



# ORCID: ein Rückblick auf 2020 und Ziele für 2021

*5. Mai 2021*



# Agenda

- ORCID Certified Services Providers
- Datenmanagementplan
- CRediT Taxonomie
- Member Portal und Affiliation Manager
- Website und Dokumentation
- Übersetzungen

# ORCID Certified Service Providers

Jede Organisation, die ein kostenloses oder kostenpflichtiges Produkt anbietet, das Funktionen enthält, die ORCID iDs authentifizieren und ORCID-Record aktualisieren können.

- 14 Certified SP (*service* und *open infrastructure*)
- Open Journal System (mit dem [OJS-ORCID plugin](#))
- Mehr in 2021 (z. B. [ePrints](#) und [Janeway](#))



Weitere Informationen: <https://info.orcid.org/certified-service-providers/>

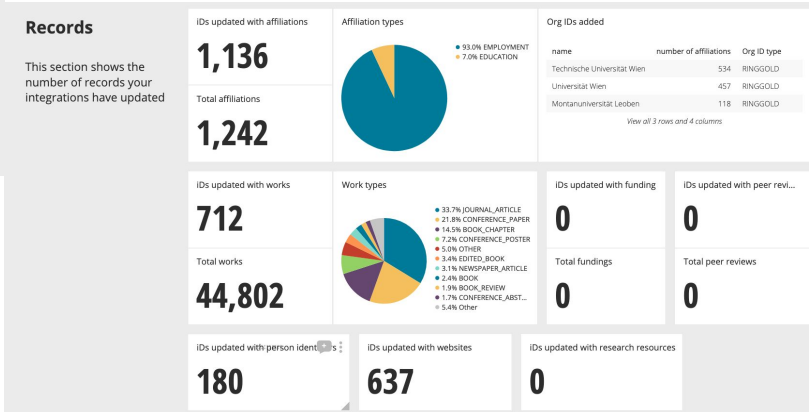
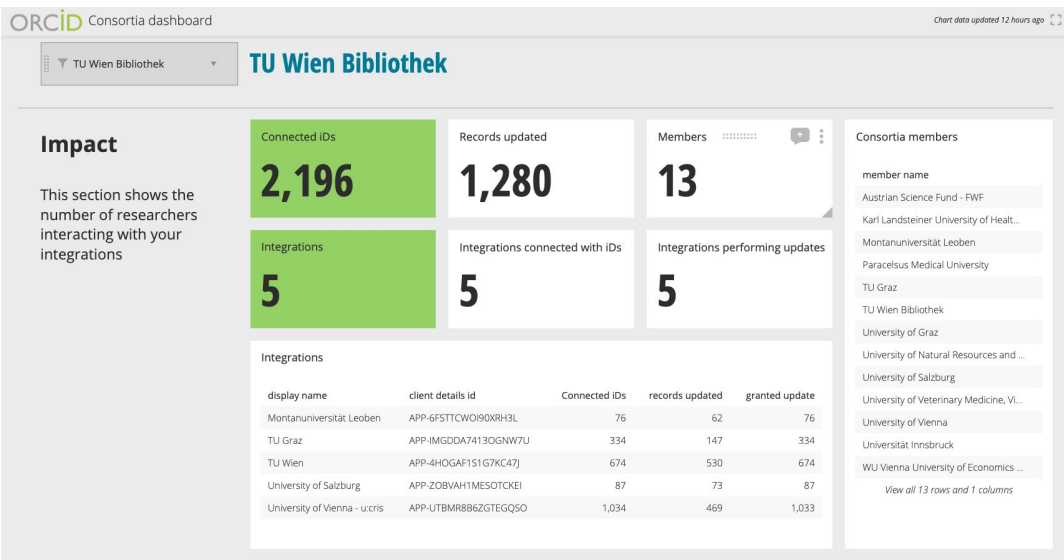
# Verbesserte Mitglieder- und Konsortialreports

