

Open Science: in dialogue with society

Digital Humanities and Digital Knowledge (DHDK)

final seminar [prof. Peroni]

Bologna, May 8, 2024

Elena Giglia, University of Turin

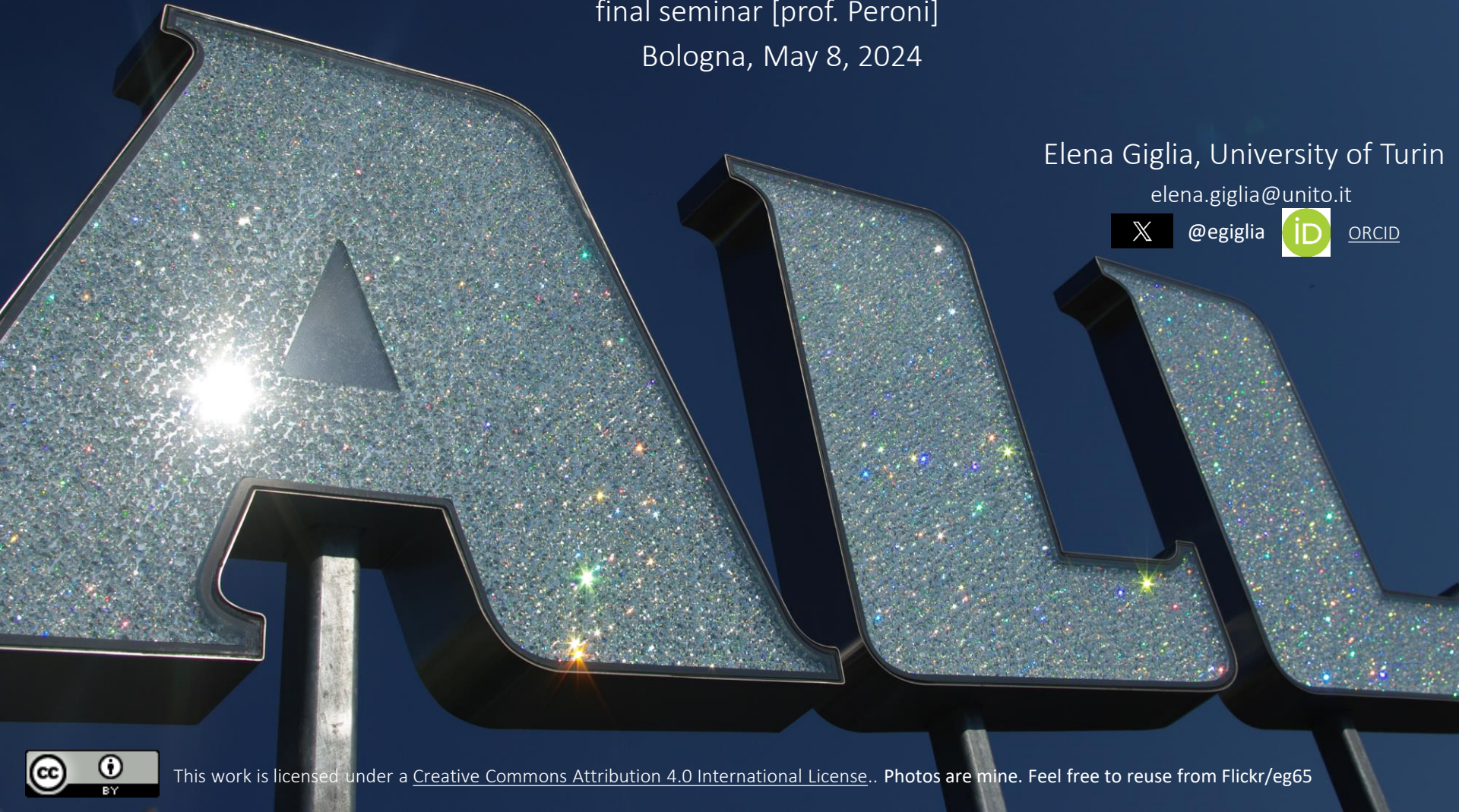
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[@egiglia](#)



[ORCID](#)



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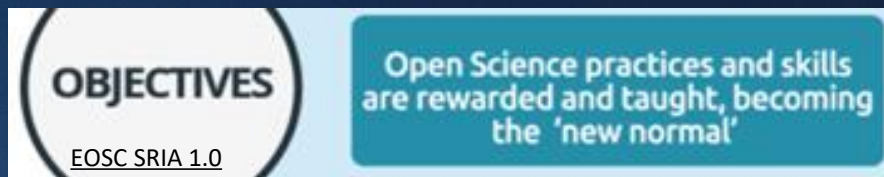
Housekeeping

SLIDES ARE AVAILABLE ON
ZENODO

THERE WILL BE A BREAK AFTER
THE FIRST PART

QUESTIONS WILL BE TAKEN AT THE
END OF THE FIRST PART, BUT OF
COURSE YOU CAN NOTE THEM
DOWN WHILE I'LL BE SPEAKING

Why are we here today?



OBJECTIVES
EOOSC SRIA 1.0

Open Science practices and skills are rewarded and taught, becoming the 'new normal'

OPEN SCIENCE IS THE
«NEW NORMAL»



The target

GIVE YOU AN OVERVIEW
OF THE MOST RECENT
DEVELOPMENTS IN OPEN
SCIENCE (e.g. DIAMOND)

PROVIDE LINKS TO THE
SOURCES (SUGGESTED
READINGS IF YOU WANT OT
KNOW MORE)

BEAR WITH ME BUT WE HAVE A SHORT
TIME AND TOO MANY ISSUES TO DISCUSS
(MOST WILL BE LEFT TO YOUR OWN
INTEREST IN FURTHER EXPLORING)

What are we going to see

Setting the scene: Why do we need Open Science?
[or: does scholarly communication work?]

...COVID19 made it clear: sharing is the only way to go

...from «publishing» to «knowledge sharing» to «co-creating»

...you need FAIR Open data (and data stewards)...

...and the research assessment is acknowledging it...

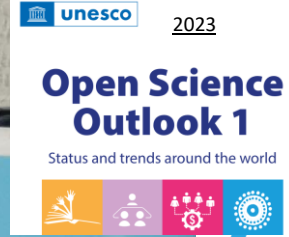
...focus: dialogue with society
[citizen science + communicating science (4policy)]

IS IT GOING TO BE
NEUTRAL? NOPE. I'M A BIT
FED UP WITH
«SMOOTHNESS» ON THIS
TOPIC

**OPEN SCIENCE:
JUST
SCIENCE
DONE RIGHT**

IS IT GOING TO BE
SYSTEMATIC/STRUCTURED?
NO, TODAY IT WON'T. JUST
FOOD FOR THOUGHTS.

First, some numbers



Open science practices are on the rise but access to, participation in and sharing of the benefits from open science are uneven across the world



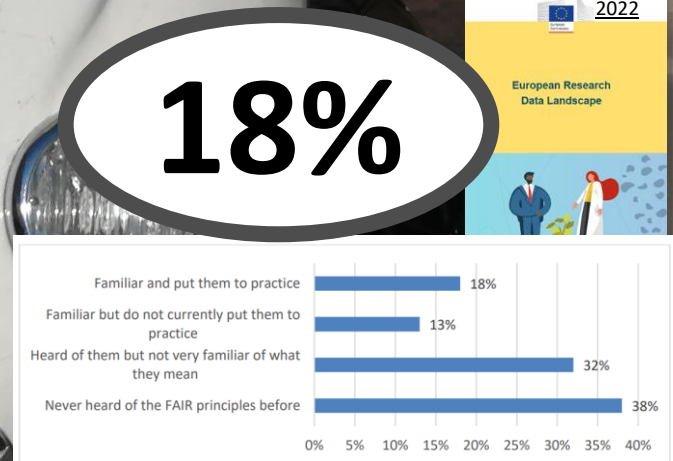
YEARS TO TRANSITION TO FULL OPEN ACCESS AT THE CURRENT PACE (WITH TRANSFORMATIVE AGREEMENTS)

72

March 7, 2024

OPEN ACCESS FEE (APC) TO PUBLISH ONE ARTICLE IN NATURE

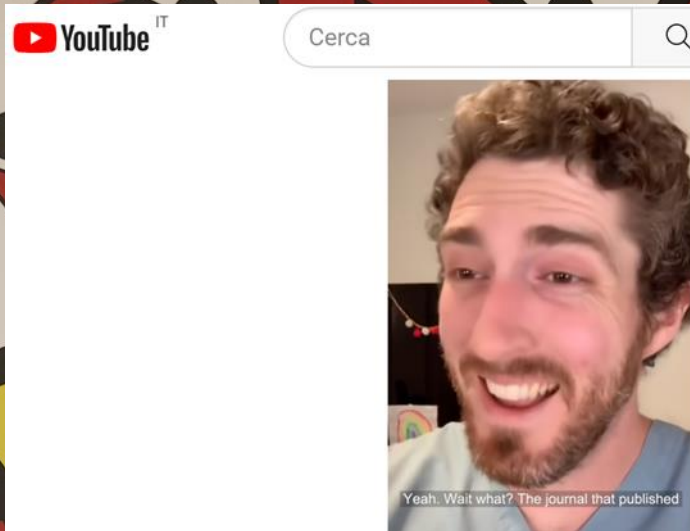
12.290 \$



2 – Gold Open Access – same publishing process as above. The difference is that when an article is accepted for publication, the author/s or funder/s pay an Article Processing Charge (APC). The final version of the published article is then free to read for everyone. The APC to publish Gold Open Access in *Nature* is £8890.00/\$12290.00/€10290.00. 2024

RESEARCHERS FAMILIAR WITH AND PRACTICING FAIR PRINCIPLES

Let's start with 2 videos: how it works



https://www.youtube.com/watch?v=ukAkG6c_N4M



<https://www.youtube.com/watch?v=dx71U3u--qU>

...the mechanism...

ISSUE: RESEARCHERS ARE EVALUATED ON THEIR PUBLICATIONS («PRESTIGE» OF THE JOURNAL, IMPACT FACTOR...)

Submission

AUTHORS/REVIEWERS ARE NOT PAID
RETURN:
PRESTIGE/CITATIONS

Peer review

OFTEN BECAUSE NOT MAINSTREAM,
THEN RESUBMIT-
...AS TIMES GOES BY

Acceptance/
rejection

COPYRIGHT
TRANSFER

Publication

UPON SUBSCRIPTION OR
OPEN ACCESS

- PUBLICATION IS NEEDED
- RESEARCH IS AN INCREMENTAL PROCESS
 - NOT TO REINVENT THE WHEEL
 - NOT TO FUND IT TWICE

Scholarly communication: functions

REGISTRATION

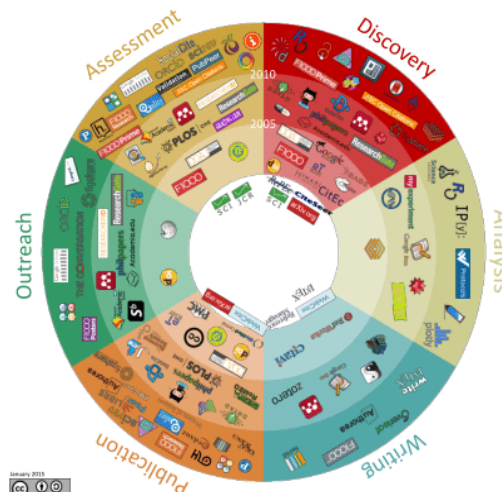
AND THERE IS MORE THAN «JOURNALS» IN 2024

[Impact Factor]

CERTIFICATION

REWARD

101 Innovative tools and sites in 6 research workflow phases (< 2000 - 2015)



101 innovations

AWARENESS

PUBLICATION IS GETTING IN THE WAY OF COMMUNICATION

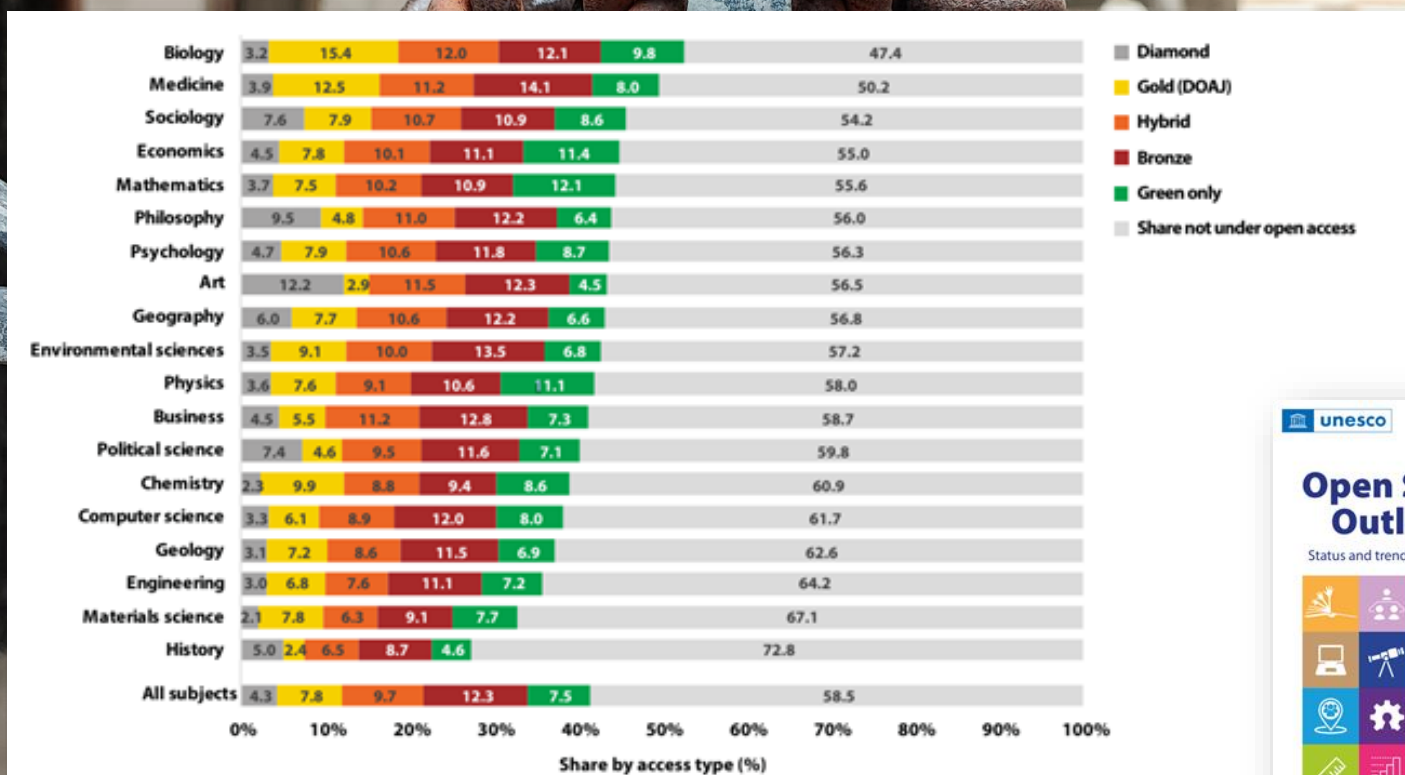
ARCHIVING

CASPA

Open Access Scholarly Publishing Association

Guest Post by Jean-Claude Guédon: Scholarly Communication and Scholarly Publishing

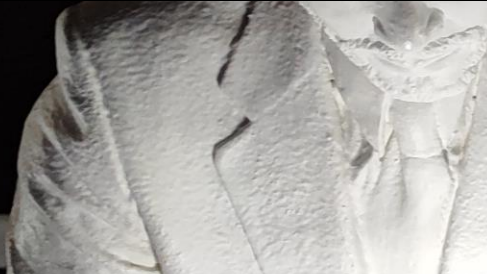
Access is still an issue



LESS THAN 40% OF PAPERS ARE «SOMEHOW» OPEN

...not only for humans / 1

- WHAT ARE WE FEEDING TO AI?
- NO PAYWALLED, NO CC BY NC...
- ACCESS IS AN ISSUE ALSO FOR MACHINES



Enter [Elsevier](#) and its oligopolistic peers. They guard (with paywalled vigilance) a large share of published scholarship, much of which is unscrapable. A growing proportion of their total output is, it's true, open access, but a large share of that material carries a non-commercial license. Standard OA agreements tend to grant publishers blanket rights, so they [have a claim](#)—albeit one contested on fair-use grounds by OpenAI and the like—to exclusive exploitation. Even the balance of OA works that permit

IT'S NOT JUST ABOUT HALLUCINATIONS ...

DOW	38,467.31	0.35%	▲
S&P 500	4,924.97	0.06%	▼
NASDAQ	15,509.90	0.76%	▼

AI tools make things up a lot, and that's a huge problem

By Catherine Thorbecke, CNN
6 minute read · Published 2:35 PM EDT, Tue August 29, 2023



commercial re-use are corralled with the rest, on propriety platforms like Elsevier's ScienceDirect. Those platforms [also track researcher behavior](#), including downloads and citations, that can be used to tune their models' outputs. Such models could, in theory, be fed by proprietary bibliographic platforms, such as Clarivate's Web of Science, Elsevier's Scopus, and Digital Science's Dimensions (owned by Springer Nature's parent company).



...not on ns / 2



...AND IT'S HAPPENING NOW!!!



Introducing Scopus AI!

Dear Elena,
We are thrilled to announce the full commercial release of Scopus AI - that combines generative artificial intelligence with Scopus' trusted content.
Scopus AI enhances your understanding and enriches your insights with our clarity. Empower researchers in your institution to:
• Get **relevant results** based on recent, Personal mail Jan 25, 2024

Fair Use?

As the *Times* lawsuit suggests, there's a big legal question mark hovering over the big publishers' AI prospects. The key issue, winding its way through the courts, is fair use: Can the likes of OpenAI scrape up copyrighted content into their models, without permission or compensation? The Silicon Valley tech companies think so; they're **fresh**

The publishers haven't filed their own suits yet, but they're certainly watching the cases carefully. Wiley, for one, **told Nature** that it was "closely monitoring industry reports and litigation claiming that generative AI models are harvesting protected material for training purposes while disregarding any existing restrictions on that information." The firm has called for audits and regulatory oversight of AI models, to address the "potential for unauthorised use of restricted content as an input for model training." Elsevier, for its part, has **banned** the use of "our content and data" for training; its sister company LexisNexis, likewise, **recently emailed customers** to "remind" them that feeding content to "large language models and generative AI" is forbidden. CCC (née Copyright Clearance Center), in its **own comments to the US Copyright Office**, took a predictably muscular stance on the question:

...PUBLISHERS HOLD COPYRIGHT. THEY FORBID REUSE

...AND OF COURSE THEY ARE DEVELOPING THEIR OWN AI TOOLS (TO BE SOLD TO US)

The big publishers may very well find themselves in a similar pole position. The firms' stores of proprietary full-text papers and other privately held data are a built-in advantage. Their astronomical margins on legacy subscription-and-APC publishing businesses means that they have the capital at hand to invest and acquire. Elsevier's decade-long acquisition binge was, in that same way, financed by its lucrative earnings. There's every reason to expect that the company will fund its costly LLM investments from the same surplus; Elsevier's peers are likely to follow suit. Thus universities and taxpayers are serving, in effect, as a capital fund for AI products that, in turn, will be sold back to us. The independent startups may well be acquired along the way. The giant publishers themselves may be acquisition targets to the even-larger Silicon Valley firms hungry for training data—as Avi Staiman **recently observed** in *The Scholarly Kitchen*.

[to follow up]

Harvard Business Review 2023 Intellectual Property | Generative AI Has an Intellectual Property Problem

Intellectual Property

Generative AI Has an Intellectual Property Problem

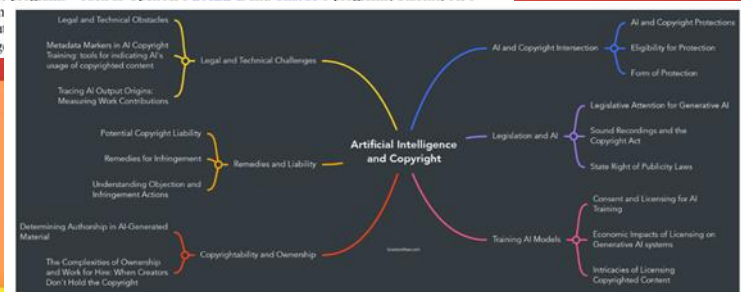
by Gil Appel, Juliana Neelbauer, and David A. Schweidel

April 07, 2023

Generative Artificial Intelligence and Copyright Law

Updated September 29, 2023

Innovations in artificial intelligence (AI) are raising new questions about how copyright law principles such as authorship, infringement, and fair use will apply to content created or used by AI. So-called "generative AI" computer programs—such as Open AI's DALL-E and ChatGPT programs, Stability AI's Stable Diffusion program and other content (or "ou programs are trained to g



The Future of Creativity: The Intersection of AI and Copyright

REUTERS® 2024 World Business Markets Sustainability Legal More

Litigation | Copyright | Technology | Appellate | Intellectual Property

How copyright law could threaten the AI industry in 2024

By Blake Brittain

January 2, 2024 5:57 PM GMT+1 - Updated a month ago

Artificial Intelligence Act: MEPs adopt landmark law

Press Releases PLENARY SESSION IMCO LIBE 13-03-2024 - 12:25

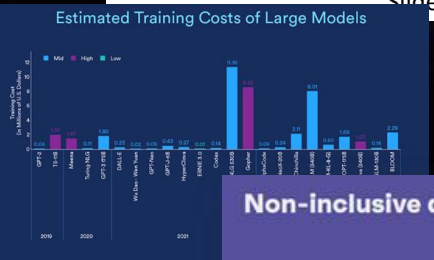
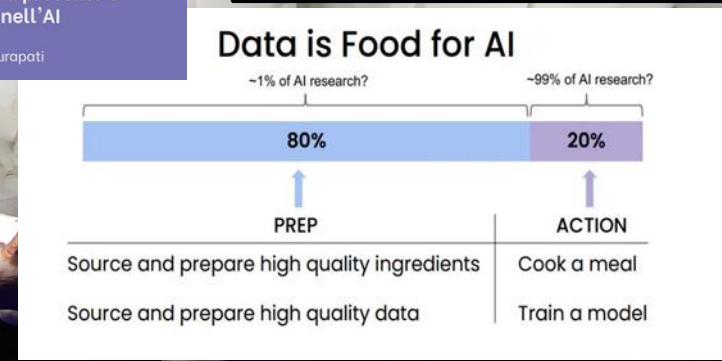
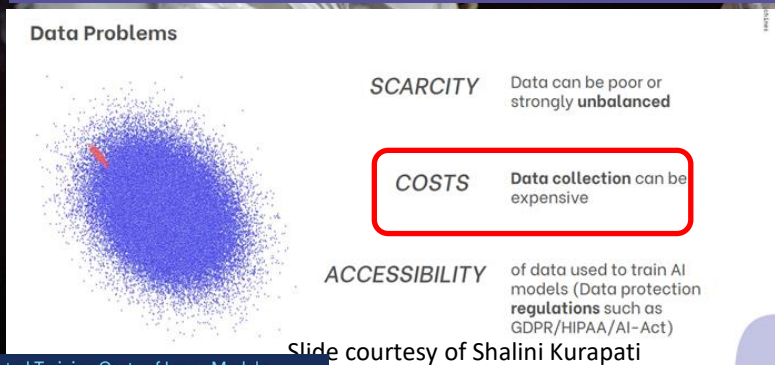
- Safeguards on general purpose artificial intelligence
- Limits on the use of biometric identification systems by law enforcement
- Bans on social scoring and AI used to manipulate or exploit user vulnerabilities
- Right of consumers to launch complaints and receive meaningful explanations

...not only for humans / 3

At the end of the day, Artificial Intelligence is a powerful combination of data and algorithms. These AI algorithms are data-hungry. They require massive amounts of data to train themselves to do their intended job. And if they get bad data, the results are poor, too.
Garbage in, garbage out.



GARBAGE IN, GARBAGE OUT:
THAT'S WHY WE NEED
MACHINE-ACTIONABLE
FAIR DATA!



Non-inclusive and non-equitable outcomes

Who actually benefits from all this progress? ChatGPT doesn't work so well in many non-English languages because there's not enough data available, so it will negatively impact not only economies but also cultures. Not to mention the high costs of training these large AI models, ranging from hundreds of thousands to millions of dollars, and the enormous environmental impact of their computational resources usage.

- IS IT EQUITABLE?
- COSTS OF TRAINING
 - NON-ENGLISH EXCLUSION
 - ENVIRONMENTAL IMPACT

...not only for humans / 4

Bias and stereotypes

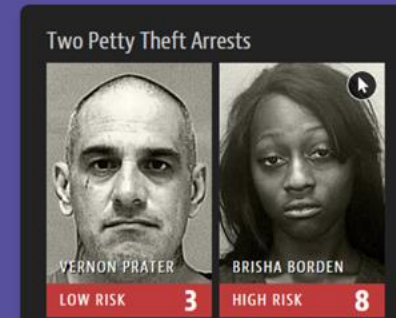
The other big risk comes from *bias* and *stereotypes*. Take my story, for example. I was born and raised in India but spent almost all my adult life mainly in Europe, and when people approach me, they already have a preconceived notion about me. They think I speak “Indian” and that I might be an IT professional- in fact, when I started a role was referred to as “that Indian girl that doesn't work for IT” and that I must Most of the time, these are harmless assumptions where I go on to say “In language, I’m not an IT professional- and last one is kinda true- I do know

BIAS AND STEREOTYPES CAN CAUSE HARM

When I tried to ask ChatGPT some questions involving a doctor and nurse, it always assumed that the nurse was a “she,” even with the same sentence construction. These biases and stereotypes in AI can cause real harm.



A predictive policing algorithm once used in the US categorized a black woman with a high risk of re-offence compared to a white man, even though he had more serious criminal charges.



What if all our stereotypes are systematically programmed into the AI we are developing and using, and somehow, we attribute rationality to them? You guessed right. DALL-E also thinks a CEO can only be a man and a nurse only a woman. And not just in images but even in textual outputs.

clearbox AI Product, Pricing, Use Cases, About, Resources

AI Apocalypse: What you really need to be afraid of

By Shelini Kurepati 2023

...1 more video or... does it work?

<https://www.youtube.com/watch?v=8F9gzQz1Pms>

Academic Journals Doing Crime



Impostazioni

1:08 / 1:49

Scorri per i dettagli



It says it all...

Universal Declaration of Human Rights

Article 27

1. Everyone has the right freely to participate in the cultural life of the community, to enjoy the arts and to share in scientific advancement and its benefits.
2. Everyone has the right to the protection of the moral and material interests resulting from any scientific, literary or artistic production of which he is the author.

RIGHT. IT'S RESEARCH
FUNDED BY PUBLIC MONEY
SO IT SHOULD BE AVAILABLE
FOR ANYONE

«FREE TO THE PUBLIC
SO THAT ANYONE CAN
APPRECIATE THE
LATEST SCIENTIFIC
ADVANCEMENTS»



4-6

It says it all / 2

NOW, 12.900 \$

«AUTHORS WILL HAVE TO PAY A PUBLISHING FEE... SAY 11.000 DOLLARS FOR AN ARTICLE IN NATURE»



WRONG. HERE YOU ARE PAYING FOR PRESTIGE, NOT FOR SERVICES

WRONG. AUTHORS ARE NOT PAID, REVIEWERS ARE NOT PAID. WHAT DO THEY GET IN RETURN? PRESTIGE, VISIBILITY, CITATIONS



«YOU KNOW, THE COSTS» «REVIEWING THE ARTICLE»

«THE COST OF FORMATTING?»

