

# 1 Title

2 Microclimate, an important part of ecology and biogeography

3

## 4 Short title

5 Microclimate ecology and biogeography

## 6 Abstract

### 7 Brief introduction: what are microclimates and why are they important?

8 Microclimate science has developed into a global discipline. Microclimate science is increasingly  
9 used to understand and mitigate climate and biodiversity shifts. Here, we provide an overview of the  
10 current status of microclimate ecology and biogeography in terrestrial ecosystems, and where this  
11 field is heading next.

12

### 13 Microclimate investigations in ecology and biogeography

14 We highlight the latest research on interactions between microclimates and organisms, including  
15 how microclimates influence individuals, and through them populations, communities, and entire  
16 ecosystems and their processes. We also briefly discuss recent research on how organisms shape  
17 microclimates from the tropics to the poles.

18

### 19 Microclimate applications in ecosystem management

20 Microclimates are also important in ecosystem management under climate change. We showcase  
21 new research in microclimate management with examples from biodiversity conservation, forestry,  
22 and urban ecology. We discuss the importance of microrefugia in conservation and how to promote  
23 microclimate heterogeneity.

24

### 25 Methods for microclimate science

26 We showcase the recent advances in data acquisition, such as novel field sensors and remote  
27 sensing methods. We discuss microclimate modelling, mapping, and data processing, including  
28 accessibility of modelling tools, advantages of mechanistic and statistical modelling, and solutions  
29 for computational challenges that have pushed the state-of-the-art of the field.

30

### 31 What's next?

32 We identify major knowledge gaps that need to be filled for further advancing microclimate  
33 investigations, applications, and methods. These gaps include spatiotemporal scaling of  
34 microclimate data, mismatches between macroclimate and microclimate in predicting responses of

35 organisms to climate change, and the need for more evidence on the outcomes of microclimate  
36 management.

37

38 **Keywords**

39 animal ecology, biodiversity, biogeography, climate change, data acquisition, ecosystem  
40 management, plant ecology, microclimate, modelling

41 **Brief introduction: what are microclimates and why are they**  
42 **important?**

43 Microclimates refer to the local climate conditions that organisms and ecosystems are exposed to.  
44 In terrestrial ecosystems, microclimates often differ strongly from the macroclimate, that is, the  
45 climate representative of a large geographic region. Microclimates are chiefly mediated by  
46 topography, vegetation, and soil, and they are a combination of local temperature, water  
47 (precipitation, air humidity, water availability), solar radiation, cloud, wind, and evaporation conditions  
48 (Bramer *et al.*, 2018). This fine-scale variation of microclimates is not captured by coarse-resolution  
49 macroclimatic data, because microclimates can vary over very short spatial and temporal extents.  
50 Microclimates directly influence the ecophysiology of individuals across taxa, and in turn, indirectly  
51 affect the dynamics of populations, communities, and ecosystems across biomes.

52

53 Microclimates enable organisms to develop, survive, and reproduce, for instance, below and near  
54 the soil surface, and in tree canopies and cavities in an otherwise unsuitable macroclimate (Bramer  
55 *et al.*, 2018). Conversely, the same organisms can be absent in places and times where the  
56 microclimatic extremes exceed their limits. Additionally, microclimates dictate many ecosystem  
57 functions and processes, such as biogeochemical cycles. These local climatic conditions can be  
58 captured by microclimatic measurements, not by standard weather stations above short grass in the  
59 open. Thus, merging microclimate methods with ecological and biogeographic investigations and  
60 applications can provide valuable insights.

61

62 Recently, methods have become widely available for ecologists and biogeographers to inspect their  
63 study objects in relation to microclimates at high spatio-temporal resolutions and at large spatial and  
64 temporal extents (Lembrechts *et al.*, 2019b). Consequently, microclimate science has rapidly shown  
65 its high relevance to ecological and biogeographical investigations and applications (De Frenne *et al.*,  
66 2021). Now, microclimate science is recognised as an integral component of ecology and  
67 biogeography, and is used to investigate local ecological manifestations of the global climate and  
68 biodiversity patterns (Zellweger *et al.*, 2020a; Riddell *et al.*, 2021), and to improve ecosystem  
69 management (Hylander *et al.*, 2022).

70

71 Microclimate science has a long tradition. Already in the mid 20th century, microclimatology was  
72 identified as an important subfield of meteorology, with clear repercussions for ecology and  
73 biogeography (Geiger, 1942 & 1995). The physics of microclimate (Baum & Court, 1949), the  
74 appropriate spatial scale, and the challenges of measuring microclimates (Geiger, 1942 & 1995;  
75 Shanks, 1956) have been studied for decades. Recent reviews have highlighted the importance of  
76 microclimate over macroclimate (Bramer *et al.*, 2018), and discussed microclimate in relation to  
77 remote sensing (Zellweger *et al.*, 2019), measurement techniques (Maclean *et al.*, 2021), species  
78 distribution modelling (Lembrechts *et al.*, 2019b), and forest ecology (De Frenne *et al.*, 2021).  
79 Following these examples, we consider that the microclimate scales and boundaries are highly  
80 dependent on the ecological context (Potter *et al.*, 2013; Pincebourde & Woods, 2020), e.g., ranging  
81 from minutes and cubic millimetres for within-leaf herbivore insects to monthly averages and  
82 hectares for understory communities in forests (Pincebourde & Woods, 2020; Zellweger *et al.*,  
83 2020b).

84  
85 Here, our aim is to provide an overview of the current status of microclimate ecology and  
86 biogeography, and where this field is going next, from the perspective of researchers investigating  
87 diverse topics related to terrestrial microclimates (read more about the authors in Supplementary  
88 information Figures S1-3). In this perspective article, we focus on terrestrial ecosystems. However,  
89 we acknowledge that microclimates are crucial for aquatic ecosystems as well, and that there is  
90 active microclimate research on, e.g., freshwater, riparian, intertidal, coastal, and marine ecosystems  
91 (e.g., Judge *et al.*, 2018; Enriquez-Urzelai *et al.*, 2019; Bentley *et al.*, 2020; Nadeau *et al.*, 2022).  
92 We discuss recent research on terrestrial ecosystems that shows when and how incorporating  
93 microclimate science into ecological and biogeographical questions can increase knowledge and  
94 predictability of fine-scale phenomena and processes that generate larger or even global patterns.  
95 Recently, microclimate science has taken major strides forward, especially at the following three  
96 frontiers: 1) investigations of microclimate ecology and biogeography, 2) microclimate applications  
97 in ecosystem management, and 3) methods in microclimate science. For each of these themes, we  
98 identify a set of knowledge gaps to fill before microclimate data and concepts become a common  
99 option in ecology, biogeography, and related fields, from fine scale to the global scale. We herewith  
100 highlight the maturation of microclimate ecology and biogeography into a global discipline, with  
101 microclimates being investigated across taxa, ecosystems, and biomes.

## 102 **Microclimate investigations in ecology and biogeography**

### 103 **Organisms drive microclimates**

104 Organisms play a pivotal role in shaping microclimates and have the capacity to establish mosaics  
105 of microclimates within ecosystems (Figure 1). One important example involves the creation of  
106 distinct microclimatic gradients by grass and forest canopies (Vandvik *et al.*, 2020; De Frenne *et al.*,  
107 2021), which generates both vertical and horizontal variations within relatively confined geographic

108 extents (Ozanne *et al.*, 2003). These microclimatic variations become particularly crucial in mediating  
109 the impact of climate change on understory organisms (Dobrowski *et al.*, 2015), and thus, the  
110 mosaics of microclimates offer a mechanism for adaptation to broader climatic shifts (Scheffers *et*  
111 *al.*, 2013; Basham *et al.*, 2023). Furthermore, also animals modulate microclimates, from large  
112 herbivores affecting microclimates through grazing and trampling vegetation, to insects regulating  
113 their nest temperatures through wing fanning and building temperature-modulating mounds (Jones  
114 & Oldroyd, 2006; Joseph *et al.*, 2016; Gordon *et al.*, 2023). These examples highlight how diverse  
115 and active the role of organisms is in shaping microclimates.

