

# NATIONAL PEN ACCESS MONITOR









# NATIONAL OPEN ACCESS MONITOR SURVEY: ORGANISATIONAL IDENTITY

**13 OCTOBER 2023** 

HOUSEKEEPING:

- This webinar will be recorded and shared publicly afterwards

- There is time scheduled for questions at the end, please feel welcome to insert questions in the Q&A box over the course of the webinar









## Irish Research eLibrary

National Open Access Monitor Survey: Organisational Identity

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## Introduction

#### Introduction

This survey is carried out under the National Open Access Monitoring project, funded by Ireland's National Open Research Forum (NORF) under the NORF Open Research Fund 2022 to address one of the six priority actions of Ireland's <u>National Action Plan for Open Research 2022-2023</u>.

This survey is for Research Performing Organisations, Research Funding Organisations and Publisher stakeholders of the National Open Access Monitor.

The purpose of this survey is to empower stakeholders to self-identify how their entities will be represented in the National Open Access Monitor.

## NATIONAL OPEN ACCESS MONITOR SURVEY: ORGANISATIONAL IDENTITY

https://maynoothuniversity.onlinesurveys.ac.uk/national-oa-monitor-survey-org-identity

## OPENED: MONDAY 9<sup>TH</sup> OCTOBER CLOSES: TUESDAY 31<sup>ST</sup> OCTOBER REVIEWED: 1<sup>ST</sup>-9<sup>TH</sup> NOVEMBER SUPPLIED TO OPENAIRE & ARCHIVED ON ZENODO: 10<sup>TH</sup> NOVEMBER









AIM FOR TODAY'S WEBINAR:

TAKE YOU STEP-BY-STEP THROUGH THE SURVEY + EXPLAIN THE EXPECTATIONS FROM SUBMISSIONS

+ WHY THIS INFORMATION IS BEING ASKED



## **BUT FIRST: SCOPE**

**Responses are invited from:** 

- Research Performing Organisations (RPOs)
- Research Funding Organisations (RFOs)
- Publishers



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## **Responses are invited from:**

- Research Performing Organisations (RPOs)
- Research Funding Organisations (RFOs)
- Publishers

NB: Requesting <u>one</u> representative from each organisation/entity to respond to the survey



## STAKEHOLDER PEER-TO-PEER SUPPORT: HEANET DISCUSSION GROUPS

Contact me on <u>Catherine.ferris@mu.ie</u> to be added

Your submission may be paused at any time by pressing "Finish Later". Respondents who click on the "Finish Later" link are taken to a page giving the survey's closing date and a 'finish later' URL. This URL can be used to return to the survey at the page on which you clicked the 'Finish later' link. The URL can be either bookmarked in your browser, or you will be asked if you would like the URL to be emailed to you.

A download of your responses will be available to you on completion.

If you decide to take part, you are still free to withdraw at any time without giving a reason and/or to withdraw your information up until such time as the contributions are actioned upon for the development of the National Open Access Monitor. The deadline to withdraw a submission from this survey is **COB 8th November 2023**.

If you have any questions relating to this survey, or require assistance in filling it out, please contact Dr Catherine Ferris (National Open Access Monitor Project Manager): <u>Catherine.ferris@mu.ie</u>









Next >





DAILY ONLINE DROP-IN SUPPORT SESSIONS ZOOM LINKS: HTTPS://IREL.IE/NATIONAL-OA-MONITOR-SURVEY-ORG-IDENTITY/

## + AVAILABLE FOR ANY QUESTIONS OVER EMAIL CATHERINE.FERRIS@MU.IE







The sections of this survey are:

- 1. Consent
- 2. Survey Respondent Identification
- 3. Potential Survey Skip Point [for Publishers]
- 4. RPO and RFO Dashboards
- 5. RPO and RFO Identification
- 6. RPO and RFO Categorisation
- 7. Publicly Funded Organisations/Entities
- 8. Affiliated Organisations/Entities
- 9. Persistent Identifiers (PIDs): RPOs and RFOs
- 10. Publisher Branching [end survey for non-Publishers]
- 11. RPO/RFO Publisher Identification
- 12. Persistent Identifiers (PIDs): RPO/RFO Publishers
- 13. Publisher Identification
- 14. Persistent Identifiers (PIDs): Publishers
- 15. Optional: RPO Identity Supplement
- 16. Submit Survey







#### Consent

Formal contributors to the National Open Access Monitor Project (e.g. through stakeholder surveys like this) are required to complete and return a consent form **in advance of contributing.** This is a requirement of the Maynooth University Research Ethics Procedure.

If you have not yet completed a consent form:

stop here
 complete the consent form, available at this link
 return it to <u>catherine.ferris@mu.ie</u>
 and then return to this survey.

Important: if the date/time of the survey response precedes the date/time that the consent form is received, the survey response will be immediately deleted.

If you have completed the consent form (an image of the first page is below as a reminder), please select yes below and continue.

Stakeholder Information Sheet and Consent form



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Purpose of the Study. I am Dr Catherine Ferris, <u>IReL</u> Open Scholarship Officer (Maynooth University) and Project Manager of the National Open Access Monitor Project, funded by the National Open Research Forum.

