Radical collaboration: Joining forces to address user needs around research data management

Open Repositories 2019

# **Radical Collaboration**

...coming together across disparate, but engaged, domains in ways that are often unfamiliar or possibly uncomfortable... to achieve more together than we could separately

**RLI 296** – focus: research data management <u>https://publications.arl.org/rli296/</u>

# Panelists

### **Overview/facilitator:** Nance McGovern – MIT

Contributors:

Elizabeth Hull - Dryad-CDL partnership

Cynthia Hudson-Vitale - Data Curation Network

Limor Peer - CURE

Amy Nurnberger - RDA

Nance McGovern (she/her/hers)

ORCID: <u>0000-0002-7733-1516</u>

Director, Digital Preservation - Massachusetts Institute of Technology Director, Digital Preservation Management Workshops (dpworkshop.org) Past President, Society of American Archivists iPres – co-organizer 2018 and co-chair, iPres Working Group

Twitter: <u>@mcgovern60</u>

### **Research Library Issues** RLI 296

2018



### In This Issue

Why Does Research Data Management Need Radical Collaboration?	3
Radical Collaboration and Research Data Management: An Introduction	.6
Radical Collaboration: Framing the Concept	
Using Working Definitions to Build Understanding	
What Makes Collaboration Radical?	
Coming Together	
Sharing the Table	
Emerging Distributed Digital Practice	
Building (an Inclusive) Community	
Some Guiding Principles for Radical Collaboration	
The Radical Collaboration of RDA and What It Means for Developing Institutiona	al Data
Management Services	23
The Evolution of Collaboration	
Encouraging Radical Collaboration	
Bringing Everyone to the Table	

### **Research Library Issues** RLI 296

2018



Archives and Data Management: The Purdue Story	33
Barriers to Collaboration: Lessons Learned from the Data Curation Network	37
What is Open Science, and How Can Radical Collaboration Facilitate It? Example 1. Radical Collaboration in Support of Open Science: Software Citation Example 2. Radical Collaboration to Preserve Informal Astronomical Communication	
Seeking Sustainability and Inclusivity with Transparent Practices for RDM Making Research Data Management a Social Activity	49
Radical Collaboration: An Archival View	53
Disambiguating Digital Archives and Digital Preservation Digital Practice and Research Outcomes Considerations for Radical Collaboration That Engages Archives and Archivists	
Forward Together	62
Navigating Our Shared Space(s)	
What Could Radical Collaboration Look Like?	
Example 1. Constructive Research Methodology Overview	
Example 2. Storytelling as a Digital Preservation Strategy	
How Can We Achieve Radical Collaboration?	

# Archives, History, and Technology: Prologue and Possibilities for SAA and the Archival Community

Roots and future of distributed digital practice

American Archivist: Spring/Summer 2018, Vol. 81, No. 1, pp. 9-22

https://americanarchivist.org/doi/abs/10.17723/0360-9081-81.1.9

### **Digital Practice Roundtable**

- No head determine together
- Reset table for different needs
- Add and change seats
- Leverage cumulative strengths

Radical collaboration allows for greatest cumulative impact with awareness of needs and contributions of whole table

#### Archives

- provenance and context
- chain of custody

#### Libraries

- discovery services
- usage analytics

**Software Development** 

### **Data Science**

- data curation
- domain expertise

- problem-solving

- project management

### **Digital Preservation**

- preservation packages
- obsolescence management

### **Oral History**

- collaborative curation
- contextualized reflections

#### **Records Management**

- appraisal
- scheduling

#### Museums

- engagement (audiences)
- objects

# Adapt Radical Candor ...

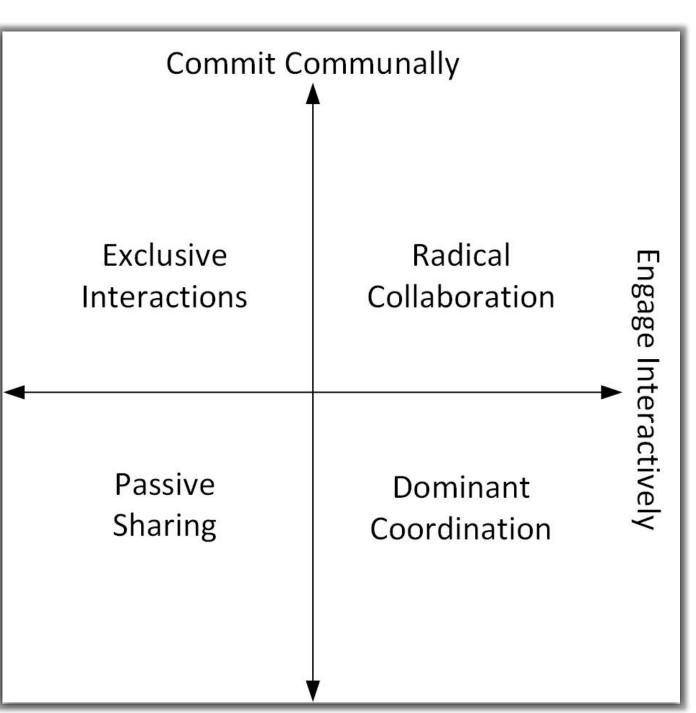
An approach for encouraging constructive feedback

Care Pe	rsonally	
Ruinous Empathy	Radical Candor	Challenge Directly
Manipulative Insincerity	Obnoxious Agression	Directly

# To Radical Collaboration

An approach for encouraging collaborative work across domains

"candid collaboration"



# Working Definitions

To build and ensure shared understanding of core concepts

**Collaboration**: to rely on others to do agreed upon things for or in concert with you and to be relied upon to do agreed upon things for or in concert with others

Collaboration is **not**:

- letting someone know what you did after you did it;
- basic information sharing with no measurable impact; or
- simply allowing someone to be present or observe without means to inform and influence

## **Inclusion Framework**

Social and demographic inclusion

i.e., not excluded based on race, ethnicity, gender, sexual orientation, religion, age, disability, or on any other characteristic or preference

Showstopper: first and foremost ensure that people are safe

Professional inclusion

People from all impacted or related professions and domains are included openly and equitably

**Technical inclusion** 

Technical is not limited to technological

Technology (skills, tools, capabilities) should be available to all

## Example: Archives – words are important ...

To an archivist:

Archives:

- an **organization** that collects the records of individuals or organizations;
- professional discipline of administering such archival collections and organizations

   adhere to archival principles and practice (e.g., SAA <u>Code of Conduct and Ethics</u>)
- **building** (or portion thereof) housing archival collections

IT use of "archives" and "archiving": often refers to **aggregations** of content, storage of content – is typically not archival from an archivist's perspective and does not equate to preservation (more robust and collaborative concept) e.g., Twitter archives

"digital archivist" may refer to work by anyone on digitized or other digital content of any kind not someone who manages digital records

Historians and other researchers may refer to archiving to mean (see also documentation strategies) *capture, document, or record* history and milestones

# Question(s)/comment(s) about Radical Collaboration?

Before proceeding with the contributor presentations, one or two questions about the radical collaboration framework we are using?

