

## Aktuelles von ORCID

2. Juni 2021

# Verbesserte Mitglieder- und Konsortialreports

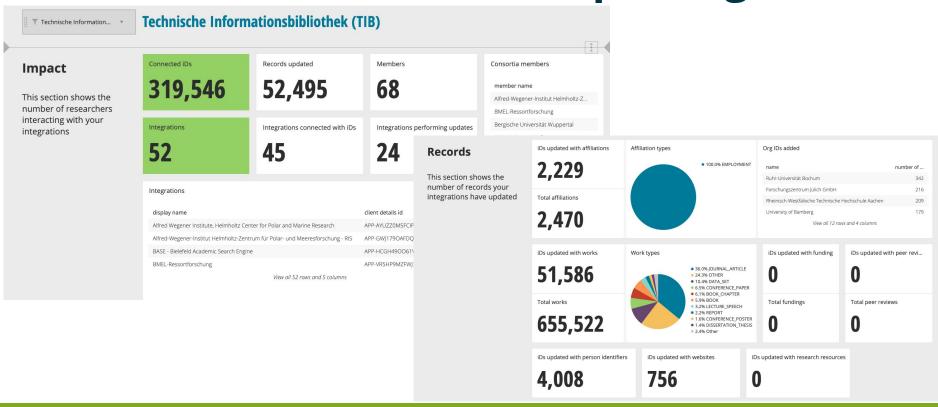
- Nächste Aufgabe: Verfügbarkeit von Mitgliederreport im Member Portal.
- Das Portal bietet einen Einblick in die Leistung der Integrationen, die Anzahl der iDs, mit denen sie verbunden sind, die Anzahl der aktualisierten Records, die Benutzergeografie und mehr.
- Neben neuen Funktionen haben wir auch die meistgenutzten Funktionen unseres alten Reportings übernommen, z.B. die E-Mail-Domain-Statistiken.
- Feedback ist immer willkommen

### Trello boards:

- Backlog <a href="https://trello.com/b/iyk94k7t/orcid-member-portal-backlog">https://trello.com/b/iyk94k7t/orcid-member-portal-backlog</a>
- Current development: <a href="https://trello.com/b/a8Cxpwqe/member-portal-current-development">https://trello.com/b/a8Cxpwqe/member-portal-current-development</a>

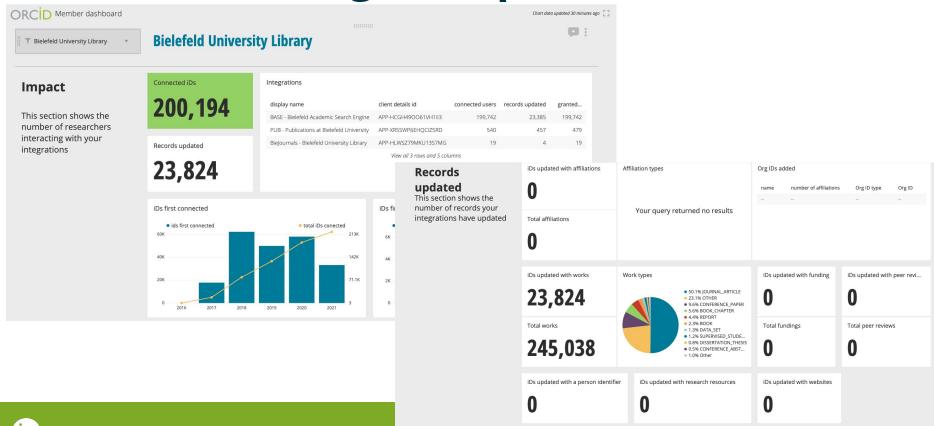


# Verbessertes Konsortial-Reporting





# Verbesserte Mitgliedreport





### Datenmanagementplan

data-management-plan

A formal statement describing how research data will be managed and documented throughout a research project and the terms regarding the subsequent deposit of the data with a data repository for long-term management and preservation. This is only available with API v3.0+

### Weitere Informationen:

https://info.orcid.org/fag/what-work-types-does-orcid-support/







### **CRediT Taxonomie**

- 14 Rollen
- Konzeptualisierung, Methodologie, Software, Validierung, Recherche, Ressourcen,
   Datenkuration, Schreiben ursprünglicher Entwurf, Schreiben, Visualisierung Beaufsichtigung,
   Projekt-Verwaltung, Akquisition von Fördermitteln
- API 3.0+

Country of publication	Contributor
United States	Pedro Costa (investigation, first, 0000-0000-0001-0001)

**Added**2021-04-09
2021-04-09

Weitere Informationen: <a href="https://info.orcid.org/credit-for-research-contribution/">https://info.orcid.org/credit-for-research-contribution/</a>

Beispiele: <a href="https://journals.plos.org/plosone/article/authors?id=10.1371/journal.pone.0249908">https://journals.plos.org/plosone/article/authors?id=10.1371/journal.pone.0249908</a>



### **Member Portal**

ORCID Member Portal BETA | ORCID, Inc

You are logged in as user "p.arraiza@orcid.org".

