Using open competitions to drive innovation and collaboration.

Hi, I'm Ian, I work at SAGE where I help make processes and systems work better.



Ian Mulvany Head of Transformation, Product Innovation SAGE Publishing



Julia Lane

- Professor, Robert F. Wagner Graduate School of Public Service, NYU
- Professor, Center for Urban Science and Progress, NYU
- Provostial Fellow, Innovation Analytics



Paco Nathan

- Advisor on ML and AI
- Previously Director of learning O'Reilly Media

Most of the work presented today is that of Julia Lane and Paco Nathan, I did a little bit.



Semantic Web

Competitions

Knowledge Graphs

These are the key topics that we will concern ourselves with today. They seem pretty relevant to the Force11 community!



Text Mining

Social Science

Open Science

Machine Learning

Persistent Identifiers

Very sadly we have a problem with persistent identifiers. Their very absence is at the heart of our story :(





I threw this quote in from a friend of mine. I mean, it's true, right, nowadays finding the person who has a the solution is usually the fastest way to solve things!

– Conor Masterson

"Our job is increasingly moving from writing code, to knowing what the right libraries are to use, and what the right problems are to collaborate on"



And when we can structure our communities so that this kind of knowledge sharing can happen better, we all win!



Community Building



The broad name of the project I'm talking about today is the "Rich Context" project, and its about connecting data in the social sciences to the papers where that data is used.



Rich Context

TrainingComputingConnectingRich Context -ResourcesEventsAbout**COLERIDGE**
INITIATIVE
ABOUTAboutAboutAboutAboutAbout

VISION

Our goal is to change the empirical foundation of social science, statistical and public agencies in the United States and transform understanding of how our society works. We are a fast growing university-based startup that has already created dozens of pilot projects, worked with over 100 agencies—federal, state a

Our team is led by world renowned Julia Lane—and we are building ne platform, the NYU Administrative D sensitive and confidential microdata and consulting services to build agency capacity to serve society.



TEAM

Directors



Rayid Ghani

- Director, Center for Data Science and Public Policy
- Senior Fellow, Harris
 School of Public Policy
- Senior Fellow,
 Computational Institute,
 The University of Chicago



Robert Goerge

- Senior Research Fellow, Chapin Hall
- Senior Fellow, Harris
 School of Public Policy
- Senior Fellow,
 Computational Institute,
 The University of Chicago



Frauke Kreuter

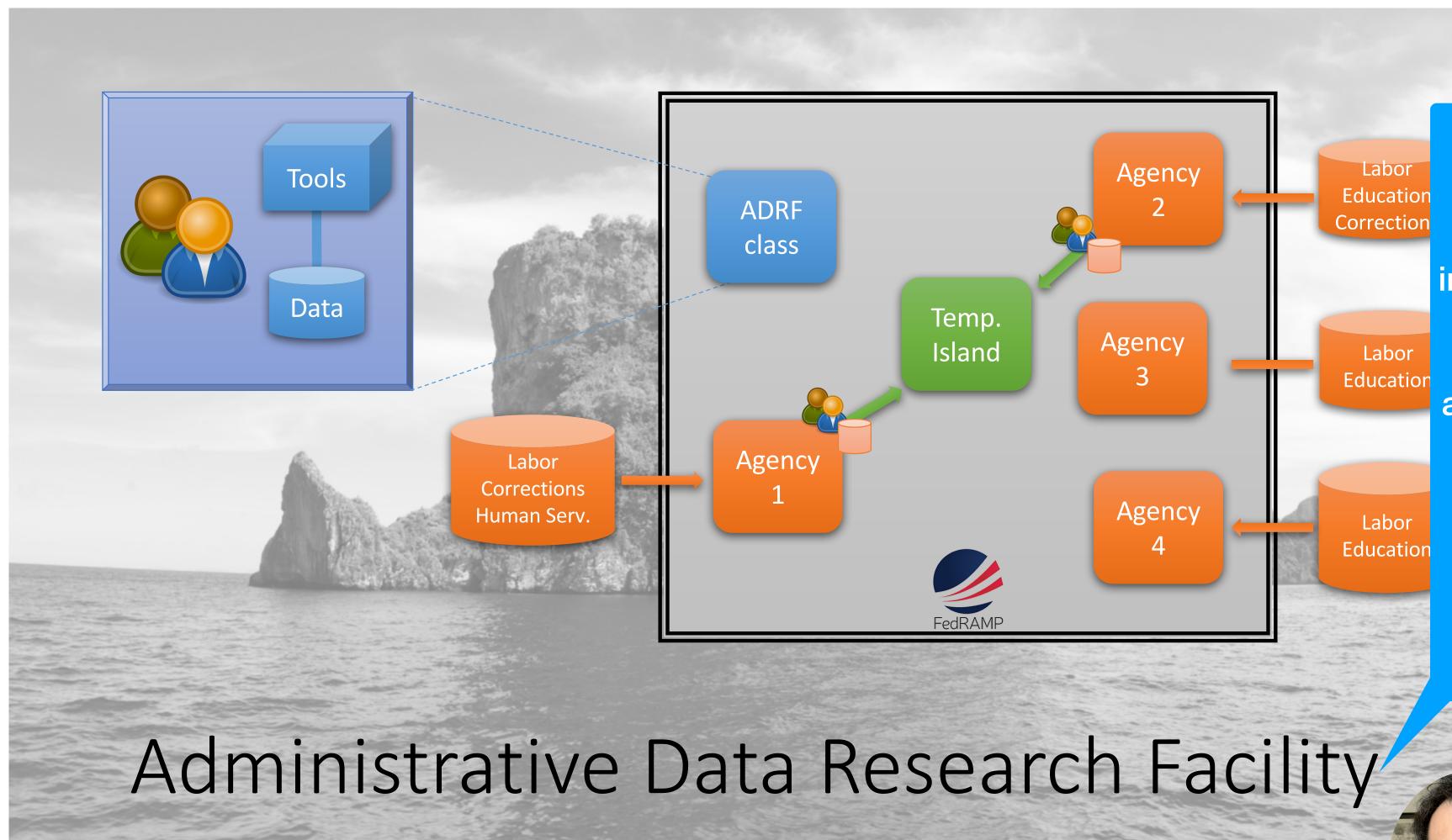
- Professor, Joint Program in Survey Methodology, University of Maryland
- Professor, Methods and Statistics, University of Mannheim
- Head, Statistical Methods Group, German Institute for Employment Research, Nuremberg



Julia Lane

- Professor, Robert F.
 Wagner Graduate School of Public Service, NYU
- Professor, Center for Urban Science and Progress, NYU
- Provostial Fellow, Innovation Analytics

Tiered Settings



One of their key initiatives is the ADRF - a piece of infrastructure that allows researchers and government officials to analyse and collaboration on government data in a secure way.





Typical Problems of working with **Administrative data**

- •Sensitive data, e.g. unemployment insurance wage records, criminal records. Etc.
- •Requires tiered access
- Crosswalking identifiers can be hard
- •Skills within government are often low



I like to compare the social sciences today to where bioinformatics was say 10 or 15 years ago. There is an explosion of data, and emerging patters for how to store, identify and collaboration on that data, it's an exciting time!

Solutions that Coledrige / ADRF have worked on

- Secure cloud infrastructure
- Admin and reporting on access and usage
- •Buy-in of a community of data experts that can help each other

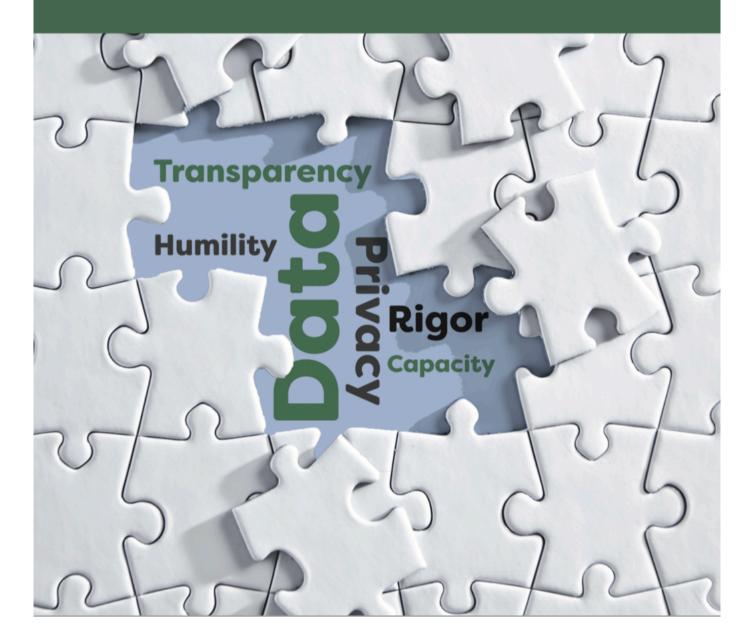
 Providing hands on training to government.





THE PROMISE OF EVIDENCE-BASED POLICYMAKING

Report of the Commission on Evidence-Based Policymaking



• January 13, 2017: International and State **Models for Managing Data**

- o Charles Rothwell–National Center for Health Statistics, U.S. Department of Health and Human Services
- o David Mancuso–Washington State
- o Domenico Parisi-Mississippi State University
- o Ivan Thaulow–Statistics Denmark
- o Kenneth Dodge–Duke University
- o Robert Goerge—University of Chicago
- o Roxane Silberman–Secure Data Access Centre, France
- o Shawna Webster–National Association for Systems
- o Stefan Bender–Deutsche Bundesbank

The ADRF porject was cited as an example of best practice in a report that led to the US Open Data Act, so the ADRF team have a great track record here!