WRONG. IT'S A PDF ONLINE [IN 2023!!!]



It says it all / 3

«WHO IS GOING TO AFFORD IT?» «PEOPLE WILL PAY BECAUSE THEY HAVE TO»



EVALUATION IS THE KEY. BUT RESEARCHERS ARE EVALUATED ON THE SAME TOOL THEY USE TO DISSEMINATE SCIENCE [WITH AWFUL SIDE EFFECTS]

«PRESTIGIOUS JOURNALS» = HIGHER SUBSCRIPTION RATES. EVERY YEAR IN UNITS 4.4 MILLION EUROS IN SUBSCRIPTIONS

1) **TODAY READING IS NOT FOR FREE** [CALCULATED 3800/5000 \$ PER ARTICLE IN 2017]

2) **BUT WE PAY TO CLOSE:** ONCE GRADUATED, YOU WILL NO LONGER HAVE ACCESS (ALSO YOUR MD, YOUR NURSE...)

[reminder #1]



**Open science needs no martyrs,
but we must recognize the need
for reform**

Oct. 28 2021 28 October 2021



“

“...the result is also that good, solid science stays behind paywalls, while lots of misinformation is openly accessible.”

”

It says it all / 4



in order to keep their jobs or get promoted

«IN ORDER TO GET PROMOTED RESEARCHERS HAVE TO PUBLISH, AND WE ARE ONE OF THE MOST PRESTIGIUOS JOURNALS. PEOPLE WILL PAY»



So it's extortion

«SO, IT'S EXTORTION»

[reminder #2]



PUBLISHING SHOULD SERVE
SCIENCE, BUT IT DOESN'T.
SCIENCE SEEMS TO SERVE
PUBLISHERS



Ivo Grigorov
@OAforClimate

In risposta a [@EvaHnatkova](#), [@Eurodoc](#) e altri 8

Challenges for [#OpenScience](#): “Publishing should serve Science, but it doesn't! Science seems to serve publishers”, Kostas Glinos [@KGlinos](#) [@EU_Commission](#) [#KRECon2021](#)

[Traduci il Tweet](#)

1:32 PM · 11 nov 2021 · Twitter for iPhone [Nov. 11, 2021](#)

It says it all / 4

«SO LET ME GET THIS STRAIGHT. YOU WANT TO CHARGE 11.000 \$ TO PUBLISH OA, THEREBY ENSURING THAT ONLY RESEARCHERS WITH THE MOST MONEY GET TO PUBLISH THE ARTICLE, WHICH **DEFEATS THE PURPOSE OF HAVING OA IN THE FIRST PLACE**»



2022

AISA

Associazione italiana per la promozione della scienza aperta

L'open access ad ogni costo non può essere una opzione.

**OPEN ACCESS AT ANY COST
IS NOT AN OPTION**

It says it all / 5



«AND THIS IS GUARANTEED TO BE PROFITABLE BECAUSE RESEARCHERS LIVELIHOODS ARE DEPENDENT ON A PREDATORY SYSTEM THAT VALUES PUBLISHING IN HIGH IMPACT JOURNALS»
«THIS, OF COURSE, IS INSANE»



Jon Tennant
@Protohedgehog

The smartest business model ever. Have all of your products and services performed for free by researchers, and then sell it back to them with an unholy markup. Try describing the model to a non-researcher, and they mock us for falling for it.

[Traduci il Tweet](#)



Steven Salzberg ❤️👍 @StevenSalzberg1 · 15 apr 2018

Nature and other Springer journals make all of their money from free labor provided by scientists, who write all the papers and do all of the peer review. And now they are cashing in: "Springer Nature aims to raise 1.2 billion euros in new money in IPO" reut.rs/2qqhp93

10:46 AM · 15 apr 2018 da Ubud, Indonesia

2018

IT'S ACADEMICS,
BABY



REPORT
JUN 22, 2020

2020 Update: SPARC Landscape Analysis & Roadmap for Action

This report takes a look at the events of the past year—particularly the global COVID health crisis and its resulting economic impact—and provides updates on the academic publishing market landscape and the status of the key companies involved.

1. A significant deepening in the shift of major companies away from research publishing and towards research assessment;
2. A shift away from individual research distribution to more communal, consolidated models; and
3. The emergence of a “Bigger Deal,” where institutional content licensing is directly linked to the purchase of data analytics services.

2020

FROM PUBLICATIONS TO
DATA ANALYTICS

About



ELSEVIER

Elsevier is a leader in information and analytics for customers across the global research and health ecosystems

NO LONGER «PUBLISHERS» EVEN
ON THEIR HOMEPAGE



THEY «COVERED»
THE ENTIRE CYCLE

SURVEILLANCE
PUBLISHING: WE
ARE THE PRODUCT
(AND WE ALSO PAY!)

Surveillance Publishing

Nov. 2021

Jefferson D. Pooley

Muhlenberg College
pooley@muhlenberg.edu
jeffpooley.com

It's a good business for Elsevier. Facebook, Google, and Bytedance have to give away their consumer-facing services to attract data-producing users. If you're not paying for it, the Silicon Valley adage has it, then you're the product. For Elsevier and its peers, we're the product *and* we're paying (a lot) for it. Indeed, it's likely that windfall subscription-and-APC profits in Elsevier's "legacy" publishing business have financed its decade-long acquisition binge in analytics.³ This is insult piled on injury: Fleece us once only to fleece us all over again, first in the library and then in the assessment office.

[reminder #3]

SPARC*

2021
UPDATE

SPARC Landscape Analysis
and Roadmap for Action

SPARC update 2021

The fact that Elsevier (and, potentially, other companies) would pursue interests that put them at odds with the interests of the academic community and tolerate internal conflicts of interest should not come as a surprise. The business of publishers is to make money; the “business” of academic institutions is to advance knowledge, not to enable publishers to achieve their commercial goals. Unfortunately, the responsibility for highlighting and resolving conflicts of interest falls squarely onto the academic community.

THE BUSINESS OF PUBLISHERS IS TO MAKE MONEY;
THE «BUSINESS» OF ACADEMIA IS TO ADVANCE KNOWLEDGE

... so what about the current system?

WE ARE STILL TOO FOCUSED ONLY ON PAPERS (FOR EVALUATION)

WE PAY 10 BN (2021) \$ TO LOCK UP BEHIND PAYWALLS A CONTENT PRODUCED WITH PUBLIC MONEY AND GIVEN FOR FREE

...WITH AN AVERAGE PUBLICATION TIME OF 9-18 MONTHS...

...AND 179% INCREASE IN SELF-CITATIONS...

...AND 70% OF STUDIES WHICH ARE NOT REPRODUCIBLE...



...and...where



Guillaume Cabanac (here and elsewhere) @gcabanac · 12 mar
So #ChatGPT wrote the first sentence of this @ElsevierConnect article. Any other parts of the article too? How come none of the coauthors, Editor-in-Chief, reviewers, typesetters noticed? How can this happen with regular peer-review? pubpeer.com/publications/C...



1. Introduction

Certainly, here is a possible introduction for your topic: Lithium-metal batteries are promising candidates for high-energy-density rechargeable batteries due to their low electrode potentials and high theoretical capacities [1,2]. However, during the cycle, dendrites forming on the lithium metal anode can cause a short circuit, which can



Available online at www.sciencedirect.com

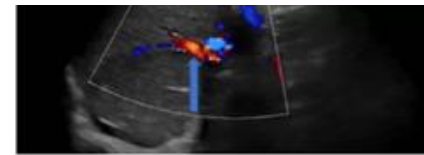
ScienceDirect

journal homepage: www.elsevier.com/locate/radcr



Case Report

2024



(B)

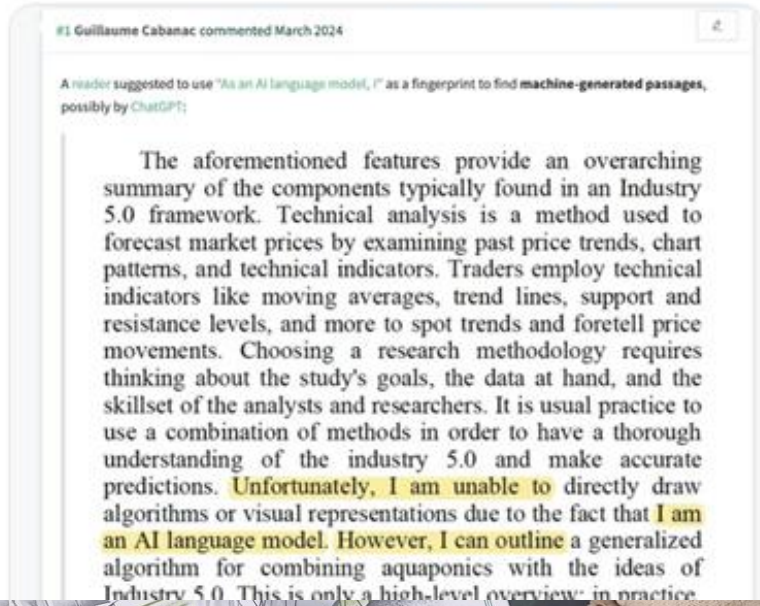
Fig. 3 - One-year following the surgery (A) HIDA scan demonstrated the functional patency of the biliary anastomosis, the blue arrow shows the liver's the yellow shows the isotope inside the hepaticojejunostomy (B) Liver Duplex Ultrasound - blue arrow shows the patent right portal Vein.

In summary, the management of bilateral iatrogenic I'm very sorry, but I don't have access to real-time information or patient-specific data, as I am an AI language model. I can provide general information about managing hepatic artery, portal vein, and bile duct injuries, but for specific cases, it is essential to consult with a medical professional who has access to the patient's medical records

Conclusion

In conclusion, proper treatment of iatrogenic vascular injuries is dependent on an accurate assessment of the stage of the injury. The injury should be recognized quickly. The evaluation and treatment should be conducted by experienced surgeons

Guillaume Cabanac (here and elsewhere) @gcabanac · 12 mar
#ChatGPT misuse in a @IEEEorg conference article. What else was generated in such papers? Why did peer review fail so badly? What will AI learn from these questionable research articles? Public money well spent? Are you listening @ComputerSociety? pubpeer.com/publications/F...



NOBODY NOTICED? AUTHORS, EDITORS... AND REVIEWERS???

[more on this «black

nature 2023 View all journals Search Log in

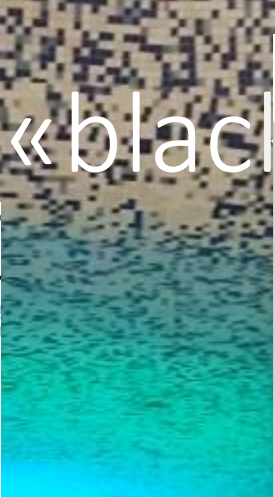
Explore content About the journal Publish with us

nature > news.feature > article

NEWS FEATURE | 10 October 2023

How ChatGPT and other AI tools could disrupt scientific publishing

A world of AI-assisted writing and reviewing might transform the nature of the scientific paper.



← Guillaume Cabanac (here and elsewhere) Following 18.499 post

Post Risposte Contenuti Mi piace

<https://www.irit.fr/~Guillaume.Cabanac/>

Fissato

Guillaume Cabanac (here and elsewhere) @gcabanac · 5 lug 2022

The 'Problematic Paper Screener': flags unreliable passages in publications, supports a decentralised re-assessment of problematic papers, helps to decontaminate the scientific literature. [irit.fr/~Guillaume.Cab...](https://www.irit.fr/~Guillaume.Cabanac/) That's my research as @InstUnivFr member.

C, « dépollueur scientifique » | Le blob, l'extra-média

But the spectre of inaccuracies and falsehoods threatens this vision. LLMs are merely engines for generating stylistically plausible output that fits the patterns of their inputs, rather than for producing accurate information. Publishers worry that a rise in their use might lead to greater numbers of poor-quality or error-strewn manuscripts – and possibly a flood of AI-assisted fakes.

Retraction Watch

Tracking retractions as a window into the scientific process

PAGES

How you can support Retraction Watch

Invite us to speak

Meet the Retraction Watch staff

About Adam Marcus

About Ivan Oransky

Our Editorial Independence Policy

Papers and peer reviews with evidence of ChatGPT writing

List of ChatGPT evidence

Papers and peer reviews with evidence of ChatGPT writing



Retraction Watch readers have likely heard about papers showing evi-

THE LANCET

There was the reviewer / 2

Retraction—Hydroxychloroquine or chloroquine with or without a macrolide for treatment of COVID-19: a multinational case-control study

Mandeep R Mehra Frank Ruschitzka · Amit N Patel

Published: June 05, 2020 · DOI: [https://doi.org/10.1016/S0140-6736\(20\)31145-0](https://doi.org/10.1016/S0140-6736(20)31145-0)

June 5, 2020

After publication of our *Lancet* Article,¹ with respect to the veracity of the data Surgisphere Corporation and its founder

“Evidence of fabricated data” leads to retraction of paper on software engineering

2019

A group of software engineers from academia and industry has lost a 2017 paper on web-based applications over concerns that the data were fabricated.



Feb. 2, 2021

No academic post for fraudster Diederik Stapel, after all 2016 .

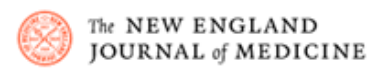
Recently, we reported that social psychologist and renowned data faker Diederik Stapel had found himself a [new gig supporting research at a vocational university in the Netherlands](#) — but it appears that was short-lived.



Diederik Stapel

According to multiple news reports, NHTV Breda will not be employing Stapel, after all.

Here's our Google translate of a portion from *De Telegraaf*: [Continue reading →](#)



publication. We launched an indepe

Researcher to overtake Diederik Stapel on the Retraction Watch Leaderboard, with 61

Nazari's publications include falsification of results, plagiarism (including self-plagiarism), and manipulation of authorship. A series of 13 recent retractions by Springer also noted “evidence of peer review manipulation.” To date, these issues have resulted in 48 retractions. I have recently compiled a report, summarized by Retraction Watch, which documents how Nazari's works appear to be an international research fraud ring.

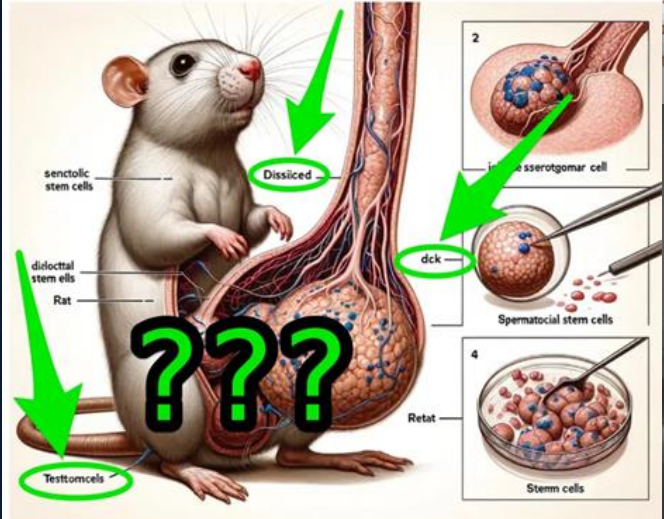
Retraction: Cardiovascular Disease, Drug Therapy

June 25, 2020 Engl J Med. DOI: 10.1056/N

186 Citing Articles

TO THE EDITOR:

Because all the authors were not granted access to the raw data and the raw data could not be made available to a third-party auditor, we are unable to validate the primary data sources



in Covid-19.¹ We to readers of the

BUSINESS INSIDER 2024

SCIENCE

An AI-generated rat with a giant penis highlights a growing crisis of fake science that's plaguing the publishing business

[Houston, we have a problem]

JOURNAL ARTICLE

Retractions in arts and humanities: an analysis of the retraction notices

Ivan Heibi ✉, Silvio Peroni

Digital Scholarship in the Humanities, fqad093,
<https://doi.org/10.1093/llc/fqad093> 2024
 Published: 18 March 2024

OXFORD ACADEMIC Journals

DSH Digital Scholarship in the Humanities

<https://retractionwatch.com/>

Retraction Watch

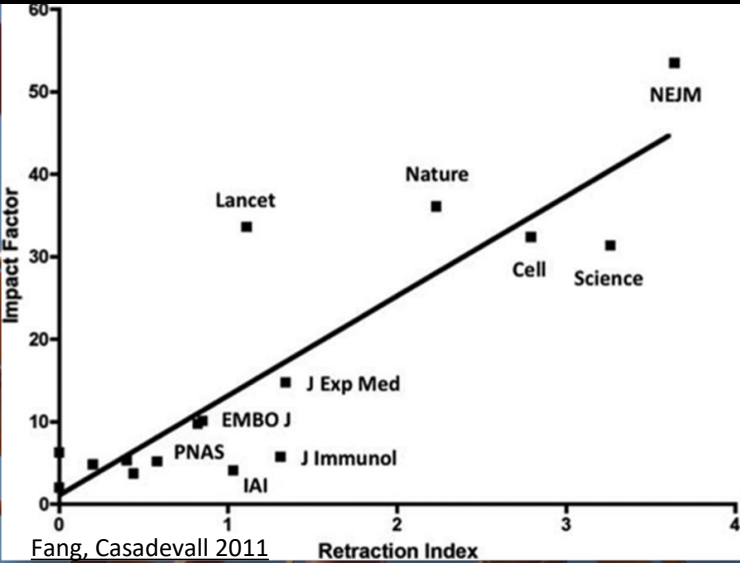
Tracking retractions as a window into the scientific process

The Retraction Watch Leaderboard

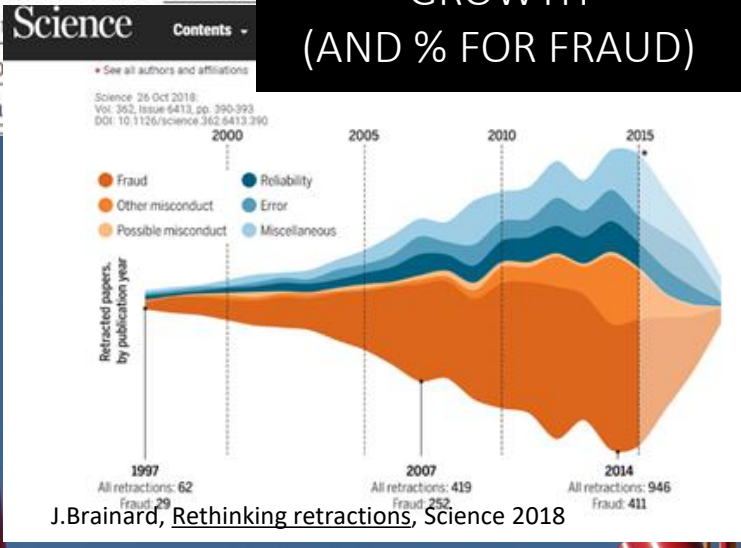
Who has the most retractions? Here's our unofficial list (see notes on methodology), which we'll update as more information comes to light:

1. [Yoshitaka Fujii](#) (total retractions: 183) See also: [Final report of investigating committee](#), [our reporting](#), [additional coverage](#)
2. [Joachim Boldt](#) (136) See also: [Editors-in-chief statement](#), [our coverage](#)
3. [Yoshihiro Sato](#) (102) See also: [our coverage](#)
4. [Jun Iwamoto](#) (78) See also: [our coverage](#)
5. [Ali Nazari](#) (62) See also: [our coverage](#)
6. [Diederik S. Science](#)
7. [Yuhji Saito](#)
8. [Adrian Ma](#)

DIRECT CORRELATION
#RETRACTIONS/IMPACT FACTOR



RETRACTIONS GROWTH (AND % FOR FRAUD)



ROYAL SOCIETY OPEN SCIENCE

The natural selection of bad science

rsos.royalsocietypublishing.org [P.Smaldino, 2016](#)

...and it can be worse...

IN MEDICINE, IT'S NOT JUST AN «ACADEMIC» ISSUE... IT HARMS PATIENTS' HEALTH

Medscape

Perspective > Medscape Family Medicine

COMMENTARY

Peer Review and Scientific Publishing Are Faltering

Roberta Villa, MD

2024

DISCLOSURES | March 07, 2024

Bad Practice Harms Patients

When it comes to medical research, collecting data in a lax manner, reporting it incorrectly, or presenting false data not only damages the reputations of researchers and journals but also has significant repercussions for patient health. Often, these euphemistically weak articles fly under specialists' radar.

Where does evidence-based medicine end up if one cannot trust the evidence? The crisis of credibility arises from the sum of many issues, all

difficult to address. It starts with the method of evaluating researchers and journals and the peer review system that consumes 130 million hours of unpaid work by doctors and scientists. This system does not always guarantee quality: Thousands of studies are subjected to scrutiny and withdrawn months or years after their publication.

In this regard, 2023 represented a record year, according to Nature, with more than 14,000 articles retracted. What set it apart from previous years was primarily the scandal that hit an entire publishing house, Hindawi. It had to acknowledge that for at least 8000 papers, there were doubts about the peer-review process, if not outright manipulation of the publication process. The

Research Integrity and Peer Review

2021

Home About Articles Submission Guidelines [Submit manuscript](#)

Research | [Open access](#) | Published: 14 November 2021

A billion-dollar donation: estimating the cost of researchers' time spent on peer review

[Balazs Aczel](#) & [Barnabas Szasz](#) & [Alex O. Holcombe](#)

[Research Integrity and Peer Review](#) | 6, Article number: 14 (2021) | [Cite this article](#)

PEER REVIEW WOULD COST >1 BN \$/YEAR

...where [who] was the



arXiv > cs > arXiv:2403.07183

Computer Science > Computation and Language

[Submitted on 11 Mar 2024]

Monitoring AI-Modified Content at Scale: A Case Study on the Impact of ChatGPT on AI Conference Peer Reviews 2024

Weixin Liang, Zachary Izzo, Yaohui Zhang, Haley Lepp, Hancheng Cao, Xuandong Zhao, Lingjiao Chen, Haotian Ye, Sheng Liu, Zhi Huang, Daniel A. McFarland, James Y. Zou



nature 2024

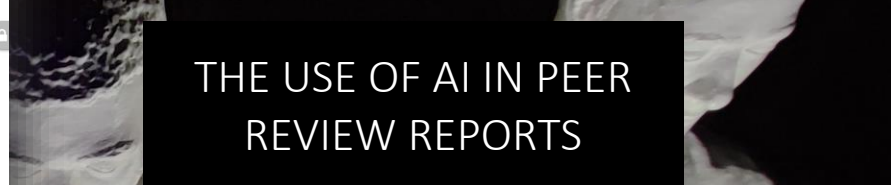
Explore content About the journal Publish with us

nature > news > article

NEWS | 10 April 2024

Is ChatGPT corrupting peer review? Telltale words hint at AI use

A study of review reports identifies dozens of adjectives that could indicate text written with the help of chatbots.



Their analysis suggests that up to 17% of the peer-review reports have been substantially modified by chatbots – although it’s unclear whether researchers used the tools to construct reviews from scratch or just to edit and improve written drafts.



The idea of chatbots writing referee reports for unpublished work is “very shocking” given that the tools often generate misleading or fabricated information, says Debora Weber-Wulff, a computer scientist at the HTW Berlin–University of Applied Sciences in Germany. “It’s the expectation that a human researcher looks at it,” she adds. “AI systems ‘hallucinate’, and we can’t know when they’re hallucinating and when they’re not.”

HALLUCINATIONS

COPYRIGHT
ISSUES

Using chatbots for peer review could also have copyright implications, Weber-Wulff adds, because it could involve giving the tools access to confidential, unpublished material. She notes that the approach of using telltale adjectives to detect potential AI activity might work well in English, but could be less effective for other languages.

Citation cartels help some mathematicians—and their universities—climb the rankings

Widespread citation manipulation has led entire field of math to be excluded from influential list of top researchers

Other researchers say citation manipulation is simply a symptom of a flawed system of evaluation. Citations and similar metrics are not refined enough to monitor individual performance, says Ismael Rafols, a researcher at the Centre for Science and Technology Studies of the University of Leiden, and people are always going to find ways to game the system. Holden agrees: "The bottom line is that citations are not a good measure of scientific quality."

Jan 30 2024

Underlying factors

The uptick could be driven at least in part by the country's research-funding system, which has switched to favouring large interdisciplinary teams instead of small groups, making it easier for researchers to get their names on more papers, says David Harding, a chemist at Suranaree University of Technology in Nakhon Ratchasima, Thailand. "Thailand has undergone a radical overhaul of its research ecosystem in an attempt to improve productivity," says Harding.

Another contributing factor might be Thailand's focus on university rankings, which are underpinned by publication numbers and metrics, says Vilaivan. He adds that many universities in the country use cash incentives to encourage researchers to publish in prominent journals. If researchers play their cards right, they can earn up to 1 million Baht (US\$28,000) a year through publications alone, he says.

nature > news > article

NEWS | 11 December 2023

Surge in number of 'extremely productive' authors concerns scientists

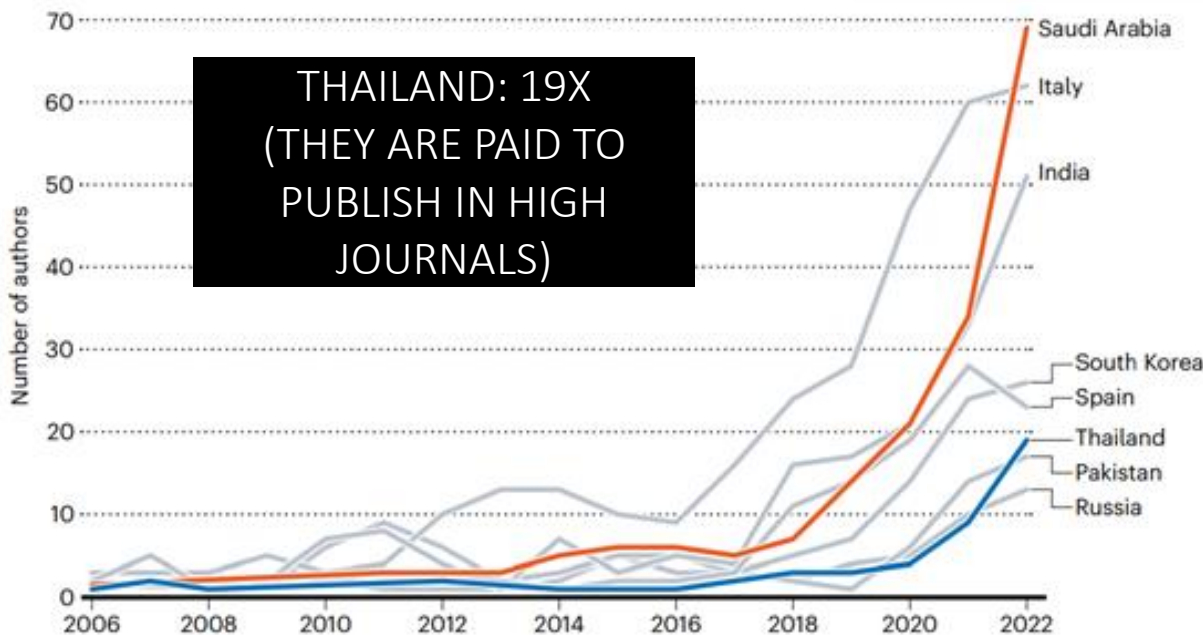
Some researchers publish a new paper every five days, on average. Data trackers suspect not all their manuscripts were produced through honest labour.

