

# [a bit of Open Science, because...]





# Lessons learned from COVID

OPEN DATA SAVE LIVES Digital Science Repor

The State of Open Data 2021

The longest-running longitudinal survey and analysis on open data

Nov. 29 2021

Open data saves lives. The glob

beyond anything that came before it in solving the big challenges of our time.

**WE NEED DATA** 

[FAIR BY DESIGN]

(AND NOT ONLY

THE FINAL

SYNTHESIS OF THE

RESEARCH, I.E. THE

ARTICLE)

.....AND WE NEED RESULTS
IMMEDIATELY...

TRADITIONAL SUBSCRITPION
BASED JOURNALS: FIRST
ARTICLES (WITH NO DATA) AT
THE EARLIEST IN DEC. 2020
(9-18 MONTHS AVERAGE PUBLICATION TIME)

Sanjee Baksh, PhD @S\_Baksh · 21h

congratulations to the authors but I am not strong enough for this ostra questa discussione

s://doi.org/10.1038/s41586-022-04627-yeived 25 June 2019

epted: 4 June 2021

lished online: 20 April 2022



### #OSEC2022 @BoukacemZeg

(applauded by @stephen\_curry) concludes her talk with a quote from a young research who left science saying "GAME OVER: The pandemic is a life-size experiment that reminded us that the ultimate goal is to advance knowledge, not egos, not numbers"

Traduci il Tweet

THE PANDEMIC IS A LIFE-SIZE
EXPERIMENT THAT REMINDED US THAT
THE ULTIMATE GOAL IS TO ADVANCE
KNOWLEDGE, NOT EGOS, NOT NUMBERS

# Lessons learned from COVID



We find ourselves at a pivotal moment in history—we must cooperate effectively to respond to an unprecedented global health emergency. The mantra, "when we share, everyone wins" applies now more than ever.

# so what about the current system?

WE ARE STILL TOO FOCUSED ONLY ON PAPERS (FOR EVALUATION)

...WITH AN AVERAGE
PUBLICATION TIME OF 9-18
MONTHS...

...AND 179% INCREASE IN SELF-CITATIONS...

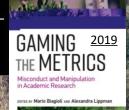
...AND 70% OF STUDIES WHICH ARE NOT REPRODUCIBLE...

More than half of high-impact cancer lab studies could not be replicated in controversial analysis

Cancer reproducibility project couldn't assess many papers because of uncooperative authors and other challenges 2021

7 DEC 2021 · 8:00 AM · BY JOCELYN KAISER

WHY? BECAUSE EVALUATION
BECAME AN OBSESSION, AND
PEOPLE GAME THE SYSTEM AT
EVERY LEVEL



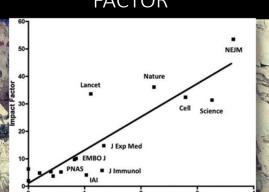
... AND 43% RETRACTIONS FOR FRAUD, WITH A DIRECT CORRELATION BETWEEN THE #RETRACTIONS/JOURNAL IMPACT FACTOR

WE PAY 10 BN \$ TO LOCK UP

BEHIND PAYWALLS A CONTENT

PRODUCED WITH PUBLIC MONEY

AND GIVEN FOR FREE



#### Retraction Watch

Tracking retractions as a window into the scientific



# Open Science - definition

Open Access Lic. Info Cite



https://doi.org/10.32388/838962

## **Open Science**

'Open Science' stands for the transition to a new, more open and participatory way of conducting, publishing and evaluating scholarly research. Central to this concept is the goal of increasing cooperation and transparency in all research stages. This is achieved, among other ways, by sharing research data, publications, tools and results as early and open as possible.

Open Science leads to more robust scientific results, to more efficient research and (faster) access to scientific results for everyone. This results in turn in greater societal and

economic impact. <a href="https://www.accelerateopenscience.nl/what-is-open-science/">https://www.accelerateopenscience.nl/what-is-open-science/</a>

NEW WAY OF

- CONDUCTING
- PUBLISHING
- **EVALUATING** RESEARCH

SHARING

- DATA/TEXTS
  - TOOLS
  - RESULTS...

AS EARLY AND OPEN AS POSSIBLE

OS LEADS TO MORE ROBUST SCIENTIFIC RESULTS, MORE EFFICIENT RESEARCH AND FASTER ACCESS + GREATER SOCIETAL AND ECONOMIC IMPACT

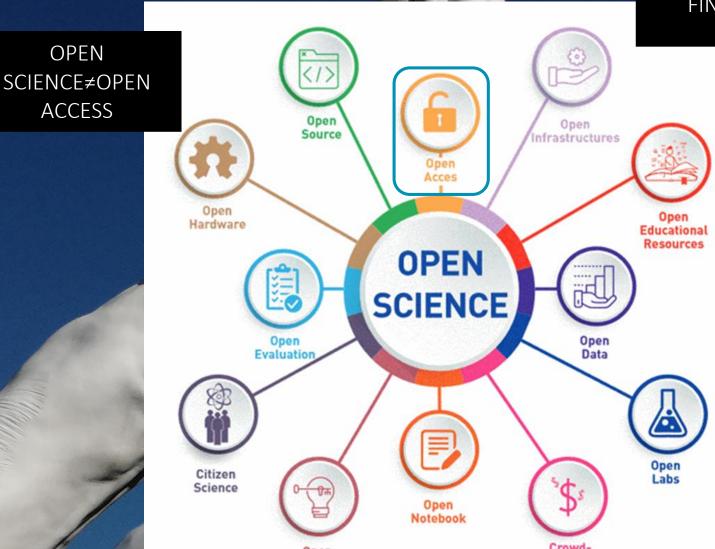
WE ARE
TALKING
PUBLIC
MONEY:
PUBLICLY
FUNDED
RESEARCH
SHOULD BE
PUBLICLY
AVAILABLE

# Open Science

**OPEN** 

**ACCESS** 

FOCUS ON THE ENTIRE PROCESS, NOT ONLY THE FINAL SYNTHESIS (ARTICLE)

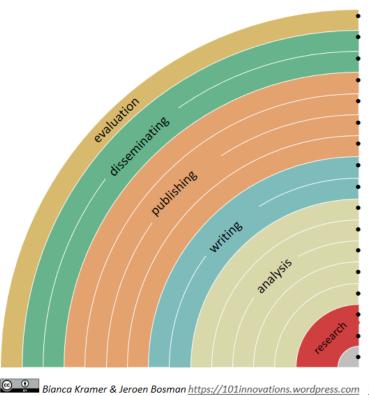


ALL THESE COMPONENTS TO BE EMBEDDED IN THE PROPOSAL TEMPLATE, 1.2 EXCELLENCE-METHODOLOGY AND TO BE EVALUATED UNDER «SCIENTIFIC EXCELLENCE»

# Oper

# ANY COMPONENT OF THIS RAINBOW SHOULD COUNT AS «RESEARCH OUTPUT»

## YOU CAN MAKE YOUR WORKFLOW MORE OPEN BY ...



adding alternative evaluation, e.g. with. altmetrics communicating through social media, e.g Twitter sharing posters & presentations, e.g. at FigShare using open licenses, e.g. Creative Commons BY self archiving in archives or publishing on Open journals using open peer review, e.g. at PubPeer o F1000 sharing preprints, e.g. at OSFpreprint, arXiv o biorXiv using actionable formats, e.g. with Jupyter o CoCalc open XML-drafting, e.g. at Overleaf o Authorea sharing protocols & workflows, e.g. at Protocols.io sharing notebooks, e.g. at OpenLabNotebook sharing code, e.g. at GitHub licensing GNU/MIT sharing data, e.g. at Dryad, Zenodo o Dataverse pre-registering, e.g. at OSFregistry o AsPredicted commenting openly, e.g. with Hypothes.is o Pund.it using shared reference libraries, e.g. with Zotero sharing (grant) proposals, e.g. with RIO Journal

DOI: 10.5281/zenodo.1147025

Traduzione: Elena Gigli Traduz

arXiv.org bioRχiv

TECHNICALLY, IT'S THERE.
WHAT IS STILL NEEDED IS THE CULTURAL SHIFT...
AND YOUR FIRST STEP!



## **Coalition for Advancing Research Assessment**

Our vision is that the assessment of research, researchers and research organisations recognises the diverse outputs, practices and activities that maximise the quality and impact of research. This requires basing assessment primarily on qualitative judgement, for which peer review is central, supported by responsible use of quantitative indicators.

## TIME IS UP!!!

- THE REFORM OF RESEARCH **EVALUATION HAS STARTED**
- COARA LAUNCHED IN 2022, 644 **SIGNATORIES** 
  - ITALIAN CHAPTER IS ACTIVE
- **COMMITTMENT: NO LONGER** IMPACT FACTOR OR RANKING



#### **Italy National Chapter**

The main aims of the Italian National Chapter are to (i) enable mutual learning, share best practices, and raise awareness of best responsible assessment practices and indicators in the national community on the ongoing research assessment reform (CoARA commitments 7-8), and (ii) foster the discussion about the reviewing and development of assessment criteria, tools and processes for assessing research institutions, individual researchers and projects (CoARA commitment 6). This outreach effort will support the implementation of the reform at the national level and will contribute to attract more institutions and stakeholders to sign the

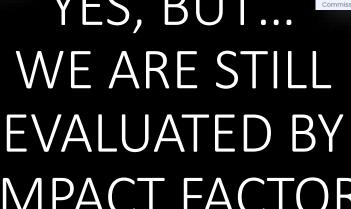
The main activities will be focused on: 1) creating an active network among Italian



Italian National Agency for the Evaluation of Universities and Research Institutes (ANVUR)

I believe in a research culture that recognises a diversity of contributions to science and society; that celebrates high quality and impactful research; and that values sharing, collaboration, integrity and engagement with society, transmitting knowledge from generation to generation.

Commissioner for Innovation, Research, Culture, Education and Youth







# Why should you take care of your data?



... THIS IS THE DATA STEWARD'S NIGHTMARE:

- NO BACKUP
- NO SOFTWARE
- NO DATA LEGEND

... AND:

- DATA GENERATED WITH PUBLIC FUNDS
- PUBLISHED IN «SCIENCE» (DATA POLICY)
  - REQUESTED FROM A DIFFERENT DISCIPLINE

# Why should we care about data?

# Great values lost by not sharing data

LOST VALUE IF DATA ARE MISSING:

- AT BEST: EXPENSIVE RESEARCH IS OF LITTILE OR NO VALUE
  - AT WORST: RESULTS OF INVALID
    RESEARCH
    ARE PUT INTO CLINICAL USE

Lack of reproducibility well known problem in medical research.

Investigations in the US: Up to 50% of studies not reproducible. 25% of this caused by unavailability of data.

At best: Expensive research is of little or no value.

At worst: Results of invalid research are put into clinical use.



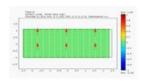
Why should we care about data? A personal view

## Past scientific interests

Mathematical models for soft-active materials

- Elasticity within large deformation framework (non-linear models)
- Deformation of active-smart materials (swelling materials, nematic elastomers, ...)

M. de Luca, A. Petelin, M. Copic and A. DeSimone, "Sub-stripe pattern formation in liquid crystal elastomers: Experimental observations and numerical simulations", JMPS, 61 (2013) 2161 - 2177



https://doi.org/10.1016/j.jmps.2013.07.002

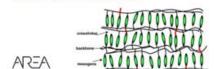


M. de Luca, A. DeSimone. Elastomeric Gels: A Model and First Results. Innovativ Numerical Approaches for Multi-Field and Multi-Scale Problems. Lecture Notes in Applied and Computational Mechanics, vol 81. Springer, Cham. (2016) https://doi.org/10.1007/978-3-319-39022-2\_4









10 YEARS ON...

- DO I HAVE ACCESS TO MY OWN **PUBLICATIONS?** 
  - WHERE ARE MY DATA?
  - CAN I REPRODUCE MY SIMULATIONS? [M.R. DE LUCA, PhD]

What about my data and my publications?

- Do I have access to my publications?
- Where are my data?
- Can I reproduce my numerical simulations?



## Why should we care about data?

1. DATA ARE THE FOUNDATION OF GOOD RESEARCH



because good research needs good data

3. DATA ARE FRAGILE. THEY GET LOST

5. DATA CAN BE
MANIPULATED, DATA
MANAGEMENT PRESERVES
INTEGRITY

2. COVID SHOWED
THAT WE NEED DATA,
AND WE NED THEM
AS SOON AS POSSIBLE

4. SOME DATA ARE UNIQUE AND NOR REPRODUCIBLE (ATMOSPHERIC, EARTHQUAKES...)

6. TO ALLOW FOR CHECKS AND REPRODUCIBILITY

7. DATA CAN BE REUSED (IN UNEXPECTED WAYS)

# Vhy should we care about data?

8.1 WE HAVE TO. OPEN DATA DIRECTIVE

8.3 WE AVE TO. WE HAVE EOSC

**Advancing Open Science in Europe** 

L 172/56

EN

V.1 Feb 2021

Official Journal of the European Union

26.6.2019

DIRECTIVE (EU) 2019/1024 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL

of 20 June 2019

on open data and the re-use of public sector information

(recast)

Open data directive

DIRECTIVE ENLARGED TO INCLUDE RESEARCH DATA

8.2 WE HAVE TO. IN HORIZON EUROPE YOU HAVE TO RESPONSIBLY MANAGING RESEARCH DATA ACCORDING TO FAIR PRINCIPLES (MANDATORY PRACTICE)

8.4. WE HAVE TO. A GROWING NUMBER OF JOURNALS IS ASKING FOR DATA TO BE DEPOSITED UPON PUBLICATIONS (TRASPARENCY AND E REPRODUCIBILITY)

ANNEX 5

**EOSC Association** 

COMMUNICATION, DISSEMINATION, OPEN SCIENCE AND VISIBILITY (ARTICLE 17)

Open science: research data management

The beneficiaries <u>must manage the digital research data generated in the action</u> ('data') responsibly, in line with the FAIR principles and by taking all of the following actions:

# Why should we care about data?

Data creates a bridge between traditional disciplines, spawning discovery and innovation from the humanities to the hard sciences. Data dissolves barriers, opening up new channels of communication, lines of research, and commercial opportunities. Data will be the engine, the spark to create a better world for all.

