

Virtual Clinic for open call for support 18 October 2023

Joy Davidson, DCC
Loek Brinkman, DANS
Suzanne Dumouchel, CNRS

Welcome!

First, some housekeeping...

Session is being **RECORDED**



Presentation materials available here:

<https://zenodo.org/communities/fair-impact/>

A bit about FAIR-IMPACT



Call
**HORIZON-INFRA-2021-
EOSC-01-05**
*Enabling discovery and
interoperability of federated
research objects across scientific
communities*

**Expanding FAIR
solutions in Europe**

**Partly following up on
FAIRsFAIR**



EU funded project

**Coordination and
Support Action**

10 million euro

**36 months, starting
1 June 2022**



**28 partners and
affiliate entities**

**From 10 EU
member states:
NL, FI, FR, DK, IT,
DE, ES, NO, BE,
RO**

and the UK

FAIR-IMPACT overall objective

WHAT:

to realise a FAIR EOSC by **supporting the implementation** of FAIR-enabling practices across scientific communities and research outputs at a European, national, and institutional level;

HOW:

- **identifying** current and emerging components for enabling FAIR (practices, policies, tools & technical specifications);
- **translating** viable solutions, guidelines and frameworks that have been developed for one domain or research output and **supporting** their application in others;
- taking the next step in implementation by **defining** the support, governance, and coordination mechanisms required to ensure the continuous function of FAIR-enabling practices in the EOSC.



Our support activities

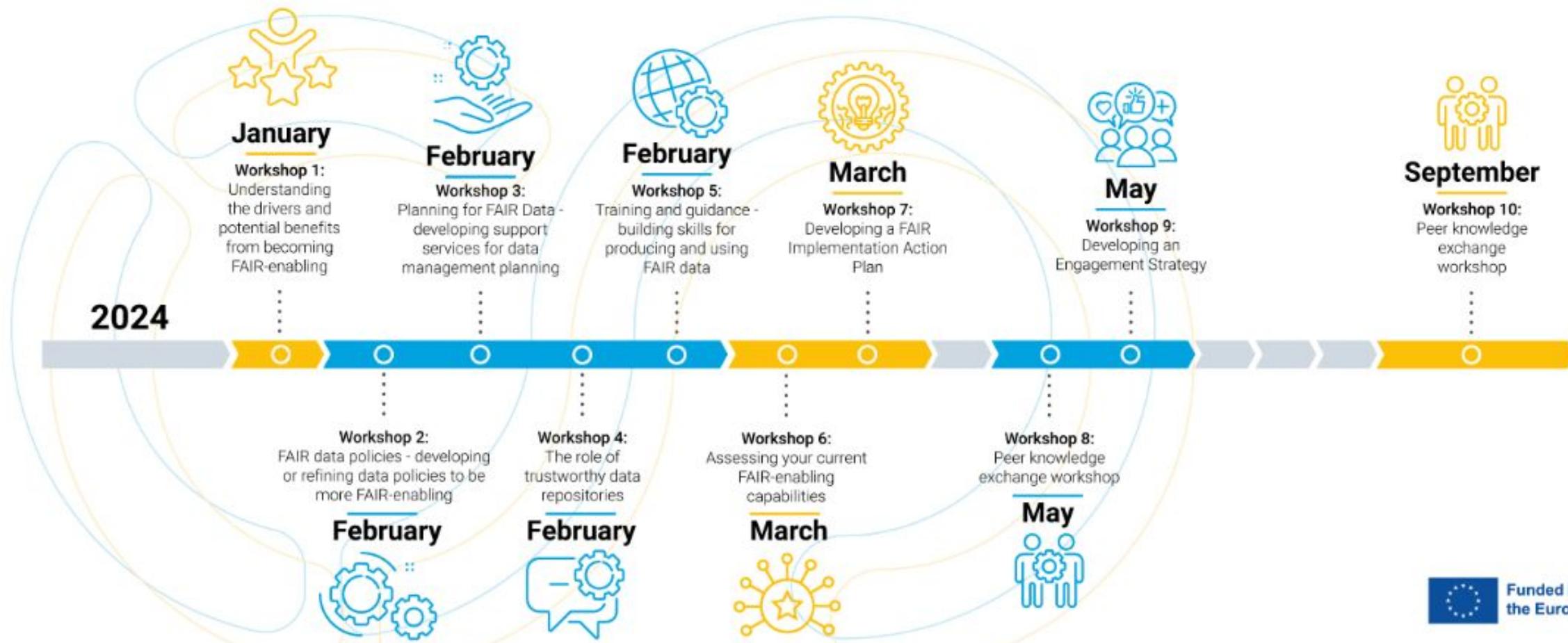
- 3 support routes:
 - Route 1: via dedicated guidance and one-to-one support
 - Route 2: via support to test specific tools, approaches and solutions
 - Via our series of public FAIR Implementation workshops
- this is the second of five open calls for support over the life of the project (future calls in January 2024, April 2024 and September 2024)
- in this call, you can apply to join one of three Route 1 support programmes designed to improve the FAIR-enabling capacity of national level initiatives, research performing organisations and repositories and data service providers