This project will develop a monitor for open access at the national level, initially through pilot reports and a national dashboard to publish, analyze and track progress towards 100% open access. The key objectives and expected outcomes are to:

- Work to arrive at a community-agreed definition for Open Access at the national level
- Build on previous NORF work, engaging with national stakeholders (DFHERIS, NORF, NORF 2022 Open Research Fund projects, HEA, research funding organisation, research performing organisations, national research infrastructures, publishers etc.) to gather and validate user requirements for Open Access monitoring
- Work with external vendors to deliver reports and a national dashboard to help Ireland publish, analyse and track open access rates at the national level.
- Document challenges that should be addressed in long-term monitoring solutions and recommend steps to be taken, including workflows for data validation and enrichment.
- Work to improve the quality and depth of data used for the national dashboard in line with
  international best practice through stakeholder collaboration with institutions, funders etc. and
  direct input or validation where possible.
- Following NORF and Science Europe recommendations, ensure that the monitor uses data and bibliographic databases that are openly accessible, is built using open infrastructure, and is publicly accessible to view and analyse.

A copy of the Project Plan is available here: https://doi.org/10.5281/zenodo.7331432

What will the study involve and what information will be collected?

Participants will be asked to provide input and contribute as representatives of stakeholder entities, over the course of the two-year project (1 November 2022-1 November 2024), in the following areas:

 to arrive at a community-agreed definition for Open Access in this context at the national level

## **Consent Disclaimer**

The National Open Access Monitor Project Stakeholder Consent Form allows participants to choose to be pseudonymised, if you would rather your contribution was not publicly attributed to you and your organisation/entity.

However, due to the nature and purpose of this survey on Organisational Identity, the **identity of your organisation/entity cannot be pseudonymised**. Therefore, while your name will remain pseudonymised, it will be evident that a representative of your organisation/entity contributed to this survey.

- If you chose pseudonymisation in the consent form, and are happy to continue with this survey under these conditions, please continue.
- If you chose pseudonymisation in the consent form, and are **not** happy to continue with this survey under these conditions, please stop here and forward this survey onto another person in your organisation/entity to complete.

< Previous



## Survey Respondent Identification

🕗 Your name 🔹 Require
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-		

3. Your department \* Required

4. Your job title \* Required

5 Your email address (the Project Manager may need to follow-up with you on your responses. Your email address will not be made public.) \* *Required* 

6. The name of the organisation/entity that you represent \* Required

< Previous

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## Potential Survey Skip Point

Questions 8-30 are applicable for RPOs and RFOs only, and are not applicable to Publishers. If your organisation/entity is a Publisher (and not also an RPO/RFO), then please indicate below and the survey will skip directly to the Publisher Persistent Identifier section of the survey **\*** Required

O My organisation/entity is a Publisher

 My organisation/entity is an RPO; an RFO; an RPO & RFO; an RPO & Publisher; an RFO & Publisher; or an RPO, RFO & Publisher

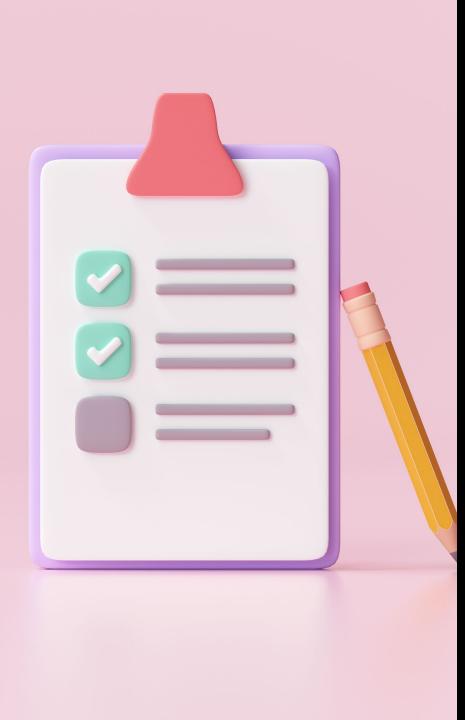
< Previous

Next >



13

- Indicators View
  - Highlighting OA uptake indicators, enables cross RPO/RFO benchmarking
  - Offers detailed breakdowns and filtering
- **Research Outputs View** 
  - Facilitate browsing, standard and advanced searching, and filtering
- RPO/RFO Managers
  - Access to the Sandbox to verify data quality (e.g., if a new repository is harvested, deduplication in OpenORGS, etc.)
  - Access to OpenORGS tool to deduplicate organization name (RPOs)



## TO ENABLE RPO & RFO DASHBOARDS:

A definitive list of every RPO and RFO in Ireland
Identify each organisation/entity as RPO or RFO (or both)

8. Select the name of the organisation/entity you represent (listed in alphabetical order) # Required

- O AMBER Advanced Materials and BioEngineering Research
- APC Microbiome Institute
- O APT Advanced Processing Technology Research Centre Dublin
- Atlantic Technological University
- O BiOrbic Bioeconomy Research Centre
- Bord lascaigh Mhara
- O CAPPA Centre for Advanced Photonics and Process Analysis
- O CCT Dublin
- O CeADAR Data Analytics & Machine Intelligence
- O Central Bank & Financial Services Authority of Ireland
- O Centre for Veterinary Epidemiological Research Analysis
- O COMAND Interactive Media Technologies
- O CONFIRM Smart Manufacturing Research Centre
- O CONNECT The Centre for Future Networks and Communications
- O CREDIT Centre for Renewables and Energy
- O CREST Centre for Research in Engineering Surface Technology
- O CÚRAM SFI Research Centre for Medical Devices
- O Department of Agriculture, Food and the Marine
- O Department of Children, Equality, Disability, Integration and Youth
- Department of Education
- O Department of Enterprise, Trade and Employment
- Department of Foreign Affairs
- O Department of Further and Higher Education, Research, Innovation and Science
- O Department of Health
- O Department of Housing, Local Government and Heritage
- O Department of Public Expenditure and Reform
- O Department of Rural and Community Development
- Department of Social Protection