Public Law 115–435 115th Congress

An Act

To amend titles 5 and 44, United States Code, to require Federal evaluation activities, improve Federal data management, and for other purposes.

Be it enacted by the Senate and House of Representatives of the United States of America in Congress assembled,

SECTION 1. SHORT TITLE; TABLE OF CONTENTS.

(a) SHORT TITLE.—This Act may be cited as the "Foundations for Evidence-Based Policymaking Act of 2018". (b) TABLE OF CONTENTS.—The table of contents for this Act

is as follows:

Sec. 1. Short title; table of contents.

TITLE I—FEDERAL EVIDENCE–BUILDING ACTIVITIES

Sec. 101. Federal evidence-building activities.

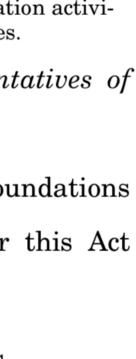
TITLE II—OPEN GOVERNMENT DATA ACT

TITLE II—OPEN GOVERNMENT DATA ACT

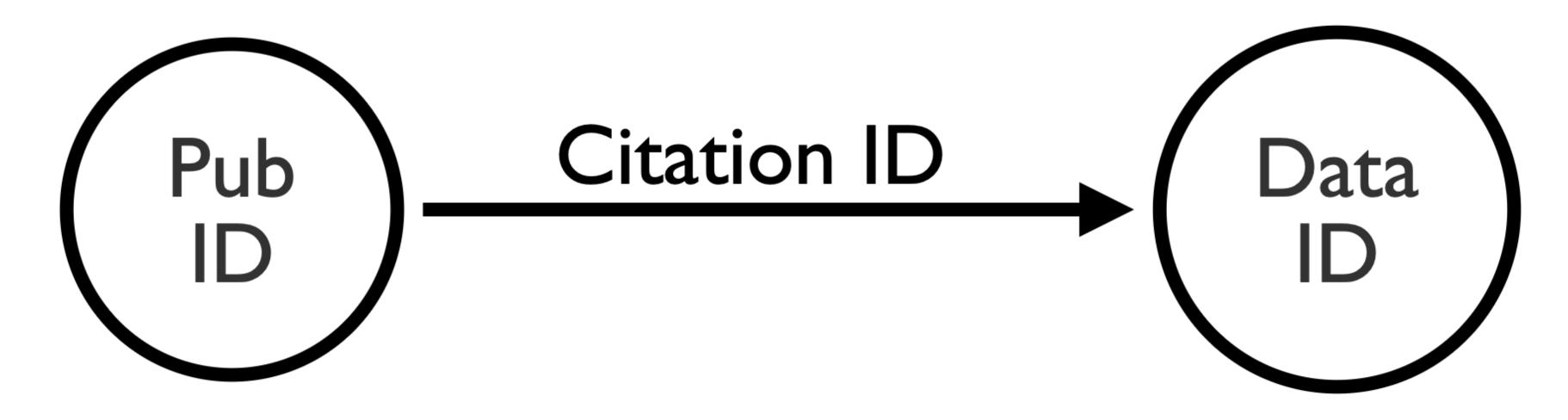
Sec. 101. Federal evidence-building activities.

Department of Social and Health Services

Public Health Statistics and Information



Evidence Based





A key to making policy decisions evidence based is being able to see how the research ties to the data.

Larger Vision

Enhance Data

5

If we could make these links, and link to the users of the data and papers, we could get to a virtuous circle of connections.

