



# **Empowering Global Progress: GREI Coopetition's Role in Standardizing Transparency, Community, and Sustainability Initiatives**

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**Open Repositories 2024  
Gothenburg, Sweden**

# Agenda

- The GREI program, mission, and goals
- “Coopetition” as a model for data transparency, community, and sustainability that others can implement
- Supporting research transparency
- Benefits to the global research community
- Upcoming and Connecting



# GREI Program, Mission, and Goals



# NIH Generalist Repository Ecosystem Initiative (GREI)

The mission of GREI is to establish a common set of capabilities, services, metrics, and social infrastructure; raise general awareness and facilitate researchers to adopt FAIR principles to better share and reuse data.

This initiative will further enhance the biomedical data ecosystem and help researchers find and share data from NIH-funded studies in generalist repositories.

## Goals of the Generalist Repository Ecosystem Initiative



1

Make it easier for researchers to **share data**.



2

Enable the improved **discoverability** of NIH-funded data across generalist repositories.



3

Support greater **reproducibility** of NIH-funded research by ensuring data associated with publications is readily available.



4

**Avoid duplication** of the data across repositories.



5

Encourage NIH-funded researchers to be both contributors and consumers to **increase the reuse** of data.



# NIH Generalist Repository Ecosystem Initiative (GREI)

## Objectives



- Catalog Use Cases Supported
- Implement Open Metrics
- Prepare Training Materials
- Conduct Outreach
- Commit to 'Cooperation'
- Implement Best Practices for Data Repositories
- Support Discovery of NIH Funded Data
- Adopt Consistent Metadata Models
- Facilitate QA/QC
- Connect Digital Objects

## Participating Repositories



## Contact

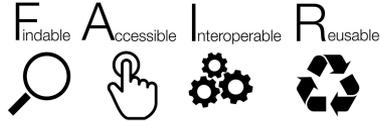
GREI@nih.gov • <https://bit.ly/3en3rRy>



# GREI Repositories

## Similarities

- FAIR data sharing across disciplines
- Strive to adhere to repository best practices
- Leverage community standards such as DataCite metadata and persistent identifiers like ORCID and ROR



## Distinct attributes

- Nonprofit, academic, and commercial organizations
- Built with open source and proprietary infrastructures
- Offer varying features such as data visualization, file types and sizes, curation, licenses, and controlled access



# NIH Desirable Characteristics of Data Repositories

## For Federally Funded Research

- Unique Persistent Identifiers
- Long-Term Sustainability
- Metadata
- Curation and Quality Assurance
- Free and Easy Access
- Broad and Measured Reuse
- Clear User Guidance
- Security and Integrity
- Confidentiality
- Common Format
- Provenance
- Retention Policy

Guidance set forth by NIH  
and by The National Science  
and Technology Council, cited  
in OSTP guidance



# NIH Data Management and Sharing Policy

## Final NIH Policy for Data Management and Sharing

**Notice Number:**  
NOT-OD-21-013

### Key Dates

**Release Date:** October 29, 2020  
**Effective Date:** January 25, 2023

- The policy requires submission of Data Management & Sharing Plan for all NIH-funded research (*how/where/when*)
- Aims to foster data stewardship

## Recommended Elements of a Plan

### 1. Data type

*Identifying data to be preserved and shared*

### 2. Related tools, software, code

*Tools and software needed to access and manipulate data*

### 3. Standards

*Standards to be applied to scientific data and metadata*

### 4. Data preservation, access, timelines

*Repository to be used, persistent unique identifier, and when/ how long data will be available*

### 5. Access, distribution, reuse considerations

*Description of factors for data access, distribution, or reuse*

### 6. Oversight of data management

*Plan compliance monitoring/ management and by whom*



# How is GREI making data sharing easier for researchers?



**1**

Make it easier for researchers to **share data**.



**2**

Enable the improved **discoverability** of NIH-funded data across generalist repositories.



**3**

Support greater **reproducibility** of NIH-funded research by ensuring data associated with publications is readily available.



**4**

**Avoid duplication** of the data across repositories.



**5**

Encourage NIH-funded researchers to be both contributors and consumers to **increase the reuse** of data.

- Develop a **cohesive** and **interoperable** generalist repository landscape
- Implement **common best practices** and **standards**
- Enhance **data sharing** among NIH-funded researchers

# Generalist Repository Comparison Chart

doi: 10.5281/zenodo.3946719 | Version 3, 12 May 2023

This chart is designed to assist researchers in finding a generalist repository should no domain repository be available to preserve their research data. Generalist repositories accept data regardless of data type, format, content, or disciplinary focus. For this chart, we included a repository available to all researchers specific to clinical trials (Vivli) to bring awareness to those in this field.

<https://fairsharing.org/collection/GeneralRepositoryComparison>

TOPIC	HARVARD DATAVERSE REPOSITORY	DRYAD	FIGSHARE	MENDELEY DATA	OSF	VIVLI	ZENODO
<b>Brief Description</b>	Harvard Dataverse Repository is a free data repository open to all researchers from any discipline, both inside and outside of the Harvard community, where you can share, archive, cite, access, and explore research data.	Dryad is an open data publishing platform and community committed to the open availability and routine re-use of all research data. Dryad fully curates all data and metadata and publishes exclusively under a Creative Commons Public Domain License (CC0).	Figshare is a freely available open data publishing platform for all researchers where they can share and get credit for all types of scholarly output including any file type from any research discipline. The Figshare+ repository supports sharing of larger datasets.	Mendeley Data is a free repository specialized for research data. Search more than 20+ million datasets indexed from 1000s of data repositories and collect and share datasets with the research community following the FAIR data principles.	OSF is a free and open source project management tool that supports researchers throughout their entire project lifecycle in open science best practices.	Vivli is an independent, non-profit organization that has developed a global data-sharing and analytics platform. Our focus is on sharing individual participant-level data from completed clinical trials to serve the international research community.	Powering Open Science, built on Open Source. Built by researchers for researchers. Run from the CERN data centre, whose purpose is long term preservation of digital objects. CERN maintains one of the largest scientific datasets in the world for high-energy physics.
<b>Size limits</b>	No byte size limit per dataset. Harvard Dataverse Repository currently sets a file size limit of 2.5GB.	300GB per dataset through browser submission system and up to 1TB with assistance from <a href="mailto:help@datadryad.org">help@datadryad.org</a> .	20GB for free <a href="https://www.figshare.com">figshare.com</a> accounts. Figshare+ offers storage in tiers beginning at 100GB up to 10TB+ per dataset. System limit of 5TB/file.	10GB per dataset	Projects and child/sub projects currently have a 50GB storage limit if they are public, and 5GB limit if they are private. There is a 5GB/file upload limit for native OSF Storage. There is no limit imposed by OSF for the amount of storage used across add-ons connected to a given project.	If more than 1TB of study data, reach out to us at <a href="mailto:support@vivli.org">support@vivli.org</a> so we can help transfer your data.	50GB per dataset, contact us via <a href="https://zenodo.org/support">https://zenodo.org/support</a> for higher limits
<b>Storage space per researcher</b>	1 TB	No limit	No limit	No limit	No limit	No limit	No limit
<b>Persistent, Unique Identifier Support</b>	DOI	DOI	DOI	DOI	DOI	DOI	DOI