116

### 117 **Microclimates influence individuals and populations**

118 Microclimates are a non-negotiable aspect of biophysical ecology across taxa, biomes, and scales  
119 (Briscoe *et al.*, 2023). The impacts of microclimates on individuals is diverse, as microclimates  
120 influence, for instance, performance (Poorter *et al.*, 2019), structural characteristics (Kemppinen &  
121 Niittynen, 2022), organs (Opedal *et al.*, 2015), and cellular functions (Zweifel *et al.*, 2007). Recent  
122 research on ectotherms and insects showcase how microclimate impacts on individuals are reflected  
123 on their populations. Ectothermic organisms, in particular, experience the significant influence of  
124 microclimates through thermoregulation and temperature-dependent sex determination (Sears *et al.*,  
125 2016; Carter & Janzen, 2021; Stark *et al.*, 2023). Darker ants tend to dominate tree canopies due to  
126 melanism, which provides them protection against UV radiation and reduces moisture loss (Law *et*  
127 *al.*, 2020). The vertical variation in microclimates within forests has furthermore contributed to the  
128 evolution of thermal performance and desiccation resistance in ant populations (Bujan *et al.*, 2016;  
129 Kaspari *et al.*, 2016), which highlights the interconnectedness between biophysical adaptations and  
130 the ability to withstand thermal, hydrological, and light-related stressors. Across taxa, thermal  
131 tolerance of individuals can serve as a predictor for performance, behaviour, and adaptability  
132 (Pincebourde & Casas, 2019; von Schmalensee *et al.*, 2021; Bert *et al.*, 2022; Kim *et al.*, 2022). The  
133 impacts of microclimates however extend beyond individuals, populations, and single ecosystems,  
134 as microclimates have broader implications for global biodiversity (Trew & Maclean, 2021).  
135 Consequently, microclimate models have become invaluable tools in the field of biophysical ecology  
136 (Sears *et al.*, 2016; Carter & Janzen, 2021; Briscoe *et al.*, 2022), because these tools help  
137 understanding and predicting interactions between organisms and their environmental conditions.

138

139 Through individuals, microclimates have a significant impact on the growth and survival of  
140 populations. The microclimatic control of the biophysical processes of individuals influences their  
141 recruitment and survival, and in turn, microclimates indirectly influence demographic rates (Oldfather  
142 & Ackerly, 2019; Goodwin & Brown, 2023). Plant populations are a great example of this, as recent  
143 discoveries show that crucial processes like seed germination and seedling establishment depend  
144 on specific temperature, humidity, and light conditions (Davis *et al.*, 2016; Graae *et al.*, 2022). Water  
145 availability is another factor that has been shown to affect the growth and mortality of plants (Liu *et*  
146 *al.*, 2018), and water availability also controls the regeneration of trees after disturbances (Lloret *et*

147 *al.*, 2004; Thom *et al.*, 2022). Besides affecting many physiological processes, microclimates also  
148 influence behavioural responses across taxa. For instance, butterflies employ strategies such as  
149 clustering at different heights in trees to avoid frost (Brower *et al.*, 2011), birds take into account wind  
150 characteristics when selecting nest sites (Momberg *et al.*, 2023), and stomatal responses in plants  
151 are regulated by microclimate conditions (Zweifel *et al.*, 2007).

152

### 153 **Microclimates structure communities**

154 The individual-level effects of microclimates ultimately shape the composition and dynamics of  
155 communities. Microclimates serve as an important determinant in structuring communities, by  
156 influencing both species distributions and patterns of species richness (le Roux *et al.*, 2013; Checa  
157 *et al.*, 2014; Niittynen *et al.*, 2020; Momberg *et al.*, 2021; Ma *et al.*, 2022). Recent investigations on  
158 plant communities show how microclimates shape species richness, turnover, and the composition  
159 of vascular plants (Opedal *et al.*, 2015; Shen *et al.*, 2022b), bryophytes (Man *et al.*, 2022; Shen *et al.*,  
160 2022a), and lichens (Kemppinen *et al.*, 2019). Knowledge on how microclimates structure  
161 communities and their dynamics is increasingly more important in the light of ongoing rapid  
162 environmental changes. Ultimately, this means that the heterogeneity of microclimates can mediate  
163 how species respond to climate change (Zellweger *et al.*, 2020a, see also (Bertrand *et al.*, 2016),  
164 and this heterogeneity can also play a critical role in the context of land use changes (Christiansen  
165 *et al.* 2022). Consequently, the incorporation of microclimate data is crucial for increasing ecological  
166 realism of species distribution models across taxa and ecosystems, particularly when investigating  
167 environmental changes (Niittynen & Luoto, 2018; Massimino *et al.*, 2020; Haesen *et al.*, 2023b;  
168 Stickley & Fraterrigo, 2023).

169

170 Species interactions are influenced by microclimate conditions through a variety of mechanisms,  
171 encompassing behavioural, phenological, and ecophysiological processes. The influence of  
172 microclimates on species interactions has been well illustrated by recent evidence on how  
173 microclimates significantly shape the habitat preferences of insects (Carnicer *et al.*, 2019; Vives-  
174 Ingla *et al.*, 2023) and influences the timing of plant phenological events (Kankaanpää *et al.*, 2018),  
175 and how all this ultimately leads to cascading effects on community structures across multiple trophic  
176 levels (Kankaanpää *et al.*, 2020). Microclimates can significantly modify species interactions by  
177 altering phenological responses, and also by influencing the development of chemical defence traits,  
178 impacting colonisation patterns, and competitive processes (Greiser *et al.*, 2021; Sanczuk *et al.*,  
179 2021; Willems *et al.*, 2021). Furthermore, microclimates play a critical role in determining facilitation.  
180 For instance, shrubs and cushion plants modify their below-canopy microclimates which facilitate the  
181 growth of seedlings (Cavieres *et al.*, 2014; Vega-Álvarez *et al.*, 2019).

182

### 183 **Microclimates control and create ecosystems**

184 Microclimates control ecosystem processes, the most essential of these being the cycles of energy,  
185 water, and matter, such as the carbon cycle (Cahoon *et al.*, 2012; Gora *et al.*, 2019; Meeussen *et*

*al.*, 2021). Microclimates can regulate litter decomposition (Chen *et al.*, 2018), heterotrophic and autotrophic soil respiration (Fernández-Alonso *et al.*, 2018), and photosynthesis (Poorter *et al.*, 2019). Hence, microclimatic temperatures drive biogeochemical cycles, such as greenhouse gas fluxes, and fine-scale moisture conditions determine local methane sinks and sources (Virkkala *et al.* 2024). Overall, microclimates are important to consider in investigating ecosystem processes, since they regulate resources for primary production and regulate many ecosystem functions.

Through the many impacts on plant and animal individuals, populations, and communities, microclimates support microrefugia, small ecosystems buffered from climate change. In microrefugia, temporal changes in local temperature, water, and light conditions are smaller than in the surrounding areas (Ashcroft, 2010; Keppel *et al.*, 2012; McLaughlin *et al.*, 2017). Thus, microrefugia can buffer climate change impacts (Morelli *et al.*, 2020), and preserve biodiversity and ecosystem functions (Ashcroft, 2010; Ellis & Eaton, 2021). Microrefugia affect seed survival and plant growth, and can create opportunities for animals to hide, feed, and reproduce (Checa *et al.*, 2014; Frey *et al.*, 2016a; Lucid *et al.*, 2021). Microrefugia can be identified using thermal imaging (Hoffrén & García, 2023), high-resolution gridded microclimate products (Haesen *et al.*, 2023b), topographic data (Ashcroft *et al.*, 2012; Meineri & Hylander, 2017), or exploring disjunct populations (Finocchiaro *et al.*, 2023). Overall, microrefugia can shape species redistributions under climate change (Lenoir *et al.*, 2017; Stark *et al.*, 2022). Thus, microrefugia are important for maintaining biodiversity (Dobrowski, 2011; Suggitt *et al.*, 2018; Maclean & Early, 2023), and can have the same importance as larger ecosystem management activities for nature conservation across scales (Thorne *et al.* 2020; Ackerly *et al.* 2020).

