

Workshop: How to Issue Digital Credentials

Insights from the DocTalent4EU Project

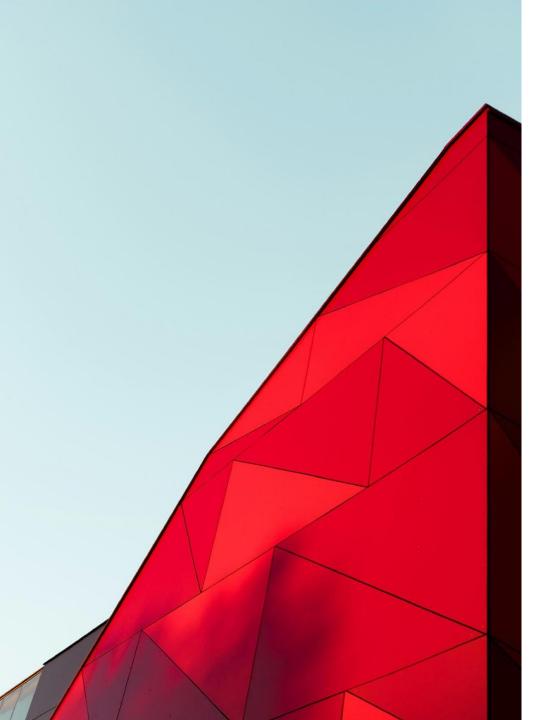
J.P.Pêgo

October 29th, 2024 (10:00 AM - 11:30 AM CET)

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Funded by the European Union



Agenda

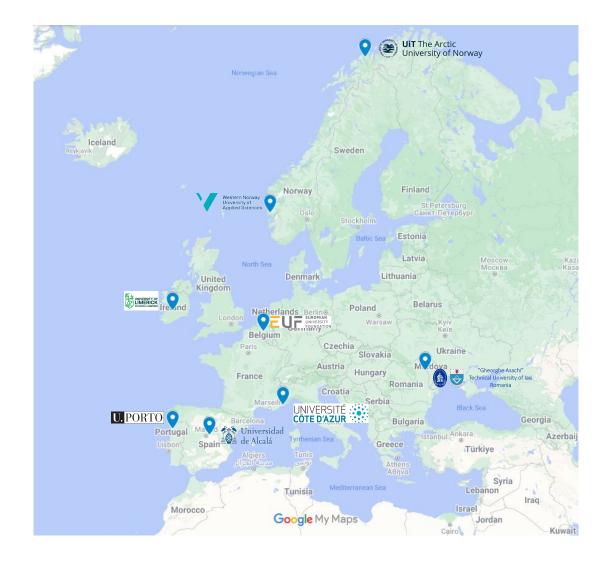


Introduction

- The Role of Digital Credentials in Doctoral education
- How to Issue DocTalent4EU Digital Credentials: a Step-by-step Tutorial
- Adopting Digital Credentials in Doctoral Education: What You Need to Know
- Q&A
- Conclusions



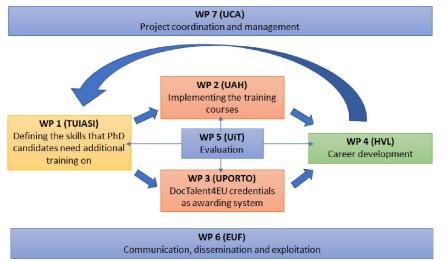
DocTalent4EU consortium



DocTalent4EU mission

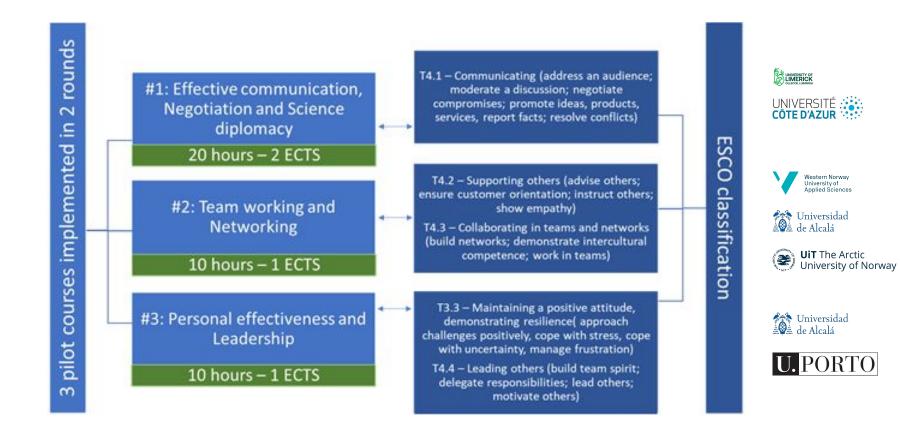


Enhance PhD employability through a strong, visible and innovative recognition system of the most in-demand transferable skills that ECRs acquire through their doctoral training and research activities.





