



AERO – AIRCRAFT DESIGN AND SYSTEMS GROUP

Eco-Efficiency in Aviation – Flying Off Course?

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German Aerospace Congress 2012

Berlin, Germany, 10.-12.09.2012





Eco-Efficiency in Aviation – Flying Off Course?

Contents

- Introduction
- Growth and Goals for Innovation
- Learning from History Looking into the Future
- Some Ideas (Air Travel Evaluator)
- Summary





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Introduction

Definition: Eco-efficiency (Ökoeffizienz)

Eco-efficiency is based on the concept of creating more goods and services while using fewer resources and creating less waste and pollution. World Business Council for Sustainable Development (WBCSD): "Changing Course", 1992

The term has become synonymous with a management philosophy geared towards sustainability.

The eco-efficiency strategy has the following characteristics:

- Technological innovation the main solution
- Business as the principal actor of transformation
- Trust in markets (if they are functioning well)
- "cradle-to-cradle" (essentially waste free) growth is conducive.

Boulanger, P.M. (2010) "Three strategies for sustainable consumption". S.A.P.I.EN.S. 3 (2)





Introduction

Definition: Sustainability (Nachhaltigkeit)

A sustainable development is a development that meets the needs of the

present without compromising the ability of future generations to meet their own needs.

United Nations General Assembly: "Report of the World Commission on Environment and Development: Our Common Future; Transmitted to the General Assembly as an Annex to document A/42/427 – Development and International Co-operation: Environment; Our Common Future, Chapter 2: Towards Sustainable Development; Paragraph 1[°]. March 20, 1987. - http://www.un-documents.net/ocf-02.htm

Since the 1980s sustainability has been used especially in the sense of human sustainability on planet earth.

Translation: off course = vom Kurs abgewichen





Introduction



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German Aerospace Congress Berlin, 10.-12.09.2012 11.09.2012, Slide 6 Aero - Aircraft Design and Systems Group





Introduction



Airbus develops eco-efficient solutions at every stage of the aircraft life-cycle:

- Optimized performance by design
- Dissemination of best environment practices within the supply chain
- Greener manufacturing processes
- Supporting efficient aircraft operations
- Recycling and re-use at end-of-life

In addition, the company assumes a leading role in improving the overall air transport system by

- contributing to the modernization of Air Traffic Management (ATM) and
- promoting low-emission alternative fuels.





Introduction



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Introduction



some have a different view ...

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Eco-Efficiency in Aviation – Flying Off Course?

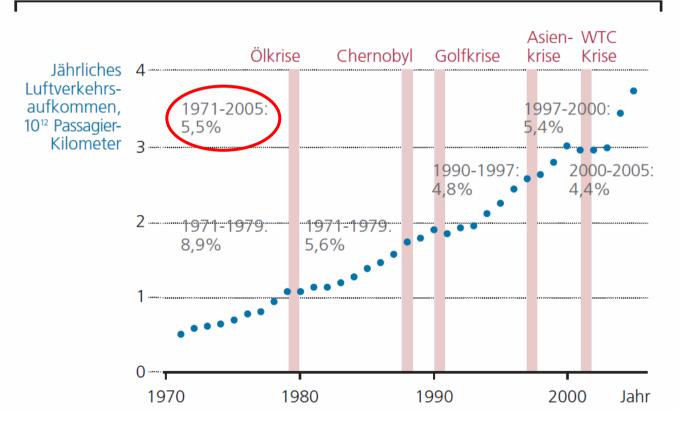
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Entwicklung der Verkehrsleistung im Linienpassagierverkehr von 1971 bis 2005 auf der Basis von Daten der International Civil Aviation Organisation (U. Schumann, DLR).



DLR: Klimawirkung des Luftverkehrs. Köln, DLR, 2007

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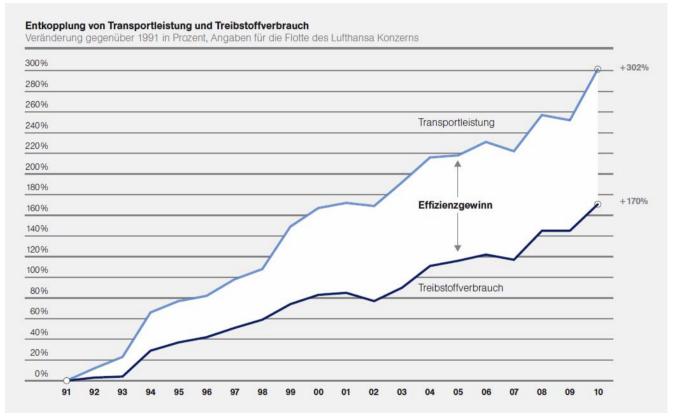


Fig.: Growth of Transport Capacity and Fuel Consumption at Lufthansa

Lufthansa: Balance - Das wichtigste zum Thema Nachhaltigkeit im Lufthansakonzert. 2011





10 Cyprus NewZeaand Singapore Beize Hong Kong Sexchee Bahrain Jnited Knadom United States Barbados Snai Canada France Portuga Austria 1 ta, Saudi Arabia. Gem Netherlands srae Kuwait Russia Finland Trips Per Capita Estonia 0.1 Sovenia World Average 0.01 0.001 10,000 20,000 30,000 40,000 50,000 GDP per Capita (US\$)

Growth and Goals for Innovation

Only a few people fly more than one time a year. So there is still a hughe growth potential for aviation as less developed countries develop and the number of people on earth increases.