World Economic Forum 2012

Sept. 29, 2021

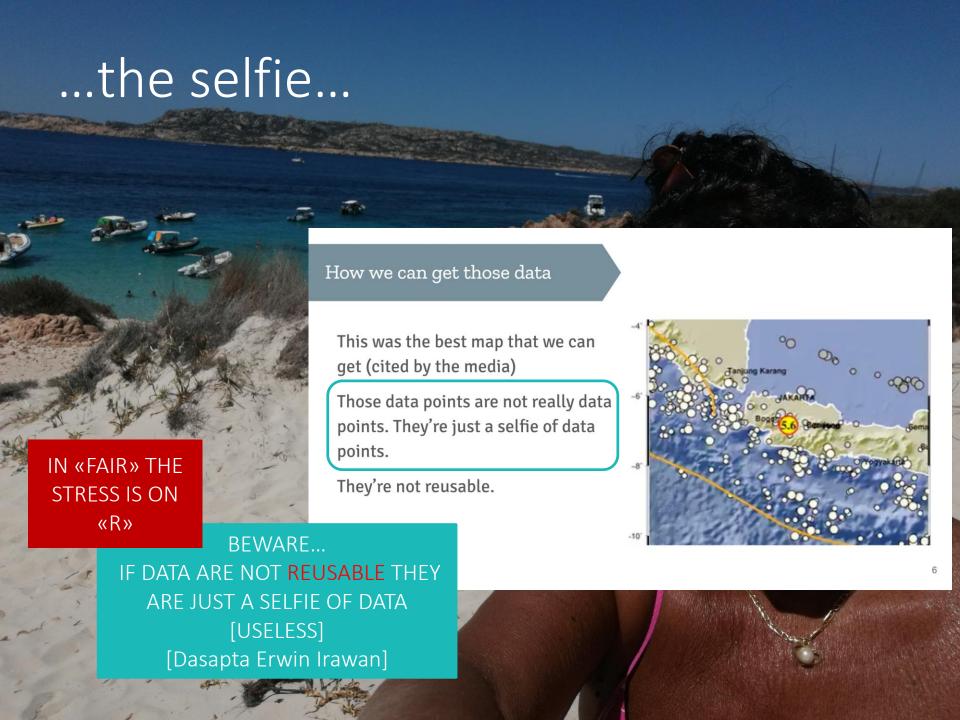
Communication from

the Commission to the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions on

European **Missions** 

9. DATA CREATES
BRIDGES...
...REMIND: HORIZON EUROPE AND THE
MISSIONS...







...VIRTUAL ENVIRONMENT TO UNLOCK THE FULL POTENTIAL OF RESEARCH DATA TO ACCELERATE DISCOVERIES AND INNOVATION

## coeosc EOSC Strategy - Status Current Thinking

What

### EOSC is a web of FAIR data and related services for research

Research data that is easy to find, access, interoperate and reuse (FAIR)

Trusted and sustainable research outputs are available within and across scientific disciplines

Why

Unlock the full potential of research data to accelerate discoveries and innovation

#### Access and interoperability of research data and results

- Define ownership, authorship and responsibility of data and research outputs
- Ensure long-term preservation of data throughout its lifecycle
- Enable the creation of standards for all research domains
- Make data machine-actionable
- Enable new scientific discovery methods and science disciplines
- Train researchers on adopting FAIR principles as an integral part in their activity

### A sustainable coordinated infrastructure

- Establish and maintain a coordinated federated reference architecture
- Implement an operational infrastructure framework that is long term sustainable
- Ensure high quality of data and services
- Ensure secure access to data and services
- Define clear standards for API and interoperability of data and services
- · Apply user friendly practices
- Inspire EOSC ambassadors to assist in on-boarding of researchers

## Inspired people and robust governance

- Communicate an inspiring EOSC vision and strategy
- Implement an unambiguous and clearly mandated governance structure
- Establish a framework to engage human capital in institutions, countries and scientific communities
- Enable disciplinary and crossdisciplinary transnational research to find new insights from existing and new research data and outputs

How



\_ 0

0

Realising the European Open Science Cloud

# OSC IS NOT A BIG BOX

## THE EUROPEAN OPEN SCIENCE CLOUD? SOME NUANCES AND DEFINITIONS

Imagine a federated, globally accessible environment where researchers, innovators, companies and citizens can publish, find and re-use each other's data and tools for research, innovation and educational purposes. Imagine that this all operates under well-defined and trusted conditions, supported by a sustainable and just value for money model. This is the environment that must be fostered in Europe and beyond to ensure that European research and innovation contributes in full to knowledge creation, meet global challenges and fuel economic prosperity in Europe. This we

EOSC IS NOT A
REPOSITORY NOR A
«CLOUD»

YOU DON'T «UPLOAD» YOUR DATA INTO EOSC YOU MAKE YOUR
DATA FAIR SO THAT
EOSC \*SERVICES\*
CAN «FIND» THEM...

AND GIVE SEAMLESS
ACCESS TO 20 M EU
RESEARCHERS

A SUPPORTING
ENVIRONMENT
FOR OPEN SCIENCE
AND NOT AN
«OPEN CLOUD»
FOR SCIENCE

**OBJECTIVES** 

**EOSC SRIA 1.0** 

Open Science practices and skills are rewarded and taught, becoming the 'new normal'

# [EOSC/FAIR is based on data stewardship]



The number of people with these skills needed to effectively operate the EOSC is, we estimate, likely exceeding half a million within a decade. As we further argue below, we believe that the implementation of the EOSC needs to include instruments to help train, retain and recognise this expertise, in order to support the 1.7 million scientists and over 70 million people working in innovation<sup>9</sup>. The success of the EOSC depends upon it.



- WE NEED 500.00 DATA STEWARDS
- DATA STEWARDS ARE ONE OF THE CRITICAL SUCCESS FACTORS OF EOSC

Strategic Research and Innovation Agenda
(SRIA)
of the
European Open Science Cloud (EOSC)

Version 1.0 15 February 2021

## 7.4. Critical success factors

The developments and expected impacts described above will not happen spontaneously. For these benefits to materialise a number of critical success factors (CSFs) must be in place. The following CSFs have been identified for EOSC:

- Researchers performing publicly funded research make relevant results available as openly as possible;
- Professional data stewards are available in research-performing organisations in Europe to help implement FAIR principles and support Open Science;

# What is data stewardship?



Data stewardship is the responsible planning and executing of all actions on digital data before, during and after a research project, with the aim of optimising the usability, reusability and reproducibility of the resulting data.

It differs from data management, in the sense that data management concerns all actual, operational data-related activities in any phase of the data lifecycle, while data stewardship refers to the assignment of responsibilities in, and planning of, data management.

DATA STEWARDSHIP IS THE RESPONSIBLE PLANNING AND EXECUTING OF ALL ACTIONS ON DIGITAL DATA BEFORE, DURING AND AFTER A RESEARCH PROJECT, WITH THE AIM OF OPTIMISING THE USABILITY, REUSABILITY AND REPRODUCIBILITY OF THE RESULTING DTAA

# [competence profit

#### Education core content

This 1-year degree should build upon students' educational/job background through domain specific data knowledge and leverage with theoretical and practical competences.

The education can be viewed as a Data Steward specialisation within the domain of their previous degree/jobs. The education contains **60 ECTS** and is expected to finish with a 15 ECTS project.

#### **Preliminary Content**

The 60 ECTS should be distributed among the following main areas:

- 22,5-30 ECTS: IT competences including computational thinking, data modelling, data management, data harvesting, cleaning, and storing, infra-structure (storage & compute). An introduction to data science, machine learning, and their derived data needs.
- 7,5-15 ECTS: Legal and ethical competences including GDPR, FAIR, data security, and data & AI ethics.
- 7,5-15 ECTS: Domain specific data competences including knowledge about data, infrastructure, and practice
  within the students primary domain, e.g., health, life-science, finance/fintech, or the public sector.
- 15 ECTS: Graduate project (possibly in collaboration with academia, industry, or the public sector)

Competences such as project management, communication skills, and change management should be

KØBENHAVNS UNIVERSITET

Primit Eur per usone dalla mide

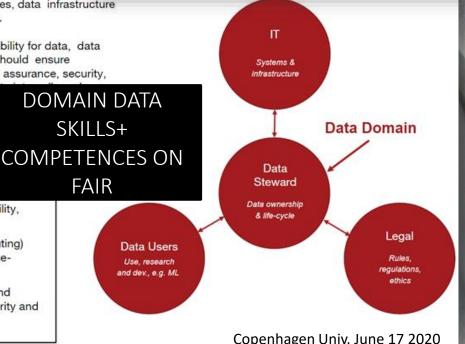
## Competence Profile

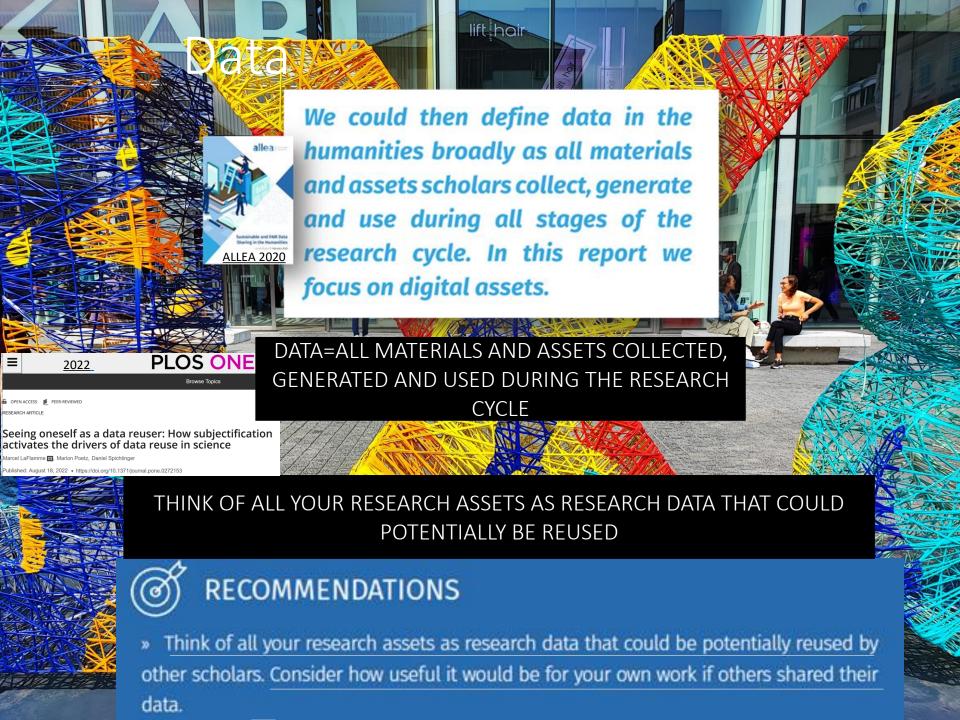
A data steward is a data specialist with strong domain-specific knowledge who understands and appreciates the relevance of data, data sources, data infrastructure and constraints within a scientific or other application domain.

The future Data Steward must assume ownership and responsibility for data, data quality, and the data life-cycle as their primary function. They should ensure collaboration and coherence between IT competences, quality assurance, security, rules & regulations, and facilitate the application and use of properties of the properties of t

#### Competence profile examples

- Domain-specific data understanding
- Ability to ensure that structured and unstructured data data is modelled, harvested, stored, and maintained in documented, and regulated fashion with focus and findability, accessibility, interoperability, and reusability.
- Competences to facilitate HPC (High Performance Computing) during development and research through handling of largescale data in public and private enterprises.
- Understanding of and competences within legal, ethical and security aspects of data handling, data sharing, e.g., integrity and GDPR.





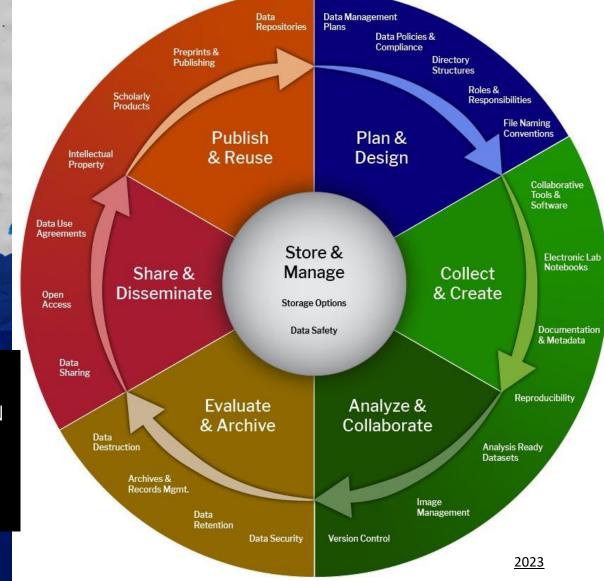


- □ The way the data is collected.
  - □ By experimenting, simulations, observations, derived data, reference data.
- □ The data forms.
  - For example text documents, spreadsheets, lab journals, logs, questionnaires, software code, transcripts, code books, audio and video recordings, photos, samples, slides, artefacts, models, scripts, databases, metadata, etc.
- □ The formats for electronic storage of the research data.
- □ The size (volume) of the data files.
- The research lifecycle phase the data is in.