# Panelists

Overview/facilitator: Nance McGovern – MIT Contributors: **Elizabeth Hull - Dryad-CDL partnership** Cynthia Hudson-Vitale - Data Curation Network Limor Peer - CURE Amy Nurnberger - RDA Elizabeth Hull (she/her/hers)

ORCID: <u>0000-0002-8661-6265</u>

Associate Director, Dryad – <u>https://datadryad.org</u>

Twitter: <u>@datadryad</u>

"What does it mean to be a community, to operate as a community, to work together towards shared solutions? I would argue that it is much more than just attending a conference and exchanging ideas, that it's really rolling our sleeves up and working together side by side to produce value."



- Kristen Ratan, Coko, 2018 OASPA Conference in Vienna



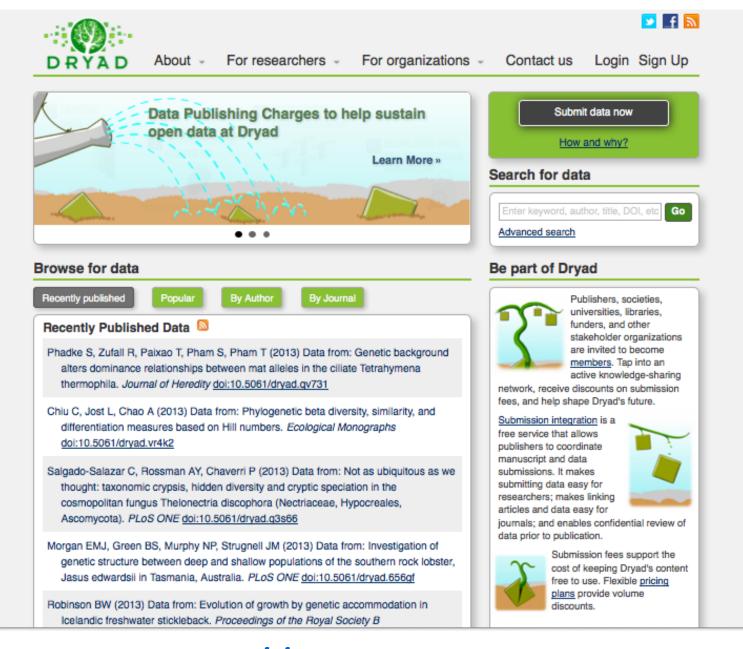


### A tale of two data publishing efforts



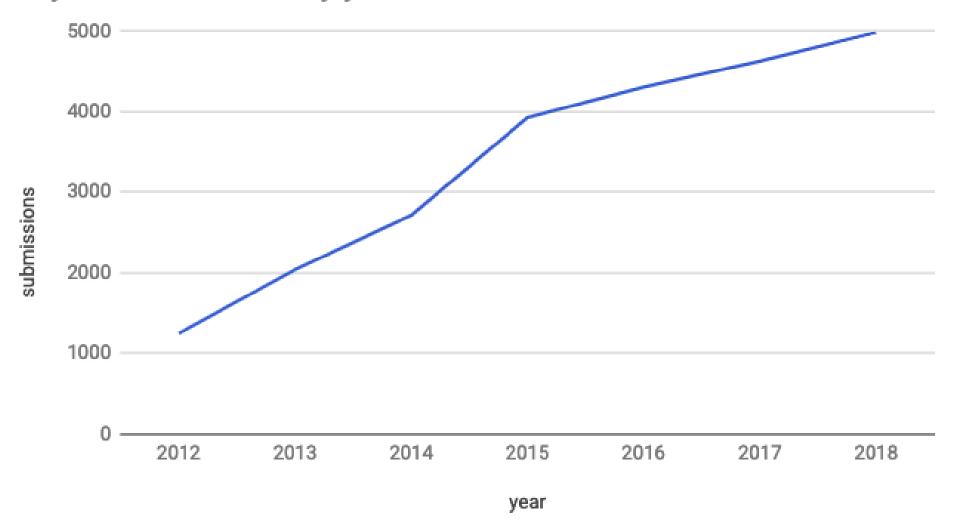


University of California



https://datadryad.org

### Dryad submissions by year



# **California Digital Library - <u>https://www.cdlib.org/</u>**

CDL provides transformative digital library services, grounded in campus partnerships and extended through external collaborations, that amplify the impact of the libraries, scholarship, and resources of the University of California

Four active programs: Access & Publishing Discovery & Delivery Collections & Licensing UC Curation Center

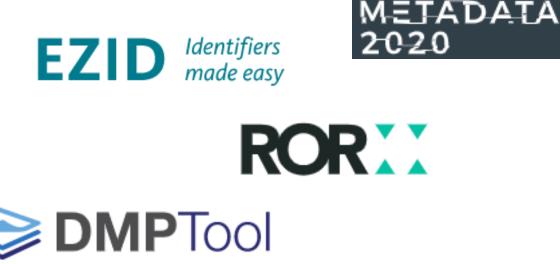




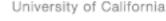
# **California Digital Library - <u>https://www.cdlib.org/</u>**

CDL provides transformative digital library services, grounded in campus partnerships and extended through external collaborations, that amplify the impact of the libraries, scholarship, and resources of the University of California

Four active programs: Access & Publishing Discovery & Delivery Collections & Licensing UC Curation Center



DRYAD







"hypotheses come and go, but data remain"

Santiago Ramón y Cajal, 1897

Search 579 datasets

Search

https://dash.ucop.edu



# What the collaboration is NOT:

- No administrative merger. Dryad remains an independent non-profit
- No significant changes to the operations or mission of either organization

## What the collaboration IS:

Two like-minded teams rolling up our sleeves and leveraging our strengths to:

- Drive adoption of curated data publishing
- Develop and sustain a community driven, open source, accessible alternative to commercial offerings





# Question(s)/comment(s)?

One or two questions or comments about the Dryad/CDL collaboration?

# Panelists

Overview/facilitator: Nance McGovern – MIT

Contributors:

Elizabeth Hull - Dryad-CDL partnership

### **Cynthia Hudson-Vitale - Data Curation Network**

Limor Peer - CURE

Amy Nurnberger - RDA

### Cynthia Hudson-Vitale

[she/her/hers]

ORCID: 0000-0001-5581-5678

Head, Research Informatics & Publishing - Pennsylvania State University

Twitter: @cynhudson

cuv185@psu.edu

# DATA CURATION NETWORK

leveraging expertise to curate data at scale

# Team

PI: Lisa Johnston, University of Minnesota

**Co-Pls:** Mara Blake, Johns Hopkins University; Jake Carlson, University of Michigan; Cynthia Hudson-Vitale, Penn State University; Joel Herndon, Duke University; Elizabeth Hull, Dryad; Heidi Imker, University of Illinois; Wendy Kozlowski, Cornell University; Hoa Luong, University of Illinois; Tim McGeary, Duke University, Jennifer Moore, Washington University; Claire Stewart, University of Minnesota

Project Coordinator: Elizabeth Coburn, University of Minnesota

# With Thanks

The Data Curation Network is made possible with funding from the Sloan Foundation.



