Digital History Switzerland, 12.09.2024

University of Applied Sciences and Arts of Southern Switzerland



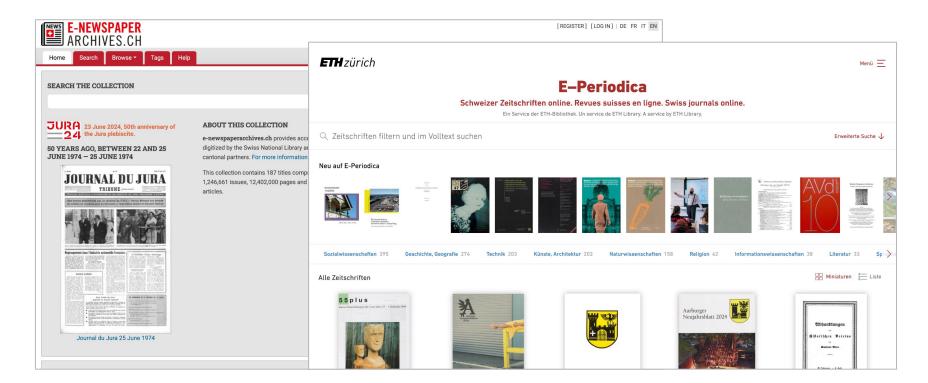
# Al-assisted search for digitized publication archives

Fostering the study of historical figures through the use of Natural Language Processing (NLP) and data visualization techniques

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#### Context

#### Archives containing digitized publications



#### Interface issues in accessing content

- Lack of multiple modalities to investigate an archive
- Lack of explanation on how search results are collected
- Too many results to analyse and lack of advanced search and filtering options (it is requested fewer search results but more precision)

#### Studies on accessing cultural content | Natural Language Process (NLP)

# Entity recognition to identify and link related entities

Düring, M., Bunout, E., Guido, D.. (2024) "Transparent Generosity. Introducing the Impresso Interface for the Exploration of Semantically Enriched Historical Newspapers". *Historical Methods: A Journal of Quantitative and Interdisciplinary History*, 57(1).

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COUNTRY OF PUBLICATION (2 OPTIONS)		La Liberté – Tuesday, May 16, 2000 – p.35 Personal use – provided by Swiss National Library		
ACCESS RIGHT (4 OPTIONS)		Une société internationale s est emparée de Wilhelm Tell SPIRITU EUX • La société Belvédère	a été fondée	en -
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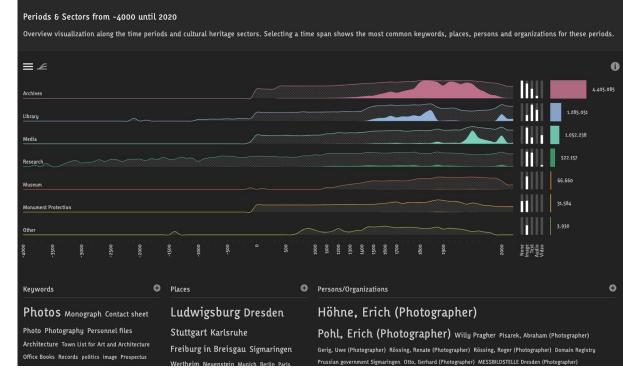
Impresso app, by EPFL, Zurich University, Lausanne University (2017-2020)

#### Studies on accessing cultural content | Data visualization

<u>Generous interfaces</u>: multiple metadata visualization as a tool to access cultural content

Whitelaw, M. (2015). "Generous Interfaces for Digital Cultural Collections". *Digital Humanities Quarterly*, 9(1).

Dörk, M., Pietsch, C., Credico, C. (2017). "One view is not enough: High-level visualizations of a large cultural collection". *Information Design Journal*, 23(1).