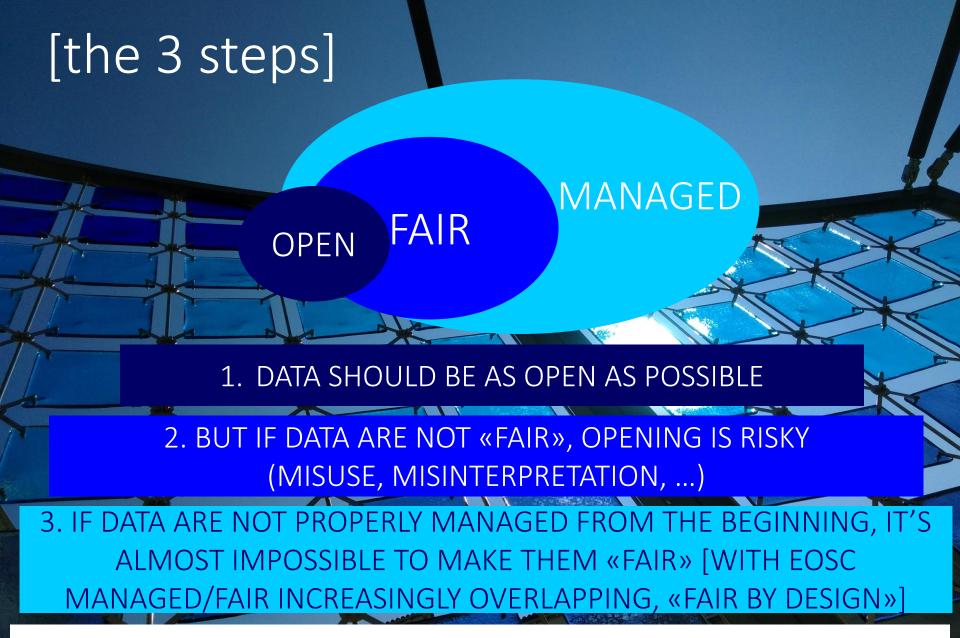
THEY MIGHT
REQUIRE
DIFFERENT TOOLS

Univ. Southampton 2016

· Data are not static: the lifecycle

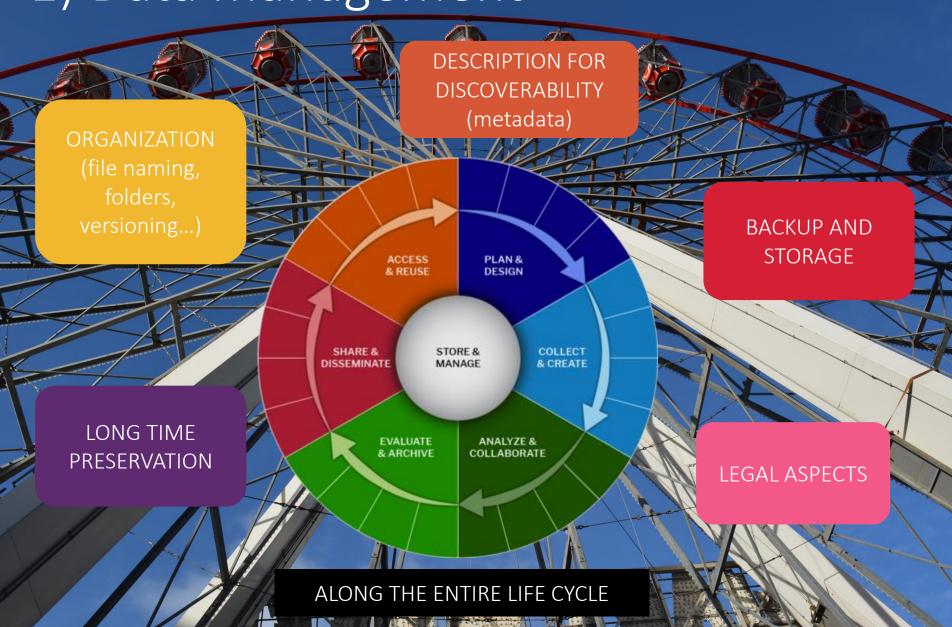


PLANNIG DATA
MANAGEMENT IN
EVERY STEP OF
THE CYCLE IS
CRUCIAL



AND MANAGING DATA PROPERLY IS IN THE PRIMARY INTEREST OF ANY RESEARCHER, AS THE WHOLE RESEARCH PROCESS RESULTS STREAMLINED AND MORE EFFECTIVE

# 1) Data management



# 2) Make data FAIR







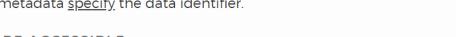








- F1. (meta)data are assigned a globally unique and eternally persistent identif
- F2. data are described with rich metadata.
- F3. (meta)data are registered or indexed in a searchable resource.
- F4. metadata specify the data identifier.





- A1 (meta)data are retrievable by their identifier using a standardized communications protocol.
- A1.1 the protocol is open, free, and universally implementable.
- A1.2 the protocol allows for an authentication and authorization procedure, where necessary.
- A2 metadata are accessible, even when the data are no longer available.

#### TO BE INTEROPERABLE:

- 11. (meta)data use a formal, accessible, shared, and broadly applicable language for kr
- 12. (meta)data use vocabularies that follow FAIR principles.
- 13. (meta)data include qualified references to other (meta)data.

#### TO BE RE-USABLE:

- R1. meta(data) have a plurality of accurate and relevant attributes.
- R1.1. (meta)data are released with a clear and accessible data usage license.
- R1.2. (meta)data are associated with their provenance.
- R1.3. (meta)data meet domain-relevant community standards.

Force 11



















**«ACCESSIBLE»** DOES NOT MEAN «OPEN». DATA CAN BE CLOSED, PROVIDED YOU - AND

MACHINES - KNOW WHERE TO FIND THEM

AND UNDER WHICH

**ACCESS CONDITIONS** 

# 3) Whenever possible, make them Open

YOU CREATE VALUE

Digital Science Repor

#### The State of Open Data 2021

The longest-running longitudinal survey and analysis on open data Foreword by Natasha Simons, Australian Research Data Commons (ARDC)

Nov. 29, 2021

lovember 20

Open data saves lives. The global pandemic has highlighted beyond anything that came before it the importance of data sharing in solving the big challenges of our time. COVID-19 data may be the most visualized data in history and it was made publicly available on a daily basis to people all over the world. The urgent need to better understand and treat the virus in 2020 brought unprecedented collective and collaborative action from all research stakeholders on an international scale to bring down barriers to research and speed up analysis and testing. These efforts, combined with support from governments and industry, resulted in not one but many vaccines made available by the end of the year. This gives us a glimpse of what incredible research outcomes are possible when we start with collaboration to address a common threat. Imagine how much more we could do, how many more lives we could save, if research data was routinely made open and shared. So, why isn't data sharing the norm? The answers lie in the harmony needed between policies, infrastructure, and practices.

YOU SAVE LIVES.

Oct. 2017

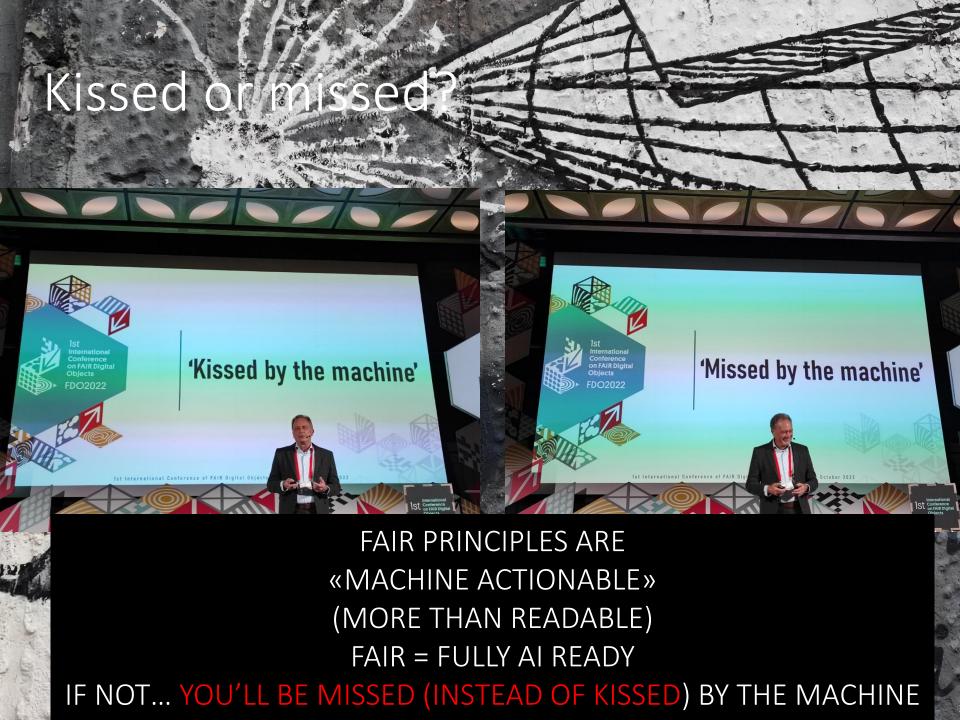
**Digital Science Report** 

## The State of Open Data 2017

f analyses and articles about open data, curated by Figshare

Foreword by Jean-Claude Burgelman

"Open data is like a renewable energy source: it can be reused without diminishing its original value, and reuse creates new value." **TOBER 2017** 





Decision making procedures in data management and data stewardship for Open Science

(RDA)





## Data-centric Al

Automated decision making using data.

Data is fundamental for training and deploying Al models.

Data management and/or curation is a crucial step to feed into Al model.

'Machine learning models are only as good as the data they're trained on' https://fairmlbook.org/datasets.html (Chapter 8)

## Clearbox Al

Clearbox

We are on a mission to harness powerful Al technologies to improve businesses and society in a trustworthy and human-centered way.

s flexible product

clearbox≜

Your

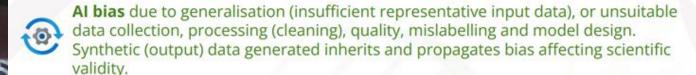
**Synthetic Data** 

provider



## Data stewardship challenges & AI ethics







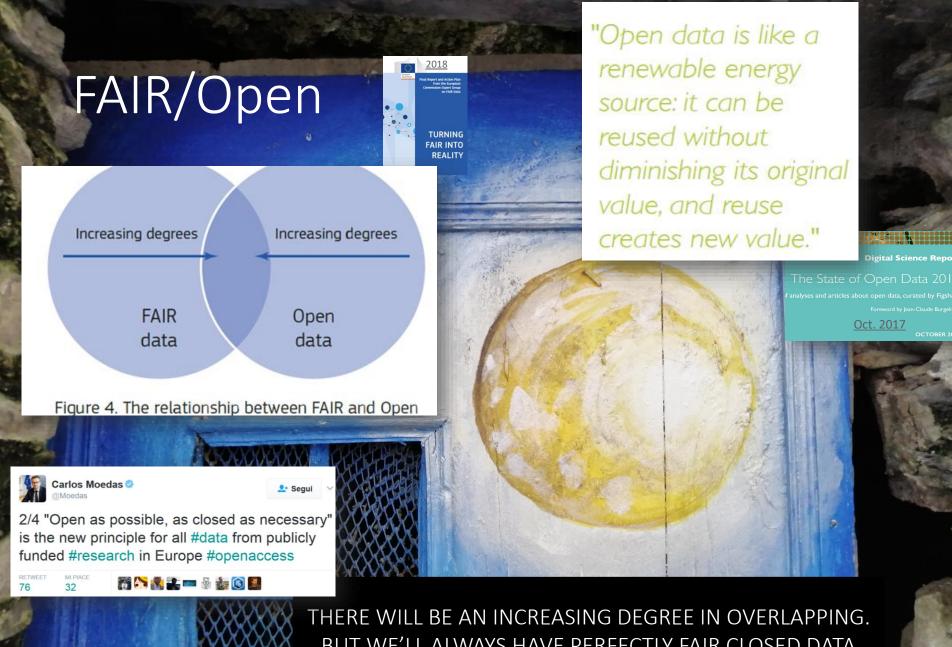
Data misuse - Using data as input for an AI model that causes harm.



**Lack of standards, tools and mechanisms** to evaluate data quality ar whether datasets are fit for purpose.

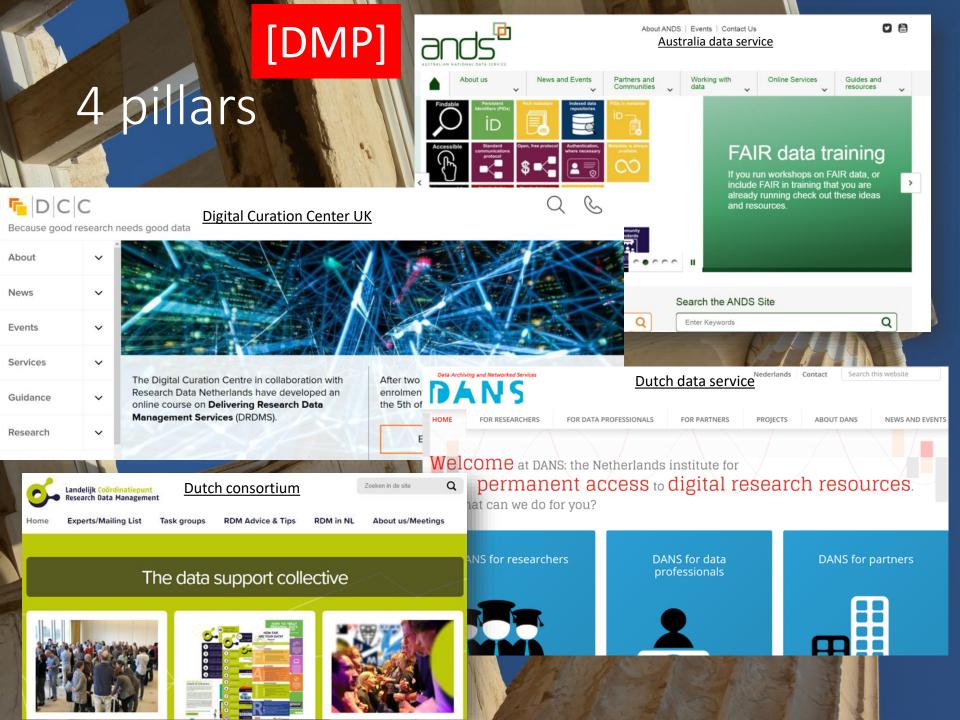
## ARTIFICIAL INTELLIGENCE

- WORKS IF DATA ARE GOOD
- THERE ARE ETHICAL ISSUES



BUT WE'LL ALWAYS HAVE PERFECTLY FAIR CLOSED DATA







UK Data service costing tool

## Data management costing tool and checklist

CHECKLIST OF ANY ASPECTS
YOU NEED TO BE TAKEN
INTO ACCOUNT FOR DATA
MANAGEMENT COSTS

#### The costing tool

Activity Comments and suggestions		1	Cost
Are data in a spreadsheet or database clearly marked with variable and value labels, code descriptions, missing value descriptions, etc?     Are labels consistent?     Do textual data like interview transcripts need description of context, e.g., included as a heading page?	If data descriptions are implemented as part of data creation, data input or data transcription - low or no additional cost.  If needed to be added afterwards - higher cost.  Codebooks for datasets can often be easily exported from software packages.		
Data cleaning     Do quantitative data need to be cleaned, checked, or verified before sharing, e.g., check validity of codes used, check for anomalous values?	If carried out as part of data entry and preparation before data analysis - low or no additional cost.  If needed afterwards - higher cost.	00000000	

## Costs

#### How to use the costing tool

#### Step 1: Check

Check the data management activities in the table and tick those that may apply to your proposed research.