- Nächste Aufgabe: Verfügbarkeit von Mitgliederreport im Member Portal.
- Das Portal bietet einen Einblick in die Leistung der Integrationen, die Anzahl der iDs, mit denen sie verbunden sind, die Anzahl der aktualisierten Records, die Benutzergeografie und mehr.
- Neben neuen Funktionen haben wir auch die meistgenutzten Funktionen unseres alten Reportings übernommen, z.B. die E-Mail-Domain-Statistiken.
- Feedback ist immer willkommen

Trello boards:

- Backlog <https://trello.com/b/iyk94k7t/orcid-member-portal-backlog>
- Current development: <https://trello.com/b/a8Cxpwqe/member-portal-current-development>

# Verbessertes Konsortial-Reporting



# Verbesserte Mitgliedreport

ORCID Member dashboard

Chart data updated 13 minutes ago

TU Graz

TU Graz

## Impact

This section shows the number of researchers interacting with your integrations

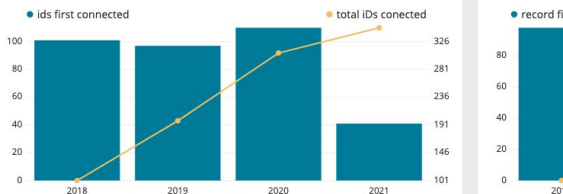
Connected iDs

334

Records updated

147

iDs first connected



Integrations

display name	client details id	connected users	records updated	granted update
TU Graz	APP-IMGDDA7413OGNW7U	334	147	334

## Records updated

This section shows the number of records your integrations have updated

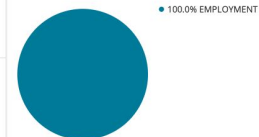
iDs updated with affiliations

133

Total affiliations

133

Affiliation types



Org iDs added

name	number of affiliations	Org ID type	Org ID
--	--	--	--

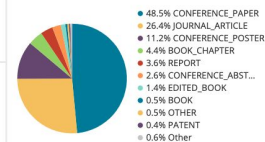
iDs updated with works

138

Total works

11,070

Work types



iDs updated with funding

0

Total fundings

0

iDs updated with peer reviews

0

Total peer reviews

0

iDs updated with a person identifier

61

iDs updated with research resources

0

iDs updated with websites

142



# Datenmanagementplan

data-management-plan

A formal statement describing how research data will be managed and documented throughout a research project and the terms regarding the subsequent deposit of the data with a data repository for long-term management and preservation. This is only available with API v3.0+

Weitere Informationen:

<https://info.orcid.org/faq/what-work-types-does-orcid-support/>



The screenshot shows the FAIR Data Austria website. At the top, there is a navigation bar with the logo 'FAIR DATA AUSTRIA' and a menu with items: NEWS, ÜBER FAIR DATA AUSTRIA, ORGANISATION, MATERIALIEN, PARTNER, KONTAKT, and EN. Below the navigation bar is a large image of a group of people in a workshop setting, with the text 'Workshop zum FAIR National Office' overlaid. Below the image, there is a section for 'NEWS' with two articles. The first article is titled 'Was macht ein Data Steward?' and the second is '2. FAIR Data Austria Online-Projektmeeting'. The website also features a footer with the text 'CLUSTER FORSCHUNGSDATEN' and 'LAUFZEIT: JÄNNER 2020 BIS DEZEMBER 2022'.

CLUSTER FORSCHUNGSDATEN

FAIR DATA AUSTRIA

NEWS ÜBER FAIR DATA AUSTRIA ORGANISATION MATERIALIEN PARTNER KONTAKT EN

Workshop zum FAIR National Office

Laufzeit: Jänner 2020 bis Dezember 2022  
Projektleitung: TU Graz

Dieses Projekt trägt zur Stärkung des Wissenstransfers zwischen Universitäten, Wirtschaft und Gesellschaft bei und unterstützt die nachhaltige Implementierung der European Open Science Cloud (EOSC). Dabei spielt die Implementierung der FAIR Prinzipien („findable“, „accessible“, „interoperable“ und „re-usable“) eine große Rolle. Sicherergestellt wird ihre Einhaltung (1) durch ein integriertes Forschungsdatenmanagement (FDM), das auf disziplinspezifische und generische Bedürfnisse der Forschungsgruppen abstimmt, (2) durch Aufbau und Entwicklung von Next-Generation Repositorien für Forschungsdaten, Code und andere Forschungsergebnisse und (3) durch die Entwicklung von Training und Support Services für ein effizientes Forschungsdatenmanagement. Damit bildet „FAIR Data Austria“ im Bereich FDM komplementäre Bausteine für die Projekte „Austrian DataLab and Services“ und „RIS Synergy“.