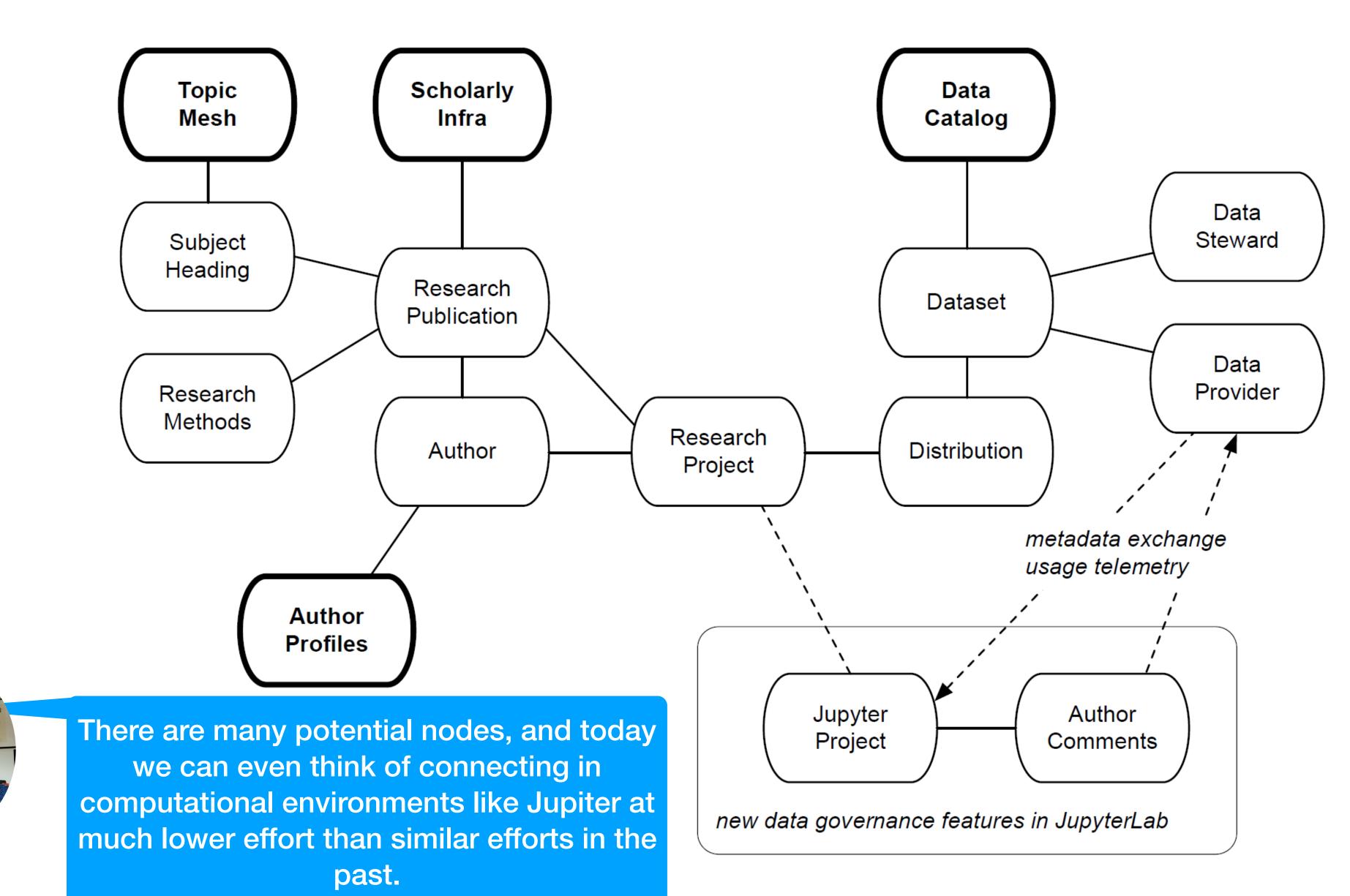
Monitor Data Use

4



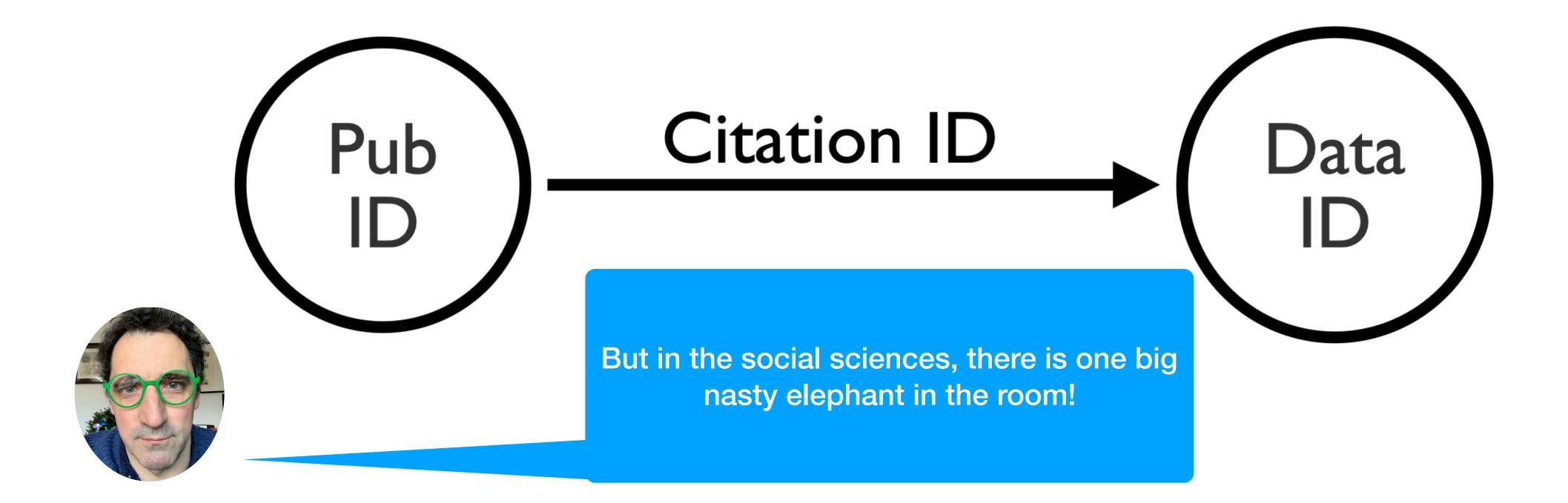


Knowledge Graph for Collaborative Scholarly Infrastructure

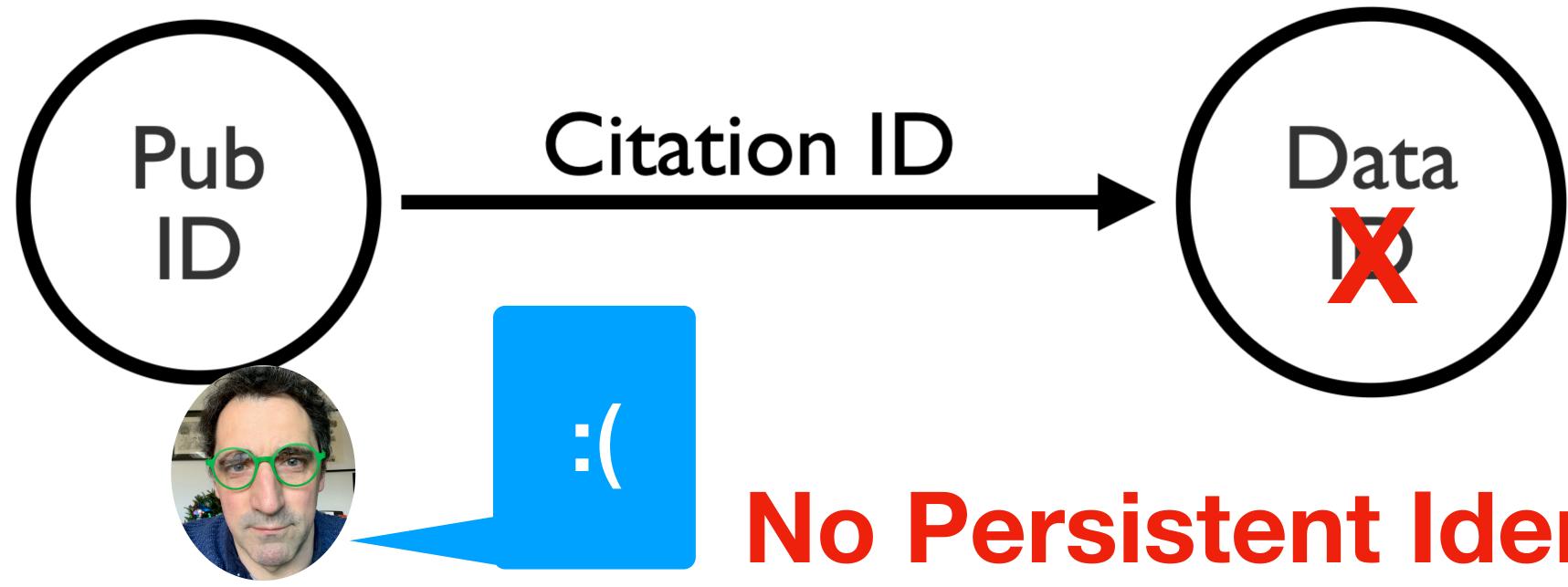


Paco Nathan recent keynote

Evidence Based



Evidence Based



No Persistent Identifiers :(



NER, Topic Modelling, AllenNLP/Biome Framework LSTM, CNN

bi-LSTM neural network, CRF model Nachine **Logistic regression & SVM CNN-LSTM-CRF, Bi-LSTM Coreference Model** Learning CRF

CNN, RNN/RCNN **Bi-Directional Attention Flow, CNN**

0I-LJIVIII

But that's OK, because we can draw on the vork, CRF model numpy, pa magic of Al, right, right?

AllenNLP framework, neural networks

TensorFlow, Perceptron, RNN, Keras, Pyspark, SpaCy

LightGBM model

CRF, RNN/LSTM

tagging







Rich Context Competition

September 2018 – February 2019

\$2000 to each team to pass phase 1

\$20,000 to the winner of phase 2

All outputs had to be made openly available

How do you get up to speed with machine learning from a standing start?

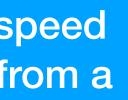
The Rich context team decided to run a competition and incentivise ML experts to help solve their problem for them.

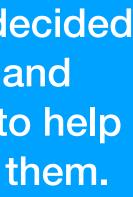
And you know what, it mostly worked! They got 20 teams to participate and some partial solutions to the problem.

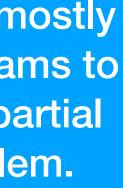
More importantly, this approach to drive collaboration really worked, and is being carried on later this year!

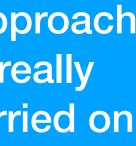
The rest of this deck is about that comp!















Build a machine learning model that can identify datasets referenced in a paper, along with the paper's research fields, and methods used in the paper.

This is what we wanted the teams to create machine learning models to do for us.



Phase 1

2500 papers with references to data

In the first phase compared their models gaaaint 5k papers that were held back

teams had 5k papers 2500 papers with no references to data



2500 papers with references to data



Test Corpus

2500 papers with no references to data







2500 papers with references to data

Bundesbank ICPSR catalog

Data annotations manually created using NYU built tool

Full text & methods labels, provided by SAGE



This is one of the bits where SAGE helped, we provided training data, along with Bundesbank and ICPSR.

Status Messages

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- Return to DataSetCitation mention coding List

Code DataSetCitation mentions

DataSetCitation ID:	72	•
Load DataSetCitation		

Article 5 - Explaining the recent decline in cocaine use among young adults: Further evidence that perceived risks and disapproval lead to reduced drug use

- Publication Date: Jan. 1, 1990
- Original PDF: <u>2137171.pdf</u>

Explaining the Recent Decline in Cocaine Use among Young Adults: Further Evidence That

Perceived Risks and Disapproval Lead to Reduced Drug Use

Author(s): Jerald G. Bachman, Lloyd D. Johnston and Patrick M. O'Malley

Source: Journal of Health and Social Behavior, Vol. 31, No. 2 (Jun., 1990), pp. 173-184

Published by: American Sociological Association

Stable URL: https://www.jstor.org/stable/2137171

Accessed: 06-08-2018 16:15 UTC

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Data Set

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Data Set 54 - Monitoring the Future: A Continuing Study of the Lifestyles and Values of Youth, 1980

Title: Monitoring the Euture: A Continuing

Successfully Saved article (note green box Status Messages)

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The ICPRS data only listed papers that mentioned their data. To make things more useful for training we had some brave people go in and tag exactly where in the papers the data sets were mentioned. They did this using a tool that the team at NYU built. (One of the interesting things to observe from the outside is that the whole process involved building a lot of tools!).



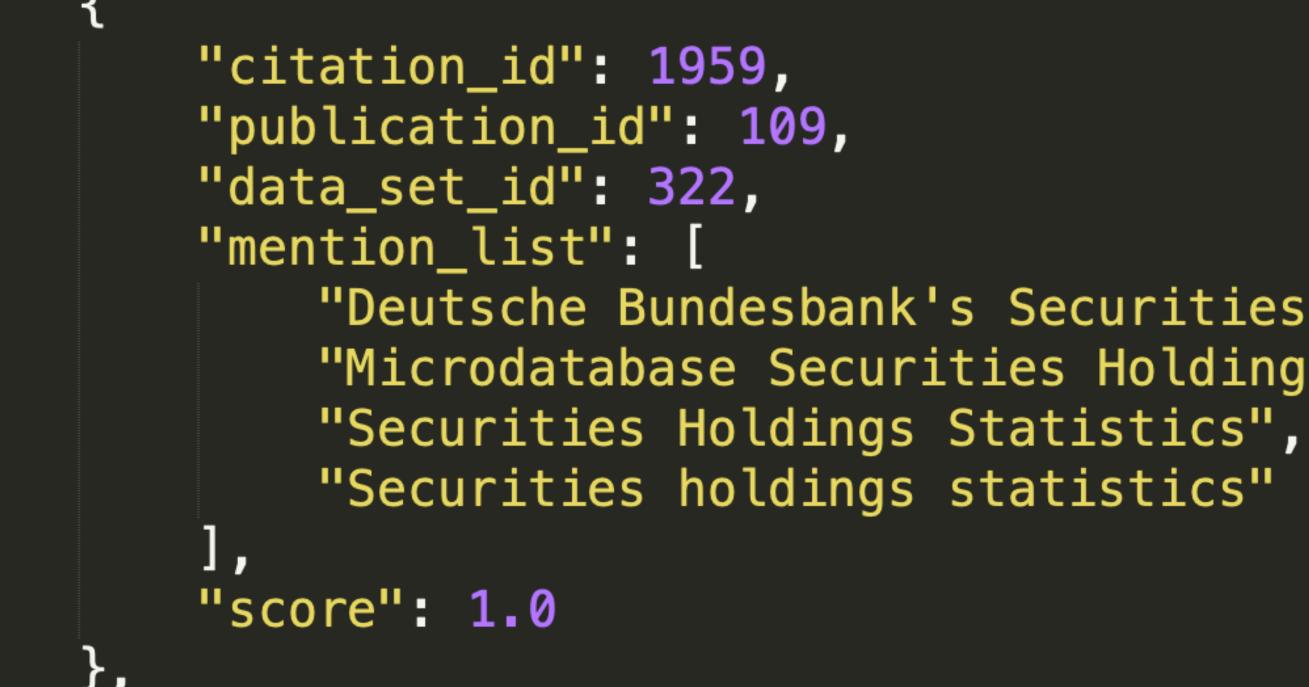
Emily Wiegand, Neil Miller and Jenna Chapman from Chapin Hall at the University of Chicago, Mengxuan Zhao, Marcos Ynoa and Ekaterina Levitskaya from the CUNY **Graduate Center, Computational Linguistics** program





Here you can see how one data set is referred in lots of different ways within one paper.