# Harvard Dataverse NIH-DMP Guidance

## ^ NIH-GREI

Overview

NIH-GREI Initiative

[Harvard Dataverse NIH-DMP Guidance](#)

Generalist Repository  
Comparison Chart

Version 1, June 30th, 2023

## Introduction

Researchers should consider using a combination of repository features and data sharing best practices to address the elements in the NIH Data Management and Sharing Plan (DMSP). Below are examples and general guidance for describing how Harvard Dataverse Repository addressed some of the questions in the DMSP.

Document licensed under: <https://creativecommons.org/licenses/by-nc-sa/4.0>

## DMSP Elements

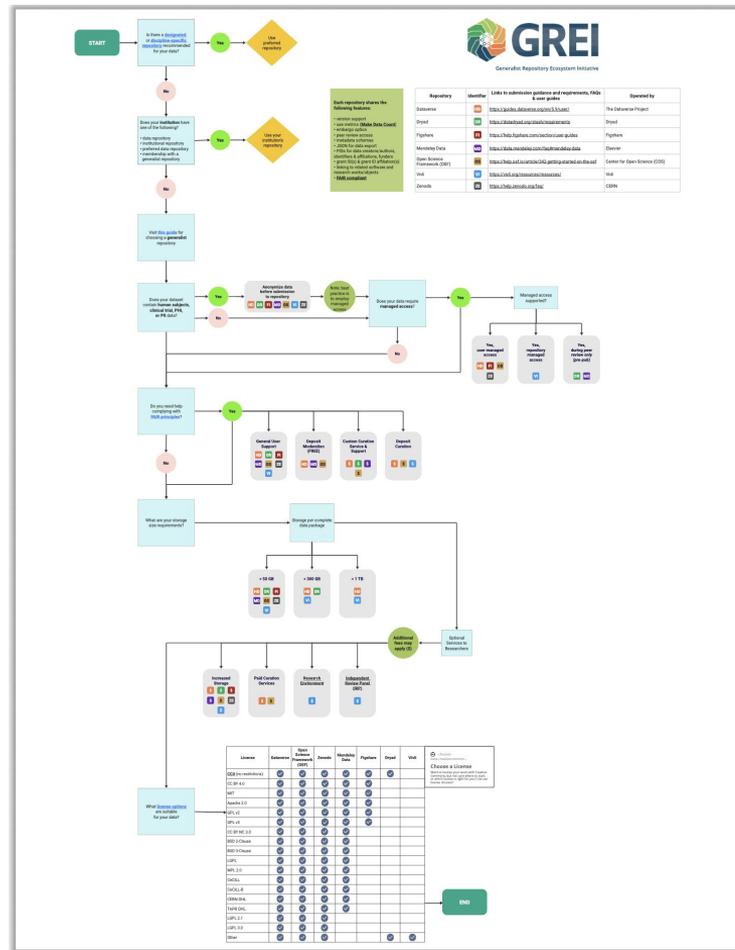
- [Element 1: Data Types](#)
- [Element 2: Related Tools, Software and Code](#)
- [Element 3: Standards](#)
- [Element 4: Data Preservation, Access, and Associated Timelines](#)
- [Element 5: Access, Distribution, and Reuse Considerations](#)
- [Element 6: Oversight of Data Management](#)

[Downloadable PDF of the HDV-NIH-DMP Guidance information](#)



# GREI Repository Selection Flow Chart

- Section 1: Follow the guidance and find an **existing Domain or Institutional** option
- Section 2: If section 1 does not apply, guidance on **critical questions in selecting a GR** (Human subjects data anonymization, managed access, curation services, storage options)
- Section 3: **GR features** and limitations



# How is GREI improving discoverability of datasets across ALL repositories?



- **Discoverability** across search engines and indexes
- **Metadata** for discovery and reuse
- Product enhancements for tracking and **reuse** of NIH data
- **Implement** common metrics
- Data Citations
- **Credit** for your work

# Common metadata standards support interoperability

- Common metadata standards to allow interoperability, discoverability, and transparency in data sharing
- **DataCite Metadata Schema 4.4** is the current recommendation
- Recommendations to evolve based on community feedback, new use cases, and emerging community initiatives

## GREI Metadata and Search Subcommittee: Recommendations from DataCite schema version 4.4

Version 01: Last updated 2023-06-29

### Overview

One goal of [GREI](#) is to support interoperability and discovery of datasets across repositories by establishing common metadata standards for the generalist repositories. Having focused on an agreed standard, the [DataCite Metadata Schema 4.4](#), the GREI Metadata and Search subcommittee has set its Year 2 goal for repositories to build on their existing work on metadata for research datasets. Focusing on a few high-level use cases for data sharing and searching allowed the group to move forward to identify specific metadata beyond the DataCite required properties metadata that would meet the needs of those use cases.

With the inclusion of DataCite as a GREI stakeholder, more opportunities have been reviewed to now provide a recommendation to the GREI repositories to add additional metadata fields and enhance the quality of the metadata being provided. The subcommittee has continued having detailed discussions ensuring that GREI repositories collect and provide metadata in a way that is useful to all stakeholders.

With this in mind, the GREI Metadata and Search subcommittee has created this recommendation to strongly encourage that each repository member collect the following metadata to support the generalist repository use cases for sharing, discovering and tracking the impact of data.

We also hope this common metadata schema will be useful for data repositories beyond GREI to improve interoperability across data repositories and across the NIH data landscape.

### Recommendation

The document lists strongly encouraged metadata to be collected by each GREI repository in alignment with the metadata collected by DataCite's optional metadata properties. Where applicable, the values and vocabularies that repositories are encouraged to use have also been reviewed by the subcommittee and included in the recommendations.

