### **KEYNOTE**

# True Marketing Defined

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Chaired by Dr. Heli Kautonen, Finnish Literature Society, Finland

June 24, 2020 | 11:00-12:00 CEST













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### Session Ground Rules

- This session is recorded. We'll share the recording and slides afterwards.
- Questions for Dr. Koontz? Type them in the Attendee Chat on the left side of the screen. The chair will address these at the end of the session.
- Technical issues. Check your settings under the icon with the three dots, as well as your internet connection. No luck? Try to rejoin by closing your tab and reusing the link provided.

Thank you for your attention and enjoy the session!





Enabling World Class Research
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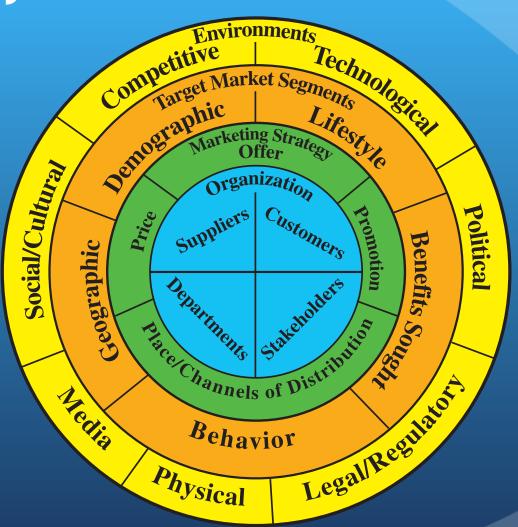
True Marketing Defined
Marketing Library and Information Services
Dr. Christie Koontz
Florida State University

# MARKETING PROVIDES... ...EVIDENCE BASED WAYS

# TO CONNECT WITH CUSTOMERS DURING CHANGING TIMES



# The Environment of Marketing for Library and Information Services



# An Introduction to Marketing

### What Is Marketing?

Marketing is a process that you do over and over again – a tried and true systematic approach for matching services and products to a consumer's wants, needs and desires.



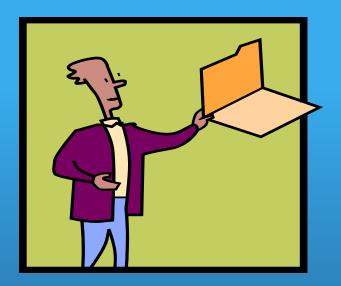
In urban areas the average person is bombarded with some 250-3,000 marketing messages per day—it seems someone is always trying to persuade us to buy something.

# Marketing Is:

- The process of identifying customers' needs
- Assessing what you do for maximum customer satisfaction
- Applying common sense

# Marketing Is Not:

- Selling
- Products/services
- Advertising
- About increased profit
- Strictly for Businesses





"True marketing involves evaluation and planning, which results in data-driven products and services that match identified customer needs."

# Philip Kotlers Definition of Marketing



"Marketing is getting the right goods and services to the right people at the right place at the right time at the right price with the right communication and promotion — marketing is a human activity directed at satisfying needs and wants through exchange processes."

(Marketing for Non-Profit Organizations, 6<sup>th</sup> ed)

# What You Need to Market: Mission, Goals, and Objectives



## THE MISSION

"The mission drives the organization, and must resonate with all staff, customers and stakeholders."

### **Purpose**

- Philosophy
- Core values
- Priorities
- Team building
- Staff orientation
- Consensus
- Education

### Guidelines

- Be idealistic and lofty
- Don't try to be everything to everyone
- Don't promise what you can't deliver
- Involve managers
- Think of it as a guide to the future

# The Mission Statement Who are we? What do we stand for?



## The Mission States Who You Are

- expresses the philosophy
- illustrates core values
- provides consensus
- offers education
- creates awareness



# Academic Library Examples

The University Libraries support teaching, research, and intellectual inquiry at Florida State University by providing diverse scholarly resources and innovative services within dynamic learning environments.

The Central Washington **University libraries** provide quality resources and innovative services to stimulate creativity, intellectual curiosity, and to facilitate lifelong learning and research within the communities we serve.

The mission of the Bodleian Libraries is to provide an excellent service to support the learning, teaching and research objectives of the University of Oxford; and to develop and maintain access to Oxford's unique collections for the benefit of scholarship and society



### EXAMPLE for Discussion

#### **Vision and Mission**

#### **Our Vision**

Empowering XXXX research and learning community with deep expertise, innovative services, and outstanding collections strengthened by strategic partnerships.