- O Údarás na Gaeltachta
- O Uisce Éireann
- O University College Cork
- O University College Dublin
- O University of Galway
- University of Limerick
- O VistaMilk
- Walton Institute
- O Waterways Ireland
- O WiSAR Lab Wireless Sensor Technologies
- Other
- a. If your organisation/entity was not listed, or your organisation/entity was listed but not referred to correctly, please provide the name of your organisation/entity here **9** Required



< Previous



## RPO and RFO Categorisation

9 Please indicate if your organisation/entity is an RPO, an RFO, both an RFO and RPO, or neither. Required



< Previous	
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DATA BACKBONE: THE OPENAIRE GRAPH

## • A Scientific Knowledge Graph

- Timely and comprehensive coverage of research outputs
- 129K data sources, 3M projects, and 235M research outputs (publications, software, datasets, other research products)
- Near monthly updates
- Precision, depth & processing
  - Rigorous cleaning, deduplication, and enrichment for optimal accuracy
  - Enriched metadata links: Research results to projects, author affiliations, and classifications (FoS, SDG)
  - Techniques for duplicate identification in addition to OpenAIRE's curation tools
- Robustness & openness
  - Maintenance, load balancing, backups, overseen by the OpenAIRE technology centre
  - Open data & transparent methodologies



National Open Access Monitor, Ireland |1st Stakeholder Webinar| 22 September 2023 https://doi.org/10.5281/zenodo.8370578



# Achieving 100% open access to research publications

Ireland supports the principle of full and immediate open access to research publications to ensure the widest possible dissemination of research. Making research publications openly and freely accessible contributes to an informed citizenship, the democratisation of knowledge, and maximises the impact of research processes and outputs.

In line with Ireland's National Framework on the Transition to an Open Research Environment, we reaffirm the national objective that all Irish scholarly publications resulting from publicly funded research will be openly available by default.<sup>20</sup> Our aim is to implement a sustainable and inclusive course for achieving 100% open access to research publications by 2030. limited part of transformative agreements with a clearly defined timeframe. Monitoring the degree to which these agreements are transformative will be a key indicator of the success of this aspect of the national open access strategy.<sup>26</sup>

In line with the principle of bibliodiversity,<sup>27</sup> we strongly encourage and support local and disciplinary publishing practices, society and academic-led publishing initiatives, non-profit open access publishers, and OA models in which journals or publishers do not charge fees to either authors or readers (also known as Diamond OA).<sup>28</sup> The sustainability of this national strategy must be underpinned by investment in local, national and global scholarly communication infrastructure.

https://doi.org/10.7486/DRI.ff36jz222

In line with Ireland's National Framework on the Transition to an Open Research Environment, we reaffirm the national objective that all Irish scholarly publications resulting from publicly funded research will be openly available by default.<sup>20</sup> Our aim is to implement a sustainable and inclusive course for achieving 100% open access to research publications by 2030.

To progress towards this objective, we support multitrack policies and pathways to open access, enabling both repository-mediated (also known as Green OA) and publisher-mediated (Gold OA) routes, without an embargo period.<sup>21</sup> Open access publications must be accompanied by an open licence. Authors should retain sufficient rights to enable full and immediate open access via the Green or Gold route.<sup>22</sup> For academic books, it is recognised that some stakeholders may permit embargo periods, but these should be as short as possible.<sup>23</sup>

A collaborative approach involving all actors is encouraged in the transition from subscription-based to open access models, particularly for the facilitation of agreements with publishers. While transformative agreements<sup>24</sup> play a role in accelerating open access options with a range of publishers, such agreements should be considered transitional and form part of a broader strategy that encompasses and promotes a diversity of open access publishing models and options. The payment of author-facing open access publishing fees to hybrid journals<sup>25</sup> is not supported, except as a practices, society and academic-led publishing initiatives, non-profit open access publishers, and OA models in which journals or publishers do not charge fees to either authors or readers (also known as Diamond OA).<sup>28</sup> The sustainability of this national strategy must be underpinned by investment in local, national and global scholarly communication infrastructure.

We strongly advocate for every researcher in Ireland to have the rights and the facility to deposit or publish via a suitable open access journal, platform, or repository. To realise an inclusive system of infrastructure and incentives for open access, differences in publication culture between disciplines should be accounted for and supported, with implementation guided by overarching principles of equity and collective benefit. Publications should be enhanced to assist people with disabilities and increase public accessibility and impact of the content.

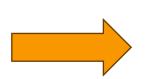
In the transition to full open access, assessment of research and researchers should move beyond journal-based and particularly impact-factor-based measurement. This helps to diversify the scholarly landscape by recognising the value of diverse publication types and incentivises authors to fully leverage the potential of digital technology.

20 Publicly funded research is research undertaken in whole or in part via publicly funded resourcing or remuneration, e.g. salaries, grants, contracts, etc.

#### https://doi.org/10.7486/DRI.ff36jz222

## Publicly Funded Organisations/Entities

As per the tender requirements, the Monitor must identify publicly funded research outputs.



tem	Requirement	Mandatory / Desirable
81	The Monitor <b>MUST</b> show to what extent Irish scholarly publications resulting from publicly funded research are immediately openly available by default and are accessible on an ongoing basis. Publicly funded in this context is defined as "Publicly funded research is research undertaken in whole or in part via publicly funded resourcing or remuneration, e.g., salaries, grants, contracts, etc."	м

Publicly funded, in this context, has been defined in the <u>National Action Plan for Open Research</u> 2022-2030.