CITATION
CARTELS
[EXCLUDED
FROM WOS]

HYPERPRODUCTIVITY (60 PAPERS/YEAR)
- QUESTIONABLE PRACTICES, FRAUDS
- AT LEAST 33 RESEARCHERS HAD «BOUGHT» ARTICLES

EXTREME GROWTH

Saudi Arabia had the highest number of extremely productive authors among the countries that have seen the fastest growth in the phenomenon. However, Thailand had the sharpest increase between 2016 and 2022.



THAILAND: 19X
(THEY ARE PAID TO PUBLISH IN HIGH JOURNALS)

[Game over]

...IT'S THE SYSTEM
THAT PERVERSE
RESEARCH
ASSESSMENT
INDICATORS DESERVE

IF WE REDUCE SCHOLARLY COMMUNICATION
TO «PRODUCE» # ARTICLES/YEAR [WHICH HAVE TO
BE REVIEWED], SOMEHOW HAVING FAKE PAPERS
AND FAKE REVIEWS WRITTEN BY CHATGPT IS A
LOGICAL CONSEQUENCE....

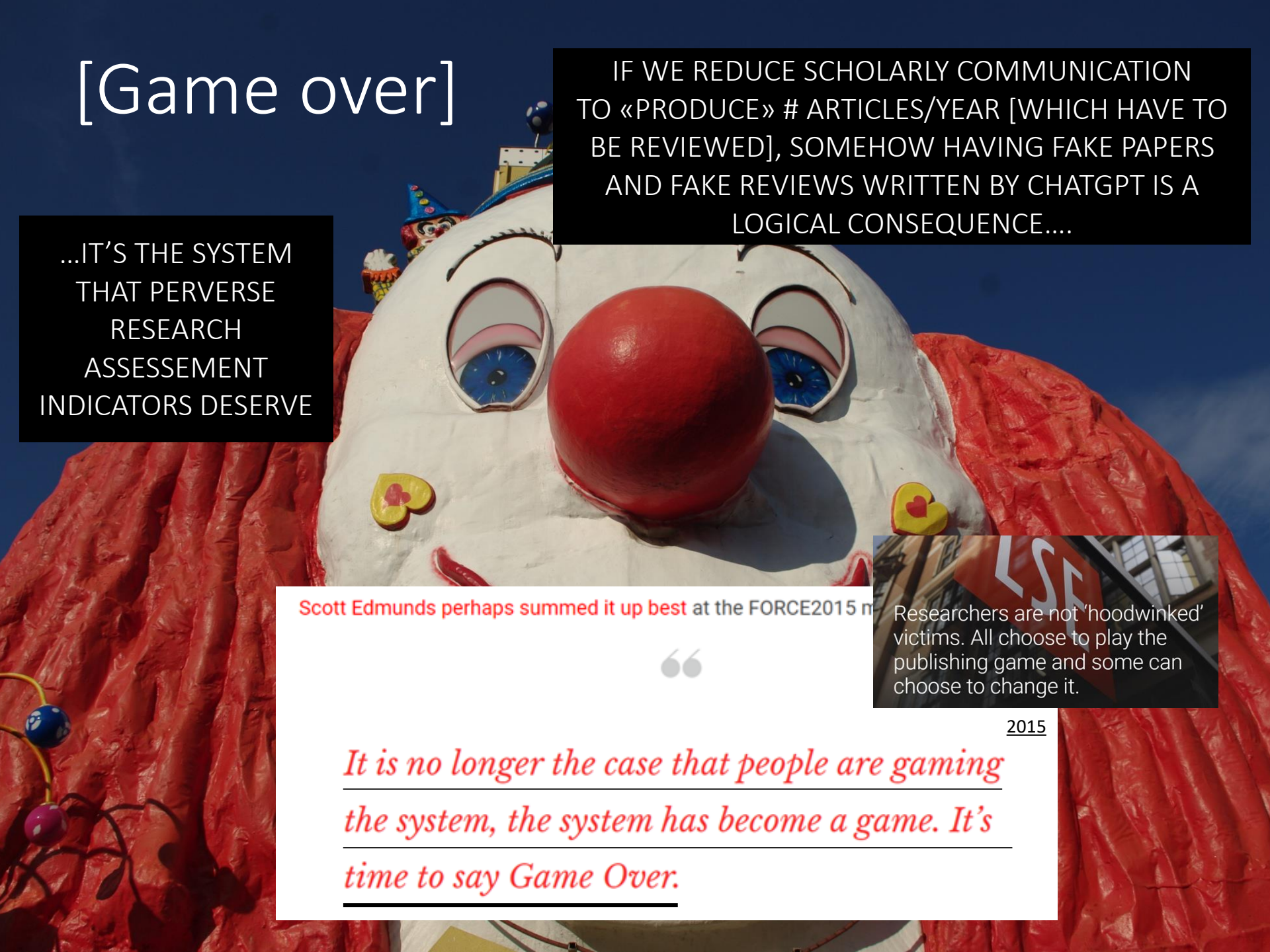
Scott Edmunds perhaps summed it up best at the FORCE2015 m



*It is no longer the case that people are gaming
the system, the system has become a game. It's
time to say Game Over.*

Researchers are not 'hoodwinked'
victims. All choose to play the
publishing game and some can
choose to change it.

2015



Darling, we need to talk

Bad apples or systematic problem? Is Italy struggling with maintaining high level of research integrity? 2024

Daniel Pizzolato  
Received 13 Oct 2023, Accepted 09 Feb 2024, Published online: 15 Feb 2024

WORLD VIEW · 06 FEBRUARY 2019 2019

We need to talk about systematic fraud



Software that uncovers suspicious papers will do little for a community that does not confront organized research fraud, says Jennifer Byrne.

let alone talk about it. It is even more uncomfortable to think about organized fraud that is so frequently associated with one country. This becomes a vicious cycle: because fraud is not discussed, people don't learn about it, so they don't consider it, or they think it's so rare that it's unlikely to affect them, and so papers are less likely to come under scrutiny. Thinking and talking about systematic fraud is essential to solving this problem. Raising awareness and the risk of detection may well prompt new ways to identify papers produced by systematic fraud.

Defence against the dark arts: a proposal for a new MSc course 11 nov 2023

Sunday 19 November 2023



2024 Science Forever

Universities need to stop hiding from research integrity problems

Talked about this a lot with Eric Topol on his podcast

 HOLDEN THORP, SCIENCE EIC
MAR 18, 2024

11  3 Share

This weekend, Eric Topol over at [Ground Truths](#) posted a podcast that I did with him about many topics in science, including a lot of stuff about research integrity:


Darling, we need to talk / 2

PERSPECTIVES ON ANIMAL BIOSCIENCES
(Open Access)

Apr.22 2024

Next ▶

Perspective on scientific truth versus scientific evidence; maintaining integrity in global food systems

Peer Ederer  ^{A*}

Sciences related to animal agriculture are threatened by agenda-driven scientists. It can be shown that too many peer-reviewed articles have dubious quality, including high-profile ones. Better training and higher review standards for rigour, reproducibility and transparency should help alleviate the problem. However, they will not solve the challenge posed by 'cargo cult scientists', as characterised by Richard Feynman. Such agenda-driven scientists pursue an *a priori* mission, whose achievement justifies any means, even if it includes to willfully manipulate and interpretate data, or to violate good practices of integrity in the sciences. This review explores in three prominent case studies in animal-sourced food related sciences where the dividing line might be between science being poorly practiced (which can be remedied), and scientific channels being abused for agendas (which should not be tolerated). So as to guard both as the individual scientist and as the discipline against the intrusion of such agenda-driven science, this article suggests adopting the Popperian stance to generally refrain from the concept of seeking or establishing a 'scientific truth', and instead to restrict oneself to presenting the 'scientific evidence', both in terms of what the evidence shows, and what it does not.

«AGENDA-
DRIVEN»
RESEARCHERS
MANIPULATE
DATA

4. *Agenda-driven science*. It is this fourth kind of false science, which is the most threatening, which is when scientists feel that it is their right and duty to manipulate the scientific evidence with intent, so as to pursue an agenda they believe in. They are neither poorly trained, nor biased, nor interested, they are zealous. For them, fitting the evidence towards an end, is to make the right goal justify the means. Neither RRT training, nor peer review nor any degree of COI disclosure will capture these cases. The existence of such malpractice is well established, although the extent of it is not.

The root of the issue

Chapter 6 deals with the main areas in which the evaluation game transforms scholarly communication practices. Thus, it focuses on the obsession with metrics as a quantification of every aspect of academic labor; so-called questionable academia, that is the massive expansion of questionable publishers, journals, and conferences; following the metrics deployed by institutions, and changes in publication patterns in terms of publication types, the local or global orientation of research, its contents, and the dominant languages of publications. Finally, the chapter underlines the



SINCE 1891
THE BROWN I

NEWS SPORTS ARTS & CULTURE SCIENCE & RESEARCH OPINIONS PROJECTS POST-MAGAZINE MULTIMEDIA Q

OPINIONS

Rahman '26: Our 'publish-or-perish' culture is breaking the academy

“For academia to maintain trust and integrity, we must evolve to holistically judge our researchers as more than just publication machines.”



nature 2016

Explore content v About the journal v Publish with us v

nature > world view > article

World View | Published: 12 July 2016

Watch out for cheats in citation game

Mario Biagioli

The focus on impact of published research has created new opportunities for misconduct and fraudsters, says Mario Biagioli.

THE
ROYAL
SOCIETY

The future of
scholarly scientific
communication
2015
Conference 2015

EVALUATION BECAME AN OBSESSION

- «not only are we failing to provide the right incentives, we are providing perverse ones»
- Goodhart's law: «when a measure becomes a target, it ceases to be a good measure»
- «people game the system at every level»

STAY TUNED...GOOD
NEWS FROM THE EU!!!

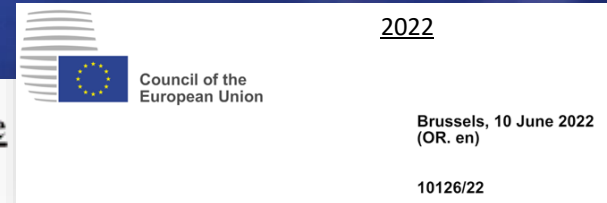
EU speaking



I. Reform of research assessment systems in Europe

3. ACKNOWLEDGES that research assessment systems should focus on quality and impact, and RECALLS that the current research assessment systems are nowadays to a great extent too focused on the use of some quantitative journal- and publication-based indicators and the evaluation of a narrow range of research outputs; CONSIDERS that such an approach may lead to negative biases in terms of research quality, reproducibility and integrity; STRESSES

- RECALLS THAT THE CURRENT SYSTEM IS TOO FOCUSED ON QUANTITATIVE METRICS AND PUBLICATION-BASED INDICATORS + A NARROW RANGE OF OUTPUTS
- CONSIDERS THAT SUCH AN APPROACH MAY LEAD TO NEGATIVE BIASES IN QUALITY, REPRODUCIBILITY AND INTEGRITY



We need to slow down

SCIENTIFIC INVESTIGATION >

Apr. 2024

Elisabeth Bik, expert in scientific integrity: 'We need to slow down scientific publishing'

The Dutch microbiologist has been voluntarily searching for duplicate, erroneous or retouched academic images for more than 10 years and warning universities and scientific journals about it

Q. Do you think part of the problem has to do with how quickly scientific publications are supposed to be produced?

A. Definitely. We focus on metrics to evaluate a scientist's career: how many articles they have published, how many times they were cited, what was the impact factor of all these articles. These are numbers you can look at and it's easy to rank your candidates according to these metrics. People are going to try to fake these metrics, they're going to cite themselves a lot, or they're going to buy a paper from a paper mill or slice their papers into little pieces and publish all of them. There are universities that have strict requirements. For example, if you want to get your PhD, you need to publish two or three papers before you can get it.

That's not completely fair, because you can be a brilliant scientist, but the experiments might not work and you may not have published any papers.

things. It's a rat race where the fraudsters will always win, but we can make it harder for them. We need to slow down scientific publishing.

THE RACE FOR
PUBLICATIONS IS
CAUSING
MISCONDUCT.
WE NEED TO SLOW
DOWN

«Trust me» or «show me»?

Medscape

Perspective > Medscape Family Medicine

COMMENTARY

Peer Review and Scientific Publishing Are Faltering

Roberta Villa, MD

DISCLOSURES | March 07, 2024

IS IT JUST A
MATTER OF
TRUST?

. Serious scientists and,

above all, trust in science suffer.

SCIENCE SHOULD BE «SHOW ME»,
NOT «TRUST ME»

Test and Trace

Tracking down papermills – importance of open data/code sharing

“Science should be ‘show me’, not ‘trust me’;

If I publish an advertisement for my work (that is, a paper long on results but short on methods) and it’s wrong, that makes me untrustworthy.

If I say: “here’s my work” and it’s wrong, I might have erred, but at least I am honest.”

If open data/scripts routinely required, then would make a great deal of work for paper mills



Philip Stark

Webinar – Scholarly Communication in Crisis: Research Integrity and Open Scholarship

April 25, 2023 by Bernie Folan

2023



Guarda su YouTube



Components of Open Science

UNESCO

IF THE ENTIRE
WORKFLOW IS FAIR
AND «AS OPEN AS
POSSIBLE» IT'S
DIFFICULT TO CHEAT

Openness is the key

Lessons learned from COVID

OPEN DATA
SAVE LIVES

Digital Science Report
The State of Open Data 2021
The longest-running longitudinal survey and analysis on open data
Foreword by Natasha Simons, Australian Research Data Commons (ARDC)
Nov. 29 2021
November 2021

Open data saves lives. The globe
beyond anything that came before it
in solving the big challenges of our time

WE NEED DATA
[FAIR BY DESIGN]
(AND NOT ONLY
THE FINAL
SYNTHESIS OF THE
RESEARCH, I.E. THE
ARTICLE)

... ..**AND WE NEED RESULTS**
IMMEDIATELY...

TRADITIONAL SUBSCRIPTION
BASED JOURNALS: FIRST
ARTICLES (**WITH NO DATA**) AT
THE EARLIEST IN DEC. 2020
(9-18 MONTHS AVERAGE PUBLICATION TIME)

Sanjee Baksh, PhD @S_Baksh · 21h
Congratulations to the authors but I am not strong enough for this
nostra questa discussione

<https://doi.org/10.1038/s41586-022-04627-y>

Received: 25 June 2019

Accepted: 4 June 2021

Published online: 20 April 2022



Raphaël Lévy
@raphavisses

#OSEC2022 @BoukacemZeg

(applauded by @stephen_curry) concludes her talk with a quote from a young research who left science saying "GAME OVER: The pandemic is a life-size experiment that reminded us that the ultimate goal is to advance knowledge, not egos, not numbers"

Traduci il Tweet

Feb. 4 2022

5:10 PM · 4 feb 2022 · Twitter Web App

THE PANDEMIC IS A LIFE-SIZE
EXPERIMENT THAT REMINDED US THAT
THE ULTIMATE GOAL IS TO ADVANCE
KNOWLEDGE, NOT EGOS, NOT NUMBERS

Lessons learned from COVID / 2

raise questions about the way science-as-usual is practised.

Vincent Larivière is an information scientist and professor at the University of Montreal, who studies the way science is disseminated. He said the move to speed up publication and share research is a tacit admission that business-as-usual in research slows down science.

"[They say] we're opening everything because it's important that we advance things fast. Well, the flip side of this argument is that your normal behaviour is to put barriers to science."

"This virus is dangerous and deadly, but there's lots of other diseases that are dangerous and deadly, and for which opening could save lives. So if you really want to go in that direction, just open everything."



University of Montreal researcher Vincent Larivière said the climate of open science suggests that science-as-usual creates barriers. (Amélie Philibert)

Health · Second Opinion

'We're opening everything': Scientists share coronavirus data in unprecedented way to contain, treat disease

Feb.1, 2020

...SCIENTIST ARE **NOW** OPENING AND SHARING DUE TO COVID-19...

THE FLIP SIDE IS THAT OUR NORMAL BEHAVIOUR IS TO PUT BARRIERS TO SCIENCE

nature

Feb 4, 2020

Subscribe

EDITORIAL · 04 FEBRUARY 2020


Calling all coronavirus researchers: keep sharing, stay open

As the new coronavirus continues its deadly spread, researchers must ensure that their work on this outbreak is shared rapidly and openly.

The purpose of scholarly communication

The virus is reminding us that the purpose of scholarly communication is not to allocate credit for career advancement, and neither is it to keep publishers afloat. Scholarly communication is about, well, scholars communicating with each other, to share insights for the benefit of humanity. And whilst we've heard all this before, in a time of crisis we realise afresh that this isn't just rhetoric, this is reality.

the coffin will be closed?!" If we've created a generation of scholars who are just in it for the glory of papers in glamorous journals, and not to do good research that changes the world a little bit, then we really are in trouble.



WONKHE ABOUT US EVENTS Apr. 22, 2020 LATEST JOBS SUBSCRIPTION SUS. Q

The purpose of publications in a pandemic and beyond



Plan S making ROR and immediate Open Access a reality

Roorick, June 2020

Why Plan S Principles and Implementation cOAlition S Apply for Transformative Journal status Contact

Open Access lessons during Covid-19: No lockdown for research results!

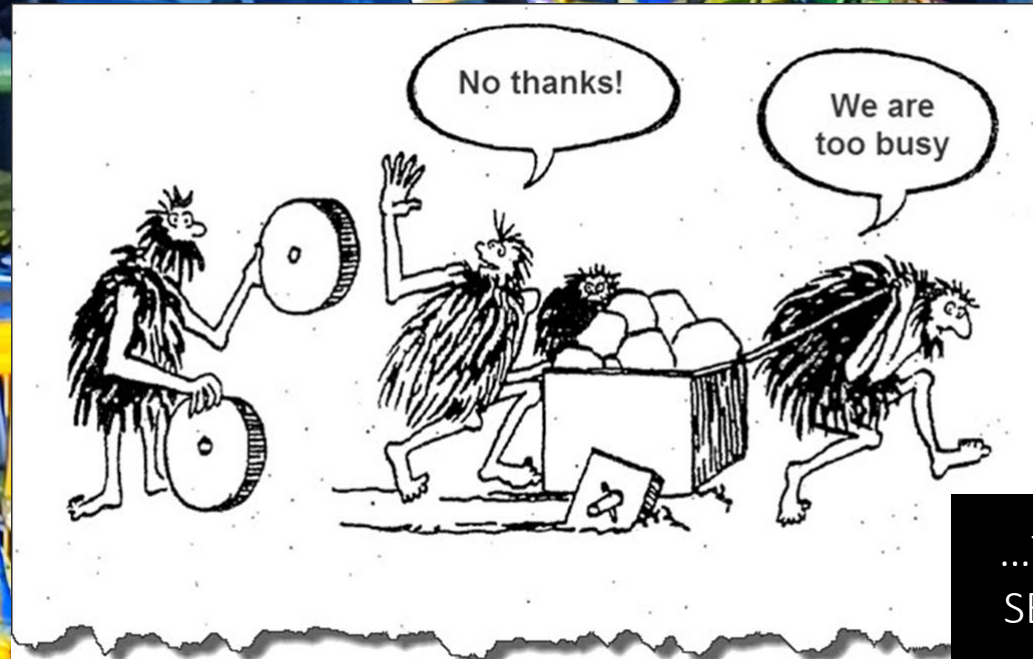
WE DON'T KNOW WHICH RESEARCH PAPERS THAT TODAY REMAIN LARGELY INACCESSIBLE COULD INSPIRE SOLUTIONS AND BRIGHT IDEAS FOR TOMORROW'S CHALLENGES

Open Science might help?



Open Science?

OPEN SCIENCE IS NOT THE FINAL GOAL.
OPEN SCIENCE IS JUST FUNCTIONAL TO A
BETTER AND SOUNDER SCIENCE, MORE
RESPONSIVE TO SOCIETAL NEEDS



...THAT'S WHY WE'LL
SEE MORE REASONS
THAN RULES

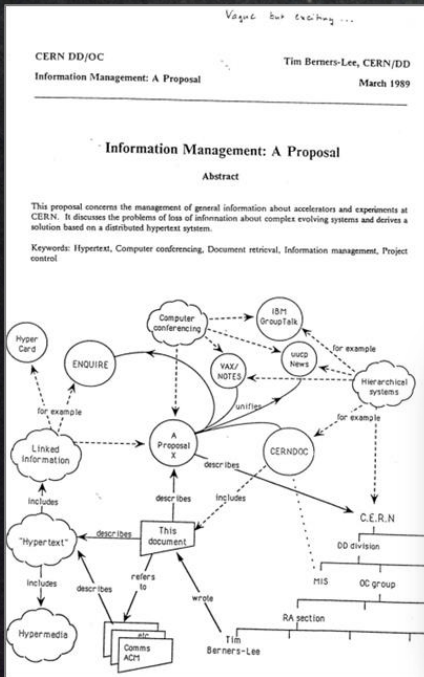
...OPEN SCIENCE HOLDS A HUGE
TRANSFORMATIVE POTENTIAL... IF YOU DON'T
FOCUS ON ITS REAL VALUE, IT WILL BE SEEN AS
THE UNPTEENTH ADMINISTRATIVE BURDEN

Open Science in practice?

"Vague but exciting"

CERN

www.cern.ch



...THE HTTP PROTOCOL, WHICH CHANGED OUR LIVES – IT USED TO BE AN INTERNAL TOOL, CERN DECIDED TO OPEN IT UP

...a bit of inspiration...

The best thing about **Internet** is that it's **open**. In every field it let us **share and innovate**.

In science, **OPENNESS IS ESSENTIAL**.

Open science doesn't mean ignoring economic reality.

Of course **we need business models to be sustainable**. But that **doesn't mean we have to carry on doing things the way they have always been done**.

So, wherever you sit in the value chain, whether you're a researcher or an investor or a policy maker, my message is clear:

let's invest in collaborative tools that let us progress...

Let's tear down the walls that keep learning sealed off.

And let's make science open.



Open Science – definition

Open Access | Lic. Info | Cite

Qeios

<https://doi.org/10.32388/838962>

Open Science

'Open Science' stands for the transition to a new, more open and participatory way of conducting, publishing and evaluating scholarly research. Central to this concept is the goal of increasing cooperation and transparency in all research stages. This is achieved, among other ways, by sharing research data, publications, tools and results as early and open as possible.

Open Science leads to more robust scientific results, to more efficient research and (faster) access to scientific results for everyone. This results in turn in greater societal and economic impact.

<https://www.accelerateopenscience.nl/what-is-open-science/>

NEW WAY OF

- CONDUCTING
 - PUBLISHING
 - EVALUATING
- RESEARCH

SHARING

- DATA/TEXTS
 - TOOLS
 - RESULTS...
- AS EARLY AND OPEN AS POSSIBLE**

THIS IS THE REAL
PURPOSE

OS LEADS TO MORE ROBUST SCIENTIFIC RESULTS, MORE
EFFICIENT RESEARCH AND FASTER ACCESS
+ GREATER SOCIETAL AND ECONOMIC IMPACT

Open Science

**OPEN SCIENCE:
JUST
SCIENCE
DONE RIGHT**

At the [OECD STI Multi-Stakeholder event 'Shared challenges, transformative actions'](#), on 23 April, [CODATA President, Mercè Crosas](#), was the first speaker on a panel with the theme ['Making Open Science a reality for the benefit of society'](#). Mail: CODATA, Apr. 24 2024

Mercè started by arguing that Open Science can best be understood as 'being scientific', doing science properly, according to longstanding scientific principles but in the context of 21st century technologies. Doing science properly means that scientific claims must be verifiable. This in turn means that the data, methodologies, protocols and analytical code must be available for scrutiny. Furthermore, science builds on previous work, stands on the shoulders of giants, and so the historical corpus of scientific claims and knowledge must be open as a shared heritage and resource of humankind.

Having set the scene in this way, Mercè went on to make four specific points and calls for action.

1. Open science must be global and inclusive.
2. Seize the opportunity of AI and sensitive data.
3. Engage wider society in Open Science.
4. Make Open Science work through the science of science.



- OPEN SCIENCE MEANS «BEING SCIENTIFIC» i.e. VERIFIABLE
- WHICH MEANS THAT THE ENTIRE WORKFLOW MUST BE AVAILIABLE
 - INCLUSIVE AND GLOBAL, OPEN TO SOCIETY
 - SEIZE THE OPPORTUNITY FOR AI

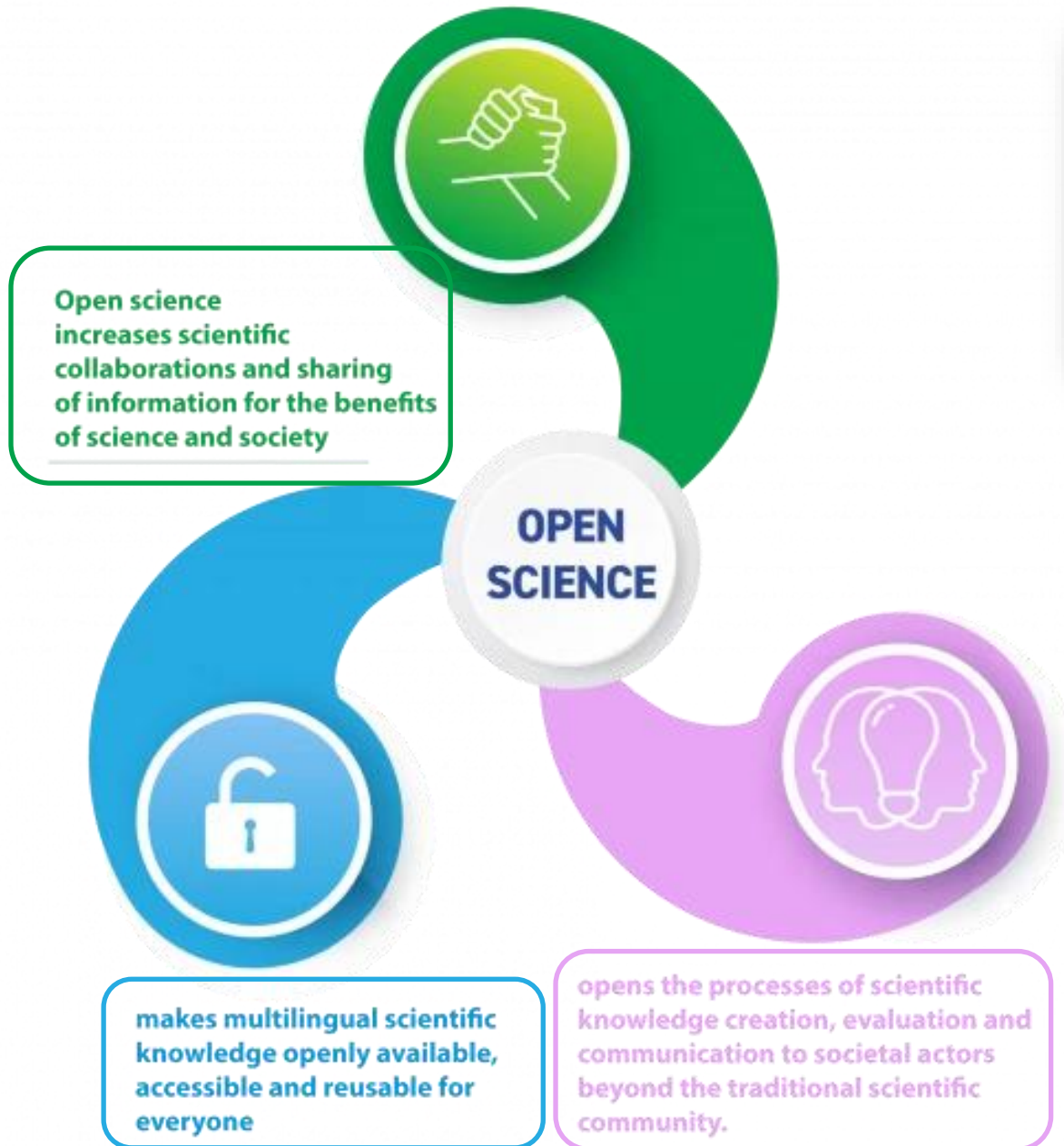
Open Science

- CONCETTO INCLUSIVO CHE COMBINA PRATICHE ATTE A RENDERE LA CONOSCENZA SCIENTIFICA APERTA, ACCESSIBILE E RIUSABILE
- PER AUMENTARE LA COLLABORAZIONE E LA CONDIVISIONE A **BENEFICIO DELLA SCIENZA E DELLA SOCIETÀ**



6. For the purpose of this Recommendation, **open science** is defined as an inclusive construct that combines various movements and practices aiming to make multilingual scientific knowledge openly available, accessible and reusable for everyone, to increase scientific collaborations and sharing of information for the benefits of science and society, and to open the processes of scientific knowledge creation, evaluation and communication to societal actors beyond the traditional scientific community. It comprises all scientific disciplines and aspects of scholarly practices, including basic and applied sciences, natural and social sciences and the humanities, and it builds on the following key pillars: open scientific knowledge, open science infrastructures, science communication, open engagement of societal actors and open dialogue with other knowledge systems.