Training courses



https://cordis.europa.eu/project/id/101095292

The Role of Digital Credentials in Doctoral Education



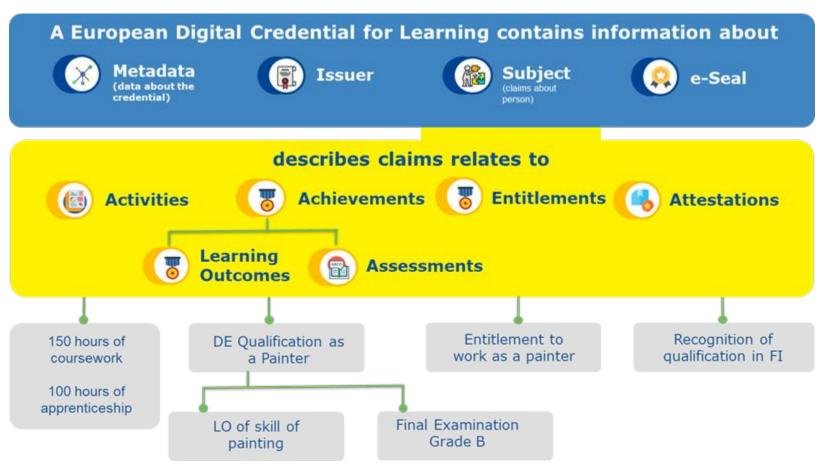
European Digital Credentials for learning (EDCs)



- Standardised tamperproof electronic documents
- Describing their owner:
 - has specific skills or has achieved specific learning outcomes
 - formal, non-formal or informal learning context.
- They can describe:
 - activities (e.g., classes attended)
 - assessments (e.g., projects)
 - achievements (e.g., skills developed),
 - professional entitlements (e.g., registration as a medical doctor) and
 - qualifications.

European Digital Credentials for learning (EDCs)