What FAIR-IMPACT will provide for all three support programmes

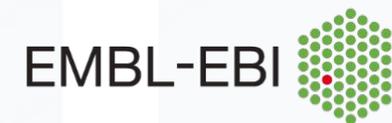
- In this programme, no financial support is provided but participants will receive dedicated support including **expert guidance** and advice from FAIR-IMPACT mentors and external experts
- **Practical advice** and guidance on key FAIR-enabling topics. The support programmes for each stakeholder group will vary but thematic areas covered may include policies, persistent identifiers, data management planning, trustworthy repositories, provision of support and training, and handling other research outputs including software.
- **One-to-one support** to:
 - Undertake a **supported self-assessment** of current FAIR-enabling practices
 - Develop a **FAIR implementation action plan**
 - Devise an **engagement strategy**
- A key aim of the support programme is to foster **knowledge exchange between peers** and there will be dedicated workshops to facilitate this
- The opportunity to promote their work via a published **FAIR Implementation Story**.

- ❑ **Support package including virtual workshops, expert guidance and advice**
- ❑ **One to one support to carry out a supported self assessment, develop an action plan and devise an engagement strategy with FAIR-IMPACT mentors**
- ❑ **Opportunity to share knowledge and learn from peers**

Timeline and structure of the support programmes



Who are the mentors you will be working with in the support programmes?



RPO Support Programme workshops

Indicative dates.
Exact dates/times will be agreed with
successful applicants via doodle

Support programme for Research Performing Organisations

Virtual workshops	Duration	Delivery of Workshop
Workshop 1: Understanding the drivers and potential benefits from becoming FAIR-enabling	2 hours	Late January 2024
Workshop 2: FAIR data policies - developing or refining data policies to be more FAIR-enabling	2.5 hours	First week of February 2024
Workshop 3: Planning for FAIR Data - developing support services for data management planning	2.5 hours	Second week of February 2024
Workshop 4: The role of trustworthy data repositories	2.5 hours	Third week of February 2024
Workshop 5: Training and guidance - building skills for producing and using FAIR data		Fourth week of February 2024

<https://fair-impact.eu/2nd-open-call-support-opens-30-august>

RPO Support Programme workshops

Support programme for Research Performing Organisations

Workshop 6: Assessing your current FAIR-enabling capabilities

2.5 hours

Early March 2024

Workshop 7: Developing a FAIR Implementation Action Plan

2.5 hours

Mid March 2024

During the second half of March and all of April, participants will work to carry out supported self-assessments with one-to-one support from FAIR-IMPACT via email or zoom. Participants will work independently to develop draft action plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.

