TIB GERMAN NATIONAL LIBRARY OF SCIENCE AND TECHNOLOGY CITA Centre for Information Technology and Architecture

# A Domain-driven Approach to Digital Curation and Preservation of 3D Architectural Data

# - Stakeholder Identification and Alignment in the DURAARK project -

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# Brief introduction to DURAARK

- to 3D scans
- to BIM

# Stakeholder Identification

- why?
- different models used
- results for 6 stakeholder
- the "stakeholder preservation"

# Use Cases

# Outlook





DURAARK DURABLE ARCHITECTURAL KNOWLEDGE



**DURAARK** (DURAble Architectural Knowledge) FP7 - ICT - Digital Preservation (STReP) February 2013 - January 2016

### Goal

Develop methods and tools for **digital preservation** and **curation** of **3D building data**, metadata, related knowledge & web data)

### Scope

- interlinked curation and preservation workflows
- focus on two open file formats: IFC and E57
- incorporate existing OAIS compliant digital preservation system

### **Project overview**

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#### DURAARK DURABLE ARCHITECTURAL











### **DURAARK - an interdisciplinary project**



DURAARK DURABLE ARCHITECTURAL KNOWLEDGE







Zebedee by CSIRO



Point clouds are a set of points in a 3D (X, Y, Z) coordinate system which describe the external surfaces of a scanned object.

While other domains may use post-processed NURBS models or 2D slices as the 3D scan reconstruction, the architectural and construction domains work directly with point clouds.

E57 - ASTM E2907-11 Standard



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ScanCoptor by FaroLabs

### 3D building data - scans

**3D CAD** Geometry along X-Y-Z axes

 $\bigcirc$ 

4D CAD Schedule time

5D CAD Cost-related information

6D CAD Energy and sustainability 7D CAD Facility management



# Building Information Modelling (BIM)

Moves beyond CAD by covering the entire design-toconstruction process (including: project planning, cost,

part specifications, construction time, ...)

IFC - based on STEP standards (ISO 10303), ISO16739:2013

### 3D building data - models

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Lund Cristallen by DURAARK partner CCO architects



### Why? Stakeholder need to be identified to understand ...

... how data is created, processed and used

... where data is already being stored / archived

... where data (long-term) availability would be beneficial, but is not in place ... what level of digital preservation knowledge / risk awareness can be assumed

 $\rightarrow$  To identify gaps which need to be closed in curation & preservation practises for the respective data

 $\rightarrow$  (... and the OAIS says so ...)



# Stakeholder Identification

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### How do you explain digital preservation to your stakeholders ?





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OK

And In Column

bit preservation "How to keep the 1s and 0s?"





# Design-to-Construction-to-Retrofit Model



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### Design-to-Construction-to-Retrofit Model



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Based on DCC Digital Curation Lifecycle Model

### Digital Object Lifecycle Model





### Land surveyors and 3D scanning companies



- Interface with all other parties in the building industry and at all points of a building process
- Exclusive user of 3D scanners in AEC
- Challenged by BIM → need to adapt their practice to provide project and client specific data
- Little incentive for long-term archiving

Typical software: Faro Scene, Bentley Pointools, Trimble RealWorks, AutoCAD, Revit

### Stakeholder results (1)





### Architects and engineers

NYHEDER

PROJEKTER

### ERIK MOLLER C



CATEGORY EDUCATION CHURCHES CULTURE BUSINESS AND INDUSTRY

TYPE



ENGLISH





- Interface with all other parties in the building industry
- Embrace BIM
- BIM is hard to integrate in retrofitting
- Flexible business processes
- Little incentive for long-term archiving

#### Typical software

Revit, Navisworks, Velux Daylight Visualizer, Bentley Microstation CAD and BIMAutoCAD, SketchUp, Revit, NavisWorks, Dalux Model Checker, Ecotect Analysis, Vasari, Flow Design, AutoCAD, Revit, Solibri