## **Microclimate applications in ecosystem management**

Microclimates are pivotal in ecosystem management, especially in the face of climate change (Figure 2). The question of how management practices affect microclimates has been discussed for decades (Kraus, 1911; Geiger, 1942b). Similarly, managing microclimates has long been part of land-use practices, especially in agriculture. In agriculture, microclimates can be managed, for example, by planting shade trees for enhancing growing conditions of crops, such as coffee and vanilla (Beer *et al.*, 1998; Lin *et al.*, 2008). Microclimate management can help pest management by creating microclimates beneficial for retaining natural enemies (Begg *et al.*, 2017), and planting trees or small forest patches can also benefit agrobiodiversity (Wurz *et al.*, 2022). Overall, more focus has recently been drawn to managing microclimates for mitigating climate change and for promoting and protecting biodiversity.

### **Microclimate management in biodiversity conservation**

Microclimate management is crucial for protecting biodiversity under climate change (Greenwood *et al.*, 2016) and land use change (Williamson *et al.*, 2021). Microclimate heterogeneity is an indicator

223 of microrefugia (Keppel *et al.*, 2015), and can reduce extinction risks (Moritz & Agudo, 2013; Suggitt  
224 *et al.*, 2018). Microclimate heterogeneity can be increased by altering vegetation structure (Curtis &  
225 Isaac, 2015; Hylander *et al.*, 2022). Vegetation structure can be modified using silvicultural practices,  
226 managing grazing pressure by livestock, and trophic rewilding with wild megafauna (Thers *et al.*,  
227 2019; Malhi *et al.*, 2022). For example, beaver constructions buffer microclimates from extreme  
228 fluctuations by increasing hydrological connectivity and creating floodplains (Weber *et al.*, 2017;  
229 Larsen *et al.*, 2021). Also, elephants, wild boars, horses, and donkeys engineer microclimates by  
230 grazing and trampling on vegetation, and modifying topography and water availability (Sandom *et al.*,  
231 2013; Lundgren *et al.*, 2021; Gordon *et al.*, 2023). Maintaining and creating microclimate  
232 heterogeneity and habitat connectivity is an effective basis for future-proofing ecosystems which  
233 increases resilience to climate change (Hylander *et al.*, 2022; Maclean & Early, 2023; Stark *et al.*,  
234 2023). Moreover, knowledge and data on microclimate heterogeneity can help identify organisms  
235 and ecosystems most vulnerable to climate change (McCullough *et al.*, 2016), and when combined  
236 with biophysical ecology, this knowledge can improve and create new management practices to  
237 promote biodiversity (Briscoe *et al.*, 2022; Ononye *et al.*, 2023; Welman & Pichegru, 2023).

238

239 Microclimate management is used for buffering against gradual environmental change and short-  
240 term climate extremes, such as heat waves or droughts, and this increases resistance and enables  
241 proactive transformation of managed ecosystems (Brang *et al.*, 2014; Hylander *et al.*, 2022).  
242 Proactive transformation considers protection of cool microclimates which promote microrefugia  
243 (Schmalholz & Hylander, 2011; Hylander *et al.*, 2022). Microclimate management is constantly  
244 evolving (Kermavnar *et al.*, 2020; Thom *et al.*, 2020), and increasingly applied within principles of  
245 close-to-nature management (Brang *et al.*, 2014; Hylander *et al.*, 2022). For example, in selective  
246 logging the post-logging recovery of forest microclimates can be rapid (Senior *et al.*, 2018; Mollinari  
247 *et al.*, 2019). This suggests that, in contrast to clear-cutting, selective-logging can provide timber  
248 while maintaining microclimate heterogeneity, if logging rotations allow sufficient space and time for  
249 regeneration of understorey vegetation (Menge *et al.*, 2023).

250

### 251 **Microclimate management in forestry**

252 Forestry is an excellent example of how ecosystem management affects microclimate heterogeneity  
253 (Scheffers *et al.*, 2017; Menge *et al.*, 2023). In forestry, microclimates are managed to reduce insect  
254 outbreaks (Kautz *et al.*, 2013), support tree regeneration (Thom *et al.*, 2022), and reduce frost  
255 damage (Örlander, 1993). Forest microclimates are affected by the diversity in tree species, forest  
256 structures, management practices (e.g., thinning), and distance to forest edge (Geiger, 1942b; Chen  
257 *et al.*, 1993; Meeussen *et al.*, 2021). For example, cool and wet microclimates are lost when humid  
258 tropical forests are degraded (Senior *et al.*, 2017), even where tree cover remains, such as within  
259 tree plantations (Luskin & Potts, 2011) and selectively logged forests (Blonder *et al.*, 2018). This loss  
260 is consequential because it decreases the capacity of the forest to buffer climate change impacts  
261 and maintain biodiversity (Scheffers *et al.*, 2014). Old-growth forests with diverse microclimatic

262 conditions are especially important for climate change mitigation and biodiversity conservation  
263 (Norris *et al.*, 2011; Frey *et al.*, 2016b; Wolf *et al.*, 2021). However, as temperatures increase and  
264 water availability is more limited, forests can lose their capacity to buffer climate extremes (Davis *et al.*,  
265 2019a). Knowledge and practices found in forestry can be further applied also in other  
266 anthropogenically modified environments.

267

## 268 **Microclimate management in urban ecology**

269 Increasing recognition of the importance of microclimates has led to a proactive approach also in  
270 urban ecology to achieve desired microclimate outcomes (Lai *et al.*, 2019). Microclimate  
271 heterogeneity is particularly important to consider in rapidly urbanising and densely populated areas  
272 (Hartig & Kahn, 2016; Souza *et al.*, 2016; Xue *et al.*, 2017). In urban ecosystems, microclimatic  
273 anomalies are driven by the lack of vegetation and abundance of impervious, dark surfaces, which  
274 create heat islands (Schwaab *et al.*, 2021; lungman *et al.*, 2023). Recent discoveries show that urban  
275 heat islands affect organisms, including altering spider behaviour (de Tranaltes *et al.*, 2022), and  
276 changing diversity in plant, bird, and insect species (Aronson *et al.*, 2014; McGlynn *et al.*, 2019).  
277 Management practices can optimise microclimate conditions of urban heat islands by using green  
278 and blue infrastructure (Bowler *et al.*, 2010; Lin *et al.*, 2020), which consists of water bodies, green  
279 roofs and facades, street trees, and urban forests (Zölch, *et al.*, 2016; Taleghani, 2018; Lai *et al.*,  
280 2019). Responses to green infrastructure are taxa-specific, but overall, green infrastructure can  
281 significantly benefit urban biodiversity (Filazzola *et al.*, 2019), and also improve human thermal  
282 comfort and decrease human heat mortality in cities (Gillerot *et al.*, 2022; lungman *et al.*, 2023).

## 283 **Methods for microclimate science**

### 284 **Advances in data acquisition**

285 Microclimate measurements rely to a large extent on in-situ sensors for obtaining data on local  
286 temperature, water, solar radiation, cloud, wind, and evaporation conditions (Figure 3). In-situ  
287 sensors now form part of the toolkit of many ecological studies due to the improvements in chip  
288 devices, battery technology, cost-effectiveness, and the miniaturisation of sensors and their  
289 hardware (Mickley *et al.*, 2019; Wild *et al.*, 2019; Rebaudo *et al.*, 2023). Moreover, advancements in  
290 wireless communications, such as the 'internet of things' (Li *et al.*, 2015), and data transmission  
291 using cellular technology or potentially via satellite, increasingly allow the deployment of these  
292 devices in ad-hoc mesh networks across a landscape (Keitt & Abelson, 2021). Here, strategically  
293 planned study designs lay foundations for representative microclimate networks (Lembrechts *et al.*,  
294 2021), and new methods are developed to make most of sparse microclimate ground data, such as  
295 signal processing theory, which leverages cyclic microclimate patterns and temporally downscales  
296 sparse time-series (von Schmalensee, 2023). Also, animal-borne microclimate sensor networks can  
297 provide a biological lens to obtaining microclimate data from land and air (Ellis-Soto *et al.*, 2023),  
298 and as a by-product, wildlife camera imagery can provide micrometeorological data on e.g.,



sunshine, snow, and hail (Alison *et al.*, 2023). However, the accuracy of low-cost loggers can be uncertain, and the reduction in size and costs affects measurement accuracy of accompanying sensors (Terando *et al.*, 2017; Maclean *et al.*, 2021). Therefore, it is often advisable to calibrate sensors against laboratory measurements (e.g. climatic chambers for temperature sensors), to validate sensors by comparing them to a reference, and also to inter-calibrate sensors by comparing them to each other (Heinonen *et al.*, 2014; Playà-Montmany & Tattersall, 2021). In the case of temperature measurements, standard weather station protocols including shading and ventilating thermometers often do not apply as measured microclimatic temperature variation mainly has its origin in low wind speed and variation in solar radiation (Terando *et al.*, 2017; Maclean *et al.*, 2021). Therefore, ultra-fine-wire thermocouples remain recommended for specific purposes, especially when sensors are subjected to direct sunlight (Maclean *et al.*, 2021). Hydric microclimate data can also be challenging to calibrate and validate, both for air and soil humidity measurements. For instance, measurements of soil moisture are influenced by soil heterogeneity and stoniness that affect sensor-soil contact (Robinson *et al.*, 2008; Wild *et al.*, 2019).