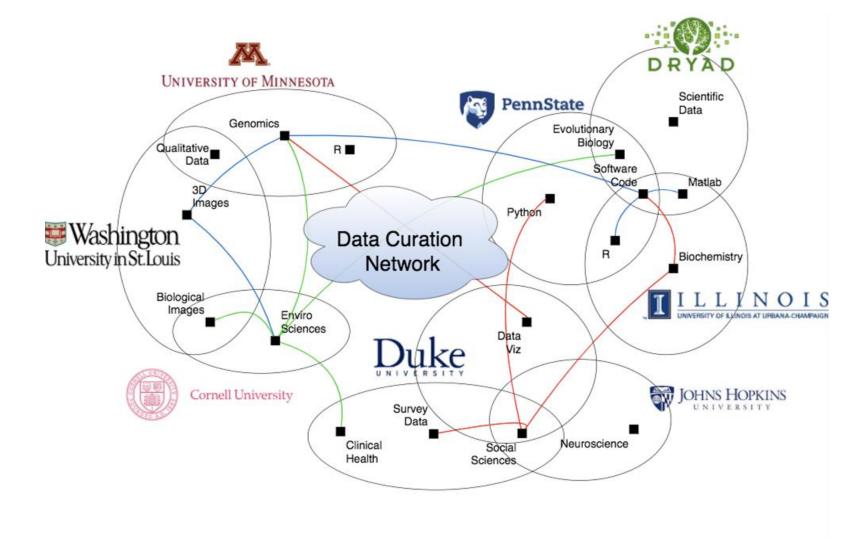
We are also grateful for funding from IMLS for the Data Curation Workshops.



# **Our Mission**

"The Data Curation Network will enable data repositories to better support researchers that are faced with a growing number of requirements to ethically share their research data in ways that make it findable, accessible, interoperable and reusable (FAIR)."

# **Mission: Expert Curation**



# Mission: Create and Share Best Practices

DCN Curators will take **CURATE** steps for each data set, that includes:

- **C** Check data files and read documentation
  - **Understand** the data (try to), if not...
  - **Request** missing information or changes
  - Augment the submission with metadata for findability
    - Transform file formats for reuse and long-term preservation
  - **Evaluate** and rate the overall submission for FAIRness.

# Mission: Build a curation community of practice

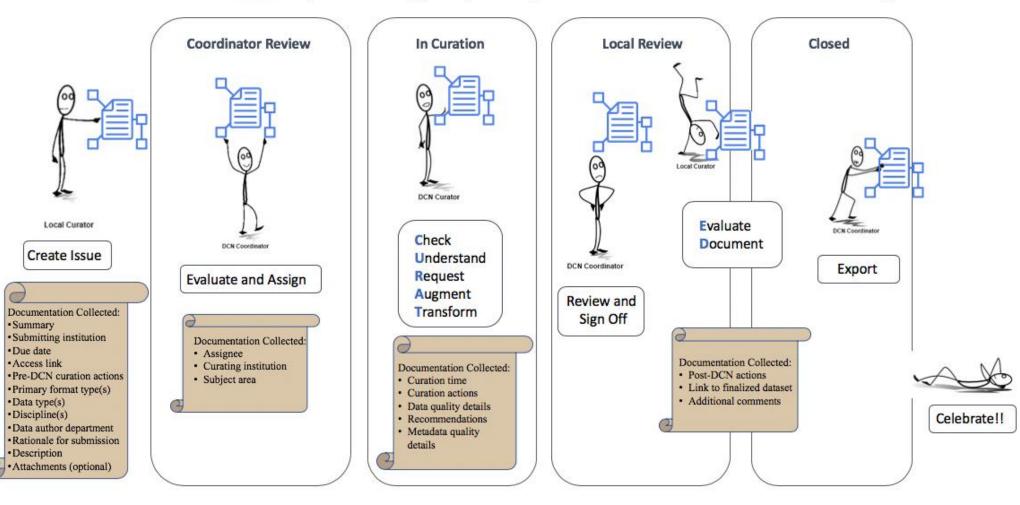




# Launch of the DCN

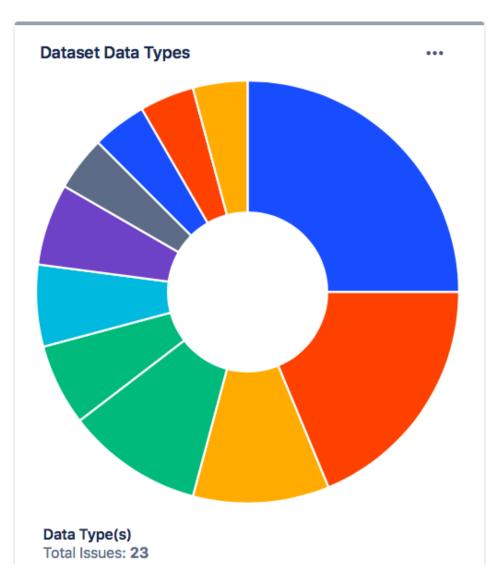
#### **DCN Kanban Board**

Kanban is a framework for project management that allows visualization of the workflow process. Datasets can be "moved" between steps in the handling process, facilitating efficient flow and communication of datasets status throughout curation.



Data Type(s) Total Issues: 23

## Stats to date



tabular	12
code	9
image	5
3D_image	3
human_subjects	3
other	3
database	2
simulation	2
spectral	2
statistical	2
Other	5

## Challenges

- Institutional priorities and culture
- Unvoiced concerns
- Indeterminable or unknown value
- Complex and evolving ecosystem
- Network design
- Antiquated views of libraries
- No sustainability model
- Easier to go alone
- Transparency
- Unbalanced workloads

## What's next

- Growing the network
  - Plans to add two institutions in Year 2 and another two in Year 3. Washington University joined this year.
    - Criteria for New Partners:
      - Have a data repository
      - Have data curation staff to fill DCN Representative and DCN Curator roles
      - Adhere to team's code of conduct
      - Preferred: Expand curation expertise and/or bring new diversity to the project
- IMLS Funded Education and training for data curation professionals
  - Data Curation Workshops
    - IASSIST Pilot
    - 3 IMLS workshops
  - Data Curation Primers
    - <u>netCDF primer</u>
    - Jupyter Notebooks
    - SPSS
    - Excel
    - Wordpress
    - Geodatabases
    - Microsoft Access

## Resources

https://datacurationnetwork.org/ https://sites.psu.edu/dcnworkshops/

## Question(s)/comment(s)?

One or two questions or comments for the Data Curation Network?

