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National Open Access Monitor Project

NORF NATIONAL OPEN RESEARCH FORUM   HEA | AN tÚDARÁS um ARD-OIDEACHAS HIGHER EDUCATION AUTHORITY   Rialtas na hÉireann Government of Ireland

This dataset contains the response data from the 'National Open Access Monitor Survey: Organisational Identity' which was carried out between 9th October and 9th November 2023 under the National Open Access Monitor Project:

https://zenodo.org/doi/10.5281/zenodo.8420404

This survey was run to:

- compile a complete list of Irish research performing organisations (RPO) and research funding organisations (RFO) to be represented by the National Open Access Monitor.
- ensure each organisation/entity is categorised correctly as an RPO or an RFO (or both), as applicable.
- identify if an organisation/entity is publicly funded.
- identify formally affiliated organisations/entities where **all** research outputs of one organisation/entity should also be included in the research outputs of another organisation/entity.
- capture the persistent identifiers for RPOs, RFOs and publishers, to enable identification of relevant research outputs for the National Open Access Monitor.

To note:

- Respondents' email addresses have been redacted.
- Responses have been pseudonymised to the level of stakeholder-group e.g. Contributor A, Research Funding Organisation A, where requested by the participant in the participant consent form: https://doi.org/10.5281/zenodo.7589770.
- Respondents were notified of the limits of pseudonymisation for this survey. Due to the nature and purpose of this survey on Organisational Identity, the identity of the

organisation/entity could not be pseudonymised. Participants were advised only to participate if they were happy to do so under these conditions.

- Survey responses were deleted by request of certain respondents. These responses are not included in these files.
- Survey respondents were enabled to update their submissions. These changes are captured in the *NationalOpenAccessMonitorSurvey.OrganisationalIdentity.MasterChangeFile.*

There are four files within in this dataset:

- *Results.NationalOpenAccessMonitorSurvey.OrganisationalIdentity.README* - this PDF details the changes made to the raw data, as specified in the bullet points above and a description of the files within the dataset.

- *Results.NationalOpenAccessMonitorSurvey.OrganisationalIdentity.Pseudonymised.101123* - this is the original raw data, in csv format, as downloaded from the Online Surveys platform and subsequently pseudonymised and redacted.

- *NationalOpenAccessMonitorSurvey.OrganisationalIdentity.MasterChangeFile.101123* - this is a change file, in csv format, which documents the changes which participants requested to be made to their submissions after they were received.

- *Results.NationalOpenAccessMonitorSurvey.OrganisationalIdentity.Pseudonymised.Updated.1 01123* - this is the original raw data, pseudonymised and redacted, with the requested changes implemented.

Notes for data use:

- The "affiliated organisations/entities" section of the survey was insufficiently described in the survey text. One-to-one follow-up and support was provided to clarify to respondents that questions 12 and 13 of the survey intended to identify where **all** research outputs of one organisation/entity should appear on that organisation's/entities' own RPO or RFO dashboard within the National Open Access Monitor, and **also** on the dashboard of another organisation/entity.
- Survey respondents were notified in the introduction section to the "affiliated organisations/entities" section that "**only where all entities agree there is a formal relationship in place** that should be reflected in the Monitor will the link be implemented". Therefore, for the National Open Access Monitor project, only where both parties have asserted that **all** research outputs of one organisation/entity should also appear on the dashboard of another organisation/entity, will it be considered validated and implemented.
- The geographic scope of the National Open Access Monitor Project is the Republic of Ireland. Where respondent's RPO or RFO organisations/entities are based outside the Republic of Ireland, or where respondents stated affiliations with overseas organisations/entities, they will not be actioned or implemented. To note: the survey invited responses from international *publishers* to enable filtering functionality by

publisher within the National Open Access Monitor, these responses are *not* out of scope.

The context for the survey is detailed in the National Open Access Monitor Project Plan: https://doi.org/10.5281/zenodo.7331431, the National Open Access Monitor Advisory Group Meeting Minutes, 18th September 2023: https://zenodo.org/doi/10.5281/zenodo.8405472 and the Developing the National Open Access Monitor, Ireland: Stakeholder Webinar, 22nd September 2023: https://zenodo.org/doi/10.5281/zenodo.8370578.