



# Open science and data management

Transferable skills/Horizon 2020

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&

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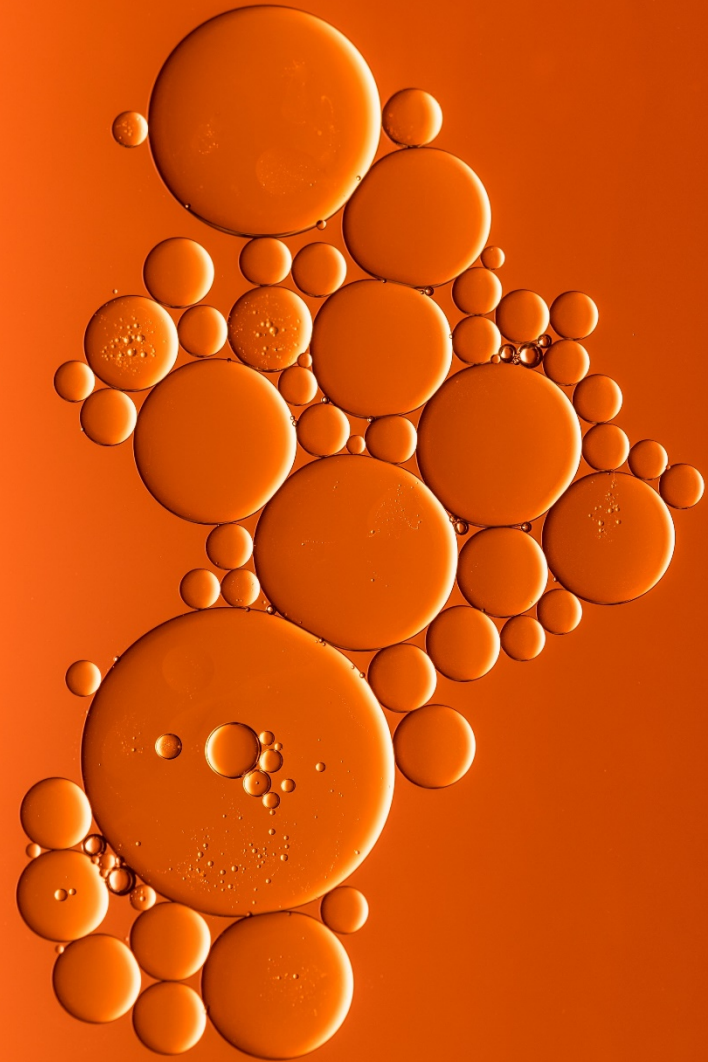
(ORCID: 0000-0002-9161-6454)

# OVERVIEW

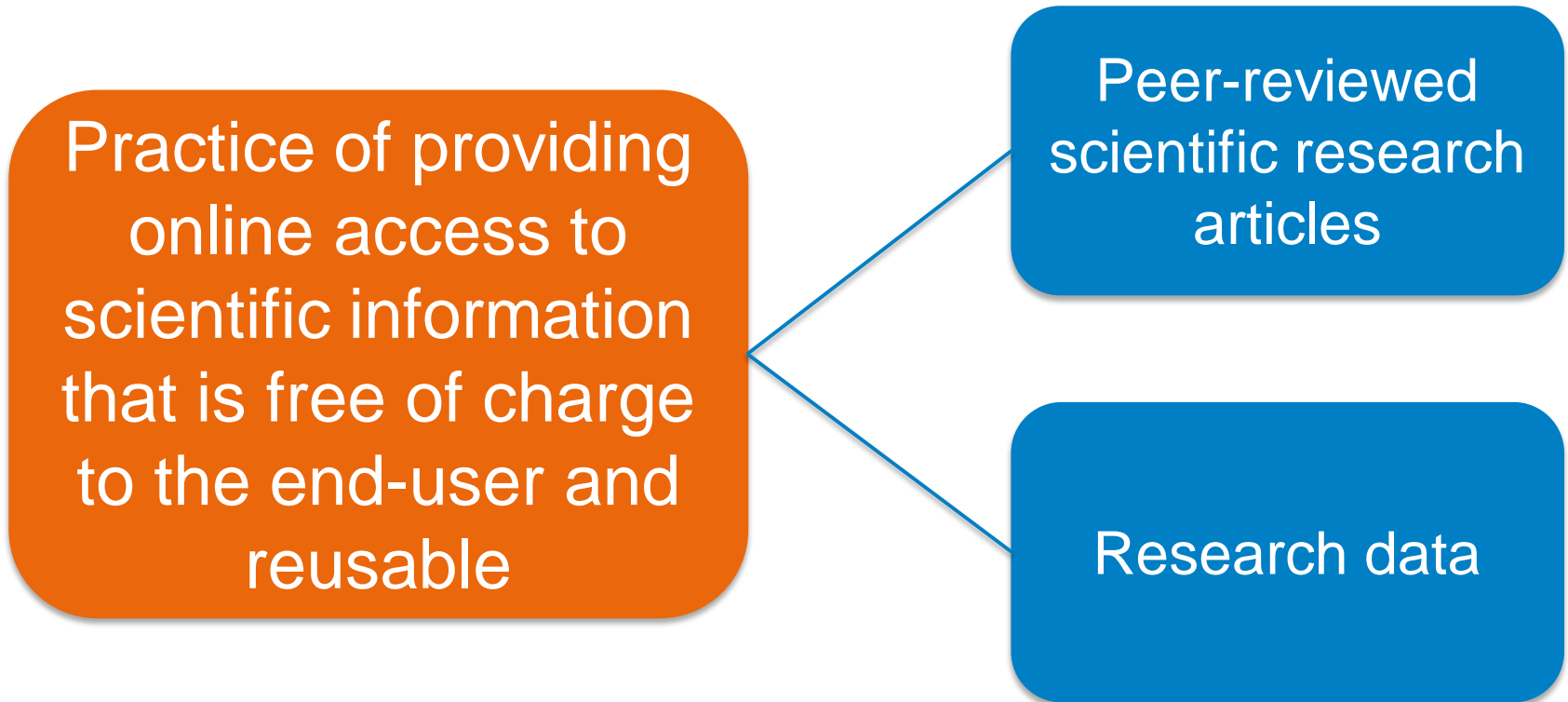
- Open Science
- Open Access Publishing
- Data Management
- Open Data
- Altmetrics
- ORCID ID
- Summary



