





### National Open Access Monitor, Ireland

Paving the road to 100% Open Access

### 1<sup>st</sup> RFO Training

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### **OUTLINE**

- Overview
- OpenAIRE Graph & Data Quality
- Linking functionality
- Funders in OpenAIRE
- Next Steps



### THE MONITOR – 5 DASHBOARDS





### **OBJECTIVES**

#### **RFOs**

- Why
  - Benchmark against peers
  - Assess OA compliance
  - Monitor research impact
  - Shape strategic agendas

Comprehensive insights into each Irish RFO's activities and OS performance

#### Indicators View

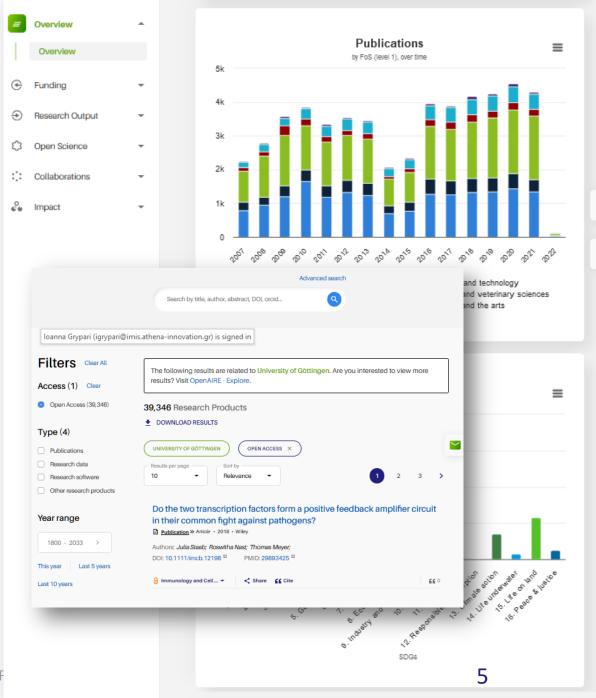
- Highlighting OA uptake indicators, enables
  cross RFO benchmarking
- Offers detailed breakdowns and filtering

### Research Outputs View

 Facilitate browsing, standard and advanced searching, and filtering

#### RFO Managers

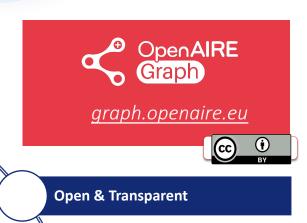
Access to the Sandbox to verify data quality



