The Alan Turing Institute

The Turing Way: Open Source and reproducibility aspects of data science



Malvika Sharan

Pronouns: she/her



About me

- PhD in Bioinformatics
- Open Source and Community Building
- Bio-IT Community Coordinator at EMBL HD (2016-2020)
- The Turing Way (2019)









1. About The Turing Way

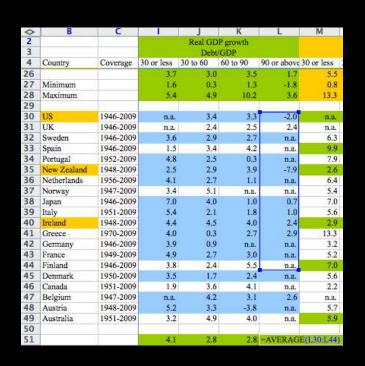
2. guide to computational reproducibility

Academic errors have real world effects

| 0 | В | C | | J | K | L | M |
|----|--|-----------|------------|----------|----------|-------------|------------|
| 2 | | | | Real GD | P growth | | |
| 3 | | | | Debt | /GDP | | |
| 4 | Country | Coverage | 30 or less | 30 to 60 | 60 to 90 | 90 or above | 30 or less |
| 26 | VALUE OF THE PARTY | | 3.7 | 3.0 | 3.5 | 1.7 | 5.5 |
| 27 | Minimum | | 1.6 | 0.3 | 1.3 | -1.8 | 0.8 |
| 28 | Maximum | | 5.4 | 4.9 | 10.2 | 3.6 | 13.3 |
| 29 | | | | | | | |
| 30 | US | 1946-2009 | n.a. | 3.4 | 3.3 | -2.0 | n.a. |
| 31 | UK | 1946-2009 | n.a. | 2.4 | 2.5 | 2.4 | n.a. |
| 32 | Sweden | 1946-2009 | 3.6 | 2.9 | 2.7 | n.a. | 6.3 |
| 33 | Spain | 1946-2009 | 1.5 | 3.4 | 4.2 | n.a. | 9.9 |
| 34 | Portugal | 1952-2009 | 4.8 | 2.5 | 0.3 | n.a. | 7.9 |
| 35 | New Zealand | 1948-2009 | 2.5 | 2.9 | 3.9 | -7.9 | 2.6 |
| 36 | Netherlands | 1956-2009 | 4.1 | 2.7 | 1.1 | n.a. | 6.4 |
| 37 | Norway | 1947-2009 | 3.4 | 5.1 | n.a. | n.a. | 5.4 |
| 38 | Japan | 1946-2009 | 7.0 | 4.0 | 1.0 | 0.7 | 7.0 |
| 39 | Italy | 1951-2009 | 5.4 | 2.1 | 1.8 | 1.0 | 5.6 |
| 40 | Ireland | 1948-2009 | 4.4 | 4.5 | 4.0 | 2.4 | 2.9 |
| 41 | Стеесе | 1970-2009 | 4.0 | 0.3 | 2.7 | 2.9 | 13.3 |
| 42 | Germany | 1946-2009 | 3.9 | 0.9 | n.a. | n.a. | 3.2 |
| 43 | France | 1949-2009 | 4.9 | 2.7 | 3.0 | n.a. | 5.2 |
| 44 | Finland | 1946-2009 | 3.8 | 2.4 | 5.5 | n.a. | 7.0 |
| 45 | Denmark | 1950-2009 | 3.5 | 1.7 | 2.4 | n.a. | 5.6 |
| 46 | Canada | 1951-2009 | 1.9 | 3.6 | 4.1 | n.a. | 2.2 |
| 47 | Belgium | 1947-2009 | n.a. | 4.2 | 3.1 | 2.6 | n.a. |
| 48 | Austria | 1948-2009 | 5.2 | 3.3 | -3.8 | n.a. | 5.7 |
| 49 | Australia | 1951-2009 | 3.2 | 4.9 | 4.0 | n.a. | 5.9 |
| 50 | | 1 | | 13350 | 1 1172 | 1 | .5344 |
| 51 | | | 4.1 | 2.8 | 2.8 | -AVERAC | E(L30:L44) |



Academic errors have real world effects



"...paper often used to make the case for austerity cuts contains major errors."

"... only included 15 of the 20 countries (of average GDP growth in countries with high public debt)."

"We will redouble our efforts to avoid such errors in the future ..."

