# Building Software and **Communities With Peer Review:** rOpenSci, pyOpenSci, and Beyond Noam Ross

PyData NYC, 2019-11

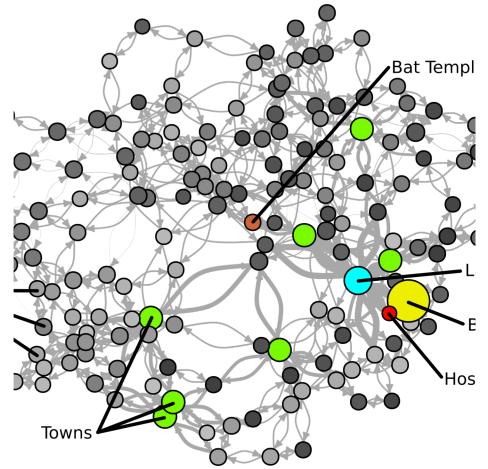
noamross@ JMCD



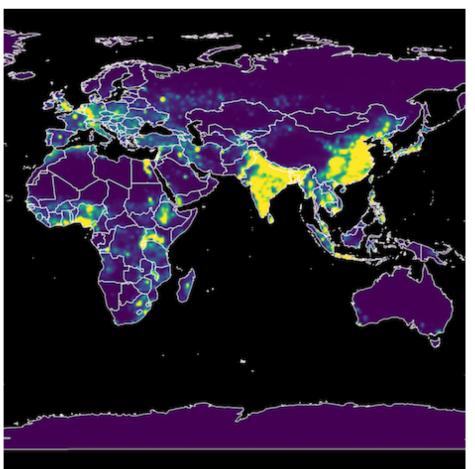
















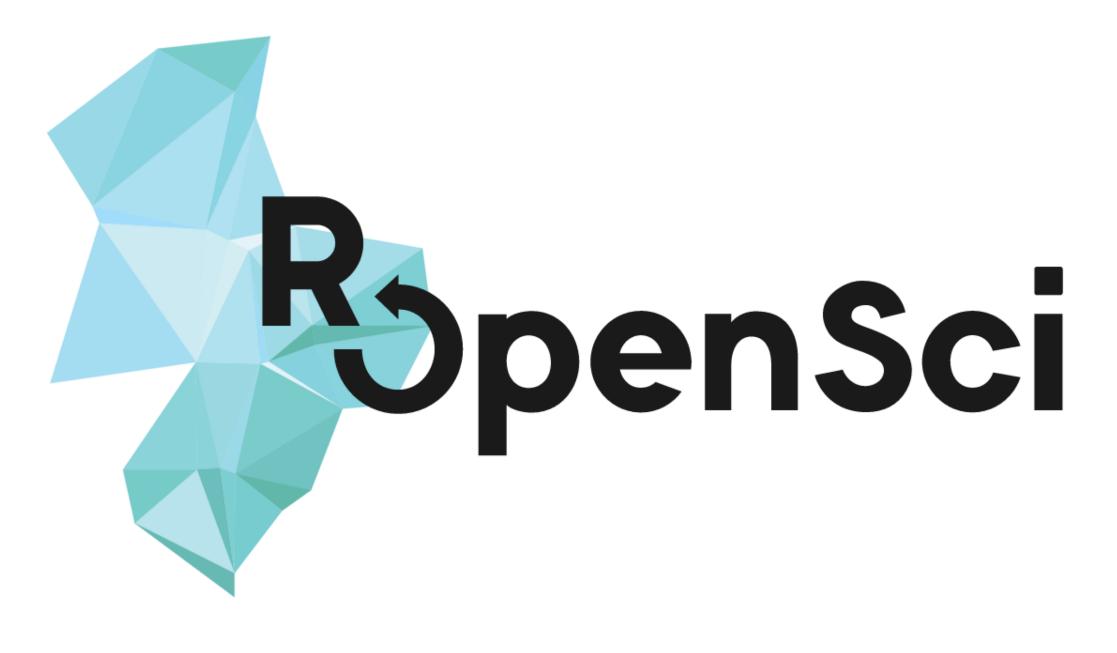


# EcoHealth Alliance

@EcoHealthNYC ecohealthalliance.org



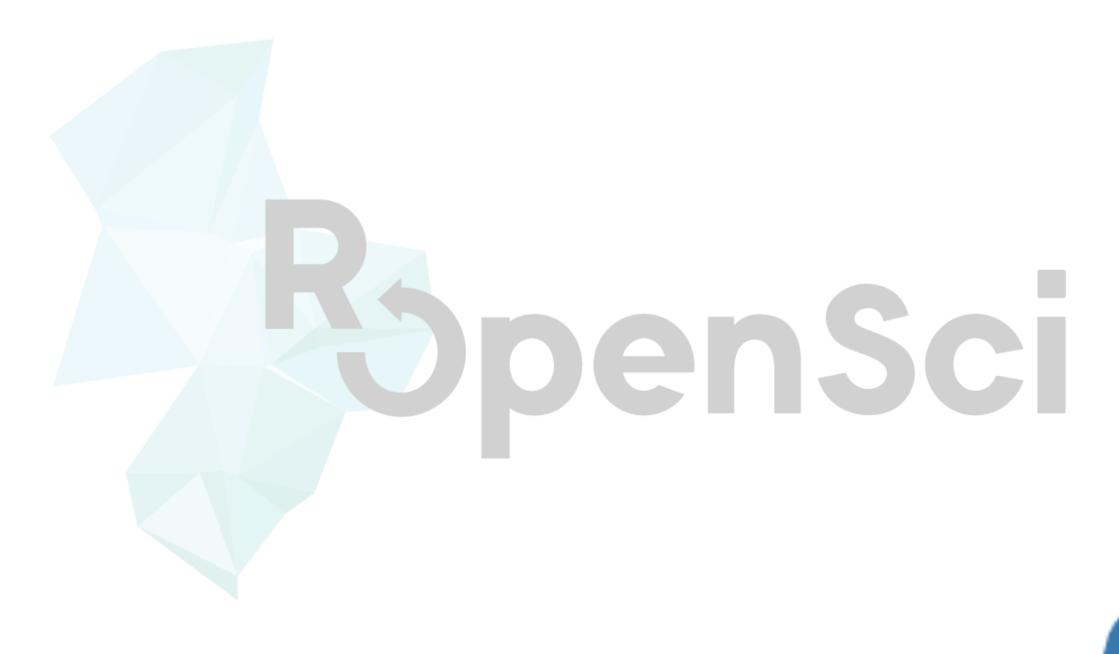




Building technical and community infrastructure for R to support open, reproducible science

> @rOpenSci ropensci.org





## @pyOpenSci pyopensci.org











## Packages

Our packages are carefully vetted, staff- and community-contributed R software tools that lower barriers to working with scientific data sources and data that support research applications on the web. Read our blog to learn how to use specific packages or contribute to their improvement. Browse our tutorials and usecases.

Curious about contributing your package? See our Software Peer Review page for details. We welcome volunteers to review packages submitted to our open peer review process.

### FILTERS



Search by: name, maintainer, or keyword

NAME DESCRIPTION MAINTAINER

$\bigcirc$	Visualization	Databases	$\bigcirc$	Geospatial	$\bigcirc$	Web	
ucture	<ul> <li>Security</li> </ul>	Taxonomy					