Remote sensing allows researchers to capture leaf- to landscape-scale microclimate data with spatio-temporal representativeness, for instance on local temperature conditions (Faye *et al.*, 2016; Zellweger *et al.*, 2019). In structurally complex areas, such as forests, mountains, or cities, measurements from a small number of sensors over a short time period will fail to adequately capture the range of microclimate conditions present (Scherrer & Körner, 2009; Zhou *et al.*, 2011; De Frenne *et al.*, 2021). This limitation can be overcome by linking microclimate measurements with remote sensing data on key predictors of microclimates (e.g. Haesen *et al.* 2021): vegetation and topographic features, and also snow in seasonally snow covered areas. These data can be used for modelling microclimates across landscapes by filling the gaps between the microclimatic ground data. Spatially continuous structural or spectral data on vegetation and terrain structures can be obtained from satellites, aeroplanes, and unoccupied aerial vehicles (UAVs) mounted with, e.g., thermal imaging or light detection and ranging (LiDAR) sensors (Davis *et al.*, 2019b; Båserud *et al.*, 2020; Kašpar *et al.*, 2021). For instance, high-resolution LiDAR data are openly available for some countries, such as for >15 European countries (<5 m resolution) (Kakoulaki *et al.* 2021). Terrestrial and mobile remote-sensing platforms can overcome canopy occlusion by obtaining measurements from a large range of viewpoints inside the canopy (Disney, 2019; Calders *et al.*, 2020). UAVs enable obtaining data at even higher spatial resolution over limited spatial extents (Faye *et al.*, 2016; Duffy *et al.*, 2021; Hoffrén & García, 2023). Fusing these different types of remotely-sensed data with novel approaches of radiative transfer modelling through canopies offer interesting new avenues for microclimate ecology (Jonas *et al.*, 2020). Overall, there is great potential to exploit new modelling advances in further microclimate research.

## **Advances in microclimate modelling and data processing**

337 Microclimate models tend to be based on mechanistic understanding of the physical processes  
338 governing the energy balance. These models owe their origins to the pioneering work on weather  
339 forecasting by Richardson (1922), who demonstrated the application of energy balance equations  
340 for modelling the turbulent mixing of the atmosphere-biosphere boundary, and microclimate  
341 modelling by Porter *et al.* (1973), who developed a general microclimate model for solving the heat  
342 and water budgets of organisms. Thus, the most recent developments are not in the modelling of  
343 microclimate itself, but rather in making complex models more accessible to a wider audience.  
344 Recently, a series of microclimate models have been written using the R programming environment  
345 (R Core Team, 2022), enabling easy application by ecologists (Kearney *et al.*, 2020; Maclean &  
346 Klings, 2021). There are also guides with interactive visualisations for selecting and accessing  
347 microclimate data (Meyer *et al.*, 2023). In parallel, the climate modelling community has been  
348 including multi-layered canopy representations in multiple land surface models (CLM-ml,  
349 ORCHIDEE-CAN, CLM-FATES) (Lawrence *et al.*, 2019) allowing for point site evaluation of coarse  
350 microclimate data (Bonan *et al.*, 2021). Such models have the advantage to be directly embedded  
351 in earth system model frameworks, therefore opening avenues to study coupled vegetation-  
352 microclimate feedbacks from small to large spatial extents.

353

354 Microclimate varies considerably at fine temporal resolutions (Bramer *et al.*, 2018). Therefore,  
355 mechanistic models are run in sub-daily time increments. It is, in turn, computationally challenging  
356 to model microclimate mechanistically over large areas, even with the ongoing rapid advances in  
357 computing power. Also, lack of data can hinder the use of mechanistic models that require a  
358 comprehensive set of predictors. In part for these reasons, ecologists and biogeographers have  
359 tended to seek statistical relationships between microclimates and their drivers, such as topography  
360 and vegetation features (Ashcroft *et al.*, 2009; Davis *et al.*, 2019b), or have sought to establish these  
361 relationships through machine learning (Haesen *et al.*, 2021; Lembrechts *et al.*, 2022). The  
362 advantage of statistical and machine learning approaches is that bioclimatic variables of interest are  
363 not always needed at high temporal resolution (Hijmans *et al.*, 2005), which can reduce the  
364 computational demands of the models. A significant drawback of statistical approaches is that the  
365 influence of variables used as predictors in statistical models, such as terrain and vegetation, vary  
366 in space and time. Thus, relationships derived at one location or time-period cannot necessarily be  
367 readily applied to others (Aalto *et al.*, 2022). This could be overcome by modelling spatiotemporally  
368 varying relationships, i.e., by using geographically weighted regression. Databases have emerged  
369 to provide the large precalculated microclimate datasets that are needed for modelling the  
370 relationships accurately across a range of spatial extents up to global coverage, including for  
371 instance projections of past and future microclimates (Levy *et al.*, 2016), hourly estimates of historical  
372 microclimates (Kearney, 2019), and global soil temperatures (Lembrechts *et al.*, 2020a). However,  
373 the data can originate from different sources and require preprocessing. Also microclimate data  
374 processing has advanced, for instance, with the advent of automated R packages that are suited for  
375 gap filling, flagging erroneous measurements, calculation of summary statistics, and analysing

376 thermal images (Senior *et al.*, 2019), and for microclimate data handling and standardised analyses  
377 (Man *et al.*, 2023).

378

379 The fusion of statistical and mechanistic approaches to model microclimates shows promise for  
380 developing mechanistically-informed and computationally efficient methods. The application of  
381 statistical model emulation techniques that reproduce the behaviour of more complex models using  
382 techniques routinely adopted in other areas of climate modelling could significantly reduce  
383 computational run times (Baker *et al.*, 2022). Further implementation requires a break-down of  
384 traditional barriers between disciplines as far apart as ecology, meteorology, and computer science  
385 (Briscoe *et al.*, 2023). Also, recent developments in hardware and software provide potential  
386 solutions to the computational challenge of modelling microclimates. First is the modern  
387 computationally efficient programming language, Julia (Bezanson *et al.*, 2018). Julia is similar to  
388 dynamic languages like Python and R, yet it compiles packages and user scripts down to machine  
389 code at run-time, thereby achieving speed comparable to Fortran or C++, and support for graphics  
390 processing unit-based programming geared at optimising parallel computing is under active  
391 development (Besard *et al.*, 2019; Schouten *et al.*, 2022). Second is the burgeoning computational  
392 infrastructure for model processing, development and testing. Central to this infrastructure is the  
393 growing availability of affordable cloud-based computing and storage for back-end processing.  
394 Coupled with databases for model testing and comparisons (see e.g. Dietze *et al.*, 2021), such  
395 frameworks provide a robust infrastructure for collaborative model development and processing at  
396 massive scales. These advancements in data collection, modelling, and processing collectively  
397 enable us to attain microclimatic data at increasingly finer spatio-temporal resolutions and  
398 increasingly larger spatio-temporal extents, aligning more and more closely with the scales at which  
399 organisms operate.