## Panelists

Overview/facilitator: Nance McGovern – MIT

Contributors:

Elizabeth Hull - Dryad-CDL partnership

Cynthia Hudson-Vitale - Data Curation Network

#### **Limor Peer - CURE**

Amy Nurnberger - RDA

# Radical collaboration: Joining forces to advance curating for reproducibility

#### Limor Peer, PhD

limor.peer@yale.edu ORCID: 0000-0002-3234-1593



Associate Director for Research, Institution for Social and Policy Studies, Yale University https://isps.yale.edu/research/data



Co-founder, Curating for Reproducibility (CURE) Consortium http://cure.web.unc.edu/

Open Repositories | Hamburg, Germany | 12 June 2019 | 11:00 – 12:30



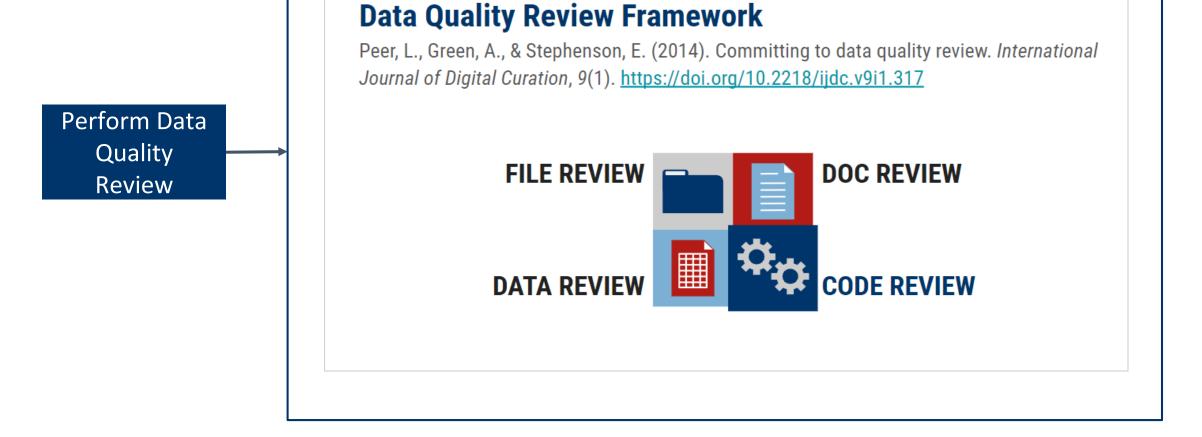
#OpenRepo2019 @l peer

## A challenge for data repositories: The reproducible scholarly record

**Computational reproducibility** involves "calculation of quantitative scientific results by independent scientists **using the original datasets and methods**."

Stodden, V., Leisch, F., & Peng, R.D. (Eds.). (2014). *Implementing Reproducible Research*. New York: Chapman and Hall/CRC.

## **Data curation+**



#### **CURE Standards** Journal Data Policy Enforcement

#### **CURE Workflows** Results Reproduction (R<sup>2</sup>) Service

**CURE Management** Yale Application for Research Data (YARD)

DINC

ODUM INSTITUTE FOR RESEARCH IN SOCIAL SCIENCE CISER

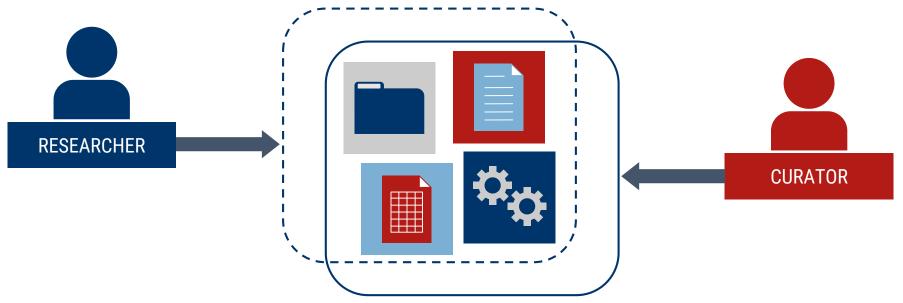
## Yale∠ ISPS

## **CURE workflows**

Results Reproduction (R<sup>2</sup>) Service •

https://ciser.cornell.edu/research/ results-reproduction-r-squared-service/

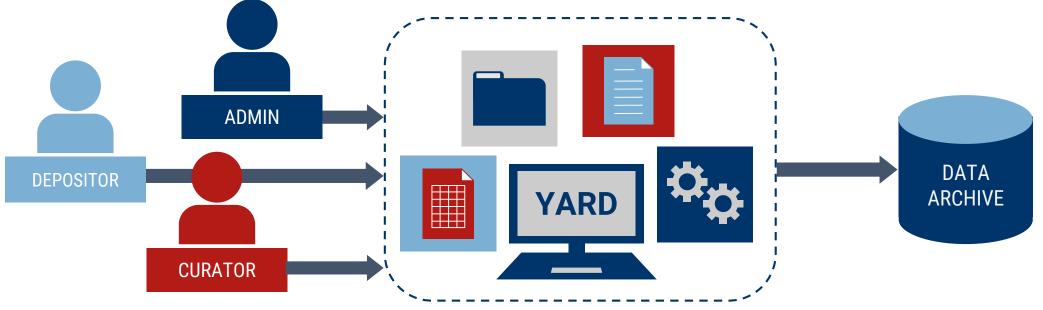
Researchers with papers ready to submit for publication can send their data and code to CISER prior to submission for appraisal, curation, and replication to **ensure that published results are reproducible**.



## **CURE management**

YARD: Yale Application for Research Data • <a href="https://yard.yale.edu/">https://yard.yale.edu/</a>

A new workflow tool that allows Depositors, Curators, and Administrators to **submit**, **review**, **process**, **and publish data within one system**, which structures and records data curation and code review workflow actions.

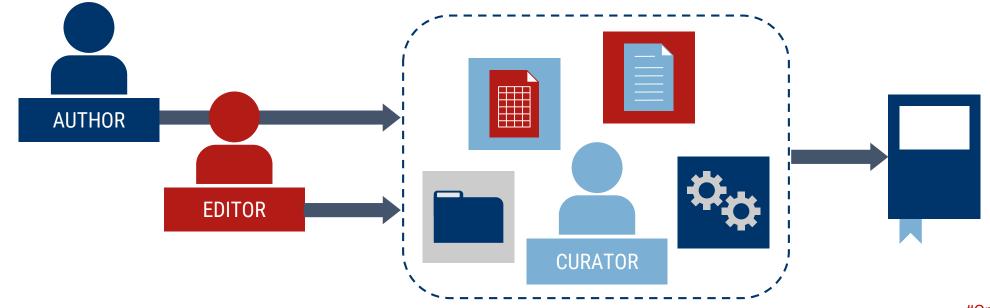


## **CURE standards**

Journal Data Policy Enforcement •

https://odum.unc.edu/archive/man agementcuration/

The Odum Institute Data Archive works with Odum Institute statisticians to perform data curation and code review tasks on behalf of journal editors to enforce **TOP Level III data policies**.