NEWS

Was macht ein Data Steward?  
Sie möchten Ihr Forschungsdatenmanagement auf das nächste Level heben, wissen aber noch nicht wie? Sie wünschen sich eine Ansprechperson, die Ihnen im Lebenszyklus Ihrer Forschungsdaten mit  
Weiterlesen >

27. April 2021

2. FAIR Data Austria Online-Projektmeeting  
Am 13. April 2021 fand das 2. Online Projektmeeting (via WebEx) statt, in dessen Rahmen zunächst die Grundzüge und anschließend die Fortschritte des Projektes in  
Weiterlesen >

16. April 2021

# CRedit Taxonomie

- 14 Rollen
- Konzeptualisierung, Methodologie, Software, Validierung, Recherche, Ressourcen, Datenkuration, Schreiben - ursprünglicher Entwurf, Schreiben, Visualisierung, Beaufsichtigung, Projekt-Verwaltung, Akquisition von Fördermitteln
- API 3.0+

## Country of publication

United States

## Contributor

Pedro Costa (investigation, first, 0000-0000-0001-0001)

## Added

2021-04-09

## Last modified

2021-04-09

Weitere Informationen: <https://info.orcid.org/credit-for-research-contribution/>

Beispiele: <https://journals.plos.org/plosone/article/authors?id=10.1371/journal.pone.0249908>





# Member Portal

Warning! <https://member-portal.sandbox.orcid.org> is a test environment for the ORCID Member Portal that connects to the ORCID Registry test environment <https://sandbox.orcid.org>

ORCID Member Portal BETA | ORCID, Inc

Member Tools Administration System monitoring Account

Affiliation Manager

You are logged in as user "p.arraiza@orcid.org".

## Welcome Beta participants!

The ORCID Member Portal is a new suite of tools intended to help institutions make the most of their ORCID membership. To make sure that it functions properly and supports members' needs, we're running a beta program, and we're thrilled that your organization is participating.

The Member Portal is under active development and will eventually include tools that allow you to:

- Add/update data on researchers' ORCID records
- Access data and reports
- Manage your organization's ORCID membership information
- Manage your organization's ORCID API credentials

### Tools currently available:

**Affiliation Manager** "Affiliation Manager" simplifies the process of adding affiliation information (employment, education, etc) to ORCID records by allowing you to add and update affiliation information on behalf of your researchers using a CSV file, without any need to integrate ORCID directly into your current systems or to acquire an ORCID-enabled vendor system.

## Resources

[Member portal beta program guide](#)

**Start here!** This guide is a one-stop shop for information about the beta program and the Member Portal tool.

[Organization admin guide](#)

Guide for staff at your institution who will be using the Member Portal

[Email guide & example text](#)