#### **Our Mission**

XXX University Library promotes a culture of broad inquiry and supports the University's mission to discover, preserve, and disseminate knowledge and creative expression.

It engages with the ongoing transformations of society to deliver world-class physical and digital content and services critical to research, education, and outreach, now and in the future.

The Library acts globally, supporting XX mission in XX State and beyond, and builds partnerships within and outside the university.

It invests in its staff, collections, and physical and virtual libraries. And, it serves as a neutral and trusted party supporting information access and scholarly communication.

# Organizational Goals & Objectives\*

What do we want to do now that we are not doing? What do we want to achieve: generally and specifically *Purpose* 

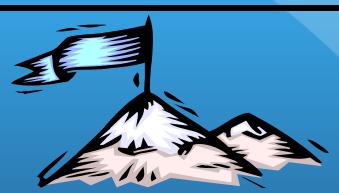
- GOALS: What you want to achieve in general
- OBJECTIVES: What you want to specifically achieve

### **Objectives**

- Must be measurable, quantified
- Can be process or outcome do something, that results in something
- Limit to one process or outcome for each objective
- Supported by strategy and action plan
- Keep realistic

<sup>\*</sup> These come from strategic planning efforts every 3-5 years, marketing programs are the action plans

Goals and objectives can change year to year according to strategic planning, mission statements should not change more often than every five years...



### **Example**

**GOAL:** To foster a user centered culture in 2020-2021

**OBJECTIVE:** To engage in two campus-wide studies of current and potential users (customers) of the library to better understand their research styles, needs and behaviors

**OBJECTIVE:** To use the data derived from the studies to better profile three target (customer) markets and their needs.

**OBJECTIVE:** To develop and implement services to meet market needs and discontinue ineffective services.

# The Four Step Marketing Model



## TRUE MARKETING

"True marketing is identifying the needs and wants of actual and potential customers, within the mission and resources of the organization."

# The Marketing Model?



# Step One:

## Market Research

(Environments and Markets)



## MARKETING RESEARCH

"Marketing research is the continuous acquisition and analysis of the organization's customer-related data that answers important questions and solves problems."

# Step 1: Market Research



### **MARKETING RESEARCH IS:**

The function that links the information professional to the customers' wants and needs

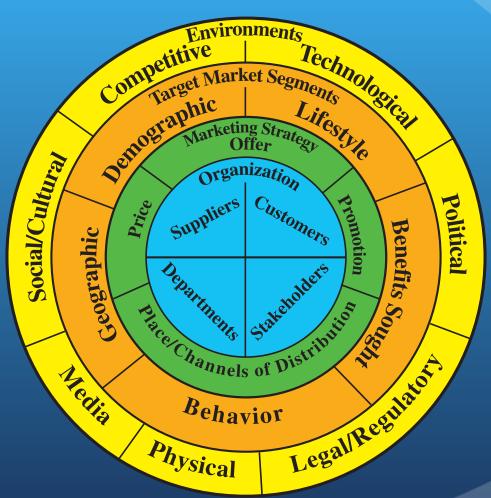
- Identifies customer data
- Designs the methods of collection
- Manages and implements data collection processes
- Analyzes results
- Communicates findings
- Marketing research is planned and systematic
   (Whole workshops can be valuable on this alone)



## **ENVIRONMENTAL SCANNING**

"Environmental scanning data is primary (and potentially expensive) or secondary (and already available.) Use the *relevant* data you have on hand [first.]"

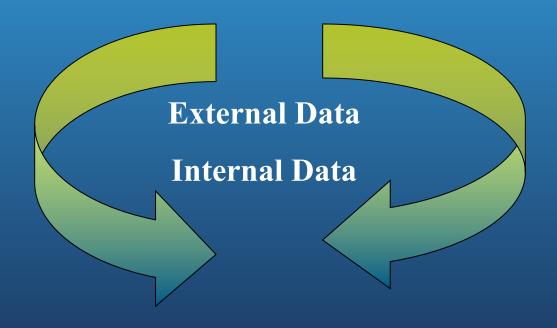
# The Environment of Marketing for Library and Information Services