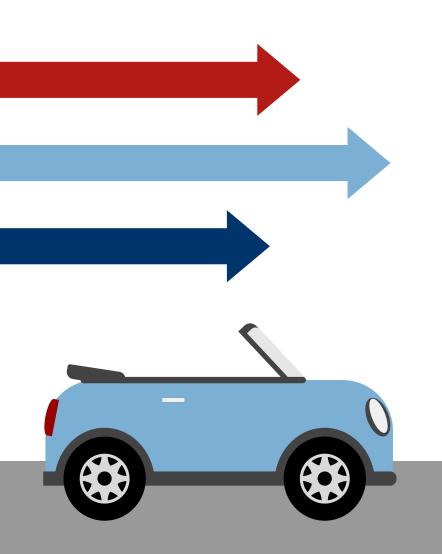
#OpenRepo2019 @l\_peer

We support **curation of research data** and **review of code** and associated digital scholarly objects for the purpose of facilitating the digital preservation of the evidence base necessary for future understanding, evaluation, and reproducibility of scientific claims.

> http://cure.web.unc.edu/ https://osf.io/3wkex/

## CU RATING for RE PRODUCIBILITY

## **CURE highlights**



#### 2016

- IASSIST pow-wow
- Articulation of founding principles, sharing practices
- Assemble Advisory group
- Buy-in from home institutions

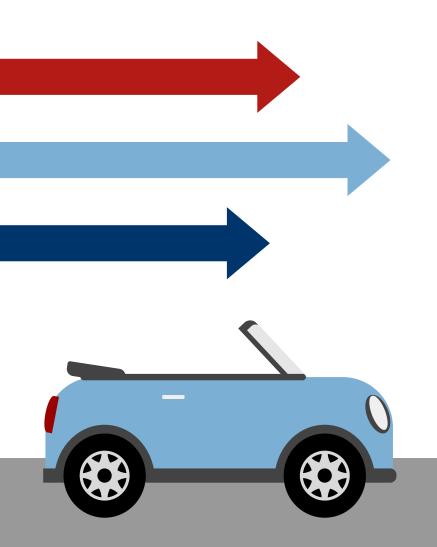
#### 2017

- Launch website
- IMLS Training Program Planning Grant RE-87-17-0074-14
  2018
- Workshops

#### 2019

- Workshops
- Community building

## **CURE radical collaboration**



Collaborate to...

- Establish standards
- Share practices
- Promote Curating for Reproducibility

Lessons learned...

## Question(s)/comment(s)?

One or two questions or comments about CURE?

## Panelists

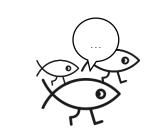
Overview/facilitator: Nance McGovern – MIT Contributors: Elizabeth Hull - Dryad-CDL partnership Cynthia Hudson-Vitale - Data Curation Network Limor Peer - CURE **Amy Nurnberger - RDA** 

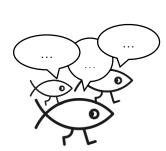
# The Evolution of Collaboration in RDA and Institutions

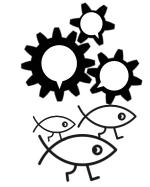
Where we start, how we develop to  $\sqrt{collaboration}$ 

OR 2019, Hamburg, DE 2019-06-12 P4B: Joining forces to address user needs around research data management (panel) Amy Nurnberger









## Introduction

Amy Nurnberger [*she/her(s)*], ORCID: 0000-0002-5931-072X

Program Head, Data Management Services - Massachusetts Institute of Technology

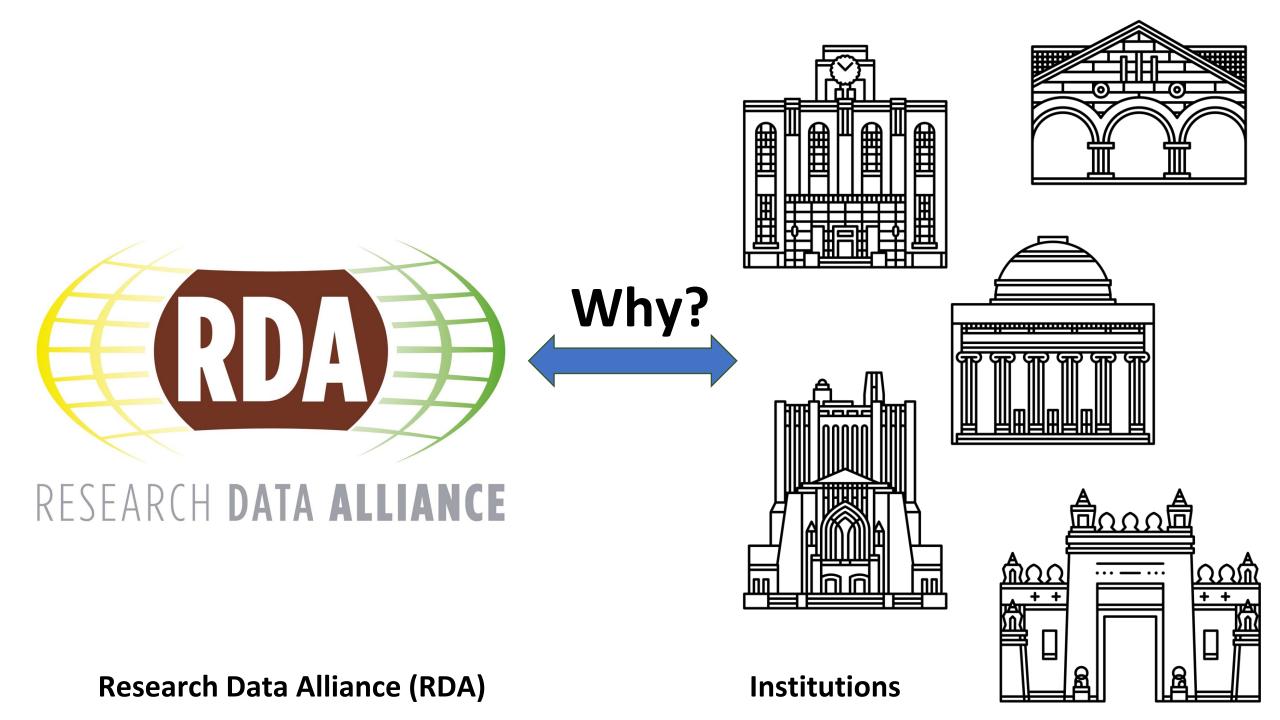
Adjunct Assistant Professor, Learning Analytics, Teachers College, Columbia University