Erik Møller Arkitekter Flaesketorvet 75 D

# Stakeholder results (2)





### **Construction companies**



#### LEDIGE STILLINGER

NCC byder på mange job- og karrieremuligheder. Uanset om du ønsker et job som projektleder, entreprisechef, håndværker eller noget helt andet, eller er på jagt efter en praktik- eller læreplads.

edige job At arbejde i NCC

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- Interface with all other parties in the building industry
- Enforce BIM on partners and demand enriched data
- Data quality is major concern
- Fixed business processes
- Incentive for long-term archiving until 5 year building review

Typical software ArchiCad, Revit, Tekla, NavisWorks, Solibri

### Stakeholder results (3)





### Building owners / facility managers



- Interface with all other parties in the building industry
- Major driver for BIM
- Enforce BIM on partners and demand enriched data
- Data diverge from building data
- Establish currently 3D based facility management systems
- Strong incentive for long-term archiving

Typical software

Revit, Da Rufus, Da Tia, Dalux FM, Dalux BIM Checker, Solibri,Caretaker FM, AutoCad

### Stakeholder results (4)





### **Cultural Heritage Institutions**



- Preservation of current state of building in focus
- Preservation of records of older stages for historical value (but with what selection & appraisal criteria?)
- Hardly operate with 3d objects or BIM
- Strong incentive for longterm archiving





### Stakeholder results (5)

· Ongoing investigation of international best practice and

consultation with organisations such as the Digital Curation

Production of robust standards for the digital component of our

Creation of policies and procedures for the deposit of digital

· Development of technological solutions for the preservation of

Collection Highlights

Work

News

About Us

Survey and Reco

RCAHMS and Historic Scot

RCAHMS Proje

below

Centre

recording activities

material with us

digital files

### Public Administration / Public Planning

Erhvervs- og Byggestyrelsen og Realdania

#### Forankring af Det Digitale Byggeri Rapport

Juni 2009

| _      |  |
|--------|--|
| [      | bips<br>andlingsplan 2003<br>ndlingsplanen har 5 hovedoverskrifter – foreløbige og <u>uprigniterede</u> . Fuldt uddybet skal   |
| yggeri | ndlingsplanen afspejle den samlede proces: Projektering – produktion – drift.<br>ndlingsplanen skal tilgodese:<br>• Der skal både opnås produktivitetsgevinst for virksomhederne her-og-nu, som sigter<br>mod en mer er ationel arbeigdsproces og bedre information, men tillige styres efter et<br>langsigtet perspektiv med sigte mod værdtilvækst gennem dataintegration, datagen-<br>brug og kvalitetsvækst<br>• Der skal opnås en mere effektiv proces  |
|        | mest aktuelle projekter:<br>ert af handlingsplanens fokusområder indeholder en række projekter. Som nogle af de højst<br>gerede projekter af få sat i gang fremhæves:<br>ggeklassifikation<br>bygningsdelstavle er fundamentet for digital behandling af data. bips har mange projekter -<br>a. de følgende 3 - der faerdiggeres, når en ny bygningsdelstavle er færdig og har skabt<br>ndard for at klassificere bygningsdelene og tilknyttede data. Der er i byggebranchen et stort<br>s for at få færdigudviklet en tavle, der kan fremme kommunikationen på tværs mellem<br>ggereist parter.   |
|        | itali bygningsdelskort<br>formning af tegninger og beskrivelser foregår i dag digitalt, men er stadig 2 adskilte<br>ocesser i projekteringen. Der er ikke en optimal forbindelse mellem disse to indbyrdes<br>iaangige elementer. Det grundlag, der skabes i tegningerne, når ikke altid med I beskrivelsen<br>omvendt.<br>r skal udvikles et elektronisk bygningsdelskort, som kan danne link mellem grafik og BPS<br>skrivelsesvarktejer og mellem on bjektet på tegningen og objektets segnskaber i beskrivelses<br>e om side.<br>suttatet vil blive bedre sammenhæng og færre konflikter mellem projektets tegningsdel og<br>skrivelsesed, fordi uoverenstemmelser afdækkes og løses tidligere og dermed et sikrere<br>indlag for udforelse og produktion. Formålet er, at de digitale data videreføres til de<br>forende, der således får en bedre mulighed for at asmmenkæde data fra tegninger og<br>skrivelses |
|        | timeret arbejdsmetode<br>af grundpilleme i tegningsproduktion er BPS publikation 21, Fælles tegningsprincipper,<br>39. Nu er tiden inidlertid løbet fra publikationen, som er skrevet under forudsætning af<br>pirbaserede dokumenter. Der er behov for at reorganisere terminologi, tegningsstruktur og<br>struktur i lyset af, at al projektening nu sker i form af CAD-fegninger og digtalde dokumenter.<br>n nye "bips tegningsstruktur" skal være fundamentet i en fælles og optimeret digital<br>rejdsmetode i byggeriet, hvor både procedurer, roller, dokument- og it-struktur reorganiseres<br>optimeres.   |
|        | cceskriterier<br>elles for alle bips' projekter gælder, at de skal bruges af de involverede parter og på tværs i   |