Applying best practices in our research requires intention, resources, time and collaboration, which can be overwhelming.



| | | Data | | | |
|----------|-----------|--------------|---------------|--|--|
| | | Same | Different | | |
| Analysis | Same | Reproducible | Replicable | | |
| Ana | Different | Robust | Generalisable | | |

Barriers to Open Research

- Reward system
- Novel findings
- Publication cost
- Training and skill transfer
- Leadership
- Institutions (often)
- Lack of trust



Added advantages







An **Open Source** project that involves and supports its **diverse community** to make data science is **reproducible**, **ethical**, **collaborative and inclusive** for everyone.

The Alan Turing Institute

The national institute for data science and artificial intelligence



University network





























The Institute's partners and collaborators















































Challenges

Advance data science and artificial intelligence to...

















Tools, Practices and Systems

- Trustworthy systems
- Transparent reporting
- Inclusive interoperable design
- Ethical integrity
- Respectful co-creation
- Leadership in open research





Book:

the-turing-way.netlify.app/

GitHub:

github.com/alan-turing-institute/the-turing-way

Twitter:

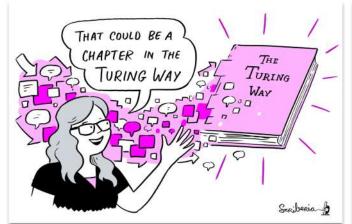
twitter.com/turingway

Email:

theturingway@gmail.com

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A Book



A Community



An Open Source Project



A Culture of Collaboration



The Turing Way Book on Reproducibility



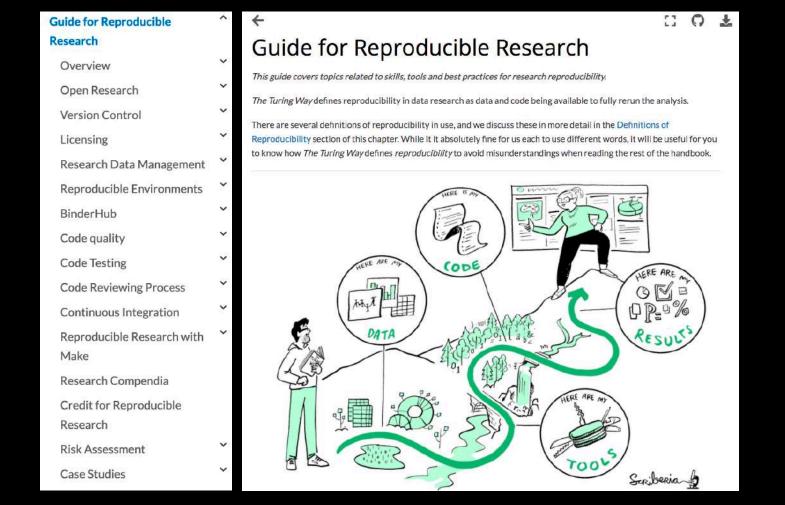
Kirstie Whitaker Lead of Tools, Practices & Systems Programme

The Turing Way is a lightly opinionated guide to reproducible data science.

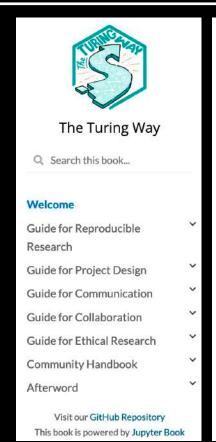
Our goal is to provide all the information that researchers need at the start of their projects to ensure that they are easy to reproduce at the end.

This also means making sure PhD students, postdocs, PIs, and funding teams know which parts of the "responsibility of reproducibility" they can affect, and what they should do to nudge data science to being more efficient, effective, and understandable.





Moonshot Goal: Reproducibility "too easy not to do"





Book: https://the-turing-way.netlify.app/welcome, https://doi.org/10.5281/zenodo.4549447, @malvikasharan @turingway



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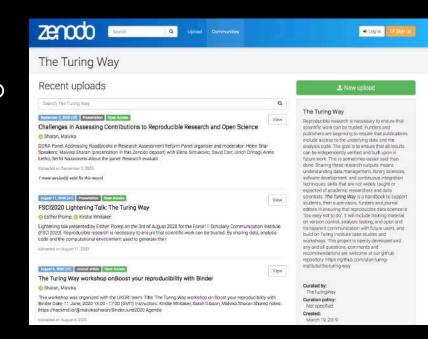