20 Publicly funded research is research undertaken in whole or in part via publicly funded resourcing or remuneration, e.g. salaries, grants, contracts, etc.

Therefore, it is expected that the following will be identified as "publicly funded" research outputs in the Monitor:

- Irish scholarly publications by staff of organisations/entities which are partially or fully publicly funded; and
- Irish scholarly publications, partially or fully funded by publicly-funded Irish funders

In the next question, please identify if your organisation/entity is in receipt of public funding.

10. Is your organisation/entity in receipt of public funding? To note: if your organisation/entity is partially funded by public funding and partially funded by other means, select yes. \* Required

 $\odot$  yes

O no





## Publicly Funded Organisations/Entities

As per the tender requirements, the Monitor must identify publicly funded research outputs.



Publicly funded, in this context, has been defined in the <u>National Action Plan for Open Research</u> 2022-2030.

20 Publicly funded research is research undertaken in whole or in part via publicly funded resourcing or remuneration, e.g. salaries, grants, contracts, etc.

Therefore, it is expected that the following will be identified as "publicly funded" research outputs in the Monitor:

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In the next question, please identify if your organisation/entity is in receipt of public funding.

10. Is your organisation/entity in receipt of public funding? To note: if your organisation/entity is partially funded by public funding and partially funded by other means, select yes. \* Required



○ yes			
○ no			







# Irish Research eLibrary

National Open Access Monitor Survey: Organisational Identity

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## Affiliated Organisations/Entities

It is acknowledged that many research organisations/entities in Ireland are formally affiliated, either as parent/child entities under a parent legal entity, or due to formal research agreements which mean that research outputs from Entity A should also be attributed to Entity B. It is expected that in These examples are not exhaustive, but are indicative examples to help you complete the following section.

#### Important:

- This survey expects responses from each entity in the one-to-one, one-to-many, and many-tomany relationships. Only where all entities agree there is a formal relationship in place that should be reflected in the Monitor will the link be implemented. To enable this verification process, please forward this survey to the relevant staff within the other entities for them to complete.
- This section of the survey is to represent relationships of RPO-to-RPO and RFO-to-RFO, not RPO-to-RFO; research outputs of an RPO funded by an RFO will appear in both dashboards automatically (metadata dependent).
- 3. This section of the survey is not intended to capture the multiple affiliations of individual researchers associated with your organisation/entity. If an individual researcher is affiliated with HEI 4 and HEI 40, their research outputs will appear in both HEI dashboard 4 and HEI dashboard 40 automatically (metadata dependent).

#### Please indicate: \* Required

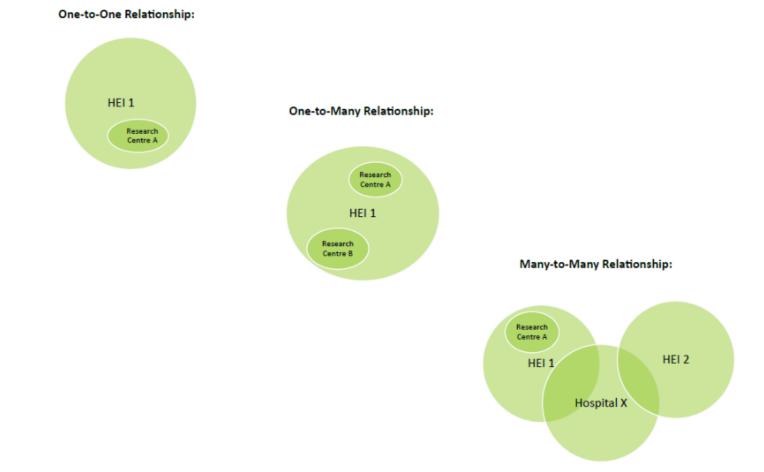
O My organisation/entity is formally affiliated with another organisation/entity

O My organisation/entity is not formally affiliated with another organisation/entity

< Previous



- but not legal entities. Those two Research Centres sit under one Higher Education Institution, with is the legal entity for the Research Centres. In this example, both Research Centres will have RPO dashboards, and the research outputs of both Research Centres will also appear in the Higher Education Institution dashboard.
- Many-to-many relationships: e.g. Research Centre, which itself is a Research Performing Organisation, but is not a legal entity. That Research Centre sits under a Higher Education Institution, which is the legal entity for the Research Centre. This Higher Education Institution also has a research agreement with a hospital. The same hospital also has a research agreement with Higher Education Institution 2. In this example, the Research Centre will have a RPO dashboard, and the Hospital will have an RPO dashboard, the research outputs of the Research Centre will also appear on the dashboard of Higher Education Institution 1, and the research outputs of the Hospital will also appear in the applicable Higher Education Institution 1 dashboard, or Higher Education Institution 2 dashboard.



#### **Department of Health**

The Department of Health was established under the Ministers and Secretaries Act (Amendment), 1946. The mission of the Department of Health is "in partnership with the providers of health care, and in co-operation with other government departments, statutory and non-statutory bodies, to protect, promote and restore the health and well-being of people by ensuring that health and personal social services are planned, managed and delivered to achieve measurable health and social gain and provide the optimum return on resources invested".