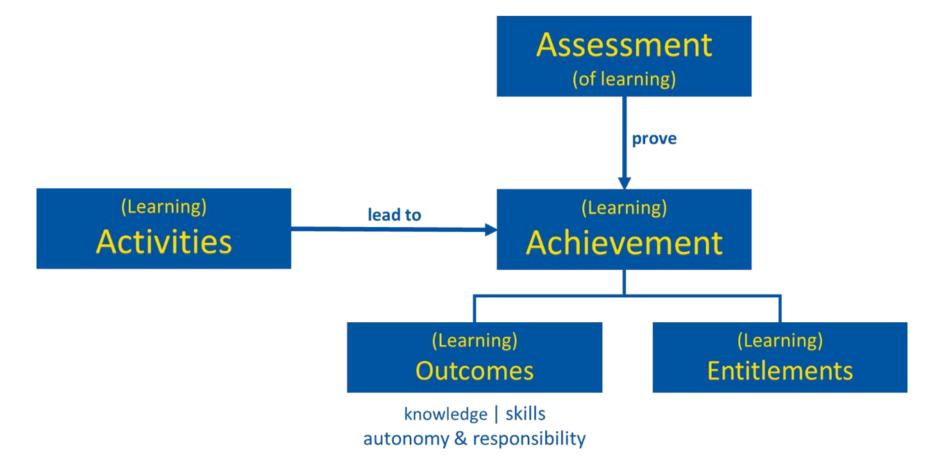




https://europa.eu/europass/en/stakeholders/european-digital-credentials

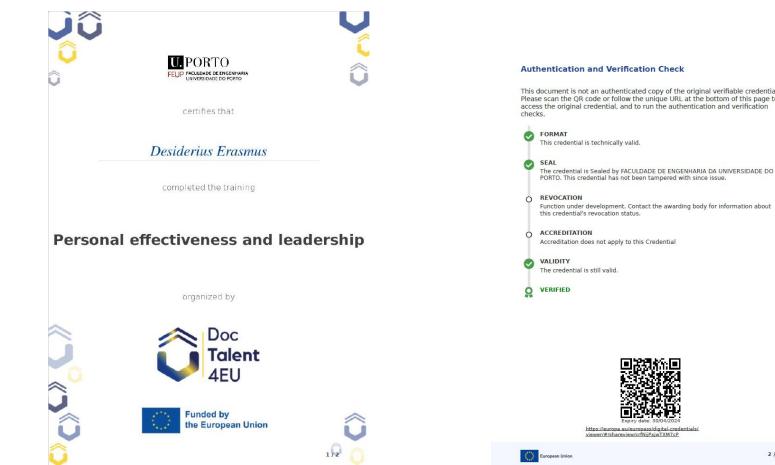


Learning achievements





DocTalent4EU DC



This document is not an authenticated copy of the original verifiable credential. Please scan the QR code or follow the unique URL at the bottom of this page to access the original credential, and to run the authentication and verification



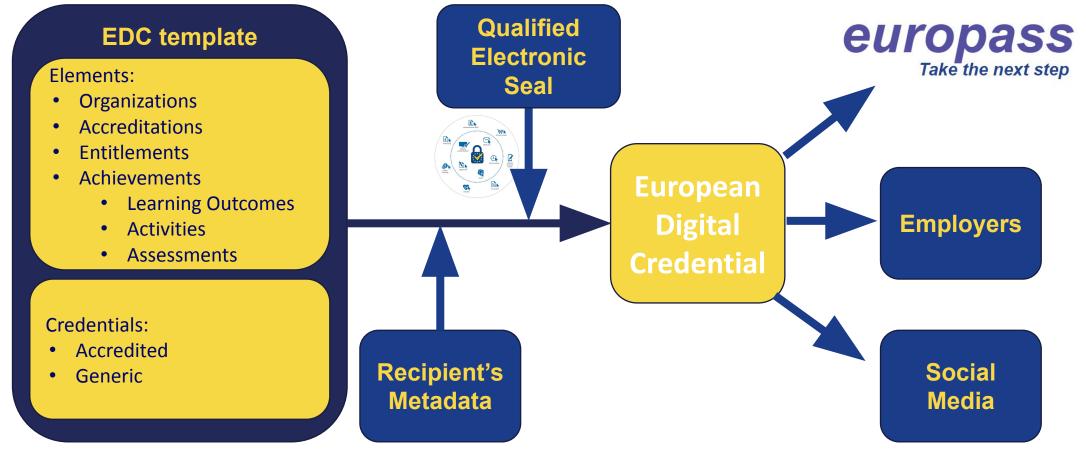
How to Issue DocTalent4EU Digital Credentials: a Step-by-step Tutorial



How to issue EDC



Online Credential Builder





Qualified Electronic Seal

- Issued to institutions (not for individual persons)
- Associated with the VAT number



https://eidas.ec.europa.eu/efda/tl-browser/#/screen/search/type/2

Software requirements



- Create a Europass login: <u>https://europa.eu/europass/en</u>
- Download <u>NexU</u>. No installation needed.

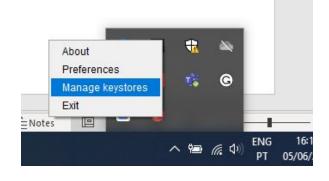
NexU

Decompress the NexU zip file (nexu-bundle-1.22.zip).

Open nexu.jar (you need java installed)

Check for a key icon on your desktop.

Right click and choose "Manage keystores" to show previously stored keys.







Online Credential Builder



The Online Credential Builder allows to create EDC using a browser.