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### FILTERS

۲	All	$\bigcirc$	Altmetrics		$\bigcirc$	Data	Publicatio	n 🔘	Tools
$\bigcirc$	Images F	Proce	ssing	$\bigcirc$	Lite	erature	$\bigcirc$	Computing	Infrastru
	CRAN / E	BIOC	available			Active	repos		

Search by: name, maintainer, or keyword								
	NAME	MAINTAINER	DESCRIPTION					
Ro	auk	Matthew Strimas-Mackey	eBird Data Ext					
Ro	genbankr	Gabriel Becker	Parsing GenB					
Ro	treeio	Guangchuang Yu	Base Classes					

Visualization	Databases	Geospat	ial 🔍 W	/eb
cture 🔘 Security	Taxonomy			
N			D	ETAILS
			D	LIAILO
			_	
xtraction and Processing	in R		CR	
Bank files into semantica	lly useful objects		BIC	) 🔍
s and Functions for Phylo	aenetic Tree Input	t and Output	BIC	
and i anotiono for rityle	general nee inpu	and output		

k

(Production) Code Review

granular

narrow scope

project collaborators

quality control

(Academic) **Peer Review** project-wide broad scope (anonymous) peers in your field quality + legitimacy

Frequent iteration, High familiarity



Pull Request Review

## Infrequent review, Low familiarity



Project Peer Review

## drive adoption of k increase quality in

## Why peer review?

- drive adoption of best practices and standards
- increase quality in the long tail of applications
  - build a community of practice

