

## A Metadata Application Profile for KOS Vocabulary Registries

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ISKO UK Biennial Conference : Knowledge Organization – pushing the boundaries July 8-9, London, UK

## Outline

## 1. Background

## 2. Developing the KOS Application Profile

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- 2.2 The Conceptual Model
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  - Main entities of the KOS-AP conceptual model
  - Basic relationships between Work, Expression, and Manifestation
  - Basic and extended relationships between entities of the same type
- 2.3 Core elements
- 3. Discussion of Some Issues
- 4. Conclusion

## 1. Background

#### **Terminology Registries**

- at a minimal level
  - hold scheme information
  - list, describe, identify, and point to sets of KOS and other types of vocabularies available for use in information systems and services
- at a higher level
  - hold the member terms, classes, concepts, and relationships contained in a vocabulary (either monolingual or multilingual)

-- based on several UKOLN studies, <u>TRSS</u> project, etc.

### The need for describing and accessing KOS resources

<complex-block>



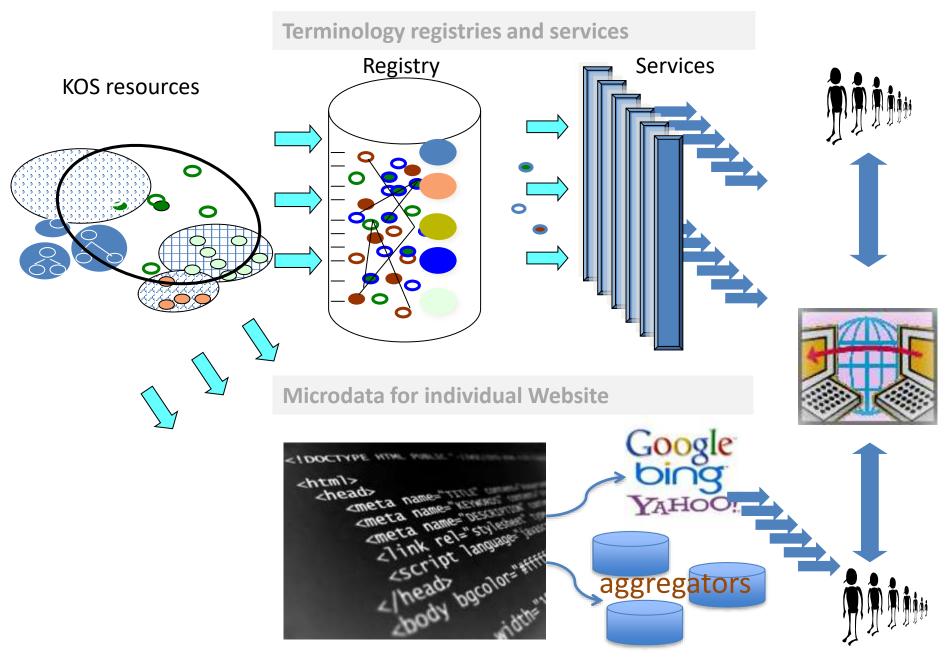


### The need for describing and accessing KOS resources

**KOS** resources **Microdata for individual Website** Google <html> chea AHOO



### The need for describing and accessing KOS resources



## 1. Background

## Efforts of the NKOS Community

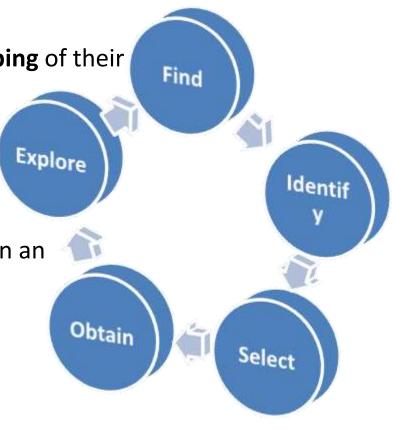
NKOS efforts for developing the specification of the minimum (core) set of data elements to be used to describe structured vocabularies in a KOS registry since 1998:

- NKOS Registry Draft Set of Thesaurus Attributes of 1998 (NKOS, 1998)
- Dublin Core (DC)-based NKOS Registry Reference document for data elements of 2001 (Vizine-Goetz, 2001)
- JISC Terminology Registry Scoping Study (TRSS) report (Golub and Tudhope, 2008)
- DCMI-NKOS Application Profile Task Group established in 2009 (Zeng & Hodge, 2011)
  - developing a Dublin Core application profile for describing and accessing KOS resources (KOS-AP) since 2009

#### 2. Developing the KOS Application Profile

## 2.1 Use Scenarios

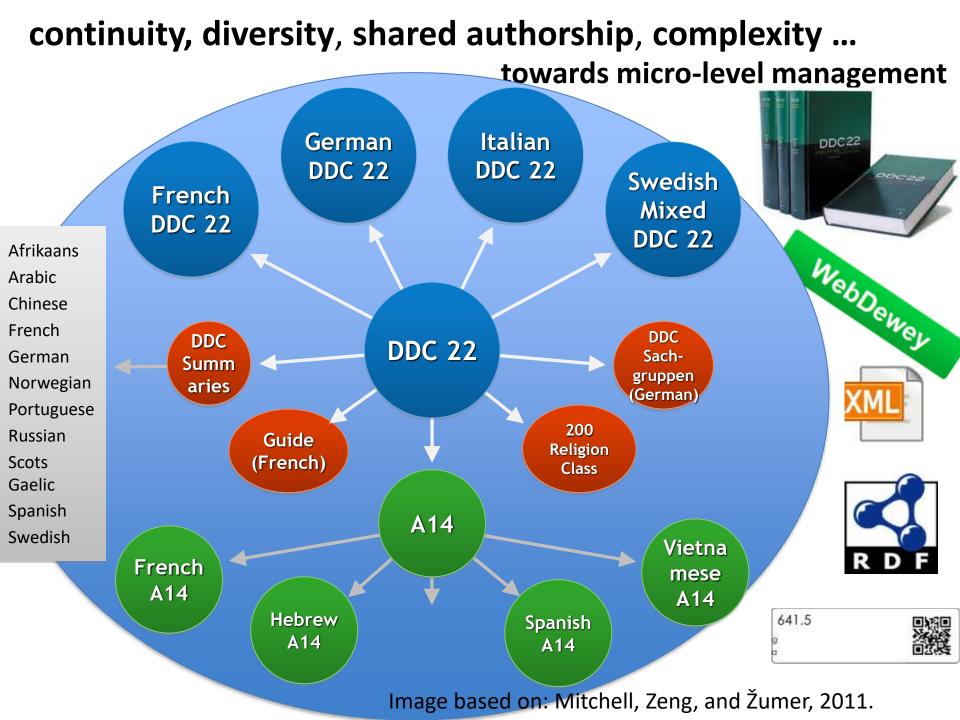
- The owner(s)/creator(s) of a KOS:
  - publish, share, and allow reuse and mapping of their product(s);
  - expose the KOS product(s)
- Other KOS developers
  - reuse a KOS;
  - get an example of good practice.
  - They may create derivative works based on an existing KOS.
- Information retrieval system (IRS) developers
  - reuse, implement, and evaluate a KOS,
  - apply a KOS to a collection to support searching and/or navigation.
- End users and researchers
  - may be involved in terminology-related research and exploration within a subject domain
  - evaluate, align, or compare KOS resources