# **Scanning Environments**

You need to know specifics about:

- •The external environment within which you operate
- •The internal environment of your organization



# Scanning the External Environment What is happening outside your organization's doors?

- Demographic Population, class level, age, ethnicity,, language spoken, subject area
- **Economic** What's the local or parent organization's economy?
- Geographic (and virtual) Where do actual and potential customers live?
- Social Are there social considerations such as changing values, beliefs, customs?
- Media What media are available and who and which are consumed
- Cultural Is the population multicultural, thus requiring cross cultural considerations?
- Psychographics What are prevailing attitudes, opinions, beliefs, perception?
- Public Policy Is public policy (i.e. funding priorities, community development)
- **Technological** What enhancements may we benefit from? New regulations?
- Competitive Who has potential to cut into your market share?



## A unique concept...competition

All organizations face competition including libraries and nonprofits



- •The Internet
- Popular Mobile Apps
  - Video Games
  - Social Media

The concept of libraries residing within a competitive market is new and is new to many public and non-profit agencies.

All entities are *competing* for the target market's time, interest, support and money.

Competition is anything that has potential to cut into your market share - and take away your customers or stakeholders.

Competition also includes other departments or public agencies who compete for the same funds.



# External Environment Data Sources

# TYPE OF DATA (As relevant)

Population
Demographics
Economy
Political
Social/Cultural
Technology

### DATA SOURCES

Public Agencies
State and Federal Agencies
Professional Journals
National Organizations
The Mass Media
World Wide Web

### "Hot Topic" Data from External Scan

- ACRL 2019 Environmental Scan http://www.ala.org/acrl/sites/ala.org.acrl/files/conten/publications/whitepapers/EnvironmentalScan2019.pdf
   Every two years, the ACRL Research Planning and Review Committee releases an environmental scan of higher education, including developments with the potential for continuing impact on academic libraries. The 2019 Environmental Scan (PDF) provides a broad review of the current higher education landscape, with special focus on the state of academic and research libraries.
- Moving Forward Key Findings from New Libraries COVID-19 Survey <a href="https://www.acrl.ala.org/acrlinsider/archives/19943">https://www.acrl.ala.org/acrlinsider/archives/19943</a>
- Diversity, Equity, Inclusion <a href="https://www.lib.iastate.edu/about-library/library-diversity">https://www.lib.iastate.edu/about-library/library-diversity</a>
- Libraries Respond: *Immigrants, Refugees and Asylum Seekers*<a href="http://www.ala.org/advocacy/advocacy/diversity/libraries-respond-immigrants-refugees-and-asylum-seekers">http://www.ala.org/advocacy/advocacy/diversity/libraries-respond-immigrants-refugees-and-asylum-seekers</a>
- [Status] Library [Federal, *CARES*] Funding <a href="http://www.ala.org/advocacy/library-funding">http://www.ala.org/advocacy/library-funding</a>
- Why Population Growth Matters to Education and Labor <a href="https://pai.org/wp-content/uploads/2012/02/PAI-1293-EDUCATION">https://pai.org/wp-content/uploads/2012/02/PAI-1293-EDUCATION</a> compressed.pdf
- How *Demographic change* is Transforming the Higher Ed Landscape <a href="https://www.higheredjobs.com/blog/postDisplay.cfm?blog=25&post=1843">https://www.higheredjobs.com/blog/postDisplay.cfm?blog=25&post=1843</a>

### Hot Topic Trends Data from External Scan

- Janet Nelson. "Five Library Trends to Watch." IDEAS + Inspiration from DEMCO. <a href="http://ideas.demco.com/blog/5-library-trends-to-watch-in-2016/">http://ideas.demco.com/blog/5-library-trends-to-watch-in-2016/</a> (makerspaces, IOT, Knowing Your Community, Story doing)
- Crin.acrl.org. <u>ACRL Research Planning and Review Committee</u>. "Top Trends in Academic Libraries: A Review of the Trends and Issues Affecting Academic Libraries in Higher Education."
   <a href="http://crln.acrl.org/index.php/crlnews/article/view/9505/10798">http://crln.acrl.org/index.php/crlnews/article/view/9505/10798</a>
   data services and policies, professional development, collection assessment, student evaluation of learning
- Six Growing Trends taking over Academic Libraries
   https://www.ecampusnews.com/2017/03/24/growing-trends-academic-libraries/
   valuing user experience, customer as creator, rethinking library spaces