IATA: Vision 2050. Singapore, IATA, Report, 2011





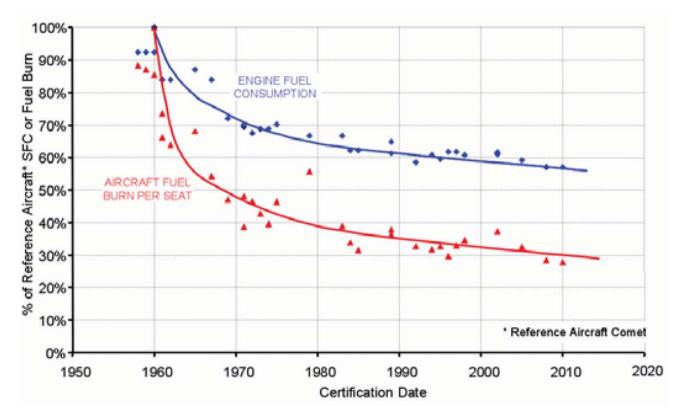


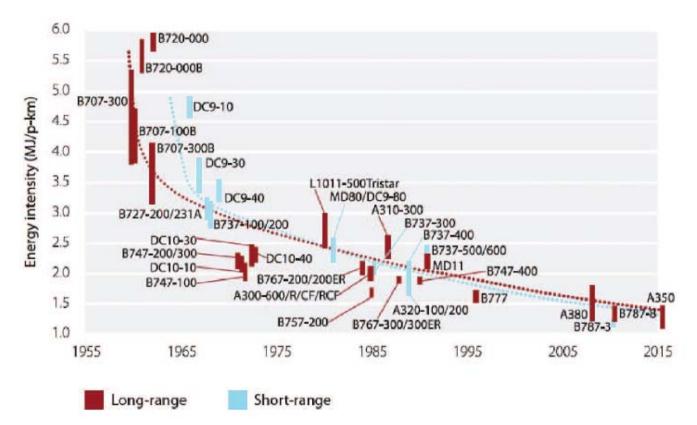
Fig.: Fuel efficiency improvements of long range transport aircraft

RAeS: *Greener by Design: Mitigating the Environmental Impact of Aviation: Opportunities and Priorities.* Royal Aeronautical Society, Report, 2005





Growth and Goals for Innovation



Fuel efficiency improvements of transport aircraft

IATA: Vision 2050. Singapore, IATA, Report, 2011





ATAG Goals for the Reduction of Fuel Burn or CO2



Our climate targets:

1.5% We will improve our fleet fuel efficiency by 1.5% per annum between now and 2020.

Stabilise

From 2020, net carbon emissions from aviation will be capped through carbon neutral growth.

50%

By 2050, net aviation carbon emissions will be half of what they were in 2005.

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An Old IATA Goal for the Reduction of Fuel Burn or CO2

Home » Pressroom » Press Releases » IATA Calls for a Zero Emissions Future

No.: 21 Date: 4 June 2007



IATA Calls for a Zero Emissions Future

VANCOUVER - The International Air Transport Association (IATA) issued four challenges to drive the air transport industry towards its vision of zero emissions.

"The environmental track record of the industry is good: over the last four decades we have reduced noise by 75%, eliminated soot and improved fuel efficiency by 70%. And the billions being invested in new aircraft will make our fleet 25% more fuel efficient by 2020. This will limit the growth of our carbon footprint from today's 2% to 3% in 2050," said Giovanni Bisignani, IATA Director General and CEO.

"But a growing carbon footprint is no longer politically acceptable—for any industry. Climate change will limit our future unless we change our approach from technical to strategic. Air transport must aim to become an industry that does not pollute—zero emissions" said Bisignani.





