

GESIS' Data Management and Sharing Portal SowiDataNet and Preservation Workflows

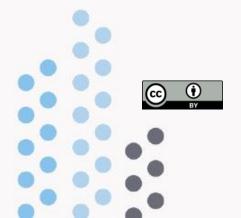
Call for Pilot(s)

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CESSDA Training Day 27-28 November 2019, Cologne









Topics

- Introduction: SowiDataNet|datorium
 - ▶ What is it, who is it for?
- SowiDataNet|datorium and digital preservation
 - From bitstream preservation to policy-driven digital preservation
- Call for Pilots



I. Introduction: SowiDataNet|datorium



SowiDataNet|datorium

- Data sharing platform for quantitative social science research
 - Data
 - **▶** Code
 - Supporting documentation and materials (e.g. stimuli, questionnaires, etc.)
- DSpace 5.7, Vaadin Framework, Elasticsearch



SowiDataNet :: datorium					
		Search Sear	ch study	*	
Home	My submissions ▼	Terms of Use FAQ	Show all data		Log in

Welcome to SowiDataNet | datorium

SowiDataNet | datorium is a research data repository for social sciences and economics that enables researchers to easily and securely document, publish and share (quantitative) primary and secondary data. The repository is geared to the needs of the scientific community: a comprehensive metadata schema provides an opportunity to describe the research data in detail, which is the prerequisite for effective reuse. With the publication in SowiDataNet | datorium, research data become citable because they are given a persistent identifier, namely a "Digital Object Identifier (DOI)". A two-stage review process also guarantees a quality and technical quality check of the data.

SowiDataNet addresses three main target groups:

- Researchers in the social and economic sciences are invited to upload quantitative data, code, metadata and other relevant documents into the repository as data depositors and link them with related publications. By means of selecting an access category and a Creative Commons license depositors can determine under which conditions the data can be accessed.
- Research institutes without their own infrastructure for archiving and publishing their research data, SowiDataNet|datorium suggests a workflow for institutional research data management and offers a reliable platform for data publication.
- 3. For **data users** interested in re-using data from the social and economic sciences, SowiDataNet|datorium offers convenient search functions and serves as an important point of access.

Contact

SowiDataNet|datorium Team

GESIS Data Archive for the Social Sciences

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Who is it for today?

- Individual researchers who want to share data (basic service, free of charge)
- Research institutes or projects who would like to share their data, but do not want to build their own repository (value-added service, fee-based)



Who could it be for in the future?

 Social Science data archives looking for a trusted Service Provider to host their data and support their digital preservation processes

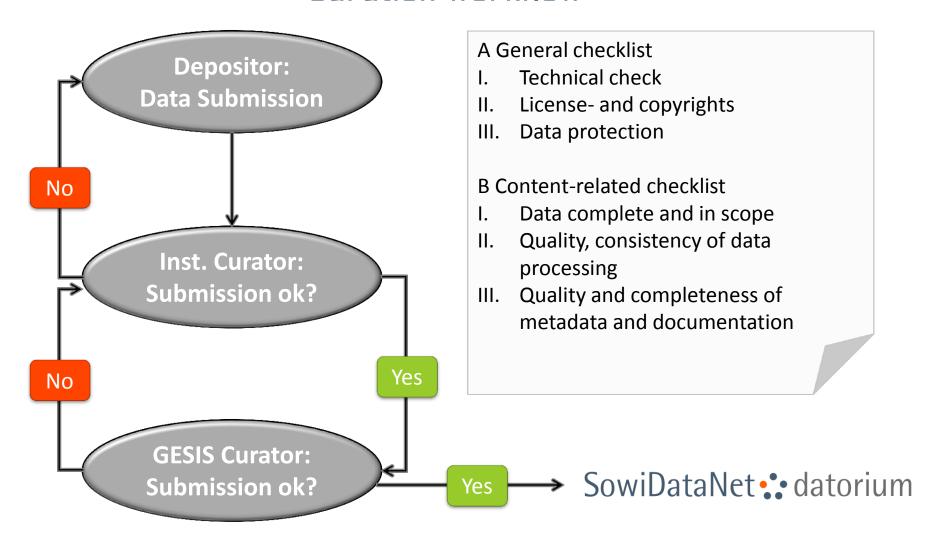


Features of current institutional service

- Quality assurance for data and documentation
 - Checklist for curators and two-step curation workflow
 - Direct support from GESIS curator
- Data discovery and citation
 - Metadata schema, controlled vocabularies
 - ▶ DOI-registration via da|ra
- Persistence
 - Guaranteed bitstream 'preservation' for 25 years
- Reporting
 - Download statistics
- Branding
 - Integration into customer webpage