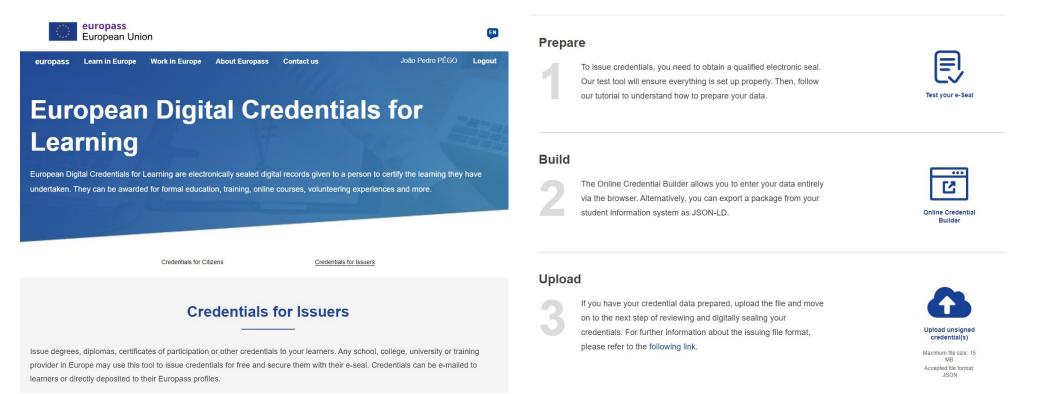
Two environments:

- "<u>Playground</u>" training using a "mock seal" (no longer possible!)
- "<u>Production</u>" credential issuing using a qualified electronic seal



Online Credential Builder

Access "EDCI issuer" and login



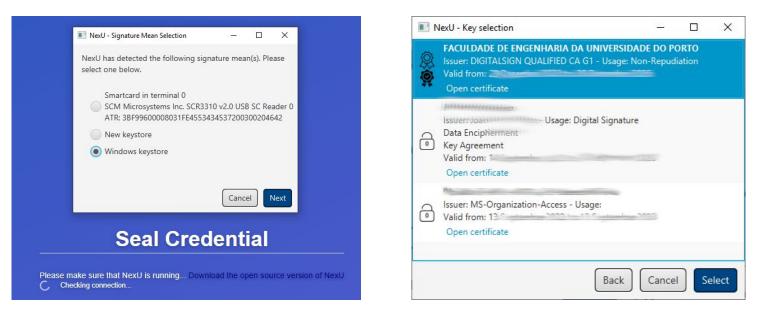


Test your e-seal

Click "Test your e-seal".

NexU will open. Select "Windows keystore".

Choose the digital certificate and enter the PIN.



Online Credential Builder



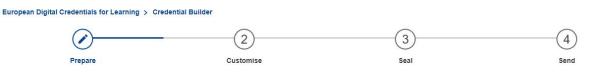
In the "Production" click "Online Credential Builder"

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euroj	pass Learn in Europe	Work in Europe About Europass	Contact us	João Pedro PÊGO Logout
European Digital Cred	entials for Learning > Credent	ial Builder		
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Pi	repare	Customise	Seal	Send
Credential	templates			
student data, and g some of the dropdo		eed clarification on what any field requi		r template is ready, click on the Issue icon to enter con next to the label. This tool is still in preview –
Credentia	ls			
please make su learner's achie	ure to provide details of the iss vements, activities, or other re	our credentials. Before you proceed to creat suing organisation under the Organisations elevant aspects, please enter these under the when you build your credential.	tab. If you wish to describe a	New Credential Template
Filter by Se	arch	٩		
DATE \$	TITLE \$			LANGUAGE ISSUE EDIT





In the tab "Elements" you can create the elements that constitute an EDC. Start by creating an Organization.



Credential templates

Use the tabs below to build multilingual reusable templates for credentials, activities, assessments, etc. When your template is ready, click on the **Issue** icon to enter student data, and grades if applicable. If you need clarification on what any field requires, scroll over the black \oplus icon next to the label. This tool is still in preview – some of the dropdown lists may not yet be selectable.

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rganisatio	ons		
	a legal person / registered entity that can issue the credential, conduct learning activities or at acknowledge credential holders' entitlements.	Create New org	anisation
Iter by Searce	h Q		
DATE \$	TITLE \$	LANGUAGE	EDIT
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05/06/2023	UNIVERSIDADE DO PORTO - UPORTO	EN	:



OCB Elements

Fields marked with * are mandatory.

Legal name 🕕 *	Common name 1
FACULDADE DE ENGENHARIA	FEUP
Homepage 🕕	
https://www.fe.up.pt	
U.PO	
	DADE DE ENGENHARIA SIDADE DO PORTO
FEUP FACULD UNIVER	DADE DE ENGENHARIA SIDADE DO PORTO
FEUP FACULE UNIVER	DADE DE ENGENHARIA SIDADE DO PORTO
FEUP FACULE UNIVER	PADE DE ENGENHARIA ISIDADE DO PORTO

OCB Elements

Create the other elements in this order:

- Learning Outcomes
- Activities
- Assessments

Achievements

Achievements are built with the previous elements. Don't forget to include the ESCO skills in Learning Outcomes!