Growth and Goals for Innovation

A New IATA Goal for the Reduction of Fuel Burn or CO2



IATA Fuel Efficiency Goal

IATA airlines have adopted a voluntary fuel efficiency goal. This is to reduce fuel consumption and CO2 emissions (per revenue tonne kilometer) by at least 25% by 2020, compared to 2005 levels.

www.iata.org (12-09-10)





Summary of Goals for the Reduction of Fuel Burn or CO2

organization	goal	from	to	per year	level	source
ACARE	50,0%	2000	2020	2,05%	A/C	ACARE: Vision 2020. Luxembourg, EU, 2001 (deleted from www)
ACARE	75,0%	2000	2050	1,13%	A/C	ACARE: Flightpath 2050. Luxembourg, EU, 2011
ATAG	19,6%	2008	2020	1,50%	A/C	ATAG: Towards sustainable Aviation. Summit Declaration. Geneva, ATAG, 2012
ATAG/Airbus	0,0%	2020			fleet	ATAG: Towards sustainable Aviation. Summit Declaration. Geneva, ATAG, 2012
ATAG/Airbus	50,0%	2020	2050	1,36%	fleet	ATAG: Towards sustainable Aviation. Summit Declaration. Geneva, ATAG, 2012
IATA	zero emmission	2007	2050	1,63%	fleet	Bisignani, Vancouver, 2007 www.iata.org (2012-09-10) (not valid anymore)
IATA	build A/C zero emission		2062			www.iata.org (2012-09-10)
IATA	25,0%	2005	2020	1,50%	fleet	www.iata.org (2012-09-10)
historic data	70,0%	1960	2010	1,07%		www.atag.org (2012-09-10)

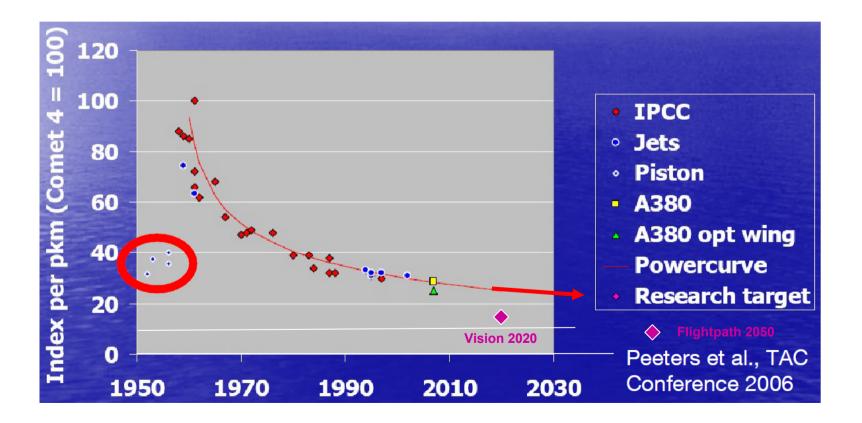
- Goals are quite diverse
- Goals have been withdrawn over the years (ACARE, IATA)
- Some goals are not well defined
- Some goals may not be reached ...





Growth and Goals for Innovation

Fuel Efficiency Improvements of Transport Aircraft Compared with ACARE Goals

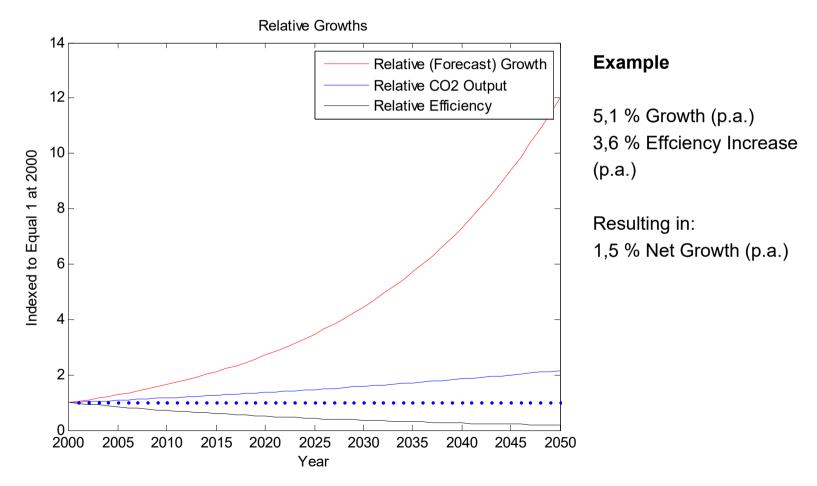


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Working with Growth and Fuel Efficiency increases: Exponential Growth