While these are the recommendations of the subcommittee to-date, the goal of the subcommittee is for the recommended common schema to evolve based on community feedback, new use cases, and emerging community initiatives to allow for updates and additions to the strongly recommended fields in the future.

For DataCite's property definitions, cardinality/quantity constraints, and other usage notes, see [DataCite Metadata Schema Documentation v4.4](#).





**ROR is a global, community-led registry of open persistent identifiers for research organizations**

**Search the registry**



*Or go to the [main search page](#) to browse all ROR records.*



# GREI Metadata and Search Subcommittee: Recommendations from DataCite schema version 4.4

- To support interoperability and discovery of datasets across repositories by establishing common metadata standards for the generalist repositories

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# How is GREI supporting greater reproducibility of NIH funded research?



- Linking of **funding metadata**
- Incorporating steps to reproducibility

# Zenodo Common Metadata: Funding

**Funding** recommended

Zenodo is integrated into reporting lines for research funded by the European Commission via [OpenAIRE](#). Specify grants which have funded your research, and we will let your funding agency know!

**Grants** European Commission (EU) Start typing a grant number, name or abbreviation... x

Optional. OpenAIRE-supported projects only. For other funding acknowledgements, please use the *Additional Notes* field.  
Note: a human Zenodo curator will need to validate your upload - you may experience a delay before it is available in OpenAIRE.

[+ Add another grant](#)

**Publication date:**  
May 22, 2023

**DOI:**  
DOI 10.5281/zenodo.7959526

**Keyword(s):**  
Use Cases Zenodo  
Generalist Repository Ecosystem Initiative InvenioRDM

**Grants:**  
National Institutes of Health:  
• Zenodo and the Generalist Repository Ecosystem Initiative (GREI) (10T2DB000013-01)

**Communities:**  
[Generalist Repository Ecosystem Initiative \(GREI\)](#)

**License (for files):**  
[Creative Commons Attribution 4.0 International](#)

<https://doi.org/10.5281/zenodo.7959526>

The funding metadata fields in the Zenodo user interface are shown above.

**Left:** the deposit page for a new record

**Right:** the record landing page



# Mendeley Data Case Study 1:

## Providing Steps to Reproduce a Dataset

### Steps to reproduce

Cultures were isolated using EMJH media

DNA extraction was performed using the DNeasy Blood & Tissue Kit, following a Gram-negative bacteria protocol, with an RNase cleanup step included.

The quantity of extracted DNA was measured using a Qubit 4 fluorometer.

High-quality genomic DNA (gDNA) was utilized to construct multiplexed PacBio SMRTbell libraries using the SMRTbell Express Template Prep Kit.

Shearing of 1 g of genomic DNA was achieved using Covaris g-tubes, and DNA concentration was enhanced using AMPure PB beads.

The DNA underwent repair and ligation to a barcoded 8A adaptor, followed by adherence to size selection instructions for Blue Pippin TM 4 kb or more,

Whole genome sequencing was conducted using the PacBio Single Molecule Real-Time (SMRT) platform

Raw data were processed and genome assembly using Canu 2.1 and Circlator and then circularized.

Genome annotation was conducted using RAST (Rapid Annotation Using Subsystem Technology) and NCBI Prokaryotic Genome Annotation Pipeline.

<https://data.mendeley.com/datasets/3f8tvpw348/1>



### Whole genome sequence data of *Leptospira weilii* and *Leptospira kirschneri* isolated from human subjects Sri Lanka

Published: 13 June 2023 | Version 1 | DOI: 10.17632/3f8tvpw348.1

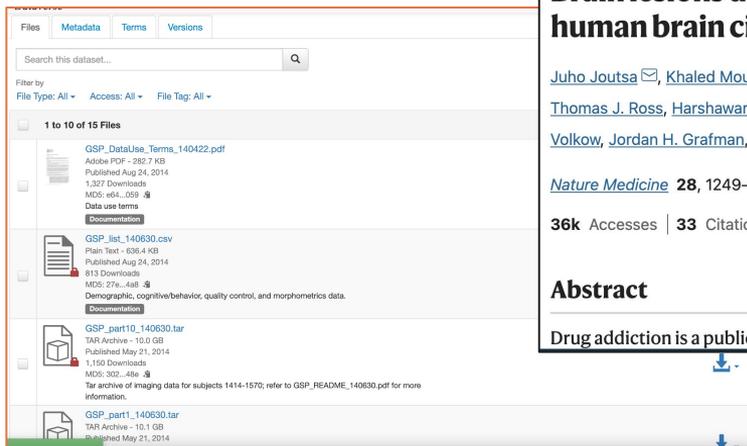
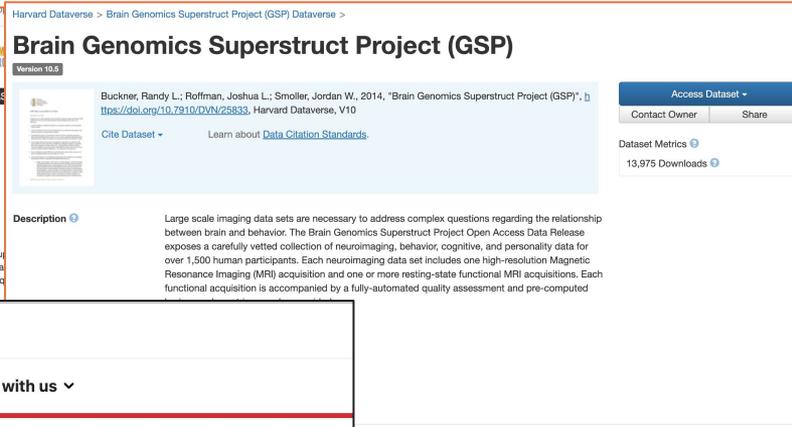
Contributors: Indika Rathnabahu, Dinesha Jayasundara, Janith Warnasekara, Micheal Matthias, Joseph M. Vinetz, Suneth Agampodi



# Dataverse

- Restricted Access
- Custom Terms
- Request Access workflow
- NIH
- ReUse:

<https://www.nature.com/articles/s41591-022-01834-y>



...as good scientific practices expect that proper credit is given via citation. Please use the data page.

The following Custom Dataset Terms have been defined for this dataset.

**You must take precedence over any less restrictive use terms that apply generally to Dataverse**

I am releasing this data as part of the Brain Genomics Superstruct Project (GSP) of Harvard University and the project, and I agree to the following:

I will not share the identity of or attempt to contact any of the included human subjects, or any of the distributed data to any other data that might contain information about the included subjects.