A Culture of Collaboration

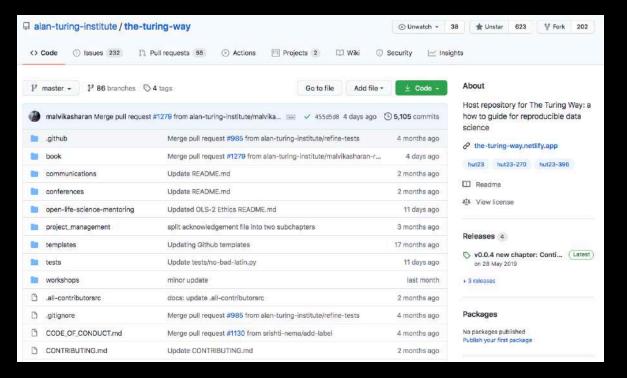


everyone can freely read, reuse,distribute, modify and help develop

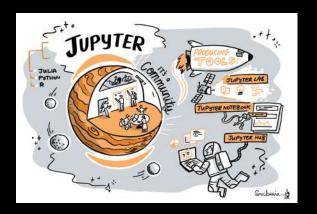
the project belongs to The TuringWay community (CC-BY license)

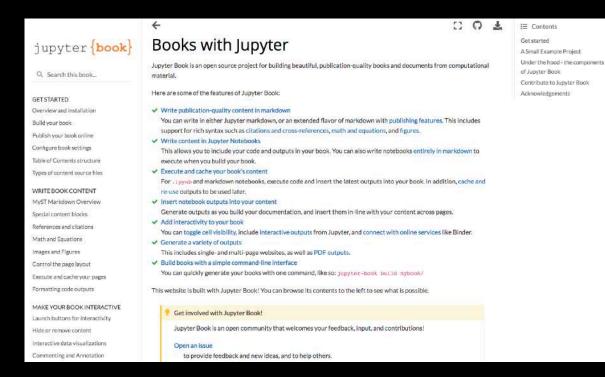


Hosted on GitHub



built with other Open Source tools





| github .github | Remove prettier configuration | 9.3+22 | | |
|---------------------------|---|---------------|--|--|
| book | minor update | 1 things | | |
| communications | Fix typos | | | |
| conferences | Add KW formatting pedantry | | | |
| project_management | Update online-collaboration-cafe.md | | | |
| templates templates | Updating Github templates | | | |
| tests tests | Add "et cetera" as a deprecated Latinism | | | |
| workshops | Remove mis-pasted text | Semberia & | | |
| all-contributorsrc | Merge pull request #991 from alan-turing-institute/all-contributors/a | 5 days ago | | |
| gitignore | ignore pptx in workshop folder | 9 months ago | | |
| :travis.yml | add html-proof file again | last month | | |
| CODE_OF_CONDUCT.md | her -> their | 6 months ago | | |
| CONTRIBUTING.md | Update CONTRIBUTING.md | 2 months ago | | |
| GOVERNANCE.md | Read through months later | 5 months ago | | |
| LICENSE.md | Fix typo in licence | 2 months ago | | |
| README.md | Merge pull request #991 from alan-turing-institute/all-contributors/a | 5 days ago | | |
| book_skeleton.md | Update book_skeleton.md | 13 months ago | | |
| contributors.md | Add myself to contributors.md | 11 months ago | | |
| tips_and_tricks_survey.md | Update tips_and_tricks_survey.md | 14 months ago | | |
| ways_of_working.md | Adjust team contact section | 5 months ago | | |



Module 1: Welcome to the tutorial
Creating a Jupyter Book with
The Turing Way

by Malvika Sharan





module 3:

Jupyter Book set-up

by Martina Vilas



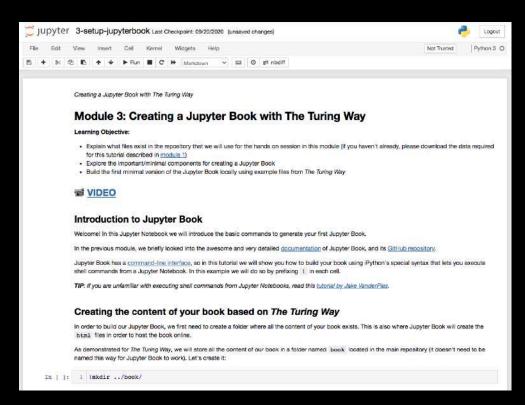


module 6:

Jupyter Book CI/CD

by Sarah Gibson





https://github.com/martinagvilas/tutorial-jupyterbook-with-turing-way/ https://doi.org/10.5281/zenodo.4549447, @malvikasharan @turingway