The role of the Department of Health is to support the Minister and the democratic process by:

- Formulating policy underpinned by an evidence-based approach and providing direction on national health priorities ensuring that quality and value for money are enhanced through the implementation of an evidence-based approach underpinned by monitoring and evaluation.
- Protecting the interests of patients and consumers and supporting practitioners and professionals to practice to the highest standards by providing a prudent and appropriate regulatory framework.
- Providing effective stewardship over health resources by demanding accountability for achieving outcomes including financial, managerial and clinical accountability, and by providing the frameworks, including enhanced service planning at national level, to improve the overall governance of the health system.
- Fulfilling our obligations in relation to EU, WHO, Council of Europe and other international bodies and the continued implementation of the co-operation agenda decided by the North-South ministerial council.



Overview	2021 Outturn €'000	2022 Budget €'000
Department of Health	4,265	7,820
Health Research Board	48,352	49,032
Total	52,697	56,852

https://www.gov.ie/en/publication/36df9-research-and-development-budget-2021-to-2022/

## R https://ror.org/007ecwd34

## **Tyndall National Institute**

ORGANIZATION	TYPE
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Facility

**OTHER NAMES** Tyndall Institiúid Naisiunta

WEBSITE https://www.tyndall.ie

## RELATIONSHIPS

Parent Organization(s) University College Cork

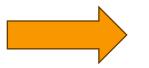
Is there an issue with the data on this record? Submit a curation request

## LOCATION

Cork (GeoNames ID 2965140) Ireland

**OTHER IDENTIFIERS** ISNI 0000 0000 9569 6776 Wikidata Q16902157

https://ror.org/007ecwd34



## R https://ror.org/03265fv13

## University College Cork

#### ORGANIZATION TYPE

#### Education

#### OTHER NAMES

Coláiste na hOllscoile Corcaigh, UCC, Coláiste na hOllscoile

#### WEBSITE

http://www.ucc.ie/en/

#### RELATIONSHIPS

Parent Organization(s) National University of Ireland Child Organization(s) Advanced Materials and BioEngineering Research Daithi O'Murchu Marine Research Station Tyndall National Institute Related Organization(s) Cork University Hospital Mercy University Hospital South Infirmary Victoria University Hospital University Hospital Waterford

Is there an issue with the data on this record? Submit a curation request

#### LOCATION

Cork (GeoNames ID 2965140) Ireland

#### **OTHER IDENTIFIERS**

GRID grid.7872.a ISNI 0000 0001 2331 8773 Crossref Funder ID 501100001636 Wikidata Q1574185



## R https://ror.org/007pvy114



## **University Hospital Waterford**

#### ORGANIZATION TYPE

#### Healthcare

### **OTHER NAMES**

Ardkeen Hospital, Waterford Regional Hospital, UHW, WRH, Ospidéal na hOllscoile, Port Láirge

## WEBSITE

https://www.hse.ie/eng/services/list/3/acutehospitals/hospitals/wat erford/

## RELATIONSHIPS

Parent Organization(s) Health Service Executive Saolta University Health Care Group Related Organization(s) Royal College of Surgeons in Ireland University College Cork

Is there an issue with the data on this record? Submit a curation request

#### LOCATION

Waterford (GeoNames ID 2960992) Ireland

## **OTHER IDENTIFIERS**

GRID grid.416954.b ISNI 0000 0004 0617 9435 Wikidata Q7974039



#### Important:

- This survey expects responses from each entity in the one-to-one, one-to-many, and many-tomany relationships. Only where all entities agree there is a formal relationship in place that should be reflected in the Monitor will the link be implemented. To enable this verification process, please forward this survey to the relevant staff within the other entities for them to complete.
- This section of the survey is to represent relationships of RPO-to-RPO and RFO-to-RFO, not RPO-to-RFO; research outputs of an RPO funded by an RFO will appear in both dashboards automatically (metadata dependent).
- 3. This section of the survey is not intended to capture the multiple affiliations of individual researchers associated with your organisation/entity. If an individual researcher is affiliated with HEI 4 and HEI 40, their research outputs will appear in both HEI dashboard 4 and HEI dashboard 40 automatically (metadata dependent).



## 11. Please indicate: \* Required

O My organisation/entity is formally affiliated with another organisation/entity

O My organisation/entity is not formally affiliated with another organisation/entity

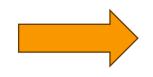
< Previous

Next >

## Affiliated Organisations/Entities (Part 2)

12.	Please select the other organisation(s) and/or entities that your organisation/entity is formally affiliated to, either as parent/child entities under a parent legal entity, or due to formal research agreements, as part of a one-to-one, one-to-many or many-to-many relationship (listed in alphabetical order) To note: do not enter <i>your</i> organisation here, you've already selected your organisation in Question 8. <b>*</b> <i>Required</i>
	ADAPT - Centre for Digital Content Technology
	AMBER - Advanced Materials and BioEngineering Research
	APC - Microbiome Institute
	APT – Advanced Processing Technology Research Centre Dublin
	Atlantic Technological University
	BiOrbic Bioeconomy Research Centre
	Bord lascaigh Mhara
	CAPPA - Centre for Advanced Photonics and Process Analysis
	CeADAR – Data Analytics & Machine Intelligence
	Central Bank & Financial Services Authority of Ireland
	Centre for Veterinary Epidemiological Research Analysis
	COMAND - Interactive Media Technologies
	CONFIRM - Smart Manufacturing Research Centre
	CONNECT - The Centre for Future Networks and Communications
	CREDIT - Centre for Renewables and Energy
	CREST - Centre for Research in Engineering Surface Technology
	CÚRAM SFI Research Centre for Medical Devices
	Department of Agriculture, Food and the Marine
	Department of Children, Equality, Disability, Integration and Youth
	Department of Education
	Department of Enterprise, Trade and Employment
	Department of Foreign Affairs
	Department of Further and Higher Education, Research, Innovation and Science
	Department of Health
	Department of Housing, Local Government and Heritage