In certain circumstances will the code that would link these data to Protected Health Information be given information about individual human subjects be released to me under these Open Access Data Release Terms and regulations imposed by my institution. This may mean that I need my research to be reviewed by a committee that oversees research on human subjects e.g., my Internal Review Board or Institutional Review Board. Different committees operate under different national, state, and local laws and may interpret regulations differently, so it is important to ask about this.

5. I may redistribute original GSP Open Access data and any derived data as long as the data are redistributed under these same Data Use Terms.

6. I will acknowledge the use of GSP data and data derived from GSP data when publicly presenting any results or algorithms that benefitted from their use.

a. Papers, book chapters, books, posters, oral presentations, and all other printed and digital presentations of results derived from GSP data should contain the following word on in the acknowledgments section: "Data were provided for use by the Brain Genomics Superstruct Project (GSP) of Harvard University and the project, and I agree to the following: ..."



# How is GREI encouraging NIH-funded researchers to be both contributors and consumers to increase the re-use of data?



- Implement **standardized** and open reuse metrics
- Leverage existing **community standards** (e.g. DataCite, ORCID, ROR)
- Share **training** and **outreach** for generalist repository use cases
- **Collaborate** with community partners including institutions and funders



[Home](#) | [Code of Practice](#)

# CODE OF PRACTICE

COUNTER exists to bring the knowledge community together to agree and adopt the global standard for measuring and reporting content usage through normalised metrics, and we do that by developing, maintaining and extending the Code of Practice.

On this page you'll find links to Release 5 (the current Code), Release 5.1 (required from January 2025), and the Code of Practice for Research Data (the current Code for data repositories).

We also have archival copies of old Codes available at the bottom of the page for those who are interested in reading them, as well as a page listing [tools and services](#) that you might find helpful.



# Common Best Practices and Standards



## Consistent Metadata Models

- Connect digital objects
- Utilize common vocabularies

<https://zenodo.org/records/10562429>

## Data Citation Best Practices



### GREI Data citation best practices for repositories

#### Introduction

One of the objectives of the [Generalist Repository Ecosystem Initiative](#) (GREI) is to implement data metrics that enable reporting on the reach and impact of NIH-funded research data.

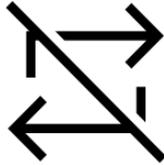
Data citations are a key component of the measures of data usage, as they bring benefits to the data creators, the data users, and the scholarly communication ecosystem more broadly:

- Data citations are a signal of a dataset being used in research (beyond mere exploration), providing valuable information to evaluate data usage.
- Data citations provide credit for the data producer, the citation recognizes the individual(s) or organization(s) that collected and shared the data used in the citing work.
- For academic researchers, accruing citations to datasets can also be valuable as part of research evaluation frameworks (e.g. for hiring or promotion), as they provide evidence of the reach of their open datasets.
- Surveys of researchers regularly show that getting citations to their research papers as well as citations to the datasets themselves are among the biggest motivators for them to publish their data (see for example [The State of Open Data report](#)).
- Data citations increase the rigor and reproducibility of research, enabling data users to document the source of the data they employed as part of research activities.
- Data citations can enable the development of tools to aid search and discovery of research works; increasing visibility on what outputs cite a dataset can help researchers find other scholarly objects relevant to their work.

Providing visibility for data citations is therefore a way of increasing the information on data usage available to the community, it signals the added value of data repositories, and can create an incentive for researchers to share more of their data and to cite open data.



# How will GREI avoid duplication of data across repositories?



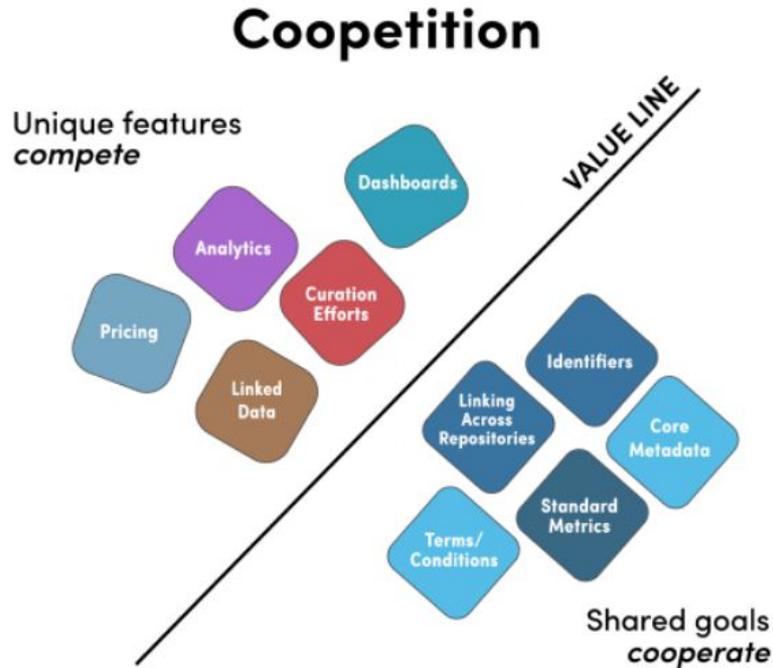
- This is a **secondary and long-term goal** that will make open data easily discoverable to reduce the frequency of duplication in data sharing



**“Coopetition” as a Model for Data  
Transparency, Community, and  
Sustainability Others Can Implement**



# Collaboration by “Coopetition”



*Illustrating how professionals can identify opportunities for collaboration and competition.*

- Introduced in 1996 by Adam Brandenburger and Barry Nalebuff
- Simultaneous cooperation and competition to achieve a common goal
- Avoids the duplication of efforts



# Coopetition Model for the GREI Repositories

## Data Transparency



- Align objectives
- Share information (common metrics)
- Facilitate adoption of data sharing best practices across GREI repositories

## Foster Community



- Share knowledge
- Advance solutions
- Strengthen capacity for engagement
- Joint implementation of priority actions

## Promote Sustainability



- Collaborate to sustain outcomes
- Shift mindset
- Prioritize collective benefit



# Cohesive and Interoperable Generalist Repositories

## Common Features

- Core metadata
- Persistent identifiers
- FAIR
- Open access
- Flexible

## Generalist Repository Comparison Chart

doi:10.5281/zenodo.3946720

This chart is designed to assist researchers in finding a generalist repository should no domain repository be available to preserve their research data. Generalist repositories accept data regardless of data type, format, content, or disciplinary focus. For this chart, we included a repository available to all researchers specific to clinical trials (Vivli) to bring awareness to those in this field.