German Digital Library Visualized, by Urban Complexity Lab (2014)

#### Mini-Muse is a preliminary transdisciplinary project

#### Main goal

Acquire preliminary knowledge on the integration of AI algorithms and data visualization methods to access and analyse digital libraries.

#### **Research team**

Dr. Giovanni Profeta Dr. Fabio Rinaldi Joseph Cornelius

#### **Research partner**

ETH-Zurich Library Regina Wanger Michael Gasser Christiane Sibille Michael Ehrismann

The project is funded by Hashler Foundation.

### Work plan

- WP1 User research and content acquisition
- WP2 Development of the NLP algorithms
- WP3 Design and implementation of a basic prototype
- WP4 Evaluation of the prototype

#### WP1: User research and content acquisition

#### Goals

To gather the needs of users of cultural digital archives in terms of types of information needed for their researches

#### Activities

- Conduction of semi-structured user interviews
- Archival content converted in a format suitable for the NLP algorithms

#### Deliverables

- Set of user desiderata
- Archival content for the NLP algorithms

#### Pool of experts involved in the user research

14 heavy users of cultural digital archives interviewed (6 experts in digital history, 8 not experts)

Profession	n	%
historian	6	42.8
historian student	2	14.3
librarian	1	7.1
documentalist	1	7.1
journalist	1	7.1
other (developer, computer scientist)	3	21.6

Location	n	%
Bern	4	28.6
Basel	3	21.4
Zürich	2	14.3
Lugano	2	14.3
Milan	2	14.3
Lausanne	1	7.1

Age range	n	%
20 - 29	2	14.3
30 - 39	2	14.3
40 - 49	6	42.9
50 - 59	2	14.3
60 - 69	2	14.3

#### Desiderata

Information and features of interest for the users involved in the study

Desiderata	Focus	Request*
1. <u>Extrinsic elements (about the publication)</u> Author of the publication, publication date, title (and subtitle) of the publication, type of document, collocation in the archive/ID	content	Very high (80%-100%)
2. Intrinsic elements (about the content of the publication) Actor (person, institution, country, etc.), action (what the actor did), location, the time in which the action took place;	content	High (60-79%)
3. Getting the link to the point where the information comes from	feature	High (60-79%)
4. Getting results in the language selected by the user (translated if it is needed)	content	High (60-79%)

\* The request column shows the percentage of interviewed users which express that desiderata.

#### Desiderata

Information and features of interest for the users involved in the study

Desiderata	Focus	Request
5. Advanced search (or filter options) Date, and timespan (even a very short timespan)	feature	Medium (40-59%)
6. Need for algorithm transparency Methodology and technology adopted to elaborate a filter/prompt and return an output	(meta) content	Medium (40-59%)
7. Search or filter content in a specific language	feature	Low (20-39%)
8. Action flow: what happens from the moment A to the moment Z	content	Low (20-39%)
9. To compare different points of view (of authors/journals) on the same topic or subject	feature	Low (20-39%)
10. Getting information about the rights of use	content	Low (20-39%)
11. Getting links to other resources for expanding/improving the research (LOD principles)	content	Low (20-39%)
12. See similar articles (similar by topic)	content	Low (20-39%)
13. Index (or visual overview) of the whole collection (titles and authors)	content	Low (20-39%)

#### **Content preparation**

#### 1.

Swiss History Journal content, coming from E-Periodica, converted in a format suitable for the NLP algorithms

#### 2.

Selection of 25 recent articles with the following attributes:

- about politics
- in German
- more than one article coming from the same issue
- with shared historical figures