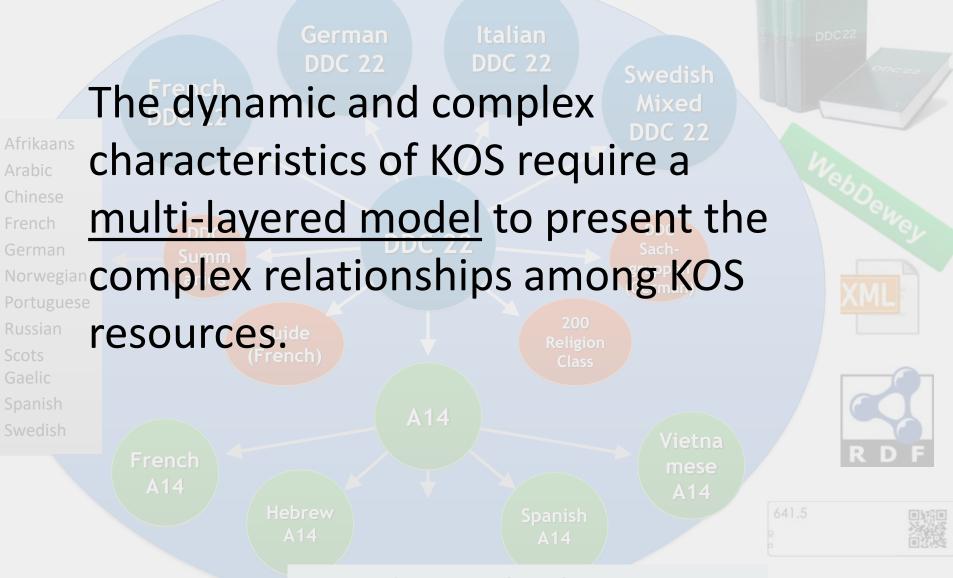
2. Developing the KOS Application Profile

## 2.2 The Conceptual Model

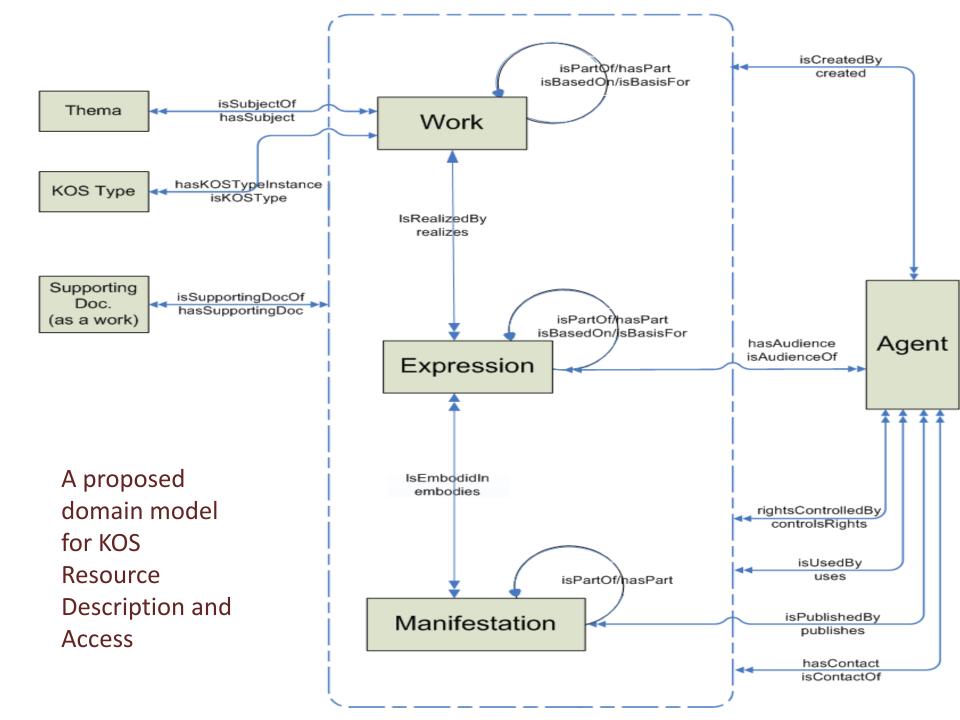
- A model built based on the characteristics of the KOS resources
  - The continuity of KOS works
  - The diversity of the 'family' members
  - The shared authorship
  - The complexity of relations among KOS resources
  - Tendency towards micro-level management