13. Please indicate: \* Required



 I expect the research outputs of the selected organisation(s)/entities to appear in my organisation's/entity's dashboard

 $\odot\,$  I expect the research outputs of my organisation/entity to appear in the selected organisation(s)'/entities' dashboard(s)

Both

If you selected Both:

For "I expect the research outputs of the selected organisation(s)/entities to appear in my
organisation's/entity's dashboard", please list the selected organisation(s)/entities this applies
to



(b) For "I expect the research outputs of my organisation/entity to appear in the selected organisation(s)'/entities' dashboard(s)", please list the selected organisation(s)/entities this applies to



14. Please indicate if, to the best of your knowledge, your organisation/entity is one entity in a many-tomany relationship (see description at the start of this section), as this will require additional analysis to ensure that research outputs are attributed to the correct RPOs. \* Required

⊖ yes		
○ no		
○ don't know		

13. Please indicate: \* Required

 I expect the research outputs of the selected organisation(s)/entities to appear in my organisation's/entity's dashboard

 I expect the research outputs of my organisation/entity to appear in the selected organisation(s)'/entities' dashboard(s)

Both

If you selected Both:

For "I expect the research outputs of the selected organisation(s)/entities to appear in my
organisation's/entity's dashboard", please list the selected organisation(s)/entities this applies
to



b. For "I expect the research outputs of my organisation/entity to appear in the selected organisation(s)'/entities' dashboard(s)", please list the selected organisation(s)/entities this applies to



14. Please indicate if, to the best of your knowledge, your organisation/entity is one entity in a many-tomany relationship (see description at the start of this section), as this will require additional analysis to ensure that research outputs are attributed to the correct RPOs. \* Required

○ yes		
○ no		
○ don't know		

13. Please indicate: \* Required

 I expect the research outputs of the selected organisation(s)/entities to appear in my organisation's/entity's dashboard

 I expect the research outputs of my organisation/entity to appear in the selected organisation(s)'/entities' dashboard(s)

Both

○ yes ○ no

O don't know

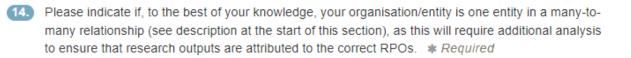
If you selected Both:

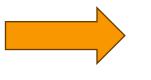
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to



(b) For "I expect the research outputs of my organisation/entity to appear in the selected organisation(s)'/entities' dashboard(s)", please list the selected organisation(s)/entities this applies to









**15.** If your organisation/entity is formally affiliated with another organisation/entity, and that relationship is not captured in the survey questions above, please provide details here, and give your expectation for how affected research outputs should be represented in the Monitor dashboards



< Previous

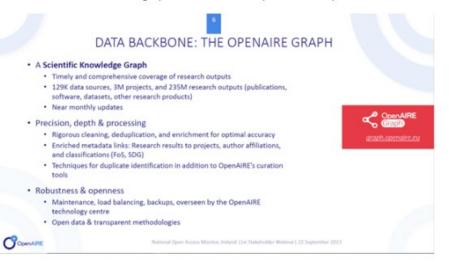
Next >

### Persistent Identifiers (PIDs): RPOs and RFOs

The <u>tender</u> requirements for the Monitor specified that the vendor must (*at a minimum*) use PIDs to identify Irish scholarly publications:



The Monitor will be built using open data from the OpenAIRE Graph:



This section is to capture the PIDs that represent RPOs and RFOs that will be represented in the Monitor, to enable OpenAIRE to query the OpenAIRE graph using those PIDs and identify research outputs associated with your organisation/entity.

16.	ROR
	More info
17.	RINGGOLD
	More info
18.	GRID
	More info
19.	ISNI
	More info
20.	For RFOs only: Open Funder Registry (previously known as the Crossref Funder Registry, or FundRef)
	More info



More info





#### 17. RINGGOLD

#### Less info

sample answer format: 8798;8849

For more information, see: https://www.copyright.com/solutions-ringgold/guest-users/

When providing lists, please provide the PIDs separated by semicolons (no spaces)



#### 18. GRID

More info



#### 19. ISNI

More info



 For RFOs only: Open Funder Registry (previously known as the Crossref Funder Registry, or FundRef) This section is to capture the PIDs that represent RPOs and RFOs that will be represented in the Monitor, to enable OpenAIRE to query the OpenAIRE graph using those PIDs and identify research outputs associated with your organisation/entity.

Please supply the most comprehensive listing of identifiers that you have available to you. When providing lists, please provide the PIDs separated by semicolons (no spaces) (e.g. 8798;8849)



If your organisation is one organisation/entity in a one-to-one, one-to-many, or many-to-many relationship, please only supply the PIDs that identify your discreet RPO/RFO organisation/entity. To enable a comprehensive collation of relevant PIDs for this process, **please forward this survey to the relevant staff within the other affiliated organisations/entities** for them to complete their PID submission.