"Deutsche Bundesbank's Securities Holdings Statistics", "Microdatabase Securities Holdings Statistics",



5000 unlabelled publications

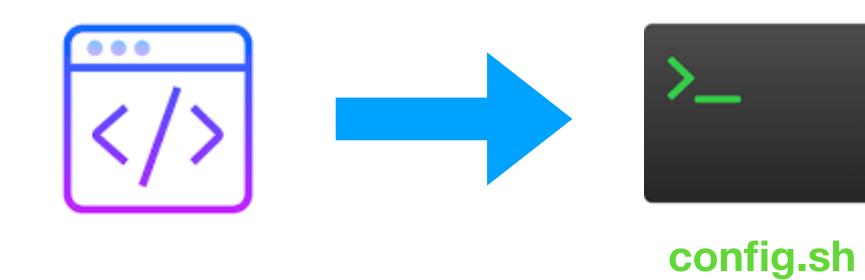
Teams had to discover datasets from the first phase's data catalog

research methods and fields In the second phase they just had to run over a



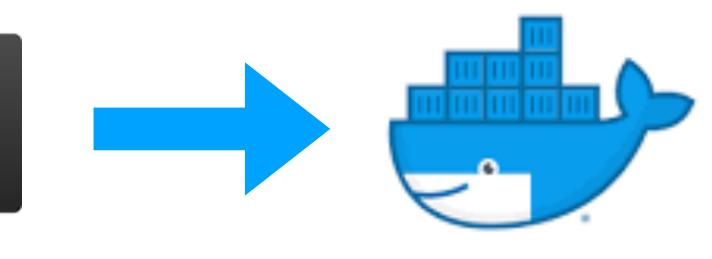
corpus of 5K new papers.

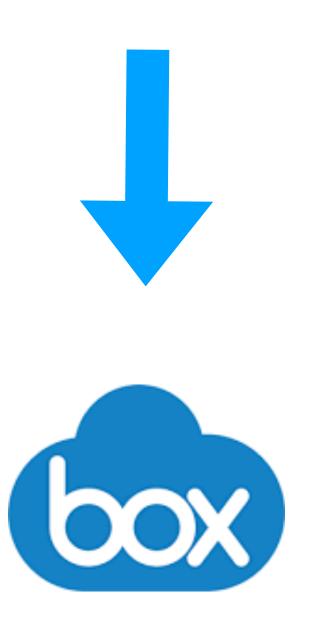
Submissions





The team in NY helped entrants take their code and dockerise it, and those docker containers were uploaded and run by the NY team.







Confusion matrix was generated comparing team predictions with our data on our hold-outs.

10 random papers per set of disciplines were field suggestions



manually evaluated for accuracy of methods and





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ADRF | Data Stewardship

Navigation Rich Context Submission Review Qualitative Review Qualitative Review New Projects Explore Data User Directory Data Steward New Publication Team 1

	Judge: jmorgan		Status: TODO	
	Mentions 💿	Fields 🐽 Metho	ods 60	
	Publication		Team 1	Team 2
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	Houses of Healing	g 🔀 PDF	-1 0 +1 HITS	-1 0 +1 Empty
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		us Receipt of Violence Associations With Variables <mark>人</mark> PDF	-1 0 +1 Pacific Islands Families Study CTS	-1 0 +1 Empty
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✿ Search	\ □ ③ ⊡ =
	🤌 💽 Jonathan Morgan 🗸
	RichContext / Qualitative Review

Team 3 Team 4 -1 0 +1 -1 0 +1 Economic Development Quarterly Volume 22 Survey of Empty Number Social Sciences and Humanities Research Council -1 0 +1 -1 0 +1 DATA COLLECTION Empty -1 0 +1 -1 0 +1 quantitative scales prison Empty -1 0 +1 -1 0 +1 the Cold War prestige organizing committees Van Cliburn International Piano Competition -1 0 +1 -1 0 +1 TQEH Research Foundatio Empty

Judging interface



-1 0 +1

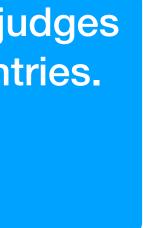
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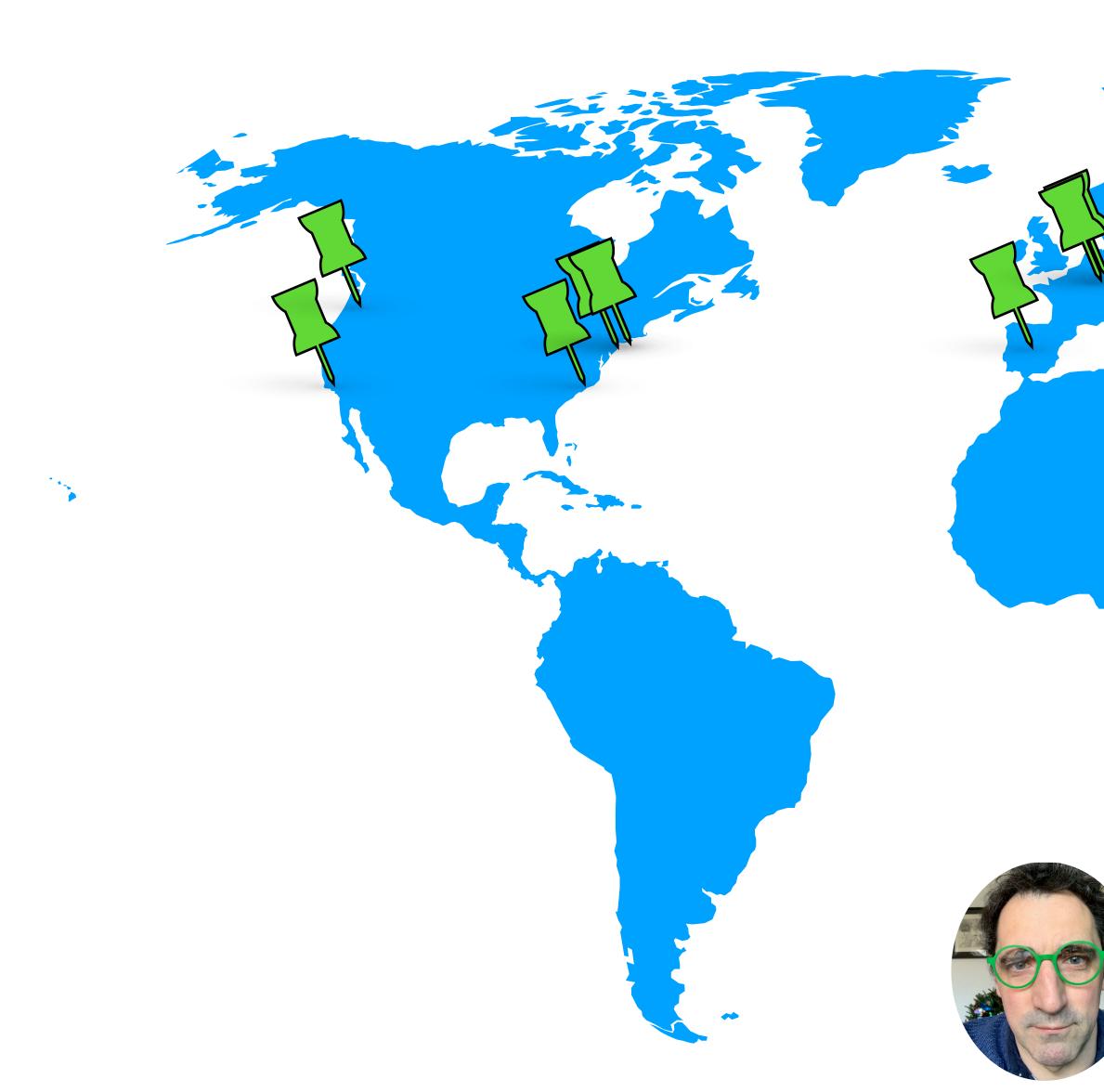
-1 0 +1

- 1 0 +1 IALS European Social Surveys ESS ESS

Another tool was built to help the expert judges get to consistent voting across all the entries.



Participation and results



There was global participation in the comp!



Participation and results

Researcher

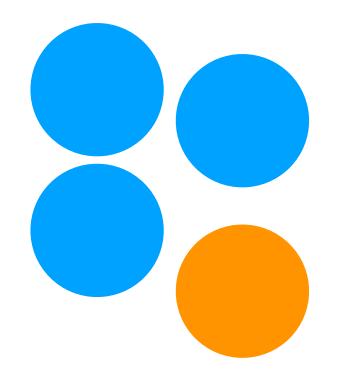
Student **20** submissions

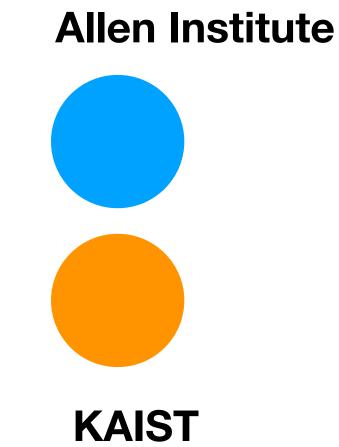






4 finalists





Highly commended

Nicely there were both senior and undergraduate teams taking place.