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Elements V

Achievements

Activities

Assessments

Organisations

Entitlements

HTML information

Learning Outcomes

Credentials

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Filter by

DATE \$

05/06/20



OCB Elements

The HTML template allows to customize the EDC's first page

Edit Custom HTML

Please provide details about the custom HTML using the data fields below. Hover over the **0** icon to see what the expected data/information is.





OCB Credentials

In the tab "Credentials " you can create EDC.

European Digital Credentials for Learning > Credential Builder



Credential templates

Use the tabs below to build multilingual reusable templates for credentials, activities, assessments, etc. When your template is ready, click on the **Issue** icon to enter student data, and grades if applicable. If you need clarification on what any field requires, scroll over the black (1) icon next to the label. This tool is still in preview – some of the dropdown lists may not yet be selectable.



OCB Credentials



An EDC assimilates the previous data (Organization, achievements, activities, ...)

dit C	redential Template			
Please prov lover over	vide details about the learning credential using the of the 1 icon to see what the expected data/information	lata fields below. on is.		
EN				English 🗸
	Credential Information			
	Credential Title*			
	Time Management and Personal Organization (advanc			
	Awarding body 0 *			
	FACULDADE DE ENGENHARIA - FEUP		× Create new	
	Description ()			
	Further Details			
	Valid from •	Expiration date		
	14/03/2023 00:00	dd/mm/yyyy hh:mm		
	Credential Type*			
	Generic		~	

Achievements 🕕				
Start typing the title of linked achievement			Create new	
Time Management and Personal Organization	3			
Activity 1				
Start typing the title of linked activity			Create new	
In person training 🔕				
Entitlements 🕕				
Start typing the title of linked entitlement			Create new	
Assessments	Written Exam) 🔕		Create new	
Assessments			Create new	
Time Management and Personal Organization (V Please fill in at least one of the properties in this se More information		×	Create new Create new	
Time Management and Personal Organization (V Please fill in at least one of the properties in this se More information HTML information		×		
Time Management and Personal Organization (Please fill in at least one of the properties in this so More information HTML information DocTalent4EU - NEW		×		

https://webgate.acceptance.ec.europa.eu/europass/edci-issuer/#/home



OCB Credential issuing

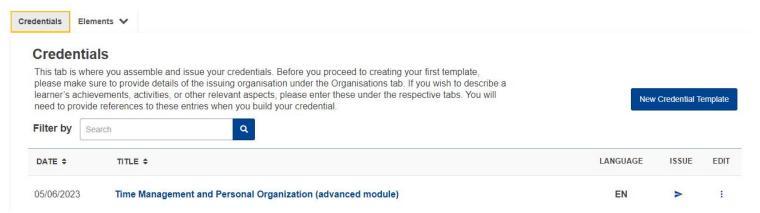
In the tab "Credentials " click "ISSUE"

European Digital Credentials for Learning > Credential Builder



Credential templates

Use the tabs below to build multilingual reusable templates for credentials, activities, assessments, etc. When your template is ready, click on the **Issue** icon to enter student data, and grades if applicable. If you need clarification on what any field requires, scroll over the black ① icon next to the label. This tool is still in preview – some of the dropdown lists may not yet be selectable.





OCB Credential metadata

Click "Enter recipient Data in Browser"

European Digital Credentials for Learning > Credential Builder > Fields Selection



Select recipient Data

Select the properties which are different for every recipient. If you have already entered the data on the previous screen, and the same applies to all recipients, do not select the fields here.

Personal Data	\sim
Credential Data	~
Achievement Data	~
Activity Data	~
Assessment Data	\sim
Entitlement Data	\sim

You can enter the recipient data in the browser, or download an Excel or CSV template to fill in the customisable data. Please note that the Recipient Template is credential specific, so you will have to download a new Excel or CSV file for each of your credentials.



