## **Duel Development Lines of DDI**

Wendy Thomas

IASSIST MMXI

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## Desired Areas of Coverage

- Simple survey
- Aggregate data
- Complex data file structures
- Series (linkages between studies)
- Programming and software support
- Support for GIS users
- Support for CAI systems
- Support comparability (by-design, harmonization)

#### **DDI Versions**

- Major version
  - The inclusion of new coverage areas
  - Structural model change
- Minor version
  - Corrections to current content
  - Expansion of detail in current coverage areas
- Commitment to backward compatibility
  - Requirement dropped in version 3

Version 1 2000

#### Version 1 2000

Version 1.01 2001

Version 1.02 2001

*Version 1.3 2002* 

Version 1 Version 2 2000 2003

Version 1.01 2001

*Version 1.02 2001* 

*Version 1.3 2002* 

Version 1 Version 2 2000 2003

Version 1.01 Version 2.1 2001

2005

Version 1.02 2001

Version 1.3 2002

Version 1 Version 2 2000 2003

Version 1.01 Version 2.1 2001

2005

Version 1.02 2001

Version 1.3 2002

Version 1 Version 2 2000 2003

Version 2.1

2005

2003 2008

**Version 3** 

Version 1.01 2001

Version 1.02 2001

*Version 1.3* 2002

Version 1 Version 2 2000 2003

Version 1.01 2001

*Version 2.1 2005* 

Version 1.02 2001

*Version 1.3* 2002

Version 3 2008

*Version 3.1 2009* 

Version 1 Version 2 2000 2003

Version 1.01 Version 2.1 2001 2005

Version 1.02 Version 2.5 2001 [2011]

*Version 1.3 2002* 

Version 3 2008

*Version 3.1 2009* 

Version 3.2 [2011]

## Codebook

Version 1 Version 2 2000 2003

Version 1.01 2001

*Version 2.1 2005* 

Version 1.02 2001 Version 2.5 [2011]

*Version 1.3 2002* 

# Lifecycle

Version 3 2008

*Version 3.1 2009* 

Version 3.2 [2011]

#### Codebook

Version 1 Version 2 2000 2003

Version 1.01 2001

Version 1.02 2001

*Version 1.3* 2002

*Version 2.1 2005* 

Version 2.5 [2011]

[Version 2.6 20??]

# Lifecycle

Version 3 2008

*Version 3.1 2009* 

Version 3.2 [2011]

[Version 3.3 20??]

#### Codebook

Version 1 Version 2 2000 2003

Version 1.01 2001

Version 1.02 2001

*Version 1.3* 2002

*Version 2.1 2005* 

Version 2.5 [2011]

[Version 2.6 20??]

# Lifecycle

Version 3 [Version 4 2008 20??]

*Version 3.1 2009* 

Version 3.2 [2011]

[Version 3.3 20??]

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## Desired Areas of Coverage

#### Codebook

Version 1

Simple survey

Option for some programming

and software support

Version 2

Aggregate data

Some support for GIS users

#### Lifecycle

Version 3

Simple survey

Aggregate data

Programming and software

support

**GIS** support

CAI support

Complex data files

Series

Comparability

# Technical difference between Codebook and Lifecycle structures

- Codebook
  - Codebook based
  - Format XML DTD
  - After-the-fact
  - Static
  - Metadata replicated
  - Simple study
  - Limited physical storage options

- Lifecycle
  - Lifecycle based
  - Format XML Schema
  - Point of occurrence
  - Dynamic
  - Metadata reused
  - Simple study, series, grouping, inter-study comparison
  - Unlimited physical storage options

#### Feature Enhancement

- Added sections covering
  - Study authorization
  - Study budget
  - Ex-post study evaluation
  - Collector training
  - Instrument development
- Expanded detail
  - Sample procedure to include sample frame and target sample
  - Response rate
  - Typing of data appraisal
  - Detail for data processing and coding instruction
  - Allows for citation and persistent identifier for individual data files

## Compatibility Enhancements

- Ability to capture and retain DDI-Lifecycle identification information (agency, id format, version information)
- Designation of a single note as a master and capture all the related objects it should be attached to
- Use of XHTML for structured content
- Ability to capture DDI-Lifecycle representation or response domain type explicitly
- Capture full range of ISO date types
- Added new sections to DDI-Lifecycle (v.3.2) to reflect added information fields in DDI-Codebook (v.2.5)

# Conventionalize the use of Controlled Vocabularies

- Declare the use of a specific controlled vocabulary
- Define the object (element or attribute) that uses the controlled vocabulary
- Define the valid controlled vocabulary value of a non-valid legacy entry

## **DDI-Codebook Applications**

- Simple survey capture
- High level study description with variable information for stand alone studies
- Descriptions of basic nCubes (individual statistical tables)
- Replicating the contents of a codebook including the data dictionary
- Collection management beyond bibliographic records

#### Continued use of DDI-Codebook

- Current users
- New users whose needs are met by DDI-Codebook
- Software availability
  - NESSTAR
  - IHSN Microdata Toolkit
  - NADA Catalog
  - World Bank Open Data program (Microdata Catalog)

# Publication Process for DDI-Codebook (v.2.5)

- Completed internal review by those requesting specific changes/additions
- Incorporate corrections and comments by this group
- Revise the in-line documentation so that it can be processed for use by existing tools used in creating DDI schema packages
- Publish for public review along with a software editing tool that will facilitate the review process
- Revise as needed, put to Expert Committee vote and publish

#### Additional Information

Information on current DDI-Codebook specification

http://www.ddialliance.org/Specification/DDI-Codebook/2.1

Watch for DDI-Codebook v.2.5

http://www.ddialliance.org/Specification/DDI-Codebook/2.5

#### **Questions:**

wlt@umn.edu