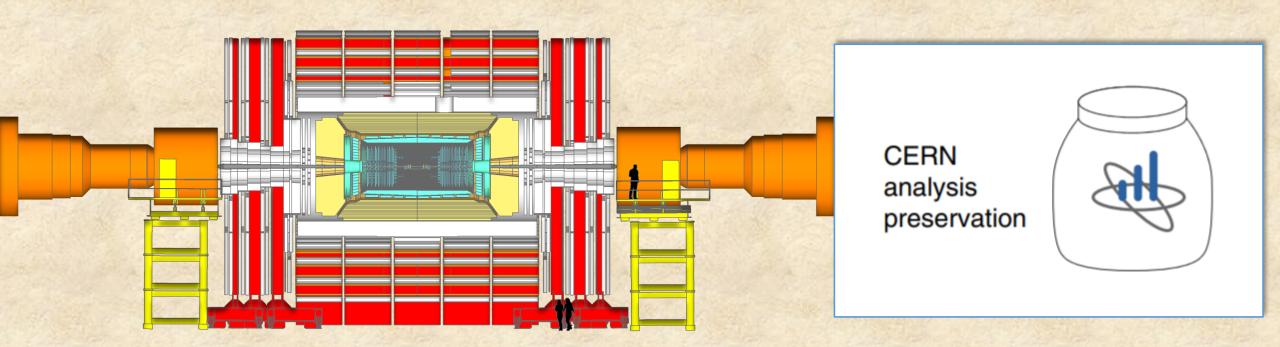
The CMS approach to **Analysis Preservation**



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The Analysis Preservation effort aims at responding to two parallel demands:

Inside of the Collaborations:

The high complexity of the analyses create **major challenges** in terms of capturing and preserving the analysis and the knowledge around it.

Externally:

Increasing number of funding agencies have put in place data management policies demanding the **development of comprehensive data management frameworks** for data and knowledge preservation, and for future reuse (or even reinterpretation and reproducibility) of research outcomes.



Reinterpretation effort at CMS

The CMS Collaboration is making an effort to make analyses reinterpretable
The central place for accessing the material is the CMS public results webpage

Each analysis has its own webpage on which one can find:

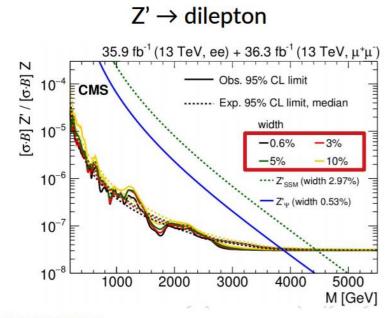
- ➤ All figures and tables that are part of the publication
- Additional figures and tables
- ➤ Links to the HEPData entry

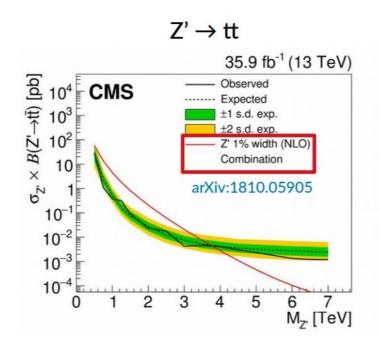




Providing information for reintepretation

- ➤ Information provided in HEPData are mostly figures and tables → Easy part
- Often, results can be formulated generically (e.g. as cross section limit) by parametrizing a few free parameters
 - e.g resonance mass
- > This gets more complicated when considering e.g. different resonant widths or production mechanisms

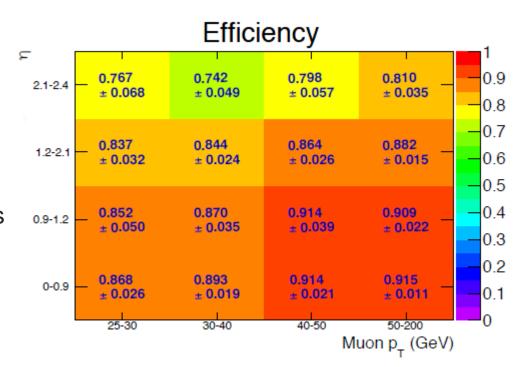






Existing materials

- For standard objects (such as leptons), selection efficiencies are provided:
 - Example: CMS SUSY object efficiencies
 - Could be used in Delphes-based analysis
- Can be used to some extent also for more complex objects (e.g. substructure)
- However, for uncommon objects that rely on specialised reconstruction (e.g. displaced vertices) things get tricky



