## **EOSC Skills and Training**

Chairs: Natalia Manola (OpenAIRE) & Vinciane Gaillard (EUA)

Rapporteur: Iryna Kuchma (EIFL)

ARDC's Australian eResearch and Data Skills Summit 2020, 26 - 30 Oct 2020





## Data driven, data intensive science and EOSC

**Digital skills:** A range of abilities to use digital devices, communication applications, and networks to access and manage information. In the context of science, these skills **include an understanding of data, software and tools**.

**EOSC:** A strong digital research data ecosystem with data and software at its core. Skills and training to

- mainstream open science practices
- allow all types of users to use and uptake services within the EOSC ecosystem efficiently and securely
- help develop leaders to interact with relevant communities (e.g., AI/HPC) and anticipate emerging models for open/data intensive science

Facilitation, coordination, alignment



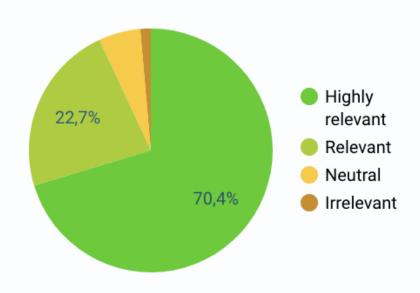
## Skills and training a key factor for success of EOSC

September 2020 SRIA (Strategic Research & Innovation Agenda) consultation feedback

### AA11 - Skills and Training

#### าต P17: I

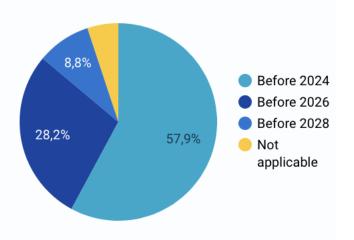
P17: Develop Open Science training and professionalise associated roles.



#### Relevance

	P17 - How re	Record Count 🕶
1.	Highly relevant	140
2.	Relevant	55
3.	Neutral	12
4.	Irrelevant	7
5.	Highly irrelevant	2
		1-5/5

#### Urgency

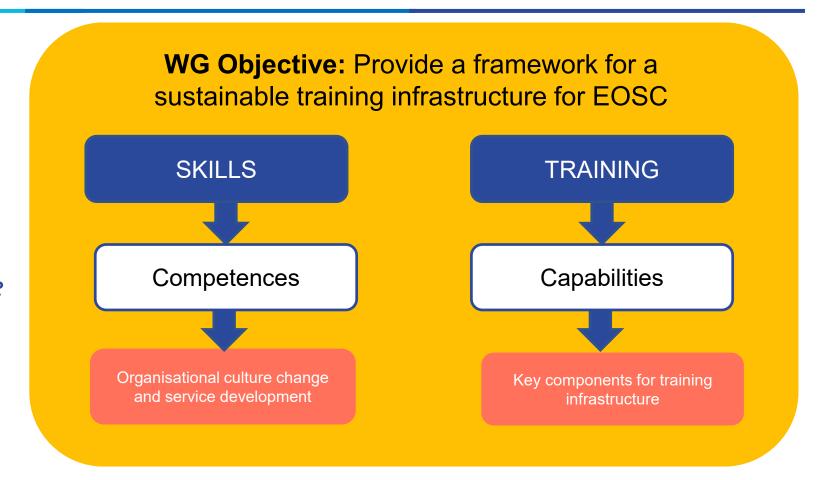




## The EOSC Skills & Training WG

42 members from MS/AC, EC and EOSC training related projects with different type of expertise

Started in **Jan 2020** – the youngest sibling in the EOSC family





## Principles and vision driving our work

Promote transparency and **recognition** of skills and qualifications.

Foster an equitable and balanced digital research labour market.

Strengthen cross-sector mobility & employability (research-industry-public sector).

Invest in people to create an ecosystem that **promotes learning**, **experimenting** and growth. Facilitate and cultivate a digital and open science culture.

Build **resilience** into digital skills and training to deal with the "shock" of a new technology or unexpected incidents (e.g. COVID-19) coming to the fore.

Embed the **human factor in the design** of future digital skills systems from the onset to follow the **evolution** of new technologies and sharing models.