### Noteworthy Trends from External Scan



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- ROBOTS store and retrieve
- SUSTAINABILITY triple bottom line framework: Economically feasible? Socially equitable? Environmentally sound?
- VIRTUAL REALITY- augment instruction
- CONFRONTING DATA BIAS unmediated technology (ensure data collected ethically, stored securely, and anonymized
- PRIVACY SERVICE giving users a sense of how secure their personal information will be with a given vendor

American Libraries June 2020



# Internal Environment and Data Sources

Start with the internal records of your organization.

Consider even if you have the data can everyone get to it?

### POTENTIAL INTERNAL RECORDS

**Use Records** Performance/Service Records Customer/Member Information Customer Feedback/Inquiries/Complaints Program Budget/Expenditures Past Project Proposals **University Planning Documents Evaluations and Assessments** Board of Directors Meeting Minutes Organizational Policies and Procedures Strategic Plans Annual reports

 Identify several internal data sources, which may offer answers and solutions to marketing research questions. Is it readily accessible and available?



Identify several external data sources.
 Which questions might these answer. Do others have the data—can you access it?
 What are barriers or challenges?

### Your Environmental Scan Results in SWOT

### **Strengths** Staff is knowledgeable & good morale

- Technology and resources
- Strong effective leadership

#### Weaknesses Limited funds

- Poor communication of services
- Increased workload for current staff

### **Opportunities** Mobile apps and social media

- Digital divide funds available federally
- Technology training is in demand

#### Threats Unmet and unknown user needs

- Perception of libraries' obsolescence
- Wi-fi available off campus at Starbucks





### MARKET SEGMENTATION

"Libraries, museums, and archives group customers according to similarities such as age or behavior, class level or delivery, geographic location, type of use, income, or shared wants and needs."

# Step Two: Market Segmentation



(Customer Groups)

#### First Step in Segmentation: Identify Current Markets

• A Market is all the people who have some stated INTEREST in a particular product or service or who could be expected to have one in the future.

E.g., all online users



### Market Segmentation

#### **Definition of Market Segment:**

A market segment is a group of potential users who share similar wants and needs.

Market segmentation is grouping your users (customers) so you can deliver products and services efficiently and effectively.

e.g., online *virtual reference* users



# Libraries Practice Market Segmentation for over 100 Years!

- Freshman
- Distance student
- Faculty
- Curricula
- Field of study
- Department/division
- Adult, juvenile
- Mystery readers
- Internet users



### Other Ways to Segment

#### **Uses of Services**

- Questions that need answers
- Research on special topics/curriculum
- Quick Internet information

#### **Population Characteristics**

- •Age
- Ethnicity/Race
- •Language spoken
- •Class level
- Subject of study

#### Psychographic/Lifestyle

•Attitudes/Opinions/Interest

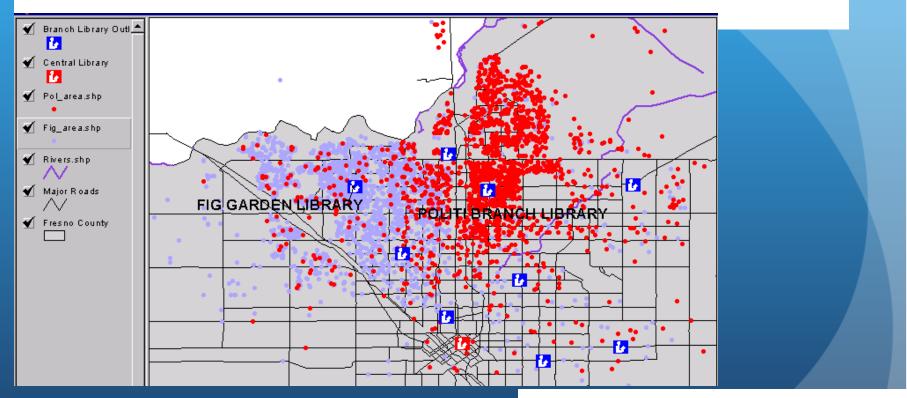
#### Geographic

- Postal codes
- Government boundaries
- Actual Area Where Users Live
- Access (in library or online)



#### **GEOGRPAHIC SEGMENTATION**

For a public library, conduct a sample of about 200 registration records from the branch file and plot residences on a large map. Use the maps to draw market areas. This is the more precise way.