System monitoring ▼ ♣ Account ▼

Affiliation Manager

### Welcome Beta participants!

The ORCID Member Portal is a new suite of tools intended to help institutions make the most of their ORCID membership. To make sure that it functions properly and supports members' needs, we're running a beta program, and we're thrilled that your organization is participating.

The Member Portal is under active development and will eventually include tools that allow you to:

- · Add/update data on researchers' ORCID records
- Access data and reports
- Manage your organization's ORCID membership information
- · Manage your organization's ORCID API credentials

#### Tools currently available:

Affiliation Manager "Affiliation Manager" simplifies the process of adding affiliation information (employment, education, etc) to ORCID records by allowing you to add and update affiliation information on behalf of your researchers using a CSV file, without any need to integrate ORCID directly into your current systems or to acquire an ORCID-enabled vendor system.

#### Resources

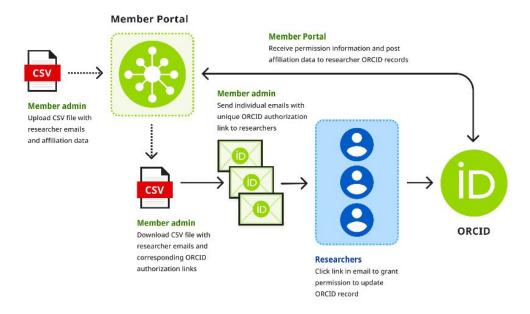
Member portal beta program guide	Start here! This guide is a one-stop shop for information about the beta program and the Member Portal tool.
Organization admin guide	Guide for staff at your institution who will be using the Member Portal
Email guide & example text	Guide for creating the email that you will send to your researchers requesting permission to access their ORCID records
Example affiliations CSV file	Sample file showing affiliation data formatted for use with the Affiliation Manager tool

### **Support contacts**

For help or questions about the Member Portal, please contact:



# **Affiliation Manager**

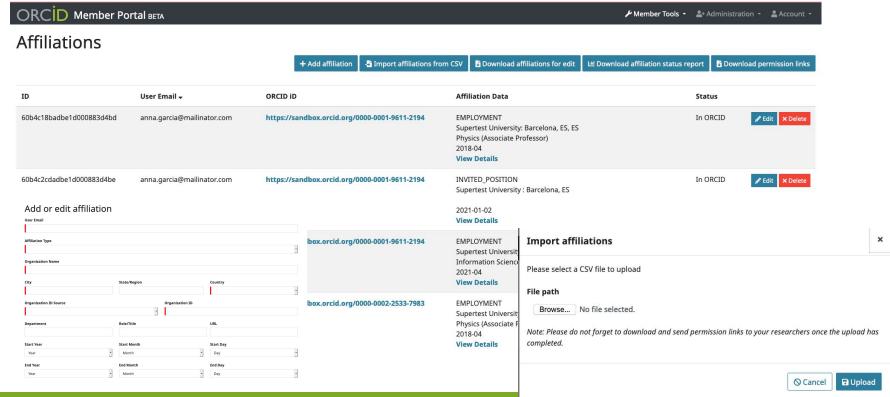


#### affiliations\_supertest

email	affiliation-section	department-name	role-title	start-date	end-date	org-name	org-country	org-city	org-region	disambiguated-organization-identifier	disambiguation-source url
anna.garcia@mailinator.com	employment	Physics	Associate Professor	2018-04		Supertest University	ES	Barcelona	ES	5329	RINGGOLD



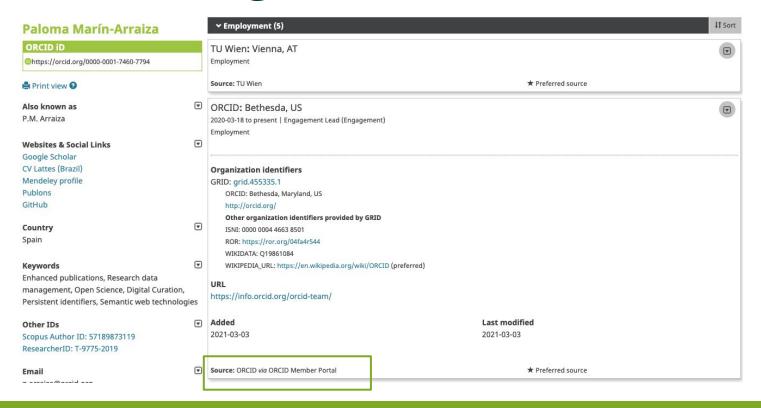
# **Affiliation Manager**



- Member portal: <a href="https://info.orcid.org/documentation/features/member-portal/">https://info.orcid.org/documentation/features/member-portal/</a>
- Affiliation Manager: <a href="https://info.orcid.org/affiliation-manager/">https://info.orcid.org/affiliation-manager/</a>
- GRID: <a href="https://www.grid.ac/pages/policies">https://www.grid.ac/pages/policies</a>