Workshop 8: Peer knowledge exchange workshop

3 hours

Early May 2024

Workshop 9: Developing an Engagement Strategy

2.5 hours

Mid May 2024

During June/July/August, participants will work independently to begin to implementing their action and engagement plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.

Workshop 10: Peer knowledge exchange workshop

3 hours

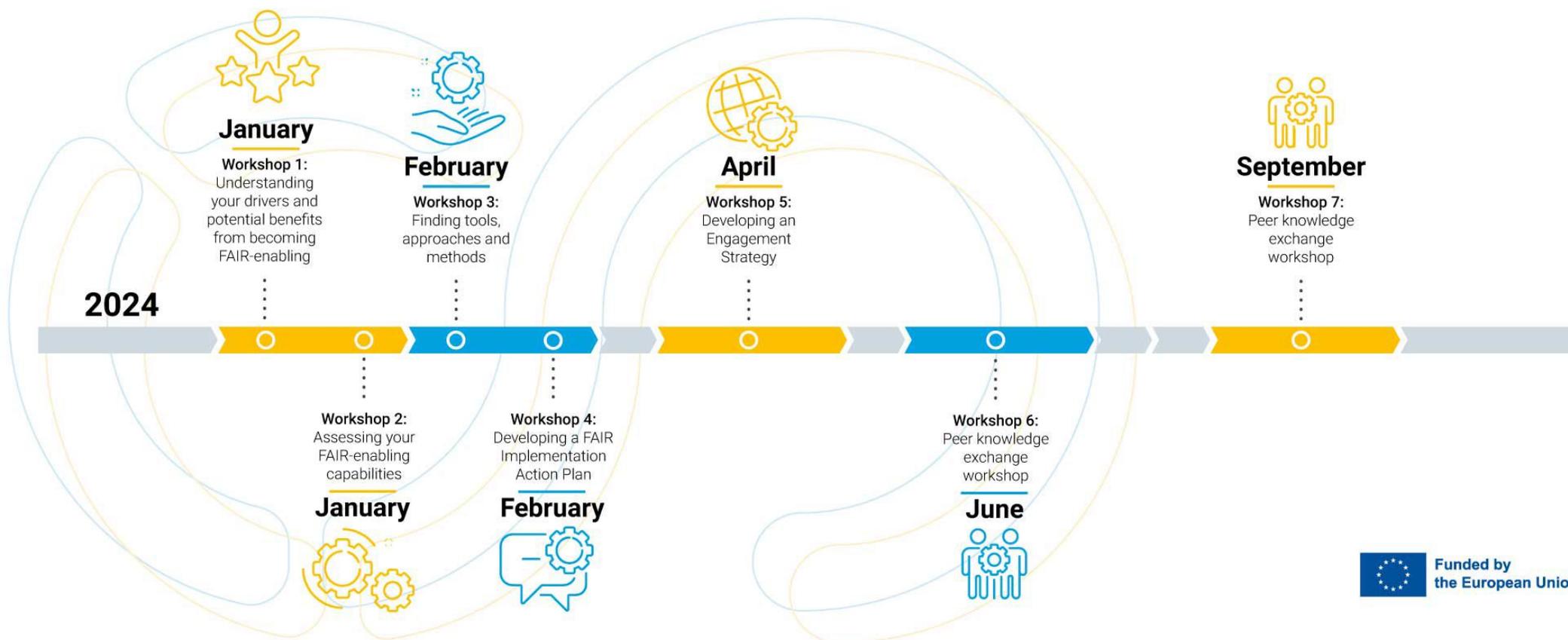
September 2024

<https://fair-impact.eu/2nd-open-call-support-opens-30-august>

RPO Support Programme - what's in it for you?