Manuel Ramón @manuramon

**2**<sup>+</sup> Follow

Replying to @noamross

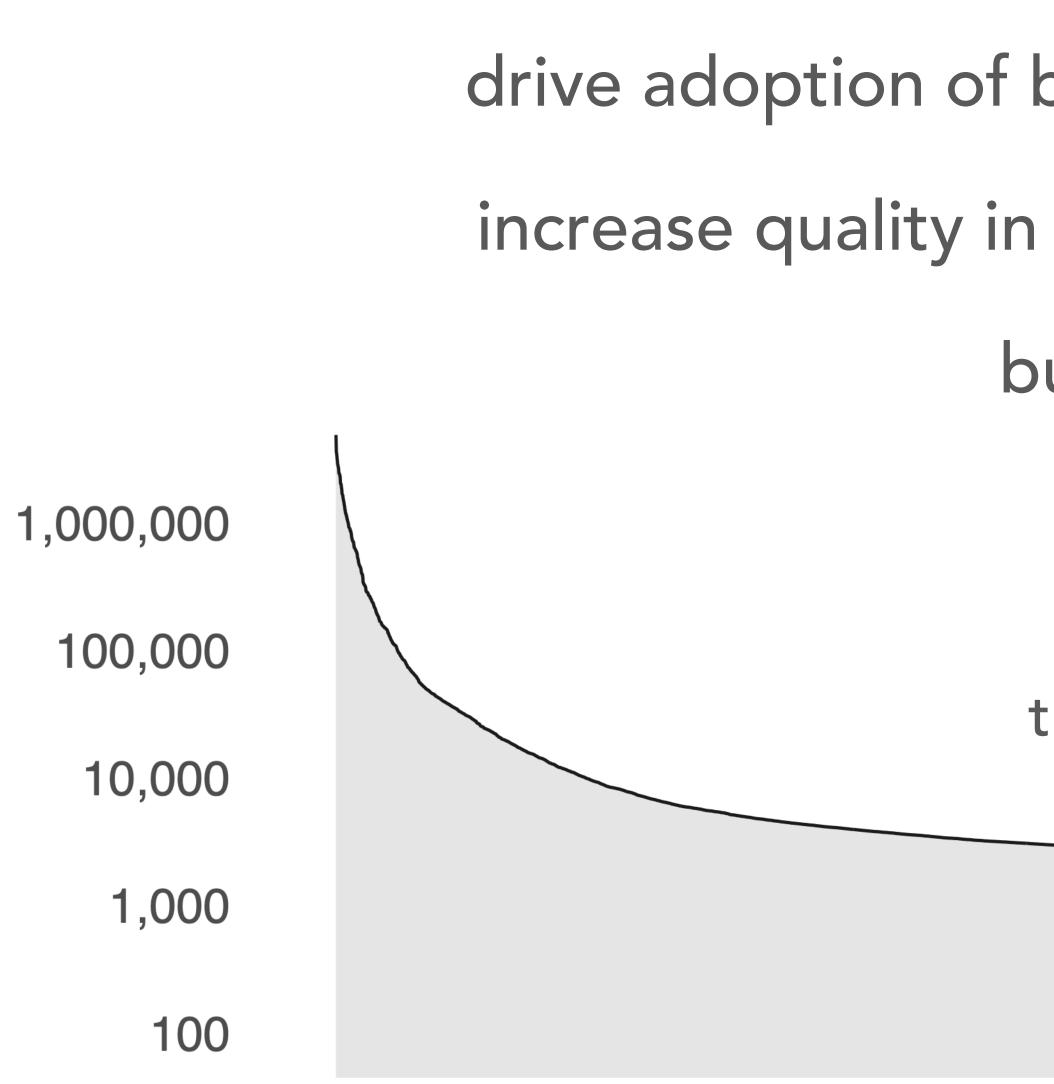
Thanks @noamross. I really love the @rOpenSci package review process, especially its interactivity and how much you can learn from others

## Why peer review?

- drive adoption of best practices and standards
- increase quality in the long tail of applications
  - build a community of practice

"The review process taught me a lot about different tools available for making my code more robust and resilient to future changes."

"I learn a lot from closely reading other people's code and it is hard to do when I'm not forced to review so closely."



## Why peer review?

- drive adoption of best practices and standards
- increase quality in the long tail of applications
  - build a community of practice

the long tail: monthly downloads of all CRAN packages

# DBHYDRO

## **Programmatic access to the South Florida Water** Management District's DBHYDRO database

repo status Active build passing CRAN 0.2-2 downloads 353/month

dbhydroR provides scripted access to the South Florida Water Management District's DBHYDRO database which holds over 35 million hydrologic and water quality records from the Florida Everglades and surrounding areas.

## Why peer review?

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cvitolo commented on Aug 28, 2016

Thanks for the suggestion @jennybc! I have updated rmarkdown and knitr but that did not fix the problem. As a temporary workaround I manually edited the README.md file and removed the string.

I also noticed that the leaflet map is not rendered and on its place is the line, not sure what's going on there.



maelle commented on Aug 29, 2016

**@cvitolo** great work! A few points

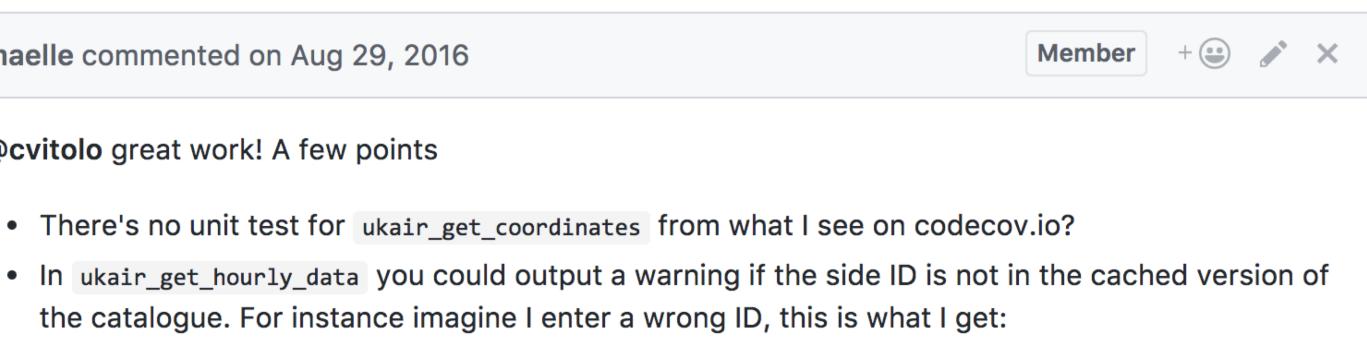
- There's no unit test for ukair\_get\_coordinates from what I see on codecov.io?
- the catalogue. For instance imagine I enter a wrong ID, this is what I get:

## Why peer review?

- drive adoption of best practices and standards
- increase quality in the long tail of applications
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Member

+ 😐



"[I liked] meeting people in the R community who I didn't know before, and strengthening ties to the community."









