

FCT and Plan S

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Departamento da Sociedade da Informação 18 September 2019

Fundação para a Ciência e a Tecnologia

Fundação para a Ciência e a Tecnologia (FCT)

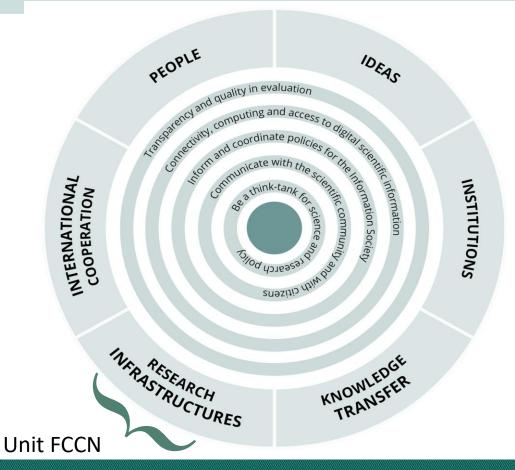
is the Portuguese national funding agency for science and research.

FCT is a **publicly-funded government agency**, under the responsibility of the Ministry for Science, Technology and Higher Education.

FCT's vision

- To establish Portugal as a global reference for research and innovation
- To ensure knowledge generated by scientific research underpins social and economic development

FCT supports the whole spectrum of Portugal's research base



B-On – National consortia for Scienfic Publishing



Mission: ensure access to scientific knowledge of recognized prestige and quality







18 content providers 15 M €

> 60 Institutions

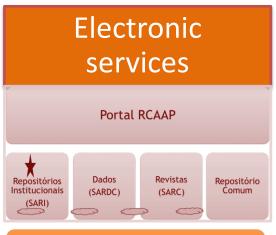
> 350 K Users

10 M Downloads

National Open Access Initiative



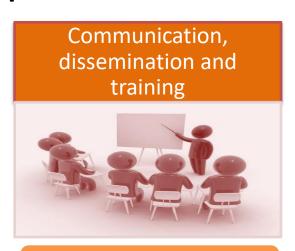
Mission: promote, support and facilitate Open access to the national scientific production



> 126 Institutions



95 Journals



>550K docs >25M downloads

FCT's reaction to Plan S (October 2018)

- FCT declares its support to Plan S's objectives
 - ... while it recommends that cOAlition S members
 - ensure that transition models, specifically through the Gold Open Access route,
 do not reinforce the monopolistic nature of the scholarly publishing market
 - reinforce mechanisms for positive incentives within research evaluation and funding systems
 - recognize and adapt models of open access publishing to new forms of creating and communicating science

FCT's feedback to the publication of the "Guidance on the Implementation of Plan S" (February 2019)

- The publication of the Guidance on the Implementation of Plan S addresses a number of concerns
- The implementation of Plan S must at all costs avoid incurring in double standards, taking care not to impose comparatively higher requirements to repositories than to journals
- The scientific communication environment should be regarded as an ecosystem, comprised of several complementary or symbiotic systems (journals, platforms or repositories)
- The technical requirements for Plan S would benefit from the establishment of a regulatory framework for interoperability between the several systems

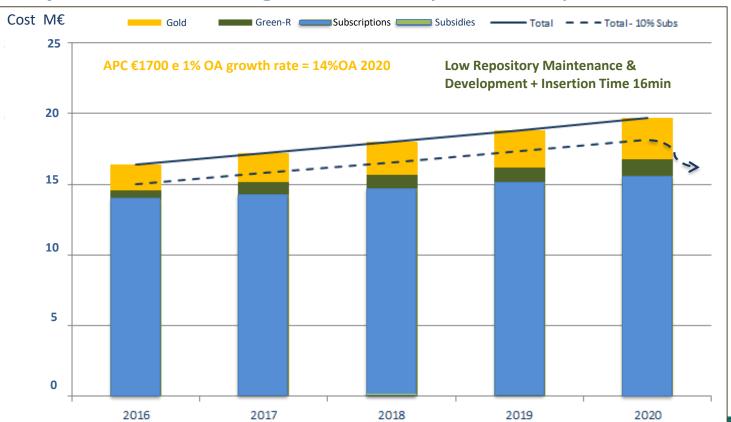
FCT's position towards Plan S

Revised guidance on Plan S implementation is published (May 2019)
 ... a major issue remains unsolved

"Where applicable, Open Access publication fees are covered by the Funders or research institutions, not by individual researchers"

The transition to OA Academic Publishing

Projection for Portugal based on predicted publications in WoS



€18.2M
If 10% of OA articles are published in currently subscribed hybrid journals & there were offsetting deals

The transition to OA Academic Publishing

Portugal – Flipping in 2020?

= Subscriptions	€19,5M	€28,8M
≈APC €1000	APC = €1350	APC = €2000
[Average cost of subscriptions in 2016-2018 (with VAT) and WoS articles predicted in 2020]	[WoS articles predicted in 2020]	[WoS articles predicted in 2020]

Is it realistic to think that any Publisher will do a deal where the average APC will turn out to be c. €1000 and still give us access to closed access publications (back and future catalogue)?



Questions?

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Thank you very much for your attention!