



Research Prioritisation in EU-PolarNet 2

Nicole Biebow - AWI

Anneli Strobel - AWI





EU-PolarNet 2



Consortium

- 25 consortium members
- 21 countries

All European
member states
and associated
countries with
polar programmes



Coordination and Support Action

Funding: €3,299,253.75

Duration: 4 years (01.10.2020 – 30.09.2024)

Project
Coordinator:
Nicole Biebow



Ambition of EU-PolarNet 2

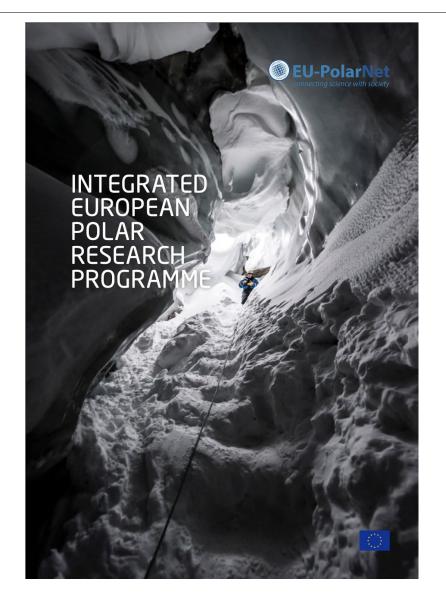


- To advance European Polar research actions by establishing a sustainable coordination platform
- To support the development of Polar actions of high societal relevance by involving all relevant stakeholders
- To support policymaking processes by providing evidence-based advice
- To sustain the platform and the legacy of EU-PolarNet by establishing a European Polar Coordination Office (EPCO)





Integrated European Polar Research Programme EU-PolarNet







Research prioritisation steps



A THREE-STEPS METHODOLOGY

STEP 1: collect INPUTS

- 1. EPRP (+ BACKGROUND DOCS UPDATES)
- 2. CALL FOR SERVICES PROJECTS
- 3. STAKEHOLDERS' WORKSHOPS & MEETINGS
- 4. SURVEY WITHIN THE EU POLAR CLUSTER
- 5. SURVEY WITHIN THE PEG FULL LIST

STEP 2: SYSTEMATIC ANALYSIS

Direct study and analysis of the main docs (in the Cat. Plat.)

in parallel

Topics analysis by text mining methodology (T-LAB software)

Research Needs →
Key Questions
→ Topics

STEP 3: Polar Expert Group (PEG) retreat FINAL OUTPUT

PEG RETREAT (SAN SERVOLO, VENICE, JUNE 2023)



PRIORITY LIST OF RESEARCH TOPICS and DESCRIPTION

RESEARCH PRIORITIZATION METHODOLOGY 3 main tasks/steps:

- 1) Consolidation of the topic lists (per Research Need→ Breakout group);
- PICK chart analysis by online questionaries (google form on site);
- (3) Priority Topic description





 Integrated European Polar Research Programme (EPRP) & background documents (around 50) uploaded into the group "PEG-retreat-Venice" in the Catalyst Platform https://polarcatalyst.eu