## Why peer review?

- drive adoption of best practices and standards
- increase quality in the long tail of applications
  - build a community of practice



**Michael Koontz** @\_mikoontz

Such a cool process to do peer review of an #Rstats package for @rOpenSci! What a great group of folks to work with.

> Andy South @southmap



Following

 $\checkmark$ 

Thankyou @rOpenSci for the great package review process & @lincolnmullen @robinlovelace @sckottie for reviewing rnaturalearth

## Why peer review?

training

quality control team-building

# How to do a review?

Use a set of shared standards

Automate all you can

Do it their way: Run the author's workflow

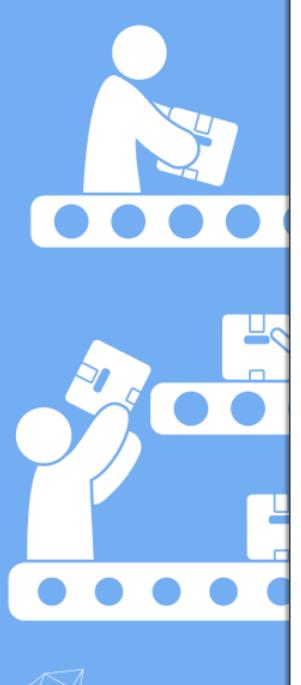
Do it your way: Break the author's workflow

Make a map of the source: Files, Functions, Tests, and Docs

Write as you follow your map

## rOpenSci Packages

Development, Maintenance, and Peer Review







### The pyOpenSci Developer Guide

### Home

Search

- 1. Before Review Packaging Guide
- 1.1 Questions and Help
- 2. Peer Review Process
- 2.1 Aims and Scope
- 2.2 Review Process and Guidelines
- 2.3 Guide for Authors
- 2.4 Guide for Reviewers
- 2.5 Guide for Editors
- 2.6 Community Code of Conduct
- 3. After Review Maintenance
- 3.1 Collaboration



This guidebook contains information for pyOpenSci package authors, reviewers, and editors. It is organized into three sections:

### 1. Before Review - Packaging Guide

Contains our guidelines for creating and testing scientific python packages. Before submitting a package for review, check to be sure that your software meets the basic requirements. The section also contains recommendations and best practices that might be helpful as you are writing and preparing your package.

### 2. Peer Review Process

Outlines the pyOpenSci peer review process. This includes guidelines for submitting and reviewing packages, as well as our Code of Conduct. The Aims and Scope section lays out what types of packages we are able to review. If you are unsure whether your package fits, we encourage you to submit a presubmission inquiry

### 3. After Review - Maintenance

Provides tips and advice for maintaining and promoting your pyOpenSci package after the review process has finished.

### Improving this Guide

The pyOpenSci guidebook is a living document hosted on GitHub. If you have suggestions for improvements, create an issue or submit a pull request on GitHub.

## Have a set of common standards. Start small, steal most of them

devguide.ropensci.org

www.pyopensci.org/dev\_guide



- Are functions as simple as possible? We insisted in our submission guidelines that submission be broken up into simpler steps?
- unnecessarily we call this *well factored* code.
- Is the usage of each function clear? Try and put yourself in the mindset of someone code? The documentation for each function should have, at a minimum, a short description of the function, and a specification of its inputs and outputs.
- where division by 0 could be triggered?

functions be short, but this is really a simple proxy for our true goal: to ensure that functions are modular. A modular function is one that does exactly one thing, and does it well - by insisting on breaking code up into the simplest possible functions, we make them easy to test, easy to understand, and easy to review. Can any of the functions in this new

• Is the code efficient? If some really slow operation is performed in the code, it should be performed as infrequently as possible. For example, diagonalizing a matrix can be a slow computation. If the new code needs to do a slow operation like this, it should do it once only, and store the result for use, rather than recomputing it every time it needs to use it. Not sure which operations are slow? Assume they all are! Don't repeat any operation

coming to this code for the first time; how would they know how to re-use the existing

• Have edge cases been considered? Users will invariably do all kinds of things with your code that they aren't supposed to. If the user does something unexpected (atypical inputs, clicking on things they're not supposed to...), will this new code break, or will it roll with the punches? For example, if a function takes a numerical input, is there a situation

## Thanks Mozilla Science!

mozillascience.github.io/codeReview/intro.html

# Within et.data.get\_data(), consider using Python's logging instead of print() #434



sgillies opened this issue 7 days ago · 8 comments



sgillies commented 7 days ago

Context: pyOpenSci/software-review#3

When get\_data() is called, text is printed to st

>>> data\_path = et.data.get\_data("v: Downloading from https://ndownloader Extracted output to /Users/seang/ear

On the one hand, some feedback to users is a printing to stdout and should use Python's log output.

Contributor + 🙂 🚥
t/.
nctions should avoid nore control over the

Search docs

### **AUTHOR AND REVIEWER GUIDES**

Submitting a paper to JOSS

Reviewing for JOSS

**Review criteria** 

□ Review checklist

Conflict of interest

Code of Conduct

General checks

Functionality

Documentation

### **General checks**

- **Repository:** Is the source code for this software available at the repository url?
- License: Does the repository contain a plain-text LICENSE file with the content approved software license?
- Version: Does the release version given match the GitHub release (v0.8)?
- Authorship: Has the submitting author made major contributions to the software list of paper authors seem appropriate and complete?