Do the same as above, and use circulation data. This will show where more frequent users live.

### ...more ways to segment!

#### Volume or Rate of Use

- Circulation or specific use of materials/service
- Light or heavy volume materials/service
- Time of day materials/service
- Frequency of use

#### **Benefits Sought**

- Educational
- Quick information, 24/7 access
- Entertain Self-Improvement, Life-Skills
- Reduce isolation



#### **Users Versus Non-Users**

- May Share Common Characteristics
- Why Are People Not Using the Library?

#### Combination

• Class level/online/curriculum/demographics



### **STAKEHOLDERS**

"Stakeholders are defined as anyone with a relationship with an organization. Stakeholders can be potentially valuable allies, or in some circumstances may become adversaries."

# Stakeholders are people with a vested interest in your organization and its activities.

### Stakeholders for a University Library Might Include:

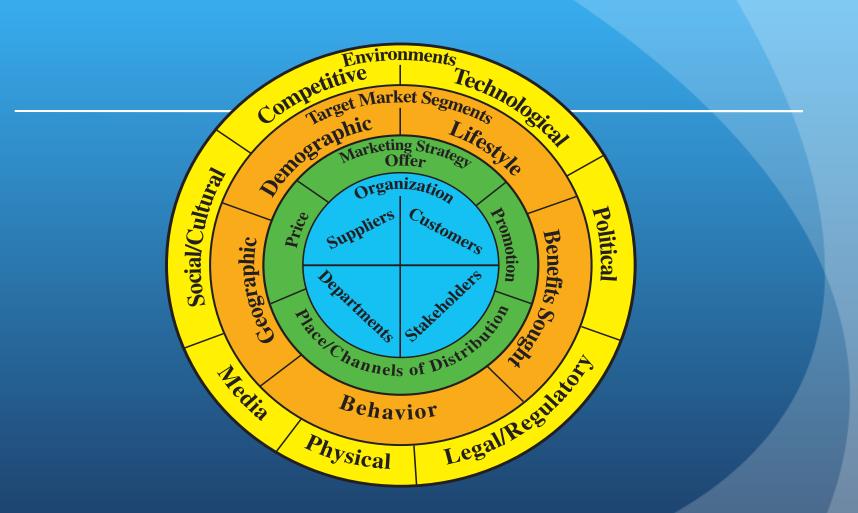
- Students and faculty
- Staff
- Administrators and Deans
- Alumni and Public Officials
- Vendors
- Parents
- Campus Groups and Organizations



Stakeholders have vested interests - and conflicts of interest.

Stakeholder	Stakeholders' Interest	Potential Conflict with Library's Interest
Taxpayers/Funders	Quality of collections/rankings	Cost
	Pride in physical facility	Unavailable services
	Outreach	Hours of operation
	Location	Materials unavailable
Users	Quality and variety of materials	Services unavailable
	Convenient hours	Demand for longer hours
	Convenient materials return	Perceived obsolescence because of Internet
	Reasonable loan policy	
Potential Users	Special materials and services	Lack of awareness of services available
	Perceived size and quality of collection	Desire for services and materials which are
	Convenient locations/access	unavailable
		Collection decisions
Library Staff	Professionalism/pride	Difficult customers
	Innovation	Job dissatisfaction
	Job satisfaction	Compensation
	Public service	Work schedule
Advisory Board	Increased collection	Collection decisions
	Increased services	Personnel decisions
	Increased circulation	Allocation of resources
	Increased registration	Hours and services
	Increased funding	Poor public or political support
	Cost-effective operation	

### KEEP MARKETING DATA UP TO DATE



### **Summary of Environments**



 Summarize your up to date research findings into a background narrative that can be included in your marketing plan, grants and funding request, annual reports!



#### IN COLLECTING THIS MARKETING INFORMATION THERE IS A LACK OF DATA RE LIBRARIES, YET MORE GENERALLY, LIBRARIES ARE UNDER PRESSURE TO MAKE THIS TYPE OF DATA AVAILABLE

#### The State

Florida is the third largest state and second in population growth and first in net immigration in the US. Florida is ranked #1 in education by US News and World Report, looking at criteria such as #Floridians that hold a college degree, the time it takes students to complete degree programs, the cost of in-state tuition and post-graduation debt.