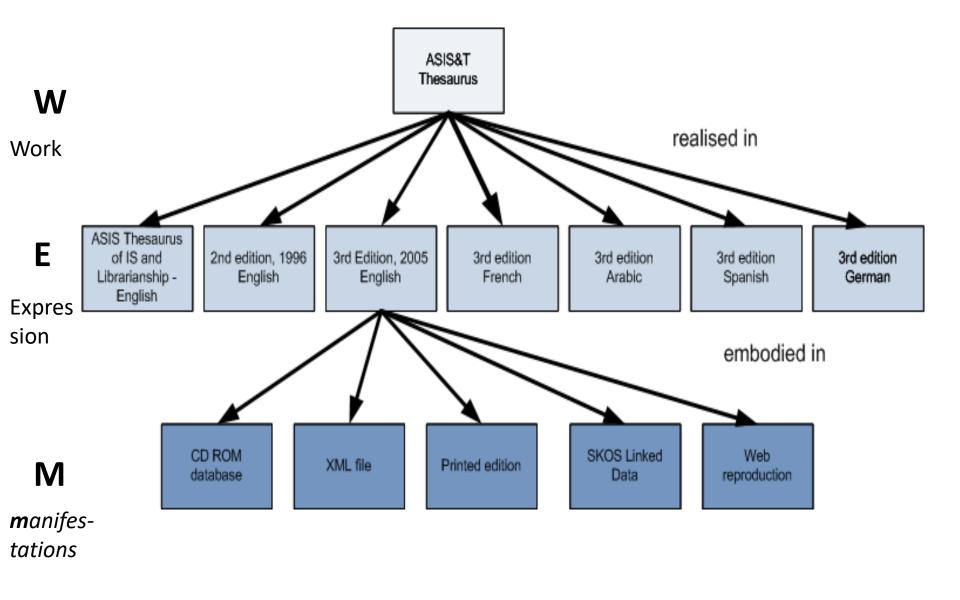
### continuity, diversity, shared authorship, complexity ...



towards micro-level management



## Using ASIS&T Thesaurus as an example



#### **The Entities and Relationships**

Work, Expression, and Manifestation

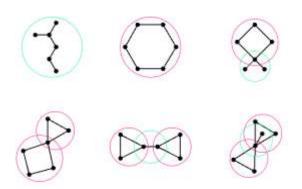
# Relationships between entities

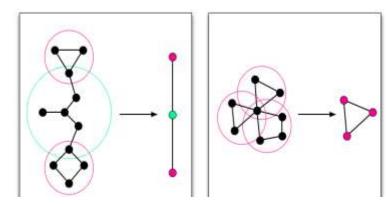
- of different types
  - W-E, E-M
- of the same type
  - W-W, E-E

(E) realizes (W)(M) embodies (E)

### dct:relation

- based on
- part of
- other relation





Images from: http://gilleain.blogspot.com/2012/05/general-graph-layout-putting-parts.html

## Relation Sub-types (1)

<b>Relation</b> Type	Definition Element		Example		
part-of:			А	В	
is part of	A is part of B.	dct:isPartOf	Class H - Social Sciences of Library of Congress Classification (LCC)	LCC	
	B has part A.	dct:hasPart			
. outline of	A is outline of B.	nkos:isOutlineOf	DDC Summaries	DDC	
	B has outline A	nkos:hasOutline			
. excerpt of	A is excerpt of B.	nkos:isExerptOf	Table G (Geographic Notation) of the National Library of Medicine (NLM) Classification	NLM Classification	
	B has excerpt A	nkos:hasExcerpt			
. fragment of	A is fragment of B.	nkos:isFragmentOf	entries from a scheme	a scheme	
	B has fragment A	nkos:hasFragment			
. sample	A is sample of B.	nkos:isSampleOf	a sample entry or a page from a scheme	a scheme	
	B has sample A.	adms:sample			

## Relation Sub-types (2)

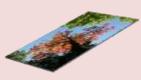
Relation Type	Definition	Element	Example		
based-on:			А	В	
is based on	A is based on B. nkos:isBasedOn		kos:isBasedOn Canadian Subject Headings (CSH)		
is basis for	B is basis for A.	nkos:isBasisFor			
.translation of	A is translation of B.	nkos:isTranslationOf	Dewey-Dezimalklassifikation 22	DDC 22	
	B has translation A.	adms:translation			
.abridgment of	A is abridgment of B.	nkos:isAbridgmentOf	DDC Abridged Edition 15	DDC 23	
	B has abridgment A.	nkos:hasAbridgment			
.extension of	A is extension of B.	nkos:isExtensionOf	A localized version of <i>NLM</i> <i>Classification</i>	NLM Classification	
	B has extension A.	nkos:hasExtention			
.version of	A is version of B.	dct:isVersionOf	DDC 23	DDC	
	B has version A.	dct:hasVersion			