### **Functionality**

- **Installation**: Does installation proceed as outlined in the documentation?
- Functionality: Have the functional claims of the software been confirmed?
- Performance: If there are any performance claims of the software, have they be there are no claims, please check off this item.)

### **Documentation**



Installation	Documentation	Examples	Tutorials	Contributin	1 Organize your document logically		
home   conte	ents »				2 Follow standard naming conventions		
The Ma	atplotlib De	veloper	s' Guide		3 Use descriptive naming		
Release:	3.1.1				4 Write simple, readable code		
<b>Date:</b> October 28, 2019					5 Code systematically		
• Contri	buting Submitting a bug rep	6 Show statistical variation uncertainty	/				
	Retrieving and installi		ersion of the c	ode	7 Always use relative paths	5	
0	Contributing code				8 Version and archive		
0	Other ways to contrib	oute			documents		
	Coding guidelines	9 Prepare presentation-					
	oper's tips for testing						
	Requirements						
0	Running the tests						

## Package Guidelines

This page gives details concerning guiding principles and formatting required for *Bioconductor* packages. See also <u>Package Submission</u> for an overview of the submission process and what is expected as a *Bioconductor* maintainer.

- Introduction
- General Package Development
- Versions of R and Bioconductor
- <u>Correctness</u>, <u>Space</u>, and <u>Time</u>
- R CMD check environment
- DESCRIPTION
- NAMESPACE
- NEWS
- CITATION
- Including Data Package Documentation
- Vignettes
- <u>`man' pages</u>
- Unit Tests
- R Code
- <u>C/Fortran Code</u>
- .gitignore
- Conclusion



## Golden Rules for Reproducible Statistical Analyses

**Amy Gimma and Thibaut Jombart** Monday 21 October 2019

Code 🗸

1 Organize your document logically



1.1 Outline 1.2 Data preparation 1.3 Data analysis 1.4 Export outputs

1.5 System information

# Automate, Automate!

- functionality
- implementation
- style + readability
- interface
- tests
- documentation

Parts of all these can be checked automatically

Let humans focus on what humans are best at

# Automate, Automate!

- >R CMD check/BiocCheck #repository standards
- >testthat::test\_package() #functionality
- >covr::package\_coverage() #testing completeness
- >devtools::spell\_check() #documentation
- >lintr::lint\_package() #code style
- >goodpractice::gp() #antipatterns/complexity

## — goodpractice::gp() report

It is good practice to

write unit tests for all functions, and all package code in general. 86% of code lines are covered by test cases. R/ccex.r:583:NA

... and 16 more lines

omit "Date" in DESCRIPTION. It is not required and it gets invalid quite often. A build date will be added to the package when you perform `R CMD build` on it.

use '<-' for assignment instead of '='. '<-' is the standard, and R users and developers are used it and it is easier to read your code for them if you use '<-'. R/ccex.r:61:15 ... and 128 more lines

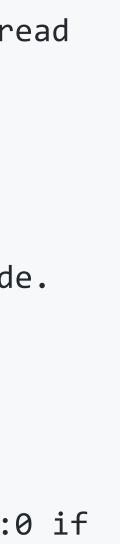
avoid long code lines, it is bad for readability. Also, many people prefer editor windows that are about 80 characters wide. Try make your lines shorter than 80 characters R/ccex.r:240:1

... and 2 more lines

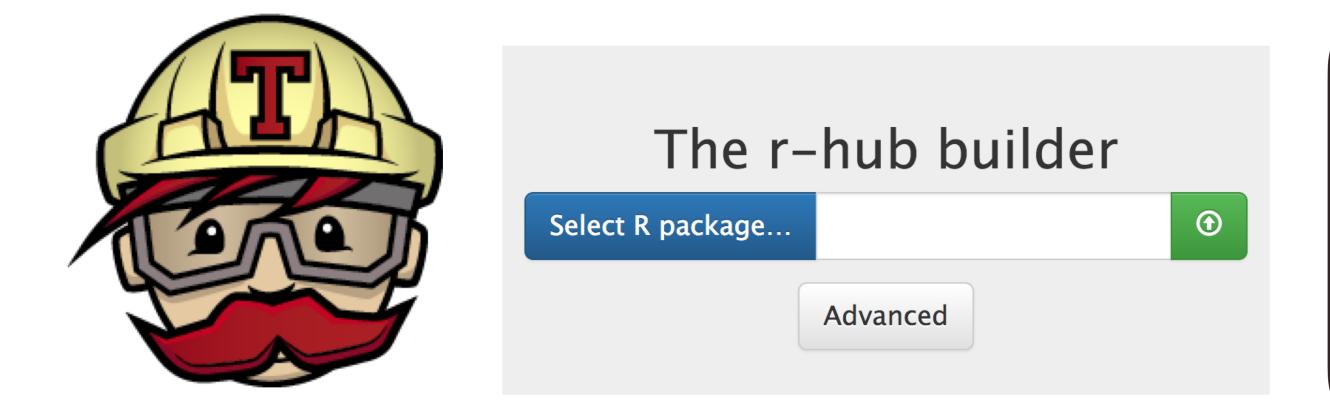
the expression on the right hand side is zero. Use seq\_len() or seq\_along() instead. R/ccex.r:283:12

