National Open Access Monitor, Draft Report: Stakeholder Feedback

Introduction

Introduction

This call for feedback is carried out under the National Open Access Monitor project, funded by Ireland's National Open Research Forum (NORF) under the NORF Open Research Fund 2022 to address one of the six priority actions of Ireland's *National Action Plan for Open Research 2022-2023.*

The purpose of this form is to capture stakeholder feedback on the National Open Access Monitor, Draft Report: produced by OpenAIRE, for actioning by OpenAIRE in the final National Open Access Monitor Report to be delivered on 10th January 2024.

This draft is an interim report, and includes reference to the initial feedback from IReL and the National Open Access Monitor Project Advisory Group, which has been documented here.

To view a reference PDF of this form, please click here [link].

Multiple responses from each stakeholder organisation/entity/group are welcome.

This form is open until **30th November 2023**.

The sections of this form are:

1. Consent
2. Survey Respondent Identification
3. Review the National Open Access Monitor, Draft Report
4. Stakeholder Feedback
5. Submit Survey

Please note: all form data will be retained and hosted on a third party (Online Surveys) server and not on a MU server. For more information on how and why this form data is being collected, and how it will be managed, please refer to the [Stakeholder Information Sheet and Consent Form](#).

Your submission may be paused at any time by pressing "Finish Later". Respondents who click on the "Finish Later" link are taken to a page giving the form's closing date and a 'finish later' URL. This URL can be used to return to the form at the page on which you clicked the 'Finish later' link. The URL can be either bookmarked in your browser, or you will be asked if you would like the URL to be emailed to you.

A download of your responses will be available to you on completion.

If you decide to take part, you are still free to withdraw at any time without giving a reason and/or to withdraw your information up until such time as the contributions are actioned upon for the National Open Access Report. The deadline to withdraw a submission from this form is **COB 30th November 2023.**

If you have any questions relating to this form, or require assistance in filling it out, please contact Dr Catherine Ferris (National Open Access Monitor Project Manager): Catherine.ferris@mu.ie

Consent

Formal contributors to the National Open Access Monitor Project (e.g. through feedback mechanisms like this) are required to complete and return a consent form **in advance of contributing.** This is a requirement of the Maynooth University Research Ethics Procedure.

If you have not yet completed a consent form:

1. stop here
2. complete the consent form, available at this [link](#)
3. return it to catherine.ferris@mu.ie
4. and then return to this form.

Important: if the date/time of the form response **precedes** the date/time that the consent form is received, the form response will be **immediately deleted**.

If you have completed the consent form (an image of the first page is below as a reminder), please select *yes* below and continue.

Maynooth University
National University
of Ireland Maynooth

Information Sheet

Purpose of the Study. I am Dr Catherine Ferris, IReL Open Scholarship Officer (Maynooth University) and Project Manager of the National Open Access Monitor Project, funded by the National Open Research Forum.

This project will develop a monitor for open access at the national level, initially through pilot reports and a national dashboard to publish, analyse and track progress towards 100% open access. The key objectives and expected outcomes are to:
- Work to arrive at a community-agreed definition for Open Access at the national level
- Build on previous NORF work, engaging with national stakeholders (DFHERIS, NORF, NORF 2022 Open Research Fund projects, HEA, research funding organisation, research performing organisations, national research infrastructures, publishers etc.) to gather and validate user requirements for Open Access monitoring
- Work with external vendors to deliver reports and a national dashboard to help Ireland publish, analyse and track open access rates at the national level.
- Document challenges that should be addressed in long-term monitoring solutions and recommend steps to be taken, including workflows for data validation and enrichment.
- Work to improve the quality and depth of data used for the national dashboard in line with international best practice through stakeholder collaboration with institutions, funders etc. and direct input or validation where possible.
- Following NORF and Science Europe recommendations, ensure that the monitor uses data and bibliographic databases that are openly accessible, is built using open infrastructure, and is publicly accessible to view and analyse.