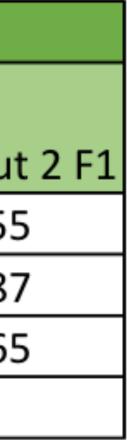




	phase 1 model			phase 2 model					
team	holdout 1	holdout 1 recall	holdout 1 F1	holdout 1 precision	holdout 1 recall	holdout 1 F1	holdout 2 precision	holdout 2 recall	holdout
rcc-03	0.54399	0.1336	0.21451	0.35726	0.19635	0.25342	0.29623	0.1875	0.25455
rcc-05	0.1.003	0.09564	0.11365	0.1054	0.08944	0.09677	0.52272	0.20535	0.29487
rcc-14	0.21051	0.1475	0.17346	0.29609	0.1195	0.17028		0.07143	0.11765
rcc-17	0.17093	0.16197	0.16633	N/A	N/A	N/A	0.46988	0.34821	0.4

Best models identified about 1/2 of the data sets

Sheet1





data set.

Teams identified data set references that were not tagged in the training data

Running competition entries for judging required a lot of effort and back and forth with the team



There were a few issues that we identified with how the training data was created, and the entries run

Annotators of the training data were not able to find all mentions in papers in the ICPRS

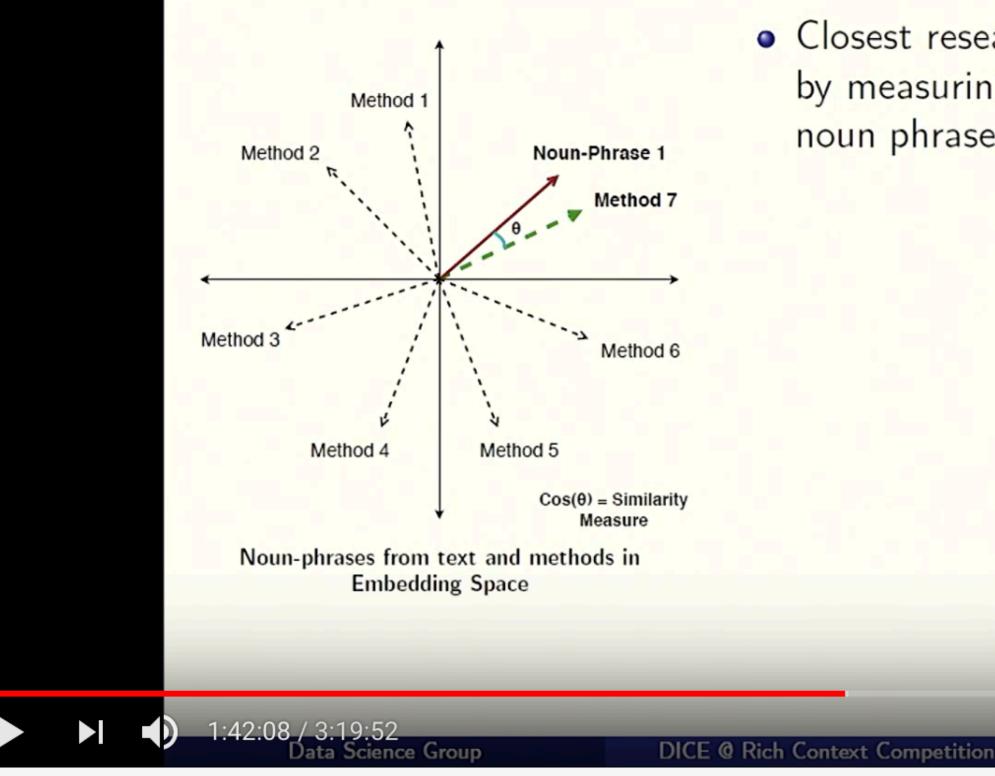


Outputs from this phase

▶ YouTube ^{GB}

Search

Identification of Research Methods and Fields Methods Identification - Word2Vec



 Closest research method vector found by measuring cosine similarity between noun phrase vectors and method vectors

https://www.youtube.com/watch?v=PE3nFrEkwoU

^ Click on Tools, Sign, and Comment to access additional features

🦑 🗖 🗖 🖸 CC February

February workshop



Outputs from this phase

Rich Search

and

Discovery for

Research

Datasets

Navigation

Contents:

Chapter 1: Introduction Chapter 2: Who's Waldo: Conceptual issues when characterizing data in empirical research Chapter 3: Enriching

Rich Search and Discovery for Research Datasets: Building the next generation of scholarly infrastructure

Julia Lane, Ian Mulvany, Paco Nathan (eds.)

Copyright 2019 NYU.

Contents:

- Chapter 1: Introduction
- research
- \bullet
- Chapter 5: Competition Design
- Chapter 7: KAIST
- Chapter 8: GESIS
- Chapter of DICE

https://github.com/rich-context-competition/rich-context-book-2019



• Chapter 2: Who's Waldo: Conceptual issues when characterizing data in empirical

Chapter 3: Enriching context and enhancing engagement around datasets Chapter 4: Metadata for Administrative and Social Science Data Chapter 6: Allen Institute for Artificial Intelligence (AI2)

Outputs from this phase November 2019 workshop

- •goal #1. Identify compelling use cases that would be transformed by access to dataset search and discovery tools (starting from Evidence-Based Policymaking)
- •goal #2. Take stock of existing practices
- goal #3. Catalyze a community that works together to integrate open source projects for common needs in data/metadata infrastructure (JupyterLab, spaCy, PyTorch rdflib, Egeria, W3C standards for metadata, Amundsen and its emerging category, etc.)
- goal #4. Identify where we need centralized services (e.g., a global repository of datasets, having persistent identifiers) to complete the knowledge lifecycle
- goal #5. Define a platform (akin to Amazon, Etsy, LinkedIn) for the initial use cases, which can be broadly adopted:
- goal #6. Generate business model(s) that can be seeded with initial research-funding support and subsequently become self-sustaining.



The key thing, though, is that we got to a minimally viable research output, with enough momentum to keep going, and in Nov 2019 there is going to be a workshop to help set the future direction of the initiative.