#### Step 2: Estimate

For each selected activity, estimate the additional time and/or other resources needed and cost this, e.g., people's time or physical resources needed such as hardware or software. Find out which resources are available to you from your institution. Consider whether you need a dedicated data manager.

#### Step 3: Implement

Add these data management costs to your research application. Coordinate resourcing and costing with your institution, research office, and institutional IT services.

#### Step 4: Plan

Plan the data management activities in advance to avoid them competing with the need to focus on research excellence.

#### Formatting and organising

- Are your data files, spreadsheets, interview transcripts, records, etc. all in a uniform format or style?
- Are files, records and items in the collection clearly named with unique file names and well organised?
- If planned beforehand by developing templates and data entry forms for individual data files (transcripts, spreadsheets, databases) and by constructing clear file structures - low or no additional cost.
- If needed afterwards higher cost
- Free software exists for batch file renaming to harmonise file names

#### Transcription

- Will you transcribe qualitative data (e.g., recorded interviews or focus group sessions) as part of your research; or will you need to do this specifically so data can be more easily shared and reused?
- Is full or partial transcription needed?
- Is translation needed?
- · Will you need to develop a

- If transcription is part of research practice – very low or no additional cost.
- If transcription not planned as part of research practice potentially high cost.
- Is additional hardware /software needed?
- Consider cost of time needed for developing procedures, templates, and guidance for transcribers.

# Before boarding

USEFUL TOOL AS A FIRST APPROACH TO DATA MANAGEMENT [PLAN]

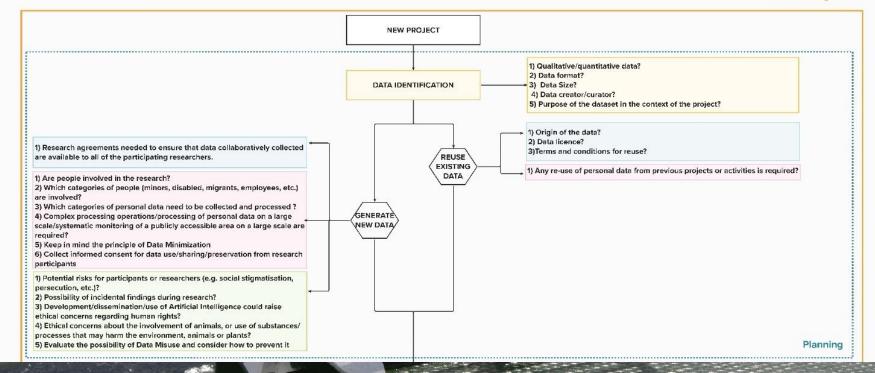
#### Legend:

Caldoni, Giulia, Gualandi, Bianca, & Marino, Mario. (2022). Research Data Management Decision Tree

# DATA MANAGEMENT INTELLECTUAL PROPERTY RIGHTS PRIVACY ETHICS

# DECISION TREE FOR DATA MANAGEMENT

Data management



# [remind: it's not open/close at th

Data Classification and Examples (abridged version)

Information that would cause severe harm to individuals or the University if disclosed.

- Research information classified as Level 5 by an IRB or otherwise required to be stored or processed in a high security environment and on a computer not connected to the Harvard data networks
- Certain individually identifiable medical records and genetic information, categorized as extremely sensitive

Information that would likely cause serious harm to individuals or the University if disclosed.

	Black Co. C.		
Tag Type	Description	Security Features	Access Credentials
Blue 2015	Public	Clear storage, Open Clear transmit	
Green	Controlled public	Clear storage, Clear transmit	Email- or OAuth Verified Registration
Yellow	Accountable	Clear storage, Encrypted transmit	Password, Registered, Approval, Click-through DUA
Orange More accountable		Encrypted storage, Encrypted transmit	Password, Registered, Approval, Signed DUA
Red Fully accountable		Encrypted storage, Encrypted transmit	Two-factor authentication, Approval, Signed DUA
Crimson	Maximally restricted	Multi-encrypted storage, Encrypted transmit	Two-factor authentication, Approval, Signed DUA

High Risk Confidential Information (HRCI) and research information classified as Level 4 by an IRB Personally identifiable financial or medical information Information commonly used to establish identity that is protected by state, federal, or foreign privacy laws and regulations

Individually identifiable genetic information that is not Level 5
National security information (subject to specific government requirements)

Passwords and Harvard PINs that can be used to access confidential information

nformation that could cause risk of material harm to individuals or the University if disclosed.

Research information classified as Level 3 by an IRB
Information protected by the Family Educational Rights and Privacy Act (FERPA) to the extent it is not covered under
Level 4 including non-directory student information and directory information about students who have requested a

FERPA block
HUIDs associated with names or any other information that could identify individuals
Harvard personnel records (employees may discuss terms and conditions of employment with each other and third

Level 4 including non-directory student information and directory information about students who have requested a FERPA block

HUIDs associated with names or any other information that could identify individuals

Harvard personnel records (employees may discuss terms and conditions of employment with each other and third parties)

- Institutional financial records
   Individual donor information
- Other personal information protected under state, federal and foreign privacy laws not classified as Level 4 or 5

...THE ISSUE IS NOT JUST OPEN/CLOSED AT THE END.

DURING MY RESEARCH, WHERE CAN I SAFELY STORE THE DATA? WHO CAN ACCESS THEM?

WHAT ABOUT SECURITY?

of which would not cause material harm, but which the University has chosen to

ork and intellectual property not in Level 3 or 4 assified as Level 2 by an IRB work papers, drafts of research papers mation about the University physical plant

peen de-identified in accordance with applicable rules

bout the University

pout students who have not requested a FERPA block ry information

Harvard security



## **RDMkit**

Data management

#### RDM kit

Data management



Your role	~
Your domain	~
Your tasks	~
Tool assembly	~
National resources	~

All tools and resources

All training resources

#### **RDMkit**

Data infe cycle



#### C II

- Collecting 🗸 🕦
- · What is data collection?
- . Why is data collection important?
- What should be considered for data collection?
- · Related pages
- · More information

#### What is data collection?

Data collection is the process where information is gathered about specific variables of interest either using instrumentation or other methods (e.g. questionnaires, patient records). While data collection methods depend on the field and research subject, it is important to ensure data quality.

About Contribute

Q Search RDMkit

O GitHub

You can also reuse existing data in your project. This can either be individual earlier collected datasets, reference data from curated resources or consensus data like reference genomes. For more information see Reuse in the data life cycle.

#### Why is data collection important?

Apart from being the source of information to build your findings on, the collection phase lays the foundation for the quality of both the data and its documentation. It is important that the decisions made regarding quality measures are implemented, and that the collect procedures are appropriately recorded.

In this section, information is organised according to the stages of the research data life cycle. You will find:

Your role

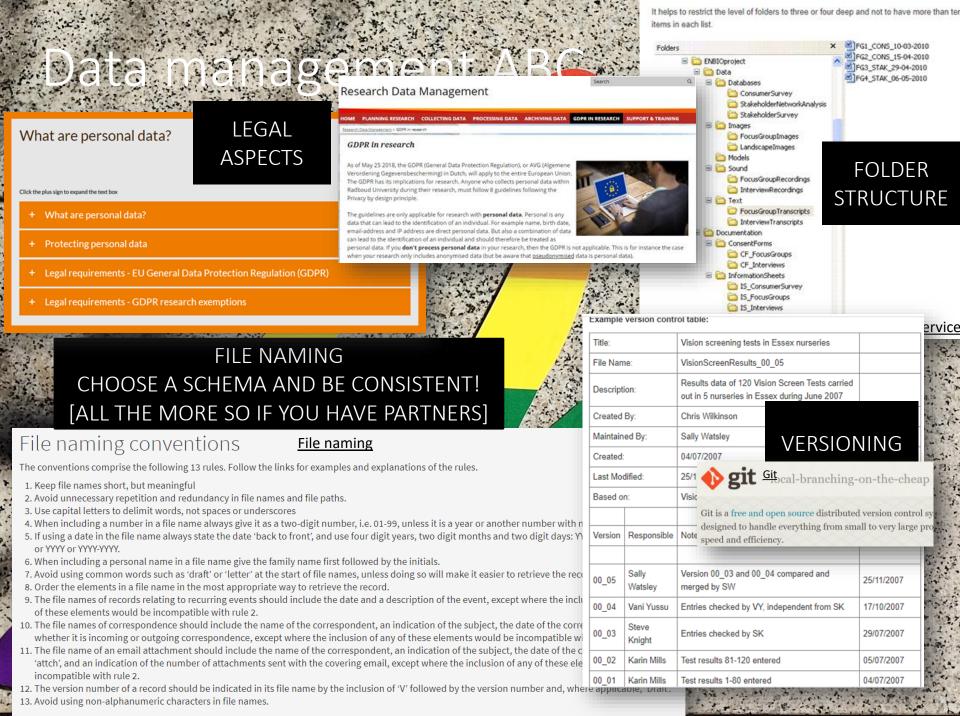
- · A general description and introduction of each stage.
- · A list of the main considerations that need to be taken into account during each stage.
- · Links to training materials related to each stage.

Data life cycle

- . Links to related data management tasks that can be performed at each stage.
- . Links to a Data Stewardship Wizard for your DMP and to step-by-step instructions to make your data FAIR.



GUIDANCE IN
ANY STEP
# YOUR ROLE
#YOUR DOMAIN
#YOUR TASKS



# Data management ABC / storage

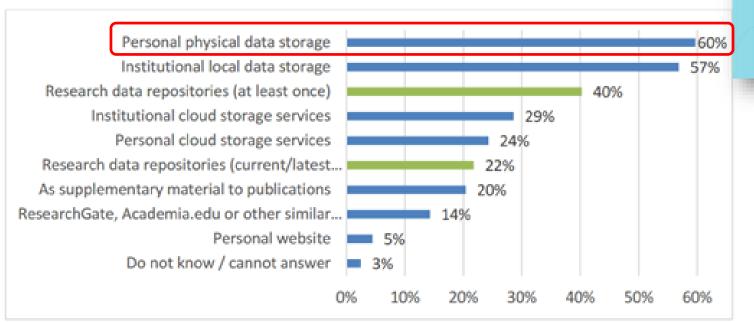
WHERE DO YOU STORE YOUR DATA?

Gurapeir Commence

2022

European Research
Data Landscape

Figure 12. Locations in which respondents or their research teams stored usable data during their current/most recent research activity



Note: Multiple answers could be selected by a single respondent. Results from the question 'Have you ever stored your research data in a research data repository?' have also been integrated into the figure. Only researchers who did not select research data repositories in the question 'Where have you or your research

# Data Management ABC- backup and storage

Disadvantages/Risks

Precautions for (sensitive) personal

Portable devices

Cloud storage

Local storage

Networked drive



Laptops, tablets, external hard-drives, flash drives and Compact Discs

Advantages

Disadvantages/Risks

Preca (sens data

Use in

encry

passy

- · Allow easy transport of data and files without transmitting them over the Internet. This can be especially helpful when working in the field.
- Low-cost solution.

- · Easily lost, damaged, or stolen and may, therefore, offer an unnecessary security risk.
- Not robust for long-term storage or master copies of your data and files.
- · Possible quality control issues due to version confusion.

- Automatic backups.
- Often automatic version control.
- · Not all cloud services are secure. May not be suitable for sensitive data containing personal information about EU citizens.
- · Insufficient control over where the data is stored and how often it is backed up.
- Free services by commercial providers (e.g. Google Drive, Dropbox) may claim rights to use content you manage and share them for their own purposes.
- . Data can be lost if your account is suspended or accidentally deleted, or if the provider goes out of business.
- Encrypt all (sensitive) personal data before uploading it to the cloud. This is particularly important to avoid conflict with European data protection regulations if you do not know in which countries servers used for storage and backup are located (see 'Security' for more information on encryption; also see 'Protecting data').

#### Recommendations

- . Do: use cloud services for granting shared, remote and easy access to data and other files to all involved in the project.
- Do: Read the terms of service. Especially focus on rights to use content given to the service provider.
- . Do: Opt for European, national, or institutional cloud services which store data in Europe if possible.
  - B2drop (EUdat, n.d.) is an example of a European cloud storage solution.
  - SWITCHdrive (SWITCH, 2017) is a Swiss solution.
  - DataverseNL (Data Archiving and Networked Services, 2017) is an example of a service for Dutch researchers that allows the storage and sharing of data both during and after the research period.
- Don't: make this your only storage and backup solution.
- Don't: use for unencrypted (sensitive) personal data.