File	Туре		Home About ▼ Resources News Events	More ▼ Discussions
SCAR - Antarctic Climate Change and the Environment - A DECADAL SYNOPSIS AND RECOMMENDATIONS FOR ACTION	APPLICATION/PDF	# PEG-retreat-Venice Unsubscribe Discussion Resources Member decades and beyond	rs	
The State of Environmental Science	WEB	Scientific priorities	WEB	Thu 30th M
in Svalbard (SESS) – an annual report		ATCM Multi-year Strategic Work Plan	APPLICATION/PDF	Thu 30th M
- 2022		CEP Five-year Work Plan	APPLICATION/PDF	Thu 30th M
Integrated European Polar Research Programme	WEB	COMNAP Antarctic Roadmap Challenges Project	WEB	Thu 30th M
WP2 stake and rights holder	APPLICATION/VND.OPENXMLFORMATS-OFFICEDOCUMENT.WORDPROCESSINGML.	Future Challenges in Southern Ocean Ecology Research	APPLICATION/PDF	Thu 30th M
workshop outcomes		Scar Strategic plan 2023-2028	APPLICATION/PDF	Fri 5th May
Sami Arctic Strategy		EU-PolarNet 2 - PEG Consultation results	APPLICATION/PDF	Fri 2nd Jun
Good Practices for Environmental Impact Assessment and Meaningful	APPLICATION/PDF	EU-PolarNet 2 - PEG Consultation on research needs / key questions	APPLICATION/PDF	Fri 2nd Jun
Engagement in the Arctic Antarctic Remotely Piloted Aircraft Systems (RPAS) Operator's Handbook		REPORT FROM WORKSHOPS ON RESEARCH PRIORITIES OF INDIGENOUS RIGHTSHOLDERS IN SÁPMI: NORWAY, SWEDEN, AND FINLAND	APPLICATION/VND.OPENXMLFORMATS-OFFICEDOCUMENT.WORDPROCESSINGML.DOCUMENT	Tue 6th Jur







- 2. Two Call for Services Projects (Task 3.3) relative to Research Need 4 ("Prospering Communities in the Arctic") & 6 ("Inclusive creation, access, and usage of knowledge") contributed as input for our process.
 - ArcticXchange Exchanging knowledge and co-producing climate services with reindeer herders and Arctic communities
 - CO-CREATE comprehensive Policy Brief to the EU Commission - A roadmap to decolonial Arctic research





3. Stake- and rightholders' Workshops and Meetings

Contributions from:

- The Sámi Arctic Strategy (2019)
- ASSW 2021: Online Co-creation Workshop
- ICASS 2021: Online Workshop Co-creating Knowledge
- ASSW 2022: Online Co-creation Workshop
- EU-PolarNet 2 visit to Kautokeino (August 2022)
- EU-PolarNet 2 workshop during SMM International Maritime Trade Fair" (6-9 September 2022 – Hamburg, Germany)
- EU-PolarNet 2 Workshop, Nuuk, Greenland, 7-11 November 2022





4. Consultation within the EU Polar Cluster

"What do you think are the <u>potential gaps</u> and <u>future needs</u> that should be addressed based on the expected outcome of your research?"

→ Inputs from 8 projects out of 25







12-15 June 2023, San Servolo – Venice Lagoon

34 Participants:

- 1. PEG members (16 out of 29 members)
- 2. EU-PolarNet 2 project consortium (15 members)
- 3. International partner ESA (1 member)
- 4. EU Polar Cluster project representatives (2)









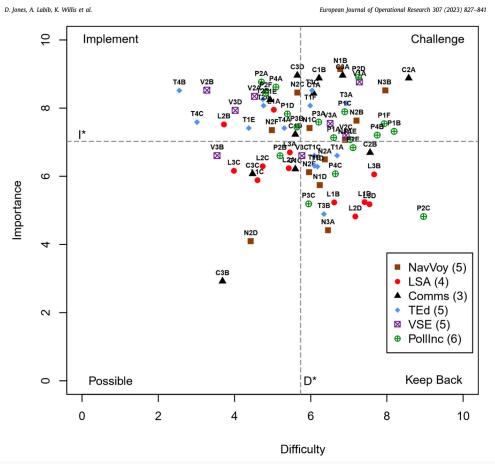


Fig. 2. PICK Chart of ANA Sub-Needs (codes given in Appendix A, the number of experts giving scores in each category is given in brackets after the category key).

PICK (Possible, Implement, Challenge, Keep Back) Chart (Jones et al., 2023)



Contents lists available at ScienceDirect

European Journal of Operational Research

iournal homepage: www.elsevier.com/locate/ejor

Innovative Applications of O.R.