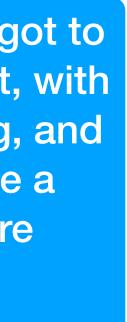






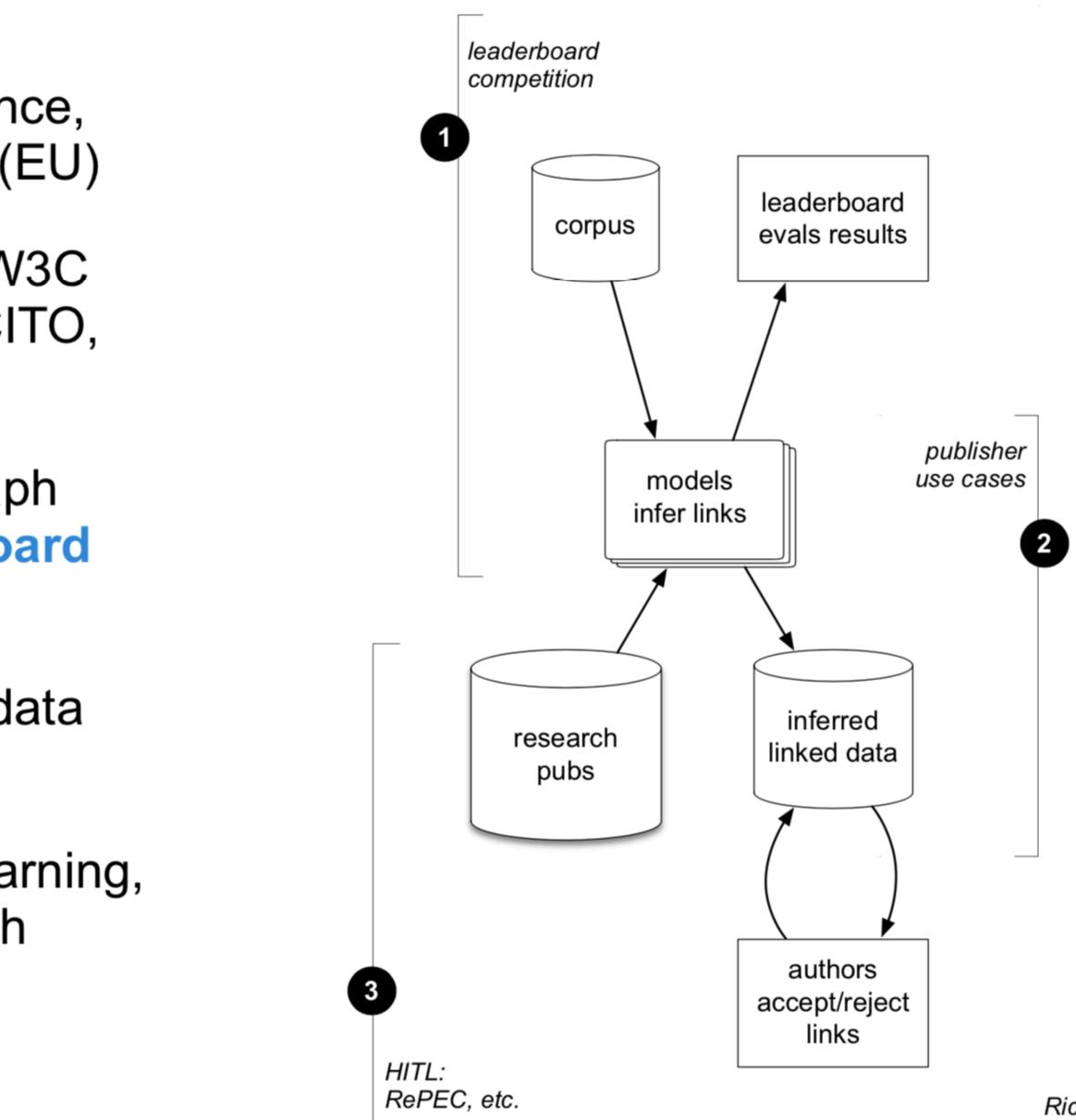


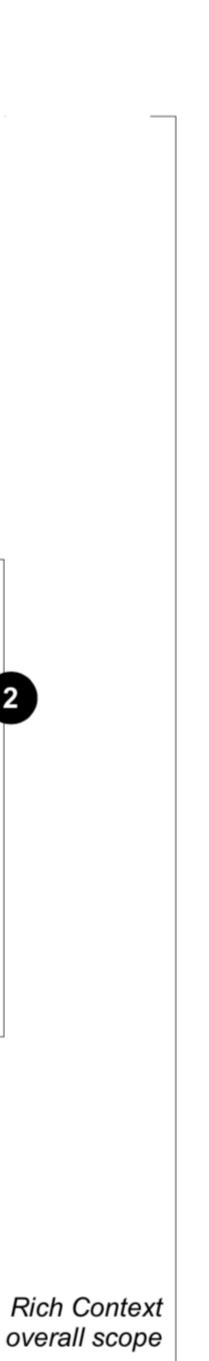




Comp Phase 2

- collaboration with SAGE Pub, Digital Science, RePEc, etc.; partnering with Bundesbank (EU)
- knowledge graph vocabulary integrates W3C metadata standards: DCAT, PAV, DCMI, CITO, FaBiO, FOAF, etc.
- data as a strategic asset: knowledge graph produces an open corpus for the leaderboard competition
- human-in-the-loop AI used to infer metadata then confirm with authors via **RePEC**, etc.
- adjacent work: graph embedding, meta-learning, persistent identifiers, reproducible research





Leaderboard examples

View on GitHub

NLP-progress

Repository to track the progress in Natural Language Processing (NLP), including the datasets and the current state-of-the-art for the most common NLP tasks.

Tracking Progress in Natural Language Processing

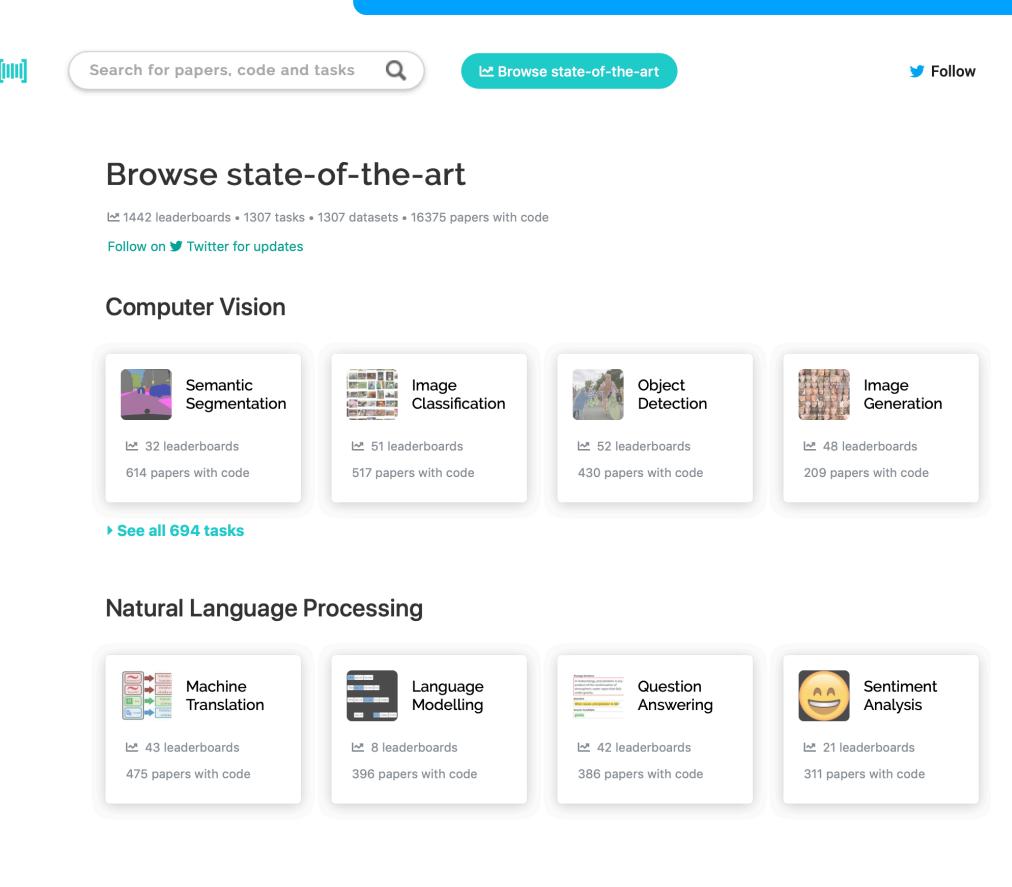
Table of contents

English

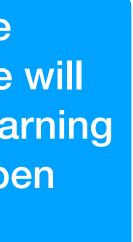
- Automatic speech recognition
- CCG
- Common sense
- Constituency parsing
- Coreference resolution
- Dependency parsing
- Dialogue
- Domain adaptation

NLP Progress

We are also going to run the competition again, and this time will take lessons from the machine learning community and run it as an open leaderboard.



Papers with code



New submission process





GitHub

open by default





We are also going to use a different infrastructure for running the competition entries, one we hope will lead to more success in being able to run entries.



Jupiter

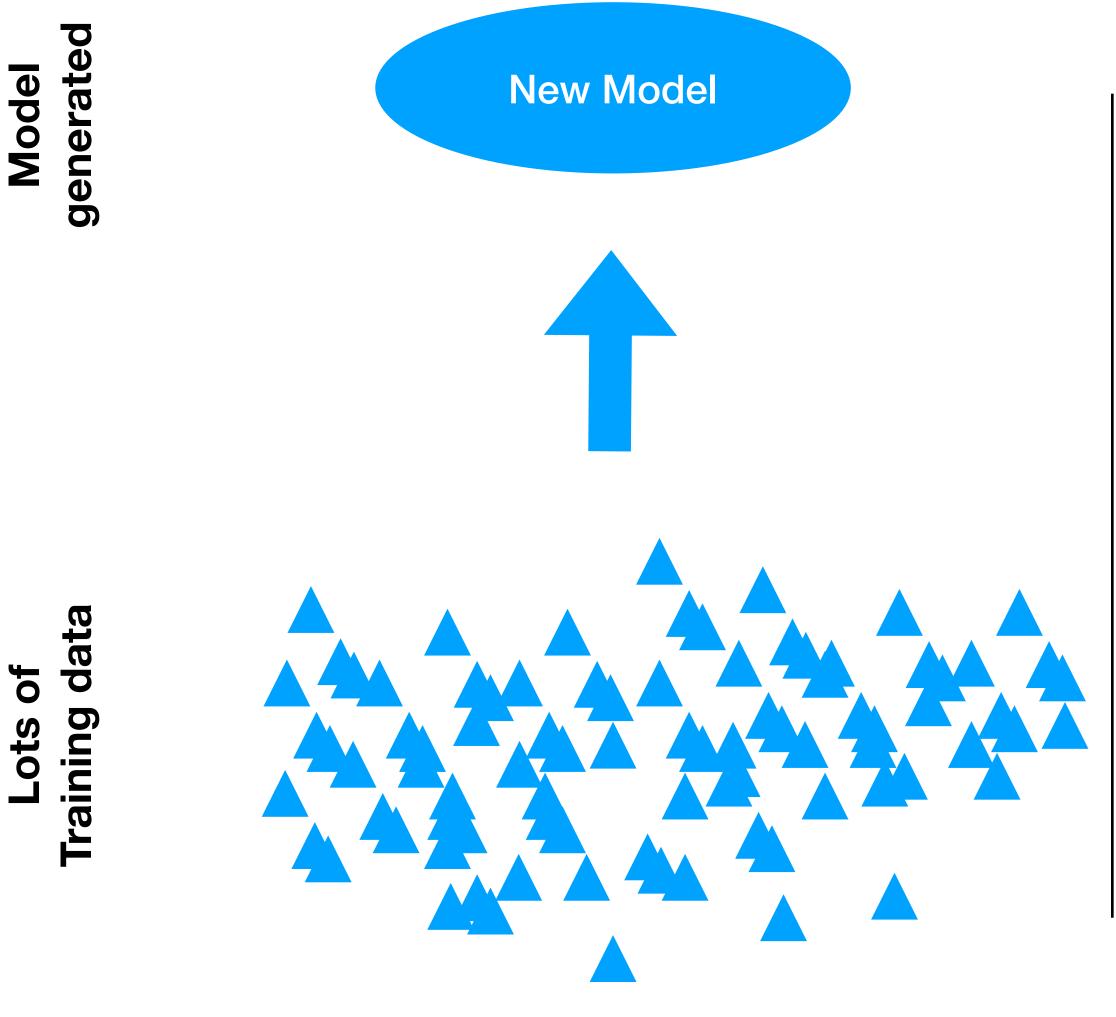
reproducible by default

Binder

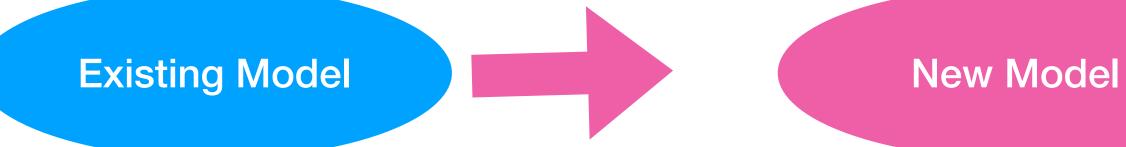
Scalable by default



New training protocol



Normal Machine Learning



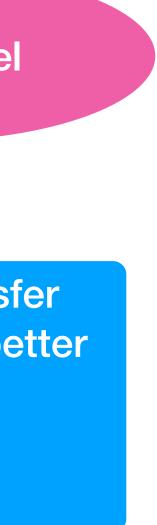


We hope that adoption of transfer learning can help get teams to better models more quickly

Small data set



Transfer learning



New training protocol

Move from 5000 training papers to 500

=> Easier to robustly tag



While using fewer training examples to get there.