#### The University

The University is a public, fully accredited, coeducational institution, and one of eleven units within the Division of College Universities directed by the State Board of Education. It has 16 colleges and offers baccalaureate degrees in 101 fields, master's degrees in 114 fields, master's/specialist degrees in 27 fields, doctorate degrees in 73 fields, and professional degrees in 2 fields. Eighty-two percent of the students enrolled at the university attend full time. Undergraduates comprised 76.7 percent and graduate students 20.8 percent of the total enrollment of 41,065 students. University is now in Top 25 in US. *University Libraries \*is key to these rankings xxx*.

#### **University Libraries**

The University is one of the country's major research institutions of higher learning. The University Libraries actively contribute to the university's reputation through their collections, services, and expert personnel. The Libraries are decentralized to provide specialized services, programs, and collections for their users, while sharing an online catalog and a common electronic circulation system. The University Libraries currently have 148 FTE (50 FTE are faculty and 98 are support staff and paraprofessionals). The Libraries are currently organized into five divisions. Other than Administration, each division is led by an Associate Director, who reports to the Director of University Libraries. The budget allocation for the University Libraries is \$13,359.474. Of that amount, \$5,443,310 is allocated for acquisition of library materials. Budgets will remain flat for the near future, putting pressure on the Libraries as journals and books continue to increase in cost. The flat budgets faced by the Libraries over the past several years significantly impact the quantity and quality of online journal offerings, books, and other materials

#### **Future**

Recent changes in leadership, changes in user needs, expectations, and technology are rapidly transforming academic libraries. While libraries' core functions—acquiring, preserving and providing access to human knowledge—remain, in order to continue playing a vital role in the current academic environment, libraries must be proactive in creating and developing services, processes, programs, and spaces that are responsive to user needs, advances in technology, budget constraints, and new forms of scholarship, communication, and interaction. In response, University Libraries had several renovation projects underway. The first floor will be renovated into an Information Commons to better serve the needs of undergraduate students. The basement is being renovated into a Scholars Commons to meet the needs of faculty and graduate students. Note Before and After Data Needed.

\*Fictionalized.

### Prepare to Implement: Strategies and Actions



### Refine your target market:

Who are the specific new customers you want to reach? Based on your research, you can now be specific.



- Class level
- Type of Use
- Psychographics

#### **Example: Preliminary Target Market**

New students using the library on campus

#### Target Market:

New freshmen (somewhat intimidated) using the university library (in person and on campus) needing assistance with how to use research guides

### MARKETING MIX STRATEGY

"The marketing mix strategy is the "4 P's" of product, price, place, and promotion, regularly evaluated and optimally adjusted to satisfy customer wants and needs."

# Step Three:



Marketing Mix Strategy:

Product, Price, Place and Promotion

### Marketing Mix Strategy



Marketing Mix is the development of products, price, place and promotion of materials, services and programs to serve your identified target market

Every PRODUCT has a PRICE and must be made available some PLACE that groups find out about through PROMOTION

How these work together for optimal customer satisfaction is the marketing mix strategy.

- Product
- Price
- Place
- Promotion



### Product...

Anything (tangible or intangible) that can be offered to a market to satisfy a need.



#### Goods

Books, cd's, films, journal articles, online databases, educational games, software, Internet access,

#### **Intangible Goods**

Satisfactory customer service, lifelong learning, interactivity with community (e.g., social media)

#### **Services**

Computer or manual aided searches, instruction on use, tours of exhibits,

Literacy training, demonstrations, document delivery, interlibrary loans

#### Person

Reference librarian, archivist, digital humanities or subject specialist

#### **Place**

The library, museum, archives, the website, the chat room

#### Idea

READ! Help Customers DO Things! Promote Diversity!

### **PRICE**

"Price is defined-as the sum of all customer costs."

### Price

# (Customer Costs) Nickels and Time!

...price can mean the trouble of acquiring something, not just a monetary charge



- Wait time
- Inquiry time
- Speed of assistance
- Posting time
- Reading time
- Privacy
- Travel Time



### **PLACE**

One of the oldest retail mantras is "location, location" -- now physical and virtual.