- data policy review undertaken by FAIR-IMPACT mentors and peers with recommendations to make it more FAIR-enabling
- support to start developing a data policy if you don't yet have one in place
- support to organise one local workshop within your organisation to self-assess your current capabilities and to develop an action plan

Repository Support Programme



Repository Support Programme

Participants will be introduced to **FAIR-enabling approaches and tools** that relate to various aspects of their organisation:

- **Repository policy**, e.g. [ACME-FAIR](#), [Data support policy for photon and neutron science](#);
- **Making objects in the repository more FAIR**, e.g. [CESSDA Data Archiving Guide](#), [FAIR Cookbook](#);
- **Automated FAIR assessment**, e.g. [F-UJI](#), [Framework for assessing FAIR services](#);
- **Repository certification**, e.g. [CoreTrustSeal+FAIRenabling Capability Maturity Model](#), [FAIRsFAIR repository support](#);
- **EOSC readiness**, e.g. [EOSC Service compliance](#), [DataCite Repository Finder](#).

From this set, participants choose and plan what they want to **implement at home**.

Because of the different aspects, you may want to **apply as a team** of 2-3 persons. This call is suitable for those who are just getting started with supporting the FAIR Principles or are less advanced on their FAIR-enabling journey.

Program includes a **Virtual Site Visit** at FAIR IMPACT partner(s) to showcase how practices are implemented!

<https://fair-impact.eu/fair-impact-open-calls-support>

Overview of the support offer workshops and structure

1	FAIR national plans in Germany and Romania: Present the building, process, structure, organisation of the FAIR national plan in place	<i>NFDI</i> <i>RO-NOSCI</i>	2 hours 3rd week of Jan
2	Engaging researchers with FAIR-ness: Developing an engagement strategy to ensure that organisational stakeholders are informed, consulted and enabled to uptake relevant FAIR practices identified in action plan + Introducing FAIR-Impact catalogue of resources + EOSC marketplace + SSHOC marketplace (e.g., for domain specific resources)	<i>EOSC-A TF REA</i>	2 hours 4th week of January
3	Open Access publishing in FAIR action plans: Integrating OA publishing in FAIR action plan	<i>CRAFT-OA project</i>	2 hours Tuesday 6th of Feb. at 10am.
4	Building FAIR skills at a national level: How to develop FAIR skills and competences at a national level, plan for aligning FAIR skills at the EU level, development of FAIR competences centre network.	<i>Skills4EOSC project</i>	2 hours Feb. 2024 Last week of Feb.

National Level Support programme workshops

During March, participants will work independently to carry out self-assessments and to develop draft action and engagement plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.		
5	French Data Management Clusters: close to research teams so they can provide researchers with initial expertise in rational research data management.	Isabelle Blanc? RDG
During May, participants will work independently to develop their draft action and engagement plans. One-to-one periodic support from FAIR-IMPACT via email or zoom.		
6	Assessing national current FAIR-enabling capabilities: research integrity, OS research assessment...	<i>EOSC-A TF assessment /COARA Boost project?</i>

What is expected of participants in all three programmes

- Willingness to participate in the required workshops and/or meetings that will be outlined in the specific support programme. All workshops, events and meetings will be held virtually.
- Willingness to carry out the assigned homework in between the virtual workshops. One-to-one support will be provided to assist with and assess homework.
- Willingness to act on the FAIR implementation action plan that will be co-developed with mentors.
- Ability to engage relevant local or national actors to enable the implementation of the action plan.
- Willingness to participate in an exit interview which will be used to draft a FAIR Implementation Story and periodic follow-up questionnaires and/or interviews.

Who can apply?