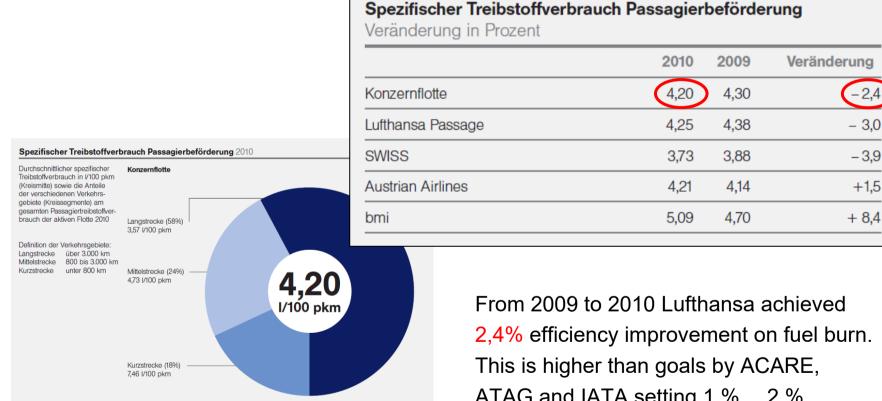


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Comparing Lufthansa Achievements with ACARE/ATAG/IATA Goals



Lufthansa: Balance – Das wichtigste zum Thema Nachhaltigkeit im Lufthansakonzert. 2011

2,4% efficiency improvement on fuel burn. ATAG and IATA setting 1 % ...2 %.





ACARE Goals Progress Evaluation (AGAPE) Public Summary

Whilst the AGAPE analysis has shown that significant progress has been achieved and is underway for all of the Goals, it also outlined that more efforts are required for the Goals to be fully reached at a uniform pace.

Furthermore, the transition from technology availability to technology uptake in product or system is influenced by many factors and amongst factors of a non-technological nature such as market expectations, new products or improvements being developed. Other factors

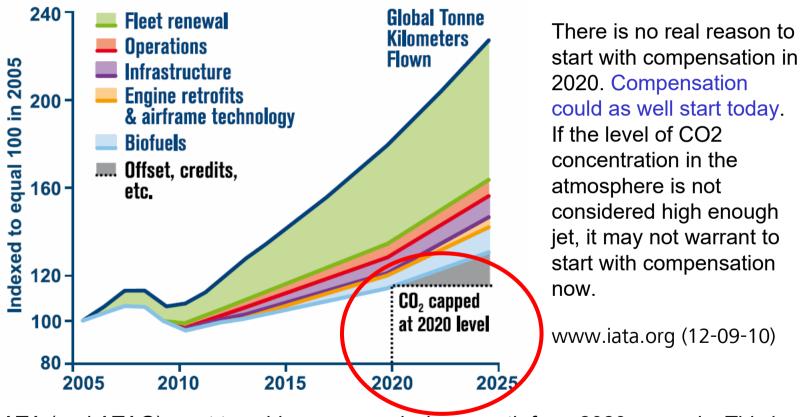
Romain Muller: ACARE Goals Progress Evaluation. AeroSpace and Defence Industries Association of Europe, 2010

Not all ACARE goals from Vision 2020 will be met. This has no consequence, because the goal post has shifted to 2050 with the new Flight Path 2050. Therefore the Vision 2020 is no longer needed.





Making up for what is Missing: Introducing Compensation Schemes



IATA (and ATAG) want to achieve zero emission growth from 2020 onwards. This is only possible with carbon offset schemes.

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Carbon Offsets / Carbon Compensation



Using atmosfair as an example.

www.atmosfair.de

Emission Calculation is sufficiently accurate.

2.) Compensation rate: 24 € for each t of CO2

3.) **Application**: **"In indischen Tempelküchen** wird das gesamte Warmwasser über Dieselbrenner erhitzt. Dies ist emissionsintensiv und zudem teuer. atmosfair hat daher mit einem Projektbetreiber in Indien die Installation von Solarspiegeln vereinbart, welche die bisher verwendeten Dieselbrenner ersetzen. Für die Realisierung der Anlage bekommt der Betreiber die benötigten 21.000 EUR von atmosfair. In zehn Jahren vertraglicher Laufzeit sollen damit jährlich 40.000 Liter Diesel und dem Klima so insgesamt 1.000 Tonnen Kohlendioxid (CO2) erspart werden. atmosfair hat mit dem Projektbetreiber einen Vertrag geschlossen, wonach dieser für eine nachweislich eingesparte Tonne CO2 einen Betrag von 23 EUR von atmosfair bekommt.



	-	
1.5		

Some Comments on ETS and Carbon Compensation

Emission Trading Scheme (ETS)

- The EU charges with ETS for something they do not own! (It's Gods nature!)
- But: ETS could also be called charge or tax.

Carbon compensation

- Only activities count that would otherwise not be done => activities in "third world countries"
- Activities do not ask for an economic equivalent contribution
- if they would, profit could be made => compensation costs were zero
- What happens to the "Diesel burners"? Still in use?
- Planting (new!) forests only works as long as land is available!
- My impression: Too much CO2 is compensated for too little activity (the wood stove).
- If you own an eco investment that makes a profit, it does not count.
- Compensation is compared to indulgences (Ablasshandel) (R.E. Goodin)
- Compensation is morally problematic: "If you pay it's ok".
- Someone in Africa stops (flying) for you to continue.
- Big (IATA) compensation problematic: Who is so big as to compensate aviation (partially)?
- How many wood stove do you need to give to Africa to compensate for all aviation?
- But it could be cheaper to compensate (on the ground) than spend big money in the air.