- Major driver of BIM
- More for efficiency and cost reasons, than for long-term preservation reasons
- In the following countries BIM is mandatory for (some) publically funded buildings: Denmkark, Finland, Hong Kong, Netherlands, Norway, Singapore, UK, USA
  - → out of those only Hong Kong does not require BIM in IFC
- These objects will be reaching archives / libraries in a few years !









We now know who, what and why.

# But how can the objects be preserved?



|                       | digital object  |   |
|-----------------------|---|---|
| semantic preservation | conceptual object   | authenticity, interpretability<br>" How to understand/ interpret the data?" |
|                       |   |   |
| logical preservation  | logical object  | logical preservation<br>"How to open/render the file?"                      |
|                       | Adobe Reader  Cannot find or create the font 'NimbusRomNo9L'. Some characters may not display or print correctly.  OK |   |
| bit preservation      | physical object   | bit preservation<br>"How to keep the 1s and 0s?"                            |
|                       |   |   |

# The 3 [preservation] layers of a digital object





### Bit preservation

- integrity checks
- storage choice and location
- storage montitoring (including monitored redudancy) and desaster recovery planning
- organizational implementation of good IT practise

### Logical preservation

- file format description, e.g. in registry
- Identification, technical metadata extraction, validation
- file format sustainability

### Semantic preservation

- metadata capturing at all levels
- enrichment on ingest with additional information
- montioring of sources
- Tracing and capturing changes in semantic information

# The 3 [preservation] layers of a digital object



nantic preservatio



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### **Bit preservation**

"good information technology practise" needs to be addressed at organizational level

### Logical preservation

gaps relating to lack of tool support for identification, technical metadata extraction and validation; risk of dependency on external information

### Semantic preservation

gaps relating to identification of knowledge bases, methods to monitor changes and to monitor the impact of entity changes within chosen graph; gaps relating to lack of methods to capture and preserve changing concepts



### **DURAARK Gap Analysis Report**

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D6.6.1 Current state of 3D object digital preservation and gap-analysis report

DURAARK

FP7 - ICT - Digital Preservation Grant agreement No.: 600908

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### **DURAARK Use Cases**

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Accessability of digital object needs to be kept (and checked)

Executability of use case needs to be kept over the course of preservation action (needs to be checked)

# Use case awareness in preservation processes





# Fall workshops

- targeted at stakeholders with a long-term interest or mandate in 3D architectural data (as per stakeholder definition)
- includes demonstration of / feedback round on tools developed in the project so far (e.g. 3D-scan quality checker, registration tool of scan and plan, first draft of semantic digital observatory / semantic enrichment, metadata schema for descriptive metdata,...)
- proof-of-concept ingest into existing digital preservation system

# Metadata work

- almost completed is "buildm" schema for 3D-scans and plans
- technical metadata is currently ongoing

# Tools

- technical metadata extraction
- quality checker for E57
- semantic digital obervatory for pre-Ingest enrichment











### Outlook - no more handovers like this !



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Do you have architectural 3D data? Contact us!

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Thank you. Questions? Suggestions?





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