This call is open to individuals, groups and organisations from public and private research-performing organisations, including:

- Research-performing organisations and research infrastructures
- Repositories, data and metadata service providers
- Representatives of national and international level initiatives

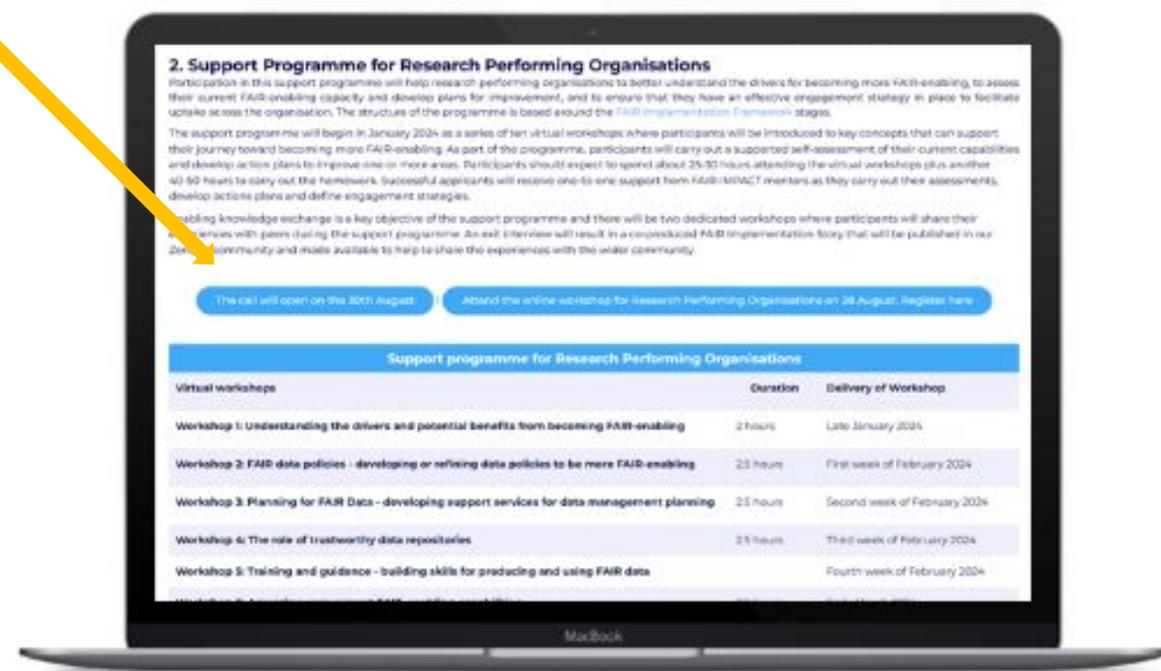
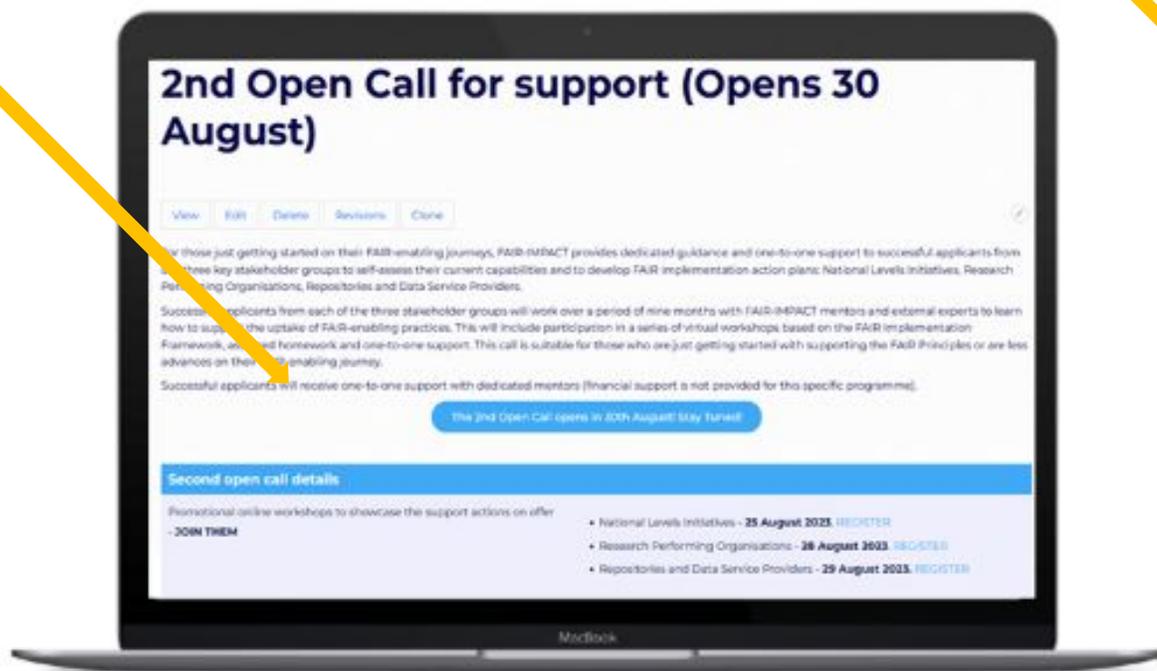
Emphasis on supporting applicants from EU or Associated Country however we will consider applications from global community