Rich Context Leaderboard

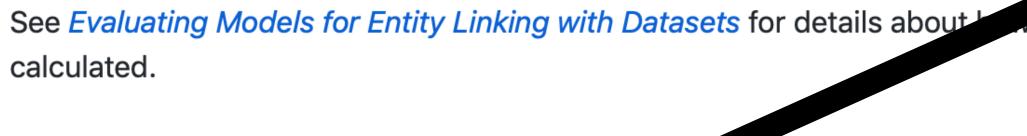
Leaderboard 1

Entity Linking for Datasets in Publications

The first challenge is to identify the datasets used in research publications, initially focused on the problem of entity *linking*. Research papers will generally mention the datasets they've used, although there are no formal means to describe that metadata in a machine-readable way.

Identifying dataset mentions typically requires:

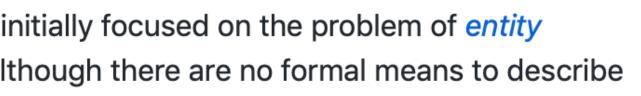
- extracting text from an open access PDF
- some NLP parsing of the text
- feature engineering (e.g., paying attention to where the text is located in the paper)
- modeling to identify up to 5 datasets per publication





https://github.com/Coleridge-Initiative/rclc





First entry has identified about 3/4s of the data sets

Initial trials of this have been promising.

The Top5uptoD leaderboard metric





HITL pattern for refining the data

RePeC

The RePEc Blog Information about Research Papers in Economics (RePEc)

Home

New initiative to help with discovery of dataset use in scholarly work

Many of our readers will have heard of the push for evidence based policy making at the federal level in the United States. The recent Foundations of Evidence Based Policy Making Act and the Federal Data Strategy have provided social scientists in general and economists in particular with a new opportunity to highlight the value of their data and their empirical work. Similar opportunities have appeared in other countries.

A major challenge in highlighting the value of data, however, is that it is currently almost impossible to find out which datasets are used by which researchers on which topics. RePEc is partnering with a new initiative that is combining natural language processing and machine learning techniques to automate dataset search and discovery from social science and economics publications. Some authors will start receiving an email from Christian Zimmermann this month asking them to validate the results of machine learning models. They can also contribute any additional links to the corpus right away at this link.

We hope eventually to automate the search and discovery of datasets and highlight their value as a scholarly contribution in the same way we collect information about publications and citations. The results should help inform government agencies about the value of data that they produce and work with, empirical researchers to find and discover valuable datasets and data experts in their scientific fields, and policy makers realize the value of supporting investments in data.



ABOUT THIS BLOG

Welcome to the RePEc I RePEc team, discuss her workings of RePEc and from the community on improve. We also want volunteers opportunity this project and provide services to the profession also discuss issues abou dissemination of research in Economics.

NEP BLOGS

- o NEP-ARA: Economics of the MENA
- Middle East and North Africa
- o NEP-DGE: Dynamic General
- o NEP-HIS: Business, Economic and Financial History
- o NEP-INT: International Trade
- o NEP-LTV: Unemployment,
- Inequality and Poverty
- o NEP-OPM: Open Macroeconomics





Economic Development Quarterly

Education and Urban Society

Education, Citizenship and Social Justice

Educational and Psychological Measurement

SAGE and RePeC are going to help evaluate the outputs of models, and in that way allow models to be updated quickly.

Educational Policy

ccounting, Auditing & Finance

dult and Continuing Education

Journal of Educational Computing Research

Journal of Educational Technology Systems

Public Finance Review

Research in Education

Urban Education



Creating the data infrastructure

Work has started on defining the schema for the data link repository



Semantic underpinning of vocabulary - CITO!

ceteri TTL to use as an example for JupyterLab metadata service

1 contributor

```
89 lines (76 sloc) 3.27 KB
      @base <https://github.com/Coleridge-Initiative/adrf-onto/wiki/Vocabulary> .
  2
                      <http://purl.org/spar/cito/> .
      @prefix cito:
  3
      @prefix dbo:
                      <http://dbpedia.org/on
  4
                      <http://dbpedia.org/re
      @prefix dbr:
      @prefix dcat:
                      <http://www.w3.org/ns/
  6
      @prefix dct:
                      <http://purl.org/dc/te
      @prefix dcterms: <http://purl.org/dc/t</pre>
  8
      @prefix dctypes: <http://purl.org/dc/d</pre>
  9
      @prefix fabio: <http://purl.org/spar/fabio/> .
 10
      @prefix foaf:
                      <http://xmlns.com/foaf/0.1/> .
 11
      @prefix madsrdf: <http://www.loc.gov/mads/rdf/v1#> .
 12
                      <http://www.w3.org/2002/07/owl#>
      @prefix owl:
 13
                      <http://purl.org/pav/> .
      @prefix pav:
 14
                      <http://prismstandard.org/nam
      @prefix prism:
 15
                      <http://www.w3.org/1999/02/22
      @prefix rdf:
 16
                      <http://www.w3.org/2000/01/rdf
      @prefix rdfs:
 17
      @prefix schema: <http://schema.org/> .
 18
```

Raw	Blame	His

And for the Force11 community I'm happy to say that CITO is going to play a role here!



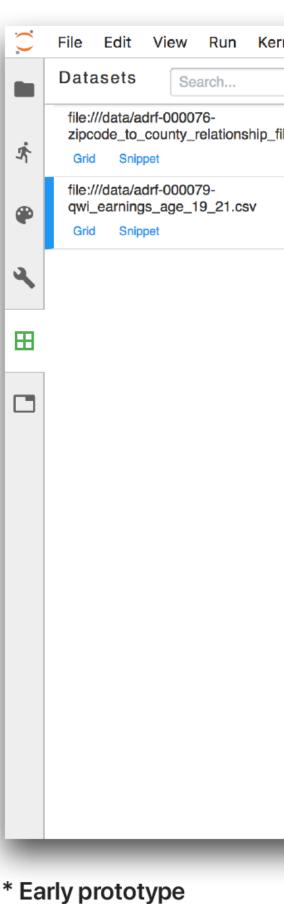


Integrating directly with Jupyter

The Jupiter project has a grant as part of this project to make their data explorer connect with this piece of infrastructure.



Data browser



Commenting and Annotation in JupyterLab

	Analysis.ipynb ×		Grid: file:///data/adrf-0000 $ imes$		adrf-000079-qwi_earnings_age_1		
ile.csv		Year	Crop Production	Animal Production and Ac	Forestry and Logging	New Comment Thread +	
	1	2000				👩 Brian E. Granger	
	2	2001	1116	1382	1580	Feb 22 10:12pm	
	3	2002	1200	1438	1450	Hmm, I was expected data for the year 2000, anyone understand why it is	
	4	2003	1255	1444	1501	Fernando Perez	
	5	2004	1309	1517	1579	Feb 22 10:15pm	
	6	2005	1294	1555	1566	The data was collected for 2000, but the storage format changed. We are waiting	
	7	2006	1326	1636	1564		
	8	2007	1425	1782	1510		
	9	2008	1364	1854	1692		
	10	2009	1323	1804	1839		
	11	2010	1343	1783	1712		
	12	2011	1409	1793	1665		
	13	2012	1411	1780	1661		
	14	2013	1482	1853	1952		
	15	2014	1539	1946	2308		
	16	2015	1561	1976	3050		
	17	2016					





Summary

- Comp format engaged ML community
- Growing this community: like the book, second comp, workshop, partnerships like SAGE, RePeC
- The bet is that is full workflow integration will be crucial
- Aim is to streamline second version of the comp
- Focus on Nov workshop is to find the right direction, and build on existing work and knowledge



How to participate

https://github.com/Coleridge-Initiative/rclc/wiki/How-To-Participate

If you would like to get involved, we would love to hear from you!





Thank you!