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A Culture of Collaboration



Pathways for Collaboration



Develop & share



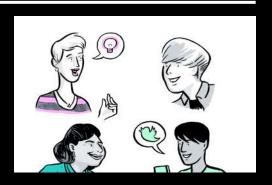
Review and update



Maintain & improve



Make it global



Share resources



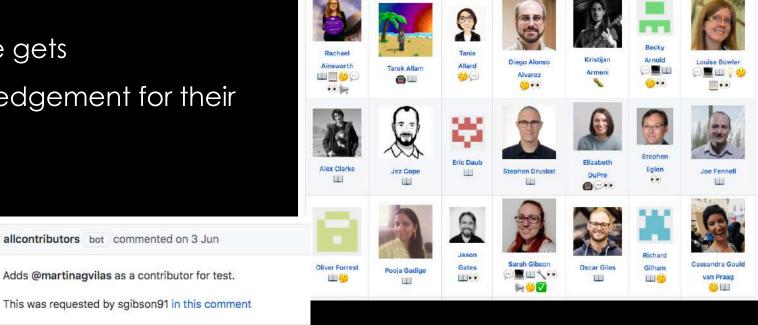
Share best practices

https://doi.org/10.5281/zenodo.4549447, @malvikasharan @turingway

Acknowledgment

everyone gets acknowledgement for their work

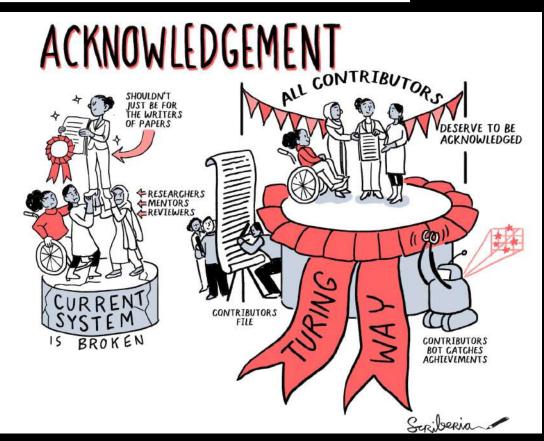
allcontributors bot commented on 3 Jun



Contributors

Thanks goes to these wonderful people (emoji key):

Recognise All Contributions



Batool Almarzouq

- Role: Book Dash November 2020 Attendee
- ORCID: 0000-0002-3905-2751
- · Short bio:

I'm the founder of R-Ladies in Saudi Arabia (Dammam). I initially majored in pharmacology but quickly developed an interest in biochemistry, structural biology, and bioinformatics. I enjoy applying deep learning to answer biological questions.

· Personal highlights:

I am currently co-developing a chapter on "CI services". I have helped upgrade the Jupyter Book Infrastructure and add hypothes.is to enable collaborative annotation of The Turing Way chapters. I have also translated the README.me chapter in Arabic. Personal quote: "I find it hard to express my personal thoughts and feelings in words. This was such an amazing experience. It helped me to develop my technical skills. Thank you so much to everyone I met in this Book Dash event :heart:"



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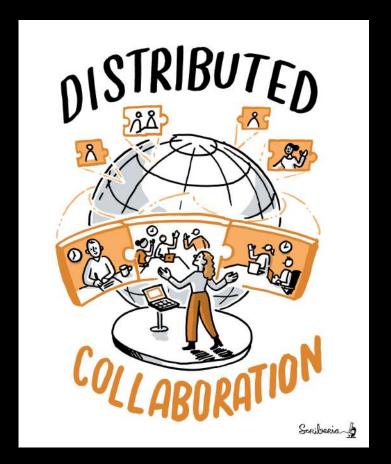


A Culture of Collaboration



Open Community

- anyone can join and contribute
- the direction and the goals are determined collaboratively



A Community of Contributors



Collaboration Cafés & Co-working Calls



Book Dash Events



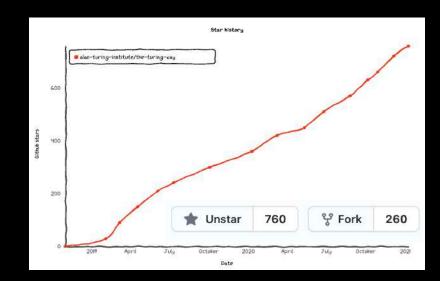
More than a Book!