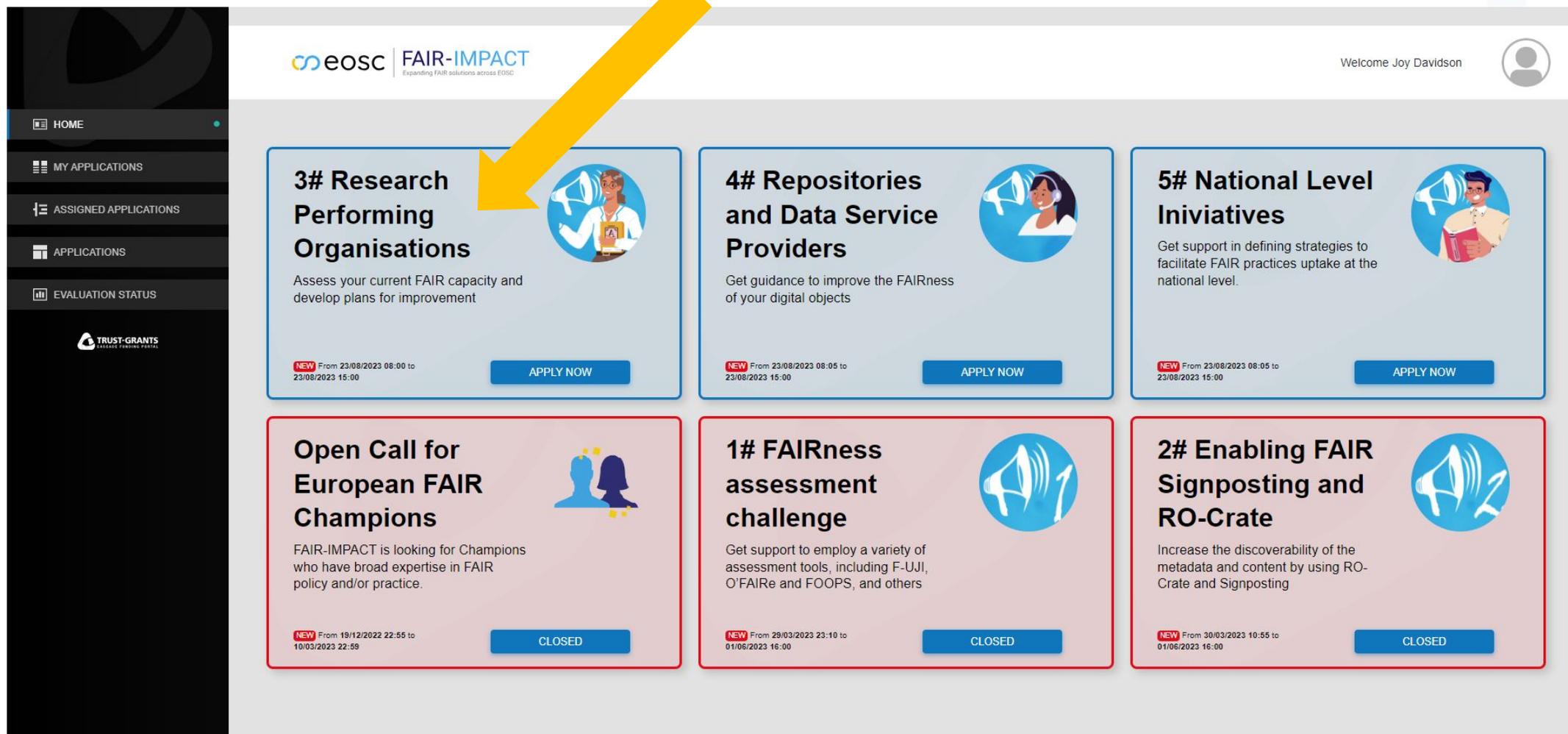
How to Apply

Step 1: Access the Open calls on the Grants Platform

You will be asked to login on the FAIR-IMPACT website first!



The TRUST-GRANTS™ platform dashboard home



The dashboard features a dark sidebar on the left with navigation options: HOME, MY APPLICATIONS, ASSIGNED APPLICATIONS, APPLICATIONS, and EVALUATION STATUS. The main content area displays six cards arranged in a 2x3 grid. The top row contains three active cards with 'APPLY NOW' buttons, and the bottom row contains three closed cards with 'CLOSED' buttons. A yellow arrow points to the first card in the top row.

3# Research Performing Organisations