**Zwyer von Evibach** Serue Persky Ilinsula Meverhofen Sebastian Brändli Swiss Olympic Committee **Refugee/s Rudelf Braun** Vira B. Whitehouse Paul Schweizer Oltener Aktionskomitee (OAK Migros Spring Association PLA (Palestine Liberation Orga Peter Betsche (Director of a H Moses Mandel Opponents Joseph Anton Stadler **Josiah Tucke** Hubert Erhard Oberamtmann Attenhofer Swiss Association of Prot **Private bank Karl Barth** Air Ministr **Universität Rasel** Swiss people GVK Commission Georg M. Welzel **Emmanuel Filhol Heinrich Bieg** Basler Nachrichten Hans Lewald national socialist party stateh Punks French king **Christian National Federation** Hans Hürlimann Berne Bernard Andenmatten Napoleon III Francisco Franco Matthias Müller Albrecht Rengger Edgar Bonjour Europe **Roland Moser** wome Prager Zeitung Albert Oeri Flavio Cotti Alfred A. Häsler Thomas Malssei **Committee on Public Informatio** Sabina Bossert rioters Memoriav AHV law Adolph Schwarzenberg lesuits **Canton of Basel-Stadt Parliamentary proposals** Karl Ludwig Schmidt Schweizerischen Metall- und Uh Familie Schwarzenberg terrorists Daniel Speich Chassé Eidgenössisches Politisches De lewish refugees Swiss Diplomacy Hermann Burte usa Emanuel Stickelberger Swiss economy Karl Bruggmann Jan Modzelewski rural communities Ota Sik (economist) **Wolfgang Behring Red Army (Rotee Armee)** Salvador Puig Antich Paul Scherrer René Hauswirth Socialdemocratic Party Swiss cities Swiss Foreign Office Swiss Federation of Trade Unio Swiss Federal Department of Fo Woodrow Wilson Viktor Pfluger (kaplan)

#### WP2 and WP3: Development of a basic prototype

#### Goals

To test the feasibility of users' desiderata

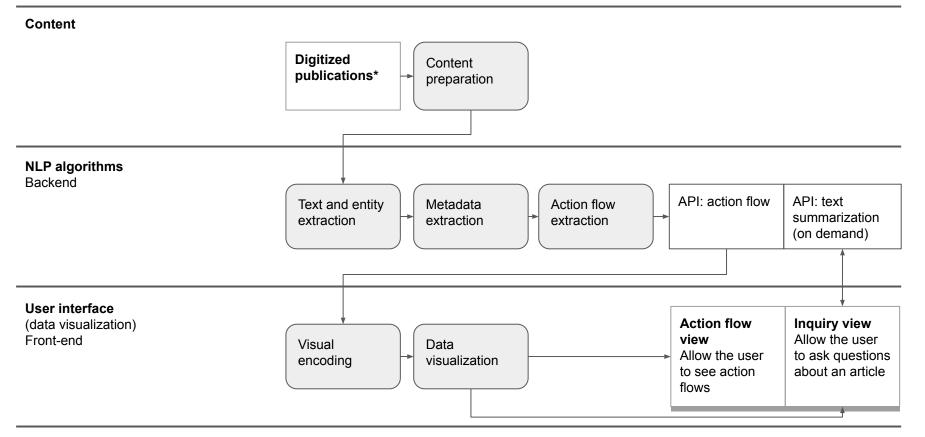
#### Activities

- Implementation of a set of NLP algorithms
- Implementation of a backend API
- Design and implementation of the frontend

#### Deliverables

• A basic interactive prototype containing a set of user interfaces of the archive

#### Mini-Muse information system



<sup>\*</sup> Digitized publications as XML and "E-Periodica" files.

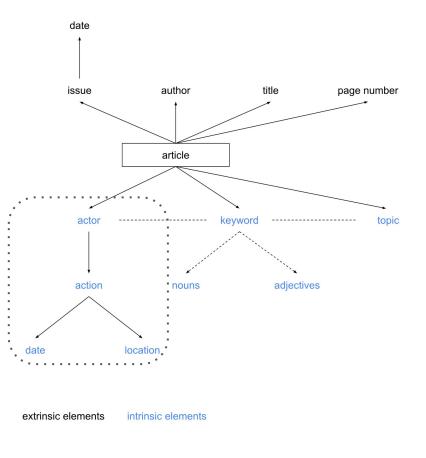
#### Text and entity extraction

#### 1.

Selection of a set of type of actions (active, about doing something)