# Irish Research eLibrary

National Open Access Monitor Survey: Organisational Identity

52% complete

**Publisher Branching** 

1. Please identify the following: \* Required

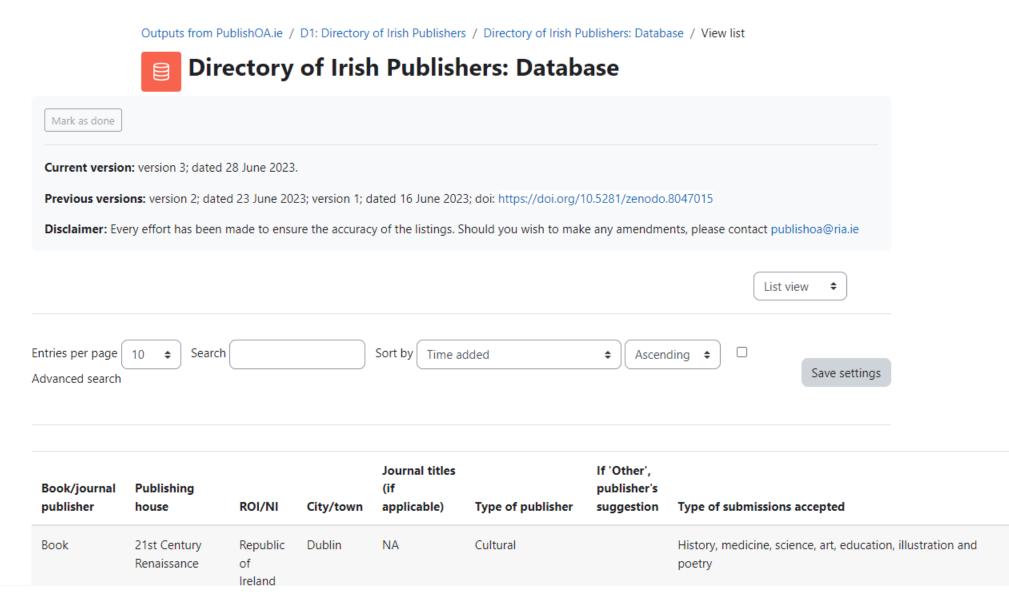


O My RPO/RFO is also a Publisher

My RPO/RFO is not also a Publisher







https://publishoa-ie.moodlecloud.com/

## **RPO/RFO Publisher Identification**

(22.) If the name of your Publisher organisation/entity is different to the name of your RPO/RFO organsiation/entity, please indicate the full name of your Publisher organisation/entity, to be associated with the persistent identifiers that you will provide in the next section

Previous		Next >
	Finish later	
		<ul> <li>Please indicate the full name of your Publisher organisation/entity, to be associated with the persistent identifiers that you will provide in the next section * Required</li> </ul>
		< Previous Next >
		Finish later

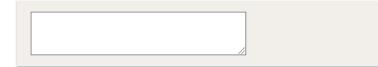
### Persistent Identifiers (PIDs): RPO/RFO Publishers

Please supply the most comprehensive listing of identifiers that you have available to you. When providing lists, please provide the PIDs separated by semicolons (no spaces) (e.g. 8798;8849)

If your Publisher organisation is part of another organisation/entity, please only supply the PIDs that identify your discreet **Publisher** organisation/entity.

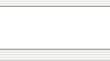
#### 23. ROR

#### More info



#### 24. RINGGOLD

#### More info



#### 25. GRID

More info

#### 26. ISNI

More info



## Persistent Identifiers (PIDs): Publishers

The <u>tender</u> requirements for the Monitor specified that the vendor must (at a minimum) use PIDs to identify Irish scholarly publications:

If your Publisher organisation is part of another organisation/entity, please only supply the PIDs that identify your discreet **Publisher** organisation/entity.

#### 32. ROR

#### More info



#### 33. RINGGOLD

#### More info



34. GRID

#### More info



35. ISNI

More info

### R https://ror.org/006v7bf86

## Harvard University Press

ORGANIZATION TYPE

Other

#### **OTHER NAMES**

HUP

#### WEBSITE

http://www.hup.harvard.edu/

#### RELATIONSHIPS

Parent Organization(s)