<https://fairsharing.org/collection/GeneralRepositoryComparison>

TOPIC	HARVARD DATAVERSE	DRYAD	FIGSHARE	MENDELEY DATA	OSF	VIVLI	ZENODO
<b>Brief Description</b>	Harvard Dataverse is a free data repository open to all researchers from any discipline, both inside and outside of the Harvard community, where you can share, archive, cite, access, and explore research data.	Open-source, community-led data curation, publishing, and preservation platform for CCD publicly available research data Dryad is an independent non-profit that works directly with: <ul style="list-style-type: none"> <li>• researchers to publish datasets utilizing best practices for discovery and reuse</li> <li>• publishers to support the integration of data availability statements and data citations into their workflows</li> <li>• institutions to enable scalable campus support for research data management best practices at low cost</li> </ul>	A free, open access, data repository where users can make all outputs of their research available in a discoverable, reusable, and citable manner. Users can upload files of any type and are able to share diverse research products including datasets, code, multimedia files, workflows, posters, presentations, and more. With discoverable metadata supporting FAIR principles, file visualizations, and integrations, researchers can make their work more impactful and move research further faster.	Mendeley Data is a free repository specialized for research data. Search more than 20+ million datasets indexed from 1000s of data repositories and collect and share datasets with the research community following the FAIR data principles.	OSF is a free and open source project management tool that supports researchers throughout their entire project lifecycle in open science best practices.	Vivli is an independent, non-profit organization that has developed a global data-sharing and analytics platform. Our focus is on sharing individual participant-level data from completed clinical trials to serve the international research community.	Powering Open Science, built on Open Source. Built by researchers for researchers. Run from the CERN data centre, whose purpose is long term preservation for the High Energy Physics discipline, one of the largest scientific datasets in the world
<b>Size limits</b>	No byte size limit per dataset. Harvard Dataverse currently sets a file size limit of 25GB.	300GB/dataset	Soft limit of 20GB/file for free accounts. System limit of 5000GB/file. Unlimited storage of public data but 20GB storage for private data for free accounts. Email <a href="mailto:info@figshare.com">info@figshare.com</a> to have upload and storage limits raised.	10GB per dataset	Projects currently have not storage limit. There is a 5GB/file upload limit for native OSF Storage. There is no limit imposed by OSF for the amount of storage used across add-ons connected to a given project.	If more than 10GB per study data, reach out to us	50GB per dataset, contact us via <a href="https://zenodo.org/support">https://zenodo.org/support</a> for higher limits
<b>Storage space per researcher</b>	1 TB per researcher	No limit	No limit	No limit	No limit	No limit	No limit
<b>Persistent, Unique Identifier Support</b>	DOI, Handle	DOI	DOI	DOI	DOI	DOI	DOI

<https://doi.org/10.5281/zenodo.3946719>



# Implement Common Open Metrics

## Support Common Approaches to data metrics:

- Focus on rationalizing and normalizing
- Rely on existing best practices
- Spark conversations with other collaborators
- Build context from:
  - Data Usage (views, downloads)
  - Data Citations



# Common Best Practices and Standards



## Consistent Metadata Models

- Connect digital objects
- Utilize common vocabularies

<https://zenodo.org/records/10562429>

## Overview of Metadata Recommendations and Relation to Use Cases

### GREI Metadata and Search Subcommittee: Recommendations from DataCite schema version 4.4

Version 01: Last updated 2023-05-25

#### Overview

One goal of [GREI](#) is to establish common metadata standards for the generalist repositories that support interoperability and discovery of datasets across repositories. Having focused on an agreed standard, the [DataCite Metadata Schema 4.4](#), the GREI Metadata and Search subcommittee has set its Year 2 goal for repositories to build on their existing work on metadata for research datasets. Focusing on a few high-level use cases for data sharing and searching allowed the group to move forward to identify specific metadata beyond the DataCite required properties metadata that would meet the needs of those use cases.

With the inclusion of DataCite as a GREI stakeholder, more opportunities have been reviewed to now provide a recommendation to the GREI repositories to add additional metadata fields and enhance the quality of the metadata being provided. The subcommittee has continued having detailed discussions ensuring that GREI repositories collect and provide metadata in a

<https://zenodo.org/records/8101957>



# Supporting Research Transparency



# Training and Community Engagement

- Developing events and resources to promote and support data sharing
- Co-opetition content openly available via GREI Zenodo community

The screenshot shows the Zenodo website interface for the Generalist Repository Ecosystem Initiative (GREI) community. The header features the Zenodo logo, a search bar, and navigation links for 'Communities' and 'My dashboard'. The main content area displays the GREI logo and name, along with a URL and a 'New upload' button. Below this, there are tabs for 'Records', 'Members', and 'About'. The search results section shows 24 results found, sorted by 'Newest'. The first result is 'Generalist Repository Selection Flowchart', which is a diagram uploaded on May 17, 2024, by Barbosa, Sonia, Carson, Matthew, Curtan, Lisa, and 8 others. The second result is 'Generalist Repository Metadata Schema 2.0 - Community Feedback (RDAP 2024)', a poster uploaded on March 4, 2024, by Van Gulick, Ana, Gueguen, Gretchen, and Goldman, Julie. The interface also includes filters for 'Versions', 'Access status', and 'Resource types'.



# Training and Community Engagement: 2022 - present

## Year 1:

- Collaborative **webinar** series
- Collaborations
- GREI **workshop** hosted by NIH
- Community **Survey**
- Coopetition Working Group (**CWG**) to manage and organize activities
- Public **calendar** of trainings/webinars
- Adaptable **training slides**
- Updates to **Generalist Repositories Comparison Chart**

## Year 2:

- **Planning**
- **Execution**
- **Community Feedback**

### Completed:

- 4 GREI blogs
- 3 collaborative GREI webinars (use cases, metadata, and metrics)
- Presented on GREI work at three conferences (ISMB, Open Repositories, and SciDataCon)
- Email list growth to 423
- Public outputs published in the [GREI Zenodo Community](#)
- **Use-Case** catalog
- Community Engagement (**CE**) committee created
- GREI **flyer**

## Year 3:

Task 1: Execute on **community engagement subcommittee strategic plan** as agreed upon by GREI repositories

Task 2: Develop **resources for training and outreach** about using GREI repositories