Multi-criteria mapping and prioritization of Arctic and North Atlantic maritime safety and security needs

Dylan Jones a,b,*, Ashraf Labib a,c, Kevin Willis a,b, Joseph T Costello d, Djamila Ouelhadj a,b, Emmi Susanna Ikonen^e, Mikel Dominguez Cainzos^e



^a Centre for Operational Research and Logistics, University of Portsmouth, UK

^b School of Mathematics and Physics, Faculty of Technology, University of Portsmouth, UK

^c Operations and Systems Management, Faculty of Business and Law, University of Portsmouth, UK

^d School of Sport, Health and Exercise Science, Faculty of Science, University of Portsmouth, UK

^e Ioint Rescue Coordination Centre Norway, Bodø, Norway



WORKING GROUP	RESEARCH NEEDS	KEY QUESTIONS
	1. Better understanding of climate change in the Polar Regions and its links to lower latitudes	 1.1: Key processes in polar-specific components of the climate system. 1.2: Polar coupling and feedback processes at the regional and global scales. 1.3: Modelling and predicting the polar climate system. 1.4: Assessing the impact of human activities on polar climate.
Polar Climate System	2. Informed weather and climate action	 2.1: Identifying relevant indicators of polar climate change. 2.2: Designing new approaches to test the chain of processes from climate indicators to decision making. 2.3: Supporting decision making through predictions and projections of polar climate and socio-ecological systems. 2.4: Assessing the added value of the Polar Regions in relation to climate change and human activity impacts.
Polar Biodiversity	3. Resilient socio-ecological systems	 3.1: Understanding key issues of polar ecosystem structure, functioning, and change. 3.2: Designing a healthy socio-ecological system. 3.3: Expanding observation of socio-ecological systems. 3.4: Ecosystem-based management, governance and transformative solutions toward a sustainable future.





WORKING GROUP	RESEARCH NEEDS	KEY QUESTIONS
Prospering Communities in the Arctic	4. Prospering communities in the Arctic	 4.1: An infrastructure plan in support of sustainable community development. 4.2: National and sub-national governance challenges in the Arctic Regions. 4.3: Economic innovations for sustainable development of Arctic communities. 4.4: Education as a tool to expand the capacity of Arctic residents to respond to changes. 4.5: Learning from the past for a socio-economically balanced and gender-equal development of the Polar Regions. 4.6: The demography of the future Arctic population. 4.7: Cultural vitality for prosperity in the Arctic.
Human Impacts on Polar Systems	5. Challenges and Opportunities for Polar Operations	 5.1: Understanding the impacts of changing environmental conditions and operations on risk and vulnerability. 5.2: Minimising the environmental impacts of polar operations. 5.3: Understanding and promoting the concept of social license for polar operations. 5.4: Identifying policies, frameworks and governance which ensure safe, sustainable, and just operations.
Cross- Cutting	6. Inclusive creation, access and usage of knowledge	 6.1: Developing new technologies and improved capacities in observation, modelling, and research in the Polar Regions. 6.2: Co-production of knowledge as a benefit to societal stakeholders. 6.3: FAIR data management principles for polar data collections. 6.4: Ensuring knowledge access and capacity building in Polar Regions. 6.5: Exploiting knowledge to inform decision making for the Polar Regions.