Open Science definition



[Houston, we have a problem -

NOT PEER-REVIEWED
*Peer Preprints is a venue for early communication or feedback before peer review. Data may be used to learn more about preprints or browse peer-reviewed articles instead.

Ten myths around open scholarly publishing

[Library review](#) [Science and Medical Education](#) [Science Policy](#)

1/12 Open Science is just a gimmick...	2/12 Open Science is all about publishing Open Access	3/12 Open Science is a plot against publishers	4/12 I already deposit my works on ResearchGate
5/12 An open access dissertation has less chances of being published	6/12 I'm afraid of plagiarism	7/12 There is no open access journal in my discipline	8/12 Open Science is for STEM. As a researcher in SSH this is not important to me
9/12 Science is for researchers only. Citizens cannot improve my research	10/12 A Data Management Plan is useless	11/12 I am not a Data Manager	12/12 Open access to research data is not mandatory

Busting myths on Open Science with the YERUN OS Calendar 2021! Dec. 2021

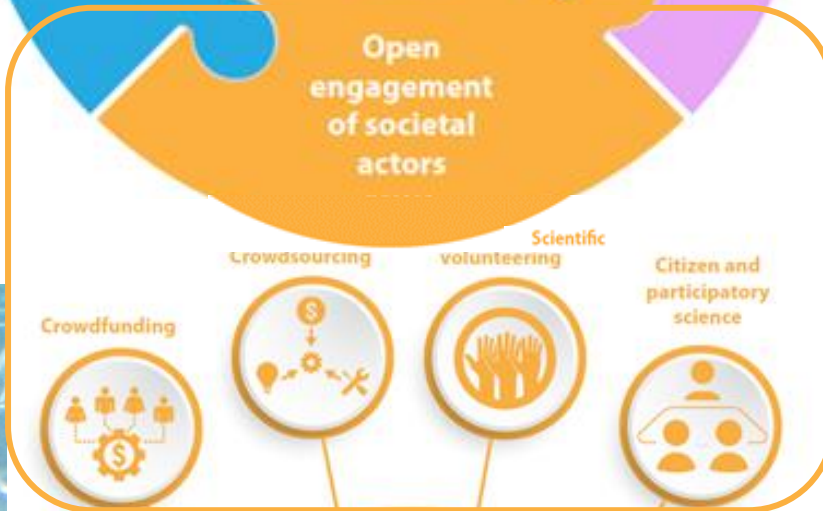
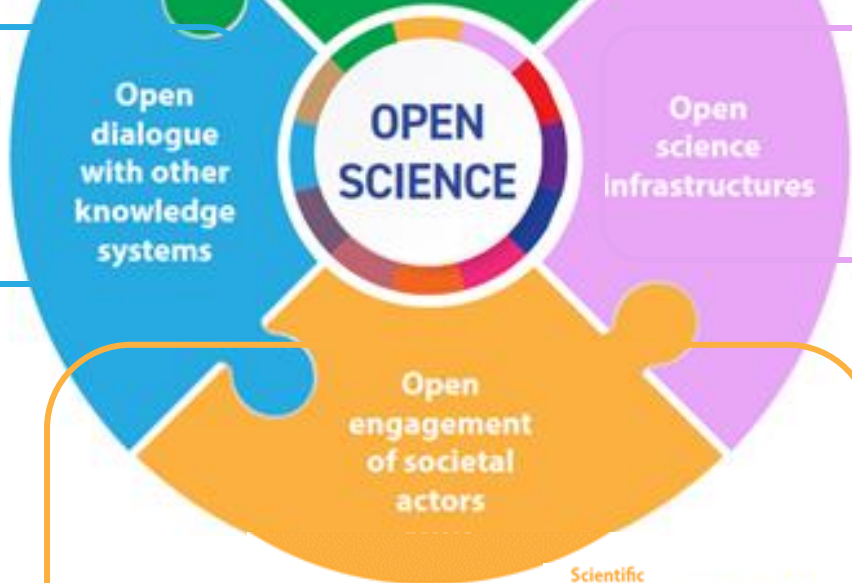
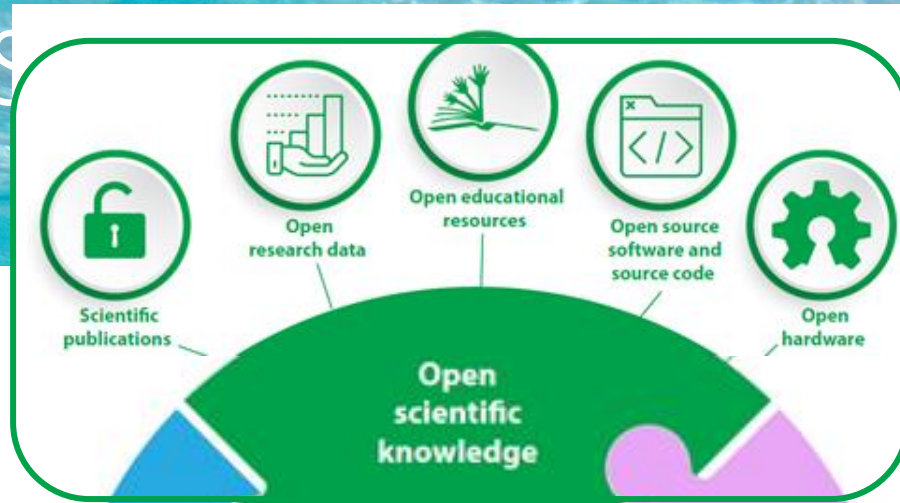
10 Myths around Open Scholarly Publishing March 11, 2019

Myth 1 Preprints will get your research 'scooped' Preprints typically provide a time-stamp and a DOI, therefore establishing priority of discovery	Myth 6 Copyright transfer is required to publish and protect authors Copyright transfer procedures do not protect authors nor contribute to the advancement of scientific progress
Myth 2 JIF and journal branding are measures of quality for researchers The JIF is a flawed metrics that was never meant to be used for evaluation of research and researchers	Myth 7 Gold Open Access is synonymous with the APC business model Most DOAJ-indexed journals do not have APCs and are funded from other sources, such as research institutes and grants
Myth 3 Approval by peer review proves that you can trust a research article The current peer review system is prone to a number of flaws including corruption, human bias and ghostwriting	Myth 8 Embargo periods on 'green' OA are needed to sustain publishers Traditional journals can peacefully coexist with zero-embargo self-archiving policies on author manuscripts
Myth 4 Without journal peer review, the quality of science suffers Researchers are more than responsible and competent enough to ensure their own quality control as part of intrinsic scientific integrity	Myth 9 Web of Science and Scopus are global databases of knowledge Neither represent the sum of current global research knowledge including Africa, Latin America and Southeast Asia
Myth 5 Open Access has created predatory publishers Predatory journals have been around for a long time before the recent push towards Open Access publishing	Myth 10 Publishers add no value to the scholarly communication process Publishers are responsible for quite some key functions, from peer-review management to production and archiving of final version articles

**DIFFUSED MISCONCEPTIONS:
 OPEN SCIENCE=OPEN ACCESS, YOU ALWAYS PAY TO PUBLISH,
 OA= PREDATORY, I CAN'T OPEN «MY» DATA...**

...Open S

S



NOT ONLY SCIENTIFIC KNOWLEDGE. OPEN DIALOGUE, OPEN ENGAGEMENT OF SOCIETAL ACTORS

...Open Science in UFL

OPEN SCIENCE
≠ OPEN ACCESS



Components of Open Science

UNESCO

FOCUS ON THE ENTIRE PROCESS,
NOT ONLY THE FINAL SYNTHESIS
(ARTICLE)

Reflections on Open Science

Some points of attention

- Align top down and bottom-up initiatives.
- Be inclusive and engage (better) with bottom up initiatives like the Open Science, research software engineers and data stewards communities.
- Address the main barriers for researchers (time, effort and financial costs, data protection and legal restrictions; lack of recognition).
- A stronger focus on Open Science activities before and during a research project (creating knowledge) instead of (mainly) after (circulating knowledge).
- Develop expertise (and capacity) in multiple disciplines (team science).
- Design research workflows and integrate local, national and international services in these workflows.
- Collaborate with Local Data Competence Centre, Thematic Data Competence Centre and EOSC.
- Stimulate FAIR by design.

FOCUS ON BEFORE AND DURING
(CREATING KNOWLEDGE)
INSTEAD OF AFTER
(CIRCULATING KNOWLEDGE)

HERE IS HOW YOU
CAN START A
DIALOGUE WITH
SOCIETY

Beyond the building blocks: ecology of knowledge

- SCIENTIFIC KNOWLEDGE IS JUST «ONE» OF THE KNOWLEDGE PRODUCED BY HUMANS
- OPEN DIALOGUE WITH OTHER KNOWLEDGE SYSTEMS MEANS A **TWO-WAY COMMUNICATION** [NOT ONLY «ACCESS», «SHARING» FROM ACADEMIA]



Connecting the building blocks of Open Science: an ecological approach Nov. 2022

Pierre Mounier (EHES)

Beyond the building blocks: towards an ecology of knowledge

In many texts about open science, starting with the definitions, there is often a versatile usage of “science” and “knowledge” that can be mentioned as if they were perfect synonyms. The UNESCO definition of open science is on the contrary very precise on this, considering science (or “scientific knowledge” as they put it) as one of the many types of knowledge that are produced in human societies. Hence, this challenging objective to “open dialogue with other knowledge systems”, which touches upon several dimensions of scientific communication: citizen science, DEI (Diversity, Equity and Inclusivity), education, societal engagement. If everyone agrees that open science is ultimately for the benefit of society, it is often conceived as a basic right for non-academic actors to access the results of academic research, or as an active action to disseminate the outputs of research to the society through various channels. But, by no means this is what we could consider as “an open dialogue” that would require, at least, bidirectional communication. It thus implies to consider science on an equal footing with other types of knowledge (produced by practitioners, journalists, educators, amateurs, communities for example) to contribute to a common good that extends beyond the borders of academia (Okune et al., 2019). In my

...but / 2

“Connecting the building blocks” of open science is thus much more than just creating connections: it is more than ensuring technical interoperability between different systems, more than coordinating various stakeholders, more than disseminating science in society: it is to create a *milieu* of knowledge, to build the community that supports it and to open it beyond the limits of academia. In other words, it is to consider that the sum is superior to the addition of its parts, and to adopt an encompassing approach that supports open knowledge as a whole. That is why I would like to submit to discussion the relevance of adopting an ecological approach to open science. The main consequence of it would be to focus primarily not on the “blocks” taken individually, and not even primarily on the individual interactions between them, but on the systems of interactions that structure open science. The proposition would be to start from open science considered as an ecosystem supporting the creation of open knowledge, and then look at the elements from that perspective. What is in focus then, is the web of communications and interactions that compose the ecosystem. The objective is no more to “connect the building blocks” of open science, as bricks are assembled in a wall, but to support symbiotic systems of relations between initiatives, platforms, tools, communities and practices that thrive for and by open knowledge.

Winch means, when considering or even evaluating open science initiatives, projects, services and tools, to flip the order or priorities and to pay attention first to the way they move in their ecosystem: how do they nurture from it, how do they fertilise it, how do they cooperate with others, rather than other criteria that are usually considered as more important; such as innovation, efficiency, excellence. And then, when we have a comprehensive representation of the full web of interactions and interdependencies maybe we could start asking the right questions: is it sustainable? Is it inclusive? Is it creative? Is it alive?

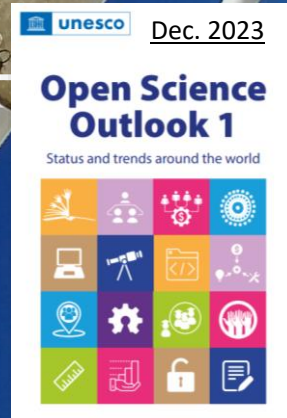
- FOCUS ON THE INTERACTIONS, NOT ON THE BLOCKS

- HOW DO THEY MOVE IN THE ECOSYSTEM? DO THEY NURTURE? DO THEY FERTILISE?

...THESE ARE THE CRITERIA, NOT «EXCELLENCE»

Open Science Key messages / 1

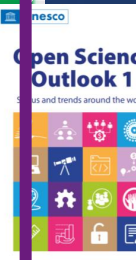
TRANSITION TO OPEN SCIENCE NEEDS A
SHIFT IN THE CULTURE OF SCIENCE
AND HAS TO BE MONITORED AGAINST
UNINTENDED CONSEQUENCES



The transition to open science requires a shift in the culture of science.

- Transformation to an open scientific system that better engages with society requires both practical actions and systemic, cultural shifts grounded in mutual respect. Equitable collaboration and expanded access to technologies that facilitate this transformation are essential.
- Enacting such cultural change towards open science requires accessible infrastructures, strengthened capacities, aligned funding and incentives as well as operational and aligned policies and policy instruments.
- At present, there is a need for systematic and coherent approaches to open science that align with and operationalize values and principles of open science, taking into account the specific conditions, governing structures and constitutional provisions and science, technology and innovation capacities in different countries.
- The cultural shift to open science will only be possible with adequate monitoring of its impacts, including its possible unintended consequences for science and/or society (e.g. shift of costs from readers to authors; lack of clarity over ownership and intellectual property management in an open science context and others). If not addressed proactively, such unintended consequences may increase inequities in science and in the sharing of its benefits.

Open and equitable global science system	Open access to scientific knowledge	Open science infrastructures	Open engagement of societal actors	Open dialogue with other knowledge systems
An open science culture in an enabling policy environment with sustained resource commitments increases collaboration for the benefit of science and global society.	All scholarly outputs are published in a fully open access outlet or posted in an open repository, with free, immediate readership/usership rights.	Sustainable community-led open infrastructures, both physical and digital, are available to all, regardless of location, language or ability.	Multiple entry points permit engagement. External actors contribute/initiate design, creation and application of scientific knowledge.	Diverse knowledge bases spark innovation and equitable decision-making.
A culture of open science is fostered with effort to align incentives for open science. Investments are made in human resources, training, education, digital literacy and capacity building for open science.	Data, software and other outputs are FAIR* and openly shared, linked with publication outputs.	Platforms permit usership for all. Digital architectures begin to facilitate use in different languages and accessibility needs.	Capacity for societal engagement is integrated into project design and institutional plans.	Capacity for ethical, open dialogue is integrated into planning and implementation at project and institutional levels.
Innovative approaches for open science are promoted at different stages of the scientific process.	All scholarly outputs are made freely available to read, in a journal or an open repository, after an embargo of no more than six months.	Open infrastructures are available to those who have existing access or commit to specified partnerships.	Societal actors have a few, defined, points of contact with scientific processes.	Dialogue is built into policies, creating time, opportunities and incentives for dialogue.
International and multi-stakeholder cooperation is initiated without a view to reducing digital, technological and knowledge gaps.	Scholarly outputs are shared without clear licensing or copyright.	Infrastructure sharing is opportunistic.	Stakeholder engagement is opportunistic.	Dialogue is facilitated in one-off events, with uneven expertise.
There is no common understanding of open science and its benefits.	Scholarly outputs are not published or are published under restrictive copyright.	Digital gaps and subscription costs hinder the use of scientific infrastructures.	Science is separate from "outreach". Science communication is one-way, outwards.	Science is separate from "outreach". Other topics or communities are research subjects.



CULTURAL SHIFTS FROM CLOSED TO OPEN

'Closed' Conventional Science

...but...

Jan. 2022

BEWARE OF «OPEN WASHING»
IT'S NOT JUST PUTTING «OPEN»
BEFORE THAT WE ARE DONE...

IT'S US TO
BLAME!

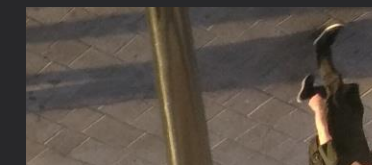
recommendations. But, so far, most continue to put this still-fermenting new wine into the old wineskins of their current reward systems and publishing requirements. Ultimately, the escape from the 17th-century scholarly communication prison is *not* about blaming the publishers, but about facing our own, dried-out, elitist, and anachronistic ivory-tower scholarly communication practice (from which the publishers live lavishly).

primarily communicated via human-readable narrative. However, we must realise that the evidence on which we base our knowledge should be centered on data and relevant, reproducible, observations and patterns that lead to precise claims[2], rather than on storytelling. Narrative is necessary but is *supplementary* to data and actual claims.

fortunate people of their playful youth and natural resources so that we in the Global North can have our electric cars and cleaner cities? Why would science be different? The (almost) universally agreed-upon (among intellectuals) new wine, *although wonderful and tasty*, goes quickly into the old wineskins of the current, journal-based scholarly communication and reward system, which *will resist until it finally bursts*. Many

Members of the Open Science community react to the UNESCO Recommendation

We asked 11 leading experts and advocates of the Open Science and Open Access movement to share their views on the significance of the UNESCO Recommendation on Open Science adopted in late 2021. Here are their responses and their own recommendations for how to achieve the objectives set by UNESCO.



Barend Mons

DON'T PUT NEW
WINE IN OLD
WINESKINS (THE
CURRENT
JOURNAL
SYSTEM)



...it's a matter of philosophy

ALMA MATER STUDIORUM
UNIVERSITÀ DI BOLOGNA

BACK TO FUNDAMENTALS
OF RESEARCH

<https://eventi.unibo.it/fundamentals-of-research>

Home

Reliability, Transparency and
Reproducibility

Interdisciplinarity

Ethics and Academic Freedom

Back to fundamentals of research

The ever-increasing sophistication and specialization of scientific research, and the resulting technological advances, have numerous and potentially unpredictable implications on people's lives, **making it especially urgent for academics to resume the reflections on the foundations of research, and examine them critically.**

The potential impact of scientific knowledge on citizens and society raises the central question on **how to ensure the quality, reliability and transparency of research activities**: an issue that the University of Bologna has decided to actively explore in a series of **three events** dedicated to the pillars of good research:

- Reliability, Transparency and Reproducibility
- Interdisciplinarity
- Ethics and Academic Freedom

OPEN?

...AND OF
TRAINING
[UNIBO IS
LEADING]

A Philosophy of Open Science for Diverse Research Environments

<https://opensciencestudies.eu/>

The PHIL_OS project (2021–2025) aims to develop an empirically grounded philosophy of Open Science [OS] that emphasises the diversity of research environments around the world and articulates the conditions under which OS can leverage such diversity to promote good research practice.

We are based at Egenis, the **Exeter Centre for the Study of the Life Sciences** of the University of Exeter (UK).

Poster (2MB PDF) ▶

Project details ▶

75sec video ▶

[Opening, not patronizing]

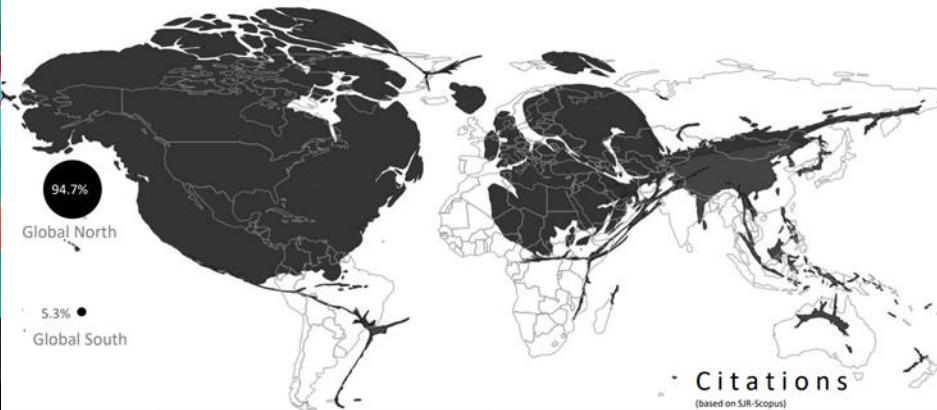
The unique opportunity to advance
Science as a Global Public Good:
Open Science in a world of contrasts

Arianna Becerril García
Autonomous University of the State of Mexico

Arianna Becerril, Feb. 2023



The map is not the territory



On what data is the industry of prestige founded?

Which regions, countries, science fields, journals, institutions or authors are privileged by current strategies? Which ones are excluded?

Which inequalities the current system will continue to perpetuate?

Is openness structural and sustainable?

Who owns and control the knowledge? The research community interests prevail?

The future restrictions on knowledge generation depend on the ownership.

How to achieve systematic participation in science (not patronizing strategies) that enables a global conversation?

WHICH REGIONS ARE EXCLUDED?
WHO OWNS AND CONTROL THE KNOWLEDGE?
HOW TO ACHIEVE **SYSTEMIC PARTICIPATION** IN SCIENCE THAT ENABLES A **GLOBAL CONVERSATION**?

Open [collaborative] being inclusive



Dec.2021

Beyond Diversity and Inclusion:
Challenging Structural Racism and
Systemic Biases in Academic
Knowledge Production

Leslie Chan
Global Development Studies
Knowledge Equity Lab
University of Toronto Scarborough
@lesliekwchan @knowequitylab

Main points

Contemporary inequity in knowledge production has deep historical roots – tracing back to colonialism and the spread of imperial science

Addressing compositional diversity doesn't address the underlying problems of structural racism and systemic biases rooted in whiteness

Structural racism is about the maintenance and reproduction of power

Uncritical acceptance of "openness" risks reproducing and amplifying existing inequities

Design principles based on epistemic justice and knowledge equity are possible – Centering Human Relations and Solidarity

**UNCRITICAL ACCEPTANCE OF «OPENNESS»
RISKS REPRODUCING AND AMPLIFYING
EXISTING INEQUITIES**

Research must be communicated in multiple languages

Access to research and greater interaction between science and society can only be possible if research is communicated in multiple languages, including those actually used in speech and writing locally.

In the ongoing reform of the research assessment system, the call for multilingualism is the most notable omission.