Assess your current FAIR capacity and develop plans for improvement
NEW From 23/08/2023 08:00 to 23/08/2023 15:00
APPLY NOW

4# Repositories and Data Service Providers
Get guidance to improve the FAIRness of your digital objects
NEW From 23/08/2023 08:05 to 23/08/2023 15:00
APPLY NOW

5# National Level Initiatives
Get support in defining strategies to facilitate FAIR practices uptake at the national level.
NEW From 23/08/2023 08:05 to 23/08/2023 15:00
APPLY NOW

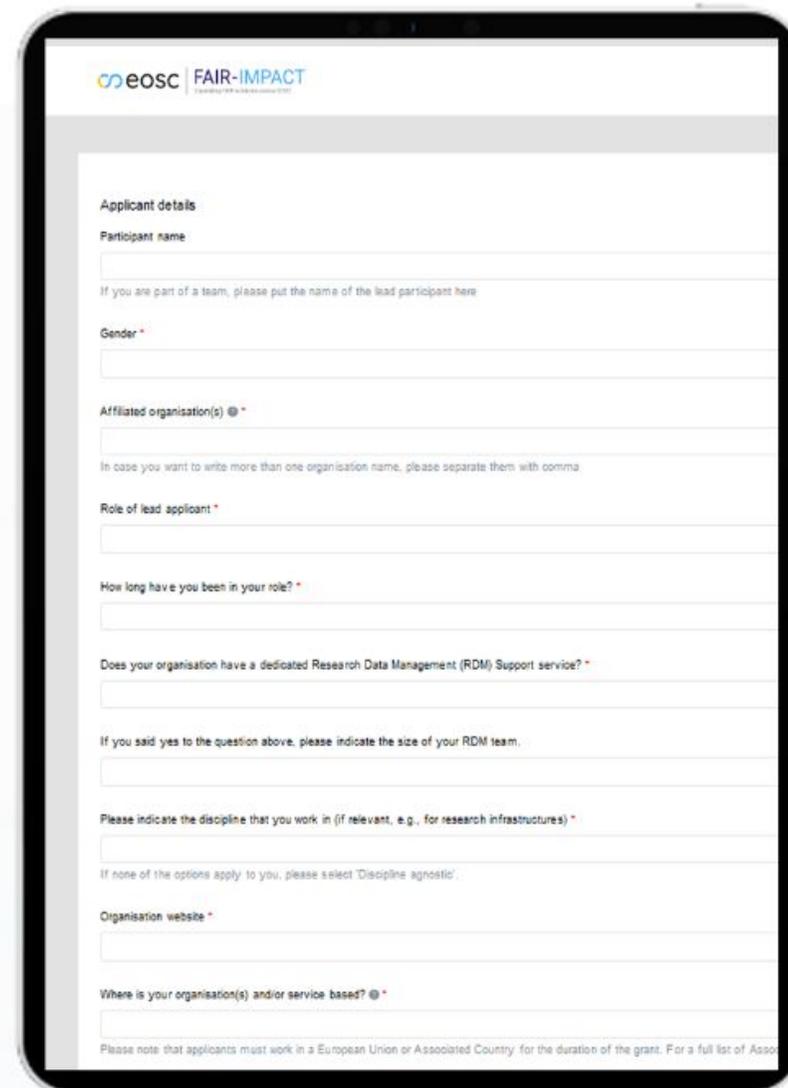
Open Call for European FAIR Champions
FAIR-IMPACT is looking for Champions who have broad expertise in FAIR policy and/or practice.
NEW From 19/12/2022 22:55 to 10/03/2023 22:59
CLOSED