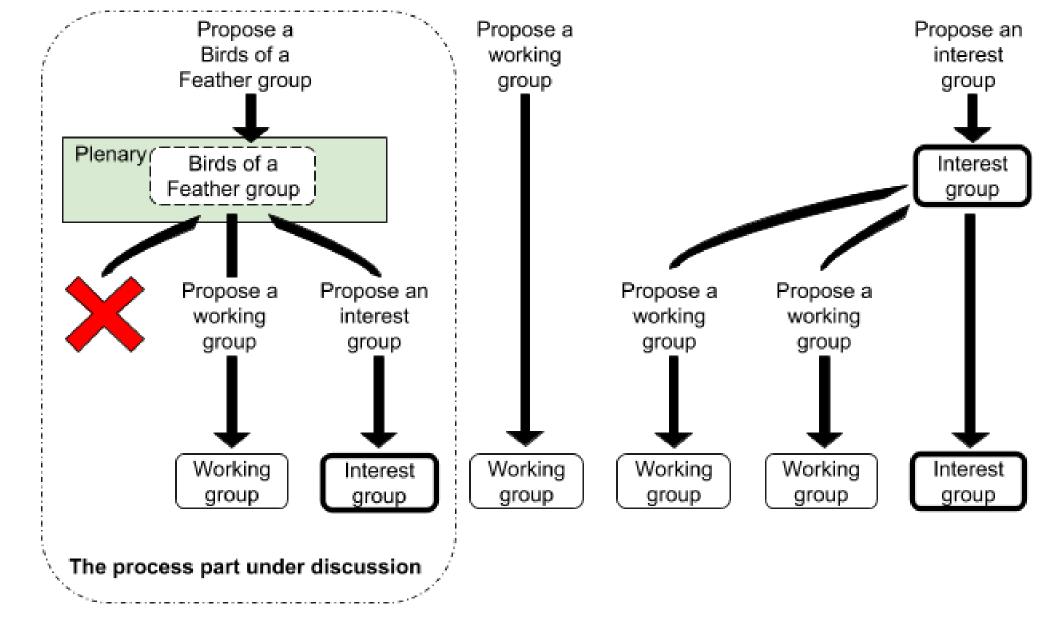
**Research Data Alliance** 

- Organisational Advisory Board, co-chair
- Education and Training on Handling Research Data, co-chair

Twitter: <u>@ANurnberger</u>

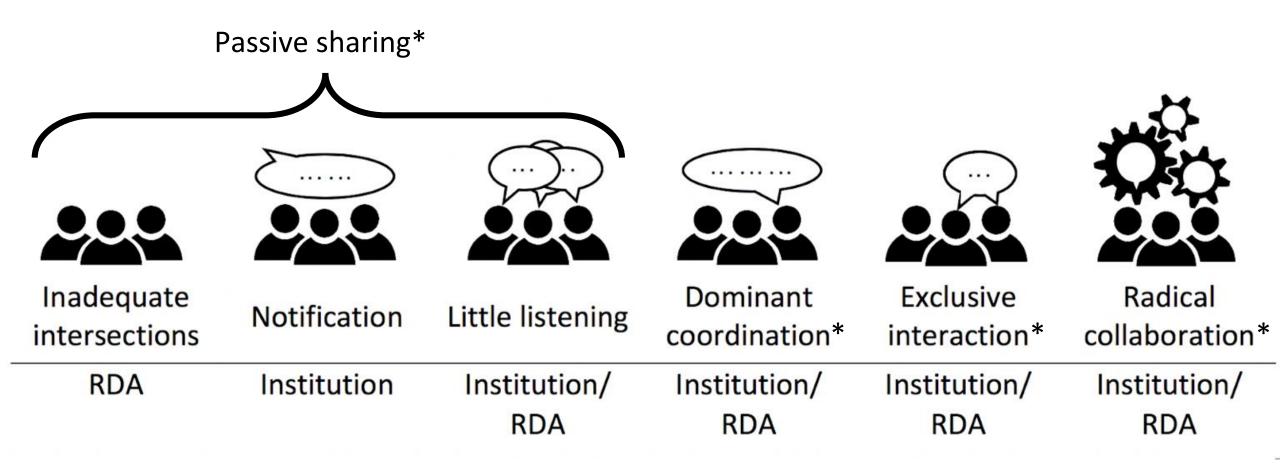
These slides based on the article: Amy Nurnberger. "The Radical Collaboration of RDA and What It Means for Developing Institutional Data Management Services." *Research Library Issues*, no. 296 (2018): 23–32. https://doi.org/10.29242/rli.296.3.