# OPEN SCIENCE



# WHAT IS OPEN SCIENCE?



Definition by EU OA Pilot Guide

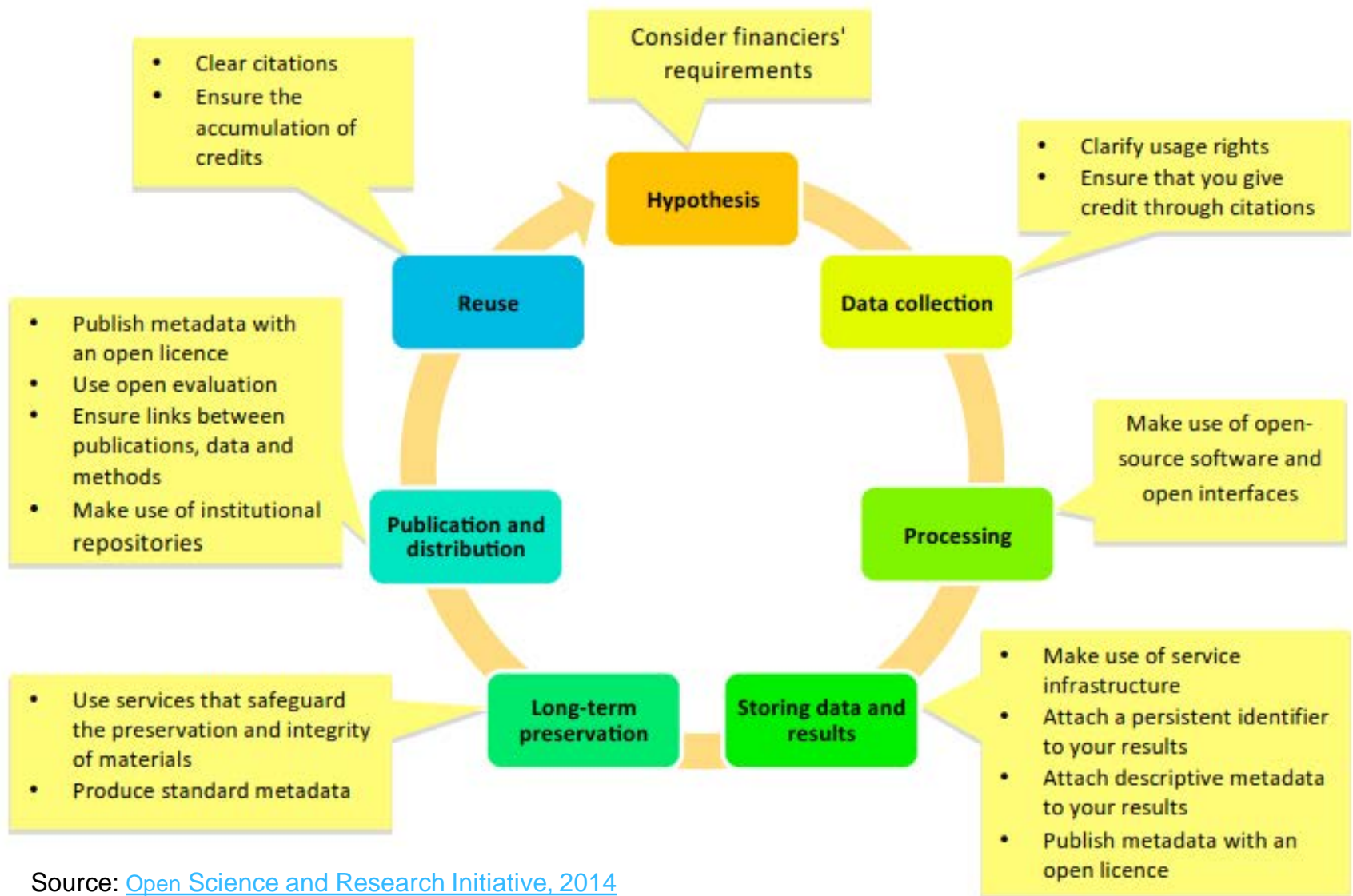


# BENEFITS OF OPEN SCIENCE (e.g.)

- Better quality of research results
- Increases visibility, improves impact
- Reproducibility of research results
- Faster transfer of information
- Equal access to research



# Promoting openness at different stages of the research process



Source: [Open Science and Research Initiative, 2014](#)  
[Creative Commons Attribution 4.0 International Public Licence](#)