... and 3 more lines

avoid 1:length(...), 1:nrow(...), 1:ncol(...), 1:NROW(...) and 1:NCOL(...) expressions. They are error prone and result 1:0 if



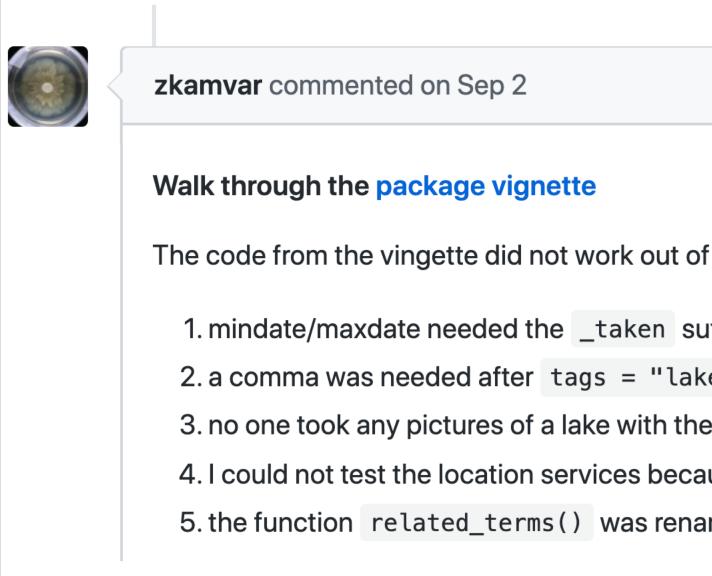
# Automate, Automate!



- >devtools::use\_travis() #Linux + MacOS
- >devtools::use\_appveyor() #Windows
- >rhub::check() #Linux + Windows



## Run the Developer's Workflow



	+ 🙂 🚥
of the box for the following issues:	
suffix	
ke"	
ne text "mountain" on New Year's 2019	
ause they were down for flickr	
amed to related_tags()	

# Break the Developer's Workflow with Your Own



### zkamvar commented on Sep 2

I wanted to see if I could show my spouse that yes, snakes did exist in the UK despite the fact that we haven't seen one while hiking in the last year and was able to produce a map of all photos tagged with "snake" in the last year.

When I tried to color the points by number of comments, I got a categorical variable instead of a continuous because all the columns were encoded as character. I found that this affected the SF object because it could not interpret the character coordinates as a bounding box for the print method:

Simple feature collection with 148 features and 55 fields

geometr dimensi bbox: non-n



noamross commented on Oct 16, 2015

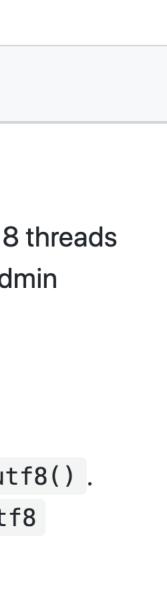
• When loading in a large corpus of documents, I got the error Error: n not less than length(words) , which was ultimately traced to assert\_that(n < length(words)) in</pre> document was all whitespace characters. I wonder if it would make sense to check for empty documents.

1	
	davidgohel commented on Feb 20, 2018 • edited -
	Performance: Any performance claims of the software been confirmed.
	<i>davidgohel</i> : I tested with 1204 documents (my admin folder). I got 20.354 sec. with 8 and 36.376 with 1 threads. This is really good (it tooks 20 second to get my whole ad directory scanned and returned as an R object).
	I was expecting a faster execution with 8 threads (not 8 times faster but at least twice minimum). I used the profiling tools of RStudio and could see that the function spent 1/3 of time executing .rtika_readFile() and 1/3 executing enc2ution
	I think that starting JVM with arg -Dfile.encoding=UTF-8 instead of using enc2ut could be a solution (not tested here, but was the solution in past experiences).

+ 🙂 🚥

Member

tokenize\_ngrams(). I found this was because I had a very short document, but also because the



# Organize reading the source by Files? Docs? Functions?

- Objects?
  - Tests?