**CESSDA Guide** 

DIFFERENT TOOLS FOR DIFFERENT STEPS OF THE RESEARCH CYCLE. DURING THE EXPERIMENT YOU ALSO NEED TO COLLABORATE WITH THE TEAM



# ...FAIR means [for machines]

## FINDABLE

- IDENTIFIERS
- METADATA

## NTEROPERABLE

- STANDARDS
- ONTOLOGIES

#### SCIENTIFIC DATA

We'd like to understand how you use our websites in order to im

Open Access | Published FALR guide, Nature, March 2016
The FAIR Guiding Principles for scientific

Mark D. Wilkinson, Michel Dumontier, [...] Barend Mons □

data management and stewardship

## **A**CCESSIBLE

- WHERE TO FIND THE DATA AND UNDER WHAT ACCESS CONDITIONS
  - NOT «OPEN»
  - OPEN FORMATS

## REUSABLE

- LICENSES
- DOCUMENTATION

MACHINE-READABLE

# ...before starting for FAIR





#### **Data Intelligence**

2020

Issues

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Volume 2, Issue 1-2

Winter-Spring 2020



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Article Contents

January 01 2020

#### FAIR Principles: Interpretations and Implementation Considerations 3

Annika Jacobsen, Ricardo de Miranda Azevedo, Nick Juty, Dominique Batista, Simon Coles, Ronald Cornet, Mélanie Courtot, Mercè Crosas, Michel Dumontier, Chris T. Evelo, Carole Goble, Giancarlo Guizzardi,

Karsten Kryger Hansen, Ali Hasnain, Kristina Hettne, Jaap Heringa, Rob W.W. Hooft, Melanie Imming, Keith G. Jeffery,

Rajaram Kaliyaperumal, Martijn G. Kersloot, Christine R. Kirkpatrick, Tobias Peter McQuilton, Natalie Meyers, Annalisa Montesanti, Mirjam van Reisen, Susanna-Assunta Sansone, Luiz Olavo Bonino da Silva Santos, Juliane Scl Andra Waagmeester, Tobias Weigel, Mark D. Wilkinson, Egon L. Willighage Barend Mons S 6. Erik Schultes

> Author and Article Information

Data Intelligence (2020) 2 (1-2): 10-29.

### NO MISTAKES!

- Findability: Digital resources should be easy to find for both humans and computers. Extensive
  machine-actionable metadata are essential for automatic discovery of relevant datasets and services,
  and are therefore an essential component of the FAIRification process [14].
- Accessibility: Protocols for retrieving digital resources should be made explicit, for both humans and machines, including well-defined mechanisms to obtain authorization for access to protected data.
- Interoperability: When two or more digital resources are related to the same topic or entity, it should be possible for machines to merge the information into a richer, unified view of that entity. Similarly, when a digital entity is capable of being processed by an online service, a machine should be capable of automatically detecting this compliance and facilitating the interaction between the data and that tool. This requires that the meaning (semantics) of each participating resource – be they data and/or services service – is clear.
- Reusability: Digital resources are sufficiently well described for both humans and computers, such
  that a machine is capable of deciding: if a digital resource should be reused (i.e., is it relevant to the
  task at-hand?); if a digital resource can be reused, and under what conditions (i.e., do I fulfill the
  conditions of reuse?); and who to credit if it is reused.

# FAIR principles

## **FAIR Principles**

## Compliance



#### Findability

Resource and its metadata are easy to find by both, humans and computer systems. Basic machine readable descriptive metadata allows the discovery of interesting data sets and services.



 F2. Metadata are assigned a globally unique and persistent identifier.



#### Accessibility

Resource and metadata are stored for the long term such that they can be easily accessed and downloaded or locally used by humans and ideally also machines using standard communication protocols.

- A1. Resource is accessible for download or manipulation by humans and is ideally also machine readable.
- A2. Publications and data repositories have contingency plans to assure that metadata remain accessible, even when the resource or the repository are no longer available.



#### Interoperability

Metadata should be ready to be exchanged, interpreted and combined in a (semi)automated way with other data sets by humans as well as computer systems.

- I1. Resource is uploaded to a repository that is interoperable with other platforms.
- 12. Repository meta- data schema maps to or implements the CG Core metadata schema.
- 13. Metadata use standard vocabularies and/or ontologies.



#### Reusability

Data and metadata are sufficiently well-described to allow data to be reused in future research, allowing for integration with other compatible data sources. Proper citation must be facilitated, and the conditions under which the data can be used should be clear to machines and humans.

- R1. Metadata are released with a clear and accessible usage license.
- R2. Metadata about data and datasets are richly described with a plurality of accurate and relevant attributes.

FAIR principles

«ACCESSIBLE»
DOES NOT MEAN
«OPEN».

DATA CAN BE CLOSED,
PROVIDED YOU — AND
MACHINES - KNOW
WHERE TO FIND THEM
AND UNDER WHAT
ACCESS CONDITIONS

#### FAIR Principles for Research Software (FAIR4RS Principles) FAIR research software By Neil Chue Hong 2022 **Group co-chairs:** Michelle Barker, Paula Andrea Martinez, Leyla Garcia, Daniel S. Katz, Neil Chue Hong, Jennifer Harrow, Fotis Psomopoulos, Carlos Martinez-Ortiz. Morane

#### The FAIR4RS Principles are:

#### F: Software, and its associated metadata, is easy for both humans and machines to find.

- F1. Software is assigned a globally unique and persistent identifier.
  - F1.1. Components of the software representing levels of granularity are assigned distinct identifiers.
  - F1.2. Different versions of the software are assigned distinct identifiers.
- F2. Software is described with rich metadata.
- F3. Metadata clearly and explicitly include the identifier of the software they describe.
- F4. Metadata are FAIR, searchable and indexable.

#### FAIR RESEARCH **SOFTWARE**

#### A: Software, and its metadata, is retrievable via standardized protocols.

- A1. Software is retrievable by its identifier using a standardized communications protocol.
  - A1.1. The protocol is open, free, and universally implementable.
  - A1.2. The protocol allows for an authentication and authorization procedure, where necessary.
- A2. Metadata are accessible, even when the software is no longer available.
- I: Software interoperates with other software by exchanging data and/or metadata, and/or through interaction via application programming interfaces (APIs), described through standards.
- Software reads, writes and exchanges data in a way that meets domain-relevant community standards.
- Software includes qualified references to other objects.

#### R: Software is both usable (can be executed) and reusable (can be understood, modified, built upon, or incorporated into other software).

- R1. Software is described with a plurality of accurate and relevant attributes.
  - R1.1. Software is given a clear and accessible license.
  - R1.2. Software is associated with detailed provenance.
- R2. Software includes qualified references to other software.
- R3. Software meets domain-relevant community standards.

#### Table 1: The FAIR Principles for Research Software

# FAIR: technology V<mark>Side in ain</mark>



Technical infrastructure (generic operations)

Data/metadata (domain-specific content)

FAIR GENERIC VS DOMAIN SPECIFIC STRICTLY INTERLINKED

#### Box 2 | The FAIR Guiding Principles

https://www.nature.com/articles/sdata201618

#### To be Findable:

- F1. (meta)data are assigned a globally unique and persistent identifier
- F2. data are described with rich metadata (defined by R1 below)
- F3. metadata clearly and explicitly include the identifier of the data it describes
- F4. (meta)data are registered or indexed in a searchable resource

#### To be Accessible:

- A1. (meta)data are retrievable by their identifier using a standardized communications protocol
- A1.1 the protocol is open, free, and universally implementable
- A1.2 the protocol allows for an authentication and authorization procedure, where necessary
- A2. metadata are accessible, even when the data are no longer available

#### To be Interoperable:

- 11. (meta)data use a formal, accessible, shared, and broadly applicable language for knowledge representation.
- 12. (meta)data use vocabularies that follow FAIR principles
- 13. (meta)data include qualified references to other (meta)data

#### To be Reusable:

- R1. meta(data) are richly described with a plurality of accurate and relevant attributes
- R1.1. (meta)data are released with a clear and accessible data usage license
- R1.2. (meta)data are associated with detailed provenance
- R1.3. (meta)data meet domain-relevant community standards

E.Schultes, 2019

# lementation profiles

FIP wizard

FIP Wizard

International Conference on Conceptual Modeling - ER 2020: Advances in Conceptual Modeling pp 138-147 | Cite as

2020

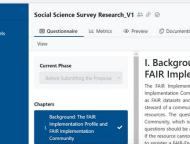
Reusable FAIR Implementation Profiles as Accelerators of FAIR Convergence

Authors

Authors and affiliations

Erik Schultes, Barbara Magagna 🔄 , Kristina Maria Hettne, Robert Pergl, Marek Suchánek, Tobias Kuhn

Welcome to the FIP Wizard!



#### I. Background: The FAIR Implementation Profile and **FAIR Implementation Community**

The FAIR Implementation Profile (FIP) is a collection of FAIR implementation choices made by a FAIF Implementation Community for each of the FAIR Principles. Community-specific FIPs are themselves captured as FAIR datasets and are made openly available to other communities for reuse. To create a FIP, the data steward of a community needs to fill out this questionnaire where the implementation choices are recorded a resources. The questionnaire is structured as follows: the first section is about the FAIR Implementation Community, which is then followed by a number of questions per FAIR principle. The answer to each of the questions should be a FAIR-Enabling Resource. The questionnaire offers to look up the resource in Nanobench If the resource cannot be found in any of these applications, there is an option at the end of the ques

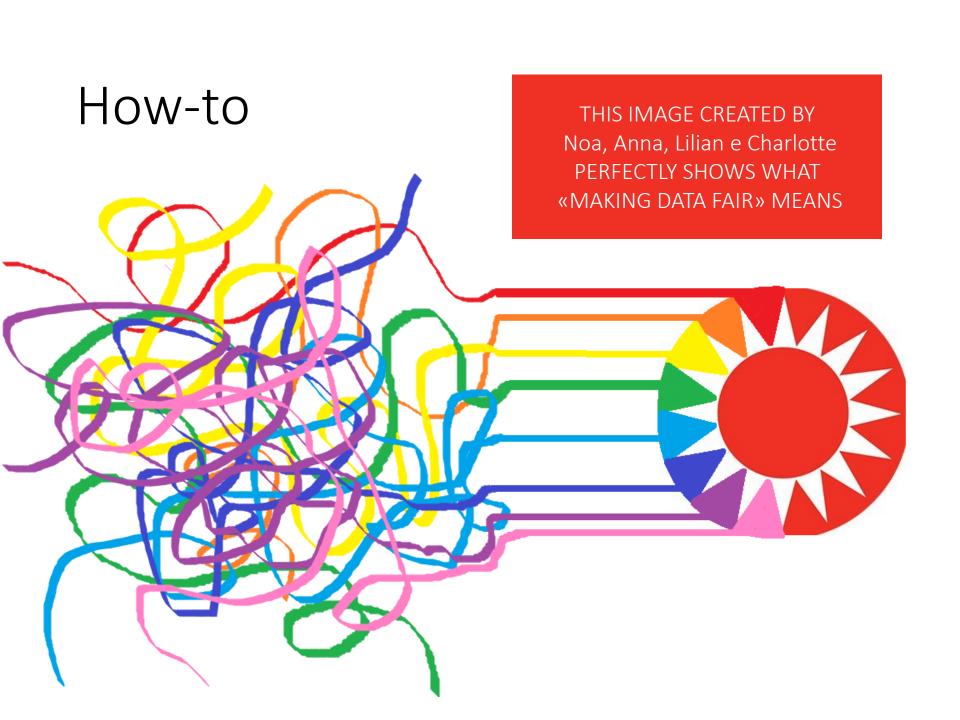


#### **FAIR Implementation Profile**

FAIR principle	Question	FAIR enabling resource types
F1	What globally unique, persistent, resolvable identifiers do you use for metadata records?	Identifier type
F1	What globally unique, persistent, resolvable identifiers do you use for datasets?	Identifier type
F2	Which metadata schemas do you use for findability?	Metadata schema
F3	What is the technology that links the persistent identifiers of your data to the metadata description?	Metadata-Data linking mechanism
F4	In which search engines are your metadata records indexed?	Search engines
F4	In which search engines are your datasets indexed?	Search engines
A1.1	Which standardized communication protocol do you use for metadata records?	Communication protocol
A1.1	Which standardized communication protocol do you use for datasets?	Communication protocol
A1.2	Which authentication & authorisation technique do you use for metadata records?	Authentication & authorisation technique
A1.2	Which authentication & authorisation technique do you use for datasets?	Authentication & authorisation technique
A2	Which metadata longevity plan do you use?	Metadata longevity
H	Which knowledge representation languages (allowing machine interoperation) do you use for metadata records?	Knowledge representation language
11	Which knowledge representation languages (allowing machine interoperation) do you use for datasets?	Knowledge representation language
12	Which structured vocabularies do you use to annotate your metadata records?	Structured vocabularies
12	Which structured vocabularies do you use to encode your datasets?	Structured vocabularies
13	Which models, schema(s) do you use for your metadata records?	Metadata schema
13	Which models, schema(s) do you use for your datasets?	Data schema
R1.1	Which usage license do you use for your metadata records?	Data usage license
R1.1	Which usage license do you use for your datasets?	Data usage license
R1.2	Which metadata schemas do you use for describing the provenance of your metadata records?	Provenance model
	Mark markets and appropriate and the description of the second of the se	December and All

Slides courtesy of Erik Schultes Go FAIR OSF 1 HS.3PFF.Oct 2021.pdf

CREATE FAIR **IMPLEMENTATION PROFILES REUSBALE BY** YOUR **COMMUNITY** - KEYWORD: **CONVERGENCE** 



Research and results

News and funding

Research and results FAIR data and data management Fairification

### **FAIRification**

By FAIRifying your data, they can be found, understood and used by humans and by machines

### FAIRification in practice

IRification

The purpose of this section is to provide background information for researchers and data stewards who are active in FAIRifying their data. With the term FAIRification we stress that the creation of FAIR data is a process, in which data gradually become more FAIR. At the end, data are optimally reusable, both by humans and -where possible- by machines, with full compliance to privacy protection regulations (if relevant). FAIRification is important for all types of data, whether they are generated through research, innovation processes, or societal activities.



- FAIR is not an 'all or nothing' state
- Data and 'other things' to FAIRify
- Some important aspects of FAIR data that we have to keep in min
- As open as possible, as closed as necessary
- Data management and FAIR data stewardship are related, but not the same
- The FAIR data-ecosystem: infrastructure and services
- The FAIR data-ecosystem: data stewardship capacity
- What can we do with FAIR data?