# OA AND HORIZON 2020

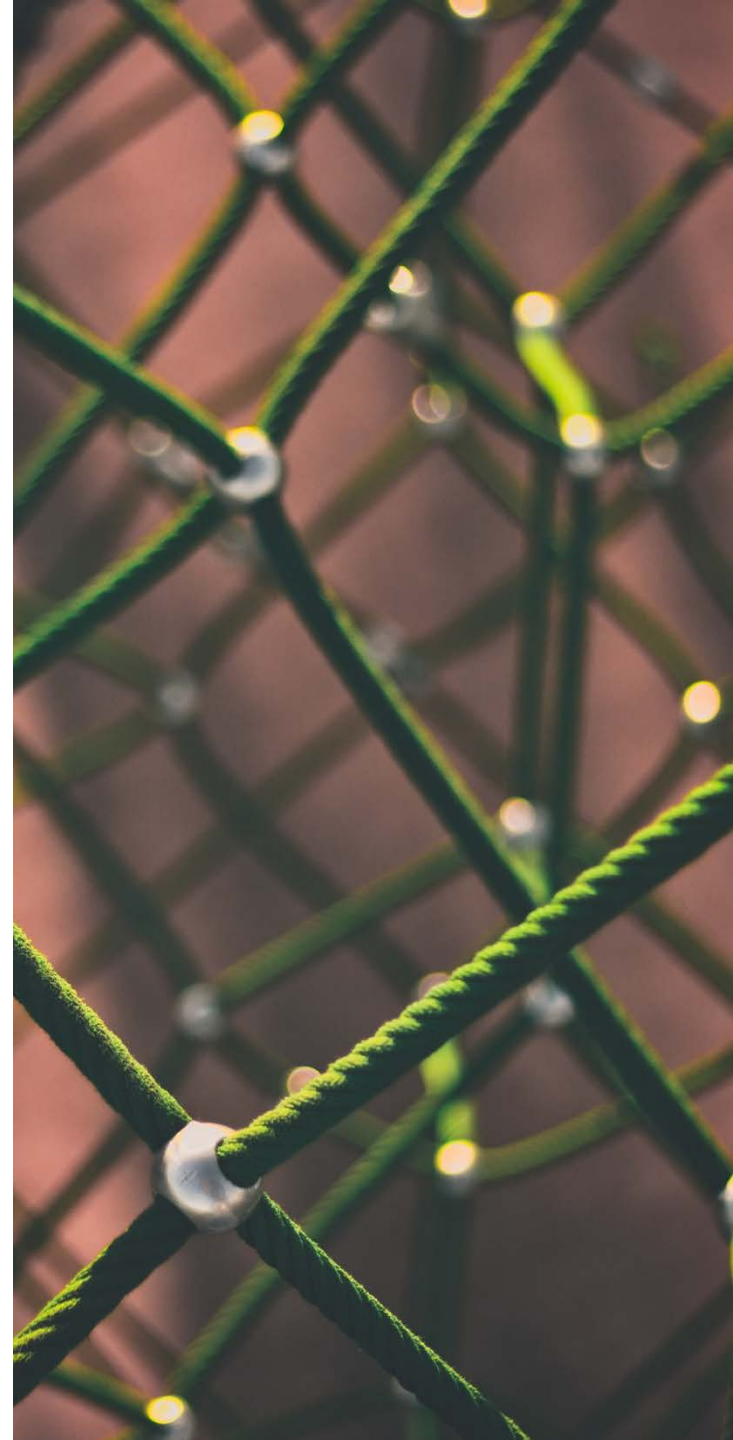
- **Scientific publications:** open access to all peer-reviewed scientific publications
- **Research data:** open access is the default setting for research data generated in Horizon 2020 but under certain conditions an opt-out is possible



# OPEN ACCESS PUBLISHING



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# OPEN ACCESS PUBLISHING

Open Access is the **free, immediate, online availability of research articles** coupled with the rights to use these articles fully in the digital environment



Definition by [SPARC](#)



# WHY PUBLISH OPEN ACCESS?

- Wider audience: policy makers, companies, general public, researchers...
- Citation advantage for OA articles
- Requirements of research funders



# OPEN ACCESS MODELS

## Gold Open Access

- Publishing an article in an OA journal
- Article processing charge (APC) possible

## Green Open Access

- Archiving a copy of an article in a repository after it has been published commercially
- Self-archiving

Hybrid OA: a subscription-based journal allows authors to make individual articles open access on payment of an article processing charge



# Points to consider in selecting a (OA) journal

In Ulrichsweb catalog? In Directory of Open Access Journals?

The field and scope of the journal?

Do researchers on your field publish in this journal? Do they read it?

Indexed in Web of Science or Scopus?



Do you reach your target group through this journal?

Copyright and Open Access policy?

Is the publisher well-known?

Research data policy of the journal?

Is the journal refereed?

Does your funder require OA publishing?

Who is on the editorial board?

An ISSN number?

Impact factor?

DOIs provided for articles?



# THINK CAREFULLY IF...

- Journal scope statement absent or vague
- Journal web site difficult to locate or identify
- Publisher direct marketing obtrusive
- Information on peer-review, copyright absent or unclear
- Publisher has negative reputation
- More indicators: <https://www.gvsu.edu/library/sc/open-access-journal-quality-indicators-5.htm>



# SELF-ARCHIVING

- Usually only the accepted manuscript version (e.g. Elsevier, Springer, IEEE, Wiley)
- Many publishers apply embargo periods: self-archived version will be available after 1-2 years
- Keep all versions!



Figure: Public Domain

# WHERE TO SELF-ARCHIVE?

- Check the Open Access policy of your University
- Use primarily the institutional repository or an established, non-commercial archive on your field
- Use social networking sites cautiously for self-archiving
- Check publisher policies re social networking sites!



# TOOLS

- [Think Check Submit](#) – tool for choosing journal
- [Sherpa/RoMEO](#) – publisher's copyright and archiving policies
- [How Can I Share It](#) – tool for checking sharing options





# DATA MANAGEMENT



## RESEARCH DATA

Information (particularly facts or numbers) collected to be examined and considered, and to serve as a basis for reasoning, discussion or calculation.