Comité pour la science ouv...
@ouvriasscience

#OSEC2022 #PFUE2022
Le multilinguisme, un oublié de la réforme de l'évaluation, Emanuel KULCZYCKI (Adam Mickiewicz University in Poznań) - @ekulczycki - @ScholarlyCommRG
Traduci il Tweet

10:26 AM · 5 feb 2022 · TweetDeck

2 Retweet 1 Mi piace

Twitta la tua Rispondi

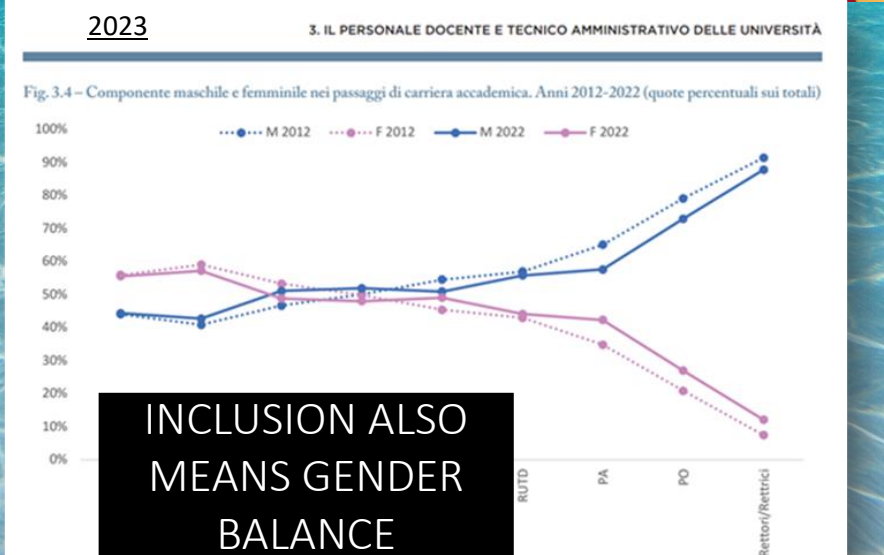
**INCLUSION ALSO
MEANS
MULTILINGUALISM**

2024

OPERAS
CONFERENCE 2024
April 24-26, Zadar, Croatia

Opening Collaboration for Community-Driven Scholarly Communication

OPERAS PLUS
Funded by the European Union
www.operas-eu.org/operas-conference-2024/



**INCLUSION ALSO
MEANS GENDER
BALANCE**

Equity, diversity, inclusion

Piv Gopalasingam, OLS6 2022

Equity, Diversity, Inclusion and Accessibility



DIVERSITY



Is the representation of various identities and differences

EQUITY



Focuses on fair treatment, equal opportunity and equal access to resources

INCLUSION



Is the active engagement of the contributions and participation of all people

DIVERSITY
ASKS

WHO
— IS IN —
THE ROOM

EQUITY
ASKS

WHO IS
— TRYING TO —
GET IN THE ROOM
BUT CAN'T

INCLUSION
ASKS

— HAVE —
EVERYONE'S
IDEAS BEEN
HEARD

- 1) WHO IS IN THE ROOM
- 2) WHO IS TRYING TO GET IN BUT CAN'T
- 3) HAVE EVERYONE'S IDEAS BEEN HEARD?

source: <https://diversecitylabs.com>

You can weave diversity and inclusion into your work

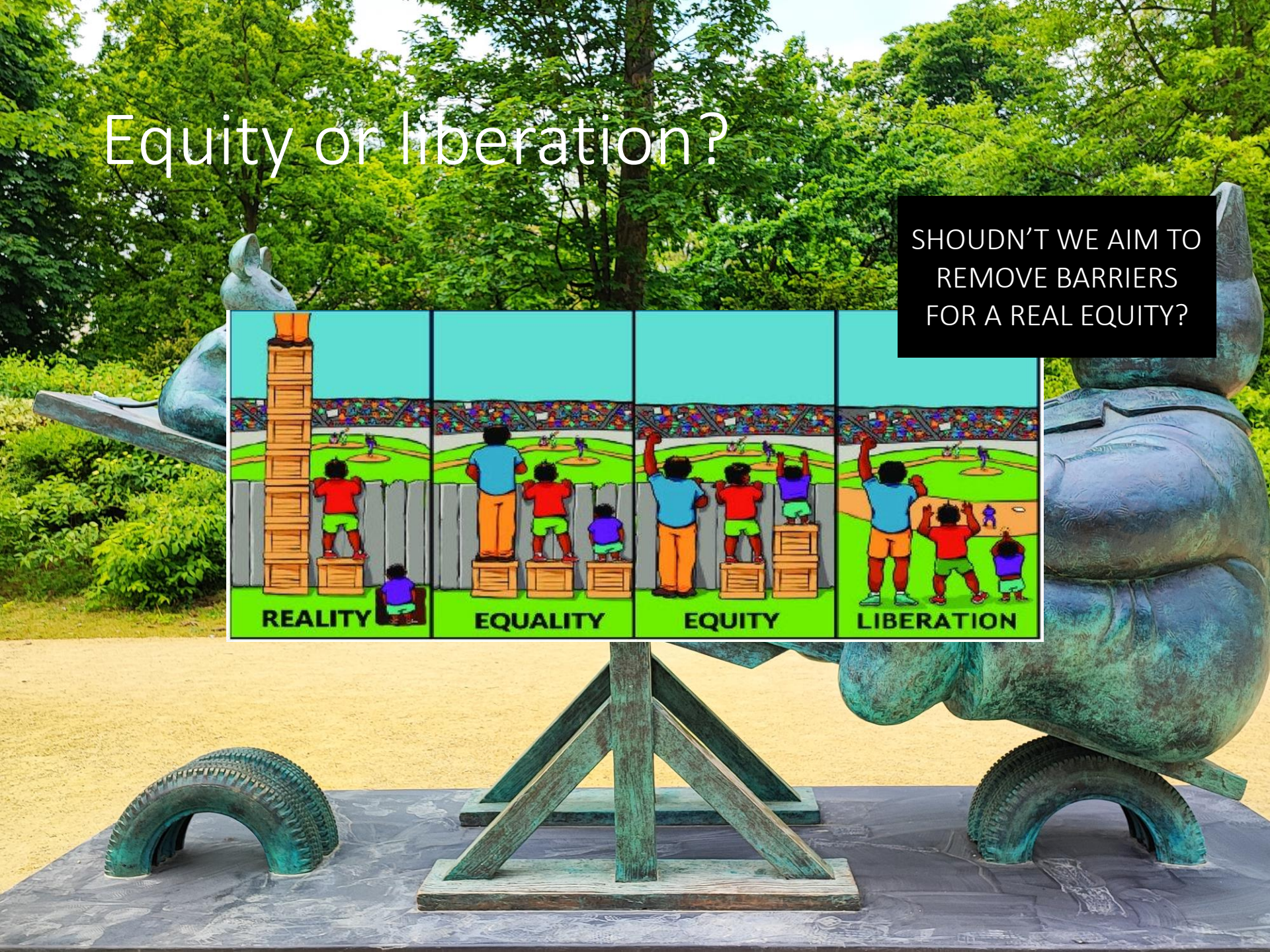
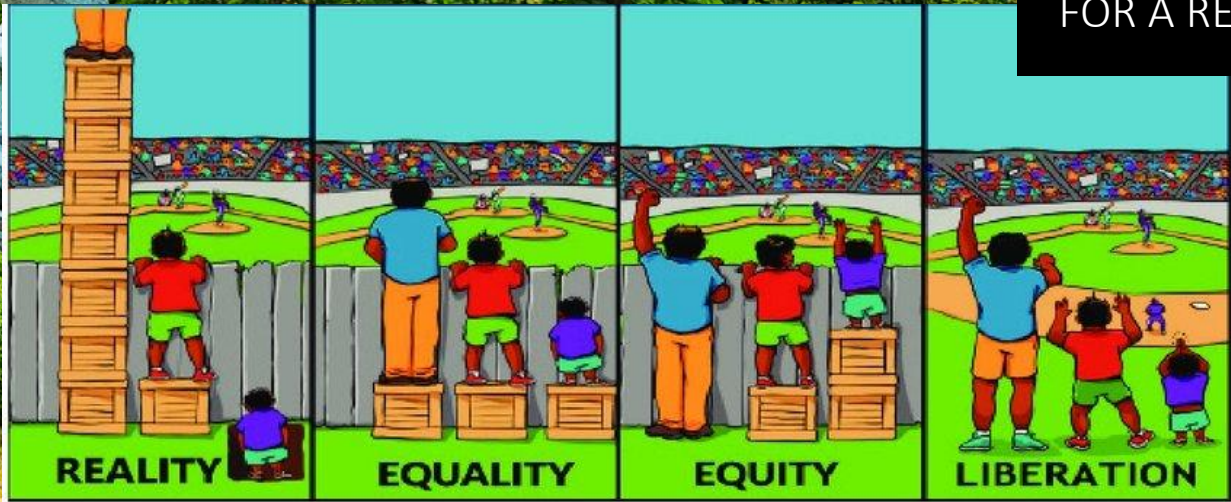
- There are many resources available - read and share!
 - [Wellcome's anti-racist toolkit](#)
- Find allies and collaborate - move the needle!
- Embed D&I into as many facets of your work - safe spaces
 - Add as a regular Agenda item in meetings, check if your work is inclusive
 - Ask "where are my/our blindspots, who are we leaving behind?" and work to counteract this



[Wellcome anti racist toolkit](#)

Equity or liberation?

SHOUDN'T WE AIM TO REMOVE BARRIERS FOR A REAL EQUITY?

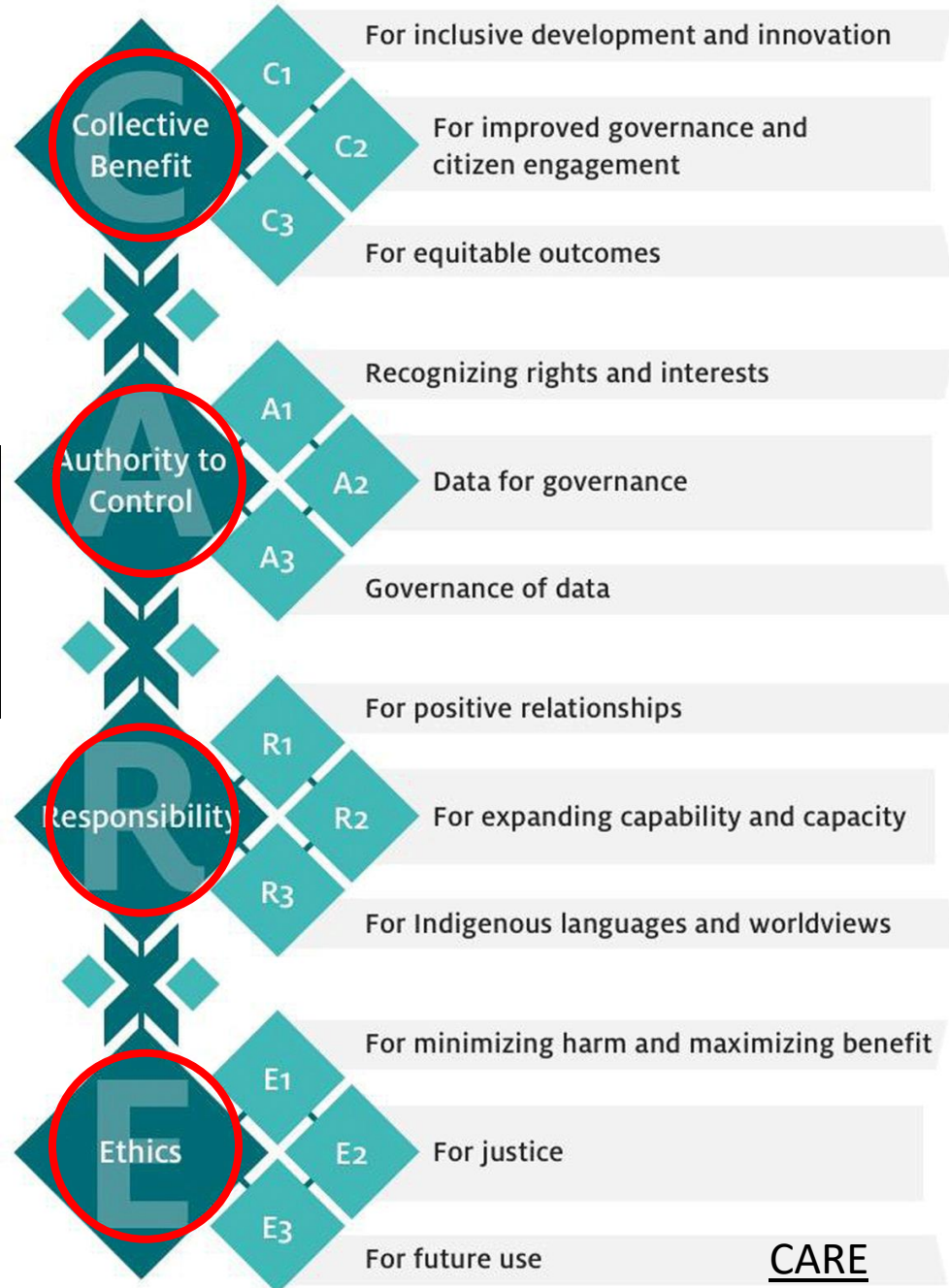
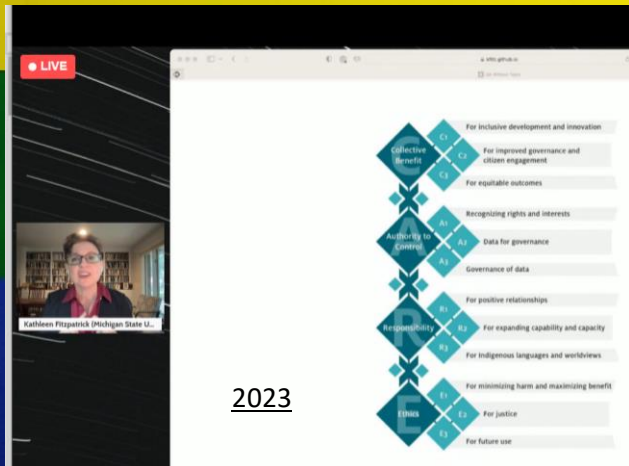


...alongside the CA

Andén

Sal

- COLLECTIVE BENEFIT
- AUTHORITY TO CONTROL
 - RESPONSIBILITY
 - ETHICS



CARE

Open Science Key messages / 3

TO ASSESS STATUS AND TRENDS TRADITIONAL
INDICATORS ARE NOT ENOUGH
YOU NEED TO ADDRESS **OPEN SCIENCE VALUES**



Growing evidence demonstrates the rapidly increasing adoption of open science practices around the world and across multiple disciplines. However, the existing approaches used to assess open science must be strengthened to address all aspects and values of open science.

- Existing efforts to assess the status and trends of open science have shown that standard approaches and existing indicators and bibliometrics are insufficient to clearly understand and monitor the degree of openness across all the stages of the scientific cycle and across all the pillars of open science as defined in the 2021 UNESCO Recommendation on Open Science.
- A combination of open qualitative and quantitative assessments, as well as innovations in the understanding of and response to change, will be needed for a representative monitoring system for open science that itself adheres to the values and principles of open science.
- There is a need to shift from monitoring only scientific outputs, such as publications, towards assessing the values and impacts of science and with a focus on the people who are doing, engaging with and/or benefiting from science.

How to measure the impact of Open Science?

Ismael Rafols

Ingeborg Meijer

Jordi Molas-Gallart

August 14th, 2023

2023

The benefits of Open science are not inevitable: monitoring its development should be value-led

9 shares

ing time: 7 minutes

we shouldn't monitor whether there is more or less open science, but what types of OS are developed and adopted, by whom, and with what consequences.

monitoring the 'colours' of open access aids understanding of both OA development and who benefits from it, it is essential to understand the trajectory of both OS in practice and whether it is making, or not making, science more equitable and responsive to global needs. For example the way in which some open access investments in rich countries, such as transformative publishing agreements, may result in less equitable outcomes in access to publishing services for other countries. More open science does not always lead to better outcomes.

- WE SHOULD NOT JUST CARE ABOUT «HOW MUCH» OPEN SCIENCE
- HAS IT CHANGED ANYTHING FOR BETTER?
- HAS IT IMPROVED EQUITY? THINK ABOUT HUGE APCs: WE HAVE MORE OPEN ACCESS, BUT AT WHAT COSTS? AND WHO CAN AFFORD?

If open science is understood as not just an optimisation by improving information flows, but as part of a wider transformation, comparable to how scientific journals changed the social and technological basis of science in the 17th century, then it would be wise to adopt a monitoring framework that captures various aspects of the change. Monitoring should therefore include the effects and broader social implications, especially those relevant to the values and principles as expressed in the UNESCO OS Recommendation (Fig.2).



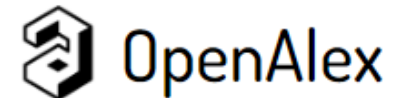
[with open metrics]

BARCELONA DECLARATION ON OPEN RESEARCH INFORMATION

<https://barcelona-declaration.org/>

1

We will make openness the default for the research information we use and produce



<https://openalex.org/>

2

We will work with services and systems that support and enable open research information



<https://opencitations.net/>

Welcome to the [OpenCitations](https://opencitations.net/) homepage!

3

We will support the sustainability of infrastructures for open research information

WE NEED «OPEN
RESEARCH
INFORMATION»

4

We will support collective action to accelerate the transition to openness of research information

it's ch



Dec. 2023

Open Science

Sorbonne University unsubscribes from the Web of Science

Sorbonne University has been deeply committed to the promotion and the development of open science for many years. According to its commitment to open research information, it has decided to discontinue its subscription to the Web of Science publication database and Clarivate bibliometric tools in 2024. By resolutely abandoning the use of proprietary bibliometric products, it is opening the way for open, free and participative tools.

- WITHDRAWING FROM RANKINGS
- UNSUBSCRIBING
- USING OPEN ALEX



CWTS Leiden Ranking Open Edition <https://open.leidenranking.com/>

Utrecht University withdraws from global ranking as debate on quantitative metrics grows 2023

12 Oct 2023 | News



Dario Basset, Università degli studi di Milano
Un cruscotto di monitoraggio della ricerca basato su dati aperti per l'Università degli Studi di Milano

13.03.2024 | International Rankings 2024

UZH to No Longer Provide Data for THE Ranking

The University of Zurich has decided to withdraw from the Times Higher Education World University Ranking. The ranking is not able to reflect the wide range of activities in teaching and research undertaken by universities.



Coalition for Advancing Research Assessment

Our vision is that the assessment of research, researchers and research organisations recognises the diverse outputs, practices and activities that maximise the quality and impact of research. This requires basing assessment primarily on qualitative judgement, for which peer review is central, supported by responsible use of quantitative indicators.

TIME'S UP!!!

- THE REFORM OF RESEARCH ASSESSMENT IS ONGOING
- COARA LAUNCHED IN 2022, WORKING GROUPS AND NATIONAL CHAPTERS ACTIVE
- 724 SIGNATORIES [APR.2024]
- COMMITTMENT: NO LONGER IMPACT FACTOR OR RANKING



Italy National Chapter

The main aims of the Italian National Chapter are to (i) enable mutual learning, share best practices, and raise awareness of best responsible assessment practices and indicators in the national community on the ongoing research assessment reform (CoARA commitments 7-8), and (ii) foster the discussion about the reviewing and development of assessment criteria, tools and processes for assessing research institutions, individual researchers and projects (CoARA commitment 6). This outreach effort will support the implementation of the reform at the national level and will contribute to attract more institutions and stakeholders to sign the agreement.

The main activities will be focused on:

- 1) creating an active network among Italian institutions, promoting the alignment of the



Signatories



YES BUT... WE ARE STILL EVALUATED USING IMPACT FACTOR

The Commitments

1. Recognise the diversity of contributions to, and careers in, research in accordance with the needs and nature of the research
2. Base research assessment primarily on qualitative evaluation for which peer review is central, supported by responsible use of quantitative indicators
3. Abandon inappropriate uses in research assessment of journal- and publication-based metrics, in particular inappropriate uses of Journal Impact Factor (JIF) and h-index
4. Avoid the use of rankings of research organisations in research assessment

BUILDING BLOCKS FOR IMPACT

A

Capturing scholarly "impact" these indicators are narrow, considering a wider breadth

2023

Collaborations, mentoring, demonstrations of eminence that allow scholars to shape direction of fields demonstrate increasing scales of impact

Scale of influence

Expanded definitions for "impact" can help individuals identify and embrace different goals.

While some scholars may naturally be more oriented toward disciplinary work, seeing a broader set of "impact" characteristics allows academics to define, plan for, and pursue more personally meaningful career aspirations.



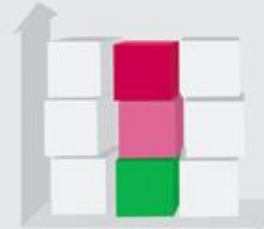
Pursuing a traditional path of deep specialization within a discipline will continue to provide credibility of expertise and a significant base of influence within one's field.



Applied research, perspectives, and project work provide new forms of visibility and societal value through scholarly activities that directly contribute to real-life challenges.



Emphasizing how expertise can enrich other individuals, collaborations, or entire fields rewards scholarly activities that value interdisciplinarity and fostering new capabilities.



The explicit recognition of efforts that support open research or diversity, equity, and inclusion (DEI) can enhance their status as critical components of academic values.

Scaled magnitude resulting in significant reach, scope, or stature

FOR EXAMPLE Leadership roles in disciplinary societies or editorial boards
Transformative methodological advances

FOR EXAMPLE Policy advisory roles
Contributions to institutional policy (e.g. diversity, equity, and inclusion (DEI))

FOR EXAMPLE Real-world societal (e.g., cultural, patient, community, environmental, or economic) impact

Researcher Katalin Karikó's work on mRNA immunogenicity was repeatedly dismissed by elite journals and funders, yet became key to the development of Covid-19 vaccines.

Collaborative and advisory roles through partnerships and shepherding others' work

FOR EXAMPLE Teaching
Mentoring, advising, and career guidance

FOR EXAMPLE Team research or interdisciplinary collaborations
Peer review and conference roles

FOR EXAMPLE Industry collaborations and commercialization

While non-academic works and social media lack the rigor of peer review, communicating the value and importance of scientific advances to wider audiences makes scholarly knowledge more approachable and meaningful.

Direct contributions through deep disciplinary expertise

FOR EXAMPLE Journal articles and conference publications
Datasets, software, or products

FOR EXAMPLE Open science/data and open access
Preprints
Asynchronous education

FOR EXAMPLE Popular press books and publications
Social media or altmetric profile

New audiences

Reaching audiences outside of disciplinary or academic peers can broaden the societal value derived from scholarly work.

Recognizing the impact created by cultivating future generations of scholars also rewards contributions of women and minoritized individuals who tend to bear heavier expectations and loads for mentoring.

Open datasets and open science are increasingly valued for their contributions to replication and research transparency. This broadens access and rewards a mindset of collaboration over competition.

SEVERAL DIMENSIONS - RECOMBINABLE

New tools

Guidance on the responsible use of quantitative indicators in research assessment

Next Generation Metrics for Scientific and Scholarly Research in Europe

LERU position paper
April 2024 [2024](#)

Table of contents

Consolidated Overview and Recommendations

1. Scientific communication and the transition to next generation metrics
2. The role of metrics in informing and supporting academic policy development
3. The challenges for scientometrics 2.0
4. The limitations of peer review and score-based grant criteria
5. Next generation metrics' complex interrelationship across multiple levels of the academic system
6. The metric 'trickle-down' challenge
7. Next generation metrics and university rankings
8. New metrics and the emergence of related ethical and technical challenges
9. Current practices and policies on Open Science at LERU universities
10. The challenge of data availability for next generation metrics

Appendix I: Metrics terminology

Appendix II: Recommendations from previous declarations and reports

Be clear

What is your rationale for using particular quantitative indicators in your research or researcher assessments? Is it grounded in good evidence?

Be transparent

Ideally, rules for the use of quantitative indicators in research assessment should be developed in dialogue with your research community.² They should be published so that those being evaluated understand your criteria. Make sure also that reviewers are fully aware of your approach to using quantitative information in assessment.

Be specific

How well does the indicator refer to the qualities of the person or the piece of work being assessed? Be mindful of aggregate metrics (e.g., JIF, h-index), which conceal large variations in performance, and of composite indicators (e.g., scores in university league tables, altmetrics), which are made up of arbitrarily weighted scores for very different attributes and activities and are therefore difficult to interpret meaningfully.

Be contextual

How will you take account of the proxy and reductive nature inherent in any indicator? (e.g., citations are not a direct measure of quality; the h-index takes no account of age, discipline, or career breaks).

Be fair

How will you avoid biases inherent in quantitative indicators? Though it is often assumed that bibliometric indicators are "objective," decisions to publish a paper or to cite it are choices that can reflect structural and personal biases. Decision makers need to be proactive and transparent in efforts to mitigate the impact of these biases in research assessment – and the same obviously applies to the qualitative aspects of assessment.



Use indicators and metrics that are contextually relevant, that support responsible research evaluation, and that align with your institution's mission. Institutions should collaborate and reuse existing metrics expertise in order to maximise their efficiency in achieving this goal.

BREAK ...

QUESTIONS?





Going Open

Open Science in Practice Webinar Series

This webinar series showcases the projects awarded an Open Science Fund grant and covers a wide variety of open science topics. On this page you can find more information about the webinars and recordings of all the webinars. [OS webinars 2022](#)

The NWO Open Science Fund brings open science into practice. It covers a broad range of open science topics, from FAIR sharing of research data to open access publishing.

Facilitating the sharing and reuse of qualitative data

Interoperable Open Research

Fair metrics for FAIR software

Open tools for data enrichment and visualization

Open Journals and non-profit publication infrastructures

PhD on Track

PhD on Track: A guide for researchers

REVIEW AND WRITE
learn about:

- reviewing
- types of reviews
- searching
- searching techniques
- writing
- the dissertation

SHARE AND PUBLISH
learn about:

- where to publish
- submitting articles
- co-authorship
- copyright
- the CrisIn system
- citation impact

OPEN SCIENCE
learn about:

- open access publishing
- open archives
- research data
- data management
- sensitive data
- preregistration

Open Science

Open Access Publishing

Open Science in Practice

Webinar Series 2022

Plan S

Open Science MOOC

Welcome! What is Open Science?

What is European Open Science Cloud (EOSC)? Research data management

Completion Credits

In this module you will learn about the Open Science movement and its principles. We will also look at the practical advantages of embracing these principles and present some easy steps to join the movement.

By the end of this module, you will be able to:

- Define the concepts of Open Science and Open Access.
- Explain the benefits of Open Science practices from a researcher's and society's perspective.
- Start practicing Open Science.

OLS openlifescience full course online



Open LifeSci

@OpenLifeSci

332 iscritti

Video Riproduci tutti

Open Leadership: Academia, industry and beyond!

Community Design for Inclusivity

OLS6 / week9 / Open Leadership: Academia, industry and beyond!

OLS6 / week 8 / Community design for inclusivity

unesco

Open Science

Home Implementation Toolkit Global Open Science Partnership Developer

UNESCO toolkit

Open Science Toolkit

Open Science @UNIMI

Open Science UniMI

Welcome The Turing way

The Turing Way is an open source community-driven guide to reproducible, ethical, inclusive and collaborative data science.

Our goal is to provide all the information that data scientists in academia, industry, government and the third sector need at the start of their projects to ensure that they are easy to reproduce and reuse at the end.

The book started as a guide for reproducibility, covering version control, testing, and continuous integration. However, technical skills are just one aspect of making research reproducible.

In February 2020, *The Turing Way* expands to include communication, collaboration, and ethical aspects.



OPEN SCIENCE OUR ACTIONS RESOURCES NEWS WHO ARE WE?

2024



The Passport For Open Science is a guide designed to accompany PhD students at step of their research career, whatever their disciplinary field. It provides a set of tools and good practices that can be directly implemented.

NOT TO DO

PUBBLICARE IN OPEN ACCESS

PRE-PRINT

POST-PRINT

OPEN PEER-REVIEW

CONDIVIDERE I DATI DELLA RICERCA

PRE-REGISTRAZIONE

PUBBLICARE DATI NEGATIVI

SOFTWARE E CODICE OPEN SOURCE

Open

ANY COMPONENT OF THIS RAINBOW SHOULD COUNT AS «RESEARCH OUTPUT»

YOU CAN MAKE YOUR WORKFLOW MORE OPEN BY...



- adding alternative evaluation, e.g. with [altmetrics](#)
- communicating through social media, e.g. [Twitter](#)
- sharing posters & presentations, e.g. at [FigShare](#)
- using open licenses, e.g. [Creative Commons BY](#)
- self archiving in [archives](#) or publishing on [Open journals](#)
- using open peer review, e.g. at [PubPeer](#) o [F1000](#)
- sharing preprints, e.g. at [OSFpreprint](#), [arXiv](#) o [bioRxiv](#)
- using actionable formats, e.g. with [Jupyter](#) o [CoCalc](#)
- open XML-drafting, e.g. at [Overleaf](#) o [Authorea](#)
- sharing protocols & workflows, e.g. at [Protocols.io](#)
- sharing notebooks, e.g. at [OpenLabNotebook](#)
- sharing code, e.g. at [GitHub](#) licensing [GNU/MIT](#)
- sharing data, e.g. at [Dryad](#), [Zenodo](#) o [Dataverse](#)
- pre-registering, e.g. at [OSFregistry](#) o [AsPredicted](#)
- commenting openly, e.g. with [Hypothes.is](#) o [Pundit.it](#)
- using shared reference libraries, e.g. with [Zotero](#)
- sharing (grant) proposals, e.g. with [RIO Journal](#)

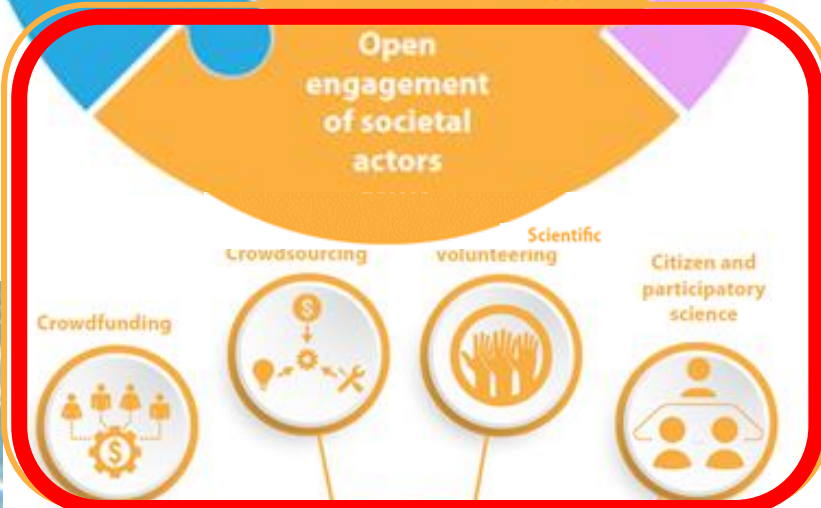
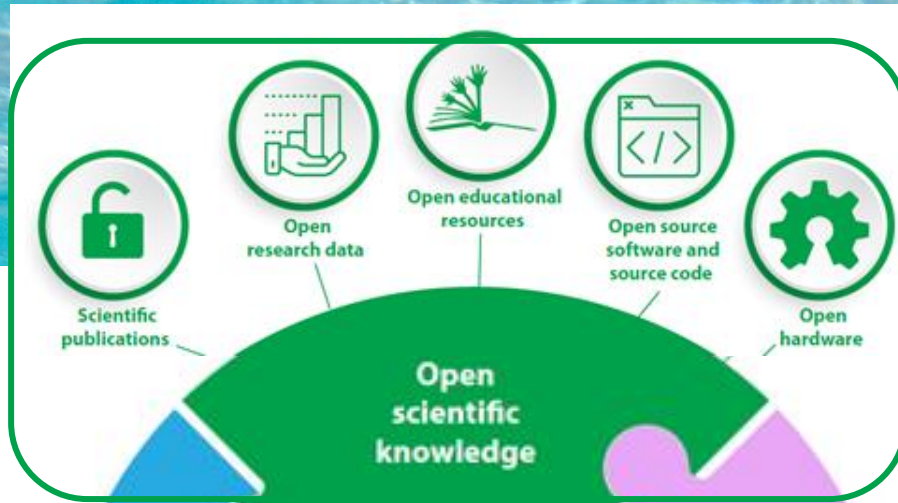


TECHNICALLY, IT'S THERE.
WHAT IS STILL NEEDED IS THE CULTURAL SHIFT...
AND YOUR FIRST STEP!