## 3. Core Elements

CORE ELEMENTS	NEEDED FOR:			TO SUPPORT USERS TO:				
	Work	Expression	Manifestation	Find	Identify	Select	Obtain	Explore
title	x	x	x	x	x			
identifier	x	x	x	x				
contact		x	x				x	
description	x	x	x		x	x		
type (of KOS)	x			x	x	x		
creator	x	x	x	x	x			
language		x		x	x	x		
publisher			x		x	x		
format			x	x	x	x		
size (of vocabulary	)	x			x	x		
rights	x	x	x	x		x	x	
date (created)	x	x	x	x	4.3 × 1 ×	x		
date (updated)		x		x		x		
subject	x			x	x	x		
relation (to other)	x	x	x					x
sample (a relation)					x	x		

## Additional elements

CORE ELEMENTS	NEED	EDED FOR:			TO SUPPORT USERS TO:		
Additional element	nts (Cou	ld be include	d in 'description'	)			
services offered			x			x	
used by (a relation)		x	x			x	
frequency of update		x				x	
audience	x	x		x	x	x	
supplementary doc (a relation)	x	x	x			x	



## 3. Discussion of Some Issues

What is the basic *work* when we try to describe the various products of DDC22?

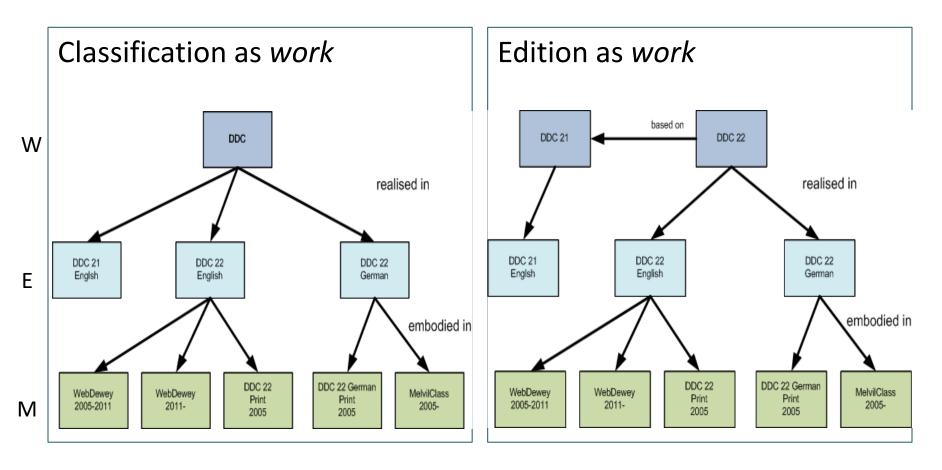


Image from Žumer, Zeng, and Mitchell, 2012

#### ID: 300022456

#### Record Type: concept

Iettering pens (pens (drawing and writing), <drafting, drawing and writing equipment by specific type>, ... Furnishings and Equipment (Hierarchy Name))

**Note:** Pens, generally dip pens, consisting of a shaft or holder and a metal or glass pen point, often interchangeable with any in a set of specially shaped pen points, ranging in size and shape from broad and flat to narrow and pointed. These pens are used in calligraphy, lettering, and drawing. Similar devices with metal pen points were known in Classical times but were used much less than the reed and quill prior to the 19th century. An ancient example is a bronze pen that was found in the ruins of Pompeii.