The co-working hours are friendly for introverts who might be intimidated working with new people. These personal interactions are also crucial for staying motivated!

Martina G. Vilas

Project and Community Growth

- 2 years, >134 subchapters
- Community resources, guidance, templates, training
- 250 direct contributors and thousands of users



https://zenodo.org/record/4323154







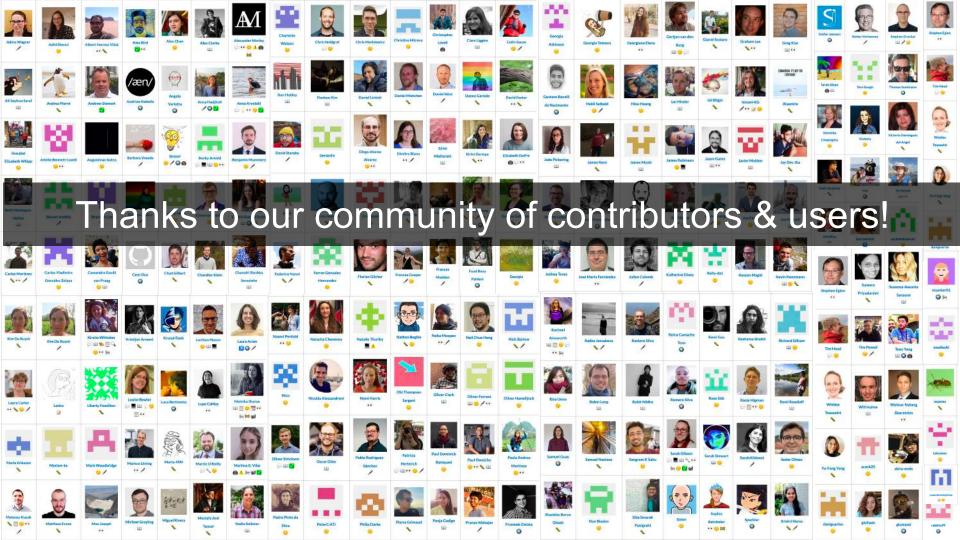




Notable Impacts Beyond the project

Resources are being used by learners, educators, community builders, policy makers and researchers globally

- Reproducibility of scientific results in the EU 2020 (report)
- An Emerging Technology Charter for London (policy)
- Innovation Scholars: UKRI grant 2020 (funding)
- CodeRefinary and Library Carpentries (training)
- Cited by multiple peer-reviewed articles



1. what is The Turing Way?

2. guide to computational reproducibility

Reproducible Research

same analysis steps on the same dataset produces same answer

| | | Data | | |
|----------|-----------|--------------|---------------|--|
| | | Same | Different | |
| Analysis | Same | Reproducible | Replicable | |
| | Different | Robust | Generalisable | |

The Turing Way chapters on reproducibility

Guide for Reproducible Research

Overview

Open Research

Version Control

Licensing

Research Data Management

Reproducible Environments

BinderHub

Code quality

Code Testing

Code Reviewing Process

Continuous Integration

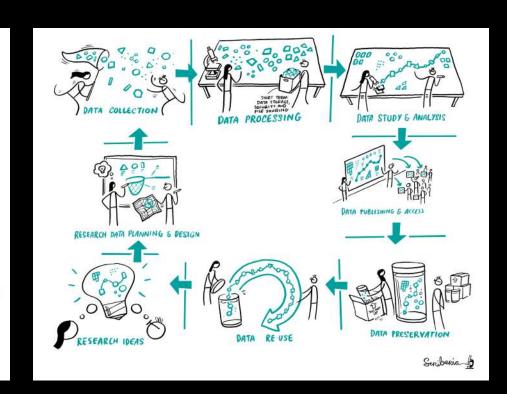
Reproducible Research with Make

Research Compendia

Credit for Reproducible Research

Risk Assessment

Case Studies



Computational Reproducibility

- → Track changes to your code/resource (version control)
- → Write clean, understandable and error free code
- → Save and share your computational environment
- → Make your code open source

Computational Reproducibility

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Version Control

- records changes to a file or set of files over time
- provides access to any specific version

Version Control



- changes are recorded using snapshots
- distributed version control system

Version Control



- Web and Desktop App GUI interface
- most Open Source software hosted here

Computational Reproducibility

- → Track changes to your code (version control)
- → Write clean, understandable and error free code
- → Save and share your computational environment
- → Make your code open source

- set of conventions on how to format code
- e.g.
 - ✓ Indentation
 - Comments
 - ✓ Imports
 - Naming