Harvard University

Is there an issue with the data on this record? Submit a curation request

#### https://ror.org/006v7bf86

#### LOCATION

Cambridge (GeoNames ID 4931972) United States

#### OTHER IDENTIFIERS GRID grid.446714.4 ISNI 0000 0001 0694 1061 Wikidata Q1587900

R https://ror.org/03vek6s52

Harvard University

ORGANIZATION TYPE

Education

**OTHER NAMES** Universidad de Harvard

WEBSITE

http://www.harvard.edu/

#### RELATIONSHIPS

Child Organization(s) Athinoula A. Martinos Center for Biomedical Imaging

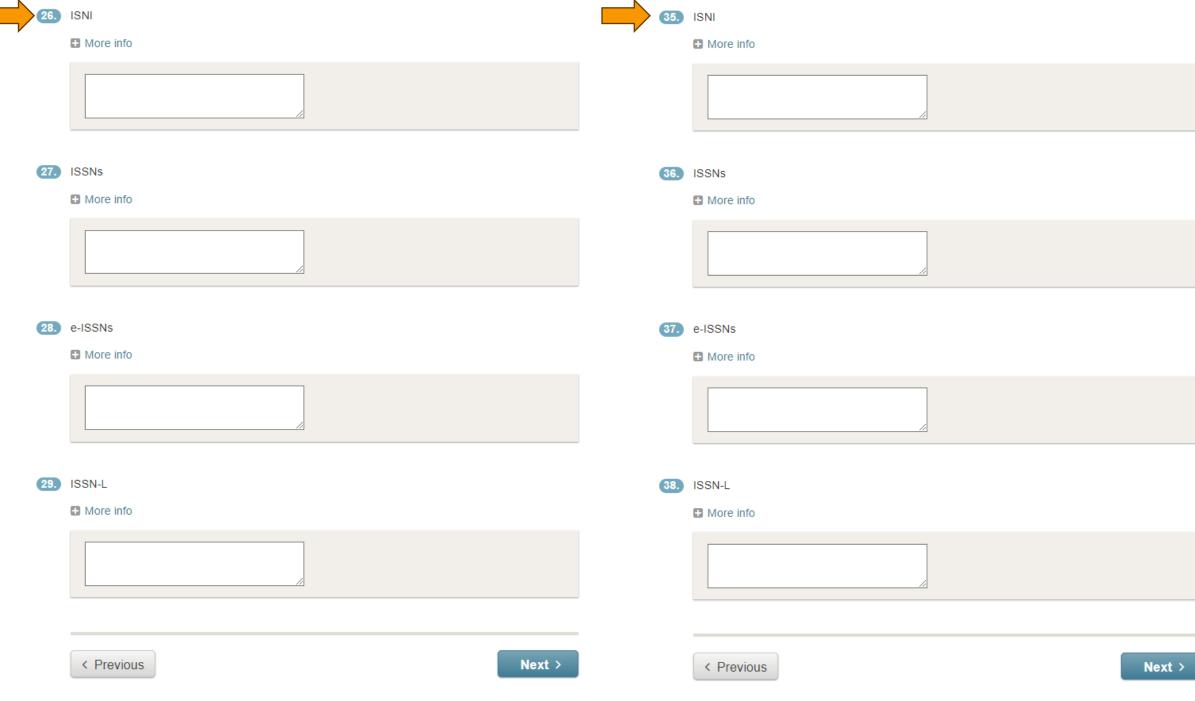
#### https://ror.org/03vek6s52

#### LOCATION

Cambridge (GeoNames ID 4931972) United States

#### OTHER IDENTIFIERS

GRID grid.38142.3c ISNI 0000 0004 1936 754X Crossref Funder ID 100007229 Wikidata Q13371



## INDICATORS (FIRST RELEASE)

36

- Open Science Indicators
  - Access rights, Open Access types (Green, Gold, Hybrid, Bronze, Closed)
  - Diamond vs OA with APCs
  - APCs, Plan S, Transformative Agreements
- Bibliometrics
  - Citations, Views, Downloads
- Breakdowns
  - year, publications type, RPO, RFO/publicly-funded, publisher, data source type, domain,



## DATA QUALITY

34

- Deduplication, enrichment and cleaning in OpenAIRE
  - OpenAIRE Graph merges duplicate records of the same scholarly work. The deduplication process: <u>https://graph.openaire.eu/docs/graph-production-</u> workflow/deduplication/

Disambiguation of Journals, Publishers and Licenses

## **Additional Data Quality Enhancements**

- RPOs: Deduplication via OpenORGS
- RFOs: Provide Funding data for custom text mining
- Repositories: Register with OpenAIRE Provide
- Researchers: Claim research outputs
- All: via linking functionality

National Open Access Monitor, Ireland |1st Stakeholder Webinar| 22 September 2023 https://doi.org/10.5281/zenodo.8370578



Less info

sample response format: 0307-6938

For more information: see <u>https://portal.issn.org/</u>

When providing lists, please provide the PIDs separated by semicolons (no spaces)





More info



38.	ISSN-L
-----	--------

More info

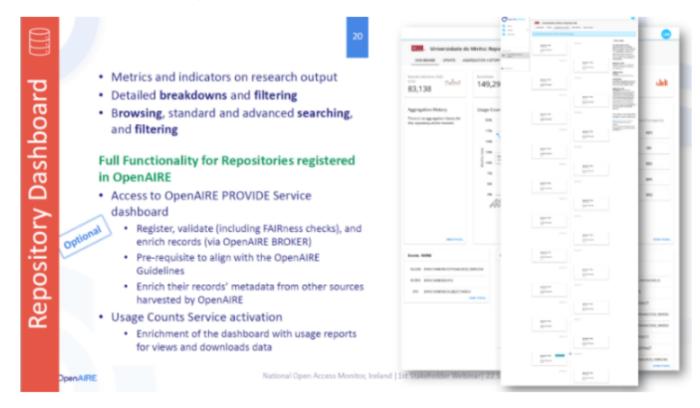


< Previous



## Optional: RPO Identity Supplement

OpenAIRE provide the option for RPOs to enhance the representation of their organisation/entity by supplementing the OpenAIRE Graph metadata with data from their organisation's/entity's CRIS and/or Institutional Repositories.



If your RPO would like to participate in this optional action, please provide the name, system name and URL of your Institutional Repository and/or CRIS (as applicable) next.

Providing this information does not obligate your organisation/entity to register your system with OpenAIRE as part of the Monitor project. This information is being captured at this point to assist OpenAIRE in identifying existing and potential integration points for this optional enhancement activity.

#### Please skip this question if not applicable.



#### More info

a. Institutional Repository System Name

#### More info



#### b. Institutional Repository URL

#### 41. CRIS Name

More info



#### a. CRIS System Name

#### More info



b. CRIS URL



# Irish Research eLibrary

National Open Access Monitor Survey: Organisational Identity

95% complete

Submit Survey

Please click "Finish" below to submit this survey. A download of your responses will be available to you.

< Previous