Horizon2020 definition



# MANAGING RESEARCH DATA = DATA MANAGEMENT



**DATA MANAGEMENT  
MEANS THAT**

- Data and related metadata are created, preserved, documented and organised systematically
- Data lifecycle and terms of use have been planned and agreed upon

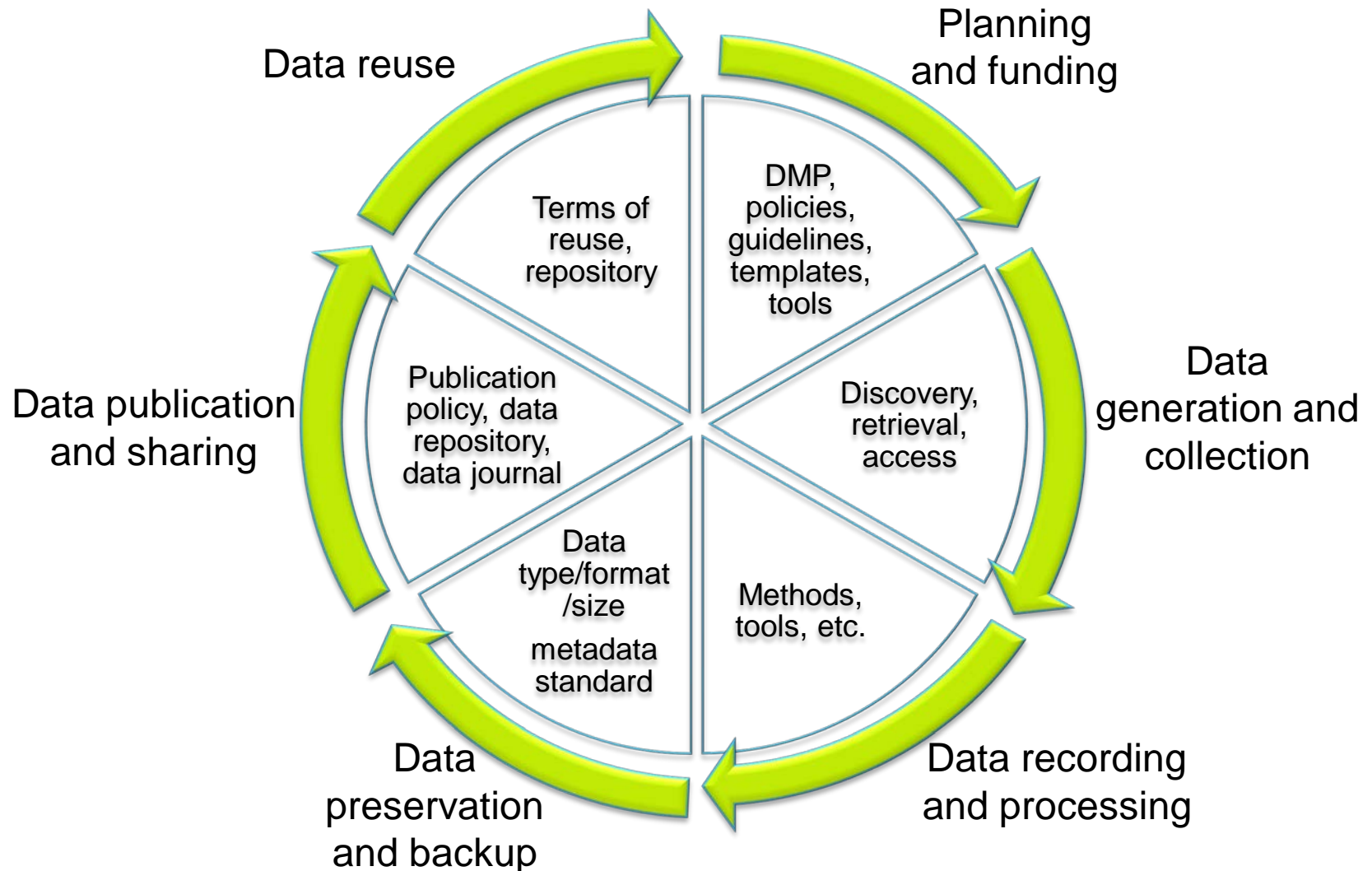


**DATA MANAGEMENT  
MAKES SURE THAT**

- Responsible conduct of research has been followed in managing data
- Data is not compromised at any level
- It is possible to reuse the data



# RESEARCH DATA LIFECYCLE





# DATA – THE FOUNDATION OF RESEARCH RESULTS



*“Research data are the evidence that underpins the answer to the research question, and can be used to validate findings regardless of its form (e.g. print, digital, or physical).”*