PEP 8

e.g. imports

```
# Correct:
import os
import sys

# Wrong:
import sys, os
```

PEP 8

e.g. spaces

```
# Correct:
i = i + 1
submitted += 1
x = x*2 - 1
hypot2 = x*x + y*y
c = (a+b) * (a-b)
# Wrong:
i = i + 1
submitted +=1
x = x + 2 - 1
hypot2 = x * x + y * y
c = (a + b) * (a - b)
```

Style Guide Enforcement tools

Style Guide Enforcement tools → flake8

```
!flake8 example_files/bad_file.py

example_files/bad_file.py:1:80: E501 line too long (80 > 79 characters)
example_files/bad_file.py:3:2: E225 missing whitespace around operator
```

Automatic formatting tools

Automatic formatting tools→ Black

Code Review

have another programmer look over your code and assess it

Code Review

types

- → synchronous
 - lab meetings presentations
- → asynchronous
 - GitHub

Code Testing

"You should not skip writing tests because you are short on time, you should write tests because you are short on time"

Code Testing

"You should not skip writing tests because you are short on time, you should write tests because you are short on time"

you probably are already doing it ...

```
data = np.random.randint(0, 10, size=(4, 6))

print(data)

[[3 4 4 3 3 8]
[5 7 5 6 8 8]
[0 0 8 2 9 8]
[4 4 1 8 7 4]]
```

Assert

Assert

```
expected_n_rows = 3
    assert data.shape[0] == expected_n_rows, "shape mismatch"
expected_n_rows = 3
real_n_rows = data.shape[0]
assert real_n_rows == expected_n_rows, (
    f"shape mismatch, data has {real_n_rows} rows, expected {expected_n_rows} rows"
 AssertionError
                                            Traceback (most recent call last)
 <ipython-input-22-1d999f81fff0> in <module>
       2 real_n_rows = data.shape[0]
       3 assert real_n_rows == expected_n_rows, (
             f"shape mismatch, data has {real_n_rows} rows, expected {expected_n_rows} rows"
       5)
 AssertionError: shape mismatch, data has 4 rows, expected 3 rows
```

Unit Testing

```
def take_fifth_power(x):
    result = x * x * x * x * x
    return result

def test_take_fifth_power():
    assert take_fifth_power(1.5) == 7.59375
```

Pytest

Testing framework

detailed info of assert statements

```
platform linux -- Python 3.x.y, pytest-6.x.y, py-1.x.y, pluggy-0.x.y
cachedir: $PYTHON_PREFIX/.pytest_cache
rootdir: $REGENDOC TMPDIR
collected 1 item
test_sample.py F
                                                [100%]
                      test_answer _____
  def test answer():
     assert inc(3) == 5
     assert 4 == 5
      + where 4 = inc(3)
test sample.py:6: AssertionError
=================== short test summary info ============
FAILED test_sample.py::test_answer - assert 4 == 5
```

Pytest

Testing framework

- detailed info of assert statements
- auto-discovery of tests

```
setup.py
mypkg/
   __init__.py
app.py
view.py

tests/
   test_app.py
test_view.py
...
```

Other Types of Testing

Smoke test

initial checks designed to ensure very basic functionality

Integration test

individual units are combined and tested as a group

and more

Computational Reproducibility

- → Track changes to your code (version control)
- → Write clean, understandable and error free code
- → Save and share your computational environment
- → Make your code open source

Reproducible Computational Environments

Interaction style

| | | Graphical | Command line |
|-------------|-----------------------|-----------------|--------------|
| What is | Software and versions | Binder | Conda |
| reproduced? | Entire system | Virtual machine | Containers |