## 4 task forces

01



EOSC minimal skillset

Identify and prioritise OS and digital skills for EOSC

02

Options for organisational models for competence centers (blueprints)

03



EOSC in national strategies for digital skills

04



Specifications for training catalogue(s)

Ongoing work. Consolidated reports expected Nov - Dec 2020



## Minimal EOSC Skill Set

Michelle Barker, Karla Anaya-Carlsson, Ignacio Blanquer, Carlos Casorran, Ieva Cesevičiūtė, Judit Fazekas-Paragh, Vinciane Gaillard (chair), Iryna Kuchma, Dunja Legat, Natalia Manola, Vera Matser, Caterina Petrillo, Jaume Piera, Ana Portugal Melo, Elin Stangeland, Erzsébet Tóth-Czifra, Sadia Vancauwenbergh



## What skills are essential



#### DIGITAL CONTENT CREATION

Metadata for Digital Collections and Datasets

Knowledge of Linked Data Storing, Saving, Archiving &

Data Curation & Interoperability

Data Management Planning Knowledge of Data Processing Software

Data Curation & Publishing Knowledge of Data Policies - Institutional/Funder/National

Fair Data Principles

#### INFORMATION (i) AND DATA LITERACY O

Data Analysis & Visualization Data & Text Mining

Searching Open Data Sources Management of Big Data Sets

Cleaning Data

Reproducibility & Re-Use of Data



Communicating Research Output via Social Media

**METRICS &** 





Bibliometrics, Altmetrics & Research Impact Reporting







Event management for Online Interactions, Crowd-sourcing Engaging the Public in Research

CONTENT

Open Licences for Citizen Science

INFORMATION (1)

AND DATA LITERACY

Responsible Research

& Innovation (RRI)

888 **CITIZEN SCIENCE** 

**OPEN SCIENCE SKILLS** 

RESEARCH

INTEGRITY



Management & Use of Institutional Repositories

New Open Publication Strategies (Contracts, relations with publishers, new funding models)

OA University Presses

Negotiating with Publishers for OA - Pay to Read/Pay to Publish

Persistent Identifiers (ORCID, ISNI, URN, ISBN)

Knowledge of Open Publication

Options (Green, Gold, Hybrid)

Knowledge of Existing Repositories (Article, Data, Disciplinary, Generic)



W

Development & Management of Current Research Information Systems

Open Science



the Digital Environment

Governance Licencing in

INFORMATION (i) AND DATA 0 LITERACY

Research Integrity



Copyright & Intellectual Property in the Digital Environment

## Identifying the target users & related skills

- Diagram to improve the visibility of the "EOSC user ecosystem", with specific training needs
- Mapping of the existing skills and competences frameworks
- Identification and prioritization of open science and digital skill sets for EOSC for researchers, service providers and policy makers



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OS and RDM practices

Interoperability with EOSC

Alignment with OS and data policies

Transversal skills



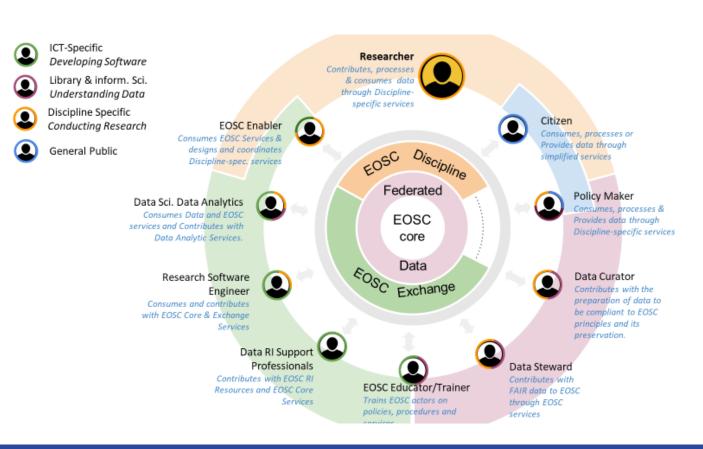
## A canvas focusing on the EOSC ecosystem

- Readable and adjustable to local context
- Missing specific roles can easily find their place
- 3. The whole EOSC Landscape



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**ICT-Specific** Developing Software



Library & inform. Sci. **Understanding Data** 



Discipline Specific Conducting Research



General Public



## **EOSC Enabler**

Consumes EOSC Services & designs and coordinates Discipline-spec. services



Data Sci. Data Analytics

Consumes Data and EOSC services and Contributes with Data Analytic Services.



### Research Software Engineer

Consumes and contributes with EOSC Core & Exchange Services





Contributes with EOSC RI Resources and EOSC Core Services







Federated

**EOSC** core

Data

Exchange



#### Citizen

Consumes, processes or Provides data through simplified services



#### Policy Maker

Consumes, processes & Provides data through Discipline-specific services



#### **Data Curator**

Contributes with the preparation of data to be compliant to EOSC principles and its preservation.