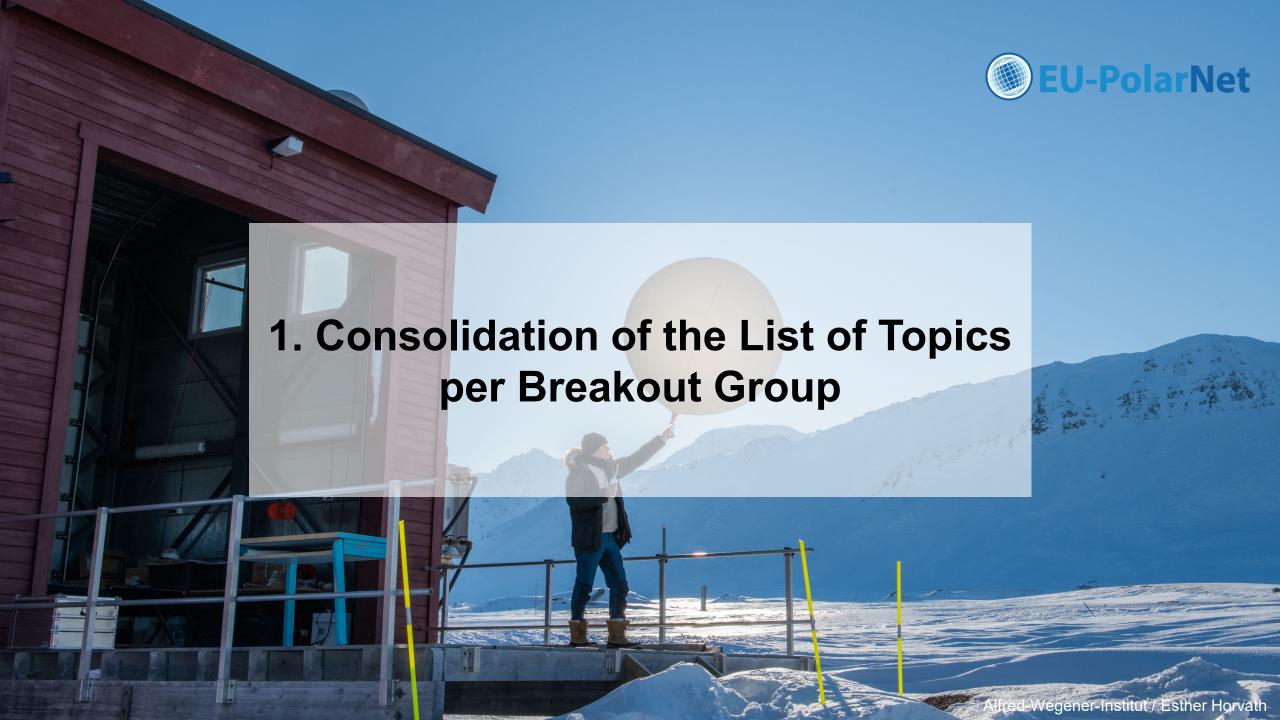


Research Prioritisation Methodology

Main consecutive tasks/steps to be performed during the retreat:

- 1. Consolidation of the List of Topics per Breakout Group
- 2. PICK chart analysis (Jones et al., 2023) through online questionaries collecting information from experts (Scales from 1 to 5 on the following two parameters: Importance, Difficulty)
- 3. Priority Topic Description







WG1 – Polar Climate System

- Atmospheric drivers of polar climate change: changes in polar atmospheric circulation, climate sensitivity, cloud-aerosol interaction, surface (<u>e.g.</u> snow) processes. T3, T4, T17, T19, T32, T36
- 2. Extremes in polar regions, past, present and future, evaluating impacts and hazards. T25
- 3. Tipping points and regime shifts in the polar regions. T30
- 4. Connections between polar regions and global climate, two-way interaction. T23
- Past, present and future loss of ice sheets and glaciers, instabilities, sea level change. T7, T12, T27, T30
- 6. Ice sheets and interactions with ocean and atmosphere. T4, T6, T7, T27, T30
- 7. Land to sea continuum, fluxes and interaction with ocean, impact on ecosystems (incl. benthic, marine predators). T2, T5, T20, T35, T37
- 8. Understanding carbon cycle and biogeochemical cycle dynamics of polar regions. Unravelling the climatic significance and future implications. Includes role of permafrost, wildfires, wetlands, ocean carbon pump. T1, T4, T10, T14, T20, T32
- 9. Accelerated mobilization and emergence of pollutants under CC, impact on ecosystem health. T32, T33, T35, T36, T37
- 10. Response of the structure, functions, and fluxes of the Arctic Ocean to CC (<u>e.g.</u> Atlantification, freshwater reservoir and pathways).
- 11. Ocean ventilation in the polar regions: past, present and future. Link to the global ocean circulation and transports. T10, T18
- 12. Seasonality in polar regions (all compartments). T11, T20, T37, T42
- 13. Sea ice-based ecosystems, biodiversity, foodweb, ... (light transmission), T2, T5, T21, T35
- 14. Integrated observing of the atmosphere-sea ice-ocean continuum: fluxes and response to CC
- 15. Coupling between atmosphere layers, space forcing, particle fluxes, radio disturbances, boreal aurora processes. T16, T31