Conda

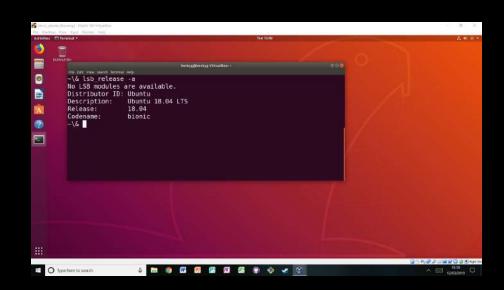


- environment management system
- package and version management system

Virtual Machines

package a whole computer as an app that can be run





Containers

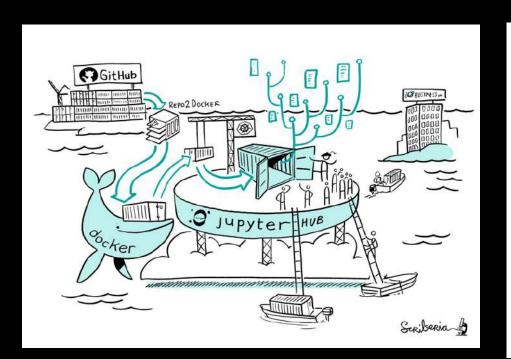


- behaves like a virtual machine
- more lightweight -> only contains the

individual components needed to operate

the project

Binder





Computational Reproducibility

- → Track changes to your code (version control)
- → Write clean, understandable and error free code
- → Save and share your computational environment
- → Make your code open source

Open Source

 anybody can view, use, modify, and distribute the software for any purpose

Licensing

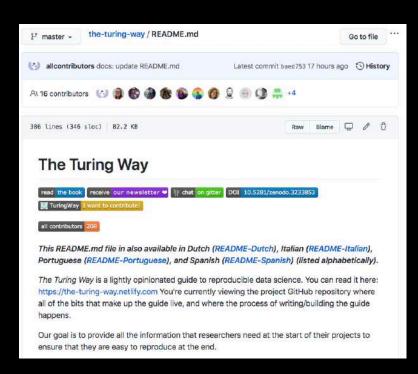
Technology

| | Copyleft | | | |
|------------------------|------------------------------|---|--|-------------|
| | Strong | Weak | Permissive | Proprietary |
| Use for anything | Yes | Yes | Yes | Sometimes |
| Private changes | Yes | Yes | Yes | Rarely |
| Distribute original | Same license, with source | Same license, with source | Same license, also binary-only ¹ | Rarely |
| Distribute modified | Same license, with source | Same license, with source ² | Any license, also binary-only | Rarely |
| Distribute combined | Same license, with source | Any license, binary additions | Any license, also binary-only | Rarely |

| | Free | | Proprietary | |
|------------------------------------|------------------------------------|--|--|--|
| Сору | yleft | Permissive | | |
| Strong | Weak | rennissive | | |
| GPL ¹ CDDL ² | LGPL ³ MPL ⁴ | BSD ⁵ MIT ⁶ Apache | Research Only: No copying, No modification | |

¹GPL: GNU General Public License ²CDDL: Common Development and Distribution License ³LGPL: GNU Lesser General Public License ⁴ MPL: Mozilla Public License ⁵ BSD: Berkley Software Distribution ⁶ MIT: Massachusetts Instititue of

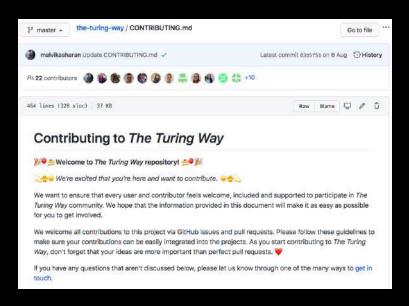
Community Files



README.md

- project name and main features
- installation instructions
- how to run associated tests
- list of authors/contributors
- contact information
- links to related material

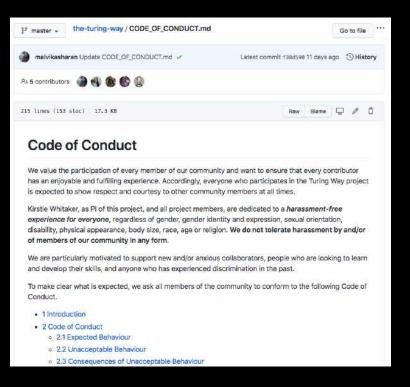
Contribution Guideline



CONTRIBUTING.md

- how to file a bug report
- how to suggest a new feature
- how to contribute changes
- roadmap or vision for the project
- how contributors should (or should not) get in touch with you

Code of Conduct



CODE OF CONDUCT.md

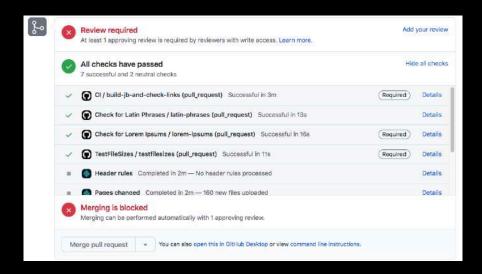
- how you expect participants to behave
- who these expectations apply to
- when they apply
- what to do if a violation occurs

