





Exploring JoREP 2.0: features and potential uses in the studies on Europeanisation of research activities

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INTRODUCTIVE NOTES ABOUT THE MAIN FEATURES OF THE JOINT R&D PROGRAMMES COLLECTED IN JOREP 2.0 Andrea Orazio Spinello

Joint programming landscape

- Schemes aiming to reduce the fragmentation of the ERA
- The availability of data on various types of programmes represents a key element to shed light on the process of Europeanization of research activities.
- JoREP 2.0 database capture the multifaceted landscape of joint programming within ERA and allows monitoring
 - the modes of relationships
 - <u>functions performed</u> and
 - the <u>amounts allocated</u>

by the actors involved in the ERA dynamics (at country level and agency level)



Main joint programming schemes in JoREP 2.0

- 74 ERA-Net/ERA-Net+/Era-Net cofund actions;
- 9 Joint Programming Initiatives (JPIs) [1 split into 3 actions];
- **3** Joint Technology Initiatives (JTIs);
- **4** Article 185 of the EC Treaty (including EUROSTARS);
- EUREKA (subdivided from 2010 into Individual Projects and Clusters);





ERA-Net actions / 1

- Starting from EUFP6, provided a networking scheme for actors implementing public research programmes
- Promoted the *networking* of national and regional research programmes with a view to stimulating the exchange of best practice, the pooling of ideas and resources, and the development of joint transnational research activities
- "Common answers to shared problems"
- Improve coordination and effectiveness of national research efforts creating synergies among national ministries, regional authorities and the funding agencies which implement programmes on behalf of their governments



ERA-Net actions / 2

- Develop and strengthen coordination and links among funding agencies on a *wide range of topics* (such as on environment with the creation of ERA-NET CIRCLE or health with ERA-NET HIVERA)
- Address four processes:
 - 1. start with a systematic exchange of information and good practices;
 - 2. identification and analysis of common strategic issues;
 - 3. planning and development of joint activities;
 - 4. transnational calls, generating research outputs
- 'ERA-NET Plus actions' typology provides additional EU financial support



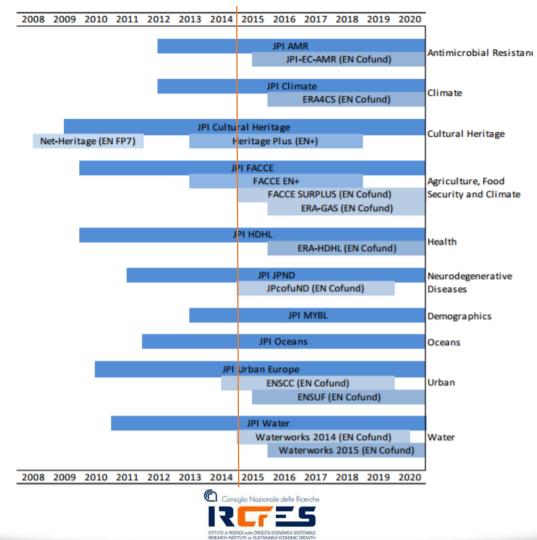
Joint Programming Initiatives (JPIs)

- Launched in the framework of the Ljubljana-process in 2008 and 2009
- Strategic approach to strengthen Europe's capacity to transform the results of its research into tangible benefits for society and to enhance the competitiveness of its economy
- Identification of common societal challenges (JP themes) that need a joint effort to be tackled
- On-going and open process





Joint Programming Initiatives (JPIs) and their 'spin-offs'





ERA-Net actions and JPIs

• ERA-Net actions (ERA-Net, ERA-Net+)

- objectives or scope according to a scientific field;
- last normally between 3-5 years;
- 'virtual common pot' (experiments of real common pot)

• Joint Programming Initiatives (JPIs)

- identification of common societal challenges (JP themes);
- undetermined duration;
- funding of the participating researchers are provided by their respective national funding organisations.

Strong link between ERA-NETs and JPIs which suggests to imagine the former as starting points for implementing the latter, taking advantages from know-how and collaborative experience of ERA-Net participants.



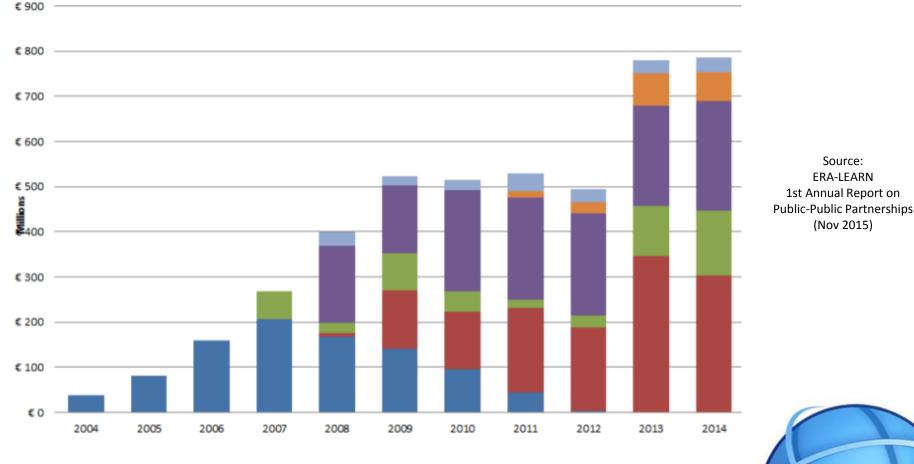
Art. 185 programmes

- Article 185 of the Treaty on the Functioning of the European Union (TFEU) *"enables the EU to participate in research programmes undertaken jointly by several Member States, including participation in the structures created for the execution of national programmes"*
- Actions supported may cover subjects not directly linked to the themes of the Framework Programme (FP), as far as they have a sufficient EU added value.
- Enhance the complementarity and synergy between the FP and activities carried out under intergovernmental structures
- e.g.: AAL, EUROSTARS





Joint call budgets 2004-2014



ERA-NET FP6 ERA-NET FP7 ERA-NET+ Article 185 JPI Unfunded



Joint Technology Initiatives

- Long-term Public-Private Partnerships
- Support large-scale multinational research activities in areas of major interest to European industrial competitiveness and issues of high societal relevance
- Address strategic areas where research and innovation are essential to European competitiveness
- Dedicated structure: Joint Undertakings, independent legal entities that manage research projects in an integrated way, with industry joining forces with other stakeholders
- Organise calls for proposals, oversee selection procedures and put in place contractual arrangements for projects set up to implement the JTI research agenda
- E.g.: ARTEMIS, ENIAC and their merger ECSEL





EUREKA programme

- Platform for international R&D&I cooperation (from 1985)
- Publicly-funded, intergovernmental network, involving over 40 countries
- Provides for the establishment of research cluster for market oriented R&D.
- Strategically significant public-private partnerships are created to develop generic technology.
- Divided in
 - ➤ CLUSTERS
 - ►EUROSTARS
 - ► INDIVIDUAL PROJECTS