Curation workflow





Curator Task Pool

Home Admin My submissions ▼ Terms of Use FAQ Show all data

Task pool

Owned tasks

Test GESIS Kollektion aus Firefox	Last edited: 2019-11-22	Created by: Submitter Tester	•	Y	•
This is a test submission	Last edited: 2019-11-22	Created by: Submitter Tester	•	Y	•

Tasks on the pool

test gesis kollektion	Submitted: 2019-11-08	Created by: Submitter Tester	1	•
GESIS Test aus CHrome	Submitted: 2019-11-13	Created by: Submitter Tester	1	•
test (rechte)	Submitted: 2019-11-13	Created by: Jonas Recker	1	•



Curation backend (1)

This is a test submission

Primary Researcher:	Recker, Jonas
Publisher:	GESIS - Leibniz Institut für Sozialwissenschaften
Publication Year:	2019
Availability:	Free access (without registration)
Other Contributors:	GESIS Datenarchiv für Sozialwissenschaften (Data Curator)
	GESIS Datenarchiv für Sozialwissenschaften (Distributor)
Project funder:	CESSDA ERIC
Replication Server:	No
Content	
Subject Area:	Training, Teaching and Studying, Professional Organizations of Sociology
Thesaurus for the Social Sciences:	basic research
Abstract:	Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua. At vero eos et accusam et justo duo dolores et ea rebum. Stet clita kasd gubergren, no sea takimata sanctus est Lorem ipsum dolor sit amet. Lorem ipsum dolor sit amet, consetetur sadipscing elitr, sed diam nonumy eirmod tempor invidunt ut labore et dolore magna aliquyam erat, sed diam voluptua. At vero eos et accusam et justo duo dolores et ea rebum. Stet clita kasd gubergren, no sea takimata sanctus est Lorem ipsum dolor sit amet.
Internal Comment on Content:	This is an internal comment because I had a question about metadata.
Additional Notes	
Type of License:	CC BY 4.0: Attribution (https://creativecommons.org/licenses/by/4.0/deed.de)



Curation backend (2)

Actions you may perform on this task:

This item is a new submission with the version: 1.0.0	Edit version
View Curator Checklist	Checklist
If you have reviewed the item and it is suitable for inclusion in the collection, select "Approve".	Approve item
If you have reviewed the item and found it is not suitable for inclusion in the collection, select "Reject". You will then be asked to enter a message indicating why the item is unsuitable, and whether the submitter should	
change something and resubmit. Select this option to change the items metadata.	Reject item Edit metadata
Return the task to the pool so that another user may perform the task.	Return task to pool

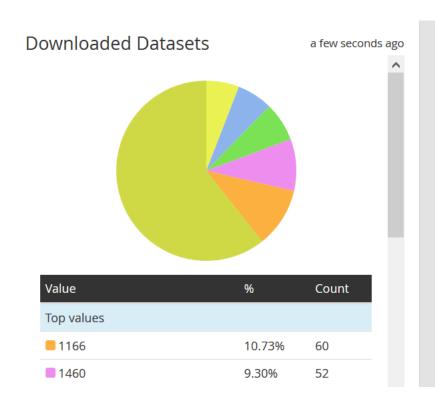


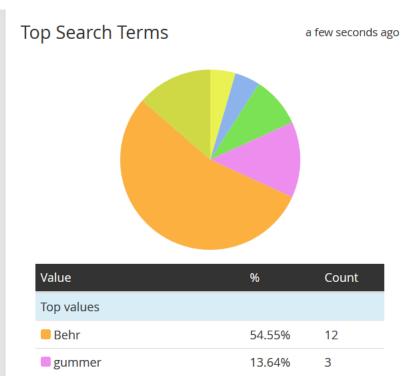
Checklist (excerpt)

*Are combinations of variables possible that would lead to a de-anonymization/re-identification of data subjects (e.g. occupation and geo-information)?	O Yes	O No	O Not applicable	
Could linking with other datasets lead to a de- anonymization of data subjects?	O Yes	○ No	O Not applicable	Not checked
*Do the responses to open-ended questions contain sensitive information falling under data protection regulations?	O Yes	O No		
Does the submission contain qualitative data?	O Yes	O No	Not checked	
Is the chosen access class adequate for the data protection requirements?	O Yes	○ No	Not checked	
Further comments on data protection				
C Content quality assessment				
D Summary of the quality assessment				