## OpenAIRE & Data Quality



### THE OPENAIRE GRAPH



Complete

De-duplicated

**Participatory** 

**Decentralized & Interoperable** 

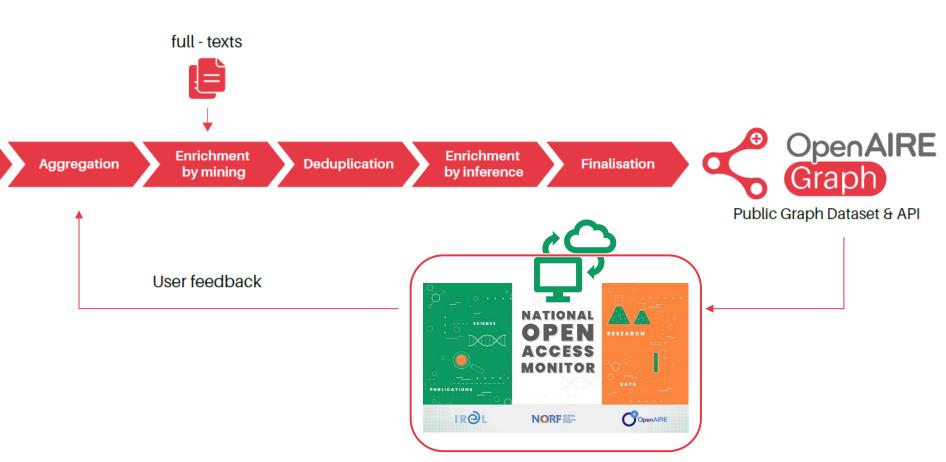
Trusted



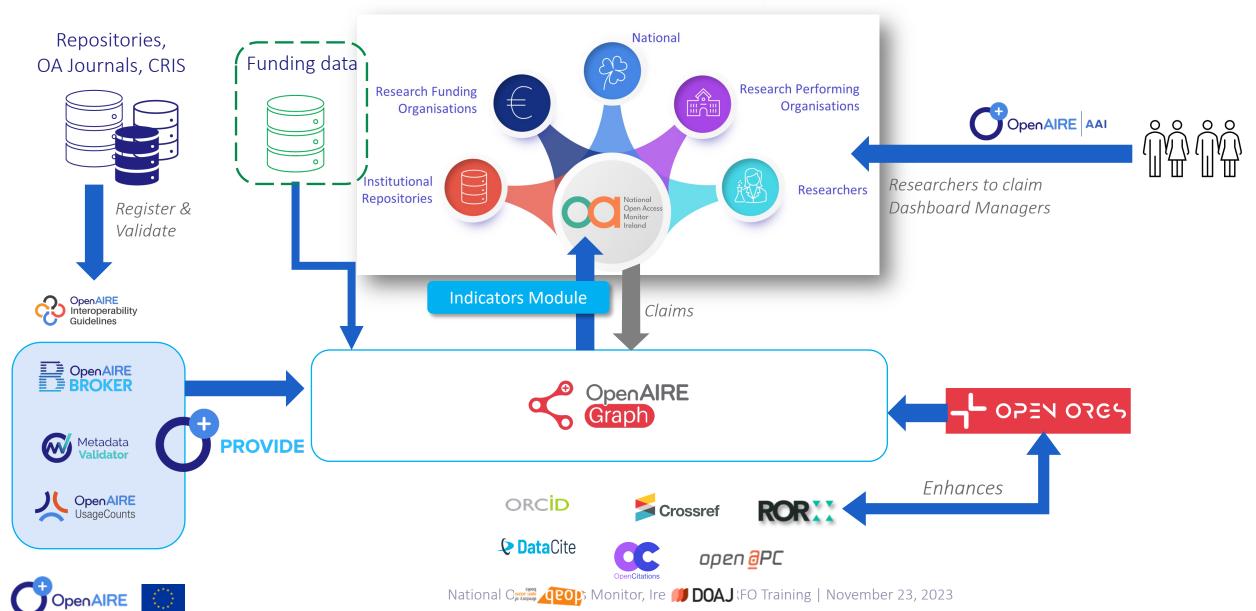
- Scientific Knowledge Graph
  - A collection of metadata describing objects in the research lifecycle and relationships among them
  - Timely and comprehensive coverage of research outputs
  - 129K data sources, 3M projects, and 235M research outputs (publications, software, datasets, other research products)
  - Near monthly updates
- Precision, depth & processing
  - Rigorous cleaning, deduplication, and enrichment for optimal accuracy
  - Enriched metadata links: Research results to projects, author affiliations, and classifications (FoS, SDG)
  - Techniques for duplicate identification in addition to OpenAIRE's curation tools
- Robustness & openness
  - Maintenance, load balancing, backups, overseen by the OpenAIRE technology centre
  - Open data & transparent methodologies

### **GRAPH PIPELINE**





### THE ARCHITECTURE



### COVERAGE: SOURCES CONTRIBUTING TO THE GRAPH























### DATA QUALITY

- **Deduplication:** OpenAIRE Graph merges duplicate records of the same scholarly work.
- Enrichment through TDM: affiliation, citation, and concept extraction with document classification (FoS, SDG) and similarity assessment
- Cleaning: Independent, continuous aggregation processes utilize vocabularies to harmonize diverse data source records, ensuring consistent and accurate bibliographic records.
- Disambiguation: Additional disambiguation of Journals, Publishers and Licenses
- More @ https://graph.openaire.eu/docs/graph-production-workflow/



### DATA QUALITY

### **Additional Data Quality Enhancements**

- All: via linking functionality
- RFOs: Provide Funding data for custom text mining