Once you have completed the Excel or CSV template, upload it here



< Back



OCB Credential metadata

Enter the recipient's data. Click "Next"

European Digital Credentials for Learning > Credential Builder > Fields Selection > Issuing Data



Enter recipient Data

Add as many Recipients as you need to issue the credential. All data entered on this screen will not be stored after the credentials are issued.

Personal Data	
Given name *	Family name
Desiderius	Erasmus
Delivery (Email or Wallet) Address *	Second Delivery Address

Add Another Recipient

I confirm that my organisation's data protection policy allows me to share this data with Europass for the duration of the session, for the purpose of creating and issuing credentials.





OCB Credential sealing

Select the recipient and click "SEAL"

European Digital Credentials for Learning > Review



Review

Before proceeding to **Seal**, check the accuracy of your credentials by previewing them. Click the eye icon under Actions. On sealing, the credentials will be issued and cannot be modified.

	RECIPIENT	CREDENTIAL TITLE	VALID	SEALED	SENT	ACTIONS
~	Desiderius Erasmus	Personal effectiveness and leadership	0			0 🕯
⊥ Download		Items per page 5 🤜	Showing 1 -	1 of 1 items	K (1)	И

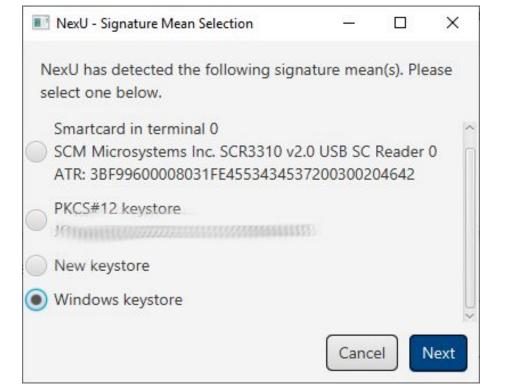
I am certifying the authenticity of a credential issued by another organisation

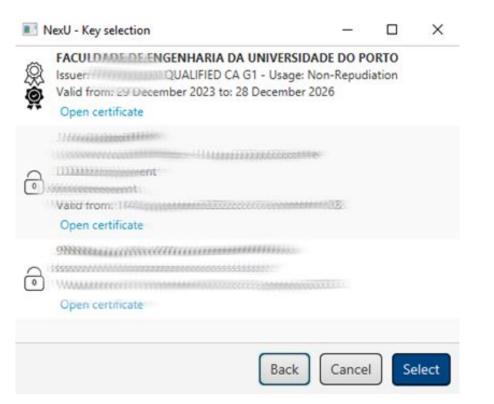
/ Description	01	
Previous	Sear	

Issue more Credentials

OCB Credential sealing







Falent



OCB Credential sending

Press the send button.

European Digital Credentials for Learning > Review



Send Send credentials to the recipients' mailboxes or credential wallets.

Issue more Credentials

~ RECIPIENT CREDENTIAL TITLE VALID SEALED SENT ACTIONS Personal ~ Desiderius Erasmus effectiveness and 0 0 0 leadership K (1) F H L Export as CSV Items per page 5 🔻 Showing 1 - 1 of 1 items Previous Send



Email with EDC

Your Personal effectiveness and leadershi	D Iupox *		\$	Ø
automated-notifications@nomail.ec.europa.eu	C 17:26 (0 minutes	ago) 🕁	4	;
Carl Translate to Chinese X				
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	outlies that			
	Desiderius Erasmus			
	completed that having a			
	Personal effectiveness and leadership			
	equiviently			
	Doc Talent 4EU			
	C Frander by an Energene Union			
You have received a European Digital Credential from FACULDADE Di to ensure its authenticity.	ENGENHARIA DA UNIVERSIDADE DO PORTO titled: "Personal effectiveness and leadership", please find it enclosed in Json-Ld format. This file contains information about your achievem	nt and can l	be valida	ited
To view your credential, first you have to save the attachment, then visit	https://webgate.acceptance.ec.europa.eu/europass/edci-viewer where you can upload the file to visualise its content. From here you will also be able to print, export and validate the credenti	al.		
The Europass Team				

One attachment · Scanned by Gmail ()



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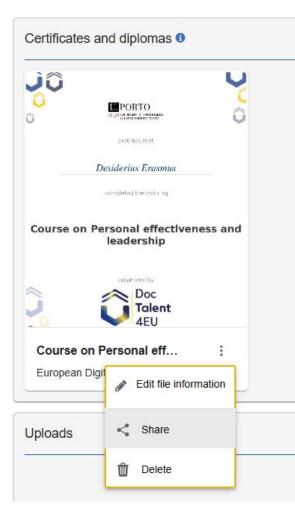