Statistics







II. SowiDataNet|datorium

From bitstream preservation to policy-driven digital preservation



Bitstream 'preservation'

- GESIS securely stores the files and metadata as published via SowiDataNet|datorium
 - Redundant storage in multiple locations
 - Mix of storage media
 - Hash sums with regular fixity checks on files
 - ► IT Security policy
 - Recovery tests



From storage to digital preservation

Digital preservation is more than secure, long-term storage

"Digital Preservation Refers to the series of managed activities necessary to ensure continued access to digital materials [...] beyond the limits of media failure or technological and organisational change.

Long-term preservation - Continued access to digital materials, or at least to the information contained in them, indefinitely."

(DPC Handbook, www.dpconline.org/handbook/glossary)



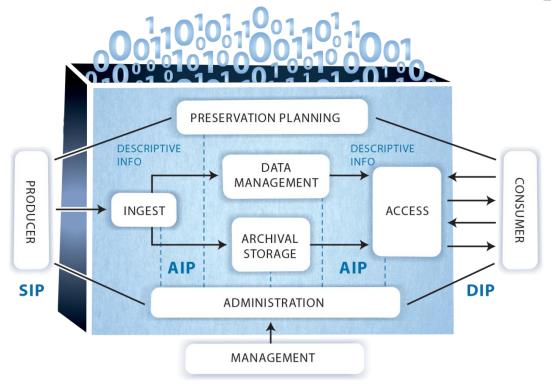
From storage to digital preservation

- SowiDataNet|datorium:
 - Only minimum of required metadata and documentation
 - ▶ No file format identification / characterization beyond file extension
 - No file normalization and migration strategy
- Digital preservation requires additional technical measures and has to be supported by policies

III. Call for Pilots



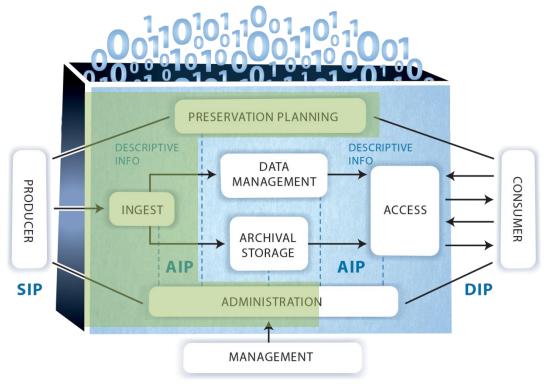
Preservation in a collaborative setting



Cooperating partners fulfill different digital preservation tasks



Collaborative setting: Example

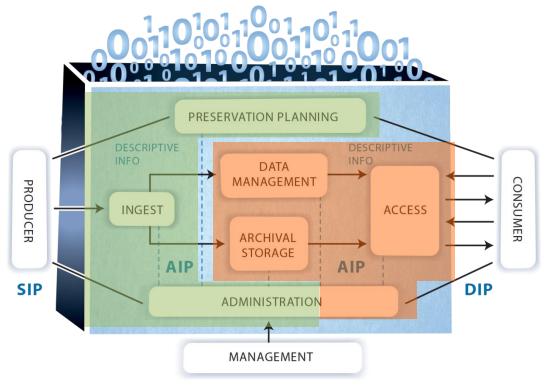


Pilot partner (with support from GESIS)

- Ingest, Preservation Planning, Administration
- Communication with consumers and producers on questions relating to the data



Collaborative setting: Example



Pilot partner (with support from GESIS)

- Ingest, Preservation Planning, Administration
- Communication with consumers and producers on questions relating to the data

SowiDataNet|datorium

- Archival Storage, Data Management, Access
- Technical support for producers and consumers



Pilot project

- Define Ingest policies
 - e.g. file formats, normalization, mandatory metadata and documentation, etc.
- Define and test minimum required metadata
 - Enough for interpretability?
 - Provenance metadata
- Preservation policy and plan
- Define workflows, e.g.
 - File format migration
- GESIS waves fees for SowiDataNet|datorium for duration of pilot



Pilot project: Potential goals

- CoreTrustSeal Self-Assessment submitted to CESSDA Trust
 Group
- Apply for CoreTrustSeal certification in collaborative setting

https://data.gesis.org/sharing Contact: jonas.recker@gesis.org



Leibniz Institute for the Social Sciences