WG2 - Polar Biodiversity

- 1 Causes and consequences of expanding ranges of non-native species into and within polar areas (climate, impact, human)
- 2 Causes and consequences of habitat decline for polar species (climate, impact, human)
- 3 Conservation measures needs to be revised and updated for the polar areas in the face of climate change and increasing human pressure on marine and terrestrial ecosystems, and of the changed global geopolitics (climate, impact, human)
- 4 What are the impacts of changing seasonality and extreme events on polar ecology, biogeochemistry, and energy flow? (climate, impact, human)
- 5 What ex situ conservation measures, are required for the polar regions? (no overlap)
- 6 Develop risk assessments for the polar ecosystems (impact)
- Biogeochemical cycling and changes in biological community functioning affecting iceassociated, water-column and benthic food web coupling (climate)
- 8 Ecosystem modelling: improve projections and predictions for the polar ecosystems (climate, impact)
- 9 Facilitating science-policy knowledge transfer on polar ecosystems <u>including</u> <u>implementation and evaluation</u>; ecosystem-based management, governance and transformative solutions toward a sustainable future (impact, human)
- 10 Cumulative impacts of climate change on polar ecosystems biodiversity, structure, and functioning (climate, impact)
- 11 Interrelationships among impacts of climate warming on hydrological regimes in polar





WG3 – Human Impacts on Polar Systems

5.1. UNDERSTANDING THE IMPACTS OF CHANGING ENVIRONMENTAL CONDITIONS AND OPERATIONS ON RISK AND VULNERABILITY

- 5.1.1. How to adapt preparedness and responses to projected climate change; related to SAR, pollution, wildfires, hazards, engineering, land use planning, built infrastructure, fisheries, tourism, EO-services.
- 5.1.2. Understand the impacts of changing environmental conditions on polar maritime operations (pollution, risk management, technology development, biodiversity, increased activities and seaice).

5.2. MINIMIZING THE ENVIRONMENTAL IMPACTS OF POLAR OPERATIONS

- 5.2.1. Development of new precautionary management approaches to mitigate the impact of commercial fishing in polar oceans
- 5.2.2. Investigate the spread and (risk of) introduction of non-native and new species introduced to the Arctic and the Antarctic; changes and loss in pastures; new parasites; new diseases; zoonotic diseases; increase in insects
- 5.2.3. Development of new regulations to reduce the likelihood of accidents; manage and minimize the impacts and risks to ecosystems due to the introduction of invasive species, oil spills, waste discharges, during operations.
- 5.2.4. Need to increase knowledge on human disturbance of Arctic species and their habitats from windfarms, hydropower production and tourism. Study of the impact of noise disturbance due to land based and marine operations on polar <u>biota</u>
- 5.2.5. Development of environmentally responsible methods to extract critical minerals, while developing a circular economy that re-uses spent mine waste and construction materials. Need to reduce the environmental impacts of current and past mining operations and help protection of Indigenous land uses.
- 5.2.6. Research on minimizing the environmental impacts of operations in Polar regions caused by shipping, <u>cruising</u> and industrial operations. Implementation of technological, spatial, temporal, and regulatory actions that reduce these impacts

WG4 – Prospering Communities in the Arctic

New key questions (combined from key questions listed below).

- 4.1 **Food and water security** multidisciplinary, holistic <u>incl</u> also capacity building/education (links also to permafrost thaw)
- T4.01 Research on infrastructure to enable sustainable food production in the Arctic.
- T4.02 Research on water security (including the influence of climate change) in Arctic communities
- T4.03 Influence of climate change on agriculture, fishing and hunting. How is climate change affecting the availability of traditional food and causing a decline in food security?
- T4.04 Impact of EU legislation on traditional subsistence practices
- T4.05 <u>Retreating sea</u> ice hampers traditional subsistence hunting and fishing. What is the relationship between industrial activity impacts and ecosystem changes and their effects on subsistence activities?
- T4.06 Innovative and sustainable use of living resources, including hydroponics for production of local food products.
- T4.07 Need to increase bathymetric mapping in the Arctic to understand sea floor ice/ ocean interactions and resulting changes in ecosystems. Will this result in new fisheries resources and with what impact on the regional economy.
- T4.08 Improve contaminant exposure estimates to reduce uncertainties in health risk estimates. Monitor modern diets and dietary transitions in Arctic Indigenous populations. Biomonitoring to improve estimates of health effects and exposure.