A postscript - tools and behaviours

While I was putting these slides together for the Force11 conference I was mulling over the kinds of capabilities machine learning allows us





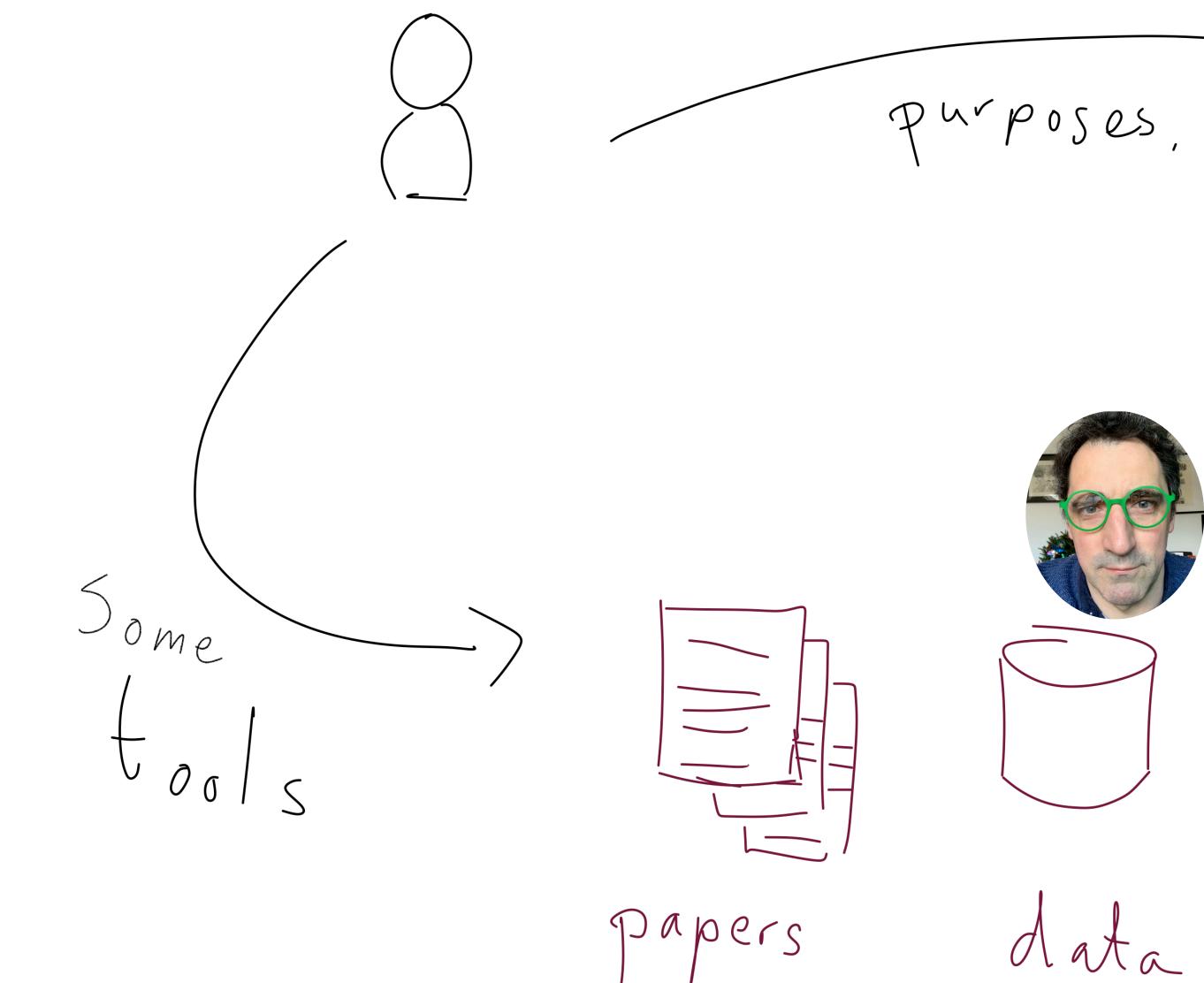




THIS PART FITS THE PROBLEM



via Brett Victor



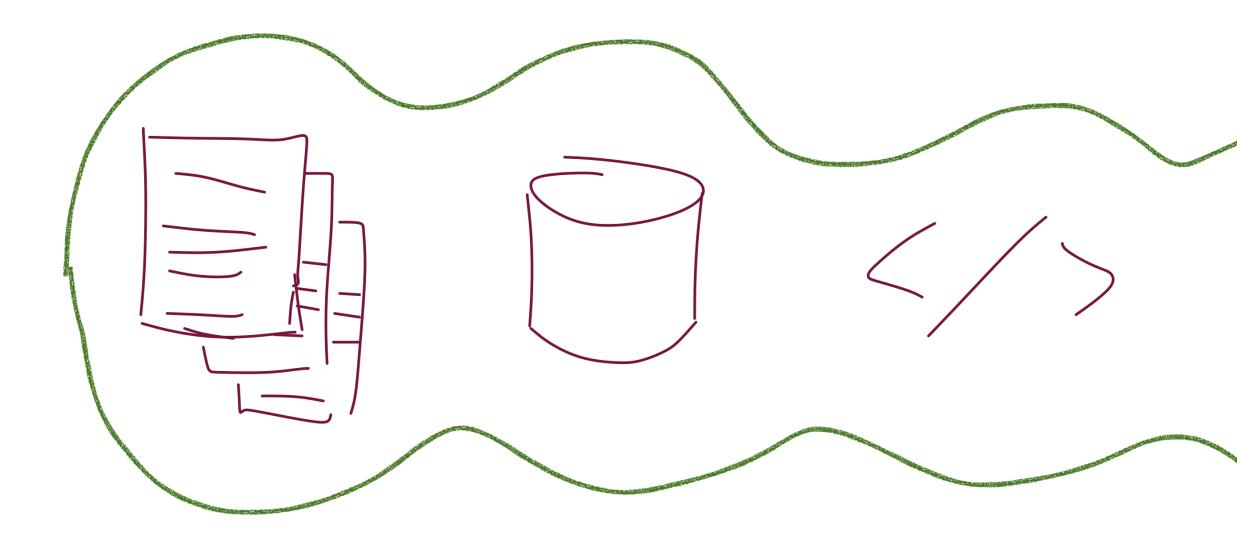


The scholarly comms space has a "typical" set of tools that we have been discussing for donkeys years now.



code







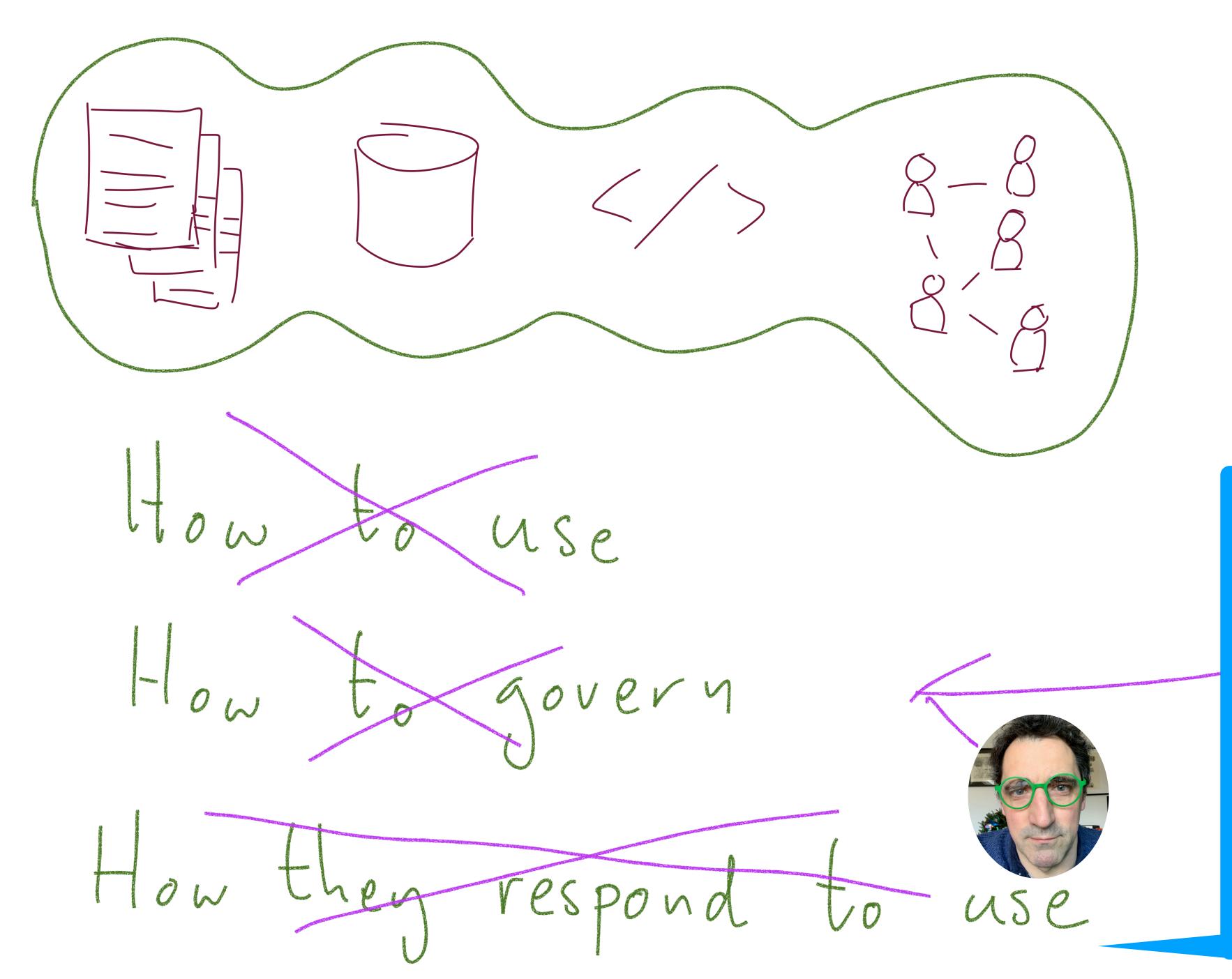
How to govern

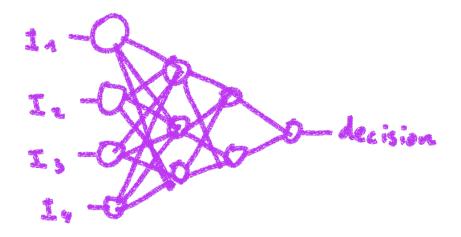
We kind of understand how these tools work



How they respond to use







Models ML

ML Models can vastly expand the kinds of volumes of data that we can ask question of, in a way vastly expanding our capabilities.

To say this is hardly controversial, but as I observe that we are still talking about how to deal with data, let alone code, I just want to us to raise our eyes towards this approaching future.

We will need to agree norms and practices as a community for how to work with this new class of tool