**EarthPy** 

Search docs

### **CONTENTS:**

Get Started With EarthPy

Examples Gallery

EarthPy Data Subsets

Package Reference

earthpy

earthpy.clip

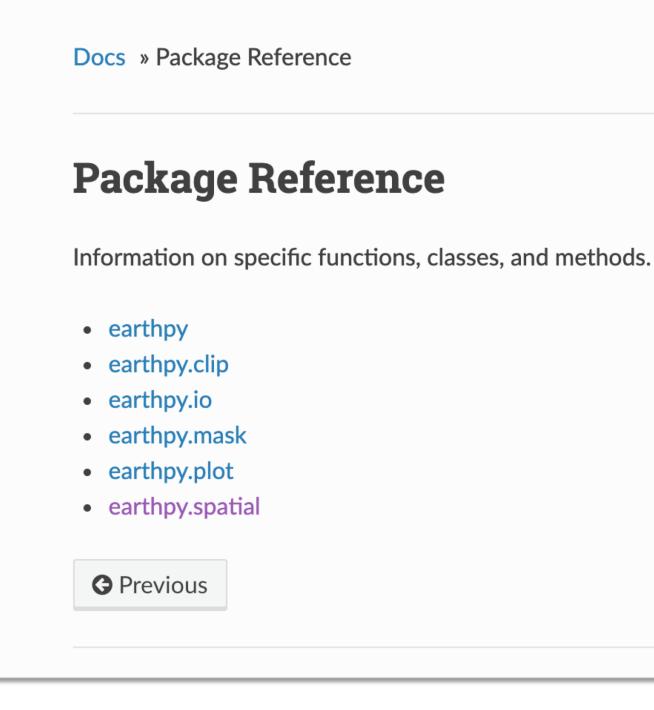
earthpy.io

earthpy.mask

earthpy.plot

earthpy.spatial

# Mapping the Source



C Edit on GitHub

Next 🖸



## covr::report()

### arkdb coverage - 83.65%

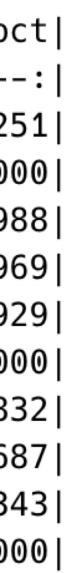
Files	R/bulk_impo							
	File		Lines 🔶	Relevant 🔶	Covered	Missed	Hits / Line	Coverage
R/asser	t.R		127	59	26	33	4	44.07%
R/bulk_importers.R		93	42	30	12	7	71.43%	
R/ark.R			238	85	79	6	13	92.94%
R/stream	nable_table.R		184	65	61	4	12	93.85%
R/unark.	R		243	92	87	5	18	94.57%

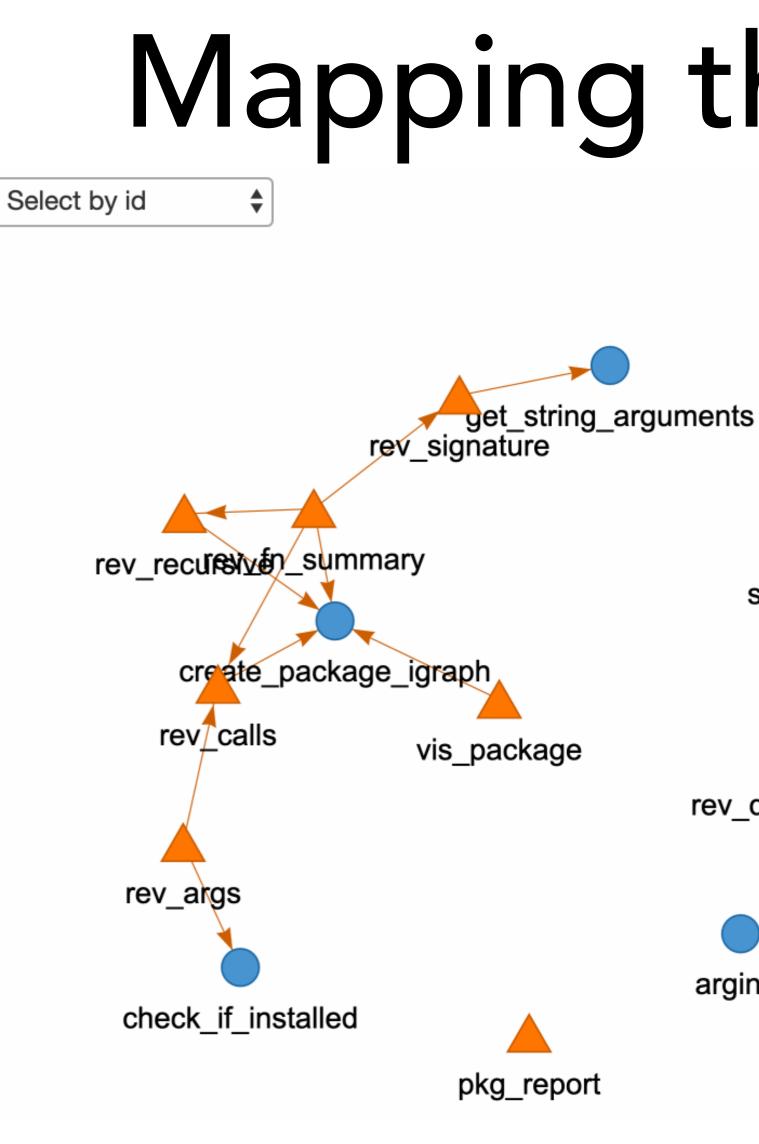
# Mapping the Source

## cloc::cloc()

language	file_count	file_count_pct	loc	loc_pct	blank_lines	blank_line_pct	comment_lines	comment_line_pc
:	:	:	:	:	:	:	:	
HTML	26	0.2096774	3906	0.3859302	990	0.6269791	275	0.216025
XML	18	0.1451613	2199	0.2172710	0	0.0000000	0	0.000000
YAML	13	0.1048387	1509	0.1490959	25	0.0158328	7	0.005498
R	22	0.1774194	1276	0.1260745	153	0.0968968	443	0.347996
CSS	3	0.0241935	438	0.0432764	79	0.0500317	42	0.032992
Markdown	9	0.0725806	375	0.0370517	113	0.0715643	0	0.00000
Lua	7	0.0564516	213	0.0210454	22	0.0139329	15	0.011783
JavaScript	2	0.0161290	144	0.0142278	40	0.0253325	16	0.012568
Rmd	13	0.1048387	50	0.0049402	157	0.0994300	475	0.373134
JSON	11	0.0887097	11	0.0010868	0	0.0000000	0	0.00000

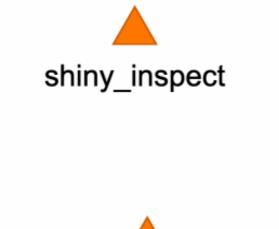
# Mapping the Source





https://rpubs.com/jtr13/vis\_package

# Mapping the Source

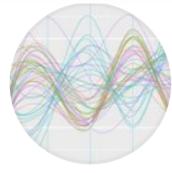












## **Joyce Robbins** @jtrnyc

# Following Your Map

Look for patterns and analogues.