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Learning from History Looking into the Future

Learning from History



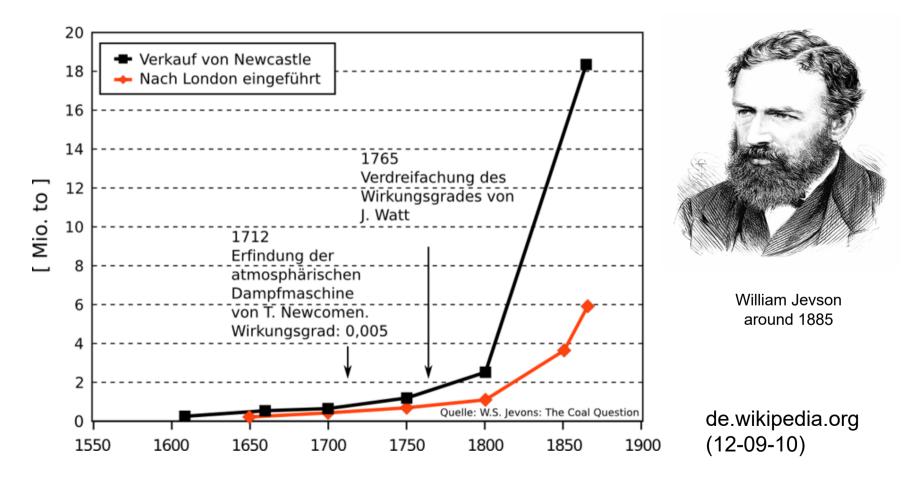
- 1. Bust of the American whale oil industry. 1859, Edwin Drake struck oil at Titusville, Pennsylvania. In a few days, Drake extracted as many barrels of oil as a whaling ship could gather on a four-year voyage.
- 2. British excessive coal usage after the invention of the efficient steam engine by James Watt. William Jevson analyses the mechanism.





Learning from History Looking into the Future

Jevsons Paradox: Why Fuel Can Not Be Saved from Efficiency Increase



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Learning from History Looking into the Future

Jevsons Paradox: Why Fuel Can Not Be Saved from Efficiency Increase

- Technological progress that increases the efficiency with which a resource is used tends to increase (rather than decrease) the rate of consumption of that resource.
- Increased energy efficiency tends to increase energy consumption by two means:
- 1. Increased energy efficiency makes the use of energy relatively cheaper, thus encouraging increased use (the direct rebound effect).
- 2. Increased energy efficiency leads to increased economic growth, which pulls up energy use for the whole economy (indirect rebound effect).
- To ensure that efficiency enhancing technological improvements reduce fuel use, efficiency gains must be paired with government intervention that reduces demand (e.g., green taxes, a cap and trade program, or higher fuel taxes.



William Jevson around 1885





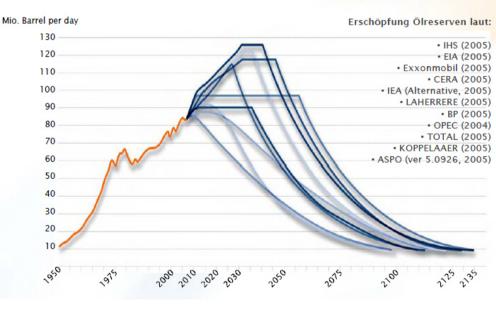
Learning from History Looking into the Future

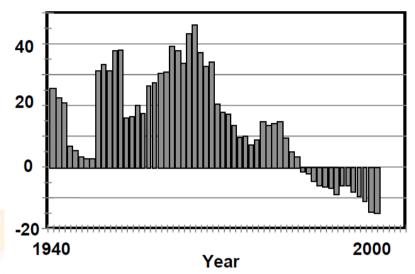
M. King Hubbert (1956): Peak Oil

Different assumptions for Peak Oil.

Billions of Barrels

Kuhlmann, A.: *Luftfahrt und Klimawandel.* Bauhaus Luftfahrt, 2009





Net difference between annual world oil reserves additions and annual consumption.

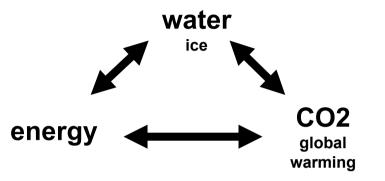
Hirsch, R. L.: *Peaking of World Oil Production – Impact, Mitigation and Risk Management.* SAIC, 2005

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Learning from History Looking into the Future

We will have not One but Three Issues!