EOSC Educator/Trainer

Trains EOSC actors on policies, procedures and corriecce



#### Data Steward

Contributes with FAIR data to EOSC through EOSC services



**ICT-Specific** Developing Software



Library & inform. Sci. **Understanding Data** 



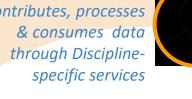
Discipline Specific Conducting Research



General Public



#### Researcher Contributes, processes & consumes data through Disciplinespecific services





Consumes EOSC Services & designs and coordinates Discipline-spec. services



Federated

**EOSC** core

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Citizen

Policy Maker

Consumes, processes or

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Consumes Data and EOSC services and Contributes with Data Analytic Services.



Research Software Engineer

Consumes and contributes with EOSC Core & Exchange Services



Data RI Support **Professionals** 

Contributes with EOSC RI Resources and EOSC Core Services



EOSC Educator/Trainer

Trains EOSC actors on policies, procedures and corriecce



Data Steward

Contributes with FAIR data to EOSC through EOSC services

A 360° view of skills needed in EOSC: Data, open science, ICT

## **Example 1: Data Steward**

Alignment with OS and data policies

- An expert on the preparation and treatment of data including data selection, storage, preservation, annotation provenance and other metadata maintenance, and dissemination.
- Example: Validates, recodes, trims or any other action on each source Dataset of genomic samples related to the Flu to guarantee that they can be properly used and integrated according to domain-specific standard formats.
- EOSC Skills required: Deep understanding of FAIR principles and ability to use EOSC core and exchange services for data publication and preservation; Ability to validate the fulfilment of Open Science principles in EOSC core and exchange services related to data.



## **Example 2: Researcher**

- The researcher is the main target of EOSC and uses it to obtain, process, produce, deposit and share research data, using mainly the services provided by the EOSC.
- Example: Requests through a portal to run a phylogenetic study on the samples in the different genetic variants of the flu available in an EOSC repository, visualizes it in a phylogenetic tree and pastes the image on an article she is writing, referencing the data sources and processing pipelines.
- EOSC Skills required: General knowledge on the EOSC (including FAIR principles), ability to use EOSC discipline-specific services.



## **Example 3: Policy maker**

Alignment with OS and data policies

- Policy makers gather information through consultation and research and reduce and extract from the information, a policy, set of policies or a strategic framework which serve to promote what is the preferred course of action and could include financial support to research.
- Example: The governing board of a Public Health Directorate provides information from clinical practice and gets the incidence trends of a specific disease to implement their healthcare plans.
- EOSC Skills required: Reasonable knowledge on the EOSC, with special focus on open science, privacy and security and FAIR principles, ability to use EOSC discipline-specific and generic services.



## Forthcoming report

Introduction

Diagram + roles

Mapping of competences/skills

Roles in the context of organizations

EOSC support for these roles



# Competence centers: options for organizational models and coordination

Michelle Barker, Carlos Casorran, Suzanne Dumouchel, Judit Fazekas-Paragh, Jacco Konijn, Iryna Kuchma (chair), Emma Lazzeri, Dunja Legat, Giuseppe La Rocca, Fotis Psomopoulos, Susan Trinitz, Celia van Gelder, Rene van Horik, Angus Whyte



**Scope:** Organizational models for **the training and skills elements** of competence centers

## Competence center<u>s</u> → emphasis on plural

- Digital skills covering all aspects: data, ICT, open science
- Not a centralized (one) body coordination, federation of competence centers,
  EOSC compatibility
- Existing organizational models, what works & what doesn't
- 4 levels: Research and e-Infrastructures (thematic), professional associations, national & institutional (horizontal)



## Competence centers (2)

## Ongoing interviews

"A shared hub of expertise offering leadership in adopting FAIR and open science principles and implementing the corresponding practices, coordination and services to connect relevant people, develop their skills and offer guidance, tools, learning resources and curricula" (reusing FAIRsFAIR D6.1 spreadsheet, Link to D6.1 report)

**Positioning/priorities** 

Skills and competencies focus

Governance, business models and sustainability

**Coordination and alignment with other initiatives** 



# EOSC skills & training in national strategies

Iris Alfredsson, Michele Barker, Carlos Casorran, Helen Clare, Miroslav Dobrucky, Natalia Manola (chair), Eleni Petra, Jerzy Proficz, Elin Stangeland, Anne Sunikka, Michael Svendsen, Sadia Vancauwenbergh, Celia van Gelder



## **EOSC** skills and training in the wider context

**European Skills Agenda - Digital Education Action Plan (2021-2027)** 

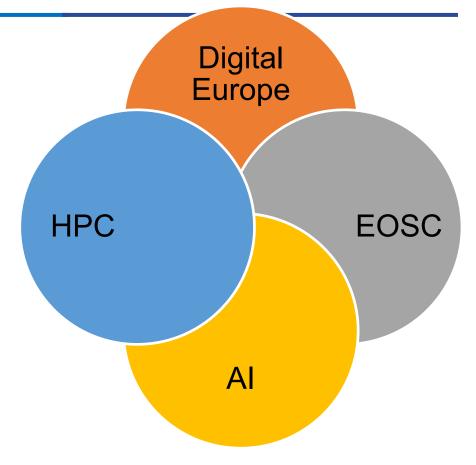
**Digital Skills and Jobs Coalition** 

Digital Europe programme (600 mi Euros)