- Read the source! Run things as needed.
- Keep your standards guide handy.
- List big ideas and little notes separately.
- Keep track of the good as well as bad!

# Writing it Up

Set the context.

Go from big ideas to small.

Highlight the good parts as well as areas to improve.

Don't worry that you don't cover everything – cover your expertise.

Be Nice.



mbjoseph commented on Sep 3 • edited -

Member + 😐 🚥



### **Pandera**

### **Package Review**

Please check off boxes as applicable, and elaborate in comments below. Your review is not limited to these topics, as described in the reviewer guide

✓ As the reviewer I confirm that there are no conflicts of interest for me to review this work (If you are unsure whether you are in conflict, please speak to your editor *before* starting your review).

### Documentation

The package includes all the following forms of documentation:

- A statement of need clearly stating problems the software is designed to solve and its target audience in README
- Installation instructions: for the development version of package and any non-standard dependencies in README
- Vignette(s) demonstrating major functionality that runs successfully locally
- Function Documentation: for all user-facing functions
- Examples for all user-facing functions
- Community guidelines including contribution guidelines in the README or CONTRIBUTING, and DESCRIPTION with URL, BugReports and Maintainer.

Readme requirements

The package meets the readme requirements below:

Package has a README.md file in the root directory.

The README should include, from top to bottom:

- The package name
- Padace for continuous integration and test coverage, the badge for puOpenSei near review



good training developers scientists we want quality code so we can do awesome work As strong community analytics team

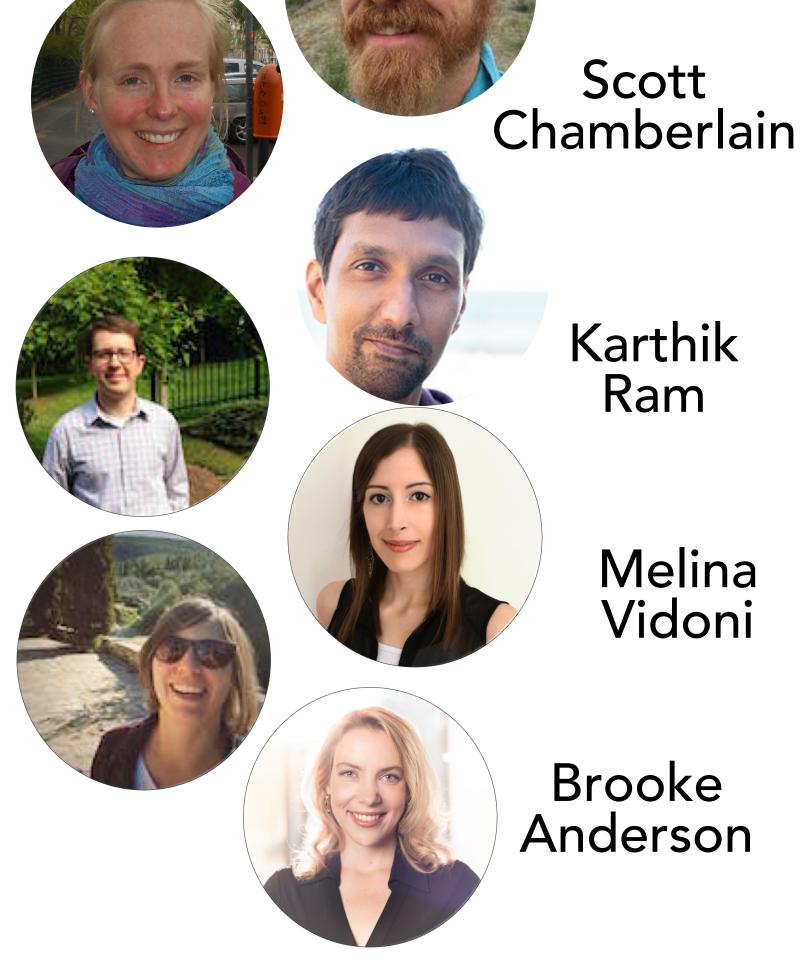




### Maëlle Salmon

## Lincoln Mullen

### Anna Krystalli



## Thanks! noamross @ **MM**

## Join us at: ropensci.org/software-review pyopensci.org/





Leah Wasser Earth Lab, University of Colorado - Boulder



**Chris Holdgraf** Berkeley Bids, Project Jupyter, Binder



Max Joseph Ivan Ogasawara SciPy Latin America, Earth Lab, University of



Luiz Irber DIB Lab -- UC Davis **Paige Bailey** Google



Colorado - Boulder

<u>Filipe</u> **Fernandes** IOOS, Conda Forge