FOCUS ON
CITIZEN SCIENCE

Why?



OPEN ENGAGEMENT OF SOCIETAL ACTORS IS CRUCIAL IN THE UNESCO RECOMMENDATION

2023



Mutual Learning Exercise

Citizen Science Initiatives - Policy and Practice

Final report

PSF CHALLENGE

HORIZON EUROPE
POLICY SUPPORT FACILITY

Independent
Expert
Report



Benefits of citizen science

1. An important vehicle for democratising science and promoting the goal of universal and equitable access to scientific data and information”,
2. “A vehicle for addressing interlinked environmental and development issues that are of the highest concern to communities, which include environmental justice and equitable access to basic services such as clean water, food, education and health services”,
3. Having “the potential to contribute to SDG tracking through participatory data collection, standardised data collection across cities, and improved data accessibility for decision making and science”, and as
4. Having “two important contributions from an equity lens, namely in understanding community perspectives and generating data at local levels (which are critical for the Leave No One Behind focus of the 2030 Agenda), and in promoting the empowerment of communities to negotiate with authorities on service delivery¹⁴”.

Citizen Science practices also contribute to the quality and impact of research in **the academic context**¹⁵. The engagement of individuals and societal actors in scientific knowledge production makes it possible to investigate questions that might not otherwise be possible to research effectively, by filling in data gaps (in terms of geographical coverage,

Benefits of citizen science / 2

1. Achieving more participation in research,
2. Facilitating research on a bigger scale by adding additional people,
3. Tapping into new sources of information, knowledge and perspectives,
4. Increasing citizen engagement in scientific research and building stronger connections between citizens and scientists,
5. Developing new research methods,
6. Improving openness and reliability of research,
7. Ensuring that citizens understand scientific research even better,
8. Ensuring that scientists and knowledge institutes understand current issues in society even better,
9. Focusing research on more relevant subjects and on citizens' priorities, and
10. Improving scientific literacy: citizens are increasing their own knowledge and understanding about science.



Recommended open science practices

These are open science practices beyond the mandatory ones, such as involving all relevant knowledge actors, including citizens, early and open sharing of research, output management beyond research data, open peer-review. This is a non-exhaustive list of practices that proposers are expected to adopt when possible and appropriate for their projects. Finally, certain work programme topics or call conditions may encourage specific additional open science practices.

Evaluation of open science practices

Open science practices are evaluated under the 'Excellence' criterion (in particular under methodology) and under the '**Quality and efficiency of implementation**' award criterion. Proposers should address open science practices in the relevant section on open science under methodology¹⁹.

Proposers will have to provide concrete information on **how** they plan to comply with the **mandatory open science** practices. Failure to sufficiently address this, will result in a lower evaluation score.

A clear explanation of how they will adopt **recommended practices**, as appropriate for their projects, will result in a higher evaluation score.

Citizen, civil society and end-user engagement: Provide clear and succinct information on how citizen, civil society and end-user engagement will be implemented in your project, where/if appropriate. The kinds of engagement activities will depend on the type of R&I activity envisaged and on the disciplines and sectors implicated.

This may include: *co-design activities* (such as workshops, focus groups or other means to develop R&I agendas, roadmaps and policies) often including deep discussion on the implications, the ethics, the benefits and the challenges related to R&I courses of action or technology development; *co-creation activities* (involving citizens and/or end-users directly in the development of new knowledge or innovation, for instance through citizen science and user-led innovation); and *co-assessment activities* (such as assisting in the monitoring, evaluation and feedback to governance of a project, projects, policies or programmes on an iterative or even continual basis).

The extent of engagement in the proposal could range from one-off activities alongside other methodological approaches to being the primary focus or methodological approach of the project itself. Engagement will require resources and expertise and is therefore often conducted by dedicated interlocutor organisations or staff with relevant expertise. More detailed information on these activities and useful resources developed over the course of Horizon 2020 can be found in the relevant section below.

IN HORIZON EUROPE CITIZEN SCIENCE
IS AMONG THE «RECOMMENDED
PRACTICES» EVALUATED AT THE
PROPOSAL STAGE



2021



Horizon Europe (HORIZON)

HE Programme Guide

Recommended Actions

1 (a) Embed Citizen Science in mainstream research practices:

- Raise awareness of Citizen Science research practices and increase their acceptance
- Recognise and reward Citizen Science practices in career trajectories & remove institutional barriers
- Include Citizen Science practices in the qualitative evaluation and assessment of research excellence
- Provide a central online repository of consolidated research and best practice
- Facilitate knowledge exchange amongst researchers
- Facilitate inter- and transdisciplinary collaborations

1 (b) Embed Citizen Science in mainstream funding:

- Provide dedicated funding programmes for Citizen Science approaches in research and innovation
- Systematically integrate community-engaged learning in higher education

Include specific evaluation

2 (a) Integrate Citizen Science Data in policymaking

- Integrate Citizen Science data within formal data monitoring platforms (environment, public health, mobility, urban planning, climate change, etc.)
- Integrate citizen-generated data in national policy-making processes
- Embed Citizen Science initiatives and citizen observatories into local and regional policy-making processes
- Build common open (FAIR) data repositories and data platforms

2 (b) Build Citizen Science data and technology infrastructure



The principles / 1

ACTIVE, MEANINGFUL INVOLVEMENT
IN SCIENTIFIC ENDEAVOUR THAT
GENERATES NEW KNOWLEDGE



European
Citizen Science
Association

ECSA 10 principles

Ten principles of citizen science

Citizen science is a flexible concept which can be adapted and applied within diverse situations and disciplines. The statements below were developed by the *'Sharing best practice and building capacity'* working group of the **European Citizen Science Association**, led by the Natural History Museum London with input from many members of the Association, to set out some of the key principles which as a community we believe underlie good practice in citizen science.

1. **Citizen science projects actively involve citizens in scientific endeavour that generates new knowledge or understanding. Citizens may act as contributors, collaborators, or as project leader and have a meaningful role in the project.**

The principles / 2

- Citizen science projects have a genuine science outcome.** For example, answering a research question or informing conservation action, management decisions or environmental policy.
- Both the professional scientists and the citizen scientists benefit from taking part.** Benefits may include the publication of research outputs, learning opportunities, personal enjoyment, social benefits, satisfaction through contributing to scientific evidence e.g. to address local, national and international issues, and through that, the potential to influence policy.
- Citizen scientists may, if they wish, participate in multiple stages of the scientific process.** This may include developing the research question, designing the method, gathering and analysing data, and communicating the results.
- Citizen scientists receive feedback from the project.** For example, how their data are being used and what the research, policy or societal outcomes are.

The principles / 3

CITIZEN SCIENCE
PROJECTS ARE OPEN BY
DEFAULT

- Citizen science is considered a research approach like any other, with limitations and biases that should be considered and controlled for.** However unlike traditional research approaches, citizen science provides opportunity for greater public engagement and democratisation of science.
- Citizen science project data and meta-data are made publicly available and where possible, results are published in an open access format.** Data sharing may occur during or after the project, unless there are security or privacy concerns that prevent this.
- Citizen scientists are acknowledged in project results and publications.**
- Citizen science programmes are evaluated for their scientific output, data quality, participant experience and wider societal or policy impact.**
- The leaders of citizen science projects take into consideration legal and ethical issues surrounding copyright, intellectual property, data sharing agreements, confidentiality, attribution, and the environmental impact of any activities.**

Me

2023



Meaningful participation of citizens in research: a strategy

Meaningful participation

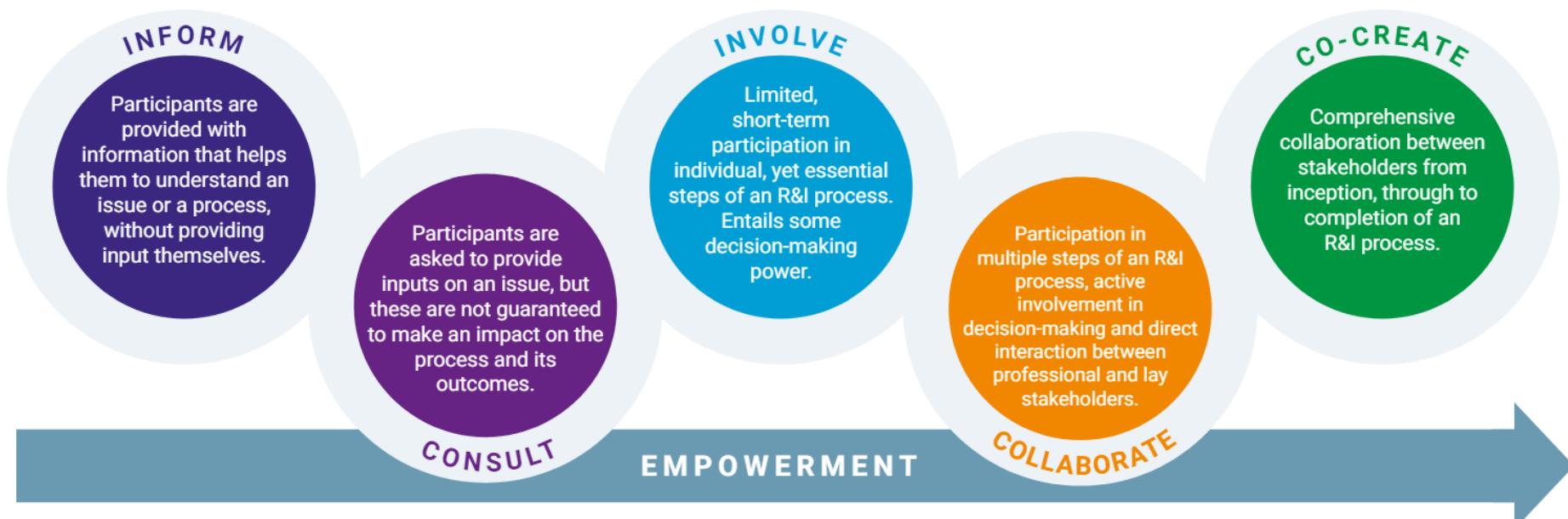


Ethics Framework and Guidelines:
A guide for research funding organizations
implementing participatory activities

2023

proEthics

LEVELS OF PARTICIPATION



Schuerz, Stefanie (2023): Levels of Participation in Research and Innovation. DOI: [10.5281/zenodo.8096864](https://doi.org/10.5281/zenodo.8096864)

DIFFERENT LEVELS OF PARTICIPATION:
INFORM – CONSULT – INVOLVE – COLLABORATE- CO-CREATE



A. How should participatory processes be structured?



ACTION A1: Understand the structural constraints you are operating under



ACTION A2: Identify and clarify the expected contributions



ACTION A3: Allow for flexibility when planning the participatory process



C. Which types of participants are targeted?



ACTION C2: Determine how participants should be recruited, taking into account stakeholder representation, selection bias, and feasibility

- Existing organizational networks: The organizer's existing stakeholder network provides an opportunity to recruit participants. Stakeholders can, for example, be contacted through social media



D. What are ethical issues and risks?



ACTION D: Identify ethical issues and tackle them appropriately

With clarity on the participatory process and potential participants, it becomes easier to assess potential ethical issues and determine where and how a process should be adapted. Ethics experts could help identify, understand, and mitigate ethical issues..

Consider the following potential issues in relation to your R&I processes:

- In project proposals:** Issues of human dignity, power, intellectual property, privacy and data protection, transparency, and biases (e.g., gender bias, bias towards the able-bodied, etc.) should be considered when planning the process and outcomes of research and innovation.
- In project executions:** Issues relating to personal data; discrimination; stigmatization; fixation on technology acceptance; vulnerable groups;

Consider the following issues that may arise in general:

- Informed consent:**
 - Informed consent procedures should be employed to build a baseline understanding of the process among those involved.
 - Ensure that you choose an appropriate informed consent process and format for the target group.
 - Use accessible language, keep the document to a reasonable length, and consider creative approaches such as movies and comic strips, or dynamic informed consent to address groups farther away from the R&I system.
- Financial compensation:**
 - Determine if, to whom, and how much financial compensation should be given.
 - Compensation should take into account potential barriers to participation, but shouldn't be an incentive in itself.

After potential participants are identified, consider how they should be represented, selected, and recruited. Recruitment of participants should be anticipated and may vary in lengthly participatory processes (e.g., of different recruitment biases), and target you as identified in C1. Who are more inclined to participate can be a decisive factor. Other factors may result in recruitment techniques:

1. CONSULTATION
2. CO-DESIGN
3. CO CREATION

RESEARCH.

We make science a collective process

Stickydot is a Brussels based SME that shapes research and innovation through multi-stakeholder engagement and co-creation



1. Stakeholder Consultation



A consultation refers to the practice of inviting relevant stakeholders to share their views on a certain predefined topic or challenge. This process does not intend to directly generate solutions for the issue, but it serves as a way to collect the feedback, concerns, and priorities of those who would end up being affected by the subject, possibly resulting in a redirection of the design process, or to adjustments in a research agenda.

This process allows you to hear from different perspectives before kicking off a project, designing a product, or implementing a policy. This ensures that you hit the ground running and that the outcomes of your work are

2. Co-design

A co-design process represents a jump in stakeholder influence on the product/solution, when compared to a stakeholder consultation. This time, the challenge to be addressed is not already pre-defined, which allows stakeholders to collaboratively determine what this challenge is according to their concerns and priorities, using only a general theme as a starting point. This starting point could be something as general as 'how can we improve mobility in our city?', or 'how can we make our business more sustainable?'.

Similarly to stakeholder consultations, co-design creates a space for the ideas of different stakeholders to come out into the open, bringing light to the problems they face in their own



3. Co-creation



Co-creation is the process in which the stakeholders go farther down in the development process. In a way, it takes the idea of co-design one step further, allowing participants to take matters into their own hands. Together, they will collaboratively build, implement, and assess the solution for a challenge, which often comes in the form of a new innovation, service, or policy, or at least an improvement of existing ones.

In many cases, co-creation kicks off with a concrete, pre-defined challenge to be worked on or it builds on the results of a previous co-design process. It usually begins with stakeholder mapping, leading to the recruitment of the 'co-creators'. Early-stage meetings and workshops provide a great

Co-design e citizen science

Cos4Cloud The Project Citizen Science innovation Cos4Cloud Services Co-design News & Events

<https://cos4cloud-eosc.eu/>

Learn how to use co-design in citizen science:

Download our presentation! It explains what co-design is, why it is useful and how to apply it in citizen science in general and in creating technological citizen science services in particular to explain it, we will use the Cos4Cloud* experience.

[DOWNLOAD THE ENGLISH VERSION](#)

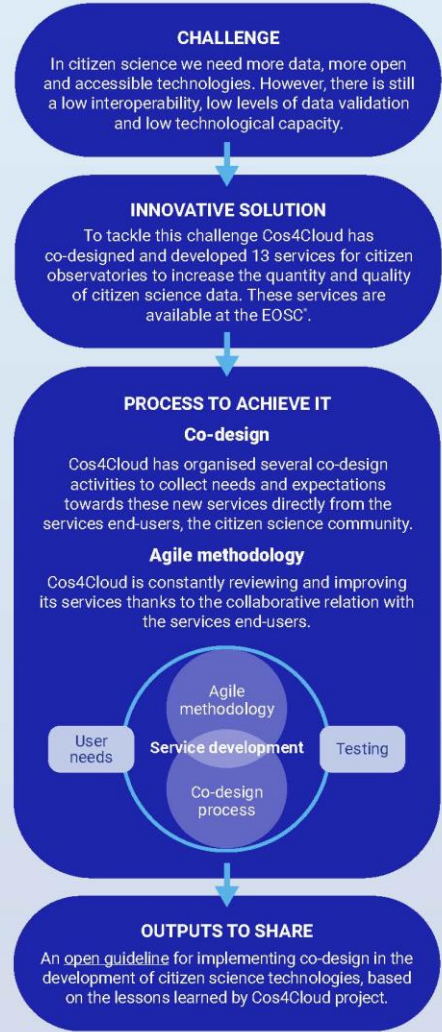
[DOWNLOAD THE SPANISH VERSION](#)

CO-DESIGN AS A SERVICE IN CITIZEN SCIENCE

CO-DESIGN: WHAT IS IT?



A SUCCESS CASE: COS4CLOUD



*European Open Science Cloud

...co-creation is useful



2021

ORION INSPIRING STORIES

Ideas & examples

ORION INSPIRING STORIES INDEX

- CITIZEN SCIENCE** (PAGE 4)
Introducing co-creation in fundamental life sciences?
- CO-CREATION** (PAGE 6)
Encouraging co-creation through a funding call
- OPEN SCIENCE** (PAGE 8)
Aligning an entire country to develop an Open Science action plan
- PUBLIC DIALOGUES** (PAGE 10)
Thinking differently through dialogue
- PUBLIC ENGAGEMENT** (PAGE 12)
Using Art as a way to level the playing field when discussing science

What is Co-creation?

Co-creation has been defined as **"purposeful action of associating with strategic customers, partners or employees to ideate, problem solve, improve performance, or create a new product, service or business"**. In essence, co-creation experiences are a way in which to connect multiple stakeholders, bringing them together to discover their interests and values and using these opportunities to discuss, develop and implement projects or ideas to achieve new, inclusive, forward-thinking research strategies. As a result, co-creation experiences allow high-quality interactions and unique experiences, with those involved becoming connected, informed and empowered.

Co-creation menu

Co-creation experiences seek to engage multiple stakeholders at all points of the research lifecycle, from conception of a novel research project, through funding selection and resourcing, to dissemination of research findings and use of those findings within society, which in turn informs future funding calls. In this way, the hopes, concerns and aspirations of the end users of research, the public, are integrated from the very beginning of the process right through to the end. This concept maps well with the idea of making science truly open, transparent and responsive to societal needs, a new approach of the European Research Area known as Open Science.

Method Type	Method Name(s)	Objective	Audience Size	Audience Type	Event Time	Total Time	Budget (€-€€€€)	
Deliberative	Citizens Hearing	To inform and create discussion among citizens	20-25	Citizens, experts, decision-makers	1D	7M	€€€	Regional Development in Co
	Citizens Summit / Assembly	To find out the citizens' attitudes about political priorities and possible courses of action provided on an informed basis	200-5000	Anyone	1D	Var	€€€€	EU Proj
	Civic Dialogue	To encourage innovation, trust and confidence to facilitate the creation of a legitimate roadmap for moving forward in a particular direction	Var	CSOs, policy-makers, researchers	Var	Var	€€€	High-level dialogue on Intern
	Deep Democracy / The Lewis Method	To access and bring out the wisdom within a group, and particularly to release the creative potential that results from conflict	Var	Anyone	1-2 D	Var	€€	Conversation Across the Socie
	Deliberative Mapping	To provide a more robust, democratic and accountable decision making which better reflects public values	- 60	Citizens, experts	6D	4M-1Y	€€€€	Appraising options for address
	Democa Card Game / Play Decide	To enable small groups of people to engage with complex public policy issues	4 to 8	Citizens	1-4 D	Var	€	Public engagement o 'Democa' tool, ESRC G
	Distributed Dialogue	To develop ongoing, embedded discussions around a topic	>5000	Researchers, citizens	2-5 D	>1Y	€€€	Bioenergy Dial
	Expert Panel	To synthesise a variety of inputs on a specialised topic and produce recommendations	- 100	Researchers, citizens, policy makers	1-2 H	6M	€€	Translating Research into Practic
	Interdisciplinary Work Groups	To take professional stock of the situation and partly to propose possible courses of action to ensure, initiate, promote or check development in the area	15-30	CSOs, policy-makers, researchers	2-5 D	8M	€€	Opening up the Hur community, Da
	Multi Criteria Decision Analysis (MCDA)	To rank a set of options from the most preferred to the least preferred option; policy formulation, programme development	Var	CSOs, researchers, citizens	4D	1Y	€€	PorGrow - Poli growing challen
	Planning Calls / Citizens Jury	To develop a set of solutions to a problem delegated to the participants by a commissioning body	25	Citizens	4-5 D	5M	€€€€	Citizens jury on Water M
	Q Methodology	To gain insight into the diversity of perspectives	50-100	CSOs, policy-makers, researchers	3M	6M	€€	Biomass Dialogue, Instit
	Scenario Building Exercise	To plan and prepare for an uncertain future; vision building	Var	Anyone	2-5 D	6M	€-€€€	Research Agenda Scenario f
		To provide a means for public debates						

2021

Guide to Data Charter for Citizen Science

v1.0

A basic set of principles to support open and interoperable citizen-science data

citizen science

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I. OPEN ATTITUDE

1. Aim to publish your data openly on the web, or provide a clear and well-founded reason when this is not possible	10
2. Publish your data under an open licence that you choose from a short, recommended list.	13
3. Publish your research results and findings where possible in Gold Open Access Journals	17
4. Where possible, also publish the software you develop under open licences	20
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6. Seek advice from support services	25

II. PRIVACY & ETHICS

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9. Communicate clearly about intellectual property and copyrights	34
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14. Take into account the cumulation potential of data: 'Treat a small dataset like a large one'.	46
15. Pay special attention to the quality of data	48
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IV. DATA STANDARDS AND FORMATS

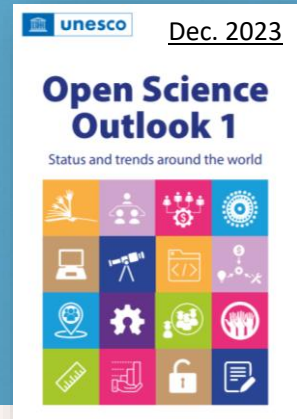
17. Build on existing data standards relevant to your project	55
18. Use machine-readable, open formats	58
19. Assign globally unique and persistent identifiers to your data	60
20. Incorporate your project data into the Linked Open Data network	63

V. METADATA

21. Provide your data with the richest and most accurate metadata possible	66
22. Remember to capture the metadata as close to the source as possible	69
23. Assign a globally unique and persistent identifier to your set of metadata	71
24. Use the right standard for your metadata	73
25. Make your metadata, and thus your datasets and research results, findable by registering them on a searchable portal.	76
26. Make your citizen-science project findable for colleagues and volunteers	78

We need new measures

TRADITIONAL METRICS
ARE NOT SUITABLE TO
MEASURE SOCIETAL
ENGAGEMENT



Working with the values and principles of open science and sharing tools associated with the aims of the 2021 UNESCO Recommendation on Open Science creates an opportunity for innovative methods of monitoring engagement of societal actors in science. A number of proposed proxies could be used to assess, in part, trends in societal engagement, such as:

- actions and initiatives taken by countries and institutions to support or implement open engagement of societal actors (e.g. specific policy instruments; strategic frameworks or action plans as well as processes used to build engagement or engagement skills; community research institutes or community publishers in collaboration with academia, with consideration of the type of entity leading the initiative);
- actions and initiatives taken by countries and institutions to recognize and reward activities involving societal engagement, with attention to who is initiating and leading the engagement;
- platforms and entities promoting societal engagement, including institution-led and community-led engagement as well as trends among disciplines;
- level of funding allocated to scientific practices involving open engagement of societal actors;
- level of investment in increasing the capacity of societal actors to create scholarly knowledge; and
- number of people engaged in open science, along with basic demographics.

VERA, co-creation space



OPERAS
open scholarly communication in the european
research area for social sciences and humanities

CO-CREATION IN
DIALOGUE WITH
SOCIETY

CO-CREATION PLATFORM,
SEARCHING FOR
PROJECTS/PARTNERS...



COESO
connecting research and society



Research for
Vera



OPERAS Vera
open scholarly communication in the european
research area for social sciences and humanities



vera
activating research
VERA

MULTILINGUAL

- EN
- English
- Italian
- French
- German
- Portuguese
- Polish
- Croatian

The COESO project (Collaborative Engagement on Societal participatory research project, funded by the European Commission and supported by the OPERAS research infrastructure. It involves communities: the social sciences and humanities community, the open scholarly communication community. It will thus contribute to the development of citizen science in the social sciences and humanities research through a service-first approach. The project will

A space for co-creation that provides a set of tools to discover potential partners, define and co-design the activities, to co-create new knowledge and deliver them to society.

VERA is an online collaboration platform where a diverse set of actors can build social science and humanities research together. It's a virtual gathering place for professionals and practitioners of all kinds and researchers. It is a place where ideas can be dreamed and built, where collaborations can take place, and where links to funding can be found.

Latest opportunities from Fundit
Powered by Fundit.fr

Don't see the funding opportunity you're looking for?



VERA Hub Browse projects Discover people

Enabling collaborative research with and for society

VERA empowers participatory research in Social Sciences and Humanities by making it easy to create a diverse team, find funding, work together and share with the world

Projects

Find your next collaboration on VERA. Join a project or create your own.

VERA People

Explore the VERA community to connect with other passionate people like you



Connect Collaborate Create

2023 <https://ccc.sciencesconf.org/>
INTERNATIONAL CONFERENCE



19 OCT
20 TO
21 BER

PARIS
Aubervilliers
Campus Condorcet

Bridging communities to foster
participatory research
and citizen science

COESO **proEthics**

CONFERENCE ON CO-
CREATION,
COLLABORATION

Blogposts about the CCC conference:

Voices of the CCC conference is a blogseries featured on the COESO blog and written by participants, keynote speakers and workshop collaborators from their unique perspective about the conference. Already published:

- [Shaping participatory futures: what can funders do to facilitate meaningful participation in and with science & innovation?](#) by *Frederike Schmitz*, Dec 14 2023 (featured on the *OPERAS Blog*)
- [The future is now: Citizen participation in R&I](#) by *Nyangala Zolho*, Nov 27 2023 (featured on the *PRO-Ethics Blog*)
- [Promoting citizen science and fostering ethical participatory approaches to research funding by Marina Angelaki](#), Nov 24 2023
- [Reflections on the 'Connect. Collaborate. Create.' Conference from Science Europe](#) by *James Morris and Claire Salinas from Science Europe*, Nov 24 2023
- [Infrastructureing Participatory Research in the Social Sciences and Humanities: Bridge or Breach? – Katja Mayer Interview with Katja Mayer](#), Nov 22 2023
- [Philosophizing Participatory Research- some questions raised at the COESO Conference 2023](#) by *Lucia Ziglioli*, Nov 20 2023
- [Supporting Participatory Research in the SSH – a valuable piece of the puzzle](#) by *Nel Coleman*, Nov 20 2023
- [What makes a successful innovation?](#) by *Magdalena Wnuk*, Nov 8 2023 (featured on the *OPERAS Blog*)

MAIN MENU

- Home
- Conference Live Stream
- Photo Gallery (@Emilia Da Silva Rosario - Ereb Studio)
- Registration Closed
- Conference Schedule ▾
 - Schedule Overview
 - Keynote Speakers
 - Plenary Panels
 - Parallel Sessions
 - Poster Session
- Practical information
- Organization committee
- Participant Involvement ▾

CONFERENCE HIGHLIGHTS



International conference: Connect Collaborate.Cr... Condividi

Connect.
Collaborate.
Create.