# **Affiliation Manager**





### **Affiliation Manager & Datenschutz**

"We have completed a Data Protection Impact Assessment (DPIA) for the Member Portal. The DPIA helped us identify and minimise the data protection risks of the Member Portal, and is required under GDPR for initiatives that might be considered large changes or represent higher risk. In this case, because member data flows differently between members and ORCID in the Affiliation Manager than with the current member API, we felt that a DPIA would be appropriate.

The principal conclusion from the DPIA is that ORCID acts as a Data Processor with regard to the personal information uploaded by members using the Affiliation Manager. This is different than with the current member API, where ORCID acts as a Data Controller. As a result, we are making changes to our privacy policy to specifically explain this to ORCID users.

Also, as we have been working to understand the impact of the ruling of the European Court of Justice in the *Schrems II* case, and the invalidation of the EU–U.S. Privacy Shield Program on ORCID,we have determined the need to offer Members in the EU/EEA/UK the opportunity to add Standard Contractual Clauses (SCCs) to their ORCID membership agreement to safeguard personal data transfers to the U.S. We are currently working on implementing the process for these to be signed when requested by a member.

We are working hard on the preparation of the SCCs and the updated privacy policy as a precursor to making the Affiliation Manager available to members in the EU/EEA/UK. We expect that both will be complete within the next few weeks."



# Roadmap



### Rationalisierung der Organisations-ID

British Library: London, London, GB 2018 to present | Repository Services Specialist

Employment



#### **Organization identifiers**

Ringgold: 4925

British Library: London, London, GB

Other organization identifiers provided by Ringgold

ISNI: 0000000123011923

OFR: http://dx.doi.org/10.13039/100014962

### British Library: London, Camden, GB

2013-02 to 2014-12 | Technical Lead (ODIN Project)

**Employment** 

#### **Organization identifiers**

GRID: grid.36212.34

British Library: London, Camden, GB

http://www.bl.uk/

Other organization identifiers provided by GRID

ORGREF: 18934361

ROR: https://ror.org/05dhe8b71 (preferred)

WIKIDATA: Q23308

WIKIPEDIA\_URL: http://en.wikipedia.org/wiki/British\_Library (preferred)

### British Library: London, Camden, GB

2013-02 to 2014-12 | Technical Lead (ODIN Project)

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### Relationship type "funded-by"

### Story

As a funder/aggregator/metadata service I would like to include information about who funded a work when I add it to the registry so this information can be re-used by others.

As a researcher I would like to be able to indicate a work was funded by a particular grant so it's clear who paid for it

As a data consumer I would like to know who funded a particular work so that I can report on it.

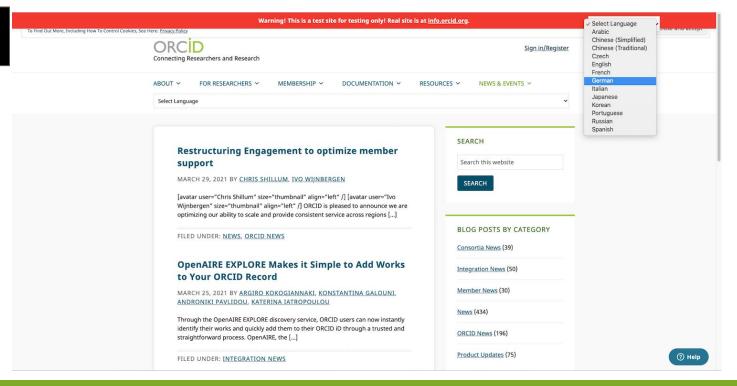
### **Acceptance Criteria**

- Funded-by is added to the list of available relationship types in the UI and API V3.0.
- . When read in v2.0 we omit the data
- grant\_number and proposal\_id are added and are available as supported work identifiers
- All grant\_numbers and proposal\_IDs associated with works use this relationship type by default in the UI.
- The only id type that can be used for funded-by in the UI is grant\_number, URI, PROPOSAL\_ID and DOI
- The new relationship is excluded from grouping in the same way as partof
- Relationship text updated to state that
   'Identifiers that apply only to the work being added should be marked as Self. Identifiers that apply to a larger collection this work belongs to should be set to Part-of. Identifiers that apply to alternate versions of the work should be set to version-of. Identifiers that apply to the funding for the work should be set to funded-by.



## Übersetzungen

**G** translate











# Vielen Dank!

2. Juni 2021