## Place

**PLACE** is how your organization makes its products and services available and accessible to its markets

- Facilities
- Bookmobiles
- Units or division deposits
- Hours of Access
- Remote Access
- E-mail reference
- Home delivery
- Mobile apps
- Web browser



# Theory of Place (unique services or collections) Bergen Public Library; Firestone Library Princeton NJ





### Cyberspace and or 'place?'



- 'Walk-in' (freshmen on campus) affected by geographic location of library
- Hours of access affect place
- Type of browser affects place
- Interior layout of the library affects delivery of services

### **PROMOTION**

"Promotional tools include advertising, sales promotion, publicity, personal selling, and direct marketing, combined with the media chosen for promotional messages."

Promotion is a TOOL of Marketing!!

Way down the food chain

### Promotion = Tools + Media

Promotion is getting the word out on your products or services through the use of targeted tools and media:

- Advertising paid or public service, electronic media, print media, outdoor, transit
- •Media/Publicity- news releases, community events/announcements
- •Sales Promotion- flyers, posters, handbills
- Direct marketing email, text
- •Personal word of mouth

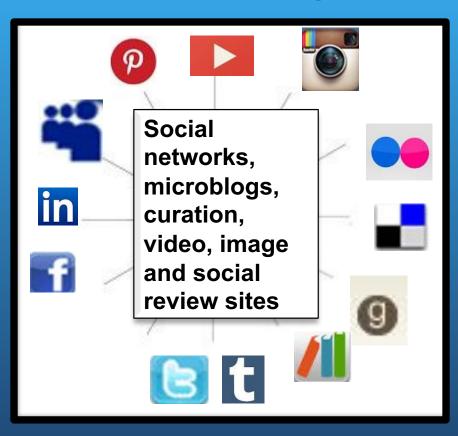


SOCIAL MEDIA & Internet FACILITATE all Tools



### Social Media ...

#### ...in the Marketing Process



### **Choosing Promotional Tools**

1. What are the target audience's media habits? Ask members of the target group what media they get information from (at a minimum.)



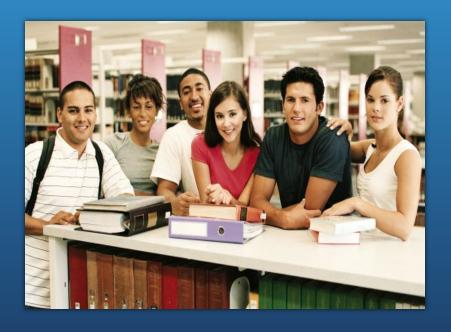
- 2. Think about the characteristics of your product, and the strengths and weaknesses of the media.
- 3. Cost and subsequent effectiveness in light of funds available.
- 4. Can you successfully offer the product without successfully communicating its availability?



### **Choosing Social Media Sites**

- Is your target market using Facebook, Snapchat, Instagram, Twitter, YouTube, Tumblr or another social site?
- Does your promotion work well within the chosen social site(s)?
- Is the cost in time, money & effort worthwhile (e.g. the return in investment on efforts such as creating YouTube videos?)

Social site demographics on Alexa: <a href="http://www.alexa.com/">http://www.alexa.com/</a>



#### "Marketing trends are often about "promotion"

- Elizabeth Chung. "Three Nonprofit Marketing Trends You Absolutely Need to Know." Classy.org.
  - https://www.classy.org/blog/3-nonprofit-marketing-trends-you-absolutely-need-to-know/
- John Trybus. "Five Trends in Nonprofit Marketing & Communications."
   Center for Social Impact Communication at the Georgetown University School of Continuing Studies. <a href="http://scs.georgetown.edu/about-scs/news-and-events/article/5405/nonprofit-marketing-trends">http://scs.georgetown.edu/about-scs/news-and-events/article/5405/nonprofit-marketing-trends</a>
- Crin.acrl.org. <u>ACRL Research Planning and Review Committee</u>. "2016 Top Trends in Academic Libraries: A Review of the Trends and Issues Affecting Academic Libraries in Higher Education."
  - http://crln.acrl.org/index.php/crlnews/article/view/9505/10798

#### Content and Delivery Must be Targeted

Trends (in promotion) that keep coming up are:

- Make sure you are mobile
- Make sure you have a lot of content
- Make sure your content is personalized...
- •But wait—TRUE MARKETING designates the target market to whom we are sending the mobile messages; assures the content is provision of a service or product they want and need; and delivered in a medium the target market consumes
- •Promotion is way down the marketing food chain...(research, segmentation, then mix strategy...)