2. PICK chart analysis (Jones et al., 2023)
through online questionaries collecting
information from experts (Scales from 1 to
5 on the following two parameters:
Importance, Difficulty)



Importance:

CRITERIA	DEFINITION	Weight
Scientific Relevance	Evaluate the scientific relevance, novelty of the research question, including its potential contribution to closing knowledge gaps and its relevance to current scientific inquiries. Consider the project's methodology, data collection techniques, and analysis procedures to ensure the production of high-quality reliable data.	1
Collaboration	Assess the potential for collaboration with local communities, other research institutions, and international partners to enhance the project's effectiveness, ensure cultural sensitivity, and promote knowledge co-production.	0.7
Societal relevance and Impact	Evaluate the potential societal relevance and impact of the research question, including its contribution to conservation efforts, sustainable development, policy-making, urgency and public awareness/engagement.	1
Interdisciplinary Approach	Encourage an interdisciplinary approach by integrating multiple scientific disciplines, such as biology, geology, climate science, oceanography, and social sciences, to provide a comprehensive understanding of polar regions.	0.7





Difficulty:

CRITERIA	DEFINITION	Weight
Feasibility	Consider the practical feasibility of answering the research question at a reasonable time scale. This includes, technical development, accessibility, methods and data availability or if new development of methods/instruments is necessary.	1
Safety	Prioritize the safety of the research team and any indigenous communities or wildlife in the polar regions, considering the harsh and unpredictable environmental conditions, extreme temperatures, and potential risks associated with fieldwork.	0.7
Resources	This includes availability of financial resources, personnel and Research Infrastructures in the given timeline.	1
International collaboration and permits	Conducting research in polar regions often requires collaboration with international partners, obtaining permits from relevant national authorities, and adhering to international regulations. Navigating these bureaucratic processes can add complexity and increase the time and effort required.	0.7





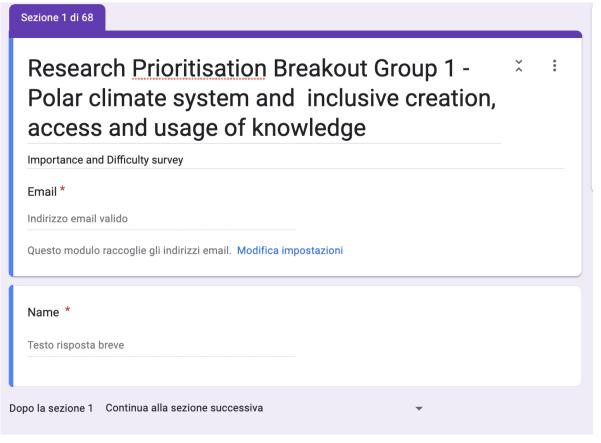
Qualitative descriptors associated to the SCORE scale for "Importance" and "Difficulty"

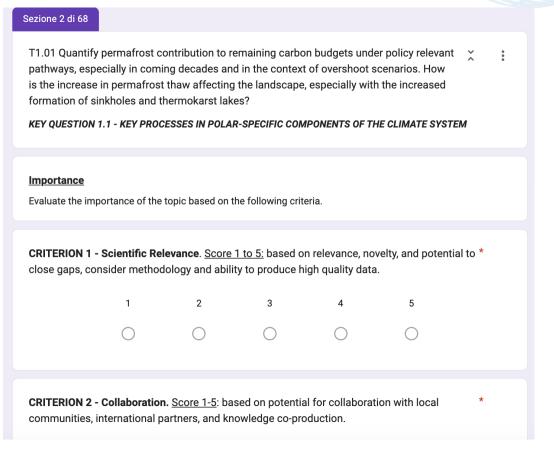
	Evaluation
	exceptional urgency/ relevance
5	extremely difficult
	Very strong urgency/relevance
4	Very difficult
	Strong urgency/relevance
3	Difficult
	Some urgency/relevance
2	Somehow difficult
	Little urgency/ relevance
1	Not difficult