EDCI wallet

My Library 🖲	Settings X Back to My Europ
Use the Europass Library to store and organise your documents.	
CVs	Add Create a CV
There a	re currently no CV(s) added to your library.
Cover letters	Add Create a cover letter
There are currently	y no Cover Letter(s) that can be edited in your Library
Certificates and diplomas 0	▲ Add
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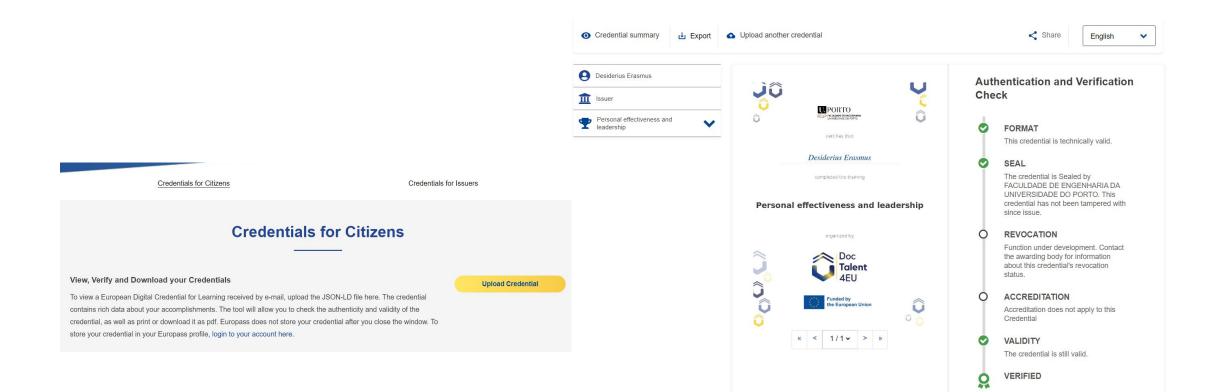


EDCI wallet

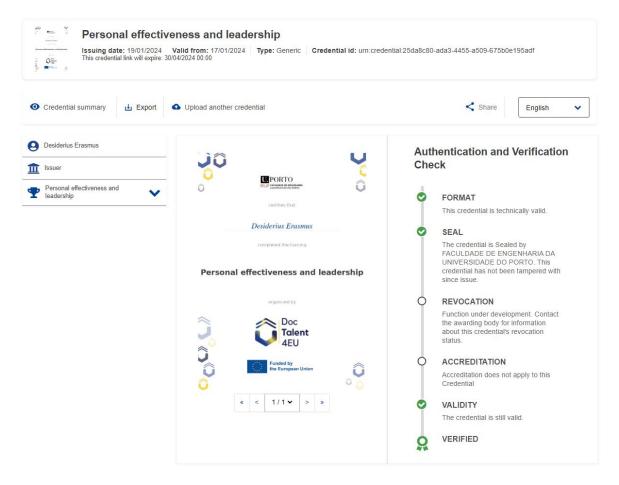


Share						>
(1) You can m	nanage this link in th	e "My Shared Inform	nation" page.			
-	te that you can recei ettings page.	ve notifications for t	his shared link via e	email and on Eur	opass. If you wish to ada	pt those notifications, please
You are about to s	share files from your	Europass library wit	h a third party.			
	that some recipients, the identity of any pa			the EU, may not	follow data protection rule	es and procedures. Always
Recipient infor	mation ¹					
Names and organ	isations					
My dream job						
More than one recipi Reason for sharin						
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Link Choose how long Valid until: *	g the file will be ava	ailable for. You can	change this date	in the "My Shar	ed Information'' page.	
26	~	12	~	2024	~	
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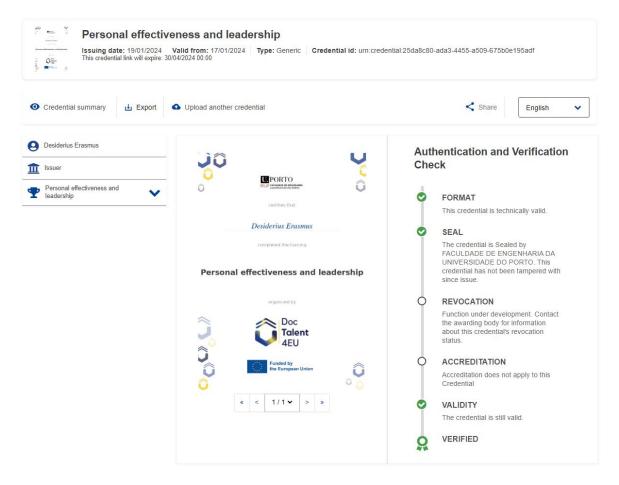