Task 3: Develop **new collaborations** for furthering the community engagement program

Task 4: Hold a **community workshop** with multiple stakeholders on the topic of consistent metadata



# Training and Community Engagement: Resources

- Generalist Repository Comparison Chart ([10.5281/zenodo.3946719](https://doi.org/10.5281/zenodo.3946719))
- [GREI Use Cases Catalog Entries - Zenodo](#)
- Generalist Repository Ecosystem Initiative Fact Sheet ([10.6084/m9.figshare.21318270](https://doi.org/10.6084/m9.figshare.21318270))
- GREI Metadata Recommendation ([10.5281/zenodo.8101956](https://doi.org/10.5281/zenodo.8101956))
- GREI Data citation best practices for repositories ([10.5281/zenodo.10562428](https://doi.org/10.5281/zenodo.10562428))
- Generalist Repository Selection Flowchart ([10.5281/zenodo.11105429](https://doi.org/10.5281/zenodo.11105429))



*Spotlight on GREI Use Cases Catalog - improving data discovery*

zenodo Search Upload Communities chodacki@gmail.com

May 23, 2023 Presentation Open Access

### Use Cases\_Vivli

Julie Wood

Vivli use cases were made possible by support from the NIH Office of Data Science Strategy/Office of the NIH Director pursuant to OTA-21-009, 'Generalist Repository Ecosystem Initiative (GREI)' through Other Transactions Agreement (OTA) Number 10T2DB00003-01.

Preview

### Vivli Use Cases

Files (1.3 MiB)

Name	Size
------	------

Communities: Generalist Repository Ecosystem Initiative (GREI) Remove

70 views 47 downloads See more details...

Indexed in: OpenAIRE

Publication date: May 23, 2023

DOI: 10.5281/zenodo.7975606

Keyword(s): clinical trial data sharing Use Cases

Communities: Generalist Repository Ecosystem Initiative (GREI)

License (for files):

[GREI Use Cases Catalog Entries - Zenodo](#)

**Support  
NIH-funded  
research discovery**

- Focus on similar Use Cases
- Act as exemplar for other repositories



# Training and Community Engagement: Community Partnerships

- Research Data Access and Preservation Association (RDAP) - 2023 Workshop
- FASEB - Salons and 2024 DataWorks! Prize
- National Library of Medicine - ?
- Network of the National Library of Medicine (NNLM) - Webinar
- ROR - Collaboration on ROR for Repositories ([10.5281/zenodo.10049153](https://doi.org/10.5281/zenodo.10049153))
- Make Data Count - Collaboration on GREI Data citation best practices for repositories ([10.5281/zenodo.10562428](https://doi.org/10.5281/zenodo.10562428))
- NIH Library - Webinars
- DataCite - GREI collaborating member
- The Carpentries - potential GREI collaborating member



CONNECTING RESEARCH,  
ADVANCING KNOWLEDGE



THE  
CARPENTRIES



# Training and Community Engagement: Community Feedback

Community calls to targeted audiences to gather feedback on GREI resources and guide future resource development



Researchers



Librarians



NIH Institutes  
and Centers



Mentimeter

### Community Feedback: Generalist Repository Comparison Chart

*March 25, 2024*

Hosted by the Generalist Repository  
Ecosystem Initiative (GREI) Community  
Engagement Feedback Task Group

The poster features a large graphic on the left composed of overlapping, colorful geometric shapes in shades of green, yellow, and orange, arranged in a circular pattern. A QR code is located in the bottom left corner of the poster.



Mentimeter

### Community Feedback: Common Metadata

*April 15, 2024*

Hosted by the Generalist Repository  
Ecosystem Initiative (GREI)  
Community Engagement Feedback  
Task Group

The poster features a large graphic on the left composed of overlapping, colorful geometric shapes in shades of green, yellow, and orange, arranged in a circular pattern. A QR code is located in the bottom left corner of the poster.



# Training and Community Engagement: Conferences & Events

- 2022 - **GREI Collaborative Webinar Series** on Data Sharing in Generalist Repositories ([10.17605/OSF.IO/JZU37](https://doi.org/10.17605/OSF.IO/JZU37))
- January 2023 - **Generalist Repository Ecosystem Initiative (GREI) Workshop** (sponsored by NIH Office of Data Science Strategy) ([10.5281/zenodo.7714262](https://doi.org/10.5281/zenodo.7714262))
- March 2023 - **RDAP Virtual Summit** - Facilitating use of Generalist Repositories to Share and Discover Data ([10.5281/zenodo.7774200](https://doi.org/10.5281/zenodo.7774200))
- 2023 - **GREI Collaborative Webinar Series**
  - Use Cases in Generalist Repositories and Community Feedback ([10.5281/zenodo.8208834](https://doi.org/10.5281/zenodo.8208834))
  - Metadata Recommendations ([10.5281/zenodo.8356815](https://doi.org/10.5281/zenodo.8356815))
  - Meaningful Metrics ([10.5281/zenodo.10371905](https://doi.org/10.5281/zenodo.10371905))
- September 2023 - **NIH Research Festival** - Data Sharing in Generalist Repositories ([10.5281/zenodo.8357607](https://doi.org/10.5281/zenodo.8357607))
- October 2023 - **SciDataCon** - Generalist repository "coopetition" to enhance data sharing and discovery ([10.5281/zenodo.10037596](https://doi.org/10.5281/zenodo.10037596))
- March 2024 - **NIH Data Repositories and Knowledgebases (DRKB) Network Program Meeting** - Bolstering a sustainable generalist repository ecosystem through coopetition ([10.5281/zenodo.10779520](https://doi.org/10.5281/zenodo.10779520))
- March 2024 - **RDAP Summit** - Generalist Repository Metadata Schema 2.0 – Community Feedback ([10.17605/OSF.IO/UHYGV](https://doi.org/10.17605/OSF.IO/UHYGV))
- March 2024 - **Year of Open Science Culminating Conference** ([https://osf.io/meetings/YOS\\_Conference](https://osf.io/meetings/YOS_Conference))
  - Open Science Plumbing: Infrastructure Enabling and Catalyzing Policy Implementation
  - The Coopetition Model of Collaboration in the NIH Generalist Repository Ecosystem Initiative
- May 2024 - **Medical Libraries Association Conference** - Generalist Repository Ecosystem Initiative (GREI) to support NIH data sharing and discovery
- June 2024 - **Open Repositories** - Empowering Global Progress: GREI Coopetition's Role in Standardizing Transparency, Community, and Sustainability Initiatives