400

#### 401 **Finer resolution is not necessarily the better solution**

402 Despite the importance of microclimates across many aspects of ecology and biogeography, we  
403 stress that a finer spatio-temporal resolution is not always necessary. Indeed, some organisms and  
404 ecosystem functions operate at spatial or temporal extents at which macroclimate data are more  
405 appropriate, thus, research questions do not automatically require a microclimate approach. In some  
406 cases, microclimate data did improve ecological models (forest plants, see Haesen *et al.*, 2023b;  
407 and tundra plants see Kemppinen *et al.*, 2021), yet, one approach is not necessarily transferable to  
408 other organisms (Lembrechts *et al.*, 2019a). For instance, decade-long gridded air temperature data  
409 did outperform short-term soil temperature data in distribution models of bacterial membrane lipids  
410 with long-term stability in the soil (Halffman *et al.*, 2022), as patterns that form over decades or  
411 centuries do not relate to short-term microclimatic fluctuations. These examples highlight that  
412 methods, including microclimate data and tools, should always be hypothesis-driven and justified by  
413 ecological and biogeographical theory. In many cases, the use of macroclimate data can be  
414 sufficient, or macroclimate data could simply be downscaled using, for example, fine-scaled

415 topographic proxies (Kusch & Davy, 2022). Therefore, the microclimate approach is not a default  
416 answer to all ecological and biogeographical questions.

## 417 **What's next?**

418 In this perspective paper, we showcased that microclimate ecology and biogeography have evolved  
419 into a distinct, global discipline that is relevant across taxa, ecosystems, and biomes. We highlighted  
420 the most substantial recent microclimate advances at the core of ecology and biogeography.  
421 Microclimate science is rooted in environmental biophysics and has recently experienced a surge of  
422 methodological progress, such as in logger autonomy, measurement accuracy, and computing  
423 power allowing advancements in microclimate investigations and applications. This recent unlocking  
424 of microclimatic data and knowledge is welcomed, as microclimates are inseparable from the  
425 physiological constraints of individuals, populations, communities, and ecosystems. Consequently,  
426 microclimates are also critical for understanding the influence of global change drivers, such as  
427 climate and land-use change on ecology and biogeography. As a result, microclimate science stands  
428 at the core of multiple important applications in ecosystem management, such as biodiversity  
429 conservation, forestry, and urban ecology. Nevertheless, major steps are also ahead for this  
430 emerging field to have it reach its full potential.

431

432 First of all, global microclimate research should be conscious of its biases. For instance, forest and  
433 tundra biomes are well represented in the microclimate literature, while microclimates matter to many  
434 terrestrial organisms across all terrestrial biomes. Secondly, it is also important to note that in the  
435 English-written scientific literature, microclimate ecology and biogeography is largely represented by  
436 studies, researchers, and institutions of European, North American, and Australian origin. We  
437 emphasise that these knowledge gaps and biases are important to consider in all future research  
438 that aims for a genuinely global coverage in microclimate investigations. This is key for making  
439 ecology and biogeography a more global endeavour (Nuñez *et al.*, 2021).

440

### 441 **Knowledge gaps in microclimate investigations in ecology and biogeography**

442 The mismatches between macroclimate and microclimate should be considered when predicting  
443 responses of organisms to climate change (Liancourt *et al.*, 2020; Zellweger *et al.*, 2020a). It is  
444 crucial to understand the influence of microclimates on organisms under climate change, but there  
445 are many remaining unknowns. This would require measuring and modelling the effects of all  
446 different microclimatic conditions that influence a given organism and its functions (Kemppinen &  
447 Niittynen, 2022). This could, for example, be achieved by coupling observational approaches with  
448 experiments, which would allow understanding the climatic optima and tolerance levels of the  
449 organism (Ripley *et al.*, 2020; Vandvik *et al.*, 2020). Also, mobile organisms can move between  
450 microclimates in search of more suitable conditions (Frey *et al.*, 2016a; Kim *et al.*, 2022), however,

451 more investigation is needed to understand which organisms exploit microrefugia under climate  
452 change and why.

453

454 Microclimate science is increasingly incorporated into ecological and biogeographical questions at  
455 local to regional extents (De Frenne *et al.*, 2021), but questions of continental or global extents are  
456 rare (but see e.g., Haesen *et al.*, 2023b; Risch *et al.*, 2023). Incorporating the principles and  
457 approaches of microclimate science into studies beyond local extents would call for improved global  
458 data integration. This would also require the harmonisation of measurement methods and increased  
459 monitoring of remote, undersampled areas and ecosystems, such as tropics, deserts and tundra.  
460 The first is partly hindered by lack of standard guidelines that would increase comparability of  
461 microclimate data (Maclean *et al.*, 2021), and the latter by the cost of microclimate sensors which is  
462 not globally accessible (Nuñez *et al.*, 2021). However, some microclimate products, such as  
463 databases of modelled soil and near-surface temperatures, have recently become openly available  
464 at continental and global extents (Haesen *et al.*, 2021; Lembrechts *et al.*, 2022).

465

466 Lastly, microclimate investigations on larger organisms and above-ground systems are plentiful,  
467 whereas, more research is needed on microclimate relationships of microorganisms and below-  
468 ground organisms and ecosystem processes. However, investigations in soil ecology are partly  
469 hindered due to a lack of high-resolution data on belowground microclimates (Eisenhauer *et al.*,  
470 2022).

471

#### 472 **Knowledge gaps in microclimate applications in ecosystem management**

473 More evidence is needed on the outcomes of microclimate management. This evidence should show  
474 when and where microclimate management is required for promoting and protecting biodiversity  
475 (Ellis, 2020; Tinya *et al.*, 2021). Currently, the evidence for microclimate management to build  
476 climate-resilient ecosystems is often theoretical (Morelli *et al.*, 2020; Hylander *et al.*, 2022), and  
477 therefore, additional data could strengthen these links.

478

479 There is a need for identifying general patterns of microclimate-organism relationships across and  
480 within ecosystems (Kemppinen *et al.*, 2021). For example, what makes microclimates act as  
481 microrefugia varies by site, by species, and potentially by life stage, each depending on different  
482 spatiotemporal factors and scales (Caron *et al.*, 2021; Greiser *et al.*, 2022). Thus, not all microrefugia  
483 are equally valuable for protecting biodiversity (Hylander *et al.*, 2015).

484

485 Microclimate science can be used beyond ecology and biogeography. This could lead to new  
486 knowledge and applications in microclimate ecology and urban ecology (Roman *et al.*, 2021;  
487 lungman *et al.*, 2023), microclimate biogeography and agriculture (Gardner *et al.*, 2021), and  
488 microclimate biogeography and health geography (Paaijmans *et al.*, 2010; Wong & Jim, 2017;  
489 Wimberly *et al.*, 2020). Microclimate science can be used to address major societal challenges, such

as health and well-being (Jenerette *et al.*, 2016; Gillerot *et al.*, 2022), green energy efficiency (Shafique *et al.*, 2020), and socioeconomic injustice (Ghosh *et al.*, 2022; Yin *et al.*, 2023). By embracing interdisciplinarity, microclimate science can be exploited in solving these crucial issues for an ecologically and socioeconomically sustainable future.