#### 2.

Definition of a set of annotation guidelines (types of entity to be detected)



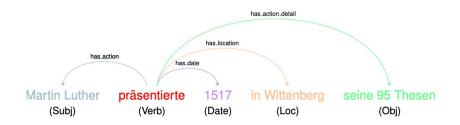
#### NLP algorithms Action flow extraction

#### 1.

#### Integration of rule-based algorithms (Text Parsing, NER, Dependency Parsing, and Rule-Based Systems) Extracting a set of elements: action, actor, object, details, time, and location.

#### 2.

Integration of LLM-based algorithms Leveraging models like GPT-4 that use structured prompting and large text inputs to understand and interpret complex contexts, identifying actions, actors, and relationships, and inferring details like time and location for accurate action flow detection.



#### Format: JSON

Analyze the following text and extract the action flow, identifying the actions, actors, objects, details, time, and location:

Martin Luther schlug 1517 seine 95 Thesen an die Tür der Schlosskirche in Wittenberg. Diese Tat stellte die Praktiken der katholischen Kirche in Frage, insbesondere den Ablasshandel. Seine Handlungen lösten eine religiöse Bewegung aus, die als Reformation bekannt wurde. Die 95 Thesen wurden schnell in ganz Europa verbreitet und verstärkten Luthers Ruf nach Reformen.

#### "Aktion": "stellte in Frage",

- "Akteur": "Martin Luthers Thesenanschlag",
- "Objekt": "die Praktiken der katholischen Kirche",

"Details": "löste die Reformation aus und verbreitete sich schnell in ganz "Zeit": "1517".

"Ort": "Wittenberger Schlosskirche'

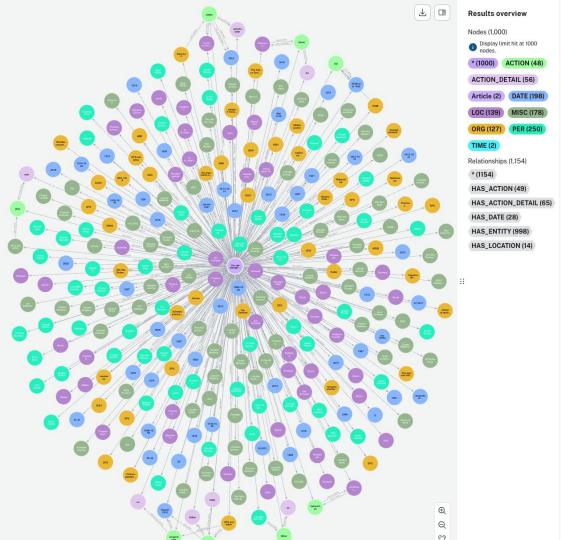
#### **Backend API**

#### 1.

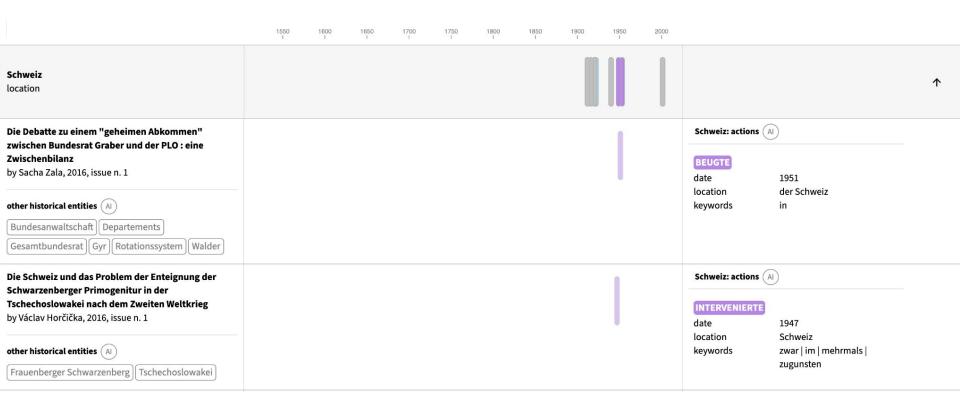
Efficiently store annotations, extracted content, and summarized documents within a graph database to enable data retrieval, and relationship mapping.