E => CO2 :	Burning Energy produces CO2
CO2 => E :	Splitting CO2 with sunlight gives kerosine (some day): STL
E => W:	Sea water is converted to drinking water with help of energy
W => E:	Water ist needed for BTL (exception: algae)
CO2 => W:	global worming means melting of glaciers <u>the</u> drinking water storage
W => CO2:	melting of glaciers and polar caps means more global worming

So what is of importance?

What is needed?

- 1.) water
- 2.) energy
- 3.) **CO2**

- 1.) drinking water protection (from pollution)
- 2.) reservoirs (saving water from melting glaciers)
- 3.) wells

4.) energy efficient salt water treatment plants





Learning from History Looking into the Future

Looking into the Future

- Past: climate models. Future: world models!
- Today things could be simulated much better than in the 70s (Dennis Meadows)
- Challenge all assumptions (like those from eco efficiency):
 - Technological innovation the main solution
 - Business as the principal actor of transformation
 - Trust in markets (if they are functioning well no they are not)
 - (waste free) growth is conducive.
- We may need new guidance maybe from a new buzz word?

Definition: Resilience (Widerstandsfähigkeit)

Resilience is the ability of an organization, resource, or structure to sustain the impact of an interruption, recover and resume its operations to continue to provide at least minimum services. One way to achieve resilience is by using redundancy.





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Some Ideas

Selecting Research Ideas

How to select and prioritize technologies / ideas with always limited financial resources?

- Time is running up Get things done today!
- Consider possible "show stoppers" for ideas and eliminate these ideas first!
- Quantify potential savings first (and set them in relation to entry into service)!
- Is the (implementation) strategy sound?

Get things done! This is what we could easily do:

- Get more openness in data and **information sharing** for aircraft and engine data [1]
- Reach general acceptance towards a metric for fuel efficiency of aircraft
- Provide on the Internet an "Air Travel Evaluator" (Avoid detours!)

[1] Simos, Dimitri: Transparency in Aviation Emissions - An Open Letter, 2010. - URL: http://www.piano.aero (12-02-20)





Some Ideas

"Air Travel Evaluator"

Carbon compensation should only be a way with which to mitigate the damage of <u>unavoidable</u> emission release.

There is often <u>no</u> relationship between environmental impact (fuel burn) and ticket price. On the contrary, in many cases flight options with large detours would often be the cheapest travel option.

Atmosfair: Airline Assessment Index serves to differentiate between airlines.

Compensator's online emission calculators give equivalent CO2 for each flight. No software support is given for the selection of the best flight. A flight evaluation tool the 'Flight Evaluator' is needed.





"Air Travel Evaluator"

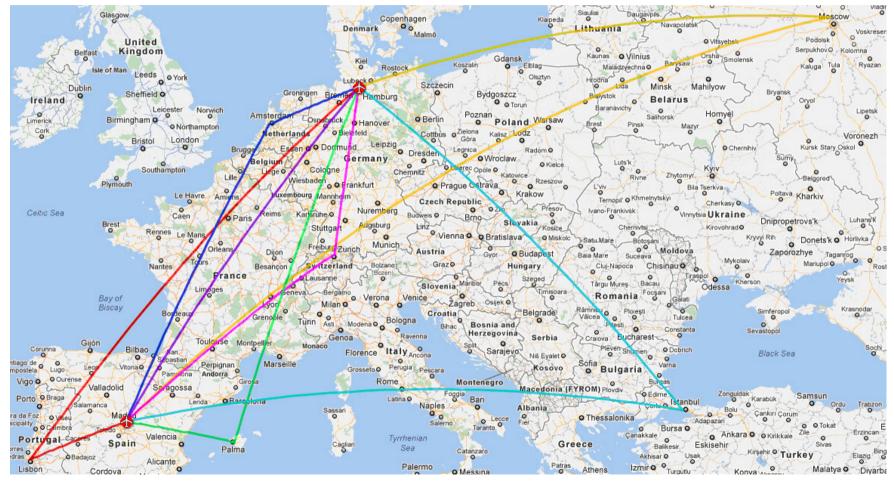
Airline	Stage 1 A/C	Via	Airport Code	Stage 2 A/C	GCR Distance (km)	Price (€)	<i>m_F</i> (kg)
TAP Portugal	A319	Lisbon	LIS	A319	2709	303	68.79
Aeroflot	A320	Moscow	SVO	A320	5181	453	143.09
Swiss Air	A319	Zurich	ZRH	A319	1931	516	47.62
Air Berlin	A320	Palma	PMI	A321	2203	517	53.81
Turkish Airlines	B737-800	Istanbul	IST	A321	4697	528	122.05
KLM	B737-800	Amsterdam	AMS	B737-800	1837	682	47.97
Lufthansa	B737-300	Direct	n/a	n/a	1778	717	47.17

per pax





"Air Travel Evaluator"