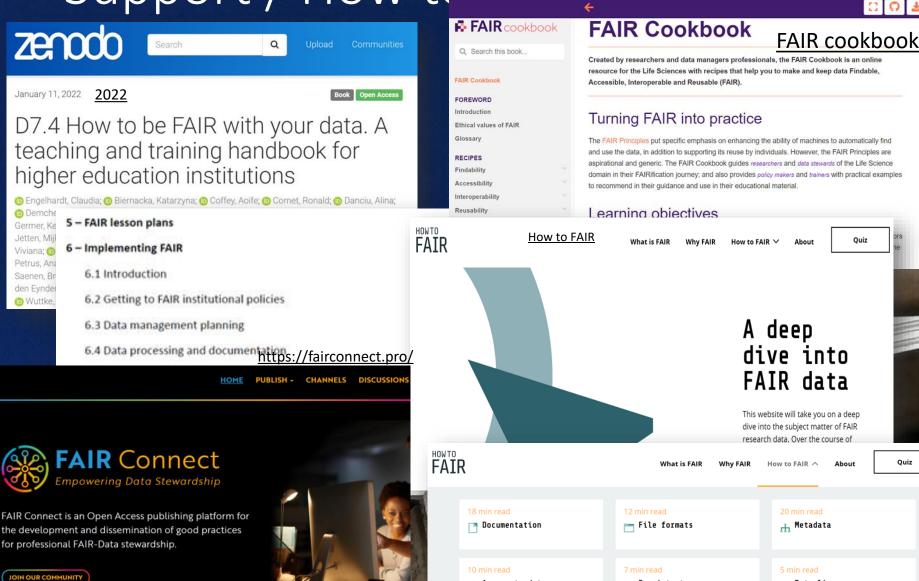
FAIR data is not a well-defined endpoint. Instead, data may gain a certain level of FAIRness through data stewardship actions, taking FAIR principles as a guidance. Depending on their goals, researchers and data stewards may decide to focus specifically on for instance findability, or interoperability (etc). Implementing all FAIR principles is very challenging though, and for most researchers and data stewards not yet possible because they lack the appropriate knowledge, tools or infrastructure. Strictly speaking, however, as long as data (or their metadata) are not machine readable, they should not be labelled as 'FAIR'.

You can read more about a step-by- step workflow for FAIRification @, and take a look at some examples of tools therefore, such as the RDA FAIR Data Maturity Model @, and the Data Stewardship Wizard ...

ZonMw requires grant holders to take actions to make data as findable, accessible, interoperable and reusable as possible, and appropriate for the type of project. ZonMw's M4M-workshops for the COVID-19 research programme were the first step towards machine readability, and thereby achieve some 'true' FAIRness of data in projects it funds. You can read more about the concept of metadata for machines (M4M) and find out how they are produced, and can be used.

PRACTICAL AND QUICK GUIDE

Support / How to he FAIR



🔔 Access to data

Persistent

identifiers :

Data licences

# To check your FAIRness

FAIRassist.org

https://fairassist.org/#!/

Help you discover resources to measure and improve FAIRness.

FAIRassist is the new, under development, educational component of the well established FAIRsharing resource.

Resource V	Execution Type	Key Features			Organisation	Target Objects	Reading Material		
5 Star Data Rating Tool	Manual - questionnaire	Based on rating systems and maturity models			CSIRO OzNome	Datasets			
				D	Department of Computer	44.4.4			
AutoFAIR	Semi-automated	A portal for automating FAIR assessments for bioinfo	FAIR enough	Automated	Stable and fast evalua resources, no commerci		nin for most evaluated	Maastricht Un	
Data Stewardship	Predictive; based on a manually filled	Helps researchers to design a data stewardship proce highest reasonable FAIR data.				ublishing and registering new hentication for creating collec	v maturity indicators ctions and authoring evaluations		
Wizard	questionnaire		FAIR-Aware	Manual -	datasets FAIR before de	epositing them in a data repos		FAIRsFAIR (C	
F-UJI	Automated	The REST API support a programmatic assessment or objects based on a set of core metrics developed by t		questionnaire		explain the what, why, and he allows flexible use of the tool			
1		metrics specification is available at https://doi.org/10				nterface to evaluate FAIR me vice APIs https://fairsharing.	etrics (as implemented through		
FAIR Data Self- Assessment	Manual - questionnaire	Educational and informational purposes	FAIR-Checker Autom	FAIR-Checker	Automated	FrontEnd) and to provid	fe developers with technical F and at easing the implementation	FAIRification hints. It's also a	IFB (ELIXIR
Tool			FAIRdat	Manual - questionnaire	A 5-star rating of the FA	NR principles		DANS	
FAIR Evaluator	Automated	Core universal maturity indicators     Compliance tests     Evaluation tool	FAIRness self- assessment grids	Manual - checklist	Assessment grids: qu     Designed as a decisio     Researcher focused			RDA-SHAR	
			FAIRshake	Manual - questionnaire,	1. FAIR metrics (questio	ons) and rubrics (collection of	metrics)	NIH Data Cor	

# F=Findable – Metadata

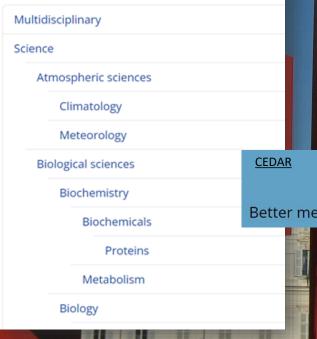
Metadata Standards Catalog Search Sign in

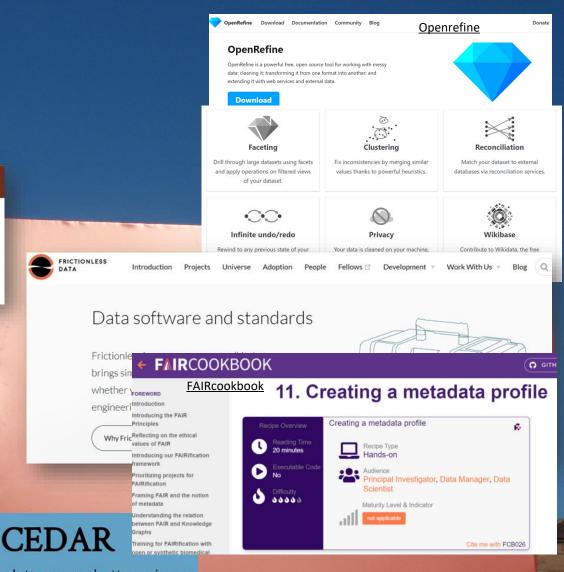
Metadata standars catalog

Metadata Standards Catalog

The RDA Metadata Standards Catalog is a collaborative, open directory of metadata standards applicable to research data. It is offered to the international academic community to help address infrastructure challenges.



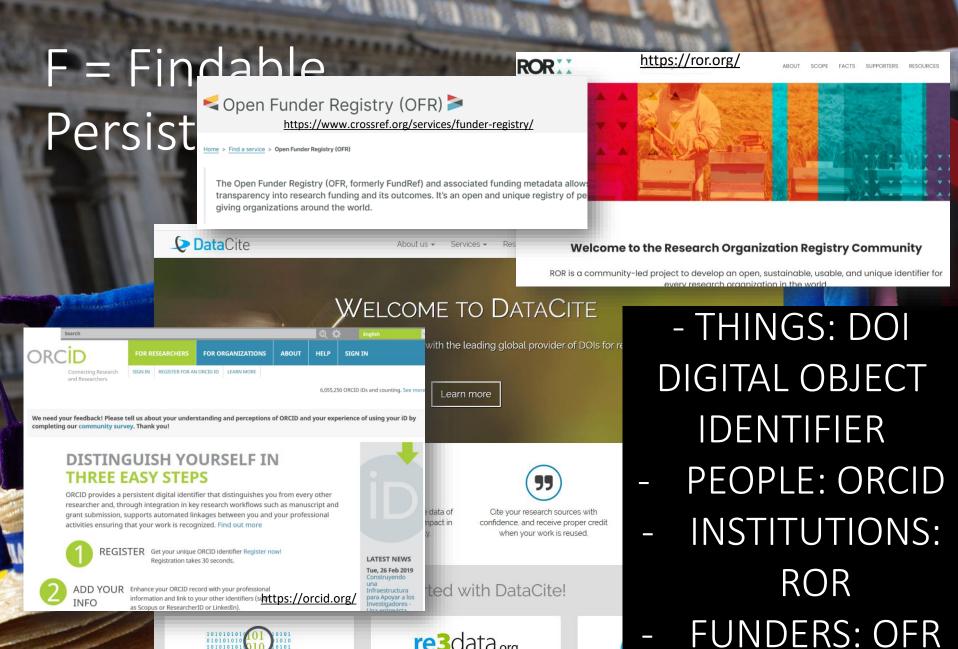




Better metadata means better science

"The CEDAR platform provides an easy-to-use solution for creating and reusing FAIR metadata. CEDAR's metadata modeling, flexible but rigorous semantics, and ability to quickly produce structured metadata makes it perfect for ongoing Metadata 4 Machines workshops and emerging FAIR training courses."

Erik Schultes



re3data.org

Search our registry to find datasets, software,

images, and other research material

Find an appropriate repository to access and Generate your references automatically with our easy-to-use citation formatting tool. deposit research data with re3data.org

https://www.datacite.org/

### zenodo Zenodo Featured communities Why use Zenodo? . Safe - your research is stored safely for the future in CERN's Data Centre for as long as CERN exists. . Trusted - built and operated by CERN and OpenAIRE to ensure that everyone can join in Open Science. . Citeable - every upload is assigned a Digital Object Identifier (DOI), to make them citable and trackable. · No waiting time - Uploads are made

available online as soon as you hit publish, and your DOI is registered within seconds.

professionals via our restricted access mode.
 Versioning — Easily update your dataset with

 Open or closed — Share e.g. anonymized clinical trial data with only medical

· GitHub integration - Easily preserve your

[THE PROJECT?]

our versioning feature.

GitHub repository in Zenodo.

• Usage statistics — All uploads display



I.

https://www.re3data.org/

O Cooreb



YOU CAN CREATE A

«COMMUNITY»

2,000 Data Repositories and Science Europe's Framework for Discipline-specific Research Data Management

By offering detailed information on more than 2,000 research data repositories, re3data has become the most comprehensive source of reference for research data infrastructures globally. Through the development and advocacy of a framework for discipline...

Read more

## Three new DOI Fabrica features to simplify account management

Last month month we launched DOI Fabrica, the modernized version of the DataCite Metadata Store (MDS) web frontend. It is the one place for DataCite providers and their clients to create, find, connect and track every single DOI from their organization...

Read more

## One step closer towards instant DOI search results

Art Art? You might be wondering, what this pink and green picture illustrates? A few months ago we couldn't show you this picture; the data that we used to created it, did not exist. And the answer to what this illustrates – this is simply a distorted...

Read more

https://www.re3data.org/

# A = Accessible. Data journals

Title	Data journals list	Charge	Notes for authors (N.B. we suggest checking in particular for policy on submission of data already published)	Publisher	Notes on Subject Area
Journal of Open Archaeology Data	http://openarchaeologydata.metajnl.com/		http://openarchaeologydata.metajnl.com/about/submissions	Ubiquity Press	Archaeology
Open Health Data	http://openhealthdata.metajni.com/		http://openheaithdata.metajnl.com/about/submissions#authorGuidelines	Ubiquity Press	Public Health
Journal of Open	http://openpsychologydata.metajni.com/		http://openpsychologydata.metajni.com/about/submissions#onlineSubmissions	Ubiquity Press	Psychology
ICL Home » /	Open@UCL Blog » / Data journals and data re	ports – do	n't miss out nature.com/sdata/for-authors	Nature	"open to submissions from a broad range of scientific disciplines, but

# Data journals and data reports – don't miss out on this useful publishing format! Aug. 2021

By Kirsty, on 17 August 2021

Guest post by James Houghton - Research Data Support Officer

Why not publish a data report article?

Publishing with a data journal offers several benefits. First, a data report article is more formal than a publication of data files in a repository and is a peer reviewed publication which then contributes to a researcher's publication record which is important for CVs and advancement for many. Second, they allow a more detailed explanation of a dataset and any analysis or code related to it than is usually otherwise possible. Third, the appearance of an article in a recognised journal can help to drive visibility of a dataset for other researchers. In practice it my often be the case that a repository will be used to host material which is discussed at length in a paper.

ature.com/sdata/for-authors#data-deposition

elsevier.com/journals/genomics-data/2213-5960/guide-for-

#### **Dataset Description**

#### Object Name

- walkers three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for records made by individual walkers during stage-one fieldwalking.
- counts three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for potsherds countedduring stage-one fieldwalking.
- pottery three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for the main pottery database, assembled various artefact specialists.
- petrography three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for those sherds sampled for thin section petrography.
- lithics three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for the main lithics database.
- other three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for the main database of all non-ceramic and non-lithic finds.
- structs three files providing the data, metadata and field type definitions (.csv, .txt, .csvt respectively) for the main database of all standing remains, except for terraces.
- coast a vector polygon dataset (.shp and associated files) with the shape of Antkythera's coastline.
- geology –a vector polygon dataset (.shp and associated files) with the main bedrock units on Antkythera.
- tracts a vector polygon dataset (.shp and associated files) with the main stage-one survey units.
- · grids a vector polygon dataset (.shp and associated files) with the main stage-two survey units.
- terraces vector line dataset (.shp and associated files)
   with all observable agricultural terraces (i.e. the location)

#### Panayiota Polydoratou

**Data journals** 

assis

geola Alexander Technological Educational Institute of

(UCL Thessaloniki

Reposit
UK Arr European Commission Workshop

10,5284 Alternative Open Access Publishing Models: Exploring New Territories in Communication

Publica Brussels, 12 October 2015

05/02/2012

· other

#### Language

English (a Greek language summary of the project methods and results can be found at www.ucl.ac.uk/asp/ or www.tuarc.trentu.ca/asp/).

Due to their unusual coverage of an entire landscape, these

#### License

Creative Commons CC-BY 3.0

#### Reuse Potential

datasets would provided a good basis for developing a tutorial on survey, GIS and/or spatial analysis in archaeology. They also lend themselves to the comparative analysis of evidence from other intensive Mediterranean surveys that are in the public domain (e.g. http://dx.doi.org/10.5284/1000271, http://dx.doi.org/10.5284/1000208, http://dx.doi.org/10.5284/1000103 and, to a lesser extent, also http://dx.doi.org/10.5284/1000351), albeit with due attention to the fact that the intensive methods used are not identical. The ASP data is particularly reusable because artefact locations, dates and identifications are recorded individually in the database rather than in aggregate. The standing structures and terraces from Antikythera are also the kinds

i ja kokemuksev

333.2 Ma

# A = Accessible. Formats

Data Archiving and Networked Services

DANS

HOME

**DEPOSIT** 

If your data are stored in other formats than those mentioned below, please contact DANS.