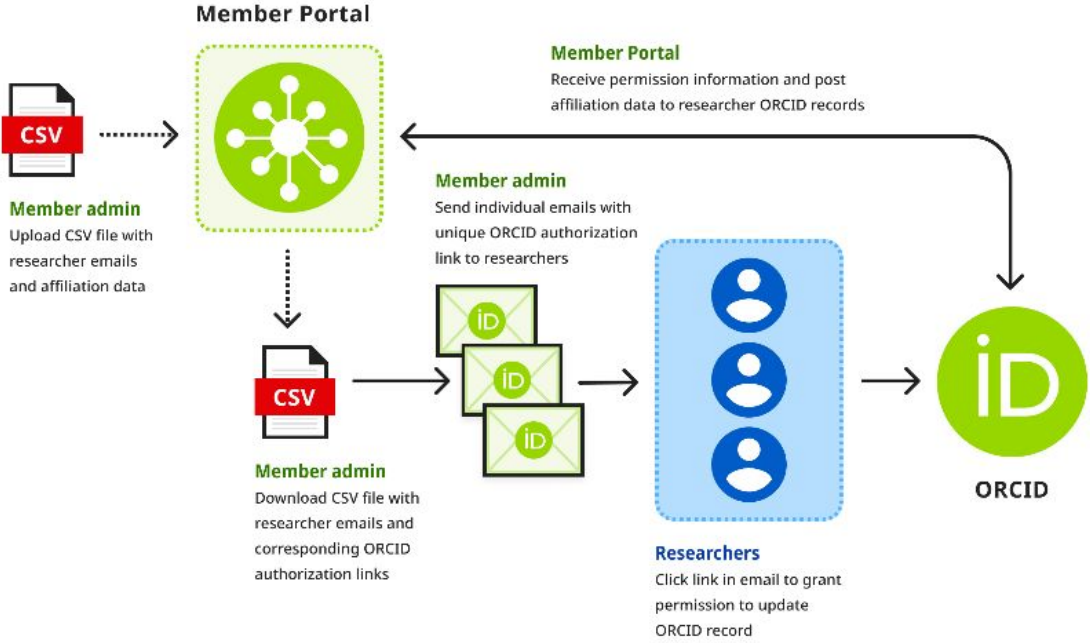
Guide for creating the email that you will send to your researchers requesting permission to access their ORCID records

[Example affiliations CSV file](#)

Sample file showing affiliation data formatted for use with the Affiliation Manager tool



# Affiliation Manager



# Affiliation Manager

Warning! <https://member-portal.sandbox.orcid.org> is a test environment for the ORCID Member Portal that connects to the ORCID Registry test environment <https://sandbox.orcid.org>

ORCID Member Portal BETA | ORCID, Inc

Member Tools Administration System monitoring Account

## Affiliations

+ Add affiliation Import affiliations from CSV Download affiliations for edit Download affiliation status report Download permission links

ID	User Email	ORCID iD	Affiliation Data	Status
60100228adbe1d00088a07d3	affiliation01@mailinator.com	<a href="https://sandbox.orcid.org/0000-0002-8311-9027">https://sandbox.orcid.org/0000-0002-8311-9027</a>	EMPLOYMENT University of Wisconsin-Madison: Madison, WI, US Chemistry	In ORCID

### Add or edit affiliation

User Email

Affiliation Type

Organization Name

City State/Region Country

Organization ID Source Organization ID

### Import affiliations

Please select a CSV file to upload

File path

Seleccionar archivo Ningún archivo seleccionado

Note: Please do not forget to download and send permission links to your researchers once the upload has completed.

Cancel Upload



- Member portal: <https://info.orcid.org/documentation/features/member-portal/>
- Affiliation Manager: <https://info.orcid.org/affiliation-manager/>
- GRID: <https://www.grid.ac/pages/policies>

# Affiliation Manager

▼ Employment (2)		Sort
University of Wisconsin-Madison: Madison, WI, US 2014-04 to present   Associate Professor (Psychology) Employment		
Source: ORCID, Inc via ORCID Member Portal - Sandbox	★ Preferred source	
University of Wisconsin-Madison: Madison, WI, US 2015-08 to 2018-07   Assistant Professor (Biology) Employment		
Source: ORCID, Inc via ORCID Member Portal - Sandbox	★ Preferred source	
▼ Education and qualifications (1)		Sort
University of Granada: Granada, ES, ES 2007-10 to 2023-07   (Physics) Education		
Source: ORCID, Inc via ORCID Member Portal - Sandbox	★ Preferred source	
▼ Invited positions and distinctions (2)		Sort
Freie Universität Berlin: Berlin, DE, DE 2014-04 to present   Lab Manager (Water Chemistry) Invited position		
Source: ORCID, Inc via ORCID Member Portal - Sandbox	★ Preferred source	
TU Wien: Vienna, AT 2020-03-01 to 2021-01-31 Invited position		
Source: ORCID, Inc via ORCID Member Portal - Sandbox	★ Preferred source	

# Affiliation Manager & Datenschutz

“We have completed a Data Protection Impact Assessment (DPIA) for the Member Portal. The DPIA helped us identify and minimise the data protection risks of the Member Portal, and is required under GDPR for initiatives that might be considered large changes or represent higher risk. In this case, because member data flows differently between members and ORCID in the Affiliation Manager than with the current member API, we felt that a DPIA would be appropriate.