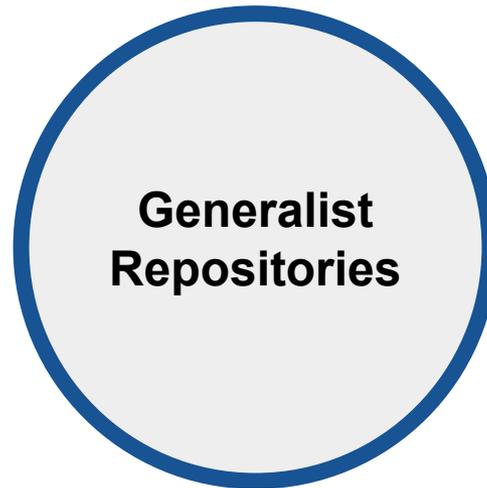
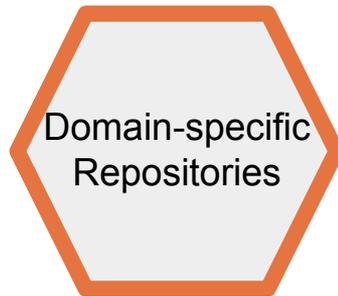


# Benefits to the Global Research Community



# GREI: Benefitting the Global Research Community

A stronger repository landscape that provides researchers with **trusted generalist repositories** to catalyze the flexible sharing of data and other research outputs in any format that cannot be shared elsewhere.





# GREI: Benefitting the Global Research Community

**Enhanced** generalist repository **functionality** for data sharing and discovery use cases that lower the barriers to sharing and reusing open data.

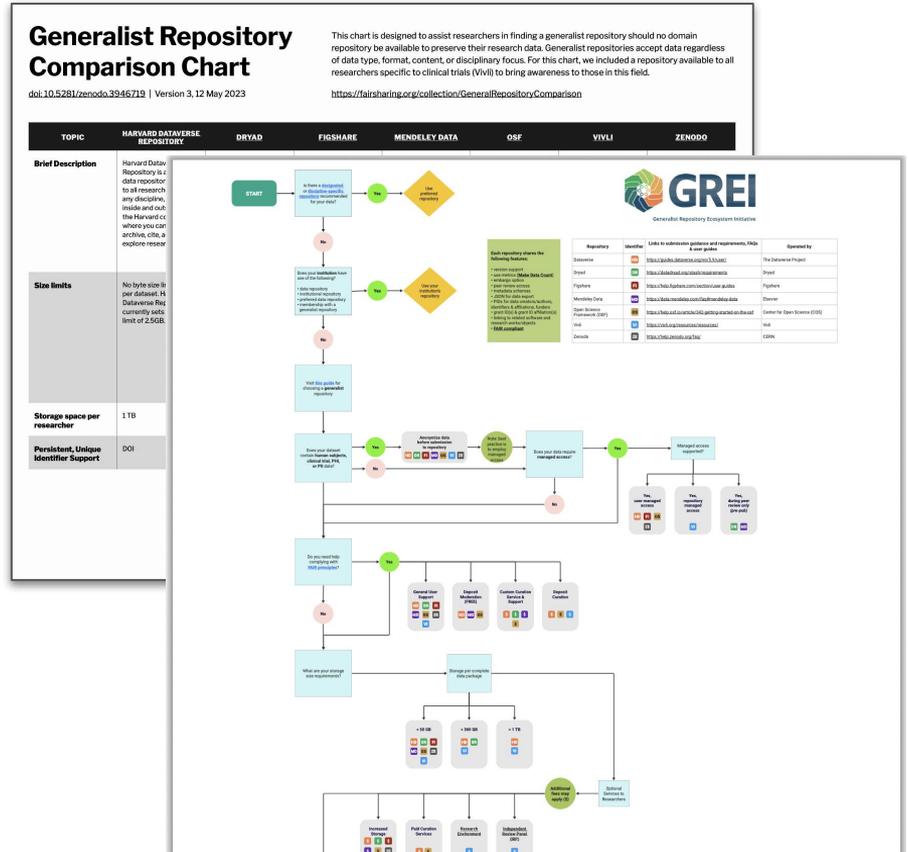
- GREI repositories have implemented **Google-style search and browse**, and most have further implemented **advanced search** and **search results filtering and sorting** functions.
- GREI repositories developed a recommendation of **common metadata fields** and **agreed to implement**
- Over half of the GREI repositories have **implemented Make Data Count standards** to date
- Almost all GREI repositories **collect and submit relational metadata to DataCite**
- All GREI repositories have implemented or are working to **implement ROR IDs** for author affiliations and funder organizations



# GREI: Benefitting the Global Research Community

Open resources and training on best practices for using generalist repositories:

- [A growing use cases catalog](#)
- [Webinar recordings and slides](#)
  - Best practices for data sharing in generalist repositories
  - Best practices for finding data in generalist repositories
  - Including generalist repositories in data management plans (DMPs)
  - Data metrics in generalist repositories
- Generalist repository selection flowchart ([10.5281/zenodo.11105430](https://doi.org/10.5281/zenodo.11105430))
- Generalist repository comparison chart ([10.5281/zenodo.3946719](https://doi.org/10.5281/zenodo.3946719))
- Forthcoming
  - DMSP guidance
  - Data deposit checklist



# GREI: Benefitting the Global Research Community

“NIH believes the collective efforts of the GREI repository teams will help bring about the culture change required to share research data.”

~

**Ishwar Chandramouliswaran**

*Program Director, FAIR Data and Repositories*  
Office of Data Science Strategy (ODSS)  
National Institutes of Health's (NIH)



Support for a **culture** of data management and sharing that treats data sharing as a **standard scientific practice** that is valued and rewarded and furthers data reuse.



# Upcoming and Connecting



# Year 1-4 Objectives

## Year 1 Objectives Focus:

1. Consistent metadata
2. Search & Browse
3. Analytics and reporting
4. Use-cases
5. Training and community engagement

## Year 2 Objectives Focus:

1. Consistent Metadata
2. Search & Browse
3. Analytics and reporting
4. Use-Cases
5. Training and community engagement

## Year 3 Objectives Focus:

1. Desirable Characteristics
2. Consistent Metadata
3. Search & Browse
4. Analytics and Reporting
5. Use Cases
6. Connect Digital Objects
7. QA/QC
8. Training & Community Engagement

## Year 4 Objectives Focus:

TBD ...