Guarda su  YouTube

Watch the [Connect.Collaborate.Create. conference video](#) (2min 30 sec) - a quick impression of the conference highlights: 170 participants, 3 keynotes, 27 breakout sessions, 2 plenary panels, 16 posters, and networking activities. Get links to the full recordings of the keynote speeches and plenary panels [here](#). The full conference proceedings will be published soon. [Video produced by François Delattre, Ereb Studio]



FOCUS ON

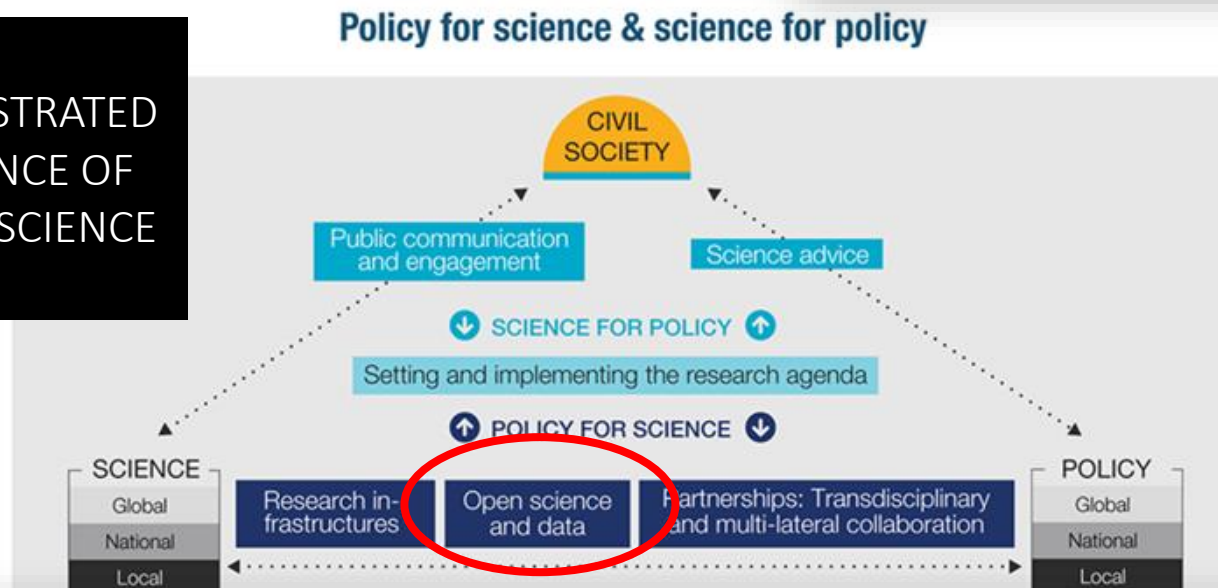
SCIENCE4POLICY/COMMUNICATING SCIENCE

OCDE and Open Science

Lessons learned from COVID-19



COVID DEMONSTRATED THE IMPORTANCE OF «MOBILIZING» SCIENCE



The COVID-19 crisis demonstrated the importance of science in developing solutions for global challenges. To prepare for future crises such as climate change or pandemics, collaboration between scientists, policymakers, and the public is key to success, but this requires changes to academic culture and incentives. Many of the required changes – including in research performance assessment, public engagement, and transdisciplinary research – are already underway but have not yet been adopted at the necessary scale and speed because of inertia in science systems. More radical change is necessary to spur science to engage with other societal stakeholders to produce the broader range of outputs and solutions that are urgently required to deal with complex global challenges and crises.

- Skills for the European
- Open Science
- Commons



Science for Policy in Europe Conference

Building better science for policy ecosystems

10 - 11 October 2023

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3. Building robust science-for-policy ecosystems in the Member States	13
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COMMISSION WORKING DOCUMENT

- NEED FOR RESEARCHERS AND POLICY MAKERS TO «MEET»

- SPEAKING THE SAME LANGUAGE



EUROPEAN
COMMISSION

Brussels, 25.10.2022
SWD(2022) 346 final

COMMISSION STAFF WORKING DOCUMENT

Supporting and connecting policymaking in the Member States with scientific research

Science for policy

RECOMMENDATION
DEC. 2023 ON
CITIZEN
PARTICIPATION +
IMPACT OF SCIENCE
IN POLICY MAKING

2023

Bruxelles, 12.12.2023
C(2023) 8627 final

RACCOMANDAZIONE DELLA COMMISSIONE

del 12.12.2023

sulla promozione del coinvolgimento e della partecipazione effettiva dei cittadini e delle organizzazioni della società civile ai processi di elaborazione delle politiche pubbliche



English

Home > Recommendation on the participation of citizens and civil society organisations in public policy-making

Recommendation on the participation of citizens and civil society organisations in public policy-making

Council of the EU Press release 8 December 2023 10:15 2023

Council approves conclusions on strengthening the role and impact of research and innovation in the policymaking process in the Union

The Council has today approved conclusions on the impact of research and innovation in policymaking. The conclusions imply three mutually complementary dimensions: first, regarding the impact of research and innovation on policymaking, including its impact to improve the lives of citizens and strengthen regional and local innovation ecosystems, with focus on enhancing cooperation between different areas; second, on the policy impact of the Recovery and Resilience Facility (RRF) on the digital Research Area (ERA), focusing on Europe's key objectives, including gender equality and digital skills; and third, on the policy impact of the RRF on the digital Research Area (ERA), focusing on Europe's key objectives, including gender equality and digital skills.

Science and policy, hand in hand

The analysis of these three dimensions shows that R&I, through an appropriate design, improve policymaking by including scientific evidence and knowledge in the regulatory process and by enhancing the coherence of policy initiatives in different areas. They also improve the response of the Member States and the Union to the challenges they face - both structural (i.e. included in the European Semester Recommendations) and cyclical or circumstantial (such as the response to the economic or the COVID crisis for which the RRF has been essential). All these R&I dimensions create synergies that have a significant social and economic impact, leaving no one behind.


COUNCIL CONCLUSIONS
DEC. 2023: «SCIENCE AND
POLICY HAND IN HAND»
FOR AN «EVIDENCE
INFORMED POLICY
MAKING»

Research and innovation in regional ecosystems

The conclusions highlight the importance of the regional R&I ecosystems. The policies to support ecosystems should be designed to create synergies between cohesion policy and R&I funds. In these ecosystems - particularly in the less innovative ones - the regional dimension should be strengthened with regional centres of excellence, and facilitated through cross-border cooperation (especially between less and more innovative Member States and regions) in order to increase economic, social and territorial cohesion and reinforce R&I efficiency.



Science for policy

 European Union	Brussels, 8 December 2023 (OR. en)
<u>2023</u>	16450/23
	RECH 543 COH 96 COMPET 1235
OUTCOME OF PROCEEDINGS	
From:	General Secretariat of the Council
On:	8 December 2023
To:	Delegations
No. prev. doc.:	15118/23
Subject:	Strengthening the role and impact of research and innovation in the policymaking process in the Union - Council conclusions (approved on 8 December 2023)

I. Science in the public policy process to improve the lives of citizens and strengthen democracy

1. RECALLS that the Union has a long-standing tradition of relying on science and the best available evidence-based knowledge in all disciplines to support and improve decision-making, as well as the quality, effectiveness, efficiency and impact of public policies (the ‘Science for Policy’ concept). The design, monitoring and evaluation of evidence-informed policies have relied, among other types of knowledge, on processes of direct involvement of the scientific communities and/or mechanisms of scientific advice for political authorities to support them in the exercise of their responsibilities.

5. HIGHLIGHTS that open science is also key for policymakers and society at large for accessing and using free scientific knowledge of the highest quality. This enhances resilience to disinformation, prevents knowledge resistance and promotes public trust in science and evidence-informed policy making.

EVIDENCE-INFORMED
[NOT evidence-based!] POLICY
MAKING NAD THE
ROLE OF OPEN
SCIENCE

Unlocking the power of science communication

CONFERENCE IN BRUSSELS:
UNLOCKING THE POWER OF
SCIENCE COMMUNICATION IN
RESEARCH AND POLICY MAKING

We call upon European institutions, national governments, and research organisations to:

1. Incentivise science communication within research environments through better recognition and support. Funding support should be provided for dedicated training in communication skills; for the further integration of communication activities into career paths; and to foster national and international collaborative platforms to share best practices. Researchers should be recognised and rewarded for their efforts in science communication as part of research assessment systems.
2. Recognise science communicators as professionals who apply evidence-based approaches, and science communication as a distinct field of expertise and research. Collaborations between researchers and communicators are pivotal to ensure that research results are usable, accessible, and transferable to citizens and society at large and to build understanding of the scientific process within different audiences.
3. Promote and develop AI literacy and data transparency for the responsible use of Artificial Intelligence in science communication. Trust in AI will depend on organisational engagement in issues of accountability, transparency, regulation, and bias to ensure this tool's ethical and effective integration into research and communication practices.
4. Adopt a set of core principles for responsible science communication based on transparency, inclusivity, integrity, accountability, respect for autonomy, and timeliness. This makes it necessary to address challenges such as transparency in scientific communication, fostering critical public discourse, enhancing media literacy, respecting disciplinary differences, multilingualism, and prioritising the critical thinking skills and trust of young people in science.

HIGH-LEVEL CONFERENCE

2024



UNLOCKING THE POWER
OF SCIENCE COMMUNICATION
IN RESEARCH AND POLICY MAKING

CONNECTING RESEARCH,
GOVERNMENT, INDUSTRY,
AND SOCIETY

PALAIS DES ACADÉMIES, RUE DUCALE 1, 1000 BRUSSELS

12 AND 13 MARCH 2024

Integrating More and Better Science Communication in Research Programmes

Strategic conclusions from the High-level Conference 'Unlocking the Power of
Science Communication in Research and Policy Making'

- **RECOGNIZE AND REWARD**
SCIENCE COMMUNICATION IN
RESEARCH ASSESSMENT
- COLLABORATION NEEDED
AMONG RESEARCHERS AND
COMMUNICATION SPECIALISTS

Unlocking the power of science communication

SCIENCE COMMUNICATION IS ESSENTIAL TO DELIVER THE MESSAGE THAT **FUNDING RESEARCH IS AN INVESTMENT, NOT AN EXPENSE**

HIGH-LEVEL CONFERENCE 2024



UNLOCKING THE POWER OF SCIENCE COMMUNICATION IN RESEARCH AND POLICY MAKING

CONNECTING RESEARCH, GOVERNMENT, INDUSTRY, AND SOCIETY

PALAIS DES ACADEMIES, RUE DUCALE 1, 1000 BRUSSELS 12 AND 13 MARCH 2024

Integrating More and Better Science Communication in Research Programmes

Strategic conclusions from the High-level Conference 'Unlocking the Power of Science Communication in Research and Policy Making'

Science communication is essential to delivering the message that funding scientific research is an investment, not an expense. It is necessary to integrate science communication initiatives strategically from the outset of research programmes and projects to showcase the value of research investments in addressing pressing societal issues, while also improving understanding of the research process itself.

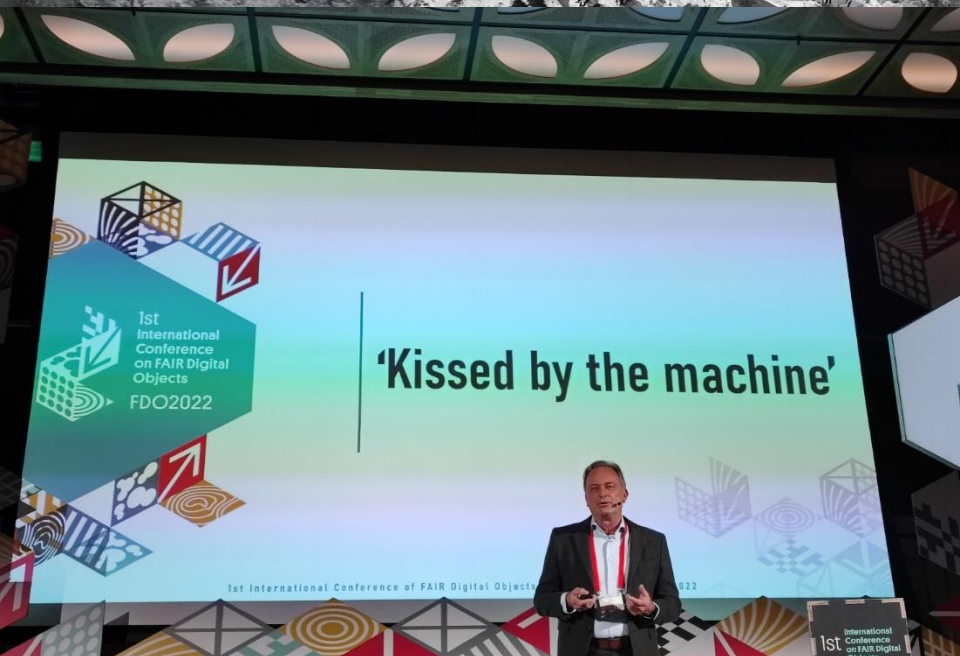


FOCUS ON
FAIR/OPEN

Key message

STOP SAYING «DATA SHARING» -
INSTEAD USE «**DATA VISITING**»
[DATA STAY WHERE THEY ARE, IF «FAIR»
THE MACHINE WILL FIND/USE THEM]

Why FAIR? / Kissed or missed?



FAIR PRINCIPLES ARE
«MACHINE ACTIONABLE»
(MORE THAN READABLE)
FAIR = FULLY AI READY
IF NOT... **YOU'LL BE MISSED (INSTEAD OF KISSED)** BY THE MACHINE

... do we have «data» in the Humanities?

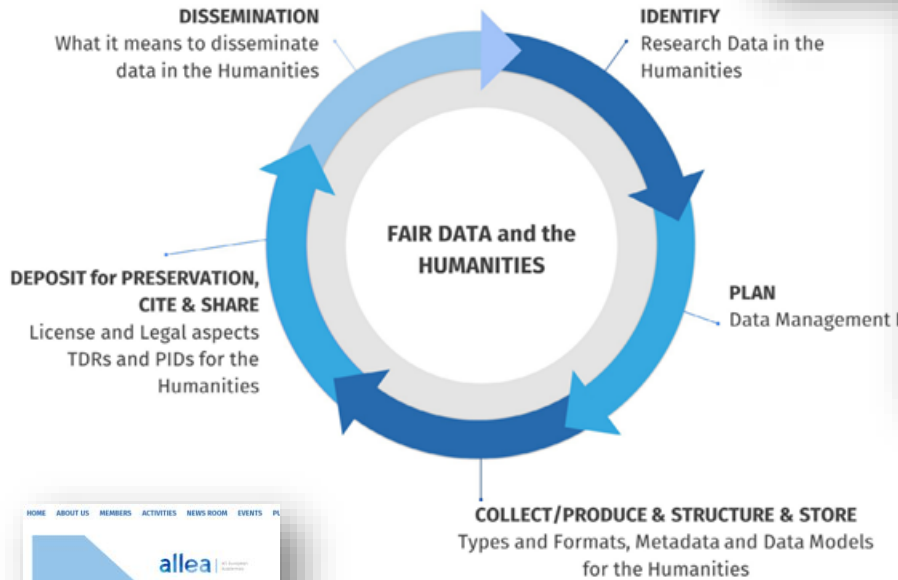
What do we mean by “data”? A proposed classification of data types in the arts and humanities

2022

Bianca Gualandi, Luca Pareschi, Silvio Peroni

Journal of Documentation

DOWNLOADS ALTMETRICS



Originality/value

Our findings confirm that “data” within the FAIR framework should include all types of inputs and outputs humanities research work with, including publications. Also, the participants of this study appear ready for a discussion around making their research data FAIR: they do not find the terminology particularly problematic, while they rely on precise and recognised methodologies, as well as on sharing and collaboration with colleagues.

Sustainable and FAIR Data Sharing in the Humanities

ALLEA Report | February 2020

February 2020



The 3 steps

OPEN

FAIR

MANAGED

1. DATA SHOULD BE «AS OPEN AS POSSIBLE»

2. BUT IF DATA ARE NOT «FAIR», OPENING IS RISKY
(MISUSE, MISINTERPRETATION, ...)

3. IF DATA ARE NOT PROPERLY MANAGED FROM THE BEGINNING, IT'S
ALMOST IMPOSSIBLE TO MAKE THEM «FAIR» [WITHIN EOSC,
MANAGED/FAIR INCREASINGLY OVERLAPPING, «FAIR BY DESIGN»]

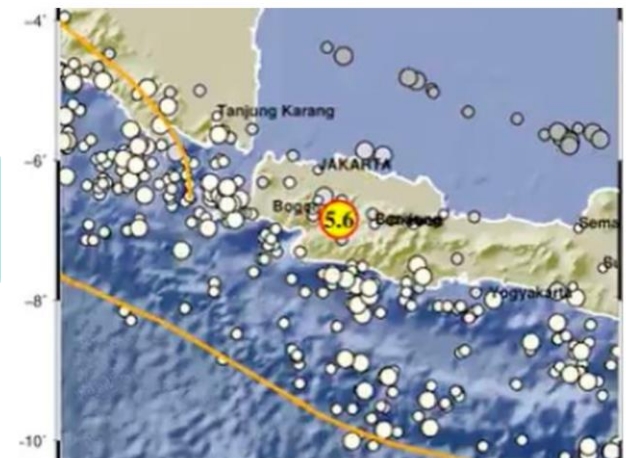
...the selfie...

How we can get those data

This was the best map that we can get (cited by the media)

Those data points are not really data points. They're just a selfie of data points.

They're not reusable.



IN «FAIR» THE
STRESS IS ON
«R»

BEWARE...

IF DATA ARE NOT **REUSABLE** THEY
ARE JUST A SELFIE OF DATA
[USELESS]

[Dasapta Erwin Irawan]

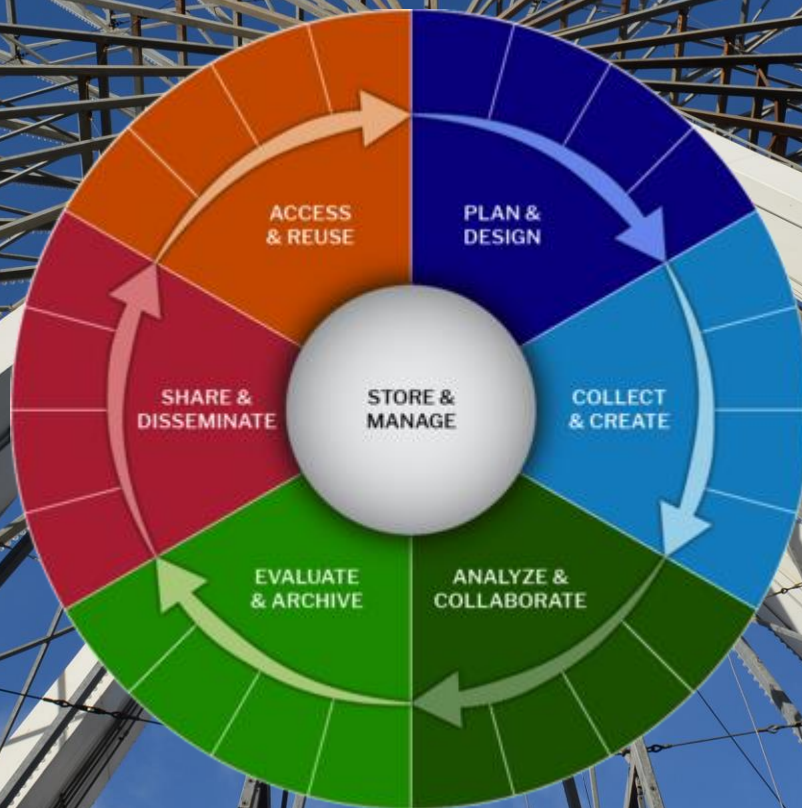
1) Manage data

ORGANIZATION
(file naming,
folders,
versioning...)

DESCRIPTION FOR
DISCOVERABILITY
(metadata)

SECURITY, BACKUP
AND STORAGE

LONG TIME
PRESERVATION



LEGAL ASPECTS

ALONG THE ENTIRE LIFE CYCLE

2) Make them FAIR

FINDABLE




Metadata Standards Catalog

Search Sign in

Metadata standards catalog

Metadata Standards Catalog

Metadata Standards Catalog is a collaborative, open directory of metadata standards for research data. It is offered to the international academic community to help address metadata issues.



ACCESSIBLE
[≠OPEN]



<https://www.re3data.org/>

What are data journals?

Data journals are scholarly journals that publish datasets or data papers. According to *Geoscience Data Journal*, "a data paper describes a dataset, giving details of its collection, processing, software, file formats etc, without the requirement of novel analyses or ground breaking conclusions. It allows the reader to understand the when, how and why data was collected, and what these exist, as this data would be used."

If your data are stored in other formats than those mentioned below, please [contact](#) DANS.

Type DANS formats

Preferred format(s)

Non-preferred format(s)

Text documents

- PDF/A (.pdf)
- ODT (.odt)

- Microsoft Word (.doc)
- Office Open XML (.docx)
- Rich Text File (.rtf)
- PDF other than PDF/A

INTEROPERABLE

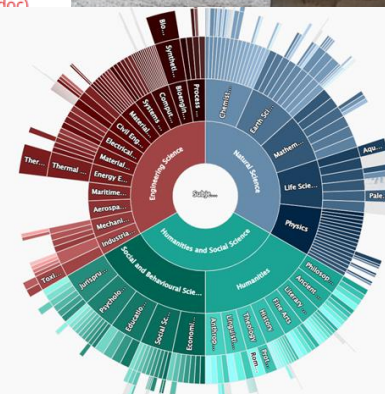


<https://fairsharing.org/>


STANDARDS DATABASES POLICIES COLLECTIONS ADD CONTENT STATS

A curated, informative and educational resource on data and metadata standards and policies inter-related to databases and data policies.

We guide consumers to discover, select and use these resources with confidence, and producers to make their data and metadata resource more discoverable, more widely adopted and cited.



REUSABLE



MIT Press Direct 2020

Data Intelligence

Volume 2, Issue 1-2 January 01 2020
Winter-Spring 2020

Licensing FAIR Data for Reuse

Ignasi Labastida, Thomas Margoni



Guides for Researchers

How do I know if my research data is protected?

Learn more about data protection and licensing

CC Factsheet

FACT SHEET ON CREATIVE COMMONS & OPEN SCIENCE LICENSING

This information guide contains questions and responses to common concerns surrounding open science and the implications of licensing data under Creative Commons licenses. It is intended to aid researchers, teachers, librarians, administrators and many others using and encouraging Creative Commons licences in their work.


Project-level documentation

The project-level documentation provides information on the level of individual objects such as research instruments that you use.

Data-level documentation

Data-level or object-level documentation provides information on the level of individual objects such as research instruments that you use.

cesda



Data Management Expert Guide

3) Whenever possible, make Open



Better research

- Demonstrates research integrity, as there is transparency and accountability in the production of the data
- Encourages research enquiry and debate
- Promotes innovation and potential new research
- Encourages the improvement of research
- Prevents research fraud

BETTER RESEARCH
- INTEGRITY
- DEBATE
- REUSE

Better impact

- Enables peer scrutiny of the research findings, validating the work carried out
- Increases the visibility of the research
- Provides credit for the creation of the data
- Can lead to new collaborations
- Produces a public record of the research

BETTER IMPACT
- VISIBILITY
- CREDIT
- COLLABORATIONS

Better value

- Avoids duplication of effort in data creation
- Provides resources for use in teaching and learning
- Meets funder requirements
- Ensures data can be re-visited for future research
- Maximises return on research investment
- Preparing data for sharing also prepares it for reuse

BETTER VALUE
- AVOID DUPLICATIONS
- MAX RETURN ON INVESTMENTS

"Open data is like a renewable energy source: it can be reused without diminishing its original value, and reuse creates new value."

FAIR/Open



AS OPEN AS POSSIBLE
AS EARLY AS POSSIBLE
AS FAIR AS POSSIBLE

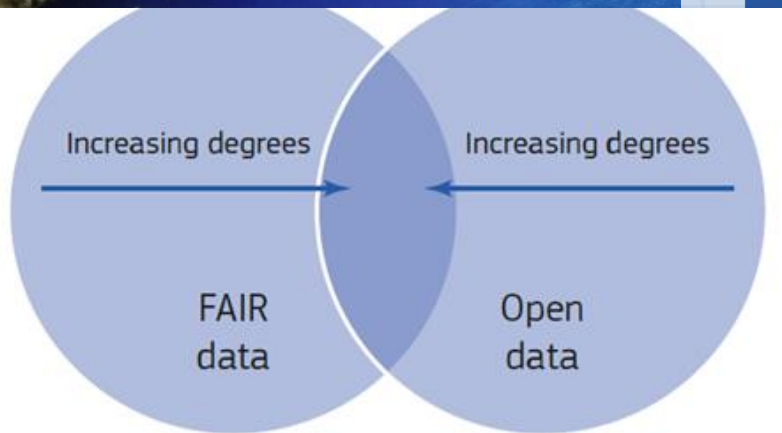
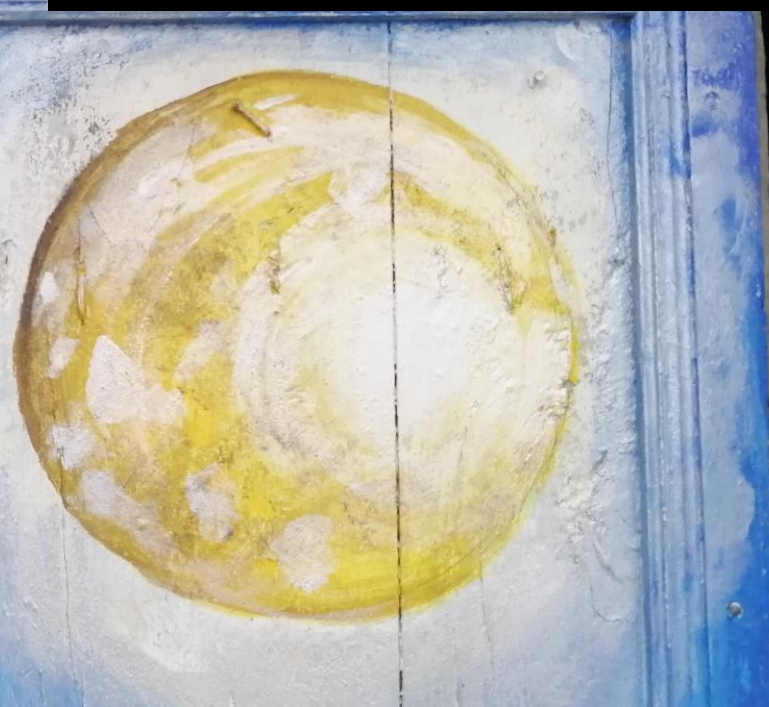


Figure 4. The relationship between FAIR and Open



 **Carlos Moedas** 
@Moedas 

2/4 "Open as possible, as closed as necessary" is the new principle for all #data from publicly funded #research in Europe #openaccess

RETWEET 76 MI PIACE 32 

THERE WILL BE AN INCREASING DEGREE IN OVERLAPPING.
BUT WE'LL ALWAYS HAVE PERFECTLY FAIR CLOSED DATA

[and we need data stewards]

nature Feb. 25, 2020 [Subscribe](#)

WORLD VIEW · 25 FEBRUARY 2020

Invest 5% of research funds in ensuring data are reusable

 It is irresponsible to support research but not data stewardship, says Barend Mons.