The principle conclusion from the DPIA is that ORCID acts as a [Data Processor](#) with regard to the personal information uploaded by members using the Affiliation Manager. This is different than with the current member API, where ORCID acts as a [Data Controller](#). As a result, we are making changes to our privacy policy to specifically explain this to ORCID users.

Also, as we have been working to understand the impact of the ruling of the European Court of Justice in the *Schrems II* case, and the invalidation of the EU–U.S. Privacy Shield Program on ORCID, we have determined the need to offer Members in the EU/EEA/UK the opportunity to add Standard Contractual Clauses (SCCs) to their ORCID membership agreement to safeguard personal data transfers to the U.S. We are currently working on implementing the process for these to be signed when requested by a member.

We are working hard on the preparation of the SCCs and the updated privacy policy as a precursor to making the Affiliation Manager available to members in the EU/EEA/UK. We expect that both will be complete within the next few weeks.”

# Aktualisierung der Web- und Mitgliederdokumentation



Connecting Researchers and Research

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[FOR RESEARCHERS](#) ▾

[MEMBERSHIP](#) ▾

[DOCUMENTATION](#) ▾

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## Features

[Member Portal](#)

[Member API](#)

[Public API](#)

[ORCID Registry](#)

[Annual Data Files](#)

## Workflows

[Journal Articles](#)

[Employment](#)

[Peer Review](#)

[Funder and Grants](#)

[View More](#)

## Integration Guide

[Getting Started with Your Integration](#)

[Sandbox Testing Server](#)

[Registering a Member API Client](#)

[Integration and API FAQ](#)

[View More](#)

## API Tutorials

[Get an Authenticated ORCID iD](#)

[Read Data on a Record](#)

[Add and Update Data on an ORCID record](#)

[Hands On with the ORCID API](#)

[View More](#)

<https://info.orcid.org/>



# Aktualisierung der Dokumentation

- Verbesserte Mitgliederdokumentation
  - Liste der für Mitglieder verfügbaren Funktionen
  - Mehr Arbeitsabläufe (workflows)
  - Verbesserte Integrationsanleitungen
  - API-Tutorials mit Links zu Github-Tutorials
  - FAQs zu API und Integrationen
- Feedback zum Inhalt auch über [support@orcid.org](mailto:support@orcid.org)

# Übersetzungen

G | translate

Warning! This is a test site for testing only! Real site is at [info.orcid.org](https://info.orcid.org).

To Find Out More, Including How To Control Cookies, See Here: [Privacy Policy](#)

ORCID  
Connecting Researchers and Research

[Sign in/Register](#)

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Chinese (Traditional)  
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French  
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Italian  
Japanese  
Korean  
Portuguese  
Russian  
Spanish

## Restructuring Engagement to optimize member support

MARCH 29, 2021 BY [CHRIS SHILLUM](#), [IVO WIJNBERGEN](#)

[avatar user="Chris Shillum" size="thumbnail" align="left" /] [avatar user="Ivo Wijnbergen" size="thumbnail" align="left" /] ORCID is pleased to announce we are optimizing our ability to scale and provide consistent service across regions [...]

FILED UNDER: [NEWS](#), [ORCID NEWS](#)

## OpenAIRE EXPLORE Makes it Simple to Add Works to Your ORCID Record

MARCH 25, 2021 BY [ARGIRO KOKOGIANNAKI](#), [KONSTANTINA GALOUNI](#), [ANDRONIKI PAVLIDOU](#), [KATERINA IATROPOULOU](#)

Through the OpenAIRE EXPLORE discovery service, ORCID users can now instantly identify their works and quickly add them to their ORCID ID through a trusted and straightforward process. OpenAIRE, the [...]

FILED UNDER: [INTEGRATION NEWS](#)

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Help









Vielen Dank!

*5. Mai 2021*