Full reinterpretation workflow already tested for some analysis: i.e SUSY with H(bb)

In practice: Simplified likelihood

Statistical interpretation typically uses likelihood approach

Free parameters θ = independent physical uncertainty sources

$$\mathcal{L}(\mu, \boldsymbol{\theta}) = \mathcal{P}(\text{data}|\mu \cdot s(\boldsymbol{\theta}) + b(\boldsymbol{\theta})) \cdot p(\tilde{\boldsymbol{\theta}}|\boldsymbol{\theta})$$

Simplified implementation

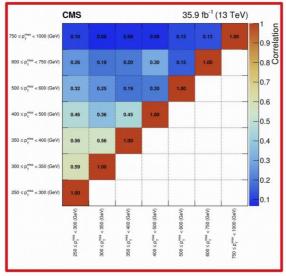
Free parameters θ = deviation from central value in each bin

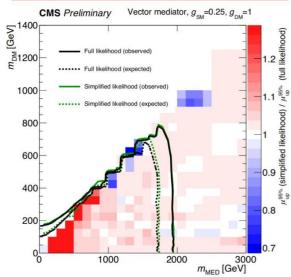
$$\mathcal{L}_{S}(\mu, \boldsymbol{\theta}) = \prod_{i=1}^{N} \frac{(\mu \cdot s_{i} + b_{i} + \theta_{i})^{n_{i}} e^{-(\mu \cdot s_{i} + b_{i} + \theta_{i})}}{n_{i}!} \cdot \exp\left(-\frac{1}{2}\boldsymbol{\theta}^{T} \mathbf{V}^{-1} \boldsymbol{\theta}\right)$$
(bins)

Inputs for fully defined likelihood:

- You calculate signal yields s, in each bin
- We provide:
 - BG yields b_i + uncertainties
 - data yields n_i
 - Covariance matrix V

https://cds.cern.ch/record/2242860?ln=en







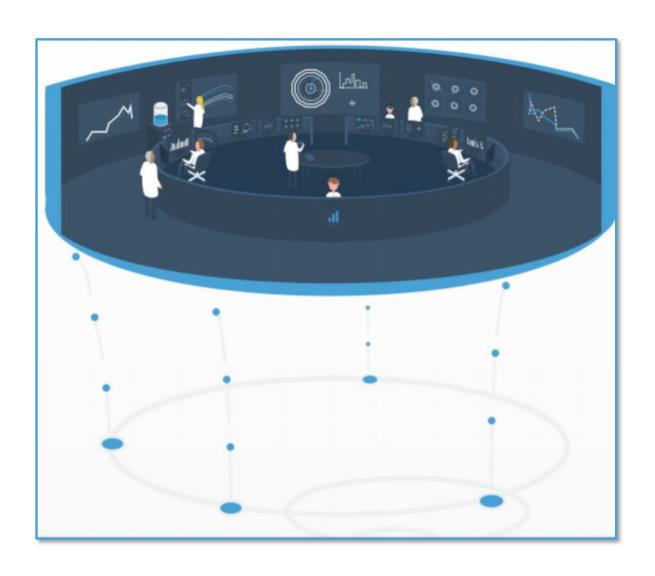
Preserved additional internal material

- Datacards used for the signal extraction are preserved for a large number of analyses
 - Based on our internal statistical combination tool *Higgs Combine*
 - Including event distributions, templates and systematic variations
 - Allows reusing results for statistical combination and summary plots
- Furthermore, our internal analysis management tools stores:
 - Link to analysis twiki (mainly for review)
 - Link to (pre-)approval presentations
 - Analysis note(s) (i.e. internal documentation)
 - The actual Paper
 - Metadata (DOI, arXiv, HEPData, Rivet, CDS, data set)
- Could also think about an approach using an analysis description language
 - Pursued by some people within CMS

Ideally:

Having all this information accesible just from one place, indexed, searchable (final state, triggers, datasets...) → CERN Analysis Preservation portal

CERN Analysis Preservation Portal



https://analysispreservation.cern.ch/

The CERN Analysis Preservation Portal (CAP) is a service for the four LHC collaborations at CERN developed to address the need for the long-term preservation of all the digital assets and associated knowledge in the data analysis process, in order to enable future reproducibility of research results.