#### Terms:

lettering pens (preferred,C,U,English-P,D,U,PN) lettering pen (C,U,English,AD,U,SN) pens, lettering (C,U,English,UF,U,N) calligraphy pens (C,U,English,UF,U,N) calligraphic drawing pens (C,U,English,UF,U,N) iA水筆 (C,U,Chinese (traditional)-P,D,U,U) 書法用鋼筆尖 (C,U,Chinese (traditional),UF,U,U) 繪圖水筆 (C,U,Chinese (traditional),UF,U,U) 書法用鋼筆 (C,U,Chinese (traditional),UF,U,U) zhān shuǐ bǐ (C,U,Chinese (transliterated Hanyu Pinyin)-P,UF,U,U) zhan shui bi (C,U,Chinese (transliterated Pinyin without tones)-P,UF,U,U) chan shui pi (C,U,Chinese (transliterated Wade-Giles)-P,UF,U,U) tekenpennen (C,U,Dutch-P,D,U,U) tekenpen (C,U,Dutch,AD,U,U) portaplumas (C,U,Spanish-P,D,U,PN)

2. In the current
information environment
where KOS editions are
disappearing, does it
make sense to declare a
particular edition a *work*?

#### Note:

English		e (2002-) "Pen" and "Drawing,"
Chinese (traditional)	[TELDAP]	http://www.getty.edu/vow/AATFullDisplay?fin
Dutch	TELDAP database (2009-) [Bureau AAT] AAT-Ned (1994-)	d=calligraphy&logic=AND&note=&english=N& prev_page=1&subjectid=300022456

The Library of Congress > Linked Data Service > LC Subject Headings

#### Smartphones

URI(s)

- http://id.loc.gov/authorities/subjects/sh2007006251
- info:lc/authorities/sh2007006251
- http://id.loc.gov/authorities/sh2007006251#concept

Instance Of

- MADS/RDF Topic
- MADS/RDF Authority
- SKOS Concept 2

Scheme Membership(s)

Library of Congress Subject Headin

Collection Membership(s)

- LCSH Collection Authorized Head
- LCSH Collection General Collection
- LCSH Collection May Subdivide G

Variants

Smart cell phones

Smart phones

Sources

- > found: Wikipedia, Aug. 6, 2007 (smartphone: full-featured mobile phone with with the functionality of a complete personal organizer; can be noted by seve modem capabilities on top of the default phone characteristics)
- found: MobileTechReview WWW Home page, Aug. 6, 2007 (Smartphone: P
- > found: CNET reviews Home page, Aug. 6, 207 (smart phones)
- > found: Google search, May 4, 2011: (1,070,000 hits on "smart cell phones")

#### **Change Notes**

- > 2007-08-06: new
- 2011-07-18: revised

#### Source: http://id.loc.gov/authorities/subjects/sh2007006251.html

2. In the current information environment where KOS editions are disappearing, does it make sense to declare a particular edition a *work*?

## 4. Conclusion

- It is real: a Dublin Core Application Profile for KOS Resources (KOS-AP) developed by a DCMI Task Group is developed and will ask for comments soon.
- It is useful: in addition to general uses, it is essential for Linked Data, which success depends heavily on using, sharing, and interlinking of standardized value vocabularies.
- It is applicable: for
  - KOS registries
  - Microdata of individual KOS websites
  - Other types of resources (frequently updated, translated, and derived handbooks, technical manuals, and schemas)



## For more information

- DCMI NKOS Task Group Wiki site
   <a href="http://wiki.dublincore.org/index.php/DCMI\_NKOS\_Task\_Group">http://wiki.dublincore.org/index.php/DCMI\_NKOS\_Task\_Group</a>
  - KOS AP Worksheet. (Last updated March, 2013)
     <u>http://wiki.dublincore.org/index.php/NKOS AP Work</u>
     <u>sheet</u>
  - Core Elements. (Last updated March 2013)
     <a href="http://wiki.dublincore.org/index.php/Core\_Elements">http://wiki.dublincore.org/index.php/Core\_Elements</a>
  - KOS example
     <u>http://wiki.dublincore.org/index.php/KOS\_example</u>
  - NKOS Vocabularies
     <u>http://wiki.dublincore.org/index.php/NKOS\_Vocabula</u>
     <u>ries</u>

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- Zeng, Marcia Lei and Gail Hodge. (2011) Developing a Dublin Core Application Profile for the Knowledge Organization Systems (KOS) Resources. *Bulletin of the American Society for Information Science and Technology*, 37(4):30-34. <u>http://www.asis.org/Bulletin/Apr-11/AprMay11\_Zeng\_Hodge.html</u>
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