## Getting to groups in RDA

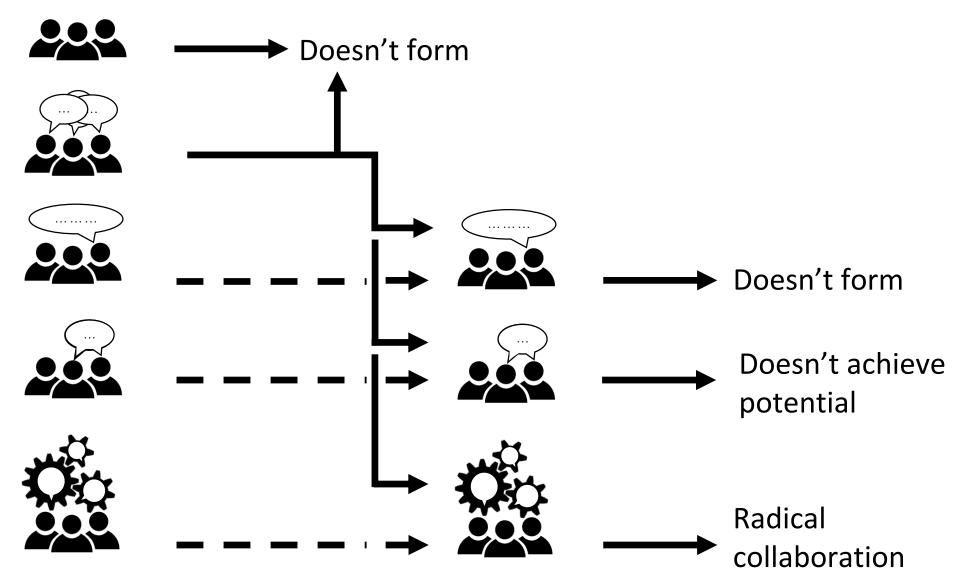
## Starting points

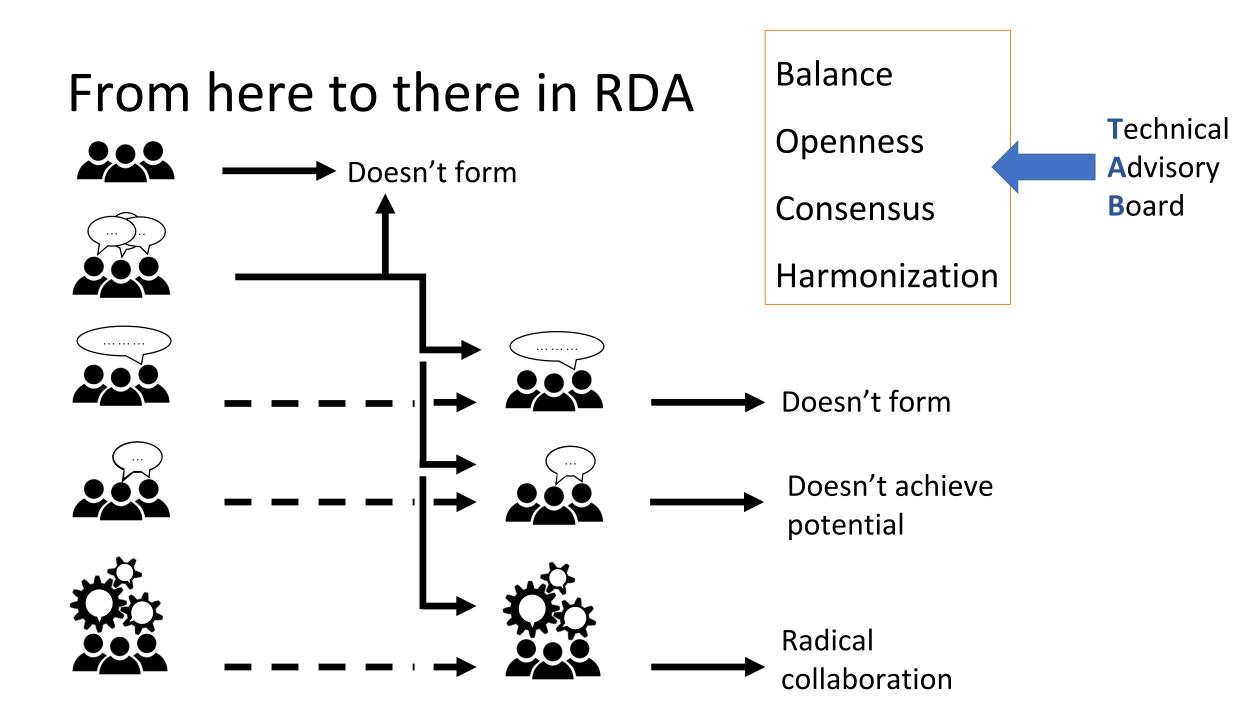


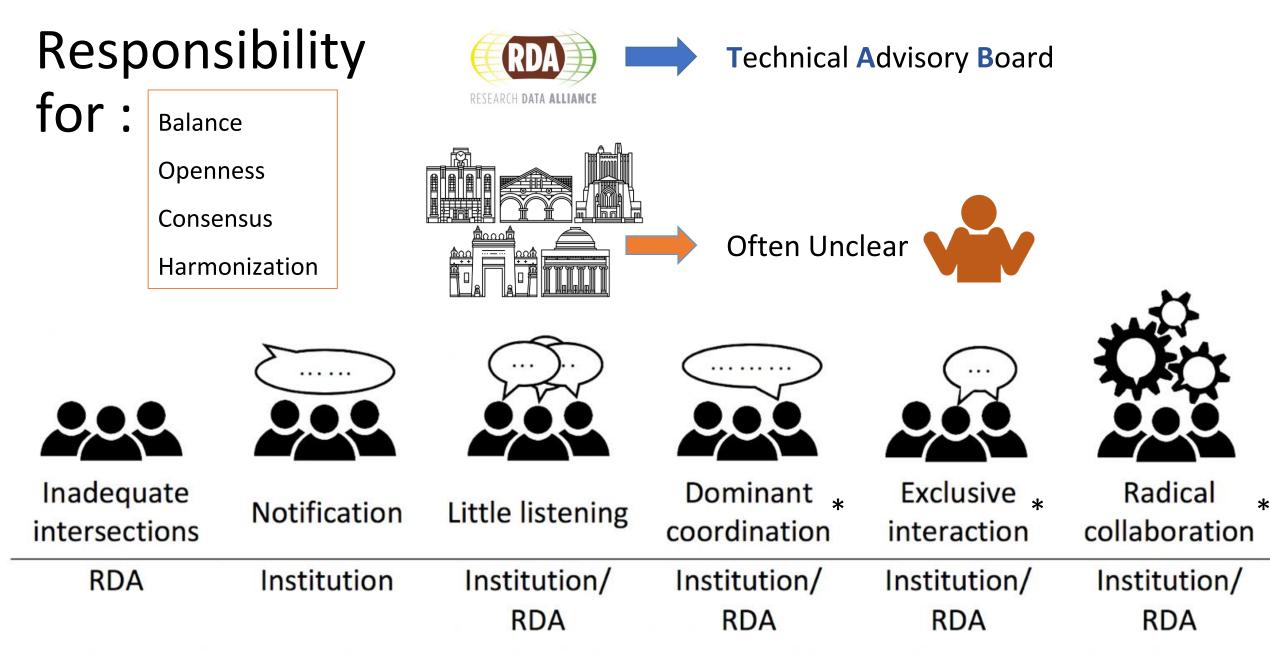
\* Nancy Y. McGovern, "Radical Collaboration and Research Data Management: An Introduction," Research

Library Issues, no. 296 (2018): X–Y, <u>https://doi.org/10.29242/rli.296.2</u>

## From here to there in RDA







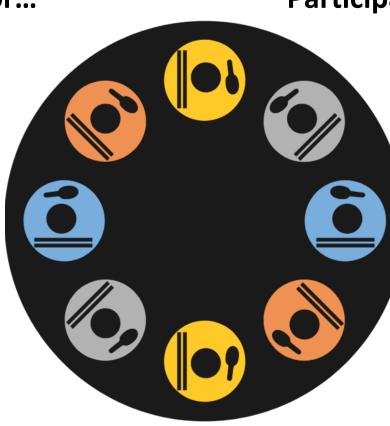
\* Nancy Y. McGovern, "Radical Collaboration and Research Data Management: An Introduction," Research

Library Issues, no. 296 (2018): X–Y, <u>https://doi.org/10.29242/rli.296.2</u>

## From here to there in Institutions

#### Leaders – Set the table for...

- Balance & inclusion
- Representation
- Inquiry
- Openness
- Consensus
- Harmonization
- Equity



#### Participants – Claim your place in...

- Involving others
- Setting group expectations
- Co-building...
  - Definitions
  - Mental models
  - Goals