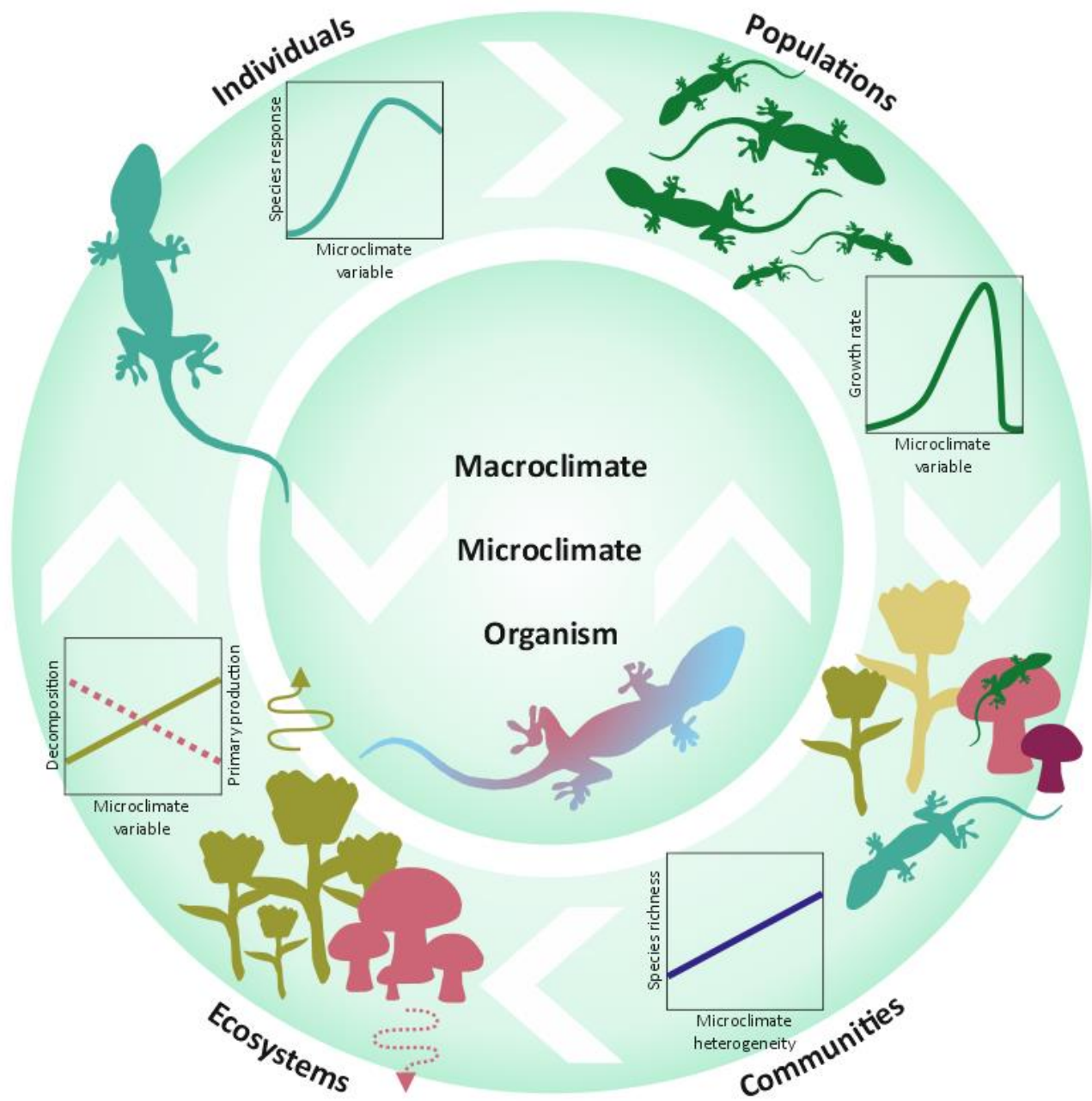
#### **Knowledge gaps in methods for microclimate science**

Methods for microclimate science should aim to achieve a more flexible spatio-temporal scaling of microclimate data. This entails developing a comprehensive library of gridded microclimate products that match the scale and extent required in specific research questions. However, pursuing higher resolutions is not valuable in itself in ecological and biogeographical investigations, as the inclusion of microclimate mechanisms, especially those non-linearly related to macroclimate, takes precedence over spatiotemporal resolution (Bennie *et al.*, 2014; Bütikofer *et al.*, 2020). Nonetheless, most existing products lack in at least one dimension, whether it be in spatial or temporal resolution, and/or mechanistic proximity. Enhancing these dimensions can be accomplished by integrating open access data platforms for in-situ data, such as the SoilTemp database (Lembrechts *et al.*, 2020b), gridded microclimate products (e.g., Klinges *et al.*, 2022; Haesen *et al.*, 2023a) and increased efficiency and scalability of mechanistic microclimate models (Maclean & Klinges, 2021).

Importantly, microclimate data should evolve from stationary to dynamic products (Kearney *et al.*, 2020). For instance, future microclimatic data is largely lacking, since the currently available microclimate datasets with a broad spatial extent only provide bioclimatic variables for the present (Lembrechts *et al.*, 2022; Haesen *et al.*, 2023a). Ideally, datasets would also capture microclimates in all three dimensions of space. Ultimately, predictors used for modelling microclimates should be advanced to accommodate this progress (e.g., land-use change scenarios).

Integrating microclimate-vegetation feedback into global change biology is an important avenue (Bonan *et al.*, 2021). This could be further developed by coupling airborne laser scanning based single tree-delineation methods with radiative transfer and microclimate models (Webster *et al.*, 2020). This would allow for spatially extensive and explicit simulations of microclimate dynamics under, for instance, different management regimes, natural disturbance dynamics, or climate scenarios.

We have demonstrated that endeavours in microclimate ecology and biogeography are worthwhile and can provide many new avenues for future research. The constantly evolving methods for microclimate science open new possibilities in the investigations of microclimate-organism relationships that can be further applied into ecosystem management, such as biodiversity conservation. We hope to have inspired fellow ecologists and biogeographers to find more ways to increase the awareness of microclimates and their importance in our fields and beyond.

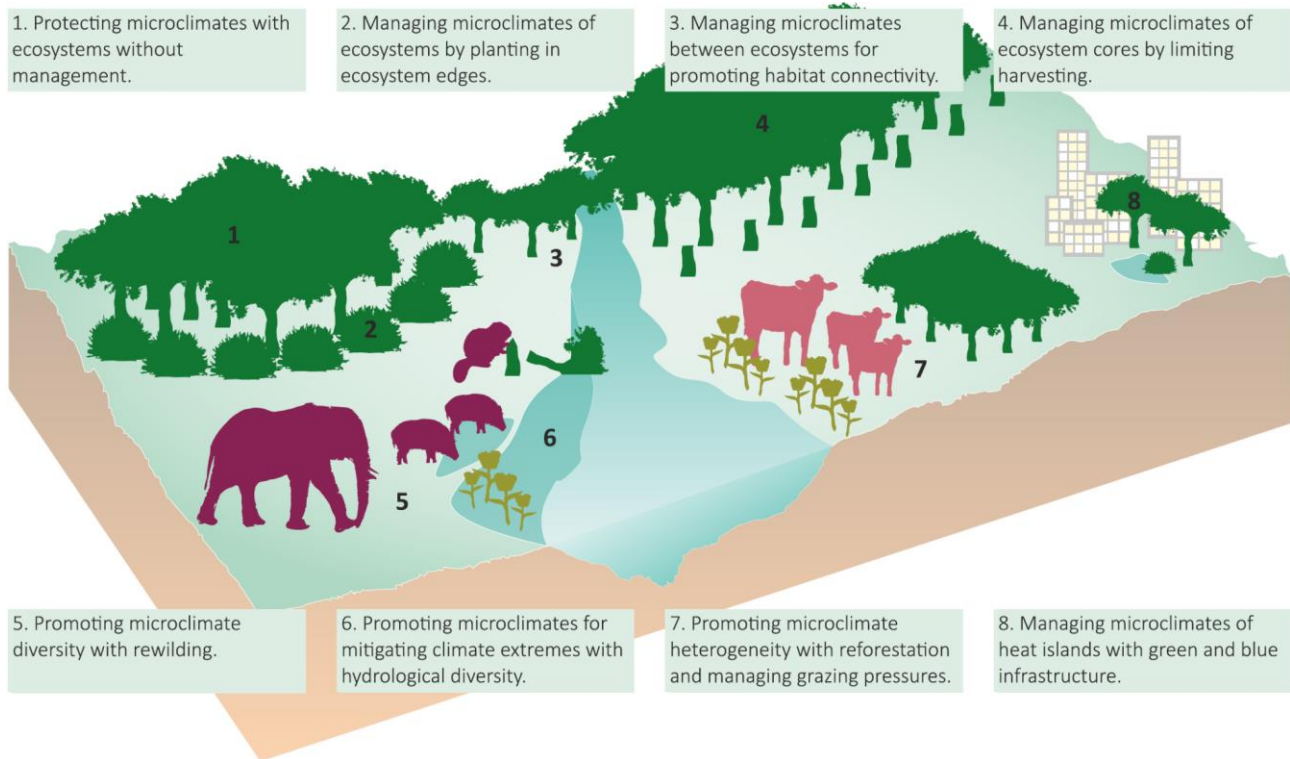


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531

532 Figure 1. Microclimate investigations in ecology and biogeography. The conceptual figure highlights  
533 that microclimate is the link between macroclimate and the ecophysiology of organisms. We show  
534 examples of how microclimates influence individuals, populations, communities, and ecosystems  
535 and their processes.

536



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Figure 2. Microclimate applications in ecosystem management. The conceptual figure presents examples of biodiversity conservation, forestry, and urban ecology maintaining and promoting microclimate heterogeneity for the benefit of biodiversity.