Questionnaires:









- **T1.** Atmospheric drivers of polar climate change: changes in polar atmospheric circulation, climate sensitivity, cloud-aerosol interaction, surface (e.g. snow) processes.
- **T2.** Extremes in polar regions, past, present and future, evaluating impacts and hazards.
- **T4.** Connections between polar regions and global climate, two-way interaction.
- **T18.** Changes in bio-geo chemical cycles.
- **T08.** Understanding carbon cycle and biogeochemical cycle dynamics of polar regions. Unravelling the climatic significance and future implications. T19
- **T19.** Integrated modelling of the Polar system, through all scales. Representation of polar-specific processes in climate models: ocean cavities, clouds and aerosols, ocean mixing, ice boundary layers, ice sheet basal melting, damaging and calving, sea ice, snow, subsea permafrost, abrupt permafrost thaw.
- **T23.** New methodologies for polar data processing and analysis, and in support of complex polar process modelling

WG1 - Polar Climate System







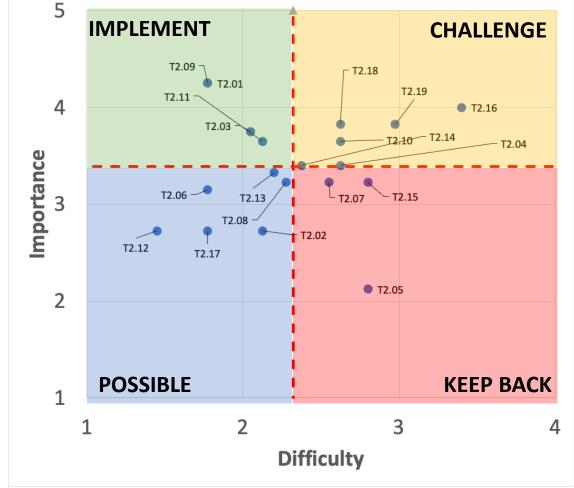
T01. Causes and consequences of expanding ranges of nonnative species into and within polar areas (climate, impact, human)

T03. Conservation measures needs to be revised and updated for the polar areas in the face of climate change and increasing human pressure on marine and terrestrial ecosystems, and of the changed global geopolitics (climate, impact, human)