Further details on Pamfilo's talk







CERN Analysis Preservation BETA

- Run by CERN Scientific Information Services + help from experiments
- Current status:
 - Not yet in use for ongoing analyses: still in beta phase → Will be proposed to wide usage for the current analyses as soon as all the interface/features are fully tested and ready
 - Being populated with "old" and private production analyses within the DPOA group
- What is already in place?
 - Imports information from CMS analysis management system (CADI)
 - Allows to add/edit information throught APIs/CLIs
 - Storing information in addition to what can be directly imported from CADI:
 - ✓ Input data sets (linked to CMS data set search)
 - ✓ Triggers
 - ✓ JSON files (data quality) (Full) Workflows
 - ✓ Additional documentation
 - ✓ Details on statistical treament (CMS statistics committee questionnaire, data cards...)





CERN Analysis Preserv	vation BETA	Search		Q		Create 🗸	ది
						ALICE Analysis	
						Statistics Question	onnaire
PUBLISHED IN CO	PUBLISHED IN COLLABORATION		SHARED WITH YOU		LATEST FROM YO	CMS Analysis	
B2G-16-0	B2G-16-007		EX0-12-011		B2G-16-007	Test schema.	
B2G-16-0	B2G-16-006		EX0-12-010		B2G-16-006	ATLAS Analysis	
B2G-16-0	B2G-16-005		EX0-12-009		B2G-16-005		
B2G-16-0	B2G-16-004		EXO-12-007		B2G-16-004		
•••			•••		•••		

Vanilla mode

Full reproducibility mode

Full reproducibility mode please turn this mode on if you want to capture additional information about main and auxiliary measurements, systematic uncertainties, background estimates, final

state particles

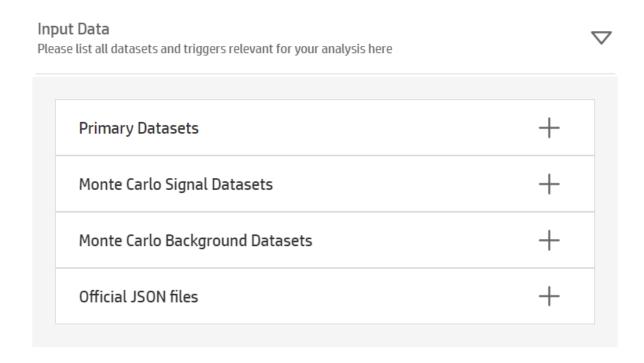
Full reproducibility mode please turn this mode on if you want to capture additional information about main and auxiliary measurements, systematic uncertainties, background estimates, final state particles	
Basic Information Please provide some information relevant for all parts of the Analysis here	\triangleright
Information from CADI database Automatically taken from CADI, based on CADI ID	\triangleright
Input Data Please list all datasets and triggers relevant for your analysis here	\triangleright
N-tuples Production [O items] Provide details on the intermediate n-tuples production	\triangleright
Additional Resources Add any useful additional documentation on the analysis	\triangleright
Statistical Treatment	\triangleright

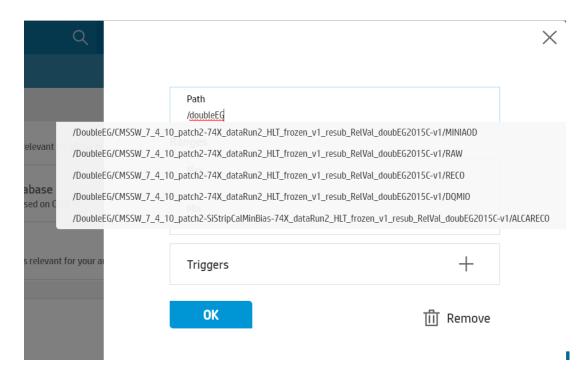
Basic Information Please provide some information relevant for all parts of the Analysis here Information from CADI database Automatically taken from CADI, based on CADI ID Input Data Please list all datasets and triggers relevant for your analysis here N-tuples Production [O items] Provide details on the intermediate n-tuples production Auxiliary Measurements [O items] D Provide details on auxiliary measurements used in the analysis Background Estimation [Oitems] D Details on the background estimation methods Final Results Please provide information necessary to generate final plots and tables for your analysis. Main Measurements Workflows [O items] Please provide information about the main measurements of your analysis Systematic Uncertainties [O items] Details on the systematic uncertainties Additional Resources Add any useful additional documentation on the analysis Statistical Treatment

Two different analysis preservation modes:

- •Vanilla mode: Basic assets preservation
- •Full reproducibility mode: Great level of detail → Aiming for reuse