#### 2.

Ensure easy accessibility and integration of various annotations and services through a secure web API.



#### **Data visualization**



Mini-Muse project			Action flow Article inquiry
Filter all entities	•	Sort by number of actions	() •
169 historical entities	<b>25</b> articles	<b>222</b> total actions undertaken	~506 years (timespan of actions)
Search a historical entity Q	1550 1600 1650 1700 1 1 1	1750 1800 1850 1900 1950 2000 1 1 1 1 1	
Schweiz organization			$\checkmark$
August 1942 date			¥
<b>Emanuel Stickelberger</b> person			¥
Sozialdemokraten organization			¥
<b>Bund</b> location			¥

Action flow view

M	ini-	Мι	ise	pro	ject
1000					

by publication date

Sort





#### WP4: Evaluation of the prototype (ongoing)

#### Goals

To gather feedback regarding ease of use, clarity and usability of the interface features

#### Activities

- Reviews of the prototype according to the feedback received from ETH-Library team
- Conduction of semi-structured user interviews with people involved in the user research
- Anonymous survey with people involved in the user research

#### **Deliverables**

• Set of guidelines



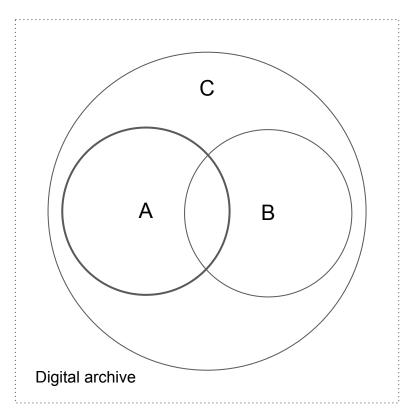
Preliminary results

#### Aspects of interest

- Showing historical entities' actions and their relationships
- Getting an overview of the action flows
- Getting article summarizations
- Obtaining a clue as to the presence of a certain information

#### **Results**

Guidelines for the implementation of cultural digital archives (first draft)



A. Documents centered

B. Historical figures centered

C. Content centered

#### A. Documents centered

(based on the article inquiry view tests)

#### Main goal

Allow the user to easily understand which document worth to be read

#### Provide users with interface features to:

- See correlations among items (figures, authors, dates)
- Summarize the document' content
- Extract meaningful sentences in relations to the user request

B. Historical figures centered

(based on the action flow view tests)

Main goal Allow the user to easily get the action flows

#### Provide users with interface features to:

- See figures' action flows
- See correlations among figures (timespan, locations, topics)

## C. Content centered (based on the chatbot tests)

#### Main goal

Allow the user to easily get information according to its' request

#### Provide users with interface features to:

- Get an overview of the content
- Summarize content
- Reply questions based on the whole corpus (and provide users with related documents)

### **Criticalities**

## **Future works**

- Current OCR systems does not recognize the edges of the articles
- Current size of the prompt of LLMs (not enough for passing very long documents)
- User interface based on web API are very rigid; professionals need a more flexible user interface

- Investigate how to extract a new historical entity: the thematic area (i.e.: "Bolshevik Revolution", "Resistance", "Counter-reform")
- Investigate how to foster analysis of controversial topics
- Investigate how to foster user contribution (report issues, provide information etc.)

## Thank you for your attention.



Project website <a href="https://mini-muse.github.io/project/">https://mini-muse.github.io/project/</a>

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