Text documents

Plain text

Markup language

Programming languages

Spreadsheets

#### Preferred format(s)

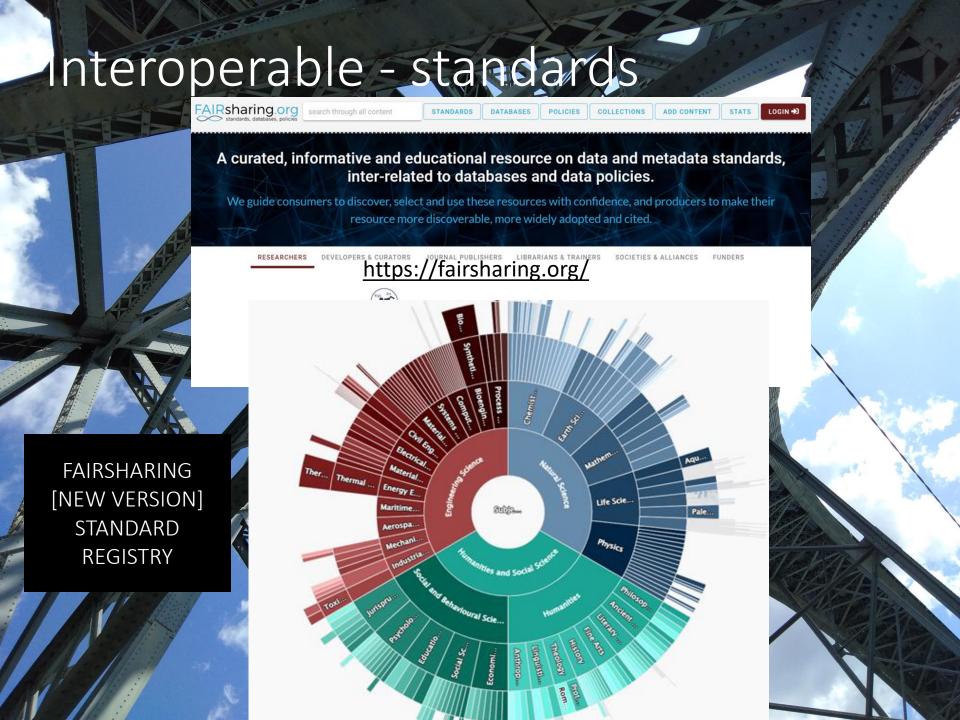
- PDF/A (.pdf)
- · ODT (.odt)
- Unicode text (.txt)
- XML (.xml)
- · HTML (.html)
- · Related files: .css, .xslt, .js, .es
- MATLAB
- NetCDF
- Text-Fabric
- Python
- · ODS (.ods)
- CSV (.csv)

#### Non-preferred format(s)

- Microsoft Word (.doc)
- Office Open XML (.docx)
- Rich Text File (.rtf)
- PDF other than PDF/A (.pdf)
- Non-Unicode text (.txt)
- · SGML (.sgml)
- · Markdown (.md)

- Microsoft Excel (.xls)
- Office Open XML Workbook (.xlsx)
- PDF/A (.pdf)

https://dans.knaw.nl/en/file-formats/



I = Inteoperable. Ontologies



OLS - ONTOLOGY LOOKUP SERVICE FOR BIOMEDICAL FIELDS

Help us test the new version of OLS, with updated versions of ontologies and lots of new features!

https://www.ebi.ac.uk/ols4 https://www.ebi.ac.uk/ols4

#### About OLS

The Ontology Lookup Service (OLS) is a repo ontologies through the website as well as proc EBI.

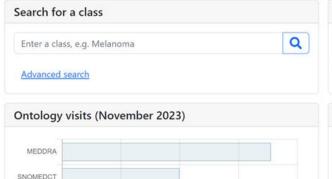


BioPortal Ontologies Search Annotator Recommender Mappings



#### **Bioportal**

Welcome to BioPortal, the world's most comprehensive repository of biomedical ontologies



Find an ontology	
Start typing ontology name, then choose from list	Q
Browse ontologies ▼	

Statistics 1.088 Ontologies

# R = Reusable. Documentation

# DOCUMENTATION (README FILE) TO - AVOID MISUSE/MISINTERPRETATION - KEEP INTEGRITY

#### Project-level documentation

CESSDA guide





Project-level documentation explains the aims of the study, what the research questions/hypotheses are, what methodologies were being used, what instruments and measures were being used, etc. In the accordion the questions which your project-level documentation should answer are stated in more

detail:

- 1. For what purpose was data created
- ① 2. What does the dataset contain
- 3. How was data collected
- ## 4. Who collected the data and when
- 5. How was the data processed
- + 6. What possible manipulations were done to the data
- 7. What were the quality assurance procedures
- ⊕ 8. How can data be accessed

#### Data-level documentation

Data-level or object-level documentation provides information at the level of individual objects such as pictures or interview transcripts or variables in a database. You can embed data-level information in data files. For example, in interviews, it is best to write down the contextual and descriptive information about each



interview at the beginning of each file. And for quantitative data variable and value names can be embedded within the data file itself.

#### O Quantitative data

Variable-level annotation should be embedded within a data file itself. If you need to compile an extensive variable level documentation that can be created by using a structured metadata format.



For quantitative data document the following:

- Information about the data file
   Data type, file type and format, size, data processing scripts.
- Information about the variables in the file
   The names, labels and descriptions of variables, their values, a description of derived



# R = Reusable - Licenses





**MIT Press Direct** 



2020

#### **Data Intelligence**

Volume 2, Issue 1-2

Winter-Spring 2020



Previous Article

#### Article Contents

Abstract

DATA, DATA SETS AND DATABASES

FOR LICENSING DATA AND DATABASE RIGHTS

#### 1. THE PROTECTION OF DATA, DATA SETS AND DATABASES

European Union (EU) law defines "databases", but not data sets or, at least for copyright purposes, data. Databases that meet the legal definition  $^{\odot}$  can be protected by copyright i they are original. Data sets, if they correspond to the definition of database, are protected by copyright otherwise not. Data as such are normally excluded from copyright protection [2,3]. It is important to understand that copyright protects original expressions in the "literary and artistic" domain, an expression that has historically included works such as books, musical works, choreographies, cinematographic works, drawings, etc [4]. Ideas, procedures, methods of operation or mathematical concepts as such, news of the day and miscellaneous facts are excluded from copyright protection [4,5,6].

January 01 2020

#### Licensing FAIR Data for Reuse 3

Ignasi Labastida 🖾 🧿 , Thomas Margoni

> Author and Article Information

Data Intelligence (2020) 2 (1-2): 199-207.

https://doi.org/10.1162/dint\_a\_00042











#### Abstract

The last letter of the FAIR acronym stands for Reusability. Data and metadata should be made available with a clear and accessible usage license. But, what are the choices? How can researchers share data and allow reusability? Are all the licenses available for sharing content suitable for data? Data can be covered by different layers of copyright protection making the relationship between data and copyright particularly complex. Some research





How do I know

Guides for Researchers

data is protected?

WHAT IS RESEARCH DATA?

PROTECTION OF RESEARCH DATA

SUI GENERIS DATABASE RIGHT (SGDR)

COPYRIGHT

TRAINING MATERIALS How do I know if my research

Learn more about what is research data and their protection by intellectual property rights

#### What is Research Data?

Research data are the evidence that underpins the answer to the research question, and can be used to validate findings regardless of its form (e.g. print, digital, or physical). These might be quantitative information or qualitative statements collected by researchers in the course of their work by experimentation, observation, modelling, interview or other methods, or information derived from existing evidence. Data may be raw or primary (e.g. direct from measurement or collection) or derived from primary data for subsequent analysis or interpretation (e.g. cleaned up or as an extract from a larger data set), or derived from existing sources where the rights may be held by others. Data may be defined as 'relational' or 'functional' components of research, thus signalling that their identification and value lies in whether and how researchers use them as evidence for claims. They may include, for example, statistics, collections of digital images, sound recordings, transcripts of interviews, survey data and fieldwork observations with appropriate annotations, an interpretation, an artwork, archives, found objects, published texts or manuscript.



Guides for Researchers

#### How do I license my research data?

Learn more about licenses for research data and how to apply it

#### **Licenses for Research Data**

LICENSES FOR RESEARCH DATA

HOW TO APPLY LICENSES FOR RESEARCH DATA

SPECIFICATIONS OF LICENSING RESEARCH DATA

TRAINING MATERIALS What licence should be applied to the research data?

It depends on what rights protect your research data, if at all. In the light of what is explained in the guide "How do I know if my research data is protected?":

- If your research data qualifies as a work (literary work such as a journal article or a software), then CC BY 4.0 is usually the best choice. The use of the Share Alike (SA) is also compatible with the Open Access definition and reinforced in Plan S licensing guidance for publications. Non-commercial should be avoided as it is not Open Access compliant. Non-derivative is a tricky issue and should be avoided, especially if you do not know what you are doing. That said, it may not be incompatible with the Open Access definition.
- If your research data is a database or a dataset (unstructured data that do not meet the database definition) usually the best option is a CCO, which waives all your rights in the database.

Keep in mind that CC licences only deal with copyright and copyright related matter. Personal data are not included in CC and are analysed separately.

#### What is a Creative Commons licence?

ć	How can a protected dataset be used?	+
RVIC	Where are licences found?	+
	Interoperability and stacking	+
)	What happens if I use 'Share Alike' (SA) licensed material in my work? Does that mean I have to make my work available under the same SA licence?	+
	Can a dataset be used if there is no licence?	+
	What are the risks of using a dataset without a licence?	+



Can I use

Guides for Researchers

Can I reuse someone else's research data?

Learn more on how to reuse research data

Training materials

# R = Reusable – Legal aspects



2022

Result

Use Cases

Resources News & Events

Th

EOSC-Pillar

**Legal Compliance** 

**Guidelines for Researchers:** 

a Checklist

Phase1

Research Proposal

Phase2

Research Implementation

Phase3

Research review

Check whether there is background information, data and intellectual property rights brought into the project. More specifically

Clarify who brings what

Identify the member state territorial applicability of each r

THE EUROPEAN LEGAL APPROACH TO OPEN SCIENCE AND RESEARCH DATA

Make sure to secure cleara

- · Obtaining any authorisation
- · Agree on rules of ownership

Presentata da: Ludovica Paseri 2022

Aim at avoiding secrecy and at allowing re-use

This dissertation proposes an analysis of the governance of the European scientific research, focusing on the emergence of the Open Science paradigm. The paradigm of Open Science indicates a new way of doing science, oriented towards the openness of every phase of the scientific research process, and able to take full advantage of the digital Information and Communication Technologies (ICTs). The emergence of this paradigm is relatively recent, but in the last couple of years it has become increasingly relevant. The European

#### **Define Clearly**

The ownership and/or co-ownership of each research output stemming from

- · The use and re-use of pre-existing background information, data and IPRs,
- · Single or joint research activities within the framework of the project,
- Single or joint research activities partially within OR outside the framework of the project, if building or depending on project activities.

#### **← F∧IR**COOKBOOK



between FAIR and Knowledge Graphs Training for FAIRification with

open or synthetic biomedical datasets

Raising Awareness in Public Knowledge Graphs for Life Sciences

Reflecting on Practical Considerations for CROs to play FAIR

Data Protection Impact Assessment and Data Privacy

Glossary

RECIPES AT A GLANCE
All Recipes in a Table

FAIR RECIPES Findability Accessibility Biomedical datasets of relevance for training in FAIRification



This recipe aims to provide a list of relevant resources belonging to the realm of clinical data so readers can, with minimal hassle:

- · familiarize with clinical data types, such as Electronic Health Records(EHR).
- · familiarize with the procedures to gain access to sensitive data.
- · obtain datasets with which to work and hone computational skills.

The recipe will cover two types of datasets:

- real datasets, such as the Medical Information Mart for Intensive Care III(MIMIC-III) dataset [2], which corresponds to actual medical notes data for which data access requests must be made but which are made available to computational scientists for research purposes.
- synthetic datasets, which are available without restrictions since produced by computational methods and are independent of any real patient. While handy, this type of data may come with a number of limitations prospective users need to be

#### Clinical Trial Data in CDISC SDTM format:

#### FAIR cookbook clinical

- Data Type: Clinical Trial Data
- Nature of the data: Synthetic Data
- Description: This is a sample study dataset containing CDISC SDTM formatted data files created originally by CDISC for demo purposes. This dataset can be used by anyone who is interested in CDISC SDTM formatted dataset.
- · Purpose:
  - Benchmark performance
  - Developing & testing CDISC tools
  - o CDISC SDTM tools training
- Availability: CDISC-SDTM sample study
- . Format: CDISC SDTM
- License: CC0 "Public Domain Dedication"
- Examples of use: loading standard clinical datasets into PlatformTM live demo



# FAIR in health scienter and the scient store of the scient store of the store of the scient store of the s



00000



#### Data Protection Impact Assessment and Data Privacy

FAIR Cookbook DPIA

15 minutes

Failure to generate a GDPR-compliant DPIA or adhere to condition(s) imposed by a third party may result in legal actions for breaching the regulation.

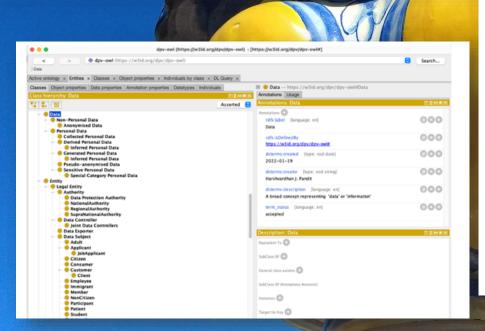
In the following sections, we will examine the key steps to consider when generating a DPIA and how to code such information in machine-readable form, utilizing the

'Data Privacy Vocabulary' (DPV) [2] and its extensions.