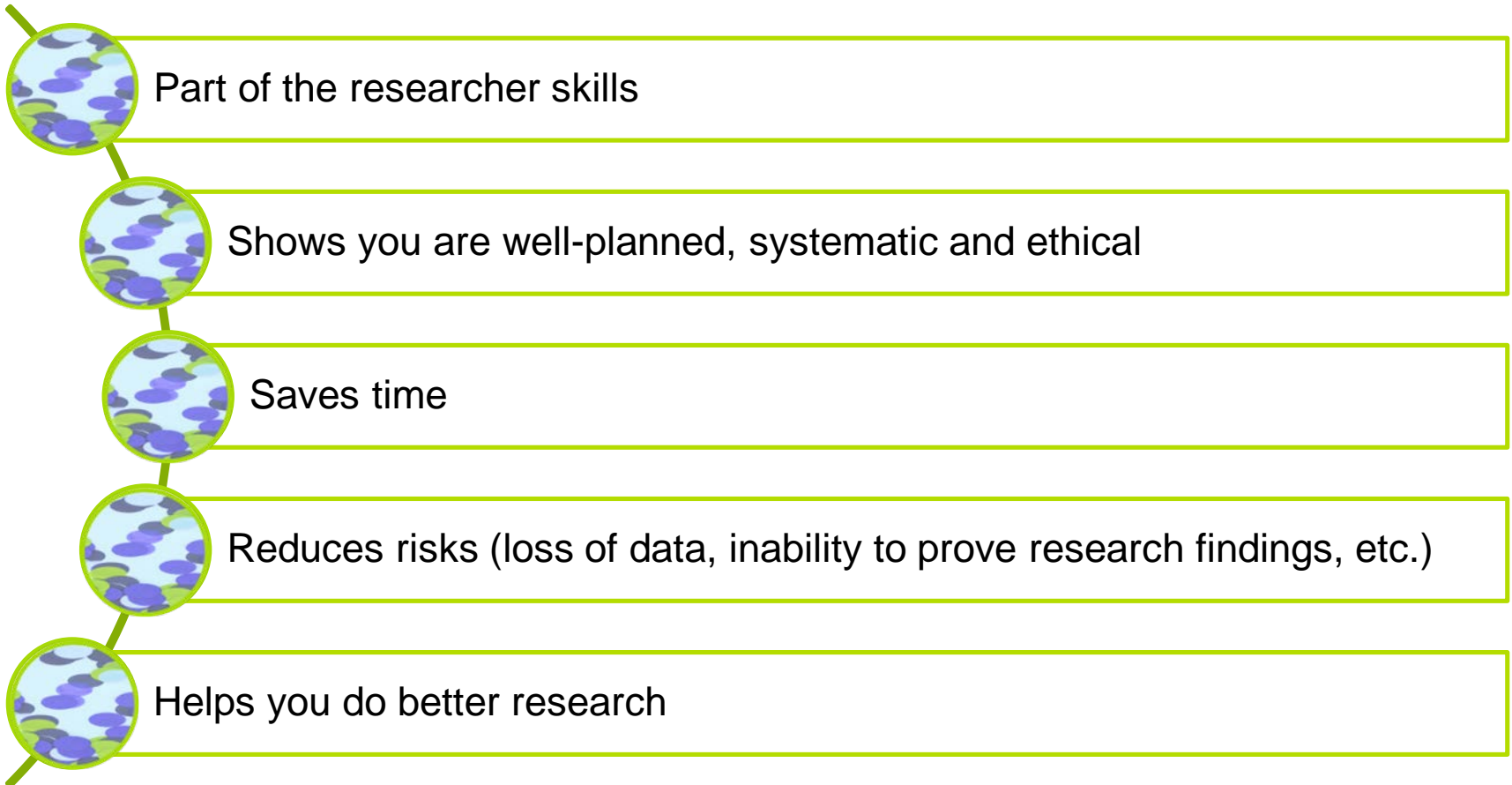
Concordat on Open Research Data, published on 28 July 2016

<https://www.ukri.org/files/legacy/documents/concordatonopenresearchdata-pdf/>





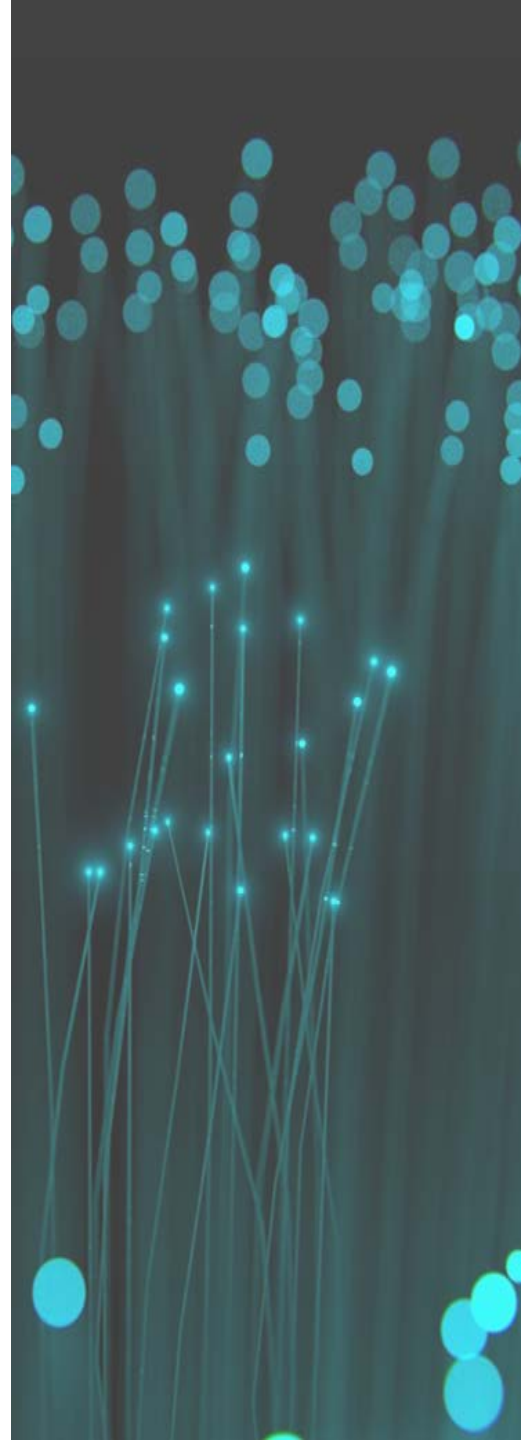
# REASONS TO MANAGE YOUR DATA



# OPEN DATA



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# WHAT DOES OPEN ACCESS TO RESEARCH DATA MEAN?