**H2020-JTI-EuroHPC-2020-03: Training and Education on High Performance Computing** 

A European Strategy for data: EU Data Spaces

**Erasmus+ (ending)** 







## Study on National Strategy for Digital Skills

- Provide an overview for national Digital Skills initiatives in Europe
- Identify gaps and overlaps of existing national initiatives on Digital Skills compared to the envisioned EOSC Skills and Training goals and priorities proposed in the EOSC SRIA
- Analyse and provide insights on how to best position EOSC Skills and Training in Digital Skills national strategies and agendas
- Develop recommendations for policy makers with the purpose of providing well-rounded, all-inclusive (research-government-industry-public) options to include in national strategies for Digital Skills and up-skilling

Inclusion & sustainability





## Criteria & scoring

- Digital economy & society
- Digital competitiveness
- Impact of ICT
- Future readiness
- Geographical spread

Interviewing participants in EOSC, National coalitions, ministries, ...







#### Governance fragmentation & diverse priorities in digital skills upgrade

- Many efforts and initiatives in progress. No single approach.
- Focus in different target groups per country. Mainly address public services users, schools, teachers, labour force and business digital transformation.



#### Absence of an integrated framework for the establishment of the competent national policy

- Identification of most suitable approach for digital skills upgrade to target is difficult.
- Influenced by the fact that the administration composition and the competent authorities in each country differ.

#### Absence of a stand-alone national strategy for digital skills in almost all countries assessed

 Digital skills ecosystems are complex. In many cases, the priorities of different actors of the ecosystem lay in silos in relation to open science and open data

#### Diversification in the participation of stakeholders per country

- No single pattern related to the stakeholder's synthesis participating in the ecosystem identified.
- National Coalitions gather a variety of stakeholders and represent the point of reference for the coordination of all disparate policies and initiatives. They seem to represent the driver for the next step for the majority of initiatives being integrated in a single strategy.







#### A lot of training under progress

**Many training programmes** for several target groups, both in the public and private sector. **Universities** offer a variety of post-graduate studies in data/bid data and statistics.

National Information Societies and Digital Academies also play an important role in training

#### A single certification framework acknowledged

In a formally established or less formally working framework, **DigComp is endorsed**, in almost all countries assessed.

#### No combined action for digital skills and education and digital skills for open science/open access

Digital Skills as well as Digital Literacy are more focused in education, labour market and general public, whereas data skills are most referred in open science

There are disparate initiatives on digital skills upgrade required for scientists

So far, it seems to be a rather fuzzy objectives 'setting on what is actually needed to be targeted.

#### Open Science Strategies are mostly focusing on research and infrastructure

Skills required at **multiple levels**: individual scientists, research teams, institutional services, research infrastructures etc.

**Libraries & repositories play a crucial role** for implementing training programmes for researchers, and for upgrading the necessary infrastructure and access to open data.

#### **FAIR Data Action Plan alignment**

Several scientific areas focus on FAIR data rather than OPEN, in alignment with the directions of the FAIR Data Action Plan.







# Training catalogues Task Force

Michelle Barker, Ignacio Blanquer, Carlos Casorran, Helen Clare, Suzanne Dumouchel, Sonja Filiposka, Jacco Konijn, Iryna Kuchma, Emma Lazzeri (chair), Natalia Manola, Giuseppe La Rocca, Eleni Petra, Jaume Piera, Fotis Psomopoulos, Erzsébet Tóth-Czifra, Angus Whyte, Celia van Gelder



## Specifications for training catalogue(s)

Map existing catalogues and standards (metadata, interoperability) - landscaping analysis

Synergies & exchange with other initiatives: RDA ETHRD-IG, INFRAEOSC-05 Task Force on Training and Skills building a common catalogue for training resources, cluster projects building specific Training Catalogues, EOSC-Enhance and EOSC-Hub currently managing EOSC Portal, OpenAIRE, Community of Practice of training Coordinators, etc.



## Specifications for training catalogue(s) (2)

Scope (based on use cases for each of the roles defined in the TF1), vision, motivations and ambition of the foreseen EOSC Training Catalogue of catalogues, users, interoperations between the catalogues, quality aspect (metadata, ensuring quality of materials, etc.), metadata, current landscape, recommendations for the next steps.



# Thank you! Questions?

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