A copy of the Project Plan is available here: https://doi.org/10.5281/zenodo.7331432

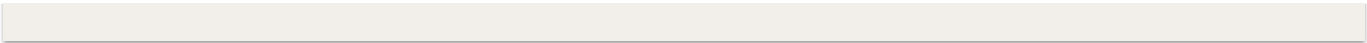**What will the study involve and what information will be collected?**
Participants will be asked to provide input and contribute as representatives of stakeholder entities, over the course of the two-year project (1 November 2022-1 November 2024), in the following areas:
- to arrive at a community-agreed definition for Open Access in this context at the national level
- to validate, and if required expand on, the user stories and functional requirements of the National Open Access Monitor identified by the NORF OA Monitoring Policy Brief Group. These functional requirements should explicitly state current OA reporting metrics for each stakeholder, required data points and potential future requirements.
- to monitor and track the costs associated with contributing to this project and to provide this data to the Project Manager, for inclusion in the final report to the funder, in a pseudonymised format (to the high-level stakeholder group) to demonstrate the cost of this work to the national research system.
- to provide metadata and persistent identifiers as required, to enable the successful delivery of the pilot dashboard
- to provide feedback on the pilot dashboard
- if necessary, to work with the Project Manager to determine the impact of vendor non-deliverables
- to work with the Project Manager to identify gaps, incomplete representation, or errors in pilot data.
- to work to improve the quality and depth of data used for the national dashboard.

1. Have you completed the National Open Access Monitor Project Stakeholder Consent Form, and returned it to catherine.ferris@mu.ie? ✱ *Required*

○ Yes
○ No

Survey Respondent Identification

2. Your name ✳ *Required*

3. Your department ✳ *Required*

4. Your job title ✳ *Required*

5. Your email address (the Project Manager may need to follow-up with you on your responses. Your email address will not be made public.) ✳ *Required*

6. The name of the organisation/entity that you represent ✳ *Required*

6.a. If, in your consent form, you have chosen for your response to be pseudonymised, please indicate which stakeholder group(s) you would like your contribution associated with for this purpose (e.g. Contributor 40, Research Performing Organisation 15). To note: if you have not chosen pseudonymation, a response to this question will not be actioned.

☐ Government

☐ Research Performing Organisation

☐ Research Funding Organisation

☐ Publisher

☐ Service Provider

☐ Other

Review the National Open Access Monitor, Draft Report [EXTERNAL LINK]

Before continuing with this form, please review the OpenAIRE National Open Access Monitor, Draft Report at this link: https://zenodo.org/doi/10.5281/zenodo.10136295

National Open Access Monitor, Ireland

Draft Report

First Insights and Path Forward

October 9, 2023

Stakeholder Feedback

Please use the free-text box below to provide feedback on the OpenAIRE National Open Access Monitor, Draft Report.

You are welcome to provide general feedback and/or feedback on a specific section. If you would like to provide feedback on a specific section, it is **mandatory** that you provide the report section and page number with the feedback item.

To note:

- It may not be possible to implement all feedback, due to feasibility or time-constraints, as OpenAIRE are under contract to deliver the National Open Access Monitor, Report on 10th January 2024.
- This draft report is produced under the contract awarded from the tender LI2555F (documented here: https://zenodo.org/doi/10.5281/zenodo.8169395). Only feedback in line with the tender specifications will be considered for implementation.
- The feedback will be reviewed by the National Open Access Monitor Project Advisory Group to conclude if any feedback items are outside of the scope or feasibility of the project, before it is sent to OpenAIRE to implement.

7. Stakeholder feedback   ✱ *Required*

Continue

8. Please select continue and follow the instructions to complete the form ✳ *Required*

○ Continue

Consent

As you have not provided consent, it is not possible for you to complete this form.

If you would like to provide consent, please complete this form [link] and returned it to catherine.ferris@mu.ie in advance of restarting the form.

If you would not like to provide consent, please click "Next" below and then "Finish" to close out this session.

Submit Form

Please click "Finish" below to submit this form. A download of your responses will be available to you.

Final page

The form is complete. Thank you for contributing.