Free access to research data (by anyone)

Data and metadata are deposited onto repositories in format that anyone can find, access and reuse

Horizon2020: The right to access and reuse digital research data under the terms and conditions set out in the Grant Agreement.





# OPEN ACCESS TO RESEARCH DATA (HORIZON 2020)

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“Good research data management is not a goal in itself, but rather the key conduit leading to knowledge discovery and innovation, and to subsequent data and knowledge integration and reuse.”

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“As open as possible, as closed as necessary”

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Encouraging sound data management as an essential part of research best practice.



# WHY OPEN DATA?

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Access to data is at the heart of research integrity.

Analysis and results can be evaluated and verified if data (and methods) have been opened

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Access to open and reusable data has transformed research.

Many research domains rely on the open availability of data from multiple sources in order to operate effectively.

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There are broader economic and societal benefits to open research.

The Open and FAIR principles allow data to be used for innovation beyond academia.

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Source: Hodson, Simon, Jones, Sarah, Collins, Sandra, Genova, Françoise, Harrower, Natalie, Laaksonen, Leif, ... Wittenburg, Peter. (2018). Turning FAIR data into reality: interim report from the European Commission Expert Group on FAIR data (Version Interim draft).

<http://doi.org/10.5281/zenodo.1285272>



# WHY OPEN DATA - THE RESEARCHER PERSPECTIVE

Ensures preservation and accessibility of data in the future

Facilitates later reuse

Increases the reproducibility of published findings and the ease with which other researchers can use, extend, and cite that work -> more citations

Signals that researchers value transparency and have confidence in their own research

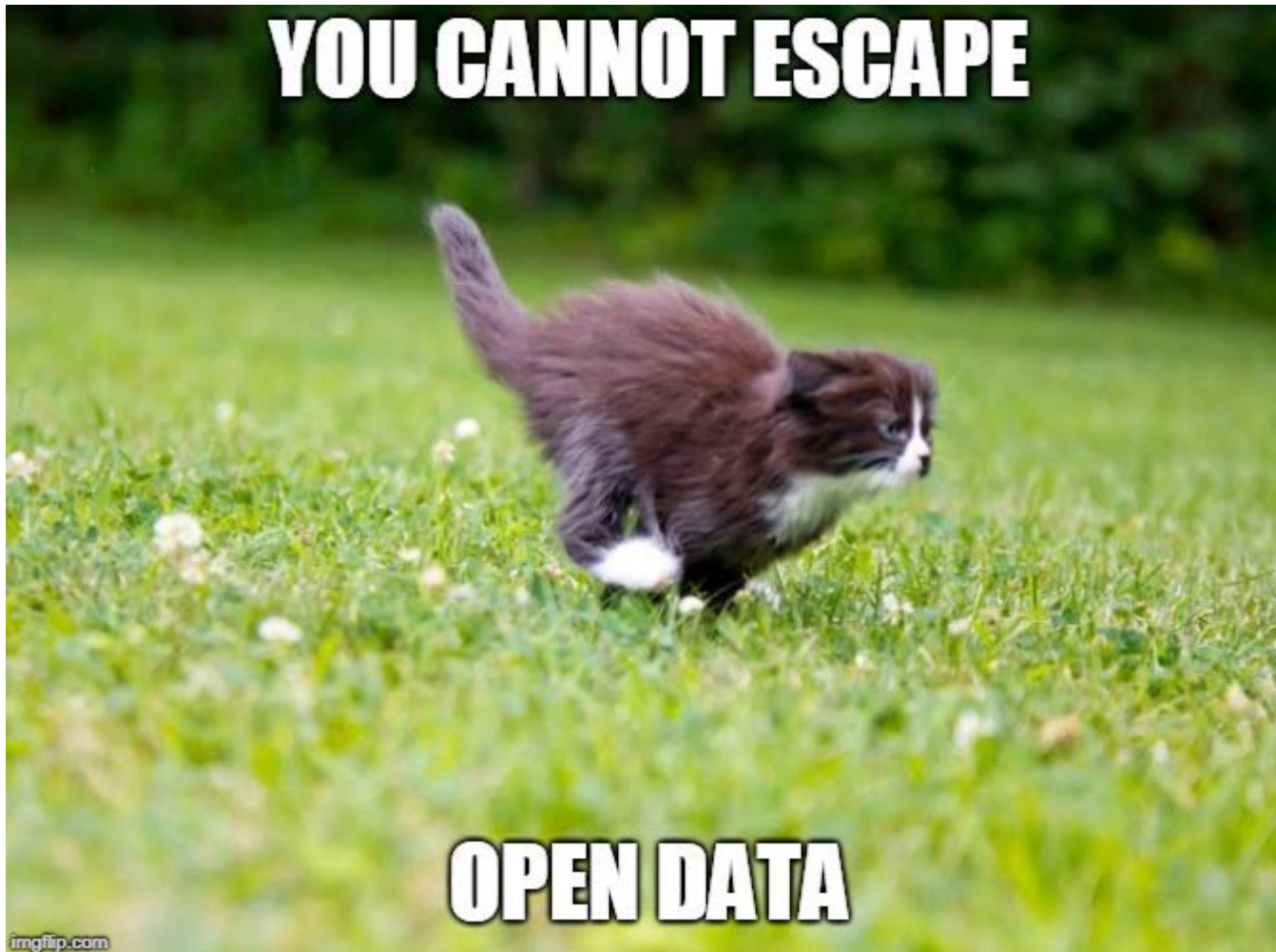
Makes it easier for researchers to connect with one another by increasing the discoverability and visibility of one's work