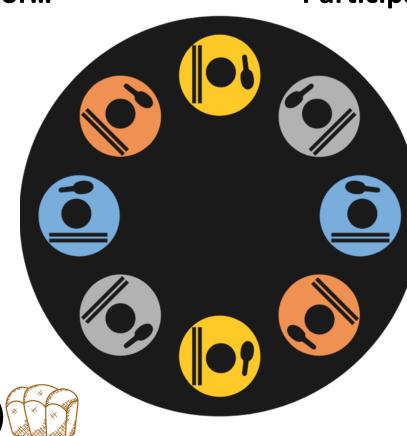
## From here to there in Institutions

#### Leaders – Set the table for...

- Balance & inclusion
- Representation
- Inquiry
- Openness
- Consensus
- Harmonization

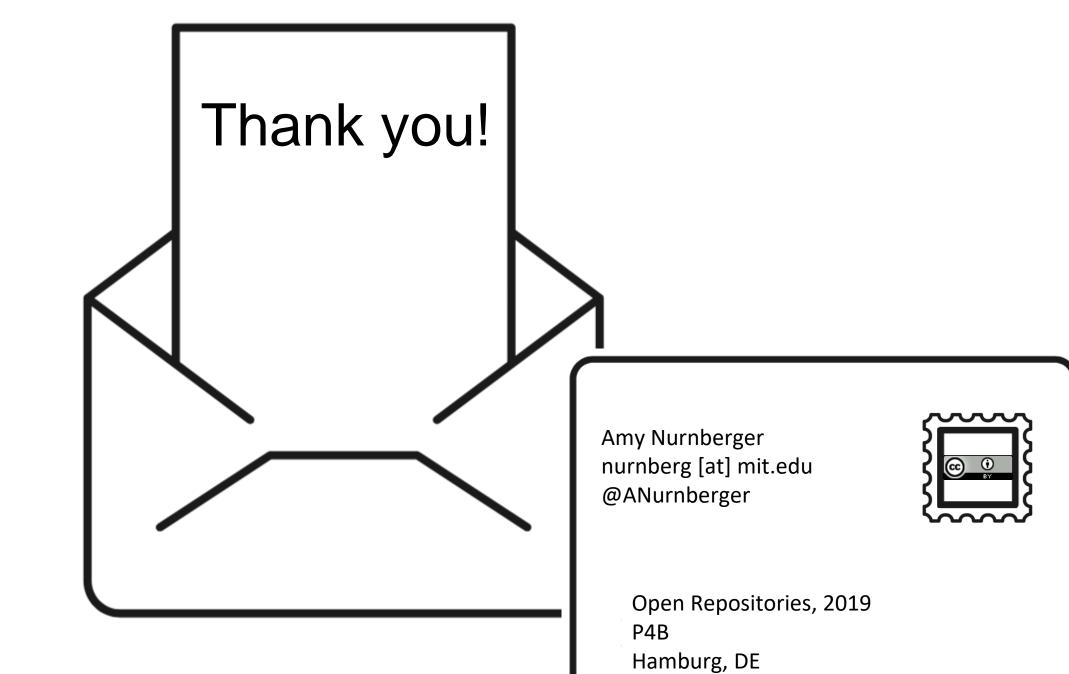
(= BRIOCHE

• Equity



#### Participants – Claim your place in...

- Involving others
- Setting group expectations
- Co-building...
  - Definitions
  - Mental models
  - Goals



^ All icons licensed via NounPro

## Question(s)/comment(s)?

One or two questions or comments about RDA?

## **Topical discussion**

## **Possible Discussion Topics**

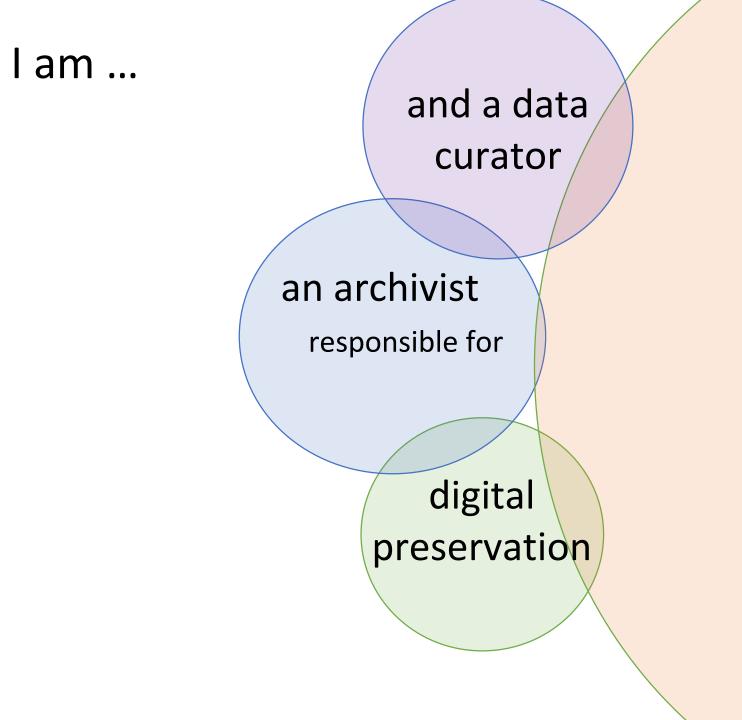
Communication Opportunities Incentives and Inhibitors Lessons Learned

## Q&A

## Questions for you ...

- Questions for the panelists?
- Examples of radical collaboration or possibilities from you to share?
- Professions that you think should be (and might not be) included in:
  - o Research data management?
  - Digital practice generally?
  - $\circ~$  Project you've worked on?
  - 0 ...
- Collaboration challenges you've encountered?

## **Next Steps Discussion**



in a

library

#### Forward Together: collaborating across communities

- Be sure everyone who should be or wants to be at the table is there
- Welcome unanticipated guests
- If you are in the majority, consider what inclusion looks like
- Ensure holistic communication for those not at the table
- Come to the table with questions not answers balance inquiry and advocacy
- If you haven't learned something at the table, sit longer, ask more questions, and continue to listen...

#### Forward Together: collaborating across communities

Reset the table as needed to include different perspectives and evolving issues

Never assume you're chairing even if you sent out the invite

Value your knowledge and that of others; bring your whole self and be courageous

Prioritize the common goal over any single "right" approach

### Digital Practice + Collaboration

#### Who would you bring to the table?

- examples of domain strengths
- round table (with no head)
- stronger together
- professional inclusion
- common interests
- overlapping members
- overlapping objectives

#### Who's not at the table and why?

#### Archives

- provenance and context
- chain of custody

#### Libraries

- discovery services
- usage analytics

#### **Data Science**

- data curation
- domain expertise

#### **Software Development**

- problem-solving
- project management

#### **Digital Preservation**

- preservation packages
- obsolescence management

#### **Oral History**

- collaborative curation
- contextualized reflections

#### **Records Management**

- appraisal
- scheduling

#### Museums

- engagement (audiences)
- objects

## Thank you!

#### Please give RLI 296 a look and share your thoughts with us:

https://publications.arl.org/rli296/