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T

O Desiderius Erasmus Personal effectiveness and leadership FACULDADE DE ENGENHARIA Show less A Personal effectiveness and ~ leadership 0 Faculdade de Engenharia da Universidade do Porto, Portugal A Online self-motivated study \searrow feup@fe.up.pt A In person training Legal ID VAT Number 501413197 501413197 Awarding Date 31/01/2024 Description Show less A The Doc Talent4EU course on Personal Effectiveness and Leadership is intended to provide doctoral candidates with several essential skills and knowledge required to enhance their self-awareness, productivity, and resilience while developing strong teamwork and leadership qualities. Recognizing that doctoral candidates are often required to navigate complex academic environments and undertake independent research, this course aims, first, to provide them with the tools and strategies necessary to succeed in their academic endeavors; and, second, to strengthen their transversal skills to improve their employability and future integration into the labor market. The module components cover themes such as: 1. Self-leadership. 2. Build team spirit. 3. Lead others. 4. Motivation. 5. Handling stress. 6 Working with uncertainty. 7. Coping with frustration and failure. 8. Approach challenges positively. 9. Delegate responsibilities. Learning outcome summary Show less A By the end of this course, participants will have gained valuable insights, practical strategies, and a foundation in personal effectiveness and leadership that will support their success as Ph.D. candidates and future leaders in their fields. They will be able to: 1. Develop self-awareness and self-regulation. Encourage participants to reflect on their strengths, weaknesses, and personal values to enhance their self-awareness and identify areas for personal growth. 2. Dealing with stress and uncertainty. Provide strategies and techniques for Ph.D. candidates to effectively face stress and uncertainty during their academic journey. 3. Enhance time management and productivity. Provide techniques and strategies for effective time management, goal setting, prioritization, and overcoming procrastination to maximize productivity during their doctoral journey. 4. Coping with frustration. Develop in participants tips and strategies to help them cope with frustration during their Ph.D. supporting the overcoming of obstacles and the continuous moving forward.



Lead others		Self-Leadership	0	
	Show more 💙			Show more
Approach challenges p	ositively	Coping with fru	stration a	nd failure
	Show more 🗸			Show more
Working with uncertain	ity	Handling stress	3	
	Show more 🗸			Show more
	Delegate responsibiliti	es		
		Show more	e 🗸	
Achievement informatio	'n			
	EQF Level			ing Settings learning
	EQF Level 8		formal	learning
Volume of Learning 15 hours	EQF Level Level 8			learning age uese
Volume of Learning 15 hours	EQF Level Level 8	a and development	formal	learning age uese n
Volume of Learning 15 hours Mode of Learning Presential	EQF Level Level 8 Thematic Are Personal skills	a and development	formal Constant Fortug Englist Constant Formal	learning age uese n s groups is in tertiary education

Adopting Digital Credentials in Doctoral Education: What You Need to Know





Success factors

- Support from administration
- Communication between involved stakeholders
- Timely acquisition of eSeal (Advanced or Qualified)
- Read documentation carefully
- Use the support team help
- <u>Futurium group</u>
- Automated issuing of EDC using in-house implementation of the EDCI issuer



Limitations and challenges

- Issued digital credentials are not stored
- EDC templates are bound to individual accounts and environment
- Embedded ESCO skills (recently v1.1.1)
- ResearchComp skills framework
- Incomplete or outdated documentation
- Digital credentials metadata fields limitations (e.g. only integers)





Questions?





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SAVE THE DATE

ONLINE WORKSHOP

Implementing Local Talent Management Centres in Higher Education

December 4th, 10:00 - 11:30 CE



Thank you for your attention

https://doctalent4eu.eu/



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