Can lead to new project and employment opportunities

**Point of View: How open science helps researchers succeed**

eLife 2016;5:e16800 DOI: [10.7554/ELIFE.16800](https://doi.org/10.7554/ELIFE.16800)





Created with Meme Generator: <https://imgflip.com/memegenerator>



# FAIR DATA



**FINDABLE**



**ACCESSIBLE**



**INTEROPERABLE**

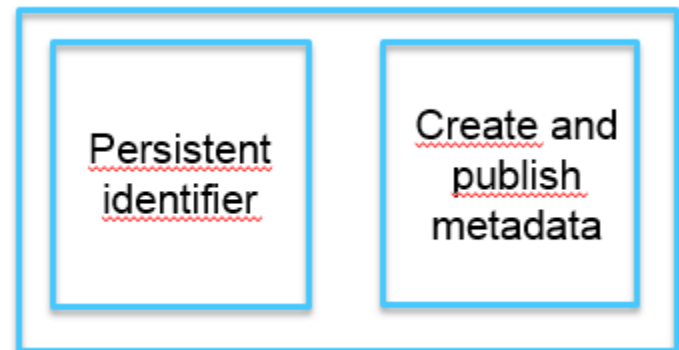


**RE-USABLE**





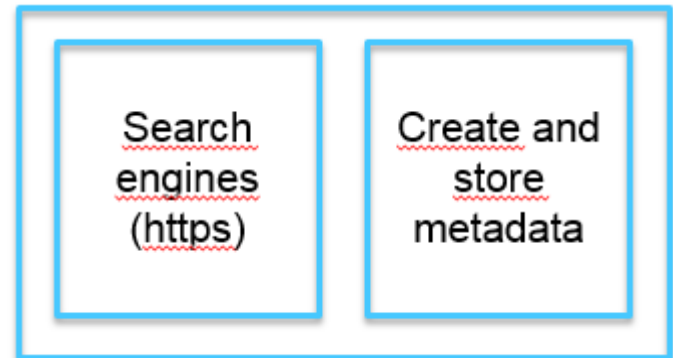
Data and metadata  
are easy to find by  
both humans and  
computers

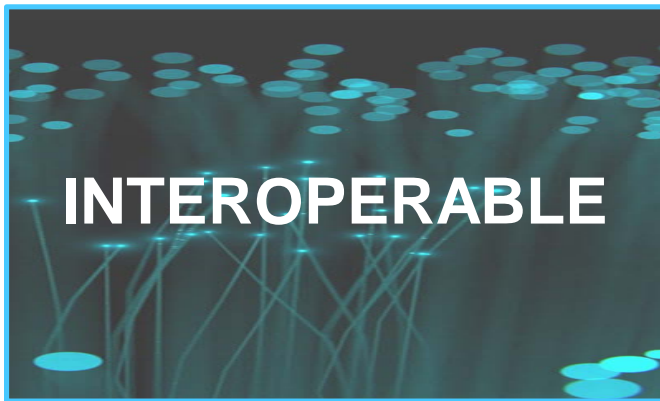




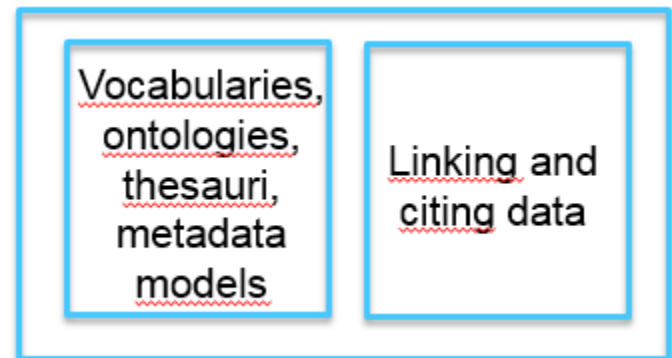


How the data and the metadata can be accessed (incl. authentication and authorization)