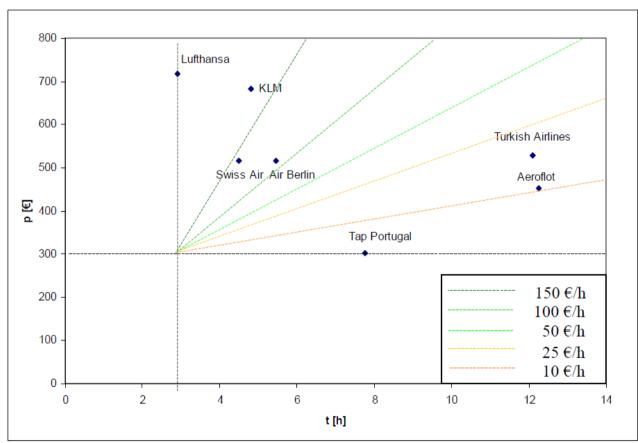


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"Air Travel Evaluator"



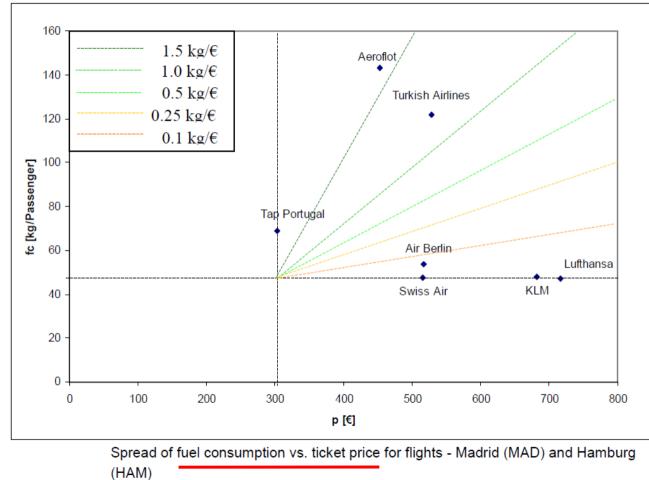
Spread of ticket price vs. trip time for flights - Madrid (MAD) and Hamburg (HAM)

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"Air Travel Evaluator"



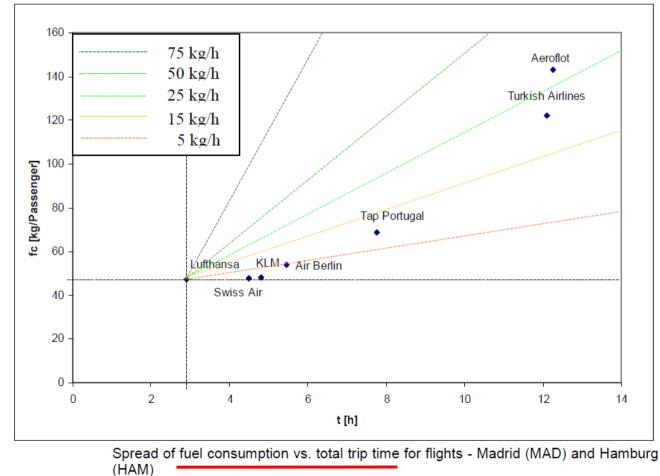
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German Aerospace Congress Berlin, 10.-12.09.2012 11.09.2012, Slide 40 Aero - Aircraft Design and Systems Group





"Air Travel Evaluator"



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"Air Travel Evaluator"

$$X_p = 1 - \frac{P_x - P_{Min}}{P_{Max} - P_{Min}}$$

$$X_{t} = 1 - \frac{t_{x} - t_{Min}}{t_{Max} - t_{Min}}$$

$$X_{m_{F}} = 1 - \frac{m_{F,x} - m_{F,Min}}{m_{F,Max} - m_{F,Min}}$$

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Some Ideas

"Air Travel Evaluator"

Relative ranking output from Flight Evaluator

	X	, р		J	\mathbf{X}_t		X	mf
TAP Portugal	100	А	Lufthansa	100	Α	Lufthansa	100	А
Aeroflot	64	D	Swiss Air	83	В	Swiss Air	100	А
Swiss Air	49	Е	KLM	80	В	KLM	99	А
Air Berlin	48	Е	Air Berlin	73	С	Air Berlin	93	Α
Turkish Airlines	46	Е	TAP Portugal	48	E	TAP Portugal	77	С
KLM	8	G	Turkish Airlines	2	G	Turkish Airlines	22	F
Lufthansa	0	G	Aeroflot	0	G	Aeroflot	1	G