1# FAIRness assessment challenge
Get support to employ a variety of assessment tools, including F-UJI, O'FAIRe and FOOPS, and others
NEW From 29/03/2023 23:10 to 01/06/2023 16:00
CLOSED

2# Enabling FAIR Signposting and RO-Crate
Increase the discoverability of the metadata and content by using RO-Crate and Signposting
NEW From 30/03/2023 10:55 to 01/06/2023 16:00
CLOSED

The application form

- Will be completed entirely online on the TRUST-Grants platform
- Choose the support programme you want to apply from the homepage
- Fill out the form. You can save your application as a **DRAFT** and return to it
- Remember to complete your application and **SUBMIT** it by the deadline!
- The evaluation of your applications will be carried out in the TRUST-Grants platform by **3 different evaluators** who will assess the application individually and then reach a consensus view



eosc | FAIR-IMPACT

Applicant details

Participant name

If you are part of a team, please put the name of the lead participant here

Gender *

Affiliated organisation(s) @ *

In case you want to write more than one organisation name, please separate them with comma

Role of lead applicant *

How long have you been in your role? *

Does your organisation have a dedicated Research Data Management (RDM) Support service? *

If you said yes to the question above, please indicate the size of your RDM team.

Please indicate the discipline that you work in (if relevant, e.g., for research infrastructures) *

If none of the options apply to you, please select 'Discipline agnostic'

Organisation website *

Where is your organisation(s) and/or service based? @ *

Please note that applicants must work in a European Union or Associated Country for the duration of the grant. For a full list of Asso

What are we looking for in applications?

- Responses to provide context for ensuring balance in cohort:
 - Your current level of activity in relation to research data policy, support for data management planning, research data repository service, provision of training and guidance
 - Current familiarity with concepts of the EOSC and FAIR
- Responses that will be evaluated :
 - A short statement on what you hope to get out of participation in the support programme
 - Short description on how you will share the knowledge gained with relevant peers in your organisation to progress implementation of your action plan
- Priority on those organisations which are just getting started on their FAIR-enabling journeys. However, we are equally happy to receive applications from those organisations who are more advanced but are finding some aspects of implementation more difficult to progress.

Q&A

Your chance to ask any questions about the support programmes, how to apply or the evaluation process.

Please raise your hand if you want to ask a question verbally or you can add questions to the zoom chat or our shared [notes for the session](#)

Reminder of Key Dates



Trust-Grants platform opens for applications on 30 August 2023.



Deadline for applying is 1 November 2023.



Evaluation of applications by panel of reviewers during November 2023



Notifications to applicants of evaluation outcomes by mid December 2023

Additional questions can be sent to

opencalls@fair-impact.eu



@fairimpact_eu /company/fair-impact-eu-project



Funded by
the European Union