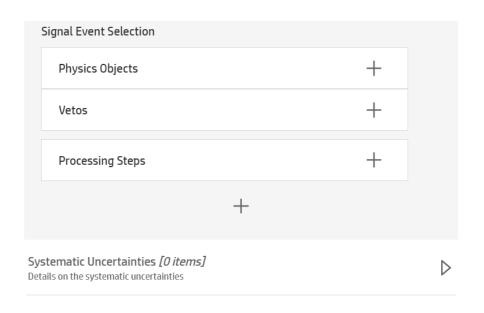
Autocomplete

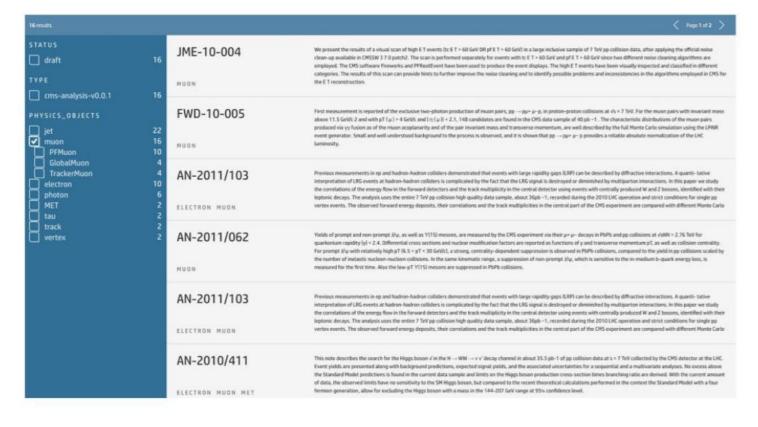




Indexed - Searchable

Elasticsearch cluster for indexing and information retrieval needs

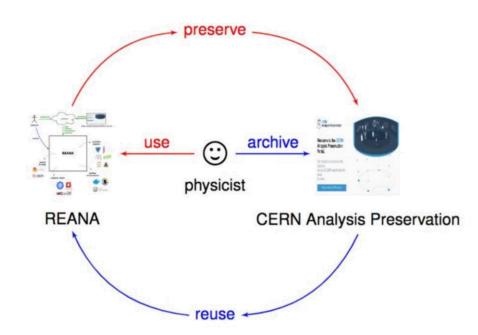






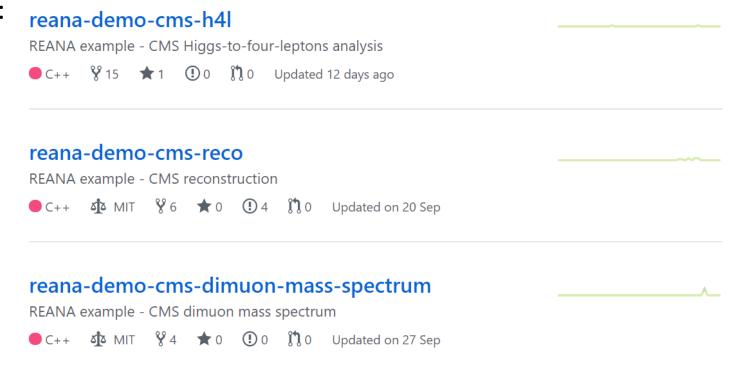
REANA http://www.reanahub.io/

- REANA is a Reproducible research data analysis platform
- Based on docker containers
- Encapsulates the analysis environment, software and workflow in order to run transparently for the user
- Goal:
 - ➤ Integrate it with the CAP service
 - ➤ Working on dedicated templates



Some more info

- Four people working (as service work) filling CAP → 2015/2016 analyses
- CMSSW is containerised → Any analysis using mostly CMSSW should be quick to containerise
- Working examples:



- Working on a jet energy correction workflow
- If you have suggestions for a particular analysis to be containerised/reanified talk to us!



Conclusions

- ➤ The CMS Collaboration is making an effort to preserve analyses and make them reinterpretable
- > Several tools exist already:
 - Public webpages (including additional material, efficiencies, simplified likelihoods)
 - HEPData (Rivet)
 - CERN Analysis Preservation Portal
 - Open Data Portal/effort
- > The next big step will be preserving the implementation (CAP-Reana integration)
 - Software containers make this easier
 - Current big challenge is to find a practical workflow preservation approach

Thanks for your attention