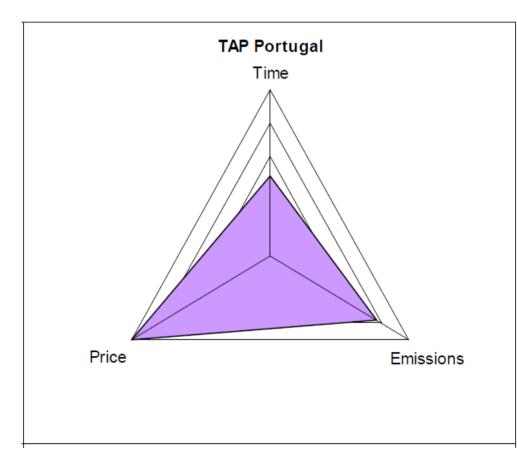


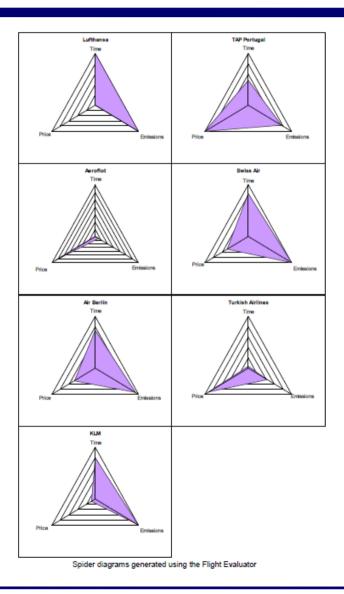
⁴ EU Directive 2006/32/EC is applicable to 'Energy End-use Efficiency and Energy Services'. To ensure complete suitability, the introduction of an aviation specific directive would be advised



Some Ideas

"Air Travel Evaluator"





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$$P_{eff} = P + L(t_x - t_{Min}) + C(m_{F,Pax,x} - m_{F,Pax,Min})$$

$$X_{p_{eff}} = 1 - \frac{P_{eff,x}}{P_{eff,Max}}$$

To provide illustration of the system, predefined rates for *L* and *C* of $6 \notin //h$ leisure, $20 \notin //h$ business, and $0 \notin /tCO_2$ indifferent, $25 \notin /tCO_2$ green, respectively, are used in the analysis.

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"Air Travel Evaluator"

Flight Evaluator Leisure traveller Green and Indifferent customised ranking

Leisure									
Green				Indifferent					
Airline	Rank	ing		Airline	Ranl	king			
TAP Portugal	100	А		TAP Portugal	100	А			
Swiss Air	58	E		Aeroflot	54	D			
Air Berlin	52	E		Swiss Air	50	Е			
Aeroflot	9	E		Air Berlin	48	Е			
KLM	6	F		Turkish Airlines	35	E			
Lufthansa	4	G		KLM	6	G			
Turkish Airlines	0	G		Lufthansa	0	G			





"Air Travel Evaluator"

Flight Evaluator Business traveller Green and Indifferent customised ranking

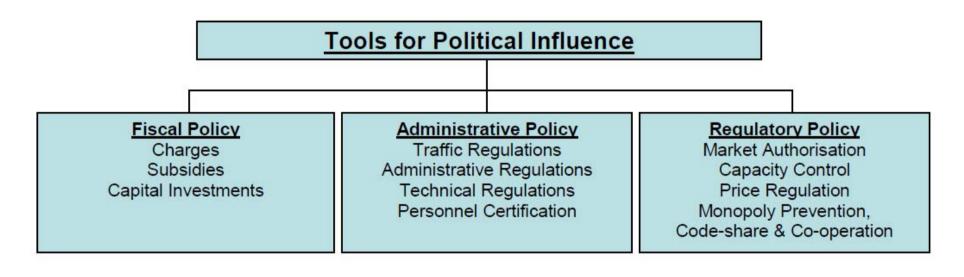
Business									
Green				Indifferent					
Airline	Rank	ing		Airline	Ran	king			
TAP Portugal	100	А		TAP Portugal	100	А			
Swiss Air	75	D		Swiss Air	54	D			
Air Berlin	67	E		Air Berlin	48	E			
Lufthansa	35	F		Aeroflot	25	F			
KLM	33	F		Turkish Airlines	3	G			
Aeroflot	7	G		Lufthansa	1	G			
Turkish Airlines	0	G		KLM	0	G			





Some Ideas

"Air Travel Evaluator"







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Eco-Efficiency in Aviation – Flying Off Course?

My very personal Summary and Outlook

•The aircraft is mature, whatever will come, will not change the game

- With ever more people on this planet, life will get more difficult
- Primary concern in the future is **water**, if water runs out, a war can start in days
- Fossil fuels will come to an end probably later than we now believe
- Something totally different will be coming after this energy aera we need to work on it
- The change will not be smooth so we need **resilience**
- We spend our resources on too many things that do not matter in the big picture
- We could be advancing at a faster pace if we get focused on what really matters





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