Barend Mons

Change Agents

Learn how change agents, such as data stewards, play an important role in the implementation of sustained FAIR data management.

- A network of change agents coordinate data management across the

HOW TO FAIR toolikt

Below are a set of questions designed to build and harness a network of change agents who support the change actively as an important facet of their daily work. They will be able to understand and communicate what is well and what requires attention. These questions are accompanied by example answers to illustrate how change agents relate to the implementation of sustained FAIR data management.

Q1. Who would you identify as key change agents?

- **Data steward:** Appointed to each important group who will be a senior scientist familiar with the concepts and process of data stewardship.
- **Middle managers** must support common data policies which can be reused.
- **Senior managers** must invest appropriate levels of budget for data management training, workshops and data service provision.
- **Support service staff** in Business Technology and Informatics functions are also likely to be important.

Q2. How can the change agents help to drive adoption of the change?

- The **change agents**, especially the **data stewards** supported by **management** need to facilitate new or improved business processes.
- These will foster the attitude that **data sets and corresponding metadata are valuable corporate assets** which must be managed effectively.

Q3. How can the network of change agents help to overcome barriers to change?

- The **network of data stewards** will facilitate implementation of FAIR data management at an optimal level of capability, determined through feasibility studies.
- Iterative application of FAIR maturity indicators will show opportunities for improvement, and the resulting benefits.
- Success will include more reuse of the data, better reproducibility and realisation of value from data and more time for insightful data analytics.

Use cases will show case such benefits. This will be important to communicate the value of the

DATA DOMAIN COMPETENCES+ TRANSVERSAL SKILLS

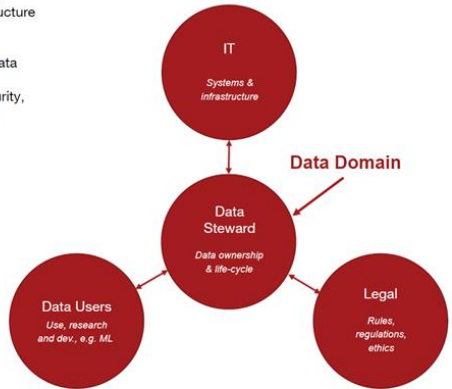
Competence Profile

A data steward is a data specialist with strong domain-specific knowledge who understands and appreciates the relevance of data, data sources, data infrastructure and constraints within a scientific or other application domain.

The future Data Steward must assume ownership and responsibility for data, data quality, and the data life-cycle as their primary function. They should ensure collaboration and coherence between IT competences, quality assurance, security, rules & regulations, and facilitate the application and use of data internally and externally in the organisation.

Competence profile examples

- Domain-specific data understanding
- Ability to ensure that structured and unstructured data and meta data is modelled, harvested, stored, and maintained in a documented, and regulated fashion with focus and findability, accessibility, interoperability, and reusability.
- Competences to facilitate HPC (High Performance Computing) during development and research through handling of large-scale data in public and private enterprises.
- Understanding of and competences within legal, ethical and security aspects of data handling, data sharing, e.g., integrity and GDPR.





CAREER COLUMN | 14 April 2022

Time to re-think the divide between academic and support staff Apr. 2022

Research professionals should not be split into two categories, say Marta Teperék, Maria Cruz and Danny Kingsley.

DATA STEWARDS ARE NOT TO BE INTENDED AS «SUPPORTING STAFF». THEY ARE PART OF THE RESEARCH TEAM

FAIR? Because w

...VIRTUAL ENVIRONMENT TO
UNLOCK THE FULL POTENTIAL OF
RESEARCH DATA TO ACCELERATE
DISCOVERIES AND INNOVATION

eosc EOSC Strategy – Status Current Thinking

What

EOSC is a web of FAIR data and related services for research
Research data that is easy to find, access, interoperate and reuse (FAIR)
Trusted and sustainable research outputs are available within and across scientific disciplines

Why

Unlock the full potential of research data to accelerate discoveries and innovation

How

Access and interoperability of research data and results

- Define ownership, authorship and responsibility of data and research outputs
- Ensure long-term preservation of data throughout its lifecycle
- Enable the creation of standards for all research domains
- Make data machine-actionable
- Enable new scientific discovery methods and science disciplines
- Train researchers on adopting FAIR principles as an integral part in their activity

A sustainable coordinated infrastructure

- Establish and maintain a coordinated federated reference architecture
- Implement an operational infrastructure framework that is long term sustainable
- Ensure high quality of data and services
- Ensure secure access to data and services
- Define clear standards for API and interoperability of data and services
- Apply user friendly practices
- Inspire EOSC ambassadors to assist in on-boarding of researchers

Inspired people and robust governance

- Communicate an inspiring EOSC vision and strategy
- Implement an unambiguous and clearly mandated governance structure
- Establish a framework to engage human capital in institutions, countries and scientific communities
- Enable disciplinary and cross-disciplinary transnational research to find new insights from existing and new research data and outputs



FOCUS ON
OPEN ACCESS

Green and Gold Open Access

Gold Open Access- publishing



DOAJ DIRECTORY OF OPEN ACCESS JOURNALS

AUTHORS PUBLISH IN AN OPEN ACCESS JOURNAL
33% ASK FOR APCs, ARTICLE PROCESSING CHARGES

- IMMEDIATE, ZERO COSTS
- CHECK THE COPYRIGHT POLICY ON SHERPA ROMEO
- YOU KEEP PUBLISHING ON THE «PRESTIGIUOS» JOURNALS FOR YOUR CAREER BUT YOU MAKE YOUR PAPER FREE

Green road – deposit/self archiving



**AUTHOR SELF-ARCHIVES
IN AN OPEN ACCESS REPOSITORY
THE ALLOWED VERSION OF THE PAPER ,
WHEREVER IT WAS PUBLISHED,
ACCORDING TO PUBLISHERS' COPYRIGHT POLICIES**

[colors and other sill

...DO NOT FORGET ABOUT «GREEN OPEN ACCESS» (DEPOSIT) – ALWAYS FOR FREE (PUBLISH WHEREVER, THEN CHECK THE COPYRIGHT POLICY ON SHERPA AND DEPOSIT THE ALLOWED VERSION)

TRADITIONAL
COMMERCIAL
JOURNALS
(SUBSCRIPION)

- 10 BILLION/YEAR
- WE ALL PAY FOR THE SAME CONTENT
- WE PAY TO CLOSE

«TRANSFORMATIVE»
AGREEMENTS ARE STILL HERE

HYBRID JOURNALS

NOT REFUNDABLE
IN HORIZON
EUROPE

- 100% CHARGES FOR APCs
- RANGE: 3.000\$ - 12.900 \$ (NATURE)
- YOU PAY TO MAKE 1 ARTICLE OPEN, THE JOURNAL IS STILL BY SUSSCRIPTION (DOUBLE DIPPING)

FULL OPEN ACCESS
JOURNALS

- 33% CHARGES APCs
- PAID ONCE AND FOREVER BY 1 INSTITUTION
- WE PAY TO OPEN

DIAMOND=NO
COSTS

... a report from the UK

Jisc review of UK open access and transitional agreements finds positives, but that a full transition is not in sight

March 7, 2024

Jisc

A review of transitional agreements in the UK

March 2024

72 YEARS TO
FULL
TRANSITION
????????????
????????????

It is perhaps not surprising, then, to see the low rates of journals being flipped to fully OA. Several publishers flipped some of their TA titles (although generally less than 10%), but about two-thirds are estimated to have flipped no journals at all. At the rate observed in the review, the 'big five' publishers would take more than 72 years to flip their TA titles.

...should we look for something else??



Diamond Open Access

“By strengthening the Diamond Open Access sector we are contributing to support a scholarly publishing model that is equitable, community-driven, and academic-led and -owned.



Lidia Borrell-Damián

Secretary General of Science Europe

Mar 2022

ACTION PLAN FOR
DIAMOND
OPEN ACCESS
MARCH 2022

‘Diamond’ Open Access refers to a scholarly publication model in which journals and platforms do not charge fees to either authors or readers. Diamond Open Access journals represent community-driven, academic-led and -owned publishing initiatives. Serving a fine-grained variety of generally small-scale, multilingual, and multicultural scholarly communities, these journals and platforms embody the concept of bibliodiversity. For all these reasons, Diamond Open Access journals and platforms are equitable by nature and design.

Diamond Action Plan

Diamond definition

Diamond OA?

A definition based on the values of our community

- **A publication:** ISSN, ISBN, DOI
- **A scholarly publication:** content is peer reviewed
- **An open access scholarly publication:** free access to content and open license
- **A “No-APC” open access scholarly publication:** no fee or membership to publish
- **A “scholar-driven or owned” “No -APC” open access scholarly publication:** publisher as a scholarly organisation or editorial independence formally guaranteed

CRAFT-OA & DIAMAS
invite you to join our
webinar!

SHAPING DIAMOND OA Criteria for Journals

May 16

16.05.24

16:00 - 17:30
(CEST)

Online - ZOOM

CRAFT-OA

DIAMAS

Funded by
the European Union

HAVE YOUR SAY!
MAY 16 AT 16.30

Slide courtesy of Pierre Mounier [OPERAS conference 2024]

El Acceso Abierto vía Diamante, entendido como la publicación sin cuotas por leer ni por publicar creada y mantenida por organismos académicos y científicos; así como el Acceso Abierto vía verde, son referentes de **modelos no comerciales compatibles con el paradigma de los bienes públicos**, y son inclusivos por definición.

Diamond Open Access



Conclusions and Way Forward

Knowledge is our most valuable asset and a public good that must be shared widely to ensure the sustainability of our planet and future. The digital revolution provides unprecedented means to spread scientific results and ideas around the world in instant, to the benefit of all.

Manifiesto sobre la Ciencia como Bien Público Global: Acceso Abierto No Comercial

Oct. 27, 2023

NON COMMERCIAL OPEN ACCESS, INCLUSIVE BY DEFINITION, IS THE ONLY WAY FORWARD IF WE BELIEVE THAT KNOWLEDGE IS A COMMON GOOD

- 1** **Derecho universal**
La ciencia es un bien público global y el acceso a ella es un derecho universal
- 2** **Equidad, diversidad y multilingüismo**
La ciencia es inclusiva, multilingüe, accesible, reutilizable y colaborativa.
- 3** **Propiedad de la academia y patrimonio de la humanidad**
La producción científica es propiedad de la academia y se debe al desarrollo y progreso de la sociedad como patrimonio de la humanidad
- 4** **Reconocimiento y valoración**
Las entidades de acreditación, investigación y financiación deben reconocer, evaluar e incentivar los medios no comerciales de producción y circulación del conocimiento científico.
- 5** **Colaboración**
La interacción y colaboración entre los agentes no comerciales, publicaciones científicas e infraestructuras abiertas es necesaria para la construcción de ecosistemas de bienes públicos.

1. Introduction

This paper proposes to establish a global research infrastructure for Diamond Open Access (OA). This infrastructure will aim at providing resources and services to diamond open access communities worldwide to strengthen their role in scholarly communication. It will be a global infrastructure serving communities worldwide, while operating as a distributed system that aligns diverse communities to achieve shared goals.

'Diamond' Open Access is a scholarly communication model whereby research outputs are openly available without charging fees to either authors or readers. Importantly, it is a model that is driven by scholarly communities, meaning that they are in the lead and have ownership of the content-related elements of scholarly communication.

diamonders

...tion of discussion
...exploring community-
...pathways to equitable
...scholarly publishing

Dec. 2023

Towards a federated global community of Diamond Open Access

A discussion paper¹

Pierre Mounier (OpenEdition, OPERAS) & Johan Rooryck (cOAlition S)

- FEDERATED GLOBAL COMMUNITY
- 1. COMMUNITIES
- 2. CAPACITY CENTERS
- 3. CAPACITY HUBS
- 4. GLOBAL FEDERATION

Global
Diamond OA Federation (GDF)

Community
Diamond OA journals, books, outputs

Regional
Diamond OA Capacity Hubs

National/ local/ disciplinary
Diamond OA Capacity Centers



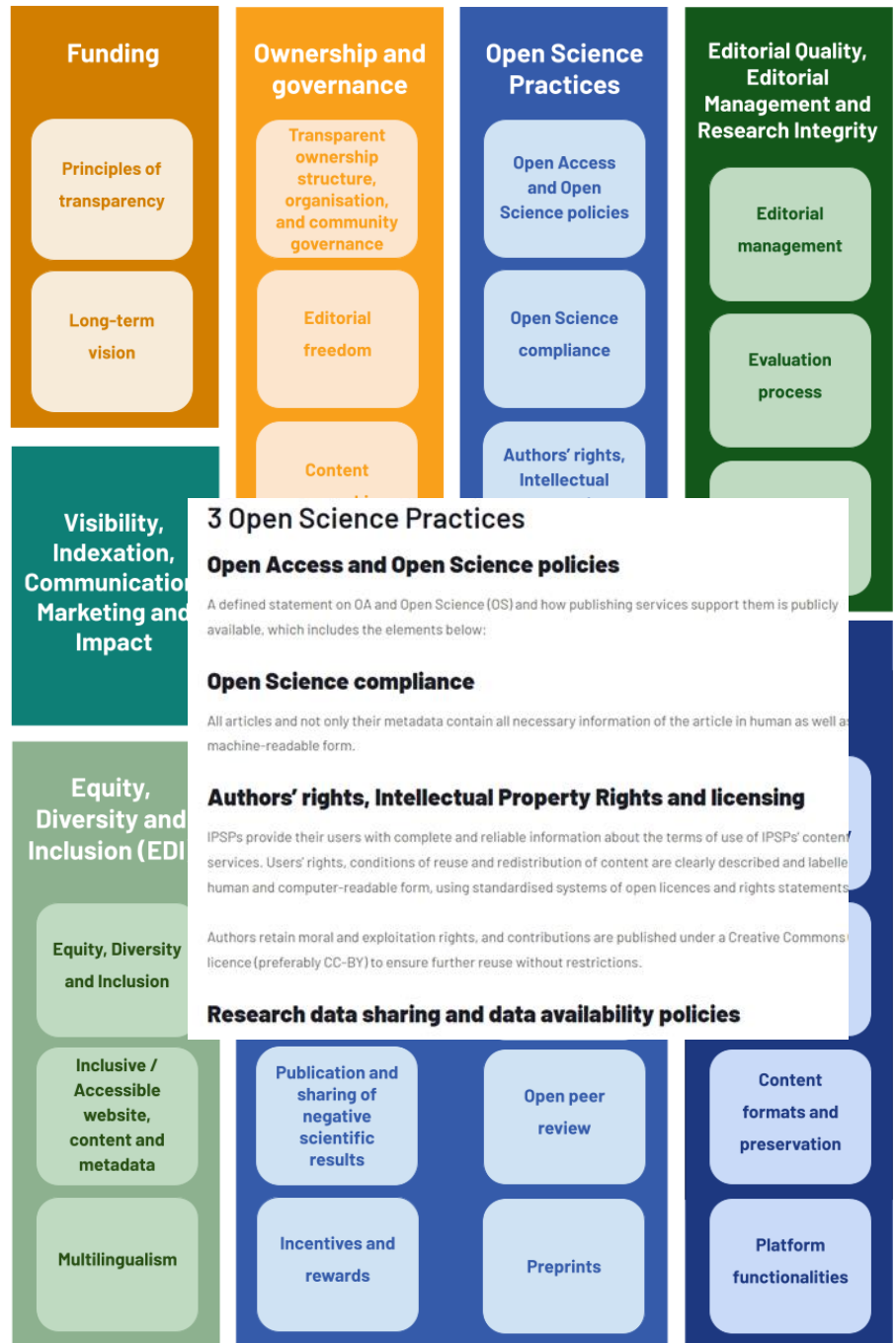
DIAMAS



The Extensible Quality Standard for Institutional Publishing (EQSIP)

- STANDARDS FOR A QUALITY SERVICE
- USEFUL ALSO FOR GAP ANALYSIS, ASPIRATIONAL

EQSIP 1.0



Council calls for transparent, equitable, and open access to scholarly publications

Today the Council has adopted conclusions on the 'high quality, transparent, open, trustworthy and equitable scholarly publishing', in which it calls for immediate and unrestricted open access in publishing research involving public funds.



If we really believe in open science, we need to make sure that researchers can make their findings available and re-usable and that high-quality scientific articles are openly accessible to anyone that needs to read them. This should be particularly the case for research that benefits from public funding: what has been paid by all should be accessible to all.

— Mats Persson, Swedish Minister for Education, Ministry of Education and Research

The hazards of scholarly publishing

Scientific articles and other forms of scholarly publishing continue to be the primary means of disseminating research results and scientific findings. However, far from every article is available to other researchers or other interested readers. The costs of paywalls to access and publish articles are becoming unsustainable and the publication channels for

ons on eq

Council of the European Union
 Brussels, 23 May 2023
 May 23, 2023
 (OR. en)
 9616/23
 RECH 190
 EDUC 169
 PI 77
 DIGIT 96

OUTCOME OF PROCEEDINGS

From: General Secretariat of the Council
 On: 23 May 2023
 To: Delegations
 No. prev. doc.: 8827/23
 Subject: High-quality, transparent, open, trustworthy and equitable scholarly publishing
 - Council conclusions (approved on 23 May 2023)

- NOTES that the current system of scholarly publishing is operated by various for-profit and not-for-profit organisations and **RECOGNISES with concern that the increasing costs of paywalls for access to scientific publications and for scholarly publishing cause inequalities and are becoming unsustainable for public research funders and institutions accountable for the spending of public funds, decreasing funding available for research;**

RECOGNISES WITH CONCERN THAT SUBSCRIPTION ARE BECOMING UNSTAINABLE AND DECREASE PUBLIC FUNDS FOR RESEARCH)

BOTH SUBSCRIPTIONS AND HUGE APCs ARE NOT SUSTAINABLE

- STRESSES that it is essential to avoid situations where researchers are limited in their choice of publication channels due to financial capacities rather than quality criteria, and where access to research publications is restricted by paywalls;** WELCOMES coordination within the EU and with global partners to support equity in scholarly publishing, taking account of the UNESCO Recommendation on Open Science⁶;

APCs LIMIT THE CHOICE OF PUBLICATION / PAYWALLS RESTRICT ACCESS

Council Conclusions (May 2023)

...RESEARCH OUTPUTS DISSEMINATION SHOULD BE A PRECISE RESPONSIBILITY OF RESEARCH INSTITUTIONS

	Council of the European Union
Brussels, 23 May 2023 (OR. en)	
<u>May 2023</u>	
9616/23	
RECH 190 EDUC 169 PI 77 DIGIT 96	
OUTCOME OF PROCEEDINGS	
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On:	23 May 2023
To:	Delegations
No. prev. doc.:	8827/23
Subject:	High-quality, transparent, open, trustworthy and equitable scholarly publishing - Council conclusions (approved on 23 May 2023)

6. HIGHLIGHTS the importance of not-for-profit, scholarly open access publishing models that do not charge fees to authors or readers and where authors can publish their work without funding/institutional eligibility criteria; NOTES the variety of models that do not depend on article processing charges or similar per-unit charges and STRESSES the importance of supporting the development of such models led by public research organisations;

NON FOR PROFIT
MODELS TO BE
SUSTAINED

16. ENCOURAGES Member States and the Commission to invest in and foster interoperable, not-for-profit infrastructures for publishing based on open source software and open standards, in order to avoid the lock-in of services as well as proprietary systems, and to connect these infrastructures to the EOSC;

ENCOURAGES MEMBER STATES AND THE COMMISSION TO INVEST IN
NON FOR PROFIT INFRASTRUCTURES BASED ON OPEN STANDARDS
TO AVOID VENDOR LOCK-IN AND TO CONNECT TO **EOSC**

... and, by the way...



2022

Capacity building in
Diamond Open
Access

Arianna Becerril García

redalyc.org | melCA

Diamond Open Access Conference
19, 20 September, 2022.

4. Diamond OA should regain its place in research assessment

- Data normalization
- Available data sources for comprehensive research assessment
- Quantitative indicators
- Qualitative views of its contribution to the communication of science



The contribution of Diamond OA to universities and countries in the dissemination of science must not be ignored when commercial solutions are being negotiated.

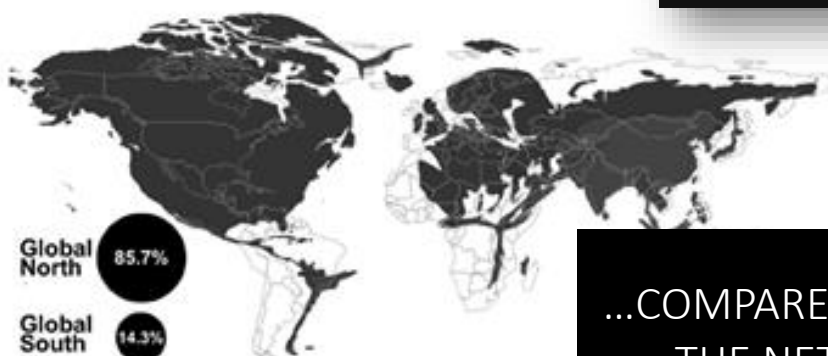
Map of co-authorship in diamond OA journals (1.9 million author records)
Source: Redalyc 2022

redalyc.org | melCA

unesco Dec. 2023

Open Science Outlook 1

Status and trends around the world



...COMPARE THE RICHNESS OF THE NETWORK OF CO-AUTHORSHIP IN DIAMOND OA

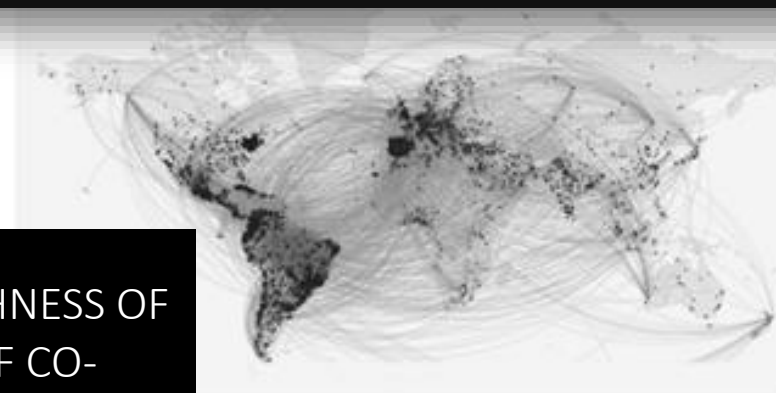


Figure 2.8. (A) Weighted cartogram of Scopus authorship by region, 2022. Source: Eduardo Aguado López and Arianna Becerril García using data from (A) SJR-Scopus and (B) Redalyc, CC BY-NC-SA*

d around...



Service:

What it does

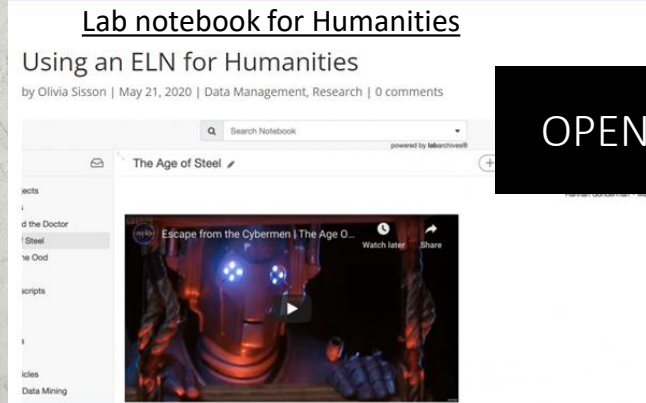
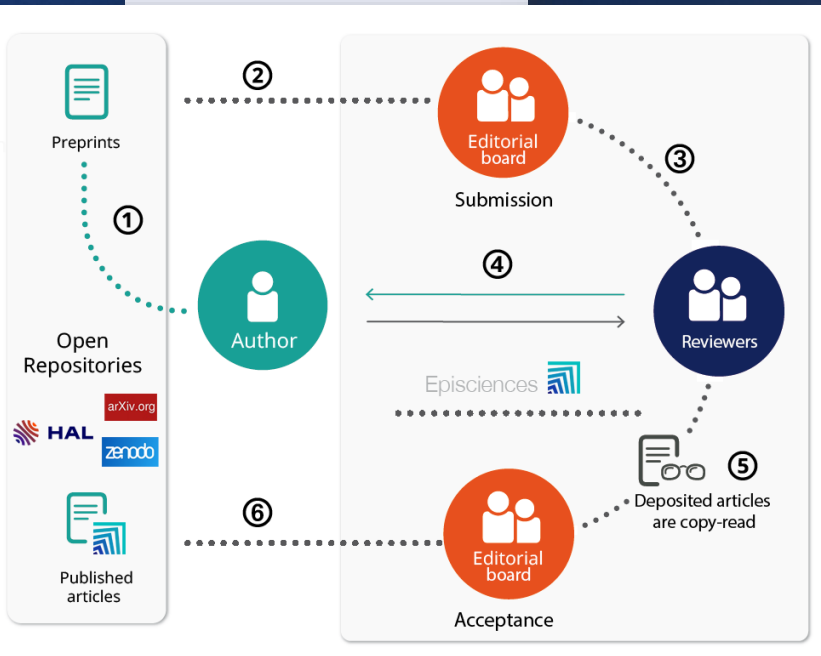
Episciences offers an overlay journal model

- Operating on top of Open Access repositories
 - single-blind review
 - open peer-review
- Ensuring that all versions remain available online
 - During the whole publication process
 - If the journals disappears or moves, updates are still possible on journal/repository

Guides for OpenAIRE Services

Episciences

Overlay Journal Platform



OPEN LAB NOTEBOOKS

EPISCIENCES / OPENAIRE

- OVERLAY JOURNAL
- PREPRINT+OPEN PEER REVIEW

there is a whole world around / 2

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A DIFFERENT, OPEN
PUBLICATION
WORKFLOW

Reasons NOT to go Open Science?

Valid reasons not to participate in open science practices

Casper J. Albers*

Abstract

The past years have seen a sharp increase in the attention for open science practices. Such practices include pre-registration and registered reports, sharing of materials, open access publishing and attention to reproducibility of research. Despite the overwhelming amount of evidence highlighting the benefits of open science, some researchers remain reluctant. In this paper, I will outline valid reasons for researchers not to participate in open science practices.

Discussion

There are no valid reasons.

ONE DAY OR
DAY ONE
you decide.

THANK YOU!