Continuous Integration

practice of integrating changes to a project made by individuals

into a main, shared version

frequently



Jupyterc

Module 1: Welcome to the tutorial

Creating a Jupyter Book with The Turing Way

by Malvika Sharan





jupyter**c**

module 3:

Jupyter Book set-up

by Martina Vilas





jupyter**c**⊛N

module 6:

Jupyter Book CI/CD

by Sarah Gibson



Continuous Integration

Creating a Jupyter Book with The Turing Way

Module 6: Continuous Integration and Deployment - An Introduction

Learning Objectives:

- . Explain what Continuous Integration (CI) and Continuous Deployment (CD) are and how they are useful for reproducible workflows
- . Explain how we can use CI and CD when publishing a Jupyter Book
- . Introduce GitHub Actions and discuss why we use it in The Turing Way
- . Guide our learners setup a GitHub Action on their repository

Continuous Integration (CI)

Continuous Integration (CI) is the process of automating the integration of code changes from multiple contributors into a single software project. This process is often comprised of a range of automatic tooling to assert the new code's correctness before integration. A version control system is the crucial element of CI processes and is often supplemented with other checks such as code quality, syntax style reviews, and more.

CI for Jupyter Book

When building a Jupyter Book, we may use CI processes to achieve tasks like spellchecks, checking for broken links, code cells are bug-free and don't hang, and so on.

Continuous Deployment (CD)

Continuous Deployment (CD) is a software release process that uses automated testing to validate if changes to a code base are correct and stable before immediate deployment to a production environment. This is beneficial as bug fixes and new features can often be in the hands of users as soon as they are pushed.

CD for Jupyter Book

A CD process for Jupyter Book might include a deployment preview so that we can automatically check what the rendered book will look like with the added content before releasing it.

https://github.com/martinagvilas/tutorial-jupyterbook-with-turing-way/ https://doi.org/10.5281/zenodo.4549447, @malvikasharan @turingway

What Else?

- Documentation
- Packaging
- Interactivity
- Collaboration

Check Out other Relevant Resources

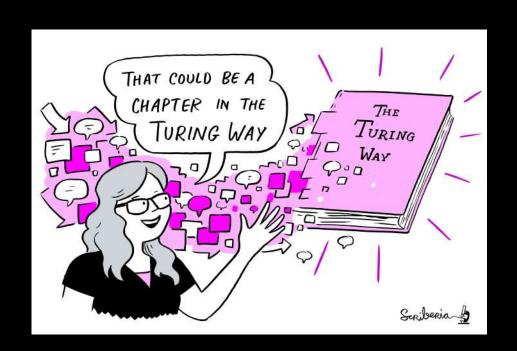
- Galaxy pipelines
- Reproducible bioinformatics project: http://www.reproducible-bioinformatics.org/
- Snakemake and Nextflow
- ReproHack: hands-on Reproducibility Hackathon

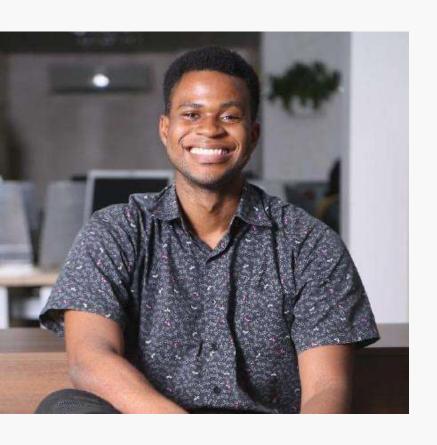
The Turing Way can be beneficial & comprehensible for everyone only when we include diverse perspectives



Join us!

- Reading
- Editing
- Writing
- Reviewing
- Linking
- Automating
- Curating
- Translating
- Promoting





Pay it forward!

I realised that the value I left behind in this Open Source project is not in the amount of work I did, but how I enabled other contributors.

Paul Owoicho, GSoD intern

Acknowledgements:

- Kirstie Whitaker (@kirstie_j), Project Lead
- Martina G. Vilas (<u>@ martinagvilas</u>), Core Contributor
- The Turing Way community, friends & collaborators

Useful links:

- Book: <u>the-turing-way.netlify.com</u>
- Twitter: <u>twitter.com/turingway</u>
- Newsletter: <u>tinyletter.com/TuringWay</u>
- GitHub: github.com/alan-turing-institute/the-turing-way
- Slack: https://tinyurl.com/jointuringwayslack
- Artwork by Scriberia: https://doi.org/10.5281/zenodo.3332808

The Alan Turing Institute