- · unauthorized access to the data
- · patient re-identification

which can be represented by the following RDF statements:



```
@prefix dpv: <a href="https://w3id.org/dpv#">
@prefix skos: <a href="http://www.w3.org/2004/02/skos/core#">
@prefix rdf: <a href="http://www.w3.org/2000/01/rdf-schema#">
@prefix rdf: <a href="ht
```

# FAIR in health scien FAIR COOKBOOK



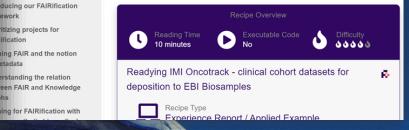
### 3.1. Ingredients

#### FAIR cookbook oncotrack

#### **Data Standards**

- Metadata model
  - Oncotrack cohort metadata
  - Oncotrack drug sensitivity data
  - Oncotrack metadata template
- · Vocabularies and terminologies
  - Pharmaceutical drug names follow the nomenclature of ChEBI and ChEMBL database. All drug ontologies are listed here.
  - All abbreviations and acronyms used in OncoTrack cohort metadata are listed in the OncoTrack public metadata acronym table.
- Data format
  - Input data: Excel
  - Output data:
    - tab-delimited text file
    - JSON file (JSON schema: BioSamples databases JSON schema)

#### 3. Oncotrack observational clinical roducing the FAIR cohort datasets ecting on the ethical s of FAIR



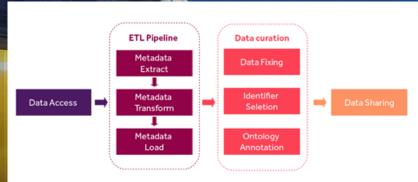


Fig. 3.5 OncoTrack metadata FAIRification pipeline.

#### Making omics data matrix **FAIR**

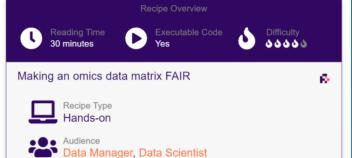


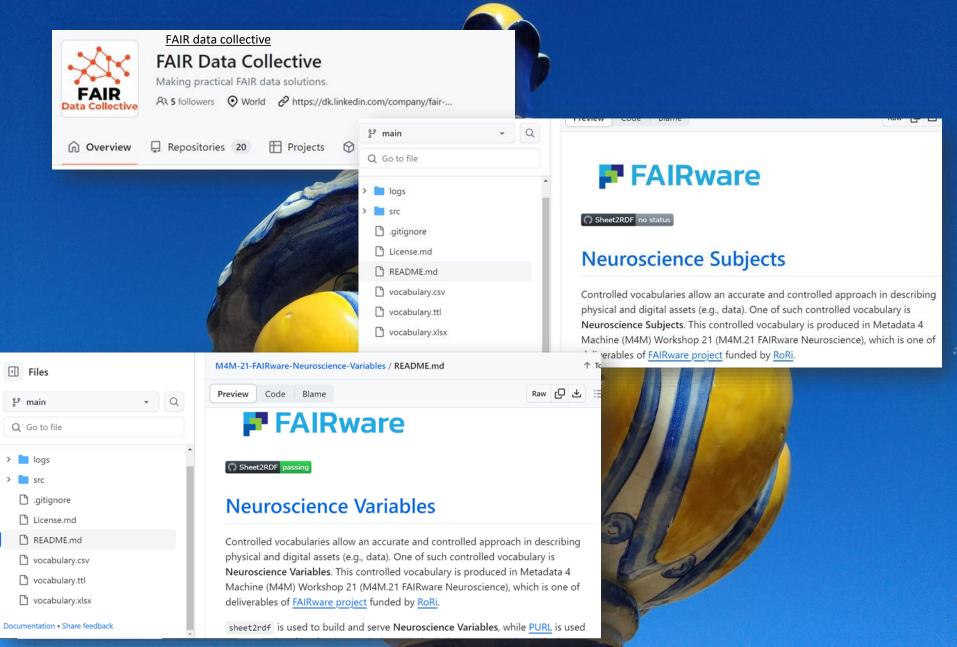
#### **FAIR Cookbook omics**

The main purpose of this recipe is:

Making self describing tabular data using the suite of Frictionless specifications instead of dumping Excel files

- · ensure that results presented in Excel files or PDF tables are made more open and unambiguous
- · provide an RDF representation
- · enable reproducibility of results
- · evaluate efficiency of the method via a data integrate challenge









**World FAIR** 

Population Health

## POPULATION HEALTH DATA IMPLEMENTATION GUIDE

This implementation guide describes the way all aspects of the data are made available for use, both within and from outside the INSPIRE Network community, using standard metadata to describe the data. This is an exploration of how generic standards can be used to express the agreed community metadata set.

Read more.



The Implementation Network for Sharing Population Information from Research Entities (INSPIRE) project is assembling technologies and standards in support of a data hub that facilitates federated and/or shared research capable of interoperating across often-neglected low-resource settings: it aims to provide a platform-as-a-service, which can make data of disparate types available to many different styles of analysis, among which AI systems are increasingly prominent.

INSPIRE uses OMOP, a common data model that is becoming the gold standard for systematically integrating health data from disparate sources and conducting observational research at scale using routine clinical care data. However, OMOP is not completely FAIR29 and further work is needed to improve the ability to integrate diverse sources of data.

scientific data

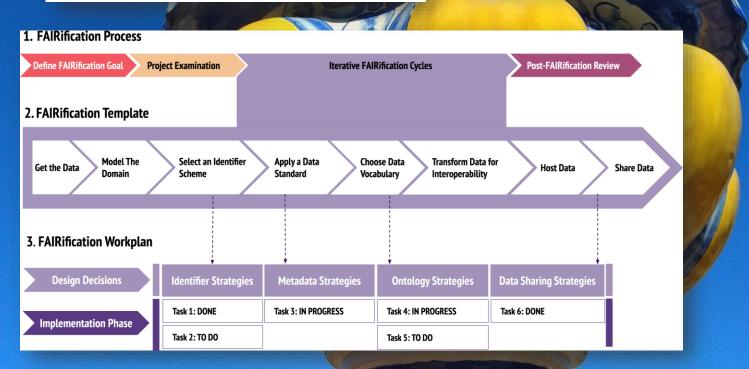
The COVID-19 pandemic has highlighted the need for FAIR (Findable, Accessible, Interoperable, and Reusable) data more than any other scientific challenge to date. We developed a flexible, multi-level, domain-agnostic FAIRification framework, providing practical guidance to improve the FAIRness for both existing and future clinical and molecular datasets. We validated the framework in collaboration with several major public-private partnership projects, demonstrating and delivering improvements across all aspects of FAIR and across a variety of datasets and their contexts. We therefore managed to establish the reproducibility and farreaching applicability of our approach to FAIRification tasks.

# FAIR in action - a flexible framework to guide FAIRification May 2023

Danielle Welter, Nick Juty, Philippe Rocca-Serra, Fuqi Xu, David Henderson, Wei Gu, Jolanda Strubel, Robert T. Giessmann, Ibrahim Emam, Yojana Gadiya, Tooba

Abbassi-Daloii, Ebtisam Alharbi, Alasdair J. G. Gray, Melanie Courtot, Philip Gribbon, Vassilios Ioannidis, Dorothy S. Reilly, Nick Lynch, Jan-Willem Boiten, Venkata

Satagopam, Carole Goble, Susanna-Assunta Sansone & Tony Burdett



## FAIR Digital Data Health Infrastructure in Africa

POSTED ON 19 JULY 2021

Researchers from VODAN Africa drafted the article "Design of a FAIR digital data health infrastructure in Africa for COVID-19 reporting and research" that was published on 11 June 2021 in Advanced Genetics.





# .concerns

#### sharing rights

form an agreement check your library for resources follow authors' guidelines

#### transient storage

avoid proprietary formats share as soon as possible use stable repositories

#### sensitive content

aggregate and anonymize provide sample data enerate synthetic datasets

#### inappropriate use

write detailed metadata be willing to help set data governance plans

perspectives are limitless opportunities for synthesis

#### scooping

you know your data ideas are plentiful

disincentines

Published: 23 November 2022 https://doi.org/10.1098/rspb.2022.1113 open data = more citations

#### lack of time

Biological science practices

archiving practices

sharing data saves time create a data management plan

#### lack of incentives

Why don't we share data and code?

Perceived barriers and benefits to public

Dylan G. E. Gomes ☑, Patrice Pottier<sup>†</sup>, Robert Crystal-Ornelas<sup>†</sup>, Emma J. Hudgins, vienne Foroughirad, Luna L. Sánchez-Reyes, Rachel Turba, Paula Andrea Martine

Da vid Moreau, Michael G. Bertram, Cooper A. Smout and Kaitlyn M. Gaynor

open data = more citations scientific community recognition

#### perceived barriers and solutions

ata and code sharing

snowledge barries

#### insecurity

share with trusted colleagues recognize no 'perfect code' emphasize growth and learning

#### data too large

split data into smaller chunks share properties of data advocate for storage funding

#### complex workflow

write a detailed readme use graphics to explain automate where possible



#### unclear value

value is subjective

#### unclear process

check with your library many resources exist check data templates

		REASONS NOT TO SHAR	E DATA	0.040
	ANSV	WERS	UK Data service p. 11	
		REASONS NOT TO SHARE DATA	REPLIES OR ARGUMENTS IN FAVOUR OF SHARING	
Pro an	1	My data is not of interest or use to anyone else.	It is! Researchers want to access data from all kinds of studies, methodologies and disciplines. It is very difficult to predict which data may be important for future research. Who would have thought that amateur gardener's diaries would one day provide essential data for climate change research? Your data may also be essential for teaching purposes. Sharing is not just about archiving your data but about sharing them amongst colleagues.	
	2	I want to publish my work before anyone else sees my data.	Data sharing will not stand in the way of you first using your data for your publications. Most research funders allow you some period of sole use, but also want timely sharing. Also remember that you have already been working with your data for some time so you undoubtedly know the data better than anyone coming to use them afresh. If you are still concerned you can embargo your data for a specific period of time.	
	3	I have not got the time or money to prepare data for sharing	It is important to plan data management early in the research data lifecycle. Data management ideally becomes an integral part of your research practice, reduces time and financial costs and greatly enhancing the quality of the data for your use too.	
	4	If I ask my respondents for consent to share their data then they will not agree to participate in the study.	Don't assume that participants will not participate because data sharing is discussed. Talk to them - they may be less reluctant than you might think, or less concerned over data sharing! Make it clear that it is entirely their decision, whereby they can decide whether their data can be shared, independent of them participating in the research. Explain clearly what data sharing means, and why it may be important. But they are still free to consent or not. You can always explain what data archiving means in practice for their data. If you have not asked permission to share data during the research, then you can always return to gain retrospective permission from participants.	
	5	I am doing highly sensitive research. I cannot possibly make my data available for others to see.	The first thing is to ask respondents and see if you can get consent for sharing in the first instance. Anonymisation procedures can help to protect identifying information. If these first two strategies are not appropriate then consider controlling access to the data or embargoing for a period of time. Also data that is held in the UK Data Archive is not publically available. Only registered researchers can gain access to the data.	ARGUMENTS IN
	6	I am doing quantitative research and the combination of my variables discloses my participant's identity.	Quantitative data can be anonymised through processes of aggregation, top coding, removal of variables, or controlled access to certain variables (i.e. postcodes).	FAVOUR OF SHARING
	7	I have collected audiovisual data and I cannot anonymise them, therefore I cannot share these data.	Visual data can be anonymised through blurring faces or distorting voices, but this can be time consuming and costly to carry out. It can mean losing much of the value of the data. It is better to ask for consent to share data from participants in an unanonymised form,	
	8	I have made promises to destroy my data once the project finishes.	Why were such promises made? Always avoid making unnecessary promises to destroy data. There is usually no legal or ethical need to do so, except in the case of personal data. But that certainly would not apply to research data in general. Also consider where you have received this advice from? You may need to negotiate with research ethics committee or ethics boards about this agreement.	

# Data Management Plans: the pillars of your research

DATA MANAGEMENT PLANS ARE YOUR FIRST RESEARCH «PRODUCT» IF YOU WANT YOUR DATA TO BE AVAILABLE AND REUSABLE (EVEN BY YOURSELVES!!!)

PLOS COMPUTATIONAL BIOLOGY

Ten simple rules for getting and giving credit for data

Elisha M. Wood-Charlson . Zachary Crockett, Chris Erdmann, Adam P. Arkin, Carly B. Robinson

2022

### Rule 3: Data management plans are your first research product

Now that you have mastered the complexity (or at least scratched the surface) of what it takes to create FAIR, comparable, and reproducible data, we need to talk about data management plans (DMPs). These are often required by funders as supplementary documents to research grants, where you outline when, where, and how data from the project will be preserved and shared. We won't go into best practices for creating a DMP, as that is well articulated by Michener [28]. However, we do want to emphasize that DMPs are no longer just supplementary pdfs. They can (and should) be created as FAIR, machine-actionable, living documents [29]. DMPs establish the initial node in your upcoming research product network (data, code, etc.). DMPs connect the people and data to the funding agency and put a stake in the ground for the

IT'S A FORMAL
DOCUMENT ABOUT
HOW YOU ARE GOING TO
MANAGE YOUR DATA

CLEAR RULES, LESS
MISTAKES FROM THE
BEGINNING

IT'S A «LIVING DOCUMENT»,
IT GROWS WITH THE
PROJECT

IT IS THE RIGHT VENUE

- TO JUSTIFY OPEN/CLOSED
- TO CALCULATE THE COSTS

...LET'S BE CLEAR:

THE ISSUE HERE IS NOT «LEARNING»
HOW TO DRAFT A DMP
BUT LEARNING HOW TO RESPONSIBLY
MANAGE FAIR DATA.
DMP IS ITS PRACTICAL DECLARATION

- TECHNICAL DOCUMENT, NOT DISSERTATION
- USE TABLES, BULLET POINTS
- BE SPECIFIC AND SYNTETIC (DO NOT COPY&PASTE)
- IF YOU DON'T KNOW, SAY IT (BETTER THAN A «BLANK CELL»)
- BE GENERIC («DATA WILL BE AVAIBALE») IS USELESS

... with a Data Management Plan

