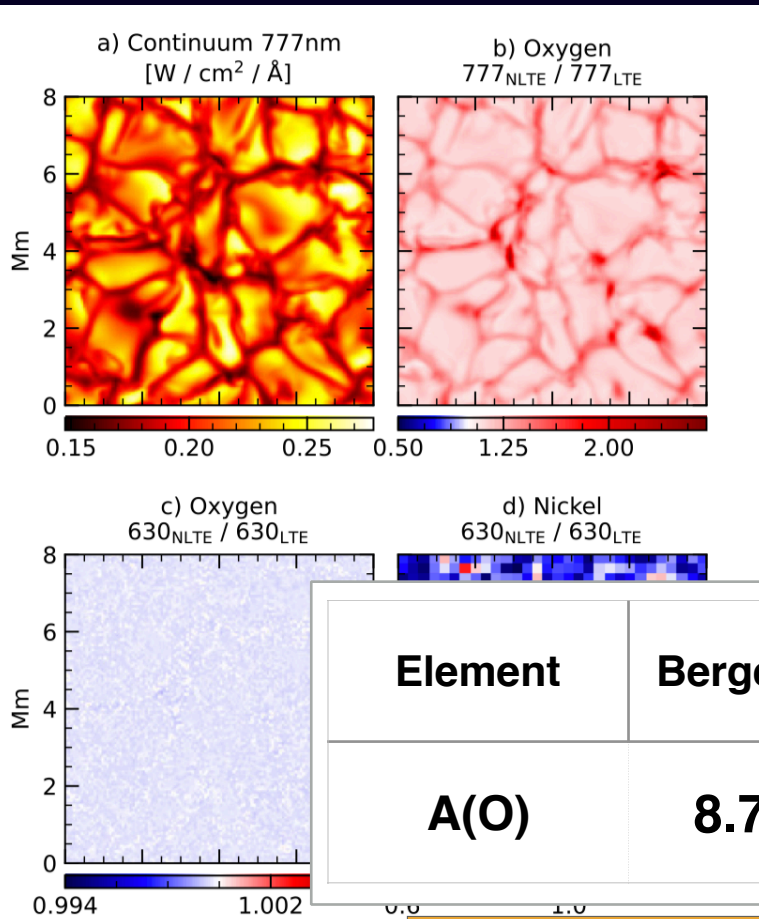
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Element	Bergemann+ 2021	Caffau+ 2008	Asplund+ 2021
A(O)	8.75 ± 0.03	8.76 ± 0.07	8.69 ± 0.04

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New solar chemical composition for PLATO

Magg et al. in prep



Summary

PLATO best positioned to revolutionise stellar physics
=> all areas that rely on fundamental parameters of stars

* exoplanets, stellar populations, Galactic structure...

Challenges

- Combination of new data

PLATO + CHARA / SPICA, 4MOST, WEAVE, Gaia ...

- with new models

3D M^{*}RHD model atmospheres + NLTE radiative transfer
limb darkening, intensity profiles, synthetic spectra...

- => new reference

10.000s of stars at the level of detail so far
only accessible to solar physics