### Marketing Mix Strategy

 Product, price, place and promotion work together to provide optimal customer satisfaction.

• To implement the strategy--the library must be willing to tweak the 4P's, as well as not put the burden on the customers.

### Example of a Marketing Mix Strategy:

Based on your research, you describe the strategies you will use to achieve *program level* goals and objectives (to carry out organizational level goals and objectives)

#### **GOAL:**

Increase awareness of new freshmen using the university library (in person and on campus) for librarian assistance with how to use research guides

#### • OBJECTIVES:

To increase awareness by 25% To increase use by 50%



#### TARGET MARKET:

New freshmen entering 2020-21

# Social Media Program Level Goals and Objectives

(working through librarians who teach, or faculty)

- GOAL: to use social media to promote the "how-to" research workshops;
- OBJECTIVE: to increase foot traffic to library workshop by 25%;

Another example and extension...



- GOAL: to use social media to increase use of research related materials and databases
- OBJECTIVE: to increase use by 25% and web traffic by 25%

### Social Media Evaluation

• Beyond counting followers, "likes," retweets and reshares, are we counting measurable impacts toward the organization's goals & objectives?

[examples: signups for workshops, traffic from social media to certain databases, increased attendance at workshops]

 To what extent are our social media efforts reaching our desired audiences?



[examples: % Twitter followers from freshmen community? % Facebook users signing up for research consultations

to increase foot traffic to library workshops, programs and events from social media promotions by 25%;

#### **SCENARIO:**

 Research "how to" classes (product) offered at a library are only currently available two afternoons a week, attendance is low.

The library conducts market research (*in-library survey*) which affirm and an evening class would be desirable. One customer suggests promotion on social media. Staff searches for information on freshman use of social media and selects Instagram.

- The library subsequently holds a focus group of this population. After learning the class is desired, and many attending are on social media, the library chooses two tactics: posters are placed in local hot spots for freshmen gathering, augmented by a social media campaign (*promotion.*) The new evening class is offered early spring in the library program room (*place*) by a research and reference librarian (*channel*).
- What was tweaked? Mostly the *price*—the cost was too high for attending afternoons and the delivery channel was improved for the population (via). Promotion now includes social media. Evaluation indicates a 50 % growth in attendance..

### The Action Plan

- You have identified internal and external influences -
- You have identified customer markets and targeted -

Research You know what you want to do -

Goals You know specifically what you want to achieve -

Objectives You've decided how you want to approach things -

**Strategies** Now all you need to identify the Who/What/When of tasks

**Action Plan!!** 



### **EVALUATION**

"If you do not establish the review process, someone else will - and you don't want to be stuck with someone else's standards or measures."

# Step Four Marketing

Evaluation



### **Evaluation**

# Did You Accomplish What You Wanted? Your evaluation should...

- Measure whether the OBJECTIVE (s) were achieved
- Be designed before the project is implemented
- Measure outcome or completion of process
- Be realistic something within your means to assess
- Incorporate performance measures
- Include a feedback loop, a method for revising your approach



# Example

## **Brainstorm!! Evaluation Criteria**

- 1. Number of eligible participants identified
- 2. Number of requests to participate
- 3. Number of repeat users
- 4. Customer satisfaction based on survey

# Performance Measure Objectives

- To identify at least 100 eligible participants
- 2. To provide services to at least 90 percent of all requestors
- 3. To serve at least 50 repeat individuals during the year
- 4. To achieve at least an 80 percent rating of good or excellent customer satisfaction

### **How About The Marketing Model?**







#### **QUESTIONS?**

Exercises and support materials written by Dr. Christie M. Koontz ckoontz@fsu.edu

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#### Case studies and examples shared from...

The Mary Brogan Museum of Art and





Seward Community Library & Museum





Science & Engineering Library



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Marketing and Social Media: a Guide for Libraries, Archives and Museums (Rowman & Littlefield, 2014), ISBN 978-0-8108-9080-0

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Second edition in process...

Dr. Lorri Mon and Christine Koontz.

### Thank You for Participating!

Recordings will be made available in the near future!













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