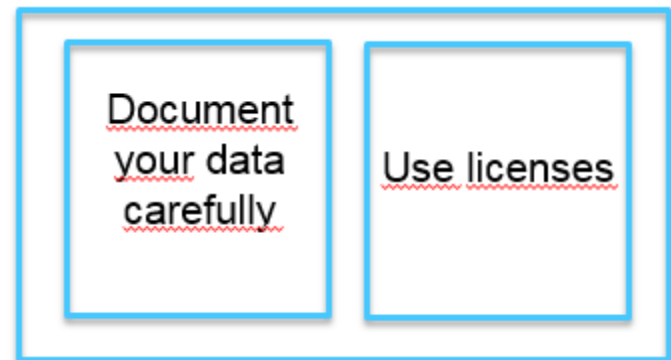


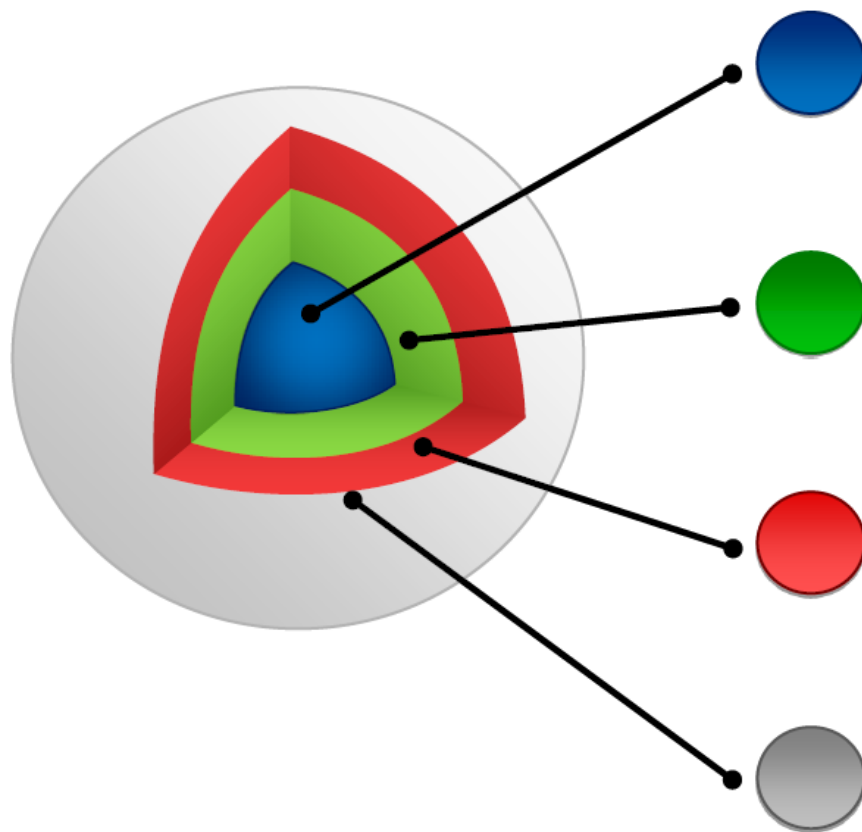
Data need to be  
integrated with other  
data + to interoperate  
with applications/  
workflows





Data and metadata  
should be well-  
described in order to  
be replicated





## DATA

### The core bits

*At its most basic level, data is a bitstream or binary sequence. For data to have meaning and to be FAIR, it needs to be represented in standard formats and be accompanied by Persistent Identifiers (PIDs), metadata and code. These layers of meaning enrich the data and enable reuse.*

## IDENTIFIERS

### Persistent and unique (PIDs)

*Data should be assigned a unique and persistent identifier such as a DOI or URN. This enables stable links to the object and supports citation and reuse to be tracked. Identifiers should also be applied to other related concepts such as the data authors (ORCIDs), projects (RAIDs), funders and associated research resources (RRIDs).*

## STANDARDS & CODE

### Open, documented formats

*Data should be represented in common and ideally open file formats. This enables others to reuse the data as the format is in widespread use and software is available to read the files. Open and well-documented formats are easier to preserve. Data also need to be accompanied by the code use to process and analyse the data.*

## METADATA

### Contextual documentation






*In order for data to be assessable and reusable, it should be accompanied by sufficient metadata and documentation. Basic metadata will enable data discovery, but much richer information and provenance is required to understand how, why, when and by whom the data were created. To enable the broadest reuse, data should be accompanied by a 'plurality of relevant attributes' and a clear and accessible data usage license.*

Figure 6: A model for FAIR Data Objects, noting the elements that need to be in place for data to be Findable, Accessible, Interoperable and Reusable.

Source: Hodson, Simon, Jones, Sarah, Collins, Sandra, Genova, Françoise, Harrower, Natalie, Laaksonen, Leif, ... Wittenburg, Peter. (2018). Turning FAIR data into reality: interim report from the European Commission Expert Group on FAIR data (Version Interim draft).

<http://doi.org/10.5281/zenodo.1285272>

# HOW TO MAKE YOUR DATA FAIR

-  1. Create and publish adequate metadata
-  2. Store your data in an open format suitable for long-term preservation
-  3. Get Persistent Identifier (PID) for your data
-  4. Give your data a license detailing the terms of reuse
-  5. Deposit your data in a data archive



# ALTMETRICS



```
techange",H),e  
nction Array D  
t=_[e]={};ret  
se){r=!1;break  
))}return this  
is},disable:fu  
fireWith(this,  
on(){return n}  
e(n.resolve).f  
e][2].disable,  
r=n.length,i=1  
n[t]&&b.isFunc  
f='/a'>a</a><i  
style.cssText=  
yle"))),hrefNor
```

# ALTMETRICS

- Alternative metrics or "article level metrics"
- Measures the online attention and impact of articles and other research outputs (datasets, code, video, presentations...)
- Data collected: clicks, downloads, favourites, readers, watchers, blog posts, tweets, shares, reviews, citations...



# WHAT CAN BE MEASURED?

- Immediate impact
- Opinions of a wider audience
- Impact of non-traditional research outputs
- Possible research collaborators and partners





# DISADVANTAGES OF ALTMETRICS

- Lack of standards
- Data can be manipulated
- Altmetric data is often not available for older publications
- Requires persistent identifiers (DOI, URN)



# ALTMETRICS TOOLS

- [PlumX](#) (integrated in Scopus database)
- [Altmetric.com](#) (free Altmetric Bookmarklet for researchers)
- [ImpactStory](#) (free service)



# ORCID ID



# ORCID iD?

- Open researcher and contributor identifier
- Required by e.g.

IEEE

IOP

Wiley

PLOS

Frontiers

Springer  
Nature

Royal Society  
of Chemistry

American  
Chemical  
Society



# WHY USE ORCID iD?

- It helps to identify you and your research
- It improves your visibility – public profile and list of works can be shared easily
- It's community-driven and not connected to commercial publishers or services



# HOW TO GET STARTED?

- Register at <https://orcid.org/>
- Add your professional information on your profile
- Use your ORCID iD



# SUMMARY: WHAT NEXT?



Sign up for an ORCID iD



Check OA policies of your university



Start compiling a preliminary DMP



Make openness a default setting of your research activities



Thank you!

Images (unless otherwise stated): Unsplash