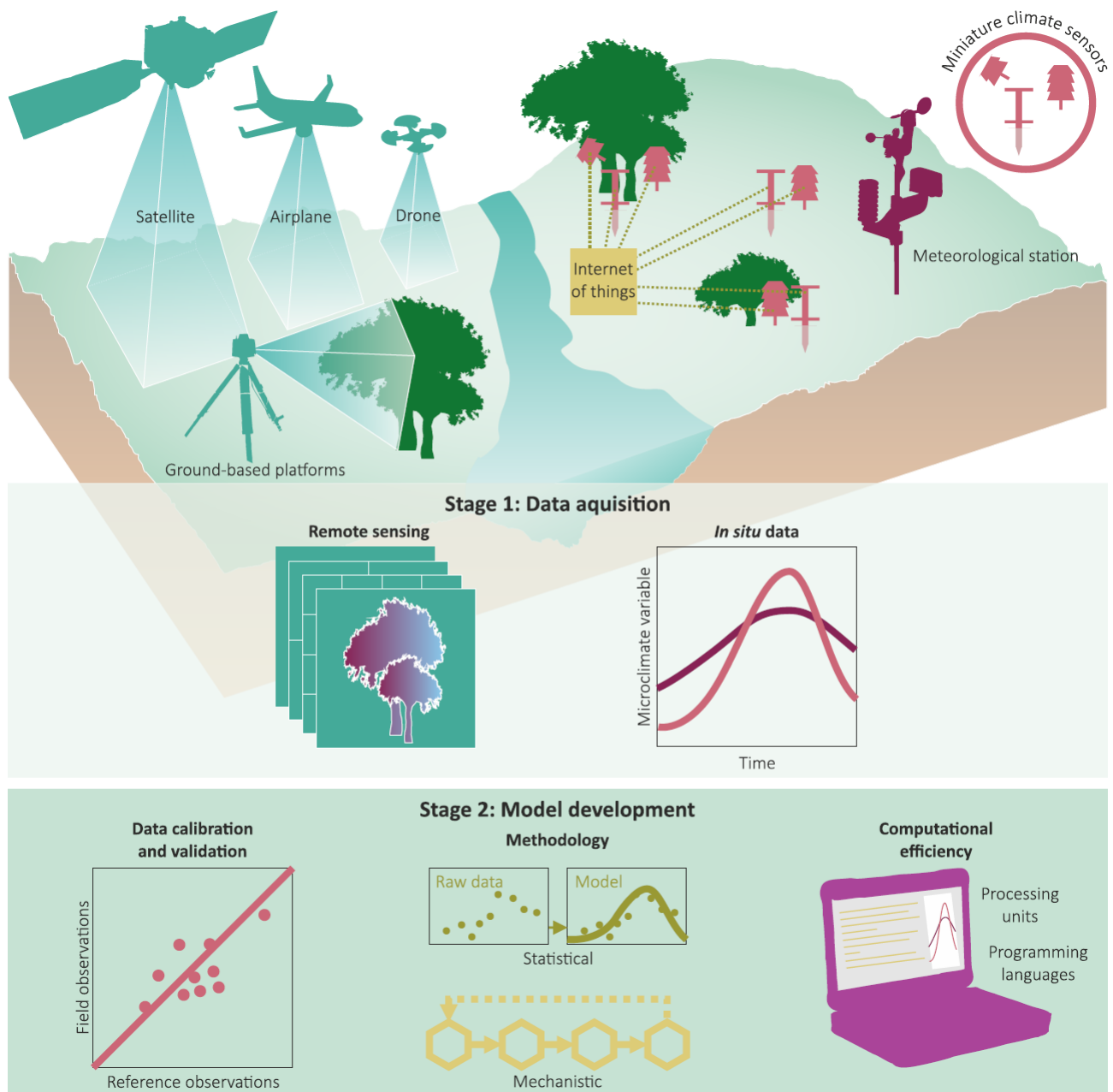
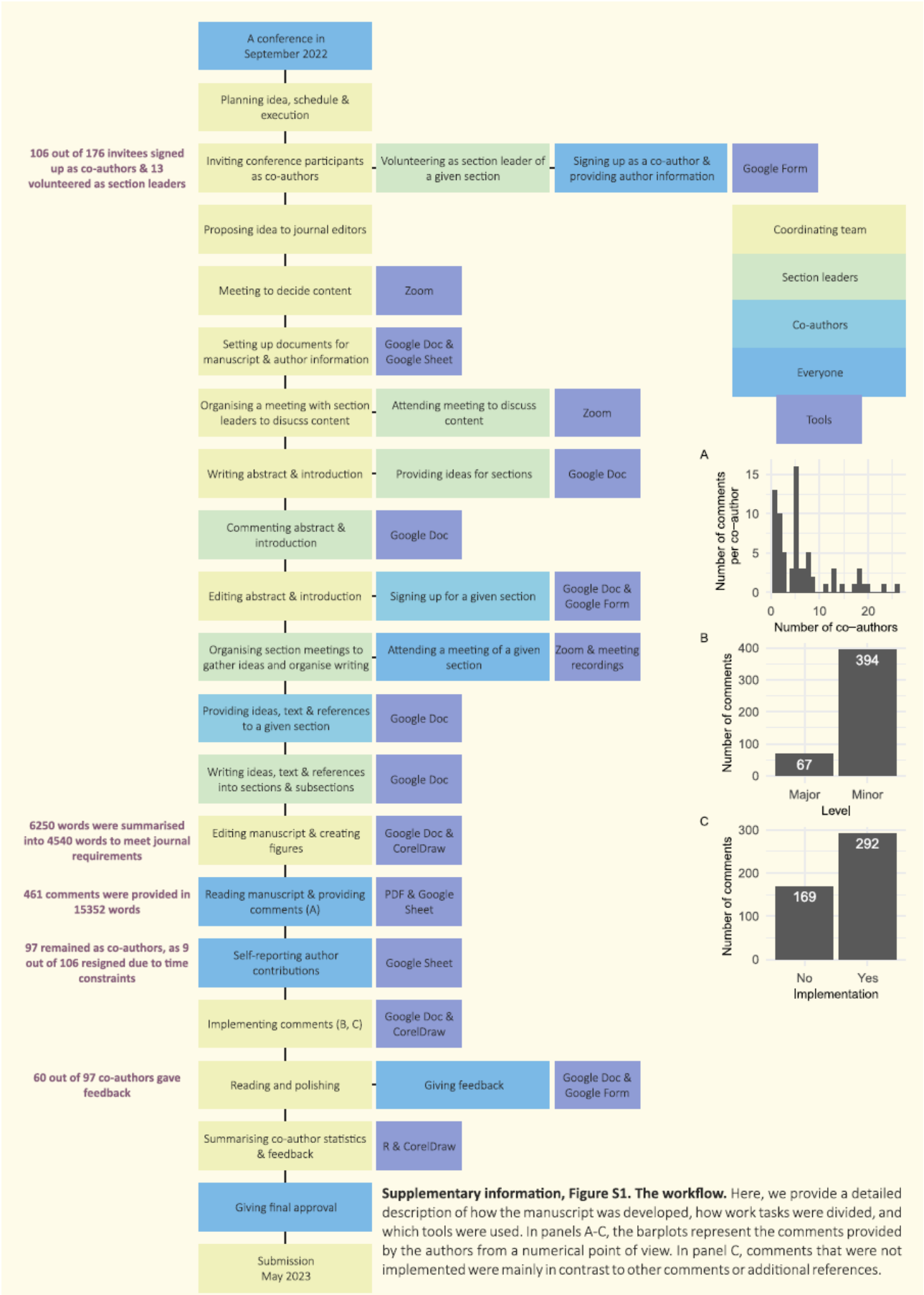
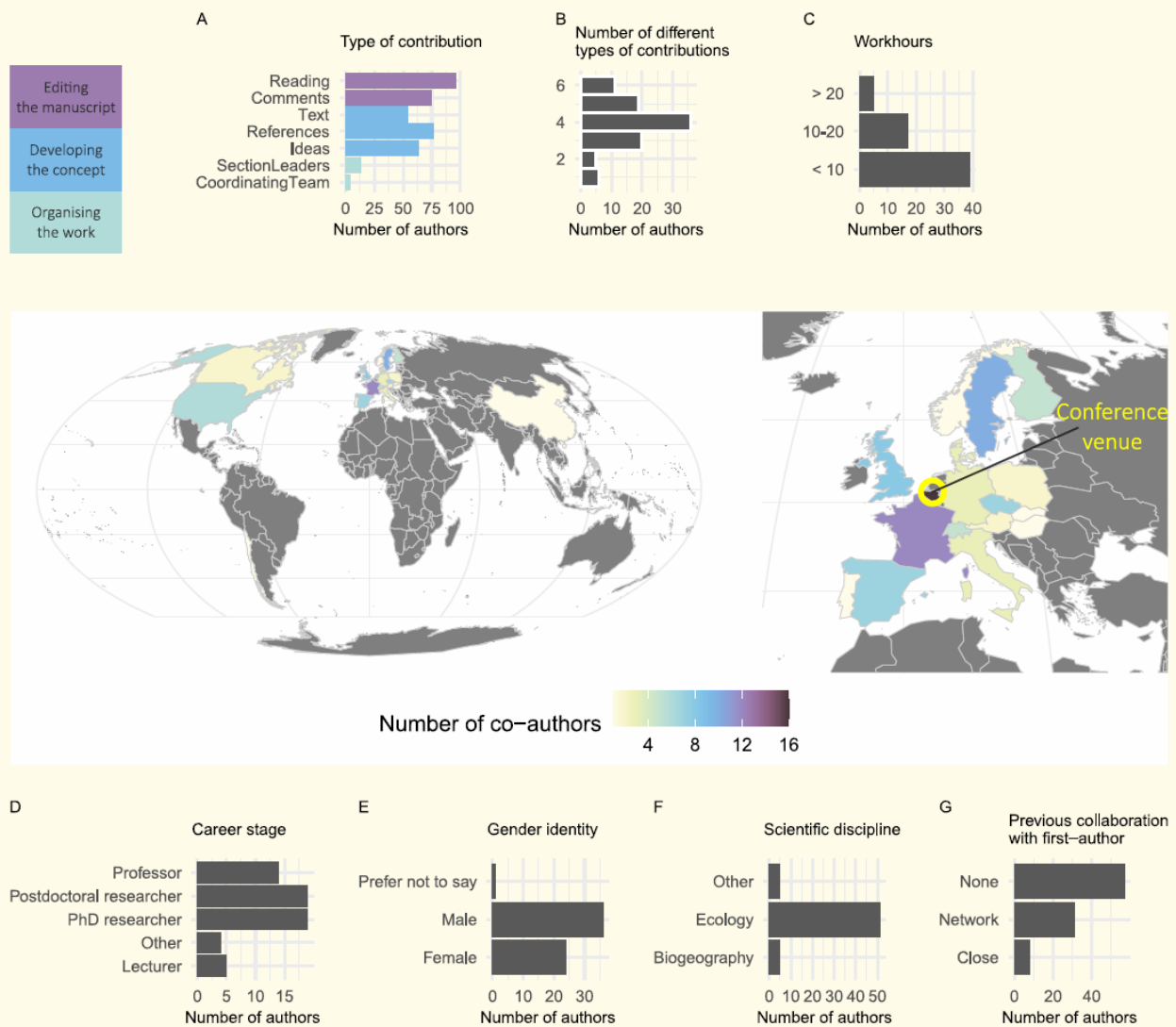
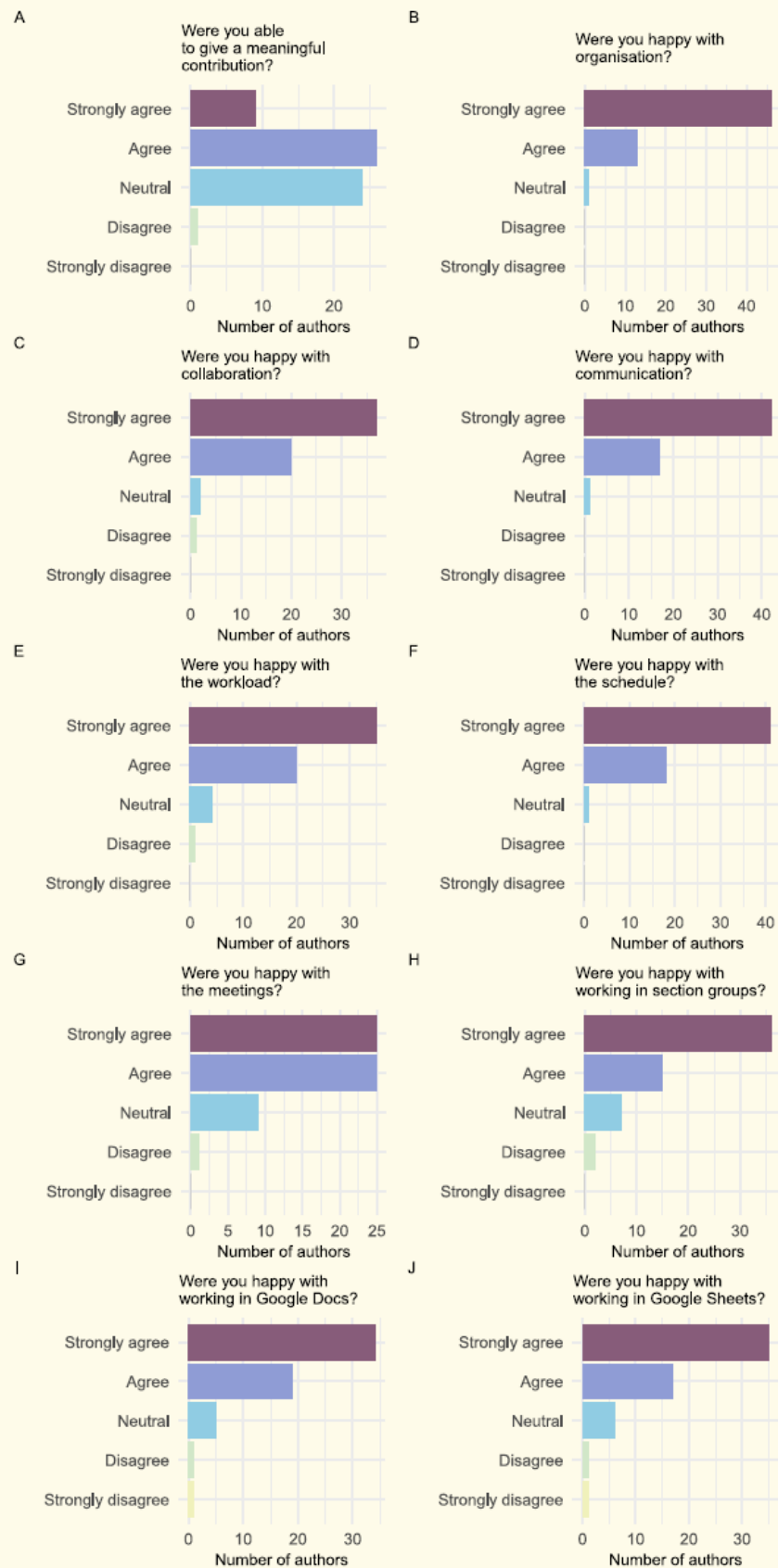


Figure 3. Methods for microclimate science. This conceptual figure presents examples discussed in the main text on how microclimate data and its explanatory variables are acquired from remotely-sensed products and *in situ* measurements (Stage 1). We show examples of key areas where microclimate models have recently improved, from calibration to modelling methods and computational efficiency (Stage 2).





**Supplementary information, Figure S2. The author demographics.** Here, we provide background information on the authors of the manuscript. In panels A-B, the barplots represent how contributions were distributed among authors. The maps present the geographical distribution of the authors' institutions. Here, the yellow circle represents the location of the conference that initiated the manuscript. In panel G, the barplot represents collaborations with the first-author prior to the manuscript. Here, "Network" refers to collaboration via network publications, and "Close" refers to collaboration via other publications and projects. Note that 61 out of 97 authors gave information presented in panels C-F.



**Supplementary information, Figure S3. Anonymous feedback from authors.** Here, we provide a summary of the anonymously given feedback from the authors. In panels A-J, the barplots represent answers to the given questions. Note that 60 out of 97 authors gave feedback.

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