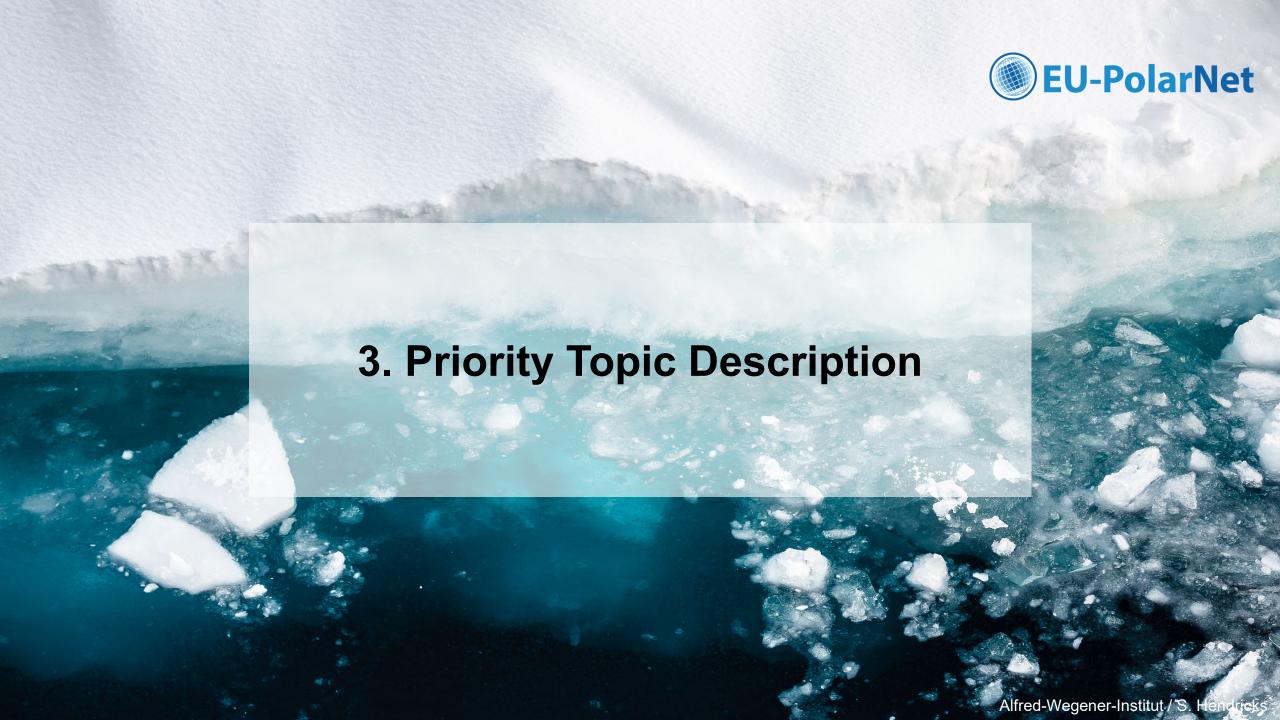
T09. Facilitating science-policy knowledge transfer on polar ecosystems including implementation and evaluation; ecosystem-based management, governance and transformative solutions toward a sustainable future (impact, human)

T11. Impact of tourism on polar ecosystems (impact, human)

WG2 – Polar Biodiversity









WG1 – Polar Climate System

- Ice sheets and interactions with ocean and atmosphere: unravelling instabilities, implications for future sea-level rise and climate scenarios
- Advancing Understanding of Polar Amplification and Climate Feedbacks: Addressing Key Uncertainties for Enhanced Knowledge of Future Climate and Weather
- Ocean-sea ice controls of polar climate variability, feedback mechanisms and impacts on global climate
- Land-coast-ocean continuum dynamics as a key component of freshwater and carbon fluxes
- Long-term carbon dioxide and biogeochemical cycle dynamics and their feedbacks in polar regions. Unravelling the climatic significance and future implications.
- Polar climate extremes: Quantifying and projecting hazards, feedbacks, risks, and impacts for improved resilience



WG2 - Polar Biodiversity

- Changing species distributions in the polar seas
- Changing water cycle: effects on biodiversity, ecosystem productivity and human subsistence in the polar areas
- Cumulative impacts of climate change on biodiversity structure and function in polar ecosystems
- Revision of conservation measures for the polar ecosystems in the face of climate change, increasing human pressures and shifts in global geopolitics
- Development of an integrated biological-chemical-physical long-term observing system: a "Polar System of Systems"





WG3 – Human Impacts on Polar Systems

- How to understand the cumulative impacts of human activities on the environment, biodiversity and ecosystem functioning in the polar regions in the frame of climate change, with special attention for polar tourism, renewable energies, transport, polar operations
- How to ensure economic growth in the Arctic takes place in a sustainable manner and within the framework of ecosystem-based management
- How to improve international and national law and governance systems and their implementation for improving and securing environmental protection and peaceful cooperation in the Arctic and the Antarctic
- How to develop indicators for assessing the state of the environment and for long term monitoring of observed change in the polar regions and impacts of polar operations.





WG4 – Prospering Communities in the Arctic

- Food and water security in the Arctic
- Permafrost thaw and One Health
- Indigenous societies, governance and rights.
- Sustainable economic development and energy transition.
- Demography and migration, equality.



www.eu-polarnet.eu