### LINKING

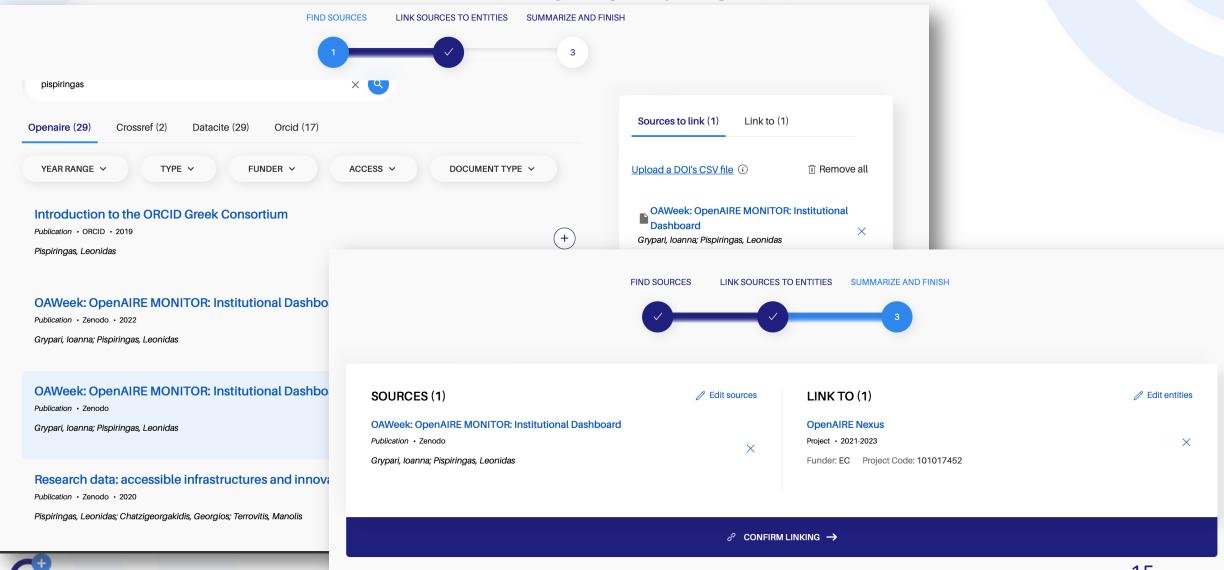


### LINKING FUNCTIONALITY

- Log in (EDUGAIN, ORCID, Google, GitHub, LinkedIn, OpenAIRE) to access the LINKING functionality
  - Enables users to associate research outputs with projects, communities, or other outputs,
    enhancing data representation in OpenAIRE Graph and the Monitor
  - Links show up in next OpenAIRE Graph update
  - A log will be publicly visible with all added links, with permission asked during final linking step