GREI moves to Github for Project Management and Open source content sharing

The screenshot shows a GitHub repository page for 'Y3-NIH-GREI: Approved NIH GREI Coopetition Plan Year 3 - Overall Summary #16'. The page content includes:

- Year 3 Overview:** A paragraph stating that throughout Year 3 of GREI, the team will continue their Coopetition work across all eight objectives of the GREI program to enhance NIH data sharing and discovery across genomics repositories.
- GREI Objectives:** A numbered list of eight objectives: 1. Create a Charter, 2. Consistent Metadata, 3. Search & Browse, 4. Analytics and Reporting, 5. Use Cases, 6. Connect Digital Objects, 7. QA/QC, and 8. Training & Community Engagement.
- For each objective...** A paragraph explaining that tasks will be led by dedicated task groups and subcommittees with co-leads from across the GREI repositories, and that implementation of product enhancements at the repository level will support these Coopetition tasks.
- Year 3 Objectives, Tasks, and Deliverables:** A list of specific tasks and deliverables, each with a checkbox and a link to a related issue or document, such as 'GREI Y3 CO-Charter Project Management Issue #10' and 'GREI Objective 1 - Create a Repository Charter #1'.



# Upcoming...

- Y3 [Blog](#)
- [Flowchart](#) publication and revisions
- Comparison Chart, v4
- Metadata Recommendation V2
- Recommendations for file-level metadata
- Cross-repository search recommendations
- GR as IR Use Cases
- Big Data Use Cases
- AI Use Cases Taxonomy
- QA/QC best practices recommendations

## *Upcoming Webinar* **Generalist Repository Data Sharing Workflows: NIH-funded Researcher Stories**

Wednesday June 26 2pm ET

Register here: [bit.ly/GREIJune2024](https://bit.ly/GREIJune2024)

In this webinar, the GREI repositories have invited researchers to share real world open data case studies describing researchers' end-to-end data sharing workflows in generalist repositories. The examples presented will provide an in-depth look at how NIH-funded researchers are practicing FAIR data sharing and fulfilling NIH data sharing requirements.

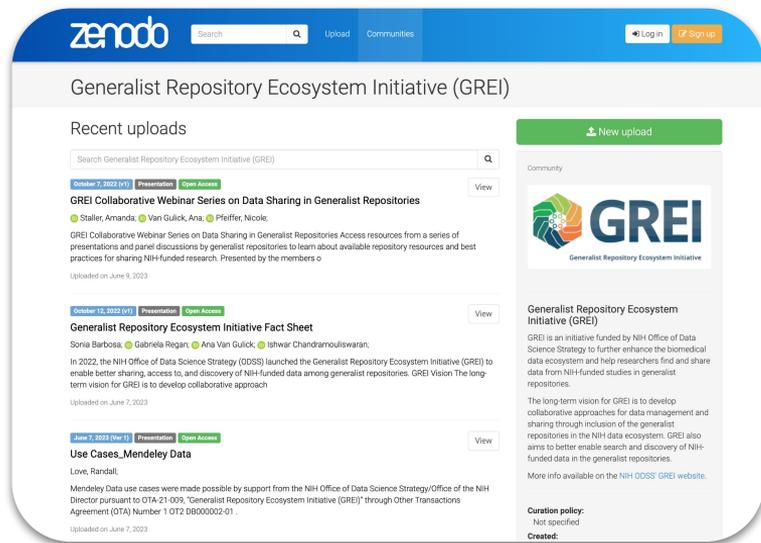
We invite researchers supported by NIH to attend, including both those with extramural funding and those who are part of intramural research programs, and will include time for questions and discussion about their data sharing concerns.



# Connect with GREI

Stay in touch with the GREI repositories - ask questions, provide feedback, get updates, learn about future events:

- Join the GREI Forum: <https://groups.google.com/g/contactgrei>
- GREI Feedback form: <https://forms.gle/zCXn8k2Kp7kz68EH8>
- Public outputs in GREI Zenodo Community: <https://zenodo.org/communities/grei>
- Read the GREI blog: <https://medium.com/@blog-grei>



The screenshot displays the Zenodo website interface for the Generalist Repository Ecosystem Initiative (GREI) community. At the top, the Zenodo logo is on the left, and navigation options (Search, Upload, Communities, Log In, Sign Up) are on the right. The main heading is 'Generalist Repository Ecosystem Initiative (GREI)'. Below this, there is a search bar and a 'New upload' button. The 'Recent uploads' section lists three items:

- October 7, 2022 (v1)** | Presentation | Open Access | View  
**GREI Collaborative Webinar Series on Data Sharing in Generalist Repositories**  
Staller, Amanda, Van Gulick, Ana, Pfeiffer, Nicole  
GREI Collaborative Webinar Series on Data Sharing in Generalist Repositories Access resources from a series of presentations and panel discussions by generalist repositories to learn about available repository resources and best practices for sharing NIH-funded research. Presented by the members of  
Uploaded on June 9, 2023
- October 16, 2022 (v1)** | Presentation | Open Access | View  
**Generalist Repository Ecosystem Initiative Fact Sheet**  
Sonia Barbosa, Gabriela Rejón, Ana Van Gulick, Ishwar Chandramouliwaran,  
In 2022, the NIH Office of Data Science Strategy (ODSS) launched the Generalist Repository Ecosystem Initiative (GREI) to enable better sharing, access to, and discovery of NIH-funded data among generalist repositories. GREI Vision The long-term vision for GREI is to develop collaborative approach  
Uploaded on June 9, 2023
- June 7, 2023 (Ver 1)** | Presentation | Open Access | View  
**Use Cases\_Mendeley Data**  
Love, Randall.  
Mendeley Data use cases were made possible by support from the NIH Office of Data Science Strategy/Office of the NIH Director pursuant to OTA-21-009, "Generalist Repository Ecosystem Initiative (GREI)" through Other Transactions Agreement (OTA) Number 1 OT2 DB000002-01.  
Uploaded on June 7, 2023

The right sidebar features the GREI logo and a description: 'Generalist Repository Ecosystem Initiative (GREI) is an initiative funded by NIH Office of Data Science Strategy to further enhance the biomedical data ecosystem and help researchers find and share data from NIH-funded studies in generalist repositories. The long-term vision for GREI is to develop collaborative approaches for data management and sharing through inclusion of the generalist repositories in the NIH data ecosystem. GREI also aims to better enable search and discovery of NIH-funded data in the generalist repositories. More info available on the NIH ODSS GREI website. Curation policy: Not specified. Created: '.