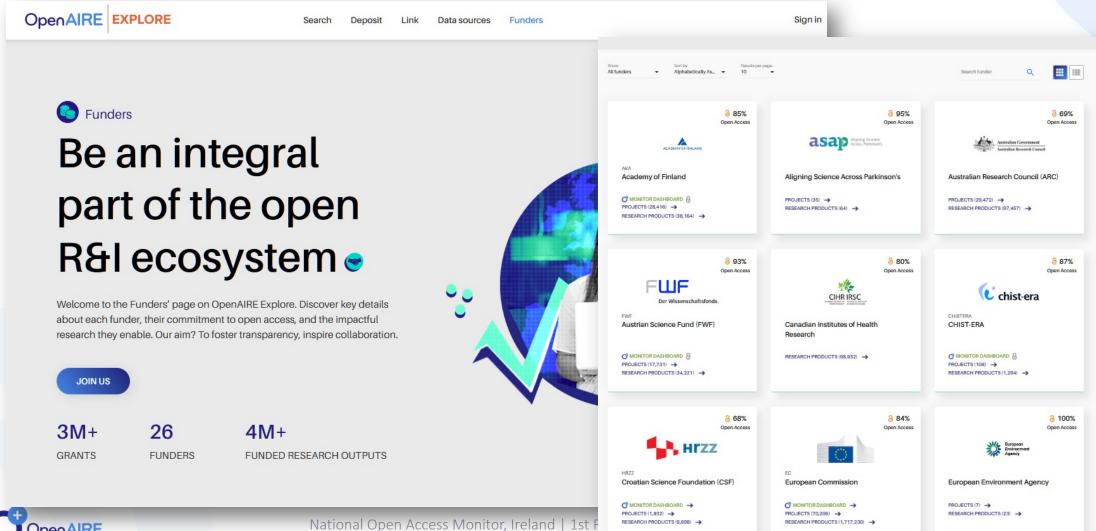
### LINKING FUNCTIONALITY



### Funders in OpenAIRE



### **FUNDERS IN OPENAIRE**





### FUNDERS IN OPENAIRE

- Directly joining OpenAIRE is the recommended avenue for representation in the OpenAIRE Graph
- Benefits
  - Ensures a comprehensive presence, with project level granularity
  - Guarantees the precision of the data incorporated
- Process
  - RFO provides Funding Data (list of research projects with metadata)
  - A tailored text mining algorithm is created for data extraction
  - Meticulous curation of project-publication links to ensure accuracy
  - https://www.openaire.eu/funders-how-to-join-guide



### IRISH FUNDERS IN OPENAIRE GRAPH

- Alternative avenue for representation via Open Funder Registry (OFR)
  - https://www.crossref.org/services/funder-registry/
  - Allows funders to be associated with publications via valid DOIs in the Graph
    - No projects currently registered with Crossref, we have only funder-publications links
    - Text mining module cannot be built without list of projects
    - We are working on creating funder-publication links for IRC, but with unidentified projects.
  - Does not offer the granularity of the direct integration
  - Quality not guaranteed, no curation
- 157 Irish RFOs integrated via OFR
  - 141 with publications



### SCIENCE FOUNDATION IRELAND

- SFI joined OpenAIRE in 2015 via the direct route
- Project data from <a href="https://www.sfi.ie/about-us/governance/open-data/">https://www.sfi.ie/about-us/governance/open-data/</a>
- 6,391 projects
- Currently 16,750 publications in <a href="https://explore.openaire.eu/">https://explore.openaire.eu/</a>
  - Increasing to 18,618 in the next few days



### IRISH RESEARCH COUNCIL

- Started looking into IRC, without their project data
- Created a text mining module to identify publications funded by IRC at the funder level (funder-publication links, not project-publication links)
- Found 5K publications
- Investigated the "text snippet" statements provided by the mining
  - E.g., "... was funded by the Irish Research Council, (GOIPG/2013/1110)".
  - Identified IRC projects in statements, they are well structured and easy to mine
- Given the full project list, IRC mining would return near perfect accuracy



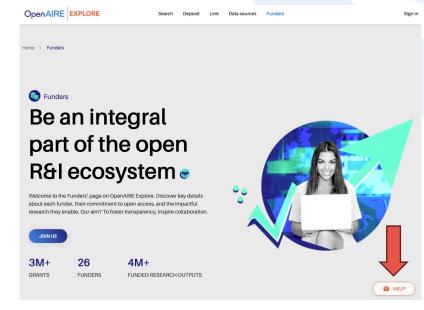
### **HOW TO JOIN OPENAIRE**

### Join us by either:

- Filling in the simple HELP form at the bottom right of <a href="https://explore.openaire.eu/funders">https://explore.openaire.eu/funders</a>
- Email info@openaire.eu or mining@openaire.eu
- Register as an RFO manager

### We will then get back to you for:

- Providing your project dataset (metadata) and future updates as needed
  - By file (standard spreadsheet), via an API, your Website, or by Registering Projects with OFR
- Give examples of suggested project acknowledgement statements to facilitate the text and data mining algorithms





### Next Steps



### **NEXT STEPS**

- Release of pilot MONITOR on January 10th, but able to preview data in a few days at explore.openaire.eu
- Use linking functionality
- Integrate your data with OpenAIRE
  - Join OpenAIRE and provide project data the sooner the better
  - Consult OpenAIRE guidelines
    - for specifying funding information and sharing essential public data with relevant Repositories/CRIS systems (<a href="https://guidelines.openaire.eu/">https://guidelines.openaire.eu/</a>)



# Thank you! harryd@athenarc.gr

